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Form 990-PF

## **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

OMB No 1545-0052 2014

		the Treasury    Do not enter social security number   Information about Form 990-PF and its se					Open to Public Inspection		
		ndar year 2014 or tax year beginning			ending				
Nai	me of fou	undation				identification num	nber		
		DRUFF CTR U/A E MCBURNEY							
		d street (or P O box number if mail is not delivered to street address)	Roor	n/suite	<u> </u>	58-60292			
	O BOX				B Telephone	number (see instru	ictions)		
•			ZIP code			(40.4) 500 7			
	LAND	O FL intry name Foreign province/state/county	32802-19			(404) 588-7			
101	eign cou	inity hame Foleign province/state/county	Foreign pos	tai code	C If exempt	ion application is pe	nding, check here ►		
	Check	all that apply:  Initial return  Initial return  Amended rei Address change  Name change type of organization  Section 501(c)(3) exempt property (1) nonexempt charitable trust  Other taxes		2. Foreign organizations meeting the 85% test, check here and attach computation  E if private foundation status was terminated under					
ī	Fair m	narket value of all assets at f year (from Part II, col (c), 5) ► \$ 1,337,234 (Part I, column (d) must be	☑ Cash ☐ /		4	ndation is in a 60-mo ition 507(b)(1)(B), ch			
Б	art I	Analysis of Revenue and Expenses (The total of		1	L		(d) Disbursements		
	art i	amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	(a) Revenue and expenses per books		t investment ncome	(c) Adjusted net			
	1	Contributions, gifts, grants, etc., received (attach schedule)		2.86	, , , \$ <sup>2</sup> -	v 485 s. 405s	- i XII i i		
	2	Check ►X if the foundation is <b>not</b> required to attach Sch B	* #* - #* - #	1 197	- E	, 3 , 6	<b>*</b>		
	3	Interest on savings and temporary cash investments		<b>↓</b>			1 st -60 5		
	4	Dividends and interest from securities	31,738	3	30,701		* *** *: 3		
	5a	Gross rents			~1.322 9 8 8 1				
	b	Net rental income or (loss)	• <b>於秦子</b> · \$5.47 \$6				■ # ? ? ? ½ **** ‡		
ē	6a	Net gain or (loss) from sale of assets not on line 10	42,621		2 :		FRENZER		
Revenue	_ь	Gross sales price for all assets on line 6a 304,852		*2.5%		· IN	ECEINED		
Š	7	Capital gain net income (from Part IV, line 2)	* * *		42,621				
ž	8	Net short-term capital gain			. <u>(8</u> 17. 2 <b>)</b> 171 (8)	<u> </u>	A 1 2015		
	10a	Income modifications Gross sales less returns and allowances		<del> </del>	* * * * * * * * * * * * * * * * * * * *	<u>                                      </u>			
	b	Less: Cost of goods sold .		746		- <del> </del>	COEN UT		
	c	Gross profit or (loss) (attach schedule)	* *	<del>                                     </del>	*		CDEN, UI		
	11	Other income (attach schedule)		<del>                                     </del>					
	12	Total. Add lines 1 through 11	74,359	,	73,322				
_	13	Compensation of officers, directors, trustees, etc.	74,338		3,695		0 3,695		
es	14	Other employee salaries and wages	7,000	<del>1</del>	5,035		3,093		
penses	15	Pension plans, employee benefits		† · · · ·					
_	16a	Legal fees (attach schedule)		1					
ω	b	Accounting fees (attach schedule)	2,500				2,500		
Operating and Administrative Ex	С	Other professional fees (attach schedule)							
ati	17	Interest							
str	18	Taxes (attach schedule) (see instructions)	2,212	2	493				
Ξ	19	Depreciation (attach schedule) and depletion							
톶	20	Occupancy							
Ă	21	Travel, conferences, and meetings							
둳	22	Printing and publications							
ē	23	Other expenses (attach schedule)		<u> </u>					
ij	24	Total operating and administrative expenses.	1						
rat	۱	Add lines 13 through 23	12,102		4,188		0 6,195		
þe	25	Contributions, gifts, grants paid .	49,287	1	<del></del>		49,287		
0	26	Total expenses and disbursements. Add lines 24 and 25	61,389	4	4,188		0 55,482		
	27	Subtract line 26 from line 12			: .1	4			
	а	Excess of revenue over expenses and disbursements .	12,970	1					
	b	Net investment income (if negative, enter -0-) .	<b>*</b>	<b>↓</b>	69,134				
	С	Adjusted net income (if negative, enter -0-)	i *	1	-, 15	l	ol i		

Form **990-PF** (2014)

