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. Form 990-PF

EXTENDED TO NOVEMBER 16, 20 Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Ford	alen	dar year 2014 or tax year beginning			, and ending		
Nar	ne of	foundation				A Employer identificatio	n number
D	AV:	ID & FRANCIE HORV	ITZ FA	MILY FNDN, I	NC	65-0974291	<u> </u>
Nun	ber a	nd street (or P O box number if mail is not de	livered to street	address)	Room/suite	B Telephone number	
_4	01	EAST LAS OLAS BO	ULEVAR	.D	2200	954-523-77	771
-		own, state or province, country, and Zil		ostal code		C If exemption application is	pending, check here
F	<u>T.</u>	LAUDERDALE, FL	<u>33301</u>				
G C	heck	all that apply: Initial return	1	Initial return of a fo	ormer public charity	D 1. Foreign organization	s, check here
		Final return		Amended return		2. Foreign organizations m	eeting the 85% test
		Address ch		Name change	. -	2. Foreign organizations m check here and attach c	omputation
H_C	_			cempt private foundation		E If private foundation sta	. [
<u> </u>		ction 4947(a)(1) nonexempt charitable		Other taxable private founda		under section 507(b)(1)(A), check here
		arket value of all assets at end of year		ng method: X Cash	Accrual	F If the foundation is in a	
		Part II, col (c), line 16)		ther (specify) mmn (d) must be on cash l		under section 507(b)(1	(B), check here
			(Part I, Colu	T	·		(4)
Pa	rt I	(The total of amounts in columns (b), (c), annecessarily equal the amounts in column (a	d (d) may not))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc., recei	ved	2,535,000.		N/A	
	2	Check In the foundation is not required to	attach Sch B				
)	3	Interest on savings and temporary cash investments					
) 	4	Dividends and interest from securities		112.	112	,	STATEMENT 1
l	5a	Gross rents					
	b	Net rental income or (loss)					
Revenue	6a b	Net gain or (loss) from sale of assets not on the Gross sales price for all assets on line 6a	ine 10				
yenu	7	Capital gain net income (from Part IV, line 2)			0.		
″ œ		Net short-term capital gain					
زُ	9	Income modifications					
	10a	Gross sales less returns and allowances					
3	Ι.	Less Cost of goods sold					
)	C	Gross profit or (loss)					
,	11	Other income					
	12	Total. Add lines 1 through 11	<u> </u>	2,535,112.	112		
	13	Compensation of officers, directors, trustees	, etc	0.	0 .		0.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
ses	16a	Legal fees			RECE	IV-D	
Expense	b	Accounting fees					<u></u>
Ä	C	Other professional fees			NOV 2	7 2015	
<u>i</u> .	17	Interest				[IOI	
traj	18	Taxes			OCOL		
iis	19	Depreciation and depletion			UGUE	<u>N. U. '</u>	
Ę	20	Occupancy			···		
ΨÞ	21	Travel, conferences, and meetings					
and Administrative	22	Printing and publications	^				
ing	23	•	MT 2	61.	0	·	0.
Operating	24				•		
obe		expenses. Add lines 13 through 23		61.	0.		0.
J	25	Contributions, gifts, grants paid		2,672,826.			2,672,826.
	26	•		2 672 007	^		2 672 026
_	-	Add lines 24 and 25		2,672,887.	0	<u> </u>	2,672,826.
	l	Subtract line 26 from line 12:		127 775			
	l	Excess of revenue over expenses and disbu		-137,775.	112	 	+
	1	Net investment income (if negative, ent			112		
4235		Adjusted net income (if negative, enter	·U-)	<u> </u>		N/A	5 000 DE (0044)

		PPF (2014) DAVID & FRANCIE HORVIIZ	Beginning of year		tuger
Р	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	(a) Book Value	End o	(c) Fair Market Value
