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Department of the Treasury
Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation

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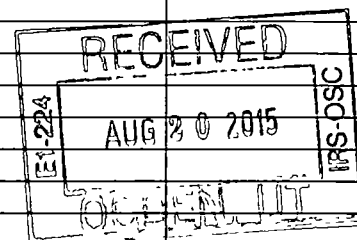
Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation SCANSOURCE CHARITABLE FOUNDATION		A Employer identification number 57-1002959
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) 864-286-4603
City or town, state or province, country, and ZIP or foreign postal code GREENVILLE, SC 29615		C If exemption application is pending, check here ☐
G Check all that apply	Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change ☐	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 6,173,007.00	J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	1,194,097.00			
2	Check ☐ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	171,220.00	171,220.00		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	395,800.00			
b	Gross sales price for all assets on line 6a 2,663,636.00				
7	Capital gain net income (from Part IV, line 2)		395,800.00		
8	Net short-term capital gain			3,748.00	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)				
12	Total. Add lines 1 through 11	1,761,117.00	567,020.00	3,748.00	
13	Compensation of officers, directors, trustees, etc.				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	4,181.00	1,221.00		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	64,602.00	67,597.00		
24	Total operating and administrative expenses. Add lines 13 through 23	68,783.00	68,818.00		
25	Contributions, gifts, grants paid	2,564,944.00			2,564,944.00
26	Total expenses and disbursements. Add lines 24 and 25	2,633,727.00	68,818.00		2,564,944.00
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-872,610.00			
b	Net investment income (if negative, enter -0-)		498,202.00		
c	Adjusted net income (if negative, enter -0-)			3,748.00	



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			1,004,868.00	1,004,868.00
	2	Savings and temporary cash investments		-821,250.00		
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) STMT 1		7,820,796.00	5,168,139.00	5,168,139.00	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		6,999,546.00	6,173,007.00	6,173,007.00	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ ☒ check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		6,999,546.00	6,173,007.00	
	30	Total net assets or fund balances (see instructions)		6,999,546.00	6,173,007.00	
	31	Total liabilities and net assets/fund balances (see instructions)		6,999,546.00	6,173,007.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,999,546.00
2	Enter amount from Part I, line 27a	2	-872,610.00
3	Other increases not included in line 2 (itemize) ▶ <u>UNREALIZED INVESTMENT GAINS</u>	3	46,071.00
4	Add lines 1, 2, and 3	4	6,173,007.00
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,173,007.00

Form **990-PF** (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATEMENT 2			P	VARIOUS	VARIOUS
b CAPITAL GAIN DISTRIBUTION			P	VARIOUS	VARIOUS
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a 2,540,971.00		2,267,835.00	273,136.00		
b 122,665.00		0.00	122,665.00		
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a			273,136.00		
b			122,665.00		
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	395,801.00	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	3,748.00	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	2,481,912.00	7,681,092.00	0.3231
2012	678,174.00	7,265,046.00	0.0933
2011	622,368.00	6,604,175.00	0.0942
2010	599,242.00	4,673,130.00	0.1282
2009	452,992.00	5,434,654.00	0.0834
2 Total of line 1, column (d)			2 0.7222
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.1444
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 7,259,967.00
5 Multiply line 4 by line 3			5 1,048,339.00
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,982.00
7 Add lines 5 and 6			7 1,053,321.00
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 2,564,944.00

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	4,982.00
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		2	
3 Add lines 1 and 2		3	4,982.00
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . .		4	
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	4,982.00
6 Credits/Payments			
a 2014 estimated tax payments and 2013 overpayment credited to 2014		6a	2,960.00
b Exempt foreign organizations - tax withheld at source		6b	
c Tax paid with application for extension of time to file (Form 8868)		6c	2,022.00
d Backup withholding erroneously withheld		6d	
7 Total credits and payments Add lines 6a through 6d		7	4,982.00
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.00
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be Credited to 2015 estimated tax ☐ Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		x
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		x
c Did the foundation file Form 1120-POL for this year?		x
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		x
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		x
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		x
b If "Yes," has it filed a tax return on Form 990-T for this year?		x
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		x
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	x	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	x	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ <u>SOUTH CAROLINA</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	x	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		x
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		x

