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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990 and its instructions is at www.irs.gov/form990

201	4
Open to P	ublic
Inspecti	on
20	

AF	or the 2	014 calendar year, or tax year beginning , 2014, and end	ing		, 20
B cr	eck of applicat	C Name of organization EVELYN F BARTLETT SUPPORT TRUST FBO 'BONNET HOUSE	THE	D Employer identifica	ation number
	Address	Doing business as		65-608087	6
	Name chan	Number and street (as B.O. have first to not delivered to street address) Deem/aut	е	E Telephone number	
	Initial return	D		312 630-6	000
-	Final return				
	terminated Amended	CHICAGO, IL 60680		G Gross receipts \$	817,657
-	Application	F Name and address of principal officer THE NORTHERN TRUST COMPA	NΥ	H(a) Is this a group retui	
L	pending	1100 E. LAS OLAS FORT LAUDERDALE FL 33301	., _	subordinates? H(b) Are all subordinates in	cluded? Yes No
	Tax-exemp		527	If "No," attach a list	
	Website			H(c) Group exemption n	umber 🕨
			r of forma	tion 1991 M State	
المنط		Summary		mon IDDA III DIGIC	or regardenness []
		offly describe the organization's mission or most significant activities.			
ا۔		SUPPORT THE BONNET HOUSE INC TO CARRY OUT CHARITAIN	ST.F I	PITCIOUS	
ĕ		SIENTIIFIC, LITERATY AND EDUCATIONAL PURPOSE ACTIVITY		78877777777	
Ĕ		eck this box I if the organization discontinued its operations or disposed of more t		of its pat accets	
Governance				1 4	1
8		mber of voting members of the governing body (Part VI, line 1a)			
es					NONE
<u> </u>		al number of individuals employed in calendar year 2014 (Part V, line 2a)			NONE
Activities &		al number of volunteers (estimate if necessary)			NONE
1		al unrelated business revenue from Part VIII, column (C), line 12			
	D Ne	unrelated business taxable income from Form 990-T, line 34	· · · ·	Prior Year	NONE Current Year
i	0 0-	Andreador and an extension (Paral VIIII I. e. 41.)		Thor real	
9	8 Co	ntributions and grants (Part VIII, line 1h)	∸		
Revenue	9 Pro	gram service revenue (Part VIII, line 2g) estment income (Part VIII, column (A), lines 3, 4, and 7d)	<u> </u>	. 246 152	204 042
٤	10 Inv	estment income (Part VIII, column (A), lines 3, 4, and 7d)		346,152	304,042
}	11 Ott	er revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<u> </u>	246 352	204 042
	12 Tot	al revenue - add lines 8 through 11 (must equal Part VIII, column (A) time 120 1. 1. 6		346,152	304,042
·	13 Gra	nts and similar amounts paid (Part IX, column (A), lines 1-3)		<u>=</u> 118,496	114,924
1		efits paid to or for members (Part IX, column (A), line 4) OGDEN.		47.057	46.001
es		aries, other compensation, employee benefits (Part IX, column (A), lihes 5-10)		41,871	46,901
Expenses		fessional fundraising fees (Part IX, column (A), line 11e)			
8		al fundraising expenses (Part IX, column (D), line 25) ►NONE			
Ī		er expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		4,115	5,279
}		al expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		164,482	<u>167,104</u> .
- 6	19 Rev	enue less expenses. Subtract line 18 from line 12		181,670	136,938.
ts or			Begin	ning of Current Year	End of Year
88		al assets (Part X, line 16)	•	4,386,434	4,554,805.
달		al liabilities (Part X, line 26)	•	NONE	NONE
	_	assets or fund balances Subtract line 21 from line 20	<u></u>	4,386,434	4,554,805.
Par		Signature Block			
Und	er penaltie . correct, a	s of perjury, I declare that I have examined this return, including accompanying schedules and sta nd complete. Declaration of preparer (other than officer) is based on all information of which preparer	tements, a has any kr	ind to the best of my k nowledge	inowledge and belief, it is
		1-20 (1)			015
Sign	, 1	Signature of officer		11/03/2 Date	015
Her	, ,			Date	
		THE NORTHERN TRUST COMPANY, TRUSTEE, VICE PRESIDEN	VT		
		Type or print name and title			OTINI
Paid	Pri	nt/Type preparer's name Preparer's signature Date		Lineck [PTIN
Prep	arer -			self-employed	
Use	ÍE	n'sname		Firm's EIN ▶	
		n's address >		Phone no	
May	the IRS o	iscuss this return with the preparer shown above? (see instructions)	• • • •	 	. Yes X No
For F	aperwor	k Reduction Act Notice, see the separate instructions.			Form 990 (2014)



	m 990 (2014) Page	<u>. </u>
Pa	Statement of Program Service Accomplishments	_
_	Check if Schedule O contains a response or note to any line in this Part III	\perp
1	Briefly describe the organization's mission:	
	TO SUPPORT THE BONNET HOUSE INC TO CARRY OUT CHARITABLE, RELIGIOUS, SCIENTIIFIC, LITERATY AND EDUCATIONAL PURPOSE ACTIVITIES.	_
	SCIENTITETC, DITERATE AND EDUCATIONAL PORPOSE ACTIVITIES.	_
		_
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	lo
3	If "Yes," describe these new services on Schedule O. Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X N	lo
	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to othe the total expenses, and revenue, if any, for each program service reported.	by rs,
	(Code:) (Expenses \$ 114,924. including grants of \$ 114,924.) (Revenue \$) BONNET HOUSE INC.	_
		_
		_
		_
		_
		_
		_
4b	(Code:) (Expenses \$including grants of \$) (Revenue \$)	
		_
		_
		_
		-
		_
		_
		_
		_
		_
_		_
4c	(Code:) (Expenses \$including grants of \$) (Revenue \$)	
		_
		_
		_
		_
		_
4d	Other program services (Describe in Schedule O.)	
40	(Expenses \$ including grants of \$) (Revenue \$) Total program service expenses ▶ 114,924	_
-+ C	TOTAL DIOGRAM SCIVICE EXPERISES F 114.77.4.	

