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Form **990-PF**Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

OMB No 1545-0052 **2014**Open to Public Inspection

For	calend	lar year 2014 or tax year beginning		, and ending		
Na	ame of t	foundation			A Employer identificatio	n number
		JOANNE & JOHN DALLEPEZ		N	59-3650218	3
		d street (or P O box number if mail is not delivered to stree	et address)	Room/suite	B Telephone number	
		SEAGATE DRIVE		1701	239-331-32	····
		wn, state or province, country, and ZIP or foreign LES, FL 34103	postal code		C If exemption application is	pending, check here
		all that apply: Initial return	Initial return of a fo	ormer public charity	D 1. Foreign organization	s, check here
_		Final return	Amended return	minor public charity		
		Address change	Name change		Foreign organizations m check here and attach c	eeting the 85% test, omputation
H	 1	type of organization: X Section 501(c)(3) e	ı ' '		E If private foundation sta	atus was terminated
		tion 4947(a)(1) nonexempt charitable trust	Other taxable private founda		under section 507(b)(1)(A), check here $ ightharpoonup$
		• —	ting method: X Cash	Accrual	F If the foundation is in a	
	rom Pa ►\$	art II, col. (c), line 16)	Other (specify) number (d) must be on cash b	nasis)	under section 507(b)(1)(B), check here
			(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
٠		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	expenses per books	income	income	for charitable purposes (cash basis only)
		Contributions, gifts, grants, etc., received			N/A	
		Check X if the foundation is not required to attach Sch. B				
		Interest on savings and temporary cash investments	00.500	00 600		
		Dividends and interest from securities	92,630.	92,630.		STATEMENT 2
	Ι.	Gross rents Net rental income or (loss)				
	62 .	Net gain or (loss) from sale of assets not on line 10	100,876.	<u>.</u>		STATEMENT 1
n e	b 6	Gross sales price for all 317, 234.	20070703	**		DITTIBLIBRE I
Revenue	7	Capital gain net income (from Part IV, line 2)		102,349.		
α.	8 1	Net short-term capital gain				
	1 6	ncome modifications Gross sales less returns				
	10 a a	and allowances				
	1	ess Cost of goods sold Gross profit or (loss)				
	1	Other Income				
	1	Fotal. Add lines 1 through 11	193,506.	194,979.		
	13 (Compensation of officers, directors, trustees, etc	0.	0.		0.
	ł	Other employee salaries and wages				
S	15 F	Pension plans, employee benefits				
nses	16a L	egal fees Accounting fees				
ලබ සී		Other professional fees STMT 3	780.	0.		780.
\odot §	17	nterest				700.
CHANAGO dministrative Ex	18 T	faxes STMT 4	607.	607.		0.
影iu	19 E	Depreciation and depletion				
J Ē	20 (Occupancy				
JC S. L. AVW. CERMIVESS. Operating and Administrative Expe	21 T	ravel, conferences, and meetings				
(Y) Name	22 F	Printing and publications (1997)		· · · · · · · · · · · · · · · · · · ·		
ating	23 C	other expenses otal operating and administrative				
Serat	l e	expenses. Add lines 13 through 23	1,387.	607.		780.
20 50 51	25 0	Contributions, gifts, grants paid	566,378.			566,378.
F1	1	otal expenses and disbursements.				
		Add lines 24 and 25	567,765.	607.		567,158.
		Subtract line 26 from line 12:	1274 250			
	1	xcess of revenue over expenses and disbursements let investment income (if negative, enter -0-)	<374,259.	> 194,372.		
	1	det investment income (if negative, enter -0-) djusted net income (if negative, enter -0-)		134,314.	N/A	
_						

