Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , and ending

Name of foundation: SUSANNE MARCUS COLLINS FOUNDATION,INC

A Employer identification number: 58-2396540

Number and street (or P O box number if mail is not delivered to street address): 1266 W PACES FERRY RD — Room/suite: 615

B Telephone number: (404)240-7710

City or town, state or province, country, and ZIP or foreign postal code: ATLANTA, GA 30327

C If exemption application is pending, check here ▶ [ ]

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

D 1. Foreign organizations, check here ▶ [ ]

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 6,731,300.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received	365,289.		N/A	
2 Check ▶ [ ] if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	179,557.	172,377.		STATEMENT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	167,140.			
b Gross sales price for all assets on line 6a 3,481,042.				
7 Capital gain net income (from Part IV, line 2)		167,140.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	44.	44.		STATEMENT 2
12 **Total.** Add lines 1 through 11	712,030.	339,561.		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc	98,493.	0.		98,493.
14 Other employee salaries and wages				
15 Pension plans, employee benefits	21,656.	0.		21,656.
16a Legal fees STMT 3	6,176.	0.		6,176.
b Accounting fees STMT 4	3,000.	0.		3,000.
c Other professional fees STMT 5	57,693.	27,504.		30,189.
17 Interest				
18 Taxes STMT 6	2,370.	0.		0.
19 Depreciation and depletion	1,310.	0.		
20 Occupancy	1,836.	0.		1,836.
21 Travel, conferences, and meetings	2,500.	0.		2,500.
22 Printing and publications				
23 Other expenses STMT 7	9,509.	0.		9,509.
24 **Total operating and administrative expenses.** Add lines 13 through 23	204,543.	27,504.		173,359.
25 Contributions, gifts, grants paid	1,617,125.			1,617,125.
26 **Total expenses and disbursements.** Add lines 24 and 25	1,821,668.	27,504.		1,790,484.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<1,109,638.>			
b **Net investment income** (if negative, enter -0-)		312,057.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets (Attached schedules and amounts in the description column should be for end of year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets 1 Cash - non-interest-bearing		1,775.	1,074.	1,074.
2 Savings and temporary cash investments		693,274.	634,750.	634,750.
3 Accounts receivable ▶	2,031.			
Less: allowance for doubtful accounts ▶		1,667.	2,031.	2,031.
4 Pledges receivable ▶				
Less: allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶				
Less: allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments - U.S. and state government obligations				
b Investments - corporate stock	STMT 9	6,599,630.	6,090,965.	6,090,965.
c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶	8,162.			
Less accumulated depreciation STMT 10 ▶	5,682.	3,056.	2,480.	2,480.
15 Other assets (describe ▶)				
16 **Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)		7,299,402.	6,731,300.	6,731,300.
Liabilities 17 Accounts payable and accrued expenses				
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶ STATEMENT 11)		268.	5,599.	
23 **Total liabilities** (add lines 17 through 22)		268.	5,599.	
Net Assets or Fund Balances **Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**				
24 Unrestricted		7,299,134.	6,725,701.	
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, bldg., and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds				
30 **Total net assets or fund balances**		7,299,134.	6,725,701.	
31 **Total liabilities and net assets/fund balances**		7,299,402.	6,731,300.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,299,134.
2 Enter amount from Part I, line 27a	2	<1,109,638.>
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	536,205.
4 Add lines 1, 2, and 3	4	6,725,701.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,725,701.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	PUBLICLY TRADED SECURITIES		VARIOUS	VARIOUS
b	CAPITAL GAINS DISTRIBUTIONS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	3,464,332.		3,313,902.	150,430.
b	16,710.			16,710.
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				150,430.
b				16,710.
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 167,140.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	1,906,903.	7,511,544.	.253863
2012	1,388,914.	7,811,367.	.177807
2011	840,725.	7,785,672.	.107984
2010	571,595.	7,321,175.	.078074
2009	202,830.	6,573,415.	.030856

2	**Total** of line 1, column (d)	2	.648584
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.129717
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	6,315,377.
5	Multiply line 4 by line 3	5	819,212.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,121.
7	Add lines 5 and 6	7	822,333.
8	Enter qualifying distributions from Part XII, line 4	8	1,791,218.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	3,121.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	3,121.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	3,121.
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a 8,688.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	8,688.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	5,567.
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶	5,567. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GA,MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 12	10	X	