Form 990 (2014) Page 3

Part	Checklist of Required Schedules			-
		_	Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1_	X_	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		X
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes," complete Schedule C, Part I	3_	·	_X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			
	election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues,	一		
•	assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			
		5)	
_	Part III	├ ³		
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors	ł		
	have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If	l .		
	"Yes," complete Schedule D, Part I	6_		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,)		
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7_		<u>X</u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"	}		
	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a			
	custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If "Yes," complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted	<u> </u>		-21
		10		X
4.4	endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		_ ^
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI,			, , , , , , , , , , , , , , , , , , ,
	VII, VIII, IX, or X as applicable.			د سب
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes,"			
	complete Schedule D, Part VI	11a		X
b	Did the organization report an amount for investments-other securities in Part X, line 12 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		_X_
C	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more			
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets			
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		X
	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
•	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f		Х
120	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"	 		
12a	· · · · · · · · · · · · · · · · · · ·	120		v
	complete Schedule D, Parts XI and XII.	12a		<u>X</u>
a	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if	401		3.5
	the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		<u>X</u>
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		<u>X</u>
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking,			
	fundraising, business, investment, and program service activities outside the United States, or aggregate			
	foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV	14b		<u>X</u>
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	(' 1	
	for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		_X_
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other			
	assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16	1	_X_
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on			
	Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17	l	X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
		18		_X_
10	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	- ' ^-		
19		ا مد ا		v
	If "Yes," complete Schedule G, Part III	19		<u>X</u>
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		<u>X</u>
<u>b</u>	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	1	

Part	Checklist of Required Schedules (continued)		1	
			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	1		7,
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on	ı	1 1	₹,
	Part IX, column (A), line 2? If Yes, complete Schedule I, Parts I and III	22		X
23	Did the organization answer Yes to Part VII, Section A, line 3, 4, or 5 about compensation of the		} {	
	organization's current and former officers, directors, trustees, key employees, and highest compensated	22	1 {	v
240	employees? If Yes, complete Schedule J	23	 	X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than	1	1 [
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If No, go to line 25a	24a	} {	X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	1	X
C	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	- 45		
·	to defease any tax-exempt bonds?	24c	1 1	Х
ď	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		X
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If Yes, complete Schedule L, Part I	25a	[]	Х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ?	ł	} }	
	If "Yes," complete Schedule L, Part I	25b	<u> </u>	X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any			
	current or former officers, directors, trustees, key employees, highest compensated employees, or	})	
	disqualified persons? If "Yes," complete Schedule L, Part II	26		_X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	ļ	1 1	
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled	ļ]]	
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X_
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	İ	}	
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):		1	
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		<u>X</u>
Ь	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete		} }	
	Schedule L, Part IV	28b	 	<u>X</u>
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)		()	v
20	was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV.			X
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified	29		^_
30	conservation contributions? If "Yes," complete Schedule M	30	1 1	Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	30		<u></u> _
31	Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"	<u> </u>		
-	complete Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III,			
	or IV, and Part V, line 1	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		<u>X</u>
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable			
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		<u>X</u>
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		<u>X</u>
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and		[
	197 Note. All Form 990 filers are required to complete Schedule O	38	990 (0011
		FORM	7711 /	701771

Far				
	Check if Schedule O contains a response or note to any line in this Part V	• • •	Yes	No
4.	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable		103	
	Enter the number reported in Box 3 of Form 1096. Enter 40- in not applicable			
	Did the organization comply with backup withholding rules for reportable payments to vendors and			
C	reportable gaming (gambling) winnings to prize winners?	1c	*************	X
2-	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			
Za	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 0			
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
U	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			_
3.	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a		X
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		X_
ь	If Yes, enter the name of the foreign country: ▶			
_	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts			
	(FBAR).			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c_		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the			
	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or			
	gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
	and services provided to the payor?	7a		X
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was			v
	required to file Form 8282?	7c		X
	If "Yes," indicate the number of Forms 8282 filed during the year	7e		Χ
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7f		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		<u> </u>
	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	,		
Ū	sponsoring organizations maintaining action dutised rands. Bid a device deviced land maintaining by the	8		X
9	Sponsoring organizations maintaining donor advised funds.	· ·	»,	
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a		Х
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b		Х
10	Section 501(c)(7) organizations. Enter:	.» s «	, , ,	
а	Initiation fees and capital contributions included on Part VIII, line 12			
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b	ex.		,
11	Section 501(c)(12) organizations. Enter:		` .	
	Gross income from members or shareholders			
ь	Gross income from other sources (Do not net amounts due or paid to other sources	/*·		
	against amounts due or received from them.)	40-	***********	
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b			
	Section 501(c)(29) qualified nonprofit health insurance issuers.	13a		
а	Is the organization licensed to issue qualified health plans in more than one state?	.50		
h	Enter the amount of reserves the organization is required to maintain by the states in which			1.3
U	the organization is licensed to issue qualified health plans			
^	Enter the amount of reserves on hand	1		
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X
	If "Voe " has it filed a Form 720 to report these payments! If "No " provide an explanation in Schedule O	14h		T

