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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf.*

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation
GEORGIA HEALTH FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
3050 PEACHTREE ROAD, SUITE 270

City or town, state or province, country, and ZIP or foreign postal code
ATLANTA, GA 30305

A Employer identification number
58-1352076

B Telephone number (see instructions)
404-658-9066

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 10,160,453

J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	1,358			
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	17,381	17,381		
	4	Dividends and interest from securities	355,055	355,055		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	489,865			
	b	Gross sales price for all assets on line 6a 2,022,927				
	7	Capital gain net income (from Part IV, line 2)		489,865		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)	0			
	11	Other income (attach schedule)			COLUMN 'C' IS N/A	
	12	**Total.** Add lines 1 through 11	863,659	862,301	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	24,300			17,010
	14	Other employee salaries and wages	14,880			10,416
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) AUDIT FEE	5,075			3,553
	c	Other professional fees (attach schedule)	55,978	30,728		17,675
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	17,467	853		11,630
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings	12,904			9,033
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,410			1,687
	24	**Total operating and administrative expenses.** Add lines 13 through 23	133,014	31,581	0	71,004
	25	Contributions, gifts, grants paid	390,000			390,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	523,014	31,581	0	461,004
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	340,645			
	b	**Net investment income** (if negative, enter -0-)		830,720		
	c	**Adjusted net income** (if negative, enter -0-)			0	

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Form **990-PF** (2014)

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Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	84,442	87,484	87,484
	2	Savings and temporary cash investments	690,184	794,148	794,148
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges EXCISE TAX	0	1,386	1,386
	10a	Investments—U S and state government obligations (attach schedule)	0	0	0
	b	Investments—corporate stock (attach schedule)	7,874,351	7,893,761	7,893,761
	c	Investments—corporate bonds (attach schedule)	352,801	352,280	352,280
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule) LTD P'SHIP SHARES	1,083,396	1,028,551	1,028,551
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ ACCRUED INCOME)	2,474	2,843	2,843
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	10,087,648	10,160,453	10,160,453
Liabilities	17	Accounts payable and accrued expenses	8,300	675	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	8,300	675	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	10,079,348	10,159,778	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	10,079,348	10,159,778	
	31	**Total liabilities and net assets/fund balances** (see instructions)	10,087,648	10,160,453	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	10,079,348
2	Enter amount from Part I, line 27a	2	340,645
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	10,419,993
5	Decreases not included in line 2 (itemize) ▶ UNREALIZED DECREASE-INVESTMENT MKT VAL	5	260,215
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	10,159,778

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	***SEE SCHEDULE ATTACHED***	P	VAR	VAR
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,022,927		1,533,062	489,865
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	489,865
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	402,360	9,242,572	0.0435
2012	315,087	8,276,458	0.0381
2011	371,823	8,346,240	0.0445
2010	456,193	7,866,035	0.0580
2009	472,957	7,069,223	0.0669

2	**Total** of line 1, column (d)	2	0.2510
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0502
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	10,087,928
5	Multiply line 4 by line 3	5	506,414
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	8,307
7	Add lines 5 and 6	7	514,721
8	Enter qualifying distributions from Part XII, line 4	8	461,004

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ________ **(attach copy of letter if necessary—see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	16,614
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	16,614
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	16,614
6	Credits/Payments				
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	18,000		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	18,000
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,386
11	Enter the amount of line 10 to be. **Credited to 2015 estimated tax ▶** 1,386 **Refunded** ▶			11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers. ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ GEORGIA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.gahealthfdn.org

14 The books are in care of ▶ JOHN M. BOREK, TREASURER Telephone no ▶ 404-658-9066

Located at ▶ 3050 PEACHTREE RD.,STE 270, ATLANTA, GA ZIP+4 ▶ 30305-2283

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here. ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		N/A
	Organizations relying on a current notice regarding disaster assistance check here ▶☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)*	3b		N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		X

