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### SCHANCES MAY 0 7 2015

Form **990-PF** 

### **Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

Department of the Treasury

Do not enter social security numbers on this form as it may be made public.

Open to Public Inspection

_		ader ween 2014 on the ween beginning	parate instructions is			11330p1.	Tto Fublic Inspection
	me of for	ndar year 2014 or tax year beginning		, and e	ending	- 1	<del>-</del>
		<del></del>			A Employe	r identification numbe	r
		ATHERINE J MURPHY FDN - MISC d street (or P O box number if mail is not delivered to street address)	l Poom	n/suite		50 600604E	
	D. BOX	•	Koon	1/Suite	P Tolenhone	58-6026045 e number (see instruction	
	y or town		ZIP code		p Telebilon	e number (see manueme	onsj
	RLAND		32802-19	^•		(404) 913 030	\ <b>4</b>
_		untry name Foreign province/state/county	Foreign post		- 16 xxxxxxx	(404) 813-930	
	eign co.	intry hame i oreign province/state/county	Foleigh posi	ai code	C It exemp	tion application is pendii	ng, check here 💆 🗀
G	Check	k all that apply Initial return Initial return	of a former public of	-barity	D 4 Eoreig	in organizations, check l	h
_	<b>O</b> 1.22.	Final return Amended ref		Chanty	_	_	
		☐ Address change ☐ Name chang				n organizations meeting here and attach compu	
Н	Check	k type of organization □ X Section 501(c)(3) exempt pr				foundation status was t	_
$\ddot{\Box}$		- · · · - · · · · · · · · · · · · · · ·	ivate loundation able private founda	-+-an		07(b)(1)(A), check here	
!!						• • • • • •	
ı		narket value of all assets at	IXI Cash ∐ A	ccrual		ndation is in a 60-month	_
		f year (from Part II, col (c), Other (specify)			under sec	ction 507(b)(1)(B), chec	k here ▶ ∐
D.		6) <b>\$</b> 17,182,048 (Part I, column (d) must be	on casn basis )	I		1	1 (4) Dishussamente
	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net	investment	(c) Adjusted net	(d) Disbursements for chantable
		amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )	expenses per books		come	income	purposes
	т	· · · · · · · · · · · · · · · · · · ·	DOURS			, , , , , , , , , , , , , , , , , , , ,	(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	, ,,			7 3	* } *
	2	Check ► I if the foundation is <b>not</b> required to attach Sch B			<u> </u>	ìža, dilk	
ನ	3	Interest on savings and temporary cash investments	247.070		2:2		1311
	4	Dividends and interest from securities	317,870		312,777		
	5a	Gross rents			7 . S. V.	/ w × / , ' 1 m × / /	
€€	b	Net rental income or (loss)	*\$\$ ', <b>?</b> * ( <b>)}</b>	*131	* * 3 5.	· · · · · · · · · · · · · · · · · · ·	
ne⊗	6a	Net gain or (loss) from sale of assets not on line 10	1,112,984			*	3.
Ϋ́Ē	b	Gross sales price for all assets on line 6a 4,994,182		. 31:	1 112 004	* 1 2 2 2 2	
POSTULIARIZ DATER APRIL	8	Capital gain net income (from Part IV, line 2)	<u>}                                    </u>		1,112,984		
يي	9	Net short-term capital gain Income modifications				-	, ,
301	10a	Gross sales less returns and allowances		154			· · · • • • • • • • • • • • • • • • • •
] ₩	b	Less Cost of goods sold	¥ ₹ ₹ \$ \$ .	27 38	- 1	.,	***
§.	C	Gross profit or (loss) (attach schedule)			-	<u> </u>	
	11	Other income (attach schedule)			16		***
	12	Total. Add lines 1 through 11	4 420 954		4 405 764	<del>                                     </del>	· / · · · · · · · · · · · · · · · · · ·
	12	Compensation of officers, directors, trustees, etc	1,430,854		1,425,761	0	
penses	14	Other employee salaries and wages		-			
Š	15						
be	16a	Pension plans, entribyee behevite					<u> </u>
Ä	b	Accounting lees (attach schedule)	2,500				2,500
ē	C	Other professional tage (attach schedule)	100,249		75,187		25,062
랓	17	Other professional tees (attach schedule)	100,243		73,107		25,002
Operating and Administrative	18		20,795	-	3,935		
Ę.	19	Taxes (attach schedule) (see Instructions) Depreciation (attach schedule) and depletion	20,700		0,000		-
Ē	20	Occupancy					, , , , , , , , , , , , , , , , , , ,
Ad	21	Travel, conferences, and meetings				-	
g	22	Printing and publications			<del></del>	-	
an	23	Other expenses (attach schedule)	1,000				1,000
g	24	Total operating and administrative expenses.	1,000				1,000
草		Add lines 13 through 23	124,544		79,122	l o	28,562
er:	25	Contributions, gifts, grants paid .	732,500		10,122	<u>~</u>	732,500
ಗ್ಗಿ	26	Total expenses and disbursements. Add lines 24 and 25 .	857,044		79,122	_	
	27	Subtract line 26 from line 12	657,044		13,122	0	761,062
	a a	Excess of revenue over expenses and disbursements	573,810				
	b	Net investment income (if negative, enter -0-)	373,010		1,346,639		
	C	Adjusted net income (if negative, enter -0-)			1,040,000		
				•			

