



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

► Do not enter social security numbers on this form as it may be made public.  
► Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

2014

For calendar year 2014 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation

THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1828 BANKING STREET, SUITE #1

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

GREENSBORO, NC 27408

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundationI Fair market value of all assets at end of year **J** Accounting method:  Cash  Accrual  
(from Part II, col (c), line 16)  Other (specify) \_\_\_\_\_

► \$ 2,718,396. (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1 Contributions, gifts, grants, etc., received	15,717.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	38.	38.		
	4 Dividends and interest from securities	75,225.	75,225.		
Revenue	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	32,583.			
	b Gross sales price for all assets on line 6a	1,495,305.			
	7 Capital gain net income (from Part IV, line 2)		32,583.		
	8 Net short-term capital gain				
	9 Income modifications				
	Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	123,563.	107,846.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	9,252.	37.		
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	16,158.	16,158.	0.	
STMT 1	24 Total operating and administrative expenses. Add lines 13 through 23	25,410.	16,195.	0.	
	25 Contributions, gifts, grants paid	79,913.		79,913.	
	26 Total expenses and disbursements. Add lines 24 and 25	105,323.	16,195.	79,913.	
	27 Subtract line 26 from line 12:	18,240.			
	a Excess of revenue over expenses and disbursements				
	b Net investment income (if negative, enter -0-)		91,651.		
	c Adjusted net income (if negative, enter -0-)			N/A	

SCANNED MAY 27 2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	5,173.	7,643.	7,643.
	2	Savings and temporary cash investments	92,600.	100,598.	100,598.
	3	Accounts receivable ►			
		Less: allowance for doubtful accounts ►			
	4	Pledges receivable ►			
		Less: allowance for doubtful accounts ►			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ►			
		Less: allowance for doubtful accounts ►			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock	STMT 3	2,187,075.	2,194,847.
	c	Investments - corporate bonds			2,610,155.
Liabilities	11	Investments - land, buildings, and equipment basis ►			
		Less accumulated depreciation ►			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ►			
		Less accumulated depreciation ►			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,284,848.	2,303,088.	2,718,396.
Net Assets or Fund Balances	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ►)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	0.
		Foundations that follow SFAS 117, check here ► <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
Net Assets or Fund Balances	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	0.
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	0.
	29	Retained earnings, accumulated income, endowment, or other funds	2,284,848.	2,303,088.	
	30	Total net assets or fund balances	2,284,848.	2,303,088.	
	31	Total liabilities and net assets/fund balances	2,284,848.	2,303,088.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,284,848.
2	Enter amount from Part I, line 27a	2	18,240.
3	Other increases not included in line 2 (itemize) ►	3	0.
4	Add lines 1, 2, and 3	4	2,303,088.
5	Decreases not included in line 2 (itemize) ►	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,303,088.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES			P		
b CAPITAL GAINS DISTRIBUTIONS			P		
c OCH-ZIFF CAPITAL MANAGEMENT			P		
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 1,469,832.		1,455,803.	14,029.		
b 14,830.			14,830.		
c 10,643.		6,919.	3,724.		
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a			14,029.		
b			14,830.		
c			3,724.		
d					
e					
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	32,583.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }		3	N/A	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	95,583.	2,536,915.	.037677
2012	51,456.	2,452,960.	.020977
2011	214,617.	2,424,383.	.088524
2010	231,150.	2,329,011.	.099248
2009	91,835.	2,327,401.	.039458

2 Total of line 1, column (d)

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5

5 Multiply line 4 by line 3

6 Enter 1% of net investment income (1% of Part I, line 27b)

7 Add lines 5 and 6

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a Exempt operating foundations described in section 4940(d)(2), check here ►  and enter "N/A" on line 1.

Date of ruling or determination letter: \_\_\_\_\_ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ►  and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2014 estimated tax payments and 2013 overpayment credited to 2014

6a 5,280.

b Exempt foreign organizations - tax withheld at source

6b

c Tax paid with application for extension of time to file (Form 8868)

6c

d Backup withholding erroneously withheld

6d

7 Total credits and payments. Add lines 6a through 6d

7 5,280.

8 Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached

8

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

10 3,447.

11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ►

3,447. | Refunded ►

11 0.

**Part VII-A Statements Regarding Activities**

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

Yes

No

1a X

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)?

1b X

*If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*

1c X

c Did the foundation file Form 1120-POL for this year?

1c X

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.

2 X

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.

2 X

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

2 X

*If "Yes," attach a detailed description of the activities*

3 X

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*

3 X

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a X

b If "Yes," has it filed a tax return on Form 990-T for this year?

4b X

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5 X

*If "Yes," attach the statement required by General Instruction T.*

N/A

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

6 X

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 X

7 Did the foundation have at least \$5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*

7 X

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►

8b X

NC

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*

9 X

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*

10 X

10 Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*

**Part VII-A Statements Regarding Activities (continued)**

11	<input checked="" type="checkbox"/>	X
12	<input checked="" type="checkbox"/>	X
13	<input checked="" type="checkbox"/>	X
Website address ► <u>N/A</u>		
14 The books are in care of ► <u>SEYMOUR LEVIN</u>		Telephone no. ► <u>336-370-0101</u>
Located at ► <u>1828 BANKING STREET, SUITE #1, GREENSBORO, NC</u>		ZIP+4 ► <u>27408</u>
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		► <u>15</u> N/A
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►		► <u>16</u> Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A ► <input type="checkbox"/>	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c X	
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►	2b	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b	
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4a X	
	4b X	

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>N/A</b>	<b>►</b>	<b>5b</b>	
<input type="checkbox"/> Yes <input type="checkbox"/> No			
<b>6b</b>	<b>X</b>		
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>N/A</b>		<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEYMOUR LEVIN 1828 BANKING STREET, SUITE #1 GREENSBORO, NC 27408	PRES/TREAS/DIR 1.00	0.	0.	0.
CAROL LEVIN 1828 BANKING STREET, SUITE #1 GREENSBORO, NC 27408	VP/SEC/DIR 0.00	0.	0.	0.
FREDDY ROBINSON 1828 BANKING STREET, SUITE #1 GREENSBORO, NC 27408	DIRECTOR 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

**► 0**

Form 990-PF (2014)

**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ►

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3 ►

0.

