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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation WINSHAPE FOUNDATION INC		A Employer identification number 58-1595471	
% BRENT RAGSDALE		B Telephone number (see instructions) (404) 765-8000	
Number and street (or P O box number if mail is not delivered to street address) 5200 BUFFINGTON ROAD		Room/suite	
City or town, state or province, country, and ZIP or foreign postal code ATLANTA, GA 30349		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 379,517,679		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☐ Accrual MODIFIED ☒ Other (specify) ACCRUAL (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	326,243,359			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	205,499	205,499	205,499	
	4 Dividends and interest from securities.	301,878	301,878	301,878	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	197,689			
	b Gross sales price for all assets on line 6a 6,313,402				
	7 Capital gain net income (from Part IV , line 2)		192,538		
	8 Net short-term capital gain			416	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	9,177,348	12,750	9,177,348	
	12 Total. Add lines 1 through 11	336,125,773	712,665	9,685,141	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	23,140			23,140
	14 Other employee salaries and wages	8,880,846		2,921,449	5,797,794
	15 Pension plans, employee benefits	2,711,644		655,557	2,042,289
	16a Legal fees (attach schedule).	98,389	0	3,967	58,090
	b Accounting fees (attach schedule).	74,414	0	0	74,414
	c Other professional fees (attach schedule)	130,294			130,294
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	143,243	4,731	33,008	82,791
	19 Depreciation (attach schedule) and depletion . .	3,258,169		456,199	
	20 Occupancy	832,481		227,196	605,490
	21 Travel, conferences, and meetings	390,882		133,909	258,108
	22 Printing and publications				
	23 Other expenses (attach schedule).	13,842,769	68,020	4,725,896	8,813,972
	24 Total operating and administrative expenses. Add lines 13 through 23	30,386,271	72,751	9,157,181	17,886,382
	25 Contributions, gifts, grants paid	551,364			551,364
	26 Total expenses and disbursements. Add lines 24 and 25	30,937,635	72,751	9,157,181	18,437,746
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	305,188,138			
	b Net investment income (if negative, enter -0-)		639,914		
	c Adjusted net income (if negative, enter -0-)			527,960	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	935,259	740,574	740,574
	2	Savings and temporary cash investments	24,819,519	24,804,664	24,602,735
	3	Accounts receivable ▶ <u>318,421</u>			
		Less allowance for doubtful accounts ▶ _____	99,099	318,421	318,421
	4	Pledges receivable ▶ <u>306,761,477</u>			
		Less allowance for doubtful accounts ▶ _____		306,761,477	306,761,477
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use	9,470	6,105	6,105
	9	Prepaid expenses and deferred charges	102,344	382,901	382,901
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)			
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ <u>297,000</u>			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____	297,000	297,000	297,000
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	5,797,395	6,244,283	6,358,173
	14	Land, buildings, and equipment basis ▶ <u>67,746,558</u>			
		Less accumulated depreciation (attach schedule) ▶ <u>27,696,265</u>	41,776,360	40,050,293	40,050,293
	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	73,836,446	379,605,718	379,517,679
	17	Accounts payable and accrued expenses	616,912	732,848	
	18	Grants payable			
	19	Deferred revenue	579,958	1,020,732	
Net Assets or Fund Balances	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	89,475	89,560	
	23	Total liabilities (add lines 17 through 22)	1,286,345	1,843,140	
		Foundations that follow SFAS 117, check here ▶ ☐			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	2,751,307	305,167,859	
	29	Retained earnings, accumulated income, endowment, or other funds	69,798,794	72,594,719	
	30	Total net assets or fund balances (see instructions)	72,550,101	377,762,578	
	31	Total liabilities and net assets/fund balances (see instructions)	73,836,446	379,605,718	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	72,550,101
2	Enter amount from Part I, line 27a	2	305,188,138
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	377,738,239
5	Decreases not included in line 2 (itemize) ▶ _____	5	-24,339
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	377,762,578

