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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service

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Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation Eleanor P Stuart and Mary C Stuart Family Foundation		A Employer identification number 65-6368083
Number and street (or P O box number if mail is not delivered to street address) c/o John W Meyer, CPA, 1207 3rd Street S	Room/suite 4	B Telephone number (see instructions) 239-261-9787
City or town, state or province, country, and ZIP or foreign postal code Naples, FL 34102		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,254,176	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	82,537			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3	3		
	4 Dividends and interest from securities	27,165	27,165		
	5a Gross rents				
	b Net rental income or (loss) 398,895				
	6a Net gain or (loss) from sale of assets not on line 10	76,560			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		76,560		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	186,265	103,728			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	3,589	3,589		
	c Other professional fees (attach schedule)	16,602	16,602		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	63	63		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 Total operating and administrative expenses. Add lines 13 through 23	20,254	20,254		
	25 Contributions, gifts, grants paid	57,500			
26 Total expenses and disbursements. Add lines 24 and 25	77,754	20,254			
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	108,511				
b Net investment income (if negative, enter -0-)		83,474			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	25,725	44,027	44,027
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U.S. and state government obligations (attach schedule)	25,411	25,411	27,372
	b Investments—corporate stock (attach schedule)	604,616	677,955	949,389
	c Investments—corporate bonds (attach schedule)	115,608	134,106	147,493
Liabilities	11 Investments—land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	96,136	90,560	85,895
	14 Land, buildings, and equipment, basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	867,946	972,059	1,254,176
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	-0-	-0-	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	889,117	971,654	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	(21,621)	405	
	30 Total net assets or fund balances (see instructions)	867,496	972,059	
	31 Total liabilities and net assets/fund balances (see instructions)	867,496	972,059	

Part III Analysis of Changes in Net Assets or Fund Balances	
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 867,496
2 Enter amount from Part I, line 27a	2 108,511
3 Other increases not included in line 2 (itemize) ▶ <u>taxpenalty refund</u>	3 115
4 Add lines 1, 2, and 3	4 976,122
5 Decreases not included in line 2 (itemize) ▶ <u>income tax 4,052, penalty 9 rounding 2</u>	5 4,063
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 972,059

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a See Attached Sched - Wells Fargo #7097-1007	P		
b See Attached Sched - Wells Fargo #7097-1028	P		
c See Attached Sched - Wells Fargo #7097-1048	P		
d See Attached Sched - Wells Fargo #7097-1069	P		
e See Attached Sched - Capital gain distributions			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 68,000		68,000	-0-
b 110,834		91,911	18,923
c 154,620		126,036	28,584
d 65,441		36,639	28,802
e			251

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	76,560
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	57,500	1,072,146	.053631
2012	50,000	964,361	.051847
2011	44,315	969,070	.045729
2010	49,640	895,707	.055420
2009	54,896	806,641	.068055

2 Total of line 1, column (d)	2	.274682
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054936
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,163,371
5 Multiply line 4 by line 3	5	63,911
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	835
7 Add lines 5 and 6	7	64,746
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	57,500

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1,669	
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	1,669	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,669	
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	1,750	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c	450	
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7	2,200	
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	531	
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 531 Refunded	11	-0-	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ n/a (2) On foundation managers \$ n/a		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ n/a		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		n/a
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	X	

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>n/a</u>	13	X	
14	The books are in care of ► <u>John W Meyer, CPA</u> Telephone no. ► <u>239-261-9787</u> Located at ► <u>1207 3rd St South, Ste 4, Naples, FL 34102-7232</u> ZIP+4 ► <u>34102-7232</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here. <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ► 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	n/a
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	n/a
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use <i>Schedule C, Form 4720</i> , to determine if the foundation had excess business holdings in 2014.)	3b	n/a
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b** n/a

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870. **6b** X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation** (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Ed Wollman, 2235 Venetian Ct #5, Naples, FL 34109	Trustee as needed	-0-	-0-	-0-
Robert Legutki, 116 Pebble Beach Blvd, Naples, FL 34113	Trustee as needed	-0-	-0-	-0-
John W Meyer, 1207 3rd St S, Ste 4 Naples, FL 34102	Trustee as needed	3,589	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000				None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
.....		
.....		
.....		
.....		
.....		
.....		
.....		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
.....	
2	
.....	
All other program-related investments. See instructions	
3	
.....	
Total. Add lines 1 through 3	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,151,560
b	Average of monthly cash balances	1b	29,527
c	Fair market value of all other assets (see instructions)	1c	-0-
d	Total (add lines 1a, b, and c)	1d	1,181,087
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,181,087
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	17,716
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,163,371
6	Minimum investment return. Enter 5% of line 5	6	58,169

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	58,169
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,669
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,669
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	56,500
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	56,500
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	56,500

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	57,500
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	57,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	57,500

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				56,500
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			21,792	
b Total for prior years: 20____, 20____, 20____		-0-		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	-0-			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>57,500</u>				
a Applied to 2013, but not more than line 2a			21,792	
b Applied to undistributed income of prior years (Election required—see instructions)		-0-		
c Treated as distributions out of corpus (Election required—see instructions)	-0-			
d Applied to 2014 distributable amount				35,708
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	-0-			
b Prior years' undistributed income. Subtract line 4b from line 2b		-0-		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		-0-		
d Subtract line 6c from line 6b. Taxable amount—see instructions		-0-		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions			-0-	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				20,792
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	-0-			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	-0-			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	-0-			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102 239-261-9787

- b** The form in which applications should be submitted and information and materials they should include

No requirement for applications other than meeting requirements of item (d) below.