	1	Cash - non-interest-bearing	(a) Dook value	(b) Dook Value	(b) i dii iiidi ket valde
	1	Savings and temporary cash investments	164,314.	26,545.	26,545.
	1	Accounts receivable	101,311.	20,343.	20,343.
	"	Less: allowance for doubtful accounts			
		Pledges receivable			
	7	Less; allowance for doubtful accounts			
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
	"				
	,	disqualified persons	·		
	′	Other notes and leans receivable Less; allowance for doubtful accounts			
		 	·		
Assets	1 -	Inventories for sale or use			
Ass		Prepaid expenses and deferred charges			
_	1	Investments - U.S. and state government obligations			
	1	Investments - corporate stock			
	1	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
		Investments - mortgage loans			
		Investments - other	· · · · · · · · · · · · · · · · · · ·	<u> </u>	
	14	Land, buildings, and equipment: basis	-	•	
		Less accumulated depreciation			
		Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the	464 244	06 545	06 545
	├	instructions. Also, see page 1, item I)	164,314.	26,545.	26,545.
	1	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue	200 000	200 000	
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons	300,000.	300,000.	
Liabilities	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
				200 000	
_	23		300,000.	300,000.	
		Foundations that follow SFAS 117, check here			
S		and complete lines 24 through 26 and lines 30 and 31.	40= 404		
ဦ	24	Unrestricted	-135,686.	-273,455.	
<u>a</u>	25	Temporarily restricted			
B	26	Permanently restricted			
Š	ļ	Foundations that do not follow SFAS 117, check here			
Net Assets or Fund Balances		and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds			
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
ţ	29	Retained earnings, accumulated income, endowment, or other funds	405 505		
Š	30	Total net assets or fund balances	-135,686.	-273,455.	
			164 214	26 545	
=			164,314.	26,545.	
F	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
1	Tota	I net assets or fund balances at beginning of year - Part II, column (a), line 3	30		
•		st agree with end-of-year figure reported on prior year's return)		1	-135,686.
2	•	r amount from Part I, line 27a		2	-137,775.
3		r increases not included in line 2 (itemize) TIMING DIFFI	ERENCE	3	6.
4		lines 1, 2, and 3		4	-273,455.
5		reases not included in line 2 (itemize)		5	0.
6		I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	-273,455.
<u>-</u>					Form 990-PF (2014)

_		d Losses for Tax on In			IDN ,	INC	6	5-097	4291	Page 3
•	• (a) List and describe	the kind(s) of property sold (e.g ouse; or common stock, 200 shs	., real estate,	·	(b) H	ow acquired Purchase Donation		acquired day, yr.)	(d) Date (mo., da	
1a	<u> </u>									
b	NONE									
C	·									
d	1									
е)			<u>.</u>						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	, ,-,	st or other basis expense of sale				ain or (loss) s (f) minus (
a	ı									
b)									
d		· · · · · · · · · · · · · · · · · · ·								
е		our up column (h) and owned by:	the foundation	on 10/21/60			0			
	Complete only for assets showing gi (i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1) col. (j), if any		C	òl. (k), but	Col. (h) gain not less thar (from col. (1 -0-) or	
_	· ·	43 01 12 0 17 0 3	0401	col. (j), ii aliy	-+					
_ <u>a</u> b					\dashv					
<u>-</u> -										
_										
e										
	Capital gain net income or (net capital	I loss) { If gain, also enter	r in Part I, line	7	}	2				
	Net short-term capital gain or (loss) a	`		•	7	_				
J	If gain, also enter in Part I, line 8, column (loss), enter -0- in Part I, line 8		iu (0).		}	3				
F	Part V Qualification Und	er Section 4940(e) for	Reduced	Tax on Net	Inve	estment Ir	come			
(Fi	or optional use by domestic private for	indations subject to the section 4	4940(a) tax on	net investment ir	ncome.)				
			• •			,				
IT :	section 4940(d)(2) applies, leave this p	part blank.								
W	as the foundation liable for the section	4942 tax on the distributable am	nount of any ye	ear in the base pe	rıod?				Yes	X No
lf '	"Yes," the foundation does not qualify i	under section 4940(e). Do not co	mplete this pa	ırt.						
