



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service► Do not enter social security numbers on this form as it may be made public.
► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending , 20

Name of foundation THE SHUMAKER FAMILY FOUNDATION		A Employer identification number 65-6406193
Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) (913) 764-1772
c/o Kimberly Zellmer, 11150 Overbrook Road	Ste 350	
City or town, state or province, country, and ZIP or foreign postal code Leawood, KS 66211		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ► \$ 18,667,707	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	6	6		
	4 Dividends and interest from securities	1,463,035	1,463,035		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-17,482			
	b Gross sales price for all assets on line 6a	1,037,299			
	7 Capital gain net income (from Part IV, line 2)	0			
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	1,445,559	1,463,041			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	31,000	7,750		23,250
	14 Other employee salaries and wages	46,500	11,625		34,875
	15 Pension plans, employee benefits	49,935	12,483		37,452
	16a Legal fees (attach schedule)	12,286	2,625		0
	b Accounting fees (attach schedule)	900	0		0
	c Other professional fees (attach schedule)	96,914	74,000		0
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	45,676	0		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy	7,820	0		0
	21 Travel, conferences, and meetings	9,039	0		2,512
	22 Printing and publications	251	0		0
	23 Other expenses (attach schedule)	2,043	0		0
	24 Total operating and administrative expenses. Add lines 13 through 23	302,364	108,483		98,089
	25 Contributions, gifts, grants paid	777,400			777,400
26 Total expenses and disbursements. Add lines 24 and 25	1,079,764	108,483		875,489	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	365,795				
b Net investment income (if negative, enter -0-)		1,354,558			
c Adjusted net income (if negative, enter -0-)					

SCANNED MAY 22 2015

9/14
JH

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing				
	2	Savings and temporary cash investments		1,020,941	563,083	563,083
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U.S. and state government obligations (attach schedule)		351,284	290,035	250,850
	b	Investments—corporate stock (attach schedule)		9,478,877	10,736,136	13,456,036
	c	Investments—corporate bonds (attach schedule)		4,629,435	4,257,078	4,328,276
	11	Investments—land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments—mortgage loans					
13	Investments—other (attach schedule)		80,604	80,604	69,462	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		15,561,141	15,926,936	18,667,707	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		15,561,141	15,926,936	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		15,561,141	15,926,936	
	31	Total liabilities and net assets/fund balances (see instructions)				

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	15,561,141
2	Enter amount from Part I, line 27a	2	365,795
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	15,926,936
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	15,926,936

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 1,037,299		1,054,781	-17,482	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	-17,482
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 }			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	811,475	17,889,782	0.04536
2012	831,058	16,510,646	0.05033
2011	726,191	16,735,203	0.04339
2010	701,739	15,536,537	0.04517
2009	758,715	13,066,790	0.05806
2 Total of line 1, column (d)			2 0.24232
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.04846
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 18,798,468
5 Multiply line 4 by line 3			5 911,044
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 13,546
7 Add lines 5 and 6			7 924,590
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 875,589

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	27,091	00
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2		
3 Add lines 1 and 2		3	27,091	00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	27,091	00
6 Credits/Payments:				
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	25,824	00	
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	25,824	00	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,267	00	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			
11 Enter the amount of line 10 to be. Credited to 2015 estimated tax	11			
	Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► Kansas		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	
Website address ► <u>www.shumakerfamilyfoundation.org</u>				
14	The books are in care of ► <u>Judy Wright</u> Telephone no. ► <u>(913) 764-1772</u>			
	Located at ► <u>1948 E Santa Fe Street, Olathe, KS</u> ZIP+4 ► <u>66062</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year	15		0
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	✓
Organizations relying on a current notice regarding disaster assistance check here ► ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5b
	Organizations relying on a current notice regarding disaster assistance check here	☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes	☐ No	
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			6b
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE				
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Judy R. Wright				
1948 E Santa Fe Street, Olathe, KS 66062	Executive Director	46,500	14,500	0
Total number of other employees paid over \$50,000				1

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Stepp & Rothwell, Inc. 7300 College Blvd, Ste. 150, Overland Park, KS 66210	Investment Management	74,000

Total number of others receiving over \$50,000 for professional services **1**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	18,397,206
b	Average of monthly cash balances	1b	687,533
c	Fair market value of all other assets (see instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	19,084,739
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	19,084,739
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	286,271
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	18,798,468
6	Minimum investment return. Enter 5% of line 5	6	939,923

