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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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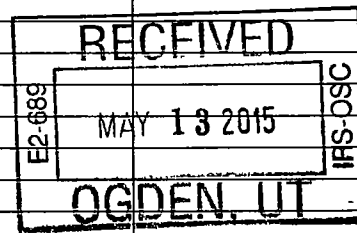
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning

, and ending

Name of foundation C. RIVERS STONE FOUNDATION		A Employer identification number 57-6171808
Number and street (or P O box number if mail is not delivered to street address) 42 WILD MAGNOLIA WAY	Room/suite	B Telephone number 864-244-5788
City or town, state or province, country, and ZIP or foreign postal code ZIRCONIA, NC 28790		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 474,100. (Part I, column (d) must be on cash basis.)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		10,004.	10,004.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		64,393.			
b Gross sales price for all assets on line 6a 692,425.					
7 Capital gain net income (from Part IV, line 2)			64,393.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		74,397.	74,397.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		1,800.	900.		900.
c Other professional fees STMT 3		5,822.	5,822.		0.
17 Interest					
18 Taxes STMT 4		728.	250.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		8,350.	6,972.		900.
25 Contributions, gifts, grants paid		20,900.			20,900.
26 Total expenses and disbursements. Add lines 24 and 25		29,250.	6,972.		21,800.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		45,147.			
b Net investment income (if negative, enter -0-)			67,425.		
c Adjusted net income (if negative, enter -0-)				N/A	



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Part II Balance Sheets <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	402.	50,943.	50,943.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	420,792.	415,398.	423,157.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item 1)	421,194.	466,341.	474,100.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	421,194.	466,341.		
30 Total net assets or fund balances	421,194.	466,341.		
31 Total liabilities and net assets/fund balances	421,194.	466,341.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	421,194.
2 Enter amount from Part I, line 27a	2	45,147.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	466,341.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	466,341.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PARK STERLING BANK - ATTACHMENT #1	P		
b PARK STERLING BANK - ATTACHMENT #1	P		
c TRIAD ADVISORS - ATTACHMENT #2	P		
d TRIAD ADVISORS - ATTACHMENT #2	P		
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 103,290.		97,011.	6,279.
b 163,187.		147,855.	15,332.
c 213,366.		207,848.	5,518.
d 212,582.		175,318.	37,264.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			6,279.
b			15,332.
c			5,518.
d			37,264.
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	64,393.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	21,374.	440,959.	.048472
2012	24,971.	421,231.	.059281
2011	19,319.	436,694.	.044239
2010	20,494.	449,486.	.045594
2009	23,159.	418,796.	.055299

2 Total of line 1, column (d)	2	.252885
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050577
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	462,645.
5 Multiply line 4 by line 3	5	23,399.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	674.
7 Add lines 5 and 6	7	24,073.
8 Enter qualifying distributions from Part XII, line 4	8	21,800.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	1,349.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,349.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,349.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a	160.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	160.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached		8	3.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	1,192.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	X		
14	The books are in care of ▶ <u>C. RIVERS STONE</u> Telephone no. ▶ <u>864-607-5851</u> Located at ▶ <u>42 WILD MAGNOLIA WAY, ZIRCONIA, NC</u> ZIP+4 ▶ <u>28790</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶		Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No	
1a During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>		1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____, _____			
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>		2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.) <u>N/A</u>		3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**
 Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** Yes No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
 If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No
 b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

5b		
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
C. RIVERS STONE 42 WILD MAGNOLIA WAY ZIRCONIA, NC 28790	TRUSTEE	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
	0.
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3 ▶	0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	444,017.
b	Average of monthly cash balances	1b	25,673.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	469,690.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	469,690.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	7,045.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	462,645.
6	Minimum investment return. Enter 5% of line 5	6	23,132.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	23,132.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,349.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,349.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	21,783.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	21,783.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	21,783.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	21,800.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	21,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	21,800.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				21,783.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			17,683.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009				
b From 2010				
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 21,800.				
a Applied to 2013, but not more than line 2a			17,683.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				4,117.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				17,666.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2010				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2014	(b) 2013	(c) 2012	(d) 2011	

