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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2014**

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation <b>JACK C. MASSEY FOUNDATION</b>		<b>A Employer identification number</b> 62-1649826
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see instructions)</b> 615-377-8595
5123 VIRGINIA WAY, SUITE B-22		
City or town, state or province, country, and ZIP or foreign postal code BRENTWOOD TN 37027		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 47,684,187.00	<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)				
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	48,183	48,183		
	<b>4</b> Dividends and interest from securities	257,849	257,849		
	<b>5a</b> Gross rents	71,277	71,277		
	<b>b</b> Net rental income or (loss)	71,277			
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	4,087,959			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)		4,087,959.00		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)	0.00				
<b>11</b> Other income (attach schedule) (partnership loss)	(56,614)	(56,614)			
<b>12</b> Total. Add lines 1 through 11	4,408,654.00	4,408,654.00	0.00		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	202,345	202,345		
	<b>14</b> Other employee salaries and wages	51,140	51,140		
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule)	134,901	134,901		
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see instructions)	51,573	16,572		
	<b>19</b> Depreciation (attach schedule) and depletion	3,333	3,333		
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)	17,475	13,275		4,200
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	460,767.00	421,566.00	0.00	4,200.00
	<b>25</b> Contributions, gifts, grants paid	3,814,567			3,814,567
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	4,275,334.00	421,566.00	0.00	3,818,767.00	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	133,320.00				
<b>b</b> Net investment income (if negative, enter -0-)		3,987,088.00			
<b>c</b> Adjusted net income (if negative, enter -0-)			0.00		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash—non-interest-bearing . . . . .	33,614	9,551	9,551
	2	Savings and temporary cash investments . . . . .	8,383,957	7,053,618	7,001,814
	3	Accounts receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	4	Pledges receivable ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .			
		Less: allowance for doubtful accounts ▶ . . . . .			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule) . . . . .			
	b	Investments—corporate stock (attach schedule) . . . . .	25,224,721	26,715,806	39,520,322
	c	Investments—corporate bonds (attach schedule) . . . . .			
	11	Investments—land, buildings, and equipment: basis ▶ . . . . .			
<b>Liabilities</b>		Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .			
	14	Land, buildings, and equipment basis ▶ . . . . .			
		Less: accumulated depreciation (attach schedule) ▶ . . . . .	397,651	394,318	1,152,500
	15	Other assets (describe ▶ . . . . .)			
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I) . . . . .	34,039,943.00	34,173,293.00	47,684,187.00
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ <u>Security Deposit</u> . . . . .)	10,595	10,625	
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	10,595.00	10,625.00	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .	34,029,348	34,162,668	
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	34,029,348.00	34,162,668.00	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	34,039,943.00	34,173,293.00	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	34,029,348.00
2	Enter amount from Part I, line 27a . . . . .	2	133,320.00
3	Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4	Add lines 1, 2, and 3 . . . . .	4	34,162,668.00
5	Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	34,162,668.00

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> Publicly Traded Securities--Managed Account	P	Various	Various
<b>b</b> Mutual Fund Investments	P	Various	Various
<b>c</b> Publicly Traded Securities	P	Various	Various
<b>d</b> Capital Gain Distributions--Mutual Funds	P	Various	Various
<b>e</b> From Investment Partnership	P		

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 1,184,255		740,685	443,570.00
<b>b</b> 2,399,962		1,628,399	771,563.00
<b>c</b> 272,771		355,864	(83,093.00)
<b>d</b> 2,292,794			2,292,794.00
<b>e</b> 663,125			663,125.00

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	4,087,959.00
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 . . . . . }	<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,122,250	41,012,815	0.0274
2012	1,728,937	36,501,955	0.0474
2011	2,019,171	37,032,760	0.0545
2010	2,171,658	36,429,015	0.0596
2009	2,656,581	30,701,588	0.0865

<b>2</b> Total of line 1, column (d) . . . . .	<b>2</b>	0.2754
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . . .	<b>3</b>	.0551
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 . . . . .	<b>4</b>	42,296,955
<b>5</b> Multiply line 4 by line 3 . . . . .	<b>5</b>	2,330,562.22
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b) . . . . .	<b>6</b>	39,871
<b>7</b> Add lines 5 and 6 . . . . .	<b>7</b>	2,370,433.22
<b>8</b> Enter qualifying distributions from Part XII, line 4 . . . . . If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	3,818,767