Fo	rm 99	00-PF (2014) THE JOANNE & JOHN DALLE			3650218 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
_		Column should be for the or year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	506 100	000 100	
		Savings and temporary cash investments	596,188.	288,139.	288,139.
	3	Accounts receivable 3,285.	-	2 205	2 205
		Less: allowance for doubtful accounts ►		3,285.	3,285.
	"	Less: allowance for doubtful accounts			
	5	Grants receivable			
	1 -	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
		Less; allowance for doubtful accounts	1		
ম	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 5	1,183,290.	1,064,515.	2,608,100.
	C	Investments - corporate bonds STMT 6	393,498.	293,498.	299,423.
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 7	515,373.	665,373.	764,568.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation			
		Other assets (describe			
	16	Total assets (to be completed by all filers - see the			
_	-	instructions. Also, see page 1, item I)	2,688,349.	2,314,810.	<u>3,963,515.</u>
		Accounts payable and accrued expenses		720.	
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	1	Loans from officers, directors, trustees, and other disqualified persons			
Lia	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
	22	Total liabilities (add lines 17 through 22)	0.	720.	
_	23	Foundations that follow SFAS 117, check here	0.	120.	
		and complete lines 24 through 26 and lines 30 and 31.			
ès	24	Unrestricted			
anc	Ĭ	Temporarily restricted			
Bal	l	Permanently restricted			
ā		Foundations that do not follow SFAS 117, check here			
or Fund Balances		and complete lines 27 through 31.			
ō	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	2,688,349.	2,314,090.	
Š	30	Total net assets or fund balances	2,688,349.	2,314,090.	
	31	Total liabilities and net assets/fund balances	2,688,349.	2,314,810.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
·		t agree with end-of-year figure reported on prior year's return)	••	1	2,688,349.
2		amount from Part I, line 27a	2	<374,259.>	
3	Other	increases not included in line 2 (itemize)	3	0.	
		nes 1, 2, and 3	4	2,314,090.	
		ases not included in line 2 (itemize)			0.
6	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	2,314,090.
423 11-	511 24-14				Form 990-PF (2014)

Part IV Capital Gains a	and Losses for Tax on Ir	nvestmen	t Income			•			
(a) List and descr 2-story brick wa	tibe the kind(s) of property sold (e.grehouse; or common stock, 200 sho	., real estate, s. MLC Co.)		(b) H	low acq - Purch: - Donat	juired ase ion	(c) Date a (mo., da		(d) Date sold (mo., day, yr.)
1a 1500 XLE			· · · · · · · · · · · · · · · · · · ·				05/26	5/11	11/17/14
b 650 AAPL					Ι)	10/15		11/17/14
c PROTECTIVE LIF							08/12	2/04	08/11/14
d CAPITAL GAINS	DIVIDENDS								
<u>e</u>	 			L.,					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale					in or (loss (f) minus (
a 129,350.			114,14						<u> 15,209.</u>
ь 74,168.		-		4.					73,424.
c 100,000.	···		100,00	0.					0.
<u>d</u> 13,716.									13,716.
Complete only for accets showin	g gain in column (h) and owned by	the foundation	on 12/21/60) Cours (O-		
Complete only for assets showing		1	cess of col. (I)) Gains (Co . (k), but no		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		col. (j), if any)			Losses (from col. (h))
2									15,209.
<u>a</u> b				-†					73,424.
C				$\neg \uparrow$					0.
d									13,716.
е									
2 Capital gain net income or (net ca	orital loss) { If gain, also enter of the loss of the	r in Part I, line - in Part I, line	7 7	}	2				102,349.
3 Net short-term capital gain or (los	•		,	7		•			
If gain, also enter in Part I, line 8,		iu (0).		1					
If (loss), enter -0- in Part I, line 8				<u> </u>	3			N/A	
Part V Qualification U	nder Section 4940(e) for	Reduced	Tax on Net	Inve	estm	ent Inc	ome		
If section 4940(d)(2) applies, leave the Was the foundation liable for the sect If "Yes," the foundation does not qualing the Enter the appropriate amount in expression of the section of	ion 4942 tax on the distributable am fy under section 4940(e). Do not co	mplete this pa	ırt.				-730		Yes X No
(a)		isii uctions be	iore making any er						(h)
Base periód years Calendar year (or tax year beginnin			Net value of no					Distrib col. (b) div	(d) ution ratio ided by col. (c))
2013		6,062.				,219			.158314
2012		6,795.				740			.108175
2011		1,831.	-			,366			.063438
2010 2009		1,260. 3,053.				,508 ,636			.061117
2009		<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>			, 330	,030			.039330
2 Total of line 1, column (d)							2		.450380
3 Average distribution ratio for the 5	i-vear base period - divide the total of	on line 2 by 5.	or by the number	of vea	ars				. 430300
the foundation has been in existen	· ·	o o z o y o,	or by the number	01 900			3		.090076
	, , , , , , , , , , , , , , , , , , , ,								
4 Enter the net value of noncharitable	e-use assets for 2014 from Part X,	line 5					4		3,868,800.
5 Multiply line 4 by line 3							_5		348,486.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)						6		1,944.
7 Add lines 5 and 6							7		<u>350,430.</u>
									F.C. 450
8 Enter qualifying distributions from	,						8		567,158.
	line 7, check the box in Part VI, line	1b, and comp	lete that part using	g a 1%	6 tax rat	te.			
See the Part VI instructions.									orm 990-PF (2014)
423521 11-24-14								r	UHH 22 07F I * (2014)

