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Form **990-PF****Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

**2014**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

- Do not enter social security numbers on this form as it may be made public.  
Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>M RYAN &amp; H G KUHRT FDN-IND EQ TR U/W</b>			<b>A Employer identification number</b>  58-6026031	
Number and street (or P O box number if mail is not delivered to street address) <b>P.O. BOX 1908</b>		Room/suite	<b>B Telephone number (see instructions)</b>  (404) 813-9304	
City or town <b>ORLANDO</b>	State <b>FL</b>	ZIP code <b>32802-1908</b>		
Foreign country name	Foreign province/state/county	Foreign postal code		
<b>G Check all that apply</b> <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change			<b>C If exemption application is pending, check here</b> <input type="checkbox"/> <b>D 1. Foreign organizations, check here</b> <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E If private foundation status was terminated under section 507(b)(1)(A), check here</b> <input type="checkbox"/> <b>F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here</b> <input type="checkbox"/>	
<b>H Check type of organization</b> <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				
<b>I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$</b> 3,332,604		<b>J Accounting method</b> <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	72,076	70,823		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	183,856			
	b Gross sales price for all assets on line 6a	2,109,040			
	7 Capital gain net income (from Part IV, line 2)		183,856		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	255,932	254,679	0		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc	19,260	9,630		9,630
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	2,500			2,500
	c Other professional fees (attach schedule)	2,500	2,500		
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	1,496	704		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	25,756	12,834	0	12,130
	25 Contributions, gifts, grants paid	145,000			145,000
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	170,756	12,834	0	157,130	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	85,176				
b Net investment income (if negative, enter -0-)		241,845			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash—non-interest-bearing			2,488	2,488
	2	Savings and temporary cash investments		112,186	105,162	105,162
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S and state government obligations (attach schedule)				
	b	Investments—corporate stock (attach schedule)		9,374	9,374	335,430
	c	Investments—corporate bonds (attach schedule)				
<b>Liabilities</b>	11	Investments—land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule)		2,602,728	2,690,618	2,889,524
	14	Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
	15	Other assets (describe)				
	16	<b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I)		2,724,288	2,807,642	3,332,604
	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	<b>Total liabilities</b> (add lines 17 through 22)		0	0	
<b>Net Assets or Fund Balances</b>		<b>Foundations that follow SFAS 117, check here</b> <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		<b>Foundations that do not follow SFAS 117, check here</b> <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds		2,724,288	2,807,642	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	<b>Total net assets or fund balances</b> (see instructions)		2,724,288	2,807,642	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions)		2,724,288	2,807,642	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,724,288
2	Enter amount from Part I, line 27a	2	85,176
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	2,809,464
5	Decreases not included in line 2 (itemize) <b>ROC ADJUSTMENT</b>	5	1,822
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,807,642

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Page **3****Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> See Attached Statement			
<b>b</b> See Attached Statement			
<b>c</b> See Attached Statement			
<b>d</b> See Attached Statement			
<b>e</b> See Attached Statement			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			0
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			0
<b>b</b>			0
<b>c</b>			0
<b>d</b>			0
<b>e</b>			0

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	183,856
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }	<b>3</b>	0

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	144,603	3,188,564	0.045351
2012	141,151	2,983,335	0.047313
2011	140,443	2,966,598	0.047341
2010	125,251	2,811,564	0.044549
2009	146,056	2,507,749	0.058242

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.242796
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.048559
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	<b>4</b>	3,381,597
<b>5</b> Multiply line 4 by line 3	<b>5</b>	164,207
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	2,418
<b>7</b> Add lines 5 and 6	<b>7</b>	166,625
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	<b>8</b>	157,130

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	4,837	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0	
<b>3</b>	Add lines 1 and 2	<b>3</b>	4,837	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	4,837	
<b>6</b>	<b>Credits/Payments</b>			
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	2,950	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	2,950	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	1,887	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	0	
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2015 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>	0	

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> GA		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ SUNTRUST BANK Telephone no ▶ (404) 813-9304 Located at ▶ P O BOX 1908 ORLANDO FL ZIP+4 ▶ 32802-1908			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country ▶	16	Yes	No
				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945–5(d) N/A
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
- If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUNTRUST BANKS, INC. P O BOX 4655, MC 221 ATLANTA, GA 32802	TRUSTEE AS REQ'D	19,260		
DR. BYRON R. WILLIAMS P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D			
SHAYLA RUMELY P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D			
J. L. WEIS NIX P O BOX 4655, MC 221 ATLANTA, GA 30302	COMM CHAIR AS REQ'D			

