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Form 990-PF

Department of the Treasury  
Internal Revenue ServiceReturn of Private Foundation  
or Section 4947(a)(1) Trust Treated as Private Foundation

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 2014, and ending

BBVA Compass Foundation  
PO Box 10566 MAILCODE: AL BI CH TXA  
Birmingham, AL 35296

A Employer identification number

63-0823545

B Telephone number (see instructions)

713-831-5687

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity  
☐ Final return ☐ Amended return  
☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method. ☒ Cash ☐ Accrual  
☐ Other (specify)

▶ \$ 486,546. (Part I, column (d) must be on cash basis.)

## Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1	Contributions, gifts, grants, etc. received (attach schedule)	5,903,285.			
2	Chk <input type="checkbox"/> if the foundn is not required to attach Sch B				
3	Interest on savings and temporary cash investments	3,515.	3,515.	N/A	
4	Dividends and interest from securities				
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10				
b	Gross sales price for all assets on line 6a				
7	Capital gain net income (from Part IV, line 2)				
8	Net short term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	5,906,800.	3,515.		
13	Compensation of officers, directors, trustees, etc	0.			
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach sch)				
c	Other prof. fees (attach sch) See St 1	2,894.			2,894.
17	Interest				
18	Taxes (attach schedule) (see instrs)				
19	Depreciation (attach schedule)				
20	Occupancy				
21	Travel, conferences, and meetings	27,144.			27,144.
22	Printing and Publications	600.			600.
23	Other expenses (attach schedule)				
	See Statement 2	178,521.			178,521.
24	Total operating and administrative expenses. Add lines 13 through 23	209,159.			209,159.
25	Contributions, gifts, grants paid Part XV	5,445,600.			5,445,600.
26	Total expenses and disbursements. Add lines 24 and 25	5,654,759.	0.		5,654,759.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	252,041.			
b	Net investment income (if negative, enter -0-)		3,515.		
c	Adjusted net income (if negative, enter -0-)				

BAA For Paperwork Reduction Act Notice, see instructions.

TEEA01-04L 12/10/14

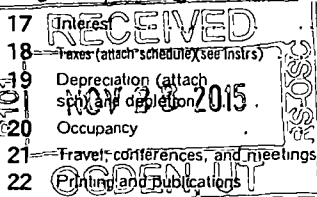
Form 990-PF (2014)

SCANNED DEC 10 2015

REVENUE

SCANNED DEC 03 2015

ADMINISTRATIVE EXPENSES



12

**Part III Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash — non-interest-bearing	234,505.	486,546.	486,546.
	2 Savings and temporary cash investments			
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)			
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe)				
16 <b>Total assets</b> (to be completed by all filers — see the instructions. Also, see page 1, item I)	234,505.	486,546.	486,546.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>NET ASSETS OR FUND BALANCES</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	234,505.	486,546.	
	30 <b>Total net assets or fund balances</b> (see instructions)	234,505.	486,546.	
	31 <b>Total liabilities and net assets/fund balances</b> (see instructions).	234,505.	486,546.	

**Part IV Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	234,505.
2 Enter amount from Part I, line 27a	2	252,041.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	486,546.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	486,546.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div>		2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;">           If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0-            in Part I, line 8         </div>		3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	4,745,654.	971,864.	4.883043
2012	4,606,771.	1,124,497.	4.096739
2011	4,731,304.	1,655,829.	2.857363
2010	5,596,344.	2,091,894.	2.675252
2009	4,104,795.	4,762,352.	0.861926

2 Total of line 1, column (d)	2	15.374323
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	3.074865
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,290,075.
5 Multiply line 4 by line 3	5	3,966,806.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	35.
7 Add lines 5 and 6	7	3,966,841.
8 Enter qualifying distributions from Part XII, line 4	8	5,654,759.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instrs)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	35.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	35.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.		5	35.
6 Credits/Payments			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a	15.	
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	15.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	20.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax	11		

**Part VII Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) AL		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address: <u>www.bbvacompass.com/foundation</u>	13	X	
14	The books are in care of <u>BBVA Compass WMG-Trust Dept</u> Telephone no <u>800-239-2265</u> Located at <u>15 South 20th St Birmingham AL</u> ZIP + 4 <u>35233</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country	16		X

**Part VII B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

**1 a** During the year did the foundation (either directly or indirectly):

- (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No
- (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No
- (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No
- (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No
- (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No
- (6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No

**b** If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ NoIf 'Yes,' list the years 20\_\_, 20\_\_, 20\_\_, 20\_\_**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)**c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here20\_\_, 20\_\_, 20\_\_, 20\_\_**3 a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No**b** If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)**4 a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

	Yes	No
1 a		
1 b		X
1 c		X
2 a		
2 b		N/A
3 a		
3 b		N/A
4 a		X
4 b		X

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**Part VII B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5 a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☒ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

**6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

**7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

5 b

X

6 b

X

7 b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 3		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 See Statement 4	
	55,203.
2 The BBVA Compass EverFi Financial Education Partnership delivers an online curriculum free of cost in public schools across the country.	
	50,000.
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	1,309,721.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,309,721.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,309,721.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	19,646.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,290,075.
6	Minimum investment return. Enter 5% of line 5	6	64,504.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	64,504.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	35.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	35.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,469.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	64,469.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,469.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	5,654,759.
b	Program-related investments — total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	5,654,759.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	35.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	5,654,724.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				64,469.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			0.	
b Total for prior years: 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	3,867,089.			
b From 2010	5,491,917.			
c From 2011	4,638,605.			
d From 2012	4,550,604.			
e From 2013	4,660,729.			
f Total of lines 3a through e	23,208,944.			
4 Qualifying distributions for 2014 from Part XII, line 4. \$ 5,654,759.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				64,469.
e Remaining amount distributed out of corpus	5,590,290.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,799,234.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).	3,867,089.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	24,932,145.			
10 Analysis of line 9.				
a Excess from 2010	5,491,917.			
b Excess from 2011	4,638,605.			
c Excess from 2012	4,550,604.			
d Excess from 2013	4,660,729.			
e Excess from 2014	5,590,290.			



**Part VII Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
Arts and Culture See attached pages 1-3	N/A		See attached	450,000.
Community Development See attached pages 3-16	N/A		See attached	2,998,000.
Diversity and Inclusion See attached pages 16-17	N/A		See attached	154,000.
Education See attached pages 17-25	N/A		See attached	1,071,900.
Environment and Natural Resources See attached pages 25-26	N/A		See attached	69,000.
Health and Human Services See attached pages 26-33	N/A		See attached	702,700.
<b>Total</b>			<b>3 a</b>	<b>5,445,600.</b>
<b>b Approved for future payment</b>				
See Statement 6				
<b>Total</b>			<b>3 b</b>	<b>1,443,000.</b>

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	3,515.	
4	Dividends and interest from securities					
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				3,515.	
13	<b>Total.</b> Add line 12, columns (b), (d), and (e)				3,515.	

(See worksheet in line 13 instructions to verify calculations.)

[illegible]



**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF

► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

BBVA Compass Foundation

Employer identification number

63-0823545

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.** Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

BBVA Compass Foundation

63-0823545

**Part I Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BBVA Compass Bank PO Box 10566 Birmingham, AL 35296	\$ 5,903,285.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)



Name of organization

Employer identification number

BBVA Compass Foundation

63-0823545

**Part II** Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

BBVA Compass Foundation

Employer identification number

63-0823545

**Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8)**

**or (10) that total more than \$1,000 for the year from any one contributor.** Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ N/A

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

**Statement 1**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Philanthropic consulting	\$ 2,894.			\$ 2,894.
Total	<u>\$ 2,894.</u>	<u>\$ 0.</u>		<u>\$ 2,894.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Communications/outreach	\$ 9,339.			\$ 9,339.
Financial education curriculum	50,000.			50,000.
Membership dues and training	45,840.			45,840.
Program supplies and other	73,342.			73,342.
Total	<u>\$ 178,521.</u>	<u>\$ 0.</u>		<u>\$ 178,521.</u>

**Statement 3**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
J. Reymundo Ocanas PO Box 10566 Birmingham, AL 35296	Pres/Trustee 1.00	\$ 0.	\$ 0.	\$ 0.
Kirk Pressley PO Box 10566 Birmingham, AL 35296	Treasurer 1.00	0.	0.	0.
Brian Herrick PO Box 10566 Birmingham, AL 35296	Secretary 1.00	0.	0.	0.
Rafael Bustillo PO Box 10566 Birmingham, AL 35296	Trustee 1.00	0.	0.	0.
B. Shane Clanton PO Box 10566 Birmingham, AL 35296	Trustee 1.00	0.	0.	0.

BBVA Compass Foundation

63-0823545

**Statement 3 (continued)**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP &amp; DC</u>	<u>Expense Account/ Other</u>
Bill Helms PO Box 10566 Birmingham, AL 35296	Trustee 1.00	\$ 0.	\$ 0.	\$ 0.
James G. Heslop PO Box 10566 Birmingham, AL 35296	Trustee 1.00	0.	0.	0.
Angel Reglero PO Box 10566 Birmingham, AL 35296	Trustee 1.00	0.	0.	0.
Manolo Sanchez PO Box 10566 Birmingham, AL 35296	Trustee 1.00	0.	0.	0.
Jeffery Talpas PO Box 10566 Birmingham, AL 35296	Trustee 1.00	0.	0.	0.
Total		\$ 0.	\$ 0.	\$ 0.

**Statement 4**  
**Form 990-PF, Part IX-A, Line 1**  
**Summary of Direct Charitable Activities**

<u>Direct Charitable Activities</u>	<u>Expenses</u>
Project Blue Elf seeks to bring hope and promise to children of low and moderate income families who attend schools in communities where BBVA Compass operates. In December 2014, BBVA Compass volunteers shared the bank's prosperity by providing financial education and toys to over 2,000 children in need through the program.	\$ 55,203.

**Statement 5**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Grant Program: Go to [www.bbvacompass.com/foundation](http://www.bbvacompass.com/foundation) for application information.

Form and Content: Go to [www.bbvacompass.com/foundation](http://www.bbvacompass.com/foundation) for application information.

Submission Deadlines: September 30 of each year

**Statement 5 (continued)**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Restrictions on Awards: Go to [www.bbvacompass.com/foundation](http://www.bbvacompass.com/foundation) for eligibility criteria.

