Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at *www.irs.gov/form990pf*.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning January 1 **, 2014, and ending** December 31 **, 20** 14

Name of foundation: Post and Courier Foundation

A Employer identification number: 57-6020356

Number and street (or P O box number if mail is not delivered to street address): 134 Columbus Street

Room/suite:

B Telephone number (see instructions): 843-937-5605

City or town, state or province, country, and ZIP or foreign postal code: Charleston, SC 29403

C If exemption application is pending, check here ▶ ☐

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

H Check type of organization: ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $

J Accounting method: ☐ Cash ☐ Accrual ☐ Other (specify) ________ *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	887,407			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	130	130		
	4	Dividends and interest from securities	178,574	178,574		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	212,388			
	b	Gross sales price for all assets on line 6a				
	7	Capital gain net income (from Part IV, line 2)		212,388		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	1,278,499	391,092		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)				
	c	Other professional fees (attach schedule)	41,066	41,066		41,066
	17	Interest				
	18	Taxes (attach schedule) (see instructions)	6,154	6,154		6,154
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	2,933	2,933		2,933
	24	**Total operating and administrative expenses.** Add lines 13 through 23	50,153	50,153		50,153
	25	Contributions, gifts, grants paid	700,260			700,260
	26	**Total expenses and disbursements.** Add lines 24 and 25	750,413	50,153		750,413
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	528,086			
	b	**Net investment income** (if negative, enter -0-)		340,939		
	c	**Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	15,650	18,840	18,840
	2	Savings and temporary cash investments	88,391	91,198	91,198
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,412,577	3,535,741	
	c	Investments—corporate bonds (attach schedule)	1,493,084	892,008	
	11	Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	19,183	19,184	55,167
	14	Land, buildings, and equipment: basis ▶ Less. accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶ Gazette Newspaper)	190,000	190,000	
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,218,885	4,746,971	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	3,631,358	4,159,444	
	25	Temporarily restricted			
	26	Permanently restricted	587,527	587,527	
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see instructions)	4,218,885	4,746,971	
	31	**Total liabilities and net assets/fund balances** (see instructions)	4,218,885	4,746,971	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,218,885
2	Enter amount from Part I, line 27a	2	528,086
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	4,746,971
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,746,971

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Exhibit E			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	212,388
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	678,281	4,285,207	.158
2012	761,150	4,214,792	.181
2011	890,070	3,853,812	.231
2010	982,250	4,127,648	.238
2009	1,205,666	4,495,454	.268

2	**Total** of line 1, column (d)	2	1.076
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.215
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	4,776,483
5	Multiply line 4 by line 3	5	1,026,944
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	3,409
7	Add lines 5 and 6	7	1,030,353
8	Enter qualifying distributions from Part XII, line 4	8	750,413

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	6,819
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	6,819
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	6,819
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	6,819
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2015 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	✓	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ ______			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶

14 The books are in care of ▶ Joseph I. Waring Telephone no. ▶ 843-937-5777

Located at ▶ 134 Columbus Street, Charleston, SC ZIP+4 ▶ 29403

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

			Yes	No
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		✓
	See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☑ No If "Yes," list the years ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 ___ , 20 ___ , 20 ___ , 20 ___			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to.

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: ✓

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Rebecca G. Herres 134 Columbus Street, Charleston, SC 29403	President	0		
Pierre Manigault 134 Columbus Street, Charleston, SC 29403	Vice President	0		
Joseph I. Waring 134 Columbus Street, Charleston, SC 29403	Treasurer	0		
Susan N. Sanders 134 Columbus Street, Charleston, SC 29403	Secretary	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 Gaillard Performance Hall Foundation - Annual Operating Fund	$150,000
2 Catholic Charities - Provide hot meals, clothing, & financial assistance with utilities to needy at Christmas	$121,428
3 Star Gospel Mission - Good Cheer Christmas Fund to purchase free food certificates & financial assistance for needy	$121,428
4 Association for the Blind - Provide food, clothing, etc. for blind people at Christmas	$40,476

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,314,252
b	Average of monthly cash balances	1b	344,969
c	Fair market value of all other assets (see instructions)	1c	190,000
d	**Total** (add lines 1a, b, and c)	1d	4,849,221
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	4,849,221
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see instructions)	4	72,738
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,776,483
6	**Minimum investment return.** Enter 5% of line 5	6	238,824

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	238,824
2a	Tax on investment income for 2014 from Part VI, line 5	2a	6,819		
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	6,819
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	232,005
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	232,005
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	232,005

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	750,413
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	750,413
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	750,413

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1	Distributable amount for 2014 from Part XI, line 7				232,005
2	Undistributed income, if any, as of the end of 2014.				
a	Enter amount for 2013 only				
b	Total for prior years: 20___,20___,20___				
3	Excess distributions carryover, if any, to 2014:				
a	From 2009 . . . 980,893				
b	From 2010 . . . 777,644				
c	From 2011 . . . 699,919				
d	From 2012 . . . 544,970				
e	From 2013 . . . 470,175				
f	**Total** of lines 3a through e				
4	Qualifying distributions for 2014 from Part XII, line 4: ▶ $ 750,413				
a	Applied to 2013, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see instructions)				
c	Treated as distributions out of corpus (Election required—see instructions)				
d	Applied to 2014 distributable amount				232,005
e	Remaining amount distributed out of corpus	518,408			
5	Excess distributions carryover applied to 2014 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	518,408			
b	Prior years' undistributed income. Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b. Taxable amount—see instructions				
e	Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions				
f	Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)				
9	**Excess distributions carryover to 2015.** Subtract lines 7 and 8 from line 6a	518,408			
10	Analysis of line 9:				
a	Excess from 2010				
b	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
e	Excess from 2014 . . . 518,408				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	-				
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

Post and Courier Foundation, Attn: Susan Sanders, 134 Columbus Street, Charleston, SC 29403 / Telephone: (843) 937-5605

b The form in which applications should be submitted and information and materials they should include:

Applications should be sent in writing and include all pertinent information.

c Any submission deadlines:

June 30th

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Applicants must be tax exempt organizations.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Exhibit G				
Total . . . . ▶ 3a				
b *Approved for future payment*				
See Exhibit I				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	130	
4 Dividends and interest from securities			14	178,574	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	212,388	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					

13 **Total.** Add line 12, columns (b), (d), and (e) . . . 13 391,092

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	*Transfers from the reporting foundation to a noncharitable exempt organization of:*			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

▶ Joan T. W— | 05/07/15 ▶ Treasurer

Signature of officer or trustee | Date | Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐Yes ☐No

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no.	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at *www.irs.gov/form990*.

