



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation THE KNOX FOUNDATION		A Employer identification number 58-6163728	
Number and street (or P O box number if mail is not delivered to street address) 3133 WASHINGTON ROAD NW		B Telephone number (see instructions) (706) 595-1907	
City or town, state or province, country, and ZIP or foreign postal code THOMSON, GA 30824		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 74,700,656		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	751,221			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	1,844,770	1,844,770	1,844,770	
	5a Gross rents	396,654	396,654	396,654	
	b Net rental income or (loss) <u>271,211</u>				
	6a Net gain or (loss) from sale of assets not on line 10	4,036,584			
	b Gross sales price for all assets on line 6a <u>17,426,342</u>				
	7 Capital gain net income (from Part IV, line 2) . . .		4,036,584		
	8 Net short-term capital gain			542,678	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 16,465			
	12 Total. Add lines 1 through 11	7,045,694	6,278,008	2,784,102	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	246,600	123,300		123,300
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	61,625	30,813		30,812
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 8,400	4,200		4,200
	c Other professional fees (attach schedule)	 233,459	233,459		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	 201,971	14,795		9,339
	19 Depreciation (attach schedule) and depletion	 110,408	110,408		
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 161,565	143,558		18,007
	24 Total operating and administrative expenses. Add lines 13 through 23	1,024,028	660,533		185,658
	25 Contributions, gifts, grants paid	2,611,001			2,611,001
	26 Total expenses and disbursements. Add lines 24 and 25	3,635,029	660,533		2,796,659
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	3,410,665			
	b Net investment income (if negative, enter -0-)		5,617,475		
	c Adjusted net income (if negative, enter -0-)			2,784,102	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	442,332	1,615,967	1,615,967
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		34,436	
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	60,500,081	66,933,171	61,711,028
	c	Investments—corporate bonds (attach schedule).			3,857,113
	11	Investments—land, buildings, and equipment basis ▶ _____ 6,379,960 Less accumulated depreciation (attach schedule) ▶ _____ 1,555,869	4,814,887	4,824,091	6,379,961
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			987,532
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)	201,336	149,055	149,055
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	65,958,636	73,556,720	74,700,656
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	200	200	
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)	200	200	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	65,958,436	73,556,520	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	65,958,436	73,556,520	
	31	Total liabilities and net assets/fund balances (see instructions)	65,958,636	73,556,720	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 65,958,436
2	Enter amount from Part I, line 27a	2 3,410,665
3	Other increases not included in line 2 (itemize) ▶ _____	3 4,241,459
4	Add lines 1, 2, and 3	4 73,610,560
5	Decreases not included in line 2 (itemize) ▶ _____	5 54,040
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 73,556,520

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	4,036,584
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	542,678

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	3,091,558	59,217,067	0 05221
2012	2,891,130	62,209,683	0 04647
2011	2,727,299	59,134,668	0 04612
2010	2,164,796	53,977,125	0 04011
2009	2,955,178	47,045,570	0 06282

2	Total of line 1, column (d).	2	0 24772
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04954
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	63,947,157
5	Multiply line 4 by line 3.	5	3,168,198
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	56,175
7	Add lines 5 and 6.	7	3,224,373
8	Enter qualifying distributions from Part XII, line 4.	8	2,796,659

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		112,350	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3112,350	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5112,350	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014		6a	132,400
b		Exempt foreign organizations—tax withheld at source		6b	
c		Tax paid with application for extension of time to file (Form 8868)		6c	
d		Backup withholding erroneously withheld		6d	
7		Total credits and payments. Add lines 6a through 6d.		7	132,400
8		Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached		8	779
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	19,271
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 19,271 Refunded		11	

