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DLN: 93491317004045

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

Open to Public

| For | cale | ndar year 2014, or tax year beginning 01- | 01-2014 | , and | ending 1 | 2-31-2014 | | | | |
|--|---------|--|------------------------|--------------------|---|--|-----------|--|--|--|
| | | indation DUNDATION INC | | | A Employer id | entification numbe | er | | | |
| PU | KIII FC | SONDATION INC | | 6 | 2-1749066 | | | | | |
| Num | ber and | I street (or P O box number if mail is not delivered to street address | s) Room/suite | E | B Telephone number (see instructions) | | | | | |
| РО | BOX 10 | 00957 | | (| 615) 244-1900 |) | | | | |
| Cıtv | or town | , state or province, country, and ZIP or foreign postal code | | <u> —</u> Га | C If exemption application is pending, check here | | | | | |
| | | TN 372240957 | | | | | , | | | |
| G C | nock a | Il that apply Initial return Initial return of a | former public charity | | . | | – | | | |
| G C | ieck a | Final return Amended return | · | , _[| - | ganizations, check herriganizations meeting | . , | | | |
| | | Address change Name change | | | test, chec | k here and attach co | mputation | | | |
| | | pe of organization Section 501(c)(3) exempt priva | | | | ındatıon status was t n 507(b)(1)(A), chec | | | | |
| | | 4947(a)(1) nonexempt charitable trust Other tax | | | | | | | | |
| | | ret value of all assets at end from Part II, col. (c), | I V Cash I Acci | rual F | | ation is in a 60-mont n 507(b)(1)(B), chec | | | | |
| | | \$ 2,039,666 (Part I, column (d) mus | t be on cash basis.) | | | ()()() | | | | |
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) | | (a) Revenue and expenses per books | | investment come | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) | | | | |
| | 1 | Contributions, gifts, grants, etc , received (attach | | | | | | | | |
| | | schedule) | | | | | | | | |
| | 2 | Check ► ┌ If the foundation is not required to attach | | | | | | | | |
| | | Sch B | | | | | | | | |
| | 3 | Interest on savings and temporary cash investments | 308 | | 308 | | | | | |
| | 4 | Dividends and interest from securities | 41,352 | | 41,352 | | | | | |
| | 5a | Gross rents | | | | | | | | |
| di | b | Net rental income or (loss) | 65 202.012 | | | | | | | |
| Revenue | 6a | Net gain or (loss) from sale of assets not on line 10 | 303,913 | | | | | | | |
| ⊕ • | b | Gross sales price for all assets on line 6a 1,396,837 | | | | | | | | |
| ě | 7 | Capital gain net income (from Part IV, line 2) | | | 303,913 | | | | | |
| | 8 | Net short-term capital gain | | | | | | | | |
| | 9 | Income modifications | | | | | | | | |
| | 10a | Gross sales less returns and allowances | | | | | | | | |
| | b | Less Cost of goods sold | | | | | | | | |
| | c | Gross profit or (loss) (attach schedule) | | | | | | | | |
| | 11 | Other income (attach schedule) | -288,237 | | -288,237 | | | | | |
| | 12 | Total. Add lines 1 through 11 | 57,336 | | 57,336 | | | | | |
| | 13 | Compensation of officers, directors, trustees, etc | | | | | | | | |
| | 14 | Other employee salaries and wages | | | | | | | | |
| Š | 15 | Pension plans, employee benefits | | | | | | | | |
| Expenses | 16a | Legal fees (attach schedule) | | | 2.000 | | | | | |
| | | Accounting fees (attach schedule) Other professional fees (attach schedule) | 3,000 | | 3,000 | | | | | |
| ≜ | 17 | Interest | | | | | | | | |
| Administrative | 18 | Taxes (attach schedule) (see instructions) | 4,023 | | 4,023 | | | | | |
| <u>₹</u> | 19 | Depreciation (attach schedule) and depletion | | | · | | | | | |
| Ē | 20 | Occupancy | | | | | | | | |
| A | 21 | Travel, conferences, and meetings | | | | | | | | |
| and | 22 | Printing and publications | | | | | | | | |
| Š | 23 | Other expenses (attach schedule) | 15,900 | | 15,900 | | | | | |
| atır | 24 | Total operating and administrative expenses. | | | | | | | | |
| Operating | | Add lines 13 through 23 | | | 22,923 | | 0 | | | |
| Ō | 25 | Contributions, gifts, grants paid | 110,150 | | | | 110,150 | | | |
| | 26 | Total expenses and disbursements. Add lines 24 and 25 | 133,073 | | 22,923 | | 110,150 | | | |
| | 27 | Subtract line 26 from line 12 | | | | | | | | |
| | a | Excess of revenue over expenses and disbursements | -75,737 | | | | | | | |
| | ь | Net investment income (If negative, enter -0-) | | | 34,413 | | | | | |
| | c | Adjusted net income (if negative, enter -0-) | | | | | | | | |