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	PUBLICLY TRADED SECURITIES	P		
b	PUBLICLY TRADED SECURITIES	P		
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 5,582,459		5,428,839	153,620
b 412,936		412,520	416
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			153,620
b			416
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	192,538
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	416

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	18,665,363	32,100,529	0 581466
2012	17,150,475	29,434,679	0 582662
2011	24,871,713	29,508,568	0 842864
2010	18,557,138	28,073,195	0 661027
2009	20,440,866	26,612,428	0 768095

2	Total of line 1, column (d).	2	3 436114
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 687223
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	26,679,960
5	Multiply line 4 by line 3.	5	18,335,082
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	6,399
7	Add lines 5 and 6.	7	18,341,481
8	Enter qualifying distributions from Part XII, line 4.	8	19,514,982

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VI

Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1		
	Date of ruling or determination letter <u>1984-09-10</u> (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	6,399
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3	Add lines 1 and 2.	3	6,399
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-.	5	6,399
6	Credits/Payments		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	9,800
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	5,000
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d.	7	14,800
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed .	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	10	8,401
11	Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ 0 Refunded ☒	11	8,401

Part VII-A

Statements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒	1a	Yes	No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?	1b		No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
c	Did the foundation file Form 1120-POL for this year?	1c		
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ _____ (2) On foundation managers ☒ \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i> ☒	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i> ☒	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV.</i>	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ GA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>	9	Yes	
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i> ☒	10	Yes	

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address www.winshape.org				
14	The books are in care of BRENT RAGSDALE Telephone no (404) 765-8000 Located at 5200 BUFFINGTON RD ATLANTA GA ZIP +4 30349			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b	Yes	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	Yes	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20____, 20____, 20____, 20____ ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here.

☒

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SHAWN STOEVER PO BOX 490007 ROME,GA 30149	PROGRAM DIRECTOR 40 0	159,510	43,429	
BRETT HORTON PO BOX 490007 ROME,GA 30149	RETREAT DIRECTOR 40 0	124,033	39,288	
GARY DONALDSON PO BOX 490009 ROME,GA 30149	OPERATIONS DIRECTOR 40 0	108,027	26,069	
MATTHEW TURVEY 5200 BUFFINGTON ROAD ATLANTA,GA 30349	PROGRAM DIRECTOR 40 0	104,052	21,323	
DAVID TREJO PO BOX 490009 ROME,GA 30349	CAMP DIRECTOR 40 0	78,823	31,947	
Total number of other employees paid over \$50,000.				68

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GREGORY R HUGGINS	GENERAL CONTRACTOR	245,958
3585 GARDEN LAKES PKWY ROME,GA 30165		
ORION TECHNOLOGY SERVICES LLC	IT SERVICES	383,899
100 HARSFIELD CENTRE PARKWAY SUITE ATLANTA,GA 30354		
BILLY ROBERSON PAINTING	PAINT CONTRACTOR	90,637
20 RED FOX DRIVE SW ROME,GA 30165		
BRAEBURN UTILITY CONSTRUCTION SERVICES	GENERAL CONTRACTOR	127,834
4072 HIDDEN VALLEY ROAD CLEVELAND,TN 37312		
CARTER BALDWIN	RECRUITING SERVICES	115,217
200 MANSELL COURT EAST SUITE 450 ROSWELL,GA 30076		
Total number of others receiving over \$ 50,000 for professional services.		5

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 WINSHAPE CAMPS	11,914,467
2 WINSHAPE RETREAT	6,292,225
3 WINSHAPE FOSTER HOMES	4,866,005
4 WINSHAPE STUDENTS MINISTRY	1,684,238

Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	13,633,606
b	Average of monthly cash balances.	1b	13,070,398
c	Fair market value of all other assets (see instructions).	1c	382,250
d	Total (add lines 1a, b, and c).	1d	27,086,254
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	27,086,254
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	406,294
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	26,679,960
6	Minimum investment return. Enter 5% of line 5.	6	1,333,998

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	18,437,746
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	1,077,236
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,514,982
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	6,399
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	19,508,583
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				0
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			0	
b Total for prior years 2012 , 2011 , 2010		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 19,514,982			0	
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

