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Form

990-PF

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation THE JOHN J POHANKA FAMILY FOUNDATION		<b>A Employer identification number</b>  56-6784266	
Number and street (or P O box number if mail is not delivered to street address) 1772 RITCHIE STATION COURT		<b>B Telephone number</b> (see instructions)  (301) 899-7800	
City or town, state or province, country, and ZIP or foreign postal code CAPITOL HEIGHTS, MD 20743		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>	
<b>G</b> Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		<b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		<b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 15,752,695		<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule) . . . . .				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B . . . . .				
	3 Interest on savings and temporary cash investments	19,880	19,880		
	4 Dividends and interest from securities. . . . .	343,373	328,636		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10 <input checked="" type="checkbox"/>	1,514,015			
	b Gross sales price for all assets on line 6a 4,608,418				
	7 Capital gain net income (from Part IV, line 2) . . .		1,480,514		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	<input checked="" type="checkbox"/> 109,911	109,911		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	1,987,179	1,938,941		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .				
	c Other professional fees (attach schedule) . . . . .				
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see instructions) . . .	<input checked="" type="checkbox"/> 17,942	3,481		0
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	<input checked="" type="checkbox"/> 161,596	108,801		0
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	179,538	112,282		0
	25 Contributions, gifts, grants paid . . . . .	760,745			760,745
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	940,283	112,282		760,745
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	1,046,896			
	b <b>Net investment income</b> (if negative, enter -0-)		1,826,659		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	582,118	765,448	765,448
	3	Accounts receivable ▶ <u>3,855</u>			
		Less allowance for doubtful accounts ▶ _____	164	3,855	3,855
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	6,579,035 <input checked="" type="checkbox"/>	7,047,898	8,348,512
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis ▶ _____			
Liabilities		Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	4,975,217 <input checked="" type="checkbox"/>	5,265,180	6,822,213
	14	Land, buildings, and equipment basis ▶ _____			
		Less accumulated depreciation (attach schedule) ▶ _____			
	15	Other assets (describe ▶ _____)	<input checked="" type="checkbox"/> -288,382 <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> -187,333 <input checked="" type="checkbox"/>	<input checked="" type="checkbox"/> -187,333 <input checked="" type="checkbox"/>
	16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	11,848,152	12,895,048	15,752,695
	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe ▶ _____)			
	23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances		<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	11,848,152	12,895,048	
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .	11,848,152	12,895,048	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . .	11,848,152	12,895,048	

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	11,848,152
2	Enter amount from Part I, line 27a . . . . .	2	1,046,896
3	Other increases not included in line 2 (itemize) ▶ _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	12,895,048
5	Decreases not included in line 2 (itemize) ▶ _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	12,895,048

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	<div>If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7</div>	2	1,480,514
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) <div>If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 . . . . .</div>		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	637,950	14,113,536	0 045201
2012	640,855	13,395,451	0 047841
2011	608,010	11,518,603	0 052785
2010	539,396	11,169,578	0 048292
2009	401,117	10,181,580	0 039396

2	Total of line 1, column (d). . . . .	2	0 233515
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 046703
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5. . . . .	4	15,638,042
5	Multiply line 4 by line 3. . . . .	5	730,343
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	18,267
7	Add lines 5 and 6. . . . .	7	748,610
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	760,745

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See  
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)					
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	18,267
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	18,267
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- . . . . .		5	18,267
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	15,600	
b		Exempt foreign organizations—tax withheld at source . . . . .	6b		
c		Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d		Backup withholding erroneously withheld . . . . .	6d		
7		Total credits and payments. Add lines 6a through 6d. . . . .		7	15,600
8		Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	194
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	2,861
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	
11		Enter the amount of line 10 to be Credited to 2015 estimated tax <input checked="" type="checkbox"/> Refunded <input type="checkbox"/>		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		1a	Yes	No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? . . . . .		1b		No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.						
c		Did the foundation file Form 1120-POL for this year? . . . . .		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input checked="" type="checkbox"/> \$ 0 (2) On foundation managers <input checked="" type="checkbox"/> \$ 0				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		2		No
If "Yes," attach a detailed description of the activities.						
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		4a	Yes	
b		If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		4b	Yes	
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		5		No
If "Yes," attach the statement required by General Instruction T.						
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
• By language in the governing instrument, or						
• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .				6		No
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. . . . .		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MD				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses. . . . .		10		No

Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of TRUSTEES Telephone no (301) 899-7800 Located at 1772 RITCHIE STATION COURT CAPITOL HEIGHTS MD ZIP +4 20743			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. If "Yes," list the years 20 , 20 , 20 , 20 <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here.	<input type="checkbox"/>		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN J POHANKA	TRUSTEE	0	0	0
1772 RITCHIE STATION COURT CAPITOL HEIGHTS, MD 20743	2 00			
GEOFFREY POHANKA	TRUSTEE	0	0	0
1772 RITCHIE STATION COURT CAPITOL HEIGHTS, MD 20743	0 00			
STEVEN PARKER	TRUSTEE	0	0	0
1772 RITCHIE STATION COURT CAPITOL HEIGHTS, MD 20743	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	15,876,185
b	Average of monthly cash balances. . . . .	1b	0
c	Fair market value of all other assets (see instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	15,876,185
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	15,876,185
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	4	238,143
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,638,042
6	Minimum investment return. Enter 5% of line 5. . . . .	6	781,902

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	781,902
2a	Tax on investment income for 2014 from Part VI, line 5. . . . .	2a	18,267
b	Income tax for 2014 (This does not include the tax from Part VI ). . . . .	2b	17,285
c	Add lines 2a and 2b. . . . .	2c	35,552
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	746,350
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	746,350
6	Deduction from distributable amount (see instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	746,350

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	760,745
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	760,745
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions). . . . .	5	18,267
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	742,478
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				746,350
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2014				
a From 2009. . . . .				
b From 2010. . . . .				
c From 2011. . . . .				
d From 2012. . . . .				
e From 2013. . . . .				
f Total of lines 3a through e. . . . .	0			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 760,745				
a Applied to 2013, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions). . . . .		0		
c Treated as distributions out of corpus (Election required—see instructions). . . . .	0			
d Applied to 2014 distributable amount. . . . .				746,350
e Remaining amount distributed out of corpus	14,395			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	14,395			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see instructions . . . . .		0		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions . . . . .			0	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions). . . . .	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .	0			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	14,395			
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .	14,395			

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. . . . .

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties). . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

See Additional Data Table

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			3a	760,745
b Approved for future payment				
Total . . . . .			3b	0

Enter gross amounts unless otherwise indicated

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)


<b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			<b>Yes</b>	<b>No</b>
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of				
<b>(1)</b> Cash. . . . .		<b>1a(1)</b>		<b>No</b>
<b>(2)</b> Other assets. . . . .		<b>1a(2)</b>		<b>No</b>
<b>b</b> Other transactions				
<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .		<b>1b(1)</b>		<b>No</b>
<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .		<b>1b(2)</b>		<b>No</b>
<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .		<b>1b(3)</b>		<b>No</b>
<b>(4)</b> Reimbursement arrangements. . . . .		<b>1b(4)</b>		<b>No</b>
<b>(5)</b> Loans or loan guarantees. . . . .		<b>1b(5)</b>		<b>No</b>
<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .		<b>1b(6)</b>		<b>No</b>
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .		<b>1c</b>		<b>No</b>
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received				

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b> 	*****	2015-11-16	*****	May the IRS discuss this return with the preparer shown below (see instr )? <input checked="" type="checkbox"/> <b>Yes</b> <input type="checkbox"/> <b>No</b>
	Signature of officer or trustee	Date	Title	