Part VII-B , Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to·

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945–5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE LIST ATTACHED	ALL DIRECTORS AVG <5HRS/WK	24,300	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 GEORGIA STATE UNIVERSITY - To fund a scholarship in the field of public health for a worthy resident of the state of Georgia, who also plans to practice in the state of Georgia	28,500
2 GEORGIA CENTER FOR ONCOLOGY RESEARCH AND EDUCATION (CORE) - To fund a program for rural and poor areas of Georgia to provide contacts for services available to cancer patients, survivors, and caregivers	25,000
3 DENTISTRY FOR DEVELOPMENTALY DISABLED FOUNDATION OF ATLANTA - To fund new X-ray equipment for dental patients who are developmentally disabled in the city of Atlanta and the metro Atlanta area	22,000
4 BOYS AND GIRLS CLUB OF CHATTAHOOCHEE VALLEY-COLUMBUS, GA - To fund the Healthy Lifestyles program of proper diet and exercise for about 1000 at-risk children, on a daily basis	20,000

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 **NONE**	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:				
a	Average monthly fair market value of securities			1a	9,923,863
b	Average of monthly cash balances			1b	317,688
c	Fair market value of all other assets (see instructions)			1c	
d	**Total** (add lines 1a, b, and c)			1d	10,241,551
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e			
2	Acquisition indebtedness applicable to line 1 assets			2	
3	Subtract line 2 from line 1d			3	10,241,551
4	Cash deemed held for charitable activities Enter 1 ½ % of line 3 (for greater amount, see instructions)			4	153,623
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	10,087,928
6	**Minimum investment return.** Enter 5% of line 5			6	504,396

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	504,396
2a	Tax on investment income for 2014 from Part VI, line 5	2a	16,614		
b	Income tax for 2014. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	16,614
3	Distributable amount before adjustments Subtract line 2c from line 1			3	487,782
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	487,782
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	487,782

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	461,004
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	461,004
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	461,004

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				487,782
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only			425,079	
b Total for prior years 20____,20____,20____				
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f **Total** of lines 3a through e	0			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 461,004				
a Applied to 2013, but not more than line 2a			425,079	
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				35,925
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a))*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				451,857
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9 **Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	0			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed					0
d Amounts included in line 2c not used directly for active conduct of exempt activities					0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon		THIS PART IS N/A			
a "Assets" alternative test—enter					
(1) Value of all assets					0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0
(3) Largest amount of support from an exempt organization					0
(4) Gross investment income					0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

JOHN BOREK, GA HEALTH FDN, 3050 PEACHTREE RD, STE 270, ATLANTA, GA - TEL# 404-658-9066

b The form in which applications should be submitted and information and materials they should include:

SEE APPLICATION GUIDELINES ATTACHED

c Any submission deadlines:

AUGUST 1 OF EACH YEAR

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE APPLICATION GUIDELINES - PRIMARILY RESTRICTED TO HEALTH RELATED CHARITIES IN GEORGIA

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE LIST ATTACHED	NO INDIVIUAL GRANTS GIVEN	ALL ARE 501(C)3	FOR MEDICAL CARE OR RESEARCH OR EDUCATION	390,000
Total . . . . ▶ 3a				390,000
b *Approved for future payment*				
Total . . . . ▶ 3b				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	17,381	
4 Dividends and interest from securities			14	355,055	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	489,865	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		862,301	0

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 862,301

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions.			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship
	N/A	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Robert F [illegible] | 05/07/2015 | CHAIR, AUDIT COMM

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ Yes ☐ No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☒ if self-employed	PTIN
ROBERT B ROUNTREE, CPA	Robert B. Rountree, CPA	3-16-15		P00520695

Firm's name ▶ ROBERT B. ROUNTREE, JR, CPA | Firm's EIN ▶

Firm's address ▶ P.O. BOX 450281, ATLANTA, GA 31145 | Phone no 404-939-8979

GEORGIA HEALTH FOUNDATION, INC
2014

	Column A	Column B	Column D
Part I, line 16c - Other Professional Fees			
Investment Fees	30,728	30,728	
Consultant Fees	25,250		17,675
Total	55,978	30,728	17,675
Part I, line 18 - Taxes			
Foreign Tax	853	853	0
Excise Tax	16,614	0	11,630
Total	17,467	853	11,630
Part I, line 23 - Other Expenses			
Office Expense	1,838	0	1,287
Telephone Expense	572	0	400
Total	2,410	0	1,687