18 Everyla operating Touridations described in section 4940(s)(2), check here ▶ □ and enter "NX" on line 1. Date of ruling of determination listers: A direct operation of children of determination listers: A direct operation of the control of the control operation of the control of the		m 990-PF (2014) THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-36 art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - se			Page 4
Dates of foundations that met eth sestion 4940(e) requirements in Part V, check here					
of Part I, line 27b All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b). Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add thest 1 and 2 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment fixcome. Subtract tine 4 from line 3. It zero or less, enter -0- Tax based on investment fixcome. Subtract tine 4 from line 3. It zero or less, enter -0- Exampt foreign organizations: 1 as withheld at source Exampt foreign organizations: 1 as withheld at source Tax paid with application for extension of time to file (Form 8569) Backup withholding erroneously withheld Total crodits and payments. Add lines 6s through 6d Eater any penalty for underpayment of estimated tax. Check here in If Form 2220 is attached Tax due. If the total of lines 5 and 8 is more than line 2, other amount ower. Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overplad Toverpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overplad Toverpayment. If line 7 is more than 18 100 during the year (either due 2015 estimated tax.) Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, stale, or local legislation or did it participate or intervene in any political campaign? b Did it spend more than 5 100 during the year (either directly) for political purposes (see instructions for the definition)? If the answer is "Ves" to be or 10, attach a defatiled description of the activities. Did the toundation in Ferm 190-Plot (in the year) Either the amount (if any) political expenditures (section 4955) imposed during the year? If you here the default on the vertical payment of the line of					
e All other damestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, cot. (b). 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subtilité A (increme) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment increase. Subtract fine 4 from line 3, if zero or less, enter -0- 5 Tax based on investment increase. Subtract fine 4 from line 3, if zero or less, enter -0- 5 Credita/Payments: 2 2014 estimated tax payments and 2013 overpayment credided to 2014 5 Exempt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8868) 6 Exempt foreign organizations - tax withheld at source 6 Tax pand with application for extension of time to file (Form 8868) 7 Tax day with application for extension of time to file (Form 8868) 9 Tax days. If the total of lines 5 and 8 is more than line 7, enter amount of 90 overpayment, lift line 7 is more time than the total of lines 6 and 9, and 15 in the 15 overpayment of 15 overpayment of 15 overpayment in the total of lines 6 and 9, and 15 in the 15 overpayment of 15 overpayment in the total of lines 6 and 9, and 15 in the 15 overpayment of 15 overpayment of 15 overpayment in the total of lines 6 and 9, and 15 in the 15 overpayment of 15 overpaym	ŧ	b Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1% 🔰 🔟		1,9	44.
2 Tax wander section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 1,944. Add lines 1 and 2 4 Subtile A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax pased with application for extension of time to file (form 8868) 6 Evernit foreign organizations - tax withheld at source 6 Tax pad with application for extension of time to file (form 8868) 8 Einter any penalty for underpayment of estimated tax. Check here in 1 from 2220 is attached 9 Tax use. If the folial of lines 5 and 8 enter his mine 7, enter amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpaid 10 overpayment. If line 7 is more than the total or lines 5 and 8 is material to 1 lines 1 line		of Part I, line 27b			
3 1,944. Subtille A (moren) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment finceme. Subtract fine 4 from line 3. If zero or less, enter-0- 5 Tax based on investment finceme. Subtract fine 4 from line 3. If zero or less, enter-0- 6 CredistiPayments; 2 2014 estimated tax payments and 2013 overpayment credited to 2014 Exempt foreign organizations - tax withheld at source 6 b 6 c 6 c 6 d 7 Total credits and payments, Add lines 6 a through 60 6 c Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 7 Tax det. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax det. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Toverpayment, Illine 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 10 Toverpayment illine 7 is more than the total of lines 5 and 8 is more than line 7, enter amount owed 11 Enter the amount of line 10 to be Credited to 2015 astimated tax. Part VIII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervens in any political carripagn? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervens in any political carripagn. 1a During the tex year, did the foundation attempt to mifluence any national, state, or local legislation or did it participate or intervens in any political expenditure. 1a During the tex year, did the foundation attempt to mifluence any national, state, or local legislation or did it participate or intervens in any political expenditure. 1a During the tex year, did the foundation attempt to mifluence any national, state, or local legislation or did it participate or intervens in the activities. 1a During the text year to 1 a or 1b, attach adetaled description of the activities and total di					
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5 Tax based on Investment Income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2014 estimated tax peyments and 2013 overpayment credited to 2014 B Exempt foreign organizations - tax withheld at source C Tax paid with application for extension of time to file (Form 8868) B Exclus) withholding erroneously withheld C Total credits and payments. Add lines 5a through 66 B Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached B Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than line 7, enter amount owed D Tax due. If this total of lines 5 and 8 is more than lines 5 and 8 is more than 1 amount owerpaid D Tax due to the form 1200 to the section of the due to avoid to the form 1200 to indicate than 2 to the section of the due to avoid to the section of the due to extens of the due to due to the section of the due to due	3			1,9	
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b Exempt foreign or ganzations - tax withheld at source 5 Tax paid with application for extension of time to file (Form 8868) 8 accup withholding erroreously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 9 Tax due. If the total of lines 5 and 8 is more than line 17, enter amount owed 9 Tax due. If the total of lines 5 and 8, enter the amount overpaid 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 12 Part VII-A Statements Regarding Activities 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervier in any political earngaing? 15 Dud it spend more than \$100 during the year (either directly or indirectly) for political purposs (see instructions for the definition)? 16 If the answer is "Yes" to 1 are 10, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Did the foundation in Connection with the activities. 17 On the foundation N ≥ \$ 0. (2) On foundation managers. ▶ \$ 0. € Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0. € Enter the reimbursement (if any) paid by the foundation during the year for political expenditure atx imposed on foundation managers. ▶ \$ 0. € Enter the reimbursement (if any) paid by the foundation during the year for political expenditures atx imposed on foundation managers. ▶ \$ 0. € Enter the reimbursement (if any) paid by the foundation during the year for political expenditures atx imposed on foundation managers. ▶ \$ 0. € Enter the reimbursement (if any) paid by the foundation during the year for polit					
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If "Yes," attach a detailed description of the activities. 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? 5 If "Yes," has it filed a tax return on Form 990-T for this year? 8 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 8 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 9 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 16 Tyes," attach the statement required by General Instruction T. 17 A rethe requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 18 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 18 Enter the states to which the foundation reports or with which it is registered (see instructions) 19 If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 19 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	2	· · · · · · · · · · · · · · · · · · ·	,		x
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bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? b If "Yes," has it filed a tax return on Form 990-T for this year? N/A 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	3	·			
4a			3		Х
5	4a	· · · · · · · · · · · · · · · · · · ·	4a		X
If "Yes," attach the statement required by General Instruction T. 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "yes," attach a schedule listing their names and addresses 10 X	b	o If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 7 X 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? ir "Yes," attach a schedule listing their names and addresses 10 X	5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
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FL b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	_X_	
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year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	_		8b	X	
10 Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses 10 X	9		_		•
	40			 	V.
	10)-PF	