**2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

0



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	3,350,237
<b>b</b>	Average of monthly cash balances	<b>1b</b>	82,856
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,433,093
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,433,093
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	<b>4</b>	51,496
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,381,597
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	169,080

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	169,080
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	4,837
<b>b</b>	Income tax for 2014 (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	4,837
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	164,243
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	164,243
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	164,243

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	157,130
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	157,130
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	157,130

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				164,243
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			144,612	
<b>b</b> Total for prior years 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2014				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012				
<b>e</b> From 2013				
<b>f</b> Total of lines 3a through e	0			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 157,130				
<b>a</b> Applied to 2013, but not more than line 2a			144,612	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see instructions)				
<b>d</b> Applied to 2014 distributable amount				12,518
<b>e</b> Remaining amount distributed out of corpus				
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a) )				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b Taxable amount—see instructions				
<b>e</b> Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
<b>f</b> Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				151,725
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				
<b>d</b> Excess from 2013				
<b>e</b> Excess from 2014				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)**N/A****1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶**b** Check box to indicate whether the foundation is a private operating foundation described in section☐ 4942(j)(3) or ☐ 4942(j)(5)**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	
				0
<b>b</b> 85% of line 2a				0
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed				0
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities				0
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c				0
<b>3</b> Complete 3a, b, or c for the alternative test relied upon				
<b>a</b> "Assets" alternative test—enter				
<b>(1)</b> Value of all assets				0
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)				0
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				0
<b>c</b> "Support" alternative test—enter				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				0
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				0
<b>(3)</b> Largest amount of support from an exempt organization				0
<b>(4)</b> Gross investment income				0

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:****a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

N/A

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

BRENDA RAMBEAU, GRANT DIRECTOR P O BOX 4655, MC 221 ATLANTA, GA 30302

**b** The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

**c** Any submission deadlines

SEPTEMBER 30

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> See Attached Statement				
<b>Total</b>			<b>3a</b>	145,000
<b>b</b> <i>Approved for future payment</i> NONE				
<b>Total</b>			<b>3b</b>	0





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**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

BEN FRANKLIN ACADEMY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 5,000

Name

BOBBY DODD INSTITUTE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

BREAKTHROUGH ATLANTA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 3,000

Name

BUCKHEAD CHRISTIAN MINISTRIES

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 5,000

Name

CAMP HORIZON

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 5,000

Name

CAMP SUNSHINE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

M RYAN &amp; H G KUHRT FDN-IND EQ TR U/W

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**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

CHRIST THE KING SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 3,000

Name

EAST LAKE FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

GEORGIA CASA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

GOOD SAMARITAN HEALTH CENTER

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 15,000

Name

HOWARD SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

L'ARCHE ATLANTA

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,000



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**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

MARIST SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 12,500

Name

OUR HOUSE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

REEF BALL FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

SOPHIA ACADEMY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

ST PLUS X HIGH SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 5,000

Name

ST VINCENT DE PAUL SOCIETY

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,000

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**Continuation of Part XV, Line 3a (990-PF) - Grants and Contributions Paid During the Year**

Recipient(s) paid during the year

Name

DOMESTIC VIOLENCE

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 2,500

Name

CRISTO REY ATLANTA JESUIT HIGH SCHOOL

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 30,000

Name

ST JOSEPH'S MERCY CARE FOUNDATION

Street

City	State	Zip Code	Foreign Country
Relationship NONE	Foundation Status PC		
Purpose of grant/contribution GENERAL CHARITABLE PURPOSE			Amount 35,000

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Name

Street

City	State	Zip Code	Foreign Country
Relationship	Foundation Status		
Purpose of grant/contribution			Amount

