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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

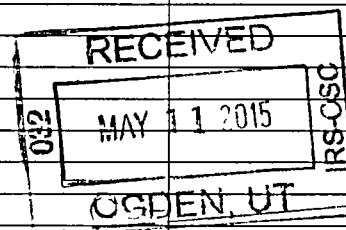
Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation LENORA AND ALFRED GLANCY FOUNDATION, INC BENJAMIN T. WHITE, ALSTON & BIRD LLP		A Employer identification number 58-2115479
Number and street (or P.O. box number if mail is not delivered to street address) 1201 WEST PEACHTREE STREET	Room/suite	B Telephone number (404) 881-7488
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30309-3424		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,946,928. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		6,537.	6,537.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		547,029.			
b Gross sales price for all assets on line 6a	2,139,085.				
7 Capital gain net income (from Part IV, line 2)			547,029.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		553,566.	553,566.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 2		4,512.	1,504.		3,008.
b Accounting fees STMT 3		5,000.	1,667.		3,333.
c Other professional fees STMT 4		34,770.	34,770.		0.
17 Interest		44.	44.		0.
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		44,326.	37,985.		6,341.
25 Contributions, gifts, grants paid		142,000.			142,000.
26 Total expenses and disbursements. Add lines 24 and 25		186,326.	37,985.		148,341.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		367,240.			
b Net investment income (if negative, enter -0-)			515,581.		
c Adjusted net income (if negative, enter -0-)				N/A	



SCANNED MAY 13 2015

LENORA AND ALFRED GLANCY FOUNDATION, INC

Form 990-PF (2014)

BENJAMIN T. WHITE, ALSTON & BIRD LLP

58-2115479

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges	2,797.	13,120.	13,120.	
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	Liabilities	11	Investments - land, buildings and equipment basis ▶			
		Less: accumulated depreciation ▶				
12		Investments - mortgage loans				
13		Investments - other STMT 5	2,058,460.	2,402,283.	3,933,808.	
14		Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
15		Other assets (describe ▶)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,061,257.	2,415,403.	3,946,928.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	0.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds	0.	0.		
28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.			
29	Retained earnings, accumulated income, endowment, or other funds	2,061,257.	2,415,403.			
30	Total net assets or fund balances	2,061,257.	2,415,403.			
31	Total liabilities and net assets/fund balances	2,061,257.	2,415,403.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,061,257.
2	Enter amount from Part I, line 27a	2	367,240.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	2,428,497.
5	Decreases not included in line 2 (itemize) ▶ 2013 FEDERAL EXCISE TAX	5	13,094.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,415,403.

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a MERRILL LYNCH 9082	P		
b MERRILL LYNCH 9082	P		
c MERRILL LYNCH 9082	P		
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 904,779.		974,824.	<70,045.>
b 796,585.		512,343.	284,242.
c 437,721.		104,889.	332,832.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<70,045.>
b			284,242.
c			332,832.
d			
e			

2 Capital gain net income or (net capital loss)

If gain, also enter in Part I, line 7

If (loss), enter -0- in Part I, line 7

2

547,029.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter -0- in Part I, line 8

3

N/A

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	135,292.	3,311,975.	.040849
2012	134,767.	2,536,635.	.053128
2011	86,780.	2,691,263.	.032245
2010	98,121.	2,020,559.	.048561
2009	93,017.	1,887,727.	.049275

2 Total of line 1, column (d)

2

.224058

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3

.044812

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

4

4,018,662.

5 Multiply line 4 by line 3

5

180,084.

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

5,156.

7 Add lines 5 and 6

7

185,240.