Part				
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. Check if Schedule O contains a response or note to any line in this Part VI			X
<u> </u>		• • •	· · · ·	IV
Seci	ion A. Governing Body and Management		Yes	No
4-	Enter the number of voting members of the governing body at the end of the tay year			
Та	Effect the flumber of voting members of the governing body at the end of the tax year 1000 and			
	If there are material differences in voting rights among members of the governing body, or if the governing			
_	body delegated broad authority to an executive committee or similar committee, explain in Schedule O. Enter the number of voting members included in line 1a, above, who are independent 1b			
b	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with	1		
2	any other officer, director, trustee, or key employee have a family relationship of a business relationship with	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct			
3	supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		_X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization become aware during the year of a significant diversion of the organization have members or stockholders?	6		X
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
, .	one or more members of the governing body?	7a		X
Ь	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
_	stockholders, or persons other than the governing body?	7b_		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during	i		
	the year by the following:			
а	The governing body?	8a	X	
	Each committee with authority to act on behalf of the governing body?	8b		X_
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9_		X
Secti	on B. Policies (This Section B requests information about policies not required by the Internal Revenue	Cod		
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	<u>X</u> _	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	<u>X</u>	
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	77	<u>X</u>
14	Did the organization have a written document retention and destruction policy?	14	X	
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			7.7
а	The organization's CEO, Executive Director, or top management official	15a		<u>X</u>
b	Other officers or key employees of the organization	15b		<u>X</u>
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			v
	with a taxable entity during the year?	16a		<u>X</u>
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its			
	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	166		
Sect	ion C. Disclosure	16b		
17	List the states with which a copy of this Form 990 is required to be filed			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section available for public inspection. Indicate how you made these available. Check all that apply.	501(0	;)(3)S	only)
	Own website X Another's website X Upon request Other (explain in Schedule O)			
10		orost :	مائم	, ,,,,,,
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of int	erest	policy	, and
20	financial statements available to the public during the tax year.	a · b ·		
20	State the name, address, and telephone number of the person who possesses the organization's books and record THE NORTHERN TRUST COMPANY TEL: (312)630-6000	s. 🟲		
JSA	PO BOX 803878: CHICAGO, II, 60680	Form	990	(2014)

FORM 990 (201	4)										Tuge #
Part VII	Compensation	of	Officers,	Directors,	Trustees,	Key	Employees,	Highest	Compensated	Employees,	and
	Independent Co	ontr	ractors								_
	Check if Schedu	ıle (O contains	a response	or note to	any lii	ne in th <u>is Part</u>	VII			oxed
	0/5	-						-1	•		_

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor	any related	orga	niza	tion	COL	mpen	sate	d any current office	er, director, or trus	itee.
				- (0	C)	_				
(A)	(B)			Pos	ition			(D)	(E)	(F)
Name and Title	Average	(do r	ot cl	heck	more	e than c	ne	Reportable	Reportable	Estimated
	hours per	box,	unle	ss pe	rson	ıs both	an	compensation	compensation from	amount of
	week (list any	office	er an	dad	irecto	or/trust	tee)	from	related	other
	hours for	2 5	5	O	Ž	후포	77	the	organizations	compensation from the
	related	흑호	<u>\$</u>	Officer	Key employee	nple ghe	Former	organization	(W-2/1099-MISC)	organization
	organizations	ect du	l₹	=	끃	e st c	4	(W-2/1099-MISC)		and related
	below dotted line)	🌣 🕏	na i		Ş	βĜ				organizations
	line)	Individual trustee or director	Institutional trustee		*	pen				
		•	l ee			Highest compensated employee				
				 	-	<u> </u>				
(1) THE NORTHERN TRUST COMPANY				l						
TRUSTEE		1	x					46,901.	NONE	NONE
(2)				l		-				
_12		1								
_(3)										
				<u> </u>		-				
_(4)										
(5)										
(0)			_	 						
_(6)										
		<u> </u>	-	i –						
				<u> </u>						
_(8)										
			_	 	_	-				
_(9)										
(10)							_	-		
				<u> </u>			<u> </u>			
(11)										
(12)			-	┢			_			
7:5/		1								
(13)			Ċ							
		<u> </u>		<u> </u>		ļ				
(14)	L									
	I	l	1	1	I	l	l	1	1	

(A) Name and title	(B) Average hours per week (list any hours for related organizations	box,	unles er and	s per	tion nore son i recto	than of strust Highest of employe	an	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reporta compensati relate organiza (W-2/1099	able ion from ed itions	(F) Estimated amount of other compensation from the organization
	below dotted line)	il trustee	Institutional trustee		loyee	Highest compensated employee					and related organizations
15)				_		<u>a</u>	_				
16)								-			
17)							-				
18)				7							
19)				-					<u> </u>	_	
20)							_				
21)	- -						_				 -
22)				+							-
23)				+							
24)				-							···-
25)				\dashv			_				
1b Sub-total	ection A						A				
d Total (add lines 1b and 1c)	t limited to	thos					vho	46,901. received more th	an \$100,00	NONE	NC
3 Did the organization list any former officemployee on line 1a? If "Yes," complete Sched	cer, directo	or, o ich ind	r tru	uste lual	e,	key	emp	oloyee, or highes	t compen	sated	Yes No
4 For any individual listed on line 1a, is the organization and related organizations gr individual	eater than	1 \$15 	50,0	00?	Î If	"Ye	s,"	complete Schedu	ıle J for	such	4 X
5 Did any person listed on line 1a receive or for services rendered to the organization? If "Y	accrue co	mper	satio	on f	fron	n any	un	related organizati	on or indiv	vidual	5 X
ection B. Independent Contractors 1 Complete this table for your five highest con	nensated	inden	ende	nt (con	tracto	re 1	that received more	than \$10	0.000.0	.f
compensation from the organization. Report of year.	compensati	on fo	r the	cal	lend	lar ye	eare	ending with or wit	hin the org	janizatio	n's tax
(A) Name and business add	ress							(B) Description of ser	vices	Co	(C) empensation
				_					-		
							-				
2 Total number of independent contractors received more than \$100,000 of compensation						ted t		tnose listed abo	/e) who		
SA											Form 990 (201