PART I ATTACHMENT - REVENUE & OPERATING EXPENSE

12-31-2014

	Acquired	Quantity	Cost Basis	Market Value
CASH EQUIVALENTS -CD's				
CD - ALLY BANK - 1.1%	5/21/2014	50,000	50,000	49,712
CD - SYNCHRONY BANK - 1.1%	5/1/2014	65,000	65,000	64,256
CD - GOLDMAN SACHS BANK - 1.3%	2/9/2012	50,000	50,000	50,138
CD - GOLDMAN SACHS BANK - 1.3%	4/18/2012	75,000	75,000	75,193
CD - DISCOVER BANK - 1.55%	9/13/2012	100,000	100,000	99,735
CD - DISCOVER BANK - .75%	5/10/2013	50,000	50,000	49,798
CD - GE CAPITAL BANK - 1.6%	5/21/2014	100,000	100,000	98,698
CD - CIT BANK - 2.0%	5/21/2014	200,000	200,000	196,678
TOTAL			690,000	684,208
CORPORATE AND OTHER BONDS				
MICROSOFT CORP - 1.625%	12/16/2010	100,000	97,715	100,911
GENERAL ELEC. CAPITAL - 1.625%	5/10/2013	150,000	151,507	150,229
PROCTER & GAMBLE CO. - 1.8%	12/20/2010	100,000	98,806	101,140
TOTAL			348,028	352,280
LIMITED PARTNERSHIP SHARES				
PARTNERS GROUP PRIVATE EQUITY, LLC	10/1/2014	20,227	330,000	326,870
SKYBRIDGE MULTI-ADVISOR HEDGE FD, LLC	1/25/2013	42	47,825	54,847
SKYBRIDGE MULTI-ADVISOR HEDGE FD, LLC	3/1/2014	145	188,333	189,778
SKYBRIDGE MULTI-ADVISOR HEDGE FD, LLC	8/1/2011	352	405,895	457,056
TOTAL			972,053	1,028,551
STOCK MUTUAL FUNDS				
VANGUARD SMALL CAP FUND	9/21/2010	1,784	111,756	208,121
VANGUARD MID-CAP ETF	9/21/2010	3,571	235,118	441,233
VANGUARD VALUE ETF	9/21/2010	9,372	469,294	791,840
VANGUARD GROWTH ETF	9/21/2010	7,585	416,811	791,798
VANGUARD EMERGING MKTS ETF	9/21/2010	2,416	100,914	96,688
VANGUARD FTSE ALL WORLD EX US	9/21/2010	7,306	349,630	342,359
LOOMIS SAYLES GROWTH FD CL Y	5/9/2014	54,002	508,030	567,016
DELAWARE VALUE FD INSTL CL	9/13/2013	39,011	591,999	711,169
JOHN HANCOCK DISCIPLINED MID CAP CL I	9/6/2011	24,395	264,766	487,172
GLENMEDE SMALL CAP EQUITY FD INST CL	11/8/2013	15,017	402,597	404,252
GOLDMAN SACHS GROWTH OPP FD INSTL	5/12/2011	20,229	535,923	561,360
SCHRODER EMERGING MKT FD INV CL	5/12/2011	16,980	227,067	213,775
HARBOR INTL FUND INSTL CL	9/13/2013	4,967	346,851	321,761
AMERICAN FUNDS AMCAP FD CL F2	5/7/2010	25,126	433,855	705,288
MTS VALUE FUND CL I	9/13/2013	20,695	647,372	726,593
ALPS ALERIAN MLP ETF	3/4/2013	5,581	97,461	97,791
COHEN & STEERS REAL ASSET FD CL C	3/4/2013	9,481	91,919	88,937
THE OAKMARK INTL FUND	9/13/2013	14,422	373,246	336,608
TOTAL			6,204,609	7,893,761
GRAND TOTAL - ALL INVESTMENTS				$ 9,958,800