8 Enter qualifying distributions from Part XII, line 4

8

148,341.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	10,312.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	10,312.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	10,312.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	13,120.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	13,120.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	2,808.	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☒	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>GA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address N/A				
14	The books are in care of BENJAMIN T. WHITE Telephone no. (404) 881-7488			
Located at 1201 WEST PEACHTREE STREET, ATLANTA, GA ZIP+4 30309-3424				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No		
If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTOPHER I. BRANDON 1301 HESTERTOWN ROAD MADISON, GA 30650-2732	CHM/TREAS/SEC	0.00	0.	0.
BENJAMIN T. WHITE 1201 W. PEACHTREE ST. ATLANTA, GA 30309-3424	ASST-SEC	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form **990-PF** (2014)

Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,029,532.
b	Average of monthly cash balances	1b	41,581.
c	Fair market value of all other assets	1c	8,747.
d	Total (add lines 1a, b, and c)	1d	4,079,860.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,079,860.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	61,198.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,018,662.
6	Minimum investment return. Enter 5% of line 5	6	200,933.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	200,933.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	10,312.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10,312.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	190,621.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	190,621.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	190,621.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	148,341.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	148,341.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	148,341.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				190,621.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			133,388.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 148,341.				
a Applied to 2013, but not more than line 2a			133,388.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				14,953.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				175,668.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

BENJAMIN T. WHITE, C/O ALSTON & BIRD, (404) 881-7488, BEN.WHITE@ALSTON.COM
1201 WEST PEACHTREE STREET, ATLANTA, GA 30309-3424

b The form in which applications should be submitted and information and materials they should include:

LETTER FORM. DESCRIBE PROJECT OR NEED FOR GRANT.

c Any submission deadlines:

NONE.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

GRANT APPLICANTS MUST BE PUBLIC CHARITIES.

Part XV

Supplementary Information (continued)

3

Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
GRANT SCHEDULE ATTACHED		TAX EXEMPT ORGANIZATION	VARIOUS CHARITABLE PURPOSES	142,000.
Total			▶ 3a	142,000.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVII

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here **Debra White** **4-24-15** **Manager**

Signature of officer or trustee Date Title

☒ Yes ☐ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature 	Date	Check ☐ if self-employed	PTIN
	SANFORD L. ABRAMS	SANFORD L. ABRAMS	04/16/15		P00053392
	Firm's name ▶ SANFORD L. ABRAMS, CPA, P.C.			Firm's EIN ▶ 58-1298888	
	Firm's address ▶ P.O. BOX 680338 MARIETTA, GA 30068-0006			Phone no. (770) 641-7622	

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VARIOUS SOURCES	6,537.	0.	6,537.	6,537.	
TO PART I, LINE 4	6,537.	0.	6,537.	6,537.	

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	4,512.	1,504.		3,008.
TO FM 990-PF, PG 1, LN 16A	4,512.	1,504.		3,008.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	5,000.	1,667.		3,333.
TO FORM 990-PF, PG 1, LN 16B	5,000.	1,667.		3,333.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT ADVISORY FEES	34,770.	34,770.		0.
TO FORM 990-PF, PG 1, LN 16C	34,770.	34,770.		0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
SECURITIES--MERRILL LYNCH	COST	2,402,283.	3,933,808.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,402,283.	3,933,808.