| Pa | rt II | Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | (a) Book Value | (b) Book Value | (c) Fair Market Value |
|-----------|----------------------|---|----------------------|------------------|-----------------------|
| | 1 | Cash—non-interest-bearing | 88,040 | 70,5 | |
| | 2 | Savings and temporary cash investments | 60,801 | 34,1 | 73 34,173 |
| | 3 | Accounts receivable 197,767 | · | | |
| | _ | Less allowance for doubtful accounts | | 197,7 | 67 197,767 |
| | 4 | Pledges receivable - | | · | |
| | - | Less allowance for doubtful accounts 🕨 | | | |
| | 5 | Grants receivable | | | + |
| | 6 | Receivables due from officers, directors, trustees, and other | | | + |
| | | disqualified persons (attach schedule) (see instructions) | | | |
| | 7 | Other notes and loans receivable (attach schedule) | | | |
| | • | Less allowance for doubtful accounts | | | |
| | 8 | Inventories for sale or use | | | _ |
| sets | 9 | Prepaid expenses and deferred charges | | | |
| A55 | 10a | Investments—U S and state government obligations (attach schedule) | | | |
| _ | | Investments—corporate stock (attach schedule) | 1,503,495 | 1,411,9 | 15 1,474,676 |
| | | Investments—corporate bonds (attach schedule) | 237,874 | = | |
| | 11 | Investments—land, buildings, and equipment basis | 237,67 | 52,5 | 31,303 |
| | 11 | Less accumulated depreciation (attach schedule) | | | |
| | 12 | Investments—mortgage loans | | | |
| | | Investments—other (attach schedule) | 163,544 | 95. 211,2 | 11 211,211 |
| | 14 | Land, buildings, and equipment basis | 103,311 | 211,2 | |
| | 14 | Less accumulated depreciation (attach schedule) | | | |
| | 15 | Other assets (describe | | | + |
| | 15 | Total assets (to be completed by all filers—see the | | | + |
| | 16 | instructions Also, see page 1, item I) | 2,053,754 | 1,978,1 | 52 2,039,666 |
| | 17 | Accounts payable and accrued expenses | 2,033,731 | 1,370,1 | 2,033,000 |
| | 18 | Grants payable | | | \dashv |
| φ do | 19 | Deferred revenue | | | \dashv |
| abilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | \dashv |
| ab | 21 | Mortgages and other notes payable (attach schedule) | | | \dashv |
| | | Other liabilities (describe | | | \dashv |
| | 22 23 | Total liabilities (add lines 17 through 22) | | | |
| | 23 | Foundations that follow SFAS 117, check here | | | \dashv |
| S d) | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| Balance | 24 | Unrestricted | | | |
| ala | 2 4 25 | Temporarily restricted | | | \dashv |
| <u> </u> | 26 | Permanently restricted | | | \dashv |
| Fund | 20 | Foundations that do not follow SFAS 117, check here | | | \dashv |
| ľΕ | | and complete lines 27 through 31. | | | |
| s or | 27 | Capital stock, trust principal, or current funds | | | |
| Assets | 28 | Paid-in or capital surplus, or land, bldg, and equipment fund | | | \dashv |
| 455 | 29 | Retained earnings, accumulated income, endowment, or other funds | 2,053,754 | 1,978,1 | |
| Net | 30 | Total net assets or fund balances (see instructions) | 2,053,754 | 1,978,1 | |
| Z | 31 | Total liabilities and net assets/fund balances (see instructions) | 2,053,754 | 1,978,1 | <u> </u> |
| Do | | | 2,033,734 | 1,370,1 | 52 |
| | rt II | | n) line 20 / | 1100 | |
| 1 | | Total net assets or fund balances at beginning of year—Part II, column (with end-of-year figure reported on prior year's return) | a), line 30 (must aç | | 2 052 754 |
| 2 | | Enter amount from Part I, line 27a | | | 2,053,754 |
| 3 | | | | · · · · · 2 | 135 |
| э 4 | | Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 | | | 1,978,152 |
| 5 | | Decreases not included in line 2 (itemize) | | 5 | 1,570,132 |
| 6 | | Total net assets or fund balances at end of year (line 4 minus line 5)—Pa | | | 1,978,152 |
| | | . stast assets of fand salances at end of year (line + linings line s)—r | , column (b), n | | 1,570,152 |

8

the Part VI instructions

| Part : | IV Capital Gains an | d Losses for Tax on Inve | stment Income | • | | |
|----------------|---|---|----------------------------|--|---|---|
| | (a) List and describe the | e kınd(s) of property sold (e g , re se, or common stock, 200 shs M | eal estate, | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo , day, yr) | (d) Date sold (mo , day, yr) |
| 1 a | SEE ATTACHED 7254- | -5002 | | Р | 2014-12-31 | 2014-12-31 |
| b | GOLDMAN NAVIGATO | R FUND | | Р | 2014-12-31 | 2014-12-31 |
| | SH CAPITAL PARTNER | RS | | Р | 2014-12-31 | 2014-12-31 |
| d | | | | | | |
| e | | | | | | |
| | e) Gross sales price | (f) Depreciation allower (or allowable) | | t or other basis opense of sale | | ı or (loss) Ö mınus (g) |
| a | 1,360, | ,949 | | 1,092,92 | | 268,025 |
| | 16, | 854 | | | | 16,854 |
| | 5, | ,246 | | | | 5,246 |
| d | , | | | | | • |
| | | | | | | |
| | mnlete only for accets sho | wing gain in column (h) and owne | d by the foundation | n on 12/31/69 | (I) Counc (Col | (h) gain minus |
| |) F M V as of 12/31/69 | (j) Adjusted basis | (k) Exc | cess of col (ı) | col (k), but not | less than -0-) or om col (h)) |
| | | as of 12/31/69 | overd | col (j), if any | Losses (II | 268,025 |
| a | | + | | | + | 16,854 |
| b | | | | | | |
| | | | | | 1 | 5,246 |
| d | | | | | | |
| e | | | If gain, also enter | | 1 | |
| 3 | | gain or (loss) as defined in section t I, line 8, column (c) (see instru | |) | 3 | 303,913 290,125 |
| Part | V Qualification Und | der Section 4940(e) for R | educed Tax on | Net Investme | nt Income | |
| | | rate foundations subject to the se | | | | |
| Was the | | ve this part blank ection 4942 tax on the distributa qualify under section 4940(e) Do | | | eriod? | ┌ Yes ┌ No |
| 1 En | iter the appropriate amount | in each column for each year, se | ee instructions befo | ore making any ent | ries | |
| Base year (| (a) e period years Calendar or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncha | | (d) Distributio (col (b) divided | n ratio |
| | 2013 | 109,600 | | 2,131,046 | | 000 051430 |
| | 2012 | 118,600 | | 2,162,482 | | 000 054844 |
| | 2011 | 148,084 | | 2,698,700 | | 000 054872 |
| | 2010 | 153,650 | | 3,216,249 | | 000 047773 |
| | 2009 | 127,210 | | 2,852,170 | | 000 044601 |
| 2 | Total of line 1, column (| d) | | | 2 | 000 253520 |
| 3 | | io for the 5-year base period—div foundation has been in existence | | | 3 | 000 050704 |
| 4 | Enter the net value of no | oncharitable-use assets for 2014 | from Part X, line 5 | 5 | 4 | 1,961,669 |
| 5 | Multiply line 4 by line 3. | | | | 5 | 99,464 |
| 6 | Enter 1% of net investm | nent income (1% of Part I, line 2 | 7b) . | [| 6 | 344 |
| 7 | Add lines 5 and 6 | | | [| 7 | 99,808 |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See

