



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form 990-PF

Department of the Treasury  
Internal Revenue Service

## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

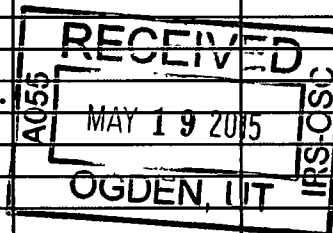
Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

|                                                                                                                                                                                                                                                                                                                 |                                                                                                                                                  |                                                                                                                                                                             |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Name of foundation<br><b>THE HYMAN FOUNDATION</b>                                                                                                                                                                                                                                                               |                                                                                                                                                  | A Employer identification number<br><b>58-1955801</b>                                                                                                                       |
| Number and street (or P O box number if mail is not delivered to street address)<br><b>570 CHESTNUT ROSE LANE</b>                                                                                                                                                                                               |                                                                                                                                                  | B Telephone number<br><b>(404) 237-6343</b>                                                                                                                                 |
| City or town, state or province, country, and ZIP or foreign postal code<br><b>ATLANTA, GA 30327</b>                                                                                                                                                                                                            |                                                                                                                                                  | C If exemption application is pending, check here <input type="checkbox"/>                                                                                                  |
| G Check all that apply:<br><input type="checkbox"/> Initial return<br><input type="checkbox"/> Final return<br><input type="checkbox"/> Address change<br><input type="checkbox"/> Initial return of a former public charity<br><input type="checkbox"/> Amended return<br><input type="checkbox"/> Name change |                                                                                                                                                  | D 1. Foreign organizations, check here <input type="checkbox"/><br>2. Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/> |
| H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation<br><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation                                                               |                                                                                                                                                  | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>                                                               |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16)<br><b>\$ 875,701.</b>                                                                                                                                                                                                         | J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual<br><input type="checkbox"/> Other (specify) _____ | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>                                                            |

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|----------------------------------------------------------------------------------------------------------------------------------------------------|--|------------------------------------|---------------------------|-------------------------|-------------------------------------------------------------|
| 1 Contributions, gifts, grants, etc., received                                                                                                     |  | 11,950.                            |                           | N/A                     |                                                             |
| 2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B                                                                 |  |                                    |                           |                         |                                                             |
| 3 Interest on savings and temporary cash investments                                                                                               |  |                                    |                           |                         |                                                             |
| 4 Dividends and interest from securities                                                                                                           |  | 14,427.                            | 14,427.                   |                         | STATEMENT 1                                                 |
| 5a Gross rents                                                                                                                                     |  |                                    |                           |                         |                                                             |
| b Net rental income or (loss)                                                                                                                      |  |                                    |                           |                         |                                                             |
| 6a Net gain or (loss) from sale of assets not on line 10                                                                                           |  | 80,128.                            |                           |                         |                                                             |
| b Gross sales price for all assets on line 6a<br><b>1,391,650.</b>                                                                                 |  |                                    | 80,128.                   |                         |                                                             |
| 7 Capital gain net income (from Part IV, line 2)                                                                                                   |  |                                    |                           |                         |                                                             |
| 8 Net short-term capital gain                                                                                                                      |  |                                    |                           |                         |                                                             |
| 9 Income modifications                                                                                                                             |  |                                    |                           |                         |                                                             |
| 10a Gross sales less returns and allowances                                                                                                        |  |                                    |                           |                         |                                                             |
| b Less Cost of goods sold                                                                                                                          |  |                                    |                           |                         |                                                             |
| c Gross profit or (loss)                                                                                                                           |  |                                    |                           |                         |                                                             |
| 11 Other income                                                                                                                                    |  | -208.                              | -208.                     |                         | STATEMENT 2                                                 |
| 12 Total. Add lines 1 through 11                                                                                                                   |  | 106,297.                           | 94,347.                   |                         |                                                             |
| 13 Compensation of officers, directors, trustees, etc                                                                                              |  | 0.                                 | 0.                        |                         | 0.                                                          |
| 14 Other employee salaries and wages                                                                                                               |  |                                    |                           |                         |                                                             |
| 15 Pension plans, employee benefits                                                                                                                |  |                                    |                           |                         |                                                             |
| 16a Legal fees STMT 3                                                                                                                              |  | 301.                               | 0.                        |                         | 301.                                                        |
| b Accounting fees STMT 4                                                                                                                           |  | 2,176.                             | 1,632.                    |                         | 544.                                                        |
| c Other professional fees                                                                                                                          |  |                                    |                           |                         |                                                             |
| 17 Interest                                                                                                                                        |  | 610.                               | 610.                      |                         | 0.                                                          |
| 18 Taxes STMT 5                                                                                                                                    |  | 1,527.                             | 192.                      |                         | 0.                                                          |
| 19 Depreciation and depletion                                                                                                                      |  |                                    |                           |                         |                                                             |
| 20 Occupancy                                                                                                                                       |  |                                    |                           |                         |                                                             |
| 21 Travel, conferences, and meetings                                                                                                               |  |                                    |                           |                         |                                                             |
| 22 Printing and publications                                                                                                                       |  |                                    |                           |                         |                                                             |
| 23 Other expenses STMT 6                                                                                                                           |  | 691.                               | 191.                      |                         | 0.                                                          |
| 24 Total operating and administrative expenses. Add lines 13 through 23                                                                            |  | 5,305.                             | 2,625.                    |                         | 845.                                                        |
| 25 Contributions, gifts, grants paid                                                                                                               |  | 53,120.                            |                           |                         | 53,120.                                                     |
| 26 Total expenses and disbursements. Add lines 24 and 25                                                                                           |  | 58,425.                            | 2,625.                    |                         | 53,965.                                                     |
| 27 Subtract line 26 from line 12:                                                                                                                  |  |                                    |                           |                         |                                                             |
| a Excess of revenue over expenses and disbursements                                                                                                |  | 47,872.                            |                           |                         |                                                             |
| b Net investment income (if negative, enter -0-)                                                                                                   |  |                                    | 91,722.                   |                         |                                                             |
| c Adjusted net income (if negative, enter -0-)                                                                                                     |  |                                    |                           | N/A                     |                                                             |



SCANNED MAY 22 2015

423501  
11-24-14

LHA For Paperwork Reduction Act Notice, see instructions.

Form 990-PF (2014)

14

| Part II Balance Sheets                                                                           |                                                                                           | Attached schedules and amounts in the description column should be for end-of-year amounts only |                | Beginning of year     | End of year |  |
|--------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|----------------|-----------------------|-------------|--|
|                                                                                                  |                                                                                           | (a) Book Value                                                                                  | (b) Book Value | (c) Fair Market Value |             |  |
| Assets                                                                                           | 1 Cash - non-interest-bearing                                                             |                                                                                                 |                |                       |             |  |
|                                                                                                  | 2 Savings and temporary cash investments                                                  |                                                                                                 | 197.           |                       |             |  |
|                                                                                                  | 3 Accounts receivable ▶                                                                   |                                                                                                 |                |                       |             |  |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                   |                                                                                                 |                |                       |             |  |
|                                                                                                  | 4 Pledges receivable ▶                                                                    |                                                                                                 |                |                       |             |  |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                   |                                                                                                 |                |                       |             |  |
|                                                                                                  | 5 Grants receivable                                                                       |                                                                                                 |                |                       |             |  |
|                                                                                                  | 6 Receivables due from officers, directors, trustees, and other disqualified persons      |                                                                                                 |                |                       |             |  |
|                                                                                                  | 7 Other notes and loans receivable ▶                                                      |                                                                                                 |                |                       |             |  |
|                                                                                                  | Less: allowance for doubtful accounts ▶                                                   |                                                                                                 |                |                       |             |  |
|                                                                                                  | 8 Inventories for sale or use                                                             |                                                                                                 |                |                       |             |  |
|                                                                                                  | 9 Prepaid expenses and deferred charges                                                   |                                                                                                 |                |                       |             |  |
|                                                                                                  | 10a Investments - U.S. and state government obligations                                   | STMT 7                                                                                          | 839,418.       | 892,347.              | 877,867.    |  |
|                                                                                                  | b Investments - corporate stock                                                           |                                                                                                 |                |                       |             |  |
|                                                                                                  | c Investments - corporate bonds                                                           |                                                                                                 |                |                       |             |  |
|                                                                                                  | Liabilities                                                                               | 11 Investments - land, buildings and equipment, basis ▶                                         |                |                       |             |  |
| Less accumulated depreciation ▶                                                                  |                                                                                           |                                                                                                 |                |                       |             |  |
| 12 Investments - mortgage loans                                                                  |                                                                                           |                                                                                                 |                |                       |             |  |
| 13 Investments - other                                                                           |                                                                                           | STMT 8                                                                                          | 2,694.         | 2,399.                | 2,399.      |  |
| 14 Land, buildings, and equipment, basis ▶                                                       |                                                                                           |                                                                                                 |                |                       |             |  |
| Less accumulated depreciation ▶                                                                  |                                                                                           |                                                                                                 |                |                       |             |  |
| 15 Other assets (describe ▶)                                                                     |                                                                                           |                                                                                                 | 0.             | 0.                    | -4,565.     |  |
| 16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I) |                                                                                           |                                                                                                 | 842,309.       | 894,746.              | 875,701.    |  |
| Net Assets or Fund Balances                                                                      | 17 Accounts payable and accrued expenses                                                  |                                                                                                 |                |                       |             |  |
|                                                                                                  | 18 Grants payable                                                                         |                                                                                                 |                |                       |             |  |
|                                                                                                  | 19 Deferred revenue                                                                       |                                                                                                 |                |                       |             |  |
|                                                                                                  | 20 Loans from officers, directors, trustees, and other disqualified persons               |                                                                                                 |                |                       |             |  |
|                                                                                                  | 21 Mortgages and other notes payable                                                      |                                                                                                 |                |                       |             |  |
|                                                                                                  | 22 Other liabilities (describe ▶ CASH DEFICIT)                                            |                                                                                                 | 0.             | 4,565.                |             |  |
|                                                                                                  | 23 Total liabilities (add lines 17 through 22)                                            |                                                                                                 | 0.             | 4,565.                |             |  |
| Net Assets or Fund Balances                                                                      | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>                   |                                                                                                 |                |                       |             |  |
|                                                                                                  | and complete lines 24 through 26 and lines 30 and 31.                                     |                                                                                                 |                |                       |             |  |
|                                                                                                  | 24 Unrestricted                                                                           |                                                                                                 |                |                       |             |  |
|                                                                                                  | 25 Temporarily restricted                                                                 |                                                                                                 |                |                       |             |  |
|                                                                                                  | 26 Permanently restricted                                                                 |                                                                                                 |                |                       |             |  |
|                                                                                                  | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> |                                                                                                 |                |                       |             |  |
|                                                                                                  | and complete lines 27 through 31.                                                         |                                                                                                 |                |                       |             |  |
|                                                                                                  | 27 Capital stock, trust principal, or current funds                                       |                                                                                                 | 0.             | 0.                    |             |  |
| 28 Paid-in or capital surplus, or land, bldg., and equipment fund                                |                                                                                           | 0.                                                                                              | 0.             |                       |             |  |
| 29 Retained earnings, accumulated income, endowment, or other funds                              |                                                                                           | 842,309.                                                                                        | 890,181.       |                       |             |  |
| 30 Total net assets or fund balances                                                             |                                                                                           | 842,309.                                                                                        | 890,181.       |                       |             |  |
| 31 Total liabilities and net assets/fund balances                                                |                                                                                           | 842,309.                                                                                        | 894,746.       |                       |             |  |

## Part III Analysis of Changes in Net Assets or Fund Balances

|                                                                                                                                                                 |   |          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|---|----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30<br>(must agree with end-of-year figure reported on prior year's return) | 1 | 842,309. |
| 2 Enter amount from Part I, line 27a                                                                                                                            | 2 | 47,872.  |
| 3 Other increases not included in line 2 (itemize) ▶                                                                                                            | 3 | 0.       |
| 4 Add lines 1, 2, and 3                                                                                                                                         | 4 | 890,181. |
| 5 Decreases not included in line 2 (itemize) ▶                                                                                                                  | 5 | 0.       |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30                                                         | 6 | 890,181. |

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.) |  | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|------------------------------------------------------------------------------------------------------------------------------------|--|--------------------------------------------------|--------------------------------------|----------------------------------|
| <b>1a FROM TECHNOLOGY GROWTH INVESTORS II, LLC</b>                                                                                 |  | <b>P</b>                                         |                                      |                                  |
| <b>b SCHWAB - SEE ATTACHED</b>                                                                                                     |  |                                                  |                                      | <b>12/31/14</b>                  |
| <b>c SCHWAB - SEE ATTACHED</b>                                                                                                     |  |                                                  |                                      | <b>12/31/14</b>                  |
| <b>d</b>                                                                                                                           |  |                                                  |                                      |                                  |
| <b>e</b>                                                                                                                           |  |                                                  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--------------------------------------------|-------------------------------------------------|----------------------------------------------|
| <b>a 604.</b>         |                                            |                                                 | <b>604.</b>                                  |
| <b>b 1,199,885.</b>   |                                            | <b>1,136,567.</b>                               | <b>63,318.</b>                               |
| <b>c 191,161.</b>     |                                            | <b>174,955.</b>                                 | <b>16,206.</b>                               |
| <b>d</b>              |                                            |                                                 |                                              |
| <b>e</b>              |                                            |                                                 |                                              |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |                                                 | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------------------|-------------------------------------------------------------------------------------------------|
| (i) F.M.V. as of 12/31/69                                                                   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |                                                                                                 |
| <b>a</b>                                                                                    |                                      |                                                 | <b>604.</b>                                                                                     |
| <b>b</b>                                                                                    |                                      |                                                 | <b>63,318.</b>                                                                                  |
| <b>c</b>                                                                                    |                                      |                                                 | <b>16,206.</b>                                                                                  |
| <b>d</b>                                                                                    |                                      |                                                 |                                                                                                 |
| <b>e</b>                                                                                    |                                      |                                                 |                                                                                                 |

|                                                                                                                                                                                        |  |          |                |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----------|----------------|
| <b>2 Capital gain net income or (net capital loss)</b> { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }                                             |  | <b>2</b> | <b>80,128.</b> |
| <b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b><br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 |  | <b>3</b> | <b>N/A</b>     |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|-------------------------------------------------------------------|---------------------------------------|-------------------------------------------|----------------------------------------------------------|
| 2013                                                              | 42,372.                               | 746,987.                                  | .056724                                                  |
| 2012                                                              | 33,036.                               | 643,851.                                  | .051310                                                  |
| 2011                                                              | 17,001.                               | 574,321.                                  | .029602                                                  |
| 2010                                                              | 8,578.                                | 425,907.                                  | .020141                                                  |
| 2009                                                              | 5,819.                                | 206,657.                                  | .028158                                                  |

|                                                                                                                                                                                                                                |          |                 |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------|-----------------|
| <b>2 Total of line 1, column (d)</b>                                                                                                                                                                                           | <b>2</b> | <b>.185935</b>  |
| <b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>                                          | <b>3</b> | <b>.037187</b>  |
| <b>4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5</b>                                                                                                                                          | <b>4</b> | <b>857,011.</b> |
| <b>5 Multiply line 4 by line 3</b>                                                                                                                                                                                             | <b>5</b> | <b>31,870.</b>  |
| <b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>                                                                                                                                                            | <b>6</b> | <b>917.</b>     |
| <b>7 Add lines 5 and 6</b>                                                                                                                                                                                                     | <b>7</b> | <b>32,787.</b>  |
| <b>8 Enter qualifying distributions from Part XII, line 4</b><br>If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.<br>See the Part VI instructions. | <b>8</b> | <b>53,965.</b>  |

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|                                                                                                                                                                                                                                        |  |    |      |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|----|------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) |  | 1  | 917. |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b                                                                           |  | 2  | 0.   |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).                                                                                                             |  | 3  | 917. |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                            |  | 4  | 0.   |
| 3 Add lines 1 and 2                                                                                                                                                                                                                    |  | 5  | 917. |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)                                                                                                                          |  | 6a | 840. |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-                                                                                                                                              |  | 6b |      |
| 6 Credits/Payments:                                                                                                                                                                                                                    |  | 6c |      |
| a 2014 estimated tax payments and 2013 overpayment credited to 2014                                                                                                                                                                    |  | 6d |      |
| b Exempt foreign organizations - tax withheld at source                                                                                                                                                                                |  | 7  | 840. |
| c Tax paid with application for extension of time to file (Form 8868)                                                                                                                                                                  |  | 8  |      |
| d Backup withholding erroneously withheld                                                                                                                                                                                              |  | 9  | 77.  |
| 7 Total credits and payments. Add lines 6a through 6d                                                                                                                                                                                  |  | 10 |      |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached                                                                                                                    |  | 11 |      |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed                                                                                                                                                        |  |    |      |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid                                                                                                                                           |  |    |      |
| 11 Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>                                                                                                        |  |    |      |

**Part VII-A Statements Regarding Activities**

|                                                                                                                                                                                                                                                                                                                                            | Yes | No |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?                                                                                                                                                                    |     | X  |
| 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities |     | X  |
| 1c Did the foundation file Form 1120-POL for this year?                                                                                                                                                                                                                                                                                    |     | X  |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:<br>(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.                                                                                                                                                                 |     |    |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.                                                                                                                                                                                            |     |    |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.                                                                                                                                                                               |     | X  |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes                                                                                                               |     | X  |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?                                                                                                                                                                                                                                             |     | X  |
| b If "Yes," has it filed a tax return on Form 990-T for this year?                                                                                                                                                                                                                                                                         |     |    |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T                                                                                                                                                                          |     | X  |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:<br>• By language in the governing instrument, or<br>• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?       | X   |    |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV                                                                                                                                                                                                        | X   |    |
| 8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► GA                                                                                                                                                                                                                                 |     |    |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation                                                                                                                              | X   |    |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV                                                                                     |     | X  |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses                                                                                                                                                                                                      |     | X  |