		ntains a response or note to ar	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
and Other Similar Amounts	Membership dues	1b 1c 1d tions) - 1e grants, above - 1f 1 lines 1a-1f \$,	,	A I WYN I I I W I B DYWYDDIO DYWN I F WYD G
Service Revenue		Business Code	- A 18 (Mar. 1940) - A 1940 - A 1940	indra usa manananan dariki mata		Francisco de la constanta de l
Program e f	All other program service reve Total. Add lines 2a-2f	enue · · · · · · · · · · · · · · · · · · ·			\$w	*
3 4 5	and other similar amounts). Income from investment of the	luding dividends, interest,	159,145.			159,14
6a b	Less rental expenses	(i) Real (ii) Personal	25.46 15.46 15.46 15.46 15.46	*		, and the second
d 7a	Net rental income or (loss	(i) Securities (ii) Other 658, 512			*. * * * * * * * * * * * * * * * * * *	*
b c d	and sales expenses Gain or (loss)	513,615 144,897	144,897.	i skije.		144,89
Other Revenue		ine 1c).	,	× , , , , , , , , , , , , , , , , , , ,		MSG.
Other 6	Net income or (loss) from ful	activities		And		
10a	Net income or (loss) from g Gross sales of inventor	aming activities · · · · · · ▶ pry, less	South State Control of the Control o	Z. Z.Z.	To get	
b	Net income or (loss) from sale	es of inventory		NX So	**************************************	***************************************
11a b			and an acceptance and a second		z matem.com/matematikano/Mete/Syl/Syldish in-1466 in 1464 - 1464	annual dilitimary a a a a a a a a a a a a a a a a a a
d e	All other revenue	▶	304,042.	* *		304,04

Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must

Sec	ction 501(c)(3) and 501(c)(4) organizations mu	st complete all column	s. All other organizatio	ns must complete colu	mn (A).
	Check if Schedule O contains a response	onse or note to any line	e in this Part IX		
	not include amounts reported on lines 6b, 7b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations				
	and domestic governments See Part IV, line 21	114,924.	114,924.		
2	Grants and other assistance to domestic	1			
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals See Part IV, lines 15 and 16			1	
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
Ī	trustees, and key employees	46,901.		46,901.	
6	Compensation not included above, to disqualified				
Ī	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
	Pension plan accruals and contributions (include			_	
0	section 401(k) and 403(b) employer contributions)				
9					
10					
11	•				
	Management				
	Legal	2,000.		2,000.	
	Accounting	2,000.		2,000.	
	Lobbying				
	Professional fundraising services See Part IV, line 17.				
	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column				
	(A) amount, list line 11g expenses on Schedule O)				
	Advertising and promotion				
13	· · · · · · · · · · · · · · · · · · ·				
14	3,				
15	Royalties				
16	. ,				
17					
18	Payments of travel or entertainment expenses	İ			
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest	+			
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance				
24		ļ			
	above (List miscellaneous expenses in line 24e If				
	line 24e amount exceeds 10% of line 25, column				
	(A) amount, list line 24e expenses on Schedule O)				
	EOREIGN_TAX	3,264.		3,264.	
þ	IL AG FILING FEE	15.		15.	
C					
d					
	All other expenses				
	Total functional expenses. Add lines 1 through 24e	167,104.	114,924.	52,180.	NON I
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs	1			
	from a combined educational campaign and	1	1		
	fundraising solicitation. Check here 🕨 🔲 if				
	following SOP 98-2 (ASC 958-720)				
JSA 4E10	52 1 000	_			Form 990 (2014)

Part X Balance Sheet

Pa	rt X				
		Check if Schedule O contains a response or note to any line in this Pa	rt X		
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	281,758.	1	76,379
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net	· · · · ·	4	
	5	Loans and other receivables from current and former officers, directors,			
		trustees, key employees, and highest compensated employees.]	
	6	Complete Part II of Schedule L Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L		5	
əts	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
٩	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or			
		other basis. Complete Part VI of Schedule D			
	ь	Less: accumulated depreciation		10c	
	11	Investments - publicly traded securities	4,104,676.	11	4,478,426.
	12	Investments - other securities. See Part IV, line 11		12	,
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	4,386,434.	16	4,554,805.
	17	Accounts payable and accrued expenses		17	•
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities	-	20	
ŝ	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
Liabilities	22	Loans and other payables to current and former officers, directors,			
abi		trustees, key employees, highest compensated employees, and			
=		disqualified persons. Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third			
		parties, and other liabilities not included on lines 17-24). Complete Part X			
		of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	NONE	26	NONE
es Se		Organizations that follow SFAS 117 (ASC 958), check here complete lines 27 through 29, and lines 33 and 34.	•		
au	27	Unrestricted net assets		27	
Bal	28	Temporarily restricted net assets		28	
힐	29	Permanently restricted net assets		29	
Net Assets or Fund Balances		Organizations that do not follow SFAS 117 (ASC 958), check here X and complete lines 30 through 34.			
ş	30	Capital stock or trust principal, or current funds	4,386,434.	30	4,554,805.
SSe	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
¥	32	Retained earnings, endowment, accumulated income, or other funds		32	
2	33	Total net assets or fund balances	4,386,434.	33	4,554,805.
	34	Total liabilities and net assets/fund balances	4,386,434.	34	4,554,805.
					Form 990 (2014)

