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For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation The Curtis & Edith Munson Foundation		A Employer identification number 59-2235907	
Number and street (or P O box number if mail is not delivered to street address) 102 N Westgate Avenue		B Telephone number (see instructions) (217) 243-4397	
City or town, state or province, country, and ZIP or foreign postal code Jacksonville, IL 62650		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 31,500,812		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	559,765	559,765		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	831,334			
	b Gross sales price for all assets on line 6a 1,272,983				
	7 Capital gain net income (from Part IV, line 2) . . .		831,334		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,391,099	1,391,099		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	69,946	69,946		
	14 Other employee salaries and wages	109,954			109,954
	15 Pension plans, employee benefits	15,993	6,915		9,078
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	9,571			9,571
	c Other professional fees (attach schedule)	32,893	31,572		1,321
	17 Interest	828			828
	18 Taxes (attach schedule) (see instructions) . . .	46,587	5,351		8,412
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	22,872			22,872
	22 Printing and publications				
	23 Other expenses (attach schedule)	95,624			80,846
	24 Total operating and administrative expenses. Add lines 13 through 23	404,268	113,784		242,882
	25 Contributions, gifts, grants paid	1,512,369			1,512,369
	26 Total expenses and disbursements. Add lines 24 and 25	1,916,637	113,784		1,755,251
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-525,538			
	b Net investment income (if negative, enter -0-)		1,277,315		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	5,309,429	5,225,539	5,225,539
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	2,501	2,313	2,356
	b	Investments—corporate stock (attach schedule)	3,011,370	2,985,295	15,521,269
	c	Investments—corporate bonds (attach schedule).	1,342,920	1,342,920	1,402,790
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,782,052	4,366,663	9,348,858
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	14,448,272	13,922,730	31,500,812	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	4		
	23	Total liabilities (add lines 17 through 22)	4	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	14,448,268	13,922,730	
	30	Total net assets or fund balances (see instructions)	14,448,268	13,922,730	
31	Total liabilities and net assets/fund balances (see instructions) . . .	14,448,272	13,922,730		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 14,448,268
2	Enter amount from Part I, line 27a	2 -525,538
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 13,922,730
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 13,922,730

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Capital Gain Dividends				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			4,389
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	831,334
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,952,158	28,752,349	0 06790
2012	1,808,883	27,019,482	0 06695
2011	1,960,825	26,750,945	0 07330
2010	1,870,296	25,626,411	0 07298
2009	1,765,464	23,758,066	0 07431

2 Total of line 1, column (d).	2	0 35544
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 07109
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	30,553,182
5 Multiply line 4 by line 3.	5	2,171,934
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	12,773
7 Add lines 5 and 6.	7	2,184,707
8 Enter qualifying distributions from Part XII, line 4.	8	1,755,251

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		125,546	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		325,546	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		525,546	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	26,718
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	10,000
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	36,718
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	11,172
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 11,172 Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		No
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) FL				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address www munsonfdn org				
14	The books are in care of Adwell Services LLC Telephone no (217) 243-4397 Located at 102 N Westgate Avenue Jacksonville IL ZIP +4 62650			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

YesNo

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C Wolcott Henry III	President	69,946	6,915	
1320 19th Street NW Suite 500 Washington, DC 20036	32 00			
Bruce Reid	Secretary	0		
1320 19th Street NW Suite 500 Washington, DC 20036	0 00			
H Alexander Henry	Treasurer	0		
1320 19th Street NW Suite 500 Washington, DC 20036	0 00			
Truman M Hobbs Jr	Director	0		
1320 19th Street NW Suite 500 Washington, DC 20036	0 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Angelica Braestrup	Grant Administr	109,954	9,078	
1320 19th Street NW Suite 500 Washington, DC 20036	40 00			

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	25,951,728
b	Average of monthly cash balances.	1b	5,066,731
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	31,018,459
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	31,018,459
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	465,277
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	30,553,182
6	Minimum investment return. Enter 5% of line 5.	6	1,527,659