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	939,923
2a	Tax on investment income for 2014 from Part VI, line 5	2a	27,091
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	27,091
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	912,832
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	912,832
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	912,832

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	875,489
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	875,489
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	875,489

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				912,832
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			767,670	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 875,489				
a Applied to 2013, but not more than line 2a			767,670	
b Applied to undistributed income of prior years (Election required—see instructions)		0		
c Treated as distributions out of corpus (Election required—see instructions)	0			
d Applied to 2014 distributable amount				107,819
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see instructions		0		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			0	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				805,013
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a "Assets" alternative test—enter:				
(1) Value of all assets			N/A	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test—enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Dianne C. Shumaker

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Laura Curry Sloan, 1948 E Santa Fe Street, Olathe, KS 66062 (913) 764-1772

b The form in which applications should be submitted and information and materials they should include:

Grant application form and information required is provided on website (www.shumakerfamilyfoundation.org).

c Any submission deadlines:

Submission deadlines are listed on website.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Any restrictions and limitations are listed on website.

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE SCHEDULE ATTACHED				
Total			▶ 3a	777,400
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	6	
4	Dividends and interest from securities			14	1,463,035	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-17,482	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)				13	1,445,559

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | | |
|----------|--|--------------|------------|-----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes | No |
| | | | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | |
| | (1) Cash | 1a(1) | | ✓ |
| | (2) Other assets | 1a(2) | | ✓ |
| b | Other transactions: | | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | | ✓ |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | ✓ |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | ✓ |
| | (4) Reimbursement arrangements | 1b(4) | | ✓ |
| | (5) Loans or loan guarantees | 1b(5) | | ✓ |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | | ✓ |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | | ✓ |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

5/5/15
Date

Trustee	Title
---------	-------

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

Kimberly S. Zellmer

Preparer's signature

Kimberly D. Zelms

Date _____

5/5/15

Check ☒ if self-employed

PTIN

P01218330

Firm's name ▶ Zellmer Law Firm, LLC

Firm's EIN ▶ 20-8241638

Firm's address ► 11150 Overbrook Road, Ste. 350, Leawood, KS 66211

Phone no	913-236-6868
----------	--------------

The Shumaker Family Foundation
 2014 Form 990-PF
 EIN 65-6406193

PART I, line 3(a)and(b) INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS

<u>Source</u>	<u>Amount</u>
Bank of America	\$ 6

PART I, line 4(a)and(b) DIVIDENDS & INTEREST FROM SECURITIES

<u>Source</u>		(a) <u>Revenue per Books</u>	(b) <u>Net investment income</u>
Charles Schwab	DIVIDENDS	\$410,685	\$410,685
Acct No. 8121-8280	INTEREST	\$ 49,900	\$ 49,900
	CAPITAL GAIN DIST.	\$991,402	\$991,402
	OID	\$ 11,048	\$ 11,048
Total to 990-PF, Part I, line 4		\$1,463,035	\$1,463,035

Part I, line 15 PENSION PLANS, EMPLOYEE BENEFITS

<u>Description</u>	(a) <u>Expenses Per Books</u>	(b) <u>Net Invest- ment Income</u>	(c) <u>Adjusted Net Income</u>	(d) <u>Charitable Purposes</u>
SIMPLE contribution	41,913	10,478	0	31,435
Employer Payroll Taxes	8,022	2,005	0	6,017
Total	49,935	12,483	0	37,452

Part I, line 16a LEGAL FEES

<u>Description</u>	(a) <u>Expenses Per Books</u>	(b) <u>Net Invest- ment Income</u>	(c) <u>Adjusted Net Income</u>	(d) <u>Charitable Purposes</u>
Zellmer Law Firm, LLC				
Preparation of				
2013 990PF	2,625	2,625	0	0
Other Legal	9,661	0	0	0
Total	12,286	2,625	0	0

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

Part I, line 16b ACCOUNTING FEES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Payroll/Bookkeeping	900	0	0	0

Part I, line 16c OTHER PROFESSIONAL FEES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Investment Mgt. Fees to Stepp & Rothwell	74,000	74,000	0	0
Strategic planning Consulting fee to iBossWell, Inc.	11,414	0	0	0
HCap Executive Search For Executive Director search	2,500	0	0	0
Foundant Technologies, Inc. Online grant application Service	9,000	0	0	0
Total	96,914	74,000	0	0

