



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

ROBERT R MEYER FOUNDATION 1055000030

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

P O BOX 2886

City or town, state or province, country, and ZIP or foreign postal code

MOBILE, AL 36652-2886

G Check all that apply.

Initial return

Final return

Address change

Initial return of a former public charity

Amended return

Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) \$ 43,154,029.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

A Employer identification number

63-6019645

B Telephone number (see instructions)

205-264-7881

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check ☐ if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	142.	142.		STMT 1
Dividends and interest from securities	961,366.	955,486.		STMT 2
4a Gross rents				
4b Net rental income or (loss)				
5a Net gain or (loss) from sale of assets not on line 10	1,868,776.			
5b Gross sales price for all assets on line 5a	9,079,008.			
6 Capital gain net income (from Part IV, line 2)		1,868,776.		
7 Net short-term capital gain				
8 Income modifications				
9a Gross sales less returns and allowances				
9b Less: Cost of goods sold				
10c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	157,212.	77,389.		STMT 3
12 Total. Add lines 1 through 11	2,987,496.	2,901,793.		
13 Compensation of officers, directors, trustees, etc.	218,272.	174,618.		43,654.
14 Other employee salaries and wages		NONE	NONE	
15 Pension plans, employee benefits		NONE	NONE	
16a Legal fees (attach schedule)				
16b Accounting fees (attach schedule) STMT 4	950.	NONE	NONE	950.
16c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see instructions) STMT 5	92,178.	12,178.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings		NONE	NONE	
22 Printing and publications		NONE	NONE	
23 Other expenses (attach schedule) STMT 6	2,730.			2,730.
24 Total operating and administrative expenses. Add lines 13 through 23.	314,130.	186,796.	NONE	47,334.
25 Contributions, gifts, grants paid	1,880,570.			1,880,570.
26 Total expenses and disbursements. Add lines 24 and 25	2,194,700.	186,796.	NONE	1,927,904.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	792,796.			
b Net investment income (if negative, enter -0-)		2,714,997.		
c Adjusted net income (if negative, enter -0-)				

1316 647

SCANNED DEC 09 2015

DEC 07 2015

Revenue and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		1,029,897.	1,159,403.	1,159,403.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations (attach schedule)	STMT 7	2,165,595.	2,174,233.	2,290,982.
	b	Investments - corporate stock (attach schedule)	STMT 8	23,189,450.	22,897,229.	28,824,870.
	c	Investments - corporate bonds (attach schedule)	STMT 9	6,576,960.	6,383,609.	6,545,495.
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)	STMT 10	2,427,227.	2,512,863.	3,375,279.
14		Land, buildings, and equipment basis				
		Less accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶ MISCELLANEOUS ASSETS)			1,000,000.	958,000.
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		35,389,129.	36,127,337.	43,154,029.
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)				NONE	
	Foundations that follow SFAS 117, check here . ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒					
	check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		35,389,129.	36,127,337.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)		35,389,129.	36,127,337.		
31	Total liabilities and net assets/fund balances (see instructions)		35,389,129.	36,127,337.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	35,389,129.
2	Enter amount from Part I, line 27a	2	792,796.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	36,181,925.
5	Decreases not included in line 2 (itemize) ▶	5	54,588.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	36,127,337.

Form 990-PF (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 9,079,008.		7,210,232.	1,868,776.		
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			1,868,776.		
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	1,868,776.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,967,332.	40,385,033.	0.048714
2012	1,806,802.	37,635,252.	0.048008
2011	1,851,731.	38,472,857.	0.048131
2010	1,730,257.	36,759,059.	0.047070
2009	1,710,332.	34,289,189.	0.049880
2 Total of line 1, column (d)			2 0.241803
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.048361
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 42,451,611.
5 Multiply line 4 by line 3			5 2,053,002.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 27,150.
7 Add lines 5 and 6			7 2,080,152.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.			8 1,927,904.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	54,300.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	54,300.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	54,300.
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 18,183.		
b Exempt foreign organizations - tax withheld at source	6b NONE		
c Tax paid with application for extension of time to file (Form 8868)	6c 55,740.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	73,923.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	19,623.
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 19,623. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ AL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV.		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>REGIONS BANK</u> Telephone no. ► <u>(205) 264-7881</u> Located at ► <u>P.O. BOX 11647, BIRMINGHAM, AL</u> ZIP+4 ► <u>35202-1647</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		218,272.		

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ NONE

Form 990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	43,098,082.
b	Average of monthly cash balances	1b	NONE
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	43,098,082.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	43,098,082.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	646,471.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	42,451,611.
6	Minimum investment return. Enter 5% of line 5	6	2,122,581.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,122,581.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	54,300.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	54,300.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,068,281.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	2,068,281.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,068,281.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,927,904.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Surtability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,927,904.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,927,904.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,068,281.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			142,767.	
b Total for prior years 20 <u>12</u> , 20____, 20____		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	NONE			
b From 2010	NONE			
c From 2011	NONE			
d From 2012	NONE			
e From 2013	NONE			
f Total of lines 3a through e	NONE			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>1,927,904.</u>				
a Applied to 2013, but not more than line 2a			142,767.	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				1,785,137.
e Remaining amount distributed out of corpus	NONE			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see instructions		NONE		
e Undistributed income for 2013. Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				283,144.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	NONE			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	NONE			
10 Analysis of line 9:				
a Excess from 2010	NONE			
b Excess from 2011	NONE			
c Excess from 2012	NONE			
d Excess from 2013	NONE			
e Excess from 2014	NONE			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)**NOT APPLICABLE**

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 15

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines.

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE				1,880,570.
Total			▶ 3a	1,880,570.
b Approved for future payment				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	142.	
4 Dividends and interest from securities			14	961,366.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,868,776.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue a _____					
b <u>PARTNERSHIP DIST</u>			14	157,212.	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				2,987,496.	
13 Total. Add line 12, columns (b), (d), and (e)					13 2,987,496.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)



NOT APPLICABLE

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

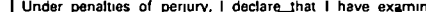
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		
	 Signature of officer or trustee	11/10/2015 Date	TRUST OFFICER Title
	REGIONS BANK, TRUSTEE		

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INTEREST	142.	142.
	-----	-----
TOTAL	142.	142.
	=====	=====

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS	729,413.	729,413.
NON TAXABLE DIVIDEND DISTRIBUTIONS	5,880.	
CORPORATE BOND INTEREST	190,713.	190,713.
U.S. TREASURY BOND INTEREST	35,360.	35,360.
	-----	-----
TOTAL	961,366.	955,486.
	=====	=====

FORM 990PF, PART I - OTHER INCOME

=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
HARBERT PRIVATE EQUITY FUND II, LLC	127,212.	28,625.
REGIONS SOUTHEAST TIMBER FUND II, LLC		-13,396.
SUNBELT TIMBER OPPORTUNITY FUND, LLC		57,531.
AMSOUTH TIMBER COMPANY TE, LLC	30,000.	4,629.
	-----	-----
TOTALS	157,212.	77,389.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	950.			950.
TOTALS	950.	NONE	NONE	950.
	=====	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
EXCISE TAX PAID PRIOR YEAR	80,000.	
FOREIGN TAXES PAID	12,178.	12,178.
	-----	-----
TOTALS	92,178.	12,178.
	=====	=====

ROBERT R MEYER FOUNDATION 1055000030

63-6019645

FORM 990PF, PART I - OTHER EXPENSES
=====

REVENUE
AND
EXPENSES
PER BOOKS

CHARITABLE
PURPOSES

DESCRIPTION

GRANT REVIEW EXPENSE

2,730.

2,730.