- c** Any submission deadlines:
None

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: Foundation restricted to making contributions to charitable organizations that train animals to assist the disabled.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> Assistance Dog United Campaign 1221 Sebastopol Road Santa Rosa, CA 95407	N/A	Public	The contributions made to all seven organizations listed are used to train animals to assist the disabled.	7,500
b Delta Society, Natl Dog Service Center 580 Naches Ave SW, Ste 101 Reston, VA 98044-2297	N/A	Public	The contribution to the Humane Society of Collier Co is also used for the care of abandoned, injured, or homeless pets	7,500
c Helping Hands 541 Cambridge Boston, MA 02134	N/A	Public		7,500
d Pilot Dogs 625 West Town Street Columbus, OH 43124	N/A	Public		7,500
e Canine Companions for Independence P.O. Box 445 Santa Rosa, CA 85402	N/A	Public		7,500
f Humane Society of Collier Co 370 Airport Road South Naples, FL 34104	N/A	Public		10,000
g Paws Assistance Dogs 3173 Horseshoe Drive South Naples, FL 34104	N/A	Public		10,000
Total			▶	3a 57,500
b <i>Approved for future payment</i>				
Total			▶	3b NONE

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue.					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)					
13	Total. Add line 12, columns (b), (d), and (e)					

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received</p>	<p>Yes</p>	<p>No</p>

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Trustee

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Check ☒ if self-employed

Phone no	239-261-9787
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Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

OMB No 1545-0047

2014

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.Name of the organization **Eleanor P Stuart & Mary C Stuart
Family Foundation**Employer identification number
65-6368083

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☐
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 $\frac{1}{3}$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Eleanor P Stuart and Mary C Stuart Family Foundation	Employer identification number	65-6368083
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Trust U/W Mary Stuart FBO Breannas Angel c/o Robert Legutki 116 Pebble Beach Blvd Naples, FL 34113	\$ 82,357	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Eleanor P Stuart & Mary C Stuart Family Foundation

65-6368083

Part II

[illegible]

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part I - Line 3 - Interest on Savings & Temporary Investments

Wells Fargo Advisors #7097-1007	1
Wells Fargo Advisors #7097-1028	1
Wells Fargo Advisors #7097-1069	1
	<u>3</u>
	=====

FORM 990-PF - Part I - Line 4 - Dividends and Interest from Securities

Wells Fargo Advisors #7097-1007	12,571
Wells Fargo Advisors #7087-1028	1,676
Wells Fargo Advisors #7097-1048	7,324
Wells Fargo Advisors #7097-1069	5,594
	<u>27,165</u>
	=====

FORM 990-PF - Part I - Line 16c - Other Professional Fees

Investment account management fees (Wells Fargo)	<u>16,602</u>
--	---------------

FORM 990-PF - Part I - Line 18 - Taxes

Foreign taxes withheld on dividends	<u>63</u>
	=====

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses -- Wells Fargo #7097-1007

<u>DESCRIPTION</u>	<u>DATE ACQUIRED</u>	<u>DATE SOLD</u>	<u>SALES PRICE</u>	<u>COST</u>	<u>GAIN (LOSS)</u>
48M Capital One Bank CD 5%	11/21/07	11/28/14	48,000	48,000	-0-
20M Barclays Banks	12/14/09	12/23/14	20,000	20,000	-0-
			<u>68,000</u>	<u>68,000</u>	<u>-0-</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1028