orm	n 990-PF (2014) THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-	3650218	Page 5
Pa	art VII-A Statements Regarding Activities (continued)		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privilege	s?	
	If "Yes," attach statement (see instructions)	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	_X
	Website address ► N/A	·	
14	The books are in care of ▶ JOANNE & JOHN DALLEPEZZE FOUNDATION Telephone no. ▶ 23		245
		<u> 34103</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ▶ ∟
	and enter the amount of tax-exempt interest received or accrued during the year 15		/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank,	1	Yes No
	securities, or other financial account in a foreign country?	16	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country		
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes No
1a	a During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?] No	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
	a disqualified person?	1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		}
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?] No	
	(5) Transfer any income or assets to a disqualified person (or make any of either available	_	ĺ
	for the benefit or use of a disqualified person)?	J No ∣	
	(6) Agree to pay money or property to a government official? (Exception, Check "No"	1	}
	if the foundation agreed to make a grant to or to employ the official for a period after	a	
	termination of government service, if terminating within 90 days.) Yes X	00 L	
D	b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	16	x
	Organizations relying on a current notice regarding disaster assistance check here		
c	c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected		
٠	before the first day of the tax year beginning in 2014?	1c	x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation		
	defined in section 4942(j)(3) or 4942(j)(5)):		•
а	a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	_	
	before 2014?] No	
	If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect	1	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		İ
		/A 2b	
C	the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
32	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		
U	during the year?	l l on [
b	b if "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,	1	
		/A 3b	
	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that		
	had not been removed from jeopardy before the first day of the tax year beginning in 2014?		X X
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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities	<u> </u>	0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1 <u>N/A</u>		
2	_	
3		
1		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
N/A		7 mount
<u> </u>		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0.

