



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation

ROBERT O. LAW FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

C/O: 1323 S.E. 3RD AVENUE

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

FT. LAUDERDALE, FL 33316

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col (c), line 16)

\$ 1,934,997. (Part I, column (d) must be on cash basis)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

A Employer identification number

59-0914810

B Telephone number

954-764-1005

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all assets on line 6a 985,950.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees STMT 2

b Accounting fees STMT 3

c Other professional fees STMT 4

17 Interest

18 Taxes STMT 5

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 6

24 Total operating and administrative

expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements

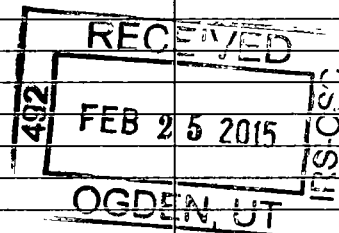
Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



SCANNED MAR 10 2015

Operating and Administrative Expenses

9091413

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	1,586.	5,592.	5,592.
	2 Savings and temporary cash investments	183,211.	92,790.	92,790.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons		4,919.	4,919.
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		4,219.	4,219.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	1,538,542.	1,705,530.	1,827,477.
	c Investments - corporate bonds			
	Liabilities	11 Investments - land, buildings, and equipment basis ▶		
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		1,723,339.	1,813,050.	1,934,997.
17 Accounts payable and accrued expenses				
18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here ▶ ☐	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	2,478,928.	2,478,928.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	-755,589.	-665,878.	
	30 Total net assets or fund balances	1,723,339.	1,813,050.	
31 Total liabilities and net assets/fund balances	1,723,339.	1,813,050.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,723,339.
2 Enter amount from Part I, line 27a	2	91,781.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,815,120.
5 Decreases not included in line 2 (itemize) ▶ FEDERAL INCOME TAX PAID	5	2,070.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,813,050.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BRACLAYS BANK PLC	P	12/13/13	12/24/14
b UBS ACCT 09250 52 SCHEDULE ATTACHED	P	07/01/14	12/31/14
c UBS ACCT 09250 52 SCHEDULE ATTACHED	P	12/31/13	12/31/14
d SECURITIES LITIGATION SETTLEMENTS	P	12/31/13	12/31/14
e UBS SECURITIES COST BASIS ADJUSTMENTS	P	12/31/13	12/31/14

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 30,000.		30,000.	0.
b 319,431.		268,622.	50,809.
c 610,463.		504,841.	105,622.
d 652.			652.
e 25,404.			25,404.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			0.
b			50,809.
c			105,622.
d			652.
e			25,404.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	182,487.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	97,847.	1,836,780.	.053271
2012	86,954.	1,753,360.	.049593
2011	83,680.	1,734,694.	.048239
2010	80,717.	1,704,346.	.047360
2009	79,719.	1,650,194.	.048309

2 Total of line 1, column (d)	2	.246772
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049354
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	1,914,424.
5 Multiply line 4 by line 3	5	94,484.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,820.
7 Add lines 5 and 6	7	96,304.
8 Enter qualifying distributions from Part XII, line 4	8	89,259.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	3,640.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,640.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,640.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	2,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,440.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	1,200.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>FL</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13		
14	The books are in care of ► <u>CAROL J. USBECK</u> Telephone no ► <u>954-764-1005</u> Located at ► <u>1323 S.E. 3RD AVENUE, FORT LAUDERDALE, FL</u> ZIP+4 ► <u>33316</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		77,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,882,362.
b	Average of monthly cash balances	1b	60,454.
c	Fair market value of all other assets	1c	762.
d	Total (add lines 1a, b, and c)	1d	1,943,578.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,943,578.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	29,154.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,914,424.
6	Minimum investment return. Enter 5% of line 5	6	95,721.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	95,721.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,640.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,640.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	92,081.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	92,081.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	92,081.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	89,259.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	89,259.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,259.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2014)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				92,081.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012	2,049.			
e From 2013	10,868.			
f Total of lines 3a through e	12,917.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	89,259.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				89,259.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	2,822.			2,822.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	10,095.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	10,095.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013	10,095.			
e Excess from 2014				

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- (4) Gross investment income**