Part I, Line 6 (990-PF) - Gain/Loss from Sale of Assets Other Than Inventory

Check "X" to include in Part IV		Description	CUSIP #	Purchaser	Check "X" if Purchaser is a Business	Date Acquired	Acquisition Method	Date Sold	Totals			Capital Gains/Losses		Cost, Other Basis and Expenses		Net Gain or Loss	
									Gross Sales Price	Cost or Other Basis	Valuation Method	Expense of Sale and Cost of Improvements	Depreciation	Adjustments	Gross Sales	2,109,040	1,925,184
1	X	ABERDEEN-EQV LONG SHOR	003020336			10/18/2011		10/6/2014	55,331	50,045						0	5,286
2	X	ABERDEEN-EQV LONG SHOR	003020336			4/23/2014		10/6/2014	7,008	6,900						0	108
3	X	BLACKROCK GL US CREDIT-I	091936732			4/23/2014		12/2/2014	37,826	38,000						0	-174
4	X	BLACKROCK GL US CREDIT-I	091936732			10/6/2014		12/2/2014	5,654	5,664						0	-10
5	X	BLACKSTONE ALT MULTI-STF	09257V201			10/6/2014		12/2/2014	1,010	1,014						0	-4
6	X	BRANDIES INTL SIC EQUITY-I	105262737			4/23/2014		10/6/2014	3,600	3,709						0	-109
7	X	EATON VANCE FLOATING RA	277911491			4/4/2013		12/2/2014	23,426	23,973						0	-547
8	X	ABSOLUTE STRATEGIES FUN	34984T600			10/18/2011		4/23/2014	103,019	102,740						0	279
9	X	ABSOLUTE STRATEGIES FUN	34984T600			2/6/2012		4/23/2014	7,582	7,500						0	82
10	X	ABSOLUTE STRATEGIES FUN	34984T600			9/25/2012		4/23/2014	14,343	14,537						0	-194
11	X	ABSOLUTE STRATEGIES FUN	34984T600			1/9/2013		4/23/2014	8,315	8,300						0	15
12	X	GOTHAM NEUTRAL FUND-INS	360873111			10/6/2014		12/2/2014	2,269	2,262						0	7
13	X	GOLDMAN SACHS GRTH OPP	38142Y401			1/15/2010		4/23/2014	81,888	55,553						0	26,335
14	X	GOLDMAN SACHS GRTH OPP	38142Y401			8/6/2011		4/23/2014	12,702	8,550						0	4,152
15	X	GOLDMAN SACHS LOC EMG	38145N303			4/4/2013		12/2/2014	42,062	51,921						0	-9,859
16	X	GOLDMAN SACHS LOC EMG	38145N303			9/4/2013		12/2/2014	27,708	29,294						0	-1,586
17	X	GOLDMAN SACHS LOC EMG	38145N303			10/6/2014		12/2/2014	11,377	11,800						0	-423
18	X	T. ROWE PRICE INST LC GRV	45775L408			4/23/2014		10/6/2014	8,399	8,000						0	399
19	X	T. ROWE PRICE INST LC GRV	45775L408			10/18/2011		10/6/2014	15,801	9,155						0	6,646
20	X	SHARES RUSSELL MIDCAP V	46428T473			4/4/2013		4/23/2014	100,243	81,578						0	18,665
21	X	SHARES RUSSELL MIDCAP E	46428T499			4/23/2014		10/6/2014	16,038	15,604						0	434
22	X	SHARES RUSSELL 1000 VAL	46428T598			9/4/2013		4/23/2014	9,300	8,177						0	1,123
23	X	SHARES RUSSELL 1000 VAL	46428T598			9/25/2012		4/23/2014	56,577	42,318						0	14,259
24	X	SHARES RUSSELL 1000 GRQ	46428T614			9/4/2013		4/23/2014	37,610	32,901						0	4,709
25	X	SHARES RUSSELL 1000 GRQ	46428T614			9/25/2012		4/23/2014	25,218	19,523						0	5,695
26	X	SHARES RUSSELL 1000 GRQ	46428T614			9/25/2012		10/6/2014	1,926	1,409						0	517
27	X	SHARES RUSSELL 2000 ETF	46428T655			9/25/2012		4/23/2014	40,618	29,801						0	10,817
28	X	SHARES RUSSELL 2000 ETF	46428T655			9/25/2012		10/6/2014	3,407	2,602						0	805