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,527,659
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	25,546
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	25,546
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,502,113
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,502,113
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,502,113

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,755,251
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,755,251
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,755,251
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,502,113
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	601,763			
b From 2010.	600,879			
c From 2011.	669,690			
d From 2012.	466,754			
e From 2013.	538,938			
f Total of lines 3a through e.	2,878,024			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,755,251				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				1,502,113
e Remaining amount distributed out of corpus	253,138			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,131,162			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .	601,763			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	2,529,399			
10 Analysis of line 9				
a Excess from 2010. . . .	600,879			
b Excess from 2011. . . .	669,690			
c Excess from 2012. . . .	466,754			
d Excess from 2013. . . .	538,938			
e Excess from 2014. . . .	253,138			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2014)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

Yes

No

a

Transfers from the reporting foundation to a noncharitable exempt organization of

(1)

Cash.

1a(1)

No

(2)

Other assets.

1a(2)

No

b

Other transactions

(1)

Sales of assets to a noncharitable exempt organization.

1b(1)

No

(2)

Purchases of assets from a noncharitable exempt organization.

1b(2)

No

(3)

Rental of facilities, equipment, or other assets.

1b(3)

No

(4)

Reimbursement arrangements.

1b(4)

No

(5)

Loans or loan guarantees.

1b(5)

No

(6)

Performance of services or membership or fundraising solicitations.

1b(6)

No

c

Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

1c

No

d

If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a

Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐

Yes

☒

No

b

If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

2015-06-08

Signature of officer or trustee

Date

Title

May the IRS discuss this return with the preparer shown below (see instr.)?

☒

Yes

☐

No

Paid Preparer Use Only

Print/Type preparer's name

Michael C May CPA

Preparer's Signature

Date

Check if self-employed

☐

PTIN

P00659456

Firm's name

ADWELL SERVICES LLC

Firm's address

102 N WESTGATE AVE JACKSONVILLE, IL 626501718

Firm's EIN

Phone no

(217) 243-4397

TY 2014 Accounting Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
accounting fees	9,571	0	0	9,571

TY 2014 Other Expenses Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Expenses	19,693			19,693
DUES & SUBSCRIPTIONS	8,587			8,587
INSURANCE	14,778			
OFFICE EXPENSES	24,550			24,550
POSTAGE	3,665			3,665
Rental Expenses	21,848			21,848
TELEPHONE	2,503			2,503

TY 2014 Other Professional Fees Schedule**Name:** The Curtis & Edith Munson Foundation**EIN:** 59-2235907**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ADR Fees	440	440	0	0
Consultant Fees	1,321	0	0	1,321
Investment Managment Fees	31,132	31,132	0	0

TY 2014 Taxes Schedule

Name: The Curtis & Edith Munson Foundation

EIN: 59-2235907

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise taxes	30,000			
foreign taxes	2,824			
payroll taxes	13,763	5,351		8,412

**THE CURTIS & EDITH MUNSON
FOUNDATION
2014 GRANTS PROGRAM**

Following is a summary of grants made under the environmental programs in 2014. Those programs include Marine/Fisheries Conservation, South Florida Environment, Alabama Environment, Population & Environment, and District of Columbia Environment. Some grants are made for projects that cover both Alabama and Florida. Please know that except where noted, all grants carry a 1:1 match requirement. The second year of a two-year grant is subject to approval of progress on goals and objectives by the Board prior to the release of second-year funds.

1000 Friends of Florida **2014: \$35,000**
P O Box 5948 EIN 59-2761163
Tallahassee, Florida 32314-5948
Final grant to support the restoration of Palm Beach and Martin counties. \$15,000 for education and outreach regarding conservation lands and water.

Alabama Conservation & Natural Resources Foundation **2014: \$5,000**
P O Box 787 EIN 63-1233068
Eufala, Alabama 36072
Special director's grant

Alabama Coastal Foundation **2014: \$10,000**
P O Box 1073 EIN 58-2050101
Mobile, Alabama 36633
First of a two-year grant in support of Smart Coast to promote smarter development in coastal Alabama.

