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## **990-EZ**

## Short Form Return of Organization Exempt From Income Tax

OMB No 1545-1150

2014

Open to Public

Inspection

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

Department of the Treasury Internal Revenue Service ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

ΑI	For the	2014 calenda	ar year, or tax year beginning	January 1	, 2014,	and ending	Dec	embei	r 31 , 20 14		
B Check if a		oplicable	C Name of organization		D Empl	mployer identification number					
	Address c	hange	Southeastern Actuaries Conference, Inc					59-6138626			
=	Name cha	-	Number and street (or P O box, if mail is i	not delivered to street addre	ess)	Room/suite	E Telep	ephone number			
一	Initial retur	m n/terminated	c/o Ashlee Borcan, 3441 Fairfield T	rail				81	3-282-9262		
$\equiv$	Amended		City or town, state or province, country, a	nd ZIP or foreign postal cod	le		F Grou	ір Ехе	mption		
=	Application		Clearwater FL, 33761				Num	nber 🕨	•		
G	Account	ling Method	✓ Cash	ecify) ►		н	Check	k ▶ ☐ if the organization is no			
1.4	Vebsite	: ► www.:	seactuary.com	- · · · · · · · · · · · · · · · · · · ·			required	ed to attach Schedule B			
JT	ax-exen	npt status (che	eck only one) — 🔲 501(c)(3) 📝 501(c	) ( ) ◀ (insert no ) 🗌	4947(a)(1) oi	527	(Form 9	990, 990-EZ, or 990-PF)			
K	Form of	organization:	: ☑ Corporation ☐ Trust	Association	Other				<u></u>		
			7b to line 9 to determine gross receipt			nore, or if tota	l assets		<u> </u>		
(Pa	rt II, coli	umn (B) belov	w) are \$500,000 or more, file Form 990	instead of Form 990-EZ	<u> </u>			<b>\$</b>	88,241.23		
Р	art I	Revenu	e, Expenses, and Changes in	Net Assets or Fur	nd Balanc	es (see the	instruc	ctions	for Part I)		
		Check if	the organization used Schedule	O to respond to any	, question i	in this Part I			🗆		
	1	Contributio	ons, gifts, grants, and similar amou	unts received .				1	2,776.00		
	2	Program se	ervice revenue including governme	ent fees and contracts	s			2			
	3	Membersh	ip dues and assessments					3	85,329.29		
	4	Investment	tincome					4	135.94		
	5a	Gross amo	ount from sale of assets other than	inventory	5a		0				
	b	Less <sup>-</sup> cost	or other basis and sales expenses	3	5b		0				
	С	Gain or (los	5c	C							
	6	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 5c  Gaming and fundraising events									
	а	Gross inco	Gross income from gaming (attach Schedule G if greater than								
ne	1	\$15,000)									
Revenue	b	<u> </u>									
Ř		from fundraising events reported on line 1) (attach Schedule G if the									
		sum of suc	ch gross income and contributions	exceeds \$15,000) .	6b		0				
	С	Less: direc	t expenses from gaming and fund	Iraising events	6c		0				
	d	Net income	e or (loss) from gaming and fund	Iraising events (add I	ines 6a and	6b and su	btract				
		line 6c) .						6d	C		
	<b>₽</b> 7a	Gross sale	s of inventory, less returns and alle	owances	. 7a		0				
	<b>₽</b> b	Less. cost	of goods sold		7b		0	_			
	2 C	Gross prof	it or (loss) from sales of inventory	(Subtract line 7b from	ı lıne 7a) .			7c			
	<b>∌8</b>	Other reve	nue (describe in Schedule O)					8			
. (	<b>2</b> ≥9	Total reve	nue. Add lines 1, 2, 3, 4, 5c, 6d, 7	c, and 8		11.15	<u> </u>	9	88,241.23		
	<b>1</b> 0	Grants and	d similar amounts paid (list in Sche	edule O)	REUE	IYÇU .	.   .	10	12,000.00		
	<b>_1</b> 1	Benefits pa	ald to or for members				36	11			
S	<b>₩</b> 2	Salaries, of	ther compensation, and employee	benefits S	' s d'a ris di	W-304E- 1	ဝို . ၂	12			
uŝ		Profession	al fees and other payments to inde	ependent contractors	MAK 3	מי לחום יו	(S)	13	2,348.00		
Expens	图3 图4	Occupancy, rent, utilities, and maintenance									
ш	<b></b>	Printing, pi	ublications, postage, and shipping	,	OGDE	N. UT.	. " .	15	709.83		
	<b>F</b> 16	Other expe	enses (describe in Schedule O) .	· <del></del>		<del></del>		16	32,275.36		
	17	Total expenses. Add lines 10 through 16							47,333.19		
	18	Excess or	(deficit) for the year (Subtract line	17 from line 9)				17 18	40,908.04		
šet	19	Net assets	or fund balances at beginning o	of year (from line 27,		(must agre	e with				
Ass		end-of-yea	ar figure reported on prior year's re	eturn)				19	51,200.23		
Net Assets	20	Other char	nges in net assets or fund balance	s (explain in Schedule	eO)			20			
Z	21	Net assets	or fund balances at end of year. (	Combine lines 18 thro	ugh 20 .	<u> </u>	▶	21	92,108.27		