	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions.)
<u>_</u>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
·	Average monthly fair market value of securities	1a	3.768.992.
	Average of monthly cash balances	1b	3,768,992. 158,724.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	3,927,716.
	Reduction claimed for blockage or other factors reported on lines 1a and		
Ĭ	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	3,927,716.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	58,916.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,868,800.
6	Minimum investment return_Enter 5% of line 5	6	193,440.
	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here ▶ ☐ and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	193,440.
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,944.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	191,496.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	191,496.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	191,496.
P	Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	567,158.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	_2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	_4	567,158.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	1,944.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	565,214.

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4940(e) reduction of tax in those years.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,	Corpus	rears prior to 2010	2010	2014
line 7				191,496.
2 Undistributed income, if any, as of the end of 2014				171,4700
a Enter amount for 2013 only			0.	
b Total for prior years:				
b rotarior prior yours.		0.		
3 Excess distributions carryover, if any, to 2014:				· · · · · · · · · · · · · · · · · · ·
a From 2009				
b From 2010				
c From 2011 20,746.	1			
d From 2012 461,017.				
e From 2013 417,795.				
f Total of lines 3a through e	899,558.			
4 Qualifying distributions for 2014 from	055,550.			
Part XII, line 4: ►\$ 567, 158.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)				
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	0.			191,496.
d Applied to 2014 distributable amount	375,662.			191,490.
e Remaining amount distributed out of corpus				0.
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			<u> </u>
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,275,220.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which				
the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	···
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.			·
8 Excess distributions carryover from 2009				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015.				
Subtract lines 7 and 8 from line 6a	1,275,220.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011 20,746.				
c Excess from 2012 461,017.				
d Excess from 2013 417,795.				
e Excess from 2014 375,662.				
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	NNE & JOHN				550218 Page 10
Part XIV Private Operating F			-A, question 9)	N/A	
1 a If the foundation has received a ruling of					
foundation, and the ruling is effective fo	•		. ▶ ∟	1	
b Check box to indicate whether the found		ng foundation described in		4942(j)(3) or4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	(1) 0010	Prior 3 years	(1) 0044	- , , - , ,
income from Part I or the minimum	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
 Qualifying distributions from Part XII, 					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.		İ			
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying					
under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return		•			
shown in Part X, line 6 for each year listed	ļ				
c "Support" alternative test - enter;					<u> </u>
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					Ì
securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt					}
organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only i	f the foundation	n had \$5,000 or m	ore in assets
at any time during t	ne year-see instr	uctions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who	o have contributed more t	han 2% of the total contri	ibutions received by the	foundation before the clo	se of any tax
year (but only if they have contributed m	iore than \$5,000). (See se	ection 507(d)(2).)	·		,
JOHN R. DALLEPEZZE					
b List any managers of the foundation who	own 10% or more of the	stock of a corporation (c	or an equally large porte	on of the ownership of a p	artnership or
other entity) of which the foundation has	a 10% or greater interes	t.		, ,	
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan,	Scholarship, etc., Pro	ograms:		
Check here ► X if the foundation of				not accent unsolicited regi	iests for funds. If
the foundation makes gifts, grants, etc. (see instructions) to indivi	duals or organizations un	ider other conditions, ci	omplete items 2a. b. c. and	i d.
a The name, address, and telephone numb					
= 1.10 hams, addition, and tolophione humb	.c. or o man addition of th	o person to whom applic	anono onoutu de audie:	oou,	
b The form in which applications should be	e submitted and informat	on and materials they sho	ould include:		
u The form in which applications should be	3 Submitted and informati	on and materials they sin	outa iliciade.		
c Any submission deadlines;	·····				
o mily subilitission ucaumits.					
d Any restrictions or limitations on asserts	puch as hy assessment	arago abaritable fields 1	undo of institutions of	other feeters:	
d Any restrictions or limitations on awards	, such as by geographical	i areas, charitable fields, k	ands of institutions, or (other factors;	
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Total

Part XVI-A	Analysis of Income-Producing Activities
1 MILVII-V	Analysis of moonie-i roddomg Activities

Enter gross amounts unless otherwise indicated.	Unrelated	business income		by section 512, 513, or 514	(e)
	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	-				
b					
c					
d	-				
e	· 		- 		
<u> </u>	· -				
g Fees and contracts from government agencies					
2 Membership dues and assessments	<u> </u>		- 		
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	92,630.	
5 Net rental income or (loss) from real estate:		· · · · · · · · · · · · · · · · · · ·			
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			14	100,876.	
9 Net income or (loss) from special events	ļ		_		
10 Gross profit or (loss) from sales of inventory			_		
11 Other revenue:					
a	 				
b					
<u> </u>	· · · · · · · · · · · · · · · · · · ·				
d	-				
e				102 506	
12 Subtotal. Add columns (b), (d), and (e)	L	0	<u>•</u>	193,506.	103 506
13 Total. Add line 12, columns (b), (d), and (e)				13	193,506.
(See worksheet in line 13 instructions to verify calculations.)			_		

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).					
						