Alabama Forests Forever Foundation **2014: \$1,000**
555 Alabama Street EIN 63-1240626
Montgomery, Alabama 36014
Special director's grant

Alabama Forest Resources Center **2014: \$20,000**
8 St. Joseph Street, 2ND Floor EIN 63-0958673
Mobile, Alabama 36602
First year of a two-year grant in support of the forest conservation program in Alabama and to maintain their website.

Alabama Giving **2014: \$1,000**
P O Box 530727 EIN 48-1266328
Birmingham, Alabama 35203-0727
Grants in support of philanthropy promotion in Alabama.

Alabama Rivers Alliance **2014: \$23,600**
2027 2nd Avenue North, Suite A EIN 63-1186023
Birmingham, Alabama 35203
Third year of a three-year grant in support of ARA's programs (\$20,000) and a one-time for staff education (\$3,600).

Alabama Shakespeare Festival **2014: \$2,000**
1 Festival Drive EIN 63-0652734
Montgomery, Alabama 36117
Special director's grant

Alabama Wildlife Federation **2014: \$20,000**
3050 Lanark Road EIN 63-0496911
Millbrook, Alabama 36054
Third of a three-year grant in support of education programs.

Alice Ferguson Foundation **2014: \$5,000**
2001 Bryan Point RD EIN 52-0694646
Accokeek, MD 20607
First of a two-year grant for trash and litter clean ups and education.

American Cancer Society **2014: \$1,500**
3054C McGehee Road EIN 64-0329009
Montgomery, Alabama 36111-2203
Special director's grant

American Farmland Trust **2014: \$7,500**
5015 Woods Crossing EIN 52-1190211
Montgomery, Alabama 36106
Grant in partnership with RESOLVE

American Red Cross of Central Alabama **2014: \$10,000**
1200 18th St NW #800 EIN 63-028804
Washington, DC 20036
Special director's grant

Antarctic and Southern Ocean Coalition **2014: \$12,500**
1320 19th Street NW Suite 500 EIN 52-1287282
Washington DC 20036
First year of a two-year grant to restore and protect the high seas biodiversity of the Antarctic and Southern Oceans.

Birmingham Southern College, Southern Environmental Center **2014: \$25,000**
900 Arkadelphia Road EIN 52-1436778
Birmingham, Alabama 35254
Funding in support of educational and general outreach programs in the Birmingham area.

Bethlehem Baptist Church **2014: \$2,000**
RR3 Box 265 EIN missing
Centerville, AL 35042
Special director's grant

Black Warrior Riverkeeper **2014: \$10,000**
712 37th Street South EIN 72-1537394
Birmingham, Alabama 35222
Second year of a three-year grant in support of the keeper.

Blue Frontier Campaign 2014: \$15,000
 Post Office Box 19367 EIN 14-1861309
 Washington, DC 20036-9367
Support for the Blue Vision Summit and the Benchley Awards

BLUE Ocean Film Festival (\$12,500)
See Fiscal Sponsor: Make a Difference Media Foundation

Cahaba River Society 2014: \$20,000
 2717 7th Avenue South, Ste 205 EIN 63-0987276
 Birmingham, Alabama 35233-3421
Second year of a two-year grant to enhance and protect the Cahaba River watershed

Campaign for Environmental Literacy (\$12,500)
See Fiscal Agent: Second Nature.