Part VII-A

Statements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b		No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.				
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		No
		If "Yes," attach a detailed description of the activities.				
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		No
		If "Yes," attach the statement required by General Instruction T.				
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
		• By language in the governing instrument, or				
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) GA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of JEFFERSON KNOX Telephone no (706) 595-1907 Located at 3133 Washington Rd N W THOMSON GA ZIP+4 30824			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 Yes No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		No
	Organizations relying on a current notice regarding disaster assistance check here. 			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☒ No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEFFERSON B A KNOX	DIRECTOR 40 00	120,000	30,000	
P O BOX 26 THOMSON, GA 30824				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JUDY WHIDDON	ADMINISTRATIVE 40 00	105,000	26,000	
PO BOX 26 THOMSON,GA 30824				
ELIZABETH K HOPKINS	ADMINISTRATIVE 10 00	21,600	5,625	
2248 CUMMING ROAD AUGUSTA,GA 30904				

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	63,716,626
b	Average of monthly cash balances.	1b	1,029,150
c	Fair market value of all other assets (see instructions).	1c	175,196
d	Total (add lines 1a, b, and c).	1d	64,920,972
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	64,920,972
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	973,815
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	63,947,157
6	Minimum investment return. Enter 5% of line 5.	6	3,197,358

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	3,197,358
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	112,350
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	112,350
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	3,085,008
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	3,085,008
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	3,085,008

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	2,796,659
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,796,659
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,796,659
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				3,085,008
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			2,592,149	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,796,659				
a Applied to 2013, but not more than line 2a			2,592,149	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				204,510
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				2,880,498
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

KNOX FOUNDATION
3133 WASHINGTON RD
THOMSON, GA 30814
(706) 595-1907

b

The form in which applications should be submitted and information and materials they should include

NO SPECIFIC FORMAT

c

Any submission deadlines

NO SPECIFIC DEADLINES

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2014)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	2,611,001
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-05-15	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name John P Gillion Jr	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01212011
	Firm's name ☒ Baird & Company CPAs LLC			Firm's EIN ☒	
	Firm's address ☒ 4210 Columbia Rd Bldg 10 Augusta, GA 30907			Phone no (706) 855-9500	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
800 ALBEMARLE CORPORATION	P	2013-04-10	2014-01-03
800 NORTHERN TR CORPORATION	P	2014-05-19	2014-11-25
2400 TARGET CORPORATION	P	2013-11-01	2014-05-09
5000 ALBEMARLE CORPORATION	P	2011-10-28	2014-01-03
500 BAXTER INTERNATIONAL INC	P	2013-04-10	2014-05-19
250 HELMERICH & PAYNE INC	P	2012-09-26	2014-04-15
350 HELMERICH & PAYNE INC	P	2012-09-26	2014-05-19
9000 LINEAR TECHNOLOGY CORPORATION	P	2007-02-13	2014-12-09
6210 NORTHERN TR CORPORATION	P	2013-04-03	2014-11-25
5800 QUALCOMM	P	2013-05-13	2014-11-03

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
50,260		48,765	1,495
54,190		48,162	6,028
141,048		146,838	-5,790
314,123		276,078	38,045
37,248		35,608	1,640
27,078		11,775	15,303
36,936		16,485	20,451
410,710		278,097	132,613
420,653		338,272	82,381
453,805		378,043	75,762

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			1,495
			6,028
			-5,790
			38,045
			1,640
			15,303
			20,451
			132,613
			82,381
			75,762

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
5100 TARGET CORPORATION	P	2010-10-15	2014-05-09
1200 TEXAS INSTRUMENTS	P	2012-07-11	2014-05-19
6500 WALGREEN COMPANY	P	2012-12-20	2014-08-19

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
299,728		272,942	26,786
54,547		33,206	21,341
402,451		243,736	158,715

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			26,786
			21,341
			158,715