b 85% of line 2a
c Qualifying distributions from Part XII, line 4 for each year listed
d Amounts included in line 2c not used directly for active conduct of exempt activities
e Qualifying distributions made directly for active conduct of exempt activities.
 Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
c "Support" alternative test - enter:
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
(3) Largest amount of support from an exempt organization
(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CAMP JOY STREET FLAT ROCK, NC 28731	NONE	CHARITY	CASH/UNRESTRICTED	1,200.
CLEMENTS KINDNESS STREET GREENVILLE, SC 29601	NONE	CHARITY	CASH/UNRESTRICTED	1,000.
CLEMSON UNIVERSITY STREET CLEMSON, SC 29634	NONE	SCHOOL	CASH/UNRESTRICTED	1,000.
FAITH MEMORIAL CHAPEL STREET GREENVILLE, SC 29609	NONE	CHARITY	CASH/UNRESTRICTED	1,000.
GREENVILLE CHORALE STREET GREENVILLE, SC 29609	NONE	CHARITY	CASH/UNRESTRICTED	1,000.
Total SEE CONTINUATION SHEET(S) ▶ 3a				20,900.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
HENDERSONVILLE SYMPHONY STREET HENDERSONVILLE, NC 28792	NONE	CHARITY	CASH/UNRESTRICTED	4,500.
HOPE ACADEMY STREET FLAT ROCK, NC 28731	NONE	SCHOOL	CASH/UNRESTRICTED	4,500.
MUDDY SNEAKERS STREET BREVARD, NC 28712	NONE	CHARITY	CASH/UNRESTRICTED	1,000.
SHANNON FOREST CHRISTIAN SCHOOL STREET GREENVILLE, SC 29609	NONE	SCHOOL	CASH/UNRESTRICTED	1,000.
ST GERARD HOUSE STREET HENDERSONVILLE, NC 28791	NONE	SCHOOL	CASH/UNRESTRICTED	1,500.
US ASSOC OF BLIND ATHLETES STREET COLORADO SPRINGS, CO 80903	NONE	CHARITY	CASH/UNRESTRICTED	1,200.
FRIENDS OF CARL SANDBURG STREET HENDERSONVILLE, NC 28793	NONE	CHARITY	CASH/UNRESTRICTED	500.
PARDEE HOSPITAL FOUNDATION STREET HENDERSONVILLE, NC 28739	NONE	CHARITY	CASH/UNRESTRICTED	1,000.
EPISCOPAL CHURCH OF ST. JOHN/WILDERNESS STREET WHITE BEAR LAKE, MN 55110	NONE	CHARITY	CASH/UNRESTRICTED	500.
Total from continuation sheets				15,700.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	478.	0.		0.
FOREIGN TAXES	250.	250.		0.
TO FORM 990-PF, PG 1, LN 18	728.	250.		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT 5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
TRIAD ADVISORS	415,398.	423,157.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	415,398.	423,157.	

FORM 990-PF	EXPLANATION CONCERNING PART VII-A, LINE 8B	STATEMENT 6
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EXPLANATION

THE SC ATTORNEY GENERAL'S OFFICE NO LONGER REQUIRES THAT THE 990-PF BE FILED WITH THEIR OFFICE. THE SC ATTORNEY GENERAL RESERVES THE RIGHT TO REQUEST THE 990-PF SHOULD THE NEED ARISE. THE FOUNDATION WILL COMPLY WITH ANY SUCH REQUESTS AS APPLICABLE.

PARKSTERLING BANK
WEALTH MANAGEMENT GROUP
2014 1099-B*
Proceeds from Broker and Barter Exchange Transactions
 Account 008181810
 OMB No. 1545-0718