**Part VII-A Statements Regarding Activities** (continued)

|    |                                                                                                                                                                                                                                                                                                                                                          |    |     |    |
|----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----|-----|----|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)                                                                                                                                                                  | 11 |     | X  |
| 12 | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)                                                                                                                                                                 | 12 |     | X  |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Website address ► N/A                                                                                                                                                                                                             | 13 | X   |    |
| 14 | The books are in care of ► BARRY HYMAN Telephone no. ► (404) 237-6343<br>Located at ► 570 CHESTNUT ROSE LANE, ATLANTA, GA ZIP+4 ► 30327                                                                                                                                                                                                                  |    |     |    |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year<br>► 15 N/A                                                                                                                                                          |    |     |    |
| 16 | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?<br>See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ► | 16 | Yes | No |
|    |                                                                                                                                                                                                                                                                                                                                                          |    |     | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | Yes | No |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|----|
| 1a During the year did the foundation (either directly or indirectly):                                                                                                                                                                                                                                                                                                                                                                                                                                   |     |    |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                               |     |    |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                       |     |    |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                           |     |    |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                                                                 |     |    |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                        |     |    |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                      |     |    |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here<br>N/A                                                                                                                                                                                         | 1b  |    |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?                                                                                                                                                                                                                                                                                                                | 1c  | X  |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):                                                                                                                                                                                                                                                                                                                         |     |    |
| a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years ►                                                                                                                                                                                                                                                    |     |    |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)<br>N/A                                                                                                                                                                                       | 2b  |    |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>►                                                                                                                                                                                                                                                                                                                                                                                  |     |    |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No                                                                                                                                                                                                                                                                                                        |     |    |
| b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)<br>N/A | 3b  |    |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?                                                                                                                                                                                                                                                                                                                                                                                       | 4a  | X  |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?                                                                                                                                                                                                                                                                      | 4b  | X  |

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  
Organizations relying on a current notice regarding disaster assistance check hereN/A  
▶ ☐

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

☐ Yes ☒ No

7b

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

| (a) Name and address          | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-------------------------------|-----------------------------------------------------------|-------------------------------------------|-----------------------------------------------------------------------|---------------------------------------|
| BARRY HYMAN                   | PRESIDENT/DIRECTOR                                        |                                           |                                                                       |                                       |
| 700 CENTRAL PARKWAY, STE 1750 |                                                           |                                           |                                                                       |                                       |
| ATLANTA, GA 30328             | 0.50                                                      | 0.                                        | 0.                                                                    | 0.                                    |
| SYLVIA HYMAN                  | VICE-PRESIDENT/DIRECTOR                                   |                                           |                                                                       |                                       |
| 700 CENTRAL PARKWAY, STE 1750 |                                                           |                                           |                                                                       |                                       |
| ATLANTA, GA 30328             | 0.00                                                      | 0.                                        | 0.                                                                    | 0.                                    |
| SHARON HYMAN                  | SECRETARY/DIRECTOR                                        |                                           |                                                                       |                                       |
| 700 CENTRAL PARKWAY, STE 1750 |                                                           |                                           |                                                                       |                                       |
| ATLANTA, GA 30328             | 0.00                                                      | 0.                                        | 0.                                                                    | 0.                                    |
| STEPHEN HYMAN                 | DIRECTOR                                                  |                                           |                                                                       |                                       |
| 700 CENTRAL PARKWAY, STE 1750 |                                                           |                                           |                                                                       |                                       |
| ATLANTA, GA 30328             | 0.00                                                      | 0.                                        | 0.                                                                    | 0.                                    |

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---------------------------------------------------------------|-----------------------------------------------------------|------------------|-----------------------------------------------------------------------|---------------------------------------|
| NONE                                                          |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |
|                                                               |                                                           |                  |                                                                       |                                       |

Total number of other employees paid over \$50,000

▶ 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|-------------------------------------------------------------|---------------------|------------------|
| NONE                                                        |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |
|                                                             |                     |                  |

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

|       | Expenses |
|-------|----------|
| 1 N/A |          |
|       |          |
|       |          |
| 2     |          |
|       |          |
|       |          |
| 3     |          |
|       |          |
|       |          |
| 4     |          |
|       |          |
|       |          |

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

|                                                          | Amount |
|----------------------------------------------------------|--------|
| 1 N/A                                                    |        |
|                                                          |        |
|                                                          |        |
| 2                                                        |        |
|                                                          |        |
|                                                          |        |
| All other program-related investments. See instructions. |        |
| 3                                                        |        |
|                                                          |        |
|                                                          |        |
| <b>Total.</b> Add lines 1 through 3                      | 0.     |

Form 990-PF (2014)



**Part X****Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

|                                                                                                               |    |          |
|---------------------------------------------------------------------------------------------------------------|----|----------|
| 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |          |
| a Average monthly fair market value of securities                                                             | 1a | 867,515. |
| b Average of monthly cash balances                                                                            | 1b | 0.       |
| c Fair market value of all other assets                                                                       | 1c | 2,547.   |
| d Total (add lines 1a, b, and c)                                                                              | 1d | 870,062. |
| e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.       |
| 2 Acquisition indebtedness applicable to line 1 assets                                                        | 2  | 0.       |
| 3 Subtract line 2 from line 1d                                                                                | 3  | 870,062. |
| 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 13,051.  |
| 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | 5  | 857,011. |
| 6 Minimum investment return. Enter 5% of line 5                                                               | 6  | 42,851.  |

**Part XI****Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

|                                                                                                      |    |         |
|------------------------------------------------------------------------------------------------------|----|---------|
| 1 Minimum investment return from Part X, line 6                                                      | 1  | 42,851. |
| 2a Tax on investment income for 2014 from Part VI, line 5                                            | 2a | 917.    |
| b Income tax for 2014. (This does not include the tax from Part VI.)                                 | 2b |         |
| c Add lines 2a and 2b                                                                                | 2c | 917.    |
| 3 Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 41,934. |
| 4 Recoveries of amounts treated as qualifying distributions                                          | 4  | 0.      |
| 5 Add lines 3 and 4                                                                                  | 5  | 41,934. |
| 6 Deduction from distributable amount (see instructions)                                             | 6  | 0.      |
| 7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 41,934. |

**Part XII****Qualifying Distributions** (see instructions)

|                                                                                                                                     |    |         |
|-------------------------------------------------------------------------------------------------------------------------------------|----|---------|
| 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:                                        |    |         |
| a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26                                                     | 1a | 53,965. |
| b Program-related investments - total from Part IX-B                                                                                | 1b | 0.      |
| 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |         |
| 3 Amounts set aside for specific charitable projects that satisfy the:                                                              |    |         |
| a Suitability test (prior IRS approval required)                                                                                    | 3a |         |
| b Cash distribution test (attach the required schedule)                                                                             | 3b |         |
| 4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 53,965. |
| 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 917.    |
| 6 Adjusted qualifying distributions. Subtract line 5 from line 4                                                                    | 6  | 53,048. |

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

|                                                                                                                                                                                   | (a)<br>Corpus | (b)<br>Years prior to 2013 | (c)<br>2013 | (d)<br>2014 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|----------------------------|-------------|-------------|
| <b>1</b> Distributable amount for 2014 from Part XI, line 7                                                                                                                       |               |                            |             | 41,934.     |
| <b>2</b> Undistributed income, if any, as of the end of 2014                                                                                                                      |               |                            |             |             |
| <b>a</b> Enter amount for 2013 only                                                                                                                                               |               |                            | 19,820.     |             |
| <b>b</b> Total for prior years:                                                                                                                                                   |               | 0.                         |             |             |
| <b>3</b> Excess distributions carryover, if any, to 2014:                                                                                                                         |               |                            |             |             |
| <b>a</b> From 2009                                                                                                                                                                |               |                            |             |             |
| <b>b</b> From 2010                                                                                                                                                                |               |                            |             |             |
| <b>c</b> From 2011                                                                                                                                                                |               |                            |             |             |
| <b>d</b> From 2012                                                                                                                                                                |               |                            |             |             |
| <b>e</b> From 2013                                                                                                                                                                |               |                            |             |             |
| <b>f</b> Total of lines 3a through e                                                                                                                                              | 0.            |                            |             |             |
| <b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 53,965.                                                                                                    |               |                            |             |             |
| <b>a</b> Applied to 2013, but not more than line 2a                                                                                                                               |               |                            | 19,820.     |             |
| <b>b</b> Applied to undistributed income of prior years (Election required - see instructions)                                                                                    |               | 0.                         |             |             |
| <b>c</b> Treated as distributions out of corpus (Election required - see instructions)                                                                                            | 0.            |                            |             |             |
| <b>d</b> Applied to 2014 distributable amount                                                                                                                                     |               |                            |             | 34,145.     |
| <b>e</b> Remaining amount distributed out of corpus                                                                                                                               | 0.            |                            |             |             |
| <b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))                                         | 0.            |                            |             | 0.          |
| <b>6</b> Enter the net total of each column as indicated below:                                                                                                                   |               |                            |             |             |
| <b>a</b> Corpus: Add lines 3f, 4c, and 4e. Subtract line 5                                                                                                                        | 0.            |                            |             |             |
| <b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b                                                                                                         |               | 0.                         |             |             |
| <b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| <b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions                                                                                                         |               | 0.                         |             |             |
| <b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.                                                                                |               |                            | 0.          |             |
| <b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015                                                              |               |                            |             | 7,789.      |
| <b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)       | 0.            |                            |             |             |
| <b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7                                                                                                 | 0.            |                            |             |             |
| <b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a                                                                                              | 0.            |                            |             |             |
| <b>10</b> Analysis of line 9:                                                                                                                                                     |               |                            |             |             |
| <b>a</b> Excess from 2010                                                                                                                                                         |               |                            |             |             |
| <b>b</b> Excess from 2011                                                                                                                                                         |               |                            |             |             |
| <b>c</b> Excess from 2012                                                                                                                                                         |               |                            |             |             |
| <b>d</b> Excess from 2013                                                                                                                                                         |               |                            |             |             |
| <b>e</b> Excess from 2014                                                                                                                                                         |               |                            |             |             |

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) **N/A**

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

|                                                                                                                                                          | Tax year | Prior 3 years |          |          | (e) Total |
|----------------------------------------------------------------------------------------------------------------------------------------------------------|----------|---------------|----------|----------|-----------|
|                                                                                                                                                          | (a) 2014 | (b) 2013      | (c) 2012 | (d) 2011 |           |
| <b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                     |          |               |          |          |           |
| <b>b</b> 85% of line 2a                                                                                                                                  |          |               |          |          |           |
| <b>c</b> Qualifying distributions from Part XII, line 4 for each year listed                                                                             |          |               |          |          |           |
| <b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities                                                           |          |               |          |          |           |
| <b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |          |               |          |          |           |
| <b>3</b> Complete 3a, b, or c for the alternative test relied upon:                                                                                      |          |               |          |          |           |
| <b>a</b> "Assets" alternative test - enter:                                                                                                              |          |               |          |          |           |
| <b>(1)</b> Value of all assets                                                                                                                           |          |               |          |          |           |
| <b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)                                                                                     |          |               |          |          |           |
| <b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |               |          |          |           |
| <b>c</b> "Support" alternative test - enter:                                                                                                             |          |               |          |          |           |
| <b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |               |          |          |           |
| <b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |               |          |          |           |
| <b>(3)</b> Largest amount of support from an exempt organization                                                                                         |          |               |          |          |           |
| <b>(4)</b> Gross investment income                                                                                                                       |          |               |          |          |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)****1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**SEE STATEMENT 9**

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE****2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient                                                                         | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution          | Amount  |
|-----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|-------------------------------------------|---------|
| Name and address (home or business)                                               |                                                                                                           |                                |                                           |         |
| a Paid during the year                                                            |                                                                                                           |                                |                                           |         |
| ATLANTA COMMUNITY FOOD BANK<br>732 JOSEPH E. LOWERY BLVD, NW<br>ATLANTA, GA 30318 | N/A                                                                                                       | PUBLIC                         | WELFARE                                   | 100.    |
| ATLANTA SCHOLARS KOLLEL<br>1959 LAVISTA ROAD, NE<br>ATLANTA, GA 30329             | N/A                                                                                                       | PUBLIC                         | RELIGIOUS - EDUCATION                     | 500.    |
| ATLANTA SYMPHONY ORCHESTRA<br>1280 PEACHTREE ST NW<br>ATLANTA, GA 30309           | N/A                                                                                                       | PUBLIC                         | CULTURAL                                  | 2,000.  |
| BREMAN JEWISH HOME<br>3150 HOWELL MILL RD, NW<br>ATLANTA, GA 30327                | N/A                                                                                                       | PUBLIC                         | SUPPORT SERVICES FOR ELDERLY AND DISABLED | 5,100.  |
| CAMP RAMAH DAROM<br>6400 POWERS FERRY RD NW<br>ATLANTA, GA 30339                  | N/A                                                                                                       | PUBLIC                         | SUPPORT SERVICES                          | 1,000.  |
| Total                                                                             |                                                                                                           |                                | SEE CONTINUATION SHEET(S) ▶ 3a            | 53,120. |
| b Approved for future payment                                                     |                                                                                                           |                                |                                           |         |
| NONE                                                                              |                                                                                                           |                                |                                           |         |
|                                                                                   |                                                                                                           |                                |                                           |         |
|                                                                                   |                                                                                                           |                                |                                           |         |
| Total                                                                             |                                                                                                           |                                | ▶ 3b                                      | 0.      |





**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.  
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No 1545-0047

**2014**

Name of the organization

**THE HYMAN FOUNDATION**

Employer identification number

**58-1955801**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

|                             |                                |
|-----------------------------|--------------------------------|
| Name of organization        | Employer identification number |
| <b>THE HYMAN FOUNDATION</b> | <b>58-1955801</b>              |

**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

| (a)<br>No. | (b)<br>Name, address, and ZIP + 4                          | (c)<br>Total contributions | (d)<br>Type of contribution                                                                                                                                        |
|------------|------------------------------------------------------------|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1          | BARRY HYMAN<br>570 CHESTNUT ROSE LANE<br>ATLANTA, GA 30327 | \$ 11,950.                 | Person <input checked="" type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions) |
|            |                                                            | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |
|            |                                                            | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |
|            |                                                            | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |
|            |                                                            | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |
|            |                                                            | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |
|            |                                                            | \$                         | Person <input type="checkbox"/><br>Payroll <input type="checkbox"/><br>Noncash <input type="checkbox"/><br>(Complete Part II for noncash contributions)            |



|                      |                                |
|----------------------|--------------------------------|
| Name of organization | Employer identification number |
| THE HYMAN FOUNDATION | 58-1955801                     |

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given | (c)<br>FMV (or estimate)<br>(see instructions) | (d)<br>Date received |
|------------------------------|----------------------------------------------|------------------------------------------------|----------------------|
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |
|                              |                                              | \$                                             |                      |

Name of organization

Employer identification number

**THE HYMAN FOUNDATION****58-1955801**

**Part III** Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info. once) ▶ \$

Use duplicate copies of Part III if additional space is needed

| (a) No.<br>from<br>Part I | (b) Purpose of gift                     | (c) Use of gift | (d) Description of how gift is held      |
|---------------------------|-----------------------------------------|-----------------|------------------------------------------|
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           | (e) Transfer of gift                    |                 |                                          |
|                           | Transferee's name, address, and ZIP + 4 |                 | Relationship of transferor to transferee |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |
|                           |                                         |                 |                                          |

**Part XV** Supplementary Information

| <b>3 Grants and Contributions Paid During the Year (Continuation)</b>                 |                                                                                                           |                                |                                  |         |
|---------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------------|---------|
| Recipient                                                                             | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount  |
| Name and address (home or business)                                                   |                                                                                                           |                                |                                  |         |
| CAMP TWIN LAKES<br>600 MEANS STREET, STE 110<br>ATLANTA, GA 30318                     | N/A                                                                                                       | PUBLIC                         | CHILDREN                         | 225.    |
| CONGREGATION BETH EL<br>8215 OLD GEORGETOWN ROAD<br>BETHESDA, MD 20814                | N/A                                                                                                       | PUBLIC                         | RELIGIOUS - GENERAL FUND         | 1,650.  |
| HEBREW ORDER OF DAVID<br>6400 ATLANTA BLVD.<br>NORCROSS, GA 30071                     | N/A                                                                                                       | PUBLIC                         | EDUCATION - TEMIMA HIGH SCHOOL   | 220.    |
| JEWISH FAMILY AND CAREER SERVICES<br>4549 CHAMBLEE-DUNWOODY ROAD<br>ATLANTA, GA 30338 | N/A                                                                                                       | PUBLIC                         | SUPPORT SERVICES                 | 500.    |
| JEWISH FEDERATION OF GREATER ATLANTA<br>1440 SPRING STREET, NW<br>ATLANTA, GA 30309   | N/A                                                                                                       | PUBLIC                         | SUPPORT SERVICES                 | 3,800.  |
| JEWISH NATIONAL FUND<br>42 EAST 69TH STREET<br>NEW YORK, NY 10021                     | N/A                                                                                                       | PUBLIC                         | ENVIRONMENTAL                    | 2,500.  |
| KENNESAW STATE UNIVERSITY<br>1000 CHASTAIN RD NW<br>KENNESAW, GA 30144                | N/A                                                                                                       | PUBLIC                         | EDUCATION                        | 5,825.  |
| MARCUS JEWISH COMMUNITY CENTER<br>5342 TILLY MILL ROAD<br>DUNWOODY, GA 30338          | N/A                                                                                                       | PUBLIC                         | EDUCATION                        | 400.    |
| MILL SPRINGS ACADEMY<br>13660 NEW PROVIDENCE ROAD<br>ALPHARETTA, GA 30004             | N/A                                                                                                       | PUBLIC                         | EDUCATION                        | 5,500.  |
| FRIENDS OF THE ISRAEL DEFENSE FORCES<br>1430 BROADWAY<br>NEW YORK, NY 10018           | N/A                                                                                                       | PUBLIC                         | WELFARE                          | 1,500.  |
| Total from continuation sheets                                                        |                                                                                                           |                                |                                  | 44,420. |