LENORA AND ALFRED GLANCY FOUNDATION, INC.			
GRANTS			
2014			
DESCRIPTION	DATE	REF	AMOUNT
FOUNDATION COMPANION ANIMAL RESCUE	3/31	888	(2,000.00)
STAR FOUNDATION	3/3	900	5,000.00
MADISON MORGAN CONSERVANCY	4/28	901	3,000.00
MADISON MORGAN CONSERVANCY	5/7	903	1,500.00
HARVEST OF THE HEART	5/7	904	2,000.00
POCKET SANCTUARY	7/1	908	5,000.00
CHRISTIAN ACADEMY OF KNOXVILLE	7/31	910	5,000.00
CANINE ASSISTANTS	9/23	911	10,000.00
BOYS AND GILS CLUB OF MADISON	12/24	912	4,000.00
CANINE ASSISTANTS	12/24	913	40,000.00
CHILDREN FIRST FOUNDATION	12/24	914	4,000.00
HARVEST OF THE HEART	12/24	915	3,000.00
MORGAN COUNTY HUMANE SOCIETY	12/24	916	2,000.00
MADISON MORGAN CONSERVANCY	12/24	917	5,500.00
MORGAN COUNTY EMPTY STOCKING FUND	12/24	918	3,000.00
GEORGIA SHERIFFS YOUTH HOMES	12/24	919	5,000.00
MUSCULAR DYSTROPHY ASSOCIATION	12/24	920	7,500.00
RABUN GAP NACOOCHEE SCHOOL	12/24	921	3,000.00
THE CARING PLACE	12/24	922	7,000.00
STAR FOUNDATION	12/24	923	7,500.00
POCKET SANCTUARY	12/24	924	3,000.00
MORGAN MEMORIAL HEALTHCARE	12/24	925	5,000.00
WOODWARD ACADEMY	12/24	926	5,000.00
BEN FRANKLIN ACADEMY	12/24	927	5,000.00
M-POWERING CHOICES INC	12/24	928	3,000.00
			142,000.00

THE LENORA & ALFRED GLANCY FOUNDTION						
CAPITAL GAINS (LOSSES) SUMMARY						
2014						
DESCRIPTION	ACCT			GROSS PROCEEDS	COST	GAIN (LOSS)
MERRILL LYNCH	39082	ST	C	904,778.92	974,823.66	(70,044.74)
MERRILL LYNCH	39082	ST	NC			0.00
TOTAL ST				904,778.92	974,823.66	(70,044.74)
MERRILL LYNCH	39082	LT	C	796,585.36	512,342.92	284,242.44
MERRILL LYNCH	39082	LT	NC	437,720.88	104,889.42	332,831.46
TOTAL LT				1,234,306.24	617,232.34	617,073.90
TOTAL				2,139,085.16	1,592,056.00	547,029.16



Bank of America Corporation

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LENORA AND ALFRED GLANCY

2014 TAX REPORTING STATEMENT

The following sections are provided to facilitate your review and the preparation of your tax return.

The 2014 Proceeds from Broker and Barter Exchange Transactions section includes both sales of positions for "covered securities" and "noncovered securities." A covered security includes securities when the purchase date of the security occurred within the following timeline: Equities acquired on or after January 1, 2011, Mutual Funds acquired on or after January 1, 2012, and Option Transactions and certain debt securities acquired on or after January 1, 2014. Legislation requires reporting the gross proceeds of the sales of "covered" and "noncovered" securities and the adjusted cost basis for "covered securities." Any sale of a security that is considered a "noncovered security" will still be included in this section with the adjusted cost basis (where available) but the adjusted basis will not be transmitted to the IRS.

In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that you have made an election to amortize the premium paid on the purchase of taxable bonds. Under the Cost Basis Reporting Regulations, brokers need not track wash sale activity for substantially identical securities, transactions across accounts, or between covered and noncovered securities. However, you as a taxpayer still have to track and report wash sales as you have in the past which would include all of the aforementioned transaction types. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code	1g Adjustments	Gain or (Loss)	Remarks
SHORT TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2								
COVERED TRANSACTIONS-1099-B Line 3, Cost basis reported to IRS (Code A)								
ALLIANCE DATA SYS CORP								
10.0000 Sale	08/08/13	01/22/14	2,597.85	2,062.69	0.00		535.16	
20.0000 Sale	08/08/13	01/22/14	5,194.97	4,125.39	0.00		1,069.58	
100.0000 Sale	09/24/13	01/22/14	25,973.38	21,189.40	0.00		4,783.98	
50.0000 Sale	11/12/13	01/22/14	12,986.69	12,255.93	0.00		730.76	
320.0000 Sale	08/08/13	01/24/14	80,682.11	66,006.18	0.00		14,675.93	
Security Subtotal			127,434.70	105,639.59	0.00		21,795.11	
ARTISAN PARTNERS ASSET MGMT INC CLASS A								
750.0000 Sale	01/09/14	07/08/14	40,558.80	50,159.09	0.00		(9,600.29)	TRANSACTION ADDED
400.0000 Sale	01/10/14	07/08/14	21,631.36	27,696.40	0.00		(6,065.04)	TRANSACTION ADDED
150.0000 Sale	01/10/14	07/08/14	8,111.76	10,385.13	0.00		(2,273.37)	TRANSACTION ADDED
Security Subtotal			70,301.92	88,240.62	0.00		(17,938.70)	
ATWOOD OCEANICS INC	CUSIP Number	050095108						
700.0000 Sale	07/16/13	01/09/14	35,795.41	38,265.71	0.00		(2,470.30)	