Form 990-PF (2014)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	2,663,339.
b Average of monthly cash balances	1b	57,143.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	2,720,482.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,720,482.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,807.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,679,675.
6 Minimum investment return. Enter 5% of line 5	6	133,984.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ►  and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	133,984.
2a Tax on investment income for 2014 from Part VI, line 5	2a	1,833.
b Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	1,833.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	132,151.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	132,151.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	132,151.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	79,913.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	79,913.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	79,913.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII - Undistributed Income (see instructions)**

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				132,151.
2 Undistributed income, if any, as of the end of 2014			0.	
a Enter amount for 2013 only				
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010	31,209.			
c From 2011	98,152.			
d From 2012				
e From 2013				
f Total of lines 3a through e	129,361.			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 79,913.			0.	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount			79,913.	
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	52,238.			52,238.
6 Enter the net total of each column as indicated below:	77,123.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.	
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	77,123.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011	77,123.			
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				



## Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
88.5 WFDD 1834 WAKE FOREST ROAD WINSTON SALEM, NC 27109	NONE	509(A)(1)	PROGRAM SUPPORT	100.
ACKLAND MUSEUM 101 S. COLUMBIA ST CHAPEL HILL, NC 27599-3100	NONE	509(A)(1)	PROGRAM SUPPORT	22,500.
ANTI-DEFAMATION LEAGUE 605 THIRD AVENUE NEW YORK, NY 10158-3560	NONE	509(A)(2)	PROGRAM SUPPORT	50.
AMERICAN HEART ASSOCIATION 101 CENTREPORT DR GREENSBORO, NC 27409	NONE	509(A)(1)	PROGRAM SUPPORT	23.
ARTS GREENSBORO PO BOX 877 GREENSBORO, NC 27402	NONE	509(A)(1)	PROGRAM SUPPORT	250.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			► 3a 79,913.
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				► 3b 0.

## Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments				14 38 .	
4 Dividends and interest from securities				14 75,225 .	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				18 32,583 .	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0 .		107,846 .	0 .
13 Total. Add line 12, columns (b), (d), and (e)				13	107,846 .

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash
- (2) Other assets

**b Other transactions:**

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitation

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes  No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign  
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

May the IRS discuss this return with the preparer shown below (see instr.)?

Signature of officer or trustee

Date \_\_\_\_\_

Title

**Title**

<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self- employed	PTIN
	<b>FREDDY H. ROBINSON</b>	<b>FREDDY H. ROBINSON</b>	<b>05/12/15</b>		<b>P00174761</b>
	Firm's name ► <b>BERNARD ROBINSON &amp; COMPANY, LLP</b>			Firm's EIN ► <b>56-0571159</b>	
	Firm's address ► <b>PO BOX 19608 GREENSBORO, NC 27419-9608</b>			Phone no. <b>336-294-4494</b>	

**Schedule B**  
(Form 990, 990-EZ,  
or 990-PF)Department of the Treasury  
Internal Revenue Service**Schedule of Contributors**

► Attach to Form 990, Form 990-EZ, or Form 990-PF.  
► Information about Schedule B (Form 990, 990-EZ, or 990-PF) and  
its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2014**

Name of the organization

**THE SEYMOUR & CAROL LEVIN FOUNDATION**

Employer identification number

**58-1898093**

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

**Special Rules**

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

► \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

Employer identification number

58-1898093

**Part I** **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	SEYMOUR AND CAROL LEVIN	\$ 15,717.	<input checked="" type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
	1828 BANKING STREET, SUITE #1		(Complete Part II for noncash contributions)
	GREENSBORO, NC 27408		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash
			(Complete Part II for noncash contributions)

Name of organization

Employer identification number

THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	_____

Name of organization

Employer identification number

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

**Part III** *Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ► \$ \_\_\_\_\_*  
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

# EMA™ Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
<b>Cash and Money Funds</b>							
	CASH			3,552.35	3,552.35		
55,946	ML BANK DEPOSIT PROGRAM	07/03/13	55,946.00	55,946.00		39.16	
	<b>Total Cash and Money Funds</b>		<b>59,498.35</b>	<b>59,498.35</b>			<b>39.16</b>
<b>TB 110</b>							

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Equities</b>						
750	ALTRIA GROUP INC	05/14/97	7,465.15	36,952.50	29,487.35	1,560.00
15,442	CITIZENS HOLDING CO MISS	01/23/01	12,816.86	300,038.06	287,221.20	14,207.00
1,050	EXXON MOBIL CORP	09/17/90	9,576.00	97,072.50	87,496.50	2,898.00
2,000	EXXON MOBIL CORP	01/12/94	33,180.00	184,900.00	151,720.00	5,520.00
750	PHILIP MORRIS INTL INC	05/14/97	17,010.76	61,087.50	44,076.74	3,001.00
	<b>Total Equities</b>		<b>80,048.77</b>	<b>680,050.56</b>	<b>600,001.79</b>	<b>27,186.00</b>

PLEASE SEE REVERSE SIDE  
Statement Period  
Year Ending 12/31/14  
Page 5 of 14

Account No.  
746-04846

- TB 269

Additional CIZE cost basis per prior year workpapers

x 88888888  
X 88888888



# EW4™ Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
<b>Cash and Money Funds</b>							
13,710	CASH MIL BANK DEPOSIT PROGRAM	05/23/14	928.75 13,710.00	928.75 13,710.00			9.60
	<b>Total Cash and Money Funds</b>		<b>14,638.75</b>	<b>14,638.75</b>			<b>9.60</b>
	TB 120						

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Equities</b>						
80	ADOBESYS DEL PV\$ 0.001	10/26/09	2,818.39	5,816.00		2,997.61
21	ADOBESYS DEL PV\$ 0.001	03/04/10	730.17	1,526.70		796.53
68	ADOBESYS DEL PV\$ 0.001	06/29/11	2,119.41	4,943.60		2,824.19
14	ADOBESYS DEL PV\$ 0.001	08/09/13	659.89	1,017.80		357.91
14	ADOBESYS DEL PV\$ 0.001	02/10/14	884.08	1,017.80		133.72
3	ADOBESYS DEL PV\$ 0.001	08/18/14	212.04	218.10		6.06
7	ADOBESYS DEL PV\$ 0.001	10/16/14	437.50	508.90		71.40
109	ALTRIA GROUP INC	08/09/13	3,858.60	5,370.43		1,511.83
50	ALTRIA GROUP INC	02/10/14	1,755.47	2,463.50		708.03

