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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE BILLI MARCUS FOUNDATION, INC.		A Employer identification number 58-2396542
Number and street (or P.O. box number if mail is not delivered to street address) 1266 W PACES FERRY RD	Room/suite 615	B Telephone number 404-240-7700
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30327		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 11,526,242.	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	293,973.	292,912.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	163,743.			
	b Gross sales price for all assets on line 6a	1,859,217.			
	7 Capital gain net income (from Part IV, line 2)		163,743.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<16,086.>	<15,670.>	0.	STATEMENT 2	
12 Total. Add lines 1 through 11	441,630.	440,985.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees	8,355.	8,355.	0.	0.
	17 Interest				
	18 Taxes	3,100.	0.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	2,680.	0.	0.	2,680.
	24 Total operating and administrative expenses. Add lines 13 through 23	14,135.	8,355.	0.	2,680.
	25 Contributions, gifts, grants paid	492,490.			492,490.
26 Total expenses and disbursements. Add lines 24 and 25	506,625.	8,355.	0.	495,170.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<64,995.>				
b Net investment income (if negative, enter -0-)		432,630.			
c Adjusted net income (if negative, enter -0-)			0.		

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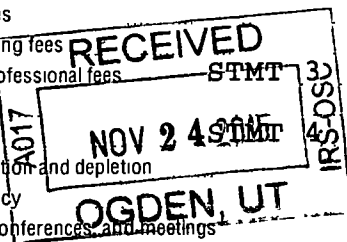
LHA For Paperwork Reduction Act Notice, see instructions.

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2014.04030 THE BILLI MARCUS FOUNDATION L44490_1 /8

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	708,779.	474,551.	474,551.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 7	6,770,312.	7,778,273.	7,778,273.
	c Investments - corporate bonds STMT 8	2,792,025.	2,919,662.	2,919,662.
Liabilities	11 Investments - land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	260,637.	353,635.	353,635.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 10)	5,311.	121.	121.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	10,537,064.	11,526,242.	11,526,242.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☒			
	24 Unrestricted and complete lines 24 through 26 and lines 30 and 31.	10,537,064.	11,526,242.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	10,537,064.	11,526,242.	
	31 Total liabilities and net assets/fund balances	10,537,064.	11,526,242.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,537,064.
2 Enter amount from Part I, line 27a	2	<64,995.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	1,054,173.
4 Add lines 1, 2, and 3	4	11,526,242.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	11,526,242.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			VARIOUS	VARIOUS
b PASS-THRU FROM K-1 INVESTMENTS				
c CAPITAL GAINS DIVIDENDS				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,760,149.		1,695,474.	64,675.
b 30,811.			30,811.
c 68,257.			68,257.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			64,675.
b			30,811.
c			68,257.
d			
e			

2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	163,743.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):		If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	377,292.	10,101,025.	.037352
2012	390,086.	8,877,412.	.043941
2011	341,835.	7,644,936.	.044714
2010	316,508.	6,985,271.	.045311
2009	326,145.	6,191,395.	.052677

2 Total of line 1, column (d)	2	.223995
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044799
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	10,580,108.
5 Multiply line 4 by line 3	5	473,978.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,326.
7 Add lines 5 and 6	7	478,304.
8 Enter qualifying distributions from Part XII, line 4	8	495,170.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,326.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	4,326.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,326.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	4,440.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	400.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		4,840.
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		514.
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☒ 514. Refunded ☐	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ GA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► <u>FREDERICK S. SLAGLE</u> Telephone no. ► <u>404-240-7700</u> Located at ► <u>1266 W PACES FERRY RD 615, ATLANTA, GA</u> ZIP+4 ► <u>30327</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ►		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BILLI MARCUS	CHAIRPERSON			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
FREDERICK S SLAGLE	SECRETARY/TREASURER			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
CAROLYN PALLER	DIRECTOR			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.
JASON SMITH	DIRECTOR			
1266 W PACES FERRY RD # 615				
ATLANTA, GA 30327	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities	1a	10,238,592.	
b Average of monthly cash balances	1b	502,634.	
c Fair market value of all other assets	1c	0.	
d Total (add lines 1a, b, and c)	1d	10,741,226.	
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.	
3 Subtract line 2 from line 1d	3	10,741,226.	
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	161,118.	
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,580,108.	
6 Minimum investment return. Enter 5% of line 5	6	529,005.	