<b>Paid Preparer Use Only</b>	Print/Type preparer's name SCOTT BARNARD	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00243277
	Firm's name <input checked="" type="checkbox"/> BAKER TILLY VIRCHOW KRAUSE LLP			Firm's EIN <input checked="" type="checkbox"/> 39-0859910	
	Firm's address <input checked="" type="checkbox"/> 8219 LEESBURG PIKE SUITE 800 TYSONS CORNER, VA 22182			Phone no (703) 923-8300	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
DEUTSCHE BANK PRIVATE EQUITY GLOBAL SELECT FUND II	P		
DEUTSCHE BANK PRIVATE EQUITY GLOBAL SELECT FUND IV	P		
ENERGY TRANSFER EQUITY, LP	P		
ENERGY TRANSFER PARTNERS, LP	P		
MORGAN STANLEY 099707 - CAPITAL GAIN DISTRIBUTION	P		
MORGAN STANLEY 157555 - CAPITAL GAIN DISTRIBUTION	P		
MORGAN STANLEY 158590 - CAPITAL GAIN DISTRIBUTION	P		
WILLIAMS PARTNERS LP	P		
PUBLICLY TRADED SECURITIES	P		
SPECIAL OPPORTUNITIES FUND II, LLC	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
273,975			273,975
301,117			301,117
2,631			2,631
12,064			12,064
569			569
12,054			12,054
1,950			1,950
4			4
3,923,681		3,093,632	830,049
42,199			42,199

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			273,975
			301,117
			2,631
			12,064
			569
			12,054
			1,950
			4
			830,049
			42,199

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
ATLAS ENERGY LP	P		
PLAINS ALL AMERICAN PIPELINE LP	P		
RYAN SPECIALTY GROUP	P		
PRESCOTT ASSOCIATES, LP	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
		5	-5
118			118
14			14
3,775			3,775

