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# SCANNED SEP 1 0 2015

Form **990-PF** 

# EXTENDED TO AUGUST 17, 2015 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

► Do not enter social security numbers on this form as it may be made public.

► Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf. Department of the Treasury Internal Revenue Service For calendar year 2014 or tax year beginning and ending

THE NALEN FOUNDATION  **Immore and erect in Pr O Dox remove from a not delinered to the ere and event in Pr O Dox remove from a not delinered to the event of the	Nar	ne of	foundation		,		A Employer identification	n number
Roundware   Section 67 to Date number   Frail and developed to over address)   Roundware   Section 47 Name   N	т	нв	NALEN FOUNDATION				65-6309736	;
State   Description of Control   State   Description   State   D	_			address)		Room/suite		<u>'</u>
GULF STREAM, FL 3488 3  G Check all that apply. Immail return Inhal return of a former public charty Analysis of Research Color (6), more 19. Accounting method: Section 497(A)) innovember that makes that method return (10) former public charty Accounting method: Section 497(A)) innovember that methods between the section (6), more 19. Accounting method: Section 497(A)) innovember that methods between the section (6), more 19. Tells, 6.29. (Part I, column (a) may set be on cash basis )  Part II Analysis of Revenue and Expenses (motivation) in the section of the section o	_			<b>,</b>			I	-7468
GULF STREAM, FL 33483  6 Check all that apply: Install actuary Install creating Install return Installation Installati				nstal code			· · · · · · · · · · · · · · · · · · ·	
Check all that apply:				ostar oodo			o ii exemption application is j	bending, crieck have
Final return	1		· - · - ·	Initial return of a fo	rmer public o	harity	D 1 Foreign organization	s, check here
Address change	•		·· · · · · · · · · · · · · · · · · · ·		pabo		J. Foroign organization	0,00000000
H. Check type of organization:   Section 501(c)(s) exempt private foundation   Section 4907(s)(1) nonexempt charactrisible trust   Other trasable private foundation   Fair maket value of all assets at end of year   Accounting method:   If air maket value of all assets at end of year   Accounting method:   If air maket value of all assets at end of year   Accounting method:   If air maket value of all assets at end of year   Accounting method:   If air maket value of all assets at end of year   Accounting method:   If air maket value of all assets at end of year   Accounting method:   If a fair maket value of all assets at end of year   Accounting method:   If a fair maket value of all assets at end of year   Accounting method:   If a fair maket value of all assets at end of year   Accounting method:   If a fair maket value of all assets at end of year   If a fair maket value of all assets at end of year   If a fair maket value of all assets at end of year   If a fair maket value of all assets at end of year   If a fair maket value of a fair maket value of all assets at end of year   If a fair maket value of a fair maket valu				=			2 Foreign organizations m	eeting the 85% test,
Section 4947(a)(1) nonexempt charitable trust. □ Other tasable private (production   Tear market value of all assess at end of year   J. Accounting method: X Gosh	H (	heck						
Far market value of all assets at end of year		٦.			ition			
Total Part II, cot (c), ine 16	I Fa					ual	1 ' ' '	
Part			· / —					
Part II   Analysis of Revenue and Expense (s)   Revenue and (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not increasely year by the arround (s) (o) may not year here year year here year year year year year year year y			716,629. (Part I, colu	mn (d) must be on cash b	pasis )		5.100. 000	,(o), oo.
1 Contributions, gifts, grants, etc., received   400,100.   N/A	Pá	rt I	Analysis of Revenue and Expenses			vestment	(c) Adjusted net	(d) Disbursements
Check			(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))					
Check		1	Contributions, gifts, grants, etc., received	400,100.			N/A	
Page 20   Page		2	<del></del>					
Sa Gross rents   Sa Gross rents   Sa Gross rents   Sa Gross rents   Sa Rents in come or (loss)		3	Interest on savings and temporary cash investments	1.		1.		STATEMENT 1
D Net rental income or (loss)   A Net gar or (loss) from sale of assets not on line 10   B Gross sales price for all   233, 481.		4		16,314.	1	6,314.		STATEMENT 2
Second Part		5a	Gross rents					
		ь	Net rental income or (loss)					
Not short-term capital gain   NECCT   1   1   1   1   1   1   1   1   1	d)	6a		1,921.				
Not short-term capital gain   NECCT   1   1   1   1   1   1   1   1   1	Ž	Ь	Gross sales price for all assets on line 6a 233, 481.					
Not short-term capital gain   NECCT   1   1   1   1   1   1   1   1   1	eve	7	Capital gain net income (from Part IV, line.2)			1,921.		
10a and slowances   b   Less Cost of poods sold   C   Gross print or (loss)   C   T   T   T   T   T   T   T   T   T	Œ	8	Net short-term capital gain RECEIVED					
b Less Cost of goods sold cost o		9	0					
1   Compensation of officers, directors, trustees, etc   0		10a	and allowances	1 1				
11 Other income   12   Total Add lines   1 through   13   14   19   041   18   236   .		b	Less Cost of goods sold	1,72				
12   Total Add lines 1 through 11   419,041.		C	Gross profit or (loss)					<u> </u>
13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 Legal fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, girts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12:  28 Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) 2 Adjusted net income (if negative, enter -0-) 2 Adjusted net income (if negative, enter -0-) 3 Contributions (1 line) (1 li		11		<del></del>				STATEMENT 3
14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 4 1,030. 1,299. 1,1299. 1,299. 1,299. 1,299. 0. 1,299. 0. 1,299. 0. 1,299. 0. 1,299. 0. 0. 1,299. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.			Total Add lines 1 through-11		1			<del> </del>
15 Pension plans, employee benefits 16a Legal fees b Accounting fees STMT 4 1,030. 1,030. 0. c Other professional fees STMT 5 1,299. 1,299. 0.  17 Interest 18 Taxes STMT 6 539. 370. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) c N/A				0.		0.		0.
16a Legal fees b Accounting fees STMT 4 1,030. 1,030. 0.  17 Interest 18 Taxes STMT 6 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23 25 Contributions, gifts, grants paid 26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)								<u> </u>
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	S							<u> </u>
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	II SE		· ·	1 020		1 020		<del>                                     </del>
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	ž			1,030.		1,030.		
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	e	1	•	1,233.		1,433.		<u> </u>
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	ativ			530		370		<del>                                     </del>
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	str			339.				<del>- 0.</del>
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	Ē							
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	Adr							
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	ď	1						
25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	g G							
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25 Contributions, girts, grants paid 22,350.  26 Total expenses and disbursements Add lines 24 and 25 25,218.  27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)  N/A	oer:			2.868.		2,699.		0.
26 Total expenses and disbursements Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-)  N/A	Ö	25	•					22,350.
Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A		l						
27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements  b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A			•	<u>25,21</u> 8.		2,699.		22,350.
b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A		27	<del></del>					
b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  N/A		a	Excess of revenue over expenses and disbursements	393,823.				
C Adjusted net income (if negative, enter -0-)		Ь	Net investment income (if negative, enter -0-)		1	5,537.		
423501 LIA 5 D			Adjusted net income (if negative, enter -0-)				N/A	<u></u>