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	529,005.
2a Tax on investment income for 2014 from Part VI, line 5	2a	4,326.
b Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	4,326.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	524,679.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	524,679.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	524,679.

Part XII**Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	495,170.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	495,170.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,326.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	490,844.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				524,679.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			484,133.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 495,170.				
a Applied to 2013, but not more than line 2a			484,133.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				11,037.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				513,642.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANTS PAID (SEE 990-PF STATEMENT 13)	NONE	PUBLIC CHARITY	TO FURTHER THE CHARITABLE PURPOSE OF THE RECEIPT ORGANIZATION	492,490.
Total			3a	492,490.
b Approved for future payment				
NONE				
Total			3b	0.

FORM 990-PF		DIVIDENDS AND INTEREST FROM SECURITIES			STATEMENT	1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
INVESTMENT PORTFOLIO PASS-THRU FROM K-1 INVESTMENTS	358,398.	68,257.	290,141.	290,141.	290,141.	
TAX-EXEMPT INTEREST	2,771.	0.	2,771.	2,771.	2,771.	
	1,061.	0.	1,061.	0.	1,061.	
TO PART I, LINE 4	362,230.	68,257.	293,973.	292,912.	293,973.	

FORM 990-PF		OTHER INCOME		STATEMENT	2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME		
MISCELLANEOUS INCOME	1,497.	1,497.	0.		
PASS-THRU FROM K-1 INVESTMENTS	<17,167.>	<17,167.>	0.		
PASS-THRU UBTI FROM K-1 INVESTMENTS	<416.>	0.	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	<16,086.>	<15,670.>	0.		

FORM 990-PF		OTHER PROFESSIONAL FEES		STATEMENT	3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT MANAGEMENT FEES	8,355.	8,355.	0.	0.	
TO FORM 990-PF, PG 1, LN 16C	8,355.	8,355.	0.	0.	

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAXES	3,100.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,100.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM EXPENSES	2,000.	0.	0.	2,000.
OFFICE EXPENSE	674.	0.	0.	674.
DUES AND SUBSCRIPTIONS	6.	0.	0.	6.
TO FORM 990-PF, PG 1, LN 23	2,680.	0.	0.	2,680.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	6
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DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION OF INVESTMENT PORTFOLIO	1,054,173.
TOTAL TO FORM 990-PF, PART III, LINE 3	1,054,173.

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	7,778,273.	7,778,273.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,778,273.	7,778,273.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	2,919,662.	2,919,662.
TOTAL TO FORM 990-PF, PART II, LINE 10C	2,919,662.	2,919,662.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ALTERNATIVE INVESTMENTS	FMV	353,635.	353,635.
TOTAL TO FORM 990-PF, PART II, LINE 13		353,635.	353,635.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
INVESTMENT RECEIVABLE	311.	121.	121.
MISCELLANEOUS RECEIVABLE	5,000.	0.	0.
TO FORM 990-PF, PART II, LINE 15	5,311.	121.	121.

990-PF STATEMENT 13

THE BILLI MARCUS FOUNDATION, INC.
Grants and Contributions Paid During the Year
For the Year Ending December 31, 2014
EIN 58-2396542