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.SCANSOURCE.ORG	13	X	
14	The books are in care of JOAN BURKET Telephone no 864-286-4550 Located at 6 LOGUE COURT, GREENVILLE, SC ZIP+4 29615			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year. 15 N/A			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If "Yes," enter the name of the foreign country X	16	Yes	No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	N/A
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	3b	N/A
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	☒ Yes	☐ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?				5b
Organizations relying on a current notice regarding disaster assistance check here		☐		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?		☒ Yes	☐ No	
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		☐ Yes	☒ No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?				6b
If "Yes" to 6b, file Form 8870				X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		☐ Yes	☒ No	
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?				7b
				N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
STATEMENT 3		0.00	0.00	0.00

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,724,578.00
b	Average of monthly cash balances	1b	645,947.00
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	7,370,525.00
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	7,370,525.00
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	110,558.00
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,259,967.00
6	Minimum investment return. Enter 5% of line 5	6	362,998.00

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	362,998.00
2a	Tax on investment income for 2014 from Part VI, line 5	2a	4,982.00
b	Income tax for 2014 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	4,982.00
3	Distributable amount before adjustments Subtract line 2c from line 1	3	358,016.00
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	358,016.00
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	358,016.00

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,564,944.00
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,564,944.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	2,564,944.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				358,016.00
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009 182,893.00				
b From 2010 366,808.00				
c From 2011 296,137.00				
d From 2012 318,445.00				
e From 2013 2,100,800.00				
f Total of lines 3a through e	3,265,083.00			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 2,564,944.00				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions)				
c Treated as distributions out of corpus (Election required - see instructions)				
d Applied to 2014 distributable amount				358,016.00
e Remaining amount distributed out of corpus	2,206,928.00			
5 Excess distributions carryover applied to 2014 . (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,472,011.00			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	182,893.00			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	5,289,118.00			
10 Analysis of line 9				
a Excess from 2010 366,808.00				
b Excess from 2011 296,137.00				
c Excess from 2012 318,445.00				
d Excess from 2013 2,100,800.00				
e Excess from 2014 2,206,928.00				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling N/A

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

ZACHARY THRASHER, 6 LOGUE COURT, GREENVILLE, SC 29615

b The form in which applications should be submitted and information and materials they should include

SCANSOURCE CHARITABLE FOUNDATION REQUEST FOR FUNDING - INCLDUE ADDITIONAL INFO AS NEEDED

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

THE NEED MUST BE FOR AN AREA IN WHICH A SCANSOURCE OFFICE IS LOCATED

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> STATEMENT 4				2,564,944.00
Total			► 3a	2,564,944.00
b <i>Approved for future payment</i> N/A				
Total			► 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions)
▼	

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (2) Other assets b Other transactions (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		Yes	No
	1a(1)		x
	1a(2)		x
	1b(1)		x
	1b(2)		x
	1b(3)		x
	1b(4)		x
	1b(5)		x
	1b(6)		x
	1c		x

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

08/14/2015
Date

PRESIDENT
Title

May the IRS discuss this return with the preparer shown below (see instructions)? ☐ Yes ☐ No

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
Firm's name ▶			Firm's EIN ▶	
Firm's address ▶			Phone no	

