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Form **990**

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2014

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

ZU ■

Depa	Internet of	f the Treasury nue Service	► Do not enter social security numbers on this form as it may be Information about Form 990 and its instructions is at www.irs.			Inspec	tion	
_			endar year, or tax year beginning , 2014, and endin		<u>. </u>	, 20		
		applicable	C Name of organization Shirley & Leonard Goldstein Supporting Foundation	я	D Employe	r identification n	umber	
			Doing business as		65-1166844			
_		change	Number and street (or P O box if mail is not delivered to street address) Room/sui	110	E Telephone			
	Name ct		,	ite	,			
	Initial ret		333 S. 132 Street City or town, state or province, country, and ZIP or foreign postal code		`	402-334-6466		
님		ırn/terminated						
님		ed return	Omaha, NE 68154-2106		G Gross red	 	109,725	
Ш	Applicat	tion pending	F Name and address of principal officer. Donald Goldstein, President			ubordinates? 🔲 Yes		
_			333 S. 132 Street, Omaha, NE 68154-2106			included? Yes		
		mpt status	√ 501(c)(3)	 -		list (see instruction	ons)	
	Website				exemption r			
_			✓ Corporation Trust Association Other ► L Year of format	ion 2003	M State of	of legal domicile	NE	
P	art i	Summ						
	1		escribe the organization's mission or most significant activities: Support					
စ္ည	!	Omaha, I	nc. and other organizations operated exclusively for charitable, educational	, religious o	r scientific	purposes as d	lescribed	
Гa			ction 501(c)(3).					
ctivities & Governance	2	Check th	his box $ ightharpoonup$ if the organization discontinued its operations or disposed of	of more than	n 25% of it	ts net assets.		
ő	3		of voting members of the governing body (Part VI, line 1a)				9	
ø	4	Number	of independent voting members of the governing body (Part VI, line 1b)		4		9	
ë	5	Total nui	mber of individuals employed in calendar year 2014 (Part V, line 2a)		5		0	
≊	6	Total nui	mber of volunteers (estimate if necessary)		6		0	
Ac	7a		related business revenue from Part VIII, column (C), line 12				0	
	b		lated business taxable income from Form 990-T, line 34		7b		0	
	 			Prior Y	ear	Current Y		
	8	Contribu	tions and grants (Part VIII, line 1h)	- -	1,000	··		
ž	9		service revenue (Part VIII, line 2g)		1,000			
Revenue	10		ent income (Part VIII, column (A), lines 3, 4, and 7d)		83,442		-27,599	
æ	11		venue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		154,051		137,324	
	12		enue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)		238,493			
	+						109,725	
	13		and similar amounts paid (Part IX, column (A), lines 1–3)		66,068		<u>73,407</u>	
	14		paid to or for members (Part IX, column (A), line 4)					
Expenses	15		other compensation, employee benefits (Part IX, column (A), lines 5–10)					
ë	16a		onal fundraising fees (Part IX, column (A), line 11e)	8,82802Y.4				
X	b		ndraising expenses (Part IX, column (D), line 25)	WW.		,	<u></u>	
ш	17	Other ex	penses (Part IX, column (A), lines 11a-11d+11f-24e)	_	14,207		13,536	
	18		penses. Add lines 13-F imust edulatifiant IX, column (A), line 25) .		80,275		86,943	
	19	Revenue	e less expenses. Subtract line_1.8-from-line_12.		158,218		22,782	
Sor			lel Page 9	Beginning of C		End of Y		
set	20	Total as	sets (Part X, line 😘 🐧 🐧 🖟 🖟		2,036,405		2,059,187	
Net Assets	21	Total lial	pilities (Part X, line 26)					
		Net asse	ets or fund balances. Subtract line 21 from line 20		2,036,405		2,059,187	
P	art II	Signa	ture Block	.		· <u> </u>		
Ųr	ider pen	alties of perj	ury, I declare that I have examined this return, including accompanying schedules and state	ements, and to	the best of m	ny knowledge an	d belief, it is	
tru	ie, correc	ct, and comp	Declaration of preparer (other than officer) is based on all information of which prepare	r has any know	/ledge			
			William 11 Co		8/10	115		
Sig	gn	Sig	hature of officer	D	ate	-		
He			Howard N. Febrein Executive) cert	ar Je	Wil Foden	to Os	
		Typ	e or print name and title	<u> </u>	100		Fou	
_				ate	Charl 5	PTIN		
	aid	1			Check [self-emp			
Pr	epare	er	namo. N	E.,	m's FIN ▶	***1		

May the IRS discuss this return with the preparer shown above? (see instructions)

For Paperwork Reduction Act Notice, see the separate instructions.

601

Cat No 11282Y

Yes No
Form 990 (2014)