PLEASE SEE REVERSE SIDE  
Page 5 of 47

Statement Period  
Year Ending 12/31/14

Account No.  
746-07E80

88888888  
X



# EMA <sup>TM</sup> Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Equities</b>						
<b>Equities</b>						
15	ALTRIA GROUP INC	08/18/14	636.70	739.05	102.35	32.00
49	AMGEN INC COM PV \$0.0001	08/09/13	5,365.98	7,805.21	2,439.23	155.00
19	AMGEN INC COM PV \$0.0001	11/12/13	2,132.86	3,026.51	893.65	61.00
10	AMGEN INC COM PV \$0.0001	02/10/14	1,193.10	1,592.90	399.80	32.00
1	AMGEN INC COM PV \$0.0001	05/19/14	112.22	159.29	47.07	4.00
88	APPLE INC	03/04/10	2,644.02	9,713.44	7,069.42	166.00
14	APPLE INC	01/24/13	907.98	1,545.32	637.34	27.00
14	APPLE INC	05/01/13	877.96	1,545.32	667.36	27.00
21	APPLE INC	02/10/14	1,592.44	2,317.98	725.54	40.00
88	BAKER HUGHES INC	12/12/12	3,799.36	4,934.16	1,134.80	60.00
7	BAKER HUGHES INC	05/01/13	312.12	392.49	80.37	5.00
14	BAKER HUGHES INC	08/09/13	685.14	784.98	119.84	10.00
24	BAKER HUGHES INC	02/10/14	1,417.58	1,345.68	(71.90)	17.00
23	BAKER HUGHES INC	08/18/14	1,561.01	1,289.61	(271.40)	16.00
46	BAKER HUGHES INC	10/16/14	2,244.29	2,579.22	334.93	32.00
298	BROADCOM CORP CALIF CL A	08/09/13	7,714.24	12,912.34	5,198.10	144.00
44	BROADCOM CORP CALIF CL A	11/12/13	1,182.91	1,906.52	723.61	22.00
PLEASE SEE REVERSE SIDE						
Page		Statement Period		Account No.		
6 of 47		Year Ending 12/31/14		746-07E80		

# EMA<sup>™</sup> Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
Equities						
Equities						
29	BROADCOM CORP CALIF CL A	02/10/14	886.44	1,256.57	370.13	14.00
76	CAPITAL ONE FINL	03/04/10	2,823.21	6,273.80	3,450.59	92.00
15	CAPITAL ONE FINL	12/12/12	882.89	1,238.25	355.36	18.00
15	CAPITAL ONE FINL	05/01/13	860.94	1,238.25	377.31	18.00
4	CAPITAL ONE FINL	08/09/13	273.11	330.20	57.09	5.00
3	CAPITAL ONE FINL	11/12/13	208.34	247.65	39.31	4.00
26	CAPITAL ONE FINL	02/10/14	1,846.24	2,146.30	300.06	32.00
12	CAPITAL ONE FINL	08/18/14	961.83	990.60	28.77	15.00
140	CITRIX SYSTEMS INC COM	11/12/13	8,532.69	8,932.00	399.31	
61	CITRIX SYSTEMS INC COM	02/10/14	3,376.95	3,891.80	514.85	
1	CITRIX SYSTEMS INC COM	10/16/14	64.16	63.80	(0.36)	
34	CF IND S HLDGS INC	08/09/13	6,378.96	9,266.36	2,887.40	204.00
4	CF IND S HLDGS INC	02/10/14	938.16	1,090.16	152.00	24.00
14	CF IND S HLDGS INC	05/19/14	3,467.43	3,815.56	348.13	84.00
7	CF IND S HLDGS INC	08/18/14	1,794.80	1,907.78	112.98	42.00
491	CORNING INC	08/09/13	7,406.44	11,258.63	3,852.19	236.00
29	CORNING INC	11/12/13	484.01	664.97	180.96	14.00

PLEASE SEE REVERSE SIDE  
Statement Period  
Page  
7 of 47

Account No.  
746-07E80



# EMA<sup>™</sup> Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)		Est Annual Income
					Equities		
Equities							
61	CORNING INC	02/10/14	1,133.72	1,398.73		265.01	30.00
111	CORNING INC	08/18/14	2,262.18	2,545.23		283.05	54.00
58	CORNING INC	10/16/14	1,013.49	1,329.94		316.45	28.00
94	DANAHER CORP DEL COM	03/04/10	3,553.20	8,056.74		4,503.54	38.00
4	DANAHER CORP DEL COM	08/09/13	268.20	342.84		74.64	2.00
21	DANAHER CORP DEL COM	02/10/14	1,570.79	1,799.91		229.12	9.00
16	DANAHER CORP DEL COM	08/18/14	1,222.19	1,371.36		149.17	7.00
341	DELTA AIR LINES INC	10/16/14	11,244.20	16,773.79		5,529.59	123.00
93	DR PEPPER SNAPPLE GROUP INC	11/12/13	4,452.89	6,666.24		2,213.35	153.00
26	DR PEPPER SNAPPLE GROUP INC	02/10/14	1,269.43	1,863.68		594.25	43.00
9	DR PEPPER SNAPPLE GROUP INC	08/18/14	548.10	645.12		97.02	15.00
78	DEERE CO	08/09/13	6,383.38	6,900.66		517.28	188.00
4	DEERE CO	11/12/13	327.36	353.88		26.52	10.00
14	DEERE CO	02/10/14	1,224.23	1,238.58		14.35	34.00
21	DEERE CO	08/18/14	1,804.53	1,857.87		53.34	51.00

PLEASE SEE REVERSE SIDE  
 Statement Period  
 Page 8 of 47  
 Year Ending 12/31/14

