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Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

2014

OMB No 1545-0052

Department of the Treasury Internal Revenue Service

SCANNED NUV 19 2019

► Do not enter social security numbers on this form as it may be made public. ► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

FOI Ca	endar year 2014, or tax year beginning	, 2014	, and ending					
DTII	IAN FAMILY CHARITABLE FOUNDA	TTON.	A	Employer identification nur 58-6338666	nber			
	WINTERTHUR LANE	TITON	В					
	NTA, GA 30328			770 955 7777				
	,		С	If exemption application is	nending check here			
				ii excinpaon application is	pending, check here			
G Ch	eck all that apply: Initial return	Initial return of a form	mer public charity D	1 Foreign organizations, chec	ck here			
	Final return Address change	Amended return Name change		2 Foreign organizations meet	and the 85% test, check			
H Ch			foundation	here and attach computation				
n Cili	Section 4947(a)(1) nonexempt charitable	1(c)(3) exempt private f	private foundation E	If private foundation status	: was terminated			
I Fair		counting method. X C		under section 507(b)(1)(A)				
	m Part II, column (c), line 16)	Other (specify)	F	If the foundation is in a 60	-month termination			
► \$	3,275,263. (Part I	, column (d) must be oi		under section 507(b)(1)(B)	, check here			
Part	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements			
	Expenses (The total of amounts in	expenses per books	income	income	for charitable			
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)				purposes (cash basis only)			
	(see instructions).)							
	1 Contributions, gifts, grants, etc, received (attach schedule).	33,769.	, ,,,	2) ((())	<i>*</i> • • • • • • • • • • • • • • • • • • •			
	2 Ck In the foundn is not required to attach Sch B			}	,			
	3 Interest on savings and temporary cash investments	9,939.	9,658	. 9,939.				
	4 Dividends and interest from securities	77,147.	77,139	77,147.	¥. **			
	5 a Gross rents.				· ·			
	b Net rental income or (loss)	,;	<u> </u>		4-3			
Ŗ	6 a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all 1 627 714	256,360.	STATEMENT 1	*	<u> </u>			
R E V	assets on line 6a	<u> </u>	055 240					
E	7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain		255,349	11,469.	**			
Ü	9 Income modifications	**		11,409.	, ·			
Ě	10 a Gross sales less returns and		4					
	allowances	: >466	A	*	- >			
	b Less Cost of goods sold	ľ*` <u>*</u>	*					
	C Gross profit or (loss) (attach schedule)				,			
	11 Other income (attach schedule)				3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
	SEE STATEMENT 2	7,540.	4,845		`			
	12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc.	384,755.	346,991	. 105,931.				
	14 Other employee salaries and wages D	\		 				
	15 Pension plans, employee benefits	/						
Δ	16 a Legal feets (attach schedule)			 				
A D M	b Accounting fees (attach sch) SEE ST	2,735.	1,368	. 2,735.				
ï	c Other prof lees (attach sch) & SEE ST 4	<u> 192,979.</u>			192,979.			
ρï	17 Interest	2,011.	1,969					
O I S E R R	17 Interest 18 Taxes (attach schedule Xsee usurs) SELF, SUM 5 19 Depreciation (attach	12,918.	5,445	5,445.				
ÂÂ	19 Depreciation (attach sch) and depletion	i	ļ					
i i	20 Occupancy							
N V G E	21 Travel, conferences, and meetings	1,141.		1,141.				
A E N X D P	22 Printing and publications .							
Öĝ	23 Other expenses (attach schedule)	20.225	22 705	25 147				
Ņ	SEE STATEMENT 6	30,226.	23,705	. 25,147.	 			
Ę	24 Total operating and administrative expenses. Add lines 13 through 23	242,010.	32,487	. 36,479.	192,979.			
3	25 Contributions, gifts, grants paid PART XV	169,336.	02,101		169,336.			
	26 Total expenses and disbursements.							
	Add lines 24 and 25.	411,346.	32,487	. 36,479.	362,315.			
	27 Subtract line 26 from line 12: a Excess of revenue over expenses		-		1			
	and disbursements.	26,591.			F			
	b Net investment income (if negative, enter -0-)		314,504					
_	C Adjusted net income (if negative, enter -0-).			69,452.				

1000	<u> </u>	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
rar	(11)	Balance Sheets column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	347,340.	710,040.	710,040.
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch)			
Ą	l	Less ⁻ allowance for doubtful accounts ▶			
š	8	Inventories for sale or use.			
A S E T	9	Prepaid expenses and deferred charges			
Ś	10 a	Investments – US and state government obligations (attach schedule)			
	b	Investments — corporate stock (attach schedule).	2,172,145.	1,885,257.	2,062,400.
	c	: Investments — corporate bonds (attach schedule).		_35,560.	35,100.
	11	Investments – land, buildings, and equipment basis 451,490.	*	<u>, </u>	* 3
		Less: accumulated depreciation (attach schedule). SEE STMT 7	425,915.	451,490.	451,490.
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	179,771.		
	14	Land, buildings, and equipment: basis Less accumulated depreciation (attach schedule)		<u>**</u>	
	15	Other assets (describe ► SEE STATEMENT 8		16,233.	16,233.
	16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	3,125,171.	3,098,580.	3,275,263.
Ļ	17	Accounts payable and accrued expenses			1
I A	18	Grants payable			
A B	19	Deferred revenue			
Ľ	20	Loans from officers, directors, trustees, & other disqualified persons			
Ī	21	Mortgages and other notes payable (attach schedule)			`
	22	Other liabilities (describe)			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
	23				,
		and complete lines 24 through 26 and lines 30 and 31.			
N F	24	Unrestricted .	3,125,171.	3,098,580.	6,79
EUTN	25	Temporarily restricted			
A D	26	Permanently restricted			
A S B S A		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A S N	27	Capital stock, trust principal, or current funds			\$
SŅ	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
OE	29	Retained earnings, accumulated income, endowment, or other funds		<u> </u>	
RS	30	Total net assets or fund balances (see instructions)	3,125,171.	3,098,580.	
	31	Total liabilities and net assets/fund balances (see instructions)	3,125,171.	3,098,580.	
Par		Analysis of Changes in Net Assets or Fund Balance		3,030,300.	
	Total	net assets or fund balances at beginning of year - Part II, colui			2 105 171
2		of-year figure reported on prior year's return) r amount from Part I, line 27a		1 2	3,125,171.
		increases not included in line 2 (itemize)		. 2	-26,591.
3 4		lines 1, 2, and 3			3,098,580.
5		ases not included in line 2 (itemize)		5	3,030,300.
_		net assets or fund balances at end of year (line 4 minus line 5)	- Part II, column (b).		3,098,580.