Schedule B

(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

OMB No 1545-0047

2014▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

Name of the organization

Employer identification number

SCANSOURCE CHARITABLE FOUNDATION

57-1002959

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SCANSOURCE CHARITABLE FOUNDATION	Employer identification number 57-1002959
---	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ID TECHNOLOGIES 10721 WALKER ST CYPRESS, CA 90630	\$ 28,000.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	TUSCANY PROPERTIES, LLC 116 TUSCANY WAY GREER, SC 29651	\$ 5,158.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
3	SCANSOURCE, INC. 6 LOGUE COURT GREENVILLE, SC 29615	\$ 1,000,000.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
4	SCANSOURCE PR MATCH DONATION 6 LOGUE COURT GREENVILLE, SC 29615	\$ 60,887.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
5	SCANSOURCE EMPLOYEE PR CONTRIBUTIONS 6 LOGUE COURT GREENVILLE, SC 29615	\$ 60,887.00	Person ☐ Payroll ☒ Noncash ☐ (Complete Part II for noncash contributions)
6	CICSO SYSTEMS, INC. 170 WEST TASMAN DRIVE SAN JOSE, CA 95134	\$ 17,000.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization SCANSOURCE CHARITABLE FOUNDATION	Employer identification number 57-1002959
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Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SCANSOURCE EMPLOYEES - DIRECT CONTRIBUTIONS 6 LOGUE COURT GREENVILLE, SC 29615	\$ 6,655.00	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)



Statement Required by Regulations Section 53.4945-5(d)

ScanSource Charitable Foundation

FEIN: 57-1002959

Expenditure Responsibility Report for Tax Year 2014

Name and Address of Grantee:	Belgian Center for Guide Dogs Maastrichtersteenweg 64 B – 3700 Tongeren Belgium
Date and Amount of Grant:	December 22, 2014 \$5,617
Purpose of Grant:	To provide funding for the operation of an organization that is involved in improving the community where ScanSource employees live and work with a focus on community wellness.
Amount Expended by Grantee:	\$5,617
Confirmation of the Use of the Funds:	To the knowledge of the ScanSource Charitable Foundation, the grantee has not diverted any portion of the funds from the purpose of the grant.
Date of Report from Grantee:	March 19, 2015
Date of Verification:	Because The Foundation had no reason to doubt the accuracy or reliability of the information provided, it did not pursue any additional verification of the use of the funds beyond the report received.



Statement Required by Regulations Section 53.4945-5(d)

ScanSource Charitable Foundation

FEIN: 57-1002959

Expenditure Responsibility Report for Tax Year 2014

Name and Address of Grantee: Embassy of the Republic of Serbia – Brussels
Boulevard du Regent 54
1000 Bruxelles
Belgium

Date and Amount of Grant: May 27, 2014 \$2,133

Purpose of Grant: To provide flood relief for affected areas in Serbia

Amount Expended by Grantee: \$2,133

Confirmation of the Use of the Funds: To the knowledge of the ScanSource Charitable Foundation, the grantee has not diverted any portion of the funds from the purpose of the grant.

Date of Report from Grantee: June 22, 2014

Date of Verification: Because The Foundation had no reason to doubt the accuracy or reliability of the information provided, it did not pursue any additional verification of the use of the funds beyond the report received.



Statement Required by Regulations Section 53.4945-5(d)

ScanSource Charitable Foundation

FEIN: 57-1002959

Expenditure Responsibility Report for Tax Year 2014

Name and Address of Grantee:	SOS – Kinderdorf e.V. SOS Children's Villages in Germany Hermann-Gmeiner-Strasse 51 6020 Innsbruck Austria
Date and Amount of Grant:	February 13, 2014 \$751
Purpose of Grant:	To provide funding for the operation of an organization that is involved in improving the community where ScanSource employees live and work with a focus on children.
Amount Expended by Grantee:	\$751
Confirmation of the Use of the Funds:	To the knowledge of the ScanSource Charitable Foundation, the grantee has not diverted any portion of the funds from the purpose of the grant.
Date of Report from Grantee:	February 13, 2014
Date of Verification:	Because The Foundation had no reason to doubt the accuracy or reliability of the information provided, it did not pursue any additional verification of the use of the funds beyond the report received.