Part VII-A Statements Regarding Activities *(continued)*

		Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ FREDERICK S SLAGLE Telephone no. ▶ 404-240-7700

Located at ▶ 1266 W PACES FERRY RD #615, ATLANTA, GA ZIP+4 ▶ 30327

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Yes	No
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a During the year did the foundation (either directly or indirectly):				
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?		1b		X
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?	☐ Yes ☒ No			
If "Yes," list the years ▶ ____, ____, ____, ____				
b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		98,493.	17,831.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	5,837,719.
b	Average of monthly cash balances		1b	573,831.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	6,411,550.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	6,411,550.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	96,173.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	6,315,377.
6	**Minimum investment return.** Enter 5% of line 5		6	315,769.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	315,769.
2a	Tax on investment income for 2014 from Part VI, line 5	2a 3,121.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	3,121.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	312,648.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	312,648.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	312,648.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,790,484.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	734.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,791,218.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	3,121.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,788,097.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				312,648.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: ______, ______, ______		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010 210,998.				
c From 2011 457,231.				
d From 2012 1,082,420.				
e From 2013 1,536,748.				
f **Total** of lines 3a through e	3,287,397.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 1,791,218.				
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	365,289.			
d Applied to 2014 distributable amount				312,648.
e Remaining amount distributed out of corpus	1,113,281.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	4,765,967.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	365,289.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	4,400,678.			
10 Analysis of line 9:				
a Excess from 2010 210,998.				
b Excess from 2011 457,231.				
c Excess from 2012 1,082,420.				
d Excess from 2013 1,536,748.				
e Excess from 2014 1,113,281.				

** SEE STATEMENT 14

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
BETH ISRAEL DEACONESS HOSPITAL 330 BROOKLINE AVE BOSTON, MA 02215	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	100,000.
CELEBRITY SERIES OF BOSTON 20 PARK PLAZA, STE 1032 BOSTON, MA 02116	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	100,000.
FIREHOUSE CENTER OF THE ARTS MARKET SQUARE NEWBURYPORT, MA 01950	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	5,000.
GUARDIAN ANGELS PO BOX 5533 WAYLAND, MA 01778	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	55,000.
INTEGRATIVE HEALTH SOLUTIONS FOUNDATION 751 MAIN ST, STE 5 WALTHAM, MA 02451	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	375,000.
Total SEE CONTINUATION SHEET(S)			▶ 3a	1,617,125.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	179,557.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	44.	
8 Gain or (loss) from sales of assets other than inventory			18	167,140.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		346,741.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 346,741.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B **Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 11/13/15 Title: OFFICER

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GREGORY W. HAYES	[signature]	11-11-15		P00054246
Firm's name ▶ MOORE STEPHENS TILLER LLC			Firm's EIN ▶ 58-0673524	
Firm's address ▶ 1960 SATELLITE BOULEVARD, STE 3600 DULUTH, GA 30097			Phone no. 770-995-8800	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No 1545-0047

2014

Name of the organization	Employer identification number
SUSANNE MARCUS COLLINS FOUNDATION, INC	58-2396540

Organization type (check one):

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
SUSANNE MARCUS COLLINS FOUNDATION,INC	58-2396540

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BERNARD MARCUS 1266 W PACES FERRY ROAD ATLANTA, GA 30327	$ 365,289.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization	Employer identification number
SUSANNE MARCUS COLLINS FOUNDATION, INC	58-2396540

Part II Noncash Property (see instructions) Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization	Employer identification number
SUSANNE MARCUS COLLINS FOUNDATION, INC	58-2396540

Part III *Exclusively* religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year (Enter this info once) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WAKE FOREST HEALTH SCIENCES DEPT OF NEUR PO BOX 571021 WINSTON-SALEM, NC 27157-1021	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	362,125.
WAKE FOREST SCHOOL OF MEDICINE PO BOX 571021 WINSTON-SALEM, NC 27157-1021	NONE	PUBLIC CHARITY	SUPPORT THE CHARITABLE PURPOSE OF THE RECIPIENT ORGANIZATION	620,000.
Total from continuation sheets				982,125.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
INVESTMENT PORTFOLIO	179,557.	0.	179,557.	172,377.	
TO PART I, LINE 4	179,557.	0.	179,557.	172,377.	

