



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation HENRY AND SYLVIA YASCHIK FOUNDATION INC		A Employer identification number 58-2281499	
Number and street (or P O box number if mail is not delivered to street address) PO BOX 328		B Telephone number (see instructions) (843) 723-6464	
City or town, state or province, country, and ZIP or foreign postal code CHARLESTON, SC 29402		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☒ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 12,036,193		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	1,053,578	1,053,578		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	997			
	b Gross sales price for all assets on line 6a 27,000				
	7 Capital gain net income (from Part IV, line 2) . . .		997		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	1,054,575	1,054,575		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	124,964	31,240		93,724
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	9,455	0		2,364
	b Accounting fees (attach schedule)	4,425	0		1,500
	c Other professional fees (attach schedule)				
	17 Interest	739	739		0
	18 Taxes (attach schedule) (see instructions) . . .	65	65		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	1,273	1,156		0
	24 Total operating and administrative expenses. Add lines 13 through 23	140,921	33,200		97,588
	25 Contributions, gifts, grants paid	633,500			633,500
	26 Total expenses and disbursements. Add lines 24 and 25	774,421	33,200		731,088
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	280,154			
	b Net investment income (if negative, enter -0-)		1,021,375		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	447	1,248	1,248
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges		8,240	8,240
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	9,756,264	9,756,264	11,720,611
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	0	303,344	306,094
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	9,756,711	10,069,096	12,036,193
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	3,029	35,260	
	23	Total liabilities (add lines 17 through 22)	3,029	35,260	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	9,753,682	10,033,836	
	30	Total net assets or fund balances (see instructions)	9,753,682	10,033,836	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	9,756,711	10,069,096	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 9,753,682
2	Enter amount from Part I, line 27a	2 280,154
3	Other increases not included in line 2 (itemize) ▶ _____	3 0
4	Add lines 1, 2, and 3	4 10,033,836
5	Decreases not included in line 2 (itemize) ▶ _____	5 0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 10,033,836

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	RAYMOND JAMES	P		2014-12-31
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 27,000		26,003	997
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			997
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	997
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	707,496	11,577,016	0 061112
2012	720,851	11,331,034	0 063617
2011	627,986	10,784,469	0 058231
2010	485,899	10,808,030	0 044957
2009	524,733	10,983,970	0 047773

2	Total of line 1, column (d).	2	0 275690
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 055138
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	11,678,544
5	Multiply line 4 by line 3.	5	643,932
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	10,214
7	Add lines 5 and 6.	7	654,146
8	Enter qualifying distributions from Part XII, line 4.	8	731,088

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		110,214	
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		20	
3		Add lines 1 and 2.		310,214	
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		40	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		510,214	
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	7,720	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		77,720	
8		Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		92,494	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?		1b			No
		If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.					
c		Did the foundation file Form 1120-POL for this year?		1c			No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0					
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0					
2		Has the foundation engaged in any activities that have not previously been reported to the IRS?		2			No
		If "Yes," attach a detailed description of the activities.					
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3			No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a			No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b			
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5			No
		If "Yes," attach the statement required by General Instruction T.					
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
		• By language in the governing instrument, or					
		• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6			No
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7		Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) SC					
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b		Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9			No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10			No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶ NONE				
14	The books are in care of ▶ THOMAS M ERVIN Telephone no ▶ (843) 723-6464 Located at ▶ 56 QUEEN STREET CHARLESTON SC ZIP +4 ▶ 29401			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
Organizations relying on a current notice regarding disaster assistance check here. ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		☐ Yes	☒ No	
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?		☐ Yes	☒ No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?		☐ Yes	☒ No	
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).		☐ Yes	☒ No	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here.				☐
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?				☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		No
If "Yes" to 6b, file Form 8870.				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes ☒ No		
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HOWARD B SHERMAN	CHAIRMAN	31,241	0	0
56 QUEEN STREET CHARLESTON, SC 29401	5 00			
MARTIN PERLMUTTER	PRESIDENT	31,241	0	0
56 QUEEN STREET CHARLESTON, SC 29401	5 00			
PAUL M LYNCH	SECRETARY/TREASURER	31,241	0	0
40 CALHOUN STREET CHARLESTON, SC 29403	5 00			
THOMAS M ERVIN	BOARD MEMBER	31,241	0	0
56 QUEEN STREET CHARLESTON, SC 29401	5 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,852,778
b	Average of monthly cash balances.	1b	3,612
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	11,856,390
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	11,856,390
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	177,846
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	11,678,544
6	Minimum investment return. Enter 5% of line 5.	6	583,927