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Page 2

D.	art II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End o	f year_
	all III	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	573,522	571,066	571,066
	3	Accounts receivable	,		
		Less. allowance for doubtful accounts			
	4	Pledges receivable ▶	·		
		Less: allowance for doubtful accounts			
	5	Grants receivable	-		
	6	Receivables due from officers, directors, trustees, and other		-	
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule)		<b>i *</b>	*
		Less allowance for doubtful accounts			
its	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Aŝ	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	С	Investments—corporate bonds (attach schedule) .			
	11	Investments—land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			The second secon
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	13,731,227	14,315,188	16,610,982
	14	Land, buildings, and equipment basis		;	<b>\ X</b>
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe )			
	16	Total assets (to be completed by all filers—see the			
		ınstructions. Also, see page 1, item I)	14,304,749	14,886,254	17,182,048
•	17	Accounts payable and accrued expenses			
ģ	18	Grants payable			, ,
Liabilities	19	Deferred revenue			
þi	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>ia</u>	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe  )			
	23	Total liabilities (add lines 17 through 22)	0	0	
S		Foundations that follow SFAS 117, check here .			
Balances		and complete lines 24 through 26 and lines 30 and 31.			
an	24	Unrestricted			
3al	25	Temporarily restricted			
	26	Permanently restricted			<u>}</u>
or Fund		Foundations that do not follow SFAS 117, check here ► 🛛			
Ē		and complete lines 27 through 31.	}		
S	27	Capital stock, trust principal, or current funds	14,304,749	14,886,254	,
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
155	29	Retained earnings, accumulated income, endowment, or other funds		<del></del>	
it /	30	Total net assets or fund balances (see instructions)	14,304,749	14,886,254	· ·
ž	31	Total liabilities and net assets/fund balances (see			
		Instructions)	14,304,749	14,886,254	
	art III	Analysis of Changes in Net Assets or Fund Balances	<u> </u>		
1		net assets or fund balances at beginning of year—Part II, column (	a), line 30 (must agre		
_		of-year figure reported on prior year's return)	•	. 1	14,304,749
_		amount from Part I, line 27a		2	573,810
3		r increases not included in line 2 (itemize) FEDERAL EXCISE	IAX REFUND	3	7,695
_		ines 1, 2, and 3		4	14,886,254
5		eases not included in line 2 (itemize)	art II. and uran /h\ for a	5	4
	iotal	net assets or fund balances at end of year (line 4 minus line 5)—Pa	art II, column (b), line	30 6	14,886,254
					Form <b>990-PF</b> (2014)

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the

Part VI instructions.

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Part \	Excise Tax Based on Investment Income (Section 4940(a), 494	40(b), 4	1940(e), or 4948—see	instru	ctions)					
1a	Exempt operating foundations described in section 4940(d)(2), check here  Date of ruling or determination letter.  (attach copy of letter if ne	and en	ter "N/A" on line 1.	* ; ***		%				
b	Domestic foundations that meet the section 4940(e) requirements in Pa	irt V, cr	ieck }	1	4 4	<u> 26,933</u>	2 81			
С	here ▶ ☐ and enter 1% of Part I, line 27b .  All other domestic foundations enter 2% of line 27b Exempt foreign org Part I, line 12, col (b)	anizati	ons enter 4% of	* *		<b>₹%4</b> \$\$	· *			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundation	ns only	. Others enter -0-)	2	:	0				
3	Add lines 1 and 2	•		3	-	26,933				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)									
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-									
6	Credits/Payments 7									
а	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	26,950	J∷ 1						
b	Exempt foreign organizations—tax withheld at source	_6b		ا ﷺ ا						
C	Tax paid with application for extension of time to file (Form 8868)	6с		_						
d	Backup withholding erroneously withheld .	_6d		<b>_</b>						
7	Total credits and payments Add lines 6a through 6d .			7		26,950	—			
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here		2220 is attached	8			<u> </u>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount		•	9	_	0	<u> </u>			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the		1	10		17				
11	Enter the amount of line 10 to be Credited to 2015 estimated tax	17	Refunded ▶	11		0	L			
Part		1 -4-4-	or local lagislation or	J:-J:4	III S	Tvoo	No			
1a	During the tax year, did the foundation attempt to influence any nationa participate or intervene in any political campaign?	ı, state	, or local legislation or	וו מונ	1 <u>a</u>		X			
Ь		) for no	 Ultical nurnoses (see	•	<u>'a</u>	+-	<del>  ^-</del>			
U	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see									
	Instructions for the definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials									
	published or distributed by the foundation in connection with the activities.									
С	Did the foundation file Form 1120-POL for this year?				1c	-	X			
	Enter the amount (if any) of tax on political expenditures (section 4955)	impose	ed during the vear.		1549		. 9 4			
	(1) On the foundation ▶\$ (2) On foundation m	-			1 × 1					
е	Enter the reimbursement (if any) paid by the foundation during the year			nposed	<del>,                                    </del>	* 4;	4 %			
	on foundation managers ▶\$					7.4				
2	Has the foundation engaged in any activities that have not previously be If "Yes," attach a detailed description of the activities	een rep	ported to the IRS?		2	***	X			
3	Has the foundation made any changes, not previously reported to the IRS, in its	-	*							
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a confo				3	+-	X			
4a	Did the foundation have unrelated business gross income of \$1,000 or		• •	•	4a		X			
þ	If "Yes," has it filed a tax return on Form 990-T for this year?				4b	N/A	<del>                                     </del>			
5	Was there a liquidation, termination, dissolution, or substantial contract If "Yes," attach the statement required by General Instruction T	ion aur	ing the year? .		<u>5</u>	- Kr	X			
6	Are the requirements of section 508(e) (relating to sections 4941 through	ih 4945	5) satisfied either:							
	By language in the governing instrument, or		•			. \$	<b> </b>			
	By state legislation that effectively amends the governing instrument:	so that	no mandatory direction	s that		, 1	*			
	conflict with the state law remain in the governing instrument?				6	X				
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes,"	complete	e Part II, col (c), and Part X	ν	7	Х				
8a	Enter the states to which the foundation reports or with which it is registed	tered (s	see instructions)			434	» s			
_	GA				:   / 4	1				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of F			eneral		-				
^	(or designate) of each state as required by General Instruction G? If "N				. <u>8b</u>		ļ			
9	Is the foundation claiming status as a private operating foundation within as 40.42(VE) for calendary year 2014 as the toyoble year beginning in 20		~		, <u> </u> -	* *	<b> </b>			
	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 20	•		av) <i>( 11</i>			_			
10	"Yes," complete Part XIV  Did any persons become substantial contributors during the tax year?				<u>9</u>	+-	<u>X</u>			
10	names and addresses	ıı res, 	auaun a schedule IIst	ıng ine	″   10	,	×			