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	39,871.00
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0.00
<b>3</b>	Add lines 1 and 2	<b>3</b>	39,871.00
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0.00
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	39,871.00
<b>6</b>	<b>Credits/Payments</b>		
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	23,340.00
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	75,000.00
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b>	<b>Total credits and payments.</b> Add lines 6a through 6d	<b>7</b>	98,340.00
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	<b>8</b>	156.00
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	0.00
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	58,313.00
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> 58,313 <b>Refunded</b>	<b>11</b>	0.00

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ <u>Tennessee</u>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		X
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		X
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>None</u>	<b>13</b>	X	
<b>14</b>	The books are in care of ► <u>William A. Shipp, Jr.</u> Telephone no. ► <u>615-377-8595</u> Located at ► <u>5123 Virginia Way, Suite B-22, Brentwood, TN</u> ZIP+4 ► <u>37027</u>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. . . . . and enter the amount of tax-exempt interest received or accrued during the year . . . . .	<b>15</b>		
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	<b>16</b>	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly)		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . .	<b>1b</b>	X
	Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>		
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . .	<b>1c</b>	X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . .	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) . . . . .	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Barbara Massey Rogers Palm Beach, FL	Co-chair As Required	0.00	0.00	0.00
Leonard H. Armistead, III Nashville, TN	Co-chair As Required	0.00	0.00	0.00
Clarence Edmonds Brentwood, TN	President/Dir As Required	107,864	0.00	0.00
J. Brad Reed Nashville, TN	Vice Pres/Dir As Required	94,481	0.00	0.00

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **▶**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
<b>1</b> NO PROGRAM ACTIVITIES	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
<b>1</b> NONE	
<b>2</b>	
All other program-related investments See instructions	
<b>3</b>	
Total. Add lines 1 through 3	▶ 0.00



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	40,275,747
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	7,135,644
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	1,152,500
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	48,563,891.00
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . . <b>1e</b>		
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	48,563,891.00
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	6,266,896
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	42,296,995.00
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	2,114,849.75

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	2,114,850
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5 . . . . . <b>2a</b>		39,871
<b>b</b>	Income tax for 2014 (This does not include the tax from Part VI.) . . . . . <b>2b</b>		
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	39,871.00
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	2,074,979.00
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	2,074,979.00
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	2,074,979.00

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	3,818,767
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	3,818,767.00
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	39,871
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	3,778,896.00

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .				2,074,979.00
<b>2</b> Undistributed income, if any, as of the end of 2014.				
<b>a</b> Enter amount for 2013 only . . . . .				
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009 . . . . . 1,121,352				
<b>b</b> From 2010 . . . . . 374,153				
<b>c</b> From 2011 . . . . . 268,691				
<b>d</b> From 2012 . . . . . 0				
<b>e</b> From 2013 . . . . . 0				
<b>f</b> Total of lines 3a through e . . . . .	1,764,196.00			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4. ► \$ 3,818,767				
<b>a</b> Applied to 2013, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .				
<b>d</b> Applied to 2014 distributable amount . . . . .				2,074,979.00
<b>e</b> Remaining amount distributed out of corpus . . . . .	1,743,788.00			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	3,507,984.00			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		0.00		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		0.00		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			0.00	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .				0.00
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	1,121,352.00			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	2,386,632.00			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010 . . . . . 374,153.00				
<b>b</b> Excess from 2011 . . . . . 268,691.00				
<b>c</b> Excess from 2012 . . . . . 0.00				
<b>d</b> Excess from 2013 . . . . . 0.00				
<b>e</b> Excess from 2014 . . . . . 1,743,788.00				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
				0.00
<b>b</b> 85% of line 2a	0.00	0.00	0.00	0.00
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				0.00
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				0.00
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0.00	0.00	0.00	0.00
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
(1) Value of all assets	THIS SECTION			0.00
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	NOT APPLICABLE			0.00
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0.00
<b>c</b> "Support" alternative test—enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0.00
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0.00
(3) Largest amount of support from an exempt organization				0.00
(4) Gross investment income				0.00