L5909141

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
4KIDS OF SOUTH FLORIDA, INC.	NONE	501(C)(3)	GRANT	1,000.
ARC BROWARD	NONE	501(C)(3)	GRANT	1,000.
BROWARD CHILDREN'S CENTER, INC.	NONE	501(C)(3)	GRANT	500.
BROWARD SPECIAL OLYMPICS	NONE	501(C)(3)	GRANT	6,500.
CENTER FOR CARDIOVASCULAR RESEARCH	NONE	501(C)(3)	GRANT	500.
Total			SEE CONTINUATION SHEET(S)	46,000.
b Approved for future payment				
NONE				
Total				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CHILDREN'S DIAGNOSTIC & TREATMENT CENTER,	NONE	501(C)(3)	GRANT	1,000.
COVENANT HOUSE FLORIDA	NONE	501(C)(3)	GRANT	1,000.
DAV SPACE COAST #123	NONE	501(C)(3)	GRANT	1,500.
EQUINE ASSISTED THERAPIES OF SOUTH FLORIDA	NONE	501(C)(3)	GRANT	2,000.
HANDY, INC.	NONE	501(C)(3)	GRANT	1,000.
HEARING RESEARCH INSTITUTE, INC.	NONE	501(C)(3)	GRANT	1,000.
JACK & JILL CHILDREN'S CENTER	NONE	501(C)(3)	GRANT	1,000.
KIDS IN DISTRESS	NONE	501(C)(3)	GRANT	1,500.
LIGHTHOUSE OF BROWARD	NONE	501(C)(3)	GRANT	1,000.
MAKE-A-WISH	NONE	501(C)(3)	GRANT	8,500.
Total from continuation sheets				36,500.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOTE MARINE LABRATORY	NONE	501(C)(3)	GRANT	3,000.
MUSEUM OF DISCOVERY	NONE	501(C)(3)	GRANT	500.
NEW HORIZONS SVC	NONE	501(C)(3)	GRANT	1,500.
PACE CENTER FOR GIRLS BROWARD	NONE	501(C)(3)	GRANT	1,500.
PAWS FOR LIBERTY	NONE	501(C)(3)	GRANT	500.
RODEHEAVER BOYS RANCH	NONE	501(C)(3)	GRANT	1,500.
SERTOMA CAMP ENDEAVOR, INC.	NONE	501(C)(3)	GRANT	1,000.
SHERIDAN HOUSE FOR YOUTH	NONE	501(C)(3)	GRANT	1,000.
SOS CHILDREN'S VILLAGE OF FLORIDA, INC.	NONE	501(C)(3)	GRANT	1,000.
THE BOGGY CREEK GANG	NONE	501(C)(3)	GRANT	2,500.
Total from continuation sheets				

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
UBS	62,179.	0.	62,179.	62,179.		
TO PART I, LINE 4	62,179.	0.	62,179.	62,179.		

FORM 990-PF		LEGAL FEES			STATEMENT	2
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
LEGAL FEES	2,525.	1,263.		1,262.		
TO FM 990-PF, PG 1, LN 16A	2,525.	1,263.		1,262.		

FORM 990-PF		ACCOUNTING FEES			STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	2,175.	1,088.		1,087.		
TO FORM 990-PF, PG 1, LN 16B	2,175.	1,088.		1,087.		

FORM 990-PF		OTHER PROFESSIONAL FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
INVESTMENT MANAGEMENT FEES	18,577.	18,577.		0.		
TO FORM 990-PF, PG 1, LN 16C	18,577.	18,577.		0.		

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PAYROLL TAXES	4,820.	2,410.		2,410.	
TAXES - OTHER	61.	0.		0.	
FOREIGN TAXES	794.	794.		0.	
TO FORM 990-PF, PG 1, LN 18	5,675.	3,204.		2,410.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	902.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	902.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE
UBS SECURITIES			1,705,530.	1,827,477.
TOTAL TO FORM 990-PF, PART II, LINE 10B			1,705,530.	1,827,477.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 8
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JACK R. LOVING 1323 S.E. 3RD AVENUE FT. LAUDERDALE, FL 33316	DIRECTOR 1.00	2,000.	0.	0.
MARY JANE LAW 300 S. SYKES CREEK PARKWAY, #208 MERRITT ISLAND, FL 32952	VICE-PRESIDENT AND DIRECTO 1.00	5,000.	0.	0.
LESLIE LAW HART 1821 SW MICHAELANGELO AVE PORT. ST. LUCIE, FL 34953	CO-PRESIDENT AND DIRECTOR 11.00	27,000.	0.	0.
CAROL J. USBECK 543 EMBASSY WALK WINDER, GA 30680	SEC./TREAS. AND DIRECTOR 5.00	12,000.	0.	0.
ROBERT O. LAW IV 661 S.E. 5TH AVENUE POMPANO BEACH, FL 33060	CO-PRESIDENT AND DIRECTOR 11.00	27,000.	0.	0.
D. BRADEN FITZGERALD 616 TEETSHORN ST. HOUSTON, TX 77009	DIRECTOR 1.00	2,000.	0.	0.
ROBERT O. LAW V 661 S.E. 5TH AVENUE POMPANO BEACH, FL 33060	DIRECTOR 1.00	2,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		77,000.	0.	0.