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Par	t VII-A Statements Regarding Activities (continued)			<u> </u>
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		x
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified	<u> </u>		<u> </u>
	person had advisory privileges? If "Yes," attach statement (see instructions)	12		×
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ► SUNTRUST BANK Telephone no. ► (404) 8	13-930	4	
	Located at ► P.O. BOX 1908 ORLANDO FL ZIP+4 ► 32802-		<b>-</b> -	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year			▶ [
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority		Yes	No
	over a bank, securities, or other financial account in a foreign country?	16		Х
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1). If			3 8
	"Yes," enter the name of the foreign country	1 3		
Pari	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	1 .		·
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1 .1	Yes	No
1a	During the year did the foundation (either directly or indirectly)		4.4°	. \$
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		'e ()	- 1 ·
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		· •	4
	disqualified person?		**	1 3 .
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4 .5 1
	the benefit or use of a disqualified person)?		- , ()	
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the	1.5	nd	Sex &
	foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	1.43	p il	1100
	— — — — — — — — — — — — — — — — — — —	7 . *		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in	2°5 33		<u> </u>
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here	1b		X
	_	`		2 .
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	15	*	<del>  ^</del>
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	i	الم الم	*
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and	\$ \$x	Ĭ.	
-	6e. Part XIII) for tax year(s) beginning before 2014?	8 .		
	If "Yes," list the years ▶ 20, 20, 20			<b>.</b> .
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)		% v	
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	}		\$,** * \$
	all years listed, answer "No" and attach statement—see instructions.)	2b	N/A	
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	1	ì	<b>3</b>
	<b>▶</b> 20, 20, 20		<i>-</i> ∳·	. , \$
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	1	4	
	at any time during the year?	* :	Î	3 4
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or	1 3	* *	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			* *
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse	. ,	]	*
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			<u>.</u>
	foundation had excess business holdings in 2014 )	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	<u> </u>	<b>I</b>	
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	I	Ιx

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Par		ements Regarding Activities f			720 Ma	y Be Req	uired (	continue	ed)			
5a		r did the foundation pay or incur an opaganda, or otherwise attempt to			(sectio	on 4945(e))	?	Yes	X No	) ). 2		* · · ·
		e outcome of any specific public el		(see section	4955);	or to carry	on,	<b>П</b> у	[V] N.			
		ndirectly, any voter registration driv rant to an individual for travel, stud		ther similar n	 ITDOSAS	. 2		∐ Yes □ Yes	X No			
		rant to an organization other than a					 ed in	□ ies	<u>⊠</u> 140	*		87 8
	section 494	5(d)(4)(A)? (see instructions)						☐ Yes	X No	# >*		9 53° 1
	purposes, o	any purpose other than religious, or for the prevention of cruelty to ch	ıldren	or animals?				Yes	X No		> 4 . 3	ζ,
b	-	s "Yes" to 5a(1)–(5), did <b>any</b> of the ction 53 4945 or in a current notice					•		bed in	5b	N/A	
С	because it maintained expenditure responsibility for the grant? N/A Yes No								* ·	\$ 09 \\ 1 2 3 4 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	* * *	
_	If "Yes," attach the statement required by Regulations section 53 4945–5(d)									₹ 4	* 5 3	> 0 % . 1
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?											*
b											ف شمعت	تشد X
	If "Yes" to 6b, f		s, unec	ily of maneci	iy, on a	personal b	eneni (	JOHN ACT!	•	_6b	**, "	<u> </u>
7a b	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? .   Yes X No										N/A	
	If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? .   7b   N/A    **TVIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,											
		ontractors					, , -			,	,	
1	List all officers	s, directors, trustees, foundation	mana	gers and the	ir com	pensation	(see ir	nstructio	ns).			
	(a)	Name and address	hοι	rs per week (If not paid, emplo			Contribution byee benefit erred compe	plans		ense acco allowance		
See A	Attached Stateme	ent						-				
				00 0								
				00		0						
				00		0						
				00		0						
2	Compensation	n of five highest-paid employees	(other	than those	include	ed on line '	1—see	instructi	ons). If	none,	enter	
	(a) Name and addre	ess of each employee paid more than \$50,000	0	(b) Title, and a hours per v devoted to pe	veek	(c) Comper	nsation	(d) Contrib employee plans and compen	benefit deferred	(e) Expe	ense accor allowance	
NON	<u>E</u>											
							-				•	
						-	-					
Total	number of other	employees paid over \$50,000						· ·	<b>•</b>			
	<del></del> -											