PAGE 2, PART II ATTACHMENT

GEORGIA HEALTH FOUNDATION

12-31-2014

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
260.0000	VANGUARD SMALL CAP	09/21/10	02/07/14	27,793.99	16,287.31	11,506.68 LT
520.0000	VANGUARD MID-CAP ETF	09/21/10	02/07/14	58,265.46	34,176.17	22,089.29 LT
2,089.0000	GLENMEDE SM CAP EQ INSTL	11/08/13	02/07/14	53,812.64	58,214.99	(2,402.35) ST
0.2860	GLENMEDE SM CAP EQ INSTL	12/17/13	02/07/14	7 37	7.40	(0 03) ST
3,410.0000	JH DISC VAL MC FD CL I	09/06/11	02/07/14	60,595.70	35,293.50	25,302.20 LT
0.2420	JH DISC VAL MC FD CL I	12/17/13	02/07/14	4.30	4.25	0.05 ST
375.0000	VANGUARD SMALL CAP	09/21/10	04/02/14	42,944.09	23,491.31	19,452.78 LT
750.0000	VANGUARD MID-CAP ETF	09/21/10	04/02/14	86,311 02	49,292.55	37,018 47 LT
400.0000	VANGUARD VALUE ETF	09/21/10	04/02/14	31,423.31	19,738.32	11,684.99 LT
315.0000	VANGUARD GROWTH ETF	09/21/10	04/02/14	29,871.99	17,212 55	12,659.44 LT
1,632.0000	DELAWARE VALUE FD INST	09/13/13	04/02/14	27,433.92	24,692.16	2,741.76 ST
0.8370	DELAWARE VALUE FUND	09/13/13	04/02/14	14.08	12 67	1.41 ST
0.1200	DELAWARE VALUE FD INST	03/24/14	04/02/14	2.01	1 96	0.05 ST
3,013.0000	GLENMEDE SM CAP EQ INSTL	11/08/13	04/02/14	84,454.39	81,079.83	3,374.56 ST
0.6820	GLENMEDE SMALL CAP	11/08/13	04/02/14	19.12	18.36	0.76 ST
0.0530	GLENMEDE SM CAP EQ INSTL	12/17/13	04/02/14	1.48	1.37	0.11 ST
4,968.0000	JH DISC VAL MC FD CL I	09/06/11	04/02/14	94,441.68	51,418 80	43,022 88 LT
0.2520	JOHN HANCOCK DISCIPLINED	09/06/11	04/02/14	4.80	2 61	2 19 LT
0.1860	JH DISC VAL MC FD CL I	12/17/13	04/02/14	3.53	3.27	0.26 ST
840 0000	MFS VALUE FD CL I	09/13/13	04/02/14	28,358.40	26,115.60	2,242.80 ST
0.1540	MFS VALUE FD CL I	09/13/13	04/02/14	5.20	4.79	0.41 ST
0.6340	MFS VALUE FD CL I	03/27/14	04/02/14	21.40	20 95	0.45 ST
724.0000	GLDMN SCHS GRW OPP INSTL	05/12/11	04/02/14	22,762.56	19,113 60	3,648.96 LT
0.2440	GOLDMAN SACHS GROWTH	05/12/11	04/02/14	7.68	6.45	1.23 LT
0.1520	GLDMN SCHS GRW OPP INSTL	12/06/13	04/02/14	4.77	4 48	0.29 ST
2,701.0000	MAINSTAY LG CP GRTH CL I	05/10/11	04/02/14	28,198.44	21,526.97	6,671.47 LT
0.1490	MAINSTAY LG CP GRTH CL I	05/10/11	04/02/14	1.56	1.19	0.37 LT
1,050.0000	AMER FUNDS AMCAP	05/07/10	04/02/14	30,009.00	17,535.26	12,473.74 LT
0.2100	AMER FUNDS AMCAP	05/07/10	04/02/14	6.00	3.51	2.49 LT