110,150

| | 990-PF (2014) **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst | | | age 4 |
|----------|--|----------|----------|--------------|
| 1a | | ructio | ns) | |
| 14 | on line 1 | | | |
| | Date of ruling or determination letter (attach copy of letter if necessary–see instructions) | | | |
| Ь | Domestic foundations that meet the section 4940(e) requirements in Part V, check | | | 344 |
| | here ► 🔽 and enter 1% of Part I, line 27b | | | |
| c | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others | | | |
| | enter -0 -) 2 | | | |
| 3 | Add lines 1 and 2 | | | 344 |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4 | | | |
| 5 | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0 | | | 344 |
| 6 | C redits/P ayments | | | |
| а | 2014 estimated tax payments and 2013 overpayment credited to 2014 6a 1,018 | | | |
| b | Exempt foreign organizations—tax withheld at source 6b | | | |
| С | Tax paid with application for extension of time to file (Form 8868) 6c 2,000 | | | |
| d | Backup withholding erroneously withheld 6d | | | |
| 7 | Total credits and payments Add lines 6a through 6d | | | 3,018 |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached. | | | |
| 9 | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | | | 7.4 |
| 10 11 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Enter the amount of line 10 to be Credited to 2015 estimated tax 2,674 Refunded 11 | | <u>_</u> | 674 |
| | t VII-A Statements Regarding Activities | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did | | Yes | No |
| | ıt partıcıpate or ıntervene ın any political campaign? | 1a | | No |
| b | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions | | | |
| | for definition)? | 1b | | No |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials | | | |
| | published or distributed by the foundation in connection with the activities. | | | |
| | Did the foundation file Form 1120-POL for this year? | 1c | | No |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year | | | |
| _ | (1) On the foundation \$ (2) On foundation managers \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed | | | |
| e | on foundation managers * \$ | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | 2 | | No |
| _ | If "Yes," attach a detailed description of the activities. | _ | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles | | | |
| | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | з | | No |
| 4a | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | 4a | | No |
| b | If "Yes," has it filed a tax return on Form 990-T for this year? | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | 5 | | No |
| | If "Yes," attach the statement required by General Instruction T. | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either | (I | | Ī |
| | By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions | | | |
| | that conflict with the state law remain in the governing instrument? | 6 | Yes | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), | \vdash | 163 | |
| • | and Part XV. | 7 | Yes | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | |
| | <u>▼TN</u> | | | |
| b | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney | | | |
| | General (or designate) of each state as required by General Instruction G? If "No," attach explanation . | 8b | Yes | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) | | | |
| | or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? | _ | | . . |
| 10 | If "Yes," complete Part XIV | 9 | | No |
| 10 | and addresses. | 10 | | No |
| | | 4 | | |

| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the | | | |
|-----|---|---|------|----------|
| | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | No |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had | | | |
| | advisory privileges? If "Yes," attach statement (see instructions) | 12 | | No |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | Yes | |
| | Website address ►N/A | | | |
| 14 | The books are in care of ► MILES EZELL JR Telephone no ► (615) | 244- | 1900 | |
| | Located at ▶360 MURFREESBORO ROAD NASHVILLE TN ZIP+4 ▶37210 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here | | | <u> </u> |
| 13 | and enter the amount of tax-exempt interest received or accrued during the year | | , | , |
| | <u> </u> | | 1 | l |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over | مدا | Yes | No |
| | a bank, securities, or other financial account in a foreign country? | 16 | | No |
| | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country | | | |
| | | $ldsymbol{le}}}}}}}}}$ | | |
| Par | t VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | I I | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | <u> </u> | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly) | | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes Vo | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes Vo | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | | | |
| | for the benefit or use of a disqualified person)? | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period | | | |
| | after termination of government service, if terminating within 90 days) | | | |
| ь | If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| _ | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, | | | |
| | that were not corrected before the first day of the tax year beginning in 2014? | 1c | | No |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private | | | -110 |
| _ | operating foundation defined in section 4942(1)(3) or 4942(1)(5)) | | | |
| а | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d | | | |
| _ | and 6e, Part XIII) for tax year(s) beginning before 2014? Yes ▽ No | | | |
| | If "Yes," list the years 🕨 20 | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) | | | |
| | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) | | | |
| | to all years listed, answer "No" and attach statement—see instructions) | 2b | | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here | | | |
| | ▶ 20, 20, 20 | | | |
| За | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at | | | |
| | any time during the year? | | | |
| b | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation | | | |
| | or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved | | | |
| | by the Commissioner under section $4943(c)(7)$) to dispose of holdings acquired by gift or bequest, or (3) | | | |
| | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine | | | |
| | ıf the foundation had excess business holdings in 2014.). | 3b | | |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | No |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its | | | |
| | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014? | 4b | | No |

| Part VII-B Statements Reg | ardina Astivitica fa | \A/L | sich Form 4720 | May Po Pogu | ired (sent | inuad) | | Page C |
|--|---------------------------------------|--|------------------------|------------------|-------------------------|----------------------|---------|--------|
| 5a During the year did the foundati | | | iich Form 4/20 | мау ве кеці | iireu (<i>com</i> | inueu j | Т | Т |
| (1) Carry on propaganda, or oth | | | uslation (sastion 40) | 4 E (a)) 2 | ┌ Yes ┌ | - No | | |
| | • | _ | • | |) res • | NO | | |
| (2) Influence the outcome of an | | • | •• | • | _ v | - N- | | |
| on, directly or indirectly, and | | | | | | | | |
| (3) Provide a grant to an individ | | | | | ☐ Yes ☐ | NO | | |
| (4) Provide a grant to an organi | | | | | | | | |
| in section 4945(d)(4)(A)? (| • | | | | . Yes | ' No | | |
| (5) Provide for any purpose other | = ' | - | • | | | _ | | |
| educational purposes, or for | | | | | | | | |
| b If any answer is "Yes" to 5a(1)- | | | | | | | | |
| | , , , , , , , , , , , , , , , , , , , | | | | | | | |
| Organizations relying on a curre | ent notice regarding disas | steras | ssistance check here | e | ▶↑ | _ | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the | | | | | | | | |
| tax because it maintained expe | ndıture responsıbılıty for | the gr | ant? | | . TYes T | No No | | |
| If "Yes," attach the statement req | nuired by Regulations sect | ion 53. | .4945–5(d). | | | | | |
| 6a Did the foundation, during the year | ear, receive any funds, di | rectly | or indirectly, to pay | premiums on | | | | |
| a personal benefit contract? | | | | | ┌ Yes ┌ | √ No | | |
| b Did the foundation, during the ye | ear, pay premiums, direc | tly or i | indirectly, on a perso | nal benefit con | ract? | . 6 | ь | No |
| If "Yes" to 6b, file Form 8870. | | | | | | | | \top |
| 7a At any time during the tax year, | was the foundation a pai | tv to a | a prohibited tax shel | ter transaction? | ☐ Yes ☐ | - No | | |
| b If yes, did the foundation receiv | • | | • | | | | ь | |
| Information About | ut Officers, Directo | | | | | | | |
| Part VIII and Contractors | at officers, birects | , | lastees, i canaa | ition Hanage | ,g, | r ara Er | прісу | , |
| 1 List all officers, directors, truste | es, foundation managers | and t | heir compensation (| see instructions |). | | | |
| | (b) Title, and average | , | c) Compensation | (d) Contrib | | (e) Expense account, | | |
| (a) Name and address | hours per week | (If not paid, enter employee benefit plans 1 | | | | other allowances | | |
| Mark V Ezell | devoted to position Pres/Treas | - | -0-) | ompensation | | | | |
| PO Box 100957 | 001 00 | | U | | | | | |
| Nashville,TN 372240957 | | | | | | | | |
| F Miles Ezell Jr | VP/Sec | | 0 | | | | | |
| PO Box 100957 | 002 00 | | · · | | | | | |
| Nashville, TN 372240957 | | | | | | | | |
| 2 Compensation of five highest-pa | id employees (other than | n thos | e included on line 1– | -see instruction | s). If none, er | nter "NON | E." | |
| | (b) Title, and ave | 25220 | | (d) Cont | ributions to | | | |
| (a) Name and address of each empl | oyee hours per wee | _ | (c) Compensatio | | ee benefit | (e) Expe | | |
| paid more than \$50,000 | devoted to posi | | | plans ar | nd deferred ensation | other | allowan | ces |
| | | | | Comp | ensacion | | | |
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| | | | | | | | | |
| Total number of other employees paid | l l over \$50.000 | | | | ▶ | | | |
| | | | | | | 1 | | |