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2-story brick wareho	be the kind(s) of property sold (e g , reuse, or common stock, 200 shares ML	C Company) P =	ow acquired Purchase Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year
1a SEE STATEMENT 9					
<u> </u>					
<u>d</u>				 	
<u>e</u>	(0.5)			4) 0	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
<u>a</u>					
b					
<u> </u>					
	 				
e Constitution of the constitution		10/21/50			
(i) Fair Market Value	owing gain in column (h) and owned by (i) Adjusted basis	(k) Excess of column (i)	Щ,	(I) Gains (Coli	
as of 12/31/69	as of 12/31/69	over column (j), if any		gain minus column (k ian -0-) or L osses (fr	
а					
		<u> </u>			
С					
d					
<u>e</u>					<u> </u>
2 Capital gain net income or (r	net capital loss)	enter in Part I, line 7 er -0- in Part I, line 7	2	1	255,349
3 Net short-term capital gain o	or (loss) as defined in sections 1222(5)	and (6):			
If gain, also enter in Part I, I in Part I, line 8	ine 8, column (c) (see instructions). If	(loss), enter -0-	3		11,469
	er Section 4940(e) for Reduced	Tay on Net Investment			11,403
	section 4942 tax on the distributable ar ualify under section 4940(e). Do not co	• • • • • • • • • • • • • • • • • • • •	eriod?	Yes	X No
1 Enter the appropriate amount i	n each column for each year; see the ins				
(a) Base period years		tructions before making any entrie	s		
Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	tructions before making any entrie (c) Net value of noncharitable-use assets		(d) Distribution umn (b) divided	
Calendar year (or tax year		(c) Net value of	(col	Distribution	by column (c)
Calendar year (or tax year beginning in)	Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(col	Distribution	0.03312
Calendar year (or tax year beginning in)	Adjusted qualifying distributions 107, 500.	Net value of noncharitable-use assets	(col	Distribution	0.03312 0.04766
Calendar year (or tax year beginning in) 2013 2012	Adjusted qualifying distributions 107,500. 143,513.	Net value of noncharitable-use assets 3, 245, 57 3, 011, 03	(col	Distribution	0.03312 0.04766 0.07143
Calendar year (or tax year beginning in) 2013 2012 2011	Adjusted qualifying distributions 107,500. 143,513. 208,281.	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60	(col	Distribution	0.03312 0.04766 0.07143 0.07138
Calendar year (or tax year beginning in) 2013 2012 2011 2010	Adjusted qualifying distributions 107,500. 143,513. 208,281. 185,029.	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00	(col	Distribution	0.03312 0.04766 0.07143 0.07138 0.07168
Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column (d) 3 Average distribution ratio for	Adjusted qualifying distributions 107,500. 143,513. 208,281. 185,029.	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00 1,485,00	(col 5. 3. 0.	Distribution	0.03312 0.04766 0.07143 0.07138 0.07168
Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundat	Adjusted qualifying distributions 107, 500. 143, 513. 208, 281. 185, 029. 106, 452.	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00 1,485,00 ptal on line 2 by 5, or by the 5 years	(col	Distribution umn (b) divided	0.03312 0.04766 0.07143 0.07138 0.07168 0.29529
Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundat	Adjusted qualifying distributions 107,500. 143,513. 208,281. 185,029. 106,452. the 5-year base period — divide the tolon has been in existence if less than	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00 1,485,00 ptal on line 2 by 5, or by the 5 years	(col 5. 3. 0. 0.	Distribution umn (b) divided	0.03312 0.04766 0.07143 0.07138 0.07168 0.29529 0.05905
Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundat 4 Enter the net value of nonch 5 Multiply line 4 by line 3	Adjusted qualifying distributions 107,500. 143,513. 208,281. 185,029. 106,452. the 5-year base period — divide the tolon has been in existence if less than	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00 1,485,00 ptal on line 2 by 5, or by the 5 years	(col 5. 3. 0. 0. 0. 2 3	Distribution umn (b) divided	by column (c) 0.03312 0.04766 0.07143 0.07168 0.29529 0.05905 3,336,112
Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundat 4 Enter the net value of nonch 5 Multiply line 4 by line 3	Adjusted qualifying distributions 107,500. 143,513. 208,281. 185,029. 106,452. the 5-year base period — divide the trion has been in existence if less than paritable-use assets for 2014 from Part	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00 1,485,00 ptal on line 2 by 5, or by the 5 years	(col 5. 3. 0. 0. 0. 2 3 4	Distribution umn (b) divided	
Calendar year (or tax year beginning in) 2013 2012 2011 2010 2009 2 Total of line 1, column (d) 3 Average distribution ratio for number of years the foundat 4 Enter the net value of nonch 5 Multiply line 4 by line 3 6 Enter 1% of net investment in	Adjusted qualifying distributions 107, 500. 143, 513. 208, 281. 185, 029. 106, 452. The 5-year base period – divide the trion has been in existence if less than partiable-use assets for 2014 from Particular (1% of Part I, line 27b)	(c) Net value of noncharitable-use assets 3,245,57 3,011,03 2,915,60 2,592,00 1,485,00 ptal on line 2 by 5, or by the 5 years	(col 5. 3. 0. 0. 0. 2 3 4 5	Distribution umn (b) divided	by column (c) 0.03312 0.04766 0.07143 0.07168 0.29529 0.05905 3,336,112 197,024 3,145