1984-09-10

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
		527,960	543,001	377,538	332,040	1,780,539
b	85% of line 2a	448,766	461,551	320,907	282,234	1,513,458
c	Qualifying distributions from Part XII, line 4 for each year listed.	19,514,982	18,680,899	17,165,351	24,875,190	80,236,422
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.	19,514,982	18,680,899	17,165,351	24,875,190	80,236,422
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter					
	(1) Value of all assets.	379,517,679	70,650,983	71,523,969	67,828,167	589,520,798
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					0
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.	889,332	1,070,017	981,156	983,619	3,924,124
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
	(3) Largest amount of support from an exempt organization.					0
	(4) Gross investment income.					0

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

S TRUETT CATHY

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NA

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Form **990-PF** (2014)

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here

 Signature of officer or trustee	2015-11-16 Date	 Title
--	--	--

May the IRS discuss this return with the preparer shown below (see instr)? ☐ Yes ☒ No

Paid Preparer Use Only	Print/Type preparer's name	Preparer's Signature	Date	Check if self-employed ☐	PTIN
	Firm's name ☐			Firm's EIN ☐	
	Firm's address ☐			Phone no ☐	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
S TRUETT CATHY	PRESIDENT 1 0	0		
5200 BUFFINGTON ROAD ATLANTA,GA 30349				
DONALD M CATHY	VICE PRES 1 0	0		
5200 BUFFINGTON ROAD ATLANTA,GA 30349				
JAMES B MCCABE	SEC /TRES 5 0	0		
5200 BUFFINGTON ROAD ATLANTA,GA 30349				
DAN T CATHY	VICE-PRESIDENT 1 0	0		
5200 BUFFINGTON ROAD ATLANTA,GA 30349				
JOHN W WHITE III	VICE-PRESIDENT 1 0	23,140	3,437	
5200 BUFFINGTON ROAD ATLANTA,GA 30349				
BRENT RAGSDALE	SECRETARY/TREASURER 5 0	0		
5200 BUFFINGTON ROAD ATLANTA,GA 30349				

TY 2014 Accounting Fees Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BABUSH, NEIMAN, KORNMAN & JOHN	9,400			9,400
WHITTINGTON JONES RUDERT CPA P	4,250			4,250
CAPIN CROUSE	60,764			60,764
JARED MONGER CPA PLLC				

**TY 2014 All Other Program
Related Investments Schedule**

Name: WINSHAPE FOUNDATION INC
EIN: 58-1595471

Category	Amount
NONE	

TY 2014 Contractor Compensation Explanation**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Contractor	Explanation
GREGORY R HUGGINS	GENERAL CONTRACTOR
ORION TECHNOLOGY SERVICES LLC	IT SERVICES
BILLY ROBERSON PAINTING	PAINT CONTRACTOR
BRAEBURN UTILITY CONSTRUCTION SERVI	GENERAL CONTRACTOR
CARTER BALDWIN	RECRUITING SERVICES

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: WINSHAPE FOUNDATION INC

EIN: 58-1595471

TY 2014 General Explanation Attachment**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Identifier	Return Reference	Explanation
WinS	WinS	WinShape Foundation, Inc is the sole member of WinShape Homes, LLC The financial information for WinShape Homes, LLC is included in the 990PF return for WinShape Foundation, Inc and there is no separate filing for WinShape Homes, LLC