2- SHORT-TERM TRANSACTIONS 5- COVERED tax lots 3- Basis is reported to the IRS**

Report on Form 8949, Part I, with Box A checked

1a- Description of property/CUSIP/Symbol

1c- Date, sold or disposed	Quantity	6- Reported (Gross (Net)	1d- Proceeds & Reported (Gross (Net)	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & Code(s), if any	7- Loss not allowed(X)	Gain or loss(-) & Additional information
CANADIAN NATIONAL RAILWAY CO / CUSIP: 136375102 / Symbol: CNI 05/09/14	65.000	3,830.98	3,830.98	09/23/13	3,288.03	..	542.95	Gross proceeds Original basis: \$3,288.02
CARDINAL HEALTH INC COM / CUSIP: 14149Y108 / Symbol: CAH 04/04/14	80.000	5,542.29	5,542.29	09/11/13	4,168.79	...	1,373.50	Gross proceeds Original basis: \$4,168.79
DANAHER CORP / CUSIP: 235851102 / Symbol: DHR 02/06/14	150.000	10,977.36	10,977.36	09/06/13	10,049.01	...	928.35	Gross proceeds Original basis: \$10,049.01
HARRIS CORP DEL / CUSIP: 413875106 / Symbol: HRS 04/04/14	55.000	3,974.70	3,974.70	09/11/13	3,213.09	...	761.61	Gross proceeds Original basis: \$3,213.09
08/05/14	35.000	2,432.32	2,432.32	09/11/13	2,044.70	...	387.62	Gross proceeds Original basis: \$2,044.70
08/21/14	80.000	5,659.31	5,659.31	09/11/13	4,673.59	...	985.72	Gross proceeds Original basis: \$4,673.59
Security total:		12,066.33	12,066.33		9,931.38	...	2,134.95	
NOVO NORDISK A/S ADR / CUSIP: 670100205 / Symbol: NVO 04/04/14	55.000	2,426.82	2,426.82	05/30/13	1,832.47	..	594.35	Gross proceeds Original basis: \$1,832.47
PIMCO INCOME FUND I SHARES / CUSIP: 72201F490 / Symbol: PIMIX 11/06/14	1,619.433	20,502.02	20,502.02	01/14/14	20,000.00	..	502.02	Gross proceeds Original basis: \$20,000.00
PIMCO 0-5 YEAR HIGH YIELD CORP BOND ETF / CUSIP: 72201R783 / Symbol: HYS						..		
2 tax lots for 10/02/14. Total proceeds (and cost when required) reported to the IRS.		25,000	2,597.22	11/01/13	2,650.00	..	-52.78	Gross proceeds Original basis: \$2,650.00
	55,000	5,713.88	5,713.88	11/01/13	5,830.00	...	-116.12	Gross proceeds Original basis: \$5,830.00
10/02/14	80,000	8,311.10	8,311.10	VARIOUS	8,480.00	..	-168.90	Total of 2 lots

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 ** For NONCOVERED tax lots, values for "Date acquired," "Cost or other basis" and "Adjustments & Code(s), if any" are provided for your reference and are NOT reported to the IRS. For all tax lots, values for "Gain or loss(-)" and "Additional Information" are provided for your reference and are NOT reported to the IRS.

C. Rivers Stone Foundation
 EIN: 57-6171808

Attachment #1

PARK STERLING BANK
 WEALTH MANAGEMENT GROUP
 2014-1098B
 (continued)
 Account: 00818181670
 CMB No. 13450715

Proceeds from Broker and Barter Exchange Transactions

2- SHORT-TERM TRANSACTIONS
 Report on Form 8949, Part I, with Box A checked

1a- Description of property/CUSIP/Symbol	1c- Date sold or disposed	Quantity	6- Reported (G)ross (N)et	1d- Proceeds & Reported (G)ross (N)et	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & Code(s), if any	7- Gain or loss(-) & Loss not allowed(X)	Additional Information
POLARIS INDS INC / CUSIP: 731068102 / Symbol: PII	01/10/14	35 000	5,056.32	5,056.32	05/09/13	3,061.45	...	1,994.87	Gross proceeds Original basis: \$3,061.45
ROSS STORES INC / CUSIP: 778296103 / Symbol: ROST	02/11/14	105.000	7,317.29	7,317.29	08/14/13	7,014.79	...	302.50	Gross proceeds Original basis: \$7,014.79
TEMPLETON GLOBAL INCOME FUND / CUSIP: 880198106 / Symbol: GIM	01/09/14	1,350 000	10,726.78	10,726.78	05/15/13	12,969.99	.	-2,243.21	Gross proceeds Original basis: \$12,969.99
WAL-MART STORES INC COM / CUSIP: 931142103 / Symbol: WMT	02/20/14	100.000	7,302.87	7,302.87	05/30/13	7,582.99	...	-280.12	Gross proceeds Original basis: \$7,582.99
ACE LIMITED / CUSIP: H0023R105 / Symbol: ACE	08/14/14	90.000	9,230.09	9,230.09	10/28/13	8,631.89	...	598.20	Gross proceeds Original basis: \$8,631.89
Totals:			103,290.25	103,290.25		97,010.79	...	6,279.46	