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUGUSTA BALLET INC 1301 GREEN ST AUGUSTA,GA 30904	NONE	EXEMPT	GENERL SUPPORT	45,000
AUGUSTA CHILDREN CHORALE PO BOX 115383 AUGUSTA,GA 30919	NONE	EXEMPT	GENERL SUPPORT	15,000
AUGUSTA CHORAL SOCIETY PO BOX 1402 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	28,000
AUGUSTA PLAYERS INC PO BOX 2352 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	35,000
AUGUSTA SYMPHONY PO BOX 579 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	365,000
CSRA HUMANE SOCIETY PO BOX 14667 AUGUSTA,GA 30919	NONE	EXEMPT	GENERL SUPPORT	25,000
GACAROLINA COUNCILBSA PO BOX 2247 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	15,000
GERTRUDE HERBERT ART INS 506 TELFAIR STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERL SUPPORT	45,000
GOLDEN HARVEST FOOD BANK 3310 COMMERCE DRIVE AUGUSTA,GA 30909	NONE	EXEMPT	GENERL SUPPORT	35,000
GREATER AUGUSTA ARTS COUNCIL 1301 GREEN STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERL SUPPORT	18,000
THE HALE FOUNDATION 402 WALKER STREET AUGUSTA,GA 30902	NONE	EXEMPT	GENERL SUPPORT	40,000
HISTORIC AUGUSTA INC PO BOX 37 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	40,500
SACRED HEART CULTURAL CENTER INC 1301 GREENE STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERL SUPPORT	135,000
UNITED WAY OF CSRA PO BOX 1724 AUGUSTA,GA 30904	NONE	EXEMPT	GENERL SUPPORT	20,000
EMPTY STOCKING FUND PO BOX 1928 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	5,000
Total ▶ 3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
TUESDAY MUSIC LIVE 605 REYNOLDS ST AUGUSTA,GA 30901	NONE	EXEMPT	GENERL SUPPORT	5,000
AMERICAN CANCER SOCIETY PO BOX 539 THOMSON,GA 30824	NONE	EXEMPT	GENERL SUPPORT	8,000
ACTION MINISTRIES INC PO BOX 2001 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	50,000
CHILD ENRICHMENT INC PO BOX 12036 AUGUSTA,GA 30914	NONE	EXEMPT	GENERL SUPPORT	48,000
AMERICAN RED CROSS 1322 ELLIS STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERL SUPPORT	60,000
FAMILY Y 3617 WALTON WAY AUGUSTA,GA 30909	NONE	EXEMPT	GENERL SUPPORT	25,000
SALVATION ARMY PO BOX 2523 AUGUSTA,GA 30903	NONE	EXEMPT	GENERL SUPPORT	16,000
WESLEYAN COLLEGE 4760 FORSYTH ROAD MACON,GA 31210	NONE	EXEMPT	GENERL SUPPORT	20,000
WIMBERLY HOUSE MINISTRIES PO BOX 50 WAYNESBORO,GA 30830	NONE	EXEMPT	GENERL SUPPORT	10,000
HOPE HOUSE FOR WOMEN PO BOX 3597 AUGUSTA,GA 30914	NONE	EXEMPT	GENERAL SUPPORT	15,000
BOYS GIRLS CLUB THOMSON 1903 DIVISION STREET AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	25,000
FELLOWSHIP OF CHRISTIAN PO BOX 204168 AUGUSTA,GA 30917	NONE	EXEMPT	GENERAL SUPPORT	5,000