For	n 990-Pf	F (2014) TR WOODRUFF CTR U/A E MCBURNEY		58-6	029235 Page <b>2</b>			
D,	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year			
		should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
	1	Cash—non-interest-bearing						
	2	Savings and temporary cash investments	51,223	60,286	60,286			
	3	Accounts receivable						
		Less: allowance for doubtful accounts ▶						
	4	Pledges receivable						
		Less: allowance for doubtful accounts		<u></u>				
	5	Grants receivable						
	6	Receivables due from officers, directors, trustees, and other						
		disqualified persons (attach schedule) (see instructions)						
	7	Other notes and loans receivable (attach schedule)		*				
		Less allowance for doubtful accounts						
Assets	8	Inventones for sale or use						
SS	9	Prepaid expenses and deferred charges						
4	10a	Investments—U S and state government obligations (attach schedule)	<u></u>					
	b	Investments—corporate stock (attach schedule)						
	C	Investments—corporate bonds (attach schedule)						
	11	Investments—land, buildings, and equipment basis	1					
		Less: accumulated depreciation (attach schedule) ▶						
	12	Investments—mortgage loans						
	13	Investments—other (attach schedule)	1,088,203	1,091,718				
	14	Land, buildings, and equipment: basis	3.65					
	l	Less accumulated depreciation (attach schedule)			<u> </u>			
	15	Other assets (describe )	ļ					
	16	Total assets (to be completed by all filers—see the						
	<del> </del>	instructions. Also, see page 1, item I)	1,139,426	1,152,004	1,337,234			
	17	Accounts payable and accrued expenses	ļ					
es	18	Grants payable		<del></del>				
Liabilities	19	Deferred revenue	<del> </del>					
ō	20	Loans from officers, directors, trustees, and other disqualified persons	<del></del>	<del>.</del>				
Ë	21	Mortgages and other notes payable (attach schedule)						
	22	Other liabilities (describe   Total liabilities (add lines 47 through 22)	-					
	23	Total liabilities (add lines 17 through 22)	0	0				
S		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.						
ĕ	24	··· · · · · · · · · · · · · · · · · ·			K 44			
Balances	25	Unrestricted						
ä	26	Permanently restricted						
nd	20	Foundations that do not follow SFAS 117, check here		·				
Net Assets or Fund		and complete lines 27 through 31.			·			
ō	27	Capital stock, trust principal, or current funds	1,139,426	1,152,004				
ţ	28	Paid-in or capital surplus, or land, bldg., and equipment fund	1,133,420	1,132,004	**			
Se	29	Retained earnings, accumulated income, endowment, or other funds						
As	30	Total net assets or fund balances (see instructions)	1,139,426	1,152,004				
et	31	Total liabilities and net assets/fund balances (see	1,100,120	1,102,004				
Z	- '	instructions)	1,139,426	1,152,004				
Pa	art III	Analysis of Changes in Net Assets or Fund Balances	1,100,4201	1,102,004				
		net assets or fund balances at beginning of year—Part II, column (	a), line 30 (must agre	e with	T			
		of-year figure reported on prior year's return)		1	1,139,426			
2	2 Enter amount from Part I, line 27a							
3	Othe	r increases not included in line 2 (itemize)			12,970			
4	1,152,396							
		ines 1, 2, and 3 eases not included in line 2 (itemize) ► RETURN OF CAPITAL A		4	392			
	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II. column (b), line 30.							

Form 9	90-PF (2014) TR WOOI	DRUFF CTR U/A E MCBURNE	Y			58-	6029235	Page 3
Part	V Capital Gains and	Losses for Tax on Investn	nent Income					
	• •	e kınd(s) of property sold (e.g., real estatuse, or common stock, 200 shs MLC Co	•	(b) How acquired P—Purchase D—Donation		ate acquired	(d) Date so (mo , day, )	
1a	See Attached Statement	· · · · · · · · · · · · · · · · · · ·		D—Donation	<u> </u>		(,,,	,.,
b	See Attached Statement						· · · · · · · · · · · · · · · · · · ·	
	See Attached Statement						<del> </del>	
d	See Attached Statement	· · · · · · · · · · · · · · · · · · ·	-					
е	See Attached Statement						1	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)		r other basis ense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a				<del></del>				0
b								0
				<del></del> -				0
d								0
е				-				0
	Complete only for assets she	owing gain in column (h) and owned	by the foundation	n on 12/31/69		(I) Gains (Co	l (h) gain minus	
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69		ss of col (ı) I (ı), ıf any		col (k), but no	t less than -0-) or from col (h))	
a								0
<u>b</u>								0
<u> </u>								0
d								. 0
<u>e</u>								0
2	Capital gain net income or	Inercapital ioss) —	also enter in Pa ), enter -0- ın Pa		2		4	42,621
3		n or (loss) as defined in sections , line 8, column (c) (see instructi	1222(5) and (6)	)				
	Daniel Ima 0			· · · · · · · · · · · · · · · · · · ·	3			0
Part		er Section 4940(e) for Redu		let investment	Incon	ne		
Was t	s," the foundation does not	section 4942 tax on the distribution	o not complete	this part.			☐ Yes [	X No
_1_		ount in each column for each yea	ar; see the instru	uctions before ma	king ai	ny entries.		
Cal	(a) Base period years endar year (or tax year beginning in	(b) Adjusted qualifying distribution	ns Net value	(c) of nonchantable-use a	assets		(d) stribution ratio divided by col. (c	))
	2013		3,220	1,24	4,421	<del></del>		42767
	2012	5	1,482	1,16	3,794			44236
	2011		9,500		5,529			42838
	2010	5	1,736		0,359			47888
	2009	5	1,092		5,206			52391
			-					
2	Total of line 1, column (d)				L	2	0.2	30120
3	Average distribution ratio f	for the 5-year base period—divid	de the total on lii	ne 2 by 5, or by the	he [		-	
	number of years the found	dation has been in existence if le	ess than 5 years		L	3	00	46024
4	Enter the net value of non-	charitable-use assets for 2014 f	rom Part X, line	5	. [	4	1,3	13,997
5	Multiply line 4 by line 3 .				. [	5		60,475
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b	)		.	6	<del></del>	<u>691</u>
7	Add lines 5 and 6					7		61,166
8	Enter qualifying distribution				[	8		55,482
	If line 8 is equal to or great Part VI instructions.	ter than line 7, check the box in	Part VI, line 1b,	and complete the	at part	using a 1%	tax rate See	the