3- COVERED tax lots 3- Basis is reported to the IRS**

1a- Description of property/CUSIP/Symbol	1c- Date sold or disposed	Quantity	6- Reported (G)ross (N)et	1d- Proceeds & Reported (G)ross (N)et	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & Code(s), if any	7- Gain or loss(-) & Loss not allowed(X)	Additional Information
AFLAC INC COM / CUSIP: 001055102 / Symbol: AFL	01/10/14	50.000	3,231.97	3,231.97	09/27/12	2,421.50	...	810.47	Gross proceeds Original basis: \$2,421.49
2 tax lots for 07/29/14. Total proceeds (and cost when required) reported to the IRS.		50.000	3,161.43	3,161.43	09/27/12	2,421.49	...	739.94	Gross proceeds Original basis: \$2,421.50
		10.000	632.29	632.29	10/05/12	489.30	...	142.99	Gross proceeds Original basis: \$489.30
		60.000	3,793.72	3,793.72	VARIOUS	2,910.79	.	882.93	Total of 2 lots

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 **For NONCOVERED tax lots, values for "Date acquired," "Cost or other basis" and "Adjustments & Code(s), if any" are provided for your reference and are NOT reported to the IRS. For all tax lots, values for "Gain or loss(-)" and "Additional Information" are provided for your reference and are NOT reported to the IRS.

C. Rivers Stone Foundation
 EIN: 57-6171808

Attachment #1

Page 3 of 4

PARK STERLING BANK
 WEALTH MANAGEMENT GROUP
 2014-1099-B
 Proceeds from Broker and Barter Exchange Transactions
 (continued)
 Account: 00618181810
 OMB No: 1548-0715

2- LONG-TERM TRANSACTIONS

Report on Form 8949, Part II, with Box D checked

1a- Description of property/CUSIP/Symbol

1c- Date sold or disposed	Quantity	6- Reported (G)/Gross (N)/net	1d- Proceeds & Reported (G)/Gross (N)/net	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & 1f- Code(s), if any	7- Loss not allowed(X)	Gain or loss(-) & Additional Information
5- COVERED tax lots 3- Basis is reported to the IRS**								
3 tax lots for 08/14/14. Total proceeds (and cost when required) reported to the IRS.								
AFLAC INC COM / CUSIP: 001055102 / Symbol: AFL (cont'd)	40,000	2,395.70	2,395.70	10/05/12	1,957.20			438.50 Gross proceeds Original basis: \$1,957.20
	10,000	598.93	598.93	11/28/12	512.30			86.63 Gross proceeds Original basis: \$512.30
	40,000	2,395.70	2,395.70	11/28/12	2,049.20			346.50 Gross proceeds Original basis: \$2,049.20
08/14/14	90,000	5,390.33	5,390.33	VARIOUS	4,518.70			871.63 Total of 3 lots
Security total:		12,416.02	12,416.02		9,850.99			2,565.03
CONOCOPHILLIPS COM / CUSIP: 20825C104 / Symbol: COP	135,000	10,876.94	10,876.94	06/06/13	8,271.45			2,605.49 Gross proceeds Original basis: \$8,271.45
08/14/14								
DISNEY WALT CO / CUSIP: 254687106 / Symbol: DIS	100,000	8,661.86	8,661.86	12/05/12	4,956.99			3,704.87 Gross proceeds Original basis: \$4,956.99
10/02/14								
EXXON MOBIL CORP / CUSIP: 30231G102 / Symbol: XOM	90,000	8,654.82	8,654.82	06/05/13	8,079.30			575.52 Gross proceeds Original basis: \$8,079.30
09/23/14								
INTERNATIONAL BUSINESS MACHS COM / CUSIP: 459200101 / Symbol: IBM	15,000	2,433.24	2,433.24	05/07/13	3,035.55			-602.31 Gross proceeds Original basis: \$3,035.55
10/28/14								
LOWES COS INC COM / CUSIP: 548661107 / Symbol: LOW	15,000	798.59	798.59	09/07/12	426.45			372.14 Gross proceeds Original basis: \$426.45
09/23/14								
MCKESSON CORPORATION / CUSIP: 58155Q103 / Symbol: MCK	75,000	3,992.96	3,992.96	10/23/12	2,421.74			1,571.22 Gross proceeds Original basis: \$2,421.74
10/02/14								
50,000	9,759.83	9,759.83	9,759.83	11/28/12	4,600.48			5,159.35 Gross proceeds Original basis: \$4,600.48