ACTIVITIES COUNCIL OF THOMSON PO BOX 674 THOMSON,GA 30824	NONE	EXEMPT	GENERAL SUPPORT	140,000
BOYS GIRLS CLUB CSRA 206 MILLEDGE ROAD AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	32,500
AUGUSTA PREPARATORY DAY 285 FLOWING WELLS ROAD AUGUSTA,GA 30907	NONE	EXEMPT	GENERAL SUPPORT	46,200
Total ▶ 3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
AUGUSTA MUSEUM OF HISTORY 560 REYNOLDS ST AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	155,000
PHINIZY CENTER FOR WATER SCIENCES 1858 LOCK DAM RD AUGUSTA,GA 30906	NONE	EXEMPT	GENERAL SUPPORT	20,000
EASTER SEALS PO BOX 2441 AUGUSTA,GA 30903	NONE	EXEMPT	GENERAL SUPPORT	75,000
MCCALLIE SCHOOL 500 DODDS AVENUE CHATTANOOGA,TN 37404	NONE	EXEMPT	GENERAL SUPPORT	5,000
CHURCH OF THE GOOD SHEPHERD 1105 FURYS LANE STE C MARTINEZ,GA 30907	NONE	EXEMPT	GENERAL SUPPORT	35,000
MOLLIES MILITIA 501 LAUREL LAKES DRIVE BELVEDERE,SC 29860	NONE	EXEMPT	GENERAL SUPPORT	10,000
RACHEL LONGSTREET FOUNDATION PO BOX 2247 AUGUSTA,GA 30903	NONE	EXEMPT	GENERAL SUPPORT	46,000
UNIVERSITY HEALTH CARE FOUNDAT 2100 CENTRAL AVE SUITE D-1 AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	21,000
AUGUSTA MINI THEATRE 430 8TH STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	15,000
HERITAGE ACADEMY 2230 BROAD STREET AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	30,000
JUD C HICKEY CENTER 1901 CENTRAL AVE AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	15,000
WESTMINISTER SCHOOL 3067 WHEELER ROAD AUGUSTA,GA 30909	NONE	EXEMPT	GENERAL SUPPORT	20,000
ST JOHN UMC PO BOX 444 AUGUSTA,GA 30903	NONE	EXEMPT	GENERAL SUPPORT	4,000
STORYLAND THEATRE PO BOX 14875 AUGUSTA,GA 30919	NONE	EXEMPT	GENERAL SUPPORT	17,000
COLLEGE OF CHARLESTON FOUNDATI 66 GEORGE STREET CHARLESTON,SC 29424	NONE	EXEMPT	GENERAL SUPPORT	15,000
Total ▶ 3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE LYDIA PROJECT INC 1321 ARSENAL AVE AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	22,500
UGA TEE-OFF CLUB 120 PENDLETON DR ATHENS,GA 30606	NONE	EXEMPT	GENERAL SUPPORT	2,500
COASTAL EMPIRE POLIO SURVIVORS 112 VAN NUYS BLVD SAVANNAH,GA 31419	NONE	EXEMPT	GENERAL SUPPORT	3,000
NEW BETHLEHEM COMMUNITY CTR 1336 CONKLIN AVE AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	12,000
GIRL SCOUTS OF HISTORIC GEORGIA 4150 FA A ROAD CUMMING,GA 30041	NONE	EXEMPT	GENERAL SUPPORT	15,000
MCDUFFIE COUNTY HOSPITAL FOUNDATION 521 HILL ST SW THOMSON,GA 30824	NONE	EXEMPT	GENERAL SUPPORT	5,000
ST SIMONS LAND TRUST 1624 FREDERICA RD STE 6 ST SIMONS ISLAND,GA 31522	NONE	EXEMPT	GENERAL SUPPORT	1,500
THOMSON-MCDUFFIE CHAMBER OF COMMERCE 111 RAILROAD ST THOMSON,GA 30824	NONE	EXEMPT	GENERAL SUPPORT	4,500