Name of Charitable Organization	Address	Status of Recipient	Purpose of Grant	Amount
Adopt a Golden Atlanta Inc	16231 Clarity Road Alpharetta GA 30004	Public Charity	To support the exempt purpose of the recipient Organization	1 000
AEP Foundation	8815 Wesleyan Road Indianapolis IN 46268-1171	Public Charity	To support the exempt purpose of the recipient Organization	5,000
Amnrotrophic Lateral Sclerosis Association (ALS)	1275 K Street NW Washington DC 20005	Public Charity	To support the exempt purpose of the recipient Organization	400
American Association for Cancer Support Inc	323 Nancy Lynn Lane Suite 3 Knoxville, TN 37919	Public Charity	To support the exempt purpose of the recipient Organization	100
American Cancer Society	3709 West Jetton Avenue, Tampa FL 33629	Public Charity	To support the exempt purpose of the recipient Organization	300
American Friends of Magen David Adom	352 Seventh Ave Suite 400 New York, NY 10001	Public Charity	To support the exempt purpose of the recipient Organization	1,000
American Institute for Cancer Research	1759 R Street, NW, Washington DC 20009	Public Charity	To support the exempt purpose of the recipient Organization	300
American Jewish Committee (AJFF)	Six Piedmont Center Ste 510 Atlanta, GA 30305-7020	Public Charity	To support the exempt purpose of the recipient Organization	5,000
American Jewish World Service	45 West 36th Street, 11th Floor New York, NY 10018-7904	Public Charity	To support the exempt purpose of the recipient Organization	500
American Kidney Foundation	11621 Rockville Pike, Ste 300, Rockville MD 20852	Public Charity	To support the exempt purpose of the recipient Organization	200
American Lung Assoc of Florida	2020 South Andrews Ave Ft. Lauderdale FL 33318	Public Charity	To support the exempt purpose of the recipient Organization	400
Andres Army Inc	3716 Northside Pkwy Building 300 Ste 650, Atlanta GA 30327	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Arthritis Foundation	1330 West Peachtree St Ste 100 Atlanta GA 30309	Public Charity	To support the exempt purpose of the recipient Organization	294
Atlanta Community Food Bank	732 Joseph E Lowery Blvd NW Atlanta GA 30318	Public Charity	To support the exempt purpose of the recipient Organization	300
BlazeSports America	535 N McDonough St, Decatur GA 30030	Public Charity	To support the exempt purpose of the recipient Organization	10 000
Boca Raton Community Hospital	745 Meadows Road Boca Raton, FL 33486	Public Charity	To support the exempt purpose of the recipient Organization	2 500
Boca Raton Community Hospital	745 Meadows Road Boca Raton FL 33488	Public Charity	To support the exempt purpose of the recipient Organization	10 000
Boys Town	14100 Crawford Street Boys Town NE 68010	Public Charity	To support the exempt purpose of the recipient Organization	300
Breast Cancer Society Inc, The	6860 East Rembrandt Avenue Suite 128 Mesa AZ 85212	Public Charity	To support the exempt purpose of the recipient Organization	100
Camp Sunshine	35 Acadia Road Casco, ME 04015	Public Charity	To support the exempt purpose of the recipient Organization	300
Camp Twin Lakes	600 Means Street, Ste 110 Atlanta GA 30318	Public Charity	To support the exempt purpose of the recipient Organization	4 700
Cashiers-Highlands Humane Society	200 Gable Street, Cashiers, NC 28717	Public Charity	To support the exempt purpose of the recipient Organization	100
Center For Family Services The	4101 Parker Avenue West Palm Beach FL 33405	Public Charity	To support the exempt purpose of the recipient Organization	300
Charitable Firefighters Association	One West Street Farmingdale NY 11735	Public Charity	To support the exempt purpose of the recipient Organization	100
Charnofflags Inc	5602 Brooks Ridge Dr Dunwoody, GA 30338	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Childrens Healthcare of Atlanta	1578 NE Expressway, Suite A, Atlanta GA 30329	Public Charity	To support the exempt purpose of the recipient Organization	500
Childrens Hunger Relief Fund	2361 Professional Drive Suite 200, Santa Rosa, CA 95403	Public Charity	To support the exempt purpose of the recipient Organization	100
Childrens Restoration Network	11286 Elkins Road Suite C-4 Roswell GA 30078	Public Charity	To support the exempt purpose of the recipient Organization	4 000
Childrens Wish Foundation	8615 Roswell Road Atlanta, GA 30350-1822	Public Charity	To support the exempt purpose of the recipient Organization	400
Classical South Florida	330 SW Second St Ste 207 Fort Lauderdale FL 33312	Public Charity	To support the exempt purpose of the recipient Organization	150
Compassion International	12290 Voyager Parkway Colorado Springs, CO 80921-3668	Public Charity	To support the exempt purpose of the recipient Organization	500
Covenant House	481 Eighth Avenue, New York, NY 10001	Public Charity	To support the exempt purpose of the recipient Organization	300
Crohns & Colitis Foundation	2251 N Duval Hills Road Suite 250, Atlanta GA 30329-3118	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Dana-Farber Cancer Institute	11 Brookline Place West, 6th Floor Brookline MA 02445-7228	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Davis Academy The A & A	8105 Roberts Drive Atlanta GA 30350	Public Charity	To support the exempt purpose of the recipient Organization	9 340
Diabetes Research Foundation	200 S Park Rd Ste 100 Hollywood FL 33021	Public Charity	To support the exempt purpose of the recipient Organization	100
Doctors Without Borders	333 Seventh Avenue 2nd Floor New York, NY 10001	Public Charity	To support the exempt purpose of the recipient Organization	300
East Lake Foundation	2606 Alston Drive SE Atlanta GA 30317	Public Charity	To support the exempt purpose of the recipient Organization	1 000