SCANSOURCE CHARITABLE FOUNDATION
12/31/2014

STATEMENT 1

Part I, Line 18: Taxes

	(A)	(B)	(C)	(D)
	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
Foreign Taxes Paid	1,221	1,221	-	-
Federal Tax Due on 2013 Form 990	-			
Federal Tax Estimate - 1st Quarter	145		-	-
Federal Tax Estimate- 2nd Quarter	740		-	-
Federal Tax Estimate - 3rd Quarter	740		-	-
Federal Tax Estimate - 4th Quarter	1,335		-	-
Total Other Expenses	4,181	1,221	-	-

Part I, Line 23: Other Expenses

	(A)	(B)	(C)	(D)
	EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
Investment Fees	67,597	67,597	-	-
State Registration Fees	52		-	-
Miscellaneous Expenses	(3,047)		-	-
Total Other Expenses	64,602	67,597	-	-

Part II, Line 13: Other Investments

	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
Merrill Lynch (726-04206)			
Cash Holding Funds	FMV	77,704.50	77,705
Corporate Bonds	FMV	-	-
Mutual Funds/CEF/UIT	FMV	2,449,134	2,449,134
Merrill Lynch (726-04205)			
Cash Holding Funds	FMV	20	20
Preferred Stock	FMV	34,823	34,823
Equities	FMV	2,082,069	2,082,069
Merrill Lynch (726-04204)			
Cash Holding Funds	FMV	4,966	4,966
Government Securities	FMV	283,593	283,593
Corporate Bonds	FMV	183,563	183,563
Mutual Funds/CEF/UIT	FMV	52,265	52,265
Total Other Investments		5,168,139	5,168,139

SCANSOURCE CHARITABLE FOUNDATION
Capital Gain/Loss Summary
12/31/2014

STATEMENT 2

		PROCEEDS	BASIS	GAIN/(LOSS)
Merrill Lynch				
726-04204	ST	114,515	113,999	516
	LT	219,218	216,759	2,459
		<u>333,733</u>	<u>330,759</u>	<u>2,974</u>
726-04205	ST	13,549	10,312	3,237
	LT	484,892	308,286	176,606
		<u>498,440</u>	<u>318,598</u>	<u>179,844</u>
726-04206	ST	30	35	(5)
	LT	1,708,766	1,618,443	90,323
		<u>1,708,798</u>	<u>1,618,480</u>	<u>90,318</u>
TOTAL per 1099's	ST	128,094	124,347	3,748
	LT	2,412,876	2,143,489	269,388
		<u>2,540,971</u>	<u>2,267,835</u>	<u>273,136</u>

SCANSOURCE CHARITABLE FOUNDATION
Board Members
12/31/2014

STATEMENT 3

Name & Address	Title	Avg. Hrs. per Week
Joey Altom, President 6 Logue Ct Greenville, SC 29615	President	15
Zachary Thrasher, Vice President 6 Logue Ct Greenville, SC 29615	Vice President	5
Alex Ellenburg, Secretary 6 Logue Ct Greenville, SC 29615	Secretary	3
Anna Karageorgiou, Treasurer 6 Logue Ct Greenville, SC 29615	Treasurer	3
Joan Burket, Administrator 6 Logue Ct Greenville, SC 29615		1
Tinsley Maness 6 Logue Ct Greenville, SC 29615		1
Beth Dameron 6 Logue Ct Greenville, SC 29615		1
Allean Simmons 8650 Commerce Drive Suite 100 Southaven, MS 38671		1
Carolina Arroyave 1935 NW 87 Avenue Miami, FL 33172		1
Cendrine Vermer Avenue Bourget Bourgetlaan 44 Brussels, Belgium 1130		1
Cate Tyson 6 Logue Ct Greenville, SC 29615		1
Jessica Howard 6 Logue Ct Greenville, SC 29615		1
Jordan Shrack 11170 Thompson Avenue Lenexa, KS 66219		1
Robin Genzy 250 Scientific Drive Suite 300 Norcross, GA 30092		1
Beth Gessler 1241 West Warner Road Suite 108 Tempe, AZ 85284		1
Ruth Robinson 6 Logue Ct Greenville, SC 29615		1
Sara Wilde 6 Logue Ct Greenville, SC 29615		1

