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# SC SEVERE STORMS AND FLOODING Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No. 1545-0052

**2014**

Open to Public Inspection

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

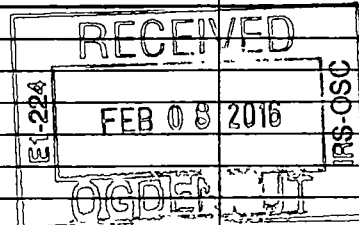
For calendar year 2014 or tax year beginning

, and ending

Name of foundation <b>MENTAL HEALTH AWARENESS FOUNDATION</b> <b>C/O ANGELA POLK</b>		A Employer identification number <b>57-0898098</b>
Number and street (or P.O. box number if mail is not delivered to street address) <b>1411 SECOND LOOP ROAD</b>	Room/suite	B Telephone number <b>843-260-4638</b>
City or town, state or province, country, and ZIP or foreign postal code <b>FLORENCE, SC 29505</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>205,231.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	500.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	8,214.	8,214.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	15,937.			
	b Gross sales price for all assets on line 6a	335,116.			
	7 Capital gain net income (from Part IV, line 2)		15,937.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	611.	611.		STATEMENT 2	
12 Total. Add lines 1 through 11	25,262.	24,762.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes	500.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	500.	0.		0.
	25 Contributions, gifts, grants paid	3,823.			3,823.
26 Total expenses and disbursements. Add lines 24 and 25	4,323.	0.		3,823.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	20,939.				
b Net investment income (if negative, enter -0-)		24,762.			
c Adjusted net income (if negative, enter -0-)			N/A		

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# MENTAL HEALTH AWARENESS FOUNDATION

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	9,179.	139.	139.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float: right;">STMT 6</span>	12,339.	104,500.	88,486.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment, basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other <span style="float: right;">STMT 7</span>	185,322.	123,140.	116,606.	
14 Land, buildings, and equipment, basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 <b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)	206,840.	227,779.	205,231.	
<b>Liabilities</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	206,840.	227,779.	
30 <b>Total net assets or fund balances</b>	206,840.	227,779.		
31 <b>Total liabilities and net assets/fund balances</b>	206,840.	227,779.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	206,840.
2 Enter amount from Part I, line 27a	2	20,939.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	227,779.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	227,779.

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**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> <b>SEE ATTACHED STATEMENT</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> <b>335,116.</b>		<b>319,179.</b>	<b>15,937.</b>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			<b>15,937.</b>

<b>2</b> Capital gain net income or (net capital loss)	<div> <div>                     If gain, also enter in Part I, line 7                      If (loss), enter -0- in Part I, line 7                 </div> </div>	<b>2</b>	<b>15,937.</b>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>N/A</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	20,000.	205,515.	.097316
2012	24,888.	204,893.	.121468
2011	24,915.	226,136.	.110177
2010	20,000.	224,695.	.089010
2009	21,386.	210,442.	.101624

<b>2</b> Total of line 1, column (d)	<b>2</b>	<b>.519595</b>
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	<b>.103919</b>
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	<b>4</b>	<b>215,208.</b>
<b>5</b> Multiply line 4 by line 3	<b>5</b>	<b>22,364.</b>
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	<b>248.</b>
<b>7</b> Add lines 5 and 6	<b>7</b>	<b>22,612.</b>
<b>8</b> Enter qualifying distributions from Part XII, line 4	<b>8</b>	<b>3,823.</b>

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	<b>1</b>	<b>495.</b>
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	<b>0.</b>
<b>3</b> Add lines 1 and 2	<b>3</b>	<b>495.</b>
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	<b>0.</b>
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	<b>495.</b>
<b>6</b> Credits/Payments:		
<b>a</b> 2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	<b>397.</b>
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>	
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	<b>98.</b>
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>	
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	<b>495.</b>
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>	<b>0.</b>
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	
<b>11</b> Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	<b>11</b>	