		10 Z
Part I		L-21
	Check if Schedule O contains a response or note to any line in this Part III	⊻
	Briefly describe the organization's mission:	
	The Shirley & Leonard Goldstein Supporting Foundation conducts and supports activities for the benefit of the Jewish Federation of Omaha, Inc. and other organizations operated exclusively for charitable, educational, religious or scientific purposes as described IRC Section 501(c)(3).	
	Did the organization undertake any significant program services during the year which were not listed on the	
	prior Form 990 or 990-EZ?	0
	Did the organization cease conducting, or make significant changes in how it conducts, any program	
	services?	Ю
	If "Yes," describe these changes on Schedule O.	
	Describe the organization's program service accomplishments for each of its three largest program services, as measured expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to other total expenses, and revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$ 26,670 including grants of \$ 26,670) (Revenue \$)	_
	A grant of \$26,670 was awarded to the Jewish Federation of Omaha, Inc. whose mission is to build and sustain a strong and	
	vibrant Omaha Jewish community and to support Jews in Israel and around the world.	
4b	(Code:) (Expenses \$ 6,144 including grants of \$ 6,144) (Revenue \$)	
713	A grant of \$6,144 was awarded to Friedel Jewish Academy whose mission is to provide educational excellence, integrated Judaic	
	and General studies, and a student centered approach within a warm, exciting atmosphere.	
40	(Code:) (Expenses \$ 5,500 including grants of \$ 5,500) (Revenue \$)	
4c	(Code:) (Expenses \$ 5,500 including grants of \$ 5,500) (Revenue \$) A grant of \$5,500 was awarded to the Jewish Federation of Omaha Foundation whose mission is to help assure the stability and	
	continuity of Jewish life and to support communal services in the Omaha area by establishing and accumulating enduring assets	
	for permanent funding sources.	·
		·- -
4d	Other program services (Describe in Schedule O.)	
	(Expenses \$ 35,093 including grants of \$ 35,093) (Revenue \$)	
4e	Total program service expanses 73.407	

Part	V Checklist of Required Schedules	 -	. 1	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1	Yes	No
2 3	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)? Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	2		√
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		<u>▼</u>
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		✓
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		✓
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		✓
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		✓
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		✓
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		✓
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, IX, or X as applicable.			
а	complete Schedule D, Part VI	11a		✓
b	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		✓
C	Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		✓
	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		√
f	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X.	11e		✓
	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI and XII	12a		1
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional.	12b		1
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		√
14 a		14a		1
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If "Yes," complete Schedule F, Parts I and IV.	14b		1
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		✓
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV.	16		1
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I (see instructions)	17		1
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		1
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		1
20 a		20a	├ —	-
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	<u> </u>	<u> </u>
		For	m 99 ((2014)

art	Checklist of Required Schedules (continued)		V I	
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or	-	Yes	No
	'domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	✓	
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		✓
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23		✓
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a	24a		✓
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24b 24c		<u>√</u> ✓
d 25a	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	24d 25a	·	✓
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		✓
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II	26		1
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		✓
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		67 4	
a b	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		1
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		1
29 30	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		1
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,	31		1
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		1
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		1
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34	1	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		✓
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2 </i>	36		1
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
38	Part VI	37		✓
~	19? Note. All Form 990 filers are required to complete Schedule O	38	✓	
		For	m 99(0 (2014)

Form **990** (2014)

art				
-	Check if Schedule O contains a response or note to any line in this Part V	 -	Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a) ⁽²]	ग् र ७	#7; k
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable			1
c	Did the organization comply with backup withholding rules for reportable payments to vendors and		, § 300	**
	reportable gaming (gambling) winnings to prize winners?	1c	~	ILA
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax	72.1		:817
	Statements, filed for the calendar year ending with or within the year covered by this return 2a	11.3.2	1000	Ži.
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? .	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)	: (°, (°, †	<u> Isa</u>	SFL:
3а	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За	<u> </u>	✓
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		V
b	If "Yes," enter the name of the foreign country: ▶	,,,,,	i.	, " '
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			١Ì٨
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		/
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		/
C	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c		₩
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	6.		/
b	organization solicit any contributions that were not tax deductible as charitable contributions?	6a		-
	gifts were not tax deductible?	6b		ŀ
7	Organizations that may receive deductible contributions under section 170(c).	34	3. 4	ال ال
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods	اً الحرار المساكن		. 4
	and services provided to the payor?	7a		\
c	If "Yes," did the organization notify the donor of the value of the goods or services provided? Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7b 7c		
	If "Yes," indicate the number of Forms 8282 filed during the year	76		1000
d e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e	(Kitalia	1
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	 	1
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g	Α.	IA
ĥ	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h	17	17
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the	1		
	sponsoring organization have excess business holdings at any time during the year?	8	M	IA
9	Sponsoring organizations maintaining donor advised funds.			
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a	<u> </u>	116
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b	N] <i>[]†</i>
10	Section 501(c)(7) organizations. Enter:			
а	Initiation fees and capital contributions included on Part VIII, line 12	-Kin	100	
_ b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities . 10b	- 1		
11 a	Section 501(c)(12) organizations. Enter: Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources			
_	against amounts due or received from them.)			
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a	N	4
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	7, 7	, ,	12
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	** ** ** ** **	1	1
а	Is the organization licensed to issue qualified health plans in more than one state?	13a	N	17
	Note. See the instructions for additional information the organization must report on Schedule O.			20 330 av
b	Enter the amount of reserves the organization is required to maintain by the states in which			182.00
	the organization is licensed to issue qualified health plans			
С	Enter the amount of reserves on hand	THE STATE OF THE S	1.200	3 t, r, s
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a	4	↓ ✓
-	If "Vac " has it filed a Form 720 to report these payments? If "No " provide an explanation in Schedule O	11h		1