Forr	TR U A KATHERINE J MURPHY FDN - MISC	58-602	26045 Page <b>7</b>
Р	Information About Officers, Directors, Trustees, Foundand Contractors (continued)	lation Managers, Highly Paid Em	ployees,
<u></u>	Five highest-paid independent contractors for professional services	(see instructions). If none, enter "N	IONE."
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SU	NTRUST BANK INC		<del></del>
	BOX 1908, ORLANDO, FL 32802-1908	INVESTMENT MGMT & ADMINIST	100,249
			<u> </u>
To	al number of others receiving over \$50,000 for professional services		
P	art IX-A Summary of Direct Charitable Activities		
	st the foundation's four largest direct charitable activities during the tax year. Include relevant statis ganizations and other beneficiaries served, conferences convened, research papers produced, etc.		Expenses
1	NONE	· · · · · · ·	<del></del>
			ı
2			
_			1
	***************************************		
3			
4			
P	art IX-B Summary of Program-Related Investments (see instru	uctions)	
	escribe the two largest program-related investments made by the foundation during the tax year on		Amount
1	NONE		
2			<del></del>
-	ll other program-related investments. See instructions		
3	NONE		
To	al. Add lines 1 through 3		
. 5	ai. Add illies i tillough 5		0

Form **990-PF** (2014)

Enter 1% of Part I, line 27b (see instructions)

Adjusted qualifying distributions. Subtract line 5 from line 4 . . .

qualifies for the section 4940(e) reduction of tax in those years

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation

761.062

6

a Excess from 2010

c Excess from 2012

e Excess from 2014 .

**b** Excess from 2011 .

Excess from 2013 .

TR U A KATHERINE J MURPHY FDN - MISC Form 990-PF (2014) 58-6026045 Page 9 Undistributed Income (see instructions) Part XIII **(b)** (c) 2013 Corpus Distributable amount for 2014 from Part XI. Years prior to 2013 2014 . . 820.280 2 Undistributed income, if any, as of the end of 2014 a Enter amount for 2013 only . b Total for prior years , 20 20 Excess distributions carryover, if any, to 2014 3 a From 2009 287.894 **b** From 2010 203,688 **c** From 2011 96,787 d From 2012 . 147,736 e From 2013 75,285 Total of lines 3a through e :42 811,390 Qualifying distributions for 2014 from Part XII. line 4<sup>·</sup> ▶ 761.062 114 a Applied to 2013, but not more than line 2a . . . b Applied to undistributed income of prior years (Election required—see instructions) . c Treated as distributions out of corpus (Election 4×11 required—see instructions) d Applied to 2014 distributable amount. 761,062 e Remaining amount distributed out of corpus. Excess distributions carryover applied to 2014. 59,218 59,218 (If an amount appears in column (d), the same amount must be shown in column (a) ) Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 752.172 **b** Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable \* amount-see instructions . e Undistributed income for 2013. Subtract line ě 4a from line 2a. Taxable amount—see instructions . f Undistributed income for 2014 Subtract lines illin's d. 4d and 5 from line 1. This amount must be distributed in 2015 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be \$\$ required—see instructions). Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) 228,676 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a 523,496 10 Analysis of line 9. . &

203,688

96,787

147,736

75,285

	90-PF (2014) IR U A KATHERINE J	MURPHT FUN -	MISC		58-60	20045 Page 1 <b>0</b>
Part						N/A
1a	If the foundation has received a ruling of		· · · · · · · · · · · · · · · · · · ·	vate operating		
	foundation, and the ruling is effective for			· · · · · · · · ·		
b	Check box to indicate whether the foundation		ting foundation desc		4942(j)(	3) or 4942(J)(5)
Za	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	4) 00/0	Prior 3 years		(e) Total
	investment return from Part X for	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
_	each year listed			<del> </del>	<del> </del>	0
þ	85% of line 2a			<del> </del>	<del> </del>	0
c	Qualifying distributions from Part XII, line 4 for each year listed			<u> </u>	ļ	o
d	Amounts included in line 2c not used directly for active conduct of exempt activities					0
e	Qualifying distributions made directly					
	for active conduct of exempt activities					
	Subtract line 2d from line 2c					0
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test—enter.					
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
þ	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c	"Support" alternative test—enter.					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
	512(a)(5)), or royalties)		L	<u> </u>		0
	(2) Support from general public and 5 or more exempt					
	organizations as provided in section 4942(j)(3)(B)(iii)					0
	(3) Largest amount of support from					
	an exempt organization					0
	(4) Gross investment income	L			L	0
Part	XV Supplementary Information any time during the year—			e foundation ha	id \$5,000 or moi	e in assets at
1	Information Regarding Foundation M					
а	List any managers of the foundation wh					he foundation
	before the close of any tax year (but or	nly if they have co	ntributed more tha	an \$5,000). (See se	ection 507(d)(2).)	
<u>N/A</u> _						
þ	List any managers of the foundation wh					rtion of the
<b>.</b> 1/4	ownership of a partnership or other ent	ity) of which the fo	oundation has a 1	u% or greater inter	est	
<u>N/A</u> _ 2	Information Bosonding Contribution	Coomt Ciff Loo	- Cobolovskim s	As Description	<del></del>	
2	Information Regarding Contribution, Check here ▶ ☐ if the foundation or unsolicited requests for funds. If the founder other conditions, complete items	nly makes contribu undation makes g	utions to preselect	ed charitable orga	nizations and does individuals or orga	not accept nizations
	The name, address, and telephone nur	mber or e-mail add	dress of the perso	n to whom applica	tions should be ad	dressed.
	N MAST C/O SUNTRUST BANK 50 HU		·			
	The form in which applications should l					UST.COM
	John III Million applications should t	Jo ogprinted arju	omadon and II	atorials triey snou	- HOIGUE	
APPL	ICATION INFORMATION WWW MURP	PHYFOUNDATION	N ORG			
	Any submission deadlines					
NON	<del></del>			hamalah 6 ti ti	-1	
а	Any restrictions or limitations on award factors.	s, such as by geo	grapnical areas, c	naritable fields, kir	nas of institutions,	or other
PRIM	iactors. I <u>ARY FOCUS O</u> N ORGANIZATIONS IN	METRO ATI ANT	- <b>A</b>			
1 1 / 114	<u></u>		· ·			