AUGUSTA CHRISTIAN SCHOOLS 313 BASTON RD MARTINEZ,GA 30907	NONE	EXEMPT	GENERAL SUPPORT	10,000
AUGUSTA EXCHANGE CLUB CHARITY PO BOX 3884 AUGUSTA,GA 30914	NONE	EXEMPT	GENERAL SUPPORT	6,000
IMPERIAL THEATER 749 BROAT ST AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	18,000
MADISON MORGAN CULTURAL CENTER 434 S MAIN STREET MADISON,GA 30650	NONE	EXEMPT	GENERAL SUPPORT	5,000
TRINITY ON THE HILL 1330 MONTE SANTO AVE AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	15,000
UNITED METHODIST CHILDRENS HOME 325 8TH STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	14,500
AUGUSTA CHARITY CLASSIC FUND PO Box 204168 AUGUSTA,GA 30917	NONE	EXEMPT	GENERAL SUPPORT	1,800
Total  3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
AUGUSTA ROWING CLUB 101 Riverfront Dr AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	17,000
BIRDIE CLUB PO BOX 14127 AUGUSTA,GA 30919	NONE	EXEMPT	GENERAL SUPPORT	11,000
FIRST UNITED METHODIST CHURCH 802 N Liberty St WAYNESBORO,GA 30907	NONE	EXEMPT	GENERAL SUPPORT	15,000
FURMAN UNIVERSITY 3300 Poinsett Highway GREENVILLE,SC 29613	NONE	EXEMPT	GENERAL SUPPORT	1,000
GEORGIA PUBLIC BROADCASTING 260 14th Street NW ATLANTA,GA 30318	NONE	EXEMPT	GENERAL SUPPORT	6,000
HARRY JACOBS CHAMBER MUSIC SOCIETY Post Box No 15286 AUGUSTA,GA 30919	NONE	EXEMPT	GENERAL SUPPORT	10,000
LUCY CRAFT LANEY THE DELTA HOUSE IN 1116 Phillips Street AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	7,500
MORRIS MUSEUM OF ART 1 Tenth Street AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	11,500
SMILE TRAIN 41 Madison Ave 28th Floor NEW YORK,NY 10010	NONE	EXEMPT	GENERAL SUPPORT	4,000
AUGUSTA RICHMOND COUNTY PUBLIC LIBR 823 TELFAIR STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	2,000
AUGUSTA STATE UNIVERSITY FOUNDATION 2500 WALTON WAY AUGUSTA,GA 30904	NONE	EXEMPT	GENERAL SUPPORT	1,000
FIRST PRESBYTERIAN CHURCH OF AUGUST 642 TELFAIR STREET AUGUSTA,GA 30901	NONE	EXEMPT	GENERAL SUPPORT	10,000
GEORGIA HUMANITIES COUNCIL 50 HERTZ PLAZA ATLANTA,GA 30303	NONE	EXEMPT	GENERAL SUPPORT	5,000
GEORGIA STATE GOLF FOUNDATION 121 VILLIAGE PARKWAY NORTHEAST MARIETTA,GA 30067	NONE	EXEMPT	GENERAL SUPPORT	5,000
MACH ACADEMY INC 1850 CHESTER AVE AUGUSTA,GA 30906	NONE	EXEMPT	GENERAL SUPPORT	10,000
Total ▶ 3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SOUTHEASTERN COUNCIL OF FOUNDATIONS 50 HERTZ PLAZA ATLANTA,GA 30303	NONE	EXEMPT	GENERAL SUPPORT	5,500
UNITED WAY OF MCDUFFIE COUNTY P O BOX 87 THOMPSON,GA 30824	NONE	EXEMPT	GENERAL SUPPORT	10,000
UGA FOUNDATION OF THE LEGACY ENDOWM P O BOX 1369 DECATUR,GA 30031	NONE	EXEMPT	GENERAL SUPPORT	1,000
