



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

- ▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014**Open to Public Inspection****For calendar year 2014, or tax year beginning , 2014, and ending**

Name of foundation Harvey & Phyllis Sandler Foundation, Inc.		A Employer identification number 65-0452582
Number and street (or P.O. box number if mail is not delivered to street address) 2080 NW Boca Raton Blvd	Room/suite ste 6	B Telephone number (see instructions) (561) 750-8299
City or town, state or province, country, and ZIP or foreign postal code Boca Raton FL 33431		C If exemption application is pending, check here. <input type="checkbox"/>
G Check all that apply		D 1 Foreign organizations, check here. <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	2 Foreign organizations meeting the 85% test, check here and attach computation. <input type="checkbox"/>
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	E If private foundation status was terminated under section 507(b)(1)(A), check here. <input type="checkbox"/>
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation		
<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 13,059,318.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)		533,748.			
2 Ck <input checked="" type="checkbox"/> if the foundn is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			5,495.		
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			1,734,860.		
8 Net short-term capital gain				1,734,860.	
9 Income modifications					
10a Gross sales less returns and allowances					
b Less cost of goods sold					
c Gross profit or (loss) (attach schedule)					
d Other income (attach schedule)					
12 Total. Add lines 1 through 11.		533,748.	1,740,355.	1,734,860.	
13 Compensation of officers, directors, trustees, etc.					
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees (attach schedule)					
b Accounting fees (attach sch)					
c Other prof. fees (attach sch)					
17 Interest					
18 Taxes (attach schedule) (see instrs) Excise Tax on Investment Income					
19 Depreciation (attach sch) and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses (attach schedule) See Line 23 Stmt		185,969.			
24 Total operating and administrative expenses. Add lines 13 through 23		185,969.			
25 Contributions, gifts, grants paid		1,449,195.			
26 Total expenses and disbursements. Add lines 24 and 25		1,635,164.			
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements		-1,101,416.			
b Net investment income (if negative, enter -0-)			1,740,355.		
c Adjusted net income (if negative, enter -0-)				1,734,860.	

Part III Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	1,017,716.	1,508,468.	1,508,468.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) . . L-13 Stmt	3,453,587.	3,629,940.	11,550,850.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶))				
16 Total assets (to be completed by all filers — see the instructions Also, see page 1, item I).	4,471,303.	5,138,408.	13,059,318.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶))			
	23 Total liabilities (add lines 17 through 22)			
N E T A S S E T S O R F U N D B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,471,303.	5,138,408.	
	30 Total net assets or fund balances (see instructions)	4,471,303.	5,138,408.	
	31 Total liabilities and net assets/fund balances (see instructions)	4,471,303.	5,138,408.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,471,303.
2 Enter amount from Part I, line 27a	2	-1,101,416.
3 Other increases not included in line 2 (itemize) ▶ See Other Increases Stmt	3	1,768,521.
4 Add lines 1, 2, and 3	4	5,138,408.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,138,408.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	CECO Environmental	D	03/19/14	04/01/14
b	CECO Environmental	D	03/19/14	04/02/14
c	CECO Environmental	D	03/19/14	04/03/14
d	CECO Environmental	D	04/19/14	04/04/14
e	See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 279,740.		40,978.	238,762.
b 432,782.		63,017.	369,765.
c 459.		75.	384.
d 51,804.		7,617.	44,187.
e See Columns (e) thru (h)		174,754.	1,081,762.

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			238,762.
b			369,765.
c			384.
d			44,187.
e See Columns (i) thru (l)			1,081,762.