**Part VII-A Statements Regarding Activities**

		Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>		<b>X</b>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	<b>1b</b>		<b>X</b>
<b>c</b> Did the foundation file Form 1120-POL for this year?	<b>1c</b>		<b>X</b>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ <b>0.</b> (2) On foundation managers. <input type="checkbox"/> \$ <b>0.</b>			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ <b>0.</b>			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	<b>2</b>		<b>X</b>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<b>3</b>		<b>X</b>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>		<b>X</b>
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	<b>5</b>		<b>X</b>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	<b>X</b>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	<b>7</b>	<b>X</b>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> <b>SC</b>			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>8b</b>	<b>X</b>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	<b>9</b>		<b>X</b>
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<b>10</b>		<b>X</b>

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<b>X</b>
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		<b>X</b>
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <b>N/A</b>	13	<b>X</b>	
14 The books are in care of ► <b>ANGELA POLK</b> Telephone no. ► <b>843-665-5900</b> Located at ► <b>1411 SECOND LOOP ROAD, FLORENCE, SC</b> ZIP+4 ► <b>29505</b>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<b>N/A</b>	
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	<b>Yes</b>	<b>No</b> <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly):			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	<b>N/A</b> ► <input type="checkbox"/>	<b>1b</b>	
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		<b>1c</b>	<b>X</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
<b>a</b> At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<b>N/A</b>	<b>2b</b>	
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b> If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	<b>N/A</b>	<b>3b</b>	
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		<b>4a</b>	<b>X</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		<b>4b</b>	<b>X</b>

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

- |   |   |
|---|---|
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?                   | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (3) Provide a grant to an individual for travel, study, or other similar purposes?  | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)                             | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No |

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

**N/A**

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

**N/A**

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**N/A**

**5b**

**6b**

**7b**

**X**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>SEE STATEMENT 8</b>		0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
<b>NONE</b>				

**Total** number of other employees paid over \$50,000

**0**

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**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

**Total.** Add lines 1 through 3

0.

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**MENTAL HEALTH AWARENESS FOUNDATION**

Form 990-PF (2014)

**C/O ANGELA POLK**

**57-0898098**

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**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	<b>217,013.</b>
<b>b</b>	Average of monthly cash balances	<b>1b</b>	<b>1,472.</b>
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	<b>218,485.</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	<b>0.</b>
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	<b>0.</b>
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	<b>218,485.</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	<b>3,277.</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	<b>215,208.</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	<b>10,760.</b>

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	<b>10,760.</b>
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	<b>495.</b>
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	<b>495.</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	<b>10,265.</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	<b>0.</b>
<b>5</b>	Add lines 3 and 4	<b>5</b>	<b>10,265.</b>
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	<b>0.</b>
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	<b>10,265.</b>

**Part XII**

**Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	<b>3,823.</b>
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	<b>0.</b>
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	<b>3,823.</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	<b>0.</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	<b>3,823.</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**MENTAL HEALTH AWARENESS FOUNDATION**

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				<b>10,265.</b>
<b>2</b> Undistributed Income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009	10,981.			
<b>b</b> From 2010	8,944.			
<b>c</b> From 2011	13,778.			
<b>d</b> From 2012	14,867.			
<b>e</b> From 2013	10,000.			
<b>f</b> Total of lines 3a through e	58,570.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$	3,823.			
<b>a</b> Applied to 2013, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				3,823.
<b>e</b> Remaining amount distributed out of corpus	0.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	6,442.			6,442.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	52,128.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	4,539.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	47,589.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010	8,944.			
<b>b</b> Excess from 2011	13,778.			
<b>c</b> Excess from 2012	14,867.			
<b>d</b> Excess from 2013	10,000.			
<b>e</b> Excess from 2014				

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11-24-14

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N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

2014.05050 MENTAL HEALTH AWARENESS FOU POLKMHA1

**MENTAL HEALTH AWARENESS FOUNDATION**

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**C/O ANGELA POLK**

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**Part XV** **Supplementary Information** (continued)

