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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE SUSAN SARANDON CHARITABLE FOUNDATION		A Employer identification number  61-1437696	
Number and street (or P O box number if mail is not delivered to street address) 160 N POINTE BLVD SUITE 200		B Telephone number (see instructions)  (717) 735-8008	
City or town, state or province, country, and ZIP or foreign postal code LANCASTER, PA 17601		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,595,088		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	22,570	22,570		
	4 Dividends and interest from securities. . . . .	57,270	57,270		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	169,800			
	b Gross sales price for all assets on line 6a 1,082,689				
	7 Capital gain net income (from Part IV, line 2) . . .		169,800		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	143,852	0		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	393,492	249,640		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	6,375	3,188		0
	c Other professional fees (attach schedule) . . . . .	34,367	34,367		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . . . .	12,206	2,196		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	183	166		0
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	53,131	39,917		0
	25 Contributions, gifts, grants paid . . . . .	113,995			113,995
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	167,126	39,917		113,995
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	226,366			
	b <b>Net investment income</b> (if negative, enter -0-)		209,723		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	192,511	254,787	254,787
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .		625	625
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .			
	c	Investments—corporate bonds (attach schedule). . . . .	2,680,536	3,235,904	3,339,676
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	436,148	0	0
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,309,195	3,491,316	3,595,088	
Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons	375		
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)	61,485	5,020	
	23	Total liabilities (add lines 17 through 22) . . . . .	61,860	5,020	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	3,247,335	3,486,296	
	30	Total net assets or fund balances (see instructions) . . . . .	3,247,335	3,486,296	
	31	Total liabilities and net assets/fund balances (see instructions) . . . . .	3,309,195	3,491,316	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	3,247,335
2	Enter amount from Part I, line 27a . . . . .	2	226,366
3	Other increases not included in line 2 (itemize) ▶ _____	3	12,595
4	Add lines 1, 2, and 3 . . . . .	4	3,486,296
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	3,486,296

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	169,800
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	204,332	3,528,518	0 057909
2012	201,479	3,296,222	0 061124
2011	169,240	3,289,305	0 051452
2010	176,555	3,186,679	0 055404
2009	156,130	2,891,949	0 053988

2	Total of line 1, column (d). . . . .	2	0 279877
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 055975
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	3,606,085
5	Multiply line 4 by line 3. . . . .	5	201,851
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	2,097
7	Add lines 5 and 6. . . . .	7	203,948
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	113,995

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	4,194
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	4,194
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	4,194
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	5,532	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	1,500	
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	7,032
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	2,838
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> 2,838 Refunded <input type="checkbox"/>		11	0

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0 (2) On foundation managers <input type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b		
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA, PA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of SAGEWORTH TRUST COMPANY Telephone no (717) 735-8008 Located at 160 N POINTE BLVD SUITE 200 LANCASTER PA ZIP+4 17601			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes 

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes 

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes 

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes 

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes 

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes 

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes 

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes 

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN SARANDON	PRES, DIR, TREAS, & SEC 0 30	0	0	0
160 NORTH POINTE BLVD STE 200 LANCASTER, PA 17601				
EVA AMURI MARTINO	VICE PRESIDENT 0 10	0	0	0
160 NORTH POINTE BLVD STE 200 LANCASTER, PA 17601				
JACK HENRY ROBBINS	VICE PRESIDENT 0 10	0	0	0
160 NORTH POINTE BLVD STE 200 LANCASTER, PA 17601				
MILES ROBBINS	VICE PRESIDENT 0 10	0	0	0
160 NORTH POINTE BLVD STE 200 LANCASTER, PA 17601				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	3,439,663
b	Average of monthly cash balances. . . . .	1b	221,337
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	3,661,000
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	3,661,000
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	54,915
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,606,085
6	Minimum investment return. Enter 5% of line 5. . . . .	6	180,304

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	180,304
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	4,194
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	4,194
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	176,110
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	176,110
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	176,110