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	58-	<u>-63386</u>	56		Page 4
_	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - sec	instruct	ions)		
ı	a Exempt operating foundations described in section 4940(d)(2), check here				
	Date of ruling or determination letter (attach copy of letter if necessary — see instrs)				
	b Domestic foundations that meet the section 4940(e) requirements in Part V,	1		3,	145.
	check here . X and enter 1% of Part I, line 27b				
	c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	1 1			
_	toundations only Others enter -0-)	2			0.
3	•••	3		3,	145.
4	- 1-1-1 Control tax (domestic section 454) (a)(1) trusts and taxable foundations only others enter -U-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		3,	145.
6		الأا			;
	a 2014 estimated tax pmts and 2013 overpayment credited to 2014 6a 3,095.] *	* 5 *	€	·
	b Exempt foreign organizations — tax withheld at source 6b]			
	c Tax paid with application for extension of time to file (Form 8868) 6 c 7,000.]	*		ę"
_	d Backup withholding erroneously withheld Tatal and the said as a factor of the said and the said as a factor of the said as				
7		7		10,	<u>0</u> 95.
8	in Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			0.
10	5 and 6, effect the amount overpaid	10		6,	950.
11 D a	5, 950. Returnded	11			0.
	rt VII-A Statements Regarding Activities				
1:	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes	No X
i	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		16		
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		*		X
	C Did the foundation file Form 1120-POL for this year?		1 c		_ v
•	d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		10	 	X
	(1) On the foundation \$ 0. (2) On foundation managers \$	0			.
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers			188	}
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?				
_	If 'Yes,' attach a detailed description of the activities		2	<u> </u>	X
_			×		,
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes.		3		
4 a	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Х	
	olf 'Yes,' has it filed a tax return on Form 990-T for this year?		4 b	+	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
	If 'Yes,' attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		ļ		i
	By language in the governing instrument, or			3. %	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	GA				
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation.		8 b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete	4942(j)(5	9		
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names		3	Х	
	and addresses SEE STATEMENT	ΤÜ	170	XI	

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7	· · · · · · · · · · · · · · · · · · ·			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11	_	X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► LOUISE BILLIAN Telephone no. ► 770 9	55 7	<u> 777</u>	
	Located at ► 5795 WINTERTHUR LANE ATLANTA GA ZIP + 4 ► 30328			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here	N/A	-	
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If 'Yes,' enter the name of the foreign country			*
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):	\$ · }	?	, ,
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No	i So		* *
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	·	7.1%	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			,
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No		. 3	
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No	* *	**	·
ь	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	N.	/A
	Organizations relying on a current notice regarding disaster assistance check here	\$ 1	* *	(a - 3)
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	x		3 3
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?		79. 27.	,
	If 'Yes,' list the years ► 20 , 20 , 20 , 20			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N	/A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		•	
	► 20 , 20 , 20 , 20			*
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	olf 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	N	/A
<i>A</i> -	Did the foundation invest during the year any amount in a manner that would jeopardize its			
→ ∂	charitable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could			
	jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?.	4 b	 	X
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Form 990-PF (2014) BILLIAN FAMILY CH			58-63	38666	Page
Part VII-B Statements Regarding Activit		1 4720 May Be Req	uired (continued)		
5a During the year did the foundation pay or incu	-				()
(1) Carry on propaganda, or otherwise attempt	ot to influence legislatio	n (section 4945(e))?	∐ Yes X	No	
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ilic election (see section ation drive?	1 4955), or to carry	Yes X	No	s
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	Yes X	No	
(4) Provide a grant to an organization other the in section 4945(d)(4)(A)? (see instructions	han a charitable, etc, or s)	rganization described	Yes X	No E	
(5) Provide for any purpose other than religio educational purposes, or for the prevention	us, charitable, scientific in of cruelty to children	c, literary, or or animals?	— — X	No	4
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to one a current notice regard	qualify under the excep ding disaster assistance	tions		* · · ·
Organizations relying on a current notice rega	ırdına disaster assistand	re check here	▶ [5 b	N/A
			L_] [~],	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon If 'Yes,' attach the statement required by Reg	sibility for the grant?	•	N/A Yes	No -	** - ×
6 a Did the foundation, during the year, receive an on a personal benefit contract?	ny funds, directly or ind	irectly, to pay premium	s ∏Yes X	No .	
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene		6ь	X
If 'Yes' to 6b, file Form 8870				1	
7a At any time during the tax year, was the found				No	_ 2
b If 'Yes,' did the foundation receive any procee				V/A 7b	
Part VIII Information About Officers, D and Contractors	irectors, Trustees,	roundation Manag	gers, nignly Pald i	mpioyees	,
List all officers, directors, trustees, foundation	on managers and their	companyation (see inst	tructions)		
List an officers, unectors, trustees, foundation	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense	account
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation		owances
DOUGLAS C BILLIAN, JR.	DIRECTOR	0.	0.		0
5795 WINTERTHUR LANE ATLANTA, GA 30328	4.00				
LOUISE L BILLIAN	DIRECTOR	0.	0.		0
5795 WINTERTHUR LANE	4.00			Ì	
ATLANTA, GA 30328					
TRACEY KRAUSE	DIRECTOR	0.	0.		0
5795 WINTERTHUR LANE	4.00			ľ	
ATLANTA, GA 30328				}	
LINDSEY MULLEN	DIRECTOR	0.	0.		0
5795 WINTERTHUR LANE	4.00			\	
ATLANTA, GA 30328					
2 Compensation of five highest-paid employees (or	ther than those included	on line 1 – see instructio	ns). If none, enter 'NONE		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d)Contributions to employee benefit plans and deferred compensation	(e) Expense other all	account, owances
NONE		<u> </u>	compensation	 	
				ļ	
				 	