OMB No 1545-0047

2014

Name of the organization	**Employer identification number**

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33$^1/_3$ % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Whitfield Family Charitable Trust 6518 Dorchester Road North Charleston, SC 29403	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	Colbert Family Fund of Coastal Community Foundation 635 Rutledge Avenue, Suite 201 Charleston, SC 29403	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
3	Yarborough Applegate Law Firm 291 E. Bay Street, Floor 2 Charleston, SC 29401	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	Daniel Island Company 230 Seven Farms Drive Charleston, SC 29492	$ 5,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	Blackbaud 2000 Daniel Island Drive Charleston, SC 29492	$ 33,033	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
6	Anonymous	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization | Employer identification number

Part I **Contributors** (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	Hendrick Automotive Group 2424 Savannah Highway Charleston, SC 29414	$ 10,000	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
8	Evening Post Industries 134 Columbus Street Charleston, SC 29403	$ 500,095	Person ☑ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)

Name of organization	Employer identification number

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (see instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (see instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (see instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (see instructions)**	**(d) Date received**
		$	
(a) No. from Part I	**(b) Description of noncash property given**	**(c) FMV (or estimate) (see instructions)**	**(d) Date received**
		$	

Name of organization	Employer identification number

Part III ***Exclusively*** **religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than $1,000 for the year from any one contributor.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Exhibit A
EIN Number: 57-6020356

Post and Courier Foundation
Balance Sheet
December 31, 2014

	2014	2013	Increase (Decrease)
Assets:			
Cash in Bank Account:			
Foundation Account	14,974.69	13,661.38	1,313.31
Good Cheer Account	3,864.80	1,988.74	1,876.06
Total Cash	18,839.49	15,650.12	3,189.37
Investments, at cost:			
Investments: Restricted Funds	587,257.00	587,257.00	0.00
Investments: Cash	52,389.39	32,522.32	19,867.07
Investments: Fixed Income	304,750.72	725,732.11	(420,981.39)
Investments: Equities (Exhibit E)	1,575,881.79	886,481.60	689,400.19
Investments: Aggressive Cash	38,809.03	55,868.45	(17,059.42)
Investments: Aggressive Fixed	0.00	180,094.68	(180,094.68)
Investments: Aggressive Equities	1,959,859.47	1,526,095.42	433,764.05
1776 Gazette Newspaper	190,000.00	190,000.00	0.00
Investments: Royal Dutch Petro	19,183.75	19,183.75	0.00
Total Investments	4,728,131.15	4,203,235.33	524,895.82
TOTAL ASSETS	4,746,970.64	4,218,885.45	528,085.19
Fund Balances:			
Restricted Good Cheer Fund (Schirmer)	494,101.16	494,101.16	0.00
Restricted Good Cheer Fund (Stuart)	10,000.00	10,000.00	0.00
Restricted Good Cheer Fund (Goodwin)	82,425.47	82,425.47	0.00
Restricted Good Cheer Fund (Mellichamp)	1,000.00	1,000.00	0.00
Foundation Fund Balance	4,159,444.01	3,631,358.82	528,085.19
TOTAL FUND BALANCES	4,746,970.64	4,218,885.45	528,085.19

Exhibit B
EIN Number: 57-6020356

Post and Courier Foundation
Statement of Revenue, Expenditures and Changes in Fund Balance
For the Years Ended December 31, 2014 and 2013

	2014	2013	Difference
Revenue:			
Stock Dividends	178,574	67,145	111,429
Stock International Dividends	0	0	0
Bond Dividends	0	0	0
Schirmer Stock Dividends (Royal Dutch Petr)	0	0	0
Capital Gain Distribution LT	9	2,579	(2,570)
Worldcom Class Action			
Other Income	0	0	0
Interest:			
Bank Account	130	73	57
Interest Earned on Credit Balance	0	0	0
Interest on IRS Tax Refund	0	0	0
Gain (Loss) on Disposition of Bonds	0	0	0
Gain (Loss) on Disposition of Stocks (Mutual Funds)	212,379	301,881	(89,502)
Total Investment Revenue	391,092	371,678	19,414
Donations:			
Goodwin Estate Settlement	0	0	0
Mellichamp Estate Settlement	0	0	0
Evening Post Industries	500,095	750,000	(249,905)
The Post and Courier	0	0	0
Good Cheer Fund	387,312	359,302	28,010
Total Donations	887,407	1,109,302	(221,895)
Total Revenue	1,278,499	1,480,980	(202,481)
Distributions and Expenditures:			
Contributions (Exhibit G)	700,260	678,281	21,979
Schirmer Estate Designated Dividends	0	0	0
Stuart Estate Designated Dividends	0	0	0
Goodwin Estate Designated Dividends	0	0	0
Mellichamp Estate Designated Dividends	0	0	0
Other	50,153	63,972	(13,819)
Total Distributions and Expenditures	750,413	742,253	8,160
Excess Revenue over Distributions and Expenditures	528,086	738,727	(210,641)
Fund Balance, beginning of year	738,727	0	738,727
Fund Balances**, end of year	1,266,813	738,727	528,086
**Restricted Good Cheer Fund (Schirmer)	494,101	0	494,101
**Restricted Good Cheer Fund (Stuart)	10,000	0	10,000
**Restricted Good Cheer Fund (Goodwin)	82,425	0	82,425
**Restricted Good Cheer Fund (Mellichamp)	1,000	0	1,000
Post Courier Foundation Fund Balance	4,159,444	0	4,159,444
	4,746,971	0	4,746,971