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l


Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-5
			118
			14
			3,775




**Form 990PF Part XV Line 1a - List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000).**

JOHN J POHANKA
GEOFFREY POHANKA

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CAREER TRANSISITON FOR DANCERS 165 W 46 STREET SUITE 701 NEW YORK,NY 10036	NONE	PC	GENERAL PURPOSE	1,000
CHILDREN'S HOSPITAL 111 MICHIGAN AVENUE WASHINGTON,DC 20010	NONE	PC	GENERAL PURPOSE	5,000
COMMANDERIE DE BORDEAUX 369 SOUTH LAKE DRIVE H-1 PALM BEACH,FL 33480	NONE	PC	GENERAL PURPOSE	1,500
GETTYSBURG COLLEGE 300 NORTH WASHINGTON STREET GETTYSBURG,PA 17325	NONE	PC	GENERAL PURPOSE	100,000
GILDER LEHRMAN INSTITUTE 49 W 45TH STREET 6TH FLOOR NEW YORK,NY 10036	NONE	PC	GENERAL PURPOSE	61,500
HILLWOOD MUSEUM 4155 LINNEAN AVENUE NW WASHINGTON,DC 20008	NONE	POF	GENERAL PURPOSE	2,000
INTERACTIVE RESOURCE CENTER 407 EAST WASHINGTON STREET GREENSBORO,NC 27401	NONE	PC	GENERAL PURPOSE	10,000
JEAN AND JOAN CANCER FUND 18585 COASTAL HIGHWAY 10-151 REHOBOTH BEACH,DE 19971	NONE	PC	GENERAL PURPOSE	1,000
JOHNS HOPKINS UNIVERSITY 100 NORTH CHARLES STREET SUITE 421 BALTIMORE,MD 21201	NONE	PC	GENERAL PURPOSE	175,000
LEUKEMIA & LYMPHOMA SOCIETY 5845 RICHMOND HIGHWAY SUITE 800 ALEXANDRIA,VA 22303	NONE	PC	GENERAL PURPOSE	1,000
LYMPHOMA RESEARCH FOUNDATION 115 BROADWAY SUITE 1301 NEW YORK,NY 10006	NONE	PC	GENERAL PURPOSE	200
METROPOLITAN OPERA LINCOLN CENTER10 LINCOLN CENTER PLAZA NEW YORK,NY 10023	NONE	PC	GENERAL PURPOSE	3,000
NATIONAL CONFERENCE FOR COMMUNITY AND JUSTICE (NCCJ) 713 NORTH GREEN STREET GREENSBORO,NC 27401	NONE	PC	GENERAL PURPOSE	10,000
NATIONAL MS SOCIETY DE CHAPTER 2 MILL ROAD SUITE 106 WILMINGTON,DE 19806	NONE	PC	GENERAL PURPOSE	1,500
OPERA AMERICA 330 SEVENTH AVENUE NEW YORK,NY 10001	NONE	PC	GENERAL PURPOSE	10,000
<b>Total . . . . .</b>  <b>3a</b>				760,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
OPPORTUNITY EARLY CHILDHOOD AND FAMILY CENTER 1713 QUAIL DRIVE WEST PALM BEACH, FL 33409	NONE	PC	GENERAL PURPOSE	1,000
OPPORTUNITY INC 1713 QUAIL DRIVE WEST PALM BEACH, FL 33409	NONE	PC	GENERAL PURPOSE	2,500
PALM BEACH CIVIC ASSOCIATION 139 N COUNTY ROAD PALM BEACH, FL 33480	NONE	PC	GENERAL PURPOSE	500
PALM BEACH OPERA 415 S OLIVE AVENUE WEST PALM BEACH, FL 33401	NONE	PC	GENERAL PURPOSE	22,000
PALM BEACH SYMPHONY PALM BEACH TOWERS 44 COCOANUT ROW M207B PALM BEACH, FL 33480	NONE	PC	GENERAL PURPOSE	3,400
REHABILITAITON CENTER FOR CHILDREN 300 ROYAL PALM WAY PALM BEACH, FL 33480	NONE	PC	GENERAL PURPOSE	10,000
ROYAL POINCIANA CHAPEL 60 COCOANUT ROW PALM BEACH, FL 33480	NONE	PC	GENERAL PURPOSE	700
RYAN LICHT SANG BIPOLAR FOUNDATION 875 N MICHIGAN AVENUE SUITE 3100 CHICAGO, IL 60611	NONE	PC	GENERAL PURPOSE	500
SALISBURY UNIVERSITY 1101 CAMDEN AVENUE SALISBURY, MD 21801	NONE	PC	GENERAL PURPOSE	10,000
SAVE VENICE 1104 LEXINGTON AVENUE 4C NEW YORK, NY 10075	NONE	PC	GENERAL PURPOSE	1,000
SLOAN KETTERING MEMORIAL HOSPITAL 633 THIRD STREET 28TH FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL PURPOSE	50,000
THE COLLECTIVE EMPOWERMENT GP 6201 RIVERDALE ROAD SUITE 315 RIVERDALE, MD 20737	NONE	PC	GENERAL PURPOSE	3,500
THE JEAN CANCER FUND (MEM SLOAN-KETTERING CANCER CTR) 633 THIRD AVENUE 28TH FLOOR NEW YORK, NY 10017	NONE	PC	GENERAL PURPOSE	5,000
THE NATIONAL INSTITUTE OF SOCIAL SCIENCE PO BOX 2056 PALM BEACH, FL 33480	NONE	PC	GENERAL PURPOSE	1,000
THE PRESERVATION FDN OF PALM BEACH 311 PERUVIAN AVENUE PALM BEACH, FL 33480	NONE	PC	GENERAL PURPOSE	10,000
<b>Total . . . . .</b>  <b>3a</b>				760,745