Form 99	J (2014)		1	Page 6
Part \				
	response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. S			ions.
	Check if Schedule O contains a response or note to any line in this Part VI	<u> </u>	<u>·</u>	<u>. [/]</u>
Section	on A. Governing Body and Management		Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a	a [# 3]	1/14	\:\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\.\
14	If there are material differences in voting rights among members of the governing body, or			
	if the governing body delegated broad authority to an executive committee or similar	1		
	committee, explain in Schedule O.	12.4		
b	Enter the number of voting members included in line 1a, above, who are independent . 1b s	1		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	√	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? .	3		1
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		✓
5	Did the organization become aware during the year of a significant diversion of the organization's assets? .	5	_	/
6 7a	Did the organization have members or stockholders?	6		/
	one or more members of the governing body?	7a	✓_	
_	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b	3997 w/A	√
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	√	A
ь 9	Each committee with authority to act on behalf of the governing body?	8b	_~	10
•	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		1
Section	on B. Policies (This Section B requests information about policies not required by the Internal Rever	nue Co	ode.)	
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		✓
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	1	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.	f2	,,,,,,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Tim
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	/	├
b	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	12b	<u> </u>	
С	describe in Schedule O how this was done	12c	/	
13	Did the organization have a written whistleblower policy?	13	1	
14	Did the organization have a written document retention and destruction policy?	14	1	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	W	A
b	Other officers or key employees of the organization	15b	N	1/4
	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a	<u>.4%</u> .	✓
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the	ثننت		
0	organization's exempt status with respect to such arrangements?	16b	<u> </u>	
17	on C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ none			
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section	on 501((c)(3)s	only)
	available for public inspection. Indicate how you made these available. Check all that apply.			
46	Own website Another's website Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of ir financial statements available to the public during the tax year.			y, and
20	State the name, address, and telephone number of the person who possesses the organization's books and re-	ecords	: ▶	
	Howard N. Epstein, JFOF Executive Director, 333 S. 132 Street, Omaha, NE 68154, 402-334-6466			

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Form	000	/201	A١

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- "• List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors, institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor	any relate	d org	aniz	atıc	n c	ompe	nsa	ited any currer	t officer, director	, or trustee.
(A) Name and Title	(B) Average hours per week (list any	box,	unles	Pos eck s pe d a d	more	than o	an tee)	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	hours for related organizations below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) Donald Goldstein	0.10									
President	 	1		✓	-	-	<u> </u>	0	0	0
(2) Louri Sullivan	0.10	,	ł	,			l	_	_	_
Vice President		✓		✓		<u> </u>	├	0	0	0
(3) Cheryl Cooper	0.10	,		,						_
Secretary		✓	-	✓	 		├	0	0	0
(4) Gail Raznick	0.10	1	ļ			1				0
Treasurer (5) out to 0. Heading	0.10	-	1	-		ļ	-	0	0	
(5) Shirley Goldstein	0.10	1						0	0	0
Director (6) Kathy Goldstein Helm	0.10	+		┢	 			, · · · · ·	-	
Director	+ <u>0.10</u>	1						0	0	0
(7) C	0.10	├ `	┢╌		t	1	H			
(7) Sandy Friedman Director	† <u></u>	1							. 0	o
(8) Jerry Kohli	0.10		 	ऻ	Ι-			<u> </u>		<u>-</u>
Director	† 	1		1				1 0	0	0
(9) Arnold Weitz	0.10	1						O	0	0
(10)										
(11)										
(12)				Γ						
(13)										
(14)					T			-		

Part	VII Section A. Officers, Directors, Trus	tees, Key E	mplo	yees			lighe	st C	ompensated E	mployees (continu	ıed)		
	. (A) Name and title	(B) Average hours per week (list any	box,	unles	Pos neck ss pe	rson	e than o is both or/trust	an ee)	(D) Reportable compensation from	(E) Reportab compensatior related		(F Estim amou oth	ınt of	
		hours for related organizations below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizatio (W-2/1099-M		compe from organi	nsation the zation elated	
(15)						-			-					
(16)			-									 -		
(17)								 						
(18)														
(19)			-		-								•	
(20)														
(21)			-	-	-					<u> </u>				
(22)								_						
(22)				_								· -		
(24)						-								
(25)	<u> </u>	_				-								
1b	Sub-total		 on A	:	<u>.</u>		 · ·	>	0		0			
d 2	Total (add lines 1b and 1c)	t not limited						► e) w	/ho received m		00,000	O of		0
3	Did the organization list any former or employee on line 1a? If "Yes," complete	fficer, direc	tor, o	or tr	rust ind	ee, ividi	key e		oloyee, or high				Yes	
4	For any individual listed on line 1a, is the organization and related organizations individual	greater th	an \$	150,	,000)? [f "Ye	on a s,"	and other complete Sch	pensation from the dule of the	om the	e h	Á	1
5	Did any person listed on line 1a receive of for services rendered to the organization											5		√3×
Section	on B. Independent Contractors						•							
1	Complete this table for your five highest compensation from the organization. Reyear.												n's ta	ıx
_	(A) Name and business add	dress							(B) Description of s	services		(C) Compensa	ation	
none														
2	Total number of independent contractor received more than \$100,000 of compen							o th	nose listed ab	ove) who	**			

Part		Statement of Reve				D=4 \ //III		
5		** Schedule O	contains a	response or note t	o any line in this (A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Grants (mounts	1a b c	Federated campaigns Membership dues . Fundraising events .	[1a 1b 1c	v	, , , , , ,	. *	
Contributions, Gifts, Grants and Other Similar Amounts	d e f	Related organizations Government grants (conf All other contributions, gr	ributions)	1d 1e	٤٠,			
ontributi nd Other	g	and similar amounts not incl Noncash contributions includ	uded above ed in lines 1a-1		* * * *			
evenue a	2a	Total. Add lines 1a-11		Business Code		\$ ***		
Program Service Revenue	b d							
Program	e f g	All other program sentence All Add lines 2a-21						
	3	Investment income (and other similar amo Income from investment	including ounts)	lividends, interest,	-27,599	-27,599		-27,599
	5	Royalties		•				
	6a b c	Gross rents Less: rental expenses Rental income or (loss)						
	7a	Net rental income or (Gross amount from sales of assets other than inventory	loss) (i) Securitie	s (ii) Other				
	b	Less: cost or other basis and sales expenses . Gain or (loss)						
e	d 8a	Net gain or (loss)	ndraising					
Other Revenue		events (not including \$ of contributions reporte See Part IV, line 18	ed on line 1c					
Othe	С	Less: direct expenses Net income or (loss) fi Gross income from ga	rom fundrai	b sing events . ▶	Working a new confidence of the confidence of th			
	b	See Part IV, line 19 . Less: direct expenses		a b		`		
	10a	Net income or (loss) fi Gross sales of in returns and allowance	ventory, less	ess a	/%	\$		- 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1
	ь с	Less: cost of goods s Net income or (loss) f Miscellaneous R	rom sales o					<u> </u>
	11a b c	Unrealized Gain		900099	137,324	137,324		137,324
	d e	All other revenue . Total. Add lines 11a-	11d			3	,	3
	12	Total revenue. See in	isti uctions.		109,725	109,725	L	109,725 Form 990 (2014)