<b>3 Grants and Contributions Paid During the Year or Approved for Future Payment</b>				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
PEE DEE MENTAL HEALTH CENTER 125 EAST CHEVES STREET FLORENCE, SC 29506	N/A	N/A	STAFF TRAINING - MOTIVATIONAL INTERVIEWING	1,250.
PEE DEE MENTAL HEALTH CENTER 125 EAST CHEVES STREET FLORENCE, SC 29506	N/A	N/A	STAFF TRAINING - "TRANSFORM: MAKE THE CHOICE"	2,573.
<b>Total</b>				<b>3,823.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>



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**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULES ATTACHED		P		
b SEE SCHEDULE ATTACHED		P		
c 500 UTS KKR & CO LP		P	10/13/14	11/21/14
d 500 UTS KKR & CO LP		P	10/13/14	12/26/14
e 19.938 UTS KKR & CO LP		P	11/18/14	12/26/14
f CAPITAL GAINS DIVIDENDS				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 219,537.		215,611.	3,926.
b 90,634.		81,965.	8,669.
c 11,217.		10,315.	902.
d 11,344.		10,819.	525.
e 452.		469.	-17.
f 1,932.			1,932.
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,926.
b			8,669.
c			902.
d			525.
e			-17.
f			1,932.
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	15,937.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF

REASONABLE CAUSE FOR LATE FILING

STATEMENT 5

IN THE SC FLOOD ZONES QUALIFYING FOR DISASTER RELIEF IN INFORMATION  
RELEASE 2015-112



FORM 990-PF	CORPORATE STOCK	STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
STIFEL NICOLAUS CORPORATE STKS	104,500.	88,486.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	104,500.	88,486.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
STIFEL NICOLAUS MUTUAL FDS	COST	123,140.	116,606.
TOTAL TO FORM 990-PF, PART II, LINE 13		123,140.	116,606.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
ANGELA L POLK 1411 SECOND LOOP ROAD FLORENCE, SC 29505	TREASURER 0.25	0.	0.	0.
DR. CHARLES BEVIS 1415 JACKSON AVENUE FLORENCE, SC 29501	VICE PRESIDENT 0.00	0.	0.	0.
REBECCA SPARROW 128 SALT MARSH CIRCLE PAWLEYS ISLAND, SC 29585	SECRETARY 0.10	0.	0.	0.
FRANK G. BRAND 616 FAIRWAY DRIVE FLORENCE, SC 29501	PRESIDENT 0.25	0.	0.	0.
JOHN HANNA 1600 WEST PALMETTO STREET FLORENCE, SC 29501	VICE PRESIDENT 0.05	0.	0.	0.

KARL A. FOLKENS  
P. O. BOX 6139  
FLORENCE, SC 29501

DIRECTOR  
0.05

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION  
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MHAF PROGRAM COMMITTEE C/O ANGELA POLK  
1411 SECOND LOOP RD  
FLORENCE, SC 29505

FORM AND CONTENT OF APPLICATIONS

INFORMATION TO INCLUDE: TARGET POPULATION, PROGRAM DESCRIPTION, PROGRAM  
GOALS AND OBJECTIVES, BUDGET, EVALUATION OF OUTCOME

ANY SUBMISSION DEADLINES

BY MARCH 1 OF THE CALENDAR YEAR

RESTRICTIONS AND LIMITATIONS ON AWARDS

HAS TO ENHANCE THE AWARENESS OF MENTAL HEALTH NEEDS OR ENHANCE THE SERVICES  
TO THE MENTALLY ILL AND EMOTIONALLY DISTURBED RESIDENTS OF FLORENCE,  
DARLINGTON AND MARION, SOUTH CAROLINA

General Health Awareness Ltd.