Balance Sheets   State contract analysis and activities   State contract analysis (a) Book Value   (b) Book Value   (c) Far Manter Value   (d) Book Value   (d) Book Value   (d) Far Manter Value   (d) Far Manter Value   (d) Far Manter Value   (d) Book Value   (d) Far Manter Value   (d) Far	For	<u>rm 99</u>	00-PF (2014) THE NALEN FOUNDATION		65-	6309736 Page 2
1 Cash - non-interest-bearing   2 Sawings and temporary cash investments   3 A Accounts increased	P	art		Beginning of year		<del> </del>
2 Savengs and temporary cash mestaments  3 Accounts incomable ▶  Less: allowangs for doubthd accounts ▶  4 Predges receivable ▶  Less: clowangs for doubthd accounts ▶  5 Garnis receivable  5 Receivable does from officers, directors, trustees, and other disquaritied persons  7 connews restinant restrict  Less: allowangs for doubthd accounts ▶  1 Investments for allow or use  1 Investments of sold or use  1 Investments - Corporate books  2 Investments - Corporate books  2 Investments - Corporate bonds  1 Investments - Corporate bonds  1 Investments - Corporate bonds  2 Investments - Corporate bonds  3 Investments - Corporate bonds  5 TMT 7 84,452, 328,283, 314,427,  2 Investments - Corporate bonds  1 Investments - Corporate bonds  2 Investments - Corporate bonds  1 Investments - Corporate bonds  2 Investments - Cor	<u>.</u>	-	column snould be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
Security accounts a convable		1	- I			
Less: allowance for doubtful accounts		1	- · · · · ·	8,865.	223,320.	223,320.
Principes receivable   Less allowance for doubtful accounts   S Grants receivable   Receivables due from officers, directors, trustees, and other disparable persons   D description of the start strustees   D des		3				
S Grains received by the second seco						
S clarits receivable 6 Receivables due from orticers, directors, trustees, and other disqualified persons 7 One wise and surstructions Less, allowance for doubtful accounts ► 188 Il inventions for sale or use 9 Propade openess and deferred charges 199 Propade openess and deferred charges 100 Investments - corporate bonds 1 Il resorments - comporate bonds 1 Il resorments - comporate bonds 1 Il resorments - comporate bonds 1 Il resorments - mortgage loans 2 Investments - comporate bonds 3 Investments - comporate bonds 1 Il resorments - mortgage loans 2 Investments - other 2 Investments - other 2 Investments - other 3 Investments - mortgage loans 3 Investments - other 4 Indi, fulldings, and quipment bass ► 4 Less, scandilate formates 4 In Foundations and quipment bass ► 5 Other assets (descrote ► 5 Other assets (descrote ► 6 Clients payable and accrued expenses 1 Greats payable and accrued expenses 1 Productions and other notes payable 1 Productions that follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 2 Investments - other accounts that do not follow SFAS 117, check here 3 Investments - other accounts that do not follow SFAS 117, check here 3 Investments - other accounts that do not follow SFAS 11		4				
Be Receivables due from officers, directors, frustees, and other disqualified persons  7 Other shire structure of doubtil accounts		_				<del> </del>
## State   Section   Sect						<del></del>
Prepare decides received:    Class : Blowcores for sale or uses   Elimentories for sale or uses   Blowcores for sale or uses   Class in the sale of uses for sale or uses   Class for sale or uses   Class for sale or uses   Class for sale or uses   Blowcores for sale or uses   Class for		6	· · · · · · · · · · · · · · · · · · ·			
Sees allowance for doubtire accounts		_	_ · · · · · · .			
The properties for sale or use   Prepare to expenses and deferred charges   Prepare to expenses   Prepare to expense   Prepare to expenses   Prepare to expense   Prepare t		7				
Prepare expenses and deterred charges						
Note	ets	8	<b>-</b>			
Note	ASS	9	· · · ·			
1   Investments - corporate bonds   STMT 8   24,487.   109,000.   104,850.	•	1		24 452		
Investments und, tutings, and equipment basis   Investments - criter   Investments - crit		1	·			
12   Investments - mortgage loans   12   Investments - coher   STMT 9   224,167.   75,191.   74,032.     14   Land, buildings, and equipment basis   Less acconsided deprecation   15   Other assets (describe		1		24,487.	109,000.	104,850.
12   Investments - mortgage loans   13   Investments - other   14   Land, buildings, and equipment; basis ▶   16   Land, buildings, and equipment; basis ▶   16   Total assets (to be completed by all filers - see the instructions. Also, see page 1, item ()   341,971.   735,794.   716,629.   17   Accounts payable and accrued expenses   18   Grants payable and accrued expenses   18   Grants payable and accrued expenses   19   Deferred revenue   19   Deferred revenue   10   Leave from officers, directors, frustees, and other disqualified persons   11   Mortgages and other notes payable   12   Unrestricted   12   Unrestricted   13   All,971.   735,794.		11	Investments land, buildings, and equipment basis			
13 Investments - other   STMT 9   224,167.   75,191.   74,032.     14 Land, buildings, and equipment: basis   Less screendated expressions   Less streendated   Less streenda						<del></del>
14 Land, buildings, and equipment: basis		1				
Item consists (describe   15 Other assets (describe   16 Total assets (describe   17 Total assets (describe   17 Total assets (describe   18 Grants) sayable   19 Deferred revenue   10 Deferred rev		13	· · · · · · · · · · · · · · · · · · ·	224,167.	75,191.	74,032.
15 Other assets (describe ► 1) 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Lears from officers, directors, fivatees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► 2) 23 Total liabilities (add lines 17 through 22) 24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Permanently restricted 341,971. 735,794.  27 Capital stock, trust principal, or current funds 28 Pad-n or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 31 Total it assets or fund balances 31 Total it assets or fund balances 31 Total it assets or fund balances assets/fund balances 31 Total it assets or fund balances are propried on prior year's return) 1 Total in eassets or fund balances and one of the complete in the 2 (itemize) ► 2 and one of the complete in the 2 (itemize) ► 3 Total in eassets or fund balances are propried on prior year's return) 1 Total in eassets or fund balances are propried on prior year's return) 1 Total in eassets or fund balances are propried on prior year's return) 2 and the propried on prior year's return) 3 and the propried on prior year's return) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Decreases not fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b),		14				
16 Total assets (to be completed by all filters - see the instructions, Also, see page 1, item (1)   341,971.   735,794.   716,629.		١.	· · · · · · · · · · · · · · · · · · ·			
mistructions. Also, see page 1, item  )   341,971   735,794   716,629		1				
Total net assets or fund balances   Total net 2 (termize)   Total net assets or fund balances   Total net asset or fund bala		16		244 254	505 504	546 600
18   Grants payable	_	-		341,971.	735,794.	716,629.
19   Deferred revenue		1	F			
20 Loans hom officers, directors, trustees, and other disqualified persons 21 Mortgages and other notes payable 22 Other liabilities (describe ► X  23 Total liabilities (add lines 17 through 22)  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Todaptian stad to not follow SFAS 117, check here 28 Permanently restricted 29 Permanently restricted 29 Permanently restricted 20 Permanently restricted 20 Permanently restricted 21 Total liabilities and not follow SFAS 117, check here 22 Pad-in or capital stock, trust principal, or current funds 28 Pad-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 31 Total liabilities and net assets/fund balances 31 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 20 Enter amount from Part I, line 27a 21 393,823. 22 393,823. 30 Other increases not included in line 2 (itemize) ► 31 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 735,794.		1	· ·			
23 Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances  1 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 O. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 735, 794.	ies	1				
23 Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances  1 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 O. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 735, 794.	Ĭ	1				
23 Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Temporarily restricted 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances  1 Total liabilities and net assets/fund balances  1 Total net assets or fund balances at beginning of year - Part III, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 O. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 O. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30 6 735, 794.	į	1	· ·			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bidg., and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances  31 Total liabilities and net assets/fund balances  341,971. 735,794.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30  (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)   Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)   5 0.  6 735,794.	_	22	Other liabilities (describe )			
Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  Foundations that do not follow SFAS 117, check here and complete lines 27 through 31  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bidg., and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances  31 Total liabilities and net assets/fund balances  341,971. 735,794.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30  (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize)   Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize)   5 0.  6 735,794.						
and complete lines 24 through 26 and lines 30 and 31  24 Unrestricted  25 Temporarily restricted  26 Permanently restricted  27 Capital stock, trust principal, or current funds  28 Paid-in or capital surplus, or land, bldg., and equipment fund  29 Retained earnings, accumulated income, endowment, or other funds  30 Total net assets or fund balances  341,971. 735,794.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30  (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  5 O.  5 Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  6 735, 794.	_	23		0.	0.	
24 Unrestricted 25 Temporarily restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 341,971. 735,794.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize)   3 0 0. 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize)   5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 735, 794.			·			
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	Ŋ	l	-	244 054	525 524	
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	S		}	341,971.	735,794.	
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ala	1	-			
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	d B	26			<del></del>	
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	15		·			
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ō		•			
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	ets	1	The state of the s			
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	188		- · · · · · · · · · · · · · · · · · · ·		· · · · · · · · ·	
31 Total liabilities and net assets/fund balances   341,971.   735,794.     Part III   Analysis of Changes in Net Assets or Fund Balances     Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)   1	et A	1	To the state of th	241 071	725 704	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 2 393,823.  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶  5 0.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 735,794.	ž	30	lotal net assets or fund balances	341,9/1.	/35,/94.	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a 2 393,823.  3 Other increases not included in line 2 (itemize) ▶  4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶  5 0.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 735,794.			Table Making and and analysis of the first	241 071	725 704	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ►  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ►  5 O.  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  1 341, 971.  2 393,823.  3 0.  4 735, 794.	=	[3]			/35,/94.	
(must agree with end-of-year figure reported on prior year's return)1341,971.2 Enter amount from Part I, line 27a2393,823.3 Other increases not included in line 2 (itemize) ►30.4 Add lines 1, 2, and 34735,794.5 Decreases not included in line 2 (itemize) ►50.6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 306735,794.	P	art	Analysis of Changes in Net Assets or Fund Ba	alances		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5 Decreases not included in line 2 (itemize) ▶ 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  2 393,823.  3 0.  4 735,794.	1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 735,794.		(mus	st agree with end-of-year figure reported on prior year's return)		1	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 735,794.					2	393,823.
5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 735,794.	3	Othe	r increases not included in line 2 (itemize)		3	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 735, 794.	4	Add	lines 1, 2, and 3		4	735,794.
	5	Decr	eases not included in line 2 (itemize)		5	
	<u>6</u>	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30		