Form 99	0-PF (2014) TR WOODRUFF CTR U/A E MCBURNEY		58-	-6029235	Р	age 4		
Part \	Excise Tax Based on Investment Income (Section 4940(a), 494	10(b), 4940(e), or 4948—see	instruc	tions)		- 3-		
	Date of ruling or determination letter: (attach copy of letter if ne	and enter "N/A" on line 1 cessary—see instructions)				· ·		
b	Domestic foundations that meet the section 4940(e) requirements in Pa	rt V, check	1		,383			
С	here ▶ ☐ and enter 1% of Part I, line 27b  All other domestic foundations enter 2% of line 27b. Exempt foreign org	anizations enter 4% of						
_	Part I, line 12, col. (b).							
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation	ons only Others enter -0-)	2		0			
3	Add lines 1 and 2		3	1	,383			
4 5	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundation. Tax based on investment income. Subtract line 4 from line 3. If zero of	-	5		202			
6	Credits/Payments.	or less, enter -o	3	·	,383			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>  6a  </b> 1,396			,			
b	Exempt foreign organizations—tax withheld at source	6b	<b>-</b>					
С	Tax paid with application for extension of time to file (Form 8868) .	6c	7 1	, 1		·		
d	Backup withholding erroneously withheld	6d	1	*		1		
7	Total credits and payments. Add lines 6a through 6d		7	1	,396			
8	Enter any penalty for underpayment of estimated tax. Check here	ıf Form 2220 ıs attached	8					
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount		9		0			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the		10		13			
11	Enter the amount of line 10 to be Credited to 2015 estimated tax	13 Refunded ▶	11		0			
1a	VII-A Statements Regarding Activities	l state as less lless states as		08.08.00	V1	- N-		
1 a	During the tax year, did the foundation attempt to influence any national participate or intervene in any political campaign?			10	Yes			
b	Did it spend more than \$100 during the year (either directly or indirectly			<u>1a</u>		X		
-	Instructions for the definition)?			1ь		x		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the		natenals		,	<u> </u>		
	published or distributed by the foundation in connection with the activities	•		125.	;	,		
С								
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year							
	(1) On the foundation > \$ (2) On foundation m							
е	Enter the reimbursement (if any) paid by the foundation during the year	for political expenditure tax i	mposed					
•	on foundation managers. •\$				x ,			
2	Has the foundation engaged in any activities that have not previously be	een reported to the IRS?		2		X		
3	If "Yes," attach a detailed description of the activities  Has the foundation made any changes, not previously reported to the IRS, in its	government materials		1 23	, ,			
•	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confo	-		3		X		
4a	Did the foundation have unrelated business gross income of \$1,000 or i			4a		X		
b	If "Yes," has it filed a tax return on Form 990-T for this year?			4b	N/A	<u> </u>		
5	Was there a liquidation, termination, dissolution, or substantial contracts	ion during the year?		5		Х		
	If "Yes," attach the statement required by General Instruction T				,	,		
6	Are the requirements of section 508(e) (relating to sections 4941 through	gh 4945) satisfied either <sup>.</sup>		1.8%		1		
	By language in the governing instrument, or							
	By state legislation that effectively amends the governing instrument state of the state of		ns that			ئـــــــــــا		
-	conflict with the state law remain in the governing instrument?			6	X			
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"		(V	. 7	X			
8a	Enter the states to which the foundation reports or with which it is regist GA	tereu (see instructions)		*				
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of F	Form 990-PF to the Attorney	General	į į				
	(or designate) of each state as required by General Instruction G? If "N		OCHEI AI	. 8b	X	┝──ै		
9	Is the foundation claiming status as a private operating foundation within		2(i)(3)		^	<u> </u>		
-	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 20					<del>                                     </del>		
	IIVaa II aa malaka Dad VIIV			. 9		x		
10	Did any persons become substantial contributors during the tax year? /	lf "Yes," attach a schedule lis	tıng theii	r 🗀				
	names and addresses			10	1 1	ΙΥ		

Form 99	10-PF (2014) TR WOODRUFF CTR U/A E MCBURNEY	58-602923	5	Page 5
Part	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	. 11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	t		
	person had advisory privileges? If "Yes," attach statement (see instructions)	. 12	_	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	. [_13	3   X	
	Website address ► N/A			
14	The books are in care of ► SUNTRUST BANK Telephone no. ► (	(404) 588-72	227	
	Located at ► P.O. BOX 1908 ORLANDO FL ZIP+4 ► 3	32802-1908		<u></u>
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here	1		▶ □
		15  N/A		T
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other auth		Yes	1
	over a bank, securities, or other financial account in a foreign country?	10	5   ******	X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1	)		2.4
Dow	"Yes," enter the name of the foreign country	87.83	**	12.3
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	172	Yes	No
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		# 100 # 100	1.0
1a	During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Yes	⊠ No	<b>F</b>	
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	<b>М</b> 140		
	disqualified person?	⊠ No 🌡		
		⊠ No	- 1	12.3
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	□ No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	X No		1/2
	(6) Agree to pay money or property to a government official? (Exception. Check "No" If the	líi		1. 5
	foundation agreed to make a grant to or to employ the official for a period after	III	Ä.	
	<del>-</del>	⊠ No 🎏		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in			
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here		<b>b</b>	X
_				100
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, the were not corrected before the first day of the tax year beginning in 2014?	. 1		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a priva		80 (80)	1
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	i [3]		" :
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and		$\mathcal{U}_{\mathcal{F}}$	12.
-	6e, Part XIII) for tax year(s) beginning before 2014?	🛛 No 🤚		
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			1.32
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a	a)(2)	一直	11 "
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)	(2) to 🔼	al.	
	all years listed, answer "No" and attach statement—see instructions.)		b N//	<u> </u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years he	re.		
	▶ 20 <sub></sub> , 20 <sub></sub> , 20 <sub></sub>	3	4 1 6	20
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		$\mathbf{I} \mid \mathbf{I}$	
_	at any time during the year?	1369		\$ 1
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation		Hill	123
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the la	ipse		
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			I S
A -	foundation had excess business holdings in 2014)		b N//	X
4a h	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	83%	) F (1)	
b	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		b	X