29	X	SHARES CORE MSCI EUROP	4643V738			10/6/2014		12/2/2014	84,991	83,512						0	1,479
30	X	JOHN HANCOCK III DISCPLN	47803U640			4/23/2014		10/6/2014	21,000	20,333						0	667
31	X	JP MORGAN U.S. EQUITY FUN	4812A1142			4/4/2013		10/6/2014	294,028	240,462						0	53,566
32	X	MAINSTAY ICAP INTERNATIO	56063J716			4/23/2014		10/6/2014	8,800	9,066						0	-266
33	X	MAINSTAY ICAP INTERNATIO	56063J716			4/23/2014		12/2/2014	81,374	83,358						0	-1,984
34	X	MANNING & NAPIER WORLD	563821545			7/18/2011		4/23/2014	21,700	20,510						0	1,190
35	X	MANNING & NAPIER WORLD	563821545			7/18/2011		10/6/2014	61,626	64,873						0	-3,247
36	X	MANNING & NAPIER WORLD	563821545			4/4/2013		10/6/2014	99,331	96,000						0	3,331
37	X	MANNING & NAPIER WORLD	563821545			1/9/2013		10/6/2014	28,043	26,263						0	1,780
38	X	MANNING & NAPIER WORLD	563821545			1/9/2013		12/2/2014	51,212	48,661						0	2,551
39	X	OPPENHEIMER DEVELOPING	683974505			1/9/2013		4/23/2014	25,147	23,857						0	1,290
40	X	OPPENHEIMER DEVELOPING	683974505			4/4/2013		4/23/2014	41,953	38,933						0	3,020
41	X	OPPENHEIMER DEVELOPING	683974505			9/25/2012		10/6/2014	15,320	13,206						0	2,114
42	X	OPPENHEIMER DEVELOPING	683974505			4/4/2013		10/6/2014	12,393	11,067						0	1,326
43	X	OPPENHEIMER DEVELOPING	683974505			2/6/2012		10/6/2014	16,786	14,135						0	2,651
44	X	OPPENHEIMER DEVELOPING	683974505			2/6/2012		12/2/2014	49,036	42,399						0	6,637
45	X	PIMCO TOTAL RETURN FUND	693390700			1/15/2010		9/29/2014	74,351	74,739						0	-388
46	X	PIMCO TOTAL RETURN FUND	693390700			10/18/2011		9/29/2014	2,705	2,669						0	36
47	X	PIMCO TOTAL RETURN FUND	693390700			2/6/2012		9/29/2014	3,226	3,293						0	-67
48	X	PIMCO TOTAL RETURN FUND	693390700			9/25/2012		9/29/2014	13,841	14,728						0	-887
49	X	PIMCO TOTAL RETURN FUND	693390700			1/9/2013		9/29/2014	20,230	20,857						0	-627
50	X	PIMCO TOTAL RETURN FUND	693390700			4/23/2014		9/29/2014	9,042	9,000						0	42
51	X	PIMCO EMERGING LOCAL BO	72201F516			9/25/2012		12/2/2014	42,776	52,166						0	-9,390
52	X	PIMCO EMERGING LOCAL BO	72201F516			9/4/2013		12/2/2014	28,667	29,663						0	-996
53	X	PIMCO EMERGING LOCAL BO	72201F516			10/6/2014		12/2/2014	9,682	10,000						0	-318
54	X	T. ROWE PRICE REAL ESTATE	779919109			4/23/2014		10/6/2014	6,500	6,421						0	79
55	X	T. ROWE PRICE REAL ESTATE	779919109			4/23/2014		12/2/2014	2,653	2,351						0	302
56	X	SPDR MSCI ACWI EX-US	78463X848			10/6/2014		12/2/2014	23,040	22,872						0	168
57	X	VANGUARD TOTAL BOND MA	921937835			9/25/2012		10/6/2014	38,987	40,353						0	-1,366
58	X	VANGUARD TOTAL BOND MA	921937835			9/25/2012		12/2/2014	63,439	65,415						0	-1,976
59	X	WASATCH LONG/SHORT FUN	936793769			4/23/2014		10/6/2014	4,333	4,400						0	-67
60	X	WASATCH LONG/SHORT FUN	936793769			10/6/2014		10/6/2014	24,657	22,758						0	1,909
61	X	WFA ABSOLUTE RETURN FUN	9498TW737			4/23/2014		10/6/2014	29,400	29,478						0	-78
62	X	WFA ABSOLUTE RETURN FUN	9498TW737			4/23/2014		12/2/2014	4,588	4,556						0	32