Exhibit C
EIN Number: 57-6020356

Post and Courier Foundation
Schedule of Other Expenses
For the Years Ended December 31, 2014 and 2013

	2014	2013
Excise Tax Payments	6,154	435
Consulting Fees	20,000	20,000
Registration of Foundation	50	60
SCB - Management Fees	21,066	40,993
Bank Fees	2,883	2,484
Miscellaneous	0	0
Foreign Tax Withholding	0	0
Total Other Expenses	50,153	63,972

SCHEDULE 2
EIN Number: 57-6020356

Post and Courier Foundation
Reconciliation of Financial Statement Classifications
Form 990-PF for Year Ended December 31, 2014

Form 990-PF Part No.	Line No.	Item	Financial Stat. Exhibit No.	Amount
I	1	Contributions & Grants		**$887,407**
		Total Contributions & Grants	B	$887,407
		Less: Schirmer, Goodwin, Mellichamp & Stuart Estate Dividends Restricted Fund Transfer	B	$0
		Net Contributions Form 990-PF		**$887,407**
I	3	Interest		**$130**
		Interest - Bank Account	B	$130
		- Credit Balance (Inv. Acct.)	B	$0
		Total Interest Form 990-PF		**$130**
I	4	Dividends		**$178,574**
		Equity Dividends	B	$178,574
		International Stock Dividends	B	$0
		Institutional Fund Dividends	B	$0
		Schirmer Royal Dutch Shell Stock Dividends	B	$0
		Total Dividends Form 990-PF		**$178,574**
I	6a	Net Gain/(Loss) From Sale of Assets		**$212,388**
		Gain/(Loss) on Sale of Equities & Int'l Equities	F	$212,379
		Gain/(Loss) on Sale of Institutional Funds		$0
		Capital Gain Distribution (LT)	B	$9
		Total Gain/(Loss) Form 990-PF		**$212,388**
I	11	Other Income		**$0**
		Worldcom & Other Class Action Settlements	B	$0
		Total Capital Gains Form 990-PF		**$0**
I	16c	Other Professional Fees	H	**$41,066**
		Management Fees		$21,066
		Consultant Fees		$20,000
		Total Fees Form 990-PF	H	**$41,066**
I	18	Taxes		**$6,154**
		Foreign Tax Withholding	H	$0
		Excise Tax Payments		$6,154
		Total Taxes Form 990-PF		**$6,154**
I	23	Other Expenses	H	**$2,933**
		Foundation State Registration Fee		$50
		Bank Fees		$2,883
		Miscellaneous		$0
		Total Other Expenses Form 990-PF		**$2,933**
I	26	Total Expenses and Disbursements		**$750,413**
		Total Expenditures	B	$750,413
		Less: Schirmer, Goodwin, Mellichamp & Stuart Estate Dividends Restricted Fund Transfer	B	0
		Net Expenses Form 990-PF		**$750,413**

UBS

UBS FINANCIAL SERVICES INC.
900 Island Park Drive
Suite 201
Charleston SC 29492-7567

2014 Consolidated Form 1099

Account Number: CH 15129

Exhibit E

Your Financial Advisor:
KENNETH PARHAM

Phone: 843-849-1180/800-726-1180

Reporting for:
POST AND COURIER FOUNDATION

00039087 02 FP 0.460 02 TR 00192 UATDD304 100000
POST & COURIER FOUNDATION
134 COLUMBUS STREET
CHARLESTON SC 29403-4809

What's new this year:

Our 1099 Guide at www.ubs.com/1099information provides access to supplemental tax information you may find useful when filing your income tax return.

UBS FINANCIAL SERVICES INC.
1000 HARBOR BLVD.
WEEHAWKEN, NJ 07086

PAYER'S Federal ID No: 13-2638166

Tax Information
Account CH 15129

POST AND COURIER FOUNDATION
134 COLUMBUS STREET
CHARLESTON, SC 29403-4809

RECIPIENT'S ID No: XX-XXX0356

Statement Date: 02/12/2015
Document ID: 27N1CJ165XE

2014

Your Financial Advisor
KENNETH PARHAM
843-849-1180

Office Code: CH
Rep Code: CHW4

Summary Information

DIVIDENDS AND DISTRIBUTIONS — 2014 1099-DIV* OMB No 1545-0110

1a- Total ordinary dividends (includes line 1b)	8,042.19
1b- Qualified dividends	3,104.25
2a- Total capital gain distributions (includes lines 2b, 2c, 2d)	9.22
2b- Unrecaptured Section 1250 gain	0.00
2c- Section 1202 gain	0.00
2d- Collectibles (28%) gain	0.00
3- Nondividend distributions	9.64
4- Federal income tax withheld	**0.00**
5- Investment expenses	0.00
7- Foreign country or US possession. 6- Foreign tax paid.	0.00
8- Cash liquidation distributions	0.00
9- Noncash liquidation distributions	0 00
10- Exempt-interest dividends (includes line 11)	0 00
11- Specified private activity bond interest dividends (AMT)	0.00

MISCELLANEOUS INCOME — 2014 1099-MISC* OMB No. 1545-0115

2- Royalties	0.00
3- Other income	0.00
4- Federal income tax withheld	**0.00**
8- Substitute payments in lieu of dividends or interest	0.00

REGULATED FUTURES CONTRACTS 2014 1099-B* OMB No 1545-0715

8- Profit or (loss) realized in 2014 on closed contracts	0.00
9- Unrealized profit or (loss) on open contracts-12/31/2013	0.00
10- Unrealized profit or (loss) on open contracts-12/31/2014	0.00
11- Aggregate profit or (loss) on contracts	0.00

If applicable, summaries and details of proceeds from sale transactions appear in subsequent sections of this document

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

SALES TRANSACTIONS

Proceeds, gains, losses and adjustments

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses. The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	8,036.75	8,109.02	0.00	0.00	-72.27
Short	B (basis not reported to the IRS)	0.00	0.00	0 00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0 00	0.00
	Total Short-term	**8,036.75**	**8,109.02**	**0.00**	**0.00**	**-72.27**
Long	D (basis reported to the IRS)	8,125.57	6,484.80	0.00	0.00	1,640.77
Long	E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	**8,125.57**	**6,484.80**	**0.00**	**0.00**	**1,640.77**
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0 00	0.00	0.00	0.00	0.00
	Total Undetermined-term	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Grand total	**16,162.32**	**14,593.82**	**0.00**	**0.00**	**1,568.50**

Withholding from Proceeds

Federal income tax withheld	0.00

Changes to dividend tax classifications processed after your original tax form is issued for 2014 may require an amended tax form.