Pa	rt II Balance Sheets (see the instructions f					
	Check if the organization used Schedule	O to respond to a	ny question in this			<u> 🛘</u>
				(A) Beginning of year		(B) End of year
22	Cash, savings, and investments			51,200.23	-	92,108.27
23	Land and buildings				23	
24	Other assets (describe in Schedule O)				24	
25			<u>}</u>	51,200.23		92,108 27
26	Total liabilities (describe in Schedule O)		<u>}</u>		26	
27	Net assets or fund balances (line 27 of column			51,200 23	27	92,108.27
Par	Statement of Program Service Accommode Check if the organization used Schedule			اصا		Expenses
\\/ha		Continuing education	<del>*                                    </del>	Part III 🔲	(Rec	juired for section
	. , , , , ,	<del></del>				c)(3) and 501(c)(4)
as n	cribe the organization's program service accomplisheasured by expenses. In a clear and concise mons benefited, and other relevant information for ea	anner, describe the			othe	inizations; optional for
28	Conduct semi-annual meetings that provide continui	ng education for mer	nbers. Total attenda	nce was		İ
	approximately 230.					
	(Grants \$ ) If this amount				28a	
29	Scholarships for college students pursuing actuarial	science degrees. Th	ere were 9 recipients	in 2014.		
					00-	
20		includes foreign gra		_	29a	<del> </del>
30						
	(Grants \$ ) If this amount	ıncludes foreign gra	ints chack hara		30a	
31	Other program services (describe in Schedule O)		· · · · · · ·		Jua	
٥.		includes foreign gra			31a	
32	Total program service expenses (add lines 28a t	hrough 31a)			32	<del>                                     </del>
	List of Officers, Directors, Trustees, and Key					ctions for Part IV
	Check if the organization used Schedule		•			· ·
	(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employe	0	Estimated amount of other compensation
Jame	s Drennan				1	
Presi		2	0		)	0
Jeffre	ey Williams					-
Vice	President	2	0			0
Wido	ng Liu					-
Mem	bership Chariman	2	0	(	<u> </u>	0
Ashle	ee Borcan					
Secre	etary/Treasurer	2	0		<u> </u>	0
Mark	Massey					
Mem	ber at Large	1	0		기	0
	cca Scotchie					
	ber at Large	1	0		기	0
	n Parks					
Past	President	2	0		<u> </u>	0
					+	
			<u> </u>	<u> </u>	+	
					+	<del> </del>
					+	
		1			1	