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
50 Caseys General Stores	8/2/11	1/7/14	3,356	2,210	1,146
114 Deckers Outdoors	7/31/12	1/7/14	10,093	4,741	5,352
123 Harris Teeter Super Market	9/4/13	1/29/14	6,074	6,041	33
67 Kaiser Aluminum	10/1/13	2/4/14	4,544	4,786	(242)
62 Haynes Intl	1/2/13	3/4/14	3,112	3,385	(273)
38 Haynes Intl	1/2/13	3/5/14	1,888	2,075	(187)
122 J2 Global	5/6/08	3/4/14	6,325	2,595	3,730
6 Newmarket Corp	10/4/11	3/4/14	2,236	855	1,381
22 Mednax	11/4/08	3/11/14	1,378	442	935
10 Roper Inds	4/6/04	3/11/14	1,346	250	1,097
23 Synaptics	3/5/13	3/11/14	1,432	818	614
17 Wabtec	3/3/09	3/11/14	1,373	217	1,156
353 Rex Energy	4/2/13	4/1/14	6,619	5,826	793
474 EZCorp	3/5/14	6/3/14	5,666	6,111	(445)
154 Veeco Instruments	4/2/13	6/3/14	4,815	5,777	(962)
280 Donaldson Co	11/25/02	7/1/14	11,868	2,496	9,372
154 Neustar	3/11/14	7/1/14	4,033	5,457	(1,424)
288 Pier 1 Imports	1/7/14	7/1/14	4,462	6,677	(2,215)
152 Gulfport Energy	11/6/12	9/3/14	8,823	4,997	3,826
99 Sturm Ruger	7/31/12	9/3/14	5,134	4,948	186
548 Smith & Wesson	9/4/13	11/4/14	5,499	6,077	(578)
138 Rosetta Resources	4/30/13	12/2/14	3,650	5,917	(2,267)
292 C&J Energy	8/6/13	12/2/14	4,240	6,257	(2,017)
62 Applied Indl Tech	6/3/14	12/2/14	2,868	2,956	(88)
			<u>110,834</u>	<u>91,911</u>	<u>18,923</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1048

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
71sh Fluor	3/13&7/13	1/27/14	5,486	4,523	963
81 Western Digital	9/24/12	2/3/14	6,770	3,262	3,508
57 AT&T	10/3/11	2/18/14	1,861	1,639	222
57 Cigna Corp	various	2/18/14	4,454	2,187	2,267
49 Verizon Communications	various	2/18/14	2,228	2,269	(41)
570 Regions Financial	5/20/13	2/18/14	5,896	5,213	683
70 Gildan Activewear	7/8/13	2/24/13	3,548	2,831	717
304 AES Corp	various	3/11/14	4,165	3,694	471
156 Ameren	various	3/17/14	6,417	5,153	1,264
152 Kroger	various	3/17/14	6,691	3,216	3,475
34 Goldman Sachs	10/23/13	3/25/14	5,574	5,358	216
157 JPMorgan Chase	2/13/12	5/5/14	8,490	6,008	2,482
161 Brookfield Asset Mgt	2/18/14	5/12/14	6,891	6,390	501
171 XL Group	various	5/12/14	5,543	5,546	(3)
.5 Washington Prime Group	various	5/29/14	10	8	2
91 Target Corp	9/9/13	6/3/14	5,178	5,815	(637)
22 Washington Prime Group	various	6/3/14	439	365	74
76 Amerisourcebergen	11/4/13	6/23/14	5,506	5,057	449
70 Allstate	8/20/12	7/15/14	4,090	2,665	1,425
60 Allstate	various	7/21/14	3,461	2,356	1,105
302 Ultra Petroleum	10/23/13	8/11/14	7,108	5,965	1,143
194 Travelers Cos	various	8/18/14	9,658	6,837	2,821
74 Melco PBL Entertainment	2/24/14	8/26/14	2,115	3,202	(1,087)
135 Deutsche Bank	3/25/14	9/8/14	4,736	5,987	(1,251)
20 Goldman Sachs	7/21/14	9/8/14	3,607	3,413	194
397 Bank of America	5/20/13	9/15/14	6,642	5,395	1,247
167 AT&T	various	10/27/14	5,704	5,101	603
102 Phillips 66	various	12/5/14	7,543	5,401	2,142
79 Keurig Green Mountain	4/29/13	12/5/14	10,585	4,465	6,120
32 Pioneer Natural Resources	8/11/14	12/10/14	4,224	6,715	(2,491)
			<u>154,620</u>	<u>126,036</u>	<u>28,584</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses. - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
3 Medtronic	various	1/6/14	178	117	61
1 Ameriprise Financial	8/5/09	1/10/14	115	28	87
2 Medtronic	1/6/12	1/10/14	120	78	42
4 Thermo Fisher Scientific	12/22/11	1/10/14	457	182	275
5 Mylan Inc	8/22/11	1/14/14	229	89	140
54 Hologic	various	1/15/14	1,204	865	339
4 Thermo Fisher Scientific	various	1/15/14	461	192	269
6 American Express	6/25/07	1/17/14	545	372	173
6 TE Connectivity	various	1/22/14	360	220	140
3 Western Digital	6/26/12	1/22/14	265	88	177
9 AT&T	various	1/27/14	301	223	78
5 Thermo Fisher Scientific	various	1/28/14	560	282	278
16 Corning	3/25/13	1/29/14	277	210	67
6 Thermo Fisher Scientific	various	1/30/14	689	416	273
2 JPMorgan Chase	1/5/06	2/11/14	114	79	35
3 JPMorgan Chase	1/5/06	2/18/14	176	119	57
10 Mylan	8/22/11	2/18/14	489	178	311
5 Mylan	8/22/11	2/19/14	255	89	166
21 Nabors Industries	3/31/11	2/20/14	457	638	(181)
2 Pfizer	10/26/06	2/21/14	63	54	9
3 Corning	3/25/13	2/24/14	58	39	19
7 Valero Energy	various	3/12/12	381	115	266
4 Hartford Fincl Services	1/4/13	3/17/14	141	98	43
2 American Express	6/25/07	3/19/14	182	124	58
35 Hologic	various	3/19/14	762	463	299
3 Valero Energy	7/1/09	3/24/14	162	48	114
3 AT&T	1/5/06	3/25/14	104	75	29
SUB-TOTALS			<u>9,105</u>	<u>5,481</u>	<u>3,624</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses -- Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			9,105	5,481	3,624
4 American Express	6/25/07	3/25/14	363	248	115
12 Hologic	various	3/25/14	254	178	76
4 Mylan	8/22/11	3/25/14	200	71	129
2 Pentair	1/3/08	3/25/14	156	58	98
2 Tyco Intl	12/13/07	3/25/14	84	41	43
12 American Express	various	3/28/14	1,094	599	495
1 State Street Corp	6/29/10	3/28/14	69	34	35
3 TE Connectivity	12/26/07	3/28/14	179	114	65
72 American Express	various	4/2/14	6,512	2,592	3,920
13 Baker Hughes	various	4/17/14	902	578	324
29 SLM Corp	various	4/17/14	753	489	264
5 JPMorgan Chase	1/5/06	4/21/14	276	199	77
8 Pfizer	10/26/06	4/28/14	253	218	35
13 SLM Corp	11/14/12	5/7/14	115	79	36
8 Mondelez Intl	1/5/06	5/8/14	303	144	159
2 Johnson & Johnson	3/2/11	5/13/14	202	121	81
35 Cisco Systems	various	5/15/14	851	550	301
19 Pfizer	various	5/19/14	561	515	46
6 Corning	3/25/13	5/20/14	126	79	47
1 Medtronic	1/6/12	5/20/14	59	39	20
6 Pfizer	11/17/06	5/27/14	178	162	16
4 Ensco PLC	11/17/09	5/28/14	204	185	19
11 Pfizer	11/17/06	5/30/14	325	297	28
7 Intel	10/8/08	6/2/14	191	117	74
5 Medtronic	various	6/5/14	311	195	116
3 Baker Hughes	5/19/10	6/6/14	216	131	85
.625 Time Inc	various	6/9/14	14	8	6
2 Hologic	10/15/09	6/9/14	50	34	16
3 TE Connectivity	12/26/07	6/9/14	186	114	72
SUB-TOTALS			24,092	13,670	10,422