UBS FINANCIAL SERVICES INC. | Account CH 15129

Summary Information
(continued)

2014

INTEREST INCOME — 2014 1099-INT* — OMB No 1545-0112

1- Interest income (not included in line 3)	1.13
2- Early withdrawal penalty	0.00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	**0.00**
5- Investment expenses	0.00
7- Foreign country or US possession: 6- Foreign tax paid	0.00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0 00
10- Market discount (covered lots)	0 00
11- Bond premium (total for covered lots, categorized below)	0 00
Non Treasury obligations	0.00
Treasury obligations	0.00
Tax-exempt obligations	0.00
Tax-exempt private activity obligations (AMT)	0 00
12- Tax-exempt bond CUSIP number (see instructions)	

The following amounts of tax-exempt original issue discount are not reported to the IRS

Tax-exempt original issue discount (includes the line below)	0.00
Tax-exempt original issue discount private activity bonds (AMT)	0 00

ORIGINAL ISSUE DISCOUNT INCOME SUMMARY

Use bond-by-bond details from the 1099-OID pages to determine reportable amounts of Original Issue Discount income for your tax return(s). The amounts shown in this section are presented for your reference when preparing your tax return(s).

Original issue discount for 2014	0.00
Other periodic interest	0.00
Early withdrawal penalty	0.00
Federal income tax withheld	0.00
Market discount (covered lots)	0.00
Acquisition premium (total for covered lots, categorized below)	0 00
Non Treasury obligations	0.00
Treasury obligations	0.00
Original issue discount on Treasury obligations	0.00
Investment expenses	0.00

STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your tax return(s). The amounts shown in this section are presented for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

ADJUSTMENTS TO INTEREST AND ORIGINAL ISSUE DISCOUNT

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0 00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0 00
Acquisition premium- Non Treasury obligations (noncovered lots)	0 00
Acquisition premium- Treasury obligations (noncovered lots)	0 00
Acquisition premium- Tax-exempt obligations (all lots)	0 00
Acquisition premium- Tax-exempt obligations (AMT, all lots)	0 00
Market discount (noncovered lots)	0 00

NON REPORTED INCOME, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your tax return(s)

Other receipts- Partnership distributions	0.00
Other receipts- Foreign tax paid on partnership distributions	0.00
Other receipts- Return of principal distributions	0.00
Other receipts- Deferred income payment	0.00
Expenses- Margin interest	0.00
Expenses- Dividends paid on short position	0 00
Expenses- Interest paid on short position	0.00
Expenses- Non reportable distribution expense	0.00
Expenses- Other expenses	0.00
Expenses- Severance tax	0.00
Fees and payments received- Deemed premium	0.00
Fees and payments received- Organizational expense	0.00
Fees and payments received- Income accrual- UIT	0.00
Fees and payments received- Miscellaneous fees	5,263.55
Fees and payments received- Basis adjustments	0.00
Fees and payments received- Tax-exempt investment expense	0.00
Fees and payments received- Foreign tax in excess of treaty	0.00
Income and adjustments- Foreign currency gain/loss	0.00

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

UBS FINANCIAL SERVICES INC. Account: CH 15129

Proceeds from Broker and Barter Exchange Transactions

2014 1099-B* OMB No. 1545-0715

2- SHORT-TERM TRANSACTIONS

*5- COVERED tax lots 3- Basis is reported to the IRS***

Report on Form 8949, Part I, with Box A checked

1a- Description of property/CUSIP/Symbol 1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross (N)et	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & 1f- Code(s), if any	Gain or loss(-) & 7- Loss not allowed(X)	Additional Information
POWERSHARES ETF TRUST II / CUSIP: 73936Q769 / Symbol: BKLN							
02/03/14	323.000	8,036.75	04/02/13	8,109.02	0.00	-72.27	Sale

2- LONG-TERM TRANSACTIONS

*5- COVERED tax lots 3- Basis is reported to the IRS***

Report on Form 8949, Part II, with Box D checked

1a- Description of property/CUSIP/Symbol 1c- Date sold or disposed	Quantity	1d- Proceeds & 6- Reported (G)ross (N)et	1b- Date acquired	1e- Cost or other basis	1g- Adjustments & 1f- Code(s), if any	Gain or loss(-) & 7- Loss not allowed(X)	Additional Information
VANGUARD TOTAL STOCK MKT ETF / CUSIP: 922908769 / Symbol: VTI							
03/03/14	84.000	8,125.57	01/24/13	6,484.80	0.00	1,640.77	Sale

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. Remember, taxpayers are ultimately responsible for the accuracy of their tax return(s).**
**For NONCOVERED tax lots, values for "Date acquired," "Cost or other basis" and "Adjustments & Code(s), if any" are provided for your reference and are NOT reported to the IRS. For all tax lots, values for "Gain or loss(-)" and "Additional information" are provided for your reference and are NOT reported to the IRS

