Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation: THE HUEY & ANGELINA WILSON FOUNDATION

A Employer identification number: 58-1714586

Number and street (or P O box number if mail is not delivered to street address): 3636 SOUTH SHERWOOD FOREST BLVD., SUITE 650

Room/suite

B Telephone number (see instructions): (225) 292-1344

City or town, state or province, country, and ZIP or foreign postal code: BATON ROUGE, LA 70816

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1 Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 59,879,971.

J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	1,897,713.			
	2 Check ▶ ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	184.	184.		ATCH 1
	4 Dividends and interest from securities	2,017,107.	2,017,107.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	1,270,738.			
	b Gross sales price for all assets on line 6a 6,256,230.				
	7 Capital gain net income (from Part IV, line 2)		1,270,738.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) ATCH 3	332,505.	148,781.		
	12 Total. Add lines 1 through 11	5,518,247.	3,436,810.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 4	39,195.	19,598.		19,597.
	c Other professional fees (attach schedule) [5]	125,241.	125,241.		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [6]	137,078.	6,903.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 7	60,877.	4,488.		56,389.
	24 Total operating and administrative expenses. Add lines 13 through 23	362,391.	156,230.		75,986.
	25 Contributions, gifts, grants paid	3,237,656.			3,237,656.
	26 Total expenses and disbursements Add lines 24 and 25	3,600,047.	156,230.	0	3,313,642.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,918,200.			
	b Net investment income (if negative, enter -0-)		3,280,580.		
	c Adjusted net income (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	639,718.	379,915.	379,915.
	3	Accounts receivable ▶ 369,430. Less allowance for doubtful accounts ▶	566,712.	369,430.	369,430.
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S. and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule) ATCH 8	8,966,246.	7,181,159.	9,669,303.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule) ATCH 9	43,212,121.	49,461,323.	49,461,323.
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	53,384,797.	57,391,827.	59,879,971.
Liabilities	17	Accounts payable and accrued expenses	2,116,658.	2,116,658.	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	2,116,658.	2,116,658.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27	Capital stock, trust principal, or current funds	200,000.	200,000.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	51,068,139.	55,075,169.	
	30	Total net assets or fund balances (see instructions)	51,268,139.	55,275,169.	
	31	Total liabilities and net assets/fund balances (see instructions)	53,384,797.	57,391,827.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	51,268,139.
2	Enter amount from Part I, line 27a	2	1,918,200.
3	Other increases not included in line 2 (itemize) ▶ ATCH 10	3	2,566,026.
4	Add lines 1, 2, and 3	4	55,752,365.
5	Decreases not included in line 2 (itemize) ▶ ATCH 11	5	477,196.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	55,275,169.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	1,270,738.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,990,872.	54,021,150.	0.055365
2012	2,720,793.	49,841,272.	0.054589
2011	2,580,064.	49,778,373.	0.051831
2010	2,426,816.	47,335,288.	0.051269
2009	2,582,678.	42,583,881.	0.060649

2	Total of line 1, column (d)	2	0.273703
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.054741
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	58,167,635.
5	Multiply line 4 by line 3	5	3,184,155.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	32,806.
7	Add lines 5 and 6	7	3,216,961.
8	Enter qualifying distributions from Part XII, line 4	8	3,313,642.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______________ (attach copy of letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	32,806.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	32,806.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	32,806.
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a: 101,266.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	101,266.
8	Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter amount owed ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶	10	68,460.
11	Enter the amount of line 10 to be **Credited to 2015 estimated tax** ▶ 68,460. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0 (2) On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ LA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.HAWILSONFOUNDATION.ORG

14 The books are in care of ▶ HUEY WILSON INTERESTS, INC. Telephone no ▶ 225-292-1344
Located at ▶ 3636 S. SHERWOOD FOREST, STE 650 BATON ROUGE, LA ZIP+4 ▶ 70816

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 12		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
ATCH 13		106,934.
Total number of others receiving over $50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions. 3 N/A	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	58,213,698.
b	Average of monthly cash balances	1b	761,367.
c	Fair market value of all other assets (see instructions)	1c	78,372.
d	**Total** (add lines 1a, b, and c)	1d	59,053,437.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	59,053,437.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	885,802.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	58,167,635.
6	**Minimum investment return.** Enter 5% of line 5	6	2,908,382.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	2,908,382.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	32,806.		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	32,806.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	2,875,576.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	2,875,576.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	2,875,576.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,313,642.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,313,642.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	32,806.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	3,280,836.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				2,875,576.
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years: 20 12 ,20 11 ,20 10				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013 195,614.				
f Total of lines 3a through e	195,614.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ $ 3,313,642.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				2,875,576.
e Remaining amount distributed out of corpus	438,066.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	633,680.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	633,680.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013 195,614.				
e Excess from 2014 438,066.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