Account No  
 746-07E80

# EMA™ Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Equities</b>						
40	ENERGIZER HLDGS INC COM	05/01/13	3,825.86	5,142.40	1,316.54	80.00
5	ENERGIZER HLDGS INC COM	08/09/13	499.55	642.80	143.25	10.00
20	ENERGIZER HLDGS INC COM	02/10/14	1,910.93	2,571.20	660.27	40.00
5	ENERGIZER HLDGS INC COM	08/18/14	604.10	642.80	38.70	10.00
646	FIFTH THIRD BANCORP	10/16/14	11,621.35	13,162.25	1,540.90	336.00
225	GENERAL ELECTRIC	12/12/12	4,924.32	5,685.75	761.43	207.00
20	GENERAL ELECTRIC	05/01/13	445.16	505.40	60.24	19.00
9	GENERAL ELECTRIC	08/09/13	218.57	227.43	8.86	9.00
91	GENERAL ELECTRIC	02/10/14	2,274.55	2,299.57	25.02	84.00
61	GENERAL ELECTRIC	08/18/14	1,586.00	1,541.47	(44.53)	57.00
60	GENERAL MILLS	10/26/09	1,968.74	3,199.80	1,231.06	99.00
23	GENERAL MILLS	06/29/11	861.93	1,226.59	364.66	38.00
12	GENERAL MILLS	05/01/13	606.21	639.96	33.75	20.00
9	GENERAL MILLS	11/12/13	451.86	479.97	28.11	15.00
34	GENERAL MILLS	02/10/14	1,641.33	1,813.22	171.89	56.00
21	GENERAL MILLS	08/18/14	1,111.68	1,119.93	8.25	35.00
1	GENERAL MILLS	10/16/14	48.90	53.33	4.43	2.00

PLEASE SEE REVERSE SIDE  
Statement Period  
Page 9 of 9  
Year Ending 12/31/14

Account No.  
746-07E80

99999999  
X



# EWI™ Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est. Annual Income		
<b>Equities</b>								
<b> </b>								
86	HONEYWELL INTL INC DEL	03/04/10	3,525.14	8,593.12	5,067.98	179.00		
2	HONEYWELL INTL INC DEL	08/09/13	166.95	199.84	32.89	5.00		
13	HONEYWELL INTL INC DEL	02/10/14	1,206.27	1,298.96	92.69	27.00		
10	HONEYWELL INTL INC DEL	08/18/14	953.20	999.20	46.00	21.00		
4	HONEYWELL INTL INC DEL	10/16/14	341.72	399.68	57.96	9.00		
6	HALYARD HEALTH INC SHS	11/12/13	215.56	272.82	57.26			
2	HALYARD HEALTH INC SHS	02/10/14	71.52	90.94	19.42			
1	HALYARD HEALTH INC SHS	08/18/14	36.06	45.47	9.41			
90	JPMORGAN CHASE & CO	03/04/10	3,785.16	5,632.20	1,847.04	144.00		
32	JPMORGAN CHASE & CO	06/29/11	1,290.24	2,002.56	712.32	52.00		
33	JPMORGAN CHASE & CO	12/12/12	1,425.25	2,065.14	639.89	53.00		
26	JPMORGAN CHASE & CO	05/01/13	1,247.90	1,627.08	379.18	42.00		
10	JPMORGAN CHASE & CO	08/09/13	545.76	625.80	80.04	16.00		
11	JPMORGAN CHASE & CO	11/12/13	592.09	688.38	96.29	18.00		
33	JPMORGAN CHASE & CO	02/10/14	1,866.72	2,065.14	198.42	53.00		
17	JPMORGAN CHASE & CO	08/18/14	975.63	1,063.86	88.23	28.00		
52	JOHNSON AND JOHNSON COM	10/26/09	3,165.22	5,437.64	2,272.42	146.00		
PLEASE SEE REVERSE SIDE								
Page 10 of 47			Statement Period Year Ending 12/31/14		Account No. 746-07E80			

**EMA** **Fiscal Statement**

THE SEYMOUR AND CAROL LEVIN

**CURRENT PORTFOLIO SUMMARY**

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Equities</b>						
11	JOHNSON AND JOHNSON COM	06/29/11	729.92	1,150.27	420.35	31.00
2	JOHNSON AND JOHNSON COM	08/09/13	185.11	209.14	24.03	6.00
6	JOHNSON AND JOHNSON COM	11/12/13	560.00	627.42	67.42	17.00
23	JOHNSON AND JOHNSON COM	02/10/14	2,079.55	2,405.11	325.56	65.00
11	JOHNSON AND JOHNSON COM	08/18/14	1,126.26	1,150.27	24.01	31.00
51	KIMBERLY CLARK	11/12/13	5,286.97	5,892.54	605.57	172.00
14	KIMBERLY CLARK	02/10/14	1,443.28	1,617.56	174.28	48.00
10	KIMBERLY CLARK	08/18/14	1,040.81	1,155.40	114.59	34.00
126	ELI LILLY & CO	11/12/13	6,305.02	8,692.74	2,387.72	252.00
23	ELI LILLY & CO	02/10/14	1,236.47	1,586.77	350.30	46.00
16	ELI LILLY & CO	08/18/14	979.29	1,103.84	124.55	32.00
125	MACY'S INC	08/09/13	6,048.79	8,218.75	2,169.96	157.00
13	MACY'S INC	11/12/13	606.71	854.75	248.04	17.00
14	MACY'S INC	02/10/14	735.68	920.50	184.82	18.00
50	MACY'S INC	08/18/14	2,898.99	3,287.50	388.51	63.00
90	MARATHON PETROLEUM CORP	08/09/13	6,581.08	8,123.40	1,542.32	180.00
3	MARATHON PETROLEUM CORP	11/12/13	222.44	270.78	48.34	6.00
PLEASE SEE REVERSE SIDE Page 11 of 47 Statement Period 12/31/14 Year Ending 746-07E80 Account No. 89999999						

PLEASE SEE REVERSE SIDE  
Page 11 of 47 Statement Period 12/31/14 Year Ending 746-07E80 Account No. 89999999



# EMA <sup>SM</sup> Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est. Annual Income
<b>Equities</b>						
<b>Equities</b>						
11	MARATHON PETROLEUM CORP	02/10/14	902.61	992.86	90.25	22.00
14	MARATHON PETROLEUM CORP	08/18/14	1,256.54	1,263.64	7.10	28.00
8	MARATHON PETROLEUM CORP	10/16/14	620.40	722.08	101.68	16.00
373	MATTEL INC COM	10/16/14	11,113.54	11,542.49	428.95	567.00
139	MYLAN INC	11/23/10	2,775.35	7,835.43	5,060.08	
12	MYLAN INC	06/29/11	288.28	676.44	388.16	
9	MYLAN INC	05/01/13	258.44	507.33	248.89	
24	MYLAN INC	02/10/14	1,070.62	1,352.88	282.26	
33	MYLAN INC	08/18/14	1,537.98	1,860.21	322.23	
85	PARTNERRE LTD	08/09/13	7,412.11	9,701.05	2,288.94	228.00
21	PARTNERRE LTD	02/10/14	2,073.10	2,396.73	323.63	57.00
12	PARTNERRE LTD	08/18/14	1,312.10	1,369.56	57.46	33.00
16	PRUDENTIAL FINANCIAL INC	10/26/09	805.44	1,447.36	641.92	38.00
21	PRUDENTIAL FINANCIAL INC	03/04/10	1,114.05	1,899.66	785.61	49.00
56	PRUDENTIAL FINANCIAL INC	12/12/12	2,976.58	5,065.76	2,089.18	130.00
25	PRUDENTIAL FINANCIAL INC	02/10/14	2,060.76	2,261.50	200.74	58.00
40	PRUDENTIAL FINANCIAL INC	05/19/14	3,219.80	3,618.40	398.60	93.00
PLEASE SEE REVERSE SIDE Page 12 of 47						
Statement Period Year Ending 12/31/14						
Account No. 746-07E80						