UBS FINANCIAL SERVICES INC. — Account CH 15129

2014

Detail for Dividends and Distributions

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes	ExDate
ISHARES FLOATING RATE BOND ETF	46429B655 FLOT		02/07/14	25.12	Nonqualified dividend		02/03/2014
			03/07/14	23.43	Nonqualified dividend		03/03/2014
			04/07/14	25.69	Nonqualified dividend		04/01/2014
	Dividends and Distributions.			74.24			
POWERSHARES ETF TRUST II	73936Q769 BKLN		01/31/14	568.88	Nonqualified dividend	03	01/15/2014
			01/31/14	3.35	Nondividend distribution	03	01/15/2014
			02/28/14	537.96	Nonqualified dividend	03	02/14/2014
			02/28/14	3 16	Nondividend distribution	03	02/14/2014
			03/31/14	532.22	Nonqualified dividend	03	03/14/2014
			03/31/14	3.13	Nondividend distribution	03	03/14/2014
	Dividends and Distributions:			1,648.70			
SPDR BARCLAYS INTERMEDIATE TERM CORP BOND ETF	78464A375 ITR		02/11/14	859.85	Nonqualified dividend		02/03/2014
			03/11/14	885.64	Nonqualified dividend		03/03/2014
			04/09/14	853.79	Nonqualified dividend		04/01/2014
	Dividends and Distributions:			2,599.28			
VANGUARD BD INDEX FD INC TOTAL BOND MARKET ETF	921937835 BND		02/07/14	197 56	Nonqualified dividend		02/03/2014
			03/07/14	198 40	Nonqualified dividend		03/03/2014
			04/07/14	209.58	Nonqualified dividend		04/01/2014
			04/07/14	9 22	Long-term capital gain		04/01/2014
	Dividends and Distributions			614.76			
VANGUARD INDEX FUNDS VANGUARD GROWTH ETF	922908736 VUG		03/31/14	309.36	Qualified dividend	03	03/25/2014
			03/31/14	19.82	Nonqualified dividend	03	03/25/2014
	Dividends and Distributions·			329.18			
VANGUARD INDEX FUNDS VANGUARD VALUE ETF	922908744 VTV		03/31/14	605.44	Qualified dividend	03	03/25/2014
VANGUARD TOTAL STOCK MKT ETF	922908769 VTI		03/31/14	2,189.45	Qualified dividend	03	03/25/2014
	Total Dividends and Distributions:			**8,061.05**			

UBS FINANCIAL SERVICES INC.

2014

Detail for Interest Income

Account CH 15129

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
UBS BANK USA BUSINESS ACCOUNT	90499A916	01/07/14	0.15	Interest	
		02/06/14	0.49	Interest	
		03/06/14	0 24	Interest	
		04/04/14	0 25	Interest	
	Interest Income:		1.13		
	Total Interest Income:		**1.13**		

UBS FINANCIAL SERVICES INC.

2014

Fees & Payments Received

Account CH 15129

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
ADVISORY ACCOUNT FEE-CH 15129		12/31/14	-5,263.55	Management fee	
	Total Fees & Payments Received:		**0.00**		
	Total Management fee:		**-5,263.55**		

UBS FINANCIAL SERVICES INC. Account CH 15129

Mutual Fund and UIT Supplemental Information

2014

The following information may be useful in the preparation of your federal and state tax return(s), if applicable. ***This information represents what was available at the time your 1099 was prepared and may not be all inclusive and is subject to change.*** *Please contact your mutual fund or UIT directly if you need to verify or supplement this information. Not all Federal Source Income is state tax-exempt. For advice on your tax situation please consult a tax advisor, the IRS or your state tax authority.*

Symbol	BND		BND
CUSIP	921937835		921937835
State		**State continued**	
Alabama		New Mexico	
Alaska	-	New York	-
Arizona		North Carolina	
Arkansas	-	North Dakota	-
California		Ohio	
Colorado	-	Oklahoma	-
Connecticut		Oregon	
Delaware	-	Pennsylvania	-
Dist. Columbia		Rhode Island	
Florida	-	South Carolina	-
Georgia		South Dakota	
Hawaii	-	Tennessee	-
Idaho		Texas	
Illinois	-	Utah	-
Indiana		Vermont	
Iowa	-	Virginia	-
Kansas		Washington	
Kentucky	-	West Virginia	-
Louisiana		Wisconsin	
Maine	-	Wyoming	-
Maryland		U.S. Possessions	
Massachusetts	-	**Fgn Source Inc Tot**	-
Michigan		**Fgn Source Inc Qual**	
Minnesota	-	**Fgn Source Inc Adj**	-
Mississippi		**Fed Source Total***	25.56%
Missouri	-	U.S. Treasury	25.83%
Montana		Fed Home Loan	0.40%
Nebraska	-	Fed Farm Credit	0.07%
Nevada		Student Loan	
New Hampshire	-	TN Valley Auth	0.22%
New Jersey		Other Dir. Fed	0.04%

* A detailed breakdown for Fed Source Total is listed when available. For more information, contact the mutual fund or UIT directly.

UBS FINANCIAL SERVICES INC. **2014 End Notes for Account CH 15129**

03 Transaction has been adjusted for income reallocations.

UBS FINANCIAL SERVICES INC. 1000 HARBOR BLVD. WEEHAWKEN, NJ 07086	Tax Information Account CH 15625	Statement Date: 02/12/2015 Document ID: 8CC791VCJ10	2014
PAYER'S Federal ID No: 13-2638166	POST AND COURIER FOUNDATION 134 COLUMBUS STREET CHARLESTON, SC 29403-4809 RECIPIENT'S ID No: XX-XXX0356	Your Financial Advisor KENNETH PARHAM 843-849-1180 Office Code: CH Rep Code: CHW4	