ELS for Autism	3900 Military Trail Ste 200 Jupiter, FL 33458	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Emory Healthcare	1762 Clifton Road Suite 1400 Atlanta GA 30332	Public Charity	To support the exempt purpose of the recipient Organization	2 000
Emory University	1762 Clifton Road Suite 1400 Atlanta GA 30332	Public Charity	To support the exempt purpose of the recipient Organization	15 000
Empty Stocking Fund	1975 Century Blvd Atlanta GA 30345	Public Charity	To support the exempt purpose of the recipient Organization	300
Enable Of Georgia Foundation	1200 Old Ellis Road Roswell GA 30076	Public Charity	To support the exempt purpose of the recipient Organization	300
Epstein School	335 Colewood Way NW Sandy Springs GA 30328-2658	Public Charity	To support the exempt purpose of the recipient Organization	3 000
Families First	1105 West Peachtree Street, NE Atlanta, GA 30309	Public Charity	To support the exempt purpose of the recipient Organization	1,000
Feeding America	38 East Wacker Drive Suite 2000 Chicago IL 60601	Public Charity	To support the exempt purpose of the recipient Organization	300
Feminist Women's Health Center, The	1924 Cliff Valley Way Atlanta GA 30329-2421	Public Charity	To support the exempt purpose of the recipient Organization	2 000
FINCA	1201 15th Street NW 8th Floor Washington, DC 20005	Public Charity	To support the exempt purpose of the recipient Organization	100
Fisher House Foundation Inc	112 Rockville Pike Suite 420 Rockville MD 20850-5168	Public Charity	To support the exempt purpose of the recipient Organization	3 500
Florida Atlantic University Foundation	778 Glades Road Building AZ-79, Boca Raton FL 33431	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Florida Sheriffs Youth Ranches	2488 Cecil Webb Place Live Oak, FL 32064	Public Charity	To support the exempt purpose of the recipient Organization	200
Florida Sheriffs Association	2617 Mahan Dr Tallahassee FL 32308	Public Charity	To support the exempt purpose of the recipient Organization	200
Florida State Firefighters Association	2450 US 27 South Avon Park, FL 33825	Public Charity	To support the exempt purpose of the recipient Organization	100
FOCUS - Families Of Children Under Stress	3050 Presidential Pkwy Ste 103 Atlanta GA 30340	Public Charity	To support the exempt purpose of the recipient Organization	400
Folds of Honor Foundation	5800 North Patriot Dr Owasso, OK 74055	Public Charity	To support the exempt purpose of the recipient Organization	1 250
Folds of Honor Foundation	5800 North Patriot Dr Owasso OK 74055	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Fresh Air Fund	633 Third Avenue New York, NY 10017	Public Charity	To support the exempt purpose of the recipient Organization	100
Fresh Air Fund	633 Third Avenue New York, NY 10017	Public Charity	To support the exempt purpose of the recipient Organization	200
Friends for Life	405 Reid Siding Road Lake Toxaway, NC 28747	Public Charity	To support the exempt purpose of the recipient Organization	200
Friends of the Israel Defense Force	201 - 17th Street NW Atlanta GA 30356	Public Charity	To support the exempt purpose of the recipient Organization	5 000
Friends of the Israel Defense Force	1430 Broadway, New York NY 10018	Public Charity	To support the exempt purpose of the recipient Organization	4 000
Friendship Circle of Atlanta	1412 Lachone Court NE Atlanta GA 30329-3411	Public Charity	To support the exempt purpose of the recipient Organization	3 750
Genesis Shelter	173 Boulevard NE, Atlanta GA 30312	Public Charity	To support the exempt purpose of the recipient Organization	400
Georgia Sheriffs Association	3000 Highway 42 North, Stockbridge GA 30281	Public Charity	To support the exempt purpose of the recipient Organization	100
Georgia State Golf Foundation	121 Village Pkwy, Bldg 3, Marietta, GA 30067	Public Charity	To support the exempt purpose of the recipient Organization	15 000
Gist Cancer Research	55 Sewall Road New City NY 10958	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Glenville Cashiers Rescue Squad	79 North Norton Road Glenville NC 28736	Public Charity	To support the exempt purpose of the recipient Organization	3 000
Golf Fore Africa Inc	32532 N Scottsdale Road Suite 105, Box 101 Scottsdale, AZ 85268-1519	Public Charity	To support the exempt purpose of the recipient Organization	500
Gratitude America Inc	3949th South Fletcher Avenue Fernandina Beach FL 32034	Public Charity	To support the exempt purpose of the recipient Organization	3 000
Habitat for Humanity	519 Memorial Drive SE Atlanta, GA 30312-2218	Public Charity	To support the exempt purpose of the recipient Organization	300
Haddessah Keeper of the Gate	50 West 58 Street New York, NY 10019	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Hands on Tzedakah	2901 Clint Moore Road #318 Boca Raton FL 33498	Public Charity	To support the exempt purpose of the recipient Organization	15 000
Help Hospitalized Veterans	36585 Penfield Land Winchester CA 92598	Public Charity	To support the exempt purpose of the recipient Organization	300
Helping Israel Fund Inc	8000 North Federal Highway Suite 202 Boca Raton FL 33487	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Hillel of Broward And Palm Beach	778 Glades Road Building LY-3A, Boca Raton, FL 33431	Public Charity	To support the exempt purpose of the recipient Organization	1 000
Hosea Feed the Hungry	1035 Donnelly Avenue SW Atlanta GA 30310	Public Charity	To support the exempt purpose of the recipient Organization	500
Hospice by the Sea Foundation	5300 East Avenue West Palm Beach FL 33407	Public Charity	To support the exempt purpose of the recipient Organization	3 000
Hospice Foundation of Palm Beach County	5300 East Ave West Palm Beach FL 33407	Public Charity	To support the exempt purpose of the recipient Organization	500