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME	44.	44.	
TOTAL TO FORM 990-PF, PART I, LINE 11	44.	44.	

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	6,176.	0.		6,176.
TO FM 990-PF, PG 1, LN 16A	6,176.	0.		6,176.

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	3,000.	0.		3,000.
TO FORM 990-PF, PG 1, LN 16B	3,000.	0.		3,000.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	27,504.	27,504.		0.
CONSULTING	29,900.	0.		29,900.
IT	289.	0.		289.
TO FORM 990-PF, PG 1, LN 16C	57,693.	27,504.		30,189.

FORM 990-PF — TAXES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STATE TAXES	70.	0.		0.
EXCISE TAXES	2,300.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,370.	0.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	352.	0.		352.
OFFICE EXPENSE	5,619.	0.		5,619.
PAYROLL PROCESSING FEES	828.	0.		828.
TELEPHONE & TECHNOLOGY	2,710.	0.		2,710.
TO FORM 990-PF, PG 1, LN 23	9,509.	0.		9,509.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES STATEMENT 8

DESCRIPTION	AMOUNT
UNREALIZED APPRECIATION OF INVESTMENT PORTFOLIO	536,205.
TOTAL TO FORM 990-PF, PART III, LINE 3	536,205.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
EQUITIES & MUTUAL FUNDS	6,090,965.	6,090,965.
TOTAL TO FORM 990-PF, PART II, LINE 10B	6,090,965.	6,090,965.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
CAMERA	573.	533.	40.
EQUIPMENT	478.	478.	0.
COMPUTER	1,049.	1,049.	0.
TELEPHONES	205.	185.	20.
GPS SYSTEM	330.	297.	33.
OFFICE RUG	266.	171.	95.
ARTWORK	505.	324.	181.
STORAGE BASKETS	668.	369.	299.
AIR FILTRATION	540.	419.	121.
EQUIPMENT	881.	550.	331.
HP PRINTER	1,009.	530.	479.
VERIZON IPHONE	924.	655.	269.
CELL PHONE	734.	122.	612.
TOTAL TO FM 990-PF, PART II, LN 14	8,162.	5,682.	2,480.

FORM 990-PF — OTHER LIABILITIES — STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
CREDIT CARD PAYABLES	145.	456.
W/H TAXES	123.	5,143.
TOTAL TO FORM 990-PF, PART II, LINE 22	268.	5,599.

FORM 990-PF — LIST OF SUBSTANTIAL CONTRIBUTORS PART VII-A, LINE 10 — STATEMENT 12

NAME OF CONTRIBUTOR	ADDRESS
BERNARD MARCUS	1266 W PACES FERRY ROAD ATLANTA, GA 30327

FORM 990-PF — PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS — STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SUSANNE COLLINS 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	CHAIRPERSON/EXEC DIRECTOR 32.00	50,000.	17,831.	0.
MARTHA JONES 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	PROJECT MANAGER 3.00	1,200.	0.	0.
JO PITKIN 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	DIRECTOR 2.00	7,000.	0.	0.
MARTINA G. BARNES 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	DIRECTOR 4.00	12,500.	0.	0.
MARTIN COLLINS 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	DIRECTOR 10.00	10,650.	0.	0.

RACHEL COLLINS 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	FOREIGN DIRECTOR 2.00	8,571.	0.	0.
GRANT SMITH 1266 W PACES FERRY RD, #615 ATLANTA, GA 30327	FOREIGN DIRECTOR 2.00	8,572.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		98,493.	17,831.	0.

FORM 990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT 14

THE FOUNDATION ELECTS TO TREAT THE DISTRIBUTIONS BELOW PURSUANT TO IRC 4942(G)(3) SUCH THAT THEY QUALIFY AS IRC 170(B)(1)(A)(VII) CHARITABLE DISTRIBUTIONS FOR THE DONOR IN 2014 UNDER IRC 170(B)(1)(F)(II).