EIN 57-0898098

Attachment to 2014 990PF

	Closing Transaction	Date Acquired	Date Sold	Quantity	Cost Basis	Sale Proceeds	Realized Gain/(-)Loss**
COCA-COLA COMPANY CUSIP: 191216100		12/24/13	06/17/14	250	10,282.11	9,962.11	-320.00 (ST)
COCA-COLA COMPANY CUSIP: 191216100		12/24/13	08/13/14	50	2,056.42	1,947.99	-108.43 (ST)
		02/18/14	08/13/14	200	7,748.35	7,791.96	43.61 (ST)
		04/01/14	08/13/14	3,953	152.50	154.01	1.51 (ST)
		07/01/14	08/13/14	3,639	153.71	141.78	-11.93 (ST)
CONOCOPHILLIPS CUSIP: 20825C104		02/06/14	04/16/14	150	9,798.49	10,900.75	1,102.26 (ST)
		02/18/14	04/16/14	150	9,984.49	10,900.76	916.27 (ST)
DUKE REALTY CORP NEW CUSIP: 264411505		04/02/14	10/13/14	425	7,325.16	7,213.48	-111.68 (ST)
		05/30/14	10/13/14	4,093	72.25	69.47	-2.78 (ST)
		08/29/14	10/13/14	3,975	72.95	67.47	-5.48 (ST)
GENERAL ELECTRIC COMPANY CUSIP: 369604103		02/06/14	08/06/14	400	10,261.73	9,933.22	-328.51 (ST)
		02/18/14	08/06/14	100	2,688.59	2,483.31	-205.28 (ST)
GENERAL MILLS INC CUSIP: 370334104		04/16/14	11/20/14	200	10,668.98	10,128.21	-540.77 (ST)
		05/12/14	11/20/14	200	11,068.98	10,128.21	-940.77 (ST)
		08/01/14	11/20/14	3,220	164.00	163.06	-0.94 (ST)
		11/03/14	11/20/14	3,173	165.32	160.69	-4.63 (ST)
REYNOLDS AMERICAN INC CUSIP: 761713106		02/06/14	03/13/14	200	9,766.88	10,570.54	803.66 (ST)
		02/18/14	03/13/14	200	9,880.40	10,570.55	690.15 (ST)
REYNOLDS AMERICAN INC CUSIP: 761713106		03/24/14	05/12/14	200	10,916.88	11,423.24	506.36 (ST)
		04/02/14	05/12/14	200	10,958.88	11,423.24	464.36 (ST)
SOUTHERN COMPANY CUSIP: 842587107		03/13/14	10/13/14	400	17,627.26	17,667.02	39.76 (ST)
		04/02/14	10/13/14	100	4,454.99	4,416.75	-38.24 (ST)
		06/06/14	10/13/14	5,923	262.50	261.60	-0.90 (ST)
		09/08/14	10/13/14	5,941	265.61	262.41	-3.20 (ST)
KAYNE ANDERSON ENERGY DEVELOPMENT COMPANY CUSIP: 48660Q102		08/06/14	09/05/14	350	11,889.11	13,188.62	1,299.51 (ST)
NUVEEN EQUITY PREMIUM OPPORTUNITY FUND CUSIP: 6706EM102		03/24/14	11/12/14	1,000	12,849.54	12,460.02	-389.52 (ST)
		07/01/14	11/12/14	19,692	254.00	245.36	-8.64 (ST)
		10/01/14	11/12/14	20,363	259.00	253.73	-5.27 (ST)