**Part I, Line 16b (990-PF) - Accounting Fees**

		2,500	0	0	2,500
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
<b>1</b>	TAX PREP FEES	2,500			2,500

Part I, Line 16c (990-PF) - Other Professional Fees

		2,500	2,500	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	B RAMBEAU RETAINER FEE	2,500	2,500		

**Part I, Line 18 (990-PF) - Taxes**

		1,496	704	0	0
Description		Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	FOREIGN TAX WITHHOLDING	704	704		
2	ESTIMATED EXCISE PAYMENTS	792			

**Part II, Line 10b (990-PF) - Investments - Corporate Stock**

		9,374		9,374		0		335,430
Description		Num Shares/ Face Value	Book Value Beg of Year	Book Value End of Year	FMV Beg of Year	FMV End of Year		
1								
2	COCA-COLA CO COM	0		3,278		174,115		
3	SUNTRUST BANKS INC COM	0		6,096		161,315		

**Part II, Line 13 (990-PF) - Investments - Other**

Asset Description		Basis of Valuation	Book Value Beg of Year	Book Value End of Year	FMV End of Year
1				0	2,889,524
2	ISHARES TR RUSSELL MIDCAP INDEX ET		0	111,627	0
3	JOHN HANCOCK III DISCIPLINED VALUE-I		0	130,533	0
4	MAINSTAY ICAP INTL-I		0	60,776	0
5	MANNING & NAPIER WORLD OPPTY-S-A		0	80,676	0
6	OPPENHEIMER DEVELOPING MKTS INST		0	52,791	0
7	OSTERWEIS STRATEGIC INCOME-I		0	150,836	0
8	SPDR INDEX SHS FD MSCI ACWI EX-US		0	88,717	0
9	T ROWE PRICE REAL ESTATE FD		0	52,528	0
10	T ROWE PRICE INSTL LARGE-CAP GRWT		0	82,777	0
11	TEMPLETON GLOBAL BD-ADV		0	89,216	0
12	VAN ECK EMERGING MARKETS-I		0	58,522	0
13	VANGUARD BD INDEX TOTAL BD MKT ET		0	239,597	0
14	WASATCH LONG/SHORT-I		0	108,646	0
15	WFA ABSOLUTE RETURN FUND-INS		0	88,566	0
16	BLACKROCK GLOBAL LONG/SHORT		0	88,294	0
17	BLACKSTONE ALT MULTI-STRAT-I		0	60,486	0
18	BRANDES INTL S/C EQUITY-I		0	64,101	0
19	EATON VANCE FLTG-RT-I		0	61,105	0
20	GOTHAM NEUTRAL FUND-INSTL		0	59,238	0
21	ISHARES CORE MSCI PACIFIC ETF		0	89,988	0
22	ISHARES TR S&P 500 INDEX ETF		0	347,991	0
23	ISHARES TR RUSSELL 1000 GROWTH IND		0	238,703	0
24	ISHARES TR RUSSELL 1000 VALUE INDEX		0	240,190	0
25	ISHARES TR RUSSELL 2000 INDEX ETF		0	44,714	0