Summary Information

DIVIDENDS AND DISTRIBUTIONS — 2014 1099-DIV* OMB No 1545-0110

1a- Total ordinary dividends (includes line 1b)	6,430.58
1b- Qualified dividends	4,764.23
2a- Total capital gain distributions (includes lines 2b, 2c, 2d)	0.00
2b- Unrecaptured Section 1250 gain	0.00
2c- Section 1202 gain	0.00
2d- Collectibles (28%) gain	0.00
3- Nondividend distributions	7.48
4- Federal income tax withheld	**0.00**
5- Investment expenses	0.00
7- Foreign country or US possession. 6- Foreign tax paid:	0.00
8- Cash liquidation distributions	0.00
9- Noncash liquidation distributions	0 00
10- Exempt-interest dividends (includes line 11)	0.00
11- Specified private activity bond interest dividends (AMT)	0.00

MISCELLANEOUS INCOME — 2014 1099-MISC* OMB No 1545-0115

2- Royalties	0.00
3- Other income	0.00
4- Federal income tax withheld	**0.00**
8- Substitute payments in lieu of dividends or interest	0.00

REGULATED FUTURES CONTRACTS 2014 1099-B* OMB No. 1545-0715

8- Profit or (loss) realized in 2014 on closed contracts	0.00
9- Unrealized profit or (loss) on open contracts-12/31/2013	0.00
10- Unrealized profit or (loss) on open contracts-12/31/2014	0.00
11- Aggregate profit or (loss) on contracts	0.00

If applicable, summaries and details of proceeds from sale transactions appear in subsequent sections of this document.

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

SALES TRANSACTIONS

Proceeds, gains, losses and adjustments

Refer to the 1099-B and Proceeds not reported to the IRS pages to ensure that you consider all relevant items and to determine the correct gains and losses The amounts shown below are for informational purposes.

Term	Form 8949 type	Proceeds	Cost basis	Market discount	Wash sale loss disallowed	Net gain or loss(-)
Short	A (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	B (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Short	C (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Short-term	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Long	D (basis reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Long	E (basis not reported to the IRS)	0.00	0.00	0 00	0.00	0.00
Long	F (Form 1099-B not received)	0.00	0.00	0.00	0.00	0.00
	Total Long-term	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
Undetermined	B or E (basis not reported to the IRS)	0.00	0.00	0.00	0.00	0.00
Undetermined	C or F (Form 1099-B not received)	0 00	0.00	0.00	0.00	0.00
	Total Undetermined-term	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**
	Grand total	**0.00**	**0.00**	**0.00**	**0.00**	**0.00**

Withholding from Proceeds

Federal income tax withheld	0.00

Changes to dividend tax classifications processed after your original tax form is issued for 2014 may require an amended tax form.

[redacted]

UBS FINANCIAL SERVICES INC. Account CH 15625

Summary Information
(continued)

2014

INTEREST INCOME

2014 1099-INT* OMB No 1545-0112

1- Interest income (not included in line 3)	4 27
2- Early withdrawal penalty	0 00
3- Interest on US Savings Bonds & Treasury obligations	0.00
4- Federal income tax withheld	**0.00**
5- Investment expenses	0 00
7- Foreign country or US possession: 6- Foreign tax paid:	0 00
8- Tax-exempt interest (includes line 9)	0.00
9- Specified private activity bond interest (AMT)	0.00
10- Market discount (covered lots)	0.00
11- Bond premium (total for covered lots, categorized below)	0.00
Non Treasury obligations	0.00
Treasury obligations	0.00
Tax-exempt obligations	0.00
Tax-exempt private activity obligations (AMT)	0.00
12- Tax-exempt bond CUSIP number (see instructions)	

The following amounts of tax-exempt original issue discount are not reported to the IRS.

Tax-exempt original issue discount (includes the line below)	0 00
Tax-exempt original issue discount private activity bonds (AMT)	0.00

ORIGINAL ISSUE DISCOUNT INCOME SUMMARY

Use bond-by-bond details from the 1099-OID pages to determine reportable amounts of Original Issue Discount income for your tax return(s). The amounts shown in this section are presented for your reference when preparing your tax return(s).

Original issue discount for 2014	0 00
Other periodic interest	0.00
Early withdrawal penalty	0.00
Federal income tax withheld	0.00
Market discount (covered lots)	0.00
Acquisition premium (total for covered lots, categorized below)	0.00
Non Treasury obligations	0.00
Treasury obligations	0.00
Original issue discount on Treasury obligations	0.00
Investment expenses	0 00

STATE TAX WITHHELD

Use the details of the State Tax Withholding page(s) to determine the appropriate amounts for your tax return(s). The amounts shown in this section are presented for your reference.

1099-DIV total withheld	0.00
1099-INT total withheld	0.00
1099-OID total withheld	0.00
1099-MISC total withheld	0.00
1099-B total withheld	0.00

ADJUSTMENTS TO INTEREST AND ORIGINAL ISSUE DISCOUNT

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Taxable accrued interest paid	0.00
Taxable accrued Treasury interest paid	0.00
Tax-exempt accrued interest paid	0.00
Tax-exempt accrued interest paid (AMT)	0.00
Taxable accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid	0.00
Tax-exempt accrued nonqualified interest paid (AMT)	0.00
Nonqualified interest	0.00
Tax-exempt nonqualified interest	0.00
Tax-exempt nonqualified interest (AMT)	0.00
Interest shortfall on contingent payment debt	0.00
Bond premium- Non Treasury obligations (noncovered lots)	0.00
Bond premium- Treasury obligations (noncovered lots)	0.00
Bond premium- Tax-exempt obligations (noncovered lots)	0 00
Bond premium- Tax-exempt obligations (AMT, noncovered lots)	0.00
Acquisition premium- Non Treasury obligations (noncovered lots)	0.00
Acquisition premium- Treasury obligations (noncovered lots)	0.00
Acquisition premium- Tax-exempt obligations (all lots)	0.00
Acquisition premium- Tax-exempt obligations (AMT, all lots)	0.00
Market discount (noncovered lots)	0.00

NON REPORTED INCOME, FEES, EXPENSES AND EXPENDITURES

The amounts in this section are not reported to the IRS. They are presented here for your reference when preparing your tax return(s).