Part I, line 18 TAXES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
2013 tax payment	19,852	0	0	0
2014 estimated payments	25,824	0	0	0
Total	45,676	0	0	0

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

Part I, line 20 OCCUPANCY

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Rent	6,250	0	0	0
Telephone/Internet	<u>1,570</u>	0	0	0
Total	7,820	0	0	0

Part I, line 23 OTHER EXPENSES

<u>Description</u>	(a) <u>Expenses</u> <u>Per Books</u>	(b) <u>Net Invest-</u> <u>ment Income</u>	(c) <u>Adjusted</u> <u>Net Income</u>	(d) <u>Charitable</u> <u>Purposes</u>
Liability Insurance	515	0	0	0
Office supplies	527	0	0	0
Postage/Delivery	59	0	0	0
Dues	920	0	0	0
Website registration	22	0	0	0
Total	2,043	0	0	0

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART II BALANCE SHEETS

Line 2 Savings and temporary cash investments

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Charles Schwab account	\$522,490	\$522,490
Bank of America account	<u>\$ 40,593</u>	<u>\$ 40,593</u>
TOTAL CASH	\$563,083	\$563,083

PART II BALANCE SHEETS

Line 10a Investments-U.S. and state government obligations

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Government Agency Bonds:		
70,000 FEDERAL NATL MTG Non-callable 12/10/2015 10.35%	\$100,755	\$ 76,570
Taxable Municipal Bonds:		
100,000 NORTHGATE SCH DIST, PA 08/15/2019	\$ 75,009	\$ 81,553
Mortgage Pools:		
250,000 FNMA PL #746019 12/01/2033 5.50%	\$ 23,612	\$ 12,459
120,000 GNMA II #004116 4/20/38 6.5%	\$ 22,689	\$ 12,234
Mortgage Pools:		
250,000 GNMA PL #619340 01/15/34 5.5%	<u>\$ 67,970</u>	<u>\$ 68,034</u>
TOTAL GOVERNMENT	\$290,035	\$250,850

PART II BALANCE SHEETS

Line 10b Investments-corporate stock

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Stock Mutual Funds:		
6,985.378 ABERDEEN EMERGING MKTS A	\$ 96,995	\$94,163
29,692.237 AMER CENTURY HERITAGE FD	\$563,816	\$726,569
38,747.179 AMG YACKTMAN FUND	\$656,394	\$973,329
16,163.816 ARTISAN INTL FUND	\$335,786	\$484,268
2,576.387 ARTISAN INTL SMALL CAP FD	\$ 48,778	\$57,866
15,773.417 ARTISAN INTL VALUE FUND	\$358,510	\$539,609
15,528.473 ARTISAN MIDCAP FUND	\$463,994	\$705,614
40,742.018 ARTISAN MIDCAP VALUE FD	\$700,848	\$1,003,883
17,807.361 ARTISAN SMALL CAP VALUE FD	\$231,116	\$251,796
9,788.567 BARON REAL ESTATE FD RETAIL	\$250,000	\$253,720
20,592.627 BERWYN INCOME FUND	\$266,613	\$280,266
5,989.649 BROWN CAP MGMT SMALL CO FD	\$258,547	\$429,578
31,625.788 BUFFALO MID CAP FUND	\$436,672	\$551,870
5,700.349 COHEN & STEERS REALTY	\$344,934	\$438,129
3,736.280 DRIEHAUS EMERG MKTS GR FD	\$123,524	\$110,743
23,416.785 EII INTL PROPERTY	\$386,540	\$339,309
12,629.258 FAIRHOLME FUND	\$378,424	\$443,034
8,021.390 HENNESSY CORNERSTONE MID CAP	\$150,000	\$150,000
15,183.408 LONGLEAF PARTNERS SMALL CAP	\$374,498	\$461,879
11,366.778 LOOMIS SAYLES SMALL CAP GR	\$166,462	\$258,480
21,671.949 MAINGATE MLP FD	\$263,267	\$289,754
5,000.000 MARKET VECTORS ETF	\$106,946	\$89,650
21,108.856 MATTHEWS ASIAN GR & INC FD	\$374,872	\$379,959
16,554.222 MERIDIAN SMALL CAP GR FD	\$200,000	\$202,955
16,448.142 OAKMARK SELECT FD	\$568,140	\$670,920
19,414.526 OSTERWEIS FUND	\$475,577	\$649,804
4,396.168 PARNASSUS MID-CAP FD	\$105,120	\$120,455
12,849.964 PAX MSCI INTL ESG INDEX FD	\$105,344	\$103,442
5,709.840 T ROWE PRICE NEW ERA FUND	\$239,660	\$196,704
9,288.356 THIRD AVE REAL ESTATE	\$174,106	\$292,304
3,286.200 VANGUARD ENERGY FD	\$224,313	\$176,305
14,421.700 WALTHAUSEN SMALL CAP VALUE FD	\$275,374	\$320,162
41,416.748 WASATCH EMERG MKT SM CAP FD	\$102,910	\$110,583
7,265.100 WASATCH INTL GROWTH FUND	\$120,313	\$190,563
6,833.257 WASATCH SM CAP GROWTH FD	\$214,722	\$335,239
33,098.324 WILLIAM BLAIR MIDCAP GR	\$352,675	\$484,890
16,885.858 WINTERGREEN FD	\$240,346	\$288,242
TOTAL CORPORATE STOCK	\$10,736,136	\$13,456,036