RETURN TO: JPMORGAN CHASE & CO.  
 FIN 57-0898098  
 Attachment to 2014 990PF

	Date Acquired	Date Sold	Quantity	Cost Basis	Sale Proceeds	Realized Gain/(-)Loss**
GOLDMAN SACHS RISING DIVIDEND GROWTH CUSIP: 38145C315	06/28/13	04/02/14	1,642	27.67	32.69	5.02 (ST)
	09/12/13	04/02/14	471,444	8,734.79	9,386.48	651.69 (ST)
	09/30/13	04/02/14	2,196	39.13	43.72	4.59 (ST)
	12/06/13	04/02/14	2,262	42.08	45.03	2.95 (ST)
	03/31/14	04/02/14	2,780	54.37	55.36	0.99 (ST)
				12,346.31	12,600.00	253.69 (ST)
JPMORGAN EQUITY INCOME CUSIP: 4812C0464	10/18/13	06/02/14	939,597			
FIRST EAGLE GLOBAL CL A CUSIP: 32008F507	04/16/13	02/18/14	187,196	10,000.00	10,127.32	127.32 (ST)
	09/12/13	02/18/14	28,009	1,560.10	1,515.30	-44.80 (ST)
	09/12/13	06/17/14	5,406	301.12	305.00	3.88 (ST)
FIRST EAGLE GLOBAL CUSIP: 32008F507	06/26/13	06/02/14	15,832	301.60	344.82	43.22 (ST)
THORNBURG INCOME BUILDER CUSIP: 885215558	09/26/13	06/02/14	15,262	308.44	332.40	23.96 (ST)
	12/27/13	06/02/14	14,771	306.06	321.71	15.65 (ST)
	01/22/14	06/02/14	205,761	4,500.00	4,481.49	-18.51 (ST)
	03/27/14	06/02/14	15,099	317.83	328.86	11.03 (ST)
	03/25/13	03/24/14	225,965	4,722.68	4,727.20	4.52 (ST)

MENTAL TRAIL NUMBER 12,  
EIN 57-0898098  
Attachment to 2014 990PF

	Date Acquired	Date Sold	Quantity	Cost Basis	Sale Proceeds	Realized Gain/(-)Loss**
GOLDMAN-SACHS RISING DIVIDEND GROWTH CUSIP: 38145C315	03/15/12	04/02/14	170.542	2,697.57	3,395.49	697.92 (LT)
	03/30/12	04/02/14	3.793	56.55	75.51	18.96 (LT)
	04/12/12	04/02/14	474.684	7,443.99	9,450.96	2,006.97 (LT)
	06/29/12	04/02/14	8.509	120.37	169.41	49.04 (LT)
	09/28/12	04/02/14	4.831	73.86	96.18	22.32 (LT)
	12/06/12	04/02/14	7.284	109.67	145.02	35.35 (LT)
	03/28/13	04/02/14	4.706	77.56	93.69	16.13 (LT)
AMERICAN BALANCED CL A CUSIP: 024071102	12/18/12	02/06/14	832.573	18,250.00	19,790.26	1,540.26 (LT)
	12/24/12	02/06/14	3,847	79.09	91.44	12.35 (LT)
	01/25/13	02/06/14	425.675	9,530.86	10,118.30	587.44 (LT)
AMERICAN AMERICAN BALANCED CUSIP: 024071102	01/25/13	10/03/14	314.961	7,051.97	8,000.00	948.03 (LT)
FIRST EAGLE GLOBAL CL A CUSIP: 32008F507	07/06/11	02/18/14	63.927	3,292.88	3,458.44	165.56 (LT)
	12/15/11	02/18/14	6.738	299.76	364.52	64.76 (LT)
	12/15/11	02/18/14	7.814	347.63	422.73	75.10 (LT)
	07/12/12	02/18/14	226.384	11,000.00	12,247.37	1,247.37 (LT)
	12/17/12	02/18/14	4.253	203.97	230.08	26.11 (LT)
	12/17/12	02/18/14	8.311	398.59	449.62	51.03 (LT)
	12/17/12	02/18/14	21.897	1,050.19	1,184.62	134.43 (LT)
THORNBURG INCOME BUILDER CUSIP: 885215558	03/26/13	06/02/14	108.963	2,277.32	2,373.21	95.89 (LT)
	03/26/13	06/02/14	9.377	187.83	204.23	16.40 (LT)
	09/12/12	03/24/14	855.992	17,000.00	17,907.35	907.35 (LT)
	09/26/12	03/24/14	1.077	20.58	22.53	1.95 (LT)
	12/27/12	03/24/14	16.392	308.50	342.92	34.42 (LT)