**Statement 6**  
**Form 990-PF, Part XV, Line 3b**  
**Recipient Approved for Future Payment**

<u>Name and Address</u>	<u>Donee Relationship</u>	<u>Found- ation Status</u>	<u>Purpose of Grant</u>	<u>Amount</u>
UAB Educational Foundation 1717 11th Avenue, Ste 103A Birmingham, AL 35205	N/A	SO I	Blazer Soccer Stadium at UAB	\$ 1,200,000
Capital Area Food Bank of Texas, Inc. 8201 S. Congress Ave Austin, TX 78745	N/A	PC	Capital campaign	68,000
Liftfund (fka Accion Texas) 2007 W. Martin St. San Antonio, TX 78207	N/A	PC	Microlending and Small Business Support in Texas	100,000
Trellis 1405 E. McDowell Rd Phoenix, AZ 85006	N/A	PC	Sustainable Homeownership Project	75,000
Total				<u>\$ 1,443,000</u>

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
<b>Arts and Culture</b>			
Alabama Dance Theatre 1018 Madison Avenue Montgomery AL 36104	PC	2014 Seminar and Stars on the Riverfront	\$ 2,500
Arts Council Of Fort Worth & Tarrant County 1300 Gendy St Fort Worth TX 76107-4036	PC	Neighborhood Arts Program	3,000
Austin Symphony Orchestra 1101 Red River Austin TX 78701-1912	PC	2014-15 General Operating Support	7,500
Birmingham Children's Theatre, Inc. P. O. Box 1362 Birmingham AL 35201-1362	PC	"Play To Win" ( the Jackie Robinson Story)	5,000
Birmingham Museum Of Art 2000 Rev. Abraham Woods Jr. Blvd. Birmingham AL 35203-2205	PC	ArtSparks	10,000
Camille Players Inc. 1 Dean Porter Park Brownsville TX 78520-0000	PC	Camille's After School Theatre Program	2,500
Cathedral Arts Project, Inc. 207 North Laura St. Suite 300 Jacksonville FL 32202	PC	Cathedral Arts CAPKids	3,500
Centre For The Living Arts P.O. Box 198 Mobile AL 36601	PC	History Refused to Die	5,000
Chamberlain Ballet Dba Chamberlain Performing Arts 3003 W 15th St Plano TX 75075-7633	PC	Community Matters Performances	2,500
Childrens Museum Of Brownsville 501 Ringgold Street # 5 Dean Porter Park Brownsville TX 78520	PC	Children's Museum of Brownsville Community Free Night	5,000
Colorado Springs Philharmonic Orchestra Po Box 1266 Colorado Springs CO 80901-1266	PC	Philharmonic Kids: Free Concert Tickets for Title 1 Schools	2,500
Dallas Spark 1409 S. Lamar St., Sub-Basement Dallas TX 75215	PC	ProtoSPARK! Accessibility Program	2,500
Dallas Symphony Association 2301 Flora Street Dallas TX 75201	PC	DSO Youth Education Programs	17,500
Del Rio Council For The Arts 120 E Garfield St Del Rio TX 78840-5561	PC	Accessible Arts	2,500
Denver Art Museum 100 W. 14Th Ave Denver CO 80202	PC	Maanitas at the Denver Art Museum	2,500
Denver Public Library Friends Foundation 10 W 14th Avenue Pkwy Denver CO 80204-2731	PC	Fresh City Life	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Denver Zoological Foundation 2300 Steele St. Denver CO 80205	PC	Conservation Education Programming for Bilingual and Underserved audiences	2,500
Downtown Gadsden Inc 635 Broad Street Gadsden AL 35902-8501	PC	Economic Development 2014	4,000
El Paso Museum Of Art Foundation One Arts Festival Plaza El Paso TX 79901-1135	PC	Guggenheim Masterpiece Series at the El Paso Museum of Art	5,000
El Paso Symphony Orchestra Association Po Box 180 El Paso TX 79942-0180	PC	Education & Outreach Programs	5,000
Florida Symphony Youth Orchestra Po Box 2328 Winter Park FL 32790-2328	PC	Sing-Song, String-Along	2,500
Gadsden Cultural Arts Foundation Po Box 1507 Gadsden AL 35902	PC	Funds for Access	4,000
Houston Grand Opera Association, Inc. 510 Preston Street Houston TX 77002-1504	PC	HGO's 2013-14 Season - Wagner's Das Rheingold and NEXUS Initiative	50,000
Houston Symphony Society 615 Louisiana Street, Suite 102 Houston TX 77002	PC	Houston Symphony POPS Sponsorship	100,000
Houston Zoo, Inc. 1513 Cambridge Street Houston TX 77030-1603	PC	2014 Community Support at the Houston Zoo	75,000
International Museum Of Art & Science 1900 Nolana Mcallen TX 78504-4121	PC	Science On A Sphere Education Program	7,500
John P. McGovern Museum Of Health & Medical Science 1515 Hermann Drive Houston TX 77004-7126	PC	School Field Trip Program	2,500
Laredo Childrens Museum DbA Imaginarium Of South Texas 5300 San Dario, Ste 505 Laredo TX 78041	PC	Revolutionizing Engineering with Robotics at the Imaginarium of South Texas in 2014	5,000
Lutcher Theater Inc 707 Main Orange TX 77630	PC	2014-15 Lutcher Theater Season	3,500
Magic City Smooth Jazz Po Box 611178 Birmingham AL 35261-1178	PC	Jazz in the Park	7,500
Metropolitan Arts Center & Virginia Samford Theatre 1116 26th St S Birmingham AL 35205-2414	PC	Expansion of STARS Arts Education initiatives	2,500
Metropolitan State University Of Denver Foundation Inc Po Box 173362 Denver CO 80217-3362	PC	MSU Denver's Center for Visual Art Exhibition, Spatial Stories: Topographies of Change in Africa, February 5 - April 4, 2015	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Museum of South Texas History 200 N Closner Blvd Edinburg TX 78541-3554	PC	Docents: Enhancing the Museum Experience	5,000
Palm Springs Art Museum Po Box 2310 Palm Springs CA 92263-2310	PC	Palm Springs Art Museum - Fine Arts Creativity Awards Program	2,500
Red Mountain Theatre Company Inc P.O. Box 278 Birmingham AL 35201	PC	Broadway Bootcamp	10,000
South Texas Institute For The Arts 1902 N Shoreline Blvd Crp Christi TX 78401-1138	PC	Youth Art Education Programs	2,500
Southern Methodist University/Meadows Museum Po Box 75275-0402 Dallas TX 75275-0402	PC	BBVA Classroom Scholarship program	30,000
Southwest School Of Art 300 Augusta St San Antonio TX 78205-1216	PC	Young Artist Programs	4,500
Temple Symphony Orchestra 100 West Adams Ave., Mailbox 10 Temple TX 76501	PC	TSO Concert & Outreach Group Support	2,500
Texas Energy Museum Inc 600 Main St Beaumont TX 77701-3305	PC	Informal Science Education Programs for Schools & Community	2,500
The Laredo Philharmonic Orchestra Po Box 451644 Laredo TX 78045-0040	PC	The Magical Music of Disney	5,000
MATCH 3333 W Alabama St Ste 110 Houston TX 77098-1728	PC	The MATCH (Midtown Arts and Theater Center of Houston)	10,000
The Rancho Cucamonga Community & Arts Foundation Po Box 807 Rancho Cucamonga CA 91729-0807	PC	Theatre for Young Audiences (School Performances and Field Trip Shows) Support	2,500
Tuscaloosa Symphony Orchestra Association, Inc. Po Box 20001 Tuscaloosa AL 35401	PC	2014-2015 Sublime Symphony	5,000
Van Cliburn Foundation, Inc. 201 Main Street, Suite 100 Fort Worth TX 76102-3177	PC	2014-2015 Cliburn Music Education/Outreach Programs	2,500
Walnut Gallery 826 Walnut Street Gadsden AL 35901-0000	PC	Walnut Gallery - Community Gallery Renovation	2,500
Wjct Inc 100 Festival Park Ave Jacksonville FL 32202-1309	PC	Ready to Learn Workshop	2,500
Zachary Scott Theatre Center 1510 Toomey Rd Austin TX 78704-1078	PC	The Topfer Theatre Campaign	5,000
<b>Subtotal Arts and Culture:</b>			<b>450,000</b>
<b>Community Development Including Financial Literacy</b>			



**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Independent Reading/Counseling Svc., Inc, (Ircs) P.O. Box 1143 Anniston AL 36202- 1143	PC	House Is A Home Project	7,500
Academia America Inc. 1226 Nw 18th St San Antonio TX 78207-1300	PC	Nuevos Ciudadanos Citizenship Education Program	2,500
Accessible Housing Resources, Inc. Po Box 3394 Corpus Christi TX 78463-3394	PC	AHRI Development	3,500
Accion New Mexico 2000 Zearing Ave. NW Albuquerque NM 87104	PC	Energizing Economic Opportunity and Job Creation in Arizona	5,000
Accion New Mexico 2000 Zearing Ave. NW Albuquerque NM 87104	PC	Energizing Economic Opportunity and Job Creation in Colorado	5,000
Accion New Mexico 2000 Zearing Ave. NW Albuquerque NM 87104	PC	Energizing Economic Opportunity and Employment in New Mexico	5,000
Accion San Diego 404 Euclid Ave Ste 271 San Diego CA 92114-2222	PC	Microlending Program	7,500
Affordable Homes Of South Texas, Inc. 1420 Erie Ave Mcallen TX 78501-5220	PC	Financial Education and Support Opportunities for Working Families	25,000
Affordable Homes Of South Texas, Inc. 1420 Erie Ave Mcallen TX 78501-5220	PC	Colonia Hermosa	100,000
Alabama Asset Building Coalition 601 19th Street, North, 2nd Fl. Birmingham AL 35203	PC	AABC Community Empowerment Operational Support Grant	10,000
Alabama Council On Economic Education, Inc. Samford University, Po 293930, 800 Lakeshore Dr. Birmingham AL 35229	PC	Personal Finance Challenge: Investment Education for Alabama Teachers and Students	10,000
Alachua Habitat For Humanity, Inc. 2630 Nw 41st Street, Ste. C-3 Gainesville FL 32606	PC	Greater Duval Critical Home Repair	5,000
Architecture For Charity Of Texas 1760 Old Port Isabel Rd. Suite D Brownsville TX 78521	PC	Architecture for Charity - Technology Upgrade	8,000
Auburn University Foundation 317 South College Street Auburn AL 36849	PC	Financial Minutes Video Series	15,000
Austin Habitat For Humanity Inc 310 Comal St, Suite 100 Austin TX 78702-4450	PC	2014 Operating Support	10,000
Avenue Community Development Corporation Aka: Avenue CDC 2505 Washington Avenue, Suite 400 Houston TX 77007-6044	PC	Strengthening resident leadership and engagement to improve education, health and safety of families in the Near Northside	40,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Azteca Economic Development & Preservation Corporation 20 Iturbide St Laredo TX 78040-6126	PC	Asset Building	10,000
Barelas Community Coalition 812 Pacific Ave Sw Albuquerque NM 87102	PC	Barelas Community Coalition Affordable Housing Program	2,500
Bay Area Habitat For Humanity-Houston, Inc. Post Office Box 1284 / 2900 Dickinson Avenue #A Dickinson TX 77539	PC	2014-2015 Texas City Build Up	4,000
Birmingham Community Development Corporation 1500 1st Avenue N Unit 12 B106 Birmingham AL 35203-0000	PC	Birmingham Business Development Initiative's Entrepreneurial Education Series	25,000
Birmingham Urban League Inc Po Box 11269 Birmingham AL 35202-1269	PC	Financial Empowerment Movement	10,000
Boys & Girls Clubs Of North Alabama Po Box 73 Huntsville AL 35804-0073	PC	Money Matters	2,500
Brazos Valley Affordable Housing Corp. 4001 East 29th Street Suite 180 Bryan TX 77802	PC	Small Dollar Loan Program	15,000
Brazos Valley CDC 4001 East 29th Suite 180 Bryan TX 77805	PC	Affordable Small Dollar Loan Program	50,000
California Coalition For Rural Housing 717 K St Ste 400 Sacramento CA 95814-3408	PC	Assets for Financial Independence	7,500
California Community Economic Development Association 244 S San Pedro St Ste 412 Los Angeles CA 90012-3860	PC	Resources & Training for Community Development	15,000
California Reinvestment Coalition 474 Valencia St Ste 230 San Francisco CA 94103-5927	PC	2014 Celebrate California Reinvestment	12,500
Capital Idea P.O. Box 1784 Austin TX 78767	PC	Capital IDEA	5,000
Catholic Charities Fort Worth 249 W Thornhill Dr Fort Worth TX 76115	PC	Financial Education	5,000
Catholic Charities Of Southeast Texas 2780 Eastex Freeway Beaumont TX 77703	PC	Asset Building Case Management	5,000
Cen-Tex Certified Development Corporation 1322 Record Crossing Dallas TX 75235	PC	Small Dollar Loan Program for Dallas County	50,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Central New Mexico Community College (Cnm) Foundation, Inc. 525 Buena Vista Dr Se Albuquerque NM 87106-4023	PC	Changing Lives, Building Community Fund	2,500
Central Texas Opportunities, Inc. Po Box 820 Coleman TX 76834-0820	PC	Financial Literacy	5,000
Central Valley Coalition For Affordable Housing 3351 M Street 100 Merced CA 95348-0000	PC	Kearney Cooley Plaza Apartments	7,500
Centro Community Partners 825 Washington Street, Suite 228 Oakland CA 94044	PC	Entrepreneur Readiness Program	2,500
Chicanos Por La Causa Inc. Aka: Cplc 1112 E. Buckeye Rd. Phoenix AZ 85034	PC	Housing Matters - Financial Education	5,000
Chinese Community Center, Inc. 9800 Town Park Dr Houston TX 77036-2316	PC	Financial Literacy Project	5,000
City Wide Community Development Corporation 3730 S. Lancaster Rd., Suite 100 Dallas TX 75216	PC	The Village of Runyon Springs II	25,000
Cndc--Dress For Success 1510 High Street Denver CO 80218	PC	Financial Literacy Education for Underserved Women	5,000
Coastal Bend Center For Independent Living 1537 7th St Corp Christi TX 78404-1908	PC	CBCIL RAMP Project	2,500
Community Development Corporation Of Brownsville 901 E Levee St Brownsville TX 78520-5164	PC	Financial Empowerment Center	19,500
Community Resources And Housing Developments 7305 Lowell Blvd Unit 200 Westminster CO 80030-1709	PC	Home Ownership Center Programs	5,000
Consumer Credit Counseling Services Of Greater Dallas, Inc. 8737 King George Drive Suite 200 Dallas TX 75235-2222	PC	AIM Financial Counseling and Coaching Program	10,000
Credit Coalition 3300 Lyons Ave. #203A Houston TX 77020	PC	Operating Support for Financial and Homebuyer Counseling and Education	10,000
Dallas Area Habitat For Humanity Inc 2800 N Hampton Rd Dallas TX 75212-5029	PC	Jimmy & Rosalynn Carter Work Project and Dream Dallas Operating Funds	12,500
Denver Asset Building Coalition 360 Acoma Street Denver CO 80223	PC	Financial Literacy Program	5,000