Form 99	30-PF (2014) IR WOODRUFF CTR U/A E MC	PROKI	NE Y					58-60	129235	Page <b>6</b>
Par	VII-B Statements Regarding Activities for	or Whi	ich Form 47	'20 Ma	y Be Req	uired (	continue	d)		
5a	During the year did the foundation pay or incur an (1) Carry on propaganda, or otherwise attempt to			(sectio	n 4945(e))	7	Yes	X No	4	
	(2) Influence the outcome of any specific public el directly or indirectly, any voter registration driv			4955); (	or to carry o	on,	☐ Yes	⊠ No		
	(3) Provide a grant to an individual for travel, stud	y, or ot	her sımılar pu	ırposes	? .		Yes	<b>⊠</b> No	3	
	(4) Provide a grant to an organization other than a section 4945(d)(4)(A)? (see instructions)	charit	able, etc , org	janızatı	on describe	ed in	Yes	⊠ No		
	(5) Provide for any purpose other than religious, or purposes, or for the prevention of cruelty to ch				, or educatı	onal	☐ Yes	⊠ No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53 4945 or in a current notice					•		bed in	5b	N/A
	Organizations relying on a current notice regardin	_	_		•		,	▶□	1 7.7	3. 1 × 3
С	If the answer is "Yes" to question 5a(4), does the because it maintained expenditure responsibility f	founda	tion claim ex		from the t	ax	Yes	□ No	***	
	If "Yes," attach the statement required by Regulations section 53.4945–5(d)									
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?									
b	Did the foundation, during the year, pay premiums	s, direc	tly or indirect	ly, on a	personal b	enefit c	ontract?		6ь	Х
	If "Yes" to 6b, file Form 8870									
	7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?									
	If "Yes," did the foundation receive any proceeds									N/A
Par	VIII Information About Officers, Directo	ors, Tr	ustees, Fo	undati	on Manag	jers, H	lighly P	aid Em	ployee	es,
	and Contractors			•		,				
_1_	List all officers, directors, trustees, foundation		i <b>gers and the</b> le, and average		mpensation		Contribution			
	(a) Name and address	hou	ırs per week -	(If i	not paid.	emple	oyee benefit	plans		nse account, llowances
SLINIT	RUST BANKS, INC	TRUS	ted to position	er	nter -0-)	and def	erred comp	ensation	0.1101 6	- IOWANCES
	3OX 1908 ORLANDO, FL 32802-1908	AS RE			7.390					
1 0 1	30X 1900 CREANDO, 1 E 32002-1900	AS RE	<u> QD</u>		7,390					
2	Compensation of five highest-paid employees "NONE."	(other	than those	includ	ed on line	1—see	instruct	ions). If	none,	enter
			(b) Title, and				(d) Contrib employee		(e) Eyne	nse account,
	(a) Name and address of each employee paid more than \$50,00	0	hours per v devoted to p		(c) Compe	nsation	plans and comper	deferred		illowances
NON										
										<del></del>
Total	number of other employees paid over \$50,000 .				·		·	<b>•</b>		

Form 990-PF (2014)

Form		FF CTR U/A E MCBURNEY		29235 Page <b>7</b>
Pa	rt VIII Information About Offic	ers, Directors, Trustees, Found	lation Managers, Highly Paid En	ployees,
	and Contractors (continu	ued)		
3	Five highest-paid independent co	ntractors for professional services	(see instructions). If none, enter "!	NONE."
	(a) Name and address of each pe	rson paid more than \$50,000	(b) Type of service	(c) Compensation
NON	VE		,	
Tota	al number of others receiving over \$50	,000 for professional services		
Pa	art IX-A Summary of Direct C	haritable Activities		
Lis	st the foundation's four largest direct charitable ac ganizations and other beneficiaries served, confer	tivities during the tax year Include relevant statis ences convened, research papers produced, etc.	stical information such as the number of	Expenses
1	NONE		*	
2				
3				
4				<b> </b>
Pa	art IX-B Summary of Program	n-Related Investments (see instr	uctions)	<u> </u>
	escribe the two largest program-related investmen			Amount
1	NONE			
	····	· · · · · · · · · · · · · · · · · · ·	<del></del>	ļ
2				
A	il other program-related investments. See instructi	ons	· · · · · · · · · · · · · · · · · · ·	<del> </del>
3	NONE			
				1
	-1 Add 4 th 1 0			<b>_</b>
lot	al. Add lines 1 through 3	<u> </u>	<u> </u>	

Form **990-PF** (2014)

Form 99	0-PF (2014) TR WOODRUFF CTR U/A E MCBURNEY	58-6029235	Page 8
Part :		foundations,	
	see instructions )		<del></del>
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	1,291,581
	Average of monthly cash balances	1b	42,426
C	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	1,334,007
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	1,334,007
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see	!   <del></del>	
	instructions)	4	20,010
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,313,997
6	Minimum investment return. Enter 5% of line 5	6	65,700
Part :	XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here   □ and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	65,700
2a	Tax on investment income for 2014 from Part VI, line 5		
b	Income tax for 2014. (This does not include the tax from Part VI.)	1 1	
c	Add lines 2a and 2b	2c	1,38
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	64,317
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	64,317
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	64,31
Part	XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	55,482
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:	7	
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	55,48
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	]	
	Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	55,48
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w	nether the four	ndation
	qualifies for the section 4940(e) reduction of tax in those years		

TR WOODRUFF CTR U/A E MCBURNEY 58-6029235 Form 990-PF (2014) Page 9 Part XIII Undistributed Income (see instructions) (a) (c) 2013 (d) (b) Corpus Years prior to 2013 2014 Distributable amount for 2014 from Part XI, 64,317 2 Undistributed income, if any, as of the end of 2014 a Enter amount for 2013 only . . 40.085 **b** Total for prior years: 20\_\_\_\_, 20\_\_\_\_, 20\_\_\_\_ 3 Excess distributions carryover, if any, to 2014 a From 2009 . . . . . . . **b** From 2010 . . . . . c From 2011 d From 2012 . . e From 2013 . f Total of lines 3a through e 4 Qualifying distributions for 2014 from Part XII, \$ \_\_\_\_\_55,482 40.085 a Applied to 2013, but not more than line 2a . . **b** Applied to undistributed income of prior years (Election required—see instructions) c Treated as distributions out of corpus (Election required—see instructions) 15,397 d Applied to 2014 distributable amount . e Remaining amount distributed out of corpus 1.43 5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 **b** Prior years' undistributed income. Subtract line 4b from line 2b . . c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount—see instructions . . e Undistributed income for 2013 Subtract line 4a from line 2a. Taxable amount—see instructions f Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be 2× ŧ distributed in 2015 . 48,920 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required-see instructions) 8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . 9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . 10 Analysis of line 9 a Excess from 2010 . . . . **b** Excess from 2011 . . c Excess from 2012 . d Excess from 2013 e Excess from 2014.