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 **For NONCOVERED tax lots, values for "Date acquired," "Cost or other basis" and "Adjustments & Code(s), if any" are provided for your reference and are NOT reported to the IRS. For all tax lots, values for "Gain or loss(-)" and "Additional Information" are provided for your reference and are NOT reported to the IRS.

C. Rivers Stone Foundation
 EIN: 57-6171808

Attachment #1

PARK STERLING BANK
 WEALTH MANAGEMENT GROUP
 2014-1099-B
 Account: 008161810
 CMB No: 15450715
Proceeds from Broker and Barter Exchange Transactions
 (continued)

2- LONG-TERM TRANSACTIONS							5- COVERED tax lots 3- Basis is reported to the IRS**	
Report on Form 8949, Part II, with Box D checked								
1a- Description of property/CUSIP/Symbol								
1c- Date sold or disposed	Quantity	6- Reported (G)ross (Net)	1d- Proceeds & Reported (G)ross (Net)	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & 1f- Code(s), if any	7- Loss not allowed(X)	Additional Information
NOVO NORDISK A/S ADR / CUSIP: 670100205 / Symbol: NVO 09/23/14	20.000	954.38	954.38	05/30/13	666.35	...	288.03	Gross proceeds Original basis: \$666.35
PIMCO TOTAL RETURN BOND ETF / CUSIP: 72201R775 / Symbol: BOND 11/05/14	619.000	67,386.38	67,386.38	06/09/13	68,533.70	..	-1,147.32	Gross proceeds Original basis: \$68,533.70
PIMCO 0-5 YEAR HIGH YIELD CORP BOND ETF / CUSIP: 72201R783 / Symbol: HYS								
3 tax lots for 07/24/14, Total proceeds (and cost when required) reported to the IRS.								
	65.000	6,891.80	6,891.80	06/11/13	6,709.30	...	182.50	Gross proceeds Original basis: \$6,709.30
	65.000	6,891.80	6,891.80	07/02/13	6,703.82	...	187.98	Gross proceeds Original basis: \$6,703.82
	40.000	4,241.11	4,241.11	07/08/13	4,120.84	...	120.27	Gross proceeds Original basis: \$4,120.84
07/24/14	170.000	18,024.71	18,024.71	VARIOUS	17,533.96	...	490.75	Total of 3 lots
3 tax lots for 11/05/14, Total proceeds (and cost when required) reported to the IRS.								
	25.000	2,606.95	2,606.95	07/08/13	2,575.53	..	31.42	Gross proceeds Original basis: \$2,575.53
	25.000	2,606.94	2,606.94	11/01/13	2,650.00	..	-43.06	Gross proceeds Original basis: \$2,650.00
	35.000	3,649.72	3,649.72	11/01/13	3,709.99	...	-60.27	Gross proceeds Original basis: \$3,709.99
11/05/14	85.000	8,863.61	8,863.61	VARIOUS	8,935.52	..	-71.91	Total of 3 lots
	Security total	26,888.32	26,888.32		26,489.48	...	418.84	
PROCTER & GAMBLE CO COM / CUSIP: 742718109 / Symbol: PG								
06/25/14	30.000	2,376.05	2,376.05	05/31/13	2,310.60	...	65.45	Gross proceeds Original basis: \$2,310.60
SANOFI / CUSIP: 80105N105 / Symbol: SNY								
06/25/14	150.000	7,987.26	7,987.26	05/08/13	8,231.93	..	-244.67	Gross proceeds Original basis: \$8,231.93
	Totals:	163,186.65	163,186.65		147,855.01	...	15,331.64	

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).
 **For NONCOVERED tax lots, values for "Date acquired," "Cost or other basis" and "Adjustments & Code(s), if any" are provided for your reference and are NOT reported to the IRS. For all tax lots, values for "Gain or loss(-)" and "Additional information" are provided for your reference and are NOT reported to the IRS.