1	Enter the appropriate amount in each	n column for each year; see the i	nstructions be	fore making any e	ntries.					
	(a) Base period years Calendar year (or tax year beginning ii	(b) Adjusted qualifying dis	tributions	Net value of no	(c) onchari	table-use asse	ts	Dıstrıb (col. (b) dıv	(d) ution ratio ided by col.	(c))
	2013		4,257.			520,41			5.38	88470
_	2012		2,264.			628,86				<u> 20012</u>
_	2011		3,724.			<u>340,50</u>				<u>97958</u>
_	2010		5,074.			<u>547,97</u>				<u> 25519</u>
	2009	2,02	6,300.		<u> </u>	706,91	2.	7	1.18	<u>87115</u>
	Total of line 1, column (d)						2		19.63	19074
3	Average distribution ratio for the 5-ye the foundation has been in existence	•	on line 2 by 5,	or by the number	of yea	rs	3		3.92	2381 <u>5</u>
4	Enter the net value of noncharitable-u	·	luna F				4			,557.
		isc assets for 2014 from Fart A,	iiiic 5				-			
5	Multiply line 4 by line 3						5		3,710	<u>,191.</u>
6	Enter 1% of net investment income (1% of Part I, line 27b)					_6			1.
7	Add lines 5 and 6						7		3,710	<u>,192.</u>
8	Enter qualifying distributions from Pa						8		2,672	,826.
	If line 8 is equal to or greater than line See the Part VI instructions.	e 7, cneck the box in Part VI, line	1b, and comp	olete that part usir	ıg a 1%	tax rate.				

_	999-PF (2014) DAVID & FRANCIE HORVITZ FAMILY FNDN, INC 65-097	<u> 1291</u>		Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instru	ictio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%			<u>2.</u>
	of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			<u>0.</u>
3	Add lines 1 and 2			2.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			2.
6	Credits/Payments:			
	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 331.			
	Exempt foreign organizations - tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d		<u>3</u>	<u>31.</u>
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		3	<u> 29.</u>
	Enter the amount of line 10 to be: Credited to 2015 estimated tax			<u>0.</u>
	rt VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in		Yes	
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.	}		
	Did the foundation file Form 1120-POL for this year?	1c	_	<u>X</u>
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$ 0 .			•
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation			
	managers. ► \$O.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	_	X
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	İ		
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		<u>X</u>
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	İ		
	By language in the governing instrument, or	ľ		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	<u> </u>	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	FL			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
	of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	l		
	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		_X_

	990-PF (2014) DAVID & FRANCIE HORVITZ FAMILY FNDN, INC 65-0974	291	f	Page 5
	irt VII-A Statements Regarding Activities (continued)	т		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>_X</u>
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?			
	If "Yes," attach statement (see instructions)	12		<u>_x</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► NA	<u> </u>		
14	The books are in care of \blacktriangleright WLD ENTERPRISES, INC. Telephone no. \blacktriangleright 954-52		<u> 771</u>	
	Located at ► 401 E LAS OLAS BLVD, #2200, FORT LAUDERDALE, FL ZIP+4 ►33	301		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ,▶	
	and enter the amount of tax-exempt interest received or accrued during the year	N,		N-
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes	No
	securities, or other financial account in a foreign country?	16		<u>X</u>
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the			
Da	foreign country ► Int VII-B Statements Regarding Activities for Which Form 4720 May Be Required	L	l	
Га		<u> </u>	Vaa	Na.
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\vdash	Yes	No
12	During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No		1	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No Property with a disqualified person? Yes X No			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?		j	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)		İ	
h	of any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
-	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	Ì	X
	Organizations relying on a current notice regarding disaster assistance check here			
C	: Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2014? Yes X No			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
C	of the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
	during the year?			