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

NOT APPLICABLE

- b** The form in which applications should be submitted and information and materials they should include:

NOT APPLICABLE



- c** Any submission deadlines

NOT APPLICABLE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NOT APPLICABLE

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>				
SCHEDULE ATTACHED				3,814,567
<b>Total</b> . . . . . 				<b>3a</b> 3,814,567.00
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . . 				<b>3b</b> 0.00

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a		NOT	APPLICABLE			
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments . . . . .					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities . . . . .					
5	Net rental income or (loss) from real estate:					
a	Debt-financed property . . . . .					
b	Not debt-financed property . . . . .					
6	Net rental income or (loss) from personal property					
7	Other investment income . . . . .					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events . . . . .					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a					
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e) . . . . .		0.00		0.00	0.00
13	Total. Add line 12, columns (b), (d), and (e) . . . . .					0.00

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- |          |  | Yes          | No |
|----------|--|--------------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |              |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |              |    |
|          | (1) Cash   | <b>1a(1)</b> | X  |
|          | (2) Other assets   | <b>1a(2)</b> | X  |
| <b>b</b> | Other transactions:  |              |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | <b>1b(1)</b> | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | <b>1b(2)</b> | X  |
|          | (3) Rental of facilities, equipment, or other assets   | <b>1b(3)</b> | X  |
|          | (4) Reimbursement arrangements   | <b>1b(4)</b> | X  |
|          | (5) Loans or loan guarantees   | <b>1b(5)</b> | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | <b>1b(6)</b> | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | <b>1c</b>    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |              |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

8/13/15  
Date

Treasurer  
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

**Paid  
Preparer  
Use Only**

Print/Type preparer's name

Preparer's signature

Date \_\_\_\_\_

Check ☐ if self-employed

PTIN

Firm's name ▶

Firm's EIN ►

Firm's address ►

Phone no

**SCHEDULE**  
**Jack C. Massey Foundation**  
**Brentwood, TN**  
**62-1649826**  
**FORM 990PF, Year Ended December 31, 2014**

**PART I**

	Revenue & Expenses per Books <u>Column A</u>	Net Investment Income <u>Column B</u>	<u>Column D</u>
<u>Line 16c - OTHER PROFESSIONAL FEES:</u>			
Investment Manager Fees	93,164	93,164	
Legal Fees	0	0	
Accounting Fees	41,137	41,137	
Real Estate Related Fees	600	600	
<b>TOTALS</b>	134,901	134,901	
 <u>Line 18 - TAXES:</u>			
Payroll Taxes	12,134	12,134	
Foreign Tax and Fees	4,439	4,439	
Federal Excise Tax	35,000	0	
<b>TOTALS</b>	51,573	16,572	
 <u>Line 19 - DEPRECIATION:</u>			
Equipment	0	0	
Office Condominium	3,333	3,333	
<b>TOTALS</b>	3,333	3,333	
 <u>Line 23 - OTHER EXPENSES:</u>			
Bank Charges & Fees	55	55	
Insurance	3,467	3,467	
Owners Association Fees	2,999	2,999	
Office Expense	5,315	5,315	
Postage and Delivery	277	277	
Real Estate Maintenance	516	516	
Utilities	4,846	4,846	
Allocated to Column D	0	(4,200)	4,200
	17,475	13,275	4,200

**SCHEDULE**  
**Jack C. Massey Foundation**  
**Brentwood, TN**  
**62-1649826**  
**FORM 990PF, Year Ended December 31, 2014**

**PART II**

	Beginning of Year	End of Year	
	<u>Book Value</u>	<u>Book Value</u>	<u>Fair Market Value</u>
<u>Line 10 b - STOCKS:</u>			
Managed Funds	24,192,135	25,683,219	34,045,562
Bershire Hathaway	1,032,586	1,032,586	5,474,760
<b>TOTALS</b>	<u>25,224,721</u>	<u>26,715,805</u>	<u>39,520,322</u>