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Part IV Ca	oital Gains and	Losses for Tax on Ir	vestmen	t Income						
		ne kınd(s) of property sold (e.g use; or common stock, 200 sh		<del></del>	( <b>b)</b> F	low acqı - Purcha - Donatı	uired (c ise on		acquired ay, yr.)	(d) Date sold (mo., day, yr.)
<u>1a</u>		··			ļ					
	TTACHED ST	ATEMENT			ļ					
<u>c</u>					<b> </b>					
<u>d</u>				<del></del> .	-					
_ e		(f) Depression allowed	(a) Co.	ot or other bear	1			(b) C		
(e) Gross sa	les price	(f) Depreciation allowed (or allowable)	1 177	st or other basis expense of sale			ŀ		ain or (loss)	
<u>a</u>			<u> </u>	<del> </del>						·-
<u>b</u>								_	<u> </u>	
<u>c</u>										
	33,481.	<del>_</del>		231,56	<u>. n</u>					1,921.
		n in column (h) and owned by	the foundation				(I) G	aine (C	ol. (h) gaın	
(i) F.M.V. as o		(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (i)			cól. (k	c), but n	ot less than (from col. (	n -0-) <b>or</b>
a		<del>- , , , , </del>								
b					Ì		-			
С										
<u>d</u>										
е										1,921.
2 Capital gain net i	ncome or (net capital l	oss) { If gain, also enter of the lift (loss), enter of the lift (loss), enter of the lift (loss).	r in Part I, line - in Part I, line	7 7	}	2				1,921.
3 Net short-term c	anital dain or (loss) as	defined in sections 1222(5) ar			7 [				•	
	r in Part I, line 8, colum	` ,	id (0).		J					
If (loss), enter -0	- in Part I, line 8				Ĵ.	3			N/A	
Part V Qua	lification Unde	r Section 4940(e) for	Reduced	I Tax on Net	Inve	estme	ent Inco	me		
(For optional use by	domestic private foun	dations subject to the section 4	4940(a) tax on	ı net investment ir	ncome	.)				
If section 4940(d)(2	) applies, leave this pa	rt blank								
	, , , , , , , , , , , , , , , , , , , ,									
		942 tax on the distributable am		•	rıod?					Yes X No
		der section 4940(e). Do not co								
T THE ME TAPPED		column for each year; see the ii	nstructions de	Tore making any e		•				(d)
Base p	(a) eriod years	(b) Adjusted qualifying dis	tributions	Net value of no	(C)	ıtahla-ııc	ea accate			oùtion ratio
<del></del>	tax year beginning in)			Net value of fig	ліспаі				(cor (p) ain	ided by col. (c))
	2013		6,300.				,291.			.049651
	2012 2011		9,036. 7,410.	<u>.</u>			<u>,560.</u>			.059384
	2010		5,675.				,167. ,438.			.053214
	2009		$\frac{5,075}{6,045}$ .				,551.			.046730
	:003		0,045.	<u> </u>		303	,331.	1		.034314
2 Total of line 1, co	nlumn (d)							2		.261491
	• •	base period - divide the total (	on line 2 by 5	or by the number	of ves	are		-		• 201491
	as been in existence if		on mio 2 by 0,	or by the number	01 900	110		3		052298
	ao ocon in calcionos n	ioos mun o yours								
4 Enter the net value	ue of noncharitable-use	e assets for 2014 from Part X,	line 5					4		392,039.
5 Multiply line 4 by	line 3							5		20,503.
6 Enter 1% of net i	nvestment income (1%	6 of Part I, line 27b)						6	<del></del>	155.
7 Add lines 5 and 6	5							7	<del>-</del>	20,658.
8 Enter qualifying	distributions from Part	XII, line 4						8	<u></u>	22,350.
If line 8 is equal to See the Part VI in		7, check the box in Part VI, line	1b, and comp	plete that part usin	ıg a 19	% tax rat	e.			