	90 (2014)			. 	Page 10
	Statement of Functional Expenses on 501(c)(3) and 501(c)(4) organizations must con	nolete all columns. A	All other organization	s must complete co	olumn (A)
000110	Check if Schedule O contains a respon	`	 	 	<u> </u>
	of include amounts reported on lines 6b, 7b, b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	73,407	73,407		
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4 5	Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees				* še.s.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 8	Other salaries and wages				
9 10 11	Other employee benefits				
a b	Management	13,827		13,827	<u> </u>
c d	Accounting	-			
е	Professional fundraising services. See Part IV, line 17		38 5		
f g	Investment management fees	-291		-291	
12 13	Advertising and promotion				
14	Information technology				
15	Royalties				
16	Occupancy			<u> </u>	
17	Travel			•	
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings .				
20	Interest				
21	Payments to affiliates				
22 23	Depreciation, depletion, and amortization . Insurance				
24	Other expenses. Itemize expenses not covered		1		
	above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
	A V and A service and a surface and a service and		*	* *	7.8% - FPX. ,

86,943

73,407

13,536

All other expenses

Total functional expenses. Add lines 1 through 24e

Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here following SOP 98-2 (ASC 958-720)

е 25

Part X **Balance Sheet** Check if Schedule O contains a response or note to any line in this Part X (B) Beginning of year End of year Cash-non-interest-bearing 1 1 2 2 Savings and temporary cash investments 3 3 4 4 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary Notes and loans receivable, net 7 8 Inventories for sale or use a Prepaid expenses and deferred charges 9 Land, buildings, and equipment; cost or other basis. Complete Part VI of Schedule D 10a 10b Less: accumulated depreciation 10c 11 Investments—publicly traded securities 2.036,405 11 2,059,187 Investments—other securities. See Part IV, line 11 . 12 12 Investments—program-related. See Part IV, line 11 . . . 13 13 14 14 15 15 Total assets. Add lines 1 through 15 (must equal line 34) . . . 16 16 2,036,405 2,059,187 17 17 Accounts payable and accrued expenses 18 18 19 19 20 20 21 21 Escrow or custodial account liability. Complete Part IV of Schedule D. Loans and other payables to current and former officers, directors, 22 Liabilities trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L 22 Secured mortgages and notes payable to unrelated third parties . . . 23 23 Unsecured notes and loans payable to unrelated third parties . . . 24 24 Other liabilities (including federal income tax, payables to related third 25 parties, and other liabilities not included on lines 17-24). Complete Part X 25 26 Total liabilities. Add lines 17 through 25 26 Organizations that follow SFAS 117 (ASC 958), check here ▶ ✓ and Net Assets or Fund Balances complete lines 27 through 29, and lines 33 and 34. 27 2.036.405 27 2,059,187 28 28 Temporarily restricted net assets . . . 29 29 Organizations that do not follow SFAS 117 (ASC 958), check here ▶ □ and complete lines 30 through 34. Capital stock or trust principal, or current funds 30 30 31 Paid-in or capital surplus, or land, building, or equipment fund . . . 31 32 32 Retained earnings, endowment, accumulated income, or other funds. 33 33 2,059,187 2,036,405 34 34 Total liabilities and net assets/fund balances . . 2,036,405 2,059,187 Form 990 (2014)

Form 99	90 (2014)			Page	e 12
Part					
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1			725
2	Total expenses (must equal Part IX, column (A), line 25)	2		86	5,943
3	Revenue less expenses. Subtract line 2 from line 1	3		22	2,782
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4		2,036	3,405
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10		2,059	<u>),187</u>
Part	XII Financial Statements and Reporting				_
	Check if Schedule O contains a response or note to any line in this Part XII	<u> </u>	<u> </u>		Щ.
			- Annual Control	Yes	No
1	Accounting method used to prepare the Form 990: Cash Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," ex	plain in	1		7
	Schedule O.			237	
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a	ERMAN P	√ ₩₩7∄
	If "Yes," check a box below to indicate whether the financial statements for the year were com	pilea or			169
	reviewed on a separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis		2b		
b	Were the organization's financial statements audited by an independent accountant? If "Yes," check a box below to indicate whether the financial statements for the year were audit			202000	<u> </u>
	separate basis, consolidated basis, or both:	eu on a	3.7		拼
				7.7	
_	Separate basis Consolidated basis Both consolidated and separate basis If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for consolidated and separate basis	versiaht	-A9-		Zuit 🕮
С	of the audit, review, or compilation of its financial statements and selection of an independent according to the selection of the selection o		2c		
	If the organization changed either its oversight process or selection process during the tax year, e		12566	3 2 3 4	. 1.5%
	Schedule O.				
3a		forth in	AND DEPENDING	IZIII	
Ja	the Single Audit Act and OMB Circular A-133?		За		✓
b		erao the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such a		3b		
			For	m 990 ((2014)

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

2014

Department of the Treasury Internal Revenue Service

▶ Attach to Form 990 or Form 990-EZ.