Line 14 - LAND, BUILDINGS, and EQUIPMENT

Land	315,980	315,980	900,000
Office Condominium	130,000	130,000	250,000
Equipment	15,742	15,742	2,500
Accumulated Depreciation	(64,071)	(67,404)	0
<b>TOTALS</b>	<u>397,651</u>	<u>394,318</u>	<u>1,152,500</u>



Jack C. Massey Foundation  
Form 990-PF  
Calendar Year 2014  
ID Number 62-1649826

Part VIII Information About Officers--Supplement

<u>Column (a)</u>	<u>Column (b)</u>	<u>Column (c)</u>	<u>Column (d)</u>	<u>Column (e)</u>
William A. Shipp, Jr.	Sec/ Treas			
Brentwood, TN	As Required	41,137	0.00	0.00

Part X Minimum Investment Return--Line 4 Cash Deemed Held for Charitable Activities

The Foundation deems it prudent to maintain cash & temporary investments at a minimum of two years of estimated charitable grants. The amount on line 4 is based on the amount shown on Part I, Line 26(d) of the prior year Form 990-PF.

# JACK C. MASSEY FOUNDATION 62-1649826

## 2014 CONTRIBUTIONS

No.	Date	Organization	State	Type	Amt Paid
1	1/2/2014	Battle Ground Academy	TN	Educational	75,000.00
2	1/8/2014	Belmont University	TN	Educational	625,000.00
3	1/8/2014	Garden Club of Palm Beach	FL	Civic	10,000.00
4	1/9/2014	Garden Club of Nashville	TN	Civic	16,667.00
5	1/9/2014	Nashville Symphony	TN	Cultural	25,000.00
6	1/9/2014	Vanerbilt University	TN	Educational	50,000.00
7	1/9/2014	Frindes of Warner Park	TN	Cultural	30,000.00
8	1/10/2014	Belmont University	TN	Educational	150,000.00
9	2/3/2014	Proclaiming Justice to the Nations	TN	Religious	50,000.00
10	2/14/2014	Institute for Ethnomedicine	UT	Medical	10,000.00
11	2/25/2014	Back Field in Motion	TN	Civic	1,000.00
12	2/25/2014	Blair House	DC	Cultural	50,000.00
13	2/25/2014	First Presbyterian Church	TN	Religious	50,000.00
14	2/25/2014	Nashville Public Library Foundation	TN	Educational	4,000.00
15	2/25/2014	The Next Door	TN	Civic	1,000.00
16	2/25/2014	Christian Women's Job Corps	TN	Civic	2,000.00
17	2/25/2014	Fellowship of Christian Athletes	TN	Civic	15,000.00
18	3/14/2014	Belmont University	TN	Educational	5,000.00
19	4/2/2014	Centerstone	TN	Medical	20,000.00
20	4/2/2014	Cumberland River Compact	TN	Cultural	16,000.00
21	4/2/2014	Mending Hearts	TN	Civic	2,000.00
22	4/2/2014	Peservation Foundation	FL	Cultural	10,000.00
23	4/2/2014	Society of the Four Arts	FL	Cultural	80,000.00
24	4/2/2014	TN Charter School Incubator	TN	Educational	10,000.00
25	4/3/2014	Belmont University	TN	Educational	25,000.00
26	4/3/2014	Cheekwood	TN	Cultural	5,000.00
27	4/3/2014	Vanerbilt University	TN	Medical	3,000.00
28	4/4/2014	Fraternal Order of Police	TN	Civic	100.00
29	4/16/2014	Siloam Family Health Care Center	TN	Medical	1,000.00
30	4/30/2014	Center for Living and Learning	TN	Civic	10,000.00
31	4/30/2014	Cheekwood	TN	Cultural	15,000.00
32	4/30/2014	Our Little Roses Foreign Missionary Society	FL	Religious	5,000.00
33	4/30/2014	Siloam Family Health Care Center	TN	Medical	1,000.00
34	4/30/2014	Vanerbilt University	TN	Educational	50,000.00
35	6/11/2014	Battle Ground Academy	TN	Educational	37,000.00
36	6/11/2014	Community Foundation of Mid TN	TN	Civic	2,000.00
37	6/11/2014	Nashville Opera	TN	Cultural	5,000.00
38	6/11/2014	Vanerbilt University	TN	Medical	5,000.00
39	6/11/2014	Belmont University	TN	Educational	500,000.00
40	6/30/2014	Belmont University	TN	Educational	850,000.00
41	7/24/2014	Franklin's Charge	TN	Cultural	5,000.00
42	7/24/2014	Frist Center for the Visual Arts	TN	Cultural	5,000.00
43	7/24/2014	Second Harvest Food Bank	TN	Civic	30,000.00
44	8/14/2014	Fifty Forward	TN	Civic	1,000.00
45	8/14/2014	Mental Health America	TN	Medical	5,000.00