b	o If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		- 1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2014.) N/A	3b		
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		<u>X</u>
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		<u>X</u>
	Foi	m 990	-PF (2014)

423541 11-24-14

Form 990-PF (2014) DAVID & FRANCIE HORVITZ Part VII-B Statements Regarding Activities for Which I			65-09742	91	Page 6
	rom 4/20 Way be r	required (continu	ued)	 -	
5a During the year did the foundation pay or incur any amount to:	40.451.330		[TE]	- 1	•
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955); of	or to carry on, directly or indire			:	
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y€	es 🗶 No		
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				l
4945(d)(4)(A)? (see instructions)		Y€	es 🗶 No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	for			ļ
the prevention of cruelty to children or animals?			s X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify uni	der the exceptions described i	•			
section 53.4945 or in a current notice regarding disaster assistance (see instru	•	rrogulations	N/A	5b	ļ
Organizations relying on a current notice regarding disaster assistance check h	•			30	
		.nod			ŀ
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f			l		
expenditure responsibility for the grant?		I/A L Ye	es LLI No		
If "Yes," attach the statement required by Regulations section 53.494					ŀ
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				ļ
a personal benefit contract?		Ye	s X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	X
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Ye	es 🗶 No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu			. –	7b	
Part VIII Information About Officers, Directors, Trust		nagers Highly			
Paid Employees, and Contractors					
1 List all officers, directors, trustees, foundation managers and their	compensation.				
		(c) Compensation	(d) Contributions to	(e)	Expense
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred compensation	acci	Expense ount, other
DALLED II HODILEME	to position	enter-0-)	compensation	all	owances
```````	PRESIDENT				
401 EAST LAS OLAS BLVD, SUITE 2200			_		_
FT LAUDERDALE, FL 33301	10.00	0.	0.		0.
	SECRETARY				
401 EAST LAS OLAS BLVD, SUITE 2200					
FT LAUDERDALE, FL 33301	10.00	0.	0.		0.
ROBERT J. PUCK	TREASURER				
401 EAST LAS OLAS BLVD, SUITE 2200					
FT LAUDERDALE, FL 33301	5.00	0.	0.		0.
1 110011011111 11 00001	3.00		•		
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "	<u></u>		
2 Compensation of the highest paid employees (other than those me	(b) Title, and average	enter NONE.	(d) Contributions to	(0)	Evnence
(a) Name and address of each employee paid more than \$50,000	hours per week	(c) Compensation	(d) Contributions to employee benefit plans and deferred	acco	Expense ount, other
	devoted to position		compensation	all	owances_
NONE					
				<u> </u>	
				<u> </u>	
				 	
· · · · · · · · · · · · · · · · · · ·	1				
		 		-	
	1				
T 1 1 mm has of other annulus	l			L	
Total number of other employees paid over \$50,000				_	0

Form 990-PF (2014) DAVID & FRANCIE HORVITZ FAMILY FNDN, INC 65-	09742	291 Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	>	0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 N/A		
2		
3		
4		
Don't IV D. O		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
1 N/A		Amount
2		
All other program-related investments. See instructions.		
3		
Total Add lines 1 through 3		

7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions)

Recoveries of amounts treated as qualifying distributions

Deduction from distributable amount (see instructions)

4940(e) reduction of tax in those years.

Add lines 3 and 4

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	2,672,826
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,672,826
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,672,826
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for	indation qualifies for	the section

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4

5

6

7

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	·	<u></u>		
line 7				47,276.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009 1,940,966				
b From 2010 2,397,677				
c From 2011 1,616,701			,	
d From 2012 2,370,823				
e From 2013 2,778,238				
f Total of lines 3a through e	11,104,405.			
4 Qualifying distributions for 2014 from				
Part XII, line 4: ►\$ 2,672,826	'		0	
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		<u> </u>		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount	0.			47,276.
e Remaining amount distributed out of corpus	2,625,550.			41,210.
5 Excess distributions carryover applied to 2014	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				<u> </u>
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	13,729,955.			
b Prior years' undistributed income. Subtract			***	
line 4b from line 2b		0.		
c Enter the amount of prior years'		-		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract		-		
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	1,940,966.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	11,788,989.			