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Desert Mission Neighborhood Renewal 9229 N. 4Th St. Phoenix AZ 85020	PC	General Operating Support for Desert Mission Neighborhood Renewal	17,000
Diocese Of Laredo, Catholic Social Services Aka: Catholic Social Services Of Laredo, Inc. 1919 Cedar St. Laredo TX 78040-0000	PC	VITA - Empowerment and Financial Literacy Program	10,000
Dress For Success Houston 3310 Eastside St Houston TX 77098-1914	PC	Financial Literacy for Women	5,000
East End Improvement Corporation 3211 Harrisburg Blvd Houston TX 77003	GOV	East End Market	15,000
Eastern Shore Chamber Foundation Po Box 310 Daphne AL 36526-0310	PC	ESC Foundation, Student Training & Exploration Program (STEP)	7,500
El Paso Collaborative 10935 Ben Crenshaw Dr Ste 200 El Paso TX 79935-3039	PC	Operating Support for Community Development	10,000
El Paso Collaborative For Community And Economic Development 10935 Ben Crenshaw, Suite 200 El Paso TX 79935	PC	Counting on Credit	75,000
El Paso Hispanic Chamber Of Commerce Education Foundation 2401 East Missouri El Paso TX 79903-3814	PC	Access To Capital	5,000
Elisid Freedom Foundation 1450 University Avenue Unit F168 Riverside CA 92507-4467	PC	ELISID Jobs / I-EXCEL Project	2,500
Fair Housing Agency Of Alabama 574 Azalea Rd, Suite 124 Mobile AL 36609-1577	PC	Financial Literacy and Economic Empowerment	7,500
Family Housing Resources, Inc. (Fhr) 1700 E Fort Lowell Rd Ste 101 Tucson AZ 85719- 2395	PC	Low-income Homebuyer Education & Counseling Program	10,000
Family Services Center, Inc. 4092 Memorial Parkway Sw, Suite 205 Huntsville AL 35802	PC	Housing Counseling	10,000
Financial Education Outreach Aka: Feo P.O. Box 100486 Birmingham AL 35210	PC	Life Skills Today for a Brighter Tomorrow - Building Capacity	12,500
Florida Community Loan Fund 501 N Magnolia Ave Ste 100 Orlando FL 32801- 1364	PC	FCLF: Expansion of Loan Programs and Organizational Capacity	10,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Florida Housing Coalition, Inc. 1367 E Lafayette St Ste C Tallahassee FL 32301-4769	PC	27th Annual Statewide Affordable Housing Conference	10,000
Florida Prosperity Partnership, Inc. 180 Pinehurst Pointe Dr St Augustine FL 32092-0799	PC	Improving Florida's Financial Capability--Now and in the Future	7,000
Fort Worth Area Habitat For Humanity, Inc. / DbA Trinity Habitat For Humanity 3345 S. Jones St. Fort Worth TX 76110-4312	PC	2014 Carter Work Project & Tarrant County Bankers Association House	12,500
Foundation Communities, Inc. 3036 S. 1St Street Austin TX 78704-0000	PC	Family Financial Stability: Financial Literacy	10,000
Frameworks Community Development Corporation Inc. 701 Tillery St. Suite A-7B Box 15 Austin TX 78702-3738	PC	Keys to Success: Community Development via Financial Capability, Homeownership & Asset Building	10,000
Fresno Metro Black Chamber Foundation 1444 Fulton Street, Suite 116 Fresno CA 93721	PC	Central Valley Business Diversity Project	5,000
Gateway 1401 20Th Street South Birmingham AL 35205-4913	PC	Working World: Financial Literacy for Teens, Foster Youth, and Adults in Transition	7,500
Genesis Women's Shelter And Support 4411 Lemmon Avenue, Suite 201 Dallas TX 75219	PC	Creating Economic Independence Program	10,000
Girls Inc Of Central Alabama Po Box 130729 Birmingham AL 35213	PC	Economic Literacy	7,500
Goodwill Industries Of Central Texas 1015 Norwood Park Blvd Austin TX 78753-6608	PC	Best Single Source Financial Literacy	10,000
Greater Albuquerque Habitat For Humanity 4900 Menaul Blvd NE Albuquerque NM 87110	PC	Bankers Build	2,500
Greater Houston Partnership Foundation 1200 Smith Street, Ste 700, Houston, TX 77002	PC	General support	20,000
Greater Phoenix Economic Council 2 North Central Avenue, Suite 2500 Phoenix AZ 85004-2389	PC	Operating Budget	20,000
Greeley Area Habitat For Humanity 104 N 16th Ave Greeley CO 80631-2040	PC	Open a Door to Hope - Home Building Program	3,500