Form **990** (2014)

Form 990 (2014) Page 12 Part XI **Reconciliation of Net Assets** Check if Schedule O contains a response or note to any line in this Part XI 1 304,042. 2 167,104. 3 136,938. Revenue less expenses. Subtract line 2 from line 1 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 4,386,434. 5 6 7 7 Investment expenses 8 9 31,433. Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 10 4,554,805. Part XII **Financial Statements and Reporting** Check if Schedule O contains a response or note to any line in this Part XII Yes No Accounting method used to prepare the Form 990: X Cash Accrual Other If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a X If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Consolidated basis Separate basis Both consolidated and separate basis 2b X If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight 2c of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in

X

3a

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

1

2

3

4

5

6

7

8

9

10

EVELYN F BARTLETT SUPPORT TRUST FBO THE

section 170(b)(1)(A)(iv). (Complete Part II.)

described in section 170(b)(1)(A)(vi). (Complete Part II.)

organization. You must complete Part IV, Sections A and B.

organization(s). You must complete Part IV, Sections A and C.

hospital's name, city, and state:

A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)

A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)

► Attach to Form 990 or Form 990-EZ

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990 Name of the organization

Inspection **Employer identification number** 65-6080876 Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the An organization operated for the benefit of a college or university owned or operated by a governmental unit described in A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public An organization that normally receives: (1) more than 331/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 331/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check

C	Type III functionally inte		•				y integrate	ed with,
	its supported organization							
ď	X Type III non-functionally							
	that is not functionally int	-	•	•		•	an attentiv	eness .
	requirement (see instruct							
е	Check this box if the orga	inization received a	a written determinatio	n from th	ne IRS th	at it is a Type I, Type II,	, Type III	
	functionally integrated, or	• •			•		r	
f	Enter the number of supported	•					[1
	Provide the following informati		orted organization(s).			·		
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9	(iv) Is the	organization or governing	(v) Amount of monetary support (see		nount of pport (see
			above or IRC section		ment?	instructions)		ictions)
			(see instructions))					
				Yes	No			
(A)	ODD DADE III							
	SEE PART VI	 						
(B)								
(C)								
(D)								
(E)								
Total	ı							
	aperwork Reduction Act Notice, se	e the Instructions fo	or	·	L	Schedule A (Form 990 or	990-EZ) 201
-	000 000 F7							

the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting

Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported

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Schedule A (Form 990 or 990-EZ) 2014 Page **2**

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support			· · · · · · · · · · · · · · · ·			N/A
Cale	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	·					
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4			<u></u>		<u> </u>	
	tion B. Total Support		r				
Cale	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7	Amounts from line 4			<u> </u>	 	 	
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI)	<u>-</u> -					_
11	Total support. Add lines 7 through 10	<u> </u>		l	<u> </u>		
12	Gross receipts from related activities, etc. (s					12	
13	First five years. If the Form 990 is forganization, check this box and stop here tion C. Computation of Public Supplies.	<u> </u>	<u> </u>				
14	Public support percentage for 2014 (li			11 column /f)\	 _	14	
15	Public support percentage from 2013						
	331/3% support test - 2014. If the o						
,,,,	this box and stop here. The organization	~			•		► □
b	331/3% support test - 2013. If the c			-		15 is 331/3%	or more.
	check this box and stop here. The orga	-					
17a	10%-facts-and-circumstances test - 2	-					
	10% or more, and if the organization	meets the "fac	cts-and-circumst	ances" test, ch	eck this box ar	nd stop here. I	Explain in
	Part VI how the organization meets t	he "facts-and-ci	rcumstances t	est. The organi	zation qualifies	as a publicly s	supported
	organization						▶ 🔲
b	10%-facts-and-circumstances test - 2	2013. If the org	ganization did n	ot check a box	on line 13, 16	a, 16b, or 17a	, and line
	15 is 10% or more, and if the orga	nization meets	the "facts-and	-circumstances"	test, check t	his box and st	top here.
	Explain in Part VI how the organization						
	supported organization						▶ □
18	Private foundation. If the organization						
	instructions		<u></u>	 <u></u>	<u></u>		<u>▶</u>