10 Analysis of line 9:				
a Excess from 2010 2,397,677				
b Excess from 2011 1,616,701				
c Excess from 2012 2,370,823				
d Excess from 2013 2,778,238				
e Excess from 2014 2,625,550	•1		1	Form 990-PF (2014)

	FRANCIE HO				74291 Page 10
Part XIV Private Operating F	oundations (see ins	tructions and Part VI	I-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	r 2014, enter the date of t	he ruling	.	_	
b Check box to indicate whether the foun-	dation is a private operatin	g foundation described	ın section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	_	
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a			 		
c Qualifying distributions from Part XII,					
line 4 for each year listed					
•				+	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities			<u> </u>	 	-
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	_				
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public		·			
and 5 or more exempt					
organizations as provided in					
section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization				· 	
(4) Gross investment income Part XV Supplementary Info	rmetion (Comple	to this part only	if the foundation	had \$5 000 ar m	ore in essets
at any time during			n the foundation	i nad \$5,000 or m	ore in assets
		uctions.j			
1 Information Regarding Foundation	-				
a List any managers of the foundation wh			tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed i	nore man \$5,000). (See Si	scaon 507 (u)(2).)			
NONE					
b List any managers of the foundation when			(or an equally large port	ion of the ownership of a p	artnership or
other entity) of which the foundation ha	S a 10% of greater interes	l.			
NONE			· · · · · · · · · · · · · · · · · · ·		
2 Information Regarding Contribut			-		
Check here ► X if the foundation of					
the foundation makes gifts, grants, etc.					<u> </u>
a The name, address, and telephone num	iber or e-mail address of t	he person to whom appl	lications should be addre	essed:	
b The form in which applications should	pe submitted and informat	ion and materials they s	hould include:	<u>. </u>	
	- January and morning	and maiorials troy o			
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographica	l areas, charitable fields	, kınds of institutions, or	other factors:	

Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient a Paid during the year ALLENTOWN ART MUSEUM GENERAL CONTRIBUTION 31 N 5TH STREET ALLENTOWN PA 18101 250. GENERAL CONTRIBUTION AMERICAN CANCER SOCIETY 3363 WEST COMMERCIAL BLVD. 1,000. FORT LAUDERDALE, FL 33309 AMERICAN FRIENDS OF JORDAN RIVER GENERAL CONTRIBUTION VILLAGE 244 MADISON AVE SUITE 482 NEW YORK, NY 10016 35 000. ART AND CULTURE CENTER OF HOLLYWOOD GENERAL CONTRIBUTION 1650 HARRISON STREET HOLLYWOOD, FL 33020 15,000. CAMP BOGGY CREEK GENERAL CONTRIBUTION 30500 BRANTLEY BRANCH RD EUSTIS FL 32736 25,000. SEE CONTINUATION SHEET(S) ► <u>3a</u> Total 2.672.826. b Approved for future payment NONE

Form 990-PF (2014)

Total

Part XVI-A	Analysis of Income-	-Producing Activities
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Cata- areas amounts unless atherways indicated	Unrelated t	ousiness income	Excluded	by section 512, 513, or 514	
Enter gross amounts unless otherwise indicated.	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	Code		1000		
b					
c					
d					·····
e	i I				
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14		
4 Dividends and interest from securities			14	112.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					<u></u>
b Not debt-financed property _					
6 Net rental income or (loss) from personal					
property .			1		
7 Other investment income			01		
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		11124	 		
11 Other revenue:					
a	_		 		
b			 		
C			 -		
d	_		 		
e	_			112.	
12 Subtotal. Add columns (b), (d), and (e)		0.	<u>. l </u>		
13 Total. Add line 12, columns (b), (d), and (e)	`			13	114.
(See worksheet in line 13 instructions to verify calculations.		P. 1			
Part XVI-B Relationship of Activities	to the Accon	iplishment of E	xempt H	'urposes	
Line No. Explain below how each activity for which in			A contribute	ed importantly to the accom	olishment of
the foundation's exempt purposes (other th	an by providing fund:	s for such purposes).			