## Part IV (990-PF) - Capital Gains and Losses for Tax on Investment Income

Long Term CG Distributions		33,916	Amount		0	2,075,124		0	1,925,184		149,940	F M V as of 12/31/69		0	Adjusted Basis as of 12/31/69		0	Excess of FMV Over Adj Basis		0	Gains Minus Excess of FMV Over Adjusted Basis or Losses		149,940
Short Term CG Distributions		0																					
Description of Property Sold	CUSIP #	Acquisition Method	Date Acquired	Date Sold	Gross Sales Price	Depreciation Allowed	Adjustments	Cost or Other Basis Plus Expense of Sale	Gain or Loss														
1 ABERDEEN-EQ LONG SHORT-1N	003020336		10/18/2011	10/6/2014	55,331			50,045	5,286													5,286	
2 ABERDEEN-EQ LONG SHORT-1N	003020336		4/23/2014	10/6/2014	7,008				6,900													108	
3 BLACKROCK GL US CREDIT-1NS	091936732		4/23/2014	12/2/2014	37,826			38,000	-174													-174	
4 BLACKROCK GL US CREDIT-1NS	091936732		10/6/2014	12/2/2014	5,654			5,664	-10													-10	
5 BLACKSTONE ALT MULTI-STRAT-1	092570201		10/6/2014	12/2/2014	1,010			1,014	-4													-4	
6 BRANDES INTL SIC EQUITY-1	105262737		4/23/2014	10/6/2014	3,600			3,709	-109													-109	
7 EATON VANCE FLOATING RATE-1	277911491		4/23/2014	12/2/2014	23,426			23,973	-547													-547	
8 ABSOLUTE STRATEGIES FUND-1	349847600		10/18/2011	4/23/2014	103,019			102,740	279													279	
9 ABSOLUTE STRATEGIES FUND-1	349847600		9/25/2012	4/23/2014	7,582			7,500	82													82	
10 ABSOLUTE STRATEGIES FUND-1	349847600		10/6/2014	12/2/2014	14,343			14,537	-194													-194	
11 ABSOLUTE STRATEGIES FUND-1	349847600		10/6/2014	12/2/2014	8,315			8,300	15													15	
12 GOTHAM NEUTRAL FUND-INSTL	360873111		10/6/2014	12/2/2014	2,269			2,262	7													7	
13 GOLDMAN SACHS GRTH OPPOR-1NS	381427401		11/5/2010	4/23/2014	81,688			55,553	26,335													26,335	
14 GOLDMAN SACHS GRTH OPPOR-1NS	381427401		8/8/2011	4/23/2014	12,702			8,550	4,152													4,152	
15 GOLDMAN SACHS LOC EMG MK-1	38145N303		4/18/2013	12/2/2014	42,062			51,921	-9,859													-9,859	
16 GOLDMAN SACHS LOC EMG MK-1	38145N303		9/4/2013	12/2/2014	27,708			29,284	-1,586													-1,586	
17 GOLDMAN SACHS LOC EMG MK-1	38145N303		10/6/2014	12/2/2014	11,377			11,800	-423													-423	
18 T ROWE PRICE INST L/C GRWTH	45775L408		4/23/2014	10/6/2014	8,399			8,000	399													399	
19 T ROWE PRICE INST L/C GRWTH	45775L408		10/18/2011	10/6/2014	15,801			9,155	6,646													6,646	
20 SHARES RUSSELL MIDCAP VALUE ETF	484287473		4/23/2014	4/23/2014	100,243			81,578	18,665													18,665	
21 SHARES RUSSELL MIDCAP ETF	484287499		9/4/2013	10/6/2014	16,038			15,804	234													234	
22 SHARES RUSSELL 1000 VALUE ETF	484287598		4/23/2014	4/23/2014	9,300			8,177	1,123													1,123	
23 SHARES RUSSELL 1000 VALUE ETF	484287598		9/25/2012	4/23/2014	96,577			42,318	14,259													14,259	
24 SHARES RUSSELL 1000 GROWTH ETF	484287614		9/4/2013	4/23/2014	37,810			32,901	4,709													4,709	
25 SHARES RUSSELL 1000 GROWTH ETF	484287614		9/25/2012	4/23/2014	25,218			19,523	5,695													5,695	
26 SHARES RUSSELL 1000 GROWTH ETF	484287614		9/25/2012	10/6/2014	1,926			1,409	517													517	
27 SHARES RUSSELL 2000 ETF	484287655		9/25/2012	4/23/2014	40,618			29,801	10,817													10,817	
28 SHARES RUSSELL 2000 ETF	484287655		9/25/2012	10/6/2014	3,407			2,602	805													805	
29 SHARES CORE MSCI EUROPE	48434738		10/6/2014	12/2/2014	84,981			83,512	1,479													1,479	