Identifier	Return Reference	Explanation
2014 Depreciation Schedule	2014 Depreciation Schedule	WinShape Foundation, Inc 58-1595471 2014 Form 990-PF Part I, Line 19/Part II, Line 14 PRIOR DEPRC CLASS ACQUISITION VALUE TOTAL ACCUM THIS RUN ACCUM DEPRC AUTOS 1,714,021 1,233,196 104,159 1,337,355 BUILDINGS 7,632,599 1,638,856 192,355 1,831,211 EQUIPMENT 4,255,884 2,692,038 376,501 3,068,539 FURNITURE & FIX 4,667,449 3,767,747 209,243 3,976,990 LAND IMPROVEMENTS 260,329 176,054 7,353 183,407 LEASEHOLD IMP 46,046,414 14,300,866 2,212,430 16,513,296 OFFICE EQUIPMENT 922,605 621,467 79,169 700,637 COMPUTER SOFTWARE 261,750 100,000 76,958 176,958 GRAND TOTALS 65,761,052 24,530,224 3,258,170 27,788,394 LESS DISPOSITION (98,928) (92,128) NET TOTALS 65,662,123 27,696,265 DEPREC ASSETS 65,662,123 LAND 1,971,949 CONSTRUCTION IN PROGRESS 112,487 LESS ACCUM DEPRC (27,696,265) NET FIXED ASSETS 40,050,294 NET FIXED ASSETS 40,050,294 NET FIXED ASSETS 40,050,294

TY 2014 Investments - Other Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SECURITIES		8,427	8,264
ENDOWMENT FUNDS		6,150,606	6,264,659
COLLECTOR CARS		85,250	85,250

TY 2014 Legal Fees Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ARNALL GOLDEN GREGORY LLP	5,858		3,967	-639
THE BALDWIN LAW FIRM, LLC	64,136			26,727
CT CORPORATION SYSTEM	1,087			485
HALL, ARBREY & GILLIGAN LLP	15,479			19,688
LAW OFFICES OF BETH T PAXTON	3,565			3,565
TROUTMAN SANDERS LLP	5,373			5,373
THOMPSON BURTON PLLC	506			506
RUTHANN P LACEY PC	2,385			2,385

TY 2014 Other Decreases Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Description	Amount
PY ADJ. DUE TO CHANGE IN INVESTMENT INFO	6,017
ADJ DUE TO ROUNDING	56
CORRECTION OF PY EXPENSE	-30,412

TY 2014 Other Expenses Schedule

Name: WINSHAPE FOUNDATION INC
EIN: 58-1595471

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	242,602	27,226	125,472	89,904
BAD DEBT EXPENSE	826		84	741
CABLE TV	13,976			13,976
CAMP STORE	191,161		129,474	60,430
CANTEEN	18,867		12,779	6,088
CASE WORKERS	93,997			93,997
CHANGE IN VALUE OF ANNUITY	79,194	40,794		38,400
CHILDREN ALLOWANCES	42,629			42,629
CLOTHING	216,028		35,902	182,632
CONTRACT LABOR	746,755		57,687	718,550
EQUIPT RENTAL	443,166		283,855	160,304
FOOD	1,926,005		759,951	1,137,415
GAS	263,733		52,427	205,872
GIFT SHOP ITEMS	29,308		7,041	21,201
GUEST ROOM SUPPLIES	28,760		5,168	20,450
HEALTHCARE	103,023		13,620	83,558
HONORARIA	124,309		29,469	93,323
HR EXPENSE	48,232			48,503
HYGEINE	26,621			26,621
INSURANCE	325,564		141,280	183,626
JANITORIAL	64,165		11,986	49,024
KITCHEN SUPPLIES	66,874		12,502	50,021
LAUNDRY	13,333		1,938	10,807
LAWN CARE	64,339		11,562	46,029
LINENS & TOWELS	23,523		4,227	20,701
MISCELLANEOUS	190,986		68,253	115,519
OFFICE SUPPLIES	131,241		20,169	106,071
PEST CONTROL	19,451		2,317	16,489
PHOTOGRAPHY	10,917		104	10,813
PROGRAMMING	3,157,818		1,420,763	1,746,825
RECREATION	80,730			80,821
REGISTRATION FEES	92,102		62,345	29,757
RELIEF HOUSEPARENTS	4,237			4,237
REPAIRS & MAINTENANCE	891,753		73,024	766,116
SCHOOL SUPPLIES	14,444			14,444
SHARED TUITION (CONNECT)	1,058,400		716,854	341,546
SPECIAL ACTIVITIES	708,893		290,882	417,373
SUMMER CAMP	62,805			62,805
SUPPORT SERVICES	124,572			124,572
TELEPHONE	169,460		21,623	144,642
TRASH	38,045		5,901	29,280
UNIFORMS	17,212		3,093	8,522
UTILITIES	534,274		73,589	354,145
ADVERTISING	772,343		263,800	475,060
DUES & SUBCRIPTIONS	138,131		6,538	132,385
CASUALTY LOSSES	320		217	103
TUITION	427,645			427,645