ANGELINA WILSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ATCH 14

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHMENT 14

c Any submission deadlines

SEE ATTACHMENT 14

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHMENT 14

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid dunng the year*				
ATCH 15				
Total . . . . ▶ 3a				3,237,656.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	184.	
4 Dividends and interest from securities			14	2,017,107.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	1,270,738.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b ATCH 16		183,724.		148,781.	
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		183,724.		3,436,810.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . . 13 3,620,534.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Daniel J. Revan 11-16-15 PRESIDENT

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☒ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
STEWART GOODSON	Stewart Goodson, CPA	11/15/15		P00084462
Firm's name ▶ ERNST & YOUNG U.S. LLP			Firm's EIN ▶ 34-6565596	
Firm's address ▶ 701 POYDRAS ST STE 3900 NEW ORLEANS, LA 70139			Phone no. 504-581-4200	

Schedule B (Form 990, 990-EZ, or 990-PF)
Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
THE HUEY & ANGELINA WILSON FOUNDATION	58-1714586

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE HUEY & ANGELINA WILSON FOUNDATION

Employer identification number 58-1714586

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JOHN HUEY WILSON ESTATE 3636 S. SHERWOOD FOREST BLVD #650 BATON ROUGE, LA 70816	$ 1,897,713.	Person [X] Payroll [ ] Noncash [X] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II for noncash contributions)

Name of organization THE HUEY & ANGELINA WILSON FOUNDATION

Employer identification number 58-1714586

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	INTEREST IN STONE MOUNTAIN PARTNERS,LTD	$ 1,897,713.	01/01/2014

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

Name of organization THE HUEY & ANGELINA WILSON FOUNDATION

Employer identification number 58-1714586

Part III *Exclusively* **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ► $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INTEREST INCOME FROM INVESTMENTS	184.	184.
TOTAL	184.	184.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
DIVIDEND INCOME FROM INVESTMENTS	1,742,169.	1,742,169.
MS EMERGING PRIVATE MARKETS FUND	274,938.	274,938.
TOTAL	2,017,107.	2,017,107.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
PARTNERSHIP INCOME -PIEDMONT PARTNERS LP	331,466.	152,016.
MISCELLANEOUS INCOME	202.	202.
PARTNERSHIP INCOME - KAYNE ANDERSON	886.	-3,388.
PARTNERSHIP INCOME - CALIM BRIDGE PRTNRS	-49.	-49.
TOTALS	332,505.	148,781.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	39,195.	19,598.		19,597.
TOTALS	39,195.	19,598.		19,597.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES	125,241.	125,241.
TOTALS	125,241.	125,241.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAX PAID	6,903.	6,903.
EXCISE TAXES PAID - PY	130,175.	
TOTALS	137,078.	6,903.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
INSURANCE	3,200.	1,600.	1,600.
BANK CHARGES	175.	175.	
DUES & SUBSCRIPTIONS	10,853.	2,713.	8,140.
WEBSITE EXPENSES	900.		900.
SOFTWARE AND TRAINING	45,149.		45,149.
TRAINING	600.		600.
TOTALS	60,877.	4,488.	56,389.

ATTACHMENT 8

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
UBS INVESTMENTS (VAR. INVESTMENT PORTFOLIOS)	8,966,246.	7,181,159.	9,669,303.
TOTALS	8,966,246.	7,181,159.	9,669,303.

THE HUEY & ANGELINA WILSON FOUNDATION 58-1714586

ATTACHMENT 9

FORM 990PF, PART II - OTHER INVESTMENTS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
DE SHAW COMPOSITE FUND	209,174.		
PIEDMONT PARTNERS, LTD.	29,370,189.	32,581,550.	32,581,550.
WHITEBOX FUNDS	7,035,808.	7,558,136.	7,558,136.
CALIM BRIDGE PARTNERS II	839,247.	839,198.	839,198.
KAYNE ANDERSON PRIV INV	27,981.	30,356.	30,356.
MS EMERGING PRIVATE MKTS FUND	1,793,927.	1,784,415.	1,784,415.
PIEDMONT PARTNERS LP	3,935,795.	4,543,360.	4,543,360.
STONE MOUNTAIN PARTNERS, LTD		2,124,308.	2,124,308.
TOTALS	43,212,121.	49,461,323.	49,461,323.

ATTACHMENT 10

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
NONDIVIDEND DISTRIBUTIONS	2,893.
BOOK/TAX DIFFERENCES	2,563,133.
TOTAL	2,566,026.