Form 9	90-PF (2014) TR WOODRUFF CTR				58-602	9235 Page <b>10</b>
Part	XIV Private Operating Foundation	ons (see instruc	tions and Part V	II-A, question 9)		N/A
1a	If the foundation has received a ruling of	or determination le	etter that it is a priv	vate operating		
	foundation, and the ruling is effective for		•			
	Check box to indicate whether the foundation	n is a private opera	ting foundation desc	cribed in section	4942(j)(	3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net	Tax year	<u> </u>	Pnor 3 years		(e) Total
	income from Part I or the minimum investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(6) 10021
	each year listed		<u> </u>	<u> </u>		0
b	85% of line 2a		ļ			0
C	Qualifying distributions from Part XII,		1			
	line 4 for each year listed		<u> </u>	<u> </u>		0
d	Amounts included in line 2c not used directly		1			
	for active conduct of exempt activities .		<u> </u>	<u> </u>		0
е	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c .					0
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets .			<u> </u>		0
	(2) Value of assets qualifying under					
_	section 4942(j)(3)(B)(i) .	ļ	<del> </del>			0
ь	"Endowment" alternative test—enter 2/3 of minimum investment return shown in					
	Part X, line 6 for each year listed			<u> </u>		0
С	"Support" alternative test—enter.	ļ				
	(1) Total support other than gross investment income (interest,					
	dividends, rents, payments on					
	securities loans (section		ŀ			
	512(a)(5)), or royalties) (2) Support from general public	<u> </u>	+		<del></del>	0
	and 5 or more exempt					
	organizations as provided in					1
	section 4942(j)(3)(B)(iii)  (3) Largest amount of support from		<del></del>		<del></del>	0
	an exempt organization					o
	(4) Gross investment income		1	<del></del>		0
Pari		n (Complete th	is part only if th	e foundation had	1 \$5,000 or mou	
	any time during the year—				. 40,000 01 11101	·
1	Information Regarding Foundation			··		
а	List any managers of the foundation w		ted more than 2%	of the total contribut	ions received by t	he foundation
	before the close of any tax year (but o	nly if they have co	ontributed more tha	an \$5,000). (See se	ction 507(d)(2)	
N/A						
b	List any managers of the foundation w	ho own 10% or m	nore of the stock of	a corporation (or a	n equally large po	rtion of the
	ownership of a partnership or other en	tity) of which the	foundation has a 1	0% or greater interes	est	
N/A						
2	Information Regarding Contribution					
	Check here ▶ 🗵 if the foundation o	nly makes contrib	outions to preselect	ted charitable organ	izations and does	not accept
	unsolicited requests for funds If the fo		gifts, grants, etc (s	see instructions) to i	ndıvıduals or orga	nizations
	under other conditions, complete items				··· -	
а	The name, address, and telephone nu	mber or e-mail ac	ddress of the perso	on to whom applicat	ions should be ad	dressed <sup>.</sup>
	71. 6					
b	The form in which applications should	be submitted and	i information and n	naterials they should	d include	
С	Any submission deadlines					
d	Any restrictions or limitations on award	de euch ae by ac	ographical areas	chantable fields kin	de of institutions	or other
u	factors:	as, such as by ge	ograpinoai areas, (	onemable lielus, Kill	นอ () เกอนเนแบกรี, (	or outer

Form 990-PF (2014)

TR WOODRUFF CTR U/A E MCBURNEY

58-6029235

Page 11

Part XV Supplementary Information (conting 3 Grants and Contributions Paid During t	nued)	d for Eut	ure Payment	· · · · · · · · · · · · · · · · · · ·
Recipient	If recipient is an individual.	Foundation		
	show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year See Attached Statement				
				1
		]		
				ļ
			1	
			;	1
			1	1
		ļ		
		İ		ļ
			1	1
		1		
		1		
Total		•		49,287
<b>b</b> Approved for future payment NONE				
NONE				
		1	ľ	1
		1		
Total	<del></del>	1	<u>▶ 31</u>	h

TR WOODRUFF CTR U/A E MCBURNEY 58-6029235 Page **12** Form 990-PF (2014) Part XVI-A Analysis of Income-Producing Activities Unrelated business income Excluded by section 512, 513, or 514 Enter gross amounts unless otherwise indicated. Related or exempt (a) (b) (d) (c) function income Amount Exclusion code Business code Amount (See instructions) Program service revenue: g Fees and contracts from government agencies 2 Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities . . . . 14 31,738 5 Net rental income or (loss) from real estate: a Debt-financed property . . **b** Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 18 42,621 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events . 10 Gross profit or (loss) from sales of inventory 11 Other revenue a \_\_\_