| Form 990-PF | (2014) | | Page 7 | | | | |
|-----------------|---|--|-----------------------|--|--|--|--|
| Part VIII | Information About Officers, Directors, Trus and Contractors (continued) | tees, Foundation Managers, H | ighly Paid Employees, | | | | |
| 3 Five high | est-paid independent contractors for professional services | (see instructions). If none, enter "NO | NE". | | | | |
| (a) Name a | nd address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation | | | | |
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| | | | | | | | |
| Total number | 3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE" | | | | | | |
| Part TX-A | Summary of Direct Charitable Activities | | | | | | |
| | | alouant statistical information such as the number | or of I | | | | |
| | | | Expenses | | | | |
| 1 N/A | | | 0 | | | | |
| 2 | | | | | | | |
| 3 | | | | | | | |
| 4 | | | | | | | |
| | | | | | | | |
| | two largest program-related investments made by the foundation during | g the tax year on lines 1 and 2 | A mount | | | | |
| 1 N/A | | | | | | | |
| 2 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| • | ogram-related investments. See instructions | | | | | | |
| 3 | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Total. Add line | es 1 through 3 | | P * | | | | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 1.869.466 1h 122.076 1c 1d 1.991.542 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 1.991.542 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 29.873 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 5 1.961.669 98.083 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here $\blacktriangleright \Gamma$ and do not complete this part.) 98.083 1 Tax on investment income for 2014 from Part VI, line 5. 344 2a Income tax for 2014 (This does not include the tax from Part VI). . . 344 2c 3 97.739 3 4 4 5 5 97.739 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 97.739 Part XIII Oualifying Distributions (see instructions) A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 🐯 1a 110.150 1b Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 110,150 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 344 109,806 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

| For | m 990-PF (2014) | | | | Page 9 |
|-----|--|----------------------|----------------------------|--------------------|---------------|
| Р | art XIII Undistributed Income (see instru | ictions) | | | |
| | | (a) Corpus | (b) Years prior to 2013 | (c) 2013 | (d) 2014 |
| 1 | Distributable amount for 2014 from Part XI, line 7 | | · | | 97,739 |
| 2 | Undistributed income, if any, as of the end of 2014 | | | | |
| а | Enter amount for 2013 only | | | | |
| ь | Total for prior years 2010, 2011, 2012 | | 59,563 | | |
| 3 | Excess distributions carryover, if any, to 2014 | | | | |
| а | From 2009 | | | | |
| Ь | From 2010 | | | | |
| С | From 2011 | | | | |
| d | From 2012 1,836 | | | | |
| е | From 2013 4,521 | | | | |
| | Total of lines 3a through e | 6,357 | | | |
| | Qualifying distributions for 2014 from Part | | | | |
| | XII, line 4 🕨 \$ 110,150 | | | | |
| а | Applied to 2013, but not more than line 2a | | | | |
| | Applied to undistributed income of prior years | | | | |
| | (Election required—see instructions). | | | | |
| c | Treated as distributions out of corpus (Election | | | | |
| | required—see instructions) | | | | |
| d | Applied to 2014 distributable amount | | | | 97,739 |
| е | Remaining amount distributed out of corpus | 12,411 | | | |
| 5 | Excess distributions carryover applied to 2014 | | | | |
| | (If an amount appears in column (d), the same amount must be shown in column (a).) | | | | |
| 6 | Enter the net total of each column as | | | | |
| | indicated below: | | | | |
| а | Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 18,768 | | | |
| b | Prior years' undistributed income Subtract | | F0 F63 | | |
| | line 4b from line 2b | | 59,563 | | |
| C | Enter the amount of prior years' undistributed | | | | |
| | income for which a notice of deficiency has been issued, or on which the section 4942(a) | | | | |
| | tax has been previously assessed | | | | |
| d | Subtract line 6c from line 6b Taxable amount | | | | |
| | —see instructions | | 59,563 | | |
| е | Undistributed income for 2013 Subtract line | | | | |
| | 4a from line 2a Taxable amount—see | | | | |
| _ | instructions | | | | |
| f | Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must | | | | |
| | be distributed in 2015 | | | | 0 |
| 7 | Amounts treated as distributions out of | | | | |
| - | corpus to satisfy requirements imposed by | | | | |
| | section 170(b)(1)(F) or 4942(g)(3) (Election may | | | | |
| | be required - see instructions) | | | | |
| 8 | Excess distributions carryover from 2009 not | | | | |
| | applied on line 5 or line 7 (see instructions) | | | | |
| 9 | Excess distributions carryover to 2015. | 18,768 | | | |
| | Subtract lines 7 and 8 from line 6a | 10,700 | | | |
| | Analysis of line 9 | | | | |
| | Excess from 2010 | | | | |
| | Excess from 2011 | | | | |
| | | | | | |
| | | | | | |
| e | Excess from 2014 12,411 | | <u> </u> | | 1 |