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	1,734,860.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 </div>	3	1,734,860.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	459,470.	739,024.	0.621725
2012	1,803,432.	6,812,223.	0.264735
2011	2,297,449.	6,189,324.	0.371195
2010	2,276,918.	7,510,089.	0.303181
2009	2,342,945.	9,359,279.	0.250334

2 Total of line 1, column (d)	2	1.811170
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.362234
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	0.
5 Multiply line 4 by line 3	5	0.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	17,404.
7 Add lines 5 and 6	7	17,404.
8 Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	34,807.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2.		3	34,807.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	34,807.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	45,666.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d		7	45,666.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	10,859.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax 10,859. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		
(1) On the foundation	\$	
(2) On foundation managers	\$	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers	\$	
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If 'Yes,' attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If 'Yes,' attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
• By language in the governing instrument, or		
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions)		
FL - Florida		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

BAA

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of <u>Gary Rubin</u> Telephone no <u>(561) 750-8299</u> Located at <u>2080 NW Boca Raton Blvd. Ste. 6 Boca Raton FL</u> ZIP + 4 <u>33431</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	X
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

BAA

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?5 b ☒ XOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?6 b ☒ X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?7 b ☐**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Harvey Sandler 21170 N.E. 22nd Court Miami FL 33180	Director/ Pres 10.00	0.	0.	0.
Phyllis Sandler 21170 N.E. 22nd Court Miami FL 33180	Director/ Sec 10.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

BAA

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	
b	Average of monthly cash balances	1 b	
c	Fair market value of all other assets (see instructions)	1 c	
d	Total (add lines 1a, b, and c)	1 d	
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	0.
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	0.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	0.
2 a	Tax on investment income for 2014 from Part VI, line 5	2 a	34,807.
b	Income tax for 2014 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	34,807.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	0.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	0.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.

Part XIII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			15,106.	
b Total for prior years 20 __, 20 __, 20 __				
3 Excess distributions carryover, if any, to 2014				
a From 2009	2,362,602.			
b From 2010	2,304,866.			
c From 2011	2,319,333.			
d From 2012	1,803,432.			
e From 2013	481,315.			
f Total of lines 3a through e	9,271,548.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount				
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	9,271,548.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount – see instructions			15,106.	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	2,362,602.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	6,908,946.			
10 Analysis of line 9				
a Excess from 2010	2,304,866.			
b Excess from 2011	2,319,333.			
c Excess from 2012	1,803,432.			
d Excess from 2013	481,315.			
e Excess from 2014	0.			

BAA

Form 990-PF (2014)

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling**b** Check box to indicate whether the foundation is a private operating foundation described in section☐ 4942(j)(3) or☐ 4942(j)(5)**2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(a) 2014

(b) 2013

(c) 2012

(d) 2011

(e) Total

b 85% of line 2a**c** Qualifying distributions from Part XII, line 4 for each year listed**d** Amounts included in line 2c not used directly for active conduct of exempt activities**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c**3** Complete 3a, b, or c for the alternative test relied upon**a** 'Assets' alternative test — enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed**c** 'Support' alternative test — enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

Harvey Sandler

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed**b** The form in which applications should be submitted and information and materials they should include**c** Any submission deadlines**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
See Statement Attached			Charitable Purposes	
Various				
Various FL 00000		501(c) (3)		1,449,195.
Total			3 a	1,449,195.
b Approved for future payment				
Total			3 b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments . .					
4	Dividends and interest from securities . .			14		
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property . .					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory . .			18		
9	Net income or (loss) from special events . .					
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)	-				
13	Total. Add line 12, columns (b), (d), and (e)					13

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Insurance	179,823.			
Bank Service Charges				
Florida Annual Report	61.			
Meals and Entertainment	6,085.			
Total	<u>185,969.</u>			

Form 990-PF, Page 2, Part III, Line 3

Other Increases Stmt

Prior Year Contributions	20,226.
UnRealized Gain	1,748,295.
Total	<u>1,768,521.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
CECO Environmental	D	03/19/14	04/22/14
CECO Environmental	D	04/02/14	04/22/14
CECO Environmental	D	04/02/14	04/22/14
CECO Environmental	D	04/02/14	12/23/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
83,733.		12,489.	71,244.
106,683.		20,067.	86,616.
454,261.		65,551.	388,710.
611,839.		76,647.	535,192.
Total		<u>174,754.</u>	<u>1,081,762.</u>

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (i) thru (l)

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			71,244.
			86,616.
			388,710.
			535,192.
Total			1,081,762.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
Eminence Fund Ltd.	839,036.	6,365,291.
Sandler Offshore Fund	251,799.	737,692.
Other Securities	1,039,105.	2,596,061.
Masters Research Partners LP	1,500,000.	1,851,806.
Total	3,629,940.	11,550,850.