Open to Public

OMB No 1545-0047

Name	of the organization	at concade A (FOI)	11 990 01 990-EZ) and its	instruction	is is at ww	Employer identification	number
	y & Leonard Goldstein Supporting I	Foundation				65-116	
Par			organizations must	complet	e this pa		
The c 1 2 3 4	organization is not a private foundation of church and a school described in section A hospital or a cooperative homeometric in A medical research organization hospital's name, city, and state	thes, or association 170(b)(1)(A)(ii). 19 spital service orgon operated in co	on of churches descri (Attach Schedule E.) janization described in	bed in se	ction 170 170(b)(1	D(b)(1)(A)(i).)(A)(iii).	ii). Enter the
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)						
6 7	 ☐ A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 						
8 9	☐ A community trust described of ☐ An organization that normally receipts from activities related support from gross investment acquired by the organization as	receives: (1) mo d to its exempt ent income and	re than 33½% of its functions—subject to unrelated business t	support f certain c axable ir	exception acome (le	ns, and (2) no more ess section 511 tax	than 331/3% of its
10 11	 An organization organized and An organization organized and one or more publicly supported the box in lines 11a through 11 	operated exclusi d organizations d	vely for the benefit of, escribed in section 50	to perfori 09(a)(1) oi	n the fun r section	ctions of, or to carry 509(a)(2). See secti	on 509(a)(3). Check
а	✓ Type I. A supporting organization(sorganization. You must continuous)	s) the power to re	egularly appoint or ele				
b	☐ Type II. A supporting organic control or management of the organization(s). You must c	ne supporting org	janization vested in th				
C	Type III functionally integral its supported organization(s)						/ integrated with,
d	Type III non-functionally in that is not functionally integrated requirement (see instruction	rated. The organi	zation generally must	satisfy a	distributı	on requirement and	• , ,
е	Check this box if the organize functionally integrated, or Ty						I, Type III
f g		_					[
	(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1–9 above or IRC section (see instructions))		ır governing	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
				Yes	No		
(A)	ewish Federation of Omaha, Inc.	47-0384659	7	/		26,670	
(B)							
(C)							<u></u>
(D)							
(E)			New Constitution of the Co	Est type, was no			
Tota	I					26,670	

Part	(Complete only if you checked the Part III. If the organization fails to	he box on line	5, 7, or 8 of	Part I or if th	e organizatio	n failed to qu	
Secti	on A. Public Support	- quality unde		2.34 23/044, p	.cacc comple		$\mathcal{N}^{\prime}\mathcal{H}^{-}$
	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")			(-,			
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf		_				
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3	2 2022				N3	
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4.	**************************************	<u>.</u>	?. · ***	\$ W. W. W.	7. Mill.	
Secti	ion B. Total Support						
Caler	ndar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			,			
11 12	Total support. Add lines 7 through 10 Gross receipts from related activities, etc		ons)			12	504(-)(0)
13	First five years. If the Form 990 is for to organization, check this box and stop he	_			n, or τιπη ταχ y	ear as a section	on 501(c)(3) ► r
Coot	ion C. Computation of Public Suppo				• • • • •	· · · ·	
14	Public support percentage for 2014 (line			11 column (fl)		14	%
15	Public support percentage from 2013 Sc					15	9/
16a		ization did not	check the box	on line 13, an	id line 14 is 33	/3% or more, o	heck this
b	331/3% support test—2013. If the organ check this box and stop here. The organ					9 15 is 33 ¹ /3%	or more, ▶ [
17a	10%-facts-and-circumstances test—2 10% or more, and if the organization me Part VI how the organization meets the " organization	eets the "facts- 'facts-and-circu	and-circumsta umstances" te	ances" test, ch st. The organi	eck this box a zation qualifies	nd stop here. as a publicly s	Explain in
b	10%-facts-and-circumstances test—2 15 is 10% or more, and if the organization in Part VI how the organization in supported organization	ation meets the meets the "fact	e "facts-and-c s-and-circums	circumstances' stances" test.	' test, check t The organization	his box and son qualifies as	top here. a publicly
18	Private foundation. If the organization dinstructions	did not check a	box on line 13	3, 16a, 16b, 17	a, or 17b, chec	ck this box and	see