Total

TR U A KATHERINE J MURPHY FDN - MISC 58-6026045 Form 990-PF (2014) Page **11** Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient show any relationship to Purpose of grant or **Amount** status of any foundation manager contribution Name and address (home or business) recipient or substantial contributor a Paid during the year See Attached Statement За 732,500 **b** Approved for future payment NONE

Form **990-PF** (2014)

Form 990-PF (2014)

TR U A KATHERINE J MURPHY FDN - MISC

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Pa	rt XVI-A Analysis of Income-Producing A	ctivities				
	er gross amounts unless otherwise indicated		Isiness income	Excluded by sect	ion 512, 513, or 514	
	3	(a)	(b)	(c)	(d)	(e) Related or exempt function income
1	Program service revenue	Business code	Amount	Exclusion code	Amount	(See instructions)
	a	-				
	b					
	С					
	d					
	e					
	f		_			
	g Fees and contracts from government agencies	ļ				
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments		_			
4	Dividends and interest from securities			14	317,870	and a contract of the second
5	Net rental income or (loss) from real estate	<b>是"精"</b> 。	<b>对数据等1</b> 3	学院学学		
	a Debt-financed property					
_	<b>b</b> Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income		·			
8	Gain or (loss) from sales of assets other than inventory			18	1,112,984	
9	Net income or (loss) from special events					<del> </del>
10 11	Gross profit or (loss) from sales of inventory			-		·
• •	Other revenue a					
						<del></del>
	d					
	е			<u> </u>		
12	Subtotal Add columns (b), (d), and (e)		0	<b>有性 电动性</b>	1,430,854	0
	Total. Add line 12, columns (b), (d), and (e)				13	1,430,854
13	i Otal. Add line 12, coldinis (b), (d), and (e)					
		ns)			13	1,430,034
(See	e worksheet in line 13 instructions to verify calculation	ns)				1,430,034
(See Par Lin	e worksheet in line 13 instructions to verify calculation	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the A e No. Explain below how each activity for which income	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishment The is reported in a	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishments of the second of the sec	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishments of the second of the sec	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishments of the second of the sec	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishments of the second of the sec	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishments of the second of the sec	ent of Exempt	Purposes	d importantly to the	
(See Par Lin	rt XVI-B Relationship of Activities to the Activity for which incorpact accomplishment of the foundation's exempt pu	ns) Accomplishments of the second of the sec	ent of Exempt	Purposes	d importantly to the	

Page 13

_ rait,	<u> </u>	Exempt Org		iers to and transac	tions and Rei	ationsnip	s with N	oncnarit	abie		
1	Did th			ngage in any of the follo	wing with any o	ther organi	zation desc	cribed	.å	Yes	No
				ection 501(c)(3) organiz					۳۲		
		ızations?	·		·					.3	*
а	Trans	fers from the rep	porting foundation to	a noncharitable exempt	organization of						
									1a(1)		X
	<b>(2)</b> O1	ther assets	,					1	1a(2)	ĺ	X
b	Other	transactions:									
				mpt organization .					1b(1)		X
				ble exempt organization	١,				1b(2)		Х
			, equipment, or other			•			1b(3)		X
							•		1b(4)		_X_
		ans or loan gua				•			1b(5) 1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees											_X_
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market											
				nt, show in column (d) the							
(a) Line	$\overline{}$	b) Amount involved		haritable exempt organization	<del>-</del>	ption of transf				2022	
(u) Eine	'	b) / tillount involved	Not Applicable	namable exempt organization	(u) Descri	puon oi transi	ers, transactio	mis, and shall	ing ana	ngemei	115
			Not Applicable			<del></del>					
			- "								
			-								
		<del></del>		<del></del>			·				
				·							
								-			
					_				•		
·							_				
						·					
				<del></del>							
				- <u>-</u>							
			<u> </u>								
				ited with, or related to, o ther than section 501(c)					Yes [	<b>⊽</b>	_
			following schedule	mer man section 50 f(c)	(3)) Or in Section	1327 ?		. ⊔	res [	ΔI IN	)
	11 16	(a) Name of organ		(b) Type of organiz	ration		(a) December				
		(a) Name of organ	nzation	(b) Type of organiz	zauon	<del></del>	(c) Description	on or relation	ISNIP		
		·					··-				
		· .									
	Under	penalties of perjury, I decl	lare that I have examined this rel	turn, including accompanying schedule	es and statements, and t	the best of my k	nowledge and be	elief, it is true			
Sign	correct	, and complete Declarate	on of preparer (other than taxpay	ver) is based on all information of which	h preparer has any know	ledge	-	May the IRS	discuss t	his retur	
Here	•	W.M.	red	19/23/11	For Troy	u		with the prep	arer shov	vn below	<u> </u>
	Sign	ature of officer or trus	stee	Date 1	Title			(see instructi	ons)7 📝	∐Yes [	No
Paid		Print/Type preparer	s name	Preparer's signature		Date	Choo	ا ب. اکا ۲	TIN		
		DONALD J. ROI	MAN	OPEN .		Check					
Prepa	- 1	Firm's name	PRICEWATERHOU	SECOOPERS, LLP			Firm's EIN				
Use C	פוחע			T, PITTSBURGH PA 15	5219		Phone no	412-35		)	
									004		