UBS Strategic Advisor

Account name: ROBERT O. LAW FOUNDATION INC
Friendly account name: Robert Law Fd
Account number: JU 09250 52

Your Financial Advisor:
GARVIN FINANCIAL TEAM
954-525-5550/800-327-8218

Realized gains and losses

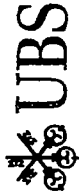
Estimated 2014 gains and losses for transactions with trade dates through 12/31/14 have been incorporated into this statement. Please note that gain or loss recognized on the sale or redemption of certain Structured Products, like Contingent Debt Securities, may be ordinary, and not capital, gain or loss. Please check with your tax advisor. To calculate gains and losses, we liquidate the oldest security lot first. This is known as the first-in, first-out or FIFO accounting method. We use this method unless you specified which tax lot to close when you placed your order. This is known as a versus purchases or VSP order.

See Important information about your statement on the last page of this statement for more information. We may not adjust gains and losses for all capital changes. Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium. Estimates in the Unclassified section can not be classified as short term or long term because information is missing, or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
ALTRIA GROUP INC	FIFO	1,000.000	Dec 11, 13	Sep 10, 14	40,909.10	37,350.00			3,559.10
	FIFO	1,000.000	Jan 27, 14	Dec 19, 14	42,379.06	36,849.90			5,529.16
CALL AT&T INC									
DUE 01/18/14 40.000	FIFO	-10.000	Jan 21, 14	Oct 16, 12	789.98	0.00			789.98
CALL CATERPILLAR INC									
DUE 01/18/14 110.000	FIFO	-3.000	Jan 21, 14	Jan 30, 13	1,277.97	0.00			1,277.97
CALL CATERPILLAR INC									
DUE 01/18/14 100.000	FIFO	-2.000	Jan 21, 14	Oct 16, 12	933.97	0.00			933.97
CALL CENTURYLINK INC									
DUE 01/18/14 45.000	FIFO	-8.000	Jan 21, 14	Jan 30, 13	279.99	0.00			279.99
CALL COCA COLA CO COM									
DUE 01/18/14 42.500	FIFO	-8.000	Jan 21, 14	Jan 30, 13	247.99	0.00			247.99
CALL DUKE ENERGY CORP NE									
DUE 01/18/14 75.000	FIFO	-3.000	Jan 21, 14	Jan 30, 13	158.99	0.00			158.99
CALL FREEPORT-MCMORAN CO									
DUE 01/18/14 41.000	FIFO	-10.000	Jan 21, 14	Jan 30, 13	1,469.97	0.00			1,469.97
CALL PHILIP MORRIS INTL									
DUE 01/18/14 95.000	FIFO	-5.000	Jan 21, 14	Jan 30, 13	1,094.98	0.00			1,094.98
CALL PROCTER & GAMBLE CO									
DUE 01/18/14 80.000	FIFO	-7.000	Jan 21, 14	Jan 30, 13	860.98	0.00			860.98
CALL STAPLES INC									
DUE 01/18/14 15.000	FIFO	-20.000	Jan 21, 14	Jan 30, 13	1,919.96	0.00			1,919.96
CALL TEVA PHARMACEUTICAL									
DUE 01/18/14 45.000	FIFO	-9.000	Jan 21, 14	Jan 30, 13	350.99	0.00			350.99
CENTURYLINK INC									
DUE 01/18/14 45.000	FIFO	1,000.000	Dec 11, 13	Aug 26, 14	35,473.21	31,520.00			3,953.21
CORNING INC									
DUE 01/18/14 45.000	FIFO	1,000.000	Jan 30, 13	Jan 17, 14	15,309.73	11,987.00			3,322.73
CSX CORPORATION									
DUE 01/18/14 45.000	FIFO	2,000.000	Jan 27, 14	Nov 24, 14	61,458.64	51,973.86			9,484.78
DOW CHEMICAL									
DUE 01/18/14 45.000	FIFO	500.000	Jan 30, 13	Jan 17, 14	20,454.64	17,358.40			3,096.24

continued next page



UBS Strategic Advisor

Account name: ROBERT O. LAW FOUNDATION INC
Friendly account name: Robert Law Fd
Account number: JU 09250 52

Your Financial Advisor:
GARVIN FINANCIAL TEAM
954-525-5550/800-327-8218

Realized gains and losses (continued)