ATTACHMENT 11

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
COST BASIS ADJUSTMENTS	477,196.
TOTAL	477,196.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ANGELINA M. WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DONNA M. SAURAGE 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DIANNE WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DENVER C. WILSON 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
BEN R. MILLER, JR. 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
J.H. CAMPBELL, JR. 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 12 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CORNELIUS A. LEWIS 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
DANIEL J. BEVAN 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
RENEE D. JOYAL 3636 SOUTH SHERWOOD FOREST BLVD., S BATON ROUGE, LA 70816	TRUSTEE 1.00	0	0	0
	GRAND TOTALS	0	0	0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

ATTACHMENT 13

NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION
UBS 10375 PARK MEADOW DRIVE, STE 400 LITTLETON, CO 80124-6736	INVESTMENT MGT.	106,934.
TOTAL COMPENSATION		106,934.

HUEY AND ANGELINA WILSON FOUNDATION

Information for Grant Applications for 2014

Purpose

Huey and Angelina Wilson were both born and raised in Depression era Louisiana in large families with modest means. In February 2008, Mr. Wilson passed away on his 80th birthday. Early on working together as husband and wife, the Wilsons founded a catalog showroom retail business that grew to become the largest company headquartered in Baton Rouge employing 10,000 people and spanning 13 states by the time of its sale in 1985. That same year the Wilsons co-founded an oilfield service business in Houma, Louisiana that today employs approximately 1,800 people. The company is the US largest fabricator of offshore production platforms for installation worldwide.

The Wilson's have been blessed with substantial financial success and have dedicated a meaningful part of their wealth to the Huey and Angelina Wilson Foundation. The Foundation meets semi-annually to review grants and awards competitive grants to non-profit organizations.

An organization must meet two requirements to apply for a grant.

- The organization or its fiscal agent must be tax exempt under Section 501(c)3 of the Internal Revenue Code. (A fiscal agent must submit a letter of agreement.)
- The program or project must serve the greater Baton Rouge area which includes the following parishes: East and West Baton Rouge, East and West Feliciana, Pointe Coupee, Livingston, Ascension, St. Helena, St. James, and Iberville. Projects will also be considered that have a statewide scope of service.

The Foundation's present areas of focus are:

- **Human Services**: The Foundation believes it is necessary for the community to identify and meet human needs. We support many different kinds of programs that work to make people's lives better.
- **Healthcare**: Quality healthcare is important to the whole community's well-being. We support healthcare education and programs that give people the medical care they need.
- **Education**: The Foundation focuses its support on learning and development from early childhood through high school. We encourage partnerships and activities that bring the community together to build on current strengths and work toward systemic change in areas that can improve educational systems and opportunities for children in our community.
- **Prison Release**: Reducing the recidivism rate affects the entire community. The Foundation supports programs and services that prepare the incarcerated population for release into society with interaction in a community church and a relationship with God.

Of particular interest to the Foundation are the handicapped, both physical and mental, those afflicted with disease, disadvantaged youth, the hungry and the homeless. While care for the less fortunate is important to the Foundation, the Trustees will look particularly favorably on grantees addressing the root cause of the misfortune and where practical or possible assist their targeted group to become self-sufficient productive contributors to the community.

The Huey and Angelina Wilson Foundation believes that communities are strengthened when people begin to see themselves as resources, and find successful ways of marshaling their talents and the talents of local people and organizations to solve problems. The Huey and Angelina Wilson Foundation supports non-profit organizations within the Foundation's present areas of focus that can demonstrate that they have planned their projects with respect to the community's greatest opportunities. Grant applicants should keep in mind that priority is given to projects that build on strengths and assets of individuals, organizations and institutions and that address the underlying causes of the problems presented rather than treating symptoms. The Foundation is interested in supporting organizations that reflect the diversity of the community they serve in their boards, staff and program focus.

The Foundation will consider grant applications only from non-profit organizations who serve the greater Baton Rouge area or with statewide focus. The Foundation believes its highest and best use of grant dollars are for capacity building within non-profits. If we can help an organization improve from a "C" performer to a "B+" performer all of its constituencies are helped, clients are better served, staff and volunteers are more efficiently utilized, and grantors and contractors monies are more efficiently expended. The Foundation also provides the following traditional types of grants:

- Program Grants – Program grants support the direct and operational costs needed to support new, creative or beneficial programs. Allowable costs may include staff salaries and benefits, supplies, equipment, travel, office leases, utilities and training.
- Capital Grants – Capital grants are made for new construction, major renovation and the purchase of permanent assets. These grants may cover costs such as phone systems, computers, and technology upgrading as well as vans or buses.
- Bridge Grants – Bridge grants help mature organizations through times of economic hardship. The organization must show that it can sustain itself after the funding ends.

The Foundation does not currently fund endowments or provide seed grants to new organizations. The Foundation's Trustees meet semi-annually to review grant requests. Grant approvals are competitive with typical approved grants ranging in size from $10,000 to $50,000. The median size is expected to be about $30,000.

In lieu of a concept paper all grants in excess of $30,000 must be reviewed in reasonable detail with any member of the staff by telephone or in person and receive a verbal approval of the grant concept and size <u>prior to submission of the proposal</u>.