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	113,995
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	113,995
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	113,995
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				176,110
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				14,788
b From 2010. . . . .				20,811
c From 2011. . . . .				10,451
d From 2012. . . . .				40,326
e From 2013. . . . .				40,506
f Total of lines 3a through e. . . . .	126,882			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 113,995				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				113,995
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	62,115			62,115
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	64,767			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	64,767			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				24,261
d Excess from 2013. . . .				40,506
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	113,995
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
STATE STRRET BANK AND TRUST CO - STS6561	P		2014-12-31
STATE STRRET BANK AND TRUST CO - STS6561	P		2014-12-31
BASIS ADJUSTMENT ON SALE OF PTP'S	P		2014-12-31
PLAINS ALL AMERICAN	P		2014-12-31
SUBURBAN PIPELINE	P		2014-12-31
CAPITAL GAINS DIVIDENDS	P		


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
351,598		356,763	-5,165
667,634		552,347	115,287
		3,779	-3,779
4			4
14			14
63,439			63,439

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5,165
			115,287
			-3,779
			4
			14
			63,439

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment


Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
ACLU FOUNDATION 125 BROAD STREET 18TH FLOOR NEW YORK,NY 100042400		501 (C) (3)	CHARITABLE	2,900
ALLEY CAT RESCUE THE NATIONAL CAT PROTECTION ASSOC PO BOX 96499 WASHINGTON,DC 200777437		501 (C) (3)	CHARITABLE	100
ALZHEIMER'S ASSOCIATION PO BOX 96011 WASHINGTON,DC 200906011		501 (C) (3)	CHARITABLE	300
AMAZON CONSERVATION TEAM 4211 N FAIRFAX DRIVE ARLINGTON,VA 22203		501 (C) (3)	CHARITABLE	5,000
ASPCA 424 EAST 92ND STREET NEW YORK,NY 10128		501 (C) (3)	CHARITABLE	350
BEST FRIENDS ANIMAL SOCIETY 5001 ANGEL CANYON ROAD KANAB,UT 84741		501 (C) (3)	CHARITABLE	100
CHRISTOPHER & DANA REEVES FOUNDATION 636 MORRIS TURNPIKE SUITE 3A SHORT HILLS,NJ 07078		501 (C) (3)	CHARITABLE	5,000
CITY HARVEST INC 6 EAST 32ND ST 5TH FL NEW YORK,NY 100165422		501 (C) (3)	CHARITABLE	4,350
COALITION FOR THE HOMELESS 129 FULTON STREET NEW YORK,NY 10038		501 (C) (3)	CHARITABLE	5,000
COGITARE FOUNDATION 9 WACCABUC RIVER LANE SOUTH SALEM,NY 10590		501 (C) (3)	CHARITABLE	18,000
COMPASSION & CHOICES PO BOX 101810 DENVER,CO 802501810		501 (C) (3)	CHARITABLE	250
DOCTORS WITHOUT BORDERS USA INC 333 SEVENTH AVENUE 2ND FLOOR NEW YORK,NY 100015004		501 (C) (3)	CHARITABLE	3,500
DRUG POLICY ALLIANCE PO BOX 97340 WASHINGTON,DC 200777358		501 (C) (3)	CHARITABLE	450
EARTHJUSTICE PO BOX 96346 WASHINGTON,DC 200770001		501 (C) (3)	CHARITABLE	100
FAIR 104 WEST 27TH ST 10B NEW YORK,NY 10001		501 (C) (3)	CHARITABLE	1,000
<b>Total . . . . .</b>  <b>3a</b>				113,995




Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
FEEDING AMERICA DONATION PROCESSING CENTER PO BOX 96749 WASHINGTON,DC 200777746		501 (C) (3)	CHARITABLE	100
FINCA INTERNATIONAL PO BOX 98048 WASHINGTON,DC 200908048		501 (C) (3)	CHARITABLE	50
FOOD & WATER WATCH 1616 P STREET NW SUITE 300 WASHINGTON,DC 20036		501 (C) (3)	CHARITABLE	700
FOOD BANK FOR NEW YORK CITY CAN DO AWARDS BENEFIT OFFICE C/O INNOVATIVE PHILANTHOPY 5 HANOVER SQ NEW YORK,NY 10004		501 (C) (3)	CHARITABLE	3,000
FRIENDS OF THE HIGH LINE INC THE DILLER - VON FURSTENBERG BUILDING 820 WASHINGTON STREET NEW YORK,NY 10014		501 (C) (3)	CHARITABLE	5,000
GMHC 446 WEST 33 STREET NEW YORK,NY 100012601		501 (C) (3)	CHARITABLE	100
HABITAT FOR HUMANITY PO BOX 1509 AMERICUS,GA 317091509		501 (C) (3)	CHARITABLE	3,300
HEIFER INTERNATIONAL 1 WORLD AVENUE LITTLE ROCK,AR 72202		501 (C) (3)	CHARITABLE	5,000
HOLY APOSTLES SOUP KITCHEN PO BOX 5060 TOMS RIVER,NJ 087549957		501 (C) (3)	CHARITABLE	1,750
HOUSING SOLUTIONS INC 4 WEST 43RD STREET SUITE 316 NEW YORK,NY 10036		501 (C) (3)	CHARITABLE	100
HUMAN RIGHTS WATCH INC PO BOX 4803 TOMS RIVER,NJ 087549946		501 (C) (3)	CHARITABLE	600
INDIAN LAND TENURE FOUNDATION 151 EAST COUNTRY ROAD B2 LITTLE CANADA,MN 551171523		501 (C) (3)	CHARITABLE	500
INTERNATIONAL RESCUE COMMITTEE INC PO BOX 6068 ALBERT LEA,MN 560076668		501 (C) (3)	CHARITABLE	100
JOYFUL HEART FOUNDATION 32 WEST 22ND STREET FLOOR 4 NEW YORK,NY 10010		501 (C) (3)	CHARITABLE	2,500
MADRE INC 121 WEST 27TH ST 301 NEW YORK,NY 10001		501 (C) (3)	CHARITABLE	1,000
<b>Total . . . . .</b>  <b>3a</b>				113,995

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
MERCY CORPS PO BOX 2669 PORTLAND,OR 972089652		501 (C) (3)	CHARITABLE	1,000
MIREMBRE PROJECT CAUSE EFFECT AGENCY 155 WATER STREET BROOKLYN,NY 11201		501 (C) (3)	CHARITABLE	5,000
NATIONAL RELIEF CHARITIES PO BOX 6038 ALBERT LEA,MN 560079838		501 (C) (3)	CHARITABLE	399
NATURAL RESOURCES DEFENSE COUNCIL PO BOX 1830 MERRIFIELD,VA 221168030		501 (C) (3)	CHARITABLE	1,000
NEW YORK LIVE ARTS 219 W 19TH STREET NEW YORK,NY 10011		501 (C) (3)	CHARITABLE	5,000
NEW YORK RESTORATION PROJECT ATTN KAREN DUMONET 254 WEST 31ST STREET 10TH FLOOR NEW YORK,NY 10001		501 (C) (3)	CHARITABLE	3,250
OCEAN CONSERVANCY ATTN MEMBERSHIP DEPARTMENT PO BOX 96003 WASHINGTON,DC 200906003		501 (C) (3)	CHARITABLE	50
ORBIS INTERNATIONAL PO BOX 510 ETNA,NH 037509901		501 (C) (3)	CHARITABLE	150
PHYSICIANS FOR SOCIAL RESPONSIBILITY INC PO BOX 98035 WASHINGTON,DC 200777030		501 (C) (3)	CHARITABLE	500
PLANNED PARENTHOOD FEDERATION OF AMERICA PO BOX 97166 WASHINGTON,DC 200777543		501 (C) (3)	CHARITABLE	250
PV VOLUNTEERS INC C/O JENNY WILEY 7338 HICKMAN ST CINCINNATI,OH 45231		501 (C) (3)	CHARITABLE	500
REFUGEPOINT PO BOX 984001 BOSTON,MA 022984001		501 (C) (3)	CHARITABLE	5,000
RESPONSIBILITY PO BOX 433199 SAN YSIDRO,CA 92143		501 (C) (3)	CHARITABLE	5,000
RIVERKEEPER INC C/O MISSY FALKENBERG 20 SECOR ROAD OSSINING,NY 10562		501 (C) (3)	CHARITABLE	2,500
SIERRA CLUB 85 SECOND STREET SAN FRANCISCO,CA 94105		501 (C) (3)	CHARITABLE	2,000
<b>Total . . . . .</b>  <b>3a</b>				113,995