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			24,092	13,670	10,422
7 Time Inc	various	6/12/14	159	94	65
5 Hologic	10/15/09	6/13/14	122	84	38
7 Medtronic	various	6/16/14	417	273	144
8 Hologic	various	6/17/14	204	135	69
23 TE Connectivity	various	6/17/14	1,426	861	565
3 Tyco Intl	12/13/07	6/17/14	137	62	75
4 Hologic	8/16/11	6/20/14	101	67	34
4 Medtronic	various	6/20/14	256	155	101
31 TE Connectivity	various	6/20/14	1,922	569	1,353
2 Medtronic	1/31/12	6/23/14	129	78	51
9 Medtronic	various	6/25/14	577	347	230
24 TE Connectivity	various	6/25/14	1,462	383	1,079
73 Hologic	various	6/30/14	1,848	1,327	521
16 Tyco Intl	various	6/30/14	727	311	416
3 Valero Energy	various	6/30/14	152	49	103
7 Pfizer	various	7/2/14	213	189	24
4 Time Warner	various	7/10/14	288	147	141
19 Intel	various	7/16/14	640	282	358
14 Time Warner	various	7/16/14	1,162	560	602
5 Pepsico	3/22/12	7/18/14	450	327	123
2 Medtronic	4/13/12	7/25/14	126	76	50
2 Nabors Industries	3/31/11	7/25/14	59	61	(2)
8 Intel	1/7/09	7/29/14	274	117	157
3 Pfizer	3/13/07	8/4/14	86	76	10
3 Medtronic	5/21/12	8/14/14	192	112	80
5 Home Depot	10/23/08	8/20/14	454	94	360
7 Medtronic	various	8/20/14	449	269	180
3 ADT Corp	1/3/08	8/21/14	112	62	50
SUB-TOTALS			38,236	20,837	17,399