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	990-PF (2014) THE NALEN FOUNDATION 6  rt'VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 49		6309 <b>see</b> ii			Page 4
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.		_	-		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)	l				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%	1			1	<u>55.</u>
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3			1	<u>55.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5			1	55.
	Credits/Payments:					
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 300.					
b	Exempt foreign organizations - tax withheld at source					
C	Tax paid with application for extension of time to file (Form 8868)					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7			3	<u>00.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			1	<u>45.</u>
	Enter the amount of line 10 to be: Credited to 2015 estimated tax	11				0.
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	n	ļ		Yes	No
	any political campaign?			1a_		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	•		1b	,	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or				
	distributed by the foundation in connection with the activities.					
C	Did the foundation file Form 1120-POL for this year?			10		_X_
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		-	2		X
	If "Yes," attach a detailed description of the activities		ļ			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or					
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		ļ	3		_X_
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		ļ	4a		X
þ	If "Yes," has it filed a tax return on Form 990-T for this year?	N/	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		ļ	5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state la	aw	İ			
	remain in the governing instrument?		ļ	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		ļ	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	FL					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	_X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendarian	dar				
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes, " complete Part XIV			9		<u>X</u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses ST	TM	10	10	X	

Form **990-PF** (2014)

	1990-PF (2014) THE NALEN FOUNDATION 65-6	30 <u>9</u> 736	I	Page 5
Pa	art'VII-A   Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► THOMAS A SMITH, CPA  Telephone no. ► (56)	<u>1) 276</u>	-74	68_
	Located at ▶ 96 NE FOURTH AVE, DELRAY BEACH, FL ZIP+4 ▶	<u>&gt;33483</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	
	and enter the amount of tax-exempt interest received or accrued during the year	N	[/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	No
	securities, or other financial account in a foreign country?	16	<u> </u>	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
ъ.	foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		1	
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	lo		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	I I		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Processor and the surgery of a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any pages or specified across (or make any of other applied).	10		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	.		
		10		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"  If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)	lo.	1	
ь	o If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	10		
•	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	A 1b		
	Organizations relying on a current notice regarding disaster assistance check here	<u>`                                    </u>		
c	E Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	_		
	before the first day of the tax year beginning in 2014?	1c		х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	''-		
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014?	lo		
	If "Yes," list the years $\blacktriangleright$			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	A 2b		
C	: If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.			
	<b>&gt;</b>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?	lo		
b	olf "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.)	A 3b		
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<u>4a</u>		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		<u>X</u>

4b X Form **990-PF** (2014)

Form 990-PF (2014) THE NALEN FOUNDATION			65-63097	36 Page 6
Part VII-B   Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (sectio	n 4945(e))?	Ye	es X No	
(2) Influence the outcome of any specific public election (see section 4955); (	* **			
any voter registration drive?	or to ourly on, an oonly or man		es X No	[ ]
(3) Provide a grant to an individual for travel, study, or other similar purposes	.2		s X No	
			18 LAL 140	
(4) Provide a grant to an organization other than a charitable, etc., organization	in described in Section	Г	es X No	
4945(d)(4)(A)? (see instructions)			es LALINO	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or			1 1
the prevention of cruelty to children or animals?			es X No	
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did <b>any</b> of the transactions fail to qualify un		in Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	nere		▶□□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f	rom the tax because it mainta	ined		
expenditure responsibility for the grant?	Ŋ	I/A 🔲 Ye	es 🗀 No 📗	
If "Yes," attach the statement required by Regulations section 53 494	5-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on			1
a personal benefit contract?		☐ Y€	s X No	1
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	nersonal benefit contract?			6b X
If "Yes" to 6b, file Form 8870				-
7a At any time during the tax year, was the foundation a party to a prohibited tax s	chalter transaction?		es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b
Part VIII Information About Officers, Directors, Trust		nogoro Highli		/0
Paid Employees, and Contractors	ees, roundation wa	mayers, nigni	y	
List all officers, directors, trustees, foundation managers and their	compensation			
List an officers, directors, a disters, foundation managers and then	(b) Title, and average	(c) Compensation	(d) Contributions to	(a) Evnanca
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
CRAIG A. NALEN	TRUSTEE			
532 BANYAN ROAD		_	_	_
GULF STREAM, FL 33483	1.00	0.	0.	0.
ERIK E. JOH	TRUSTEE			
4600 N. OCEAN BLVD., STE 206				
GULF STREAM, FL 33435	1.00	0.	0.	0.
KATHERINE M. NALEN	TRUSTEE			
P.O. BOX 5184				
VAIL, CO 51658	1.00	0.	0.	0.
PETER H. NALEN	TRUSTEE			
325 NASSAU STREET				
PRINCETON, NJ 08540	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc				
	(b) Title and average		(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	l and deferred l	account, other allowances
NONE	devoted to position		compensation	allowalices
NOINE	4			
		<b> </b>		
	1			
	-			
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	1			
	]			
		<u> </u>		
Total number of other employees paid over \$50,000				0
			Form	990-PF (2014)