Capri Community Film Society 2014: \$500
 1045 East Fairview Ave EIN 63-0841878
 Montgomery, Alabama 36106
Special director's grant

Caribbean / Gulf Toxics Project (\$15,000)
See Fiscal Agent: The Ocean Foundation

Celebrate Great Falls 2014: \$8,000
 PO Box 295 EIN 54-1791999
 Great Falls, Virginia 22066
Special director's grant

Central Alabama Laubach Literacy Council 2014: \$2,000
 2048 W Fairview Avenue EIN 63-1045923
 Montgomery, Alabama 36108-4198
Special director's grant

Charity Navigator 2014: \$1,000
 139 Harristown Rd Suite 101 EIN 13-4148824
 Glen Rock, New Jersey 07452
Grant to support efficient and responsive philanthropy

Chesapeake Bay Funders Network (\$7,500)
Stormwater Work Group
See Fiscal Agent: The Funders Network

Chesapeake Bay Trust 2014: \$1,000
 485 Spring Park Place, Suite 500 EIN 90-0168625
 Herndon, Virginia 20171
Special director's grant

Chesapeake Commons (\$10,000)
See Fiscal Agent: National Wildlife Federation

Children's Harbor 2014: \$1,000
 1 Our Children's Hwy EIN 57-0892070
 Alexander City, Alabama 35010
Special director's grant

Children's Science Center of NoVa 2014: \$20,000
 485 Spring Park Place, Suite 500 EIN 90-0168625
 Herndon, Virginia 20171
One time grant for science education (\$10,000) plus special director's grant (\$10,000)

Clean Water Network (\$15,000)
See Fiscal Agent: Gulf Restoration Network

Cloverdale Playhouse Theatre 2014: \$1,000
 960 Cloverdale Road EIN 27-1498733
 Montgomery, Alabama 36106
Special director's grant

Conservation Alabama 2014: \$10,000
 P O Box 130656 EIN 20-8420116
 Birmingham, AL 35213-0656
Grant to support outreach and education programs

Conservation International 2014: \$10,000
 2011 Crystal Drive #500 EIN 52-1497470
 Arlington, VA 22202
Special director's grant

Consortium for Ocean Leadership 2014: \$7,500
 1201 New York Ave NW, 4th Floor EIN 52-1892964
 Washington, DC 20005
First of a two-year grant to support the National Ocean Sciences Bowl

Consultative Group on Biological Diversity 2014: \$7,500
 PO Box 29361 EIN 13-3431076
 San Francisco, California 94129-0361
Second year of a two-year grant to support the marine conservation program

E the Environmental Magazine 2014: \$10,000
 Post Office Box 5098 EIN 06-1246661
 Westport, Connecticut 06881-5098
Grant in support of E Magazine's coverage of marine issues

Earth Echo International 2014: \$10,000
 2101 L Street NW, Suite 800 EIN 95-4789334
 Washington, DC 20037
Special director's grant

EarthJustice 2014: \$25,000
 50 California Street EIN 94-1730465
 San Francisco, California 94111
First year of funding to support forage fish campaign (\$15,000) and a first of a two-year to support a seabed mining convening (\$10,000)

East Coast Exotic Animal Rescue 2014: \$5,000
 320 Zoo Road EIN 23-3055373
 Fairfield, Pennsylvania 17350
Special director's grant