30 JOHN HANCOCK III DISCIPLN V-1	478031040		4/23/2014	10/6/2014	21,000			20,333	667													667	
31 JPMORGAN US EQUITY FUND-INST	4812A1142		4/18/2011	10/6/2014	284,028			240,462	43,566													43,566	
32 MAINSTAY ICAP INTERNATIONAL-1	560837176		4/23/2014	10/6/2014	8,800			9,086	-286													-286	
33 MANNING & NAPIER WORLD OPPOR	593821545		4/23/2014	12/2/2014	81,374			83,358	-1,984													-1,984	
34 MANNING & NAPIER WORLD OPPOR	593821545		7/18/2011	4/23/2014	21,700			20,510	1,190													1,190	
35 MANNING & NAPIER WORLD OPPOR	593821545		4/18/2013	10/6/2014	61,628			64,873	-3,247													-3,247	
36 MANNING & NAPIER WORLD OPPOR	593821545		10/6/2014	10/6/2014	99,331			96,000	3,331													3,331	
37 MANNING & NAPIER WORLD OPPOR	593821545		10/6/2014	10/6/2014	28,043			26,263	1,780													1,780	
38 MANNING & NAPIER WORLD OPPOR	593821545		10/6/2014	12/2/2014	51,212			48,661	2,551													2,551	
39 OPPENHEIMER DEVELOPING MKT-Y	683974505		10/6/2014	4/23/2014	25,147			23,857	1,290													1,290	
40 OPPENHEIMER DEVELOPING MKT-Y	683974505		4/18/2013	4/23/2014	41,953			38,833	3,120													3,120	
41 OPPENHEIMER DEVELOPING MKT-Y	683974505		9/25/2012	10/6/2014	15,320			13,208	2,114													2,114	
42 OPPENHEIMER DEVELOPING MKT-Y	683974505		4/18/2013	10/6/2014	12,383			11,067	1,316													1,316	
43 OPPENHEIMER DEVELOPING MKT-Y	683974505		2/6/2012	10/6/2014	16,786			14,135	2,651													2,651	
44 OPPENHEIMER DEVELOPING MKT-Y	683974505		2/6/2012	12/2/2014	49,036			42,399	6,637													6,637	
45 PIMCO TOTAL RETURN FUND-INST	693390700		11/5/2010	9/29/2014	74,351			74,739	-388													-388	
46 PIMCO TOTAL RETURN FUND-INST	693390700		10/18/2011	9/29/2014	2,705			2,669	36													36	
47 PIMCO TOTAL RETURN FUND-INST	693390700		2/6/2012	9/29/2014	3,226			3,293	-67													-67	
48 PIMCO TOTAL RETURN FUND-INST	693390700		9/25/2012	9/29/2014	13,841			14,728	-887													-887	
49 PIMCO TOTAL RETURN FUND-INST	693390700		10/6/2014	12/2/2014	20,230			20,857	-627													-627	
50 PIMCO TOTAL RETURN FUND-INST	693390700		4/23/2014	9/29/2014	9,042			9,000	42													42	
51 PIMCO EMERGING LOCAL BOND INST	722015516		9/25/2012	12/2/2014	42,776			52,166	-9,390													-9,390	
52 PIMCO EMERGING LOCAL BOND INST	722015516		9/25/2012	12/2/2014	28,667			29,663	-996													-996	
53 PIMCO EMERGING LOCAL BOND INST	722015516		9/4/2013	12/2/2014	8,862			10,000	-318													-318	
54 T ROWE PRICE REAL ESTATE FUND	779919109		10/6/2014	12/2/2014	6,300			6,421	79													79	
55 T ROWE PRICE REAL ESTATE FUND	779919109		4/23/2014	10/6/2014	2,853			2,351	502													502	
56 SPDR MSCI ACWI EX-US	78463X848		4/23/2014	12/2/2014	23,040			22,872	168													168	
57 VANGUARD TOTAL BOND MARKET	921937835		10/6/2014	12/2/2014	36,987			40,353	-1,366													-1,366	
58 VANGUARD TOTAL BOND MARKET	921937835		9/25/2012	10/6/2014	38,987			65,415	-1,976													-1,976	
59 WASATCH LONG/SHORT FUND-INS	936793769		4/23/2014	10/6/2014	4,333			4,400	-67													-67	
60 WASATCH LONG/SHORT FUND-INS	936793769		4/18/2013	10/6/2014	24,067			22,758	1,309													1,309	
61 WFA ABSOLUTE RETURN FUND-INS	94987W737		4/23/2014	10/6/2014	28,400			29,478	-78													-78	
62 WFA ABSOLUTE RETURN FUND-INS	94987W737		4/23/2014	12/2/2014	4,588			4,556	32													32	