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support						N/A
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees	:					
	received (Do not include any "unusual grants ")						
2	Gross receipts from admissions, merchandise						
	sold or services performed, or facilities						
	furnished in any activity that is related to the		İ		i		
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an						
	unrelated trade or business under section 513 .						
4	Tax revenues levied for the						
	organization's benefit and either paid	[
	to or expended on its behalf						
5	The value of services or facilities		-				
	furnished by a governmental unit to the						
	organization without charge						1
6	Total. Add lines 1 through 5						
7a	Amounts included on lines 1, 2, and 3						
	received from disqualified persons		1				-
b	Amounts included on lines 2 and 3						
	received from other than disqualified persons that exceed the greater of \$5,000						
	or 1% of the amount on line 13 for the year]		
c	Add lines 7a and 7b						
8	Public support (Subtract line 7c from					·	
	line 6.)						
Sect	tion B. Total Support					· · · · · · · · · · · · · · · · · · ·	
Caler	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6						
10 a	Gross income from interest, dividends,						
	payments received on securities loans,						
	rents, royalties and income from similar sources			,			
ь	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b	-					
11	Net income from unrelated business						
	activities not included in line 10b,						
	whether or not the business is regularly						
	carried on					-	
12	Other income. Do not include gain or						
	loss from the sale of capital assets (Explain in Part VI.)						
13	Total support. (Add lines 9, 10c, 11,	·					
13	* *		İ				
14	and 12.)	Ab	1		561		
14	First five years. If the Form 990 is for						
Sact	organization, check this box and stop here			• • • • • • • • •		· · · · · · · · · · · ·	<u>.</u> ▶
15	Public support percentage for 2014 (line 8			(6))			
16	Public support percentage for 2014 (line 8,					15	%
	Public support percentage from 2013 Sched			• • • • • • • • •	• • • • • • • • •	16	%
	ion D. Computation of Investmen					1	
17 10	Investment income percentage for 2014 (lin					17	%
18	Investment income percentage from 2013 S					18	%
198	331/3% support tests - 2014. If the org						
_	17 is not more than 331/3%, check the						
b	331/3% support tests - 2013. If the orga						
	line 18 is not more than 331/3%, check						
20	Private foundation. If the organization	did not check	a box on line 1	4, 19a, or 19b		_	
ISA 21 2 00	00				S	chedule A (Form 9	90 or 990-EZ) 20

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

C4	Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Par	τ v.)		
Secti	on A. All Supporting Organizations		Ves	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1	Х	
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		х
3a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.	3a	ļ	Х
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	3c		
4 a	Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a		Х
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		X
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		ļ
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization s supported organizations? If "Yes," provide detail in Part VI.	6		X
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	7		X
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990).	8		Х
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI .	9a		Х
ь	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.	9b		X
С	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9c		х
10a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.	10a		х
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C. Form 4720, to			

10ь |

determine whether the organization had excess business holdings)

Yes No Property	Part	V Supporting Organizations (continued)			
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization? b A family member of a person described in (a) above? c A 35% controlled only of a person described in (a) above? c A 35% controlled only of a person described in (a) above? c A 35% controlled only of a person described in (a) above? 1 Did the directors, trustaes, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organizations at lalt times during the tax year? If 'No.' describe in Part VI how the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the directors, trustaes, or membership of one or more supported organizations at all times during the tax year as a person or supported organization and more than one supported organization, describe how the powers to appoint and or restrictions, if any, applied to such powers during the tax year. 2 Did the organization and what conditions or restrictions, if any, applied to such powers during the tax year. 1 Did the organization or supporting organization and the supported organization or trustees with a providing such benefit carried out the purposes of the supported organizations in that operated, supervised, or controlled the supporting organization. 1 Were a majority of the organization is directors or trustees during the tax year also a majority of the directors or trustees eleach of the organization is supported organizations by the last day of the fifth month of the organization is the organization is supported organizations, by the last day of the fifth month of the organization is a power of the organization is officers, directors, or trustees either (i) appointed organization in Part Vihow the organization is only only officers, directors, or trustees either (i) appointed organization of the supported organization is position in the organization				Yes	No
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b A family member of a person described in (e) above? A 38% controlled entity of a person described in (e) or (b) above? If Yes to a, b, or c, provide detail in Part VI. Section B. Type I Supporting Organizations N/A 1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organizations of directors or trustees at all times during the tax year? If No. † describe in Part VI how the supported organizations of details or trustees were all times during the tax year? If No. † describe how the powers to appoint and/or remove directors or trustees were all clied and organization, describe how the powers to appoint and/or entire organization side supported organizations and what conditions or restrictions, If any, applied to such powers during the tax year. 2 Did the organization of a person or estrictions, If any, applied to such powers during the tax year. 3 Did the organization of the supporting organization of any supported organization of the than the supported organization of any supported organization of the through the purposes of the supported organization of the supporting Organizations of the supported organization of the supporting Organizations or trustees during the tax year also a majority of the directors or trustees were the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of the supported organization of support provided the properties of the organization of the supported organization of the organization of the supported organization of the organization of the supporting Organization of the date of notification, and (3) copies of the organization of the organization of the supported organization of the organization of the supported organization of the supported organization of the supported organization of the supported	а				
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trustees of each of the supported organizations? <i>Provide details in Part VI.</i> b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each			1		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	4	trustees of each of the supported organizations? <i>Provide details in Part VI</i>	32		
of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.		To the second second second second second second second second second second second second second second second			
		of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	зь		

Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year (A) Prior Year Section A - Adjusted Net Income (optional) 1 1 Net short-term capital gain 2 2 Recoveries of prior-year distributions 3 148,155. 3 Other gross income (see instructions) 4 148,155. 4 Add lines 1 through 3 5 5 Depreciation and depletion 6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or 6 maintenance of property held for production of income (see instructions) 7 40,784. 7 Other expenses (see instructions) 107.371. 8 8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4) (B) Current Year Section B - Minimum Asset Amount (A) Prior Year (optional) 1 Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): 5,186,077. 1a a Average monthly value of securities b Average monthly cash balances 1b 1c c Fair market value of other non-exempt-use assets 1d 5,186,077. d Total (add lines 1a, 1b, and 1c) e Discount claimed for blockage or other factors (explain in detail in Part VI): 2 Acquisition indebtedness applicable to non-exempt-use assets 2 5,186,077. 3 3 Subtract line 2 from line 1d 4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, 4 77,791. see instructions). 5 5,108,286. 5 Net value of non-exempt-use assets (subtract line 4 from line 3) 6 178,790. 6 Multiply line 5 by .035 7 7 Recoveries of prior-year distributions 8 178,790. 8 Minimum Asset Amount (add line 7 to line 6) Section C - Distributable Amount **Current Year** 1 107,371 1 Adjusted net income for prior year (from Section A, line 8, Column A) 2 <u>91,265</u>. 2 Enter 85% of line 1 3 178,790. 3 Minimum asset amount for prior year (from Section B, line 8, Column A) 178,790. 4 Enter greater of line 2 or line 3 4 5 5 Income tax imposed in prior year 6 Distributable Amount. Subtract line 5 from line 4, unless subject to 178,790. emergency temporary reduction (see instructions) Check here if the current year is the organization's first as a non-functionally-integrated Type III supporting organization (see instructions).