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014
990-PF Part XV 3a

A

Adolph & Rose Levis JCC 9801 Donna Klein Blvd. Boca Raton, Florida 33428	\$160,000
--	-----------

American Cancer Society 6800 Jericho Turnpike, Suite 200W Syosset, NY 11791	\$2,520
---	---------

American Technion Society 55 East 59 Street New York, NY 10022	\$5,000
--	---------

B

Baruch College Alumni Association One Bernard Baruch Way Box A-1605 New York, NY 10010-5585	\$5,000
--	---------

Boca Raton Museum of Art 501 Plaza Real Boca Raton, Fl 33432	\$80
--	------

Boca Raton Regional Hospital 745 Meadows Road Boca Raton, FL 33486	\$831,315
--	-----------

Breast Cancer Research Foundation 60 East 56th Street, 8th Floor New York, NY 10022	\$2,500
---	---------

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014**
990-PF Part XV 3a

C

Center for the Arts at Mizner Park 433 Plaza Real, 339 Boca Raton, Florida 33432	\$1,000
Columbia Business School 33 West 60th Street, 7th Floor New York, NY 10023	\$1,800
Congregation B'Nai Israel 2200 Yamato Road Boca Raton, Fl 33481	\$11,200
Crohn's and Colitis Foundation of America 21301 Powerline Road Boca Raton, Fl 33433	\$880

D

Damon Runyon Cancer Research 1 Exchange Plaza, 55 Broadway, Ste. 302 New York, NY 10006	\$1,000
Diabetes Research Institute Foundation 200 South Park Road, Ste. 100 Hollywood, Fl 33021	\$2,500

E

F

Facing History and Ourselves 14 East 4th Street, 3rd Floor, Ste. 3003 New York, NY 10012	\$2,000
--	---------

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014
990-PF Part XV 3a

Family Promise of SBP 1725 S Federal Highway Ste B9 Delray Beach, Fl 33483	\$10,000
--	----------

Firefighters Support Foundation P. O. Box 250900 Milwaukee, WI 53225-6516	\$60
---	------

Friends of the IDF 1430 Broadway New York, NY 10018	\$500
---	-------

FAU Foundation 777 Glades Road, Adm 295 Boca Raton, Fl 33431	\$16,000
--	----------

Florida State Firefighters Association Inc PO Box 15887 West Palm Beach, Fl 33416	\$25
---	------

Florence Fuller Child Development Centers, Inc. 200 NE 14 Street Boca Raton, Fl 33432	\$500
---	-------

G

Glenkirk Foundation 3504 Commercial Avenue Northbrook, Illinois 60062	\$100
---	-------

Gift of Life Bone Marrow Foundation 800 Yamato Road, Ste 101 Boca Raton, Fl 33431	\$2,300
---	---------

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014
990-PF Part XV 3a

H

Hillel of Broward and Palm Beach
777 Glades Road, Bldg. LY-3A
Boca Raton, Fl 33431 \$1,600

Hillel Day School of Boca Raton
21011 - 95th Avenue South
Boca Raton, FL 33428 \$12,000

Hands on Tzedakeb
2901 Clint Moore Road #318
Boca Raton, Fl 33496 \$25,000

I

Investigative Project on Terrorism Foundation
5505 Connecticut Avenue NW #341
Washington, DC 20015 \$500

Island Paws Rescue
PO Box 10593
Pompano Beach, Fl 33061 \$200

Israel Tennis Centers
3275 West Hillsboro Blvd Ste 102
Deerfield Beach, Fl 33442 \$2,000

J

Janet Burros Memorial Foundation
65 East 55 Street
New York, NY 10022 \$25,000

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014**
990-PF Part XV 3a

JAFCO
4200 N University Drive
Sunrise, Fl 33351 \$225

JARC
6231 San Michel Way
Delray beach, Fl 33484 \$5,000

Jewish Child Care Association
120 Wall Street, Ste. 2003
New York, NY 10269-0469 \$250