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Habitat For Humanity Of Athens/Limestone County 17505 Us Hwy 72 West Athens AL 35611	PC	Building Better Futures	5,000
Habitat For Humanity Of Citrus County, Inc Post Office Box 1041, 7800 W Gulf To Lake Hwy Crystal River FL 34423	PC	Habitat for Humanity of Citrus County Homebuyer Education	5,000
Habitat For Humanity Of Greater Miami, Inc 3800 Nw 22 Avenue Miami FL 33142-5318	PC	Miami Habitat's Affordable Homeownership Program	10,000
Habitat For Humanity Of Jefferson County 610 Trinity St Beaumont TX 77701-2921	PC	Fall House Build	3,500
Habitat For Humanity Of Morgan County Po Box 1651 Decatur AL 35602	PC	Homes for the Holidays	7,500
Habitat For Humanity Of Smith County 822 West Front Street Tyler TX 75702	PC	Spring Street Development Project	10,000
Habitat For Humanity Of St. Augustine/St. Johns County 7 Hopkins St St Augustine FL 32084-4001	PC	Habitat for Humanity N.Volusia St. Redevelopment Project	6,500
Habitat For Humanity, Greater Birmingham Po Box 540 Fairfield AL 35064-0540	PC	College Students Help the Homeless Collegiate Challenge	5,000
Habitat For Humanity, Stanislaus 630 Kearney Ave Modesto CA 95350-5714	PC	River Vista	2,500
Hip Housing 364 S Railroad Ave San Mateo CA 94401-4024	PC	Creative & Affordable Housing Solutions for San Mateo County	5,000
Historic Fort Worth Inc 1110 Penn St Fort Worth TX 76102-3417	PC	Public Education on the Benefits of Historic Designation when Buying a Home	3,000
Homeownership San Francisco 275 5th St #314 San Francisco CA 94103-4117	PC	Hope for First-Time Homeowners	2,500
House To House Community Development, Inc. Po Box 5142 Montgomery AL 36103	PC	Financial Literacy Program	10,000
Housing Colorado 1981 Blake St Denver CO 80202	PC	General Operating Support to Develop and Create Affordable Housing in the State of Colorado	10,000
Housing Opportunities Collaborative 1100 Broadway San Diego CA 92101-5612	PC	Virtual Counselor Network	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Housing Opportunities Of Fort Worth, Inc. 1065 West Magnolia Ave, Suite B Fort Worth TX 76104-4477	PC	Assisting low-to moderate-income area residents access and maintain affordable homeownership through homebuyer education and housing counseling.	25,000
Housingworks Austin Po Box 41833 Austin TX 78704	PC	HousingWorks Austin Operational Support	5,000
Houston Community Toolbank Inc 1215 Gazin Street Houston TX 77020	PC	Capacity support for the Houston Community ToolBank	18,900
Impact Alabama: A Student Service Initiative 1901 6th Avenue North, Suite 2400 Birmingham AL 35203	PC	SaveFirst: A Tax Preparation and Savings Initiative	5,000
Innovative Housing Opportunities, Inc 19772 Macarthur Blvd #110 Irvine CA 92612	PC	Economic Development Resident Services	7,500
Jacksonville Chamber Foundation, Inc. 3 Independent Dr Jacksonville FL 32202-5004	PC	Entrepreneurial Growth Division	5,000
Jehovah Jireh Village Cdc, Inc. Po Box 20214 Beaumont TX 77720	PC	Broke No More-The ABC's of Financial Literacy and Home Ownership	4,000
Junior Achievement Of Central Texas, Inc. Po Box 684571 Austin TX 78768-4571	PC	K-12 Financial Literacy and School to Career Program	10,000
Junior Achievement Of Dallas, Inc. 1201 Executive Drive West Richardson TX 75081- 0000	PC	Feeder System Initiative - Gill and F.P. Caillet Elementary School Impact Program	25,000
Junior Achievement Of Greater Birmingham, Inc. P O Box 19307 Birmingham AL 35219	PC	Junior Achievement: Empowering Young People to Own Their Economic Success	30,000
Junior Achievement Of Greater Miami Inc 13490 NW 7th Ave North Miami FL 33168- 2816	PC	Empowering Youth	10,000
Junior Achievement Of Mobile P. O. Box 161194 Mobile AL 36616	PC	Junior Achievement - Empowering Young People to Own their Economic Success	5,000
Junior Achievement Of North Florida 4049 Woodcock Dr Jacksonville FL 32207-2737	PC	Financial Education for Low Income Youth	13,000
Junior Achievement Of San Diego Aka: Ja 4756 Mission Gorge Pl San Diego CA 92120- 4227	PC	Junior Achievement of San Diego County: Empowerment through Economic and Career Education	5,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Junior Achievement Of South Texas Inc 403 E Ramsey Rd Ste 201 San Antonio TX 78216-4662	PC	JA Finance Park	10,000
Junior Achievement Of Tampa Bay - Alachua P.O. Box 141284 Gainesville FL 32614	PC	Financial Literacy	2,500
Junior Achievement Of The Desert Southwest, Inc. 200 Bartlett Ste. 104 El Paso TX 79912	PC	Investing in Our Youth with Junior Achievement	5,000
Junior Achievement Of Tuscaloosa County P. O Box 21316 Tuscaloosa AL 35402	PC	Junior Achievement - Empowering Young People to Own Their Economic Success	5,000
Junior Achievement Rocky Mountain 1445 Market St Ste 200 Denver CO 80202-1728	PC	JA Classroom Programs	15,000
Keep Mcallen Beautiful Inc Po Box 220 Mcallen TX 78505-0220	PC	McAllen Revitalization Project	15,000
Laredo-Webb Neighborhood Housing Services, Inc. DbA Neighborworks Laredo 216 Bob Bullock Loop Laredo TX 78043-4206	PC	NeighborWorks Laredo Homeownership Education & Financial Literacy	20,000
Liftfund, Formerly Accion Texas 2007 W Martin St. San Antonio TX 78207	PC	Small Business Day Workshops - Texas and Alabama	10,000
Liftfund, Formerly Accion Texas 2007 W Martin St. San Antonio TX 78207	PC	Microlending and Small Business Support in Texas	55,000
Liftfund, Formerly Accion Texas 2007 W Martin St. San Antonio TX 78207	PC	Accion Texas Inc. CDFI Grant 2014	80,000
LINC Housing 555 E. Ocean Blvd., Suite 900 Long Beach CA 90802-5056	PC	LINC's Housing + Health affordable housing models	7,500
Local Initiatives Support Corporation 1111 North Loop West, Suite 740 Houston TX 77008	PC	Financial Opportunity Centers	15,000
Loveland Habitat For Humanity 1154 SE 2nd Street Loveland CO 80537	PC	Capital Expense for Building New Quad-plex	4,500
Mercy Housing Mountain Plains 1999 Broadway Ste 1000 Denver CO 80202-5704	PC	Affordable Housing with Financial Literacy Services	5,000
Metroplex Economic Development Corporation 6777 W Kiest Blvd Dallas TX 75236-3006	PC	Young Adult Financial Literacy	10,000



**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Mi Casa Resource Center 360 Acoma Street Denver CO 80223-1167	PC	Entrepreneurial Training and Counseling for Low-Income and Underserved Entrepreneurs	5,000
Mile High Community Loan Fund 1905 Sherman St Ste 210 Denver CO 80203-1162	PC	General Operating Grant	5,000
Mile High Community Loan Fund 1905 Sherman St Ste 210 Denver CO 80203-1162	PC	MHCLF Operating Growth Grant	75,000
Mission Economic Development Agency 2301 Mission St Suite 301 San Francisco CA 94110-1898	PC	Mission Economic Development Agency	7,500
MLK Avenue Redevelopment Corporation 300 N. Joachim Street Mobile AL 36603	PC	MLKARC Community Development Program	7,500
Money Management International, Inc. 13430 North Black Canyon Highway, Suite 250 Phoenix AZ 85029	PC	Creating Employable Youth in Arizona	10,000
Mountain Region Black Economic Summit (Mrbes) 16748 E Smoky Hill Rd Room No 181 Centennial CO 80015-2495	PC	2014 MRBES Success Summit	2,500
Mpowered 2009 Wadsworth Blvd Ste 100 Lakewood CO 80214-5731	PC	Financial Coaching	2,500
National Association For Latino Community Asset Builders (Nalcab) 5404 Wurzbach Rd. San Antonio TX 78238	PC	NALCAB 2014 BBVA Compass Community Development and Asset- Building Initiative	35,000
National Coalition For Asian Pacific American Community Development 1628 16th Street NW 4th Floor Washington DC 20009- 3064	PC	National CAPACD General Support	35,000
National Low Income Housing Coalition 727 15th Street, NW, 6th Floor Washington DC 20005-2168	PC	Research and Public Education: Low Income Housing Needs	60,000
Neighborhood Centers Inc. P. O. Box 271389 Houston TX 77277-1389	PC	BBVA Compass Transforming Communities. For Good. Community Development and Financial Literacy Programs that Support Low-Income Residents in Houston, Texas	15,000
Neighborhood Housing Services Of Birmingham Inc. Hoc 601 North 19th Street Birmingham AL 35203-2229	PC	Demonstration Rehab and Sale	10,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Neighborhood Housing Services Of San Antonio 851 Steves Ave San Antonio TX 78210-3923	PC	Home Buyer Education	7,500
New Hope Housing, Inc. 1117 Texas Avenue Houston TX 77002-3113	PC	New Hope Housing's Resident Services Program	15,000
New Mexico Community Development Loan Fund Po Box 705 Albuquerque NM 87103-0705	PC	Delivery of alternative financial services to low- to moderate-income small business owners and entrepreneurs	5,000
North Texas Housing Coalition, Inc. 2900 Live Oak Street Dallas TX 75204-6127	PC	Financial Education and Coaching (FEC)	25,000
Opportunity Finance Network 620 Chestnut St Ste 572 Philadelphia PA 19106-3411	PC	CDFI Capacity Building	40,000
Opportunity Fund Northern California 111 W Saint John St Ste 800 San Jose CA 95113-1106	PC	20 Years of Opportunity	50,000
Our Casas Resident Council Inc. 2300 W Commerce St Ste 302 San Antonio TX 78207-3856	PC	Our Casas Program Support	7,500
Parents Alliance P.O. Box 941117 Houston TX 77094	PC	Education Program at Eliot Parent Center	15,000
Pathways 409 Richard Arrington Jr Blvd N Birmingham AL 35203-3308	PC	Fiscally Fit	10,000
Payson Area Habitat For Humanity, Inc. P.O. Box 1131 Payson AZ 85547	PC	Resource Development Software	4,000
Peoplefund 2921 E. 17th Street Building D Suite 1 Austin TX 78702	PC	Small Business Lending & Education in Greater Dallas	5,000
Peoplefund 2921 E. 17th Street Building D Suite 1 Austin TX 78702	PC	Small Business Lending & Financial Education in Austin	11,000
Project Vida 3607 Rivera Ave. El Paso TX 79905	PC	Microenterprise Technical Assistance Program	3,500
Promise House 224 W. Page Avenue Dallas TX 75208	PC	Transitional Living Program	2,500
Proyecto Azteca Po Box 27 San Juan TX 78589-0027	PC	Rehab	15,000
Quality of Life Foundation 535 E. 5th St, Austin, TX 78701	PC	General support	35,000
Railroad Park Foundation 1600 First Avenue South Birmingham AL 35233	PC	Recruiting Grassroots Support for Railroad Park	25,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Rebuilding Together Central Alabama Po Box 4731 Montgomery AL 36103-4731	PC	Safe and Healthy Housing	6,000
Rebuilding Together Greater Dallas Inc. 1611 N. I-35E, Suite 310 Carrollton TX 75006	PC	10th Street Historic Revitalization Project	20,000
Rebuilding Together Houston 104 N. Greenwood #100 Houston TX 77011	PC	Building A Better Houston 2014 Rehab Project	25,000
Restore Mobile, Inc. 63 South Royal Street, Box 36 Mobile AL 36602	PC	South Oakleigh Renaissance Phase 1: Oakleigh Cottages	7,500
Rev Birmingham, Inc. P.O. Box 320637 Birmingham AL 35232-0637	PC	REV-BIZ: Technical Assistance for New and Growing Businesses	30,000
Rio Grande Community Development Corporation 318 Isleta Blvd SW Albuquerque NM 87105-3822	PC	Reaching In to the Community	5,000
Sacramento Neighborhood Housing Services, Inc. 2400 Alhambra Blvd Sacramento CA 95817-1125	PC	2014 Homebuyer Education and Counseling Program	10,000
Safehaven Of Tarrant County 1100 Hemphill St., Suite 303 Fort Worth TX 76104	PC	SafeLiving Financial Empowerment	2,500
South Texas Emerging Markets Development Fund, Inc. Po Box 359 La Feria TX 78559-5002	PC	La Feria Financial Literacy Community Program	10,000
Southdallasfairpark Innercity Community Development Corporation 4907 Spring Ave Dallas TX 75210-1360	PC	Business Assistance Center	25,000
Southwest Community Investment Corporation 2314 W University Dr Suite 230 Edinburg TX 78539	PC	DreamBuilder	22,500
Texas Community Capital 2200 East Martin Luther King Jr. Blvd. Austin TX 78702	PC	Community Loan Center of Texas	50,000
Texas Low Income Housing Information Service 1800 West 6th Street Austin TX 78703	PC	Fair Housing & Neighborhood Rights Campaign / Operating Support	50,000
The Art Station 1616 Park Place Ave Fort Worth TX 76110-1377	PC	Artful Bridges to New Beginnings for Homeless Families (Filial Art Therapy)	10,000
The Link Of Cullman County, Inc. 1101 3rd Ave Se Cullman AL 35055	PC	Wise Up Money Skills for Teens	5,000