C. Rivers Stone Foundation
 EIN: 57-6171808

Attached #2

Page 1 of 6

National Financial Services LLC

2014 TAX REPORTING STATEMENT

C. RIVERS STONE FOUNDATION
 Account No. TAP-001002 Customer Service: 864-331-4400
 Recipient ID No. ***1808 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2014 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as gross proceeds unless otherwise indicated (a). (This label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
APPLE INC, AAPL, 037833100									
Sale	19,000	09/03/14	12/02/14	2,186.09	1,899.43				286.66
Sale	76,000	10/02/14	12/02/14	8,744.37	7,576.95				1,167.42
Subtotals				10,930.46	9,476.38				
CVS HEALTH CORP COM, CVS, 126650100									
Sale	15,000	10/02/14	12/02/14	1,353.29	1,201.72				151.57
EOG RESOURCES INC, EOG, 26875P101									
Sale	100,000	08/15/14	12/02/14	9,052.09	10,578.95				-1,526.86
GRAINGER W W INC, GWW, 364802104									
Sale	35,000	02/06/14	12/02/14	8,482.41	8,167.09				315.32
HORMEL FOODS CORP COM ISIN #US4404521001, HRL, 440452100									
Sale	180,000	10/02/14	12/02/14	9,460.59	9,326.76				133.83
INTEL CORP, INTC, 458140100									
Sale	54,000	08/19/14	12/02/14	2,017.93	1,888.37				129.56
Sale	216,000	10/02/14	12/02/14	8,071.74	7,253.26				818.48
Subtotals				10,089.67	9,141.63				
ISHARES IBOXX HIGH YIELD CORPORATE BONDE, HYG, 464288513									
Sale	197,000	11/05/14	12/02/14	17,762.50	18,129.89				-367.39
ISHARES TIPS BOND ETF, TIP, 464287176									
Sale	25,000	07/24/14	12/02/14	2,614.68	2,678.25				-63.57

* This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

C. Rivers Stone Foundation
 EIN: 57-6171808

Attachment #2

Page 2 of 6

National Financial Services LLC

2014 TAX REPORTING STATEMENT

C. RIVERS STONE FOUNDATION
 Account No TAP-001002 Customer Service: 864-331-4400
 Recipient ID No ***1808 Payer's Fed ID Number: 04-3523567

FORM 1099-B

2014 Proceeds from Broker and Barter Exchange Transactions

Copy 5 for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as gross proceeds unless otherwise indicated (e). (This label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Code, If Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Income Tax Withheld	16 State Tax Withheld
MICROSOFT CORP, MSFT, 594918104									
Sale	42.000	08/22/14	12/02/14	2,033.45	1,306.80				126.65
Sale	158.000	10/02/14	12/02/14	7,649.63	7,255.34				394.29
Subtotals				9,683.08	9,162.14				
NIKE INC CLASS B, NIKE, 654106103									
Sale	100.000	02/11/14	12/02/14	9,800.78	7,386.66				2,414.12
PEPSICO INC, PEP, 713448108									
Sale	30.000	10/02/14	12/02/14	2,998.03	2,782.56				215.47
PIMCO ETF TR INV GRADE CORP BD INDEX FD, CORP, 72201R817									
Sale	80.000	10/02/14	12/02/14	8,219.82	8,222.16				-2.36
PIMCO ETF TRUST TOTAL RETURN EXCHG-TRADE, BOND, 72201R775									
Sale	105.000	07/24/14	12/02/14	11,413.25	11,451.87				-38.62
POWERSHARES GLOBAL EXCHANGE TRADED FD TR, PCY, 73936T573									
Sale	320.000	11/05/14	12/02/14	9,186.99	9,244.77				-57.78
SEI INVESTMENTS CO COM ISIN #US784117103, SEIC, 784117103									
Sale	280.000	08/19/14	12/02/14	11,076.55	10,224.87				851.68
TIFFANY & CO NEW COM ISIN #US886547108S, TIF, 886547108									
Sale	55.000	08/19/14	12/02/14	5,684.87	5,448.37				436.50
VANGUARD BD INDEX FD INC INTERMEDIATE TER, BIV, 921837819									
Sale	530.000	11/05/14	12/02/14	44,997.33	44,891.00				106.33