	d						
	е _						
12	Subto	otal. Add columns (b), (d), and (e)		0	in Section.	74,359	0
		. Add line 12, columns (b), (d), and (e)				13	74,359
(See	works	sheet in line 13 instructions to verify calculation	ns )			<del></del>	
	rt XVI			ent of Exempt	Purposes	•	
Lin	e No. ▼	Explain below how each activity for which inco accomplishment of the foundation's exempt pu	me is reported in c	olumn (e) of Part	XVI-A contributed	d importantly to the	ons )
		Not Applicable		-,,,			·····
		Not Applicable		<del></del>	<del></del>	•	· -
			<del> </del>				
	• • •						
						•	
					· · · · · · · · · · · · · · · · · · ·		
		<u> </u>					-
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			Not Apple	cable									
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_													
		•											
•	descr	foundation direction 5 section 5 s," complete the	501(c) of th	ne Code (o						anıza	lions	☐ Yes ☒ No	
		(a) Name of organ	nization		(b) Type of organization				(c) Description of relationship				
Sign		penalties of perjury, I dec t, and complete Declarat								knowledg	e and be	May the IRS discuss this return	
Here		Berbara approach				5/1/2015	TR	USTEE				with the preparer shown below	
	Sign	ature of officer or tru	stee			Date	Title				_	(see instructions)? XYes N	
Paid		Print/Type preparer	's name			er's signature			Date		Chec	k 🔀 if PTIN	
		DONALD J. RC	MAN		( Oxf	<del>\$</del>			5/1/20	15	self-e	mployed P00364310	
Prepa				ATERHOU	SECOO	PERS, LLP				Firm's			
Use C	עוחע	Firm's address	600 GRA	NT STREE	T, PITT	SBURGH PA	15219			Phone	no	412-355-6000	
												Earn 990-PF (201	

TR WOODRUFF CTR U/A E MCBI	JRNEY			58-602	9235 <u>Page</u>	1 of 1
Continuation of Part XV, Lin Recipient(s) paid during the year	ne 3a (990-PF) -	Grant	s and Cont	ributions Paid	During th	<u>e Year</u>
Name						
ROBERT W WOODRUFF ARTS CENT	TER, INC		<del></del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>	
Street 1280 PEACHTREE STREET NE						
City			Zip Code	Foreign Coun	try	
ATLANTA Relationship	Foundation Status	GA	30309	<u> </u>		
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	49,287
Name						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status					
Purpose of grant/contribution					Amount	
Name						
Street						
City		State	Zip Code	Foreign Coun	itry	
Relationship	Foundation Status					
Purpose of grant/contribution					Amount	
Name					•	
Street			ē	,		,
City	,	State	Zip Code	Foreign Cour	ntry	
Relationship	Foundation Status	<u> </u>				
Purpose of grant/contribution			··-		Amount	~
Name						
Street						<del></del>
City		State	Zip Code	Foreign Cour	ntry	
Relationship	Foundation Status		J			
Purpose of grant/contribution			<del></del>	<del>, , , , , , , , , , , , , , , , , , , </del>	Amount	
Name	<del> </del>			<del></del>	·· • · · · · · · · · · · · · · · · · ·	
Street	· · · · · · · · · · · · · · · · · · ·				-	
City	<del></del>	State	Zip Code	Foreign Cour	ntry	~
Relationship	Foundation Status		<u>.L</u>	<u> </u>		
Purpose of grant/contribution					Amount	

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Inventory
ther Than
f Assets O
om Sale of
ain/Loss fr
(990-PF) - G
1. Line 6 (9
¥

								Totals 7	Gross		Cost, Other	Other	Net Garr	Sain
									Sales		Basis and Expenses	Expenses	or Loss	
		Amount					ئ	Canital Gaine/I nesses		304 852		262,231		42,621
	Short Term CG Distributions	11,660					<b>5</b>	Other sales		0		0		
Check "X"				Check "X" if Purchaser			1	acle O	10	Valuation	Expense of Sate			Net Gain
to include	Description	CHSIP#	Purchaser	Business	Acquired	Method	Sold	Price	Other Basis	Method	Improvements	Depreciation	Adjustments	or Loss
×	BRANDES	105262737			3/27/2014		9/24/2014	2,898	2,856				0	42
×	EATON VANCE ATLANTA CAP	277902698			8/6/2012		3/25/2014	6,342	4,525				0	7191
ļ	FATON VANCE ATLANTA CAP	277902698			8/6/2012		9/24/2014	15,012	10,585				0	4,427
×	EATON VANCE ATLANTA CAP	277902698			8/6/2012		10/30/2014	1,736	1,186				0	550
×	EATON VANCE FLOATING RA	277911491			8/7/2013		9/24/2014	1,206	1,223				0	
×	EATON VANCE FLOATING RA	277911491			3/11/2013		9/24/2014	9	9				0	
×	GOLDMAN SACHS LOC EMG I	38145N303			3/11/2013		9/24/2014	2,682	3,159				0	1000
×	GOLDMAN SACHS LOC EMG I	38145N303			3/11/2013		10/30/2014	19,617	,				0	999
×	GOLDMAN SACHS LOC FMG I	38145N303			8/7/2013		10/30/2014	4,010					0	08-
, ×	GOLOMAN SACHS LOC EMG I	38145N303			3/25/2014		10/30/2014	2,676					0	4
×	ISHABES DI SEI ECT DIVIDEN	464287168			1077/2013		3/24/2014	2,759	2,503				0	256
42 ×	ISHARES OF SELECT DIVIDEN	4642R716R			7/18/2011		3/24/2014	145	105				0	9
	ISHAPES DI SEI ECT DIVIDEN	4642R716R			7/18/2011		9/24/2014	10,111	7,110				0	3,001
, ×	ISHARES DI SEI ECT DIVIDEN	464287168			7/18/2011		10/30/2014	2,078	1411				0	99/
× ×	ISHARES IROXX INV GRO COR	464287242			8/7/2013		3/24/2014	3,495	3,411				0	84
, ×	ISHAPES BISSELL 1000 VALL	46428759R			3/11/2013		3/24/2014	34,096	28,792				0	5.30
× ×	ISHARES RUSSELL 1000 GRO	464287614			8/3/2010		3/24/2014	31,616	18,181				0	13,435
×	SHAPES BISSELL TOOLGED	464287614			9/24/2014		10/30/2014	1,940					0	
	INTERPORT BARCIAYS MAS RO	464288588			5/26/2011		3/24/2014	2,859	2.887				0	-28
× ×	ISHARES BARCI AYS 3-7 YEAR	464288661			8/6/2012		3/24/2014	2,049	2,098				0	24
×	WESTERN ASSET MTG BKD S	52469F333			8/12/2013		9/24/2014	2,966	2,955				0	
×	WESTERN ASSET MTG BKD S	52469F333			8/12/2013		10/30/2014	38,761	38,480				0	281
×	WESTERN ASSET MTG BKD S	52469F333			3/25/2014		10/30/2014	1,412	1,380				0	75
× ×	MAINSTAY ICAP INTERNATION	56063J716			10/9/2013		3/25/2014	2,364	2,259				0	105
L	MANNING & NAPIER WORLD	563821545			7/18/2011		3/25/2014	4,008	3,889				5),	BLL
× ×	MANNING & NAPIER WORLD O	563821545			7/18/2011		9/24/2014	25,568	25,862				0	\$87-
× ×	OPPENHEIMER DEVELOPING	683974505			2/6/2012		3/25/2014	11,962					0	1,100
× ×	OPPENHEIMER DEVELOPING	683974505			2/6/2012		9/24/2014	21,512	17,6				0	3,814
L	PIMCO EMERGING LOCAL BO	72201F516			11/19/2012		9/24/2014	21	25				0	
× ×	PIMCO FMFRGING LOCAL BO	72201F516			3/11/2013		9/24/2014	637	745				0	901-
×	PIMCO EMERGING LOCAL BO	72201F516			8/6/2012		9/24/2014	2,237	2,585				0	348
×	PIMCO 1-5 YEAR US TIPS IND	72201R205			8/7/2013		9/24/2014	841	852				0	[-
Ĺ	OSTERWEIS STRATEGIC INC	742935489			8/7/2013		9/24/2014	1,523	1,531				0	
L	T ROWF PRICE DIVERS S/C G	779917103			3/11/2013		3/25/2014	1,642	1,279					363
									20000	•	_			800