Other receipts- Partnership distributions	0.00
Other receipts- Foreign tax paid on partnership distributions	0.00
Other receipts- Return of principal distributions	0.00
Other receipts- Deferred income payment	0 00
Expenses- Margin interest	0.00
Expenses- Dividends paid on short position	0.00
Expenses- Interest paid on short position	0 00
Expenses- Non reportable distribution expense	0.00
Expenses- Other expenses	0.00
Expenses- Severance tax	0.00
Fees and payments received- Deemed premium	0.00
Fees and payments received- Organizational expense	0.00
Fees and payments received- Income accrual- UIT	0.00
Fees and payments received- Miscellaneous fees	5,748.38
Fees and payments received- Basis adjustments	0.00
Fees and payments received- Tax-exempt investment expense	0.00
Fees and payments received- Foreign tax in excess of treaty	0 00
Income and adjustments- Foreign currency gain/loss	0.00

*** This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.**

UBS FINANCIAL SERVICES INC.

2014

Detail for Dividends and Distributions

Account CH 15625

Security description	CUSIP and/or symbol	State	Date	Amount	Transaction type	Notes	ExDate
POWERSHARES ETF TRUST II	73936Q769 BKLN		01/31/14	427.35	Nonqualified dividend	03	01/15/2014
			01/31/14	2.52	Nondividend distribution	03	01/15/2014
			02/28/14	424.26	Nonqualified dividend	03	02/14/2014
			02/28/14	2.49	Nondividend distribution	03	02/14/2014
			03/31/14	419.73	Nonqualified dividend	03	03/14/2014
			03/31/14	2.47	Nondividend distribution	03	03/14/2014
	Dividends and Distributions:			1,278.82			
SPDR BARCLAYS INTERMEDIATE TERM CORP BOND ETF	78464A375 ITR		02/11/14	119.15	Nonqualified dividend		02/03/2014
			03/11/14	122.72	Nonqualified dividend		03/03/2014
			04/09/14	118.31	Nonqualified dividend		04/01/2014
	Dividends and Distributions:			360.18			
VANGUARD DIVIDEND APPRECIATION ETF	921908844 VIG		03/28/14	849 15	Qualified dividend	03	03/24/2014
VANGUARD INDEX FUNDS VANGUARD GROWTH ETF	922908736 VUG		03/31/14	543.77	Qualified dividend	03	03/25/2014
			03/31/14	34 83	Nonqualified dividend	03	03/25/2014
	Dividends and Distributions:			578.60			
VANGUARD TOTAL STOCK MKT ETF	922908769 VTI		03/31/14	3,371.31	Qualified dividend	03	03/25/2014
	Total Dividends and Distributions:			**6,438.06**			

[redacted]

UBS FINANCIAL SERVICES INC.

Detail for Interest Income

Account CH 15625

2014

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
UBS BANK USA	90499A916	01/07/14	0.35	Interest	
BUSINESS ACCOUNT		02/06/14	1.39	Interest	
		03/06/14	1.12	Interest	
		04/04/14	1.31	Interest	
		04/09/14	0.10	Interest	
	Interest Income		4.27		
	Total Interest Income:		**4.27**		

UBS FINANCIAL SERVICES INC.

2014

Fees & Payments Received

Account: CH 15625

Security description	CUSIP and/or symbol	Date	Amount	Transaction type	Notes
ADVISORY ACCOUNT FEE-CH 15625		12/31/14	-5,748.38	Management fee	
	Total Fees & Payments Received:		**0.00**		
	Total Management fee:		**-5,748.38**		

03 Transaction has been adjusted for income reallocations.

POST AND COURIER FOUNDATION
Schedule of Paid Contributions
For the Year Ending December 31, 2014

TIN#: 57-6020356 **EXHIBIT G**

RECIPIENT Name and Address	INDV/REL	FOUNDATION STATUS	PURPOSE	AMOUNT
American Cancer Society Charleston, SC 29401	N/A	Public	Annual Operating Fund	2,000 00
American College of the Building Arts Charleston, SC 29401	N/A	Public	Annual Operating Fund	5,000 00
American Lung Association/Camp Breath Easy Columbia, SC 29211	N/A	Public	Camp Breath Easy	1,000 00
Ashley Hall Charleston, SC 29403-5877	N/A	Public	Annual Operating Fund	5,000 00
Association for the Blind Charleston, SC 29403	N/A	Public	Provide Food, Clothing, Etc for Blind People at Christmas	40,476 00
Avian Conservation Center (formerly SC Birds of Prey Center) Awendaw, SC 29429	N/A	Public	Annual Operating Fund	10,000 00
Be a Mentor Charleston, SC 29405	N/A	Public	Annual Operating Fund	1,500 00
Boy Scouts of America Charleston, SC 29407	N/A	Public	Annual Operating Fund	300 00
Carolina Youth Development Center N Charleston, SC 29405	N/A	Private	Annual Operating Fund/Good Cheer Fund for clothes, school supplies and Christmas presents	40,476 00
Catholic Charities Charleston, SC 29402	N/A	Public	Provide Hot Meals, Clothing & Financial Asst w/utilities for Needy at Christmas	121,428 00
Center for Heirs Property Charleston, SC 29407	N/A	Public	Annual Operating Fund	5,000 00
Charleston Animal Society N Charleston, SC 29406	N/A	Public	Annual Operating Fund	7,500 00
Charleston Area Senior Citizens, Inc Charleston, SC 29401	N/A	Public	Annual Operating Fund	2,000 00
Charleston Area Theraputic Riding Johns Island, SC 29455	N/A	Public	Annual Operating Fund	500 00
Charleston Community Sailing Charleston, SC 29413	N/A	Public	Annual Operating Fund	2,000 00
Charleston Library Society Charleston, SC 29401	N/A	Public	Annual Operating Fund	3,000 00
Charleston Men's Chorus Charleston, SC 29413	N/A	Public	Annual Operating Fund	1,000 00
Charleston Museum Charleston, SC 29403-6297	N/A	Public	Annual Operating Fund	5,000 00
Charleston Waterkeeper Charlesoton, SC 29402	N/A	Public	Annual Operating Fund	2,000 00
Coastal Crisis Chaplaincy Charleston, SC 29413	N/A	Public	Annual Operating Fund	1,000 00
College of Charleston School of Business Charleston, SC 29413	N/A	Private	School of Business	5,000 00
Confederate Home and College Charleston, SC 29401	N/A	Private	Annual Operating Fund	2,000 00
Drayton Hall Charleston, SC 29414	N/A	Private	Restoration	3,000 00
East Cooper Land Trust Mt Pleasant, SC 29466	N/A	Public	Annual Operating Fund	1,500 00
East Cooper Meals on Wheels Mt Pleastant, SC 29464	N/A	Public	Annual Operating Fund	2,000 00
Emanual AME Church Charleston, SC 29407	N/A	Private	Annual Operating Fund	3,000 00
French Huguenot Church Charleston, SC 29401	N/A	Private	Annual Operating Fund	4,000 00
Gaillard Performance Hall Foundation Charleston, SC 29401	N/A	Public	Annual Operating Fund	150,000 00
Good Cheer Fund Charleston, SC 29403	N/A	Public	Bequests	
Good Cheer Fund Charleston, SC 29403	N/A	Public	Employee Match	7,760 00
Happy Days and Special Times Charleston, SC 29407	N/A	Public	Annual Operating Fund	2,000 00
Historic Charleston Foundation Charleston, SC 29401	N/A	Public	Annual Operating Fund	3,000 00
Hugs for Harper Charleston, SC 29417	N/A	Private	Annual Operating Fund	2,000 00