Schedule A (Form 990 or 990-EZ) 2014

Part	V Type III Non-Functionally Integrated 509(a)(3)	Supporting Organization	tions (continued)	
Secti	on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish ex	cempt purposes		_114,924.
2	Amounts paid to perform activity that directly furthers exer	npt purposes of support	ed	
	organizations, in excess of income from activity			
3				4,690.
4	Amounts paid to acquire exempt-use assets			
5_	Qualified set-aside amounts (prior IRS approval required)	<u></u>		<u> </u>
6	Other distributions (describe in Part VI). See instructions.		_, _	
	Total annual distributions. Add lines 1 through 6.		· -	119,614.
8	Distributions to attentive supported organizations to which	the organization is resp	onsive	114 004
	(provide details in Part VI). See instructions.			114,924.
9_	Distributable amount for 2014 from Section C, line 6			178,790.
10_	Line 8 amount divided by Line 9 amount			0.643
;	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1_	Distributable amount for 2014 from Section C, line 6			178,790.
2	Underdistributions, if any, for years prior to 2014			
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2014:			
<u>a</u>				
b_				
<u>c</u>				
d				
e	From 2013			
f	Total of lines 3a through e			
<u>g</u>	Applied to underdistributions of prior years			
<u>h</u>	Applied to 2014 distributable amount			
_ <u>i</u>	Carryover from 2009 not applied (see instructions) Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4	Distributions for 2014 from Section			
•	D, line 7: \$ 119,614.			
	Applied to underdistributions of prior years			
— <u>-</u>	Applied to 2014 distributable amount			119,614.
	Remainder. Subtract lines 4a and 4b from 4.			
5	Remaining underdistributions for years prior to 2014, if			
	any. Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014. Subtract lines 3h			
	and 4b from line 1 (if amount greater than zero, see			
	instructions).			59,176.
7	Excess distributions carryover to 2015. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
a				
b				
с				
d	Excess from 2013			
e	Excess from 2014			
	LAUG33 HUIII 2014	<u> </u>		A (F 000 000 F7) 201

Schedule A (Form 990 or 990-EZ) 2014

Schedule A (Form 990 or 990-EZ) 2014 Page 8 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions). PART IV, SECTION D, LINE 2 NORTHERN TRUST PARNTER IS A MEMBER OF THE BONNET HOUSE, INC. BOARD OF DIRECTORS AND A MEMBER OF THEIR INVESTMENT COMMITTEE. PART IV, SECTION D, LINE 3 THE TRUSTEE FURNISH TO THE BONNET HOUSE, INC(BHI) AT LEAST ANNUALLY A REPORT WHICH SHALL CONTAIN SUFFICIENT INFORMATION REGARDING YIELD, ASSET APPRECIATION, AND RECEIPTS AND DISBURSEMENTS OF THE TRUST SO THAT BHI TRUSTEE CAN ADEQUATERLY REVIEW THE INVESTMENT PERFORMANCE AND OTHER FINANCIAL MATTERS OF THE TRUST AND CAN INSURE THAT TRUST ASSETS ARE INVESTED SO AS TO PRODUCE A REASONABLE RATE OF RETURN PART V, SECTION E, LINE 6 THE ORGANIZATION DISTRIBUTED REMAINING UNDERDISTRIBUTION AMOUNT WITHIN 180 DAYS PART V, SECTION D, LINE 8 \$114,924 TO BONNET HOUSE, INC.

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).

SCHEDULE A, PART I (g) - INFORMATION ABOUT SUPPORTED ORGANIZ	ZATIONS
NAME OF SUPPORTED ORGANIZATION: BONNET HOUSE, INC. EIN: 65-0161955 TYPE OF ORGANIZATION FROM PART I: 7 IS THE ORGANIZATION LISTED IN GOVERNING DOCUMENT?: YES AMOUNT OF SUPPORT:	114,924.
TOTAL SUPPORT:	114,924.
TOTAL OTHER SUPPORT:	NONE

SCHEDULE 0 (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs gov/form990.