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LENORA AND ALFRED GLANCY

2014 TAX REPORTING STATEMENT

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code	1g Adjustments	Gain or (Loss)	Remarks
CHART INDS INC								
300.0000 Sale	05/22/13	01/10/14	27,235.44	28,503.21		0.00	(1,267.77)	
50.0000 Sale	05/24/13	01/10/14	4,539.24	4,621.68		0.00	(82.44)	
300.0000 Sale	05/29/13	01/10/14	27,235.44	28,807.92		0.00	(1,572.48)	
50.0000 Sale	05/30/13	01/10/14	4,539.25	4,833.40		0.00	(294.15)	
50.0000 Sale	07/30/13	01/10/14	4,549.12	5,686.55		0.00	(1,137.43)	
200.0000 Sale	10/31/13	01/10/14	18,196.48	22,086.44		0.00	(3,889.96)	
50.0000 Sale	10/31/13	01/10/14	4,549.12	5,640.72		0.00	(1,091.60)	
200.0000 Sale	10/31/13	01/10/14	18,196.48	22,562.88		0.00	(4,366.40)	
Security Subtotal			109,040.57	122,742.80		0.00	(13,702.23)	
DRESSER RAND GROUP INC								
200.0000 Sale	03/08/13	02/19/14	10,700.98	11,423.02		0.00	(722.04)	
FINL ENGINES INC								
100.0000 Sale	02/22/13	01/10/14	6,651.38	3,281.82		0.00	3,369.56	
400.0000 Sale	02/21/14	09/23/14	13,831.13	22,100.60		0.00	(8,269.47)	
200.0000 Sale	02/26/14	09/23/14	6,915.56	11,184.82		0.00	(4,269.26)	
300.0000 Sale	01/14/14	09/23/14	10,373.35	19,152.12		0.00	(8,778.77)	
400.0000 Sale	02/21/14	10/29/14	15,384.77	22,100.60		0.00	(6,715.83)	
Security Subtotal			53,156.19	77,819.96		0.00	(24,663.77)	
FIRST REP BK SAN FRANCISCO								
200.0000 Sale	11/22/13	03/17/14	10,615.76	10,229.56		0.00	386.20	
100.0000 Sale	08/01/13	04/25/14	5,113.21	4,447.48		0.00	665.73	
300.0000 Sale	10/17/13	04/25/14	15,339.85	14,591.37		0.00	748.28	
100.0000 Sale	11/22/13	04/25/14	5,113.21	5,114.78		0.00	(1.57)	
Security Subtotal			36,181.83	34,383.19		0.00	1,798.64	
FACEBOOK INC								
200.0000 Sale	06/20/13	01/16/14	11,491.61	4,761.04		0.00	6,730.57	
300.0000 Sale	06/20/13	05/30/14	19,073.99	7,141.56		0.00	11,932.43	
200.0000 Sale	06/20/13	06/03/14	12,614.76	4,761.04		0.00	7,853.72	
200.0000 Sale	06/20/13	06/06/14	12,559.72	4,781.04		0.00	7,798.68	
Security Subtotal			55,740.08	21,424.68		0.00	34,315.40	



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LENORA AND ALFRED GLANCY

2014 TAX REPORTING STATEMENT

1099-B

2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

(OMB NO. 1545-0715)