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02/24/2015 9066178081



C Rivers Stone Foundation
 EIN: 57-6171808

Attachment #2

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National Financial Services LLC

2014 TAX REPORTING STATEMENT

C RIVERS STONE FOUNDATION
 Account No TAP-001002 Customer Service 864-331-4400
 Recipient ID No *****1808 Payer's Fed ID Number 04-3523567

FORM 1099-B*

2014 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box A checked and/or Schedule D, Part I
 Proceeds are reported as gross proceeds unless otherwise indicated (a). (This label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Withheld	16 State Tax Withheld
VANGUARD CHARLOTTE FUNDS TOTAL INTERNATI, BNDX, 92203J407									
Sale	70.000	07/24/14	12/02/14	3,684.47	3,813.67				-129.40
Sale	503.000	11/05/14	12/02/14	26,475.57	26,319.47				156.10
Subtotals				30,160.04	30,133.34				
TOTALS				213,366.43	207,848.43				0.00
Box A Short-Term Realized Gain									7,703.98
Box A Short-Term Realized Loss						0.00			-2,186.98
Box A Wash Sale Loss Disallowed						0.00			
Box A Market Discount						0.00			

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C. Rivers Stone Foundation
 EIN: 57-6171808

Attachment # 2

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National Financial Services LLC

2014 TAX REPORTING STATEMENT

C. RIVERS STONE FOUNDATION
 Account No TAP-001002 Customer Service: 864-331-4400
 Recipient ID No *****1808 Payer's Fed ID Number 04-9523567

FORM 1099-B*

2014 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box D checked and/or Schedule D, Part II
 Proceeds are reported as gross proceeds unless otherwise indicated (a). (This label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Tax Withheld	16 State Tax Withheld
CALIFORNIA RES CORP COM ISIN #US13057Q10, CRC, 13057Q107								
Sale	32.000	10/28/13	12/02/14	231.03	277.78			-46.75
CANADIAN NATIONAL RAILWAYS CO COM NPV IS, CNI, 136375102								
Sale	145.000	09/23/13	12/02/14	10,000.42	7,334.82			2,665.60
CARDINAL HEALTH INC, CAH, 14149Y108								
Sale	120.000	09/11/13	12/02/14	9,860.72	6,253.19			3,607.53
CVS HEALTH CORP COM, CVS, 126650100								
Sale	100.000	12/05/12	12/02/14	9,021.90	4,606.90			4,415.00
FRANKLIN RES INC COM ISIN #US3546131018 S, BEN, 354613101								
Sale	150.000	05/09/13	12/02/14	8,614.75	8,010.00			604.75
HCC INS HLDGS INC, HCC, 404132102								
Sale	190.000	06/05/13	12/02/14	10,107.77	8,031.30			2,076.47
INTL BUSINESS MACH, IBM, 459200101								
Sale	25.000	09/07/12	12/02/14	4,046.41	4,972.50			-926.09
Sale	10.000	05/07/13	12/02/14	1,618.56	2,023.70			-405.14
Subtotals				6,664.97	6,996.20			
JOHNSON & JOHNSON, JNJ, 478160104								
Sale	90.000	10/28/13	12/02/14	9,746.76	8,340.16			1,406.62
LOWES COS INC COM ISIN #USS486611073 SED, LOW, 548661107								
Sale	160.000	09/07/12	12/02/14	10,191.77	4,548.76			5,642.99

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C Rivers Stone Foundation
 EIN: 57-6171808

Attachment # 2

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National Financial Services LLC