AS REQUIRED UNDER 4942(G)(3) THESE CONTRIBUTED FUNDS -
(I) HAVE BEEN DISTRIBUTED AS PART OF THE CURRENT TAX YEAR'S DISTRIBUTIONS,
(II) ARE QUALIFYING DISTRIBUTIONS UNDER IRC 4942(G)(1)(A), AND
(III) ARE DISTRIBUTIONS THAT UNDER THE ELECTION BELOW ARE BEING MADE OUT OF CORPUS, AND
ADEQUATE RECORDS AND EVIDENCE FROM THE FOUNDATION SHOWING THAT THESE QUALIFYING DISTRIBUTIONS HAVE BEEN MADE BY THE FOUNDATION HAVE BEEN DELIVERED TO THE DONOR.

THE FOUNDATION ELECTS TO TREAT THE FOLLOWING CURRENT YEAR DISTRIBUTIONS AS CURRENT TAX YEAR CORPUS DISTRIBUTIONS PURSUANT TO IRC 4942(H)(2) AND REG. 53.4942(A)-3(D)(2).

2014 QUALIFYING DISTRIBUTIONS TREATED AS BEING OUT OF CORPUS: $365,289

AUTHORIZED SIGNER: ____________ DATE: 11/13/15

NAME & TITLE (PRINT): Douglas P. DiNapoli / Finance Director

990-PF PART II, LINES 10 & 13 DETAIL

SUSANNE MARCUS COLLINS FOUNDATION, INC
FOR THE YEAR ENDED DECEMBER 31, 2013
EIN: 58-2396540

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
Mutual Funds - usd					
BLACKROCK MUN BD FD INC NATL MUN INST	12,540 04	11 00	131,921	6,019	137,940
BLACKROCK MUN SER TR STR MUN OP INSTL	10,734 93	11 46	121,519	1,503	123,022
DOUBLELINE CORE FIXED INCOME FUND CL I	27,668 36	10 98	304,799	(1,001)	303,799
DOUBLELINE TOTAL RETURN BOND FUND CL I	33,639 57	10 97	376,830	(7,804)	369,026
FRANKLIN FLOATING RATE DAILY ACCESS ADV CL	14,778 93	8 91	133,434	(1,754)	131,680
ISHARES U S PREFERRED STOCK ETF	1,180 00	39 44	45,985	554	46,539
LOOMIS SAYLES STRATEGIC INC FD CL Y	18,604 13	16 27	284,844	17,845	302,689
LORD ABBETT FLOATING RATE FUND CL F	21,683 12	9 16	200,340	(1,723)	198,617
NATIXIS FDS TR II ASGB ALT INST Y	27,332 03	11 25	310,642	(3,156)	307,485
PIONEER SHORT TERM INCOME FD CL Y	21,407 57	9 59	206,583	(1,284)	205,299
POWERSHARES PREFERRED PORTFOLIO	3,230 00	14 70	45,518	1,963	47,481
TEMPLETON GLBL BOND FD ADV CL	21,650 98	12 41	272,197	(3,509)	268,689
			2,434,613	7,654	2,442,267
Common Stock - usd					
ABBOTT LABS	710 00	45 02	26,326	5,639	31,964
ABBVIE INC SHS	730 00	65 44	34,236	13,535	47,771
Ace Ltd Shs	100 00	114 88	10,487	1,001	11,488
ADOBE SYS INC COM	170 00	72 70	10,861	1,498	12,359
Aflac Inc Com	250 00	61 09	14,165	1,108	15,273
AMER EXPRESS COMPANY	160 00	93 04	9,592	5,295	14,886
Amgen Inc Com	80 00	159 29	9,187	3,557	12,743
APPLE INC	75 00	110 38	7,663	615	8,279
BAXTER INTERNTL INC	380 00	73 29	26,136	1,715	27,850
Boston Scientific Corp	1,200 00	13 25	15,148	752	15,900
BRISTOL MYERS SQUIBB CO COM	470 00	59 03	23,060	4,684	27,744
BROADCOM CORP CALIF CL A	295 00	43 33	9,966	2,817	12,782
CAPITAL ONE FINL	150 00	82 55	8,113	4,269	12,383
Caterpillar Inc Del Com	270 00	91 53	24,982	(268)	24,713
CISCO SYSTEMS INC COM	1,220 00	27 82	27,122	6,813	33,934
CITRIX SYS INC COM	150 00	63 80	9,094	476	9,570
CONSTELLATION BRANDS INC CL A	150 00	98 17	12,919	1,806	14,726
Cummins Inc Com	110 00	144 17	14,070	1,788	15,859
Disney Walt Co	115 00	94 19	10,129	703	10,832
EXXON MOBIL CORP COM	150 00	92 45	13,782	85	13,868
FACEBOOK INC CL A	190 00	78 02	9,718	5,105	14,824
GREEN MTN COFFEE ROASTERS INC COM	30 00	132 40	4,078	(106)	3,972
Honeywell Intl Inc Com	160 00	99 92	14,128	1,859	15,987
INTL PAPER CO	570 00	53 58	27,053	3,487	30,541
Johnson & Johnson Com	140 00	104 57	14,221	419	14,640
JPMORGAN CHASE & CO	620 00	62 58	30,595	8,205	38,800
KIMBERLY CLARK	250 00	115 54	19,414	9,471	28,885
L-3 COMMUNICATIONS HLDGS INC COM	260 00	126 21	28,551	4,264	32,815
LINCOLN NATL CORP IND COM	150 00	57 67	7,590	1,061	8,651
LYONDELLBASELL INDUSTRIES N V SHS - A -	135 00	79 39	11,505	(787)	10,718
MCDONALDS CORP COM	189 00	93 70	13,993	3,716	17,709
MICHAEL KORS HLDGS LTD SHS	160 00	75 10	12,415	(399)	12,016
Mylan Inc Com	220 00	56 37	10,806	1,596	12,401
NEWELL RUBBERMAID INC COM	265.00	38 09	9,134	960	10,094
NEXTERA ENERGY INC SHS	280 00	106 29	17,080	12,681	29,761
PACKAGING CORP AMER COM	430 00	78 05	29,187	4,375	33,562