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	583,927
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	10,214
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	10,214
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	573,713
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	573,713
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	573,713

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	731,088
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	731,088
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	10,214
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	720,874

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				573,713
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				101,319
d From 2012.				168,665
e From 2013.				144,021
f Total of lines 3a through e.	414,005			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 731,088				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				573,713
e Remaining amount distributed out of corpus	157,375			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	571,380			
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	571,380			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				101,319
c Excess from 2012. . . .				168,665
d Excess from 2013. . . .				144,021
e Excess from 2014. . . .				157,375

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

PAUL LYNCH CO MOORE VAN ALLEN LAW F
78 WENTWORTH STREET
CHARLESTON, SC 29401
(843) 579-7000

b

The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE SUBMITTED IN LETTER FORM INDICATING APPLICABLE FINANCIAL NEEDS DATA

c

Any submission deadlines

THE DEADLINE IS APRIL 30TH OF EACH YEAR

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

AWARDS ARE GRANTED TO ORGANIZATIONS WITHIN THE CHARLESTON, SOUTH CAROLINA, AREA ONLY

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	633,500
b Approved for future payment				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

(1) Cash.

(2) Other assets.

- (1)** Sales of assets to a noncharitable exempt organization.
- (2)** Purchases of assets from a noncharitable exempt organization.
- (3)** Rental of facilities, equipment, or other assets.
- (4)** Reimbursement arrangements.
- (5)** Loans or loan guarantees.
- (6)** Performance of services or membership or fundraising solicitations.

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2016-01-19 *****

Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No

Print/Type preparer's name BARRY GUMB	Preparer's Signature	Date 2016-01-19	Check if self-employed ☒	PTIN P00240996
Firm's name ☒ DIXON HUGHES GOODMAN LLP			Firm's EIN ☒ 56-0747981	
Firm's address ☒ PO BOX 973 CHARLESTON, SC 29402			Phone no (843) 722-6443	