189.0000	VANGUARD SMALL CAP	09/21/10	05/08/14	20,834.52	11,839 62	8,994 90 LT
377.0000	VANGUARD MID-CAP ETF	09/21/10	05/08/14	42,756.14	24,777 72	17,978 42 LT
1,536.0000	GLENMEDE SM CAP EQ INSTL	11/08/13	05/08/14	39,997.44	41,333.76	(1,336.32) ST
0.0980	GLENMEDE SM CAP EQ INSTL	11/08/13	05/08/14	2.55	2 63	(0.08) ST
2,510.0000	JH DISC VAL MC FD CL I	09/06/11	05/08/14	46,384.80	25,978 50	20,406.30 LT
0.0750	JOHN HANCOCK DISCIPLINED	09/06/11	05/08/14	1.39	0 78	0.61 LT
0.7480	JH DISC VAL MC FD CL I	09/06/11	05/08/14	13.82	7 74	6.08 LT
1,753.0000	GLDMN SCHS GRW OPP INSTL	05/12/11	05/08/14	52,274.46	46,279.20	5,995.26 LT
0.1000	GOLDMAN SACHS GROWTH	05/12/11	05/08/14	2.99	2 64	0.35 LT
0.7560	GLDMN SCHS GRW OPP INSTL	05/12/11	05/08/14	22.54	19.95	2.59 LT
58,910.0000	MAINSTAY LG CP GRTH CL I	05/10/11	05/08/14	589,100.00	469,512.70	119,587.30 LT
0.3160	MAINSTAY LG CP GRTH CL I	05/10/11	05/08/14	3.16	2.51	0.65 LT
1,533.0000	MAINSTAY LG CP GRTH CL I	12/07/11	05/08/14	15,330.00	11,098.92	4,231.08 LT
1.0000	MAINSTAY LG CP GRTH CL I	09/07/12	05/08/14	9.99	7.78	2.21 LT
8,404.0000	MAINSTAY LG CP GRTH CL I	09/07/12	05/08/14	84,040.00	68,492.60	15,547.40 LT
1.0000	MAINSTAY LG CP GRTH CL I	12/13/12	05/08/14	10.00	8.10	1.90 LT
192.0000	MAINSTAY LG CP GRTH CL I	12/13/12	05/08/14	1,920.00	1,522.56	397 44 LT
1.0000	MAINSTAY LG CP GRTH CL I	12/28/12	05/08/14	10.00	7.85	2 15 LT
47.0000	MAINSTAY LG CP GRTH CL I	12/28/12	05/08/14	470.01	368 01	102 00 LT
665.0000	VANGUARD VALUE ETF	09/21/10	09/04/14	55,090.57	32,814.96	22,275 61 LT
535.0000	VANGUARD GROWTH ETF	09/21/10	09/04/14	54,512.52	29,234 01	25,278.51 LT
0.7850	LOOM SAYLES GROWTH Y	05/09/14	09/04/14	7.98	7.37	0.61 ST
3,806.0000	LOOM SAYLES GROWTH Y	05/09/14	09/04/14	38,707.02	35,776.40	2,930.62 ST
2,755.0000	DELAWARE VALUE FD INST	09/13/13	09/04/14	49,645.10	41,683.15	7,961.95 ST
0.5490	DELAWARE VALUE FD INST	06/23/14	09/04/14	9.89	9.43	0.46 ST
1,417.0000	MFS VALUE FD CL I	09/13/13	09/04/14	49,495.81	44,054.53	5,441.28 ST
0.4060	MFS VALUE FD CL I	06/26/14	09/04/14	14.18	14.01	0.17 ST
1,791 0000	AMER FUNDS AMCAP	05/07/10	09/04/14	52,458 39	29,910,14	22,548.25 LT
0.7380	AMER FUNDS AMCAP	05/07/10	09/04/14	21.62	12.32	9.30 LT
80,000.0000	CD AMER EXPRESS BK FSB	11/18/09	11/25/14	80,000.00	80,000 00	0.00
45,000.0000	CD BMW BK OF NORTH AMER	12/08/09	12/11/14	45,000.00	45,000 00	0.00