TOTALS

2,730.
=====

2,730.
=====

ROBERT R MEYER FOUNDATION 1055000030

63-6019645

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
US AND STATE OBLIGATIONS	2,174,233.	2,290,982.
	-----	-----
TOTALS	2,174,233.	2,290,982.
	=====	=====

ROBERT R MEYER FOUNDATION 10550000030
FORM 990PF, PART II - CORPORATE STOCK
=====

63-6019645

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
CORPORATE STOCK	22,897,229.	28,824,870.
	-----	-----
TOTALS	22,897,229.	28,824,870.
	=====	=====

ROBERT R MEYER FOUNDATION 10550000030
FORM 990PF, PART II - CORPORATE BONDS
=====

63-6019645

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ---
CORPORATE BONDS	6,383,609.	6,545,495.
	-----	-----
TOTALS	6,383,609.	6,545,495.
	=====	=====

ROBERT R MEYER FOUNDATION 10550000030

63-6019645

FORM 990PF, PART II - OTHER INVESTMENTS
=====

DESCRIPTION -----	COST/ FMV C OR F -----	ENDING BOOK VALUE -----	ENDING FMV ---
PARTNERSHIPS	C	2,512,863.	3,375,279.
		-----	-----
TOTALS		2,512,863.	3,375,279.
		=====	=====

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	001055AC6 AFLAC INC DTD 5/21/09 8.5% 05/15/2019	<u>59,000.00</u>	124.972	67,688.08	67,688.08	73,733
<u>I</u>	00206R102 AT&T INC	<u>8,000.00</u>	33.59	278,720.00	278,720.00	268,720
	00206RAM4 AT&T INC DTD 05/13/08 5.6% 05/15/2018	<u>67,000.00</u>	111.44	68,439.82	68,439.82	74,665
<u>ACVIX</u>	25076845 AMERICAN CENTURY SMALL CAP VALUE INST CL	<u>99,504.26</u>	8.93	897,850.00	897,850.00	888,573
<u>AXP</u>	25816109 AMERICAN EXPRESS CO	<u>3,500.00</u>	93.04	139,782.60	139,782.60	325,640
	0258M0DA4 AMERICAN EXPRESS CREDIT CORP SERIES: MTN DTD 09/13/2010 2.75% 9/15/2015	<u>78,000.00</u>	101.543	78,631.05	78,631.05	79,204
<u>AIG</u>	26874784 AMERICAN INTL GROUP INC	<u>4,055.00</u>	56.01	225,822.54	225,822.54	227,121
	31999998 AMSOUTH TIMBER COMPANY TE, LLC	<u>10,000.00</u>	104.736	827,358.00	827,358.00	1,047,363
	32171993 SUNBELT TIMBER OPPORTUNITY FUND LLC	<u>10,000.00</u>	153.637	929,933.00	929,933.00	1,536,370
<u>APC</u>	32511107 ANADARKO PETROLEUM CORP	<u>3,000.00</u>	82.5	222,803.40	222,803.40	247,500
	03523TBA5 ANHEUSER-BUSCH INBEV WOR DTD 01/27/2011 2.875% 02/15/2016	<u>78,000.00</u>	102.282	78,524.82	78,524.82	79,780
	037833AJ9 APPLE INC DTD 05/03/2013 1% 05/03/2018	<u>83,000.00</u>	98.516	82,896.23	82,896.23	81,768
<u>ADSK</u>	52769106 AUTO DESK INC	<u>4,000.00</u>	60.06	160,839.60	160,839.60	240,240
	055451AN8 BHP BILLITON FIN USA LTD DTD 02/24/2012 1% 02/24/2015	<u>154,000.00</u>	100.055	153,812.12	153,812.12	154,085
	06739GBB4 BARCLAYS BANK PLC DTD 04/07/2010 3.9% 04/07/2015	<u>76,000.00</u>	100.854	76,154.73	76,154.73	76,649
	07330NAH8 BRANCH BANKING & TRUST CALLABLE DTD 03/04/2014 1% 04/03/2017-2017	<u>80,000.00</u>	99.184	79,766.72	79,766.72	79,347
<u>BLK</u>	09247X101 BLACKROCK INC	<u>550</u>	357.56	108,034.75	108,034.75	196,658
<u>CVS</u>	126650100	<u>3,500.00</u>	96.31	252,300.90	252,300.90	337,085

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	CVS HEALTH CORPORATION					
	12673PAC9	<u>68,000.00</u>	110.679	68,746.90	68,746.90	75,262
	CA INC DTD 11/13/09 5.375% 12/01/2019					
	149123BQ3	<u>62,000.00</u>	121.924	64,642.80	64,642.80	75,593
	CATERPILLAR INC DTD 12/05/08 7.9% 12/15/2018					
<u>CELG</u>	151020104	<u>2,000.00</u>	111.86	144,849.90	144,849.90	223,720
	CELGENE CORP					
<u>CVX</u>	166764100	<u>2,500.00</u>	112.18	80,758.92	80,758.92	280,450
	CHEVRON CORP					
<u>CSCO</u>	17275R102	<u>8,000.00</u>	27.815	166,399.20	166,399.20	222,520
	CISCO SYSTEMS INC					
	17275RAC6	<u>72,000.00</u>	105.502	77,021.01	77,021.01	75,961
	CISCO SYSTEMS INC CALLABLE 5.5% 02/22/2016					
<u>C</u>	172967424	<u>7,100.00</u>	54.11	366,755.00	366,755.00	384,181
	CITIGROUP INC					
	172967GG0	<u>154,000.00</u>	100.101	154,540.14	154,540.14	154,156
	CITIGROUP INC DTD 01/10/2013 1.25% 01/15/2016					
<u>CTSH</u>	192446102	<u>3,000.00</u>	52.66	136,350.00	136,350.00	157,980
	COGNIZANT TECHNOLOGY SOLUTIONS CL A					
	20030NAZ4	<u>66,000.00</u>	114.808	67,971.43	67,971.43	75,773
	COMCAST CORP DTD 06/18/09 5.7% 07/01/2019					
<u>DHR</u>	235851102	<u>3,900.00</u>	85.71	214,620.90	214,620.90	334,269
	DANAHER CORP DEL					
	24422ESS9	<u>78,000.00</u>	100.593	77,989.27	77,989.27	78,463
	JOHN DEERE CAPITAL CORP SERIES MTN DTD 09/15/2014 2.3% 9/16/2019					
	25459HAN5	<u>75,000.00</u>	100.594	75,399.53	75,399.53	75,446
	DIRECTV HOLDGS/FING DTD 03/11/2010 3.55% 03/15/2015					
<u>DIS</u>	254687106	<u>3,300.00</u>	94.19	198,042.63	198,042.63	310,827
	WALT DISNEY CO					
	26441CAG0	<u>78,000.00</u>	101.847	78,257.41	78,257.41	79,441
	DUKE ENERGY CORPORATION DTD 11/17/2011 2.15% 11/15/2016					
<u>EMC</u>	268648102	<u>6,800.00</u>	29.74	87,558.84	87,558.84	202,232
	E M C CORP MASS					
<u>ECL</u>	278865100	<u>2,500.00</u>	104.52	287,675.00	287,675.00	261,300
	ECOLAB INC					