# EWA Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

**Merrill Lynch**  
Wealth Management  
Bank of America Corporation

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income				
<b>Equities</b>										
<b>Equities</b>										
8	PRUDENTIAL FINANCIAL INC	08/18/14	713.04	723.68	10.64	19.00				
11	PRUDENTIAL FINANCIAL INC	10/16/14	855.00	995.06	140.06	26.00				
263	SOUTHWESTERN ENERGY CO	12/08/14	7,757.42	7,177.27	(580.15)					
80	STARBUCKS CORP	12/12/12	4,326.60	6,564.00	2,237.40	103.00				
24	STARBUCKS CORP	02/10/14	1,798.26	1,969.20	170.94	31.00				
52	STARBUCKS CORP	08/18/14	4,032.97	4,266.60	233.63	67.00				
45	UNITED TECHS CORP	10/26/09	2,969.10	5,175.00	2,205.90	107.00				
10	UNITED TECHS CORP	10/28/09	659.77	1,150.00	490.23	24.00				
10	UNITED TECHS CORP	12/12/12	813.56	1,150.00	336.44	24.00				
1	UNITED TECHS CORP	11/12/13	107.31	115.00	7.69	3.00				
14	UNITED TECHS CORP	02/10/14	1,551.05	1,610.00	58.95	34.00				
18	UNITED TECHS CORP	08/18/14	1,936.03	2,070.00	133.97	43.00				
1	UNITED TECHS CORP	10/16/14	98.96	115.00	16.04	3.00				
62	WYNN RESORTS LTD	12/17/14	8,357.09	9,223.12	866.03	372.00				
<b>(A) 298,151.61</b>		<b>(B) 403,375.85</b>		<b>105,224.24</b>		<b>8,028.00</b>				
<b>Total Equities</b>										

PLEASE SEE REVERSE SIDE  
Statement Period  
Year Ending 12/31/14

Page  
13 of 47

Account No.  
746-07E80  
[X] 89090998



# EMA<sup>™</sup> Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est. Annual Income
<b>Mutual Funds/Closed End Funds/UIT</b>						
676	ISHARES MSCI EAFFE	12/17/14	40,894.86	41,127.84	432.98	1,529.00
79	ISHARES U.S. HEALTHCARE	10/16/14	9,951.80	11,386.27	1,434.47	120.00
290	SPDR S&P MIDCAP 400 ETF TRUST	12/17/14	73,752.80	76,551.30	2,798.50	899.00
519	MARKET VECTORS OIL SVCS ETF	12/08/14	18,638.22	18,642.48	4.26	444.00
1,073	ISHARES MSCI FRONTIER 100 INDEX FUND	12/23/14	32,608.47	33,048.40	439.93	1,052.00
2,556	HENDERSON INTERNATIONAL OPPORTUNITIES FD CL I	07/03/13	60,358.14	67,146.12	6,787.98	383.00
	.7230 Fractional Share	08/18/14	19.30	18.99	(0.31)	1.00
1,437	GLENMEDIATE SMALL CAP EQUITY FUND INSTL CL .0860 Fractional Share	02/10/14	37,066.51	38,684.04	1,617.53	46.00
	10/16/14	1.64	1.78	0.14		
1,506	OPPENHEIMER DEVELOPING MARKETS FD CL Y	07/03/13	51,139.54	52,800.36	1,660.82	336.00
	.9110 Fractional Share	07/03/13	30.13	31.94	1.81	1.00
<b>Total Mutual Funds/Closed End Funds/UIT</b>			<b>(A) 324,261.41</b>	<b>(B) 339,439.52</b>	<b>15,178.11</b>	<b>4,811.00</b>
Total Cost Basis - TB 270						
			298,151.61	324,261.41	403,375.85	+
					339,439.52	+
					742,815.37	*
Total FMV						

PLEASE SEE REVERSE SIDE  
Statement Period  
Year Ending 12/31/14

Account No.  
746-07E80

403,375.85	+
339,439.52	+
742,815.37	*



# Fiscal Statement

THE SEYMOUR AND CAROL LEVIN



Bank of America Corporation

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
<b>Cash and Money Funds</b>							
7,182	CASH ML BANK DEPOSIT PROGRAM	08/22/14	0.84 7,182.00	0.84 7,182.00	0.84 7,182.00	5.03	
	<b>Total Cash and Money Funds</b>		<b>7,182.84</b>	<b>7,182.84</b>			<b>5.03</b>
				TB 133			

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Mutual Funds/Closed End Funds/UIT</b>						
4,112	ISHARES GOLD TR	12/23/14	46,822.11	47,041.28	219.17	
2,474	POWERSHARES DB COMMODITY INDEX TRKG FD	12/23/14	46,853.85	45,645.30	(1,208.55)	
997	PRUDENTIAL GLOBAL REAL ESTATE FUND CL Z .2330 Fractional Share	07/03/13	21,968.87	24,396.59	2,427.72	526.00
10,089	AMG MANAGERS REAL ESTATE SECURITIES FUND .7900 Fractional Share	07/03/13	104,893.36 8.39	121,875.12 9.54	16,981.76 1.15	1,524.00 1.00
	<b>Total Mutual Funds/Closed End Funds/UIT</b>		<b>220,551.68</b>	<b>238,973.53</b>	<b>18,421.85</b>	<b>2,052.00</b>