990-PF PART II, LINES 10 & 13 DETAIL

SUSANNE MARCUS COLLINS FOUNDATION, INC
FOR THE YEAR ENDED DECEMBER 31, 2013
EIN: 58-2396540

Security	Quantity	Price	Total Cost	Unrealized Gain/Loss	Market Value
Potash Corp Sask Inc Com	770 00	35 32	27,029	167	27,196
PPL CORPORATION	819 00	36 33	24,112	5,642	29,754
PROCTER & GAMBLE CO	280.00	91 09	18,004	7,501	25,505
PRUDENTIAL FINL INC COM	450 00	90 46	27,765	12,942	40,707
PUB SVC ENTERPRISE GRP	690 00	41 41	21,600	6,973	28,573
QUALCOMM INC	300 00	74 33	23,593	(1,294)	22,299
SEALED AIR CORP NEW COM	410 00	42 43	13,690	3,706	17,396
SOLARCITY CORP COM	85 00	53 48	4,239	307	4,546
STARBUCKS CORP COM	170 00	82 05	12,949	1,000	13,949
STERICYCLE INC COM	100 00	131 08	11,496	1,612	13,108
TEXAS INSTRUMENTS	510 00	53 47	23,518	3,750	27,267
THERMO FISHER SCIENTIFIC INC COM	110 00	125 29	12,937	845	13,782
TJX COS INC NEW	210 00	68 58	9,774	4,628	14,402
UNITED TECHS CORP COM	310 00	115 00	28,448	7,202	35,650
UNIVERSAL HLTH SVCS INC CL B	80 00	111 26	7,805	1,096	8,901
Valero Energy Corp New Com	220 00	49 50	10,610	280	10,890
WAL-MART STORES INC	350 00	85 88	22,305	7,753	30,058
WELLS FARGO & CO NEW COM	560 00	54 82	25,503	5,196	30,699
Xilinx Inc Com	690 00	43.29	29,082	788	29,870
Yum Brands Inc Com	200 00	72 85	13,875	695	14,570
			944,839	184,581	1,129,419
Unsupervised Common Stock - usd					
HOME DEPOT INC	24,000 00	104 97	1,081,624	1,437,656	2,519,280
			1,081,624	1,437,656	2,519,280
TOTAL PORTFOLIO			4,461,076	1,629,890	6,090,966