NET CAPITAL GAIN 489,865

PAGE 3, PART IV ATTACHMENT

GEORGIA HEALTH FOUNDATION, INC.
DIRECTORS AND DIRECTOR FEES
2014

NAME AND ADDRESS	AMOUNT
John M. Borek 3023 Shinnecock Hills Drive Duluth, GA 30097	$4,050.00
Jaquelin Gotlieb 1522 Howell Highlands Stone Mountain, GA 30087	$3,600 00
Roland Matthews 950 Ivy Falls Drive Atlanta, GA 30328	$900.00
Martha Katz 417 Clairemont Ave., #122 Decatur, GA 30030	$4,500 00
S. Jarvin Levison 3060 Pharr Court North - Apt #416 Atlanta, GA 30305	$3,600.00
Nancy M Paris 50 Hurt Plaza, Suite 910 Atlanta, GA 30303	$4,500 00
Robert L Zwald 3735 Sinclair Shores Rd Cumming, GA 30041	$3,150.00
TOTAL DIRECTOR FEES	$24,300 00

CONSULTANT

John W Stephenson 3400 Pinestream Rd , NW Atlanta, GA 30327	$25,250 00

PART VIII, LINE 1 ATTACHMENT

General Information

The Georgia Health Foundation is a private, non-operating foundation, established in 1985. It is dedicated to improving the health of Georgians. The Foundation makes grants within a broad scope of health-related areas to tax-exempt organizations operating exclusively for charitable, scientific, and/or educational purposes. Grants are made only within the State of Georgia. Consideration is given to proposals that are of local importance and to opportunities that may address regional and national issues. While the Foundation should not be considered a source of continuing support, it seeks to encourage programs that have a high potential of becoming permanent.

Grant Criteria

The Foundation supports health-related purposes which provide innovative approaches to personal and community health care including access, delivery, maintenance, public awareness, education, quality evaluation, clinical research and preventive care for all segments of the population. In considering grants, attention is given to the financial strength of the applicant, the likelihood of success of the proposal, and the applicant's commitment to evaluating the effectiveness of the grant's purpose. Collaboration, cooperation and joint venturing among organizations are encouraged.

Grant Application Procedures

Between January 1st and May 1st of the year, submit a brief but thorough request outlining the project or proposal. The letter should include the following:

- Legal name, office and mailing address and phone number of applicant organization
- Date of establishment and brief history
- Purpose and specific amount of grant requested with itemized budget information
- Identification of individuals administering the project
- Unique aspects of program
- A copy of the organization's IRS tax exempt determination letter

Grant Awards Procedures

The Foundation normally awards grants in November and distributes the funds in December. Occasionally the Board will consider awarding grants earlier in the year, but only when the timing and urgency of the project requires early review and funding.

It is strongly recommended that grant applicants submit the initial brief proposal by May 1 so the Proposal Evaluation Committee will have time to request additional information before the August 1st final deadline for all submissions.

GRANT INFORMATION
PART XV ATTACHMENT

Georgia Health Foundation

Grants Paid in 2014

Organization Name Address	Contact Name Contact Title	Amount Paid	Date Paid
Southwest Georgia Area Health Education Center 1512 West 3rd Avenue Albany, GA 31707	Ms. Pam Reynolds Executive Director	$10,000	12/4/2014
Wholesome Wave Georgia PO Box 5794 Atlanta, GA 31107	Ms. Sara Berney Executive Director	$10,000	12/4/2014
YMCA of Metropolitan Atlanta 100 Edgewood Avenue., Suite 1100 Atlanta, GA 30303	Mr. Edward G. Munster President and CEO	$10,000	2/27/2014
Zaban Couples Center 1605 Peachtree Street, 2nd Floor Atlanta, GA 30309	Ms. Karen Woods Operations Director	$10,000	12/4/2014
Grand Total (26 items)		$358,500	