Jewish Federation of Manhattan
The Samuel Priest Rose Building
334 Amsterdam Ave. At 76th Street
New York, NY 10023 \$100

Jewish Federation of
South Palm Beach County
9901 Donna Klein Blvd.
Boca Raton, Florida 33428 \$234,990

John Hopkins University
1830 E Monument Street, Room 9026
Baltimore, MD 21287 \$25,000

K

Kids Wish Network
National Gift Processing Center, P. O. Box 19309
West Palm Beach, Florida 33416-9309 \$25

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014
990-PF Part XV 3a

L

Leukemia & Lymphoma Society 3230 Commerce Place, Ste. B West Palm Bch, FL 33407	\$1,200
Lymphoma Research Foundation 115 Broadway, Ste. 1301 New York, NY 10006	\$400

M

Marcus Autism Center 1920 Briarcliff Road N.E. Atlanta, GA 30329	\$1,000
Marfan Foundation 22 Manhasset Avenue Port Washington, NY 11050	\$50
Morgan Pressel Foundation PO Box 480157 Delray Beach, FL 33448	\$20,300

N

National Police & Trooper Association PO Box 26368 Milwaukee, WI 53226	\$30
North Shore - LIJ Health System Foundation 125 Community Drive Great Neck, NY 11021	\$175
Norton Museum of Art 1451 S. Olive Ave. West Palm Beach, FL 33401	\$125

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014
990-PF Part XV 3a

Q

P

Palm Beach County P.B.A.
2100 N. Florida Mango Road
West Palm Beach, Florida 33409 \$25

PAP Corps for Cancer Foundation
1192 E. Newport Center Dr., Ste.230
Deerfield Beach, Fl 33442 \$8,175

PEF Israel Endowment Funds
317 Madison Avenue, Ste. 607
New York, NY 10017 \$1,000

Play for P.I.N.K
175 East 74 Street, Ste. 17-B
New York, NY 10021 \$280

R

Raymond F Kravis Center for the Performing Arts
701 Okeechobee Blvd.
West palm Beach, Fl 33401 \$925

Rotary Club
PO Box 880087
Boca Raton, Fl 33488 \$3,500

Ruth Rales Jewish Family Service
21300 Ruth & Baron Coleman Blvd.
Boca Raton, FL 33428 \$13,000

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014**
990-PF Part XV 3a

S

Simon Wiesenthal Center
1399 Roxbury Dr.
Los Angeles, CA 90035

\$5,000

Sclerderma Research Foundation
220 Montgomery Street, Ste 1411
San Francisco, CA 94104

\$1,500

St. Baldrick's Foundation
1333 S. Mayflower Avenue, Ste. 400
Monrovia, CA 91016

\$200

Sunnybrook Foundation
2075 Bayview Avenue
Toronto, Ont Canada M4N 3M5

\$100

T

The Gush Etzion Foundation
PO Box 1030
Manchester, OH 03101

\$500

U

Unicorn Children's Foundation
3350 NW Boca Raton Blvd., Ste A-28
Boca Raton, FL 33496

\$1,250

V

Vets Helping Heroes
PO Box 540723
Greenacres, FL 33454

\$1,000

THE HARVEY & PHYLLIS SANDLER FOUNDATION, INC.
I.D. #65-0452582

**NAME & ADDRESS OF CHARITABLE ORGANIZATIONS
THAT RECEIVED CONTRIBUTIONS IN 2014**
990-PF Part XV 3a

W

Welfare Fund Aux. CO. No. 1 & No. 2 Inc. P O. Box 412 Manhasset, NY 11030	\$250
--	-------

Wounded Warrior Project 4899 Belfont Road, ste 300 Jacksonville, Fl 32256	\$40
---	------

Y

Yemin Orde Youth Village 12230 Wilkins Avenue Rockville, MD 20852	\$1,000
---	---------

Total Given 2014	<u>\$ 1,449,195</u>
-------------------------	----------------------------

990-PF Part XV 3a