**Part XV** Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

| Recipient<br>Name and address (home or business)                                              | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution | Amount  |
|-----------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|--------------------------------------|-------------------------------------|---------|
| EMORY UNIVERSITY CENTER FOR SPINA<br>BIFIDA<br>1762 CLIFTON RD, STE 1400<br>ATLANTA, GA 30322 | N/A                                                                                                                | PUBLIC                               | MEDICAL                             | 250.    |
| CYSTIC FIBROSIS FOUNDATION<br>6931 ARLINGTON RD, STE 200<br>BETHESDA, MD 20814                | N/A                                                                                                                | PUBLIC                               | MEDICAL                             | 50.     |
| ANTI-DEFAMATION LEAGUE<br>605 THIRD AVENUE<br>NEW YORK, NY 10158-3560                         | N/A                                                                                                                | PUBLIC                               | EDUCATION                           | 600.    |
| TEMPLE SINAI<br>5645 DUPREE DR, NW<br>ATLANTA, GA 30327                                       | N/A                                                                                                                | PUBLIC                               | RELIGION                            | 19,400. |
| TEMIMA HIGH SCHOOL<br>1839 LAVISTA RD, NE<br>ATLANTA, GA 30329                                | N/A                                                                                                                | PUBLIC                               | EDUCATION                           | 1,000.  |
| ML4 FOUNDATION<br>3500 PIEDMONT RD, STE 500<br>ATLANTA, GA 30305                              | N/A                                                                                                                | PUBLIC                               | MEDICAL                             | 1,000.  |
|                                                                                               |                                                                                                                    |                                      |                                     |         |
|                                                                                               |                                                                                                                    |                                      |                                     |         |
|                                                                                               |                                                                                                                    |                                      |                                     |         |
|                                                                                               |                                                                                                                    |                                      |                                     |         |
|                                                                                               |                                                                                                                    |                                      |                                     |         |
| Total from continuation sheets                                                                |                                                                                                                    |                                      |                                     |         |

---



---

|             |                                        |           |   |
|-------------|----------------------------------------|-----------|---|
| FORM 990-PF | DIVIDENDS AND INTEREST FROM SECURITIES | STATEMENT | 1 |
|-------------|----------------------------------------|-----------|---|

---

| SOURCE                   | GROSS<br>AMOUNT | CAPITAL<br>GAINS<br>DIVIDENDS | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|--------------------------|-----------------|-------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| SCHWAB                   | 14,644.         | 0.                            | 14,644.                     | 14,644.                           |                               |
| SCHWAB<br>(AMORTIZATION) | -217.           | 0.                            | -217.                       | -217.                             |                               |
| TO PART I, LINE 4        | 14,427.         | 0.                            | 14,427.                     | 14,427.                           |                               |

---



---

|             |              |           |   |
|-------------|--------------|-----------|---|
| FORM 990-PF | OTHER INCOME | STATEMENT | 2 |
|-------------|--------------|-----------|---|

---

| DESCRIPTION                           | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|---------------------------------------|-----------------------------|-----------------------------------|-------------------------------|
| TECHNOLOGY GROWTH INVESTORS II, LLC   | -208.                       | -208.                             |                               |
| TOTAL TO FORM 990-PF, PART I, LINE 11 | -208.                       | -208.                             |                               |

---



---

|             |            |           |   |
|-------------|------------|-----------|---|
| FORM 990-PF | LEGAL FEES | STATEMENT | 3 |
|-------------|------------|-----------|---|

---

| DESCRIPTION                | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| LEGAL FEES                 | 301.                         | 0.                                |                               | 301.                          |
| TO FM 990-PF, PG 1, LN 16A | 301.                         | 0.                                |                               | 301.                          |

---



---

|             |                 |           |   |
|-------------|-----------------|-----------|---|
| FORM 990-PF | ACCOUNTING FEES | STATEMENT | 4 |
|-------------|-----------------|-----------|---|

---

| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| ACCOUNTING FEES              | 2,176.                       | 1,632.                            |                               | 544.                          |
| TO FORM 990-PF, PG 1, LN 16B | 2,176.                       | 1,632.                            |                               | 544.                          |

## FORM 990-PF

## TAXES

## STATEMENT 5

| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| FOREIGN TAXES               | 192.                         | 192.                              |                               | 0.                            |
| EXCISE TAXES                | 1,335.                       | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 1,527.                       | 192.                              |                               | 0.                            |

## FORM 990-PF

## OTHER EXPENSES

## STATEMENT 6

| DESCRIPTION                                       | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
|---------------------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| PASSTHROUGH FROM TECH GROWTH<br>INVESTORS II, LLC | 191.                         | 191.                              |                               | 0.                            |
| MISCELLANEOUS EXPENSES                            | 500.                         | 0.                                |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23                       | 691.                         | 191.                              |                               | 0.                            |

## FORM 990-PF

## CORPORATE STOCK

## STATEMENT 7

| DESCRIPTION                             | BOOK VALUE | FAIR MARKET<br>VALUE |
|-----------------------------------------|------------|----------------------|
| CHARLES SCHWAB & CO, NOMINEE            | 892,347.   | 877,867.             |
| TOTAL TO FORM 990-PF, PART II, LINE 10B | 892,347.   | 877,867.             |

## FORM 990-PF

## OTHER INVESTMENTS

## STATEMENT 8

| DESCRIPTION                            | VALUATION<br>METHOD | BOOK VALUE | FAIR MARKET<br>VALUE |
|----------------------------------------|---------------------|------------|----------------------|
| TECHNOLOGY GROWTH INV II, LLC          | COST                | 2,399.     | 2,399.               |
| TOTAL TO FORM 990-PF, PART II, LINE 13 |                     | 2,399.     | 2,399.               |

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

BARRY HYMAN  
SYLVIA HYMAN



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## REALIZED GAIN OR (LOSS)

The information in the following sections include all your realized gain or (loss) transactions during the tax year. They may be helpful for, but not limited to, Schedule D. Please consult with your tax advisor or financial advisor regarding specific questions.

## Short-Term Realized Gain or (Loss)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| A G O CORP                      | 001084102       | 50.00        | 10/29/13         | 04/10/14     | 2,799.55 \$    | 2,953.40 \$   | 0.00 \$                         | (153.85)                      |
| A G O CORP                      | 001084102       | 100.00       | 10/29/13         | 04/10/14     | 5,599.09 \$    | 5,948.75 \$   | 0.00 \$                         | (349.66)                      |
| A G O CORP                      | 001084102       | 50.00        | 11/11/13         | 04/10/14     | 2,799.55 \$    | 2,851.40 \$   | 0.00 \$                         | (51.85)                       |
| A G O CORP                      | 001084102       | 50.00        | 02/03/14         | 04/10/14     | 2,799.55 \$    | 2,692.95 \$   | 0.00 \$                         | 106.60                        |
| A G O CORP                      | 001084102       | 50.00        | 03/10/14         | 04/10/14     | 2,799.54 \$    | 2,629.45 \$   | 0.00 \$                         | 170.09                        |
| Security Subtotal               |                 |              |                  |              | 16,797.28 \$   | 17,075.95 \$  | 0.00 \$                         | (278.67)                      |
| ALCOA INC                       | 013817101       | 100.00       | 01/10/14         | 01/17/14     | 1,142.03 \$    | 1,021.65 \$   | 0.00 \$                         | 120.38                        |
| ALCOA INC                       | 013817101       | 100.00       | 06/25/14         | 07/08/14     | 1,469.52 \$    | 1,449.45 \$   | 0.00 \$                         | 20.07                         |
| ALCOA INC                       | 013817101       | 100.00       | 08/26/14         | 10/23/14     | 1,634.94 \$    | 1,671.85 \$   | 0.00 \$                         | (36.91)                       |
| ALCOA INC                       | 013817101       | 100.00       | 09/08/14         | 10/23/14     | 1,634.94 \$    | 1,706.45 \$   | 0.00 \$                         | (71.51)                       |
| ALCOA INC                       | 013817101       | 100.00       | 09/11/14         | 10/23/14     | 1,634.94 \$    | 1,723.35 \$   | 0.00 \$                         | (88.41)                       |
| ALCOA INC                       | 013817101       | 100.00       | 09/22/14         | 10/23/14     | 1,634.94 \$    | 1,600.35 \$   | 0.00 \$                         | 34.59                         |
| ALCOA INC                       | 013817101       | 100.00       | 09/29/14         | 10/23/14     | 1,634.94 \$    | 1,591.85 \$   | 0.00 \$                         | 43.09                         |
| ALCOA INC                       | 013817101       | 50.00        | 10/10/14         | 10/23/14     | 817.45 \$      | 764.75 \$     | 0.00 \$                         | 52.70                         |
| Security Subtotal               |                 |              |                  |              | 11,603.70 \$   | 11,529.70 \$  | 0.00 \$                         | 74.00                         |
| AMERIS BANCORP                  | 03076K108       | 100.00       | 07/29/13         | 02/14/14     | 2,004.08 \$    | 1,937.95 \$   | 0.00 \$                         | 66.13                         |
| AMERIS BANCORP                  | 03076K108       | 50.00        | 07/31/13         | 02/14/14     | 1,002.04 \$    | 983.45 \$     | 0.00 \$                         | 18.59                         |
| AMERIS BANCORP                  | 03076K108       | 100.00       | 07/31/13         | 02/14/14     | 2,004.08 \$    | 1,945.95 \$   | 0.00 \$                         | 58.13                         |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.





Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

TAX YEAR 2014  
YEAR-END SUMMARY

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par<br>Acquired | Date<br>Sold         | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------------------|----------------------|----------------|---------------|---------------------------------|-------------------------------|
| AMERIS BANCORP                  | 03076K108       | 50.00                    | 08/05/13 02/14/14 \$ | 1,002.05 \$    | 977.23 \$     | 0.00 \$                         | 24.82                         |
| AMERIS BANCORP                  | 03076K108       | 50.00                    | 08/05/13 02/14/14 \$ | 1,004.14 \$    | 977.22 \$     | 0.00 \$                         | 26.92                         |
| AMERIS BANCORP                  | 03076K108       | 150.00                   | 12/02/13 02/14/14 \$ | 3,012.41 \$    | 3,038.80 \$   | 0.00 \$                         | (26.39)                       |
| AMERIS BANCORP                  | 03076K108       | 100.00                   | 12/03/13 02/14/14 \$ | 2,008.28 \$    | 2,053.85 \$   | 0.00 \$                         | (45.57)                       |
| AMERIS BANCORP                  | 03076K108       | 50.00                    | 01/09/14 02/14/14 \$ | 1,004.14 \$    | 1,045.40 \$   | 0.00 \$                         | (41.26)                       |
| AMERIS BANCORP                  | 03076K108       | 100.00                   | 01/10/14 02/14/14 \$ | 2,008.28 \$    | 2,047.75 \$   | 0.00 \$                         | (39.47)                       |
| AMERIS BANCORP                  | 03076K108       | 50.00                    | 02/10/14 02/14/14 \$ | 1,004.13 \$    | 988.90 \$     | 0.00 \$                         | 15.23                         |
| AMERIS BANCORP                  | 03076K108       | 50.00                    | 04/07/14 08/07/14 \$ | 1,081.19 \$    | 1,169.95 \$   | 88.76 \$                        | 0.00                          |
| AMERIS BANCORP                  | 03076K108       | 50.00                    | 04/10/14 08/07/14 \$ | 1,081.19 \$    | 1,170.40 \$   | 89.21 \$                        | 0.00                          |
| AMERIS BANCORP                  | 03076K108       | 100.00                   | 04/10/14 08/07/14 \$ | 2,162.37 \$    | 2,264.95 \$   | 102.58 \$                       | 0.00                          |
| Security Subtotal               |                 |                          |                      | 20,378.38 \$   | 20,601.80 \$  | 280.55 \$                       | 57.13                         |
| APPLE INC                       | 037833100       | 10.00                    | 11/21/13 02/14/14 \$ | 5,431.86 \$    | 5,187.97 \$   | 0.00 \$                         | 243.89                        |
| APPLE INC                       | 037833100       | 10.00                    | 11/21/13 05/20/14 \$ | 6,052.93 \$    | 5,187.98 \$   | 0.00 \$                         | 864.95                        |
| APPLE INC                       | 037833100       | 10.00                    | 11/21/13 05/21/14 \$ | 6,016.43 \$    | 5,187.97 \$   | 0.00 \$                         | 828.46                        |
| APPLE INC                       | 037833100       | 9.00                     | 11/22/13 06/25/14 \$ | 808.77 \$      | 670.02 \$     | 0.00 \$                         | 138.75                        |
| APPLE INC                       | 037833100       | 91.00                    | 11/22/13 06/25/14 \$ | 8,177.31 \$    | 6,774.66 \$   | 0.00 \$                         | 1,402.65                      |
| APPLE INC                       | 037833100       | 40.00                    | 11/22/13 09/02/14 \$ | 4,118.52 \$    | 2,977.87 \$   | 0.00 \$                         | 1,140.65                      |
| APPLE INC                       | 037833100       | 10.00                    | 12/02/13 09/02/14 \$ | 1,029.63 \$    | 799.96 \$     | 0.00 \$                         | 229.67                        |
| APPLE INC                       | 037833100       | 60.00                    | 12/02/13 09/02/14 \$ | 6,178.01 \$    | 4,799.78 \$   | 0.00 \$                         | 1,378.23                      |
| APPLE INC                       | 037833100       | 70.00                    | 12/02/13 09/02/14 \$ | 7,222.11 \$    | 5,573.54 \$   | 0.00 \$                         | 1,648.57                      |
| APPLE INC                       | 037833100       | 140.00                   | 12/02/13 09/02/14 \$ | 14,415.37 \$   | 11,137.13 \$  | 0.00 \$                         | 3,278.24                      |
| APPLE INC                       | 037833100       | 70.00                    | 12/05/13 09/02/14 \$ | 7,222.11 \$    | 5,679.94 \$   | 0.00 \$                         | 1,542.17                      |
| APPLE INC                       | 037833100       | 60.00                    | 01/28/14 09/02/14 \$ | 6,190.37 \$    | 4,349.10 \$   | 0.00 \$                         | 1,841.27                      |
| APPLE INC                       | 037833100       | 10.00                    | 01/28/14 09/09/14 \$ | 1,013.12 \$    | 724.85 \$     | 0.00 \$                         | 288.27                        |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol    | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|------------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| APPLE INC                          | 037833100       | 35 00        | 06/02/14         | 09/09/14     | \$ 3,545.92    | \$ 3,152.30   | \$ 0.00                         | \$ 393.62                     |
| APPLE INC                          | 037833100       | 70 00        | 06/02/14         | 09/09/14     | \$ 7,091.84    | \$ 6,312.14   | \$ 0.00                         | \$ 779.70                     |
| APPLE INC                          | 037833100       | 35 00        | 06/05/14         | 09/09/14     | \$ 3,545.91    | \$ 3,238.60   | \$ 0.00                         | \$ 307.31                     |
| APPLE INC                          | 037833100       | 100 00       | 06/27/14         | 09/09/14     | \$ 10,131.30   | \$ 9,151.45   | \$ 0.00                         | \$ 979.85                     |
| APPLE INC                          | 037833100       | 50 00        | 06/30/14         | 09/12/14     | \$ 5,072.90    | \$ 4,648.90   | \$ 0.00                         | \$ 424.00                     |
| APPLE INC                          | 037833100       | 50 00        | 07/17/14         | 09/12/14     | \$ 5,072.90    | \$ 4,691.95   | \$ 0.00                         | \$ 380.95                     |
| APPLE INC                          | 037833100       | 100 00       | 07/28/14         | 09/12/14     | \$ 10,145.80   | \$ 9,831.35   | \$ 0.00                         | \$ 314.45                     |
| APPLE INC                          | 037833100       | 50 00        | 08/01/14         | 09/12/14     | \$ 5,072.89    | \$ 4,768.90   | \$ 0.00                         | \$ 303.99                     |
| Security Subtotal                  |                 |              |                  |              | \$ 123,556.00  | \$ 104,846.36 | \$ 0.00                         | \$ 18,709.64                  |
| BERKSHIRE HATHAWAY B<br>NEWCLASS B | 084670702       | 50 00        | 12/03/13         | 06/02/14     | \$ 6,408.29    | \$ 5,747.90   | \$ 0.00                         | \$ 660.39                     |
| BERKSHIRE HATHAWAY B<br>NEWCLASS B | 084670702       | 50 00        | 12/09/13         | 06/02/14     | \$ 6,408.28    | \$ 5,857.90   | \$ 0.00                         | \$ 550.38                     |
| Security Subtotal                  |                 |              |                  |              | \$ 12,816.57   | \$ 11,605.80  | \$ 0.00                         | \$ 1,210.77                   |
| BROADCOM CORP CL A<br>CLASS A      | 111320107       | 100 00       | 12/06/13         | 01/17/14     | \$ 2,911.10    | \$ 2,778.45   | \$ 0.00                         | \$ 132.65                     |
| Security Subtotal                  |                 |              |                  |              | \$ 2,911.10    | \$ 2,778.45   | \$ 0.00                         | \$ 132.65                     |
| C V S HEALTH CORPORATION           | 126650100       | 100 00       | 08/05/13         | 05/05/14     | \$ 7,483.08    | \$ 6,172.55   | \$ 0.00                         | \$ 1,310.53                   |
| C V S HEALTH CORPORATION           | 126650100       | 50 00        | 08/06/13         | 05/07/14     | \$ 3,735.02    | \$ 2,993.38   | \$ 0.00                         | \$ 741.64                     |
| C V S HEALTH CORPORATION           | 126650100       | 50 00        | 08/06/13         | 05/28/14     | \$ 3,864.52    | \$ 2,993.37   | \$ 0.00                         | \$ 871.15                     |
| C V S HEALTH CORPORATION           | 126650100       | 50 00        | 12/02/13         | 05/28/14     | \$ 3,864.51    | \$ 3,371.40   | \$ 0.00                         | \$ 493.11                     |
| Security Subtotal                  |                 |              |                  |              | \$ 18,947.13   | \$ 15,530.70  | \$ 0.00                         | \$ 3,416.43                   |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