Environmental Film Festival In the Nation's Capital 1228 ½ 31 st St NW Washington DC 20007 <i>Grant to support the 2014 film festival</i>	2014: \$15,000 EIN 83-0469770	FotoDC 4885 MacArthur Boulevard NW Washington, DC 20007 <i>Special director's grant</i>	2014: \$10,000 EIN 26-2411136
Environmental Law Institute 2000 L St NW Ste 620 Washington DC 20036 <i>Grant for the sustainable aquaculture project</i>	2014: \$15,000 EIN 52-0901863	Friends of Riverbend Park Post Office Box 1481 Great Falls, Virginia 22066-8481 <i>Special director's grant</i>	2014: \$5,000 EIN 54-1966322
Episcopal High School 1200 North Quaker Lane Alexandria, Virginia 22302 <i>Special director's grant</i>	2014: \$2,000 EIN 54-0506326	The Funders Network 1500 San Remo Avenue, Suite 249 Coarl Gables, Florida 33146 <i>Grant to support the Stormwater Work Group</i>	2014: \$7,500 EIN 57-1173613
Exponent Philanthropy 1720 N Street, NW Washington, DC 20036 <i>Grant above dues Formerly Association for Small Foundations</i>	2014: \$275 EIN 65-0617866	Gift of Life Foundation 1348 Carmichael Way Montgomery, Alabama 36106 <i>Special director's grant</i>	2014: \$2,000 EIN 63-0978855
Father Walter Child Care Center 2815 Forbes Drive Montgomery, Alabama 36110 <i>Special director's grant</i>	2014: \$4,000 EIN 63-0422019	Goodwill Industries of Central Alabama Post Office Box 9349 Montgomery, Alabama 36108-0349 <i>Special director's grant</i>	2014: \$4,000 EIN 63-0522335
Federation for American Immigration Reform (FAIR) 25 Massachusetts Ave , NW, Ste 330 Washington, DC 20001 <i>Second year of two-year grant for education and outreach</i>	2014: \$35,000 EIN 52-1136126	Gulf Restoration Network P O Box 2245 New Orleans, Louisiana 70176 <i>Grant in support of Clean Water Network's work in Florida</i>	2014: \$15,000 EIN 72-1447742
Florida Atlantic University 111 E Las Olas Boulevard, Room 813 Fort Lauderdale, Florida 33301 <i>Second year of a two-year grant for the oyster restoration project</i>	2014: \$6,750 EIN 59-0917284	Great Falls Lacrosse Association P O Box 643 Great Falls, Virginia 22066 <i>Special director's grant</i>	2014: \$2,500 EIN 54-1778653
Florida Coastal and Ocean Coalition (\$10,000) <i>See Fiscal Agent: Sea Turtle Conservancy</i>		Great Falls Volunteer Fire Department P O Box 78 Great Falls, Virginia 22066 <i>Special director's grant</i>	2014: \$2,500 EIN 54-6055640
Florida Conservation Alliance Institute 200 South Orange Ave, Ste 2600 Orlando, Florida 32801 <i>Grant in support of education around Amendment 1</i>	2014: \$20,000 EIN 33-1024026	High Seas Alliance (\$13,888) <i>See Fiscal Agent: The Ocean Foundation.</i>	
Florida Oceanographic Society 890 NE Ocean Boulevard Stuart, Florida 34966 <i>Third year of a three-part grant for education and outreach programs</i>	2014: \$7,500 EIN 58-0040952	Hobe Sound Nature Center PO Box 214 Hobe Sound, Florida 33475 <i>Special director's grant</i>	2014: \$500 EIN 59-1644398
Florida Philanthropic Network 150 SE 2 nd Avenue, Suite 700 Miami, Florida 33131 <i>Funding to support collaborations and continuing professional training of south Florida grantmakers</i>	2014: \$1,000 EIN 20-1328734	Homes for Our Troops 37 Main Street Taunton, Massachusetts 02780 <i>Special director's grant</i>	2014: \$2,000 EIN 54-2143612
		Huntingdon College 1500 East Fairview Avenue Montgomery, Alabama 36106 <i>Special director's grant</i>	2014: \$5,000 EIN 63-0288841

International League of Conservation Photographers **2014: \$10,000**
 EIN 27-1455999

2012 Crystal Drive, Ste 500
 Arlington, Virginia 22202
Special director's grant

Island Institute **2014: \$12,500**
 EIN 22-2786731

P O Box 648
 386 Main St., Rockland ME 04841
Fourth year of a four-year grant for working waterfront partnerships

Island Press **2014: \$20,000**
 EIN 94-2578166

2000 M Street NW, Suite 650
 Washington, DC 20036
Grant to support the marine publishing program

IUCN-US **2014: \$15,015**
 EIN 98-6000943

1630 Connecticut Ave NW, 3rd Flr
 Washington, DC 20009
Second year of a three-year grant supporting DCMC program

Make a Difference Media Foundation **2014: \$12,500**
 EIN 20-3217476

798 Lighthouse Avenue #324
 Monterey, California 93940
Second of a two-year grant in support of BLUE Ocean Film Festival and Conservation Summit.