990-PF STATEMENT 13

THE BILLI MARCUS FOUNDATION, INC.
Grants and Contributions Paid During the Year
For the Year Ending December 31, 2014
EIN: 58-2396542

Name of Charitable Organization	Address	Status of Recipient	Purpose of Grant	Amount
House of Hope	1291 Germwall Road Decatur, GA 30032	Public Charity	To support the exempt purpose of the recipient Organization.	5 000
Ian's Friends Foundation	855 Mariettes Drive Atlanta GA 30327	Public Charity	To support the exempt purpose of the recipient Organization.	20 000
Israel Cancer Association USA	525 South Flagler Drive Ste 202 West Palm Beach FL 33401	Public Charity	To support the exempt purpose of the recipient Organization.	2 500
Israel Guide Dog Center for the Blind	968 Easton Rd, Ste H, Warrington PA 18978	Public Charity	To support the exempt purpose of the recipient Organization.	8 000
Jack & Jill Late Stage Cancer Foundation	3282 Northside Parkway Ste 100 Atlanta, GA 30327	Public Charity	To support the exempt purpose of the recipient Organization.	7 000
Jewish Adoption & Foster Care Options	4200 North University Drive , Sunnyside FL 33251	Public Charity	To support the exempt purpose of the recipient Organization.	2 000
Jewish Association For Residential Care	21180 85th Avenue South Boca Raton FL 33428	Public Charity	To support the exempt purpose of the recipient Organization.	3 000
Jewish Family & Career Services	4549 Chamblee Dunwoody Road Atlanta GA 30338	Public Charity	To support the exempt purpose of the recipient Organization.	15 000
Jewish Federation Of Greater Atlanta	1440 Spring St NW Atlanta GA 30309	Public Charity	To support the exempt purpose of the recipient Organization.	30 000
Jewish Federation of Palm Beach	4601 Community Drive West Palm Beach, FL 33428	Public Charity	To support the exempt purpose of the recipient Organization.	1 850
Jewish Federation of South Palm Beach	9901 Donna Klein Blvd Boca Raton FL 33428	Public Charity	To support the exempt purpose of the recipient Organization.	13 000
Joey Lowenstein Foundation	21223 Waterfront East Drive Maurepas PA 70449	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Lake Towaway Community Center	81 Slicker Fisher Road Lake Towaway, NC 28747	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Law Enforcement Legal Defense	1428 Duke Street Alexandria VA 22314	Public Charity	To support the exempt purpose of the recipient Organization.	200
Leukotek of Georgia	1955 Cliff Valley Way Suite 102, Atlanta GA 30329	Public Charity	To support the exempt purpose of the recipient Organization.	3 000
Lewis Jewish Community Center Adoff & Rose	9801 Donna Klein Blvd, Boca Raton, FL 33428-1755	Public Charity	To support the exempt purpose of the recipient Organization.	3,000
Lifeline Animal Project	129 Lake Street Avondale Estates GA 30002	Public Charity	To support the exempt purpose of the recipient Organization.	300
Link Counseling Center The	348 Mt. Vernon Highway NE, Sandy Springs GA 30328-4139	Public Charity	To support the exempt purpose of the recipient Organization.	10,000
Lionheart School The	225 Roswell Street, Alpharetta GA 30009	Public Charity	To support the exempt purpose of the recipient Organization.	300
Lupus Foundation of America	1850 Lake Park Dr Ste 101, Smyrna GA 30080	Public Charity	To support the exempt purpose of the recipient Organization.	5 000
Lymphoma Research Foundation	115 Broadway Ste 1301 New York, NY 10006	Public Charity	To support the exempt purpose of the recipient Organization.	5 000
Macular Degeneration Research	22512 Gateway Center Drive Clarksburg MD 20871	Public Charity	To support the exempt purpose of the recipient Organization.	200
Marcus Autism Center	1887 Tullie Circle NE Atlanta GA 30329	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Marcus Jewish Community Center	Camp Billi Marcus (MJCC) 5342 Tilly Mill Road, Dunwoody, GA 30338	Public Charity	To support the exempt purpose of the recipient Organization.	25 000
Mayo Clinic	4500 San Pablo Road Jacksonville FL 32224	Public Charity	To support the exempt purpose of the recipient Organization.	200