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6 2014.04010 THE NALEN FOUNDATION

orm 990-PF (2014) THE NALEN FOUNDATION	65-	6309736 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter	er "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro	stical information such as the iduced, etc.	Expenses
N/A	_	
		· · · · · · · · · · · · · · · · · · ·
Part IX-B   Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year or	lines 1 and 2.	Amount
N/A		
·		
	··	
All other program-related investments. See instructions.		
· <del></del>		
Total, Add lines 1 through 3	<u> </u>	0. Form <b>990-PF</b> (2014)
		rorm <b>990-PF</b> (2014)

	rtX   1   1   1   1   1   1   1   1   1		1303730 , ago o
	Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	353,401.
b	Average of monthly cash balances	1b	44,608.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	398,009
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	398,009.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,970.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	392,039
6	Minimum investment return Enter 5% of line 5	6	19,602.
P	Irt XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations an	id certain	
	foreign organizations check here   and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	19,602
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	155
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	19,447
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	19,447.
6	Deduction from distributable amount (see instructions)	6	0.
	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	19,447
Pa	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	22,350.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	22,350
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	155
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	22,195
	Note The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation of	qualifies for t	ne section

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4940(e) reduction of tax in those years.

### Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,		. :		
line 7				19,447.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
ь Total for prior years:				
,,		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 941.				
<b>b</b> From 2010				
c From 2011 1,322.				
d From 2012 3,696.				
e From 2013 114.				
f Total of lines 3a through e	6,073.			
4 Qualifying distributions for 2014 from				
Part XII, line 4; ► \$ 22,350.				
a Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			42-44-
d Applied to 2014 distributable amount	2 222			19,447.
e Remaining amount distributed out of corpus	2,903.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,976.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'	,			
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract	·			
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	941.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	8,035.	<del></del>		
10 Analysis of line 9:				
a Excess from 2010	İ			
b Excess from 2011 1,322.				
c Excess from 2012 3,696.				
d Excess from 2013 114.				
e Excess from 2014 2,903.			<u> </u>	
423581 11-24-14				Form <b>990-PF</b> (2014)

	<u>EN FOUNDATI</u>				309736 Page 10
Part XIV Private Operating F	<del> </del>		I-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo		-	<b>▶</b>		
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41,0040	Prior 3 years	10004	4
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					-
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(1)(3)(B)(1)					
b "Endowment" alternative test - enter				<del></del>	<del> </del>
2/3 of minimum investment return					
shown in Part X, line 6 for each year					
listed			-		
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on					
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization		L			
(4) Gross investment income					
Part XV Supplementary Info			if the foundation	n had \$5,000 or <mark>m</mark>	ore in assets
at any time during t	he year-see insti	ructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	o have contributed more	than 2% of the total con	tributions received by th	e foundation before the clo	ose of any tax
year (but only if they have contributed r	nore than \$5,000). (See s	section 507(d)(2).)			
CRAIG A. NALEN					
b List any managers of the foundation wh	o own 10% or more of th	e stock of a corporation	(or an equally large port	tion of the ownership of a p	partnership or
other entity) of which the foundation ha	s a 10% or greater intere	st.			
NONE					
2 Information Regarding Contribut	ion, Grant, Gift, Loan,	, Scholarship, etc., P	rograms:	•	
Check here 🕨 🗓 If the foundation of	only makes contributions	to preselected charitable	organizations and does	not accept unsolicited req	uests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone num	ber or e-mail address of t	the person to whom appl	ications should be addre	essed:	
b The form in which applications should t	e submitted and informa	tion and materials they s	hould include:		
		,			
c Any submission deadlines:		<del></del>			<del></del>
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	kinds of institutions, or	other factors:	
-			-,-		
					222 55

. .

Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation Purpose of grant or Amount status of contribution Name and address (home or business) recipient a Paid during the year CRC RECOVERY FOUNDATION NONE UNRESTRICTED 250. CT CHALLENGE NONE UNRESTRICTED 250. DOCTORS WITHOUT BORDERS NONE UNRESTRICTED 100. FLORIDA COALITION FOR PRESERVATION NONE UNRESTRICTED 250, HOSPICE OF THE WOOD RIVER VALLEY NONE UNRESTRICTED 3 500 SEE CONTINUATION SHEET(S) Total ➤ 3a 22,350, b Approved for future payment NONE Total

Enter gross amounts unless otherwise indicated.	Unrelated t	ousiness income		y section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a					
b	-		<del>    </del>		
<u> </u>	-				
d	-				
e	-				
g Fees and contracts from government agencies	-				<del></del>
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					1.
4 Dividends and interest from securities			14	16,314.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property		**			
6 Net rental income or (loss) from personal					
property					
7 Other investment income			14	705.	
8 Gain or (loss) from sales of assets other than inventory			14	10,678.	-8,757
9 Net income or (loss) from special events			<del>-  </del>	20,0,00	07.0.
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
C					
d					
e	-				
12 Subtotal. Add columns (b), (d), and (e)		(	<u>).</u>	27,697.	
13 Total Add line 12, columns (b), (d), and (e)				13	18,941.
(See worksheet in line 13 instructions to verify calculations)		271			
Part XVI-B Relationship of Activities	to the Accom	plishment of	Exempt Po	ırposes	

 the foundation's ex	empt pur	poses (other than by provid	ding funds for su	ch purpo	ses).	,	
PRESERVING	AND	MAINTAINING	ASSETS	FOR	FUTURE	CONTRIBUTIONS	
		·					
	_						
	_		•				
 <u>'</u>							
	-						
	•	<u> </u>			-	<del></del>	
			-				