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
The Primavera Foundation 151 W 40th Street Tucson AZ 85713	PC	Her Family	10,000
The Real Estate Council Community Fund 3100 Mckinnon Street, Suite 1150 Dallas TX 75201	PC	The Real Estate Council Community Fund	100,000
The Real Estate Council Foundation 5430 LBJ Freeway 100 Dallas TX 75240-2667	PC	Real Estate 101	5,000
The Summerhouse 1814 Columbia St. Houston TX 77008-7133	PC	Community Connect Vocational Training and Employment Project	2,500
The University Of Texas-Pan American Foundation 1201 W University Dr., Ittb 1.210 Edinburg TX 78539-2999	PC	Business Financial Basics and Analysis for Small Business Owners II	20,000
The Women's Resource Of Greater Houston 730 N Post Oak Rd Ste 204 Houston TX 77024-3969	PC	Financial Education Programs	15,000
Transnational Institute For Grassroots Research And Action 900 Alice St Ste 400 Oakland CA 94607-4481	PC	Making Economic Choices Matter	2,500
Trellis 1405 E Mcdowell Rd Phoenix AZ 85006-2938	PC	Gearing up for a New World	25,000
Trellis 1405 E Mcdowell Rd Phoenix AZ 85006-2938	PC	Sustainable Homeownership Project (SHOP)	75,000
UAB Educational Foundation 1717 11th Ave S Ste 103A Birmingham AL 35205-4717	SO I	Blazer Soccer Stadium at UAB	300,000
United Way Of Central Alabama Inc Po Box 320189 Birmingham AL 35232-0189	PC	United Way of Central Alabama, Inc.	100,000
United Way Of Central Texas Inc P.O. Box 1312 Temple TX 76503	PC	United Way of Central Texas-- Volunteer Income Tax Assistance Program	2,600
United Way Of The Inland Valleys 6215 River Crest Dr Ste B Riverside CA 92507-0732	PC	Capacity Building of the Microenterprise Collaborative of Inland Southern California	2,500
Urban League Greater Dallas 4315 S Lancaster Rd Dallas TX 75216-7105	PC	Workforce Development & Financial Literacy	10,000
Visionary Home Builders Of California, Inc. 315 N San Joaquin St Stockton CA 95202- 2025	PC	Phase Two Blueprint to Foreclosure Recovery	5,000
Warren Village, Inc. 1323 Gilpin St Denver CO 80218-2552	PC	Self-Sufficiency for Low Income Single Parent Families	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Women's Business Center Of North Alabama 515 Sparkman Drive Huntsville AL 35816	PC	2014 General Operating Support	10,000
Women'S Economic Self-Sufficiency Team, Inc. 609 Broadway Blvd., NE Albuquerque NM 87102-2334	PC	WESST Technology Toolkit	5,000
Woodlawn Foundation, Inc. 5529 First Avenue South Birmingham AL 35212	PC	Woodlawn United	10,000
Young Americans Center For Financial Education 3550 E 1st Ave Denver CO 80206- 5508	PC	Send-a-School Initiative for Young AmeriTowne and International Towne	2,500
Young Mens Christian Association Of Greater Houston Area 808 Pease Street Houston TX 77002	PC	Community Services Active Older Adults	10,000
Young Philanthropists Foundation 1660 S Albion St, Suite 309 Denver CO 80220	PC	Penny Harvest	10,000
<b>Subtotal Community Development Including Financial Literacy:</b>			<b>2,998,000</b>
<b>Diversity and Inclusion</b>			
A-Keep, Inc 7030 Fain Park Dr., Suite 11 Montgomery AL 36117	PC	Global Youth Leadership Program	3,500
Amphibian Productions, Inc. 120 S. Main Street Fort Worth TX 76104	PC	Tad-Poles Outreach - Africa Play	2,500
Birmingham Civil Rights Institute 520 16th St N Birmingham AL 35203-1911	PC	Engaging the Community	10,000
Bridge Builders Alabama P.O. Box 6207 Montgomery AL 36106-0207	PC	Bridge Builders Alabama	2,500
Community Housingworks Realty & Lending 2815 Camino Del Rio South, Ste. 350 San Diego CA 92108-3816	PC	Comprehensive "Move Up" Programs for Low-to Moderate- Income Households	7,500
Girl Scouts Of North-Central Alabama Inc 105 Heatherbrooke Park Dr Birmingham AL 35242-8008	PC	Girl Scouts of North-Central Alabama 2015 Hispanic Initiative	2,500
Greater Houston Black Chamber Foundation Po Box 300371 Houston TX 77230-0371	PC	General Operating Support	10,000
Greenlining Institute 1918 University Ave Fl 2 Berkeley CA 94704-3264	PC	21st Annual Economic Summit Sponsorship	7,500
Hispanic Interest Coalition Of Alabama P.O. Box 190299 Birmingham AL 35219	PC	General Operation Support	15,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Houston Minority Business Council 3 Riverway, Ste 555, Houston, TX 77056	PC	General support	10,000
Human Rights Campaign 1640 Rhode Island Avenue NW Washington DC 20036-3212	PC	Welcoming Schools	30,000
Leadership Birmingham Po Box 2641 Birmingham AL 35291-0001	PC	Leadership Birmingham	10,000
National Association For The Advancement Of Colored People Aka: Naacp 4805 Mt. Hope Drive Baltimore MD 21217	PC	105th Annual National Convention	35,000
The Arc Of Greater Houston Po Box 924168 Houston TX 77292-4168	PC	Inclusion of under-served Hispanic/Latino families with children who have disabilities in the larger community through outreach efforts by Spanish speaking staff.	5,000
World Affairs Council Of Jacksonville 100 Festival Park Ave Jacksonville FL 32202	PC	Academic WorldQuest 2014	3,000
<b>Subtotal Diversity and Inclusion:</b>			<b>154,000</b>
<b>Education</b>			
100 Black Men Of Greater Beaumont, Inc. 700 North St. Ste 100 Beaumont TX 77701	PC	100 Black Men of Greater Beaumont Scholarship Buy A Book Program	3,000
A.G. Gaston Boys & Girls Club, Inc. 2900 South Park Drive, Sw Birmingham AL 35211	PC	Project Learn	2,500
After-School All-Stars 5670 Wilshire Blvd., Suite 620 Los Angeles CA 90036	PC	After-School All-Stars' WAR and CEO Programs	10,000
Alabama Poverty Project P.O. Box 55058 Birmingham AL 35255	PC	Blueprints College Access Initiative	2,500
Alabama Science Teachers Association Pmb 265, 732 Montgomery Highway Birmingham AL 35216	PC	Science for Me Too: Part 3	4,000
Asociacion Pro Servicios Sociales, Inc. 406 Scott St Laredo TX 78040-7509	PC	Planning for Success in Postsecondary Education	5,000
Austin Independent School District 1111 West 6th Street, Suite A260 Austin TX 78703	GOV	2014 Texas-Spain Teacher Program	3,150

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Avance-Houston, Inc. 4281 Dacoma St Houston TX 77092-8607	PC	Parent and Child Education Program	2,500
Beaumont Public Schools Foundation Inc 3395 Harrison Ave Beaumont TX 77706- 5009	PC	Innovative Learning in the Classroom	5,000
Belton Educational Enrichment Foundation 400 N Wall St Belton TX 76513-3143	PC	Teacher Grant Implementation	2,500
Better Basics, Inc. 211 Summit Parkway, Suite 108 Birmingham AL 35209	PC	Full Literacy and Enrichment Programs	2,500
Big Brothers Big Sisters Lone Star 450 E John Carpenter Fwy Irving TX 75062-3955	PC	mentor2.0	7,500
Birmingham Education Foundation P. O. Box 1476 Birmingham AL 35201	PC	G.W. Carver High School FAFSA Program	5,000
Birmingham Zoo, Inc. 2630 Cahaba Road Birmingham AL 35223	PC	Kiwanis ZooSchool Program	2,500
Boys & Girls Club Of Alachua County Inc Po Box 358452 Gainesville FL 32635	PC	Project Learn	5,000
Boys & Girls Clubs Of The Austin Area 5407 N Ih 35 Ste 400 Austin TX 78723-2445	PC	Academic Success Programs for Austin's Youth	10,000
Boys And Girls Clubs Of Central Arizona 335 E Aubrey St Prescott AZ 86303-4305	PC	Money Matters: Making It Count	5,000
Boys And Girls Clubs Of The Wiregrass 457 South Alice St. Dothan AL 36301	PC	Project Learn	2,500
Boys& Girls Clubs Of Central Alabama P. O. Box 10391 Birmingham AL 35023	PC	Project Learn	2,500
Breakthrough Silicon Valley 1635 Park Avenue San Jose CA 95126	PC	College Bound Program	4,500
Cal Poly Pomona Foundation Inc 3801 W Temple Avenue Bldg 55 Pomona CA 91768- 2557	SO III FI	College of Business Dean's Advisory Council	2,500
Childcare Resources 244 West Valley Avenue, Suite 200 Birmingham AL 35209-3616	PC	Professional Development and Career Assistance	2,500
Children'S Museum Of Denver, Inc. 2121 Childrens Museum Dr Denver CO 80211- 5221	PC	Sponsored Admissions and Memberships Program	10,000
Chisholm Trail Rsvp, Inc. 1316 E Mckinney St Denton TX 76209-4522	PC	Rockin' Reader Intergenerational Program	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
City Year, Inc. 44 West Flagler St., Suite 500 Miami FL 33130	PC	Whole School Whole Child	5,600
Colorado Council For Economic Education 3443 So. Galena Street, Suite 190 Denver CO 80231	PC	CCEE 2014-2015 Program Support for Teacher Training and for the Stock Market Experience for Students	2,500
Communities In Schools Of El Paso, Inc. 1401 Pendale, Ste. 300 El Paso TX 79936-6600	PC	Communities In Schools-El Paso	5,000
Communities In Schools Of Greater Tarrant County 6707 Brentwood Stair Rd Ste 510 Ft Worth TX 76112-3334	PC	Communities In Schools Core Program Services	15,000
Communities In Schools Of The Dallas Region, Inc. (Cisdr) 1341 W. Mockingbird Ln. Suite 1000E Dallas TX 75247	PC	CISDR Program at Pinkston High School	25,000
Corpus Christi Education Foundation Po Box 2822 Corp Christi TX 78403-2822	PC	Materials to Support TEKS Learning Programs at Browne Middle School	2,500
Csusb Philanthropic Foundation 5500 University Pky San Bernadino CA 92407- 2393	PC	CSUSB Business Alliance and student experiential learning support	2,500
Dallas Independent School District 3700 Ross Avenue Dallas TX 75204	GOV	2014 Texas-Spain Teacher Program	9,450
Decatur City Schools Foundation Po Box 1224 Decatur AL 35602-1224	PC	Building a Firm Foundation	10,000
Denver Public Schools Foundation 1860 Lincoln Street, 9th Floor Denver CO 80203	ES School Dis	Leveled Literacy Intervention	10,000
Dfyit, Inc. 16201 Sw 95th Ave Ste 304 Miami FL 33157-3459	PC	DFYIT	2,700
Dothan Education Foundation P.O. Box 1827 Dothan AL 36302	PC	Working Together For Our Community	2,500
El Rio Health Center Foundation 839 W. Congress Tucson AZ 85745-2819	SO I	El Rio's Early Education Program - Reach Out Read	6,000
Evolution Academy 1101 South Sherman Street Richardson TX 75081	PC	Step Forward	5,000
Explora Science Center & Children's Museum Of Albuquerque 1701 Mountain Road NW Albuquerque NM 87104-1396	PC	Explora's Youth Intern Program	6,500
Fort Worth Public Library Foundation 500 West 3rd Street Fort Worth TX 76102	PC	Launch Pad College Application Program	2,500