				L	
Total number of other employees paid over \$50,000)		<u> </u>	 	

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3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	
	
Total number of others receiving over \$50,000 for professional services	<u> </u>
PartiX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 CITY OF BOUND BROOK NJ PARKS DEPARTMENT. IMPROVEMENTS AND MAINTENANCE OF CITY PARK.	-
OF CITI FARK.	192,979
2	152,515
3	_
	_
4	
	-
RartilX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
<u>N/A</u>	_
2	
*	-
	-
All other program-related investments See instructions.	
3	_}
	-
	0

see instructions.)		
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	1 a	2 411 407
b Average of monthly cash balances	1 b	2,411,407. 528,690.
c Fair market value of all other assets (see instructions)	1 c	446,819.
d Total (add lines 1a, b, and c)	1 d	3,386,916.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	3,300,310.
(attach detailed explanation) 1e 0.	1 - 14:21	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,386,916.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	50,804.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	3,336,112.
6 Minimum investment return. Enter 5% of line 5	6	166,806.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations	1 - 1	
and certain foreign organizations check here X and do not complete this part.)	iting roc	ii idaliono
1 Minimum investment return from Part X, line 6 N/A	11	
2a Tax on investment income for 2014 from Part VI, line 5		
b Income tax for 2014. (This does not include the tax from Part VI)	1.	
c Add lines 2a and 2b	2 c	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	
6 Deduction from distributable amount (see instructions).	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	
Part XII, Qualifying Distributions (see instructions)		
 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 	1 a	362,315.
b Program-related investments — total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	362,315.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	3,145.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	359,170.
Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the for qualifies for the section 4940(e) reduction of tax in those years	undation	333,110.
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Part XIII Undistributed Income (see inst		N/A		
	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
Distributable amount for 2014 from Part XI, line 7				-
Undistributed income, if any, as of the end of 2014a Enter amount for 2013 only				
b Total for prior years: 20 , 20 , 20		******		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012 e From 2013				
				*
f Total of lines 3a through e4 Qualifying distributions for 2014 from Part	***			
XII, line 4. > \$				
a Applied to 2013, but not more than line 2a				
	\$ 1.7 £ 7 & 4 & 4 & 4 & 4 & 4 & 4 & 4 & 4 & 4 &		\$@#\$ ~ . >.\$ ~	
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2014 distributable amount	***			
e Remaining amount distributed out of corpus				4 *** ***
5 Excess distributions carryover applied to 2014				
(If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		-		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required – see instructions)	5 C 1980 h 359 SC			* * *
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				''
Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				ı
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2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:		
c Any submission deadlines:	 	

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

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	Grants and Contributions Paid During the Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	substantial contributor	recipient	contribution	1
а	Paid during the year				
SEE	STATEMENT 11				
			ļ		
			[[1
			1		
]]		
					ļ
		_L			
	Total Approved for future payment		<u> </u>	► 3a	169,336.
	Approved for future payment				
					[
			}	•	,
	Total	<u> </u>	<u> </u>	► 3b	ļ
	I VIIII			- 3n	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelate	Unrelated business income Excluded by section 512, 513, or 514		hv section 512 513 or 514	
Program service revenue [*]	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (See instructions)
a					
b					
С					
d					
е					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	900099	281.	14	9,658.	
4 Dividends and interest from securities	900099	8.	14	77,139.	
5 Net rental income or (loss) from real estate:	W. Johnson			Cardo Altra Co.	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	900099	1,011.	18	35,998.	219,351.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:	. **/*	the china spector	6 30 5		
a AMERIGAS PARTNERS	211110				
b APOLLO GLOBAL MANAGEMENT	900099		14	1,068.	
c BLACKSTONE GROUP, LP	531190		14	1,444.	
d KKR & CO, LP	211110		14	2,196.	
e OAKTREE CAPITAL GROUP			14	155.	
Subtotal Add columns (b), (d), and (e)	23.50	3,977.		127,658.	219, 351.
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>		4	13	350,986.
(See worksheet in line 13 instructions to verify calcula	tions.)				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
N/A	
· · · · · · · · · · · · · · · · · · ·	
	

Form 990-PF (2014) BILLIAN FAMILY CHARITABLE FOUNDATION 58-6338666 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

describe relating a Transfer (1) Cash (2) Other tra (1) Sale (2) Puro (3) Rent (4) Rein (5) Loar (6) Perfi c Sharing d If the an the good:		of the Code (oations? g foundation to ncharitable exe om a noncharita ipment, or othe ements es s or membersh nent, mailing lis above is 'Yes,'	ther than section a noncharitable empt organization able exempt orga er assets pro or fundraising sts, other assets, complete the fol the reporting foun	exempt organizations solicitations or paid employed	ees Column (b)	should alwa	27, ays show the	e fair m	1 b (1) 1 b (2) 1 b (3) 1 b (4) 1 b (5) 1 b (6) 1 c arket value		X X X X X X X
(a) Line no.	(b) Amount involved		of noncharitable exem				fers, transactio			nements	
N/A	(b) Amount involved	(C) Nume	or nonchartable exem	ipt organization	(u) Desc	arphon or hans	icis, transactio	ns, and s	namy arran	gernent	<u></u>
N/A		 									
		 									