PLUS 25 MISCELLANEOUS SMALL DIRECTOR MATCHING GRANTS (ALL PAID TO QUALIFIED 501(c)3 CHARITIES) 31,500

TOTAL GRANTS $ 390,000

2014 GRANTS

PAGE 11, PART XV ATTACHMENT

Georgia Health Foundation

Grants Paid in 2014

Organization Name Address	Contact Name Contact Title	Amount Paid	Date Paid
Auditory-Verbal Center, Inc. 1901 Century Blvd., Suite 20 Atlanta, GA 30345	Ms. Deborah Anne Brilling Executive Director	$10,000	12/4/2014
Boys & Girls Clubs of the Chattahoochee Valley 1700 Buena Vista Road Columbus, GA 31906	Mr. Rodney Close Chief Executive Officer	$20,000	12/4/2014
Breakthru House 1866 Eastfield Street Decatur, GA 30032	Ms. Katie Phillips Development Coordinator	$10,000	12/4/2014
Burnt Mountain Center PO Box 337 Jasper, GA 30143	Ms. Debbie Rooker Executive Director	$2,000	12/4/2014
Camp Sunshine 1850 Clairmont Road Decatur, GA 30030	Ms. Sally Hale Executive Director	$10,000	12/4/2014
Center for Puppetry Arts 1404 Spring Street Atlanta, GA 30309	Mr. Vincent Anthony Executive Director	$10,000	12/4/2014
Center for the Visually Impaired 739 W. Peachtree Street, NE Atlanta, GA 30308	Ms. Fontaine M. Huey President	$15,000	12/4/2014
CHRIS Kids, Inc. 1017 Fayetteville Road, Suite B Atlanta, GA 30316	Ms. Kathy Colbenson Chief Executive Officer	$15,000	12/4/2014
The Community Foundation For Greater Atlanta, Inc. 50 Hurt Plaza, Suite 449 Atlanta, GA 30303	Ms. Alicia Philipp President	$20,000	12/4/2014
The DDD Foundation, Inc. 52 Executive Park South, Suite 5203 Atlanta, GA 30329	Dr. Deidra T Rondeno President	$22,000	12/4/2014
Rollins School of Public Health Emory University 1518 Clifton Road Atlanta, GA 30322	Dr. James W. Curran Dean	$10,000	12/4/2014

Georgia Health Foundation

Grants Paid in 2014

Organization Name Address	Contact Name Contact Title	Amount Paid	Date Paid
Fragile Kids Foundation 3350 Riverwood Parkway, Suite 1400 Atlanta, GA 30339	Ms. Carolyn Polakowski Executive Director	$13,000	12/4/2014
Free Clinic of Rome 101-B John Maddox Drive Rome, GA 30165	Ms. Barbara Earle Executive Director	$14,000	12/4/2014
Georgia Budget & Policy Institute 100 Edgewood Avenue, Suite 950 Atlanta, GA 30303	Mr. Alan Essig Executive Director	$10,000	12/4/2014
Georgia Center for Oncology Research and Education 50 Hurt Plaza, Suite 704 Atlanta, GA 30303	Ms. Nancy M. Paris President	$25,000	12/4/2014
Georgia Health News 2635 Rangewood Court Atlanta, GA 30345	Mr. Andy Miller CEO/Editor	$10,000	12/4/2014
Georgia State University Foundation PO Box 3999 Atlanta, GA 30303	Mr. Walter Massey President	$28,500	2/25/2014
Georgians for a Healthy Future 100 Edgewood Avenue, Suite 815 Atlanta, GA 30303	Ms. Cynthia Zeldin Executive Director	$10,000	12/4/2014
Innovative Solutions for Disadvantage and Disability 750 Hammond Drive, Building 1, Suite 100 Atlanta, GA 30328	Ms. Rainie Jueschke Executive Director	$20,000	12/4/2014
The Mercy Ministries 714-1 NW Broad Street Lyons, GA 30436	Ms. Nancy W. Stanley Executive Director	$15,000	12/4/2014
Reaching Our Sisters Everywhere, Inc. 3035 Stone Mountain Street, Suite 1076 Lithonia, GA 30058	Ms. Kimarie Bugg CEO	$14,000	12/4/2014
Saint Joseph's Mercy Foundation, Inc. 1100 Johnson Ferry Road, Bldg. 2, Suite LL80 Atlanta, GA 30342	Ms. Bonnie Hardage President	$15,000	12/4/2014