Meals on Wheels of Atlanta	1705 Commerce Drive NE Atlanta GA 30318	Public Charity	To support the exempt purpose of the recipient Organization.	15 000
Memorial Sloan-Kettering Cancer Center	1275 York Avenue New York, NY 10085	Public Charity	To support the exempt purpose of the recipient Organization.	2 500
Mercy Ships	15862 State Highway 110 North Lendale TX 75771	Public Charity	To support the exempt purpose of the recipient Organization.	300
Miami Rescue Mission Broward Outreach Center	2056 Scott Street Hollywood FL 33020	Public Charity	To support the exempt purpose of the recipient Organization.	200
Morgan Pressel Foundation	7559 Fairmont Court, Boca Raton, FL 33498	Public Charity	To support the exempt purpose of the recipient Organization.	25 500
Morgan Pressel Foundation	7559 Fairmont Court, Boca Raton FL 33498	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Morgan Pressel Foundation	7559 Fairmont Court, Boca Raton FL 33498	Public Charity	To support the exempt purpose of the recipient Organization.	10 000
Muscular Dystrophy Association	3300 East Sunrise Drive Tucson AZ 85718	Public Charity	To support the exempt purpose of the recipient Organization.	100
National Federation of the Blind	200 East Wells Street, Baltimore MD 21230	Public Charity	To support the exempt purpose of the recipient Organization.	300
National Glaucoma Research	22512 Gateway Center Dr Clarksburg MD 20871	Public Charity	To support the exempt purpose of the recipient Organization.	200
National Jewish Health	1400 Jackson St, Denver CO 80206	Public Charity	To support the exempt purpose of the recipient Organization.	300
National Law Enforcement Officer Memorial	Fund 901 E Street, NW Ste 101, Washington DC 20004-2025	Public Charity	To support the exempt purpose of the recipient Organization.	200
National Multiple Sclerosis Society	1117 Perimeter Center, Atlanta, GA 30338	Public Charity	To support the exempt purpose of the recipient Organization.	300
National Tay-Sachs Allied Diseases	2002 Beacon Street, Suite 204 Boston MA 02135	Public Charity	To support the exempt purpose of the recipient Organization.	7 500
Neo Networks	4284 Memorial Dr Ste B Decatur, GA 30032	Public Charity	To support the exempt purpose of the recipient Organization.	2 000
Noah's Ark	712 LG-Griffin Road Locust Grove GA 30248-4317	Public Charity	To support the exempt purpose of the recipient Organization.	300
Ovarian Cancer Institute	960 Johnson Ferry Rd Ste 130 Atlanta GA 30342	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Palm Beach County Food Bank	525 Gator Drive Lantana FL 33462	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Paralyzed Veterans of America	801 - 18th St NW, Washington DC 20006-3517	Public Charity	To support the exempt purpose of the recipient Organization.	300
Parkinson Research Foundation	5970 Catteridge Boulevard Suite 100 Sarasota FL 34232	Public Charity	To support the exempt purpose of the recipient Organization.	500
Paws Atlanta	5287 Covington Highway Decatur, GA 30035	Public Charity	To support the exempt purpose of the recipient Organization.	200
Peggy Adams Animal Rescue League	3100/3200 N Military Trail West Palm Beach FL 33409	Public Charity	To support the exempt purpose of the recipient Organization.	200
Place of Hope at the Haven	9078 Isaiah Lane, Palm Beach Gardens FL 33418	Public Charity	To support the exempt purpose of the recipient Organization.	200
Play for Pink (Breast Cancer Research Fdn)	176 East 74th Street, #17-B New York NY 10021-3213	Public Charity	To support the exempt purpose of the recipient Organization.	500
Police Protective Fund	1010 West 6th Street, #205 Austin, TX 78703	Public Charity	To support the exempt purpose of the recipient Organization.	100
Rainbow Village Inc	3247 Duluth Highway 120 Duluth, GA 30098	Public Charity	To support the exempt purpose of the recipient Organization.	300
Rainbow Village Inc	3247 Duluth Highway 120 Duluth GA 30098	Public Charity	To support the exempt purpose of the recipient Organization.	10 000