		 .				
						
423621 11-24-14	Form 99 0)-PF (2014)				

Form **990-PF** (2014)

Part XVII		egarding Trai		and Transactions		ships With Non	charitable	9	<u> </u>
1 Did the c	rganization directly or indi	rectly engage in any	of the following	ng with any other organizat	ion described in sec	tion 501(c) of		Yes	No
				27, relating to political orga		. ,	Ì		
	s from the reporting found								İ
(1) Casi				gam-anon on			1a(1)		Х
(2) Othe							1a(2)		X
b Other tra							10/2/		
	s of assets to a noncharita	ble exempt organiz	ation				16(1)		Х
	chases of assets from a no						1b(2)		X
	tal of facilities, equipment,	•	or gameation				1b(3)		X
	nbursement arrangements						1b(4)	-	X
	ns or loan guarantees						1b(5)		X
• •	ormance of services or me	embershin or fundra	nsına solicitati	nns			1b(6)		X
	of facilities, equipment, ma						10		X
_		- '		edule. Column (b) should a	lwave show the fair	market value of the go		eete	
				ed less than fair market va				,	
	d) the value of the goods,				ao m' any mandaone	n or onaring arrangom	0114 011011 111		
(a) Line no	(b) Amount involved	7 		e exempt organization	(d) Description	n of transfers, transactions	and sharing ar	rangeme	nts
(-)	(-/	(-/	N/A		(2) 2333.233		,		
			11/11						
	=								
									-
	 								
-									
					-				
		·· · · ·							
· .									
			 	· · · ·	 			-	
				•					
ın sectior	Indation directly or indirect in 501(c) of the Code (other complete the following sche	r than section 501(c		or more tax-exempt organition 527?	lizations described		Yes	X] No
	(a) Name of org			(b) Type of organization		(c) Description of relat	tionship		
	N/A			1,1,21		(-,			
-									
			•				•		
				ng accompanying schedules and			May the IDC		
Here	elief, it is true, correct, and connactors of officer of trustee	no ore Declaration of p	reparer (other tha	n taxpayer) is based on all inform 3/8/15 Date	PRESII		May the IRS of return with the shown below X Yes	e prepare	er
	Print/Type preparer's na	ime	Preparer's s		Date	Check If P	TIN		
				(2 - 2		self- employed	••		
Paid	CARL A. MA	SLER, CPA	03/03/15		P00404	117			
Preparer	Firm's name ► JOH		-11131						
Use Only	Third rights & SOIL	THIN SERVE TO							
-	Firm's address ▶ P .	O. BOX 14	124						
		RNING, NY				Phone no. 607	-936-3	785	

THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-3650218

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient COLUMBUS MUSEUM OF ART N/A PUBLIC CHARITY TO SUPPORT PUBLIC ART 480 EAST BROAD STREET PROGRAMS COLUMBUS OH 43215-3886 1,000. CONSERVANCY OF SOUTHWEST FLORIDA N/A PUBLIC CHARITY TO SUPPORT CONSERVATION 1450 MERRIHUE DR. 5,000. NAPLES FL 34102 N/A PUBLIC CHARITY TO SUPPORT HIGHER FLORIDA GULF COAST UNIVERSITY EDUCATION 10501 FGCU BLVD, SOUTH 26,000, FORT MYERS, FL 33965 GILDA'S CLUB N/A PUBLIC CHARITY TO SUPPORT HUMAN 195 WEST HOUSTON STREET SERVICE PROGRAMS 5,000. NEW YORK, NY 10014-4803 GUADALUPE CENTER N/A PUBLIC CHARITY TO SUPPORT HUMAN 509 HOPE CIRCLE SERVICES AND EDUCATION IMMOKOLEE, FL 34142 5.832. HARRY CHAPIN FOOD BANK N/A PUBLIC CHARITY TO SUPPORT HUMAN 3760 FOWLER STREET SERVICES PROGRAMS 5,000. FORT MYERS, FL 33901 HOPE HOSPICE N/A PUBLIC CHARITY TO SUPPORT MEDICAL AND 9470 HEALTH PARK CIRCLE HUMAN SERVICES PROGRAMS FORT MYERS, FL 33908 15,825. HOUSTON ZOO N/A PUBLIC CHARITY TO SUPPORT HUMAN 1513 CAMBRIDGE STREET SERVICES AND HOUSTON, TX 77030 EDUCATIONAL PROGRAMS 6,060. JAMES CANCER HOSPITAL N/A PUBLIC CHARITY TO SUPPORT HEALTH CARE PROGRAMS PO BOX 183112 221,650. COLUMBUS OH 43218-3112 PUBLIC CHARITY TO SUPPORT HUMAN N/A JDRF 950 MICHIGAN AVENUE SERVICES & MEDICAL 20.045. PROGRAMS COLUMBUS, OH 43215 523.878. Total from continuation sheets

THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-3650218

Part XV Supplementary Information Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient show any relationship to Foundation Purpose of grant or Amount status of contribution any foundation manager Name and address (home or business) or substantial contributor recipient MEMORIAL SLOAN-KETTERING N/A PUBLIC CHARITY TO SUPPORT HEALTH CARE 1275 YORK AVENUE PROGRAMS NEW YORK, NY 10065 50,000, MIT SLOAN N/A PUBLIC CHARITY TO SUPPORT HIGHER 238 MAIN STREET, STE. 200 EDUCATION PROGRAMS CAMBRIDGE, MA 02142 1,000. NAPLES CHILDREN & EDUCATION N/A PUBLIC CHARITY TO SUPPORT EDUCATION FOUNDATION PROGRAMS 6200 SHIRLEY STREET #206 NAPLES FL 34109 40,611. NATIONAL AUDUBON SOCIETY N/A PUBLIC CHARITY TO SUPPORT NATURE 375 SANCTUARY ROAD CONSERVATION PROGRAMS NAPLES, FL 34120 5,000. NATIONWIDE CHILDRENS HOSPITAL N/A PUBLIC CHARITY TO SUPPORT HUMAN 700 CHILDRENS PLACE SERVICES & MEDICAL COLUMBUS, OH 43205 PROGRAMS 1,000. PUBLIC CHARITY TO SUPPORT HEALTH CARE OHIO HEALTH/KOBACKER HOUSE N/A 180 EAST BROAD STREET, 31ST FLOOR COLUMBUS, OH 43215 5,000. PELOTONIA-JAMES HOPITAL N/A PUBLIC CHARITY TO SUPPORT HEALTH CARE 2400 OLENTANGY RIVER ROAD PROGRAMS COLUMBUS, OH 43210 10,000. PHILHARMONIC CENTER FOR ARTS N/A PUBLIC CHARITY TO SUPPORT PUBLIC ARTS 5833 PELICAN BAY BOULEVARD PROGRAMS NAPLES, FL 34108-2740 2,500. PLANNED PARENTHOOD N/A PUBLIC CHARITY TO SUPPORT HUMAN 206 EAST STATE STREET SERVICES AND WELFARE COLUMBUS, OH 43215 11,500. PREP FOR PREP PUBLIC CHARITY TO SUPPORT HUMAN N/A 328 WEST 71ST STREET SERVICE & WELFARE NEW YORK, NY 10023 PROGRAMS 5,000. Total from continuation sheets

THE JOANNE & JOHN DALLEPEZZE FOUNDATION 59-3650218

3 Grants and Contributions Paid During the	Year (Continuation)			
Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
Name and address (home or business)	any foundation manager or substantial contributor	status of recipient	contribution	Amount
PRINCETON UNIVERSITY PO BOX 5357 PRINCETON, NJ 08543-5357	N/A	PUBLIC CHARITY	TO SUPPORT HIGHER EDUCATION PROGRAMS	10,000
RIDE 2 RECOVERY 23679 CALABASAS ROAD #420 CALABASAS, CA 91302	N/A	PUBLIC CHARITY	TO SUPPORT HUMAN SERVICES	1,000
SHELTER FOR ABUSED WOMEN PO BOX 10102 NAPLES, FL 34101	N/A	PUBLIC CHARITY	TO SUPPORT HEALTH, HUMAN SERV & PUBLIC WELFARE PROGR	34,855
TEXAS CHILDREN'S HOSPITAL 6621 FANNIN STREET HOUSTON, TX 77030	N/A	PUBLIC CHARITY	TO SUPPORT HEALTH CARE PROGRAMS	20,000
THE DOE FUND 232 EAST 84TH STREET NEW YORK, NY 10028	N/A	PUBLIC CHARITY	TO SUPPORT HUMAN SERVICE & WELFARE PROGRAMS	5,000
UNITED WAY OF HOUSTON PO BOX 3247 HOUSTON, TX 77253	N/A	PUBLIC CHARITY	TO SUPPORT HEALTH, HUMAN SERVICES AND WELFARE PROGRAMS	10,000
Total from continuation sheets				