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### Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

	_	1,112,984	0		_	Net Gain	or Loss	-353	33,076	-208	1.293	535,896	8.250	41,709	1.336	322	-144	55.772	112,389	3,408	207	199
Net Gain	or Loss					_	Adjustments	0	0	0	0	0	0	0	0	0	<u></u>	0		0	i !	0
Other	Expenses	3,881,198	0				Depreciation		1						1			1			I F	1 1 1
Cost, Other	Basis and Expenses				Expense of Sale	and Cost of	Improvements			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1					:		<u> </u>					
		4,994,182	0			Vatuation	Method		•	:							•					
Gross	Sales					Cost or	Other Basis	21,353	445,038	20,708	38,793	512.242	220,210	975,400	25,652	5.872	36,170	649,964	329,986	541,070	31,439	27,301
Totals		Capital Gams/Losses	Other sales			Gross Sales	Price	21,000	478,114	20,500	37,500	1,048,138	228,460	1,017,109	26,988	6,194	36,026	705,736	442,375	544,478	31,646	27,500
		Ö				Date	Sold	10/17/2014	8/18/2014	10/17/2014	10/17/2014	3/26/2014	8/18/2014	8/18/2014	10/17/2014	10/17/2014	10/17/2014	8/18/2014	3/26/2014	8/18/2014	10/17/2014	10/17/2014
			į			Acquisition	Method			!				-			•					
			ļ			Date	Acquired	8/20/2014	9/6/2011	8/20/2014	4/12/2013	12/18/2008	3/23/2011	3/7/2011	3/7/2011	3/18/2010	1772013	377/2011	3/8/2012	3/24/2011	3/24/2011	8/20/2014
				Check "X" if	Purchaser	S a	Business						•									
							Purchaser						•			•	-					
	Amount	322,418					CUSIP#	880208400	922042858	091936732	258620103	464287200	464287226	464287226	464287226	464287226	464287242	464287465	464287614	464288646	464288646	52469F333
	!	Long Term CG Distributions	Short Term CG Distributions				Description	TEMPLETON GLOBAL BOND F	VANGUARD FTSE EMERGING	BLACKROCK GL L/S CREDIT-I	DOUBLELINE TOTAL RET BD-(	ISHARES CORE S&P 500 ETF	ISHARES CORE U S AGGRED	ISHARES CORE U S AGGREG	ISHARES CORE U S AGGREG	ISHARES CORE U S AGGREG	ISHARES IBOXX INV GRD COF	ISHARES MSCI EAFE ETF	ISHARES RUSSELL 1000 GRO	ISHARES BARCLAYS 1-3 YEAR	ISHARES BARCLAYS 1-3 YEAR	WESTERN ASSET MTG BKD S
					Check "X"	to include	in Part IV	×	×	×	×	×	×	×	×	×	×	×	×	×	×	×
					_			-	7	8	4	S	9	^	80	6	9	=	12	13	7	5

TR U A KATHERINE J MURPHY F	DN - MISC			58-602	6045 Page	1 of 3
Continuation of Part XV, Lir	ne 3a (990-PF) -	Gran	ts and Con	tributions Paic	I During th	ne Year
Recipient(s) paid during the year						
Name AGNES SCOTT COLLEGE						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	l	L			
NONE Purpose of grant/contribution	PC				784	
GENERAL CHARITABLE PURPOSES					Amount	25,000
Name		-				
ATLANTA SPEECH SCHOOL Street						
Street		_				
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status		<u></u>			
Purpose of grant/contribution					Amount	
GENERAL CHARITABLE PURPOSES	<del></del>	·		<del></del>		_20,000
Name Breakthrough Atlanta						
Street						
City		State	Zip Code	Foreign Coun	itry	
	<u> </u>		<u>L'</u>			
Relationship NONE	Foundation Status					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	5,000
Name						
CHASTIN PARK CONERVANCY Street						
			·			
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	L	L			
NONE Purpose of grant/contribution	PC				Amount	
GENERAL CHARITABLE PURPOSES					Amount	20,000
Name COMMUNITY FDN OF GREATER ATL	ANTA					
Street						
City	<del></del>	State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		<u> </u>			
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	12,500
Name						
Street Street						
			<del></del>	<u> </u>		
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status		<del></del>			
NONE Purpose of grant/contribution	IPC				Amount	
GENERAL CHARITABLE PURPOSES						120,000