TB 277

PLEASE SEE REVERSE SIDE  
Page 5 of 13  
Statement Period  
Year Ending 12/31/14

Account No  
746-02135



x 99999999

# EMA™ Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
<b>Cash and Money Funds</b>							
6,894	CASH ML BANK DEPOSIT PROGRAM	07/03/13	6,894.00	6,894.00	1,533.36	4.82	4.82
	Total Cash and Money Funds			<b>8,427.36</b>			
<b>TB 135</b>							

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Mutual Funds/Closed End Funds/UIT</b>						
407	ISHARES CURRENCY HEDGED MSCI JAPAN ETF	12/23/14	11,570.20	11,050.05	(520.15)	133.00
918	PIMCO CORPORATE & INCOME OPORTUNITY	09/26/14	15,978.15	14,596.20	(1,381.95)	1,433.00
553	POWERSHARES INDIA ETF TR	12/23/14	11,563.12	11,607.47	44.35	115.00
436	DEUTSCHE X-TRACKERS MSCI EUROPE HEDGED EQUITY ETF	12/23/14	11,562.72	11,357.80	(204.92)	502.00
2,573	AQR DIVERSIFIED ARBITRAGE FUND CL I .8320 Fractional Share	12/05/14	26,862.12	26,115.95	(746.17)	705.00
1,295	LEGG MASON BW GLOBAL OPPORTUNITIES BD FD I .2180 Fractional Share	12/05/14	14,504.00	14,141.40	(362.60)	649.00
		12/05/14	2.44	2.38	(0.06)	1.00

PLEASE SEE REVERSE SIDE  
Page 5 of 22

Statement Period  
Year Ending 12/31/14

Account No.  
746-02136

88696999  
X



# EWA Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est. Annual Income
			Mutual Funds/Closed End Funds/UIT			
1,274	AQR MANAGED FUTURES STRATEGY FUND CL I .7310 Fractional Share	12/05/14	14,498.12	13,542.62	(955.50)	
1,818	ROBECO BP LONG SHORT RESEARCH FD INSTL CL .9790 Fractional Share	12/05/14	28,083.00	27,797.22	(285.78)	
677	INVESCO BALANCED RISK COMMODITY STRGY FD CL Y .8710 Fractional Share	12/05/14	5,280.60	5,057.19	(223.41)	155.00
999	DRIEHAUS EMERGING MKTS SM CAP GROWTH FD CL NONE .7190 Fractional Share	12/05/14	6.79	6.51	(0.28)	1.00
1,431	THE MERGER FUND CL N .0100 Fractional Share	11/12/13 07/03/13	13,276.71 23,251.96 0.16	13,196.79 9.50 0.16	(79.92) (0.06) 0.16	567.00
1,166	BLACKROCK EMERGING MKTS LONG SHORT EQ FD CL I .5430 Fractional Share	07/03/13 07/03/13	12,346.61 5.78	11,986.48 5.58	(360.13) (0.20)	
2,133	BLACKROCK GLOBAL LONG SHORT CREDIT FUND CL I .3620 Fractional Share	11/12/13 08/18/14	23,093.39 3.97	22,119.21 3.75	(974.18) (0.22)	180.00 1.00
1,158	DRIEHAUS ACTIVE INCOME FUND .7540 Fractional Share	12/05/14 12/05/14	12,193.74 7.94	12,066.36 7.86	(127.38) (0.08)	300.00 1.00
1,136	NEUBERGER BERMAN LONG SHORT FUND INSTL CL	12/05/14	14,938.40	14,733.92	(204.48)	30.00

PLEASE SEE REVERSE SIDE  
Statement Period  
Page 6 of 22  
Year Ending 12/31/14

Account No.  
746-02136

# **EIA** Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est. Annual Income
			Cost Basis			
<b>Mutual Funds/Closed End Funds/UIT</b>						
	.1430 Fractional Share	12/05/14	1.88	1.85	(.03)	
2,014	BLACKROCK STRATEGIC INCOME OPPRTNTS PTF INST	12/05/14	20,764.34	20,361.54	(402.80)	494.00
	.5460 Fractional Share	12/05/14	5.63	5.52	(.11)	1.00
816	PIMCO ALL ASSET ALL AUTHORITY FUND CL P	12/05/14	7,915.20	7,458.24	(456.96)	44.00
	.2400 Fractional Share	12/05/14	2.33	2.19	(.14)	1.00
983	GOTHAM ABSOLUTE RETURN FUND INSTL CLASS	05/19/14	13,351.04	13,663.70	312.66	
	.7920 Fractional Share	05/19/14	10.75	11.01	0.26	
1,015	INVEESCO GLOBAL MARKETS STRATEGY FUND CL Y	12/05/14	10,545.85	10,353.00	(192.85)	
	.1750 Fractional Share	12/05/14	1.82	1.79	(.03)	
1,155	WELLS FARGO ADV ABSOLUTE RETURN FD INSTL CL	12/05/14	13,201.65	12,531.75	(669.90)	369.00
	.2870 Fractional Share	12/05/14	3.28	3.11	(.17)	
1,200	DRIEHAUS EVENT DRIVEN FUND	12/05/14	12,444.00	12,024.00	(420.00)	
	.1650 Fractional Share	12/05/14	1.71	1.65	(.06)	
1,386	GOTHAM NEUTRAL FUND INSTL CLASS	12/05/14	15,883.56	15,204.42	(679.14)	
	.5010 Fractional Share	12/05/14	5.74	5.50	(.24)	
<b>Total Mutual Funds/Closed End Funds/UIT</b>						<b>323,431.38</b>
<b>Total Mutual Funds/Closed End Funds/UIT</b>						<b>333,210.34</b>
<b>Total Mutual Funds/Closed End Funds/UIT</b>						<b>9,778.96</b>
						<b>6,080.00</b>
						TB 279

PLEASE SEE REVERSE SIDE  
Statement Period  
Year Ending 12/31/14

Account No.  
746-02136



# **EMA**™ **Fiscal Statement**

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Accrued Interest	Est Annual Income
<b>Cash and Money Funds</b>							
16,866	CASH ML BANK DEPOSIT PROGRAM	07/03/13	16,866.00	16,866.00	1,627.43	11.81	11.81
	Total Cash and Money Funds			<b>18,493.43</b>	<b>18,493.43</b>		
				TB 139			