				· · · · · · · · · · · · · · · · · · ·	
				·····	
					,
					<u> </u>

Part XV **Supplementary Information** 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or **Amount** status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient CHAMAH GENERAL CONTRIBUTION 27 WILLIAM STREET SUITE 613 NEW YORK, NY 10005 1,800. CLEVELAND ORCHESTRA MIAMI GENERAL CONTRIBUTION 1444 S BISCAYNE BLVD # 320 MIAMI FL 33132 150,000. COMMUNITY FOUNDATION OF BROWARD GENERAL CONTRIBUTION COUNTY 1444 BISCAYNE BLVD MIAMI, FL 33132 30,000. DOUBLE H RANCH GENERAL CONTRIBUTION 97 HIDDEN VALLEY RD LAKE LUZERNE, NY 12846 500. DRAPER RICHARDS KAPLAN FOUNDATION GENERAL CONTRIBUTION 1600 EL CAMINO REAL SUITE 155 NMENLO PARK, CA 94025 100,000. EMPOWERMENT THROUGH INTEGRATION GENERAL CONTRIBUTION 387 WESTON ROAD WELLESLEY, MA 02482 7,500. FAU GENERAL CONTRIBUTION 111 E LAS OLAS BLVD FORT LAUDERDALE, FL 33301 1,000. FUNDING ARTS BROWARD GENERAL CONTRIBUTION 401 E LAS OLAS BLVD FORT LAUDERDALE, FL 33301 2,700. GILDA'S CLUB GENERAL CONTRIBUTION 119 ROSE DRIVE FORT LAUDERDALE, FL 33316 1,000. GOOD GOVERNMENT INITIATIVE GENERAL CONTRIBUTION 1320 SOUTH DIXIE HIGHWAY, SUITE 911 MIAMI FL 33146 10,000. Total from continuation sheets 2 596 576.

Part XV **Supplementary Information** 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of Amount contribution any foundation manager Name and address (home or business) or substantial contributor recipient HARTFORD SYMPHONY GENERAL CONTRIBUTION 166 CAPITOL AVE HARTFORD, CT 06106 2,000. HILLEL AT UNIVERSITY OF FLORIDA GENERAL CONTRIBUTION 2020 W UNIVERSITY AVE, GAINESVILLE FL 32603 40,000. HILLEL OF BROWARD GENERAL CONTRIBUTION 777 GLADES ROAD BOCA RATON, FL 33431 218. JACK & JILL CHILDRENS CENTER GENERAL CONTRIBUTION 1315 W BROWARD BLVD FORT LAUDERDALE FL 33312 500. JAZZ AT LINCOLN CENTER GENERAL CONTRIBUTION 3 COLUMBUS CIR, NEW YORK, NY 10019 5,000. KENYON COLLEGE GENERAL CONTRIBUTION 106 COLLEGE PARK DRIVE GAMBIER OH 43022 1,008,333. KENYON FUND GENERAL CONTRIBUTION 106 COLLEGE PARK DRIVE GAMBIER OH 43022 50,000. KENYON REVIEW GENERAL CONTRIBUTION 102 W WIGGIN ST GAMBIER, OH 43022 11,000. KRANE INC GENERAL CONTRIBUTION 1350 E SUNRISE BLVD 2,000. FORT LAUDERDALE FL 33304 LOVE JEN CANCER FUND GENERAL CONTRIBUTION 3711 GARFIELD STREET HOLLYWOOD, FL 33021 1,000. Total from continuation sheets

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual. Recipient show any relationship to Foundation Purpose of grant or Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient MULTIPLE MYELOMA RESEARCH GENERAL CONTRIBUTION 383 MAIN AVENUE, 5TH FLOOR NORWALK, CT 06851 100. MUSEUM OF CONTEMPORARY ART GENERAL CONTRIBUTION 770 NE 125 STREET NORTH MIAMI, FL 33161 507,800, NORTH SHORE LIJ HEALTH SYSTEM GENERAL CONTRIBUTION FOUNDATION 125 COMMUNITY DRIVE GREAT NECK, NY 11021 100. NOVA SOUTHEASTERN UNIVERSITY GENERAL CONTRIBUTION 3301 COLLEGE AVENUE DAVIE, FL 33314 250,000. PATRONS