TR U A KATHERINE J MURPHY F	DN - MISC			58-602	:6045 Page	2 of 3
Continuation of Part XV, Lir	ne 3a (990-PF) -	Gran	ts and Con	tributions Paid		
Recipient(s) paid during the year						
Name						
EMORY UNIVERSITY			·			
Street						
City		State	Zip Code	Foreign Coun	itry	
Relationship	Foundation Status	<u> </u>				
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	50,000
Name						
GEORGIA TRUST FOR HISTORIC PR Street	ESERVATION	<u> </u>			-	<del></del>
Citi		04-4-	15. 2 .	<u> </u>		
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status		1			
Purpose of grant/contribution	<u> </u>		·		Amount	
GENERAL CHARITABLE PURPOSES				· · · · · ·		25,000
Name HIGH MUSEUM OF ART						
Street		-				
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status		•	· · · · · · · · · · · · · · · · · · ·		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES	<u> </u>				Amount	175 000
	<del></del>					175,000
Name MARIST SCHOOL						
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship NONE	Foundation Status	I				
Purpose of grant/contribution	ILO.			<u> </u>	Amount	
GENERAL CHARITABLE PURPOSES						50,000
Name NEW YORK PRESBYTERIAN FUND IN	IC					
Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status					
NONE	PC					
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES				<del></del>	Amount	75,000
Name						
UNITED METHODIST CHURCH Street						
City		State	Zip Code	Foreign Coun	try	
Relationship	Foundation Status	L			<del></del>	
NONE	PC			<u> </u>		·
Purpose of grant/contribution GENERAL CHARITABLE PURPOSES					Amount	12.500

TRUA KATHERINE J		Crom	to and Con	58-6026		3 of 3
Recipient(s) paid during the	t XV, Line 3a (990-PF)	- Gran	ts and Con	tributions Paid	During th	ie Year
Name	iio your					
SHEPHERD CENTER FOU	NDATION					
Street						
City		State	Zip Code	Foreign Count	ry	
Relationship	Foundation State	 us	<u> </u>			
NONE	PC					
Purpose of grant/contribu GENERAL CHARITABLE P					Amount	20,000
Name SOUL CHANGERS RECOV	/ERY FOUNDATION					
Street					_	
City		State	Zip Code	Foreign Count	ry	
Relationship	Foundation State	us			<del></del>	
NONE	PC		<del></del>		Ta :-	
Purpose of grant/contribu GENERAL CHARITABLE P					Amount	10,000
Name						
Street						
City	<del></del>	State	Zip Code	Foreign Count	ry	<u> </u>
Relationship	Foundation State	us	<u> </u>			<u> </u>
NONE	PC				<del>_</del>	
Purpose of grant/contribu GENERAL CHARITABLE P					Amount	20,000
	OKFOOLO				1	20,000
Name TRINITY SCHOOL						
Street						
City		State	Zip Code	Foreign Count	ry	
Relationship	Foundation State	 us	<u> </u>			
NONE	PC					
Purpose of grant/contribu					Amount	60.500
GENERAL CHARITABLE P	UKPUSES	•		_ <del>_</del>	<u>L</u>	62,500
Name UNIVERSITY OF GA FOUN	IDATION					
Street	NDATION					
City		State	Zip Code	Foreign Count	ry	
Relationship	Foundation State	us	L			
NONE	lPC					_
Purpose of grant/contribu GENERAL CHARITABLE P					Amount	20,000
Name						
ROBERT W WOODRUFF A Street	ARTS CENTER INC					
	<del></del>					
City		State	Zip Code	Foreign Count	ry	
Relationship	Foundation State	us				
NONE Purpose of grant/contribu	PCtion				Amount	
GENERAL CHARITABLE P						10,000

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Part I, Line 16b (990-PF) - Accounting Fees

	2,500	0	0	2,500
				Disbursements
	Revenue and			for Charitable
	Expenses per	Net Investment	Adjusted Net	Purposes
Description	Books	Income	Income	(Cash Basis Only)
1 TAX PREP FEES	2,500			2,500

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Part I, Line 16c (990-PF) - Other Professional Fees

		100,249	75.187	0	25,062
		100,210	70,107	<u>~</u>	Disbursements
		Revenue and			for Charitable
		Expenses per	Net Investment	Adjusted Net	Purposes
	Description	Books	Income	Income	(Cash Basis Only)
1	SUNTRUST FEES AS AGENT	100,249	75,187		25,062

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Part I, Line 18 (990-PF) - Taxes

	20,795	3,935	0	0
	Revenue and Expenses	Net Investment	Adjusted	Disbursements for Charitable
	per Books	Income	Net Income	Purposes
1 FOREIGN TAX WITHHELD	3,935	3,935		
2 ESTIMATED EXCISE PAYMENTS	16,860			

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Part I, Line 23 (990-PF) - Other Expenses

	1,000	0	0	1,000
	Revenue and			Disbursements
	Expenses	Net Investment	Adjusted Net	for Charitable
Description	per Books	Income	Income	Purposes
1 ANNUAL WEB HOSTING FEE	1,000			1,000