		 									
		 									
		 									
		 	·			 					
		 									
		+							·		
		 									
		 								-	
		 									
		 									
											
		 	 -								
		 									
describe	undation directly or indication directly or indication 501(c) complete the follow	of the Code (o	d with, or related ther than section	to, one or more ta n 501(c)(3)) or in	x-exempt org section 527	?	-		Yes	X	No
(a)	Name of organizat	tion	(b) Type	of organization		(c)	Description	of rela	tionship		
N/A											
						·					
											
			<u> </u>								
Sign Here	penalties of perjury, I declaration and complete Declaration turns to the complete Declaration turns of officer or trustee	are that I have examn of preparer (other	hined this return, include than taxpayer) is based	ding accompanying so ed on all information of 11/10/15		ements, and to to the has any knowle	he best of my k	nowledge	May the II this return preparer (see ipstr	RS discu	e elow
	Print/Type preparer's na	ame	Preper's	signature/	Dat	te , ,	Check	I (f	PTIN		
Daid	1		Plant	n) 14_2) s	2 ₄ ~~	11/0/15	Self-employ	□		112	
Paid			ACCOCIATES		10	1117/17			P00187	412	
Preparer			ASSOCIATES		1.2		Firm's EIN				
Use Only	_		ST STE 202		<u> </u>		Dhama	770	176 074	12	
BAA	<u> </u>	DULUTH, GA	<u>30096-327</u>	<u>U</u>			Phone no	110 4	76-270		
BAA									Form 99 0	-rF (2	ZU14)

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STATEMENT 1 FORM 990-PF, PART I, LINE 6A NET GAIN (LÓSS) FRÓM NONINVENTORY SALES PER BOOKS ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:

DATE ACQUIRED: HOW ACQUIRED:

DATE SOLD:

TO WHOM SOLD:

GROSS SALES PRICE: COST OR OTHER BASIS:

BASIS METHOD:

DEPRECIATION:

COST

PURCHASE

0. 0.

21.

APOLLO CAPITAL MANAGEMENT K-1 PASS THRU

APOLLO CAPITAL MANAGEMENT K-1 PASS THRU

GAIN (LOSS)

21.

DESCRIPTION:

DATE ACQUIRED:

HOW ACQUIRED:

DATE SOLD:

TO WHOM SOLD:

GROSS SALES PRICE:

COST OR OTHER BASIS: BASIS METHOD:

DEPRECIATION:

PURCHASE

43. 0.

COST

GAIN (LOSS)

43.

DESCRIPTION:

DATE ACQUIRED:

HOW ACQUIRED:

DATE SOLD:

TO WHOM SOLD:

GROSS SALES PRICE:

COST OR OTHER BASIS:

BASIS METHOD:

DEPRECIATION:

PURCHASE

153.

0.

BLACKSTONE GROUP LP K-1 PASS THRU

BLACKSTONE GROUP LP K-1 PASS THRU

0.

794.

0.

COST

PURCHASE

0.

GAIN (LOSS)

153.

DESCRIPTION:

DATE ACQUIRED:

HOW ACQUIRED:

DATE SOLD:

TO WHOM SOLD:

GROSS SALES PRICE:

COST OR OTHER BASIS:

BASIS METHOD: DEPRECIATION:

COST

0.

794.

TOTAL \$

GAIN (LOSS)

1,011.

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ZU	ш	4

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STATEMENT 2	
FORM 990-PF, PART I, LINE	11
OTHER INCOME	

		(A) REVENUE ER_BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
AMERIGAS PARTNERS APOLLO GLOBAL MANAGEMENT BLACKSTONE GROUP, LP KKR & CO, LP OAKTREE CAPITAL GROUP	\$ TOTAL \$	1,022. 981. 1,554. 3,828. 155. 7,540.	\$ 1,050. 1,444. 2,196. 155. \$ 4,845.	\$ 1,022. 815. 1,556. 3,828. 155. \$ 7,376.

STATEMENT 3 FORM 990-PF, PART I, LINE 16B ACCOUNTING FEES

		(A)	(B) NET	(C)	(D)
		EXPENSES	INVESTMENT	ADJUSTED	CHARITABLE
		PER BOOKS	INCOME	NET INCOME	<u>PURPOSES</u>
INDIRECT ACCOUNTING FEI		\$ 2,735.	\$ 1,368.	\$ 2,735.	
	TOTAL	\$ 2,735.	\$ 1,368.	\$ 2,735.	\$0.

STATEMENT 4 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LANDSCAPING AND PARK MAINTENANCE PARK LANDSCAPE DESIGN AND IMPROVEM	\$ 39,096 ÆNTS	•		\$ 39,096.
	153,883			153,883.
TOTAL	\$ <u>192,979</u>	<u>.</u> \$0.	<u>\$ 0.</u>	<u>\$ 192,979.</u>

STATEMENT 5 FORM 990-PF, PART I, LINE 18 TAXES

	(A) EXPENSES	(B) NET INVESTMENT	(C) ADJUSTED	(D) CHARITABLE
	PER BOOKS	INCOME	NET INCOME	<u>PURPOSES</u>
FOREIGN TAX WITHHELD ON INVEST. IN	COME			
	\$ 445.			
INCOME TAX PAYMENTS	5,000.	5,000.	5,000.	
PROPERTY TAXES AND RELATED FEES	7,473.			
TOTAL	\$ 12,918.	\$ 5,445.	\$ 5,445.	\$ 0.