Part	II Support Schedule for Organiza	ations Descr	bed in Secti	on 509(a)(2)			
	'(Complete only if you checked the						er Part II.
	If the organization fails to qualify	under the te	sts listed belo	w, please co	mplete Part I	<u>l.)</u>	NIFL
	on A. Public Support		,				
	dar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees						
_	received. (Do not include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities						
	furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that are not an unrelated trade or business under section 513						
4	Tax revenues levied for the						
	organization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to the organization without charge		:				
6	Total. Add lines 1 through 5		_				
7a	Amounts included on lines 1, 2, and 3 received from disqualified persons .						
b	Amounts included on lines 2 and 3			-			
	received from other than disqualified						
	persons that exceed the greater of \$5,000					İ	
	or 1% of the amount on line 13 for the year				:		
С	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
Secti	on B. Total Support	_					
Calen	dar year (or fiscal year beginning in)	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6						
10a	Gross income from interest, dividends,						
	payments received on securities loans, rents,						
	royalties and income from similar sources .						
b	Unrelated business taxable income (less						
	section 511 taxes) from businesses						
	acquired after June 30, 1975						
С	Add lines 10a and 10b						
11	Net income from unrelated business						
	activities not included in line 10b, whether						
	or not the business is regularly carried on						
12	Other income. Do not include gain or						
	loss from the sale of capital assets (Explain in Part VI.)					1	
42							
13	Total support. (Add lines 9, 10c, 11, and 12.)						
14	First five years. If the Form 990 is for the	ho organization	's first secon	d third fourth	or fifth tay w	ar as a section	501(0)(3)
1-4	organization, check this box and stop he	_					
Secti	on C. Computation of Public Suppor			 		· · · · · · · · · · · · · · · · · · ·	· · · ·
15	Public support percentage for 2014 (line			3 column (fl)		15	%
16	Public support percentage from 2013 Sci						
	on D. Computation of Investment In						
17	Investment income percentage for 2014			y line 13, colur	nn (f))	17	%
18	Investment income percentage from 2013					18	%
19a	331/3% support tests—2014. If the organ						
	17 is not more than 331/3%, check this box						
b	331/3% support tests—2013. If the organiz	•	_			-	_
-	line 18 is not more than 331/3%, check this						
20	Private foundation. If the organization d	id not check a	box on line 14,	19a, or 19b, o	heck this box	and see instruc	ctions 🕨 🗌

Part IV Supporting Organizations

(Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section .	A. All	Supporting (Organizations

1	Are all of the organization's supported organizations listed by name in the organization's governing							
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by							
	class or purpose, describe the designation. If historic and continuing relationship, explain.							
2	Did the organization have any curported organization that does not have an IDS determination of status							

- Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- 3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2) (B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- 4a Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- C Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7' If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- b Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in Part VI.
- c Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in **Part VI**.
- Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer (b) below.
- **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

		Yes	No
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Part	Supporting Organizations (continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?	1	Br.	
a	'A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	5,3, 18,	- 37
b	A family member of a person described in (a) above?	11b	<u> </u>	- -
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		1
Secti	on B. Type I Supporting Organizations			
			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported		lin.	
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	/	ackillatorras I
2	Did the organization operate for the benefit of any supported organization other than the supported	3.23	255	13013
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part			
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	PET IN	<u> Pilipi</u>	الألب
Secti	on C. Type II Supporting Organizations	2	L	
00011	on o. Type it oupporting organizations		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	1211	1.46	447
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control	2.1		
	or management of the supporting organization was vested in the same persons that controlled or managed	1.00		
	the supported organization(s).	1		
Secti	on D. All Type III Supporting Organizations		Van	1
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the	S.	Yes	No
•	organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax			
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		1 Standar Salimans
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported	4 % V		
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).		S 4 5	
3	By reason of the relationship described in (2), did the organization's supported organizations have a	2	2 32 4	13.59
•	significant voice in the organization's investment policies and in directing the use of the organization's			4
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's		\$3.77k	
	supported organizations played in this regard.	3		- Impe supplied
Sect	ion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see	instru	ıction	ıs):
а	\square The organization satisfied the Activities Test. Complete line 2 below.			
b	☐ The organization is the parent of each of its supported organizations. Complete line 3 below.			
С	☐ The organization supported a governmental entity. Describe in Part VI how you supported a government entity	see in	struct	ions).
2	Activities Test. Answer (a) and (b) below.		Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of	45.05.		
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	those supported organizations and explain how these activities directly furthered their exempt purposes,			16.83
	how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a	ئنت	1841
b	· · · · · · · · · · · · · · · · · · ·	<u>2d</u>		1
~	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these	وارد وارد المراقع		18.4
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. Answer (a) and (b) below.	1 3 6	17	
а		الله المالية ا المالية المالية المالي	أنلال	لعناا
	trustees of each of the supported organizations? <i>Provide details in Part VI</i> .	3a	1	- 10 × 1
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard	3b	المكتاك	\$ \(\lambda \). \(\lambda \).

、 chedule A (Form 990 or 990-EZ) 2014			Page 6
Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Org	ani	zations	1/1
Check here if the organization satisfied the Integral Part Test as a qualifying other Type III non-functionally integrated supporting organizations must core.	tru	st on Nov. 20, 1970. See i	<u> </u>
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):	, , , ,		
a Average monthly value of securities	1a		
b Average monthly cash balances	1b		
c Fair market value of other non-exempt-use assets	1c		
d Total (add lines 1a, 1b, and 1c)	1d	L	
e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Multiply line 5 by .035	6		
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	1	Strate of the state of the stat	
2 Enter 85% of line 1	2	5 14 18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4 Enter greater of line 2 or line 3	4	19 - 2 /2 LT. 1. 1. 12 Q	