Part II, Line 13 (990-PF) - Investments - Other

			13,731,227	14,315,188	16,610,982
		Basis of	Book Value	Book Value	FMV
	Asset Description	Valuation	Beg of Year	End of Year	End of Year
-				0	16,610,982
7			0	515,292	0
3	DFA INTL CORE EQUITY-I		0	703,000	0
4	DOUBLELINE TOTAL RETURN BD-I		0	961,207	0
2	EATON VANCE ATLANTA CAP SMID-CAP-		0	402,000	0
9	HARBOR CAP APPRECIATION-I		0	1,319,000	0
7	HARTFORD DIVIDEND & GROWTH-Y		0	1,319,000	0
8	ISHARES BARCLAYS 1-3 YR CRDT BD ETH		0	827,521	0
6	ISHARES TR S&P MIDCAP 400 INDEX ETF		0	304,396	0
10	ISHARES CORE S&P SMALL-CAP ETF		0	303,710	0
11	11 ISHARES BARCLAYS AGGREGATE BD ET		0	794,704	0
12	12 ISHARES IBOXX INVT GRADE CORP BD E		0	980'898	0
13	13 ISHARES TR RUSSELL 1000 INDEX ETF		0	1,496,159	0
14	LHP DIVERSIFIED LTD OFFSHR		0	975,922	0
15	LHP GLOBAL LONG/SHORT LTD OFFSHR-		0	843,845	0
16	16 MANNING & NAPIER WORLD OPPTYS-A		0	500,000	0
17	OPPENHEIMER DEVELOPING MKTS INST		0	500,000	0
18	TEMPLETON GLOBAL BD-ADV		0	520,647	0
19	19 VAN ECK EMERGING MARKETS-I		0	474,500	0
20	WESTERN ASSET MTG BKD SEC-I		0	686,199	0

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Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

		780,566	Gains Minus Excess	of FMV Over Adjusted	Basis or Losses	-353	33 076	-208	-1,293	535,896	8,250	41,709	1,336	322	141-	55,772	112,389	3,408	207	199
		0			Over Adj Basis	0	0	0	0	o	0	0	0	0	0	0	0	0	0	_
			Adjusted Basis	as of	12/31/69		_	_				_							_	_
		J		FM Vasof	12/31/69	3					0		•			•				•
		780,566			Gain or Loss	-353	33,076	-208	-1,293	535 896	8,250	41 709	1,336	322	441-	55,772	112 389	3 408	207	189
		3,881,198	Cost or Other	Basis Plus	Expense of Sale	21 353	445,038	20,708	38 793	512 242	220,210	975 400	25,652	5 872	36 170	649 964	329,986	541 070	31 439	27 301
		0			Adjustments	0	0	0	0	o	0	0	0	0	0		0	0	0	0
		0		Depreciation	Allowed															
		4,671,764		Gross	Sales Price	21,000	478,114	20,500	37,500	1,048,138	228,460	1,017,109	26,988	6,194	36 026	705 736	442,375	544,478	31,646	27,500
				Date	Sold	10/17/2014	8/18/2014	10/17/2014	10/17/2014	3/26/2014	8/18/2014	8/18/2014	10/17/2014	10/17/2014	10/17/2014	8/18/2014	3/26/2014	8/18/2014	10/17/2014	10/17/2014
				Date	Acquired	8/20/2014	9/6/2011	8/20/2014	4/12/2013	12/18/2008	3/23/2011	3772011	3/7/2011	3/18/2010	1772013	3/7/2011	3/8/2012	3/24/2011	3/24/2011	8/20/2014
				Acquisition	Method								,							_
Amount	322,418	0			CUSIP#	880208400	922042858	091936732	258620103	464287200	464287226	464287226	464287226	464287226	464287242	484287465	464287614	464288646	464288646	52469F333
	Long Term CG Distributions	Short Term CG Distributions			Description of Property Sold	1 TEMPLETON GLOBAL BOND FUND-AD	2 VANGUARD FTSE EMERGING MARKETS	3 BLACKROCK GL L/S CREDIT-INS	4 DOUBLELINE TOTAL RET BD-I	5 ISHARES CORE S&P 500 ETF	6 ISHARES CORE U.S. AGGREGATE BO	7 ISHARES CORE U.S. AGGREGATE BO	8 ISHARES CORE U.S. AGGREGATE BO	9 ISMARES CORE U.S. AGGREGATE BO	10 ISHARES IBOXX INV GRD CORP BOND	11 ISHARES MSCI EAFE ETF	12 ISHARES RUSSELL 1000 GROWTH ETF	13 ISHARES BARCLAYS 1-3 YEAR CR ETF	14 ISHARES BARCLAYS 1-3 YEAR CR ETF	15 WESTERN ASSET MTG BKD SEC-1

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Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

Expense						
Benefits					**** **********************************	
Compensation		0	Ō	0	0	
Avg Hrs Per Week	AS REQ'D	AS REQ'D	AS REO'D	AS REQ'D	AS REQ'D	
Tifle		ADVISORY AS REQ'D	ADVISORY AS REQ'D	ADVISORY AS REQ'D	ADVISORY AS REO'D	
Foreign Country	( Barrey		•		to the control of the	
State Zin Code	30308	30308	30303	89123	30309	
State	Αβ	GA.	_გ_	₹	.g	
Ž	ATLANTA	ATLANTA	ATLAÑTA -	LAS VEGAS	ATLANTA	
Steep	C/O SUNTRUST BANK, 303 PEACH ATLANTA	C/O SUNTRUST BANK, 303 PEACH ATLANTA	P O BOX 4655	8076 W SAHARA AVENUE	21 TWENTY EIGHT STREET - APT 2ATLANTA	
Check "X"	_					
đ E R	MR MARTIN T GATINS	MR PHILLIP M GATINS	MR DAMERON BLACK III	MR JOHN GATINS	MS AUDREY GATINS	
   !	₩ W	4 MR	2 MR	e MR	4 MS	

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Part VI, Line 6a (990-PF) - Estimated Tax Payments

		_ Date	Amount
1	Credit from prior year return		1 10,090
2	Prirst quarter estimated tax payment	<u> </u>	2
3	Second quarter estimated tax payment	6/11/2014	3 16,860
4	Third quarter estimated tax payment		4
5	Fourth quarter estimated tax payment .		5
6	Other payments		6
7	<u>'Total</u>		7 26,950