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART II BALANCE SHEETS

Line 10b Investments-corporate bonds

Corporate Bonds:	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
100,000 COCA-COLA 06/20/20	\$ 85,611	\$ 88,696
50,000 CREDIT SUISSE 5.4% 01/14/20	\$ 50,998	\$ 55,845
100,000 ELI LILLY & CO Non-callable 01/01/2016 6.57%	\$113,857	\$105,684
50,000 EXELON GENERATION 5.2% CALLABLE 10/01/19	\$ 51,874	\$ 55,232
100,000 GOLDMAN SACHS 01/15/15 5.125%	\$ 98,472	\$100,109
50,000 HSBC FINANCE CP 3.3% 02/15/16	\$ 50,000	\$ 50,762
55,000 INTL NK RECON 05/01/18 SERIES B	\$ 45,778	\$ 51,976
60,000 MORGAN STANLEY Non-callable 01/01/2016 6.75%	\$ 66,379	\$ 63,144
50,000 SAFEWAY INC 5% 08/15/19	\$ 51,270	\$ 51,151
35,000 SNAP-ON INC 4.25% 01/15/18	<u>\$ 35,667</u>	<u>\$ 37,384</u>
	\$649,906	\$659,983

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART II BALANCE SHEETS

Line 10b Investments-corporate bonds (continued)

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
Bond Funds:		
40,246.150 BUFFALO HIGH YIELD FUND	\$445,570	\$462,428
23,747.704 CALAMOS CONVERTIBLE FUND	\$417,417	\$416,060
37,609.661 DEUTSCHE FL RATE PLUS FD	\$351,531	\$341,120
9,377.899 FIDELITY CONVERT SEC FD	\$259,995	\$302,250
18,409.096 FIDELITY FL RATE HI INC FD	\$184,025	\$177,067
43,573.298 LOOMIS SAYLES BOND CL I	\$596,634	\$646,192
23,513.309 PIMCO EMERGING MKTS	\$260,219	\$238,425
23,862.638 PIMCO FOREIGN BOND FUND	\$247,462	\$257,001
22,651.249 TCW EMERGING MKTS INC FD	\$192,953	\$182,569
46,671.721 TCW TOTAL RETURN BOND FD	\$451,346	\$481,185
13,333.000 NEUBERGER BERMAN HI YLD STR	\$200,020	\$163,996
	\$3,607,172	\$3,668,293
 TOTAL CORPORATE BONDS	 \$4,257,078	 \$4,328,276

PART II BALANCE SHEETS

Line 13 Investments-Other

	<u>(b) Book value</u>	<u>(c) Fair Market Value</u>
UNIT Trusts:		
153 FT UNIT 753 ADVISORS (AAM GLOBAL SOV DEBT)	\$80,604	\$69,462
 TOTAL OTHER INVESTMENTS	 \$80,604	 \$69,462

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART VIII OFFICERS, DIRECTORS, TRUSTEES, FOUNDATION MANAGERS

Line 1 Trustees, Foundation Manager and Compensation

(a) Name and <u>Address</u>	(b) Title/Average <u>Hours Per Week</u>	(c) <u>Compensation</u>	(d) Contrib. <u>to Plans</u>	(e) Expense <u>account</u>
Dianne C. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Trustee/ part-time	0	0	0
Eric A. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	\$13,000	12,000	0
Megan I. Shumaker 1948 E. Santa Fe Street Olathe, KS 66062	Managing Trustee/ part-time	\$13,000	12,000	0
Gregory Glore 1948 E. Santa Fe Street Olathe, KS 66062	Trustee/ part-time	\$5,000	0	0