GRANT PROPOSAL SUBMISSION

Grant requests are due the fourth Friday of February and August of each year. Requests will be accepted only through on-line submission at www.hawilsonfoundation.org. The online application will be active beginning the first of February and August until the deadline date. If there are any questions please review "Suggestions for Completing the Online Application" available on the Grant Application page of the website or contact Jan Ross at 225-292-1344.

GRANT PROPOSAL REVIEW PROCESS

After the request is submitted, the staff will read each request, may call to ask questions, and will have a preliminary meeting to determine site visit candidates. The staff will make the grant recommendations to the full Board of Trustees from which the Trustees will make final decisions.

GRANTMAKING SCHEDULE

Grant requests should be received by 5:00 pm on the deadline date. The deadline and notification dates are:

Deadline Dates:	Notification Dates:
Fourth Friday of February	May 1
Fourth Friday of August	November 1

AWARD ANNOUNCEMENTS

If your request is not funded, you will receive a letter informing you of the Board's decision. Those who receive funding will get an award check with a letter that states the grant's conditions.

REPORTING REQUIREMENT

If a grant is awarded, the Foundation requires that the funded organization submit both fiscal accounting and narrative reports on the use of the funds and the impact the grant has had on the community it serves. Reporting guidelines are available on the website. These reports are due as follows:

Award Date	Interim Report	Final Report
May 1	September 30	March 31
November 1	March 31	September 30

To be considered for future funding, reports must be provided on a timely basis.

Questions regarding the Foundation should be directed to Dan Bevan, Jan Ross, or Renee Joyal at the Huey and Angelina Wilson Foundation at:

Phone: 225-292-1344 Fax: 225-292-1589

Email:

Jan Ross	janross@hwilson.org
Dan Bevan	danbevan@hwilson.org
Renee Joyal	reneejoyal@hwilson.org

Organizations applying for grants should draft a proposal using the following checklist.

PROPOSAL CHECKLIST

It is recommended that the grant be typed using Microsoft Word or other word processing program and copy and paste responses into the online application. There should be no bullets, tables or extra formatting in responses.

A. **Proposal Summary**: Every application must include a one page summary which provides the following information:

- Organizational name
- Chief Executive Officer
- Brief summary of the project (50 words or less)
  It is of paramount importance this summary concisely describes the activity to be carried out in the proposed project.
- Project Director/Primary Contact – if different from the CEO
- Address
- Phone number
- Compelling reason for the project (50 words or less)
  It is of utmost importance that the need for the proposed project is concisely described defending the community issue being addressed.
- Amount of request
- Beginning and Ending dates of your project
- Type of request
- Are you a United Way member agency?

B. **Narrative Section**: The application should include a narrative in no more than 5 pages of concise information including the following. (To follow the on-line application question 1 including the mission statement should be one page; questions 2-8 should not exceed four pages. Any proposal exceeding the page limit will not be considered.)

1. Mission Statement and a concise history of the organization with an overview of current programs and activities.

2. Describe the challenge to be addressed by the project. Describe your population and how serious the problem or need is for those that you want to serve.

3. Describe the program/project for which you seek funding, why you decided to pursue this project and whether it is a new or ongoing project.

4. What are the goals, objectives and activities/strategies involved in this request? Describe your specific activities/strategies, using a timeline over the course of this request.

5. Is this type of program or project currently offered in the community, if so please list the organizations providing this service and how your program/project will provide additional value?

6. Who are the collaborators for this project/program, if any?

7. Explain how your program/project will be evaluated.
   - How do you define success for this effort?
   - What short-term and long-term results will you track?
   - What will you use to measure your program or project's effectiveness? (For example, surveys, pre and post-tests, interviews, etc.) Describe those instruments.
   - How will you keep this data?

8. Plans for continuing the program/project once this funding ends.

C. **Attachments**: The following attachments are required. Please do not send articles of incorporation, state non-profit verification, employer identification certificates, photos, slides or videotapes. Attachments should include the following information:

1. Names and qualifications of persons responsible for carrying out the program. Short biographies are acceptable. No resumes, please.

2. Detailed project budget and budget narrative, including income sources and expenditures, as well as a list of other requests for funding, including those pending and/or approved.

3. A list of the organization's board members including the board members' principal occupations, a description of the term of office and the rotation schedule for the board.

4. Financial statements, including the organization's operating budget, balance sheet and statements of support, revenue and expenses, **year to date** through the most recent date (**within the previous 2 months of submission**) and the prior fiscal year's financial statements.

5. Copy of the Internal Revenue Service determination letter stating that the organization or its fiscal agent is tax-exempt under section 501(c)3 of the IRC. Note: The fiscal agent must provide a separate letter stating its willingness to serve.

6. Statement from the organization's board of directors authorizing the request and agreeing to implement the project if funded.