| P | art XIV Private Operating Four | ıdations (see ıı | nstructions and P | art VII-A, question | on 9) | |
|----|---|---------------------|-----------------------|-----------------------|------------------------|-----------------|
| .a | If the foundation has received a ruling or d | | • | | | |
| | foundation, and the ruling is effective for 2 | • | _ | | _ | _ |
| | Check box to indicate whether the organiza | | perating foundation | | on l 4942(j)(3) | or 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum | Tax year | | Prior 3 years | • | (e) Total |
| | investment return from Part X for each | (a) 2014 | (b) 2013 | (c) 2012 | (d) 2011 | |
| | year listed | | | | | |
| | 85% of line 2a | | | | | |
| · | line 4 for each year listed | | | | | |
| d | Amounts included in line 2c not used | | | | | |
| | directly for active conduct of exempt activities | | | | | |
| e | Qualifying distributions made directly | | | | | |
| | for active conduct of exempt activities Subtract line 2d from line 2c | | | | | |
| 3 | Complete 3a, b, or c for the | | | | | |
| | alternative test relied upon | | | | | |
| а | "Assets" alternative test—enter (1) Value of all assets | | | | | |
| | (2) Value of assets qualifying | | | | | |
| | under section 4942(j)(3)(B)(i) | | | | | |
| b | "Endowment" alternative test— enter 2/3 of minimum investment return shown in | | | | | |
| | Part X, line 6 for each year listed | | | | | |
| C | "Support" alternative test—enter | | | | | |
| | (1) Total support other than gross | | | | | |
| | <pre>investment income (interest, dividends, rents, payments</pre> | | | | | |
| | on securities loans (section | | | | | |
| | 512(a)(5)), or royalties) (2) Support from general public | | | | | |
| | and 5 or more exempt | | | | | |
| | organizations as provided in | | | | | |
| | section 4942(j)(3)(B)(III) (3) Largest amount of support | | | | | |
| | from an exempt organization | | | | | |
| | (4) Gross investment income | (2) | | | | <u> </u> |
| Рē | rt XV Supplementary Information assets at any time during | | | tne organizati | on nad \$5,000 | or more in |
| | Information Regarding Foundation Manage | | moti actionoly | | | |
| а | List any managers of the foundation who ha | | | | • | ıdatıon |
| | before the close of any tax year (but only in | they have contrib | outed more than \$5, | ,000) (See Section | 507(0)(2)) | |
| | NONE | | | | | |
| b | List any managers of the foundation who ov | | | | lly large portion of t | he |
| | ownership of a partnership or other entity) | of which the found | atıon has a 10% or | greater interest | | |
| | NONE | | | | | |
| | Information Regarding Contribution, Grant | , Gift, Loan, Schol | arship, etc., Prograi | ms: | | |
| | Check here 🛌 if the foundation only mal | ces contributions t | o preselected char | ıtable organızatıons | and does not acce | pt |
| | unsolicited requests for funds If the found | atıon makes gıfts, | | | | |
| | other conditions, complete items 2a, b, c, | anu u | | | | |
| 2 | The name, address, and telephone number | or e-mail address | of the nerson to w | hom annlications ch | ould be addressed | |
| a | F MILES EZELL JR | or c man address | , or the person to Wi | nom applications St | iodia pe addiessed | |
| | PO BOX 100957 | | | | | |
| | NASHVILLE,TN 372240957 (615) 244-1900 | | | | | |
| ь | The form in which applications should be s | ubmitted and infor | mation and materia | als they should inclu | ıde | |
| | WRITTEN PERSONAL REQUEST | | | | | |
| С | Any submission deadlines | | | | | |
| | NONE | | | | | |
| d | Any restrictions or limitations on awards, | such as by geogra | phical areas, charit | able fields, kinds of | institutions, or oth | er |
| | factors | | | | | |
| | NONE | | | | | |

| Name and address (home or business) show any relationship to any foundation manager or substantial contributor status of recipient recipient Purpose of grant or contribution Amount | 3 Grants and Contributions Paid | | proved for F | uture Payment | |
|---|--|---|--------------|---------------------|---------|
| Total | | If recipient is an individual, show any relationship to | | Purpose of grant or | A mount |
| Total | | or substantial contributor | | contribution | |
| | a Paid during the year See Additional Data Table | or substantial contributor | recipient | | |
| | | | | | |
| D Approved for future payment | | | · · · · · | | 110,150 |
| | | | | | |