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
<u>ESRX</u>	30219G108 EXPRESS SCRIPTS HOLDING CO	<u>4,500.00</u>	84.67	282,350.40	282,350 40	381,015
<u>XOM</u>	30231G102 EXXON MOBIL CORP	<u>3,000.00</u>	92.45	235,263.14	235,263 14	277,350
	3128M74W3 FEDERAL HOME LOAN MORTGAGE CORP POOL #G05937 DTD 07/01/2010 4 5% 08/01/2040 OFV 114,000	<u>30,389 76</u>	108 507	32,403.10	32,403 10	32,975
	3128M7KV7 FEDERAL HOME LOAN MORTGAGE CORP POOL #G05408 DTD 04/01/2009 5% 12/01/2036 OFV 197,000	<u>25,128 55</u>	110.449	27,229.14	27,229 14	27,754
	312943WG4 FEDERAL HOME LOAN MORTGAGE CORP POOL #A95147 DTD 11/01/2010 4% 11/01/2040 OFV 86,000	<u>47,509 96</u>	106 809	50,998.99	50,998 99	50,745
	31359MH89 FEDERAL NATIONAL MORTGAGE ASSN 5% 03/15/2016	<u>145,000.00</u>	105.457	147,590.96	147,590.96	152,913
	3138A4Y58 FEDERAL NATIONAL MORTGAGE ASSN POOL #AH3431 DTD 01/01/2011 3 5% 01/01/2026 OFV 32,000	<u>11,929 72</u>	105 785	12,554 16	12,554 16	12,620
	3138A7FR4 FEDERAL NATIONAL MORTGAGE ASSN POOL #AH5575 DTD 02/01/2011 4% 02/01/2041 OFV 129,000	<u>61,807.68</u>	106.852	63,951.64	63,951.64	66,043
	3138A8SR8 FEDERAL NATIONAL MORTGAGE ASSN POOL #AH6827 DTD 03/01/2011 4% 03/01/2026 OFV 165,000	<u>48,440.75</u>	107.086	50,893.05	50,893 05	51,873
	3138EGCB8 FEDERAL NATIONAL MORTGAGE ASSN POOL #AL0065 DTD 03/01/2011 4.5% 04/01/2041 OFV 130,000	<u>59,564.75</u>	108.677	63,399.24	63,399.24	64,733
	3138EGNK6 FEDERAL NATIONAL MORTGAGE ASSN POOL #AL0393 DTD 06/01/2011 4.5% 06/01/2041 OFV 75,000	<u>35,369 92</u>	109 506	37,624.76	37,624.76	38,732
	3138EGP40 FEDERAL NATIONAL MORTGAGE ASSN POOL #AL0442 DTD 06/01/2011 5.5% 06/01/2040 OFV 164,000	<u>35,057.94</u>	112.074	38,695.20	38,695 20	39,291
	3138MFTC1 FEDERAL NATIONAL MORTGAGE ASSN POOL #AQ0546 DTD 11/01/2012 3 5% 11/01/2042 OFV 87,000	<u>71,011.92</u>	104 362	70,845.48	70,845 48	74,109

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	3138WPJG0 FEDERAL NATIONAL MORTGAGE ASSN POOL #AT2062 DTD 04/01/2013 2.5% 04/01/2028 OFV 87,000	<u>73,515.87</u>	102.028	73,653.71	73,653.71	75,007
	3138X3EH1 FEDERAL NATIONAL MORTGAGE ASSN POOL #AU3735 DTD 08/01/2013 3% 08/01/2043 OFV 83,000	<u>78,222.53</u>	101.285	78,173.63	78,173.63	79,228
	31402C4H2 FEDERAL NATIONAL MORTGAGE ASSN POOL #725424 DTD 04/01/04 5 5% 04/01/2034 OFV 1,804,191	<u>109,561.51</u>	112.683	109,065.06	109,065.06	123,457
	31402CVZ2 FEDERAL NATIONAL MORTGAGE ASSN POOL #725232 DTD 02/01/2004 5% 03/01/2034 OFV 82,000	<u>6,978.03</u>	110.779	7,545.00	7,545.00	7,730
	31402DDB3 FEDERAL NATIONAL MORTGAGE ASSN POOL #725598 DTD 06/01/2004 5.5% 07/01/2034 OFV 221,757	<u>18,258.08</u>	112.509	18,095.46	18,095.46	20,542
	31402RFV6 FEDERAL NATIONAL MORTGAGE ASSN POOL #735580 DTD 05/01/05 5% 06/01/2035 OFV 427,000	<u>43,045.23</u>	110.724	46,428.34	46,428.34	47,661
	31403CXG1 FEDERAL NATIONAL MORTGAGE ASSN POOL #745079 DTD 11/01/05 5% 12/01/2020 OFV 651,000	<u>64,437.82</u>	108.358	62,252.96	62,252.96	69,824
	31404XT87 FEDERAL NATIONAL MORTGAGE ASSN POOL #781875 DTD 02/01/2005 5 5% 07/01/2034 OFV 780,000	<u>79,402.16</u>	112.624	86,920.55	86,920.55	89,426
	31408DA87 FEDERAL NATIONAL MTG ASSN POOL #847931 5% 12/01/2020 OFV 146,953	<u>9,040.84</u>	108.004	8,979.37	8,979.37	9,764
	31410FSS5 FEDERAL NATIONAL MORTGAGE ASSN POOL #888029 6% 12/01/2036 OFV 700,601	<u>37,025.49</u>	113.573	37,303.19	37,303.19	42,051
	31410GJW4 FEDERAL NATIONAL MORTGAGE ASSN POOL # 888677 5.5% 08/01/2022 OFV 638,000	<u>28,727.56</u>	109.582	28,624.32	28,624.32	31,480
	31412XV35 FEDERAL NATIONAL MORTGAGE ASSN POOL #938134 DTD 06/01/07 6% 07/01/2037 OFV 382,000	<u>24,164.39</u>	113.379	24,417.36	24,417.36	27,397
	31413YRR4	<u>19,175.32</u>	113.638	19,310.15	19,310.15	21,790

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	FEDERAL NATIONAL MORTGAGE ASSN POOL #959596 DTD 11/01/07 6% 11/01/2037 OFV 524,000					
	31416RBE2	<u>32,911.80</u>	106.852	34,809.40	34,809.40	35,167
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AA7236 DTD 05/01/2009 4% 06/01/2039 OFV 100,000					
	31418AFC7	<u>48,050.13</u>	104.215	50,317.48	50,317.48	50,075
	FEDERAL NATIONAL MORTGAGE ASSN POOL #MA1062 DTD 04/01/2012 3% 05/01/2027 OFV 77,000					
	31418UEE0	<u>28,949.28</u>	108.652	30,840.03	30,840.03	31,454
	FEDERAL NATIONAL MORTGAGE ASSN POOL # AD6432 DTD 06/01/2010 4.5% 06/01/2040 OFV 107,000					
	31419BCH6	<u>8,034.39</u>	106.529	8,525.25	8,525.25	8,559
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AE0971 DTD 02/01/2011 4% 05/01/2025 OFV 32,000					
	31419BCT0	<u>58,100.49</u>	104.424	61,359.57	61,359.57	60,671
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AE0981 DTD 02/01/2011 3.5% 03/01/2041 OFV 114,000					
	31419DMQ1	<u>49,088.50</u>	105.772	50,929.32	50,929.32	51,922
	FEDERAL NATIONAL MORTGAGE ASSN POOL #AE3066 DTD 09/01/2010 3.5% 09/01/2025 OFV 180,000					
<u>F</u>	345370860	<u>15,000.00</u>	15.5	231,644.00	231,644.00	232,500
	FORD MOTOR COMPANY COM PAR \$0.01					
	345397WR0	<u>78,000.00</u>	98.967	78,086.87	78,086.87	77,194
	FORD MOTOR CREDIT DTD 06/06/2014 1.724% 12/06/2017					
<u>GE</u>	369604103	<u>11,400.00</u>	25.27	168,915.10	168,915.10	288,078
	GENERAL ELECTRIC CO					
	369622SM8	<u>71,000.00</u>	114.199	72,779.59	72,779.59	81,081
	GENERAL ELECTRIC CAPITAL CORP DTD 02/11/11 5.3% 02/11/2021					
<u>GILD</u>	375558103	<u>3,000.00</u>	94.26	153,269.70	153,269.70	282,780
	GILEAD SCIENCES INC					
	38141EA25	<u>66,000.00</u>	118.946	69,783.41	69,783.41	78,504
	GOLDMAN SACHS GROUP INC DTD 2/5/09 7.5% 02/15/2019					
	38259P508	<u>175</u>	530.66	76,554.71	76,554.71	92,866
	GOOGLE INC CL A					
	38259P706	<u>175</u>	526.4	76,362.04	76,362.04	92,120
	GOOGLE INC CL C - W/I					