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
FIREEYE INC	CUSIP Number	31816Q101						
500.0000 Sale	01/24/14	09/10/14	18,690.68	34,424.25		0.00	(17,733.57)	
100.0000 Sale	01/30/14	09/10/14	3,338.13	6,968.09		0.00	(3,629.96)	
600.0000 Sale	05/22/14	09/25/14	18,992.93	19,199.58		0.00	(206.65)	
500.0000 Sale	05/23/14	09/25/14	15,827.45	16,753.80		0.00	(926.35)	
Security Subtotal			54,849.19	77,345.72		0.00	(22,496.53)	
GILEAD SCIENCES INC COM	CUSIP Number	375558103						
50.0000 Sale	11/26/13	03/20/14	3,752.91	3,724.97		0.00	27.94	
250.0000 Sale	12/28/13	03/20/14	18,764.58	18,807.18		0.00	(42.60)	
200.0000 Sale	11/26/13	10/02/14	20,931.53	14,899.90		0.00	6,031.63	
Security Subtotal			43,449.02	37,432.05		0.00	6,016.97	
LULULEMON ATHLETICA INC	CUSIP Number	550021109						
900.0000 Sale	02/19/14	10/17/14	35,298.38	46,613.79		0.00	(11,315.41)	
200.0000 Sale	03/17/14	10/17/14	7,844.08	9,524.00		0.00	(1,679.92)	
300.0000 Sale	03/20/14	10/17/14	11,766.13	14,646.00		0.00	(2,879.87)	
400.0000 Sale	03/27/14	10/17/14	15,688.18	20,077.48		0.00	(4,389.30)	
Security Subtotal			70,596.77	90,861.27		0.00	(20,264.50)	
MEDIDATA SOLUTIONS INC	CUSIP Number	58471A105						
200.0000 Sale	04/26/13	01/10/14	11,888.29	5,487.37		0.00	6,400.92	
PIONEER NATURAL RES CO	CUSIP Number	723787107						
100.0000 Sale	08/29/13	03/27/14	18,033.96	17,469.00		0.00	564.96	
ROCKET FUEL INC	CUSIP Number	773111109						
800.0000 Sale	09/30/13	04/29/14	24,933.68	43,352.40		0.00	(18,418.72)	
200.0000 Sale	01/07/14	04/29/14	6,233.42	11,864.00		0.00	(5,630.58)	
Security Subtotal			31,167.10	55,216.40		0.00	(24,049.30)	
TWITTER INC	CUSIP Number	90184L102						
100.0000 Sale	01/22/14	12/05/14	3,877.98	6,237.83		0.00	(2,359.85)	
500.0000 Sale	01/22/14	12/05/14	19,389.92	31,802.65		0.00	(12,412.73)	
100.0000 Sale	01/22/14	12/05/14	3,877.98	6,360.53		0.00	(2,482.55)	
150.0000 Sale	01/31/14	12/05/14	5,816.98	9,751.34		0.00	(3,934.36)	
100.0000 Sale	01/31/14	12/05/14	3,877.98	6,393.41		0.00	(2,515.43)	
Security Subtotal			36,840.84	60,545.76		0.00	(23,704.92)	