OF EXCEPTIONAL ARTISTS GENERAL CONTRIBUTION 20191 EAST COUNTRY CLUB DRIVE SUITE 709 AVENTURA FL 33180 10,000. PAWS GENERAL CONTRIBUTION PO BOX 1037 LYNNWOOD WA 98046 200. RMS DRAMA BOOSTER CLUB GENERAL CONTRIBUTION 12601 COUNTRY TRAILS LANE AUSTIN, TX 78732 1,200. ROUNDUP RIVER RANCH GENERAL CONTRIBUTION 8333 COLORADO RIVER ROAD GYPSUM, CO 81637 5,000. ROYAL DAMES OF CANCER RESEARCH GENERAL CONTRIBUTION 6278 NORTH FEDERAL HIGHWAY FORT LAUDERDALE, FL 33308 275. RYE COUNTY DAY SCHOOL ANNUAL GIVING GENERAL CONTRIBUTION CEDAR STREET RYE, NY 10580 1,000. Total from continuation sheets

Part,XV **Supplementary Information** Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation show any relationship to Purpose of grant or **Amount** any foundation manager status of contribution Name and address (home or business) or substantial contributor recipient SERIOUS FUN CHILDREN'S NETWORK GENERAL CONTRIBUTION 228 SAUGATUCK AVENUE WESTPORT CT 06880 260,000. SPOLETO GENERAL CONTRIBUTION 4 GEORGE S CHARLESTON SC 29401 1,500. TEMPLE BETH EL GENERAL CONTRIBUTION 333 SW 4TH AVE, BOCA RATON, FL 33432 250. TEMPLE BETH EMET GENERAL CONTRIBUTION 4807 SOUTH FLAMINGO ROAD COOPER CITY , FL 33330 5,000. TREY MCINTYRE PROJECT GENERAL CONTRIBUTION P.O. BOX 2698 BOISE, ID 83701-2698 50,000. UNITED STATES ARTISTS GENERAL CONTRIBUTION 5757 WILSHIRE BLVD LOS ANGELES, CA 90036 50,000. US HOLOCAUST MEMORIAL MUSEUM GENERAL CONTRIBUTION 100 RAOUL WALLENBERG PLACE, SW WASHINGTON, DC 20024 3,500. WADSWORTH ATHENEUM GENERAL CONTRIBUTION 600 MAIN STREET HARTFORD CT 06103 1,000. WOMEN IN DISTRESS GENERAL CONTRIBUTION O. BOX 50187 LIGHTHOUSE POINT, FL 33074 100. WPBT2 GENERAL CONTRIBUTION P.O. BOX 610002 MIAMI FL 33261 10,000. Total from continuation sheets

Part,XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation status of Purpose of grant or show any relationship to Amount contribution any foundation manager Name and address (home or business) recipient or substantial contributor YOUNG AT ART CHILDREN'S MUSEUM GENERAL CONTRIBUTION 751 SW 121 AVENUE 15,000. DAVIE, FL 33325 Total from continuation sheets

FORM 990-PF	DIVIDENDS	S AND INTER	EST FROM SEC	URITIES S'	PATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDEND	REVENUE		(C) ADJUSTED NET INCOME
NORTHERN TRUST	112	•	0. 11	2. 112.	
TO PART I, LINE 4	112	•	0. 11	2. 112.	
FORM 990-PF	OTHER EXPENSES STA				PATEMENT 2
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES
FLORIDA FILING FEE	-	61.	0	•	0.
TO FORM 990-PF, PG	1. LN 23	61.	0		0.

David & Francie Horvitz Family Foundation, Inc Year Ended - December 31, 2014

Statement for Form 990-PF, Part II line 20

Description and FMV of Property	Cash \$300,000
Purpose of Loan	To fund charitable contributions
Security Provided	NA
Interest Rate	0
Repayment Terms	30 months
Maturity Date	11/22/2015
Date of Note	5/22/2013
Balance Due	300,000
Loan Amount	300,000

This loan was paid back on 1/8/2015