March of Dimes **2014: \$2,500**
 EIN 13-1846366

71 Market Place
 Montgomery, Alabama 36117
Special director's grant

Marine Fish Conservation Network **2014: \$17,500**
 EIN 20-4254493

600 Pennsylvania Avenue SE, Suite 210
 Washington, DC 20003
Grant to support work in promoting sustainable fisheries policy

Martin County Schools' Environmental Studies Center **2014: \$12,000**
 EIN 53-0701448353C

2900 NE Indian River Drive
 Jensen Beach, Florida 34957
Second year of a three-year grant in support of Camp Wet scholarships

Mobile Baykeeper **2014: \$35,000**
 EIN 63-1190615

300 Dauphin Street, Ste 200
 Mobile, Alabama 36602
First of a two-year grant in support of sustainable management of natural resources in the Mobile Bay region

Mobile Botanical Gardens **2014: \$15,000**
 EIN 23-7113031

5151 Museum Drive
 Mobile, Alabama 36608
Fourth year of a four-year grant to support education and outreach programs

Monterey Bay Aquarium **2014: \$15,000**
 EIN 94-2487469

886 Cannery Row
 Monterey, California 93940-1085
Second year of a two-year grant to support Seafood Watch program

Montgomery Academy **2014: \$8,000**
 EIN 63-0634950

115 East Jefferson Street
 Montgomery, AL 36104-3616
Two special director's grants

Montgomery Area Council on Aging **2014: \$1,000**
 EIN 63-0634950

115 East Jefferson Street
 Montgomery, AL 36104-3616
Special director's grant

Montgomery Area Non-Traditional Equestrians **2014: \$1,000**
 EIN 58-2213532

3699 Wallahatchie Road
 Pike Road, Alabama 36092
Special director's grant

Montgomery County Historical Society **2014: \$500**
 EIN 58-2046324

512 S Court Street
 Montgomery, AL 36104
Special director's grant

National Aquarium in Baltimore **2014: \$15,000**
 EIN 52-1121163

Pier 3/501 East Pratt Street
 Baltimore, Maryland 21202-3194
Second year of a two-year grant to promote volunteerism and conservation action in the Chesapeake watershed

Nat'l Center for Missing & Exploited Children **2014: \$1,000**
 EIN 52-1328557

699 Prince Street
 Alexandria, Virginia 22314-3175
Special director's grant

National Marine Sanctuary Foundation **2014: \$16,000**
 EIN 94-3370994

8601 Georgia Avenue, Suite 501
 Silver Spring, Maryland 20910
Grant in support of Capitol Hill Oceans Week

National Parks Conservation Association **2014: \$15,000**
 EIN 53-0225165

777 6th Street NW, Ste 700
 Washington DC 20001-3723
First year of a three-year grant to support work in Biscayne National Park

National Wildlife Federation **2014: \$10,000**
 EIN 53-0204616

901 E Street NW, Suite 400
 Washington, DC 20004
Grant to Chesapeake Commons

NatureServe **2014: \$8,500**
 4600 N Fairfax Drive, 7th Floor
 Arlington, Virginia 22203
*Second year of a two-year grant to support the Biodiversity
 without Boundaries convening*

**New England Aquarium
 (MCAF)** **2014: \$15,000**
 The New England Aquarium
 Central Wharf
 Boston, Massachusetts 02110
Grant to support the Marine Conservation Action Fund

Ocean Conservancy **2014: \$15,000**
 1300 19th Street, NW, Suite 800
 Washington, DC 20036
*First year of a two-year grant to support OC's work in
 improving fisheries management in the South Atlantic Regional
 area*

Ocean Leadership Fund (\$40,000)
See Fiscal Agent: The Ocean Foundation.

Oil Spill Commission Action (\$15,000)
See Fiscal Sponsor: Resources for the Future.