Ronald McDonald House Charities	765 Gatewood Road NE Atlanta GA 30329-4200	Public Charity	To support the exempt purpose of the recipient Organization.	100
Ruth & Norman Rales Jewish Family Services	21300 Ruth & Baron coleman Blvd Boca Raton, FL 33428-1757	Public Charity	To support the exempt purpose of the recipient Organization.	2 500
Ruth & Norman Rales Jewish Family Services	21300 Ruth & Baron coleman Blvd, Boca Raton FL 33428-1757	Public Charity	To support the exempt purpose of the recipient Organization.	300
Share Our Strength	1031 - 15th Street NW, Suite 110-W Washington, DC 20005	Public Charity	To support the exempt purpose of the recipient Organization.	1 500
Share Our Strength	2801 Oak Road Suite 700, Manetta GA 30067	Public Charity	To support the exempt purpose of the recipient Organization.	10 000
Shepherd Center Foundation	2020 Peachtree Road NW Atlanta GA 30309-1465	Public Charity	To support the exempt purpose of the recipient Organization.	10 000
Shepherd Center Foundation	2020 Peachtree Road NW Atlanta GA 30309-1465	Public Charity	To support the exempt purpose of the recipient Organization.	300
Shepherd Center Foundation	2020 Peachtree Road NW Atlanta GA 30309-1465	Public Charity	To support the exempt purpose of the recipient Organization.	12 000
Smile Train The	41 Madison Avenue 28th Floor, New York, NY 10010	Public Charity	To support the exempt purpose of the recipient Organization.	200
SOS Children's Villages	3681 NW 59 Place Coconut Creek FL 33073	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Special Olympics Georgia	4001 Dekalb Technology Parkway, Suite 400 Bldg 400 Atlanta GA 30340	Public Charity	To support the exempt purpose of the recipient Organization.	4 000
St. Jude Children's Research Hospital	501 St. Jude Place Memphis, TN 38105-1942	Public Charity	To support the exempt purpose of the recipient Organization.	2 000
Susan G Komen	20 Westport Road, Wilton CT 06897	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
The Pep Corps	3849 FAU Blvd Suite 305, Boca Raton, FL 33431	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
The Temple	1589 Peachtree St NE Atlanta GA 30309	Public Charity	To support the exempt purpose of the recipient Organization.	100
Toys for Tots Foundation	18251 Quantico Gateway Drive Triangle VA 22172	Public Charity	To support the exempt purpose of the recipient Organization.	300
Transylvania County Rescue Squad	233 Fisher Road Brevard, NC 28712	Public Charity	To support the exempt purpose of the recipient Organization.	1 000
Transylvania Regional Hospital Foundation	153 West Jordan Street, Brevard NC 28712	Public Charity	To support the exempt purpose of the recipient Organization.	500
Trioctidomaria Learning Center (TLC)	207 McPherson Street, Ste H Santa Cruz, CA 95060	Public Charity	To support the exempt purpose of the recipient Organization.	5 000
UNICEF	125 Maiden Lane New York, NY 10038	Public Charity	To support the exempt purpose of the recipient Organization.	100
United Cerebral Palsy Of GA	33001 Northeast Expressway NE, Atlanta GA 30341	Public Charity	To support the exempt purpose of the recipient Organization.	300
United Way of Transylvania Co	101 West Jordan Street #4 Brevard NC 28712	Public Charity	To support the exempt purpose of the recipient Organization.	200
US Olympic Committee	1 Olympic Plaza Colorado Springs, CO 80909	Public Charity	To support the exempt purpose of the recipient Organization.	488
USO	8000 North Terminal Parkway, Atlanta GA 30320	Public Charity	To support the exempt purpose of the recipient Organization.	300
Village Conservancy	619 Highway 107 South Cashiers NC 28717	Public Charity	To support the exempt purpose of the recipient Organization.	500
Visiting Nurse Hospice	5775 Glendora Drive NE Ste E200 Atlanta, GA 30328	Public Charity	To support the exempt purpose of the recipient Organization.	4 000
Washington University of St Louis	1 Brookings Drive St. Louis, MO 63130	Public Charity	To support the exempt purpose of the recipient Organization.	5,000