ALZHEIMERS ASSOCIATION OF GA CHAPTE 7022 EVANS TOWNE CENTER BLVD EVANS,GA 30809	N/A	EXEMPT	GENERAL SUPPORT	25,000
EAST LAKE COMMUNITY FOUNDATION 2606 ALSTON DRIVE ATLANTA,GA 30317	N/A	EXEMPT	GENERAL SUPPORT	5,000
FIRESIDE INDUSTRIES P O BOX 2525 AUGUSTA,GA 30903	N/A	EXEMPT	GENERAL SUPPORT	15,000
MERCER UNIVERSITY 1400 COLEMAN AVENUE MACON,GA 31207	N/A	EXEMPT	GENERAL SUPPORT	10,000
SE FIREFIGHTERS BURN FOUNDATION 3614 DEWEY GRAY CIRCLE BLDG C AUGUSTA,GA 30909	N/A	EXEMPT	GENERAL SUPPORT	5,000
THOMSON MCDUFFIE LIBRARY WASHINGTON ROAD THOMSON,GA 30324	N/A	EXEMPT	GENERAL SUPPORT	5,600
UGA ATHLETICS WILLIAM C HARTMAN JR UGA CAMPUS ATHENS,GA 30602	N/A	EXEMPT	GENERAL SUPPORT	16,138
UGA FOUNDATION- TERRY COLLEGE OF BU UGA CAMPUS ATHENS,GA 30602	N/A	EXEMPT	GENERAL SUPPORT	4,500
WOODLAWN METHODIST CHURCH 2220 WALTON WAY AUGUSTA,GA 30904	N/A	EXEMPT	GENERAL SUPPORT	10,000
AQUARIUS FOUNDATION INC P O BOX 1215 ISLAMABORA,FL 33036	NONE	EXEMPT	EDUCATIONAL	10,000
CENTER FOR NEW BEGINNINGS P O BOX 1066 WAYNESBORO,GA 30830	NONE	EXEMPT	COMMUNITY OUTREACH	20,000
COMMUNITY FOUNDATION FOR THE CSRA P O BOX 31358 AUGUSTA,GA 30903	NONE	EXEMPT	COMMUNITY OUTREACH	25,500
Total  3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FAMILY PROMISE OF AUGUSTA 2177 CENTRAL AVENUE AUGUSTA,GA 30904	NONE	EXEMPT	COMMUNITY OUTREACH	30,000
GEORGIA 4-h FOUNDATION 306 HOKE SMITH ANNEX ATHENS,GA 30602	NONE	EXEMPT	EDUCATIONAL	2,000
NATURE CONVERVANCY IN GEORGIA P O BOX 2404 AUGUSTA,GA 30903	NONE	EXEMPT	EDUCATIONAL	1,000
THS BOOSTERS CLUB 160 WHITE OAK ROAD THOMSON,GA 30824	N/A	EXEMPT	EDUCATIONAL	7,263
UGA FOUNDATION 394 SOUTH MILLEDGE AVENUE ATHENS,GA 30602	N/A	EXEMPT	EDUCATIONAL	9,000
WALTON FOUNDATION FOR INDEPENDENCE 1355 INDEPENDENCE DRIVE AUGUSTA,GA 30901	NONE	EXEMPT	COMMUNITY OUTREACH	20,000
AUGUSTA WARRIOR PROJECT 4115 COLUMBIA ROAD SUITE 5- 333 MARTINEZ,GA 30907	NONE	EOF	COMMUNITY OUTREACH	15,000
EDGEFIELD COUNTY HISTORICAL SOCIETY 108 COURTHOUSE SQUARE EDGEFIELD,SC 29824	NONE	EOF	COMMUNITY OUTREACH	20,000
GILEAD GROUP P O BOX 565 THOMSON,GA 30824	NONE	EOF	COMMUNITY OUTREACH	2,000
HOLY TRINITY GREEK ORTHODOX CHURCH 953 TELFAIR STREET AUGUSTA,GA 30901	NONE	EOF	RELIGIOUS	3,000
LEUKEMIA LYMPHOMA SOCIETY 4157 MULLIKIN ROAD EVANS,GA 30809	NONE	EOF	RESEARCH	500
SAFE HOMES P O BOX 3187 AUGUSTA,GA 30914	NONE	EOF	CAPITAL CAMPAIGN	100,000
SOCIETY OF ST VINCENT DEPAUL 1326 WASHINGTON ROAD THOMSON,GA 30824	NONE	EOF	COMMUNITY OUTREACH	2,500
ST STEPHENS MINISTRY OF AUGUSTA P O BOX 2044 AUGUSTA,GA 30903	NONE	EOF	RELIGIOUS	5,000
TURN BACK THE BLOCK P O BOX 3366 AUGUSTA,GA 30914	NONE	EOF	COMMUNITY OUTREACH	15,000
Total  3a				2,611,001