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses - Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			38,236	20,837	17,399
3 Medtronic	various	8/18/14	191	111	80
3 Medtronic	10/1/12	8/25/14	192	130	62
7 Medtronic	various	8/26/14	445	298	147
2 Home Depot:	10/23/08	9/2/14	181	38	143
9 Medtronic	12/28/12	9/2/14	575	370	205
12 Lennar	6/23/09	9/17/14	494	92	402
3 TE Connectivity	12/19/08	9/18/14	186	47	139
3 TE Connectivity	various	9/22/14	181	45	136
11 Time Warner	various	9/22/14	836	439	397
5 TE Connectivity	1/28/09	9/24/14	298	74	224
12 TE Connectivity	various	9/26/14	701	188	513
15 TE Connectivity	various	9/30/14	827	538	289
5 Tyco Intl	1/3/08	9/30/14	222	97	125
10 Valero	9/9/09	10/3/14	447	170	277
2 ADT Corp	1/3/08	10/13/14	64	51	13
11 AES Corp	various	10/13/14	144	138	6-
2 AT&T	1/5/06	10/13/14	68	50	18
7 Allegheny Technologies	10/23/13	10/13/14	2200	235	(15)
7 American Electric Power	1/5/06	10/13/14	379	259	120
3 Catamaran Corp	4/16/14	10/13/14	123	119	4
2 CIGNA	8/1/12	10/13/14	179	81	98
5 Cisco Systems	8/9/11	10/13/14	115	70	45
3 Citigroup	various	10/13/14	150	75	75
4 Comcast	5/11/07	10/13/14	206	105	101
3 Ensco PLC	11/17/09	10/13/14	111	141	(30)
16 Gap Inc	various	10/13/14	578	282	296
3 General Electric	10/2/07	10/13/14	72	120	(48)
2 Home Depot	10/23/08	10/13/14	181	38	143
SUB-TOTALSD			46,602	25,238	21,364

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses -- Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			46,602	25,238	21,364
2 Chevron	8/10/06	10/13/14	224	135	89
2 Intel	1/7/09	10/13/14	633	29	34
1 Lam Research	1/31/12	10/13/14	66	43	23
4 Microsoft	8/29/13	10/13/14	175	133	42
6 Mondelez Intl	1/5/06	10/13/14	198	108	90
4 JPMorgan Chase	1/5/06	10/13/14	233	159	74
2 Mylan	8/22/11	10/13/14	95	36	59
12 Navient	11/14/12	10/13/14	208	130	78
26 Penney JGC.	9/5/14	10/13/14	184	289	(105)
1 Pentair	1/3/08	10/13/14	61	29	32
23 Pepsico	3/22/12	10/13/14	188	131	57
6 SLM Corp	various	10/13/14	53	36	17
1 State Street Corp	6/29/10	10/13/14	67	34	33
13 Terex	various	10/13/14	351	256	95
1 Time Warner	3/20/07	10/13/14	71	40	31
5 Travelers	1/5/06	10/13/14	468	235	233
2 Valero Energy	9/9/09	10/13/14	89	34	55
1 Wellpoint	5/23/13	10/13/14	114	77	37
5 Time Warner	various	10/15/14	358	206	152
3 Time Warner	6/25/07	10/16/14	226	130	96
5 Dana Holding	1/20/11	10/20/14	88	87	1
1 Pepsico	3/22/12	10/22/14	95	66	29
2 Valero Energy	10/23/09	10/27/14	96	39	57
3 Ameriprise Financial	8/10/09	10/29/14	365	87	278
2 Time Warner	6/25/07	11/6/14	154	87	67
6 Valero Energy	various	11/6/14	301	100	201
8 Sealed Air Corp	12/17/12	11/7/14	308	130	178
15 Pfizer	3/13/07	11/10/14	454	381	73
SUB-TOTALS			51,955	28,485	23,470

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part IV - Line 4 - Capital Gains & Losses -- Wells Fargo #7097-1069

DESCRIPTION	DATE ACQUIRED	DATE SOLD	SALES PRICE	COST	GAIN (LOSS)
SUB-TOTALS			51,955	28,485	23,470
1 Travelers	1/5/06	11/10/14	103	47	56
3 Valero Energy	12/11/09	11/14/14	149	46	103
27 Baker Hughes	various	11/17/14	1,771	1,319	452
18 Intel	various	11/20/14	643	277	366
2 Baker Hughes	9/20/11	11/24/14	130	119	11
5 Mylan Inc	8/22/11	11/28/14	290	89	201
7 State Street Corp	6/29/10	12/1/14	76	34	42
11 Cisco Systems	8/9/11	12/1/14	303	153	150
5 State Street Corp	various	12/2/14	385	174	211
5 Time Warner	6/25/07	12/15/14	409	217	192
9 Time Warner	6/25/07	12/16/14	735	391	344
7 Lam Research	1/31/12	12/16/14	547	299	248
17 Time Warner	various	12/18/14	1,422	916	506
4 Time Warner	8/6/14	12/22/14	342	300	42
27 Lam Research	various	12/22/14	2,202	1,151	1,051
12 Lam Research	various	12/23/14	981	456	525
7 Time Warner	8/6/14	12/24/14	600	525	75
26 Lam Research	various	12/30/14	2,073	1,496	577
4 Lam Research	12/28/12	12/26/14	325	145	180
			<u>65,441</u>	<u>36,639</u>	<u>28,802</u>

FORM 990-PF - Part IV - Line 4 - Capital Gain Distributions

Wells Fargo account #7097-1048:

HCP Inc	13
W H Carey	1
Weyerhaeuser	<u>237</u>
	<u>251</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet