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	411457997 HARBERT PRIVATE EQUITY FUND II LLC	<u>239,627.06</u>	1	253,071.72	253,071.72	239,627
<u>HSY</u>	427866108 THE HERSHEY COMPANY	<u>1,500.00</u>	103.93	148,199.85	148,199.85	155,895
	42809HAB3 HESS CORPORATION DTD 2/3/09 8 125% 02/15/2019	<u>62,000.00</u>	118.979	68,514.30	68,514.30	73,767
	428236BE2 HEWLETT-PACKARD CO DTD 12/02/2010 2.2% 12/01/2015	<u>79,000.00</u>	100.987	79,001.13	79,001.13	79,780
<u>HON</u>	438516106 HONEYWELL INTERNATIONAL INC	<u>2,500.00</u>	99.92	233,949.00	233,949.00	249,800
<u>INTC</u>	458140100 INTEL CORP	<u>12,000.00</u>	36.29	252,086.00	252,086.00	435,480
	458140AJ9 INTEL CORP DTD 09/19/2011 3.3% 10/01/2021	<u>78,000.00</u>	104.863	78,617.84	78,617.84	81,793
	459200GX3 INTERNATIONAL BUSINESS MACHINES DTD 07/22/2011 1 95% 07/22/2016	<u>151,000.00</u>	101.882	153,635.83	153,635.83	153,842
<u>INTU</u>	461202103 INTUIT INC	<u>2,500.00</u>	92.19	147,597.75	147,597.75	230,475
<u>EFA</u>	464287465 ISHARES MSCI EAFE ETF	<u>50,850.00</u>	60.84	3,193,742.25	3,193,742.25	3,093,714
<u>IJH</u>	464287507 ISHARES CORE S&P MID-CAP ETF	<u>26,000.00</u>	144.8	3,095,729.00	3,095,729.00	3,764,800
<u>IWM</u>	464287655 ISHARES RUSSELL 2000 ETF	<u>9,000.00</u>	119.62	1,053,989.10	1,053,989.10	1,076,580
<u>IVHIX</u>	466000122 IVY HIGH INCOME FUND CL I	<u>21,003.47</u>	8.07	182,190.00	182,190.00	169,498
<u>JPM</u>	46625H100 J P MORGAN CHASE & CO	<u>6,250.00</u>	62.58	227,492.50	227,492.50	391,125
	46625HHL7 J P MORGAN CHASE & CO DTD 04/23/09 6.3% 04/23/2019	<u>66,000.00</u>	116.158	67,024.85	67,024.85	76,664
<u>JNJ</u>	478160104 JOHNSON & JOHNSON	<u>4,100.00</u>	104.57	138,229.42	138,229.42	428,737
	50075NBB9 KRAFT FOOD INC DTD 02/08/2010 4 125% 02/09/2016	<u>74,000.00</u>	103.715	74,545.84	74,545.84	76,749
	50076QAK2 KRAFT FOODS INC DTD 12/04/2012 1.625% 06/04/2015	<u>76,000.00</u>	100.426	76,293.07	76,293.07	76,324

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
<u>LVS</u>	517834107 LAS VEGAS SANDS CORP	<u>3,000 00</u>	58.16	239,036.70	239,036 70	174,480
<u>MRSIX</u>	552983470 MFS RESH INTL FD CL I	<u>87,969 02</u>	16.79	1,469,685.00	1,469,685.00	1,477,000
	565849AJ5 MARATHON OIL CORP DTD 10/29/2012 .9% 11/01/2015	<u>80,000 00</u>	99.708	79,973.51	79,973.51	79,766
<u>MCK</u>	58155Q103 MCKESSON CORP	<u>1,600.00</u>	207.58	185,629.32	185,629 32	332,128
<u>MRK</u>	58933Y105 MERCK & CO. INC NEW	<u>6,000 00</u>	56 79	207,279.00	207,279 00	340,740
	59018YN64 MERRILL LYNCH & CO INC SERIES: MTN DTD 04/25/08 6 875% 4/25/2018	<u>68,000.00</u>	114 858	70,028.45	70,028 45	78,103
	59022CAJ2 BANK OF AMERICA CORP 6 11% 01/29/2037	<u>65,000 00</u>	118.075	61,165.40	61,165 40	76,749
	60871RAD2 MOLSON COORS BREWING CO DTD 05/03/2012 5% 05/01/2042	<u>74,000.00</u>	108.547	74,828.77	74,828.77	80,325
	61747YCJ2 MORGAN STANLEY SERIES: MTN DTD 9/23/09 5.625% 09/23/2019	<u>69,000 00</u>	112 879	69,133.29	69,133.29	77,887
	61761JVL0 MORGAN STANLEY DTD 10/23/2014 3.7% 10/23/2024	<u>79,000.00</u>	101.362	79,217.14	79,217 14	80,076
	628530107 MYLAN, INC	<u>3,000 00</u>	56.37	149,579.40	149,579 40	169,110
<u>NEE</u>	65339F101 NEXTERA ENERGY, INC	<u>4,000 00</u>	106 29	215,821.20	215,821.20	425,160
<u>OPMYX</u>	68381F409 OPPENHEIMER MAIN STREET MID-CAP FD CL Y	<u>70,000 85</u>	31 26	1,316,969.66	1,316,969.66	2,188,227
<u>ORCL</u>	68389X105 ORACLE CORPORATION	<u>8,500.00</u>	44.97	183,005.00	183,005.00	382,245
	68389XAC9 ORACLE CORPORATION DTD 04/09/08 5.75% 04/15/2018	<u>68,000.00</u>	113 046	69,315.18	69,315.18	76,871
<u>PHYAX</u>	693390650 PIMCO HIGH YIELD FD ADMIN SHS	<u>50,074.99</u>	9.14	466,900.00	466,900.00	457,685
<u>PFORX</u>	693390882	<u>9,991 04</u>	10.77	111,500 00	111,500 00	107,603

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	PIMCO FOREIGN BOND U.S. DOLLAR HEDGED #103					
<u>PEP</u>	713448108 PEPSICO INC	<u>3,825.00</u>	94.56	159,048.30	159,048.30	361,692
	71645WAP6 PETROBRAS INTL FIN CO DTD 10/30/09 5.75% 01/20/2020	<u>145,000.00</u>	96.571	150,306.85	150,306.85	140,028
	717081DB6 PFIZER INC DTD 3/24/09 6.2% 03/15/2019	<u>64,000.00</u>	116.339	69,832.87	69,832.87	74,457
<u>PSX</u>	718546104 PHILLIPS 66	<u>2,250.00</u>	71.7	145,867.50	145,867.50	161,325
<u>PX</u>	74005P104 PRAXAIR INC	<u>2,400.00</u>	129.56	257,504.40	257,504.40	310,944
<u>PG</u>	742718109 PROCTER & GAMBLE CO	<u>4,000.00</u>	91.09	339,509.60	339,509.60	364,360
<u>PRU</u>	744320102 PRUDENTIAL FINANCIAL INC	<u>2,000.00</u>	90.46	45,315.60	45,315.60	180,920
	74432QBP9 PRUDENTIAL FINANCIAL DTD 11/18/2010 4.5% 11/15/2020	<u>73,000.00</u>	108.53	72,515.14	72,515.14	79,227
<u>QCOM</u>	747525103 QUALCOMM INC	<u>4,000.00</u>	74.33	139,564.80	139,564.80	297,320
	78011DAC8 ROYAL BANK OF CANADA DTD 09/19/2012 1.2% 09/19/2017	<u>155,000.00</u>	99.429	155,043.26	155,043.26	154,115
<u>SLB</u>	806857108 SCHLUMBERGER LTD	<u>4,150.00</u>	85.41	259,767.62	259,767.62	354,452
<u>SBUX</u>	855244109 STARBUCKS CORP	<u>4,000.00</u>	82.05	306,111.20	306,111.20	328,200
<u>SYK</u>	863667101 STRYKER CORP	<u>1,900.00</u>	94.33	149,813.29	149,813.29	179,227
	867914BE2 SUNTRUST BKS INC DTD 11/01/2011 3.5% 01/20/2017	<u>73,000.00</u>	104.245	73,442.34	73,442.34	76,099
	87425EAL7 TALISMAN ENERGY INC DTD 6/1/09 7.75% 06/01/2019	<u>67,000.00</u>	115.187	74,538.73	74,538.73	77,175
	87612EAP1 TARGET CORP CALLABLE 5.375% 05/01/2017	<u>71,000.00</u>	109.193	70,877.09	70,877.09	77,527
<u>TGBAX</u>	880208400	<u>41,992.18</u>	12.41	548,799.99	548,799.99	521,123