**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Fort Worth Symphony Orchestra Association 330 E 4th St Ste 200 Fort Worth TX 76102-4019	PC	FWSO Adventures in Music	2,500
Fresno Housing Education Corps 1331 Fulton Mall Fresno CA 93721-1630	PC	Fresno Family Empowerment Project	2,500
Friends Of Decatur Public Library 504 Cherry Street Ne Decatur AL 35601	PC	Camp Safe Haven Reading Rewards	2,500
Gator Bowl Sports Inc 1 Gator Bowl Blvd Jacksonville FL 32202-1507	PC	Gator Bowl Sports Scholarship	8,000
Gold Crown Foundation 7400 E. Crestline Cr. #200 Greenwood Village CO 80111-3653	PC	Gold Crown Enrichment Programs	2,500
Good Samaritan Community Services 1600 Saltillo St. San Antonio TX 78207-6842	PC	Youth Development Services (YDS)- RGV	2,500
Greater Houston Hispanic Chamber Of Commerce Foundation Aka: Ghhcc Foundation 1801 Main St Ste 890 Houston TX 77002-8119	PC	GHHCC Foundation - Emerging Leaders Institute 2014	35,000
Growing Kings, Incorporated Po Box 291 Birmingham AL 35201-0291	PC	Journey of a King	2,500
Heart Of A Warrior Charitable Foundation 4849 Greenville Ave Dallas TX 75206-4130	PC	Young Warrior Summer Learning Program	2,500
Hispanic Heritage Foundation 9675 Main St Suite D Fairfax VA 22031	PC	2014 Hispanic Heritage Youth Awards	95,000
Holocaust Museum Houston 5401 Caroline Street Houston TX 77004-6804	PC	Educational Field Trips and Family Access Program	5,000
Houston Arboretum & Nature Center 4501 Woodway Dr Houston TX 77024-7708	PC	Adopt-A-School	5,000
Houston Independent School District Foundation 4400 West 18th Street Houston TX 77092	GOV	2014 Texas-Spain Teacher Program	6,300
Houston Livestock Show And Rodeo Three NRG Park Houston TX 77054	PC	Houston Livestock Show and Rodeo Educational Fund	10,000
Houston Museum Of Natural Science 5555 Hermann Park Dr Houston TX 77030-1718	PC	2014-2015 Partners in Education	10,000
Huntsville Inner City Learning Center Aka: HICLC 2450 Brahan Avenue Huntsville AL 35805	PC	Classroom Materials	3,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Huntsville Library Foundation 915 Monroe St Huntsville AL 35801	PC	Summer Reading 2015	2,500
Impact Alabama: A Student Service Initiative 1901 6th Avenue North, Suite 2400 Birmingham AL 35203	PC	CollegeFirst: An Advanced Placement Mentoring Initiative Jefferson County	5,000
Jefferson County Schools Public Education Foundation, Inc. 2100 R Arrngtn Blvd S Birmingham AL 35209-1298	PC	New Paths to Graduation	2,500
Junior Achievement Of Abilene 3300 South 14Th Street, Suite 205 Abilene TX 79605	PC	JA It's My Future, AISD 8th grade	7,500
Junior Achievement Of Arizona 636 W Southern Ave Tempe AZ 85282-4508	PC	Support Special Schools Financial Literacy Education	10,000
Junior Achievement Of Laredo 313 W. Village Blvd, Suite 111 Laredo TX 78041	PC	JA Financial Literacy Initiative	10,000
Junior Achievement Of North Alabama (Marshall County District Office) 2809 Newby Road Sw, #116 Huntsville AL 35805	PC	Junior Achievement In-School Programs	7,500
Junior Achievement Of Southeast Texas, Inc. 2115 E Governors Circle Houston TX 77092- 8711	PC	JA Title I Initiative	30,000
Junior Achievement Of The Chisholm Trail 6300 Ridglea Pl Ste 400 Fort Worth TX 76116-5706	PC	Junior Achievement Fort Worth Program Support - 2014/2015	15,000
Junior Achievement Of The Golden Triangle 505 Milam Street, Ste 700 Beaumont TX 77701	PC	Helping Students Achieve The American Dream	3,500
Junior League Of Dallas 8003 Inwood Rd Dallas TX 75209-3335	PC	Grants for Innovative Teaching	5,000
Kidworks Community Development Corporation 1902 W Chestnut Ave Santa Ana CA 92703-4304	PC	"University Starts Now" After School Program	6,000
Kipp Inc. Aka: Kipp Houston Public Schools 10711 Kipp Way Houston TX 77099	PC	KIPP Houston Public Schools	50,000
Learn To Read P.O. Box 2178 Jacksonville FL 32203	PC	Jax Reads	5,000
Learning For Life 1329 W Walnut Hl Ln Irving TX 75038-3027	PC	Learning for Life	2,500
Light Of The Village Po Box 1641 Bay Minette AL 36507-1641	PC	Educating Youth At Risk	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Loma Linda University Magan Hall Suite B Loma Linda CA 92350	PC	Vision 2020	5,000
Lulac Council # 7 Charitable Association, Inc. Po Box 450628 Laredo TX 78045	PC	"Noche De Cabaret" and "Higher Education Award"	2,500
Make Way For Books 700 N. Stone Ave. Tucson AZ 85705	PC	Cover to Cover	4,000
Mccombs School Of Business Foundation Aka: Mccombs School Of Business 2110 Speedway, Mail Stop B6006 Austin TX 78712-0201	SO I	Leadership Program	25,000
Mccombs School Of Business Foundation Aka: Mccombs School Of Business 2110 Speedway, Mail Stop B6006 Austin TX 78712-0201	SO I	McCombs Future Executive Academy (MFEA)	50,000
Mcwane Science Center 200 19th St N Birmingham AL 35203-3117	PC	Education Scholarship Fund for Title I Schools	2,500
Montgomery Museum Of Fine Arts Association One Museum Drive Montgomery AL 36117	PC	MMFA AP Art History Program for Montgomery Area High School Students	2,500
New Mexico State University Foundation, Inc. Po Box 3590 Las Cruces NM 88003-3590	PC	Mesquite Neighborhood Learning Center	4,000
Odessa College 201 W University Blvd Odessa TX 79764-7105	PC	Student Success Scholarships	2,500
One Vision Foundation Po Box 2003 Decatur AL 35602-2003	PC	EQUIP	2,500
Peak Education 730 N Nevada Avenue Colorado Springs CO 80903-1008	SO I	Peak Education	2,500
Pharr-San Juan Alamo Independent School District Po Box 769 Pharr TX 78577	GOV	2014 Texas-Spain Teacher Program	6,300
Playworks Colorado 1235 Elati St. Denver CO 80204	PC	Playworks Colorado	2,500
Preschool Partners 4447 Montevallo Road Birmingham AL 35213	PC	PreSchool Partners	7,500
Ralph Wilson Youth Clubs Of Temple, Inc. P. O. Box 1346 Temple TX 76503	PC	Moment in Time Campaign	5,000
San Antonio Foundation For Excellence In Education Inc 141 Lavaca St San Antonio TX 78210-1039	PF	Making Connections: Expanding Academic Clubs	10,000
Santa Fe Texas Education Foundation Po Box 370 Santa Fe TX 77510	PC	Boost the Santa Fe ISD Campus Libraries	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Scott & White Healthcare Foundation Ms-20-S103, 2401 S 31st St Temple TX 76508-0001	PC	School to Work	10,000
South Texas College Po Box 9701 Mcallen TX 78502-9701	PC	Adopt-an-Elementary	7,500
South Texas Symphony Association Po Box 2832 Mcallen TX 78502-2832	PC	Support of the 2014-15 Valley Symphony Orchestra & Chorale	2,500
Stars Scholarship Fund 3900 N Mccoll Rd Mcallen TX 78501	PC	Stars Scholarship Fund	10,000
Summer Scholars 3401 Quebec St Ste 5010 Denver CO 80207-2327	PC	Summer and After-school Program support	2,500
Teach For America 5529 1st Avenue South, Suite 3 Birmingham AL 35212	PC	Teach For America - Huntsville	10,000
Teach For America 5529 1st Avenue South, Suite 3 Birmingham AL 35212	PC	Teach For America - Birmingham	15,000
Teach For America - Rio Grande Valley 200 S. 10th Street, Suite 800 Mcallen TX 78501	PC	Educational Equity in the Rio Grande Valley	10,000
Teach For America 1391 Speer Boulevard Suite 710 Denver CO 80204	PC	Educational Opportunity for All	5,000
Teach For America 3030 N. Central Ave., Suite 900 Phoenix AZ 85012	PC	Sponsor A Teacher	23,000
Teach For America 600 N Pearl St Suite 2300 Dallas TX 75201	PC	Teach For America Dallas 2016 Expansion Plan	15,000
Teach For America 600 N Pearl St Suite 2300 Dallas TX 75201	PC	Teach For America Fort Worth	15,000
Teach For America, Inc. 2 Greenway Plaza, Suite 500 Houston TX 77046	PC	Teach For America - Houston	50,000
Teach For America-San Antonio 700 North St. Mary's Street, Suite 200 San Antonio TX 78205	PC	Teach For America - One day, all children in this nation will have the opportunity to attain an excellent education.	10,000
Temple College Foundation 19 N Main Temple TX 76501	PC	Project 2025 Leopard Loans	2,500
Temple Education Foundation, Inc 200 N. 23rd St Temple TX 76504	PC	Operating Support	2,500
Texas A&M International University 5201 University Blvd Laredo TX 78041-2239	PC	YES Camp	10,000
Texas Lutheran University 1000 W Court St Seguin TX 78155-5978	PC	Greater San Antonio and South Texas Math Teachers Circle	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Texas Southern University Foundation 3100 Cleburne St Houston TX 77004-4501	PC	Texas Southern University/Jack Yates High School Healthy Food Sustainability Project	10,000
Texas Woman'S University Foundation Po Box 425618 Denton TX 76204-5618	PC	TWU Foundation - General Support of the Chancellor's Circle Program	3,400
The Arc Of Tuscaloosa County, Inc. 1330 University Boulevard East Tuscaloosa AL 35404-2978	PC	The Arc Training Materials	2,500
The Education Foundation Of Alachua County, Inc. 1725 Se 1st Ave Gainesville FL 32641-7220	PC	Take Stock in Children	10,000
The Learning Village 4616 Terrace R Birmingham AL 35208-4110	PC	The Learning Village's Camp & Youth Initiative	2,500
The Literacy Council 2301 1St Avenue N Birmingham AL 35203-4322	PC	Adult Basic Literacy - Expansion Program	2,500
The University Of Alabama Box 870122 Tuscaloosa AL 35487-0223	PC	First Generation Scholarship and Program Support	2,500
The University Of Alabama In Huntsville 301 Sparkman Dr. Huntsville AL 35899	PC	Funding for undergraduate scholarships for in-need students	2,500
The University Of Texas At San Antonio One UTSA Circle San Antonio TX 78249	PC	UTSA Entrepreneurship Program	10,000
The Woods Project, Inc 6 Sleepy Oaks Cir Houston TX 77024-5427	PC	Low Income students- College readiness- The Woods Project middle school initiative	10,000
University Of Arizona For The Benefit Of The College Of Medicine 1111 N. Cherry Ave Tucson AZ 85721	PC	University of Arizona Foundation for the benefit of the College of Medicine Department of Pediatrics Residency Educational support	5,000
University Of Arizona Foundation 1111 N Cherry Ave Tucson AZ 85721-0109	PC	UA Science: Sky School	2,500
University Of Arizona Foundation 1111 N Cherry Ave Tucson AZ 85721-0109	PC	Arizona Assurance Scholars Program	2,500
University Of Colorado Colorado Springs 1420 Austin Bluffs Parkway Colorado Springs CO 80918	PC	UCCS Chancellor's Leadership Class	2,500
University Of Houston Foundation On Behalf Of The Center For Mexican American Studies 4543 Post Oak Place # 250 Houston TX 77027	PC	CMAS Academic Achievers Program	10,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
University Of La Verne 1950 Third Street La Verne CA 91750	PC	University of La Verne Reach Summer Business Camp	2,500
University Of North Florida 1 Unf Drive Jacksonville FL 32224-0000	PC	Coggin College of Business	5,000
University Of Northern Colorado Foundation, Inc. Judy Farr Alumni Center, Campus Box 20 Greeley CO 80639-0001	PC	Northern Colorado Math Teachers' Circle	2,500
University Of South Alabama Office Of Development 300 Alumni Circle Mobile AL 36688-0002	PC	BBVA Compass Endowed Scholarship for Cybersecurity	12,500
University Of Texas At Brownsville One West University Boulevard Brownsville TX 78520	PC	Stars Scholarships	10,000
University Of The Incarnate Word 4301 Broadway, Box 127 San Antonio TX 78209	PC	Center for Civic Leadership at UIW	2,500
Valley Of The Sun Ymca 350 N. First Avenue Phoenix AZ 85003-1513	PC	Y Achievers Program	15,000
Village Of Promise, Inc. 200 Pratt Avenue, Suite B-2 Huntsville AL 35801	PC	2015 Freedom School	4,000
Witte Museum 3801 Broadway St San Antonio TX 78209-6309	PC	Underwriting of weekly Free Tuesdays hours from 3:00-8:00 p.m. on Tuesdays, which allows individuals to visit the Witte Museum regardless of their ability to pay general admission fees.	8,500
Yavapai Big Brothers Big Sisters Inc 3208 Lakeside Village Drive Prescott AZ 86301-7647	PC	School Based Mentoring at Washington Elementary School	4,000
Young Men's Christian Association Of Austin 3208 Red River, Suite 200 Austin TX 78705	PC	YMCA Ace It! Tutoring Program	10,000
<b>Subtotal Education:</b>			<b>1,071,900</b>
<b>Environment and Natural Resources</b>			
Colorado Youth Corps Association 1640 Grant St Ste 210 Denver CO 80203-1640	PC	Careers in Natural Resources Initiative & Flood Recovery	2,500
Denver Museum Of Nature & Science 2001 Colorado Blvd Denver CO 80205-5732	PC	2014-2015 DMNS Teacher Professional Development	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Freshwater Land Trust 2308 First Avenue North Birmingham AL 35203	PC	Freshwater Land Trust Operational Support 2014	5,000
Houston Zoo, Inc. 1513 Cambridge Street Houston TX 77030-1603	PC	Gorillas of the African Forest	50,000
The Giving Field On Liberty Street 2715 Calder Beaumont TX 77702	PC	The Giving Field	4,000
Valley Zoological Society, Dba Gladys Porter Zoo 500 Ringgold St Brownsville TX 78520- 7918	PC	Free School Pass Program	2,500
Volunteers For Outdoor Colorado 600 South Marion Parkway Denver CO 80209	PC	Volunteers for Outdoor Colorado Fire and Flood Recovery Projects 2014	2,500
<b>Subtotal Environment and Natural Resources:</b>			<b>69,000</b>
<b>Health and Human Services</b>			
ACH Child And Family Services 1424 Summit Ave Fort Worth TX 76102-5912	EOF	Emergency Youth Shelter	10,000
Adelante Development Center, Inc. 3900 Osuna Rd Ne Albuquerque NM 87109-4459	PC	Desert Harvest Food Rescue	2,500
Adult Reading Center, Inc. 2246 Washington St Pearland TX 77581-4040	PC	Pathway to Jobs Through Roots of Success	2,500
Aids Foundation Houston, Inc. Aka: Afh 6260 Westpark, Suite 100 Houston TX 77057	PC	AIDS Foundation Houston's General Operations	7,500
Alameda County Community Food Bank 7900 Edgewater Dr Oakland CA 94621-2004	PC	Children's Food Distribution and BackPack Programs	2,500
American Heart Association 1449 Medical Park Drive Birmingham AL 35213	PC	Go Red For Women	10,000
American Heart Association, Inc. 2029 B Airport Blvd Box 235 Mobile AL 36606	PC	2014 Alabama Gulf Coast Heart Walk (Clone)	5,000
American Red Cross 2700 Southwest Freeway Houston TX 77098	PC	Disaster Relief Fund	25,000
Angel View, Inc. 12379 Miracle Hill Rd Desert Hot Springs CA 92240-4010	PC	Angel View's Access to Care Program	2,500
Banner Health Foundation 2025 N. 3rd St., Suite 250 Phoenix AZ 85004	PC	Hope Starts Here at Banner MD Anderson Cancer Center	15,000
Baptist Health System Foundation 841 Prudential Drive, Suite 1300 Jacksonville FL 32207	PC	Baptist Health Foundation Professional Scholarship Fund	5,000