990-PF STATEMENT 13

THE BILLI MARCUS FOUNDATION, INC.
 Grants and Contributions Paid During the Year
 For the Year Ending December 31, 2014
 EIN 58-2396542

Name of Charitable Organization	Address	Status of Recipient	Purpose of Grant	Amount
Weinstein Hospice	3150 Howell Mill Road NW Atlanta GA 30327-2108	Public Charity	To support the exempt purpose of the recipient Organization	5 000
William Breman Jewish Home	3150 Howell Mill Road NW Atlanta, GA 30327-2189	Public Charity	To support the exempt purpose of the recipient Organization.	2 000
William Breman Jewish Home	3150 Howell Mill Road NW Atlanta, GA 30327-2189	Public Charity	To support the exempt purpose of the recipient Organization.	10 000
William Breman Jewish Home Auxiliary	3150 Howell Mill Road NW Atlanta GA 30327-2189	Public Charity	To support the exempt purpose of the recipient Organization.	100
William Breman Jewish Home Auxiliary	3150 Howell Mill Road NW Atlanta GA 30327-2189	Public Charity	To support the exempt purpose of the recipient Organization	270
Woodward Academy	1662 Rugby Avenue College Park, GA 30337-2189	Public Charity	To support the exempt purpose of the recipient Organization.	3 000
Wounded Warrior Project	4899 Belfort Road Jacksonville FL 32256	Public Charity	To support the exempt purpose of the recipient Organization.	500
Wounded Warrior Project	4899 Belfort Road Jacksonville FL 32256	Public Charity	To support the exempt purpose of the recipient Organization	5 000
Yasher LeChayal	20 Chalmers Road East Brunswick, NJ 08816	Public Charity	To support the exempt purpose of the recipient Organization.	5 000
Total				492 400