Part I, Line 16b (990-PF) - Accounting Fees

٠	Tij Line tob (ood til) ittooduitting i dee	<u></u>			
		2,500	0	0	2,500
Г					Disbursements
		Revenue and			for Charitable
1		Expenses per	Net Investment	Adjusted Net	Purposes
	Description	Books	Income	Income	(Cash Basis Only)
Г	1 TAX PREP FEES	2,500			2,500

## 5/1/2015 7:41:42 AM - 1101152 - 34 - EF - TR WOODRUFF CTR U A E MCBURNEY

Part I, Line 18 (990-PF) - Taxes

		2,212	493	0	. 0
		Revenue and Expenses	Net Investment	Adjusted	Disbursements for Charitable
	Description	per Books	Income	Net Income	Purposes
1 FO	REIGN TAXES PAID	493	493		
2_ PY	EXCISE TAX DUE	323			
3 ES	TIMATED EXCISE PAYMENTS	1,396			

Part II, Line 13 (990-PF) - Investments - Other

			CU2,000,1	017,160,1	040,012,1
L		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg. of Year	End of Year	End of Year
E				0	1,276,948
~	DOUBLELINE TOTAL RETURN BD-I		0	107,394	0
6	EATON VANCE ATLANTA CAP SMID-CAP-		0	27,289	0
4	EATON VANCE FLTG-RT-I		0	33,794	0
s	ISHARES BARCLAYS 3-7 YR TREAS BD ET		0	61,092	0
ဖ	ISHARES BARCLAYS MBS BD ETF		0	78,306	0
<u> </u>	ISHARES CORE MSCI EUROPE		0	42,051	0
∞	ISHARES CORE MSCI PACIFIC ETF		0	40,301	0
6	ISHARES TR DOW JONES SEL DIVD INDE		0	45,049	0
2	ISHARES IBOXX INVT GRADE CORP BD E		0	51,788	0
+	BRANDES INTL S/C EQUITY-I		0	28,056	0
12	ADVISORS CAMBIAR SMALL CAP-I		0	11,649	0
13	ISHARES TR RUSSELL 1000 GROWTH IND		0	104,893	0
4	ISHARES TR RUSSELL 1000 VALUE INDEX		0	130,486	0
15	MAINSTAY ICAP INTL-I		0	65,516	0
16	MANNING & NAPIER WORLD OPPTYS-A		0	89,996	0
11	OPPENHEIMER DEVELOPING MKTS INST		0	33,428	0
18	OSTERWEIS STRATEGIC INCOME-I		0	59,812	0
19	PIMCO 1-5 YR US TIPS INDEX ETF		0	40,584	0
8	PIMCO EMERGING LOCAL BD-I		0	30,317	0
21	21 IT ROWE PRICE DIVRSFD SMALLCAP GRO		0	9,917	0