5 Income tax imposed in prior year

Schedul	e A (Form 990 or 990-EZ) 2014			A Page 7
Part	V Type III Non-Functionally Integrated 509(a)(3) Supporting Organi	zations (continued)	
Secti	on D - Distributions	·		Current Year
1	Amounts paid to supported organizations to accomplish	exempt purposes		
2 `	Amounts paid to perform activity that directly furthers exe		orted	-
	organizations, in excess of income from activity	, , , ,		
3	Administrative expenses paid to accomplish exempt purp	oses of supported orga	inizations	
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions.			
7	Total annual distributions. Add lines 1 through 6.			
8	Distributions to attentive supported organizations to whic	h the organization is res	sponsive	
	(provide details in Part VI). See instructions.	•		
9	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
Se	ection E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
1	Distributable amount for 2014 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2014	20 Sens 18 1		\$94.4.6.4.6.4.6.4.6.4.6.4.6.4.6.4.6.4.6.4
	(reasonable cause required-see instructions)			
3	Excess distributions carryover, if any, to 2014:			
а	I TOP A TOP A TOP A TOP A STATE OF THE STATE		Table With	··· - · ///.3%.7.1
b		Part of the first	1. 网络龙鹰旗旗道:1	
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d	1200 年 2000年 中央 2013年 1200年 1			Mark Mark and
е	From 2013	. Danie A. Danie L		NO ASSESSED OF
f	Total of lines 3a through e		AND BEAUTIES.	17.0000 R. F.
g	Applied to underdistributions of prior years			\$\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
h	Applied to 2014 distributable amount	() / ()) / () / ()	PROPERTY "	
<u>i</u>	Carryover from 2009 not applied (see instructions)	Print Martin	TAMANA ~	1
	Remainder. Subtract lines 3g, 3h, and 3i from 3f.			Partition of the state of the s
4	Distributions for 2014 from Section			
	D, line 7:			
a	Applied to underdistributions of prior years	442 Para - 14		1,0 1,2 1,2 2, 2, 2, 3
b	Applied to 2014 distributable amount		Martin Contract of the Contrac	
C	Remainder. Subtract lines 4a and 4b from 4.			1
5	Remaining underdistributions for years prior to 2014, if	CAN BURNEY,		
	any. Subtract lines 3g and 4a from line 2 (if amount			
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014. Subtract lines 3h		KNOK COL	
	and 4b from line 1 (if amount greater than zero, see			
	instructions).	4384 11 - 12		
7	Excess distributions carryover to 2015. Add lines 3			
	and 4c.			
8	Breakdown of line 7:	The training the same of	ASIM BOAME	
a	E STERNING TO STANDER OF THE STANDERS OF THE S			1 1/4 * 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
b			5 - 1, 1 - 30 winds # 5 5	
c	Party to war in the constant to			* *
d	Excess from 2013	18 1 1 1 1 1 1 1 1 1 1 1 1	2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1997年最新成立上海
е	Excess from 2014	73 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	-1.1 V . 18 15 1 16 A	

Schedule A (Form 990 or 990-EZ) 2014

Schedule A (F	prm 990 or 990-EZ) 2014 Pag	ge 8
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; an Part III, line 12. Also complete this part for any additional information. (See instructions.)	d
	NA	
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SCHEDULE 1 (Form 990)

Department of the Treasury

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

▶ Attach to Form 990.

Information about Schedule I (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047 2014

Open to Public Inspection

Schedule I (Form 990) (2014) Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" to Form 990, ů U (h) Purpose of grant or assistance **Employer identification number** ဖ **General Support** General Support General Support General Support General Support General Support √ Yes 65-1166844 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (g) Description of non-cash assistance Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed (f) Method of valuation (book, FMV, appraisal, other) Cat No 50055P Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. (e) Amount of non-cash assistance Enter total number of section 501(c)(3) and government organizations listed in the line 1 table 26,670 6,144 5,500 5,000 5,000 5,000 (d) Amount of cash grant Enter total number of other organizations listed in the line 1 table (c) IRC section the selection criteria used to award the grants or assistance? For Paperwork Reduction Act Notice, see the Instructions for Form 990. ıf applicable General Information on Grants and Assistance 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 501(c)(3) 20-1123519 65-0881769 36-3552582 47-0384569 13-3104086 Shirley & Leonard Goldstein Supporting Foundation 47-0543661 (P) EIN (1) Jewish Federation of Omaha Inc (3) Jewish Fed Omaha Foundation (4) PEF Israel Endowment Funds (6) Chabad Lubavitch of Nebraska 1 (a) Name and address of organization 60 Walnut St., Wellesley, MA 02481 1866 S. 120 St., Omaha, NE 68144 333 S. 132 St., Omaha, NE 68154 333 S. 132 St., Omaha, NE 68154 333 S. 132 St., Omaha, NE 68154 (2) Friedel Jewish Academy 317 Madison Ave, NY, NY 10017 (5) Wurtman Foundation Inc. or government Name of the organization Part II Part က 5 E 8 9 (12)

Schedule I (Form 990) (2014) (f) Description of non-cash assistance Supplemental Information. Provide the information required in Part I, line 2, Part III, column (b), and any other additional information. Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. (e) Method of valuation (book, FMV, appraisal, other) Part I, Line 2: Grants are disbursed after programs and services have been provided, and reports including costs, have been submitted. (d) Amount of non-cash assistance (c) Amount of cash grant Part III can be duplicated if additional space is needed. (b) Number of recipients (a) Type of grant or assistance Part III N က ß 9

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

OMB No 1545-0047 2014

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or 990-EZ. ▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization

Employer identification number Shirley & Leonard Goldstein Supporting Foundation 65-1166844 Part III, Line 4d: The Shirley & Leonard Goldstein Supporting Foundation conducts and supports activities for the benefit of the Jewish Federation of Omaha, Inc. and other organizations operated exclusively for charitable, educational, religious or scientific purposes as described in IRC Section 501(c)(3). In addition to the programs listed, \$35,093 was granted for this purpose. Part VI, Section A, Line 2: Donald Goldstein, Gail Goldstein Raznick and Kathy Goldstein Helm are the children of Shirley Goldstein. Part VI, Section A. Line 7a: The Jewish Federation of Omaha, Inc., a related organization has the ability to appoint and approve five of the nine directors. Part VI, Section B, Line 11a: The form 990 is prepared by the accounting staff of the Jewish Federation of Omaha Foundation. It is then reviewed and approved by the Executive Director and made available to the directors of the Shirley & Leonard Goldstein Supporting Foundation prior to submission to the IRS. Part VI, Section B, Line 12c: Persons covered by this policy will annually disclose or update to the president of the Board of Directors on a form provided by the organization their interests that could give rise to conflicts of interest, such as a list of family members, substantial business or investment holdings, and other transactions or affiliations with business or investment holdings, and other transactions or affiliations with businesses and other organizations or those family members. For each interest disclosed to the president of the Board of Directors, the president will determine whether to A) take no action; B) assure full disclosure to the Board of Directors and other individuals covered by this policy; C) ask the person to recuse himself/herself from participation in related discussions or decisions within the organization; or D) ask the person to resign from his or her position in the organization or, if the person refuses to resign, become subject to possible removal in accordance with the organization's removal policies. Part VI, Section C, Line 19: The Shirley & Leonard Goldstein Supporting Foundation does not make its governing documents, conflict of interest policy, or financial statements available to the public. Our policies will be made available on request by mail or by email. We do not maintain a website.