**TAX YEAR 2014  
YEAR-END SUMMARY**

**YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.**

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

**Short-Term Realized Gain or (Loss) (continued)**

This section is for covered securities and corresponds to transactions reported on your 1090B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| CANADIAN NATURAL RES F          | 136385101       | 100 00       | 12/09/13         | 02/06/14     | \$ 3,385.59    | \$ 3,252.75   | \$ 0.00                         | \$ 132.84                     |
| Security Subtotal               |                 |              |                  |              | \$ 3,385.59    | \$ 3,252.75   | \$ 0.00                         | \$ 132.84                     |
| CATERPILLAR INC                 | 149123101       | 100 00       | 11/25/13         | 04/21/14     | \$ 10,234.92   | \$ 8,505.40   | \$ 0.00                         | \$ 1,729.52                   |
| Security Subtotal               |                 |              |                  |              | \$ 10,234.92   | \$ 8,505.40   | \$ 0.00                         | \$ 1,729.52                   |
| CHESAPEAKE ENERGY CORP          | 165167107       | 100 00       | 05/20/14         | 06/03/14     | \$ 2,918.29    | \$ 2,815.65   | \$ 0.00                         | \$ 102.64                     |
| Security Subtotal               |                 |              |                  |              | \$ 2,918.29    | \$ 2,815.65   | \$ 0.00                         | \$ 102.64                     |
| CITIGROUP INC NEW               | 172967424       | 100 00       | 04/06/13         | 03/27/14     | \$ 4,775.34    | \$ 5,207.32   | \$ 431.98                       | \$ 0.00                       |
| Security Subtotal               |                 |              |                  |              | \$ 4,775.34    | \$ 5,207.32   | \$ 431.98                       | \$ 0.00                       |
| COCA COLA BOTTLG CO CONS        | 191098102       | 100 00       | 03/10/14         | 10/21/14     | \$ 7,986.87    | \$ 8,704.35   | \$ 0.00                         | \$ (717.48)                   |
| Security Subtotal               |                 |              |                  |              | \$ 7,986.87    | \$ 8,704.35   | \$ 0.00                         | \$ (717.48)                   |
| COCA COLA COMPANY               | 191216100       | 100 00       | 02/28/14         | 04/10/14     | \$ 3,909.46    | \$ 3,842.55   | \$ 0.00                         | \$ 66.91                      |
| COCA COLA COMPANY               | 191216100       | 100 00       | 08/15/14         | 10/08/14     | \$ 4,366.25    | \$ 4,115.85   | \$ 0.00                         | \$ 250.40                     |
| Security Subtotal               |                 |              |                  |              | \$ 8,275.71    | \$ 7,958.40   | \$ 0.00                         | \$ 317.31                     |
| COMCAST CORP NEW CL A           | 20030N101       | 100 00       | 12/03/13         | 11/07/14     | \$ 5,496.51    | \$ 4,926.35   | \$ 0.00                         | \$ 570.16                     |
| COMCAST CORP NEW CL A           | 20030N101       | 50 00        | 02/03/14         | 11/07/14     | \$ 2,748.25    | \$ 2,657.40   | \$ 0.00                         | \$ 90.85                      |
| COMCAST CORP NEW CL A           | 20030N101       | 50 00        | 04/07/14         | 11/07/14     | \$ 2,748.25    | \$ 2,454.40   | \$ 0.00                         | \$ 293.85                     |
| Security Subtotal               |                 |              |                  |              | \$ 10,993.01   | \$ 10,038.15  | \$ 0.00                         | \$ 954.86                     |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| D R HORTON CO                   | 23331A109       | 100.00       | 08/26/14         | 10/22/14     | \$ 2,247.10    | \$ 2,177.35   | \$ 0.00                         | \$ 69.75                      |
| Security Subtotal               |                 |              |                  |              | \$ 2,247.10    | \$ 2,177.35   | \$ 0.00                         | \$ 69.75                      |
| DEERE & CO                      | 244199105       | 50.00        | 12/09/13         | 02/06/14     | \$ 4,232.98    | \$ 4,352.90   | \$ 0.00                         | \$ (119.92)                   |
| Security Subtotal               |                 |              |                  |              | \$ 4,232.98    | \$ 4,352.90   | \$ 0.00                         | \$ (119.92)                   |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 12/09/13         | 06/02/14     | \$ 4,040.26    | \$ 2,894.75   | \$ 0.00                         | \$ 1,145.51                   |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 01/22/14         | 06/19/14     | \$ 2,005.97    | \$ 1,632.47   | \$ 0.00                         | \$ 373.50                     |
| DELTA AIR LINES INC NEW         | 247361702       | 150.00       | 01/22/14         | 06/19/14     | \$ 6,017.90    | \$ 4,896.96   | \$ 0.00                         | \$ 1,120.94                   |
| DELTA AIR LINES INC NEW         | 247361702       | 200.00       | 01/22/14         | 08/18/14     | \$ 7,891.35    | \$ 6,529.27   | \$ 0.00                         | \$ 1,362.08                   |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 01/27/14         | 08/18/14     | \$ 3,945.68    | \$ 3,158.55   | \$ 0.00                         | \$ 787.13                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 02/03/14         | 08/18/14     | \$ 1,972.83    | \$ 1,510.95   | \$ 0.00                         | \$ 461.88                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 02/03/14         | 08/18/14     | \$ 1,972.84    | \$ 1,536.95   | \$ 0.00                         | \$ 435.89                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 02/10/14         | 11/06/14     | \$ 2,148.08    | \$ 1,566.95   | \$ 0.00                         | \$ 581.13                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 02/19/14         | 11/06/14     | \$ 2,148.08    | \$ 1,559.30   | \$ 0.00                         | \$ 588.78                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 02/28/14         | 11/06/14     | \$ 2,148.08    | \$ 1,669.40   | \$ 0.00                         | \$ 478.68                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 03/03/14         | 11/06/14     | \$ 2,148.08    | \$ 1,623.40   | \$ 0.00                         | \$ 524.68                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 03/26/14         | 11/06/14     | \$ 2,148.08    | \$ 1,710.90   | \$ 0.00                         | \$ 437.18                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 04/07/14         | 11/06/14     | \$ 2,148.08    | \$ 1,764.40   | \$ 0.00                         | \$ 383.68                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 04/10/14         | 11/06/14     | \$ 2,148.08    | \$ 1,680.45   | \$ 0.00                         | \$ 467.63                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 04/15/14         | 11/06/14     | \$ 2,148.11    | \$ 1,553.90   | \$ 0.00                         | \$ 594.21                     |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 06/12/14         | 12/02/14     | \$ 2,239.16    | \$ 1,928.45   | \$ 0.00                         | \$ 310.71                     |
| DELTA AIR LINES INC NEW         | 247361702       | 150.00       | 06/12/14         | 12/02/14     | \$ 6,717.47    | \$ 5,801.65   | \$ 0.00                         | \$ 915.82                     |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 06/27/14         | 12/02/14     | \$ 4,478.31    | \$ 3,923.75   | \$ 0.00                         | \$ 554.56                     |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 07/02/14         | 12/02/14     | \$ 4,478.31    | \$ 3,847.80   | \$ 0.00                         | \$ 630.51                     |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

TAX YEAR 2014  
YEAR-END SUMMARY

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

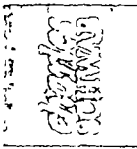
Date Prepared: March 6, 2015

Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 07/07/14         | 12/02/14     | 2,239.16       | 1,882.20      | 0.00                            | 356.96                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 07/08/14         | 12/02/14     | 2,239.16       | 1,783.95      | 0.00                            | 455.21                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 07/17/14         | 12/02/14     | 2,239.16       | 1,832.40      | 0.00                            | 406.76                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 07/28/14         | 12/02/14     | 2,239.16       | 1,924.90      | 0.00                            | 314.26                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 09/30/14         | 12/02/14     | 2,239.16       | 1,785.40      | 0.00                            | 453.76                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/01/14         | 12/02/14     | 2,239.16       | 1,756.40      | 0.00                            | 482.76                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/01/14         | 12/02/14     | 2,239.16       | 1,768.45      | 0.00                            | 470.71                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/06/14         | 12/02/14     | 2,239.16       | 1,819.70      | 0.00                            | 419.46                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/06/14         | 12/02/14     | 2,239.16       | 1,846.45      | 0.00                            | 392.71                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/07/14         | 12/02/14     | 2,239.16       | 1,793.45      | 0.00                            | 445.71                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/15/14         | 12/02/14     | 2,239.16       | 1,584.40      | 0.00                            | 654.76                        |
| DELTA AIR LINES INC NEW         | 247361702       | 50.00        | 10/27/14         | 12/02/14     | 2,239.16       | 1,997.45      | 0.00                            | 241.71                        |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 11/26/14         | 12/02/14     | 4,478.31       | 4,443.95      | 0.00                            | 34.36                         |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 12/01/14         | 12/02/14     | 4,478.31       | 4,591.75      | 0.00                            | (113.44)                      |
| DELTA AIR LINES INC NEW         | 247361702       | 100.00       | 12/02/14         | 12/02/14     | 4,478.27       | 4,535.35      | 0.00                            | (57.08)                       |
| Security Subtotal               |                 |              |                  |              | 103,249.56     | 86,136.45     | 0.00                            | 17,113.11                     |
| DISNEY WALT CO                  | 254687106       | 30.00        | 12/02/13         | 02/21/14     | 2,404.07       | 2,132.94      | 0.00                            | 271.13                        |
| DISNEY WALT CO                  | 254687106       | 100.00       | 12/02/13         | 02/21/14     | 8,013.58       | 7,109.35      | 0.00                            | 904.23                        |
| DISNEY WALT CO                  | 254687106       | 20.00        | 12/02/13         | 02/25/14     | 1,608.78       | 1,421.96      | 0.00                            | 186.82                        |
| DISNEY WALT CO                  | 254687106       | 50.00        | 01/03/14         | 02/25/14     | 4,021.95       | 3,829.95      | 0.00                            | 192.00                        |
| DISNEY WALT CO                  | 254687106       | 50.00        | 02/03/14         | 02/25/14     | 4,021.94       | 3,565.45      | 0.00                            | 456.49                        |
| DISNEY WALT CO                  | 254687106       | 50.00        | 02/03/14         | 02/25/14     | 4,021.95       | 3,640.45      | 0.00                            | 381.50                        |
| DISNEY WALT CO                  | 254687106       | 50.00        | 05/21/14         | 06/06/14     | 4,229.53       | 4,102.30      | 0.00                            | 127.23                        |
| DISNEY WALT CO                  | 254687106       | 50.00        | 06/02/14         | 06/06/14     | 4,229.53       | 4,221.95      | 0.00                            | 7.58                          |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab

Date Prepared: March 6, 2015  
It is provided to you as additional tax reporting information you may need to complete your tax return

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| DISNEY WALT CO                  | 254687106       | 100.00       | 10/28/14         | 11/06/14     | \$ 9,178.95    | \$ 8,936.65   | \$ 0.00                         | \$ 242.30                     |
| DISNEY WALT CO                  | 254687106       | 100.00       | 11/26/14         | 12/01/14     | \$ 9,245.05    | \$ 9,203.85   | \$ 0.00                         | \$ 41.20                      |
| Security Subtotal               |                 |              |                  |              | \$ 50,975.33   | \$ 48,164.85  | \$ 0.00                         | \$ 2,810.48                   |
| DOW CHEMICAL COMPANY            | 260543103       | 100.00       | 11/14/14         | 12/11/14     | \$ 4,631.26    | \$ 5,058.35   | \$ 0.00                         | \$ (427.09)                   |
| DOW CHEMICAL COMPANY            | 260543103       | 100.00       | 11/14/14         | 12/11/14     | \$ 4,631.26    | \$ 5,078.85   | \$ 0.00                         | \$ (447.59)                   |
| DOW CHEMICAL COMPANY            | 260543103       | 50.00        | 11/17/14         | 12/11/14     | \$ 2,315.63    | \$ 2,555.40   | \$ 0.00                         | \$ (239.77)                   |
| DOW CHEMICAL COMPANY            | 260543103       | 100.00       | 12/01/14         | 12/11/14     | \$ 4,631.26    | \$ 4,889.35   | \$ 0.00                         | \$ (258.09)                   |
| DOW CHEMICAL COMPANY            | 260543103       | 50.00        | 12/08/14         | 12/11/14     | \$ 2,315.63    | \$ 2,420.20   | \$ 0.00                         | \$ (104.57)                   |
| Security Subtotal               |                 |              |                  |              | \$ 18,525.04   | \$ 20,002.15  | \$ 0.00                         | \$ (1,477.11)                 |
| DU PONT E I DE NEMOUR&CO        | 263534109       | 50.00        | 12/06/13         | 01/28/14     | \$ 2,990.78    | \$ 3,046.45   | \$ 0.00                         | \$ (55.67)                    |
| DU PONT E I DE NEMOUR&CO        | 263534109       | 50.00        | 01/03/14         | 01/28/14     | \$ 2,990.77    | \$ 3,199.95   | \$ 0.00                         | \$ (209.18)                   |
| Security Subtotal               |                 |              |                  |              | \$ 5,981.55    | \$ 6,246.40   | \$ 0.00                         | \$ (264.85)                   |
| E M C CORP MASS                 | 268648102       | 100.00       | 02/10/14         | 04/24/14     | \$ 2,570.29    | \$ 2,462.65   | \$ 0.00                         | \$ 107.64                     |
| Security Subtotal               |                 |              |                  |              | \$ 2,570.29    | \$ 2,462.65   | \$ 0.00                         | \$ 107.64                     |
| EXXON MOBIL CORPORATION         | 30231G102       | 50.00        | 01/03/14         | 03/27/14     | \$ 4,788.59    | \$ 4,996.95   | \$ 0.00                         | \$ (208.36)                   |
| Security Subtotal               |                 |              |                  |              | \$ 4,788.59    | \$ 4,996.95   | \$ 0.00                         | \$ (208.36)                   |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 0.60         | 09/07/13         | 06/10/14     | \$ 8.51        | \$ 9.96       | \$ 0.00                         | \$ (1.45)                     |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 9.03         | 10/08/13         | 06/10/14     | \$ 127.69      | \$ 124.14     | \$ 0.00                         | \$ 3.55                       |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 99.39        | 12/10/13         | 06/10/14     | \$ 1,404.67    | \$ 1,636.35   | \$ 0.00                         | \$ (231.68)                   |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 191.76       | 12/20/13         | 06/10/14     | \$ 2,709.96    | \$ 3,177.64   | \$ 0.00                         | \$ (467.68)                   |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

## TAX YEAR 2014 YEAR-END SUMMARY

### YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab.

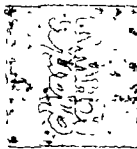
Date Prepared: March 6, 2015  
It is provided to you as additional tax reporting information you may need to complete your tax return

### Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Pai | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.40       | 01/03/14         | 06/10/14     | \$ 1,418.83    | \$ 1,656.85   | \$ 0.00                         | (238.02)                      |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.40       | 01/07/14         | 06/10/14     | \$ 1,418.83    | \$ 1,613.45   | \$ 0.00                         | (194.62)                      |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.40       | 01/09/14         | 06/10/14     | \$ 1,418.83    | \$ 1,598.65   | \$ 0.00                         | (179.82)                      |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.40       | 01/10/14         | 06/10/14     | \$ 1,418.83    | \$ 1,519.45   | \$ 0.00                         | (100.62)                      |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 50.20        | 01/27/14         | 06/10/14     | \$ 709.41      | \$ 725.90     | \$ 0.00                         | (16.49)                       |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.40       | 01/27/14         | 06/10/14     | \$ 1,418.83    | \$ 1,479.35   | \$ 0.00                         | (60.52)                       |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 50.00        | 02/03/14         | 06/10/14     | \$ 706.59      | \$ 693.45     | \$ 0.00                         | 13.14                         |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 14.00        | 04/15/14         | 06/10/14     | \$ 197.84      | \$ 183.78     | \$ 0.00                         | 14.06                         |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 83.00        | 04/15/14         | 06/10/14     | \$ 1,172.92    | \$ 1,092.39   | \$ 0.00                         | 80.53                         |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.00       | 09/19/14         | 10/23/14     | \$ 1,457.60    | \$ 1,443.85   | \$ 0.00                         | 13.75                         |
| FIDELITY SOUTHERN CP NEW        | 316394105       | 100.00       | 10/01/14         | 10/23/14     | \$ 1,457.59    | \$ 1,412.25   | \$ 0.00                         | 45.34                         |
| Security Subtotal               |                 |              |                  |              | \$ 17,046.93   | \$ 18,367.46  | \$ 0.00                         | (1,320.53)                    |
| FIFTH THIRD BANCORP             | 316773100       | 10.00        | 06/11/13         | 06/10/14     | \$ 214.56      | \$ 185.29     | \$ 0.00                         | 29.27                         |
| Security Subtotal               |                 |              |                  |              | \$ 214.56      | \$ 185.29     | \$ 0.00                         | 29.27                         |
| FIREEYE INC                     | 31816Q101       | 100.00       | 09/09/14         | 09/18/14     | \$ 3,477.45    | \$ 3,390.95   | \$ 0.00                         | 86.50                         |
| FIREEYE INC                     | 31816Q101       | 50.00        | 09/11/14         | 09/18/14     | \$ 1,738.73    | \$ 1,792.90   | \$ 0.00                         | (54.17)                       |
| Security Subtotal               |                 |              |                  |              | \$ 5,216.18    | \$ 5,183.85   | \$ 0.00                         | 32.33                         |
| GENERAL MOTORS CO               | 37045V100       | 100.00       | 12/06/13         | 03/26/14     | \$ 3,441.37    | \$ 3,991.85   | \$ 0.00                         | (550.48)                      |
| Security Subtotal               |                 |              |                  |              | \$ 3,441.37    | \$ 3,991.85   | \$ 0.00                         | (550.48)                      |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| GILEAD SCIENCES INC             | 375558103       | 100.00       | 08/04/14         | 08/21/14     | \$ 10,132.93   | \$ 9,255.65   | \$ 0.00                         | \$ 877.28                     |
| Security Subtotal               |                 |              |                  |              | \$ 10,132.93   | \$ 9,255.65   | \$ 0.00                         | \$ 877.28                     |
| GLOBAL EAGLE ENTMT INC          | 37951D102       | 100.00       | 06/17/14         | 08/07/14     | \$ 929.33      | \$ 1,212.95   | \$ 0.00                         | \$ (283.62)                   |
| Security Subtotal               |                 |              |                  |              | \$ 929.33      | \$ 1,212.95   | \$ 0.00                         | \$ (283.62)                   |
| GOODYEAR TIRE & RUBBER          | 382550101       | 50.00        | 10/29/14         | 11/13/14     | \$ 1,259.90    | \$ 1,148.40   | \$ 0.00                         | \$ 111.50                     |
| GOODYEAR TIRE & RUBBER          | 382550101       | 100.00       | 10/29/14         | 11/13/14     | \$ 2,519.81    | \$ 2,334.65   | \$ 0.00                         | \$ 185.16                     |
| GOODYEAR TIRE & RUBBER          | 382550101       | 50.00        | 11/04/14         | 11/13/14     | \$ 1,259.90    | \$ 1,205.95   | \$ 0.00                         | \$ 53.95                      |
| GOODYEAR TIRE & RUBBER          | 382550101       | 100.00       | 11/07/14         | 11/13/14     | \$ 2,519.81    | \$ 2,537.75   | \$ 0.00                         | \$ (17.94)                    |
| GOODYEAR TIRE & RUBBER          | 382550101       | 100.00       | 11/10/14         | 11/13/14     | \$ 2,519.81    | \$ 2,526.85   | \$ 0.00                         | \$ (7.04)                     |
| Security Subtotal               |                 |              |                  |              | \$ 10,079.23   | \$ 9,753.60   | \$ 0.00                         | \$ 325.63                     |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 100.00       | 09/12/14         | 11/14/14     | \$ 2,222.66    | \$ 2,826.85   | \$ 0.00                         | \$ (604.19)                   |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 4.00         | 09/19/14         | 11/14/14     | \$ 88.91       | \$ 112.18     | \$ 0.00                         | \$ (23.27)                    |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 46.00        | 09/19/14         | 11/14/14     | \$ 1,022.42    | \$ 1,290.20   | \$ 0.00                         | \$ (267.78)                   |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 09/22/14         | 11/14/14     | \$ 1,111.33    | \$ 1,359.90   | \$ 0.00                         | \$ (248.57)                   |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 09/29/14         | 11/14/14     | \$ 1,111.33    | \$ 1,319.40   | \$ 0.00                         | \$ (208.07)                   |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 10/01/14         | 11/14/14     | \$ 1,111.33    | \$ 1,204.40   | \$ 0.00                         | \$ (93.07)                    |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 10/08/14         | 11/14/14     | \$ 1,111.33    | \$ 1,107.95   | \$ 0.00                         | \$ 3.38                       |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 10/10/14         | 11/14/14     | \$ 1,111.33    | \$ 1,057.00   | \$ 0.00                         | \$ 54.33                      |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 10/14/14         | 11/14/14     | \$ 1,111.33    | \$ 979.40     | \$ 0.00                         | \$ 131.93                     |
| HERTZ GLOBAL HLDGS INC          | 42805T105       | 50.00        | 11/11/14         | 11/14/14     | \$ 1,111.33    | \$ 1,128.40   | \$ 0.00                         | \$ (17.07)                    |
| Security Subtotal               |                 |              |                  |              | \$ 11,113.30   | \$ 12,385.68  | \$ 0.00                         | \$ (1,272.38)                 |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.





Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

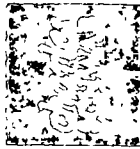
Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol  | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|----------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| HOME DEPOT INC                   | 437076102       | 25.00        | 05/30/13         | 01/10/14     | \$ 2,037.51    | \$ 1,988.66   | \$ 0.00                         | \$ 48.85                      |
| HOME DEPOT INC                   | 437076102       | 50.00        | 06/10/13         | 01/10/14     | \$ 4,075.01    | \$ 3,902.95   | \$ 0.00                         | \$ 172.06                     |
| HOME DEPOT INC                   | 437076102       | 50.00        | 07/19/13         | 07/18/14     | \$ 4,003.38    | \$ 4,013.45   | \$ 0.00                         | \$ (10.07)                    |
| HOME DEPOT INC                   | 437076102       | 50.00        | 07/24/13         | 07/18/14     | \$ 4,003.37    | \$ 4,004.85   | \$ 0.00                         | \$ (1.48)                     |
| HOME DEPOT INC                   | 437076102       | 50.00        | 08/07/13         | 08/07/14     | \$ 4,029.67    | \$ 3,970.90   | \$ 0.00                         | \$ 58.77                      |
| HOME DEPOT INC                   | 437076102       | 50.00        | 08/14/13         | 08/07/14     | \$ 4,029.67    | \$ 3,883.95   | \$ 0.00                         | \$ 145.72                     |
| HOME DEPOT INC                   | 437076102       | 50.00        | 09/09/13         | 08/19/14     | \$ 4,346.00    | \$ 3,662.03   | \$ 0.00                         | \$ 683.97                     |
| HOME DEPOT INC                   | 437076102       | 75.00        | 12/02/13         | 09/22/14     | \$ 6,908.56    | \$ 5,996.20   | \$ 0.00                         | \$ 912.36                     |
| HOME DEPOT INC                   | 437076102       | 25.00        | 02/06/14         | 09/22/14     | \$ 2,302.85    | \$ 1,909.70   | \$ 0.00                         | \$ 393.15                     |
| HOME DEPOT INC                   | 437076102       | 50.00        | 06/12/14         | 09/22/14     | \$ 4,605.70    | \$ 3,923.20   | \$ 0.00                         | \$ 682.50                     |
| HOME DEPOT INC                   | 437076102       | 5.00         | 09/02/14         | 09/22/14     | \$ 460.57      | \$ 458.10     | \$ 0.00                         | \$ 2.47                       |
| HOME DEPOT INC                   | 437076102       | 45.00        | 09/02/14         | 09/22/14     | \$ 4,145.09    | \$ 4,122.85   | \$ 0.00                         | \$ 22.24                      |
| HOME DEPOT INC                   | 437076102       | 50.00        | 09/09/14         | 09/22/14     | \$ 4,605.66    | \$ 4,487.40   | \$ 0.00                         | \$ 118.26                     |
| Security Subtotal                |                 |              |                  |              | \$ 49,553.04   | \$ 46,324.24  | \$ 0.00                         | \$ 3,228.80                   |
| INTEL CORP                       | 458140100       | 100.00       | 01/03/14         | 05/09/14     | \$ 2,614.09    | \$ 2,594.95   | \$ 0.00                         | \$ 19.14                      |
| INTEL CORP                       | 458140100       | 100.00       | 06/25/14         | 07/18/14     | \$ 3,361.08    | \$ 3,067.45   | \$ 0.00                         | \$ 293.63                     |
| INTEL CORP                       | 458140100       | 100.00       | 10/20/14         | 10/23/14     | \$ 3,263.58    | \$ 3,109.85   | \$ 0.00                         | \$ 153.73                     |
| Security Subtotal                |                 |              |                  |              | \$ 9,238.75    | \$ 8,772.25   | \$ 0.00                         | \$ 466.50                     |
| ISHARES CORE S&P ETF<br>SMALLCAP | 464287804       | 10.00        | 10/25/13         | 01/09/14     | \$ 1,072.23    | \$ 1,052.05   | \$ 0.00                         | \$ 20.18                      |
| Security Subtotal                |                 |              |                  |              | \$ 1,072.23    | \$ 1,052.05   | \$ 0.00                         | \$ 20.18                      |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab

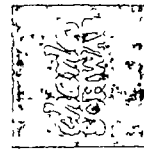
Date Prepared: March 6, 2015  
It is provided to you as additional tax reporting information you may need to complete your tax return

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol                       | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|-------------------------------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| JOHNSON & JOHNSON                                     | 478160104       | 50.00        | 12/04/13         | 01/22/14     | 4,692.12 \$    | 4,719.40 \$   | 0.00 \$                         | (27.28)                       |
| Security Subtotal                                     |                 |              |                  |              | 4,692.12 \$    | 4,719.40 \$   | 0.00 \$                         | (27.28)                       |
| KINDER MORGAN INC                                     | 49456B101       | 100.00       | 08/27/14         | 10/03/14     | 3,915.06 \$    | 3,996.85 \$   | 0.00 \$                         | (81.79)                       |
| Security Subtotal                                     |                 |              |                  |              | 3,915.06 \$    | 3,996.85 \$   | 0.00 \$                         | (81.79)                       |
| KOREA ELEC POWER CP ADRF1 ADR500631106<br>REP 1/2 ORD |                 | 150.00       | 06/12/14         | 07/28/14     | 2,977.61 \$    | 2,879.35 \$   | 0.00 \$                         | 98.26                         |
| KOREA ELEC POWER CP ADRF1 ADR500631106<br>REP 1/2 ORD |                 | 50.00        | 06/13/14         | 07/28/14     | 992.54 \$      | 938.40 \$     | 0.00 \$                         | 54.14                         |
| KOREA ELEC POWER CP ADRF1 ADR500631106<br>REP 1/2 ORD |                 | 100.00       | 06/27/14         | 07/28/14     | 1,985.07 \$    | 1,849.85 \$   | 0.00 \$                         | 135.22                        |
| Security Subtotal                                     |                 |              |                  |              | 5,955.22 \$    | 5,667.60 \$   | 0.00 \$                         | 287.62                        |
| LAS VEGAS SANDS CORP                                  | 517834107       | 100.00       | 02/05/14         | 02/07/14     | 7,651.72 \$    | 7,236.35 \$   | 0.00 \$                         | 415.37                        |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/07/14         | 04/15/14     | 3,620.64 \$    | 3,726.90 \$   | 106.26 \$                       | 0.00                          |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/07/14         | 04/15/14     | 3,620.65 \$    | 3,822.80 \$   | 202.15 \$                       | 0.00                          |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/07/14         | 05/01/14     | 3,962.23 \$    | 3,689.16 \$   | 0.00 \$                         | 273.07                        |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/07/14         | 05/01/14     | 3,962.24 \$    | 3,881.05 \$   | 0.00 \$                         | 81.19                         |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/25/14         | 06/11/14     | 3,701.75 \$    | 3,846.90 \$   | 145.15 \$                       | 0.00                          |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/28/14         | 06/11/14     | 3,701.74 \$    | 3,812.45 \$   | 110.71 \$                       | 0.00                          |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/25/14         | 06/19/14     | 3,741.52 \$    | 3,801.05 \$   | 59.53 \$                        | 0.00                          |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/25/14         | 06/26/14     | 3,854.07 \$    | 3,838.43 \$   | 0.00 \$                         | 15.64                         |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/28/14         | 06/26/14     | 3,854.07 \$    | 3,722.45 \$   | 0.00 \$                         | 131.62                        |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/28/14         | 06/26/14     | 3,854.07 \$    | 3,730.45 \$   | 0.00 \$                         | 123.62                        |
| LAS VEGAS SANDS CORP                                  | 517834107       | 50.00        | 04/28/14         | 06/26/14     | 3,854.07 \$    | 3,883.61 \$   | 29.54 \$                        | 0.00                          |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (-)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 04/28/14         | 06/26/14     | \$ 3,854.12    | \$ 3,604.94   | \$ 0.00                         | \$ 249.18                     |
| LAS VEGAS SANDS CORP            | 517834107       | 100.00       | 05/05/14         | 06/26/14     | \$ 7,708.24    | \$ 7,860.95   | \$ 152.71                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 05/07/14         | 06/26/14     | \$ 3,854.12    | \$ 3,864.45   | \$ 10.33                        | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 05/08/14         | 06/26/14     | \$ 3,854.12    | \$ 3,737.45   | \$ 0.00                         | \$ 116.67                     |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 06/12/14         | 06/26/14     | \$ 3,854.12    | \$ 3,652.90   | \$ 0.00                         | \$ 201.22                     |
| LAS VEGAS SANDS CORP            | 517834107       | 100.00       | 05/23/14         | 07/15/14     | \$ 7,499.56    | \$ 7,691.66   | \$ 192.10                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 05/25/14         | 07/15/14     | \$ 3,749.78    | \$ 3,768.41   | \$ 18.63                        | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 07/14/14         | 07/15/14     | \$ 3,749.78    | \$ 3,758.07   | \$ 8.29                         | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 6.00         | 06/07/14         | 10/22/14     | \$ 385.41      | \$ 434.77     | \$ 49.36                        | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 44.00        | 06/07/14         | 10/22/14     | \$ 2,826.38    | \$ 3,188.76   | \$ 362.38                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 06/07/14         | 10/22/14     | \$ 3,211.79    | \$ 3,654.59   | \$ 442.80                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 100.00       | 06/07/14         | 10/22/14     | \$ 6,424.48    | \$ 7,647.85   | \$ 1,223.37                     | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 06/14/14         | 10/22/14     | \$ 3,211.79    | \$ 3,663.08   | \$ 451.29                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 06/07/14         | 11/21/14     | \$ 3,188.24    | \$ 3,491.70   | \$ 303.46                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 06/07/14         | 11/21/14     | \$ 3,188.24    | \$ 3,567.14   | \$ 378.90                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 06/14/14         | 11/21/14     | \$ 3,188.24    | \$ 3,537.19   | \$ 348.95                       | \$ 0.00                       |
| LAS VEGAS SANDS CORP            | 517834107       | 50.00        | 08/05/14         | 11/21/14     | \$ 3,188.25    | \$ 3,466.69   | \$ 278.44                       | \$ 0.00                       |
| Security Subtotal               |                 |              |                  |              | \$ 116,315.43  | \$ 119,582.20 | \$ 4,874.35                     | \$ 1,607.58                   |
| LENNAR CORP CL A                | 526057104       | 100.00       | 12/12/13         | 02/14/14     | \$ 4,134.26    | \$ 3,481.35   | \$ 0.00                         | \$ 652.91                     |
| LENNAR CORP CL A                | 526057104       | 50.00        | 12/20/13         | 02/14/14     | \$ 2,067.13    | \$ 1,873.45   | \$ 0.00                         | \$ 193.69                     |
| LENNAR CORP CL A                | 526057104       | 100.00       | 02/27/14         | 10/01/14     | \$ 3,876.52    | \$ 4,410.65   | \$ 0.00                         | \$ (534.13)                   |
| LENNAR CORP CL A                | 526057104       | 50.00        | 02/28/14         | 10/01/14     | \$ 1,938.26    | \$ 2,193.90   | \$ 0.00                         | \$ (255.64)                   |
| LENNAR CORP CL A                | 526057104       | 100.00       | 02/28/14         | 10/01/14     | \$ 3,876.52    | \$ 4,404.55   | \$ 0.00                         | \$ (528.03)                   |
| LENNAR CORP CL A                | 526057104       | 50.00        | 03/10/14         | 10/01/14     | \$ 1,938.26    | \$ 2,073.70   | \$ 0.00                         | \$ (135.44)                   |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