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Van Go Mobile Arts P.O. Box 153 Lawrence, KS 66044	public charity	Social service art- centered program for at risk teens	\$17,400
Boys and Girls Club of Greater Kansas City 6301 Rockhill Rd, Ste.303 Kansas City, MO 64131	public charity	General support	\$1,000
Metropolitan Community Colleges Institute for Workforce Innovation 3201 Southwest Tfwy Kansas City, MO 64111	public charity	Cultural Competency Initiative	\$20,000
Lawrence Humane Society 1805 East 19th Street Lawrence, KS 66046	public charity	General support	\$2,100
Community Environmental Legal Defense Fund P.O. Box 360 Mercersburg, PA 17236	public charity	General support	\$35,000
HEART (Humane Education Advocates Reaching Teachers) P.O. Box 738 Mamaroneck, NY 10543	public charity	Humane Living program	\$25,000
Born Free USA 1122 S Street Sacramento, CA 95811	public charity	Ethiopian wolf conservation program	\$5,000
Bridging the Gap, Inc. 435 Westport Road Kansas City, MO 64171	public charity	General support and for KC Wildlands project	\$52,000

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Kansas Assoc. for Conservation & Environmental Education (KACEE) 2610 Claflin Road Manhattan, KS 66502	public charity	General support	\$7,000
Unleashed Pet Rescue 5918 Broadmoor St. Mission, KS 66202	private operating foundation	Improvements to facility	\$2,000
United Religions Initiative Foundation, Inc. P.O. Box 29242 San Francisco, CA 94129	public charity	General support	\$9,500
Rainbow Mennonite Church Freedom School 1444 Southwest Blvd Kansas City, KS 66103	public charity	Summer enrichment program	\$20,000
Pachamama Alliance P.O. Box 29191 San Francisco, CA 94129	public charity	General support	\$25,000
DART (Direct Action & Research Training Center) 820 New York St. Lawrence, KS 66044	public charity	General support	\$25,000
National Crime Victims Law Institute Lewis & Clark Law School 10015 SW Terwilliger Blvd Portland, OR 97219	public charity	General support	\$25,000

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Douglas County CASA 1009 New Hampshire Street Lawrence, KS 66044	public charity	General support	\$27,300
Jackson County CASA 625 E. 26 th Street Kansas City, MO 64108	public charity	General support	\$25,000
Youth for Environmental Sanity 240 Harkleroad Ave Santa Cruz, CA 95062	public charity	Leadership training	\$10,000
Ballard Community Center P.O. Box 7 Lawrence, KS 66044	public charity	Family Connections Coordinator program	\$14,000
Arts Tech 1522 Holmes Kansas City, MO 64108	public charity	Digital Connectors program	\$15,000
Reach Out and Read 3901 Rainbow Blvd #1051 Kansas City, KS 66160	public charity	General support	\$25,000
Leading Educators 4801 Rockhill Rd Kansas City, MO 64110	public charity	Training program for teachers	\$20,000
Lawrence High School 1901 Louisiana St Lawrence, KS 66046	public charity	General support	\$200

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
100 Black Men of Metropolitan St. Louis 4631 Delmar St. Louis, MO 63108	public charity	General support	\$1,000
MindDrive 2615 Holmes Rd Kansas City, MO 64108	public charity	Electrathon project/ STEM education	\$20,000
JustFood 1000 E 11th St Lawrence, KS 66046	public charity	General support	\$3,000
Animal Welfare Institute 900 Pennsylvania Ave SE Washington, D.C. 20003	public charity	General support	\$1,000
Kansas City Zoo 6800 Zoo Dr Kansas City, MO 64132	public charity	Endangered species preservation	\$25,000
Global Ministries P.O. Box 1986 Indianapolis, IN	public charity	Congo Radio project	\$8,200
Keystone Conservation 104 E Main St #307 Bozeman, MT 59715	public charity	General support	\$10,000
American Heart Assoc. 6800 W 93 rd St Overland Park, KS 66212	public charity	General support	\$400