OMB No 1545-0047 Open to Public Inspection

Name of the organization	Employer identification number
EVELYN F BARTLETT SUPPORT TRUST FBO THE	65-6080876
EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 8b	
NOT APPLICABLE	
FORM 990, PAGE 6, PART VI, LINE 11-DESCRIPTION OF PROCESS FOR REV	TRW
A COPY OF TAX RETURN SENT TO TRUSTEE FOR REVIEW & COMMENT IF	
APPLICABLE	
	•
EXPLANATION FOR FORM 990, PAGE 6, PART VI, LINE 12c	
HERELEVI TON TONE 7507 THOSE OF TIME VI, HIM 120	
ANNUAL ACKNOWLEDGEMENT BY TRUSTEE	
DESCRIPTION FOR MAKING DOCUMENTS PUBLIC	
FORM 990, PAGE 6, PART VI, LINE 19	
MADE IT AVAILABLE UPON REQUEST	
EXPLANATION FOR FORM 990, PART XI, LINE 9	
COST ADJUSTMENT - EXXON MOBILE	
	<u> </u>
	
	

Name of the organization

EVELYN F BARTLETT SUPPORT TRUST FBO THE

65-6080876

SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

www.irs.gov/form990.
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instructions
<u>=</u>
and
990)
(Form
<u>~</u>
Schedule
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· Information abo

Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

EVELYN F BARTLETT SUPPORT TRUST FBO THE

Department of the Treasury Internal Revenue Service Name of the organization

Part I

2014 Open to Public Inspection

OMB No 1545-0047

Employer identification number 65 – 6080876

(g) Section 512(b)(13) controlled Schedule R (Form 990) 2014 (f)
Direct controlling
entity No Yes Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. (f) Direct controlling (e) End-of-year assets Public charity status (if section 501(c)(3)) (d) Total income (c)
Legal domicile (state
or foreign country) (d) Exempt Code section Legal domicile (state or foreign country) (b) Primary activity Primary activity (a) Name, address, and EIN (if applicable) of disregarded entity For Paperwork Reduction Act Notice, see the Instructions for Form 990. Name, address, and EIN of related organization PART VII SUPPLEMENT (1) SEE Part II (3) (4 2 (2) (2) 2 Ξ 9 ල 3 9 5

JSA 4E1307 1 000 Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34

(i) Section 512(b)(13) controlled entity? Yes No Schedule R (Form 990) 2014 (k) Percentage ownership Percentage ownership Ξ 65-6080876 (j) General or managing Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year. Yes No (g) Share of end-of-year assets amount in box 20 of Schedule K-1 (Form 1065) Code V-UBI (f) Share of total income (h) Disproportionata elfocationa? ž Yes (g) Share of end-of-year assets (e)
Type of entity
(C corp, S corp, or trust) (f) Share of total income (d)
Direct controlling
entity because it had one or more related organizations treated as a partnership during the tax year. (e)
Predominant
income (related,
unrelated,
excluded from
tax under
sections 512-514) (c)
Legal domicile
(state or foreign country) Primary activity (d)
Direct controlling Pentity (c)
Legal
domicile
(state or
foreign (a)
Name, address, and EIN of related organization Primary activity Name, address, and EIN of related organization Part IV Part III S 3 (4) (5)9 (7) Ξ 2 (3) (4) 9 9 (2)

Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V

Note. Complete line 1 if any entity is listed in Parts II. III. or IV of this schedule.				Yes No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?	with one or more related organizations list	ted in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity.			1a	_
			1 1	
c Gift, grant, or capital contribution from related organization(s)			2	
Loans or loan guarantees to or for related organization(s)			- P	-
Loans or loan quarantees by related organization(s)			9	
f Dividends from related organization(s)			1	;
g Sale of assets to related organization(s)			19	
h Purchase of assets from related organization(s),			1p	
i Exchange of assets with related organization(s),			=	
j Lease of facilities, equipment, or other assets to related organization(s).				
			***	11.
K Lease of facilities, equipment, or other assets from related organization(s)			¥ ::	
	ization(s)		= ;	1
III refloitifalice of services of illeffication of facilities by the acceptance of facilities equipment motified or other secate with related organization(s).	Zdt On(5)		E .	
	· · · · · · · · · · · · · · · · · · ·		:	
o Sharing of paid employees with related organization(s)			<u>e</u>	
			4 4	. ,,,,,
p nellinutsellielit paid to related organization(s) for expenses.				-
			· · · · · ·	
r Other transfer of cash or property to related organization(s)			-	
			118	
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete	o must complete this line, including covere	this line, including covered relationships and transaction thresholds.	ction thresholds	
(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved	mınıng İved
(1)				
(3)				
(4)			1	
(5)				
(9)				
USA 4E1309 1 000		Sch	Schedule R (Form 990) 2014	30) 2014

Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI

65-6080876

(k) Percentage ownership Schedule R (Form 990) 2014 Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships. (j) General or managing partner? Yes No (I)
Code V - UBI
amount in box 20
of Schedule K-1
(Form 1065) (h)
Disproportionate
alfocations? ŝ Yes (g)
Share of
end-of-year
assets (f) Share of total income Are all partners section 501(c)(3) organizations? (d)
Predominant
income (related,
unrelated, excluded
from tax under
sections 512-514) (c)
Legal domicile
(state or foreign
country) Primary activity Name, address, and EIN of entity JSA 4E1310 1 000 (10) (12)(13) (14) (15) (16) 4 (11) (2) (8) (1) (2) (3) 2 (6) 9

Scriedule it (Fo	m 330) 2014 rage
Part VII	Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions).
	Trovide additional information for responses to questions on estication (Typee instructions).
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Schedule R (Form 990) 2014

Page 5

Part VII Supplemental Information

Complete this part to provide additional information for responses to questions on Schedule R (see instructions).

Supplement to Schedule R, Part II, Form 990 _____

Name of entity: BONNET HOUSE INC.

Address of Entity: 900 N. Birch Rd., FORT LAUDERDALE, FL 33304

Employer ID Number:65-0161955 Primary Activity: MUSEUM AND ART

Legal domicile state:FL

Exempt code section:501 (C) (3)

Public charity status:7

Sec. 512(b)(13) Controlled Entity: No