7. The most recently submitted Form 990.

8. If collaborators are involved, letters of support or a signed collaborative agreement.

9. Optional supporting material: One such as audit, annual report, strategic plan, business plan, brochure or news article.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADVANCE INNOVATIVE EDUCATION PO BOX 82072 BATON ROUGE, LA 70884	NONE PC	SCHOOL LEADERSHIP PROGRAM, CHARTER LEADERS AND SUCCESSFUL START-UPS	100,000.
ALZHEIMER'S SERVICES OF THE CAPITAL AREA 3772 NORTH BLVD. BATON ROUGE, LA 70806	NONE PC	ROSEMARY SOCIETY 200 STRONG CHALLENGE	25,000.
ASSOCIATION OF RETARDED CITIZENS 8326 KELWOOD BATON ROUGE, LA 70806	NONE PC	PSP MODEL WITH AFFILIATE PROVIDERS, ARC INCLUSIVE EARLY CHILDHOOD PROGRAM - AMENDED	99,500.
GREATER BATON ROUGE FOOD BANK 10600 S. CHOCTAW DRIVE BATON ROUGE, LA 70815	NONE PC	"FROM HUNGER TO HOPE," BUCKS FOR TRUCKS	200,000.
GREATER BATON ROUGE LITERACY COALITION 564 LAUREL STREET BATON ROUGE, LA 70801	NONE PC	GBRLC - COMMUNITY ENGAGEMENT, BUILDING SUSTAINABILITY THROUGH CHANGE CHALLENGE	40,000.
CANCER SERVICES OF GREATER BATON ROUGE 550 LOBDELL AVENUE BATON ROUGE, LA 70806	NONE PC	CHILDREN'S PROGRAM, DONATION IN MEMORY OF BEN R. MILLER, JR	26,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCMAINS CHILDREN'S DEVELOPMENT CENTER 1805 COLLEGE DRIVE BATON ROUGE, LA 70808	NONE PC	INCREASING RECOGNITION AND PATIENT REFERRAL	40,000.
CHURCH UNITED FOR COMMUNITY DEVELOPMENT 42522 HWY 621 GONZALES, LA 70737	NONE PC	ASCENSION HOUSE II RENOVATION / EXPANSION	65,000.
BATON ROUGE AREA ALCOHOL & DRUG CENTER, INC. 1819 FLORIDA BLVD BATON ROUGE, LA 70802	NONE PC	MEDICATIONS FOR INDIGENT RECOVERY SERVICES	24,500.
CAPITAL AREA ALLIANCE FOR THE HOMELESS 153 NORTH 17 ST. BATON ROUGE, LA 70802	NONE PC	COLLECTIVE IMPACT CAPACITY, ONE STOP CHALLENGE GRANT	72,500.
COMMUNITY CARE OUTREACH CENTER 2352 HOSPITAL ROAD NEW ROADS, LA 70760	NONE PC	DESTINY AFTER SCHOOL / TUTORIAL PROGRAM	30,000.
BATON ROUGE YOUTH COALITION INC 611 NORTH STREET BATON ROUGE, LA 70802	NONE PC	FRESHMEN CORE PROGRAMS 2014-2015	39,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADULT LITERACY ADVOCATES OF GREATER BATON ROUGE IN 460 NORTH 11TH STREET BATON ROUGE, LA 70802	NONE PC	ADULT BASIC EDUCATION PROGRAM EXPANSION	25,000.
AMI KIDS BATON ROUGE 5555 BEECHWOOD DRVE BATON ROUGE, LA 70805	NONE PC	AMIKIDS BEHAVIOR MODIFICATION PROJECT	49,800.
CITY YEAR LOUISIANA 111 N THIRD STREET BATON ROUGE, LA 70801	NONE PC	DIPLOMAS NOW	50,000.
AMYOTROPHIC LATERAL SCLEROSIS ASSOCIATION P.O. BOX 66825 BATON ROUGE, LA 70896	NONE PC	CARE SERVICES PROGRAM	25,000.
BATON ROUGE CHILD ADVOCACY CENTER 626 EAST BOULEVARD BATON ROUGE, LA 70802	NONE PC	TRAUMA RESPONSE AND RECOVERY PROGRAM	15,000.
BOY SCOUTS, ISTROUMA AREA COUNCIL 9644 BROOKLINE AVENUE BATON ROUGE, LA 70809	NONE PC	MULTI-YEAR LEGACY TO SCOUTING - CHALLENGE	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAPITAL AREA REENTRY COALITION 4829 WINBOURNE AVE BATON ROUGE, LA 70805	NONE PC	CAPITAL AREA REENTRY COALITION, CAPARC - INNOVATION AND STRATEGIC PARTNERSHIPS INITIATIVE	105,000.