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Nelson-Atkins Museum Foundation 4525 Oak Street Kansas City, MO 64111	public charity	General Support	\$5,000
Hope House P.O. Box 577 Lee's Summit, MO 64063	public charity	Safe transfers program	\$25,000
Kansas Big Brothers Big Sisters 3908 Washington Kansas City, MO 64111-2925	public charity	General Support	\$5,000
Kansas City Artists Coalition 201 Wyandotte Street Kansas City, MO 64105	public charity	General support	\$1,500
SEE (Social and Environmental Entrepreneurs) Innovation 68 Morningside Dr. Asheville, NC 28806	public charity	Dream of a Nation project	\$10,000
Cultivate Kansas City 4223 Gibbs Rd Kansas City, KS 66106	public charity	Farming education program for immigrants	\$25,000
SafeHome P.O. Box 4563 Overland Park, KS 66204	public charity	Counseling services for child victims of violence	\$25,000
Midwest Foster Care & Adoption Association 3210 S Lee's Summit Rd Independence, MO 64055	public charity	General support	\$20,000

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
KU Endowment The University of Kansas 444 Minnesota Avenue, Ste 300 Kansas City, KS 66101	public charity	Juniper Gardens Children's Project	\$10,000
Community Partnership for Pets, Inc. P.O. Box 1021 Flat Rock, NC 28731	public charity	General support	\$1,000
Christo Rey Kansas City 211 West Linwood Blvd Kansas City, MO 64111	public charity	STEM education initiatives	\$17,300
Golf Foundation of Missouri PO BOX 763 Chesterfield, MO 63006-0763	public charity	General support	\$500
St. John the Evangelist Catholic Church 1229 Vermont St. Lawrence, KS 66044	public charity	General support	\$100
New Nature Foundation 1632 Humboldt Street Denver CO 80218	public charity	Forest preservation project	\$10,000
Friends of Alouette Intl PO Box 531 Pennington, NJ 08534	public charity	Tribal empowerment project	\$5,000
Kansas City Community Gardens Swope Park 6917 Kensington Ave Kansas City, MO 64132	public charity	General support	\$20,000

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
The Sierra Club Foundation 85 Second Street, Ste 750 San Francisco, CA 94105	public charity	Pollution reduction plan for Kansas City and St. Louis, MO	\$10,000
The Ohio State University Columbus, OH 43210	public charity	Project dealing with stress of apes in captivity	\$2,000
Greenbrier Historical Society 301 West Washington Street Lewisburg, WV 24901	public charity	General support	\$1,000
Parents as Teachers Kansas City area 1215 E Truman Rd Rm 2104 Kansas City, MO 64106	public charity	General support	\$25,000
Operation Breakthrough 3039 Troost Ave Kansas City, MO 64109	public charity	Early childhood education and support	\$25,000
The Children's Place 2 East 59th Street Kansas City, MO 64113	public charity	Transportation service	\$10,000
United Inner City Services 2008 E 12th St Kansas City, MO 64127	public charity	Kindergarten program support	\$12,000
Family Promise PO Box 266 Lawrence, KS 66044	public charity	General support	\$19,000

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
St. Louis American Foundation 2315 Pine Street St. Louis, MO 63103	public charity	General support	\$1,000
St. Louis Black Repretory Theatre 6662 Olive Blvd St Louis, MO 63130	public charity	General support	\$1,000
Marian Middle School 4130 Wyoming St St. Louis, MO 63116	public charity	General support	\$1,000
Kansas Land Trust 16 E 13th St Lawrence, KS 66044	public charity	General support	\$2,500
Kansas City Public Library 14 West 10th Street Kansas City, MO 64105	public charity	General support	\$5,000
MORE ² 3901 Main St. #201 Kansas City, MO 64111	public charity	General support	\$1,700
Urban League of Metropolitan St. Louis 3701 Grandel Square St. Louis, MO 63108	public charity	General support	\$1,000
Boys and Girls Clubs of Greater St. Louis 2901 North Grand Avenue St. Louis, MO 63107	public charity	General support	\$1,000

The Shumaker Family Foundation
2014 Form 990-PF
EIN 65-6406193

PART XV, LINE 3a GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR (continued)

<u>Recipient</u>	<u>Foundation Status</u>	<u>Purpose</u>	<u>Amount</u>
Community Women Against Hardship 3963 W Belle Place St. Louis, MO 63112	public charity	General support	%1,700
Nine Network of Public Media 3655 Olive Street Saint Louis, MO 63108	public charity	General support	\$1,000
TOTAL GRANTS AND CONTRIBUTIONS PAID IN 2014			\$777,400