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
ADDLESTONE HEBREW ACADEMY 1639 WALLENBURG BLVD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
ARK OF SOUTH CAROLINA 206 CENTRAL AVE SUMMERVILLE, SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
ASSOCIATION FOR THE BLIND 411 ROLLING PINES LN DUNCAN, SC 29334	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
AVIAN CONSERVATION CENTER 4872 SEEWEE ROAD AWENDAW, SC 29429	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
BEGIN WITH BOOKS 101 CHUCK DAWLEY BLVD 5 MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
BIRTH SHOLOM BETH ISRAEL 182 RUTLEDGE AVENUE CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
CAMP HAPPY DAYS 1622 ASHLEY HALL ROAD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CAROLINA YOUTH DEVELOPMENT CENTER 5055 LACKAWANNA BOULEVARD NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHABAD OF CHARLESTON AND THE LOWCOUNTRY 734 YORK STREET MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	37,500
CHAMBER MUSIC CHARLESTON PO BOX 80072 CHARLESTON, SC 29416	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHARLESTON AREA SENIOR CITIZENS 259 MEETING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
CHARLESTON ARTIST GUILD 160 EAST BAY STREET 102 CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHARLESTON BBYO 2020 K STREET 7TH FL WASHINGTON, DC 20006	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
CHARLESTON CONCERT ASSOCIATION 131 KING STREET CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
CHARLESTON IMMERSIVEINTERACTIVE CREATIVE TECHNOLOGY INCUBATOR INC 14 LOCKWOOD DRIVE APT 6K CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total  3a				633,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHARLESTON JEWISH COMMUNITY CENTER 1645 RAOUL WALLENBERG BOULEVARD CHARLESTON,SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CHARLESTON MUSEUM 360 MEETING STREET CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
CHARLESTON PRO BONO LEGAL SERVICES INC 111 CHURCH ST CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CHARLESTON REGIONAL ARTS ALLIANCE 293 EAST BAY STREET CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	500
CHARLESTON STAGE COMPANY INC 135 CHURCH ST CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	30,000
CHARLESTON SYMPHONY ORCHESTRA 145 KING ST CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CHAS CENTER CHAS DEVELOPMENT CORP 5 CHARLESTON CENTER DRIVE CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
CHILDRENS MUSEUM 25 ANNE STREET CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
THE CITADEL 171 MOULTRIE STREET CHARLESTON,SC 29409	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
COASTAL COMMUNITY FOUNDATION 90 MARY ST CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COASTAL CRISIS CHAPLAINCY PO BOX 21833 CHARLESTON,SC 29413	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COLLEGE OF CHARLESTON - SCHOOL OF EDUCATION 66 GEORGE STREET CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
COLOUR OF MUSIC ORCHESTRA - CHARLESTON SYMPHONY ORCHESTRA 756 ST ANDREWS BLVD CHARLESTON,SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
COMMUNITIES IN SCHOOLS 1090 EAST MONTAGUE AVENUE NORTH CHARLESTON,SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
CORPUS CALLOSUM PO BOX 31875 CHARLESTON,SC 29417	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
Total  3a				633,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CRISIS MINISTRIES 573 MEETING STREET CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
DEE NORTON LOWCOUNTRY CHILDREN'S CENTER 1061 KING STREET CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
DORCHESTER CHILDREN'S CENTER 303 E RICHARDSON AVE SUMMERVILLE,SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
DORCHESTER HABITAT FOR HUMANITY PO BOX 1685 SUMMERVILLE,SC 29484	NONE	PUBLIC CHARITY	GENERAL SUPPORT	6,000
DORCHESTER SPCA 136 FOUR PAWS LANE SUMMERVILLE,SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
EAGLE HARBOR RANCH 1044 EAGLE HARBOR LANE SUMMERVILLE,SC 29483	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
EAST COOPER COMMUNITY OUTREACH 1145 SIX MILE ROAD MT PLEASANT,SC 29466	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
EAST COOPER MEALS ON WHEELS PO BOX 583 MT PLEASANT,SC 29465	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
FIRST TEE OF CHARLESTON 109 WAPPOO CREEK DRIVE SUITE 3C CHARLESTON,SC 29412	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
FLORENCE CRITTENTON PROGRAMS OF SC 19 SAINT MARGARET STREET CHARLESTON,SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
GIBBES MUSEUM OF ART 135 MEETING STREET CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
HADASSAH 50 WEST 58TH STREET NEW YORK,NY 10019	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
HALOS 3366 RIVERS AVE NORTH CHARLESTON,SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
HALSEY INSTITUTE OF CONTEMPORARY ART 161 CALHOUN STREET CHARLESTON,SC 29424	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
HOPE 4 KIDS AFTER SCHOOL 5803 ROBINSON STREET HANAHAN,SC 29410	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,500
Total  3a				633,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JACKSONBORO COMMUNITY CENTER 1718 HOPE PLANTATION LN JACKSONBORO, SC 29452	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
JEWISH FAMILY SERVICES OF CHARLESTON 1645 RAOUL WALLENBERG BOULEVARD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
JEWISH FEDERATION OF CHARLESTON 1465 WALLENBERG BLVD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	SOCIAL SERVICES & JEWISH COMMUNITY CENTER	5,000
JEWISH HISTORICAL SOCIETY 96 WENTWORTH STREET CHARLESTON, SC 29424	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
JEWISH NATIONAL FUND 6065 ROSWELL RD ATLANTA, GA 30328	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
JOSHUA BAPTIST CHURCH INC 2482 FABER RD CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	1,000
KAHAL KADOSH BETH ELOHIM ENDOWMENT FUND INC 90 HASELL ST CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	15,000
OUR LADY OF MERCY COMMUNITY OUTREACH 1684 STATE ROAD S-10-1442 JOHNS ISLAND, SC 29455	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
LIFE MANAGEMENT CENTER 628 SAINT ANDREWS BOULEVARD CHARLESTON, SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
LOWCOUNTRY FOOD BANK 2864 AZALEA DRIVE NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
LOWCOUNTRY OPEN LAND TRUST 80 ALEXANDER STREET CHARLESTON, SC 29403	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
MASON PREPARATORY SCHOOL 56 HALSEY BOULEVARD CHARLESTON, SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
METANOIA 2005 REYNOLDS AVENUE NORTH CHARLESTON, SC 29405	NONE	PUBLIC CHARITY	GENERAL SUPPORT	12,000
MUSC NURSING - BCHC 171 ASHLEY AVENUE CHARLESTON, SC 29425	NONE	PUBLIC CHARITY	GENERAL SUPPORT	20,000
NMOTION STUDIO 778 SOUTH SHELMORE BOULEVARD 102 MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
Total  3a				633,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
OPERATION SIGHT 1101 CLARITY ROAD SUITE 100 CHARLESTON,SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
PATTISON'S ACADEMY 2383 S CAROLINA 41 MT PLEASANT,SC 29466	NONE	PUBLIC CHARITY	GENERAL SUPPORT	3,000
PORTER GAUD SCHOOL 300 ALBEMARLE RD CHARLESTON,SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
READING PARTNERS 5880 RIVERS AVENUE SUITE C NORTH CHARLESTON,SC 29406	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
RONALD MCDONALD HOUSE CHARITIES 81 GADSDEN STREET CHARLESTON,SC 29401	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
SEA ISLAND HABITAT FOR HUMANITY 2545 BOHICKET RD JOHNS ISLAND,SC 29455	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,000
SIANAI TEMPLE RELIGIOUS SCHOOL 10400 WILSHIRE BLVD LOS ANGELES,CA 90024	NONE	PRIVATE SCHOOL	GENERAL SUPPORT	1,000
SOUTHEAST WILDLIFE EXPOSITION PO BOX 20635 CHARLESTON,SC 29413	NONE	PUBLIC CHARITY	GENERAL SUPPORT	30,000
SPOLETO FESTIVAL USA 14 GEORGE ST CHARLESTON,SC 29402	NONE	PUBLIC CHARITY	GENERAL SUPPORT	10,000
SYNAGOGUE EMANU-EL 5 WINDSOR DRIVE CHARLESTON,SC 29407	NONE	PUBLIC CHARITY	GENERAL SUPPORT	16,000
TRIDENT LITERACY ASSOCIATION 5416-B RIVERS AVENUE NORTH CHARLESTON,SC 29406	NONE	PUBLIC CHARITY	GENERAL SUPPORT	4,000
UNIVERSITY SCHOOL OF THE LOWCOUNTRY 690 COLEMAN BOULEVARD MT PLEASANT,SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,500
UNIVERSITY OF SOUTH CAROLINA 1600 HAMTON ST STE 738 COLUMBIA,SC 29208	NONE	PUBLIC CHARITY	GENERAL SUPPORT	25,000
WINGS FOR KIDS PO BOX 369 SULLIVANS ISLAND,SC 29482	NONE	PUBLIC CHARITY	GENERAL SUPPORT	7,500
YASCHIKARNOLD JEWISH STUDIES PROGRAM 66 GEORGE STREET CHARLESTON,SC 29424	NONE	PUBLIC CHARITY	GENERAL SUPPORT	100,000
Total  3a				633,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
YO ART PROJECT 1031 CHUCK DAWLEY BLVD STE 5 MT PLEASANT, SC 29464	NONE	PUBLIC CHARITY	GENERAL SUPPORT	2,000
ZUCKER MIDDLE SCHOOL OF SCIENCE 6401 DORCHESTER RD NORTH CHARLESTON, SC 29418	NONE	PUBLIC CHARITY	GENERAL SUPPORT	5,500
Total ▶ 3a				633,500