## TAX YEAR 2014 YEAR-END SUMMARY

### YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

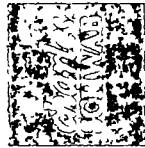
Date Prepared: March 6, 2015

### Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol    | CUSIP<br>Number | Quantity/Par | Acquired | Sold     | Date | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (-)Realized<br>Gain or (Loss) |
|------------------------------------|-----------------|--------------|----------|----------|------|----------------|---------------|---------------------------------|-------------------------------|
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 03/26/14 | 10/01/14 | \$   | 1,938.26       | 1,974.90      | 0.00                            | (36.64)                       |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 04/07/14 | 10/01/14 | \$   | 1,938.26       | 1,977.40      | 0.00                            | (39.14)                       |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 04/25/14 | 10/01/14 | \$   | 1,938.26       | 1,933.20      | 0.00                            | 5.06                          |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 06/02/14 | 10/01/14 | \$   | 1,938.26       | 2,046.95      | 0.00                            | (108.69)                      |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 07/28/14 | 10/01/14 | \$   | 1,938.26       | 1,886.45      | 0.00                            | 51.81                         |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 09/19/14 | 10/01/14 | \$   | 1,938.28       | 2,048.40      | 0.00                            | (110.12)                      |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 12/10/14 | 12/11/14 | \$   | 2,195.07       | 2,223.45      | 0.00                            | (28.38)                       |
| LENNAR CORP CL A                   | CLASS A         | 50.00        | 12/10/14 | 12/11/14 | \$   | 2,195.08       | 2,307.40      | 0.00                            | (112.32)                      |
| Security Subtotal                  |                 |              |          |          | \$   | 33,850.68      | 34,835.75     | 0.00                            | (985.07)                      |
| LORILLARD INC                      | 544147101       | 100.00       | 06/18/14 | 07/03/14 | \$   | 6,425.86       | 6,385.15      | 0.00                            | 40.71                         |
| LORILLARD INC                      | 544147101       | 100.00       | 07/11/14 | 12/26/14 | \$   | 6,357.67       | 6,560.65      | 0.00                            | (202.98)                      |
| LORILLARD INC                      | 544147101       | 100.00       | 07/11/14 | 12/26/14 | \$   | 6,357.67       | 6,600.45      | 0.00                            | (242.78)                      |
| LORILLARD INC                      | 544147101       | 100.00       | 07/15/14 | 12/26/14 | \$   | 6,357.67       | 6,211.75      | 0.00                            | 145.92                        |
| LORILLARD INC                      | 544147101       | 100.00       | 07/15/14 | 12/26/14 | \$   | 6,357.67       | 6,308.95      | 0.00                            | 48.72                         |
| LORILLARD INC                      | 544147101       | 50.00        | 07/17/14 | 12/26/14 | \$   | 3,178.84       | 3,014.90      | 0.00                            | 163.94                        |
| Security Subtotal                  |                 |              |          |          | \$   | 35,035.38      | 35,081.85     | 0.00                            | (46.47)                       |
| LUXOTTICA GRP SPA ADR<br>REP 1 ORD | 55068R202       | 50.00        | 06/16/14 | 10/03/14 | \$   | 2,519.98       | 2,837.95      | 0.00                            | (317.97)                      |
| LUXOTTICA GRP SPA ADR<br>REP 1 ORD | 55068R202       | 50.00        | 07/07/14 | 10/03/14 | \$   | 2,519.97       | 2,872.45      | 0.00                            | (352.48)                      |
| Security Subtotal                  |                 |              |          |          | \$   | 5,039.95       | 5,710.40      | 0.00                            | (670.45)                      |
| MACYS INC                          | 55616P104       | 100.00       | 05/29/13 | 01/03/14 | \$   | 5,346.22       | 4,900.35      | 0.00                            | 445.87                        |
| MACYS INC                          | 55616P104       | 100.00       | 07/15/13 | 01/03/14 | \$   | 5,346.22       | 4,996.65      | 0.00                            | 349.57                        |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Pai<br>Acquired | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (-)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| MACYS INC                       | 55616P104       | 100.00                   | 08/06/13         | 01/03/14     | 5,346.22 \$    | 4,874.75 \$   | 0.00 \$                         | 471.47                        |
| MACYS INC                       | 55616P104       | 50.00                    | 08/07/13         | 01/03/14     | 2,673.11 \$    | 2,386.90 \$   | 0.00 \$                         | 286.21                        |
| MACYS INC                       | 55616P104       | 50.00                    | 08/14/13         | 01/03/14     | 2,673.11 \$    | 2,341.95 \$   | 0.00 \$                         | 331.16                        |
| MACYS INC                       | 55616P104       | 100.00                   | 11/11/13         | 01/03/14     | 5,346.22 \$    | 4,684.75 \$   | 0.00 \$                         | 661.47                        |
| MACYS INC                       | 55616P104       | 100.00                   | 11/20/13         | 01/03/14     | 5,346.19 \$    | 5,086.95 \$   | 0.00 \$                         | 259.24                        |
| MACYS INC                       | 55616P104       | 100.00                   | 06/12/14         | 11/03/14     | 5,707.11 \$    | 5,748.55 \$   | 41.44 \$                        | 0.00                          |
| MACYS INC                       | 55616P104       | 50.00                    | 09/09/14         | 11/03/14     | 2,853.55 \$    | 3,053.45 \$   | 0.00 \$                         | (199.90)                      |
| Security Subtotal               |                 |                          |                  |              | 40,637.95 \$   | 38,074.30 \$  | 41.44 \$                        | 2,605.09                      |
| MANITEX INTERNATIONAL           | 563420108       | 100.00                   | 12/11/13         | 02/14/14     | 1,432.84 \$    | 1,357.85 \$   | 0.00 \$                         | 74.99                         |
| MANITEX INTERNATIONAL           | 563420108       | 100.00                   | 01/03/14         | 02/14/14     | 1,432.84 \$    | 1,492.95 \$   | 0.00 \$                         | (60.11)                       |
| MANITEX INTERNATIONAL           | 563420108       | 200.00                   | 01/17/14         | 02/14/14     | 2,865.67 \$    | 2,828.95 \$   | 0.00 \$                         | 36.72                         |
| Security Subtotal               |                 |                          |                  |              | 5,731.35 \$    | 5,679.75 \$   | 0.00 \$                         | 51.60                         |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 100.00                   | 12/03/13         | 12/01/14     | 2,004.24 \$    | 1,992.75 \$   | 0.00 \$                         | 111.49                        |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 100.00                   | 12/03/13         | 12/01/14     | 2,004.24 \$    | 1,899.75 \$   | 0.00 \$                         | 104.49                        |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 50.00                    | 02/03/14         | 12/01/14     | 1,002.12 \$    | 896.90 \$     | 0.00 \$                         | 105.22                        |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 50.00                    | 02/27/14         | 12/01/14     | 1,002.12 \$    | 957.95 \$     | 0.00 \$                         | 44.17                         |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 100.00                   | 03/03/14         | 12/01/14     | 2,004.24 \$    | 1,880.75 \$   | 0.00 \$                         | 123.49                        |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 100.00                   | 07/10/14         | 12/01/14     | 2,004.24 \$    | 2,014.65 \$   | 10.41 \$                        | 0.00                          |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 50.00                    | 10/14/14         | 12/01/14     | 1,002.12 \$    | 907.40 \$     | 0.00 \$                         | 94.72                         |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 50.00                    | 11/10/14         | 12/01/14     | 1,002.14 \$    | 945.90 \$     | 0.00 \$                         | 56.24                         |
| MANULIFE FINANCIAL CORPF        | 56501R106       | 100.00                   | 07/19/14         | 12/11/14     | 1,900.59 \$    | 1,965.76 \$   | 0.00 \$                         | (65.17)                       |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked

| Description OR<br>Option Symbol           | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|-------------------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| MANULIFE FINANCIAL CORP                   | 56501R106       | 100.00       | 12/10/14         | 12/11/14     | \$ 1,908.58    | \$ 1,908.85   | \$ 0.00                         | (8.27)                        |
| Security Subtotal                         |                 |              |                  |              | \$ 15,826.63   | \$ 15,270.66  | \$ 10.41                        | \$ 566.38                     |
| METLIFE INC                               | 59156R108       | 100.00       | 07/24/13         | 02/25/14     | \$ 5,063.54    | \$ 4,960.70   | \$ 0.00                         | \$ 102.84                     |
| METLIFE INC                               | 59156R108       | 100.00       | 12/09/13         | 02/25/14     | \$ 5,063.53    | \$ 5,190.95   | \$ 0.00                         | (127.42)                      |
| METLIFE INC                               | 59156R108       | 100.00       | 08/25/14         | 09/10/14     | \$ 5,481.13    | \$ 5,401.75   | \$ 0.00                         | \$ 79.38                      |
| Security Subtotal                         |                 |              |                  |              | \$ 15,608.20   | \$ 15,553.40  | \$ 0.00                         | \$ 54.80                      |
| MICRON TECHNOLOGY INC                     | 595112103       | 100.00       | 05/08/14         | 06/02/14     | \$ 2,848.09    | \$ 2,719.75   | \$ 0.00                         | \$ 128.34                     |
| Security Subtotal                         |                 |              |                  |              | \$ 2,848.09    | \$ 2,719.75   | \$ 0.00                         | \$ 128.34                     |
| MICROSOFT CORP                            | 594918104       | 100.00       | 11/25/13         | 04/28/14     | \$ 4,097.74    | \$ 3,801.70   | \$ 0.00                         | \$ 296.04                     |
| MICROSOFT CORP                            | 594918104       | 50.00        | 12/02/13         | 04/28/14     | \$ 2,048.87    | \$ 1,932.40   | \$ 0.00                         | \$ 116.47                     |
| MICROSOFT CORP                            | 594918104       | 50.00        | 12/05/13         | 04/28/14     | \$ 2,048.86    | \$ 1,878.95   | \$ 0.00                         | \$ 169.91                     |
| MICROSOFT CORP                            | 594918104       | 100.00       | 01/03/14         | 04/28/14     | \$ 4,065.26    | \$ 3,722.55   | \$ 0.00                         | \$ 342.71                     |
| MICROSOFT CORP                            | 594918104       | 100.00       | 06/12/14         | 07/17/14     | \$ 4,521.35    | \$ 4,072.75   | \$ 0.00                         | \$ 448.60                     |
| MICROSOFT CORP                            | 594918104       | 100.00       | 10/24/14         | 11/10/14     | \$ 4,851.04    | \$ 4,584.85   | \$ 0.00                         | \$ 266.19                     |
| Security Subtotal                         |                 |              |                  |              | \$ 21,633.12   | \$ 19,993.20  | \$ 0.00                         | \$ 1,639.92                   |
| MORGAN STANLEY                            | 617446448       | 100.00       | 09/11/14         | 10/23/14     | \$ 3,402.55    | \$ 3,467.85   | \$ 0.00                         | (65.30)                       |
| MORGAN STANLEY                            | 617446448       | 50.00        | 09/29/14         | 10/23/14     | \$ 1,701.28    | \$ 1,712.45   | \$ 0.00                         | (11.17)                       |
| MORGAN STANLEY                            | 617446448       | 50.00        | 10/10/14         | 10/23/14     | \$ 1,701.27    | \$ 1,674.35   | \$ 0.00                         | \$ 26.92                      |
| Security Subtotal                         |                 |              |                  |              | \$ 6,805.10    | \$ 6,854.65   | \$ 0.00                         | (49.55)                       |
| NESTLE S A REG B ADR F1 ADR<br>REPS 1 ORD | 641069406       | 50.00        | 12/03/13         | 01/23/14     | \$ 3,808.95    | \$ 3,600.95   | \$ 0.00                         | \$ 208.00                     |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

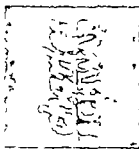
Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| NESTLE S A REG B ADR F1 ADR     | 641069406       | 50 00        | 12/09/13         | 01/23/14     | \$ 3,808.95    | \$ 3,674.95   | \$ 0.00                         | \$ 134.00                     |
| NESTLE S A REG B ADR F1 ADR     | 641069406       | 50 00        | 12/09/13         | 01/23/14     | \$ 3,808.95    | \$ 3,674.95   | \$ 0.00                         | \$ 134.00                     |
| REPS 1 ORD                      |                 |              |                  |              |                |               |                                 |                               |
| REPS 1 ORD                      |                 |              |                  |              |                |               |                                 |                               |
| Security Subtotal               |                 |              |                  |              | \$ 11,426.85   | \$ 10,950.85  | \$ 0.00                         | \$ 476.00                     |
| NIKE INC CLASS B                | 654106103       | 100 00       | 11/11/13         | 01/22/14     | \$ 7,374.91    | \$ 7,726.35   | \$ 0.00                         | \$ (351.44)                   |
| NIKE INC CLASS B                | 654106103       | 50 00        | 01/03/14         | 01/22/14     | \$ 3,687.45    | \$ 3,916.40   | \$ 0.00                         | \$ (228.95)                   |
| NIKE INC CLASS B                | 654106103       | 50 00        | 05/21/14         | 06/27/14     | \$ 3,903.69    | \$ 3,704.40   | \$ 0.00                         | \$ 199.29                     |
| NIKE INC CLASS B                | 654106103       | 50 00        | 06/02/14         | 06/27/14     | \$ 3,903.69    | \$ 3,851.95   | \$ 0.00                         | \$ 51.74                      |
| Security Subtotal               |                 |              |                  |              | \$ 18,869.74   | \$ 19,199.10  | \$ 0.00                         | \$ (329.36)                   |
| NUANCE COMMUN INC               | 67020Y100       | 100 00       | 12/06/13         | 01/17/14     | \$ 1,503.52    | \$ 1,452.35   | \$ 0.00                         | \$ 51.17                      |
| Security Subtotal               |                 |              |                  |              | \$ 1,503.52    | \$ 1,452.35   | \$ 0.00                         | \$ 51.17                      |
| ORACLE CORPORATION              | 68389X105       | 100 00       | 06/19/14         | 07/08/14     | \$ 4,062.74    | \$ 4,033.95   | \$ 0.00                         | \$ 28.79                      |
| ORACLE CORPORATION              | 68389X105       | 100 00       | 06/27/14         | 07/08/14     | \$ 4,062.73    | \$ 4,057.65   | \$ 0.00                         | \$ 5.08                       |
| Security Subtotal               |                 |              |                  |              | \$ 8,125.47    | \$ 8,091.60   | \$ 0.00                         | \$ 33.87                      |
| PLUM CREEK TIMBER CO REIT       | 729251108       | 150 00       | 12/02/13         | 01/03/14     | \$ 6,914.93    | \$ 6,593.50   | \$ 0.00                         | \$ 321.43                     |
| Security Subtotal               |                 |              |                  |              | \$ 6,914.93    | \$ 6,593.50   | \$ 0.00                         | \$ 321.43                     |
| ROYAL CARIBBEAN CRUISEF         | V7780T103       | 50 00        | 11/13/14         | 12/02/14     | \$ 3,804.55    | \$ 3,412.33   | \$ 0.00                         | \$ 392.22                     |
| ROYAL CARIBBEAN CRUISEF         | V7780T103       | 100 00       | 11/13/14         | 12/02/14     | \$ 7,609.10    | \$ 6,823.47   | \$ 0.00                         | \$ 785.63                     |
| ROYAL CARIBBEAN CRUISEF         | V7780T103       | 50 00        | 11/14/14         | 12/02/14     | \$ 3,804.34    | \$ 3,494.40   | \$ 0.00                         | \$ 309.94                     |
| ROYAL CARIBBEAN CRUISEF         | V7780T103       | 50 00        | 11/14/14         | 12/02/14     | \$ 3,804.35    | \$ 3,462.67   | \$ 0.00                         | \$ 341.68                     |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (-)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| ROYAL CARIBBEAN CRUISESF        | V7780T103       | 50.00        | 11/14/14         | 12/02/14     | \$ 3,804.54    | \$ 3,462.68   | \$ 0.00                         | \$ 341.86                     |
| ROYAL CARIBBEAN CRUISESF        | V7780T103       | 50.00        | 11/17/14         | 12/02/14     | \$ 3,804.55    | \$ 3,432.40   | \$ 0.00                         | \$ 372.15                     |
| ROYAL CARIBBEAN CRUISESF        | V7780T103       | 50.00        | 11/26/14         | 12/02/14     | \$ 3,804.54    | \$ 3,505.90   | \$ 0.00                         | \$ 298.64                     |
| Security Subtotal               |                 |              |                  |              | \$ 30,435.97   | \$ 27,593.85  | \$ 0.00                         | \$ 2,842.12                   |
| SALESFORCE COM                  | 79466L302       | 30.00        | 11/19/13         | 01/09/14     | \$ 1,691.26    | \$ 1,611.52   | \$ 0.00                         | \$ 79.74                      |
| SALESFORCE COM                  | 79466L302       | 70.00        | 11/19/13         | 01/09/14     | \$ 3,946.29    | \$ 3,785.45   | \$ 0.00                         | \$ 160.84                     |
| Security Subtotal               |                 |              |                  |              | \$ 5,637.55    | \$ 5,396.97   | \$ 0.00                         | \$ 240.58                     |
| SIMON PPTY GROUP NEW            | 828806109       | 50.00        | 12/09/13         | 01/22/14     | \$ 7,870.41    | \$ 7,665.40   | \$ 0.00                         | \$ 205.01                     |
| Security Subtotal               |                 |              |                  |              | \$ 7,870.41    | \$ 7,665.40   | \$ 0.00                         | \$ 205.01                     |
| SOUTHWEST AIRLINES CO           | 844741108       | 100.00       | 04/24/14         | 06/02/14     | \$ 2,649.29    | \$ 2,428.65   | \$ 0.00                         | \$ 220.64                     |
| SOUTHWEST AIRLINES CO           | 844741108       | 100.00       | 12/01/14         | 12/02/14     | \$ 4,051.16    | \$ 4,209.85   | \$ 0.00                         | \$ (158.69)                   |
| Security Subtotal               |                 |              |                  |              | \$ 6,700.45    | \$ 6,638.50   | \$ 0.00                         | \$ 61.95                      |
| SPIRIT REALTY CAP NEW           | 84860W102       | 100.00       | 12/04/13         | 01/23/14     | \$ 1,071.24    | \$ 979.66     | \$ 0.00                         | \$ 91.58                      |
| SPIRIT REALTY CAP NEW           | 84860W102       | 200.00       | 12/04/13         | 01/23/14     | \$ 2,141.89    | \$ 1,959.32   | \$ 0.00                         | \$ 182.57                     |
| SPIRIT REALTY CAP NEW           | 84860W102       | 100.00       | 01/03/14         | 01/23/14     | \$ 1,070.94    | \$ 988.75     | \$ 0.00                         | \$ 82.19                      |
| Security Subtotal               |                 |              |                  |              | \$ 4,284.07    | \$ 3,927.73   | \$ 0.00                         | \$ 356.34                     |
| TASER INTERNATIONAL INC         | 87651B104       | 100.00       | 09/12/14         | 09/19/14     | \$ 1,669.01    | \$ 1,878.85   | \$ 0.00                         | \$ (209.84)                   |
| Security Subtotal               |                 |              |                  |              | \$ 1,669.01    | \$ 1,878.85   | \$ 0.00                         | \$ (209.84)                   |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