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Ben Hogan Foundation Po Box 121518 Fort Worth TX 76121-1518	PC	Camp Broncho 2014	5,000
Bering Omega Community Services Po Box 540517 Houston TX 77254-0517	PC	HIV-Based Network of Care	5,000
Big Brothers Big Sisters Of Colorado 1391 N Speer Blvd, Ste 450 Denver CO 80204-2508	PC	Big Brothers Big Sisters of Colorado Impact Mentoring Program	2,500
Big Brothers Big Sisters Of Northeast Florida Inc 40 East Adams Street, Suite 220 Jacksonville FL 32202	PC	Beyond School Walls - School to Work Mentoring	2,500
Big Brothers Big Sisters Of Northwest Florida 1149 Creighton Rd Ste 1 Pensacola FL 32504-7071	PC	Middle School Bigs	2,500
Big Brothers Big Sisters Of San Diego County Inc 4305 University Avenue, Suite 300 San Diego CA 92126-4358	PC	Monarch-Mentoring Homeless Children	5,000
Boulder County Careconnect 2540 Frontier Avenue, #109 Boulder CO 80301	PC	Financial Capability Program	5,000
Boys & Girls Clubs Of Greater Fort Worth Inc 3218 E Belknap St Fort Worth TX 76111-4739	PC	Academic Success Initiative	4,000
Boys & Girls Clubs Of Larimer County 103 Smokey St Ft Collins CO 80525-3801	PC	Academic Success	2,500
Boys & Girls Clubs Of Metropolitan Phoenix Inc 4309 E Bellevue St Phoenix AZ 85008	PC	Great Futures 2015	25,000
Boys & Girls Clubs Of Tracy 753 W Lowell Ave Tracy CA 95376-2935	PC	Early Literacy Intervention Program	2,500
Boys And Girls Clubs Of Greater Houston Inc 1520-A Airline Dr Houston TX 77009-3606	PC	Financial Literacy Program	5,000
Boys And Girls Clubs Of Harlingen P.O. Box 1982 Harlingen TX 78550	PC	Winter Basketball Program	2,500
Boys And Girls Country Of Houston, Inc. 18806 Roberts Rd Hockley TX 77447-9327	PC	Growing Up at Boys and Girls Country	5,000
Bread Of The Mighty Food Bank, Inc. Po Box 5086 Gainesville FL 32627	PC	Food-on-the-Move	2,500
Brooks Rehabilitation 3599 University Boulevard South Jacksonville FL 32216-4252	PC	Brooks Neuro Recovery Center - Phase II	4,500



**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
California Court Appointed Special Advocate Association 660 13th Street, Suite 300 Oakland CA 94610	PC	California Court Appointed Special Advocate Association (CalCASA) General Operating Support	5,500
Cameron County Children'S Advocacy Centers, Inc. Po Box 2145 San Benito TX 78586	PC	"Where the Healing Begins"	2,500
Camp Smile A Mile 1510 5Th Ave S Birmingham AL 35233-1615	PC	Programming for Alabama's Children with Cancer	2,500
Capital Area Food Bank Of Texas, Inc. 8201 South Congress Ave. Austin TX 78745-7305	PC	Capital Campaign	32,000
Captain Hope'S Kids 10480 Shady Trail, Suite 104 Dallas TX 75220	PC	Captain Hope's Closet	2,500
Care And Share, Inc. 2605 Preamble Pt Colorado Spgs CO 80915-1200	PC	Southern Colorado Hunger Relief	2,500
Casa De Esperanza De Los Ninos, Inc. Po Box 66581 Houston TX 77266-6581	PC	Residential Program	15,000
Chapman Partnership 1550 North Miami Avenue, 2nd Floor Miami FL 33136-2015	PC	HOPE (Housing Opportunities and Personal Enrichment)	2,700
Childhaven, Inc Po Box 2070 Cullman AL 35056-2070	PC	Displaced Mother / Children Program	2,500
Children's Advocacy Center Of Collin County 2205 Los Rios Blvd Plano TX 75074-3422	PC	Community Resources	10,000
Children'S Advocacy Center Of Laredo-Webb County 111 N Merida Laredo TX 78043-4128	PC	Maintaining Our CAC's Technology Edge	6,500
Children'S Medical Center Foundation 2777 Stemmons Freeway, Suite 700 Dallas TX 75207	PC	MyChildren's	10,000
Citysquare 511 N Akard St Ste 302 Dallas TX 75201-6615	PC	Community Health Services	5,000
Communities In Schools Of Houston Inc 1235 North Loop W Ste 300 Houston TX 77008-4702	PC	Dropout Prevention Case Management	10,000
Community Food Bank Of Central Alabama 107 Walter Davis Dr Birmingham AL 35209-2803	PC	Weekenders Backpack Program	10,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Court Appointed Special Advocates Of Sacramento County P.O. Box 278383 Sacramento CA 95827-8383	PC	Making Memories	2,500
Covenant House Texas 1111 Lovett Blvd Houston TX 77006-3823	PC	Covenant House Texas General Operating Support	5,000
Discover Goodwill Of Southern & Western Colorado 1460 Garden Of The Gods Rd Colorado Springs CO 80907-3414	PC	Fleet Maintenance Program	5,000
Dominican Sisters Home Health Agency Of Denver Inc 2501 Gaylord St Denver CO 80205-5631	PC	Keeping low-income frail seniors healthy and independent	2,500
Easter Seals Rio Grande Valley Po Box 489 McAllen TX 78505-0489	PC	Make the First Five Count	5,000
Equest Po Box 192747 Dallas TX 75219	PC	Equest at The Texas Horse Park Children's Programming	10,000
Family Promise Of Gainesville Florida, Inc. 229 Sw 5th St Gainesville FL 32601	PC	Homeless Shelter Services	2,500
First Light Inc 2230 4Th Ave N Birmingham AL 35203-3802	PC	Shelter and Services for Homeless Women and Their Children	2,500
Flagstaff Medical Center Fmc Foundation, 1200 N. Beaver St. Flagstaff AZ 86001	PC	CY2015 Native American Patient Assistance	5,000
Friendship Mission Inc 3561 Mobile Hwy Montgomery AL 36108-4434	PC	Friendship Mission North Women and Children's Shelter	2,500
Girl Scouts Of Greater South Texas 202 E Madison Ave Harlingen TX 78550-4904	PC	Outreach Program	2,500
Girl Scouts Of New Mexico Trails, Inc. 4000 Jefferson Plz Ne Albuquerque NM 87109- 3404	PC	Generation STEM in Central New Mexico	2,500
Habitat For Humanity Of Calhoun County Po Box 1135 Anniston AL 36202-1135	PC	Home Build	5,000
Habitat For Humanity Of Laredo, Inc. 4703 Warehouse Lane Laredo TX 78041	PC	Empowering A New Generation	15,000
Habitat For Humanity Tucson, Inc. 3501 N Mountain Avenue Tucson AZ 85719	PC	Building Freedom Day 2014: Habitat for Humanity Tucson will raise walls on 4 homes, as well as complete repair projects on 2 existing homes in partnership with 8 low-income, local families. We seek funding to purchase construction materials.	10,000