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LENORA AND ALFRED GLANCY

2014 TAX REPORTING STATEMENT

1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code 1g Adjustments	Gain or (Loss)	Remarks
VIPSHOP HLDGS LTD 100.0000 Sale	CUSIP Number 03/12/14	92763W103 09/05/14	20,624.36	14,551.11	0.00	6,073.25	
VINCE HLDG CORP 700.0000 Sale	CUSIP Number 11/26/13	92719W108 01/31/14	16,260.08	20,082.84	0.00	(3,802.76)	
ZILLOW INC SHS CL A 150.0000 Sale 200.0000 Sale	CUSIP Number 02/26/14 02/26/14	98954A107 06/19/14 07/17/14	19,564.81 25,051.66 44,616.47	12,918.00 17,224.00 30,142.00	0.00 0.00 0.00	6,646.81 7,827.66 14,474.47	
Security Subtotal							
WORKDAY INC CL A 250.0000 Sale	CUSIP Number 07/25/13	98138H101 07/17/14	19,733.36	17,065.20	0.00	2,668.16	
XOOM CORP 200.0000 Sale 700.0000 Sale 500.0000 Sale 300.0000 Sale	CUSIP Number 11/22/13 11/22/13 01/08/14 01/09/14	98419Q101 09/02/14 09/02/14 09/02/14	4,513.85 15,798.51 11,284.65 6,770.79	5,573.70 19,497.59 14,835.55 8,798.43	0.00 0.00 0.00 0.00	(1,059.85) (3,699.08) (3,551.00) (2,027.64)	
Security Subtotal			38,367.80	48,705.37	0.00	(10,337.57)	

Covered Short Term Capital Gains and Losses Subtotal

(70,044.74)

NET SHORT TERM CAPITAL GAINS AND LOSSES

(70,044.74)

LONG TERM CAPITAL GAINS AND LOSSES - 1099-B Line 2

COVERED TRANSACTIONS-1099-B Line 3, Cost basis reported to IRS (Code D)

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code 1g Adjustments	Gain or (Loss)	Remarks
B/E AEROSPACE INC 250.0000 Sale 150.0000 Sale 50.0000 Sale 50.0000 Sale 750.0000 Sale	CUSIP Number 03/08/13 12/21/12 01/30/13 01/30/13 12/21/12	073302101 03/17/14 05/22/14 05/22/14 05/23/14	21,593.27 14,235.52 4,745.17 4,738.30 71,433.45	14,011.08 7,410.71 2,556.97 2,556.97 37,053.52	0.00 0.00 0.00 0.00 0.00	7,582.19 6,824.81 2,188.20 2,181.33 34,379.93	
Security Subtotal			116,745.71	63,589.25	0.00	53,156.46	



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1099-B **2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS** (OMB NO. 1545-0715)

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
DRESSER RAND GROUP INC								
900 0000 Sale	12/21/12	02/19/14	48,154.37	50,039.28		0.00	(1,884.91)	
FINL ENGINES INC								
1400 0000 Sale	02/22/13	11/11/14	43,601.33	45,945.48		0.00	(2,344.15)	
FIRST REP BK SAN FRANCISCO								
CALIF NEW COM SHARES	07/31/13	09/02/14	48,496.12	43,373.80		0.00	5,122.32	
1000 0000 Sale	08/01/13	09/02/14	24,248.06	22,237.40		0.00	2,010.66	
500 0000 Sale			72,744.18	65,611.20		0.00	7,132.98	
Security Subtotal								
FACEBOOK INC								
CLASS A COMMON STOCK	05/17/12	01/07/14	11,585.59	6,938.12		0.00	4,647.47	
200 0000 Sale	05/18/12	01/07/14	5,792.80	3,822.92		0.00	1,969.88	
100 0000 Sale	05/18/12	01/07/14	17,378.40	10,651.17		0.00	6,727.23	
300 0000 Sale	05/18/12	01/07/14	5,792.80	3,550.39		0.00	2,242.41	
100 0000 Sale	09/18/12	01/07/14	5,792.79	2,152.57		0.00	3,640.22	
100 0000 Sale	09/19/12	01/07/14	11,585.59	4,525.78		0.00	7,059.81	
200 0000 Sale	09/18/12	08/02/14	12,544.24	4,305.14		0.00	8,239.10	
200 0000 Sale	06/20/13	07/17/14	6,745.68	2,380.52		0.00	4,365.16	
100 0000 Sale			77,217.89	38,326.61		0.00	38,891.28	
Security Subtotal								
GOOGLE INC CL A								
10 0000 Sale	04/24/13	06/13/14	5,576.97	4,069.97		0.00	1,507.00	
GOOGLE INC SHS CL C								
20 0000 Sale	12/28/11	09/05/14	11,684.34	6,426.70		0.00	5,257.64	
10 0000 Sale	02/11/13	09/05/14	5,842.17	3,886.43		0.00	1,955.74	
10 0000 Sale	02/20/13	09/05/14	5,842.17	4,009.91		0.00	1,832.26	
10 0000 Sale	04/24/13	09/05/14	5,842.18	4,056.96		0.00	1,785.22	
Security Subtotal			29,210.86	18,380.00		0.00	10,830.86	
HOMEAWAY INC								
200 0000 Sale	03/05/13	03/31/14	7,532.33	6,195.14		0.00	1,337.19	