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
WESLEY WOODS FOUNDATIONS 1817 CLIFTON RD NE ATLANTA,GA 30329	NONE	EOF	EDUCATIONAL	100,000
WHEN HELP CAN'T WAIT 3822 COMMERCIAL COURT MARTINEZ,GA 30907	NONE	EOF	DONATION	3,000
Total ▶ 3a				2,611,001

TY 2014 Accounting Fees Schedule**Name:** THE KNOX FOUNDATION**EIN:** 58-6163728**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	8,400	4,200	0	4,200

TY 2014 Investments - Land Schedule**Name:** THE KNOX FOUNDATION**EIN:** 58-6163728**Software ID:** 14000265**Software Version:** 2014v5.0

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	52,382	34,958	17,424	52,382
Buildings	4,970,820	1,520,911	3,449,909	4,970,821
Land	1,356,758		1,356,758	1,356,758

TY 2014 Investments - Other Schedule**Name:** THE KNOX FOUNDATION**EIN:** 58-6163728**Software ID:** 14000265**Software Version:** 2014v5.0

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
TCW TOTAL RETURNMBS FUND	FMV		128,792
RAYONIER ADVANCE MALTS INC.21666 SHS	FMV		483,152
BREITBURN ENERGY PTNRS 7904 SHS	FMV		55,328
CORSITE RLTY CORP 1840 SHS	FMV		71,852
AMERIGAS PARTNERS 900 SHS	FMV		43,128
PLAINS ALL AMERI PIPELINE 4000 SHS	FMV		205,280

TY 2014 Other Assets Schedule

Name: THE KNOX FOUNDATION

EIN: 58-6163728

Software ID: 14000265

Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED DIVIDENDS	201,336	149,055	149,055

TY 2014 Other Decreases Schedule

Name: THE KNOX FOUNDATION

EIN: 58-6163728

Software ID: 14000265

Software Version: 2014v5.0

Description	Amount
NON DEDUCTIBLE EXPENSES FROM K-1S	95
UNRELATED BUSINESS TAXES	53,351
	594

TY 2014 Other Expenses Schedule**Name:** THE KNOX FOUNDATION**EIN:** 58-6163728**Software ID:** 14000265**Software Version:** 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE SUPPLIES	1,095	548		547
COMPUTER	967	484		483
MEMBERSHIP DUES	108	54		54
POSTAGE	84	42		42
EMPLOYEE HEALTH INSURANCE	33,740	16,870		16,870
ADVERTISING	100	100		
REPAIRS	22	11		11
CONTRIBUTIONS FROM PASS THRU ENTITIES	6	6		
Rental Expenses	125,443	125,443		

TY 2014 Other Income Schedule

Name: THE KNOX FOUNDATION

EIN: 58-6163728

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
MISCELLEANOUS RECEIPTS	16,465		

TY 2014 Other Professional Fees Schedule**Name:** THE KNOX FOUNDATION**EIN:** 58-6163728**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES CRAWFIORD 2	52,304	52,304	0	0
CONSULTING FEES	61,905	61,905	0	0
MANAGEMENT FEE CRAWFORD	77,795	77,795	0	0
MANAGEMENT FEE NOVARE	28,855	28,855	0	0
MANAGEMENT FEE FEE ACCT	12,600	12,600	0	0

TY 2014 Taxes Schedule**Name:** THE KNOX FOUNDATION**EIN:** 58-6163728**Software ID:** 14000265**Software Version:** 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	18,679	9,640		9,339
FOREIGN TAXES PAID	5,155	5,155		
EXCISE TAX	178,137			