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STATEMENT 6 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BROKER FEES	\$ 19,788	. \$ 19,788.	\$ 19,788.	
FLAGS	4,860	•		
INVESTMENT EXPENSES APOLLO	130		130.	
INVESTMENT EXPENSES BLACKSTONE	124		124.	
INVESTMENT EXPENSES KKR	4,843	. 3,438.	4,843.	
INVESTMENT EXPENSES OAKTREE	145		145.	
ROYALTY EXPENSES BLACKSTONE	35		35.	
ROYALTY EXPENSES KKR	82		82.	
UTILITIES .	219			
TOTAL			\$ 25,147.	\$ 0.

STATEMENT 7 FORM 990-PF, PART II, LINE 11 INVESTMENTS - LAND, BUILDINGS, AND EQUIPMENT

CATEGORY		 BASIS	 ACCUM. DEPREC.	 BOOK VALUE	F	AIR MARKET VALUE
BUILDINGS IMPROVEMENTS		\$ 344,575. 106,915.	\$ 0. 0.	\$ 344,575. 106,915.	\$	451,490. 0.
	TOTAL	\$ 451,490.	\$ 0.	\$ 451,490.	\$	451,490.

STATEMENT 8 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

STATEMENT 9 FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

_ITEM	(A) DESCRIPTION	(B) HOW ACOUIRED	(C) DATE ACOUIRED	(D) DATE SOLD
111111				
T	APOLLO CAPITAL MANAGEMENT K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS
2	APOLLO CAPITAL MANAGEMENT K-1 PASS THRU	PURCHASED	1/01/2014	VARIOUS
3	AMERIGAS PARTNERS LP K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS
4	BLACKSTONE GROUP LP K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS
5	BLACKSTONE GROUP LP K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS
6	BLACKSTONE GROUP LP K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS
7	KKR & CO, LP K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS
8	KKR & CO, LP K-1 PASS THRU	PURCHASED	VARIOUS	VARIOUS

BILLIAN FAMILY CHARITABLE FOUNDATION

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STATEMENT 9 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAFII	AL GAINS AN	ID LUSSES F	OK TAX ON I	MAESIMEM	INCOME				
ITEM		(ል) ኮድ	SCRIPTION			HOW IRED		DATE DUIRED	(D) DATE SOLD
9	KKD C CO	TD K-1 DA	CC THINI		ACOU	IASED		VARIOUS	VARIOUS
10	SHORT TERM	CUMEBED S	CHMVB 2U3		DIDCI	IASED		VARIOUS	VARIOUS
11	APOLLO CAP	TTAL MANAG	EMENT		PITECE	IASED		16/2013	4/30/2014
12	BLACKSTONE	GROUP LP	DI-HDIAT		PURCE	HASED		16/2013	4/30/2014
13	KKR & CO.	LP			PURCE	IASED		17/2013	4/30/2014
14	LONG TERM	COVERED SC	HWAB 703		PURCE	IASED		VARIOUS	VARIOUS
15	KKR & CO, SHORT TERM APOLLO CAP BLACKSTONE KKR & CO, LONG TERM OAKTREE CA SHORT TERM LONG TERM NEW MEDIA ALLY FINAN CITIGROUP ING GROEP LEHMAN BRO ROYAL BANK AMERIGAS P. GENERAL MO KAYNE ANDE MOTORS LIQ	PITAL GROU	P		PURCE	IASED		09/2012	4/30/2014
16	SHORT TERM	COVERED G	OLDMAN 931		PURCE	IASED		VARIOUS	VARIOUS
17	LONG TERM	COVERED GO	LDMAN 931		PURCE			VARIOUS	VARIOUS
18	NEW MEDIA				PURCH	IASED		VARIOUS	2/14/2014
19	ALLY FINAN	CIAL INC.			PURCE	IASED	12/0	08/2004	3/14/2014
20	CITIGROUP	CAPITAL XI	6.0%		PURCE	IASED		14/2004	4/28/2014
21	ING GROEP	NV			PURCE	ASED	7	VARIOUS	5/12/2014
22	LEHMAN BRO	S HLDGS			PURCE	HASED	10/3	31/2008	5/12/2014
23	ROYAL BANK	OF SCOTLA	ND		PURCE	HASED		VARIOUS	5/12/2014
24	AMERIGAS P	ARTNERS LP			PURCE	IASED		VARIOUS	7/31/2014
25	GENERAL MO	TORS COMPA	NY CMN		PURCE	HASED		VARIOUS	7/31/2014
26	KAYNE ANDE	RSON MLP I	NVT MUTUAL	FUND	PURCE	IASED		30/2011	7/31/2014
27	MOTORS LIQ	UIDATION C	OMPANY TRUS	ST	PURCI	IASED		VARIOUS	7/31/2014
28	WTS GENERA	L MOTORS C	OMPANY		PURCE	ASED		VARIOUS	7/31/2014
29	SHORT TERM	COVERED G	OLDMAN 932		PURCE	IASED		VARIOUS	VARIOUS
30	LONG TERM	COVERED GO	LDMAN 932		PURCE	IASED		VARIOUS	VARIOUS
31	BANK OF AM	ERICA CORP			PURCE	IASED		01/2009	12/09/2014
32	BRISTOL MY	ERS SQUIBB			PURCE	IASED		18/2010	12/09/2014
33	OAKTREE CA	PITAL GROU	P K-1 PASS	THRU	PURCE	IASED		VARIOUS	VARIOUS
34	OAKTREE CA	PITAL GROU	P K-1 PASS	THRU	PURCE	IASED		VARIOUS	VARIOUS
						ASED	1/2	29/2003	1/21/2014
36	GENERAL MO					IASED			1/10/2014
37	WTS GENERAL				PURCE	IASED	1/.	10/2014	1/10/2014
38	CAPITAL GA	IN DIVIDEN	צע						
	(E)	(F)	(G)	(H)	(I)	(J)	(K)	(L)
	GROSS	DEPRÉC.	COST	GATN	FMV	AD.T.	BAS.	EXCESS	GATN
ITEM	SALES	ALLOWED	<u>BASIS</u>	(LOSS)	12/31/69	12/31	/69	(I) - (J)	(LOSS)
1	13,247.		0.	13,247.			_		\$ 13,247.
2 3 4 5 6	8.		0.	8.					8.
3	167.		0.	167.					167.
4	11.		0.	11.					11.
5	5,536.		0.	5,536.					5,536.
6	443.		Q.	443.					443.
7	404.		0.	404.					404.
8	25,336.		0.	25,336.					25,336.
9	36.		0.	36.					36.
10	133,989.		143,297.	-9,308.					-9,308.
11	70,397.		75,283.	-4,886.					-4,886.
12	58,850.		43,378.	15,472.					15,472.
13	83,139.		75,319.	7,820.					7,820.
14	143,539.		93,041.	50,498.					50,498.
15	26,644.		20,100.	6,544.					6,544.
16	11.		0.	11.					11.
17	165.		125.	40.					40.
18	11.		0.	11.					11.
19 20	25,000.		25,000.	0.					0.
20 21	50,000. 40,993.		50,000.	0. 19 953					0. 10 053
41	40, 333.		21,040.	19,953.					19,953.