Form **990-PF** (2014)

Form 990-PF (2		ALEN FOUND				65-6309		
Part XVII			fers To a	nd Transactions a	and Relations	hips With Nonchai	ritable	<del>)</del>
	Exempt Organ	• • • •						
				g with any other organization		ion 501(c) of		Yes No
	•			7, relating to political organ	nizations?			
	from the reporting found	ation to a noncharitable	e exempt org	anization of:				
(1) Cash							1a(1)	X
(2) Other							1a(2)	Х
<b>b</b> Other tran								,,
• •	s of assets to a noncharita						1b(1)	X
• •	hases of assets from a no		janization				1b(2)	X
• •	al of facilities, equipment,						1b(3)	X
• •	ibursement arrangements is or loan guarantees						1b(4) 1b(5)	X
	ormance of services or me	amharchin or fundraich	an colleitatioi	ne .			1b(6)	X
	of facilities, equipment, ma						1c	X
					wave show the fair r	narket value of the goods, c		
						nor sharing arrangement, s		010,
	d) the value of the goods,			a loop man han marrier van	ao in any trantaona	or onaring arrangement, o		
(a) Line no	(b) Amount involved	<del></del>		exempt organization	(d) Description	n of transfers, transactions, and s	sharing arr	rangements
-		†	N/A		,,,,,,	·		
			<u>::(</u>					
				-			,	
		<u> </u>						
		-			-			
<del></del>	<del></del> -	-						
		<u></u>		<del></del>	<u> </u>	<del></del>		
				or more tax-exempt organ	izations described	Г	٦,,,	ŢŢ.v.
	501(c) of the Code (othe		s)) or in secti	ON 5277			Yes	X No
n ii res, c	omplete the following sch (a) Name of org		-	(b) Type of organization		(c) Description of relationsh	nın	
-	N/A	jamzanon		(b) Type of organization		(c) Description of relations	קוו	-
	N/A							
-	····································							
				g accompanying schedules and			the IDC	diameter than
Sign	elief, it is true, correct, and cor	mplete Declaration of preparation	arer (other than	taxpayer) is based on all inform		retu	irn with the	discuss this e preparer (see instr.)?
Here	Can	Jun		8/24/15	TRUST		Yes	
Sigi	nature of officer or trustee	;		Date	Title			
	Print/Type preparer's na	ame F	Preparer's si	gnature	Date	Check if PTIN		
	THOMAS A.	SMITH,	$() \cap$			self- employed		
Paid	CPA		work	Strybe	08/17/15	P00	0954	611
Preparer	Firm's name ► SMI	TH, GRAHAM	EL:	LINGSWORTH,	P.A.	Firm's EIN ► 59-14		
Use Only								
	Firm's address ▶ 96	N.E. FOUR	TH AV	ENUE				
	DE	LRAY BEACH	, FL	33483		Phone no. (561)		
						Fc	orm <b>990</b>	<b>D-PF</b> (201

## Schedule B (Form'990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

### **Schedule of Contributors**

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF. ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.lrs.gov/form990 .

OMB No 1545-0047

Employer identification number

	THE NALEN FOUNDATION	65-6309736
Organization type (chec	ck one)	
Filers of:	ers of:  Section:  Im 990 or 990-EZ  501(c)( ) (enter number) organization  4947(a)(1) nonexempt charitable trust not treated as a private foundation  527 political organization  527 political organization  4947(a)(1) nonexempt charitable trust treated as a private foundation  4947(a)(1) nonexempt charitable trust treated as a private foundation  4947(a)(1) nonexempt charitable trust treated as a private foundation  501(c)(3) taxable private foundation  eck if your organization is covered by the General Rule or a Special Rule.  te, Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions  neral Rule  For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II See instructions for determining a contributor's total contributions	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private found	dation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	n
	501(c)(3) taxable private foundation	
Note. Only a section 50  General Rule  X For an organiza	ation filing Form 990, 990-EZ, or 990-PF that received, during the year, contribut	tions totaling \$5,000 or more (in money or
Special Rules		
sections 509(a) any one contrib	)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990 EZ), Part II, I butor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% o	line 13, 16a, or 16b, and that received from
year, total cont	tributions of more than \$1,000 exclusively for religious, charitable, scientific, liter	•
year, contributi is checked, ent purpose Do no	ions exclusively for religious, charitable, etc., purposes, but no such contribution ter here the total contributions that were received during the year for an exclusiv	ns totaled more than \$1,000. If this box vely religious, charitable, etc.,
but it <b>must</b> answer "No"	on that is not covered by the General Rule and/or the Special Rules does not file on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-E2 neet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

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		 _									

Name of organization Employer identification number

### THE NALEN FOUNDATION

65-6309736

Part I	Contributors (see instructions) Use duplicate copies of Part I	ıf addıtıonal space ıs needed	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CRAIG A. NALEN  532 BANYAN ROAD  GULF STREAM, FL 33483	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
23452 11-05	114	Schedule B /Form	Person Payroll Noncash (Complete Part II for noncash contributions) 990, 990-EZ, or 990-PF) (2014)

Employer identification number

### THE NALEN FOUNDATION

65-6309736

Part II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed.	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		<b>\$</b>	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
23453 11-05-	14	Schedule B (Form 9	990, 990-EZ, or 990-PF) (2014

Name of or	ganization		•	Employer identification number
THE N	ALEN FOUNDATION			65-6309736
Part III	Exclusively religious, charitable, etc., con the year from any one contributor. Complete completing Part III, enter the total of exclusively religion. Use duplicate copies of Part III if addition	columns (a) through (e) and the folus, charitable, etc., contributions of \$1,000	lowing line entry. For organiz	, or (10) that total more than \$1,000 for
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
	ALL CHARITABLE	UNRESTRICTED		
1	PURPOSES SELECTED BY FOUNDATION			
	FOUNDATION			
		(e) Transfer of g	ift	
	Transferee's name, address, a	ind ZIP + 4	Relationship of	transferor to transferee
		····		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
		(e) Transfer of g	 ift	
	Transferração nama addresa a			A
	Transferee's name, address, a	IIIQ ZIP + 4	nelationship of	transferor to transferee
	The state of the s			
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
		(e) Transfer of g	uft	······································
	Transferee's name, address, a	and ZIP + 4	Relationship of	transferor to transferee
			•	
(a) No				
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) D	escription of how gift is held
		(a) Transfer of a	:4	
		(e) Transfer of (	lii t	
	Transferee's name, address, a	and ZIP + 4	Relationship of	transferor to transferee
	<del></del>	- <del></del>		