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
TEMPLETON GLOBAL BOND FUND ADV						
<u>TMO</u>	883556102 THERMO FISHER SCIENTIFIC, INC	<u>1,250.00</u>	125.29	42,709.37	42,709.37	156,613
<u>MMM</u>	88579Y101 3M CO	<u>2,100.00</u>	164.32	156,225.00	156,225.00	345,072
<u>TIF</u>	886547108 TIFFANY & CO	<u>1,500.00</u>	106.86	99,075.00	99,075.00	160,290
	89233P5F9 TOYOTA MOTOR CREDIT CORP SERIES MTN DTD 09/15/2011 3.4% 9/15/2021	<u>74,000.00</u>	105.176	73,885.25	73,885.25	77,830
	912810EQ7 UNITED STATES TREASURY 6.25% 08/15/2023	<u>173,000.00</u>	133.148	205,479.88	205,479.88	230,346
	912810RB6 UNITED STATES TREASURY DTD 05/15/2013 2.875% 05/15/2043	<u>397,000.00</u>	102.281	325,995.54	325,995.54	406,056
	912828NR7 UNITED STATES TREASURY N/B DTD 07/31/2010 2.375% 07/31/2017	<u>592,000.00</u>	103.633	616,815.24	616,815.24	613,507
	912828PJ3 UNITED STATES TREASURY DTD 11/30/2010 1.375% 11/30/2015	<u>648,000.00</u>	101	654,838.24	654,838.24	654,480
	912828VB3 UNITED STATES TREASURY DTD 05/15/2013 1.75% 05/15/2023	<u>240,000.00</u>	97.367	223,512.76	223,512.76	233,681
<u>UTX</u>	913017109 UNITED TECHNOLOGIES CORP	<u>1,500.00</u>	115	77,628.75	77,628.75	172,500
<u>VZ</u>	92343V104 VERIZON COMMUNICATIONS	<u>6,000.00</u>	46.78	133,411.03	133,411.03	280,680
	92343VAW4 VERIZON COMMUNICATIONS DTD 03/28/2011 6% 04/01/2041	<u>68,000.00</u>	117.863	69,165.51	69,165.51	80,147
<u>HIEMX</u>	92828T889 VIRTUS EMERGING MARKETS OPPORTUNITY-I	<u>187,890.93</u>	9.89	1,926,360.00	1,926,360.00	1,858,241
	929903DT6 WACHOVIA CORP DTD 06/08/07 5.75% 06/15/2017	<u>68,000.00</u>	110.403	69,178.40	69,178.40	75,074
	931142CM3 WAL MART STORES INC DTD 04/15/2008 6.2% 04/15/2038	<u>62,000.00</u>	133.932	82,517.83	82,517.83	83,038

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014

PART II, BALANCE SHEET (10 pgs) - *Foundation Assets*

Ticker	CUSIP/ Description	Units	Price	Tax Cost	Book Value	Market Value
	931427AH1 WALGREENS BOOTS ALLIANCE CALLABLE DTD 11/18/2014 3.8% 11/18/2024-2024	<u>77,000.00</u>	101.99	77,505.27	77,505.27	78,532
<u>WFC</u>	949746101 WELLS FARGO & CO	<u>8,750.00</u>	54.82	325,950.37	325,950.37	479,675
	949748GE4 WELLS FARGO & COMPANY DTD 11/04/2014 4.65% 11/04/2044	<u>77,000.00</u>	103.186	76,838.70	76,838.70	79,453
<u>WFM</u>	966837106 WHOLE FOODS MKT INC	<u>4,000.00</u>	50.42	155,317.20	155,317.20	201,680
	999990484 REGIONS TRUST CASH SWEEP	<u>1,159,403.29</u>	1	1,159,403.29	1,159,403.29	1,159,403
<u>ETN</u>	G29183103 EATON CORP PLC ISIN: IE00B8KQN827 SEDOL: B8KON82	<u>3,000.00</u>	67.96	216,707.70	216,707.70	203,880
<u>IVZ</u>	G4918T108 INVESCO LTD	<u>5,000.00</u>	39.52	163,499.50	163,499.50	197,600
	LP3105626 REGIONS SOUTHEAST TIMBER FUNDS II, LLC	<u>5,025.00</u>	109.835	502,500.00	502,500.00	551,919
<u>LYB</u>	N53745100 LYONDELLBASELL INDUSTRIES - CL A SEDOL #R3SPX73 TSIN #NL0009434992	<u>2,000.00</u>	79.39	146,300.00	146,300.00	158,780
	SM8258545 PINE GROVE ALTERNATIVE INSTL FND	<u>955.63</u>	1,002.48	1,000,000.00	1,000,000.00	958,000
Total Portfolio				36,127,336.95	36,127,336.95	43,154,029

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
PARTNERSHIP COST BASIS ADJ FOR DISTRIBUTIONS/INC & EXP	27,318.
TIMING OF MUTUAL FD POSTINGS	27,262.
ROUNDING IN GAIN/LOSS CALCULATIONS	8.

TOTAL	54,588.
	=====

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:

REGIONS BANK

ADDRESS:

P.O. BOX 11426

BIRMINGHAM, AL 35202

TITLE:

CORP TRUSTEE

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

COMPENSATION 218,272.

OFFICER NAME:

HONORABLE SHARON L. BLACKBURN

ADDRESS:

1729 5TH AVENUE NORTH

BIRMINGHAM, AL 35203

TITLE:

ADVISORY COMMITTEE

OFFICER NAME:

ELMER E. HARRIS

ADDRESS:

1901 6TH AVE N, STE 2020

BIRMINGHAM, AL 35203

TITLE:

ADVISORY COMMITTEE

OFFICER NAME:

BEVERLY BAKER

ADDRESS:

420 20TH STREET NORTH, STE 1900

BIRMINGHAM, AL 35203

TITLE:

ADVISORY COMMITTEE

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

RAYMOND HARBERT

ADDRESS:

P. O. BOX 1297

BIRMINGHAM, AL 35201-1297

TITLE:

ADVISORY COMMITTEE

TOTAL COMPENSATION:

218,272.

=====

AVERAGE MONTHLY FMV - 990PF, PART X, LINES 1a-1c

=====

MONTH -----	LINE 1a-FMV SECURITIES -----	LINE 1b-FMV CASH BALANCES -----	LINE 1c-FMV OTHER ASSETS -----
JANUARY	41,685,278.		
FEBRUARY	42,951,434.		
MARCH	43,218,412.		
APRIL	43,222,022.		
MAY	43,878,675.		
JUNE	43,547,520.		
JULY	41,955,771.		
AUGUST	42,985,737.		
SEPTEMBER	42,892,372.		
OCTOBER	43,613,618.		
NOVEMBER	44,072,111.		
DECEMBER	43,154,029.		
	-----	-----	-----
TOTAL	517,176,979.		
	=====	=====	=====
AVERAGE FMV	43,098,082.		
	=====	=====	=====

ROBERT R MEYER FOUNDATION 1055000030
FORM 990PF, PART XV - LINES 2a - 2d
=====

63-6019645

RECIPIENT NAME:
SEE ATTACHED
FORM, INFORMATION AND MATERIALS:
SEE ATTACHED
SUBMISSION DEADLINES:
SEE ATTACHED
RESTRICTIONS OR LIMITATIONS ON AWARDS:
SEE ATTACHED

STATEMENT 15

1055000030 ROBERT R. MEYER FOUNDATION

63-6019645

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Lines 2a – 2d

APPLICATION FOR ROBERT MEYER FOUNDATION GRANT

(No more than 2 pages, 8 1/2 x 11, size 9 font or larger will be accepted, excluding requested attachments)

NAME OF ORGANIZATION:

CONTACT PERSON:

ADDRESS:

PHONE AND FAX:

TAX I.D. #:

MISSION OF ORGANIZATION:

AGENCY BACKGROUND:

GEOGRAPHIC AREA OF OPERATION:

REQUEST, INCLUDING AMOUNT (describe project/program, goals, objectives, and key personnel):

1055000030 ROBERT R. MEYER FOUNDATION

63-6019645

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Lines 2a – 2d

DESCRIBE COLLABORATIONS, OR OTHER NONPROFITS INVOLVED IN THIS PROGRAM/PROJECT:

DESCRIBE ANTICIPATED FUNDING, INCLUDING SOURCES COMMITTED AND SOLICITED:

DESCRIBE PROJECT CONTINUATION, INCLUDING FUNDING:

HOW WILL PROJECT BE EVALUATED TO DETERMINE SUCCESS?