2014 TAX REPORTING STATEMENT

C. RIVERS STONE FOUNDATION
 Account No. TAP-001002 Customer Service. 864-331-4400
 Recipient ID No. ***1808 Payer's Fed ID Number. 04-3523567

FORM 1099-B*

2014 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient. OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
 Proceeds are reported as gross proceeds unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Code, if Any (c) 1g Adjustments	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld	15 State Tax Withheld
MONSANTO CO NEW, MON, 61166W101										
Sale	100.000	11/04/13	12/02/14	11,888.38	10,356.96		1,531.42			
OCCIDENTAL PETROLEUMCORP, OXY, 674599105										
Sale	80.000	10/28/13	12/02/14	6,453.46	7,486.20		-1,032.74			
ORACLE CORP COM ISIN #US66389X1054 SEDOL, ORCL, 68389X105										
Sale	100.000	09/07/12	12/02/14	4,221.56	3,259.00		962.56			
Sale	50.000	10/23/12	12/02/14	2,110.78	1,537.00		573.78			
Sale	50.000	11/28/12	12/02/14	2,110.78	1,553.50		557.28			
Sale	90.000	06/05/13	12/02/14	3,799.39	3,070.80		728.59			
Subtotals				12,242.61	9,420.30					
PARKER HANNIFIN CORP, PH, 701094104										
Sale	90.000	05/09/13	12/02/14	11,549.45	8,371.80		3,177.65			
PEPSICO INC, PEP, 713448108										
Sale	70.000	09/07/12	12/02/14	6,995.39	5,065.20		1,930.19			
PIMCO ETF TRUST TOTAL RETURN EXCHG-TRADE, BOND, 72201R775										
Sale	56.000	06/09/13	12/02/14	6,087.06	6,200.14		-113.08			
Sale	235.000	11/01/13	12/02/14	25,543.93	25,008.68		535.25			
Subtotals				31,630.99	31,208.82					
PRAXAIR INC, PX, 74005P104										
Sale	85.000	10/07/13	12/02/14	10,849.16	10,214.45		634.71			

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C. Rivers Stone Foundation
 EIN: 57-6171808

Attachment #2

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National Financial Services LLC

2014 TAX REPORTING STATEMENT

C. RIVERS STONE FOUNDATION
 Account No. TAP-001002 Customer Service 864-331-4400
 Recipient ID No. 1808 Payer's Fed ID Number. 04-3523567

FORM 1099-B

2014 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0775

Long-term transactions for which basis is reported to the IRS -- report on Form 8949 with Box D checked and/or Schedule D, Part II
 Proceeds are reported as gross proceeds unless otherwise indicated (a). (This label is a Substitute for Boxes 2, 3, 5 & 6)

(IRS Form 1099-B box numbers are shown below in bold type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Code, if Any (c) 1g Adjustments	4 Federal Income Tax Withheld	14 State Income Tax Withheld	16 State Tax Withheld
PROCTER & GAMBLE CO., PG, 742718109									
Sale	75.000	05/31/13	12/02/14	6,803.10	5,776.50				1,026.60
ROCHE HOLDINGS AG SPN ADR EACH REP 0.125, RHHBY, 771195104									
Sale	210.000	09/16/13	12/02/14	7,896.87	6,685.35				1,211.52
ROPER INDS INC, ROP, 776696106									
Sale	80.000	11/05/13	12/02/14	12,561.32	9,985.60				2,575.72
TJX COS INC NEW COM /SIN #US8725401090 S, TJX, 872540109									
Sale	100.000	09/07/12	12/02/14	6,522.84	4,594.99				1,927.85
UNITED TECHNOLOGIES CORP., UTX, 913017109									
Sale	35.000	05/08/13	12/02/14	3,849.53	3,290.70				558.83
Sale	90.000	05/08/13	12/02/14	9,898.80	8,461.80				1,437.00
Subtotals				13,748.33	11,752.50				
TOTALS				212,581.91	175,317.80				0.00
Box D Long-Term Realized Gain									39,787.91
Box D Long-Term Realized Loss									-2,623.80
Box D Wash Sale Loss Disallowed									0.00
Box D Market Discount									0.00

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