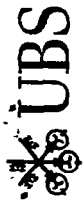
Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
FORD MOTOR CO COM NEW	FIFO	1,000.000	Jan 30, 13	Jan 17, 14	15,569.73	13,007.00			2,562.73
GLAXO SMITHKLINE PLC ADR	FIFO	800.000	Jan 30, 13	Jan 17, 14	40,287.30	36,509.68			3,777.62
INTEL CORP	FIFO	500.000	Jan 30, 13	Jan 17, 14	12,734.77	10,689.35			2,045.42
	FIFO	1,000.000	Jan 30, 13	Jan 17, 14	25,469.56	21,376.50			4,093.06
Total					\$319,431.51	\$268,621.69			\$50,809.82
Net short-term capital gains and losses									\$50,809.82

Long-term capital gains and losses

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment (\$)	Loss (\$)	Gain (\$)
APPLIED MATERIALS INC	FIFO	2,000.000	Feb 08, 12	Jan 17, 14	30,699.46	26,035.00			4,664.46
BP PLC SPON ADR	FIFO	500.000	Nov 29, 12	Jan 17, 14	23,589.58	20,728.25			2,861.33
CENTURYLINK INC	FIFO	800.000	Jan 30, 13	Aug 26, 14	28,775.37	32,496.00		-3,720.63	
CORNING INC	FIFO	2,000.000	Nov 29, 12	Jan 17, 14	31,239.45	24,546.00			6,693.45
CSX CORPORATION	FIFO	1,500.000	Jan 06, 12	Jan 17, 14	38,549.32	34,362.99			4,186.33
	FIFO	1,000.000	Feb 08, 12	Jan 17, 14	25,699.55	21,886.50			3,813.05
DUKE ENERGY CORP NEW	FIFO	300.000	Mar 16, 10	Nov 06, 14	22,850.49	14,904.00			7,946.49
EMERSON ELECTRIC CO	FIFO	500.000	Dec 13, 10	Jan 17, 14	33,014.43	29,214.00			3,800.43
	FIFO	500.000	Jan 06, 12	Jan 17, 14	33,014.42	23,703.75			9,310.67
FORD MOTOR CO COM NEW	FIFO	2,000.000	Feb 08, 12	Jan 17, 14	31,159.45	25,676.28			5,483.17
INTEL CORP	FIFO	1,500.000	Jan 26, 11	Jan 17, 14	38,693.32	32,670.00			6,023.32
	FIFO	800.000	Oct 16, 12	Jan 17, 14	20,367.64	17,788.80			2,578.84
LINCOLN NATL CORP IND	FIFO	1,200.000	Jan 26, 11	Jan 07, 14	43,115.25	35,100.00			8,015.25
LOWES COMPANIES INC	FIFO	400.000	Oct 16, 12	Jan 16, 14	14,955.74	12,910.80			2,044.94
MARSH & MCLENNAN COS INC	FIFO	100.000	Mar 31, 09	Jan 17, 14	4,019.93	2,021.80			1,998.13
	FIFO	400.000	Dec 13, 10	Jan 17, 14	16,079.72	10,799.36			5,280.36
MERCK & CO INC NEW COM	FIFO	700.000	Dec 21, 09	Jan 17, 14	35,349.39	26,367.60			8,981.79
	FIFO	500.000	Dec 13, 10	Jan 17, 14	25,249.56	18,109.00			7,140.56
PEPSICO INC	FIFO	200.000	Mar 02, 12	Jan 17, 14	16,129.71	12,500.00			3,629.71

continued next page



UBS Strategic Advisor

Account name: ROBERT O. LAW FOUNDATION INC
Friendly account name: Robert Law Fd
Account number: JU 09250 52

Your Financial Advisor:
GARVIN FINANCIAL TEAM
954-525-5550/800-327-8218

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value	Purchase date	Sale date	Sale amount (\$)	Cost basis (\$)	Wash sale cost basis adjustment(\$)	Loss (\$)	Gain (\$)
TEVA PHARMACEUTICALS IND LTD ISRAEL ADR	FIFO	800.000	May 03, 12	Nov 12, 14	37,911.17	36,596.00			1,215.17
VIRTUS MULTI-SECTOR SHORT TERM BOND FUND - CLASS A	FIFO	6,160.164	Mar 12, 09	Jan 10, 14	30,000.00	23,162.21			6,837.79
	FIFO	6,160.164	Mar 12, 09	Mar 17, 14	30,000.00	23,162.22			6,837.78
Total					\$610,462.95	\$504,840.56		-\$3,720.63	\$109,343.02
Net long-term capital gains or losses									\$105,622.39
Net capital gains/losses:									\$156,432.21