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BILLIAN FAMILY CHARITABLE FOUNDATION

58-6338666

STATEMENT 9 (CONTINUED) FORM 990-PF, PART IV, LINE 1 CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

	(E)	(F)	(G)_	(H)	(I)	(J)	(K)	(L)
T	GROSS	DEPREC.	COST	GAIN	FMV	ADJ. BAS.	EXCESS	GAIN
ITEM	SALES	ALLOWED	<u>BASIS</u>	<u>(LOSS)</u>	12/31/69	<u>12/31/69</u>	(I) - (J)	(LOSS)
22	390.		22.	368.				\$ 368.
23	23,220.		10,901.	12,319.				12,319.
24	45,309.		29,409.	15,900.				15,900.
25	204.		0.	204.				204.
26	231,127.		174,523.	56,604.				56,604.
27	717.		0.	717.				717.
28	4,502.		3,796.	706.				706.
29	153,263.		151,499.	1,764.				1,764.
30	376,225.		392,298.	-16,073.				-16,073.
31	13,065.		12,660.	405.				405.
32	74,745.		29,663.	45,082.				45,082.
33	118.		0.	118.				118.
34	953.		0.	953.				953 <i>.</i>
35	20,000.		20,000.	0.				0.
36	14.		0.	14.				14.
37	41.		0.	41.				41.
38								4,884.
							TOTAL	\$ 255,349.

STATEMENT 10 FORM 990-PF, PART VII-A, LINE 10 SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR ADDRESS OF SUBSTANTIAL CONTRIBUTOR

ESTATE OF ROBERT BILLIAN

2929 CAPTAIN SAMS ROAD JOHNS ISLAND, SC 29455

STATEMENT 11 FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	 AMOUNT
LITERACY VOLUNTEERS OF AMERICA 120 FINDERNE AVE BRIDGEWATER, NJ 08807	NONE	501 C 3	LITERARY VOLUNTEERS	\$ 15,000.
BOY SCOUTS OF AMERICA PO BOX 844 BOUND BROOK, NJ 08805	NONE	501 C 3	TROOP PROJECTS	23,536.

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FEDERAL STATEMENTS

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BILLIAN FAMILY CHARITABLE FOUNDATION

58-6338666

STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
DEBORAH HOSPITAL 20 PINE MILL ROAD BROWNS MILL, NJ 08015	NONE	501 C 3	OPERATIONS OF HOSPITAL	\$ 5,000.
THERA SPORTS AND RECREATION 1704 CHANTILLY DR ATLANTA, GA 30324	NONE	501 C 3	DISABLED CHILDREN'S PROGRAMS.	20,000.
CROHN'S AND COLITIS FOUNDATION 2250 N. DRUID HILLS ROAD ATLANTA, GA 30329	NONE	501 C 3	RESEARCH	20,000.
CITY OF BOUND BROOK POLICE DEPT CITY HALL BOUND BROOK, NJ 08805	NONE	501 C 7	EQUIPMENT AND SUPPLIES FOR POLICE DEPARTMENT.	23,300.
AGAPE YOUTH AND FAMILY CENTER 2353 BOLTON ROAD, STE 100 ATLANTA, GA 30318	NONE	501 C 3	PROGRAM SUPPORT.	10,000.
WOUNDED WARRIOR PROJECT 3343 PEACHTREE ROAD # M20 ATLANTA, GA 30326	NONE	501 C 3	PROGRAM SUPPORT	20,000.
FULTON COUNTY CASA 395 PRYOR STREET, # 4116 ATLANTA, GA 30312	NONE	501 C 3	PROGRAM SUPPORT.	5,000.
HEARDS FERRY ELEMENTARY SCHOOL FOUNDATIO 1050 HEARDS FERRY ROAD ATLANTA, GA 30328	NONE	501 C 7	EDUCATIONAL SUPPLIES AND EQUIPMENT FOR ELEMENTARY SCHOOL.	5,000.
PIEDMONT CASA 818 E. HIGH STREET CHARLOTTESVILLE, VA 22902	NONE	501 (C) (3)	PROGRAM SUPPORT	5,000.
BOYS & GIRLS CLUB OF CENTRAL VIRGINIA 1000 B CHERRY AVENUE CHARLOTTESVILLE, VA 22902	NONE	501(C)(3)	PROGRAM SUPPORT	5,000.
PATHWAYS 2405 N. SMITH PIKE BLOOMINGTON, IN 47404	NONE	501 (C) (3)	PROGRAM SUPPORT	2,500.