SCANSOURCE CHARITABLE FOUNDATION

Grants and Contributions Paid During the Year or Approved for Future Payment
12/31/2014

STATEMENT 4

Recipient	Relationship	Purpose	Amount
A Child's Haven	N/A	Family assistance	21,782
American Red Cross	N/A	Family assistance	10,818
Anderson Interfaith Ministries	N/A	Family assistance	25,000
Beaver Ridge	N/A	Family assistance	2,000
Belgian Center for Guide Dogs	N/A	Family assistance	5,617
Bilingual Academy	N/A	Educational assistance	10,000
Blue Tent, Inc	N/A	Family assistance	43,881
Bob Jones Museum and Gallery	N/A	Educational assistance	30,000
Camperdown Academy	N/A	Educational assistance	20,000
Center for Developmental Services	N/A	Family assistance	1,000
Center for Education Equity	N/A	Educational assistance	15,000
Children's Wish Foundation	N/A	Family assistance	650
Christmas Gifts for Needy Children	N/A	Family assistance	71,045
Chromosome 18 Registry Research Society	N/A	Family assistance	1,039
Clanty	N/A	Family assistance	85,400
Communities in Schools	N/A	Educational assistance	112,000
Community Foundation of Greenville	N/A	Family assistance	600
Compass of Carolina	N/A	Family assistance	10,538
Creative Advancement Center	N/A	Family assistance	20,000
Daily Bread Ministries	N/A	Family assistance	20,000
Disciple's Methodist Church	N/A	Family assistance	38
Dream Center of Pickens County	N/A	Family assistance	35,000
DSS Fall Festival	N/A	Family assistance	500
Dunbar CDC	N/A	Family assistance	910
Embassy of the Republic of Serbia	N/A	Family assistance	2,133
Extended Hands of God	N/A	Family assistance	5,000
FIKE Center	N/A	Family assistance	65,000
First Team Sports	N/A	Family assistance	1,334
Fraternal Order of Police	N/A	Family assistance	1,000
Frazee Dream Center	N/A	Family assistance	124,066
Freedom Fences	N/A	Family assistance	11,500
Friends of Momentum Bike Clubs	N/A	Family assistance	14,800
GAIHN	N/A	Family assistance	10,000
Generations Group Home	N/A	Family assistance	11,000
Greenville Hospital System	N/A	Family assistance	4,966
Golden Corner Food Pantry	N/A	Family assistance	1,500
Goodwill Industries	N/A	Family assistance	25,000
Greenville Family Partnerships	N/A	Family assistance	25,000
Greenville Humane Society	N/A	Family assistance	10,000
Greenville Literacy	N/A	Family assistance	8,636
Greer Relief Center	N/A	Family assistance	792
Gwinnett County Fraternal Order of Police	N/A	Family assistance	1,000
Habitat for Humanity	N/A	Family assistance	100,674
Hands On Greenville	N/A	Family assistance	832
Harvest Hope	N/A	Family assistance	217,030
Helping Hands	N/A	Family assistance	8,408
Hillcrest High School	N/A	Educational assistance	350
Home Works of America	N/A	Family assistance	80,000
Hope Academy	N/A	Educational assistance	10,687
House of Prayer Ministries	N/A	Family assistance	5,000
ICS/Headstart	N/A	Educational assistance	10,000
Julie Valentine Center	N/A	Family assistance	5,464
Junior Achievement	N/A	Educational assistance	7,900
Kids TLC	N/A	Family assistance	8,150
Larry Calvert HS	N/A	Educational assistance	500
Legacy Charter School	N/A	Educational assistance	64,595
Loaves & Fishes	N/A	Family assistance	25,500
March of Dimes	N/A	Family assistance	6,987
Meals On Wheels	N/A	Family assistance	1,000
Memphis Royal Basketball	N/A	Family assistance	2,500
Meyer Center for Special Children	N/A	Family assistance	111,000
Miami Children's Hospital	N/A	Family assistance	6,000
Mill Community Ministries	N/A	Family assistance	145,000
Mill Village Community Ministries	N/A	Family assistance	57,000
Miracle Hill	N/A	Family assistance	31,000
NEXT High School	N/A	Educational assistance	50,000
Northwest Crescent CDC	N/A	Family assistance	700
Orange Mound Raider Youth Sports	N/A	Family assistance	2,000
PAALS-Palmetto Animal Assisted Life Svcs	N/A	Family assistance	80,000
Peace Center	N/A	Family assistance	16,000
Play Safe	N/A	Family assistance	50,000
Pleasant Valley Connection	N/A	Family assistance	65,000
Project Hope Foundation	N/A	Family assistance	63,133
Public Education Partners	N/A	Educational assistance	67,666
Quest Leadership Academy	N/A	Family assistance	10,929
Rape Crisis Council of Pickens	N/A	Family assistance	2,300
Reach Out & Read	N/A	Family assistance	15,000
Ronald McDonald House - Upstate	N/A	Family assistance	11,500
SC Children's Theatre	N/A	Educational assistance	5,195
SC Governor's School for Science	N/A	Educational assistance	12,000
Serenity Place	N/A	Family assistance	245