# TAX YEAR 2014 YEAR-END SUMMARY

Account Number  
8765-5491

Schwab One® Account of  
THE HYMAN FOUNDATION INC

Date Prepared: March 6, 2015

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

### Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Pair | Date<br>Acquired | Date<br>Sold | Total Proceeds      | (-) Cost Basis      | (+) Wash Sale<br>Loss Disallowed | (=) Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|---------------|------------------|--------------|---------------------|---------------------|----------------------------------|--------------------------------|
| TEXAS INSTRUMENTS INC           | 882508104       | 100.00        | 12/06/13         | 02/06/14     | \$ 4,100.78         | \$ 4,333.65         | \$ 0.00                          | \$(232.87)                     |
| <b>Security Subtotal</b>        |                 |               |                  |              | <b>\$ 4,100.78</b>  | <b>\$ 4,333.65</b>  | <b>\$ 0.00</b>                   | <b>\$(232.87)</b>              |
| THE CHARLES SCHWAB CORP         | 808513105       | 100.00        | 07/29/14         | 08/18/14     | \$ 2,755.09         | \$ 2,841.85         | \$ 86.76                         | \$ 0.00                        |
| THE CHARLES SCHWAB CORP         | 808513105       | 50.00         | 08/05/14         | 11/06/14     | \$ 1,436.24         | \$ 1,306.13         | \$ 0.00                          | \$ 130.11                      |
| THE CHARLES SCHWAB CORP         | 808513105       | 50.00         | 08/05/14         | 11/06/14     | \$ 1,436.49         | \$ 1,415.26         | \$ 0.00                          | \$ 21.23                       |
| THE CHARLES SCHWAB CORP         | 808513105       | 50.00         | 08/05/14         | 11/06/14     | \$ 1,436.49         | \$ 1,480.72         | \$ 44.23                         | \$ 0.00                        |
| THE CHARLES SCHWAB CORP         | 808513105       | 100.00        | 08/05/14         | 11/06/14     | \$ 2,872.88         | \$ 2,977.51         | \$ 104.63                        | \$ 0.00                        |
| THE CHARLES SCHWAB CORP         | 808513105       | 50.00         | 09/19/14         | 11/06/14     | \$ 1,436.24         | \$ 1,529.45         | \$ 0.00                          | \$(93.21)                      |
| THE CHARLES SCHWAB CORP         | 808513105       | 50.00         | 09/29/14         | 11/06/14     | \$ 1,436.24         | \$ 1,482.90         | \$ 0.00                          | \$(46.66)                      |
| THE CHARLES SCHWAB CORP         | 808513105       | 100.00        | 12/10/14         | 12/11/14     | \$ 2,973.48         | \$ 3,033.65         | \$ 0.00                          | \$(60.17)                      |
| <b>Security Subtotal</b>        |                 |               |                  |              | <b>\$ 15,783.15</b> | <b>\$ 16,067.47</b> | <b>\$ 235.62</b>                 | <b>\$(48.70)</b>               |
| TIME WARNER INC NEW             | 887317303       | 100.00        | 08/14/14         | 09/29/14     | \$ 7,523.38         | \$ 7,464.05         | \$ 0.00                          | \$ 59.33                       |
| TIME WARNER INC NEW             | 887317303       | 50.00         | 10/22/14         | 10/23/14     | \$ 3,941.01         | \$ 3,908.35         | \$ 0.00                          | \$ 32.66                       |
| <b>Security Subtotal</b>        |                 |               |                  |              | <b>\$ 11,464.39</b> | <b>\$ 11,372.40</b> | <b>\$ 0.00</b>                   | <b>\$ 91.99</b>                |
| TWITTER INC                     | 90184L102       | 100.00        | 08/04/14         | 10/07/14     | \$ 5,464.39         | \$ 4,411.75         | \$ 0.00                          | \$ 1,052.64                    |
| TWITTER INC                     | 90184L102       | 50.00         | 08/15/14         | 10/07/14     | \$ 2,732.20         | \$ 2,248.95         | \$ 0.00                          | \$ 483.25                      |
| TWITTER INC                     | 90184L102       | 50.00         | 08/15/14         | 10/07/14     | \$ 2,732.20         | \$ 2,277.90         | \$ 0.00                          | \$ 454.30                      |
| TWITTER INC                     | 90184L102       | 100.00        | 08/20/14         | 10/07/14     | \$ 5,464.39         | \$ 4,518.65         | \$ 0.00                          | \$ 945.74                      |
| TWITTER INC                     | 90184L102       | 100.00        | 09/02/14         | 10/07/14     | \$ 5,464.39         | \$ 5,127.95         | \$ 0.00                          | \$ 336.44                      |
| TWITTER INC                     | 90184L102       | 50.00         | 09/05/14         | 10/07/14     | \$ 2,732.19         | \$ 2,491.45         | \$ 0.00                          | \$ 240.74                      |
| <b>Security Subtotal</b>        |                 |               |                  |              | <b>\$ 24,589.76</b> | <b>\$ 21,076.65</b> | <b>\$ 0.00</b>                   | <b>\$ 3,513.11</b>             |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

## Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I, with Box A checked.

| Description OR<br>Option Symbol          | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-) Cost Basis | (+) Wash Sale<br>Loss Disallowed | (=) Realized<br>Gain or (Loss) |
|------------------------------------------|-----------------|--------------|------------------|--------------|----------------|----------------|----------------------------------|--------------------------------|
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 06/17/14         | 07/24/14     | \$ 3,357.50    | \$ 2,993.45    | \$ 0.00                          | \$ 364.05                      |
| UNDER ARMOUR INC CL A                    | 904311107       | 100.00       | 06/17/14         | 07/24/14     | \$ 6,720.21    | \$ 5,988.75    | \$ 0.00                          | \$ 731.46                      |
| UNDER ARMOUR INC CL A                    | 904311107       | 2.00         | 06/19/14         | 07/24/14     | \$ 134.30      | \$ 119.62      | \$ 0.00                          | \$ 14.68                       |
| UNDER ARMOUR INC CL A                    | 904311107       | 48.00        | 06/19/14         | 07/24/14     | \$ 3,223.20    | \$ 2,871.79    | \$ 0.00                          | \$ 351.41                      |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 06/19/14         | 07/24/14     | \$ 3,357.50    | \$ 2,927.40    | \$ 0.00                          | \$ 430.10                      |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 06/27/14         | 07/24/14     | \$ 3,357.50    | \$ 2,981.40    | \$ 0.00                          | \$ 376.10                      |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 07/10/14         | 07/24/14     | \$ 3,357.52    | \$ 2,884.40    | \$ 0.00                          | \$ 473.12                      |
| UNDER ARMOUR INC CL A                    | 904311107       | 20.00        | 09/02/14         | 10/23/14     | \$ 1,325.21    | \$ 1,440.75    | \$ 115.54                        | \$ 0.00                        |
| UNDER ARMOUR INC CL A                    | 904311107       | 30.00        | 09/02/14         | 10/23/14     | \$ 1,987.82    | \$ 2,163.25    | \$ 175.43                        | \$ 0.00                        |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/02/14         | 11/14/14     | \$ 3,457.48    | \$ 3,754.37    | \$ 296.89                        | \$ 0.00                        |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/03/14         | 11/14/14     | \$ 3,457.48    | \$ 3,595.95    | \$ 138.47                        | \$ 0.00                        |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/05/14         | 11/14/14     | \$ 3,457.48    | \$ 3,611.45    | \$ 0.00                          | \$ (153.97)                    |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/08/14         | 11/14/14     | \$ 3,457.48    | \$ 3,617.40    | \$ 0.00                          | \$ (159.92)                    |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/09/14         | 11/14/14     | \$ 3,457.48    | \$ 3,624.90    | \$ 0.00                          | \$ (167.42)                    |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/09/14         | 11/14/14     | \$ 3,457.49    | \$ 3,568.40    | \$ 0.00                          | \$ (110.91)                    |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/09/14         | 11/20/14     | \$ 3,505.80    | \$ 3,561.45    | \$ 0.00                          | \$ (55.65)                     |
| UNDER ARMOUR INC CL A                    | 904311107       | 50.00        | 09/10/14         | 11/20/14     | \$ 3,505.79    | \$ 3,559.40    | \$ 0.00                          | \$ (53.61)                     |
| Security Subtotal                        |                 |              |                  |              | \$ 54,577.24   | \$ 53,264.13   | \$ 726.33                        | \$ 2,039.44                    |
| UNITED PARCEL SERVICE B CLASS B911312106 |                 | 100.00       | 11/27/13         | 03/11/14     | \$ 9,839.46    | \$ 10,281.70   | \$ 0.00                          | \$ (442.24)                    |
| UNITED PARCEL SERVICE B CLASS B911312106 |                 | 50.00        | 12/02/13         | 03/11/14     | \$ 4,919.73    | \$ 5,145.90    | \$ 0.00                          | \$ (226.17)                    |
| Security Subtotal                        |                 |              |                  |              | \$ 14,759.19   | \$ 15,427.60   | \$ 0.00                          | \$ (668.41)                    |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

TAX YEAR 2014  
YEAR-END SUMMARY

YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

Short-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part I with Box A checked

| Description OR<br>Option Symbol                      | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds  | (-)Cost Basis   | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|------------------------------------------------------|-----------------|--------------|------------------|--------------|-----------------|-----------------|---------------------------------|-------------------------------|
| VERIZON COMMUNICATIONS                               | 92343V104       | 100.00       | 06/27/14         | 07/30/14     | \$ 5,186.44     | \$ 4,902.75     | \$ 0.00                         | \$ 283.69                     |
| Security Subtotal                                    |                 |              |                  |              | \$ 5,186.44     | \$ 4,902.75     | \$ 0.00                         | \$ 283.69                     |
| VISA INC CL A                                        | 92826C839       | 50.00        | 10/29/13         | 01/22/14     | \$ 11,651.86    | \$ 10,227.35    | \$ 0.00                         | \$ 1,424.51                   |
| VISA INC CL A                                        | 92826C839       | 25.00        | 10/31/13         | 01/22/14     | \$ 5,825.93     | \$ 4,900.18     | \$ 0.00                         | \$ 925.75                     |
| VISA INC CL A                                        | 92826C839       | 25.00        | 11/22/13         | 01/22/14     | \$ 5,825.93     | \$ 5,012.43     | \$ 0.00                         | \$ 813.50                     |
| VISA INC CL A                                        | 92826C839       | 50.00        | 01/03/14         | 01/22/14     | \$ 11,651.87    | \$ 11,108.95    | \$ 0.00                         | \$ 542.92                     |
| Security Subtotal                                    |                 |              |                  |              | \$ 34,955.59    | \$ 31,248.91    | \$ 0.00                         | \$ 3,706.68                   |
| WAL-MART STORES INC                                  | 931142103       | 100.00       | 11/27/13         | 01/03/14     | \$ 7,893.91     | \$ 8,115.70     | \$ 0.00                         | \$ (221.79)                   |
| Security Subtotal                                    |                 |              |                  |              | \$ 7,893.91     | \$ 8,115.70     | \$ 0.00                         | \$ (221.79)                   |
| YAHOO INC                                            | 984332106       | 100.00       | 12/06/13         | 01/17/14     | \$ 3,992.28     | \$ 3,908.85     | \$ 0.00                         | \$ 83.43                      |
| YAHOO INC                                            | 984332106       | 100.00       | 09/08/14         | 09/18/14     | \$ 4,259.02     | \$ 4,099.35     | \$ 0.00                         | \$ 159.67                     |
| YAHOO INC                                            | 984332106       | 50.00        | 09/09/14         | 09/18/14     | \$ 2,129.51     | \$ 2,043.40     | \$ 0.00                         | \$ 86.11                      |
| YAHOO INC                                            | 984332106       | 50.00        | 09/09/14         | 09/18/14     | \$ 2,129.51     | \$ 2,096.40     | \$ 0.00                         | \$ 33.11                      |
| YAHOO INC                                            | 984332106       | 50.00        | 09/12/14         | 09/18/14     | \$ 2,129.51     | \$ 2,099.95     | \$ 0.00                         | \$ 29.56                      |
| YAHOO INC                                            | 984332106       | 50.00        | 09/12/14         | 09/18/14     | \$ 2,129.52     | \$ 2,151.90     | \$ 0.00                         | \$ (22.38)                    |
| Security Subtotal                                    |                 |              |                  |              | \$ 16,769.35    | \$ 16,399.85    | \$ 0.00                         | \$ 369.50                     |
| Total Short-Term (Cost basis is reported to the IRS) |                 |              |                  |              | \$ 1,173,600.23 | \$ 1,116,812.92 | \$ 6,600.68                     | \$ 63,387.99                  |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

### Short-Term Realized Gain or (Loss)

The transactions in this section are not reported on Form 1099-B or to the IRS. Report on Form 8949, in either Part I with Box C checked or Part II with Box F checked, as appropriate.

| Description OR<br>Option Symbol                                               | CUSIP<br>Number | Quantity/Par<br>Acquired | Date<br>Acquired | Date<br>Sold | Total Proceeds  | (-)Cost Basis<br>Adjusted | (+)Wash Sale<br>Loss Disallowed<br>(-)Market Discount | (=)Realized<br>Gain or (Loss)<br>Adjusted |
|-------------------------------------------------------------------------------|-----------------|--------------------------|------------------|--------------|-----------------|---------------------------|-------------------------------------------------------|-------------------------------------------|
| FIDELITY SOUTHERN CP NEW                                                      | 316394105       | 0.40                     | 09/07/13         | 02/14/14     | \$ 5.66         | \$ 6.61                   | \$ 0.00                                               | (0.95)                                    |
| Security Subtotal                                                             |                 |                          |                  |              | \$ 5.66         | \$ 6.61                   | \$ 0.00                                               | (0.95)                                    |
| KKR & CO LP                                                                   | 48248M102       | 100.00                   | 08/14/14         | 08/18/14     | \$ 2,278.75     | \$ 2,347.95               | \$ 0.00                                               | (69.20)                                   |
| Security Subtotal                                                             |                 |                          |                  |              | \$ 2,278.75     | \$ 2,347.95               | \$ 0.00                                               | (69.20)                                   |
| WSTN UN CO 6.5%14                                                             | DUE 959802AJ8   | 24,000.00                | 05/17/13         | 02/26/14     | \$ 24,000.00    | \$ 25,085.52              | \$ 0.00                                               | (1,085.52)                                |
| 02/26/14                                                                      |                 |                          |                  |              | \$              | \$ 24,000.00              | \$ 0.00                                               | 0.00 <sup>b</sup>                         |
| Security Subtotal                                                             |                 |                          |                  |              | \$ 24,000.00    | \$ 25,085.52              | \$ 0.00                                               | (1,085.52)                                |
|                                                                               |                 |                          |                  |              | \$              | \$ 24,000.00              | \$ 0.00                                               | 0.00 <sup>b</sup>                         |
| Total Short-Term (Transactions are not reported on Form 1099-B or to the IRS) |                 |                          |                  |              | \$ 26,284.41    | \$ 27,440.08              | \$ 0.00                                               | (1,155.67)                                |
|                                                                               |                 |                          |                  |              | \$              | \$ 26,354.56              | \$ 0.00                                               | (70.15) <sup>b</sup>                      |
| Total Short-Term                                                              |                 |                          |                  |              | \$ 1,199,884.64 | \$ 1,144,253.00           | \$ 6,600.68                                           | \$ 62,232.32                              |
|                                                                               |                 |                          |                  |              | \$              | \$ 1,143,167.48           | \$ 0.00                                               | \$ 63,317.84 <sup>b</sup>                 |

### Long-Term Realized Gain or (Loss)

This section is for covered securities and corresponds to transactions reported on your 1099-B as "cost basis is reported to the IRS." Report on Form 8949, Part II, with Box D checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par<br>Acquired | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00                    | 05/29/13         | 06/10/14     | \$ 2,745.61    | \$ 2,253.93   | \$ 0.00                         | \$ 491.68                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00                    | 05/29/13         | 06/10/14     | \$ 2,745.62    | \$ 2,256.37   | \$ 0.00                         | \$ 489.25                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00                    | 05/29/13         | 08/07/14     | \$ 2,642.26    | \$ 2,253.92   | \$ 0.00                         | \$ 388.34                     |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.