| Form 990-F | PF (2014) -A Analysis of Income-Produci | na Activitia | | | | Page 12 |
|----------------------|--|-------------------------|-----------------------|-----------------------|--------------------|---|
| | s amounts unless otherwise indicated | | usiness income | Excluded by section | n 512, 513, or 514 | (e) |
| _ | n service revenue | (a) Business code | (b) A mount | (c) Exclusion code | (d) A mount | Related or exempt function income (See instructions) |
| | | | | | | , |
| с | | | | | | |
| | | | | | | |
| f | and contracts from government agencies | | | | | |
| 2 Membe 3 Interes | rship dues and assessments | | | 14 | 308 | |
| 4 Dividen | ids and interest from securities | | | 14 | 41,352 | |
| | tal income or (loss) from real estate financed property. | | | + | | |
| b Not de | ebt-financed property | | | | | |
| | tal income or (loss) from personal ty | | | | | |
| | nvestment income | | | 16 | 288,237 | |
| invento | ory | | | 18 | 303,913 | |
| | ome or (loss) from special events profit or (loss) from sales of inventory | | | | | |
| | evenue a | | | | | |
| | | | | | | |
| | | | | | | |
| 12 Subtota | al Add columns (b), (d), and (e). | | | | 57,336 | |
| | add line 12, columns (b), (d), and (e) orksheet in line 13 instructions to verify ca | | | 1 | | 57,336 |
| Part XVI | -B Relationship of Activities to Explain below how each activity for whic the accomplishment of the foundation's instructions) | h income is re | ported ın column (| (e) of Part XVI-A co | ontributed importa | |
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| Par | C XVII | Noncharitable | | | | actioi | ns and Relations | snips with | | | |
|---------------------------|--------------------|--|------------------------------------|-----------------|---|------------------------|---------------------------|--|------------------------------------|----------|------|
| | | rganization directly or ii 01(c) of the Code (othe | ndırectly eng | age in any of t | he following wit | | | | | Yes | No |
| org | ganızatı | ions? | | | | | | | | | |
| a Tra | ansfers | from the reporting four | ndation to a n | oncharıtable e | xempt organiza | ation of | | | | | |
| (1) |) Cash | | | | | | | | 1a(1) | | No |
| (2) |) Othe | rassets | | | | | | | 1a(2) | | No |
| b Ot | her tra | nsactions | | | | | | | | | |
| (1) |) Sales | s of assets to a noncha | rıtable exemp | ot organization | | | | | 1b(1) | | No |
| (2) |) Purcl | hases of assets from a | noncharitable | e exempt orga | nızatıon | | | | 1b(2) | | No |
| (3) |) Renta | al of facilities, equipme | nt, or other as | ssets | | | | | 1b(3) | | No |
| (4) |) Reim | bursement arrangemen | its | | | | | | 1b(4) | | No |
| (5) |) Loan | s or loan guarantees. | | | | | | | 1b(5) | | No |
| (6) |) Perfor | rmance of services or m | nembership o | r fundraısıng s | olicitations. | | | | 1b(6) | | No |
| c Sh | arıng o | f facılıtıes, equipment, i | maılıng lısts, | other assets, | or paid employ | ees | | | 1 c | | No |
| of | the goo any tra | wer to any of the above ods, other assets, or se nsaction or sharing arra (b) Amount involved | rvices given l angement, sh | by the reportir | ng foundation I (d) the value of | f the fou f the god | undation received les | ss than fair marke services receive | et value ed | ! | nte. |
| (a) LIII | e NO | (b) Amount involved | (c) Name of the | опспаналье ехе | inpt organization | (u) | Description of transfers, | transactions, and sna | illily alla | ngemer | 11.5 |
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| de | scribed | Indation directly or indition of the section 501(c) of the complete the following (a) Name of organization | ne Code (othe schedule | er than section | | ın sectı | on 527? | | .厂Y∈ | es F | No |
| | | | | | | | | | | | |
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| | Ι | | | | | | | | | | |
| Sign the burnfor the hard | | ler penalties of perjury, best of my knowledge a rmation of which prepar ***** Signature of officer or t | ind belief, it is er has any kr | s true, correct | | | | May the return with the below | r) is bas IRS disci preparei | uss this | all |
| | | 1 | - | 1 | | | | | tr)? 🔽 <u>\</u> | | 40 |
| | | Print/Type preparer's RICHARD W BETT | | Preparer's S | ıgnature | | Date 2015-11-06 | Check if self- employed ▶ | PTIN | | |
| Paid Bron | | Firm's name ► BETTS & RUBIO PLL | .C | | | | | Firm's EIN ▶ | 1 | | |
| _ | oarer Only | Firm's address ► 2220 8TH AVE SOU | TH NASHV | ILLE,TN 372 | 204 | | | Phone no (615 8502 | 5)297- | | |
| | | | | | | | | 1 | | | |

| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|---|---|-------------------------|----------------------------------|---------|
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| ALIVE HOSPICE 1718 PATTERSON ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| AMERICAN RED CROSS 2201 CHARLOTTE AVE NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,500 |
| BACKFILED IN MOTION 920 WOODLAND ST NASHVILLE,TN 37206 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| BIG BROTHERS BIG SISTERS 1704 CHARLOTTE AVE 130 NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| BILL WILKERSON CENTER 1114 19TH AVE SOUTH NASHVILLE,TN 37212 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| BOY SCOUTS OF AMERICA 3414 HILLSBORO PIKE NASHVILLE,TN 37215 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| CARSON SPRINGS WILDLIFE 8528 E COUNTY RD 225 GAINESVILLE,FL 32609 | N/A | PC | UNRESTRICTED CONTRIBUTION | 3,000 |
| CENTER FOR NONPROFIT MANAGEMENT 44 VANTAGE WAY NASHVILLE,TN 37228 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| CHEEKWOOD 1200 FOREST PARK DRIVE NASHVILLE,TN 37205 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| CUMBERLAND TRAIL CONFERENCE 409 THURMAN AVE SUITE 102 CROSSVILLE,TN 38555 | N/A | PC | UNRESTRICTED CONTRIBUTION | 400 |
| CUMBERLAND UNIVERSITY 1 CUMBERLAND SQUARE LEBANON,TN 37087 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| CYSTIC FYBROSIS 4825 TROUSDALE LANE NASHVILLE,TN 37220 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| DAY STAR MINISTRIES 2120 CRESTMOOR RD STE 3012 NASHVILLE,TN 37215 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| DISASTER RELIEF 410 ALLIED DRIVE NASHVILLE,TN 37211 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| FAITH FAMILY MEDICAL 326 21ST AVE N NASHVILLE,TN 37205 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| Total | | | | 110,150 |

| Recipient | If recipient is an individual, show any relationship to | Foundation status of | Purpose of grant or contribution | A mount |
|--|---|-------------------------|-------------------------------------|---------|
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| FAMILY FOUNDATION FUND PO BOX 292724 NASHVILLE,TN 37224 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| FANNIE BATTLE DAY HOME 911 SHELBY AVE NASHVILLE,TN 37206 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| FRIENDS OF RADNOR LAKE PO BOX 40324 NASHVILLE,TN 37204 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| FRIENDS OF WARNER PARK 50 VAUGHAN RD NASHVILLE,TN 37221 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| GREENWAYS FOR NASHVILLE 511 OMAN ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| HORTICULTURE SOCIETY OF MIDDLE TN 1200 FOREST PARK DRIVE NASHVILLE,TN 37205 | N/A | PC | UNRESTRICTED CONTRIBUTION | 500 |
| JOVENES EN CAMINO PO BOX 2883 BRENTWOOD,TN 37024 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| KING'S DAUGHTER'S DAY HOME 596 NORTH DUPONT AVE MADISON,TN 37115 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| MERCY MINISTRIES PO BOX 111060 NASHVILLE,TN 37227 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| NASHVILLE CHILDRENS THEATER 724 SECOND AVE SOUTH NASHVILLE,TN 37210 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| NASHVILLE CHRISTIAN SCHOOL 7555 SAWYER BROWN RD NASHVILLE,TN 37221 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| NASHVILLE ZOO 3777 NOLENSVILLE RD NASHVILLE,TN 37211 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| OIC NASHVILLE 1819 CHRLOTTE AVE NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,500 |
| OPERATION ANDREW 95 WHITE BRIDGE PIKE NASHVILLE,TN 37205 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,500 |
| PREGNANCY CARE CENTER PO BOX 241 HERMITAGE,TN 37076 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| Total | | | | 110,150 |