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
THE SOCIETY OF THE 4 ARTS 2 FOUR ARTS PLAZA PALM BEACH,FL 33480	NONE	PC	GENERAL PURPOSE	12,500
TOWN OF PALM BEACH UNITED WAY 44 COCOANUT ROAD M201 PALM BEACH,FL 33480	NONE	PC	GENERAL PURPOSE	300
TUDOR PLACE FOUNDATION 1644 31ST STREET NW WASHINGTON,DC 20007	NONE	PC	GENERAL PURPOSE	200
UNIVERSITY OF MARY WASHINGTON 1301 COLLEGE AVENUE FREDERICKSBURG,VA 22401	NONE	PC	GENERAL PURPOSE	23,800
VIRGINIA WAR MEMORIAL 621 S BELVIDERE STREET RICHMOND,VA 23220	NONE	PC	GENERAL PURPOSE	100
WAGNER SOCIETY OF NY P O BOX 230949ANSONIA STATION NEW YORK,NY 10023	NONE	PC	GENERAL PURPOSE	45
WAGNER SOCIETY OF WASHINGTON DC PO BOX 58213 WASHINGTON,DC 20037	NONE	PC	GENERAL PURPOSE	15,000
WASHINGTON NATIONAL OPERA 2700 F STREET NW WASHINGTON,DC 20566	NONE	PC	GENERAL PURPOSE	200,000
WASHINGTON PERFORMING ARTS SOCIETY 2000 L STREET NW WASHINGTON,DC 20036	NONE	PC	GENERAL PURPOSE	5,000
<b>Total . . . . .</b>			<b>3a</b>	760,745

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Gain/Loss from Sale of Other Assets Schedule

Name: THE JOHN J POHANKA FAMILY FOUNDATION

EIN: 56-6784266

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
SECTION 1231 GAIN FROM DEUTSCHE BANK PRIVATE EQUITY GLOBAL SELECT FUND II		PURCHASED			34,224			0	34,224	
SECTION 1231 LOSS FROM ENERGY TRANSFER EQUITY, LP		PURCHASED				19		0	-19	
SECTION 1231 LOSS FROM ENERGY TRANSFER PARTNERS, LP		PURCHASED				246		0	-246	
SECTION 1231 LOSS FROM ENTERPRISE PRODUCTS PARTNERS, LP		PURCHASED				444		0	-444	
SECTION 1231 LOSS FROM MARKWEST ENERGY PARTNERS, LP		PURCHASED				5		0	-5	
SECTION 1231 GAIN FROM PLAINS ALL AMERICAN PIPELINE, LP		PURCHASED			43			0	43	
SECTION 1231 LOSS FROM WILLIAMS PARTNERS, LP		PURCHASED				24		0	-24	
SECTION 1231 LOSS FROM ATLAS ENERGY LP		PURCHASED				6		0	-6	
SECTION 1231 LOSS FROM CRESTWOOD		PURCHASED				14		0	-14	
SECTION 1231 GAIN FROM DEUTSCHE BANK PRIVATE EQUITY GLOBAL SELECT FUND IV		PURCHASED				8		0	-8	

**TY 2014 Investments Corporate  
Stock Schedule****Name:** THE JOHN J POHANKA FAMILY FOUNDATION**EIN:** 56-6784266

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
MORGAN STANLEY 099707 - STOCKS	1,637,509	2,065,846
MORGAN STANLEY 158590 - STOCKS	2,273,236	2,880,805
MORGAN STANLEY 157555 - STOCKS	1,943,648	2,130,150
MORGAN STANLEY 152478 - STOCKS	703,717	835,024
MORGAN STANLEY 164767 - STOCKS	489,788	436,687

## TY 2014 Investments - Other Schedule

**Name:** THE JOHN J POHANKA FAMILY FOUNDATION

**EIN:** 56-6784266

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
INVESTMENT IN PRIVATE EQUITY FUNDS	FMV	2,427,727	3,024,312
INVESTMENT IN ENERGY FUNDS	FMV	272,909	1,233,357
INVESTMENT IN RYAN SPECIALTY GROUP, LLC	FMV	1,564,681	1,564,681
INVESTMENT IN PRESCOTT ASSOCIATES LP	FMV	999,863	999,863

**TY 2014 Other Assets Schedule****Name:** THE JOHN J POHANKA FAMILY FOUNDATION**EIN:** 56-6784266

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
UNREALIZED GAIN/(LOSS) FROM K-1'S	-288,382	-287,333	-287,333
OTHER RECEIVABLE	0	100,000	100,000