# TAX YEAR 2014 YEAR-END SUMMARY

Account Number  
8765-5491

Schwab One® Account of  
THE HYMAN FOUNDATION INC

Date Prepared: March 6, 2015

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

### Long-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part II with Box D checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds      | (-)Cost Basis       | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|------------------|--------------|---------------------|---------------------|---------------------------------|-------------------------------|
| AMERICAN INTL GROUP NEW         | 026874784       | 100.00       | 05/29/13         | 08/07/14     | \$ 5,284.51         | \$ 4,560.65         | \$ 0.00                         | \$ 723.86                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00        | 05/31/13         | 08/07/14     | \$ 2,642.25         | \$ 2,264.43         | \$ 0.00                         | \$ 377.82                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00        | 05/31/13         | 11/20/14     | \$ 2,709.50         | \$ 2,264.42         | \$ 0.00                         | \$ 445.08                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00        | 06/11/13         | 11/20/14     | \$ 2,709.50         | \$ 2,252.40         | \$ 0.00                         | \$ 457.10                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00        | 06/14/13         | 11/20/14     | \$ 2,709.50         | \$ 2,285.45         | \$ 0.00                         | \$ 424.05                     |
| AMERICAN INTL GROUP NEW         | 026874784       | 50.00        | 07/02/13         | 11/20/14     | \$ 2,709.51         | \$ 2,260.85         | \$ 0.00                         | \$ 448.66                     |
| <b>Security Subtotal</b>        |                 |              |                  |              | <b>\$ 26,898.26</b> | <b>\$ 22,652.42</b> | <b>\$ 0.00</b>                  | <b>\$ 4,245.84</b>            |
| BANK OF AMERICA CORP            | 060505104       | 100.00       | 03/04/13         | 09/02/14     | \$ 1,620.49         | \$ 1,143.45         | \$ 0.00                         | \$ 477.04                     |
| BANK OF AMERICA CORP            | 060505104       | 100.00       | 03/11/13         | 09/02/14     | \$ 1,620.49         | \$ 1,213.75         | \$ 0.00                         | \$ 406.74                     |
| BANK OF AMERICA CORP            | 060505104       | 100.00       | 03/12/13         | 09/02/14     | \$ 1,620.49         | \$ 1,220.65         | \$ 0.00                         | \$ 399.84                     |
| BANK OF AMERICA CORP            | 060505104       | 100.00       | 03/13/13         | 09/02/14     | \$ 1,620.49         | \$ 1,212.45         | \$ 0.00                         | \$ 408.04                     |
| BANK OF AMERICA CORP            | 060505104       | 150.00       | 03/19/13         | 09/02/14     | \$ 2,430.73         | \$ 1,907.50         | \$ 0.00                         | \$ 523.23                     |
| BANK OF AMERICA CORP            | 060505104       | 250.00       | 03/19/13         | 09/02/14     | \$ 4,051.22         | \$ 3,208.20         | \$ 0.00                         | \$ 843.02                     |
| BANK OF AMERICA CORP            | 060505104       | 100.00       | 03/20/13         | 09/02/14     | \$ 1,620.49         | \$ 1,283.75         | \$ 0.00                         | \$ 336.74                     |
| BANK OF AMERICA CORP            | 060505104       | 100.00       | 03/21/13         | 09/02/14     | \$ 1,620.49         | \$ 1,266.45         | \$ 0.00                         | \$ 354.04                     |
| <b>Security Subtotal</b>        |                 |              |                  |              | <b>\$ 16,204.89</b> | <b>\$ 12,456.20</b> | <b>\$ 0.00</b>                  | <b>\$ 3,748.69</b>            |
| CITIGROUP INC NEW               | 172967424       | 100.00       | 04/06/13         | 06/17/14     | \$ 4,775.52         | \$ 5,195.98         | \$ 420.46                       | \$ 0.00                       |
| CITIGROUP INC NEW               | 172967424       | 100.00       | 05/29/13         | 06/17/14     | \$ 4,775.52         | \$ 5,199.65         | \$ 424.13                       | \$ 0.00                       |
| CITIGROUP INC NEW               | 172967424       | 100.00       | 04/21/13         | 10/23/14     | \$ 5,163.04         | \$ 5,230.66         | \$ 33.81                        | \$ (33.81)                    |
| <b>Security Subtotal</b>        |                 |              |                  |              | <b>\$ 14,714.08</b> | <b>\$ 15,626.29</b> | <b>\$ 878.40</b>                | <b>\$ (33.81)</b>             |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

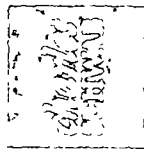
Date Prepared: March 6, 2015

### Long-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part II, with Box D checked.

| Description OR<br>Option Symbol | CUSIP<br>Number | Quantity/Par | Acquired | Date<br>Sold | Total Proceeds | (-) Cost Basis | (+) Wash Sale<br>Loss Disallowed | (=) Realized<br>Gain or (Loss) |
|---------------------------------|-----------------|--------------|----------|--------------|----------------|----------------|----------------------------------|--------------------------------|
| FIFTH THIRD BANCORP             | 316773100       | 190.00       | 05/30/13 | 06/10/14     | \$ 4,076.59    | \$ 3,536.81    | \$ 0.00                          | \$ 539.78                      |
| Security Subtotal               |                 |              |          |              | \$ 4,076.59    | \$ 3,536.81    | \$ 0.00                          | \$ 539.78                      |
| GENERAL ELECTRIC COMPANY        | 369604103       | 100.00       | 03/04/13 | 06/17/14     | \$ 2,664.77    | \$ 2,322.65    | \$ 0.00                          | \$ 342.12                      |
| GENERAL ELECTRIC COMPANY        | 369604103       | 50.00        | 04/19/13 | 06/17/14     | \$ 1,332.38    | \$ 1,098.95    | \$ 0.00                          | \$ 233.43                      |
| GENERAL ELECTRIC COMPANY        | 369604103       | 50.00        | 05/30/13 | 06/17/14     | \$ 1,332.38    | \$ 1,189.33    | \$ 0.00                          | \$ 143.05                      |
| Security Subtotal               |                 |              |          |              | \$ 5,329.53    | \$ 4,610.93    | \$ 0.00                          | \$ 718.60                      |
| GOLDMAN SACHS GROUP INC         | 38141G104       | 2.00         | 05/29/13 | 07/18/14     | \$ 333.84      | \$ 322.04      | \$ 0.00                          | \$ 11.80                       |
| GOLDMAN SACHS GROUP INC         | 38141G104       | 98.00        | 05/29/13 | 08/21/14     | \$ 17,067.26   | \$ 15,779.91   | \$ 0.00                          | \$ 1,287.35                    |
| GOLDMAN SACHS GROUP INC         | 38141G104       | 50.00        | 07/16/13 | 08/21/14     | \$ 8,707.78    | \$ 8,125.03    | \$ 0.00                          | \$ 582.75                      |
| Security Subtotal               |                 |              |          |              | \$ 26,108.88   | \$ 24,226.98   | \$ 0.00                          | \$ 1,881.90                    |
| HOME DEPOT INC                  | 437076102       | 50.00        | 06/17/13 | 07/02/14     | \$ 4,093.56    | \$ 3,810.45    | \$ 0.00                          | \$ 283.11                      |
| HOME DEPOT INC                  | 437076102       | 50.00        | 06/17/13 | 07/02/14     | \$ 4,093.56    | \$ 3,839.40    | \$ 0.00                          | \$ 254.16                      |
| HOME DEPOT INC                  | 437076102       | 100.00       | 07/02/13 | 07/18/14     | \$ 8,006.84    | \$ 7,788.70    | \$ 0.00                          | \$ 218.14                      |
| HOME DEPOT INC                  | 437076102       | 50.00        | 07/24/13 | 08/07/14     | \$ 4,029.67    | \$ 4,004.85    | \$ 0.00                          | \$ 24.82                       |
| HOME DEPOT INC                  | 437076102       | 50.00        | 07/30/13 | 08/07/14     | \$ 4,029.67    | \$ 3,957.45    | \$ 0.00                          | \$ 72.22                       |
| HOME DEPOT INC                  | 437076102       | 50.00        | 08/05/13 | 08/07/14     | \$ 4,029.67    | \$ 3,986.45    | \$ 0.00                          | \$ 43.22                       |
| HOME DEPOT INC                  | 437076102       | 50.00        | 09/09/13 | 09/22/14     | \$ 4,605.71    | \$ 3,662.02    | \$ 0.00                          | \$ 943.69                      |
| Security Subtotal               |                 |              |          |              | \$ 32,888.68   | \$ 31,049.32   | \$ 0.00                          | \$ 1,839.36                    |
| INTEL CORP                      | 458140100       | 50.00        | 02/24/12 | 04/21/14     | \$ 1,344.15    | \$ 1,333.18    | \$ 0.00                          | \$ 10.97                       |
| INTEL CORP                      | 458140100       | 50.00        | 03/06/12 | 04/21/14     | \$ 1,344.14    | \$ 1,322.45    | \$ 0.00                          | \$ 21.69                       |
| INTEL CORP                      | 458140100       | 100.00       | 05/03/12 | 05/06/14     | \$ 2,619.19    | \$ 2,926.75    | \$ 0.00                          | \$ (307.56)                    |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

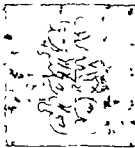
Date Prepared: March 6, 2015

## Long-Term Realized Gain or (Loss) (continued)

This section is for covered securities and corresponds to transactions reported on your 1099B as "cost basis is reported to the IRS." Report on Form 8949, Part II, with Box D checked

| Description OR<br>Option Symbol                     | CUSIP<br>Number | Quantity/Par | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis | (+)Wash Sale<br>Loss Disallowed | (=)Realized<br>Gain or (Loss) |
|-----------------------------------------------------|-----------------|--------------|------------------|--------------|----------------|---------------|---------------------------------|-------------------------------|
| INTEL CORP                                          | 458140100       | 100.00       | 05/08/12         | 05/07/14     | 2,628.09       | 2,719.75      | 0.00                            | (91.66)                       |
| INTEL CORP                                          | 458140100       | 48.00        | 05/16/12         | 05/08/14     | 1,263.68       | 1,294.92      | 0.00                            | (31.24)                       |
| INTEL CORP                                          | 458140100       | 52.00        | 05/16/12         | 05/08/14     | 1,369.14       | 1,402.83      | 0.00                            | (33.69)                       |
| INTEL CORP                                          | 458140100       | 100.00       | 10/17/12         | 05/08/14     | 2,632.97       | 2,145.75      | 0.00                            | 487.22                        |
| INTEL CORP                                          | 458140100       | 100.00       | 01/18/13         | 05/08/14     | 2,636.19       | 2,136.45      | 0.00                            | 499.74                        |
| Security Subtotal                                   |                 |              |                  |              | 15,837.55      | 15,282.08     | 0.00                            | 555.47                        |
| KEYCORP INC NEW                                     | 493267108       | 100.00       | 05/29/13         | 06/10/14     | 1,423.12       | 1,075.98      | 0.00                            | 347.14                        |
| Security Subtotal                                   |                 |              |                  |              | 1,423.12       | 1,075.98      | 0.00                            | 347.14                        |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 100.00       | 02/28/08         | 09/10/14     | 2,002.78       | 3,499.90      | 0.00                            | (1,497.12)                    |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 400.00       | 03/14/13         | 09/10/14     | 8,011.11       | 6,024.55      | 0.00                            | 1,986.56                      |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 100.00       | 04/05/13         | 09/10/14     | 2,002.78       | 1,371.45      | 0.00                            | 631.33                        |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 100.00       | 04/17/13         | 09/10/14     | 2,002.77       | 1,364.75      | 0.00                            | 638.02                        |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 250.00       | 05/29/13         | 12/01/14     | 5,010.60       | 3,953.45      | 0.00                            | 1,057.15                      |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 50.00        | 07/19/13         | 12/01/14     | 1,002.12       | 891.40        | 0.00                            | 110.72                        |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 100.00       | 10/23/13         | 12/01/14     | 2,004.24       | 1,739.75      | 0.00                            | 264.49                        |
| MANULIFE FINANCIAL CORPF                            | 56501R106       | 100.00       | 11/14/13         | 12/01/14     | 2,004.24       | 1,890.75      | 0.00                            | 113.49                        |
| Security Subtotal                                   |                 |              |                  |              | 24,040.64      | 20,736.00     | 0.00                            | 3,304.64                      |
| Total Long-Term (Cost basis is reported to the IRS) |                 |              |                  |              | 167,522.22     | 151,253.01    | 878.40                          | 17,147.61                     |

Please see the "Endnotes for Your Realized Gain or (Loss)" for an explanation of the codes and symbols in this Realized Gain or (Loss) section.



Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

### Long-Term Realized Gain or (Loss)

The transactions in this section are not reported on Form 1099-B or to the IRS. Report on Form 8949, Part II, with Box F checked

| Description OR<br>Option Symbol                                              | CUSIP<br>Number | Quantity/Par<br>Acquired | Date<br>Acquired | Date<br>Sold | Total Proceeds | (-)Cost Basis<br>Adjusted | (+)Wash Sale<br>Loss Disallowed<br>(-)Market Discount | (=)Realized<br>Gain or (Loss)<br>Adjusted |
|------------------------------------------------------------------------------|-----------------|--------------------------|------------------|--------------|----------------|---------------------------|-------------------------------------------------------|-------------------------------------------|
| SYNOVUS FINANCIAL CP NEW                                                     | 87161C501       | 0.14                     | 08/11/10         | 05/20/14     | \$ 3.13        | \$ 2.33                   | \$ 0.00                                               | \$ 0.80                                   |
| Security Subtotal                                                            |                 |                          |                  |              | \$ 3.13        | \$ 2.33                   | \$ 0.00                                               | \$ 0.80                                   |
| US TREASUR NT 175%05/23UST<br>NOTE DUE 05/15/23                              | 912828VB3       | 25,000.00                | 05/14/13         | 07/15/14     | \$ 23,635.75   | \$ 24,578.12              | \$ 0.00                                               | \$ (942.37)                               |
| Security Subtotal                                                            |                 |                          |                  |              | \$ 23,635.75   | \$ 24,578.12              | \$ 0.00                                               | \$ (942.37)                               |
| Total Long-Term (Transactions are not reported on Form 1099-B or to the IRS) |                 |                          |                  |              | \$ 23,638.88   | \$ 24,580.45              | \$ 0.00                                               | \$ (941.57)                               |
| Total Long-Term                                                              |                 |                          |                  |              | \$ 191,161.10  | \$ 175,833.46             | \$ 878.40                                             | \$ 16,206.04                              |
| Security Subtotal                                                            |                 |                          |                  |              | \$ 175,833.46  | \$ 175,833.46             | \$ 0.00                                               | \$ 16,206.04                              |





Schwab One® Account of  
THE HYMAN FOUNDATION INC

Account Number  
8765-5491

# TAX YEAR 2014 YEAR-END SUMMARY

## YEAR-END SUMMARY INFORMATION IS NOT PROVIDED TO THE IRS.

The information in this and all subsequent sections is not provided to the IRS by Charles Schwab. It is provided to you as additional tax reporting information you may need to complete your tax return.

Date Prepared: March 6, 2015

### Realized Gain or (Loss) Summary

#### Total Realized Gain or (Loss)

| Description                                                                                                                                                                                                   | Total Proceeds  | (-)Cost Basis<br>Adjusted | (+)Wash Sale<br>Loss Disallowed<br>(-)Market Discount | (=)Realized<br>Gain or (Loss)<br>Adjusted |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------------------|-------------------------------------------------------|-------------------------------------------|
| Total Short-Term Realized Gain or (Loss) (Cost basis is reported to the IRS Report on Form 8949, Part I, with Box A checked.)                                                                                 | \$ 1,173,600.23 | \$ 1,116,812.92           | \$ 6,600.68                                           | \$ 63,387.99                              |
| Total Short-Term Realized Gain or (Loss) (Transactions are not reported on Form 1099-B or to the IRS Report on Form 8949, in either Part I with Box C checked or Part II with Box F checked, as appropriate.) | \$ 26,284.41    | \$ 27,440.08              | \$ 0.00                                               | \$ (1,155.67)                             |
| Total Short-Term Realized Gain or (Loss)                                                                                                                                                                      | \$ 1,199,884.64 | \$ 1,144,253.00           | \$ 6,600.68                                           | \$ 62,232.32                              |
| Total Long-Term Realized Gain or (Loss) (Cost basis is reported to the IRS Report on Form 8949, Part II, with Box D checked.)                                                                                 | \$ 167,522.22   | \$ 151,253.01             | \$ 878.40                                             | \$ 17,147.61                              |
| Total Long-Term Realized Gain or (Loss) (Transactions are not reported on Form 1099-B or to the IRS Report on Form 8949, Part II, with Box F checked.)                                                        | \$ 23,638.88    | \$ 24,580.45              | \$ 0.00                                               | \$ (941.57)                               |
| Total Long-Term Realized Gain or (Loss)                                                                                                                                                                       | \$ 191,161.10   | \$ 175,833.46             | \$ 878.40                                             | \$ 16,206.04                              |

#### TOTAL REALIZED GAIN OR (LOSS)

|                 |                 |             |              |
|-----------------|-----------------|-------------|--------------|
| \$ 1,391,045.74 | \$ 1,320,086.46 | \$ 7,479.08 | \$ 78,438.36 |
| \$ 1,319,000.94 | \$ 0.00         | \$ 0.00     | \$ 79,523.88 |