	Column (a) <u>12/31/13</u> Book Value	Column (b) <u>12/31/14</u> Book Value	Column (c) <u>12/31/14</u> Fair Mkt Value
<u>Line 10a - State Government Obligations</u>			
Illinois State, 5.827%, 4/1/21 - 25M	<u>25,411</u>	<u>25,411</u>	<u>27,372</u>
<u>Line 10c - Corporate Bonds/Notes</u>			
General Elec Capital 4.6%, 6/15/16 - 24M	24,000	24,000	25,170
General Elec Capital 4.4%, 5/15/18 - 29M	29,000	29,000	31,211
Goldman Sachs Group, 5.625%, 1/15/17 - 23M	20,805	20,805	24,7556
Goldman Sachs Group, 4.15%, 5/15/20 - 20M	20,000	20,000	21,439
Goldman Sachs Group, 3.625%, 2/7/16 - 18M	-0-	18,498	18,463
Prudential Financial, 4.875%, 6/13/15 - 26M	<u>21,803</u>	<u>21,803</u>	<u>26,455</u>
	<u>115,608</u>	<u>134,106</u>	<u>147,493</u>
<u>Line 13 - Investments - Other (CDs & Pfds)</u>			
Capital One Bank CD, 5%, 11/28/13 - 48M	48,000	-0-	-0-
Discover Bank CD, 2.45%, 6/30/15 - 20M	-0-	20,193	20,172
Fannie Mae 8.25%, pfd - 630	-0-	2,312	2,438
FPL Group 5.875%, pfd - 500	12,832	12,832	12,700
GE Capital Retail Bk CD, 1.5%, 11/15/17 - 20M	-0-	19,919	19,917
Goldman Sachs Group pfd - 1,040	25,313	25,313	20,457
JPM Trust pfd, 6.7%, - 402	<u>9,991</u>	<u>9,991</u>	<u>10,211</u>
	<u>96,136</u>	<u>90,560</u>	<u>85,895</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10c - Corporate Stock

	Column (a) <u>12/31/13</u> <u>Book Value</u>	Column (b) <u>12/31/14</u> <u>Book Value</u>	Column (c) <u>12/31/14</u> <u>Fair Mkt Value</u>
<u>WELLS FARGO ACCT #7097-1028</u>			
Acordia Therapeutics	5,645	5,645	7,602
Analogic	5,454	5,454	6,092
Arlington Asset	-0-	6,669	6,466
Big Lots	6,120	6,120	6,763
Bio Reference Labs	5,915	5,915	6,426
C&J Energy Services	6,257	-0-	-0-
Cal Maine Foods	5,126	5,126	8,899
Caseys General Store	2,210	-0-	-0-
Cheesecake Factory	-0-	6,811	7,496
Coherent	-0-	7,245	6,497
Deckers Outdoors	4,741	-0-	-0-
Donaldson Co	2,496	-0-	-0-
Dril-Quip	508	508	537
Energys	5,937	5,937	7,221
Finish Line	-0-	7,222	5,810
First-Cash Financial	-0-	5,990	5,289
Green Dot	-0-	4,421	4,159
Gulfport Energy	4,997	-0-	-0-
Harris Teeter Super-Mkt	6,040	-0-	-0-
Haynes Intl	5,460	-0-	-0-
Hibbett Sports	6,172	6,172	5,715
IPC The Hospitalist	-0-	6,804	7,067
J2 Global	2,595	-0-	-0-
Kaiser Aluminum	4,786	-0-	-0-
Lancaster Colony	2,491	2,491	4,027
Littlefuse Inc	5,399	5,399	11,117
Loral Spce & Comm	2,607	2,607	5,037
Magellan Health Services	5,930	5,930	7,144
Masimo	-0-	5,333	6,243
Maximus	2,750	2,750	9,871
Medifast	-0-	6,992	7,884
Mednax	3,657	3,215	10,578
Myriad Genetics	5,683	5,683	7,698
Newmarket Corp	855	-0-	-0-
Outerwall	5,623	5,623	8,274
Plantronics	5,506	5,506	7,847
Rex Energy	5,826	-0-	-0-
Roper Inds	3,492	3,243	20,326
Rosetta Resources	5,917	-0-	-0-
Sub-Totals - #7097-1028	<u>136,195</u>	<u>140,811</u>	<u>198,085</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet - Line 10c - Corporate Stock