# JACK C. MASSEY FOUNDATION 62-1649826

## 2014 CONTRIBUTIONS

No.	Date	Organization	State	Type	Amt Paid
46	8/14/2014	Muscular Distrophy Association	TN	Medical	1,800.00
47	8/14/2014	Friends of Warner Park	TN	Civic	2,000.00
48	8/29/2014	Act for America	FL	Civic	5,000.00
49	8/29/2014	American Center for Law & Justice	DC	Civic	10,000.00
50	8/29/2014	Family Research Council	DC	Civic	5,000.00
51	8/29/2014	Father Ryan High School	TN	Educational	20,000.00
52	8/29/2014	Moody Church	IL	Religious	10,000.00
53	8/29/2014	Dallas Theological Seminary	TX	Religious	50,000.00
54	8/29/2014	Royal Poinciana Chapel	FL	Religious	50,000.00
55	8/29/2014	The Joshua Fund	CO	Civic	10,000.00
56	8/29/2014	Thompson Station Church	TN	Religious	50,000.00
57	8/29/2014	Voice of Martyrs	OK	Religious	5,000.00
58	8/29/2014	Montgomery Bell Academy	TN	Educaitonal	55,000.00
59	8/29/2014	Cheekwood	TN	Cultural	5,000.00
60	9/11/2014	End Slavery Tennessee	TN	Civic	2,000.00
61	9/11/2014	Junior Achievement of Mid TN	TN	Civic	2,000.00
62	10/27/2014	Vanerbilt University	TN	Medical	50,000.00
63	10/27/2014	As Our Own - Moody Church	IL	Religious	25,000.00
64	10/27/2014	Society of the Four Arts	FL	Cultural	10,000.00
65	11/6/2014	Proclaiming Justice to the Nations	TN	Religious	25,000.00
66	11/14/2014	Cheekwood	TN	Cultural	25,000.00
67	11/14/2014	Girl Scouts of Middle TN	TN	Civic	5,000.00
68	11/19/2014	Palm Beach 4-H	FL	Educational	500.00
69	11/19/2014	Palm Beach Public Education	FL	Educational	25,000.00
70	12/11/2014	Battle Ground Academy	TN	Educational	50,000.00
71	12/11/2014	Christian Women's Job Corp	TN	Civic	20,000.00
72	12/11/2014	Community Foundation	TN	Civic	20,000.00
73	12/11/2014	Faith Family Medical Clinic	TN	Medical	10,000.00
74	12/11/2014	Harpeth Hall School	TN	Educational	50,000.00
75	12/11/2014	Nashville Symphony	TN	Cultural	25,000.00
76	12/11/2014	New Horizons	TN	Civic	5,000.00
77	12/11/2014	Progress, Inc.	TN	Civic	1,000.00
78	12/11/2014	Second Harvest Food Bank	TN	Civic	20,000.00
79	12/11/2014	S. Lincoln Co. Parent Teachers Org	TN	Educational	2,500.00
80	12/11/2014	Vanerbilt University	TN	Educational	50,000.00
81	12/17/2014	Belmont University	TN	Educational	150,000.00
82	12/17/2014	Institute for EthnoMedicine	UT	Medical	50,000.00
83	12/22/2014	Belmont University	TN	Educational	25,000.00
84	12/22/2014	Vanerbilt University	TN	Medical	20,000.00

**TOTAL 2014 CONTRIBUTIONS**

**\$ 3,814,567.00**