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014**PART XV, Lines 2a – 2d**

ATTACH: Budget for Project/Program and Budget for Organization, List of Board of Directors and Officers, Tax Determination Letter; One page of pictures or letter of support (optional). Include cover letter signed by Chairman of Board of Directors or the Executive Director, giving contact information for response to application, amount requested, and a short summary of the request.

Mail original plus 6 copies to: Marcie P. Braswell, Senior Vice President and Trust Officer, Regions Bank, 1900 5th Avenue North, Ste 2500, Birmingham, AL 35203 (205-264-7881), on or before **March 1** for Spring grants cycle and **Sept. 1** for Fall grants cycle. *Include a copy of the most recent audited financials with the original request*

Meyer Advisory Committee: Beverly P. Baker, Honorable Sharon L. Blackburn, Raymond J. Harbert, Elmer B. Harris, Regions Bank, as Trustee

Robert R. Meyer Foundation Application continued:

BACKGROUND AND MISSION

The Robert R. Meyer Foundation is a private foundation established 12/31/42 by Mr. Robert R. Meyer and further funded by bequests from the wills of Robert R. Meyer and his son, John Meyer. Mr. Meyer desired that assets from his foundation be used to address needs in Birmingham, Alabama and its vicinity. The foundation has made awards in the areas of arts and culture, education, environment, health, human services, and public/society benefit.

Please fill out the attached application form and return an original and six copies by **March 1** (Spring cycle) or **September 1** (Fall cycle) of the year.

Should we need additional information or want to schedule a visit to your facility, our grants research consultant will contact you to make arrangements. During this same period, please advise us should circumstances arise that substantially change or affect any aspect of your request.

All organizations making application with the Robert R. Meyer Foundation are encouraged, but not required, to join the Alabama Association of Nonprofits, formerly the NonProfit Resource Center of Alabama, located on the Samford University campus in Birmingham, AL.

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Line 3a Grants and Contributions Paid During the Year

Date	Organization	Fdn Status of Recipient	Address	City, State, Zip	Amount Awarded	Purpose
6/6/2014	Addiction Prevention Coalition	PC	100 Union Hill Drive, Suite 150	Birmingham, AL 35209	\$5,000.00	to provide matching support for the <i>Drug Free Communities Support Program</i>
6/6/2014	Alabama Ballet	PC	2726 First Avenue South	Birmingham, AL 35233	\$35,000.00	to support the 2015 production of <i>Ovation</i> , a mixed repertoire production, and its educational programming and performances in underserved communities across Alabama
6/6/2014	Alabama Ear Institute	PC	300 Office Park Drive, Suite 210	Birmingham, AL 35223	\$15,000.00	to support the Alabama School for Hearing (ASH) and provide services to those constituents that will benefit from the program
6/6/2014	Alabama School of Fine Arts Foundation	PC	1800 Rev Abraham Woods, Jr Blvd	Birmingham, AL 35203	\$22,000.00	to help fund the installation of a Digital Media Lab for ASFA students
6/6/2014	Alabama Shakespeare Festival	PC	1 Festival Drive	Montgomery, AL 36117	\$15,000.00	to subsidize tickets for 1,500 students from Jefferson County to attend one of ASF productions such as <i>Shakespeare's King Lear</i> and the classic <i>Pinocchio</i>
6/6/2014	Alabama Symphony Orchestra	PC	3621 Sixth Avenue South	Birmingham, AL 35222	\$40,000.00	for ASO's educational and community engagement programming during its 2013-14 season
6/6/2014	Aletheia House	PC	201 Finley Avenue West	Birmingham, AL 35204	\$12,600.00	to provide funding for "healthy baby training" and stress-reduction training for the mothers in the program
6/6/2014	American Baseball Foundation	PC	2660 10th Avenue South, Suite 620	Birmingham, AL 35205	\$3,000.00	to support the Summer BASIC West Side Program
6/6/2014	American Red Cross	PC	300 Chase Park South	Hoover, AL 35244	\$5,000.00	to support community disaster preparedness training including a new drowning prevention program for at-risk youth and emergency response activities within Bham
6/6/2014	Bell Center	PC	1700 29th Court South	Birmingham, AL 35209	\$25,000.00	to be used in daily operations to directly support programs which provide critical early intervention therapies to infants and toddlers with special needs
6/6/2014	Better Basics	PC	211 Summit Parkway, Suite 108	Birmingham, AL 35209	\$20,000.00	to support BB's literacy programs in the Greater Birmingham area
6/6/2014	Birmingham Athletic Partnership	PC	2150 Richard Arrington, Jr Blvd North	Birmingham, AL 35203	\$15,000.00	to fund additional resources needed to help coaches and teachers increase student participation
6/6/2014	Birmingham Botanical Gardens	PC	2612 Lane Park Road	Birmingham, AL 35223	\$15,000.00	to support <i>Discovery Field Trips</i> for children from the Birmingham area schools (focus on attracting participants from underserved, inner-city and low-income schools who most need supplemental cultural education) to visit the Gardens free-of-charge
6/6/2014	Birmingham Children's Theatre	PC	P O Box 1362	Birmingham, AL 35201	\$15,000.00	to fund production costs for the 2014-2015 season
6/6/2014	Birmingham Civil Rights Institute	PC	520 Sixteenth Street North	Birmingham, AL 35203	\$50,000.00	to support its overall operating budget/expenses in order to maintain high quality programs and services through the BCRI's tour program, archival collections, and education and outreach programs that include award winning after-school and youth leadership programs, teacher training and resources, literacy initiatives for young learners, film series and other public programs
6/6/2014	Birmingham International Center	PC	1500 1st Avenue North, #98	Birmingham, AL 35203	\$20,000.00	to support BIC's <i>Cultural Education Program</i>
6/6/2014	Cahaba River Society	PC	2717 7th Avenue South, Suite 205	Birmingham, AL 35233	\$15,000.00	to continue to strengthen the successful engagement with partners for water-smart growth and youth education, and to heighten support for Cahaba recreational and ecotourism development
6/6/2014	Children's Harbor	PC	1600 6th Avenue South, Suite 200	Birmingham, AL 35233	\$15,000.00	to assist with the cost of upgrading the facilities at the Children's Harbor Family Center at Children's Hospital
6/6/2014	Collat Jewish Family Services	PC	3940 Montclair Road, Suite 205	Birmingham, AL 35213	\$10,000.00	to support the Comprehensive Care Management Program
6/6/2014	Community Furniture Bank	PC	219 Distribution Drive	Birmingham, AL 35209	\$20,000.00	for operating support

**ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Line 3a Grants and Contributions Paid During the Year**

Date	Organization	Fan Status of Recipient	Address	City, State, Zip	Amount Awarded	Purpose
6/6/2014	Community Grief Support Service	PC	1119 Oxmoor Road	Homewood, AL 35209	\$10,000.00	for 2014 Programs to increase scholarship funds for need-based, low/moderate income trainees, ages 18-28, who seek construction trades training
6/6/2014	Construction Education Foundation of Alabama	PC	6700 Oporto Madrid Blvd	Birmingham, AL 35206	\$15,000.00	to fund the expansion of AL's program of work in the Birmingham area
6/6/2014	Economic Development Partnership of Alabama	PC	500 Beacon Parkway West	Birmingham, AL 35209	\$20,000.00	to help support its expansive services for homeless women and children including the <i>Emergency and Overflow Shelter program</i> which serves the most needy, including those suffering from undiagnosed/untreated mental illnesses, active addictions, and women and children who cannot find shelter elsewhere
6/6/2014	First Light	PC	2230 Fourth Avenue North	Birmingham, AL 35203	\$15,000.00	to support programming, specifically scholarship funding and volunteer support
6/6/2014	Girls on the Run	PC	P O. Box 530244	Birmingham, AL 35253	\$10,000.00	to support the costs of the HEAL program for four HEAL schools in the Bham area for the 2014-15 school year
6/6/2014	Healthy Eating Active Living Alabama	PC	P O Box 660827	Birmingham, AL 35266	\$20,000.00	to lead the effort to integrate sight, speech and hearing research with the greater biomedical research community
6/6/2014	Helen Keller Foundation	PC	1201 11th Avenue S, Suite 300	Birmingham, AL 35205	\$10,000.00	to help cover the gap in tuition for low-income students not covered by their internship or the portion paid by their family
6/6/2014	Holy Family Cristo Rey Catholic High School	PC	2001 19th Street Ensley	Birmingham, AL 35218	\$25,000.00	to partially fund the expansion to these schools
6/6/2014	Jones Valley Teaching Farm	PC	701 25th Street North	Birmingham, AL 35203	\$15,000.00	to bring JA programs to 7,400 elementary and middle school students in metro Bham
6/6/2014	Junior Achievement	PC	216 Aquarius Drive, Suite 319	Birmingham, AL 35209	\$10,000.00	to support a significant renovation of LF accessible locker rooms
6/6/2014	Lakeshore Foundation	PC	4000 Ridgeway Drive	Birmingham, AL 35209	\$15,000.00	to help support ESOL (English for Speakers of Other Languages) as well as other adult basic literacy programs, both in-house and with partner agencies
6/6/2014	Literacy Council	PC	2301 1st Avenue North, Suite 102	Birmingham, AL 35203	\$7,500.00	to support Jazz in the Park, a consolidated program that provides free summer jazz concerts in underserved Bham city parks to enhance cultural arts activities and support area jazz musicians
6/6/2014	Magic City Smooth Jazz	PC	P O Box 611178	Birmingham, AL 35261	\$2,500.00	to support the cost of a pilot, mathematics and advanced STEM program <i>If I Had a Hammer</i> - for the 2013/14 and 2014/15 school years Second and final payment
6/6/2014	McWane Science Center	PC	200 19th Street North	Birmingham, AL 35203	\$25,000.00	to support the M-POWER Education Center
6/6/2014	M-Power Ministries	PC	4022 4th Avenue South	Birmingham, AL 35222	\$15,000.00	to subsidize approx 300 counseling sessions for clients seeking treatment
6/6/2014	Oasis Counseling for Women and Children	PC	1900 14th Avenue South	Birmingham, AL 35205	\$20,000.00	to help underwrite a portion of production costs for the 2014-15 season which includes mainstay productions of Shakespeare's <i>Hamlet</i> and Puccini's <i>La Boheme</i> Grant should alsohelp fund concerts, recitals, outreach performances and the 37th Annual Opera Birmingham Competition
6/6/2014	Opera Birmingham	PC	3601 6th Avenue S	Birmingham, AL 35222	\$10,000.00	to assist in the restoration of Longleaf Cottage (the original building on the property), the development of the Education Greenhouse and raised beds to augment RMNP education facilities for private and public programs for children and adults, and the creation of a much needed after-school program for at-risk youth
6/6/2014	Ruffner Mountain Nature Preserve	PC	1214 81st Street S	Birmingham, AL 35206	\$10,000.00	

**ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Line 3a Grants and Contributions Paid During the Year**

Date	Organization	Fdn Status of Recipient	Address	City, State, Zip	Amount Awarded	Purpose
6/6/2014	Sidewalk Film Festival	PC	310 18th Street North, Suite 100	Birmingham, AL 35203	\$2,500.00	to bring artists and filmmakers whose films will screen at the Festival to Bham so they may participate in Q&A sessions following the screening of their films, lead workshops and/or participate in panels
6/6/2014	STAIR	PC	3100 Highland Avenue	Birmingham, AL 35205	\$10,000.00	to grow the program which currently has 10 sites serving 10 schools
6/6/2014	United Cerebral Palsy of Greater Birmingham	PC	100 Oslo Circle	Birmingham, AL 35122	\$20,000.00	to help support the <i>Life Without Limits</i> mobile clinics, particularly for children in need
6/6/2014	Virginia Samford Theatre	PC	1116 26th Street South	Birmingham, AL 35205-2414	\$15,000.00	for the expansion of the VST arts education initiative STARS in 2014
6/6/2014	Women's Fund	PC	2201 5th Avenue South, Suite 110	Birmingham, AL 35233	\$20,000.00	to support Year 2 of the <i>Stepping Up Collaboration Institute</i> which has been established to initiate and aid the forming of formal and lasting collaborative teams between non-profits, govt and private interests in order to secure living incomes for low-income women in Bham coupled with dependable childcare
6/6/2014	Youth Leadership Forum	PC	P O Box 2641	Birmingham, AL 35291	\$10,000.00	to support its tuition-free, community-wide leadership forum for 44 high school sophomores and juniors each year from Birmingham-area public, independent and parochial schools
6/9/2014	Preschool Partners	SOI	3736 Montrose Road	Birmingham, AL 35213	\$62,500.00	to be used for <i>Operation Schoolhouse</i>
6/9/2014	Red Mountain Park	PC	277 Lyon Lane	Birmingham, AL 35211	\$75,000.00	to create the <i>Adventure Activity Welcome Center</i>
6/9/2014	University of Alabama at Birmingham	PC	Admin Building, 1720 2nd Ave South	Birmingham, AL 35291-0112	\$100,000.00	to fund \$1 million for the Clinical Immunology and Rheumatology Chair, and if amenable to UAB, would like to name the chair, "The Meyer Fdn William P Koopman Endowed Chair." The purpose of this endowed chair will be to increase UAB's ability to attract and/or retain one of the nation's most talented basic, translational and clinical investigators to help expand its knowledge of rheumatic diseases in pursuit of new treatments and cures
12/19/2014	Alabama Head Injury Foundation	PC	3100 Lorna Road, Suite 203	Hoover, AL 35216	\$5,000.00	to fund a dedicated Resource Coordinator to work in the Bham area to provide assistance to individuals who have sustained traumatic brain injury and for their families
12/19/2014	Alabama Humanities Foundation	PC	1100 Ireland Way, Suite 202	Birmingham, AL 35205	\$7,500.00	to support the <i>PRIME TIME Family Reading Time</i> program for fall 2014 and early 2015
12/19/2014	Alabama Public Television	PC	2112 11th Avenue South, Suite 400	Birmingham, AL 35205-2884	\$5,000.00	in support of <i>Project C: Lessons from the American Civil Rights Movement</i> , year 2, including for a Birmingham based Teacher Institute and related Webinars for educators
12/19/2014	Alzheimer's of Central Alabama	PC	P O Box 2273	Birmingham, AL 35201	\$10,000.00	to offer Adult Day Care Scholarships to four families over ten months which offers respite to caregivers and a stimulation environment for patients
12/19/2014	American Village Citirensip Trust	PC	P O Box 6	Montevallo, AL 35115	\$20,000.00	to enhance Freedomquest
12/19/2014	Angel Flight	PC	2000 Airport Rd, Suite 227	Atlanta, GA 30341	\$6,620.00	for the <i>Fly an Alabama Patient Program</i>
12/19/2014	Arthritis Foundation, Southeast Region, Inc	PC	500 Office Park Drive, Suite 200	Birmingham, AL 35223	\$7,500.00	to develop a web-based portal for its constituents, allowing access for help, support, advocacy and access for individuals with arthritis
12/19/2014	Better Basics	PC	211 Summit Parkway, Suite 108	Birmingham, AL 35209	\$15,000.00	to increase literacy in the Greater Birmingham area
12/19/2014	Big Brothers and Big Sisters of Greater Birmingham	PC	1901 14th Avenue South	Birmingham, AL 35205	\$5,000.00	to assist in providing Greater Birmingham with positive adult role models