FORM 99	0-PF G	AIN OR (LOSS)	FROM SALE	OF	ASSETS		STA	TEMENT	1
DESCRIP'	(A) TION OF PROPERTY	7		1	MANNER ACQUIRED		TE URED	DATE S	OLI
1500 XL	E	_				05/2	6/11	11/17	/14
	(B) GROSS	(C) COST OR	(D) EXPENSE	OF	(E)			(F)	
_	SALES PRICE	OTHER BASIS	SALE		DEPRE	C.	GAIN	OR LOS	S ——
	129,350.	114,141.		0	•	0.		15,2	09.
DESCRIP'	(A) FION OF PROPERTY			2	MANNER ACQUIRED		TE IRED	DATE S	OLE
650 AAPI	Ĺ	_				10/1	5/04	11/17	/14
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE SALE		DEPREC.		GAIN	GAIN OR LOSS	
	74,168.	2,217.		0 .	•	0.		71,9	51.
DESCRIPT	(A) FION OF PROPERTY			Į	MANNER ACQUIRED	DA ACQU	TE IRED	DATE SO	OLD
PROTECT	IVE LIFE VAR 201	4				08/1	2/04	08/11	/14
	(B)	(C)	(D)		(E)			(F)	
	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE SALE	OF,	DEPRE	с.	GAIN	OR LOSS	S
_	100,000.	100,000.	•	0.	•	0.			0.
CAPITAL	GAINS DIVIDENDS	FROM PART IV	***************************************					13,73	16.
momat me	FORM 990-PF, P.	אסוו ד דאוני כא				•		100,87	7.0

FORM 990-PF	DIVIDEND	S AND INTER	EST	FROM SECUR	ITIES ST	PATEMENT	2
GROSS AMOUNT		CAPITAL GAINS DIVIDENDS		(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTI NET INCO	
CHARLES SCHWAB	13,716	. 13,716		0.	0.		
CHARLES SCHWAB-DIVIDENDS CHARLES	78,377	•	0.	78,377.	78,377.		
SCHWAB-INTEREST HUNTINGTON-INTERES	14,026	•	0.	14,026.	14,026.		
HONTINGTON-INTERES	227	•	0.	227.	227.		
TO PART I, LINE 4	106,346	. 13,71	6.	92,630.	92,630.		
FORM 990-PF	O'	THER PROFES	SIO	NAL FEES	នា	PATEMENT	3
DESCRIPTION		(A) EXPENSES PER BOOKS		(B) I INVEST- NT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITAI PURPOSI	
PROFESSIONAL FEES		780.		0.		78	30.
TO FORM 990-PF, PG 1, LN 16C		780.	780.		· · · · · · · · · · · · · · · · · · ·	78	30.
FORM 990-PF		TAX	ES		Si	PATEMENT	<u> </u>
DESCRIPTION		(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(C) ADJUSTED NET INCOME	(D) CHARITAB PURPOSE	
FL. FOUNDATION TAX FOREIGN TAXES PAID	_	61. 546.		61. 546.			0.
TO FORM 990-PF, PG 1, LN 18		607.		607.	· · · · · · · · · · · · · · · · · · ·		0.

FORM 990-PF	CORPORATE	STOCK		STATEMENT	5
DESCRIPTION			BOOK VALUE	FAIR MARKE' VALUE	ľ
PUBLICLY TRADED STOCKS		•	1,064,515.	2,608,1	00.
TOTAL TO FORM 990-PF, PART II,	LINE 10B	2,608,1	00.		
FORM 990-PF	CORPORATE	BONDS		STATEMENT	6
DESCRIPTION			BOOK VALUE	FAIR MARKE	r
CORPORATE BONDS		-	293,498.	299,4	23.
TOTAL TO FORM 990-PF, PART II,	LINE 10C	=	293,498.	299,4	23.
FORM 990-PF	OTHER INVE	STMENTS		STATEMENT	7
DESCRIPTION		UATION THOD	BOOK VALUE	FAIR MARKE	r
MUTUAL FUNDS	C	OST	665,373.	764,50	58.
TOTAL TO FORM 990-PF, PART II,	LINE 13	-	665,373.	764,50	58.