TY 2014 Other Income Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
CAMP FEE INCOME	6,705,905		6,705,905
WILDERNESS FEE INCOME	636,071		636,071
RETREAT FEE INCOME	1,177,588		1,177,588
MARRIAGE PROGRAM FEE INCOME	74,936		74,936
MISCELLANEOUS INCOME	25,873		25,873
UNRELATED BUSINESS INCOME	143,626		143,626
SALES INCOME	389,364		389,364
RENTAL INCOME	12,750	12,750	12,750
BARTER INCOME	11,235		11,235

TY 2014 Other Liabilities Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Description	Beginning of Year - Book Value	End of Year - Book Value
ANNUITY PAYABLE	79,194	79,194
FLEXIBLE ACCOUNT PAYABLE	10,209	10,366
INSURANCE PREMIUM WITHHELD	70	
RETIREMENT PAYABLE	2	

TY 2014 Other Professional Fees Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SECUREWORKS INC	6,330			6,330
CARTER BALDWIN	115,217			115,217
MICHAEL TATE	6,135			6,135
ANN M GROOVER MD LLC	1,750			1,750
MCARTHUR & ASSOC	862			862

TY 2014 Substantial Contributors Schedule

Name: WINSHAPE FOUNDATION INC

EIN: 58-1595471

Name	Address
S TRUETT CATHY CHAR REMAINDER UNI	5200 BUFFINGTON ROAD ATLANTA,GA 30349

TY 2014 Taxes Schedule**Name:** WINSHAPE FOUNDATION INC**EIN:** 58-1595471

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
REAL PROPERTY TAXES	57,603	4,731		31,375
SALES & USE TAX	62,912		32,085	29,567
PERSONAL PROPERTY TAXES	2,301		86	2,215
OTHER TAXES	20,427		837	19,634

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization	Employer identification number
WINSHAPE FOUNDATION INC	58-1595471

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization WINSHAPE FOUNDATION INC	Employer identification number 58-1595471
--	---

Part I	Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
 ____	See Additional Data Table _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
 ____	 _____ _____ _____	 \$ _____	 Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

Name of organization WINSHAPE FOUNDATION INC	Employer identification number 58-1595471
--	---

Part III

Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ \$ _____

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—	_____	_____	_____
	_____	_____	_____
	_____	_____	_____
(e) Transfer of gift			
Transferee's name, address, and ZIP 4		Relationship of transferor to transferee	
_____		_____	
_____		_____	
_____		_____	