## Part VIII, Line 1 (990-PF) - Compensation of Officers, Directors, Trustees and Foundation Managers

		Check "X" if Business		Street	City	State	Zip Code	Foreign Country	Title	Avg Hrs Per Week AS REQ'D	Compensation 19,260	Benefits	Expense Account
1		X		P O BOX 4655, MC 221	ATLANTA	GA	32802		TRUSTEE	AS REQ'D			
2				P O BOX 4655, MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQ'D			
3				P O BOX 4655, MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQ'D			
4				P O BOX 4655, MC 221	ATLANTA	GA	30302		COMM CHAIR	AS REQ'D			

**Part VI, Line 6a (990-PF) - Estimated Tax Payments**

	Date	Amount
1 Credit from prior year return		1 2,158
2 First quarter estimated tax payment		2
3 Second quarter estimated tax payment		3
4 Third quarter estimated tax payment	9/9/2014	4 55
5 Fourth quarter estimated tax payment	12/11/2014	5 737
6 Other payments		6
7 Total		7 2,950

**Part XIII, Line 2a, Column C (990-PF) - Prior Year Undistributed Income**

<b>1</b>	Distributable amounts for 2013 that remained undistributed at the beginning of the 2014 tax year	<b>1</b>	<u>144,612</u>
<b>2</b>		<b>2</b>	
<b>3</b>		<b>3</b>	
<b>4</b>		<b>4</b>	
<b>5</b>		<b>5</b>	
<b>6</b>		<b>6</b>	
<b>7</b>		<b>7</b>	
<b>8</b>		<b>8</b>	
<b>9</b>		<b>9</b>	
<b>10</b>	Total	<b>10</b>	<u>144,612</u>

**Foundation Name:** The Mary Ryan & Henry G. Kuhrt Foundation  
**EIN Number:** 58-6026031

**Mission and Grant Guidelines:**

The Foundation supports religious, educational, and other charitable institutions in Georgia with a focus on the following areas: arts/culture, children/youth services, education, health/sciences, human services, and religion.

**Geographic Restrictions:** Georgia

**Application Deadline(s):** September 30

**Application Information:** Please submit a 2-3 page letter that describes your organization, its history and mission. Include the purpose of the request and the amount requested. **Required Attachments:** Copy of your IRS letter, list of board members, list of confirmed supporters of project and amounts committed, relevant budget information and a copy of your most recent audited financial statement.

**Application Address:** SunTrust Bank, P.O. Box 4655, MC 221, Atlanta, GA 30302

**Send to the attention of:** Brenda Rambeau

**Contact Phone Number:** none

**Contact Email:** fdnsvcs.ga@suntrust.com

## **FOUNDATION GRANT COMMON APPLICATION**

### **INSTRUCTIONS**

- Please answer each of the following questions in the order presented below (be sure that the question itself appears on the submitted application). Your responses should be clear and concise.
- The completed grant application should not exceed 5 pages, excluding the project budget and any required attachments. Please do not submit brochures, videos, or other attachments not requested.
- Please submit one signed copy of completed grant application and attachments to the appropriate contact at SunTrust.

### **GRANT APPLICATION CHECKLIST**

For a grant application to be considered, all grant applicants must submit the following:

- \_\_\_\_\_ A completed copy of this Grant Application Form signed by your organization's chief executive officer or board chair.
- \_\_\_\_\_ A copy of your organization's IRS tax-exempt determination letter indicating your current tax-exempt status.
- \_\_\_\_\_ A list of your organization's current board of directors.
- \_\_\_\_\_ If your organization is a §509(a)(3) Supporting Organization, you must complete Section VIII of this Grant Application Form. If not, you may skip Section VIII.

**FOUNDATION GRANT  
COMMON APPLICATION**

**I. PLEASE LIST THE FULL NAME OF THE FOUNDATION TO WHICH  
YOU ARE APPLYING:**

--

**II. CONTACT INFORMATION AND SIGNATURES**

<b>Organization Name:</b>	
<b>Address:</b>	
<b>City/State/Zip:</b>	
<b>Phone:</b>	<b>Fax:</b>
<b>EIN/Tax ID Number:</b>	
<b>E-Mail Address:</b>	<b>Website Address:</b>
<b>Contact Person/ Position:</b>	<b>Contact Phone Number:</b>

**Grant application submitted by:**

\_\_\_\_\_  
(Contact Person)

\_\_\_\_\_  
(Executive Officer or Board Chair)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Signature)

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Date)

**III. BRIEF SUMMARY OF GRANT REQUEST**

**Project Title:** \_\_\_\_\_

<b>Date of Request:</b>	<b>Amount Requested: \$</b>
<b>Total Project Cost: \$</b>	<b>Total Organization Budget for this year: \$</b>

#### **IV. ORGANIZATIONAL MISSION AND WORK**

1. What is your organization's mission?
2. Describe your organization's key programs, including target population(s) and geographic service areas.
3. What percent of the board of directors contributes financially to your organization?

#### **V. PROPOSED PROJECT**

1. State why this project is needed.
2. Provide a summary of the proposed project, its goals, and anticipated outcomes.

#### **VI. EVALUATION AND SUSTAINABILITY**

1. State how you will know whether the project was successful (include any measures that you will use).

#### **VII. PROJECT BUDGET**

1. Please provide a detailed project budget, including the amount of funding requested from the Foundation, other sources of funding, and any pending requests.

#### **VIII. SUPPORTING ORGANIZATIONS**

**All §509(a)(3) Supporting Organizations must answer the following question:**

1. If you are a **Supporting Organization**:  
State whether you are a Type I, II, or III Supporting Organization. If you are unsure, please refer to Schedule A, Part IV, of your organization's most recent IRS 990 Tax Return or contact your organization's attorney.