CONTINUATION FOR 990-PF, 65-6309736 Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (d) Date sold (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a 500 SHS GOLDMAN SACHS MLP INC 11/25/13|11/04/14 b 800 SHS ANNALY CAPITAL MGMT P 11/08/12|12/01/14 c 25000 CENTURYLINC INC 5.8 P 10/03/13|11/04/14 d 1750 SHS EATON VANCE TAX-MAN GLOBAL P 02/22/07|11/04/14 e 1000 SHS GOLDMAN SACHS GRP INC P 01/22/1011/04/14 3735.18 SHS HENDERSON GLOBL EQUITY P 10/03/13|12/01/14 g 4287.03 SHS JPMORGAN STR INC P 01/01/5011/04/14 n 4414.05 SHS PRUDENTIAL SHT/TRM CORP P 01/01/5011/04/14 CAPITAL GAINS DIVIDENDS k 1 m n 0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 10,405 10,000. 405. -762. 19,811. 20,573. b 26,444 24,486. 1,958. C <u>17,2</u>03. d <u>31,304.</u> <u>-14,101.</u> 19,870 22,575. -2,705.29,583 30,000. -417. 49,829 44,617. 5,212. g <u>4</u>9,658. 48,005. 1,653. h 10,678 10,678. n Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 405. a -762. b 1,958. d -14,101.-2,705. -417.5,212. g

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

1,921. N/A

h

m n 0

2

1,653.

10,678.

Part XV Supplementary Informati				
3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Contribution	
HOTCHKISS SCHOOL	NONE		UNRESTRICTED	100
LEE PESKY LEARNING CENTER	NONE		UNRESTRICTED	250
LIVING WITH WOLVES	NONE		UNRESTRICTED	100
R 4 ALLIANCE	NONE		UNRESTRICTED	250
				230
ST. ALPHONSUS FOUNDATION	NONE		UNRESTRICTED	
				2,500
ST. LUKES WOOD RIVER FOUNDATION	NONE		UNRESTRICTED	
				1,500
ST. PAUL'S EPISCOPAL CHURCH	NONE		UNRESTRICTED	
				7,100
ST. THOMAS EPISCOPAL CHURCH	NONE		UNRESTRICTED	
		-		1,200
SUN VALLEY SUMMER SYMPHONY	NONE		UNRESTRICTED	
				3,000
CUI PROUBLE DANGE MUSICALIST				
SWIFTSURE RANCH THERAPEUTIC EQUESTRIAN CENTER	NONE	·	UNRESTRICTED	250
Total from continuation sheets				18,000

Part XV Supplementary Informati 3 Grants and Contributions Paid During th		<del></del>		T
Recipient				
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (name of business)	or substantial contributor	recipient	-	
THE HOTCHKISS FUND	NONE		UNRESTRICTED	100
THE HUNGER COALITION	NONE		UNRESTRICTED	250
THE LEADERSHIP INSTITUTE	NONE		UNRESTRICTED	100
VASSAR COLLEGE (E. THORPE SCHOLARSHIP)	NONE		UNRESTRICTED	500
VCU MASSEY CANCER CENTER	NONE		UNRESTRICTED	100
WAYSIDE HOUSE	NONE		UNRESTRICTED	250
WESTERN WATER PROJECT	NONE		UNRESTRICTED	100
WOODSON YMCA (S. ORR)	NONE		UNRESTRICTED	100
ZETA BETA TAU CANCER FND	NONE		UNRESTRICTED	250
Total from continuation sheets				

FORM 990-PF INTERE	ST ON SAVING	GS AND I	EMPORA	RY CASH	INVESTMENT	S S'	TATEMENT	1
SOURCE			(A) EVENUE R BOOKS		(B) INVESTMENT INCOME	1	(C) ADJUSTED NET INCOM	E
WELLS FARGO BANK, N	.A.			1.	1.			
TOTAL TO PART I, LI	NE 3			1.	1.			
FORM 990-PF	DIVIDENDS	AND INT	EREST	FROM SEC	CURITIES	S'	TATEMENT	2
SOURCE	GROSS AMOUNT	CAPIT GAIN DIVIDE	IS	(A) REVENUI PER BOOM				
MORGAN STANLEY AS NOMINEE WELLS FARGO BANK,	8,993.		16.	8,97	77. 8,	977.		
N.A.	17,999.	10,	662.	7,33	37. 7,	337.		
TO PART I, LINE 4	26,992.	10,	678.	16,31	16,	314.		
FORM 990-PF		OTHER	RINCOM	E		S'	TATEMENT	3
DESCRIPTION			REV	A) ENUE BOOKS	(B) NET INVEST MENT INCOM		(C) ADJUSTEI NET INCOI	
MS NONDIVIDEND DIST	RIBUTIONS			705.	,	0.		
TOTAL TO FORM 990-P	F, PART I, I	LINE 11		705.	,	0.	· · · · · · · · · · · · · · · · · · ·	