CAREER COMPASS OF LOUISIANA 17425 JEFFERSON HWY., SUITE G BATON ROUGE, LA 70817	NONE PC	COLLEGE ACCESS FOR AT-RISK STUDENTS	26,000.
CATHOLIC CHARITIES OF THE DIOCESE OF BATON ROUGE 1900 S.ACADIAN THRUWAY BATON ROUGE, LA 70808	NONE PC	LAPOINTE EXPAND / ENHANCE PARTIAL CHALLENGE	25,000.
LA CAPITAL AREA CHAPTER OF THE AMERICAN RED CROSS 4655 SHERWOOD COMMON BLVD BATON ROUGE, LA 70816	NONE PC	FIRE HURTS 2014	20,000.
BATON ROUGE AREA FOUNDATION 402 N. FOURTH STREET BATON ROUGE, LA 70802	NONE PC	NEXT 50 - ANNIVERSARY PROJECT	25,000.
BATON ROUGE COMMUNITY CLINIC P.O. BOX 65373 BATON ROUGE, LA 70896	NONE PC	HEALTHCARE SERVICES ACCESS AVAILABILITY EDUCATION	15,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTHERN LOUISIANA INTERFAITH SPONSORING COMMITTEE 756 S. ACADIAN THRUWAY, SUITE 1 BATON ROUGE, LA 70806	NONE PC	THE TOGETHER CAMPAIGN CHALLENGE GRANT	40,000.
BOYS HOPE GIRLS HOPE P.O. BOX 4414 BATON ROUGE, LA 70821	NONE PC	BHGHBR SCHOLAR SUCCESS	15,000.
BROTHERS OF THE SACRED HEART FOUNDATION 2926 FLORIDA STREET BATON ROUGE, LA 70802	NONE PC	NEW HOPE LEARNING CENTER LLC	7,500.
CONNECTIONS FOR LIFE 2286 HIGHLAND RD. BATON ROUGE, LA 70802	NONE PC	SPONSOR - FASHION FOR A CAUSE	1,000.
EAST BATON ROUGE TRUANCY ASSESSMENT INC 1120 GOVERNMENT ST. BATON ROUGE, LA 70802	NONE PC	FYSC VISITOR PARKING	24,000.
EDUCATIONS NEXT HORIZON 412 NORTH FOURTH STREET, SUITE 104A BATON ROUGE, LA 70802	NONE PC	EDUCATION'S NEXT HORIZON - CHALLENGE	25,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BR SPEECH & HEARING FOUNDATION 7784 INNOVATION PARK DRIVE BATON ROUGE, LA 70280	NONE PC	ESTABLISHING A SOCIAL WORK PROGRAM	30,000.
EPILEPSY AND SEIZURE DISORDER FOUNDATION OF LA 11762 S. HARRELL'S FERRY SUITE A BATON ROUGE, LA 70816	NONE PC	EPILEPSY EDUCATION - PARTIAL CHALLENGE, SPOKES - HAWF PARTIAL CHALLENGE	25,000.
FACE TO FACE ENRICHMENT CENTER 733 WEST ORICE ROTH ROAD GONZALES, LA 70737	NONE PC	YAA (YOUTH ADVOCATES OF ASCENSION)	17,000.
FAMILY SERVICES OF GREATER BATON ROUGE 4727 REVERE AVENUE BATON ROUGE, LA 70808	NONE PC	HIV COUNSELING, TESTING AND LINKAGE	32,725.
FOUNDATION FOR A BETTER LOUISIANA POST OFFICE BOX 4308 BATON ROUGE, LA 70821	NONE PC	PRESERVING HIGHER ACADEMIC STANDARDS	25,000.
GARDERE COMMUNITY CHRISTIAN SCHOOL 6638 MILLSTONE AVE BATON ROUGE, LA 70808	NONE PC	TUITION ASSISTANCE PROGRAM	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GIRL SCOUTS - AUDUBON COUNCIL 841 S. CLEARVIEW PARKWAY NEW ORLEANS, LA 70121	NONE PC	GIRL SCOUTS BEYOND BARS	12,900.
GRANDPARENTS RAISING GRANDCHILDREN INFORMATION CEN P.O. BOX 74267 BATON ROUGE, LA 70874	NONE PC	LEGAL AND COMMUNITY RESOURCES ASSISTANCE	15,000.
GREATER BATON ROUGE FEDERATION OF CHURCHES / SYNAG 3112 CONVENTION ST. BATON ROUGE, LA 70806	NONE PC	HOLY GRILL SEWER AND SECURITY, CHALLENGE GRANT	19,000.
HEALING PLACE CHURCH (HPC) SERVE 19202 HIGHLAND ROAD BATON ROUGE, LA 70809	NONE PC	IMPACTING FUTURES OF AT-RISK YOUTH, CHANGING FUTURES FOR AT-RISK YOUTH	69,900.
GREATER BATON ROUGE HOPE ACADEMY 15333 JEFFERSON HIGHWAY BATON ROUGE, LA 70817	NONE PC	HALOS FOR HOPE, CABAS (ABA) SUPPORT	90,000.
HOPE FOR HEMOPHILIA INC PO BOX 77728 BATON ROUGE, LA 70879	NONE PC	DIRECT PATIENT ASSISTANCE CHALLENGE	10,000.