TY 2014 Other Expenses Schedule

Name: THE JOHN J POHANKA FAMILY FOUNDATION  
EIN: 56-6784266

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	59,510	59,510		0
NON-DEDUCTIBLE EXPENSE FROM ATLAS ENERGY, LP	1	0		0
NON-DEDUCTIBLE EXPENSE FROM CRESTWOOD EQUITY PARTNERS, LP	12	0		0
NON-DEDUCTIBLE EXPENSE FROM DEUTSCHE BANK PE GLOBAL SELECT FUND II	638	0		0
NON-DEDUCTIBLE EXPENSE FROM DEUTSCHE BANK PE GLOBAL SELECT FUND IV	109	0		0
NON-DEDUCTIBLE EXPENSE FROM ENERGY TRANSFER EQUITY, LP	18	0		0
NON-DEDUCTIBLE EXPENSE FROM ENERGY TRANSFER PARTNERS, LP	65	0		0
NON-DEDUCTIBLE EXPENSE FROM ENTERPRISE PRODUCTS PARTNERS LP	8	0		0
NON-DEDUCTIBLE EXPENSE FROM MARKWEST ENERGY PARTNERS, LP	3	0		0
NON-DEDUCTIBLE EXPENSE FROM PLAINS ALL AMERICAN PIPELINE, LLC	94	0		0
NON-DEDUCTIBLE EXPENSE FROM SPECIAL OPPORTUNITIES FUND II, LLC	3	0		0
NON-DEDUCTIBLE EXPENSE FROM WILLIAMS PARTNERS LP	43	0		0
OTHER BUSINESS LOSS FROM ATLAS ENERGY, LP	4,690	0		0
OTHER BUSINESS LOSS FROM CRESTWOOD EQUITY PARTNERS, LP	3,933	0		0
OTHER BUSINESS LOSS FROM DEUTSCHE BANK PRIVATE EQUITY GLOBAL SELECT FUND IV	37,509	35,552		0
OTHER BUSINESS LOSS FROM ENTERPRISE PRODUCTS PARTNERS, LP	12,081	0		0
OTHER BUSINESS LOSS FROM MARKWEST ENERGY PARTNERS, LP	3,970	0		0
OTHER BUSINESS LOSS FROM PRESCOTT ASSOCIATES, LP	5,428	5,428		0
OTHER BUSINESS LOSS FROM SPECIAL OPPORTUNITIES FUND II, LLC	8,765	8,311		0
OTHER BUSINESS LOSS FROM WILLIAMS PARTNERS LP	24,716	0		0

**TY 2014 Other Income Schedule****Name:** THE JOHN J POHANKA FAMILY FOUNDATION**EIN:** 56-6784266

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER BUSINESS INCOME FROM DEUTSCHE BANK PRIVATE EQUITY FUND II	49,160	49,160	49,160
OTHER BUSINESS INCOME FROM ENERGY TRANSFER EQUITY LP	2,002	2,002	2,002
OTHER BUSINESS INCOME FROM ENERGY TRANSFER PARTNERS LP	12,650	12,650	12,650
OTHER BUSINESS INCOME FROM PLAINS ALL AMERICAN PIPELINE LP	1,902	1,902	1,902
OTHER BUSINESS INCOME FROM RYAN SPECIALTY GROUP	36,399	36,399	36,399
ROYALTY INCOME FROM DEUTSCHE BANK PRIVATE EQUITY FUND II	2	2	2
ROYALTY INCOME FROM ENERGY TRANSFER EQUITY LP	3	3	3
OTHER INCOME FROM MS 157555	7,793	7,793	7,793

**TY 2014 Taxes Schedule****Name:** THE JOHN J POHANKA FAMILY FOUNDATION**EIN:** 56-6784266

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	3,481	3,481		0
ESTIMATED TAX PAYMENTS	14,461	0		0