FORM 990-PF	ACCOUNTI	NG FEES		STATEMENT 4
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE
SMITH, GRAHAM, ELLINGSWORTH	1,030.	1,030.		0.
TO FORM 990-PF, PG 1, LN 16B =	1,030.	1,030.		0.
FORM 990-PF C	THER PROFES	SIONAL FEES		STATEMENT 5
DESCRIPTION		(B) NET INVEST- MENT INCOME		CHARITABLE
INVESTMENT ADVISOR FEES	1,299.	1,299.		0.
TO FORM 990-PF, PG 1, LN 16C =	1,299.	1,299.		0.
FORM 990-PF	TAX	ES		STATEMENT 6
	(A) EXPENSES			(D) CHARITABLE
DESCRIPTION	(A) EXPENSES	(B) NET INVEST- MENT INCOME 370.	ADJUSTED	(D) CHARITABLE
DESCRIPTION  FOREIGN TAX WITHHELD FEDERAL INCOME TAX	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME 370.	ADJUSTED	(D) CHARITABLE PURPOSES 0.
DESCRIPTION	(A) EXPENSES PER BOOKS  370. 169.	(B) NET INVEST- MENT INCOME  370. 0.	ADJUSTED	(D) CHARITABLE PURPOSES  0. 0.
DESCRIPTION  FOREIGN TAX WITHHELD FEDERAL INCOME TAX  TO FORM 990-PF, PG 1, LN 18	(A) EXPENSES PER BOOKS  370. 169.	(B) NET INVEST- MENT INCOME  370. 0. 370.	ADJUSTED	(D) CHARITABLE PURPOSES  0. 0.
DESCRIPTION  FOREIGN TAX WITHHELD FEDERAL INCOME TAX  TO FORM 990-PF, PG 1, LN 18  FORM 990-PF	(A) EXPENSES PER BOOKS  370. 169.	(B) NET INVEST- MENT INCOME  370. 0. 370.	ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES  0. 0.  STATEMENT 7

FORM 990-PF	CORPORATE BONDS						STATEMENT	8	
DESCRIPTION						воок	VALUE	FAIR MARKE VALUE	T
CORPORATE BONDS					•	:	109,000.	104,8	50.
TOTAL TO FORM 990-PF,	PART	II,	LINE	10	C	•	109,000.	104,8	350.
FORM 990-PF			OTHE	R I	NVESTMENTS			STATEMENT	9
DESCRIPTION					VALUATION METHOD	воок	VALUE	FAIR MARKE VALUE	ET
CORPORATE TRUSTS					COST	_	75,191.	74,0	32.
TOTAL TO FORM 990-PF,	PART	II,	LINE	13			75,191.	74,0	32.
FORM 990-PF	LIST				CIAL CONTRIB	UTORS		STATEMENT	10
NAME OF CONTRIBUTOR				AL	DRESS				
CRAIG A NALEN					2 BANYAN ROULF STREAM ,		483		

# Form **8868** (Rev January 2014)

Department of the Treasury Internal Revenue Service

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.lrs.gov/form8868 .

OMB No 1545-1709

<ul><li>If you ar</li></ul>	re filing for an Automatic 3-Month Extension, complete	te only Pa	rt I and check this box		<b>•</b>	X
<ul><li>If you ar</li></ul>	e filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of	this form).		
	nplete Part II unless you have already been granted a			-		
Electronic	<b>filing (e-file)</b> . You can electronically file Form 8868 if y	ou need a	a 3-month automatic extension of tin	ne to file (6	months for a corp	oration
required to	o file Form 990-T), or an additional (not automatic) 3-moi	nth extens	sion of time. You can electronically fi	ile Form 8	368 to request an e	extension
	file any of the forms listed in Part I or Part II with the exc					
	Benefit Contracts, which must be sent to the IRS in pap		(see instructions) For more details o	on the elec	tronic filing of this	form,
	urs gov/efile and click on e-file for Chanties & Nonprofits			1\	·····	
Part I	Automatic 3-Month Extension of Time					
	tion required to file Form 990-T and requesting an autor	natic 6-mc	onth extension - check this box and o	complete	_	
Part I only		101A	7004			٠ 🗀
	orporations (including 1120-C filers), partnerships, REM me tax retums.	ics, and t	rusts must use Form 7004 to reques			
Type or	Name of exempt organization or other filer, see instru-	otiono			er's identifying nu	
	Name of exempt organization of other filer, see instru-	Clions		Employer	r identification num	ber (EIIV) or
print	THE NALEN FOUNDATION				65-63097	3.6
File by the	Number, street, and room or suite no. If a P.O. box, so	aa inetriic	tions	Social co	curity number (SSI	
due date for filing your	532 BANYAN ROAD			Oociai se	curity number (66)	<b>"</b> )
return See nstructions	City, town or post office, state, and ZIP code. For a fo	reign add	ress, see instructions			
	GULF STREAM, FL 33483					
Enter the F	Return code for the return that this application is for (file	a separa	te application for each return)			0 4
Applicatio	on .	Return	Application			Return
ls For		Code	Is For			Code
Form 990 (	or Form 990-EZ	01	Form 990-T (corporation)			07
Form 990-I	BL	02	Form 1041-A			08
Form 4720	) (individual)	03	Form 4720 (other than individual)			09
Form 990-l	PF	04	Form 5227			10
	T (sec 401(a) or 408(a) trust)	05	Form 6069			11
Form 990-	T (trust other than above)	06	Form 8870			12
	THOMAS A SMITH					
	oks are in the care of $\triangleright$ 96 NE FOURTH AN	/E - 1	DELRAY BEACH, FL 3	<u>3483                                   </u>		
	one No ▶ <u>(561) 276-7468</u>		Fax No.			
	ganization does not have an office or place of business		·		>	·
. r-	for a Group Return, enter the organization's four digit (		· · · · · · · · · · · · · · · · · · ·		r the whole group,	
box ▶ L	If it is for part of the group, check this box				ers the extension is	s for
	uest an automatic 3-month (6 months for a corporation					
	AUGUST 15, 2015 , to file the exemp	t organiza	tion return for the organization name	ed above	The extension	
	r the organization's return for XI calendar year <u>2014</u> or					
			d and n			
	tax year beginning	, an	a ending		_	
2 If the	e tax year entered in line 1 is for less than 12 months, c	hack rass	on. Initial return	Final retur	n	
	Change in accounting period	ileck leas	on midal return i	rillai retui	''	
3a If thi	s application is for Forms 990-BL, 990-PF, 990-T, 4720,	or 6069	enter the tentative tax less any			
	efundable credits. See instructions	3. 3000,	to tomative tax, 1000 arry	3a	\$	0.
	s application is for Forms 990-PF, 990-T, 4720, or 6069	, enter an	refundable credits and		_ <del>-</del>	
	nated tax payments made Include any prior year overp			3ь	\$	0.
	ince due. Subtract line 3b from line 3a. Include your pa				· ·	<u></u>
	sing EFTPS (Electronic Federal Tax Payment System)	•	• •	3с	\$	0.
	you are going to make an electronic funds withdrawal				nd Form 8879-EO fe	
nstruction						
LHA Fo	r Privacy Act and Paperwork Reduction Act Notice,	see instru	uctions.		Form <b>8868</b> (F	lev. 1-2014)