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNITED METHODIST HOPE MINISTRIES 4643 WINBOURNE AVE. BATON ROUGE, LA 70805	NONE PC	POWER OF HOPE SUPPORT, TECHNOLOGY UPGRADE, HOPE WORKS	75,000.
THE JI FOUNDATION 1223 WATERFRONT EAST DRIVE MAUREPAS, LA 70449	NONE PC	REIMBURSEMENT TO LEUKEMIA PATIENTS	5,000.
LOUISIANA ASSOCIATION OF NONPROFIT ORGANIZATIONS 528 LOUISIANA AVENUE BATON ROUGE, LA 70802	NONE PC	LANO INSTITUTE FOR NONPROFIT EXCELLENCE, DEVELOPMENT DIRECTOR SUPPORT	50,000.
LEAN ON ME INCORPORATED P.O. BOX 65334 BATON ROUGE, LA 70896	NONE PC	NEW BEGINNINGS SAFE HOUSE	6,500.
LIFE OF A SINGLE MOM 11613 NEWCASTLE AVENUE, SUITE A BATON ROUGE, LA 70816	NONE PC	SINGLE PARENTING 101 PROGRAM	20,000.
LIGHTHOUSE LOUISIANA 123 STATE STREET NEW ORLEANS, LA 70118	NONE PC	PROJECT INDEPENDENCE - PARTIAL CHALLENGE	20,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LOUISIANA HEMOPHILIA FOUNDATION 3636 S. SHERWOOD FOREST BLVD. SUITE 390 BATON ROUGE, LA 70816	NONE PC	SCHOLARSHIP REIMBURSEMENTS, GENERAL OPERATIONS - QUARTERS 1-4	56,500.
LOUISIANA INDUSTRIES FOR THE DISABLED, INC. 855 ST. FERDINAND STREET BATON ROUGE, LA 70802	NONE PC	WCRC FUNDING RECOVEREY PROGRAM, WCRC FOOD SERVICE TRAINING PROGRAM	47,700.
LOUISIANA PUBLIC HEALTH INSTITUTE 1515 POYDRAS STREET, SUITE 1200 NEW ORLEANS, LA 70112	NONE PC	LOUISIANA REENTRY INITIATIVE (LRI)	34,600.
LOUISIANA RESOURCE CENTER FOR EDUCATORS 5550 FLORIDA BLVD. BATON ROUGE, LA 70806	NONE PC	ANNUAL GIVING CAMPAIGN, REACH FOR SUCCESSS SUMMER PROGRAM	90,000.
MAISON DES AMI 1050 CONVENTION STREET BATON ROUGE, LA 70802	NONE PC	BUILDING IMPROVEMENTS	37,200.
MENTAL HEALTH ASSOCIATION OF GREATER BATON ROUGE 544 COLONIAL DRIVE BATON ROUGE, LA 70806	NONE PC	CAPACITY BUILDING 2014	28,300.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
METROMORPHOSIS 4242 GOVERNMENT ST BATON ROUGE, LA 70806	NONE PC	TANDEMED REFRAMING URBAN EDUCATION	25,000.
MISSION HEART INC 9655 PERKINS RD., SUITE C-136 BATON ROUGE, LA 70810	NONE PC	CAPACITY BUILDING PROJECT	10,000.
NEW SCHOOLS FOR BATON ROUGE 100 LAFAYETTE STREET, FLOOR 2 BATON ROUGE, LA 70801	NONE PC	WALTON FOUNDATION CHALLENGE GRANT: 9/30/14	125,000.
O'BRIEN HOUSE 446 NORTH 12TH ST BATON ROUGE, LA 70802	NONE PC	VETERANS SUPPORT PROGRAM EXPANSION, OBH CLINICAL OUTPATIENT SERVICES DEPARTMENT	40,000.
ONE TOUCH MINISTRY INC 1717 DALLAS DRIVE BATON ROUGE, LA 70806	NONE PC	POST RELEASE REENTRY PROGRAM-CHANGING LIVES, CAPARC - REAL HELP CONFERENCE - 2014	37,400.
RAVENS OUTREACH CENTER, INC 1913 NORTH ST BATON ROUGE, LA 70802	NONE PC	EXPANSION DINING ROOM / KITCHEN	28,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
REFINED BY FIRE MINISTRIES 174 HIGHLAND MEADOWS DRIVE JACKSON, LA 70748	NONE PC	POINTE COUPEE REENTRY PROJECT	75,000.
SALVATION ARMY 7361 AIRLINE HIGHWAY BATON ROUGE, LA 70805	NONE PC	SUPPORT FOR YOUTHS, OPERATION BOOT STRAP AND VOLUNTEER COORDINATOR	20,000.
SCEPTRE FOUNDATION INC. 5315 OAKLAN BATON ROUGE, LA 70811	NONE PC	BLACK FAMILY INITIATIVE	20,000.
SCHOOLS FOR A NEW MILLENNIUM, INC. 1143 NORTH ST. BATON ROUGE, LA 70802	NONE PC	DEVELOPING LEADERS AT CHILDREN'S CHARTER	15,000.
SEXUAL TRAUMA AWARENESS AND RESPONSE CENTER 8281 GOODWOOD BLVD STE I-2 BATON ROUGE, LA 70806	NONE PC	VOLUNTEER ADVOCACY PROGRAM	20,000.
SISTERS OF ST. JOSEPH - ST. PAUL ADULT LEARNING CE 3920 GUS YOUNG AVE BATON ROUGE, LA 70802	NONE PC	SPALC ANNUAL FUND CHALLENGE MATCH	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOCIETY OF ST.VINCENT DE PAUL P.O. BOX 127 BATON ROUGE, LA 70821	NONE PC	INFRASTRUCTURE PROJECT - CHALLENGE, SWEET DREAMS SHELTER EXPANSION PROJECT	140,000.
STAND FOR CHILDREN LEADERSHIP CENTER 235 SOUTH 14TH STREET BATON ROUGE, LA 70802	NONE PC	ENGAGING + EMPOWERING BATON ROUGE PARENTS	25,000.
TEACH FOR AMERICA 501 GOVERNMENT ST. STE. 100 BATON ROUGE, LA 70801	NONE PC	EXPANDING EDUCATIONAL EXCELLENCE	50,000.
THRIVE BATON ROUGE 1120 GOVERNMENT BATON ROUGE, LA 70802	NONE PC	LAND CHALLENGE GRANT	300,000.
URBAN RESTORATION ENHANCEMENT CORPORATION 7732 GOODWOOD BLVD., SUITE 204 BATON ROUGE, LA 70806	NONE PC	NORTH BATON ROUGE (NBR) YOUTH DEVELOPMENT PROGRAM, GIVING HEARTS MATTER	30,000.
VOLUNTEERS OF AMERICA 3949 NORTH BLVD BATON ROUGE, LA 70806	NONE PC	CELEBRATION FOR CHANGE 2014 CHALLENGE, ENHANCING LIFE AT PARKER HOUSE	74,631.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 15 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUNG LEADERS ACADEMY 419 NORTH 19TH STREET BATON ROUGE, LA 70802	NONE PC	YLA THE STEM THAT BRIDGES	30,000.
BATON ROUGE ALLIANCE FOR TRANSITIONAL LIVING 260 SOUTH ACADIAN THRUWAY BATON ROUGE, LA 70706	NONE PC	BASIC CENTER EMERGENCY SHELTER	25,000.
		TOTAL CONTRIBUTIONS PAID	3,237,656.