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2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS

(OMB NO. 1545-0715)

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
MITEK SYS INC COM NEW								
1000 0000 Sale	09/08/11	12/30/14	3,179.32	13,328.54		0.00	(10,149.22)	
600 0000 Sale	01/11/12	12/30/14	1,907.59	4,625.58		0.00	(2,717.99)	
2000 0000 Sale	04/05/12	12/30/14	6,358.65	15,059.40		0.00	(8,700.75)	
3000 0000 Sale	04/11/12	12/30/14	9,537.98	20,115.30		0.00	(10,577.32)	
Security Subtotal			20,983.54	53,128.82		0.00	(32,145.28)	
NETFLIX COM INC								
25 0000 Sale	07/22/10	03/12/14	10,885.32	2,600.42		0.00	8,284.90	
5 0000 Sale	07/22/10	06/03/14	2,115.00	520.09		0.00	1,594.91	
70 0000 Sale	07/22/10	06/03/14	29,610.14	7,407.15		0.00	22,202.99	
50 0000 Sale	07/22/10	09/03/14	24,278.96	5,290.81		0.00	18,988.15	
Security Subtotal			66,869.42	15,818.47		0.00	51,050.95	
PACCAR INC								
200 0000 Sale	12/12/12	01/07/14	11,813.79	8,960.00		0.00	2,853.79	
600 0000 Sale	12/04/12	01/09/14	35,076.58	26,336.82		0.00	8,739.76	
200 0000 Sale	12/12/12	01/09/14	11,692.20	8,960.00		0.00	2,732.20	
Security Subtotal			58,582.57	44,256.82		0.00	14,325.75	
PIONEER NATURAL RES CO								
50 0000 Sale	03/11/13	03/27/14	9,016.98	6,378.50		0.00	2,638.48	
50 0000 Sale	02/04/13	10/02/14	9,460.79	6,021.00		0.00	3,439.79	
50 0000 Sale	02/04/13	10/02/14	9,439.26	6,021.00		0.00	3,418.26	
50 0000 Sale	03/11/13	10/02/14	9,460.79	6,378.50		0.00	3,082.29	
200 0000 Sale	01/30/13	10/29/14	37,346.03	23,433.26		0.00	13,912.77	
150 0000 Sale	02/04/13	10/29/14	28,009.53	18,063.00		0.00	9,946.53	
Security Subtotal			102,733.38	66,295.26		0.00	36,438.12	
TESLA MTRS INC								
50 0000 Sale	02/21/13	03/17/14	11,588.64	1,751.44		0.00	9,837.20	
50 0000 Sale	02/21/13	03/20/14	11,724.74	1,751.43		0.00	9,973.31	
200 0000 Sale	02/21/13	07/17/14	43,472.83	7,005.74		0.00	36,467.09	
100 0000 Sale	02/21/13	09/03/14	28,554.86	3,477.93		0.00	25,076.93	
Security Subtotal			95,341.07	13,986.54		0.00	81,354.53	



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1099-B **2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS** (OMB NO. 1545-0715)