| | ants and contributions | · uru buring u | and real of Approved for t | uture ruymeme |
|---|---|----------------|----------------------------------|---------------|
| Recipient | If recipient is an individual, show any relationship to | status of | Purpose of grant or contribution | A mount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| RIVER OF LIFE EVANGELICAL MINISTRIES 16325 SW 288TH ST HOMESTEAD,FL 33032 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,000 |
| ROCKETOWN 401 6TH AVE SOUTH NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 6,000 |
| SECOND HARVEST FOOD BANK 331 GREAT CIRCLE RD NASHVILLE,TN 37228 | N/A | PC | UNRESTRICTED CONTRIBUTION | 3,000 |
| SOPHIA'S HEART 2479 MURFREESBORO RD STE 515 NASHVILLE,TN 37217 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,000 |
| SOUTHERN APPALACHIAN HIGHLANDS CONSV 34 WALL ST STE 502 ASHEVILLE,NC 28801 | N/A | PC | UNRESTRICTED CONTRIBUTION | 200 |
| TN INDEPENDENT COLLEGE 1031 17TH AVE SOUTH NASHVILLE,TN 37212 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,500 |
| TENNESSEE CHILDRENS HOME PO BOX 10 SPRING HILL,TN 37174 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| TENNESSEE PARKS & GREENWAYS 117 30TH AVE S NASHVILLE,TN 37212 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,500 |
| TENNESSEE REPERTORY THEATRE 161 RAINS AVE NASHVILLE,TN 37214 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| TOKENS PO BOX 150171 NASHVILLE,TN 37215 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,500 |
| TPAC HOT PROGRAM 505 DEADERICK ST NASHVILLE,TN 37243 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,200 |
| TRAVELLERS REST PLANTATION 636 FARRELL PKWY NASHVILLE,TN 37204 | N/A | PC | UNRESTRICTED CONTRIBUTION | 100 |
| TREVECCA UNIVERSITY 333 MURFREESBORO PIKE NASHVILLE,TN 37210 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| UNITED WAY OF NASHVILLE 250 VENTURE CIRCLE NASHVILLE,TN 37228 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| VANDERBILT CHILDREN'S HOSPITAL 1211 22ND AVE SOUTH NASHVILLE,TN 37232 | N/A | PC | UNRESTRICTED CONTRIBUTION | 5,000 |
| Total | | | | 110,150 |

| FORM 990PF Part XV Line 3 - Gra | This and Contributions | raid During (| The real of Approved for i | dtare rayment |
|---|---|---------------|----------------------------------|---------------|
| Recipient | If recipient is an individual, show any relationship to | status of | Purpose of grant or contribution | A mount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| WAYNE REED CENTER 3 LINDSEY AVE NASHVILLE,TN 37210 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| YOUTH ENCOURAGEMENT SERVICES 11 LINDSLEY AVE NASHVILLE,TN 37210 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,500 |
| YMCA 1000 CHURCH ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| DIVERS ALERT NETWORK 6 WEST COLONY PL DURHAM,NC 27705 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| EXECUTIVE WOMEN'S INTERNATIONAL 3860 SOUTH 2300 EAST STE 211 SALT LAKE CITY,UT 84109 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| GIRLS ON THE RUN NASHVILLE 1608 WOODMONT BLVD NASHVILLE,TN 37215 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| NASHVILLE PREDATORS FOUNDATION 501 BROADWAY NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 5,000 |
| NASHVILLE RESCUE MISSION 639 LAFAYETTE ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| PENCIL FOUNDATION 421 GREAT CIRCLE RD NASHVILLE,TN 37228 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| SAFE PLACE 2 HEAL 2000 WARFIELD DRIVE NASHVILLE,TN 37215 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,000 |
| THE BRIDGE MINISTRY PO BOX 463 GOODLETTSVILLE,TN 37070 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| WO SMITH SCHOOL OF MUSIC 1125 8TH AVE S NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 500 |
| BELMONT UNIVERSITY 1900 BELMONT BLVD NASHVILLE,TN 37212 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,000 |
| BLOODWATER MISSION PO BOX 60381 NASHVILLE,TN 37206 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,500 |
| FIFTY FORWARD 174 RAINS AVE NASHVILLE,TN 37209 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| Total | | | | 110,150 |

| | | | The real of Approved for t | |
|--|---|-----------|----------------------------------|---------|
| Recipient | If recipient is an individual, show any relationship to | status of | Purpose of grant or contribution | A mount |
| Name and address (home or business) | any foundation manager or substantial contributor | recipient | | |
| a Paid during the year | | | | |
| UNIVERSITY OF THE SOUTH 735 UNIVERSITY AVE SEWANEE,TN 37383 | N/A | PC | UNRESTRICTED CONTRIBUTION | 2,000 |
| FRIENDS OF BUCHANAN STATION CEMETERY 2910 ELM HILL PIKE NASHVILLE,TN 37214 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| GOSPEL MUSIC ASSOCIATION 1205 DIVISION ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 500 |
| GRACE M EATON CHILDCARE 1708 PEARL ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| I AM SECOND 2001 W PLANO PARKWAY 2600 NASHVILLE,TX 75075 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,500 |
| KADAMPA MEDITATION CENTER 1492 BLAKE AVE LOS ANGELES, CA 90031 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| LEGAL AID SOCIETY 300 DEADERICK ST NASHVILLE,TN 37201 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| MEHARRY MEDICAL COLLEGE 1005 DR DB TODD JR BLVD NASHVILLE,TN 37208 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| NEXT DOOR 2102 CLIFTON AVE NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| OHIO STATE UNIVERSITY 1480 WEST LANE AVENUE COLUMBUS,OH 43221 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| OUR KIDS 1804 HAYES ST NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 10,000 |
| SEXUAL ASSAULT CENTER 101 FRENCH LANDING DR NASHVILLE,TN 37228 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| SPECIAL OLYMPICS 1900 12TH AVE S NASHVILLE,TN 37203 | N/A | PC | UNRESTRICTED CONTRIBUTION | 250 |
| THE COMMUNITY FOUNDATION 3833 CLEGHORN AVE 400 NASHVILLE,TN 37215 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| YOUNG LEADERS COUNCIL 2200 21ST AVE S 260 NASHVILLE,TN 37212 | N/A | PC | UNRESTRICTED CONTRIBUTION | 1,000 |
| Total | | | | 110,150 |