Potomac Conservancy **2014: \$12,500**
 8601 Georgia Ave. Ste 612
 Silver Spring, Maryland 20910
*Second year of a two-year grant in support of clean water
 projects*

Potomac Riverkeeper **2014: \$15,000**
 1100 15th Street NW, Ste 1100
 Washington, DC 20005
Grant in support of the keeper's activities

**Public Employees for Enviro.
 Responsibility (PEER)** **2014: \$15,000**
 2000 P Street, NW, Suite 240
 Washington DC 20036
*Third year of a four-year grant for clean water issues in
 Florida*

Rachel's Network **2014: \$1,250**
 1200 18th Street NW Ste 910
 Washington, DC 20036
Special grant

Reef Environmental Education Fdn. **2014: \$25,000**
 P O Box 246
 98300 Overseas Highway
 Key Largo, Florida 33037
Grant for education and outreach for reef monitoring

RESOLVE **2014: \$7,500**
 1255 23rd Street NW Suite 265
 Washington, DC 20037
*Grant to support the partnership with American Farmland
 Trust*

Resources for the Future **2014: \$15,000**
 3705 33rd Place, NW
 Washington, DC 20008
*Second of a three-year grant in support of Oil Spill
 Commission Action*

Restore America's Estuaries **2014: \$40,000**
 6300 Clarendon Blvd, Suite 603
 Arlington, Virginia 22201
*Grant to support the work on including seagrass (with
 mangroves and coral reefs) in Blue Carbon certification*

River Network **2014: \$10,000**
 520 SW 6th Avenue, Suite 1130
 Portland, Oregon 97204
*Second year of a two-year grant to support River Network's
 programs*

**River Region United Way
 Alex de Tocqueville Society** **2014: \$10,000**
 Post Office Box 230005
 Montgomery, Alabama 36123-0005
Special director's grant

SaveNature.Org **2014: \$2,500**
 699 Mississippi Street, Suite 106
 San Francisco, California 94107
Grant for educational programs

School for Field Studies **2014: \$10,000**
 100 Cummings Center, Suite 534-G
 Beverly, Massachusetts 01915
*Second year of a two-year grant in support of the turtle
 research programs at the Turks & Caicos campus*

Sea Turtle Conservancy **2014: \$10,000**
 4424 N W 13th Street, B-11
 Gainesville, Florida 32609
*First of a three-year grant in support of the Florida Coastal
 and Ocean Coalition*

Second Nature **2014: \$12,500**
 14 Jersey Lane
 Manchester, Massachusetts 01944
*First of a two-year grant in support of the Campaign for
 Environmental Literacy*

Smart Coast (\$10,000)
See Fiscal Agent: Alabama Coastal Foundation.

Southern Environmental Law Center 2014: \$25,000
 201 West Main Street, Suite 14 EIN 52-1436778
 Charlottesville, Virginia 22902-5065
First year of a two-year grant to support SELC's work in Alabama

SouthWings 2014: \$12,500
 35 Havwood Street, Suite 201 EIN 62-1666910
 Asheville, North Carolina 28801
First year of a three-year grant to support conservation through aviation, flight work in Alabama

Student Conservation Association 2014: \$25,000
 4245 North Fairfax Drive, Suite 825 EIN 91-0880684
 Arlington, Virginia 22203
Two grants for SCA's work in the DC region and in Florida

Surfrider Foundation 2014: \$25,000
 Post Office Box 6010 EIN 95-3941826
 San Clemente, California 92674-6010
First year of a two-year grant in support of the Florida regional coordinator's work and the International Surfrider meeting

TenSaw Delta Biodiversity Project (\$111,111)
See Fiscal Agent: The Ocean Foundation

The Community Foundation for the National Capital Region 2014: \$1,980
 1202 15th Street NW, Ste 420 EIN 23-7343119
 Washington DC, 20005
Grant in support of the Community Foundation, all benefits donated

The Nature Conservancy, Alabama 2014: \$20,000
 2100 1st Avenue North, Ste 500 EIN 53-0242652
 Birmingham, Alabama 35203
Grant in support of coastal work and partnership for restoration

The Ocean Foundation 2014: \$252,499
 1320 19th Street NW, 5th Floor EIN 71-0863908
 Washington, DC 20036
Support for various fiscal sponsorship projects including Caribbean/Gulf Toxics Project, High Seas Alliance, Ocean Leadership projects, The Ocean Project, TenSaw Delta Biodiversity Project, World Ocean FIF, and a summer internship.