# 5/1/2015 7:41:42 AM - 1101152 - 34 - EF - TR WOODRUFF CTR U A E MCBURNEY

Long Term CG Distributions	Amount 11,860												
Short Term CG Distributions	0				293,192	0	0	262,231	30,961	0		0	30,96
		Acquisition	Date	Date	ł	Depreciation		Cost or Other Basis Plus		F.M.V. as of	Adjusted Basis	Excess of FMV	of FMV Over Adjusted
1 RRANDES INTL S/C FOUTY.	105262737	Method	3070014	5010	Sales Price	Allowed	Adjustments	Expense or paid	Gairl of Loss	0 20107	0	O CONTRACTOR	A LOSSOS
2 FATON VANCE ATI ANTA CAPITAL SMIT	277902698	$\dagger$	RIE (2012	1050014	6 342			4 525	1817	Ö	0		1.81
3 EATON VANCE ATLANTA CAPITAL SMID	277902698	l	B/6/2012	9/24/2014	15.012		0	10,585	4,427	0	0		4,42
4 EATON VANCE ATLANTA CAPITAL SMID	277902698	l	8/6/2012	10/30/2014	1 736		10	1,186	920	Ö	0		35(
5 EATON VANCE FLOATING RATE-I	277911491		8/7/2013	9/24/2014	1,206		0	1,223	-17	0	0	٥	-1
6 EATON VANCE FLOATING RATE-I	277911491		3/11/2013	9/24/2014	9		Ö	8	0	0	0	3	
7 GOLDMAN SACHS LOC EMG MK-I	38145N303		3/11/2013	9/24/2014	2,682		0	3,159	L+-	0	o	3	-47
8 GOLDMAN SACHS LOC EMG MK-I	38145N303	ĺ	-	10/30/2014	19.877		o	23,578	3,899	0	0	3	-3,899
9 GOLDMAN SACHS LOC EMG MK-I	38145N303		+-	10/30/2014	4,010		0	4,311	-301	0	lo		-301
10 GOLDMAN SACHS LOC EMG MK-1	38145N303	ľ	3/25/2014	10/30/2014	2.678		o	2,717	7	0	0	3	4
11 ISHARES DU SELECT DIVIDEND ETF	464287168		107/2013	3/24/2014	2,759		0	2,503	256	0	0	3	256
	464287168		7/18/2011	3/24/2014	145		Ö	105	9	0	0	9	4(
_	464287168		7/18/2011	9/24/2014	10,111		0	7,110	3,001	0	0	9	3,001
_	464287168		7/18/2011	10/30/2014	2,078		ō	1,411	667	0	o	٦	99
15 ISHARES IBOXX INV GRD CORP BOND	464287242		8/7/2013	3/24/2014	3,495		0	3,411	84	o	0	اد	8
18 ISHARES RUSSELL 1000 VALUE ETF	464287598		3/11/2013	3/24/2014	34,096		o	28,792	5,304	0	0		5.30
17 ISHARES RUSSELL 1000 GROWTH ETF	464287614		8/3/2010	3/24/2014	31,616		0	18,181	13,435	•		0	13,435
18 ISHARES RUSSELL 1000 GROWTH ETF	464287814		9/24/2014	10/30/2014	1,940		0	1,940	ő	o	0	3	
19 ISHARES BARCLAYS MBS BOND ETF	464288588		5/26/2011	3/24/2014	2,859		0	2,887	-28	o	0	3	-28
20 ISHARES BARCLAYS 3-7 YEAR ETF	484288661		8/6/2012	3/24/2014	2,049		0	2,098	-49	o	0	اد	*
21 WESTERN ASSET MTG BKD SEC-1	52469F333		8/12/2013	9/24/2014	2,966		0	2,955	1	0	0	,	
22 WESTERN ASSET MTG BKD SEC-1	52469F333		8/12/2013	10/30/2014	38,761		0	38,480	281	0	0	3	281
23 WESTERN ASSET MTG BKD SEC-I	52469F333		3/25/2014	10/30/2014	1,412		O	1,380	32	0	0		32
24 MAINSTAY ICAP INTERNATIONAL I	56063J716		10/9/2013	3/25/2014	2,364		0	2,259	105	0	0	3	100
25 MANNING & NAPIER WORLD OPPOR	563821545		7/18/2011	3/25/2014	4,008		ю	3,889	119	0	0	3	
26 MANNING & NAPIER WORLD OPPOR	583821545		7/18/2011	9/24/2014	25,568		ō	25,862	-294	O.	o	٥	-294
27 OPPENHEIMER DEVELOPING MKT-Y	683974505		2/6/2012	3/25/2014	11,962		o	10,862	1,100	ō	o	3	1,100
28 OPPENHEIMER DEVELOPING MKT-Y	683974505	-	2/8/2012	9/24/2014	21,512		0	17,698	3,814	io .	0	9	3,814
29 PIMCO EMERGING LOCAL BOND INST	72201F518	-	11/19/2012	9/24/2014	12		0	25	4	0	0	9	7
30 PIMCO EMERGING LOCAL BOND INST	72201F518		3/11/2013	9/24/2014	637		٥	745	-108	0	0	j	
31 PIMCO EMERGING LOCAL BOND INST	72201F518		8/6/2012	-	2,237		-	2,585	348	6 ·	0	0	86
32 PIMCO 1 5 YEAR US TIPS INDEX ETF	72201R205		8/7/2013	9/24/2014	841		0	852	-11	3	0		
33 IOSTERWEIS STRATEGIC INC FD I	742935489		┥	9/24/2014	1,523		0	1,531	P	5			7
34 T ROWE PRICE DIVERS S/C GRTH	779917103		3/11/2013	3/25/2014	1,642		ō	1,279	363	0	0	اد	363
15 IT ROWE PRICE REAL ESTATE FUND	779919109	F	3/27/2014	9/24/2014	30.345		8	29,247	1,098	ō	5	و	1,091

5/1/2015 7·41.42 AM - 1101152 - 34 - EF - TR WOODRUFF CTR U A E MCBURNEY

Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Expense			
Benefits			
Compensation	000	085,7	
Avg Hrs Per Week	ı٠	ď	
III III		TRUSTEE	
Foreign Country			
Zin Code	1	32802-1908	
2	S CITY	ORLANDO FL	
Office	Oneel	P O BOX 1908	
Check "X"	Sealising it	×	
	Name	SUNTRUST BANKS, INC	
	Crity State Zin County Title P	Check "X" Check "X" Street City State Zip Code Foreign Country Title Per Week Compensab	Check 'x' street         Street         City         State         Zip Code         Foreign County         Tille         P.           x         P O BOX 1908         ORLANDO         FL         32802-1908         TRUSTEE         AS

Part VI, Line 6a (990-PF) - Estimated Tax Payments

		Date	Amount
1	Credit from prior year return		10
2	First quarter estimated tax payment	5/13/2014	2 349
3	Second quarter estimated tax payment	6/11/2014	349
4	Third quarter estimated tax payment	9/9/2014	4 349
5	Fourth quarter estimated tax payment	12/11/2014	5 349
6	Other payments		6
	Total		7 1,396

Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income		
1 Distributable amounts for 2013 that remained undistributed at the beginning of the 2014 tax year	1	40,085
2	2	
	3	
4	4	
5	5	
	6	
	7	
	8	
	9	
<b>0</b> Total	. 10	40.085