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Line 3a Grants and Contributions Paid During the Year

Date	Organization	Fdn Status of Recipient	Address	City, State, Zip	Amount Awarded	Purpose
12/19/2014	Birmingham Aids Outreach	PC	205 32nd Street South	Birmingham, AL 35233	\$3,000.00	to remove a deteriorating concrete structure on the outside of the building, to create a wall entrance to the stairwell, to install a sump pump, to hand an awning and to repair the damage to the building
12/19/2014	Birmingham Boys Choir	PC	10 Old Montgomery Highway, Ste 240	Birmingham, AL 35209	\$15,000.00	to assist in the procurement of an Executive Director whose primary responsibility will be to raise funds for the BBC
12/19/2014	Birmingham Landmarks, Inc., dba Alabama Theatre	PC	1817 Third Avenue North	Birmingham, AL 35203	\$25,000.00	to be used towards the installation of a new air conditioning system for the Alabama Theatre
12/19/2014	Birmingham Landmarks, Inc	PC	1817 Third Avenue North	Birmingham, AL 35203	\$50,000.00	second of five payments awarded in December, 2013 in support of the exhibition <i>Small Treasures Masterpieces by Vermeer, Van Dyke and Their Contemporaries</i>
12/19/2014	Birmingham Museum of Art	PC	2000 Reverend Abraham Woods, Jr Blvd	Birmingham, AL 35203	\$40,000.00	first payment of five payments awarded in December, 2014, for upgrades and renovation
12/19/2014	Birmingham Zoo	PC	2630 Cahaba Road	Birmingham, AL 35223	\$200,000.00	
12/19/2014	Boys and Girls Clubs of Central Alabama	PC	P O Box 10391	Birmingham, AL 35202	\$15,000.00	to operate the <i>Formula for Impact Programs</i> at the teen center which helps to ensure that members achieve priority outcomes of academic success, good character and citizenship, and healthy lifestyles
12/19/2014	Cahaba Valley Health Care	PC	4515 Southlake Parkway, Suite 150	Birmingham, AL 35244	\$10,000.00	for the children's dental program
12/19/2014	Camp Smile-A-Mile	PC	1510 5th Avenue South	Birmingham, AL 35255	\$10,000.00	to directly support and ensure development of the <i>Hospital Outreach Program (HOP)</i>
12/19/2014	Childcare Resources	PC	244 West Valley Avenue, Suite 200	Birmingham, AL 35209-3616	\$5,000.00	to support training and professional development services, including annual conference, provided to central Alabama's child care teachers, directors and owners
12/19/2014	Children's Dance Foundation	PC	1715 27th Court South	Birmingham, AL 35209	\$3,000.00	to engage more than 1,100 children in the <i>Community Partnership Program</i> , which is designed to provide a creative, participatory introduction to dance
12/19/2014	Create Birmingham, formerly Cultural Alliance	PC	1650 28th Court South	Birmingham, AL 35209	\$10,000.00	to support the 2nd phase of <i>Creative Birmingham</i>
12/19/2014	Easter Seals of the Birmingham Area	PC	2717 3rd Avenue South	Birmingham, AL 35233	\$7,850.00	to purchase equipment, training and certification for the addition of the Interactive Metronome Program to their Pediatric Family
12/19/2014	Exceptional Foundation	PC	1616 Oxmoor Road	Birmingham, AL 35209	\$30,000.00	first of five payments of grant awarded in December, 2014, for continuing transportation project and program expenses
12/19/2014	Gateway	PC	1401 20th Street South	Birmingham, AL 35205-4913	\$10,000.00	to support Family Wraparound Services Preventing Neglect and Abuse of Shelby County Children
12/19/2014	Girls Incorporated of Central Alabama	PC	P O Box 130729	Birmingham, AL 35213	\$10,000.00	to support the <i>Health & Wellness Program</i>
12/19/2014	Jefferson County Schools Foundation	PC	2100 South 18th Street	Birmingham, AL 35209	\$40,000.00	third of five payments awarded in December, 2012
12/19/2014	Kid One Transport	PC	P O Box 11864	Birmingham, AL 35202	\$10,000.00	to support Kid One Transport's services in the Birmingham metro area
12/19/2014	The Nature Conservancy	PC	2100 1st Avenue North, Suite 500	Birmingham, AL 35203	\$60,000.00	second of five payments awarded in December, 2013, to help restore and rehabilitate Alabama's forest and conservation efforts specifically in the Greater Birmingham area
12/19/2014	Pathways	PC	409 Richard Arrington Jr Blvd North	Birmingham, AL 35203	\$10,000.00	for the Day Center program
12/19/2014	Red Mountain Theatre	PC	3028 7th Avenue South	Birmingham, AL 35233	\$50,000.00	to further develop the artistic quality of professional productions and extensive Youth, Education, and Outreach Programs as well as deepen strategic marketing efforts to reach new audiences
12/19/2014	Ronald McDonald House Charities of Alabama	PC	1700 4th Avenue South	Birmingham, AL 35233	\$10,000.00	to support 10 families in one year

ATTACHMENT TO FORM 990-PF FOR THE TAX YEAR ENDED 12/31/2014
PART XV, Line 3a Grants and Contributions Paid During the Year

Date	Organization	Fdn Status of Recipient	Address	City, State, Zip	Amount Awarded	Purpose
12/19/2014	Rotoract Club of Birmingham Foundation	PC	The Harbert Center, 2019 4th Avenue North	Birmingham, AL 35203	\$25,000.00	to support Ready 2 Read and Ready to Succeed, as well as monthly service efforts and continued development of young leaders in Birmingham
12/19/2014	SafeHouse	PC	P O Box 275	Pelham, AL 35124	\$2,500.00	to enable them to continue to provide crisis intervention and life-saving, life-changing services to families and individuals fleeing domestic and sexual violence
12/19/2014	Salvation Army	SO I	2100 11th Avenue North	Birmingham, AL 35234	\$40,000.00	for support of their ongoing social service and emergency assistance programs in the Birmingham area
12/19/2014	Sight Savers America	PC	337 Business Circle	Pelham, AL 35124	\$15,000.00	to provide follow-up eye care for children failing vision screening along with low vision services for children with severe vision impairment in Greater Birmingham during the 2014-2015 school year
12/19/2014	Sumatanga Camp and Conference Center	PC	308 Cross Ridge Road	Birmingham, AL 35213	\$10,000.00	to provide scholarships for 60 disadvantaged children in Birmingham who are students at Cornerstone Schools, or participate in the after school and summer learning programs of Urban Ministry, Church Without Walls, and East Lake United Methodist Church
12/19/2014	Tannehill Ironworks Historical State Park	PC	12632 Confederate Parkway	McCalla, AL 35111	\$5,000.00	to help with (1) the technology upgrade, (2) to restore healthy biodiversity to Mud Creek and replace lost habitat for aquatic life, and/or (3) to keep educational programs going without raising fees so that underserved students may continue to enjoy the park experience
12/19/2014	University of Alabama at Birmingham	PC	Admin Building, 1720 2nd Ave South	Birmingham, AL 35291-0112	\$100,000.00	second payment of grant awarded in May, 2014 (see above).
12/19/2014	YWCA Central Alabama	PC	309 23rd Street North	Birmingham, AL 35203	\$35,000.00	to help renovate and upgrade the kitchen and common area of the Family Violence Center, the YW's confidential shelter for domestic violence victims
	TOTAL GRANTS PAID DURING 2014				\$1,880,570.00	