The Ocean Project (\$25,000)
See Fiscal Agent: The Ocean Foundation

Theodore Roosevelt Conservation Partnership 2014: \$20,000
 1660 L St NW, Ste 208 EIN 04-370638
 Washington DC, 20036
Grant in support of TRCP's marine fisheries work

University of Alabama (Center for Economic Development) 2014: \$5,000
 621 Greensboro Ave EIN 63-6001138
 Tuscaloosa, Alabama 35401
Grant for the 2014 Alabama Trails Commission

University of Alabama (College of Communication & Information Sciences) 2014: \$28,000
 412 Reese Phifer Hall, Box 870172 EIN 63-6001138
 Tuscaloosa, Alabama 35487-0172
Third of a three-year grant to support the scholarship and internship program One special grant for the E O Wilson Biodiversity Symposium (\$10,000)

University of Alabama 2014: \$5,000
 G-14 Rose Admin Bldg EIN 63-6001138
 Box 870101
 Tuscaloosa, Alabama 35487-0101
Grant to the Scholarship Fund in honor of the Edith Cummings Munson Award winner

University of Florida 2014: \$7,500
 3205 College Avenue EIN 59-6002052
 Davie, Florida 33314
One time grant in support of the Everglades Dangerous Dozen research and education conducted by Dr. Mazzotti

University of North Carolina 2014: \$5,000
 PO Box 309 EIN 56-600-1393
 Chapel Hill, North Carolina 27514-0309
Special director's grant

Washington Ballet 2014: \$4,000
 3515 Wisconsin Avenue, NW EIN 52-0846173
 Washington, DC 20016
Special director's grant

Washington Grantmakers 2014: \$1,500
 1400 16th Street, NW, Suite 740 EIN 52-1756853
 Washington, DC 20036
Grant above dues in support of the Leadership Fund Investment

Waterkeepers Chesapeake (\$10,000)
See Fiscal Agent: West/Rhode Riverkeeper.

Weeks Bay Foundation 2014: \$15,000
 11401 US Highway 98 EIN 63-1021925
 Fairhope, Alabama 36532
Second year of a two-year grant in support of the Coastal BirdFest and land management planning

West-Rhode Riverkeeper 2014: \$10,000
 4800 Atwell Road EIN 41-2164361
 Shady Side, Maryland 20764
Grant in support of Waterkeepers Chesapeake.

Whippet Rescue Southeast **2014: \$1,000**
348 Palms Avenue EIN 27-3773077
Fort Pierce, Florida 34982
Special director's grant

Wild Oceans **2014: \$35,000**
4 Royal Street SE EIN 58-1186029
Leesburg, Virginia 20175
First year of a three-year grant in support of fisheries restoration

Wilderness Society **2014: \$10,000**
1615 M Street, NW EIN 53-0167933
Washington, DC 20036
Third year of a three-year grant for the Southern Appalachian Wilderness Stewards outreach and trail maintenance program

Women's Golf Coaches Association **2014: \$5,000**
5095 NW 54TH Circle EIN 95-4075776
Coral Springs, Florida 33067
Grant to support the Edith Cummings Munson Award

World Wildlife Fund **2014: \$20,000**
1250 24th Street, NW EIN 52-1693387
Washington, DC 20037
Grant to support work in the Arctic

Wounded Warrior Project **2014: \$1,000**
P O Box 758517 EIN 20-2370934
Topeka, Kansas 66675
Special director's grant

Yale University **2014: \$10,000**
205 Prospect Street, 3rd Floor EIN 06-0646973
New Haven, Connecticut 06511
First of a three-year targeted funds commitment in support of the Yale Environment 360 publication

TOTAL: \$1,512,369