Part				
	instructions for Part V) Check if the organization used Schedule O to respond to any question in this	Part '		
00	Dalilla and the IDOO IS Week and the state of the IDOO IS Week and IDOO IS WELL AND IDOO IS WEEK AND IDOO IS WEEK AND IDOO IS WELL AND ID		Yes	No
33	Did the organization engage in any significant activity not previously reported to the IRS? If "Yes," provide a detailed description of each activity in Schedule O	33		✓
34	Were any significant changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the amended documents if they reflect a change to the organization's name. Otherwise, explain the change on Schedule O (see instructions)	34		✓
35a	Did the organization have unrelated business gross income of \$1,000 or more during the year from business activities (such as those reported on lines 2, 6a, and 7a, among others)?	35a		1
b	If "Yes," to line 35a, has the organization filed a Form 990-T for the year? If "No," provide an explanation in Schedule 0	35b		<b>/</b>
С	Was the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization subject to section 6033(e) notice, reporting, and proxy tax requirements during the year? If "Yes," complete Schedule C, Part III	35c		1
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of the assets during the year? If "Yes," complete applicable parts of Schedule N	36		1
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
b	Did the organization file Form 1120-POL for this year?	37b		✓
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the tax year covered by this return? .	38a		<b>✓</b>
b	If "Yes," complete Schedule L, Part II and enter the total amount involved 38b			
39	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on line 9	-		
b 40-	Gross receipts, included on line 9, for public use of club facilities	-		
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911 ▶ , section 4912 ▶ ; section 4955 ▶			
b	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year, or did it engage in an excess benefit transaction in a prior year			
	that has not been reported on any of its prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		<b>-</b> ✓
С	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		<b>√</b>
41	List the states with which a copy of this return is filed ▶ none			
42a	The organization's books are in care of ► Ashlee Borcan  Telephone no ►	313-28	2-9262	2
	Located at ► 3441 Fairfield Trail, Clearwater FL ZIP + 4 ►	33761	-1112	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over		Yes	
	a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		✓
	If "Yes," enter the name of the foreign country.			
	See the instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
С	At any time during the calendar year, did the organization maintain an office outside the U.S.?	42c		<b>√</b>
43	If "Yes," enter the name of the foreign country: ►  Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041—Check here	•	. 1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year		· ·	
440	Did the organization maintain any donor advised funds during the year? If "Yes," Form 990 must be		Yes	No
44a	completed instead of Form 990-EZ	44a		1
b	Did the organization operate one or more hospital facilities during the year? If "Yes," Form 990 must be completed instead of Form 990-EZ	44b		1
С	Did the organization receive any payments for indoor tanning services during the year?	44c		<b>✓</b>
d	If "Yes" to line 44c, has the organization filed a Form 720 to report these payments? If "No," provide an			لــــا
	explanation in Schedule O	44d	L	<b>✓</b>
45a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	45a		
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," Form 990 and Schedule R may need to be completed instead of Form 990-EZ (see instructions)	45b		1

Page	4

								Y	es	No	
46	Did th	ne organization engage, directly or in	directly, in political c	ampaign activities	on behalf	of or in opposi	ition [				
	to car	ndidates for public office? If "Yes," c	omplete Schedule C	, Part I				46		<b>√</b>	
Part \		Section 501(c)(3) organizations All section 501(c)(3) organizations 50 and 51.		estions 47–49b ar	nd 52, and	d complete th	ne table	es for	line	3	
		Check if the organization used Sch	nedule O to respond	I to any question i	n this Par	t VI . <u></u>		<u></u>			
	-							_ Y	es	No	
	year?	d the organization engage in lobbying activities or have a section 501(h) election in effect during ar? If "Yes," complete Schedule C, Part II									
		organization a school as described in		· · · —	48						
		ne organization make any transfers to		. [4	49a						
		Yes," was the related organization a section 527 organization?									
50		nplete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key									
	emplo	oyees) who each received more than	\$100,000 of comper	nsation from the or	ganızatıon	. If there is nor	ie, ente	r "Nor	ıе."		
	(a)	Name and title of each employee	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MIS	contribu	lealth benefits, itions to employee blans, and deferred ompensation	(e) Esti other	mated a			
									-		
					<del></del>						
							L				
51	Comp	number of other employees paid over plete this table for the organization's 000 of compensation from the organ	s five highest compe		ent contrac	 ctors who eacl	h recei	ved m	ore t	.han	
(a) Name and business address of each independent contra			ent contractor	(b) Type of	(c	(c) Compensation					
			•••••						-		
d	Total	number of other independent contra	ctors each receiving	over \$100,000 .	, ▶	<u> </u>				—	
		he organization complete Schedu eleted Schedule A	le A? <b>Note</b> All se	ection 501(c)(3) oi	rganization 	s must attac	h a .▶□	Yes [		 o	
Under pe	enalties rect, an	of penury, I declare that I have examined this ridded complete. Declaration of preparer (other than	eturn, including accompan officer) is based on all info	ying schedules and stat ormation of which prepa	ements, and t rer has any kr	to the best of my k					
		1/hlling		· · · · · · · · · · · · · · · · · · ·		1					
Sign Here		Signature of officer Ashlee Borcan, Secretary/Treasurer					23/	15			
		Type or print name and title									
Paid Prepa	arer	Print/Type preparer's name	Preparer's signature	Preparer's signature Date			if Pi	ΓIN			
Use (		Firm's name ▶				Firm's EIN ▶					
USE (	Jilly	Firm's address ▶				Phone no					
May th	e IRS	S discuss this return with the preparer shown above? See instructions									