1a Description of Property	1b Date of Acquisition	1c Date of Sale or Exchange	1d Amount	1e Cost Basis	1f IRS Code	1g Adjustments	Gain or (Loss)	Remarks
ZILLOW INC SHS CL A 200.0000 Sale 100.0000 Sale	11/04/11 11/06/12	01/07/14 09/05/14	18,034.18 13,524.20	6,509.73 2,899.75		0.00 (N) 0.00	11,524.45 10,624.45	
Security Subtotal			31,558.38	9,409.48		0.00	22,148.90	
WORKDAY INC CL A 250.0000 Sale	07/15/13	07/17/14	19,733.36	17,290.60		0.00	2,442.76	
Covered Long Term Capital Gains and Losses Subtotal			796,585.36	512,342.92		0.00	284,242.44	

NONCOVERED TRANSACTIONS-1099-B Line 5, Cost basis not reported to IRS (Code E)

AMAZON COM INC COM 50.0000 Sale	10/15/08	02/31/10 10/22/14	15,760.62	2,517.73		0.00	13,242.89	
GOOGLE INC SHS CL C 100.0000 Sale	12/15/04	38259P706 09/05/14	58,421.70	8,944.08		0.00	49,477.62	
MERCADOLIBRE INC 200.0000 Sale 500.0000 Sale	08/12/09 08/12/09	58733R102 01/07/14 02/25/14	19,979.65 44,326.17 64,305.82	6,739.60 16,849.00 23,588.60		0.00 0.00 0.00	13,240.05 27,477.17 40,717.22	
Security Subtotal								
PORTFOLIO RECOVERY ASSOC INC								
100.0000 Sale 900.0000 Sale 300.0000 Sale	06/30/04 12/01/04 06/30/04	04/24/14 04/24/14 06/04/14	5,864.62 52,781.58 16,498.16	918.97 11,320.29 2,756.92		0.00 0.00 0.00	4,945.65 41,461.29 13,741.24	
Security Subtotal			75,144.36	14,996.18		0.00	60,148.18	
THE PRICELINE GROUP INC 20.0000 Sale 10.0000 Sale	11/09/09 11/09/09	741503403 09/22/14 11/05/14	23,328.28 11,036.46 34,364.74	3,471.90 1,735.95 5,207.85		0.00 0.00 0.00	19,856.38 9,300.51 29,156.89	
Security Subtotal								



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1099-B 2014 PROCEEDS FROM BROKER & BARTER EXCHANGE TRANSACTIONS (OMB NO. 1545-0715)

1a. Description of Property	1b. Date of Acquisition	1c. Date of Sale or Exchange	1d. Amount	1e. Cost Basis	1f. IRS Code	1g. Adjustments	Gain or (Loss)	Remarks
PRECISION CASTPARTS	CUSIP Number	740189105						
50.0000 Sale	07/24/09	06/19/14	13,241.34	3,918.41		0.00	9,322.93	
50.0000 Sale	07/22/09	09/03/14	12,105.98	3,867.45		0.00	8,238.53	
350.0000 Sale	07/22/09	09/04/14	84,448.09	27,072.15		0.00	57,375.94	
Security Subtotal			109,795.41	34,858.01		0.00	74,937.40	
QUALCOMM INC	CUSIP Number	747525103						
1100 0000 Sale	05/04/99	02/04/14	79,928.23	14,776.97		0.00	65,151.26	
Noncovered Long Term Capital Gains and Losses Subtotal			437,720.88	104,889.42		0.00	332,831.46	
NET LONG TERM CAPITAL GAINS AND LOSSES			1,234,306.24	617,232.34		0.00	617,073.90	
SALES PROCEEDS AND NET GAINS AND LOSSES			2,139,085.16				547,029.16	
COVERED SHORT TERM GAINS/LOSSES							(70,044.74)	
COVERED LONG TERM GAINS/LOSSES							284,242.44	
NONCOVERED LONG TERM GAINS/LOSSES							332,831.46	

(Y) The gain or loss of this transaction includes an adjustment to basis for the deferred loss amount on one or more previous "Wash Sales."