Schedule O (Form 990 or 990-EZ) (2014)	Pag	e 2
Name of the organization	Employer identification number	_
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SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Shirley & Leonard Goldstein Supporting Foundation

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

▶ Attach to Form 990.

Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990.

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OMB No 1545-0047

Employer identification number 65-1166844

(g) Section 512(b)(13) controlled entity? Schedule R (Form 990) 2014 (f)
Direct controlling
entity ĝ Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year. Yes (f)
Direct controlling
entity (e) End-of-year assets Š (e)
Public chanty status
(if section 501(c)(3)) (d) Total income Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. (d) Exempt Code section 501(c)(3) (c)
Legal domicile (state
or foreign country) Cat No 50135Y (c)
Legal domicile (state
or foreign country) Nebraska (b) Primary activity Non-profit services (b) Primary activity For Paperwork Reduction Act Notice, see the Instructions for Form 990. (a) Name, address, and EIN (if applicable) of disregarded entity (a) Name, address, and EIN of related organization (1) Jewish Federation of Omaha, Inc. 333 S. 132 Street, Omaha, NE 68154 Parti Part II € <u>(0</u> 9 Ξ <u>N</u> ල € <u>©</u> 8 9 9

because it had one or more related organizations treated as a partnership during the tax year.	ated organization	is treated	l as a partner	ship during 1	the tax year					2		
(a) (b) Name, address, and EIN of Primary activity related organization	(c) Legal domicile (state or foreign country)	Direct	(d) Direct controlling Prentity Leave Leav	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of- year assets		(h) Disproportionate allocations? of	(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	General or managing partner?		(k) Percentage ownership
		-				i	Yes	2		Yes	2	
(1)						:						
(2)												
(6)												
(4)						_						
(9)												
(9)												
(7)												
Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" Ine 34 because it had one or more related organizations treated as a corporation or trust during the tax year.	inizations Taxak	ole as a (Corporation treated as a	or Trust Co corporation	mplete if the or trust duri	organizating the tax	ion ans year.	wered "	<u>6</u>	Form 990, Part IV,	Part IV	
(a) Name, address, and EIN of related organization	(b) Primary activity	vrhy	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	lling Type (C corp, S c	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	al Sh end-of-	ssets	(h) Percentage ownership	(i) Section 512(b)(13) controlled entity?	12(b)(13) olled 3/?
											Yes	S.
(1)								_				
(2)												
(6)												
(4)												
(5)												
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ω												
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Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Schedule R (Form 990) 2014

Part V Transactio

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1a	1b	<u></u> و	P	1e		10	r =	ï	= ;=		¥	=	13	1u	9	유 .	1q		- 12	n thres		amount i					(Form
																				ships and transactio	Ð	Method of determining amount involved					Schedule R (Form 990) 201
					•	•		•												ling covered relations	(3)	Amount involved					
More related organiz					•	·		•			•									complete this line, including covered relationships and transaction thresholds.	(q)	Transaction type (a–s)					
1 During the tax year, did the organization engage in any of the following transactions with one of more related organizations listed in ratio and receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	b Gift, grant, or capital contribution to related organization(s)	c Gift, grant, or capital contribution from related organization(s)	d Loans or loan guarantees to or for related organization(s)	e Loans or loan guarantees by related organization(s)	6 Dividends from related organization(c)	UNIDERIOR HOLL FEBRUARY OF GRAND AND AND AND AND AND AND AND AND AND	g Sale of assets to related organization(s)	II TUICITASE OF ASSETS II OF II GRACE OF GRANIZATION (S)	i Exchange of assets with related organization(s)	J. Lease of facilities, equipment, or other assets to related organization(s)	k lease of facilities equipment or other assets from related organization(s)		m Performance of services or membership or fundraising solicitations by related organization(s)	Sharing of facilities, equipment, mailing lists, or other a		p Reimbursement paid to related organization(s) for expenses	q Reimbursement paid by related organization(s) for expenses		 Connect transfer of cash or property from related organization(s) Chher transfer of cash or property from related organization(s) 	s for information on who must	[2]	Name of related organization	(1)	(2)		(c)	(6)

Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37. Part VI Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) (b) (c) (d) (e) (f) (e)	(a)	(0)	(g)	(e)	(1)		Ξ		0	(K)
Name, address, and EIN of entity	Primary activity	Legal domicile	Predominant	Are all partners	*	Share of end-of-vear	Usproportionate allocations?	amount in box 20	managing	ownership
			unrelated, excluded	501(c)(3)				of Schedule K-1 (Form 1065)		
			sections 512-514)	Yes No			Yes No		Yes No	
(1)										
(2)										
(6)										
(4)									_	
(9)										
(9)										
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(15)										
(16)	 - 									
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Schedule R (Form 990) 2014	Page 5
Part VII	Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions).	<u></u>
•	NA	· ·

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