TY 2014 Accounting Fees Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,425	0		1,500

TY 2014 General Explanation Attachment**Name:** HENRY AND SYLVIA YASCHIK FOUNDATION INC**EIN:** 58-2281499

Identifier	Return Reference	Explanation
AMENDED RETURN	FORM 990-PF, PART VII-B, LINE 1B	REASON FOR AMENDED FORM 990-PF THE 2014 990-PF IS BEING AMENDED TO CORRECT AN ERROR ON PART VII-B QUESTION 1B WAS INCORRECTLY MARKED AS "YES" ON THE ORIGINALLY FILED RETURN THE COMPENSATION PAID TO THE DIRECTORS IS CONSIDERED AN EXCEPTED ACT UNDER REGULATION 53.4941(D)-3

**TY 2014 Investments Corporate
Stock Schedule****Name:** HENRY AND SYLVIA YASCHIK FOUNDATION INC**EIN:** 58-2281499

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100% YASCHIK DEVELOPMENT CORP STOCK	8,270,204	8,504,611
80.5% CHARLESTON CAPITAL STOCK	1,486,060	3,216,000

TY 2014 Investments - Other Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
RAYMOND JAMES	AT COST	303,344	306,094

TY 2014 Legal Fees Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	9,455	0		2,364

TY 2014 Other Expenses Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OFFICE EXPENSE	117	0		0
INVESTMENT FEES	1,156	1,156		0

TY 2014 Other Liabilities Schedule

Name: HENRY AND SYLVIA YASCHIK FOUNDATION INC

EIN: 58-2281499

Description	Beginning of Year - Book Value	End of Year - Book Value
DUE TO YDC	3,029	35,260

TY 2014 Taxes Schedule**Name:** HENRY AND SYLVIA YASCHIK FOUNDATION INC**EIN:** 58-2281499

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	65	65		0