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
SOUTHERN POVERTY LAW CENTER PO BOX 5604 MONTGOMERY,AL 361777455		501 (C) (3)	CHARITABLE	150
SPCA OF WESTCHESTER 590 NORTH STATE ROAD BRIARCLIFF MANOR,NY 10510		501 (C) (3)	CHARITABLE	165
STILL POINT THEATRE COLLECTIVE 4300 N HERMITAGE CHICAGO,IL 60613		501 (C) (3)	CHARITABLE	500
TEXAS DEFENDER SERVICE ATTN KELLY JOSH 510 S CONGRESS 304 AUSTIN,TX 78704		501 (C) (3)	CHARITABLE	5,000
THE ALS ASSOCIATION GIFT PROCESSING CENTER PO BOX 6051 ALBERT LEA,MN 56007		501 (C) (3)	CHARITABLE	1,000
THE BOWERY MISSION 132 MADISON AVENUE NEWYORK,NY 10016		501 (C) (3)	CHARITABLE	1,000
THE CARTER CENTER 453 FREEDOM PARKWAY ATLANTA,GA 303071496		501 (C) (3)	CHARITABLE	2,000
THE GORILLA FOUNDATION GIFT PROCESSING CENTER PO BOX 96789 WASHINGTON,DC 200906789		501 (C) (3)	CHARITABLE	700
THE NATIONAL HUMANE EDUCATION SOCIETY PO BOX 96614 WASHINGTON,DC 200777954		501 (C) (3)	CHARITABLE	256
THE NATURE CONSERVANCY PO BOX 6014 ALBERT LEA,MN 560079984		501 (C) (3)	CHARITABLE	525
US FUND FOR UNICEF PO BOX 96964 WASHINGTON,DC 200906964		501 (C) (3)	CHARITABLE	500
WATERKEEPER ALLIANCE PO BOX 96464 WASHINGTON,DC 200906464		501 (C) (3)	CHARITABLE	100
WONDERWORK INC PO BOX 96669 WASHINGTON,DC 200906669		501 (C) (3)	CHARITABLE	300
<b>Total . . . . .</b>  <b>3a</b>				113,995

## TY 2014 Accounting Fees Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	6,375	3,188		0

**TY 2014 Investments Corporate  
Bonds Schedule****Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION**EIN:** 61-1437696

Name of Bond	End of Year Book Value	End of Year Fair Market Value
SAGEWORTH	3,235,904	3,339,676

TY 2014 Investments - Other Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
PTP'S	AT COST	0	0

**TY 2014 Other Expenses Schedule****Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION**EIN:** 61-1437696

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PTP NONDEDUCTIBLE EXPENSES	17	0		0
PTP OTHER DEDUCTIONS	5	5		0
BANK FEES	29	29		0
REGISTRATION & FILING FEES	132	132		0

## TY 2014 Other Income Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ORDINARY GAIN FROM DISPOSITION OF PTP	145,521	0	145,521
ORDINARY INCOME/LOSS FROM PARTNERSHIPS	-1,669	0	-1,669



TY 2014 Other Increases Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Description	Amount
BASIS ADJUSTMENT FOR PUBLICLY TRADED PARTNERSHIPS	12,595

TY 2014 Other Liabilities Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Description	Beginning of Year - Book Value	End of Year - Book Value
OUTSTANDING CHECKS	61,485	5,020

## TY 2014 Other Professional Fees Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SAGEWORTH MANAGEMENT FEE	34,367	34,367		0

# TY 2014 Taxes Schedule

**Name:** THE SUSAN SARANDON CHARITABLE FOUNDATION

**EIN:** 61-1437696

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SAGEWORTH FOREIGN TAXES PAID	2,175	2,175		0
PTP FOREIGN TAXES PAID/ACCRUED	21	21		0
2013 CA BALANCE DUE	10	0		0
EXCISE TAX	10,000	0		0