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Haven For Hope Of Bexar County 1 Haven For Hope Way San Antonio TX 78207-1108	PC	Comprehensive services for people experiencing homelessness	20,000
Haven House Inc Po Box 15611 Rio Rancho NM 87174-0611	PC	Help Domestic violence victims and their children in shelter or outside of shelter	3,500
Healthy Futures Of Texas 2300 W Commerce St Ste 203 San Antonio TX 78207-3840	PC	Families Talking Together	4,000
Hidalgo County Bar Foundation 314 S Closner Blvd Edinburg TX 78539-4561	PC	Hidalgo County Bar Foundation- Community Justice Program	10,000
Housing First, Inc. 273 Azalea Rd Bldg 3 Ste 110 Mobile AL 36609-1913	PC	BBVA - Compass Peer Support Program	3,000
Huntsville Hospital Foundation, Inc. 101 Sivley Rd Sw Huntsville AL 35801-4421	PC	Expanding Our Impact to Save Lives	2,500
Jacobs & Cushman San Diego Food Bank 9850 Distribution Ave San Diego CA 92121- 2320	PC	Fresh Produce - Core Component of "Healthy Eating/Active Living" Programming	2,500
Julie Rogers Gift Of Life Free Mammogram Program 2390 Dowlen Road Beaumont TX 77706	PC	Mobile Mammography Van Site and Educational Awareness on Breast and Ovarian Cancers	3,500
Lupus Foundation Of America Lone Star Chapter 15660 Dallas Pkwy Ste 120 Dallas TX 75248-3337	PC	Walk To End Lupus April 4, 2015	5,000
Meals On Wheels And More, Inc. 3227 E 5Th St Austin TX 78702-4907	PC	Meals on Wheels â€œ Adopt-A-Day	2,500
Mercy Ministries Of Laredo 2500 Zacatecas Laredo TX 78046	PC	Comprehensive Diabetes Management Program	7,000
Mercy Street 3801 Holystone St Dallas TX 75212-1524	PC	Mercy Street Mentoring Program	10,000
Mission Road Developmental Center 8706 Mission Rd San Antonio TX 78214-3140	PC	Campus Fire Protection Plan Upgrades	8,000
Mobile Area Council, Boy Scouts Of America 2587 Government Blvd Mobile AL 36606- 1613	PC	Youth Mentoring and Counseling Program	4,000
Montgomery County Women's Center 1401 Airport Rd Conroe TX 77301-3121	PC	Emergency shelter and transitional housing for survivors of domestic violence and sexual assault.	4,000
Nbrpa Houston Chapter 2124 Nantucket Dr Houston TX 77057-2906	PC	Healthy Lives and Healthy Minds, Learning with the Legends	5,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Partners In Housing 455 Gold Pass Hts Colorado Spgs CO 80906-3882	PC	Homeless Self-Sufficiency Program	2,500
Path Of Life Ministries P.O. Box 1445 Riverside CA 92502-0000	PC	Angel Wings Bakery	2,500
Peppermint Ridge 825 Magnolia Ave Corona CA 92879-3129	PC	Let There Be Light and Cameras	2,500
Presbyterian Night Shelter Of Tarrant Co. 2400 Cypress Fort Worth TX 76102	PC	Women and Children's Program	10,000
Rebuilding Together Houston 104 N. Greenwood #100 Houston TX 77011	PC	2014 Home Repair Core Programs	15,000
River Region United Way P.O. Box 868 Montgomery AL 36101-0868	PC	Advancing the Common Good	2,500
Roadrunner Food Bank, Inc. 5840 Office Blvd Ne Albuquerque NM 87109-5863	PC	Senior Hunger Initiative	5,000
Ronald Mcdonald House Charities Northern California 2555 49th St. Sacramento CA 95817-2306	PC	Adopt-A-Family	5,000
Ronald Mcdonald House Charities Of Alabama 1700 4th Ave S Birmingham AL 35233-1810	PC	Adopt A Family Grant	15,000
Ronald Mcdonald House Charities Of Denver Inc 1300 E 21st Ave Denver CO 80205-5218	PC	Adopt a Room for 250 nights of comfort	5,000
Ronald Mcdonald House Of Fort Worth Inc 1001 8th Ave Fort Worth TX 76104-2706	PC	Share-A-Night Program	5,000
San Antonio Food Bank Inc 5200 W. Old Us Highway 90 San Antonio TX 78227-2209	PC	Community Garden Support	5,000
San Francisco Lgbt Community Center 1800 Market St San Francisco CA 94102-6227	PC	LGBT Economic Development Services	2,500
Search Homeless Services 2505 Fannin St Houston TX 77002-9115	PC	SEARCH Homeless Services General Operations	7,500
Seton Williamson Foundation 201 Seton Parkway Round Rock TX 78665	PC	Project SEARCH	5,000
Some Other Place, Inc. 590 Center/Po Box 843 Beaumont TX 77704-0843	PC	Back to School Program	2,500
South Texas Food Bank Po Box 2007 Laredo TX 78044-2007	PC	Operation Arroz y Frijoles	2,500

**Part XV, Line 3a - Grants and contributions paid during the year**

<b>Grantee Name and Address</b>	<b>Fd Status</b>	<b>Purpose</b>	<b>Amount</b>
Southeast Alabama Medical Center Foundation 1922 Fairview Ave, Dothan, AL 36301	PC	General support	12,500
Special Olympics Colorado 384 Inverness Pkwy Ste 100 Englewood CO 80112-5822	PC	Special Olympics Colorado Project UNIFY	2,500
Springs Rescue Mission 5 West Las Vegas Street Colorado Springs CO 80903	PC	Mission Farms	2,500
St. Francis Medical Center Of Lynwood Foundation 3630 E Imperial Hwy Lynwood CA 90262-2609	SO I	Health Benefits Resource Center	3,000
Taping For The Blind, Inc.,Dbas Sight Into Sound 3935 Essex Lane Houston TX 77027- 5113	PC	Radio reading, Custom Recording and Description for the Blind Programs	5,000
The Parenting Center 2928 W 5Th St Fort Worth TX 76107-2242	PC	Parenting Education Program in Schools (PEPS)	2,500
The Women'S Home 607 Westheimer Rd Houston TX 77006-3915	PC	The Women's Home Treatment and Transitional Housing Program	5,000
Timon's Ministries 10501 South Padre Island Dr. Corpus Christi TX 78418	PC	Operational Support	2,500
Tmc Foundation 5301 E Grant Rd Tucson AZ 85712-2805	PC	TMC for Women	15,000
Trees Of Hope 3330 Audley St Ste 100 Houston TX 77098-1943	PC	Children's Programs	5,000
United Givers Fund Of Dekalb County, Al Po Box 680292 Fort Payne AL 35968-1604	PC	Fort Payne-DeKalb Child Development Center	2,500
United Way Of Baldwin County, Inc. Po Box 244 Foley AL 36536-0244	PC	United Medical Partnership for Children	2,500
United Way Of Marion County Inc 1401 Ne 2Nd St Ocala FL 34470	PC	United Way of Marion County's Community Impact Support	2,500
United Way Of Merced County Inc 658 W. Main St. Merced CA 95348-3410	PC	Volumteer Income Tax Assistants Program	2,500
United Way Of Northeast Florida, Inc. 1301 Riverplace Blvd., Suite 400 Jacksonville FL 32207-9000	PC	Community Impact Fund (RealSense and Income Programs)	4,500
United Way Of Southwest Alabama, Inc. Po Drawer 89 Mobile AL 36601-0089	PC	United Way of Southwest Alabama Annual Campaign	2,500
Urban Resource Institute 75 Broad Street, Suite 505 New York NY 10004-2415	PC	Computer Literacy Training Systems for the URI Domestic Violence Program	20,000

**Part XV, Line 3a - Grants and contributions paid during the year**

Grantee Name and Address	Fd Status	Purpose	Amount
Vannie E. Cook Jr. Cancer Foundation, Inc. 101 West Expressway 83 Mcallen TX 78503-1341	PC	Patient Emergency Needs Fund	7,500
Volunteernow Aka: Volunteer Center Of North Texas, Inc. 2800 Live Oak St Dallas TX 75204-5750	PC	Voly in the Park Celebration and Agency Relations Program	20,000
Wings-Laredo 7500 Highway 90 West San Antonio TX 78227	PC	WINGS-II	2,500
Wiseplace 1411 N Broadway Santa Ana CA 92706-3904	PC	Steps to Independence	6,000
Women'S Shelter Of South Texas P.O. Box 3368 Corpus Christi TX 78463-3368	PC	Shelter and Supportive Services	4,500
Ymca Of Greater Birmingham 2401 20th Place South Birmingham AL 35223	PC	Healthy Community Campaign	5,000
Ymca Of Metropolitan Fort Worth 512 Lamar Street Fort Worth TX 76102-3754	PC	YMCA's Annual Campaign	2,500
Ymca Of The Coosa Valley 100 Walnut Street Gadsden AL 35901-5253	PC	YMCA Scholarship Assistance Program	2,500
Ymca-El Paso 810 Wyoming Avenue El Paso TX 79902-5339	PC	Strong Kids Campaign	2,500
Young Men's Christian Association Of Northwest Florida 415 B N Tarragona St Pensacola FL 32501-3919	PC	Y Family Center	2,500
<b>Subtotal Health and Human Services:</b>			<b>702,700</b>
<b>Grand Total:</b>			<b>\$ 5,445,600</b>