SCANSOURCE CHARITABLE FOUNDATION
Grants and Contributions Paid During the Year or Approved for Future Payment
12/31/2014

STATEMENT 4

Recipient	Relationship	Purpose	Amount
A Child's Haven	N/A	Family assistance	21,782
American Red Cross	N/A	Family assistance	10,818
Shinner's Circus Fund	N/A	Family assistance	540
SOS - Kinderdorf e V			751
Special Olympics	N/A	Family assistance	1,000
St Joseph's Youth Camp - AZ	N/A	Family assistance	1,650
Susan G Komen	N/A	Family assistance	1,709
The Peace Center	N/A	Family assistance	16,000
The Warehouse Theatre	N/A	Educational assistance	10,000
Trees Greenville	N/A	Family assistance	250
United Breast Cancer Foundation	N/A	Family assistance	250
United Housing Connection	N/A	Family assistance	25,000
Upper Chattahoochee River Keepers	N/A	Educational assistance	25
Upstate Circle of Friends	N/A	Family assistance	65,498
Upstate Warnor Solution	N/A	Family assistance	25,000
Upward Foundation	N/A	Family assistance	60,000
West Greenville School	N/A	Educational assistance	1,000
Woodland Elementary	N/A	Educational assistance	33,981
YMCA	N/A	Family assistance	99,500
TOTAL			<u>2,564,944</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ File a separate application for each return.

▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SCANSOURCE CHARITABLE FOUNDATION	57-1002959
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	6 LOGUE CT.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	GREENVILLE, SC 29615	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ JOAN BURKET

Telephone No ▶ 864-286-4550

FAX No ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 2014 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	3a	\$	4,982.00
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	2,960.00
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	2,022.00

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2014)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☐
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the due date for filing your return. See instructions.	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	SCANSOURCE CHARITABLE FOUNDATION	57-1002959
	Number, street, and room or suite no. If a P.O. box, see instructions	Social security number (SSN)
	6 LOGUE CT.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	GREENVILLE, SC 29615	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ ☐

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ☐ Telephone No. ☐ Fax No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- I request an additional 3-month extension of time until ☐ , 20 ☐
- For calendar year ☐ , or other tax year beginning ☐ , 20 ☐ , and ending ☐ , 20 ☐
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension ☐

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☐ Title ☐ Date ☐