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PARTNERSHIP INCOME	541900	183,724.	01	148,579.	
MISCELLANEOUS INCOME			01	202.	
TOTALS		183,724.		148,781.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		ST SALES THRU UBS 08557 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
360.							360.	
		LT SALES THRU UBS 08557 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
522,209.		253,042.					269,167.	
		ST SALES THRU UBS 08559 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
86,530.		94,505.					-7,975.	
		LT SALES THRU UBS 08559 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
328,234.		173,584.					154,650.	
		ST SALES THRU UBS 08560 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
71,118.		68,708.					3,548.	
		LT SALES THRU UBS 08560 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
878,520.		606,554.					271,966.	
		ST SALES THRU UBS 08561 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
90,350.		79,510.					10,902.	
		LT SALES THRU UBS 08561 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
479,290.		329,451.					149,871.	
		ST SALES THRU UBS 08562 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
88,694.		107,904.					-19,210.	
		LT SALES THRU UBS 08562 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
594,522.		600,768.					-6,246.	
		ST SALES THRU UBS 08568 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,505,235.		1,494,085.					18,057.	
		LT SALES THRU UBS 08568 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
1,357,959.		890,708.					467,831.	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SALES THRU UBS 08557 - SEE ATTACHED PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
39,162.		43,213.					-4,051.	
		THRU PIEDMONT PARTNERS, LP PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
		8,375.					-8,375.	
		THRU KAYNE ANDERSON PRIVATE INVESTORS II PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
		211.					-211.	
		DISPOSITION OF DE SHAW COMPOSITE INTERNA PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
213,115.		240,806.					-27,691.	
		LTCG DISTRIBUTIONS THRU UBS 08561 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
932.							932.	
		ADD'L LS ON TRSFR OF SECS THRU UBS 08564 PROPERTY TYPE: SECURITIES				P	VARIOUS	VARIOUS
		2,787.					-2,787.	
TOTAL GAIN(LOSS)							1,270,738.	