Additional Data

Software ID:
Software Version:
EIN: 58-1595471
Name: WINSHAPE FOUNDATION INC

Form 990 Schedule B, Part I - Contributors (see Instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>1</u>	CHICK-FIL-A INC 5200 BUFFINGTON RD ATLANTA, GA 30349 	\$ <u>18,164,322</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>2</u>	DONALD CATHY 2989 LAKE PARK DRIVE JONESBORO, GA 30281 	\$ <u>16,664</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>3</u>	NATIONAL CHRISTIAN FOUNDATION 1100 JOHNSON FERRY RD NE SUITE 24 ATLANTA, GA 30342 	\$ <u>48,209</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>4</u>	OTHERS 5200 BUFFINGTON ROAD ATLANTA, GA 30349 	\$ <u>255,009</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>5</u>	HAL J MCGINNIS 2293 NOAHS ARK ROAD JONESBORO, GA 30236 	\$ <u>10,000</u>	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>6</u>	CHICK-FIL-A INC 5200 BUFFINGTON ROAD ATLANTA, GA 30349 	\$ <u>26,207</u>	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>7</u>	CHICK-FIL-A INC 5200 BUFFINGTON ROAD ATLANTA, GA 30349	\$ 22,963	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>8</u>	S TRUETT CATHY CHAR REMAINDER UNI 5200 BUFFINGTON ROAD ATLANTA, GA 30349	\$ 306,761,477	Person ☒ Payroll ☐ Noncash ☒ (Complete Part II for noncash contribution)
<u>9</u>	CHICK-FIL-A BOWL 235 ANDREW YOUNG INTERNATIONAL BLVD ATLANTA, GA 30303	\$ 556,260	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>10</u>	FRAZIER DEETER LLC 600 PEACHTREE STNE SUITE 1900 ATLANTA, GA 30308	\$ 10,500	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>11</u>	ISLANDS MANAGEMENT COMPANY LLC 7000 LANIER ISLANDS PARKWAY BUFORD, GA 30518	\$ 6,748	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>12</u>	ROB KLEBBA 3031 CALVERT COURT SANTA ROSA VALLEY, CA 93012	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>13</u>	RUBERTI LAW LLC 692 MOUNTAIN DRIVE NE ATLANTA, GA 30342	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>14</u>	HENNY PENNY PO BOX 150 EATON, OH45320	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>15</u>	J TERRY CANTRELL 433 HARRISON AVENUE PANAMA CITY, FL32401	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>16</u>	WH BASS INC 11300 JOHNS CREEK PARKWAY DULUTH, GA 30097	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>17</u>	CARL E NELSON 14025 FALLS CREEK COURT DALLAS, TX75254	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
<u>18</u>	CHOATE CONSTRUCTION COMPANY 8200 ROBERTS DRIVE SUITE 600 ATLANTA, GA 30350	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
19	WAYNE FARMS LLC 4110 CONTINENTAL DRIVE OAKWOOD, GA 30566	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
20	MCLANE COMPANY INC PO BOX 6115 TEMPLE, TX 76503	\$ 50,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
21	DEE ANN TURNER 113 REGENTS SQUARE PEACHTREE CITY, GA 30269	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
22	HILL FOLEY ROSSI ASSOC LLC 3680 PLEASANT HILL ROAD SUITE 200 DULUTH, GA 30096	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
23	ROCKTENN PO BOX 4098 NORCROSS, GA 30091	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
24	YANCEY BROS CO 330 LEE INDUSTRIAL BLVD AUSTELL, GA 30168	\$ 25,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
25	TRIMARKSTRATEGIC EQUIPT SUPPLY PO BOX 2229 COPPELL, TX75019	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
26	WENDYS INTERNATIONAL LLC 1155 PERIMETER CENTER WEST ATLANTA, GA 30338	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
27	LEAD LIKE JESUS 3506 PROFESSIONAL CIRCLE AUGUSTA, GA 30907	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
28	SERVICE MANAGEMENT GROUP 1737 MCGEE STREET KANSAS CITY, MO 64108	\$ 10,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
29	L BARRY TEAGUE 2181 NEWMARKET PARKWAY SE MARIETTA, GA 30067	\$ 100,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
30	FREDERIC THOMAS USA INC 5621 STRAND BLVD SUITE 301 NAPLES, FL34110	\$ 30,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
31	CONAGRA FOODLAMB WESTON PO BOX 1900 PASCO, WA 993021900	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
32	GEORGIA POWER COMPANY 241 RALPH MCGILL BLVD NE ATLANTA, GA 303083374	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
33	B LYNN CHASTAIN 5203 CHARLEMAGNE WAY LILBURN, GA 30047	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
34	WELLS FARGO BANK 4TH AND PLUM STREETS RED WING, MN 55066	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
35	HOPELINE FROM VERIZON ONE VERIZON WAY BASKING RIDGE, NJ 07921	\$ 25,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)
36	FIVE STAR PACKAGING INC 1440 MONTEVALLO ROAD SW HWY 119 LEEDS, AL 35094	\$ 5,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contribution)