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est Annual Income
<b>Mutual Funds/Closed End Funds/UIT</b>						
1,052	FIDELITY ADV CONVERTIBLE SECURITIES FUND CL I .7310 Fractional Share	02/10/14	32,773.38	33,853.36	1,079.98	639.00
6,800	PIMCO HIGH YIELD FD CLASS P 4770 Fractional Share	10/16/14	22.61	23.52	0.91	1.00
6,150	GOLDMAN SACHS STRATEGIC INCOME FUND CL I 9590 Fractional Share	07/03/13	65,372.07	62,152.00	(3,220.07)	3,692.00
6,241	BLACKROCK STRATEGIC INCOME OPPRTNTS PTF INST .4750 Fractional Share	10/16/14	4.59	4.36	(0.23)	1.00

PLEASE SEE REVERSE SIDE  
Page 5 of 17  
Year Ending 12/31/14

Account No.  
746-02246



# EMA<sup>®</sup> Fiscal Statement

THE SEYMOUR AND CAROL LEVIN

## CURRENT PORTFOLIO SUMMARY

Quantity	Security Description	Date Acquired	Total/Adj Cost Basis	Fiscal Year Value 12/31/14	Unrealized Gain or (Loss)	Est. Annual Income
<b>Mutual Funds/Closed End Funds/UIT</b>						
5,037	PIMCO INCOME FUND CL P .5860 Fractional Share	07/03/13 07/03/13	61,627.40 7.15	62,106.21 7.23	478.81 0.08	3,300.00 1.00
31,932	PIMCO TOTAL RETURN FUND CL P .8210 Fractional Share	02/24/11 12/10/14	347,454.83 8.96	340,395.12 8.75	(7,059.71) (0.21)	7,023.00 1.00
	<b>Total Mutual Funds/Closed End Funds/UIT</b>		<b>635,032.49</b>	<b>624,883.72</b>	<b>(10,148.77 )</b>	<b>17,850.00</b>
				TB 285		

PLEASE SEE REVERSE SIDE  
Page 6 of 17

88899999

Account No.  
746-02246

Statement Period  
Year Ending 12/31/14

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

FORM 990-PF

TAXES

STATEMENT

1

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ESTIMATED TAXES	9,215.	0.		0.
FOREIGN DIVIDEND TAXES	37.	37.		0.
TO FORM 990-PF, PG 1, LN 18	9,252.	37.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT AND SERVICE FEES	15,912.	15,912.		0.
OTHER ADMINISTRATIVE EXPENSES	246.	246.		0.
TO FORM 990-PF, PG 1, LN 23	16,158.	16,158.		0.

FORM 990-PF

CORPORATE STOCK

STATEMENT

3

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULES	2,194,847.	2,610,155.
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,194,847.	2,610,155.

FORM 990-PF

PART XV - LINE 1A  
LIST OF FOUNDATION MANAGERS

STATEMENT

4

NAME OF MANAGER

SEYMOUR LEVIN  
CAROL LEVIN

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
BETH DAVID SYNAGOGUE 804 WINVIEW DRIVE #A GREENSBORO, NC 27410	NONE	509(A)(1)	PROGRAM SUPPORT	50.
BOYS TOWN 14100 CRAWFORD ST BOYS TOWN, NE 68010	NONE	509(A)(1)	PROGRAM SUPPORT	20.
CAROLINA THEATRE 301 S GREENE ST GREENSBORO, NC 27401	NONE	509(A)(2)	PROGRAM SUPPORT	250.
CART 2555 CLOVIS AVENUE CLOVIS, CA 93612	NONE	509(A)(2)	PROGRAM SUPPORT	200.
COMMUNITY FOUNDATION OF GREENSBORO 330 S GREENE ST #100 GREENSBORO, NC 27401	NONE	509(A)(1)	PROGRAM SUPPORT	5,000.
CONE HEALTH SYSTEM 1200 N. ELM STREET GREENSBORO, NC 27401	NONE	509(A)(1)	PROGRAM SUPPORT	1,000.
CREATIVE CAPITAL 65 BLEECKER STREET, 7TH FLOOR NEW YORK, NY 10012	NONE	509(A)(1)	PROGRAM SUPPORT	1,000.
EASTERN MUSIC FESTIVAL PO BOX 22026 GREENSBORO, NC 27420	NONE	509(A)(1)	PROGRAM SUPPORT	150.
ELSEWHERE 606 SOUTH ELM STREET GREENSBORO, NC 27406	NONE	509(A)(2)	PROGRAM SUPPORT	1,000.
GREEN HILL CENTER FOR NC ART 200 NORTH DAVIE STREET GREENSBORO, NC 27401	NONE	509(A)(2)	PROGRAM SUPPORT	250.
Total from continuation sheets				56,990.

423631  
05-01-14

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

**Part XV Supplementary Information****3 Grants and Contributions Paid During the Year (Continuation)**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GREENSBORO HOSPICE & PALLIATIVE 2500 SUMMIT AVENUE GREENSBORO, NC 27405	NONE	509(A)(1)	PROGRAM SUPPORT	275.
GREENSBORO JEWISH FEDERATION 5509 WEST FRIENDLY AVENUE GREENSBORO, NC 27410	NONE	509(A)(1)	PROGRAM SUPPORT	19,500.
GREENSBORO SPORTS COUNCIL 2200 PINCROFT RD, SUITE 200 GREENSBORO, NC 27407	NONE	509(A)(1)	PROGRAM SUPPORT	100.
GREENSBORO SYMPHONY ORCHESTRA 200 NORTH DAVIE STREET, SUITE 301 GREENSBORO, NC 27401	NONE	509(A)(2)	PROGRAM SUPPORT	250.
GREENSBORO URBAN MINISTRY 305 WEST LEE STREET GREENSBORO, NC 27406	NONE	509(A)(1)	PROGRAM SUPPORT	100.
GUILFORD COLLEGE 5800 WEST FRIENDLY AVE GREENSBORO, NC 27410	NONE	509(A)(1)	PROGRAM SUPPORT	395.
HABITAT FOR HUMANITY 603 N ELM STREET GREENSBORO, NC 27401	NONE	509(A)(1)	PROGRAM SUPPORT	15.
JEWISH HERITAGE FOUNDATION OF NORTH CAROLINA PO BOX 51245 DURHAM, NC 27717	NONE	509(A)(1)	PROGRAM SUPPORT	100.
MD ANDERSON CANCER CENTER 1515 HOLCOMBE BLVD. HOUSTON, TX 77030	NONE	509(A)(1)	PROGRAM SUPPORT	35.
MEMORIAL SLOAN KETTERING CANCER 1275 YORK AVE NEW YORK, NY 10065	NONE	509(A)(1)	PROGRAM SUPPORT	100.
<b>Total from continuation sheets</b>				