	Column (a) <u>12/31/13</u> Book Value	Column (b) <u>12/31/14</u> Book Value	Column (c) <u>12/31/14</u> Fair Mkt Value
Sub-Totals - #7097-1028	136,195	140,811	198,085
Sanderson Farms	-0-	6,451	7,478
Silicon Laboratories	3,515	3,515	4,048
Smith & Wesson	6,077	-0-	-0-
Stamps.com	-0-	7,092	9,262
Sturm Ruger	4,948	-0-	-0-
Syanptics	5,834	5,016	9,706
Syntel	1,075	1,075	2,789
Thoratec	6,019	6,019	6,395
Unifirst Corp	5,556	5,556	8,137
USANA Health Sciences	-0-	3,303	5,848
Veeco Instruments	5,777	4,202	4,202
Virtus Investment	-0-	4,838	4,603
Wabtec	1,251	1,034	7,038
Werner Enterprises	6,146	6,146	8,161
World Accept Corp	-0-	6,818	6,753
Totals - #7097-1028	<u>182,393</u>	<u>-197,674</u>	<u>278,303</u>
<u>WELLS FARGO ACCT #7097-1048</u>			
AES	3,709	-0-	-0-
Aetna	5,126	5,126	10,038
Allstate	5,022	7,014	10,530
Ameren	5,153	202	4,202
American Intl Group	7,014	-0-	-0-
Amerisourcebergen	5,057	-0-	-0-
Andarko Petroleum	4,117	4,117	4,042
Anthem	-0-	5,611	10,682
Apple	5,483	7,130	13,135
Archer Daniels Midland	-0-	6,519	7,956
AT&T	6,740	-0-	-0-
Bank of America	5,395	-0-	-0-
Biogen	-0-	7,284	7,128
Blackrock	-0-	5,657	6,079
Boeing	7,072	7,072	9,748
CF Industries	2,996	2,996	4,633
CIGNA	2,187	-0-	-0-
Cisco Systems	3,987	7,906	10,681
Citigroup	-0-	6,716	7,684
Comcast	1,708	1,708	3,829
Devon Energy	5,883	5,883	6,121
Discover Financial	-0-	7,384	7,400
Sub-Totals - #7097-1048	<u>76,649</u>	<u>88,123</u>	<u>119,686</u>
Sub-Totals - All Accounts	<u>259,042</u>	<u>285,797</u>	<u>394,989</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet

	Column (a) <u>12/31/13</u> Book Value	Column (b) <u>12/31/14</u> Book Value	Column (c) <u>12/31/14</u> Fair Mkt Value
Sub-Totals - All Accounts	259,042	285,797	394,989
Sub-Totals - #7097-1048	76,649	88,123	119,686
China Mobile	-0-	4,780	4,882
Entergy	5,853	5,853	7,173
Exxon Mobil	5,876	5,876	6,102
Fluor	4,523	502	302
Ford Motor	3,693	3,693	4,588
Gildan Activewear	2,831	-0-	-0-
Gilead Sciences	-0-	6,425	7,447
Goldman Sachs Group	5,358	-0-	-0-
Green Mountain Coffee	4,465	-0-	-0-
HCP Inc	5,779	5,765	6,472
Home Depot	3,627	3,627	10,182
Intel	2,733	2,733	4,718
IBM	4,270	4,270	3,530
JPMorgan Chase	6,008	-0-	-0-
Kroger	3,216	-0-	-0-
Las Vegas Sands	-0-	6,920	5,351
Lyondellbasell	-0-	2,137	1,508
Marathon Metroleum	4,473	7,295	9,026
McKesson Corp	6,051	6,051	7,888
Microsoft	-0-	5,971	7,571
Morgan Stanley	-0-	4,236	5,160
Norfolk Southern	-0-	4,686	5,700
Northrop Grumman	4,016	4,016	9,875
Phillips 66	5,401	-0-	-0-
PPL Corp	-0-	6,718	7,121
Public Service Enterprise Gp	-0-	6,188	6,957
Qualcomm	4,187	4,187	4,980
Raytheon	4,700	4,700	9,735
Regions Financial	5,213	-0-	-0-
Reinsurance Group of America	7,321	7,321	10,252
Simon Property Group	6,238	5,865	8,195
Southwest Airlines	-0-	4,777	9,607
Suntrust Banks	-0-	6,387	6,913
T Rowe Price Group	-0-	3,159	3,349
Target	5,815	-0-	-0-
Teva Pharmaceuticals	4,564	4,564	6,384
Travelers Cos	6,837	-0-	-0-
Ultra Petroleum	5,965	-0-	-0-
United Health Group	4,232	4,232	12,434
Sub-Totals - #7097-1048	209,894	230,555	312,786
Sub-Totals - All Accounts	392,287	428,229	591,089