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EXHIBIT G

RECIPIENT Name and Address	INDV/REL	FOUNDATION STATUS	PURPOSE	AMOUNT
In Every Story Charleston, SC 29403	N/A	Public	Annual Operating Fund	1,500 00
Independent Colleges & Universities Columbia, SC 29211	N/A	Public	Annual Operating Fund/Scholarships	1,000 00
Jazz Artist of Charleston - Jack McCray Charleston, SC 29401	N/A	Public	Annual Operating Fund/Scholarships	1,000 00
KKBE Synagaogue Charleston, SC 29401	N/A	Private	Annual Operating Fund	3,000 00
Land Trust Alliance Washington, DC 20036	N/A	Public	Annual Operating Fund	3,000 00
Life Management Charleston, SC 29401	N/A	Public	Annual Operating Fund	1,000 00
Lowcountry Food Bank Charleston, SC 29403	N/A	Public	Support Homeless Shelter for Men/Women/ & Children, Meals, Financial Asst for Needy	40,476 00
Lowcountry Open Landtrust Charleston, SC 29403	N/A	Public	Annual Operating Fund	1,000 00
Magnolia Cemetary Trust Charleston, SC 29405	N/A	Public	Annual Operating Fund	1,000 00
McClellanville Art Center McClellanville, SC 29458	N/A	Public	Annual Operating Fund	1,000 00
Middleton Place Foundation Charleston, SC 29414-7206	N/A	Public	Annual Operating Fund	1 000 00
National Audubon Society Harleyville, SC 29448	N/A	Public	Annual Operating Fund	2,000 00
Nature Conservancy Mt Pleasant, SC 29464	N/A	Public	Annual Operating Fund	2,000 00
Our Lady of Mercy Charleston, SC 29403	N/A	Public	Annual Operating Fund	2,000 00
Pet Helpers Charleston, SC 29412	N/A	Public	Annual Operating Fund	200 00
Porter Gaud School Charleston, SC 29401	N/A	Public	Annual Operating Fund	5,000 00
Post & Courier - Whipper Scholarship Charleston, SC 29403	N/A	Public	Journalism Scholarships	18,800 00
Preservation Society Charleston, SC 29402	N/A	Public	Annual Operating Fund	3,000 00
Ronald McDonald House Charleston, SC 29401	N/A	Public	Annual Operating Fund	3,000 00
Salvation Army Charleston, SC 29403	N/A	Public	Support Homeless Shelter for Men/Women/ & Children, Meals, Financial Asst for Needy	40,476 00
S C Governor's School of Math and Science Greenville, SC 29602	N/A	Public	Annual Operating Fund	2,000 00
S C Historical Society Charleston, SC 29401-2299	N/A	Public	Building Fund Program	10,000 00
S C Humanities Council Charleston, SC 29403	N/A	Public	Annual Operating Fund	500 00
S C Press Association Columbia, SC 29210	N/A	Public	Annual Operating Fund	2,500 00
SPCA Franis R. Willis Summerville, SC 29483	N/A	Public	Annual Operating Fund	200 00
Southern Environmental Law Charlottesville, VA 22902	N/A	Public	Annual Operating Fund	2,000 00
Star Gospel Mission Charleston, SC 29403	N/A	Private Religious	Good Cheer Christmas Fund to purchase free food certificates & Financial Asst for Needy	121,428 00
Teacher's Supply Closet Charleston, SC 29407	N/A	Public	Annual Operating Fund	1,500 00
Trident United Way N Chas, SC 29419	N/A	Public	Annual Operating Fund	25,000 00
Yo Arts Charleston, SC 29407	N/A	Public	Annual Operating Fund	1,500 00
TOTAL CONTRIBUTIONS				739,520.00

POST AND COURIER FOUNDATION

Schedule of Contributions Approved for Future Payment in 2014
For the Year Ending December 31, 2014

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EXHIBIT I

RECIPIENT Name and Address	INDV/REL	FOUNDATION STATUS	PURPOSE	AMOUNT
Gaillard Performance Hall Foundation Charleston, SC 29401	N/A	Public	Completion new Gaillard Project	150,000.00
Post & Courier - Whipper Scholarhip Charleston, SC 29403	N/A	Public	Journalism Scholarships	18,800 00
Trident United Way N Chas, SC 29419	N/A	Public	Annual Operating Fund	25,000 00
TOTAL CONTRIBUTIONS				193,800.00