2014

FEDERAL STATEMENTS

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BILLIAN FAMILY CHARITABLE FOUNDATION

58-6338666

STATEMENT 11 (CONTINUED) FORM 990-PF, PART XV, LINE 3A RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS		OSE OF	 AMOUNT
SAN ANTONIO CASA 406 SAN PEDRO AVENUE SAN ANTONIO, TX 78212	NONE	501 (C) (3)	PROGRAM	SUPPORT	\$ 5,000.
RONALD MCDONALD HOUSE CHARLOTTESVILLE 300 9TH STREET SW CHARLOTTESVILLE, VA 22903	NONE	501 (C) (3)	PROGRAM	SUPPORT	5,000.
				TOTAL	\$ 169,336.

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, Form 990-EZ, or Form 990-PF
► Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of the organization		Employer identification number
BILLIAN FAMILY CHARITABLE FOUR	NDATION	58-6338666
Organization type (check one):		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priv	rate foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Ge	neral Rule or a Special Rule	
Note. Only a section 501(c)(7), (8), or (10) orga	nization can check boxes for both the General Rule and a S	Special Rule See instructions
General Rule		
X For an organization filing Form 990, 990-EZ property) from any one contributor. Complet	, or 990-PF that received, during the year, contributions tot te Parts I and II. See instructions for determining a contribu	aling \$5,000 or more (in money or utor's total contributions
Special Rules		
under sections 509(a)(1) and 170(b)(1)(A)(vi), t	I (c)(3) filing Form 990 or 990-EZ that met the 33-1/3% supplied the checked Schedule A (Form 990 or 990-EZ), Part II, line 13, le year, total contributions of the greater of (1) \$5,000 or (2)-EZ, line 1 Complete Parts I and II	16a, or 16b, and that
during the year, total contributions of more	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received than \$1,000 <i>exclusively</i> for religious, charitable, scientific, I children or animals Complete Parts I, II, and III.	from any one contributor, iterary, or educational
during the year, contributions exclusively for \$1,000 If this box is checked, enter here the charitable, etc., purpose Do not complete a	(c)(7), (8), or (10) filing Form 990 or 990-EZ that received religious, charitable, etc., purposes, but no such contribute total contributions that were received during the year for any of the parts unless the General Rule applies to this orgale, etc., contributions totaling \$5,000 or more during the year	ions totaled more than an <i>exclusively</i> religious, anization because
990-PF), but it must answer 'No' on Part IV, line	the General Rule and/or the Special Rules does not file Soe 2, of its Form 990, or check the box on line H of its Form filling requirements of Schedule B (Form 990, 990-EZ, or 9	990-EZ or on its Form 990-PF,

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, or 990-PF.

1 of

1 of Part 1

Name of organization
BILLIAN FAMILY CHARITABLE FOUNDATION

Employer identification number

DIHIT	IN THEILD CHARTIABLE TOOMDATION		330000
Part I	Contributors (see instructions) Use duplicate copies of Part I if additional space	is needed	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF ROBERT BILLIAN 2929 CAPTAIN SAMS ROAD JOHNS ISLAND, SC 29455	\$ <u>33,769.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Complete Part II for noncash contributions)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash Complete Part II for noncash contributions.)

1 to

1 of Part II

Name of organization

Employer identification number

BILLIAN FAMILY CHARITABLE FOUNDATION

58-6338666

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	N/A		
		\$ \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		 \$ 	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- -		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
- -		 \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
]\$ 	L

of Part III

Name of organiz	ation		
RTLLTAN	FAMILY.	CHARTTARLE	FOIINDATION

	N FAMILY CHARITABLE FOUNDATION	ON		58-6338666
Part III	Exclusively religious, charitable, et			
	or (10) that total more than \$1,000 for the	he year from any one contribu	Itor. Complete co	lumns (a) through (e) and
	the following line entry. For organizations of contributions of \$1,000 or less for the year			
	Use duplicate copies of Part III if additional	space is needed.	: instructions.)	►\$N/A
(a) No. from Part I	(b) Purpose of gift	(b) (c)		(d) Description of how gift is held
	N/A			
		(e) Transfer of gift		
	Transferee's name, addres	s, and ZIP + 4	Relation	ship of transferor to transferee
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
Part I	Larpoot of girt			
			_	
		(0)		
		(e) Transfer of gift		
	Transferee's name, addres	Transferee's name, address, and ZIP + 4 Relationship o		
			-	
			 	
(a) No. from	(b) Purpose of gift	(c) Use of gift		(d) Description of how gift is held
Part I				
	<u> </u>		- +	
		(e)		
		(e) Transfer of gift		ship of transferor to transferee
	Transferee's name, addres	Transferee's name, address, and ZIP + 4		
			- 	
	<u> </u>			-
	<u> </u>			· ·
(a)	(b)	(c)	 -	(d)
(a) No. from	Purpose of gift	(c) Use of gift		(d) Description of how gift is held
Part I	<u> </u>			
			+	
			 +	
		(e)		
	T	(e) Transfer of gift	Ph. 1 - 4*	able of teamples at the second
	Transferee's name, addres	s, and ZIP + 4	Relation	ship of transferor to transferee
	<u> </u>	- 		
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