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet

	Column (a) <u>12/31/13</u> Book Value	Column (b) <u>12/31/14</u> Book Value	Column (c) <u>12/31/14</u> Fair Mkt Value
Sub-Totals - All Accounts	<u>392,287</u>	<u>428,229</u>	<u>591,089</u>
Sub-Totals - #7097-1048	<u>209,894</u>	<u>230,555</u>	<u>312,786</u>
Valero Energy	4,587	4,587	8,316
Verizon Communications	5,782	3,514	3,275
Voya Financial	-0-	10,399	11,527
WP Carey	-0-	6,970	7,290
Wal Mart Stores	4,348	4,348	6,527
Walgreen Boots	-0-	7,394	8,230
Wellpoint	5,611	-0-	-0-
Western Digital	3,262	-0-	-0-
Weyerhaeuser	7,025	7,024	8,326
XL Group	5,547	-0-	-0-
Totals - #7097-1048	<u>246,056</u>	<u>274,791</u>	<u>366,277</u>
WELLS FARGO #7097-1069			
ADT Corp	2,020 ⁰	3,382	3,623
AES Corp	3,337	4,807	5,439
Allegheny Technologies	1,209	5,399	5,042
American Electric Power	4,149	3,890	5,768
American Express	3,935	-0-	-0-
Ameriprise Financial	3,374	3,258	10,051
Anthem (Wellpoint)	2,310	5,283	7,415
Applied Materials	2,535	3,660	6,305
AT&T	3,761	3,413	3,997
Baker Hughes	5,333	4,209	4,934
Broadcom	-0-	1,373	1,387
Catamaran	-0-	4,391	5,279
Chesapeake Energy	-0-	1,299	1,272
Chevron	4,433	4,654	7,067
CIGNA	2,082	3,866	6,483
Cisco Systems	5,043	6,289	8,595
Citigroup	5,128	6,060	9,740
Comcast	4,708	5,646	12,356
Corning	2,595	3,607	5,182
Dana holdings	3,963	5,065	6,892
Ensco PLC	4,316	4,652	3,115
Gap Inc	2,566	4,433	7,117
General Electric	7,780	9,032	10,538
Hartford Financial Services	2,940	4,458	6,295
Hologic	3,154	-0-	-0-
Home Depot	2,885	3,120	9,552
Intel	3,360	4,075	6,351
Johnson & Johnson	3,170	3,367	5,438
Sub-Totals - #7097-1069	<u>90,086</u>	<u>112,688</u>	<u>165,233</u>
Sub-Totals - All Accounts	<u>518,535</u>	<u>585,153</u>	<u>809,813</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P and Mary C Stuart Family Foundation

ADDRESS c/o John W Meyer, CPA, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF - Part II - Balance Sheet

	Column (a) <u>12/31/13</u> <u>Book Value</u>	Column (b) <u>12/31/14</u> <u>Book Value</u>	Column (c) <u>12/31/14</u> <u>Fair Mkt Value</u>
Sub- Totals - All Accounts	<u>518,535</u>	<u>585,153</u>	<u>809,813</u>
Sub-Totals - #7097-1069	90,086	112,688	165,233
JPMorgan Chase	6,540	5,984	9,262
Lam Research	2,436	-0-	-0-
Lennar Corp	2,303	3,547	7,170
Medtronic	2,646	-0-	-0-
Merck	2,208	5,821	6,304
Microsoft	3,523	6,099	7,757
Mondelez Intl	4,801	4,826	6,974
Mylan Inc	2,501	2,470	5,468
Nabors Industries	4,434	4,298	2,505
Navient	-0-	3,51	5,273
Net App	-0-	2,177	2,238
Penney, J.C.	-0-	3,220	2,391
Pentair	2,011	2,600	3,520
Pepsico	5,596	6,570	8,321
Pfizer	6,986	5,093	7,289
Sealed Air Corp	3,373	3,732	7,510
SLM Corp	3,255	3,029	3,831
State Street Corp	5,365	5,281	9,734
Syscorp	-0-	3,691	3,889
TE Connectivity	2,781	-0-	-0-
Terex	4,297	4,041	4,684
Textron	5,426	5,426	10,485
Thermo Fisher Scientific	1,072	-0-	-0-
Time Warner	2,532	-0-	-0-
Travelers Cos	3,665	3,834	8,362
Tyco Intl	3,581	3,398	5,482
Valero Energy	1,983	1,382	3,267
Western Digital	2,766	2,765	7,860
Totals - #7097-1069	<u>176,167</u>	<u>205,490</u>	<u>304,809</u>
Totals - All Accounts	<u>604,616</u>	<u>677,955</u>	<u>949,389</u>

ATTACHED SCHEDULE

INCOME TAX RETURN YEAR ENDED 12/31/14

TAX PAYER IDENTIFICATION # 65-6368083

NAME Eleanor P Stuart & Mary C Stuary Family Foundation

ADDRESS c/o John W Meyer, 1207 3rd St S, Ste 4, Naples, FL 34102

FORM 990-PF -SCHEDULE B - Part I - Item 1

Cash	1,615
Marketable Securities	<u>80,922</u>
	<u>82,357</u>

FORM 990-PF - SCHEDULE B - Part II - Item 1

Fannie Mae 8.25% Non-Cum Perp Pfd - 630 shares	2,312
Barclays Bank CD, 2.95%, due 12/23/14 - 20M	20,000
Discover Bank CD, 2.45%, due 6/30/15 - 20M	20,193
GE Capital Retail Bank CD, 1.5%, due 11/15/17 - 20M	19,919
Goldman Sash Group bond, 3.625%, due 2/7/16 - 18M	<u>18,498</u>
	<u>80,922</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☐
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number, see instructions
Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	Elanor P & Mary C Stuart Family Foundation	65-6368083
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	c/o John W Meyer, 1207 3rd St S, Ste 4	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Naples, FL 34102	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► John W Meyer

Telephone No ► 239-261-9787Fax No. ► 239-261-9171

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 15, 20 15, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20 14 or

► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2,200
b	If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,200
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	\$	-0-

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.