TY 2014 Accounting Fees Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------|--------|--------------------------|------------------------|---|
| BETTS RUBIO | 3,000 | 3,000 | | |

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Name | Date Acquired | How A cquired | Date Sold | Purchaser Name | Gross Sales Price | Basis | Basis Method | Sales Expenses | Total (net) | Accumulated Depreciation |
|----------------------------------|------------------|------------------|--------------|-------------------|----------------------|-----------|-----------------|-------------------|----------------|-----------------------------|
| SEE ATTACHED - CHARLES SCWHAB | 2014-12 | Р | 2014-12 | VARIOUS | 1,360,949 | 1,092,924 | FMV | | 268,025 | |
| GOLDMAN NAVIGATOR FUND | 2014-12 | Р | 2014-12 | VARIOUS | 16,854 | | FMV | | 16,854 | |
| SH CAPITAL PARTNERS | 2014-12 | Р | 2014-12 | VARIOUS | 5,246 | | FMV | | 5,246 | |

TY 2014 General Explanation Attachment

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

TY 2014 Investments Corporate Bonds Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Name of Bond | End of Year Book Value | End of Year Fair Market Value |
|--------------------------|---------------------------|----------------------------------|
| LOOMIS SAYLES BOND INSTL | 52,556 | 51,309 |

DLN: 93491317004045

TY 2014 Investments Corporate Stock Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|---|---------------------------|----------------------------------|
| 1665 shares of DIAMOND HILL LONG-SHORT A | 35,800 | 39,746 |
| 2923 shares of NATAXIS VAUGHAN NELSON VAL OPP Y | 50,735 | 62,908 |
| 6222 shares of TWEEDY BROWNE GLOBAL VAL | 154,182 | 162,028 |
| 2403 shares of VANGUARD FTSE EMERG MKTS ETF | 96,451 | 96,151 |
| 2045 shares of ISHARES CORE TOTAL ETF | 221,854 | 225,204 |
| 5539 shares of LAUDUS MONDRIAN EM MKT | 49,689 | 45,755 |
| 1847 shares of PRUDENTIAL JENNISON | 82,017 | 75,932 |
| 1680 shares of VANGUARD FTSE ETF DEVELOPED MKT | 68,818 | 63,643 |
| 1524 shares of WISDOMTREE JPN HDGD EQTY | 70,193 | 75,010 |
| 400 shares of ABBOTT LABORATORIES | 15,892 | 18,011 |
| 36 shares of ACTAVIS PLC | 7,627 | 9,267 |
| 177 shares of APPLE INC | 15,848 | 19,490 |
| 360 shares of CATAMARAN CORP | 15,566 | 18,630 |
| 29 shares of CHIPOTLE MEXICAN GRILL | 15,582 | 19,851 |
| 303 shares of EBAY INC | 15,394 | 17,004 |
| 222 shares of EXPRESS SCRIPTS HOLDING CO | 15,768 | 18,797 |
| 157 shares of EXXON MOBIL CORPORATION | 15,977 | 14,542 |
| 600 shares of GENERAL ELECTRIC | 15,962 | 15,167 |
| 27 shares of GOOGLE INC CLASS A | 15,484 | 14,328 |
| 256 shares of ITC HOLDINGS CORP | 9,780 | 10,350 |
| 291 shares of KRAFT FOODS GROUP | 17,319 | 18,234 |
| 130 shares of M T BANK CORPORATION | 15,890 | 16,389 |
| 205 shares of MASTERCARD INC | 15,809 | 17,625 |
| 395 shares of MICROSOFT CORP | 15,870 | 18,343 |
| 184 shares of PEPSICO INCORPORATED | 15,995 | 17,363 |
| 199 shares of PROCTOR AND GAMBLE | 15,972 | 18,125 |
| 198 shares of QUALCOMM INC | 15,973 | 14,737 |
| 197 shares of ROWE T PRICE GROUP | 15,996 | 16,923 |
| 315 shares of UNDER ARMOUR INC CL A | 15,686 | 21,389 |
| 252 shares of V F CORPORATION | 15,795 | 18,883 |

| Name of Stock | End of Year Book Value | End of Year Fair Market Value |
|--|---------------------------|----------------------------------|
| 208 shares of YUM BRANDS | 16,009 | 15,169 |
| 221 shares of MCCORMICK CO INC N-VT | 15,810 | 16,445 |
| 258 shares of MEDNAX INC | 14,545 | 17,056 |
| 159 shares of UNITED THERAPEUDICS CORP | 15,224 | 20,589 |
| 7790 shares of ROBECO BOSTON PARTNERS LONG/SHORT | 114,328 | 119,111 |
| 8504 shares of STONE RIDGE REINSURANCE | 87,075 | 86,481 |
| | | |

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TY 2014 Investments - Other Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Category/ Item | Listed at Cost or FMV | Book Value | End of Year Fair Market Value |
|---------------------------------|-----------------------|------------|----------------------------------|
| SH CAPITAL PARTNERS LP | FMV | 129,342 | 129,342 |
| DOLLAR TEXAS PROPERTIES IX, LLC | FMV | 81,869 | 81,869 |

DLN: 93491317004045

TY 2014 Other Expenses Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Description | Revenue and Expenses per Books | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|----------------------------|-----------------------------------|--------------------------|---------------------|--|
| OTHER PORTFOLIO DEDUCTIONS | 5,430 | 5,430 | | |
| MANAGEMENT FEES | 9,261 | 9,261 | | |
| ANNUAL REPORT FEE | 20 | 20 | | |
| INSURANCE | 1,174 | 1,174 | | |
| BANK CHARGES | 15 | 15 | | |

TY 2014 Other Income Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| | Description | Revenue And Expenses Per Books | Net Investment Income | Adjusted Net Income |
|--------------|-------------|-----------------------------------|--------------------------|---------------------|
| K-1 INVESTME | NT INCOME | -288,237 | -288,237 | |

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TY 2014 Other Increases Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Description | Amount | |
|-------------------------------|--------|--|
| UNREALIZED GAIN ON INVESTMENT | 135 | |

TY 2014 Taxes Schedule

Name: PURITY FOUNDATION INC

EIN: 62-1749066

Software ID: 14000292

| Category | Amount | Net Investment Income | Adjusted Net Income | Disbursements for Charitable Purposes |
|-------------|--------|--------------------------|------------------------|---|
| Income tax | 3,159 | 3,159 | | |
| FOREIGN TAX | 864 | 864 | | |