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MENTAL HEALTH ASSOCIATION IN GREENSBORO 330 S. GREENE STREET, #B12 GREENSBORO, NC 27401	NONE	509(A)(1)	PROGRAM SUPPORT	100.
NATIONAL JEWISH HEALTH 1400 JACKSON STREET DENVER, CO 80206	NONE	509(A)(1)	PROGRAM SUPPORT	200.
NATIONAL MUSEUM OF WOMEN IN THE ARTS 1250 NEW YORK AVENUE, NW WASHINGTON, DC 20005	NONE	509(A)(1)	PROGRAM SUPPORT	95.
NC HILLEL 210 WEST CAMERON AVENUE CHAPEL HILL, NC 27516	NONE	509(A)(1)	PROGRAM SUPPORT	500.
NORTH CAROLINA MUSEUM OF ART 2110 BLUE RIDGE ROAD RALEIGH, NC 27607	NONE	509(A)(1)	PROGRAM SUPPORT	100.
PENLAND SCHOOL OF CRAFTS 67 DORAS TRAIL PENLAND, NC 28765	NONE	509(A)(1)	PROGRAM SUPPORT	1,000.
SENIOR PHARM ASSIST 406 RIGSBEE AVE SUITE 201 DURHAM, NC 27701	NONE	509(A)(2)	PROGRAM SUPPORT	500.
SIMON WIESENTHAL CENTER 1399 SOUTH ROXBURY DRIVE LOS ANGELES, CA 90035	NONE	509(A)(1)	PROGRAM SUPPORT	100.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVE MONTGOMERY, AL 36104	NONE	509(A)(1)	PROGRAM SUPPORT	100.
ST JUDE CHILDREN'S RESEARCH CENTER 262 DANNY THOMAS PLACE MEMPHIS, TN 38105	NONE	509(A)(1)	PROGRAM SUPPORT	100.
Total from continuation sheets				

423631  
05-01-14

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
TEMPLE EMANUEL 1129 JEFFERSON ROAD GREENSBORO, NC 27410	NONE	509(A)(1)	PROGRAM SUPPORT	4,191.
THE SALVATION ARMY 1311 S EUGENE STREET GREENSBORO, NC 27403	NONE	509(A)(1)	PROGRAM SUPPORT	250.
TRIAD HEALTH PROJECT 801 SUMMIT AVENUE GREENSBORO, NC 27405	NONE	509(A)(2)	PROGRAM SUPPORT	100.
TRIAD STAGE 232 SOUTH ELM STREET GREENSBORO, NC 27401	NONE	509(A)(2)	PROGRAM SUPPORT	2,084.
UNC GREENSBORO PO BOX 26170 GREENSBORO, NC 27402-6170	NONE	509(A)(1)	PROGRAM SUPPORT	2,000.
UNC LINEBERGER COMPREHENSIVE CANCER CAMPUS BOX 7295 CHAPEL HILL, NC 27599-3100	NONE	509(A)(1)	PROGRAM SUPPORT	1,500.
WEATHERSPOON MUSEUM ASSOCIATION UNCG, PO BOX 26170 GREENSBORO, NC 27402	NONE	509(A)(1)	PROGRAM SUPPORT	10,225.
B'NAI SHALOM DAY SCHOOL 804 WINVIEW DRIVE #A GREENSBORO, NC 27410-4542	NONE	509(A)(1)	PROGRAM SUPPORT	100.
CARING BRIDGE 1715 YANKEE DOODLE ROAD EAGAN, MN 55121	NONE	509(A)(2)	PROGRAM SUPPORT	25.
CART FOR ALZHEIMERS PO BOX 1916 SUMTER, NC 29151	NONE	509(A)(1)	PROGRAM SUPPORT	1,000.
Total from continuation sheets				

423631  
05-01-14

## THE SEYMOUR &amp; CAROL LEVIN FOUNDATION

58-1898093

## Part XV Supplementary Information

## 3 Grants and Contributions Paid During the Year (Continuation)

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH FAMILY SERVICES 5509 WEST FRIENDLY AVENUE GREENSBORO, NC 27410	NONE	509(A)(1)	PROGRAM SUPPORT	100.
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE 1095 DAY HILL ROAD, SUITE 100 WINDSOR, CT 06095	NONE	509(A)(2)	PROGRAM SUPPORT	100.
NC PUBLIC RADIO 120 FRIDAY CENTER DRIVE CHAPEL HILL, NC 27517	NONE	509(A)(1)	PROGRAM SUPPORT	150.
NEW MUSEUM OF CONTEMPORARY ART 235 BOWERY NEW YORK, NY 10002	NONE	509(A)(1)	PROGRAM SUPPORT	180.
REELIN' FOR RESEARCH 1852 BANKING STREET #9333 GREENSBORO, NC 27408	NONE	509(A)(1)	PROGRAM SUPPORT	25.
SECU FAMILY UNC HOSPITALS 123 OLD MASON FARM ROAD CHAPEL HILL, NC 27517	NONE	509(A)(2)	PROGRAM SUPPORT	25.
SHEPHERD'S CENTER 302 WEST MARKET STREET GREENSBORO, NC 27401	NONE	509(A)(1)	PROGRAM SUPPORT	100.
SOUTHEASTERN CENTER FOR CONTEMPORARY ART 750 MARGUERITE DRIVE WINSTON-SALEM, NC 27106	NONE	509(A)(1)	PROGRAM SUPPORT	200.
THE NATIONAL WORLD WAR II MUSEUM 945 MAGAZINE STREET NEW ORLEANS, LA 70130	NONE	509(A)(1)	PROGRAM SUPPORT	35.
WAKE FOREST BAPTIST MEDICAL CENTER MEDICAL CENTER BLVD. WINSTON SALEM, NC 27157-1021	NONE	509(A)(1)	PROGRAM SUPPORT	2,000.
Total from continuation sheets				

THE SEYMOUR & CAROL LEVIN FOUNDATION

58-1898093

## Part XV Supplementary Information

### 3 Grants and Contributions Paid During the Year (Continuation)

**Total from continuation sheets**

423631  
05-01-14