



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf)**2014****Open to Public Inspection**

For calendar year 2014 or tax year beginning

, 2014, and ending

, 20

Name of foundation

ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P O BOX 40200, FL9-100-10-19

City or town, state or province, country, and ZIP or foreign postal code

JACKSONVILLE, FL 32203-0200

G Check all that apply:

☐ Initial return☐ Final return☐ Address change☐ Initial return of a former public charity☐ Amended return☐ Name change

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c), line

16) ▶ \$ 3,270,570.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) \_\_\_\_\_

(Part I, column (d) must be on cash basis.)

A Employer identification number

56-6065233

B Telephone number (see instructions)

877-446-1410

C If exemption application is  
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the  
85% test, check here and attach  
computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The  
total of amounts in columns (b), (c), and (d)  
may not necessarily equal the amounts in  
column (a) (see instructions))(a) Revenue and  
expenses per  
books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable  
purposes  
(cash basis only)

1 Contributions, gifts, grants, etc., received (attach schedule)

2 Check ☐ if the foundation is not required to  
attach Sch B

3 Interest on savings and temporary cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all  
assets on line 6a

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns  
and allowances

b Less Cost of goods sold

c Gross profit or (loss) (attach schedule)

11 Other income (attach schedule)

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc.

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees (attach schedule)

b Accounting fees (attach schedule) STMT 2

c Other professional fees (attach schedule) STMT 3

17 Interest

18 Taxes (attach schedule) (see instructions) STMT 4

19 Depreciation (attach schedule) and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses (attach schedule) STMT 5

24 Total operating and administrative expenses.

Add lines 13 through 23.

25 Contributions, gifts, grants paid

26 Total expenses and disbursements Add lines 24 and 25

27 Subtract line 26 from line 12:

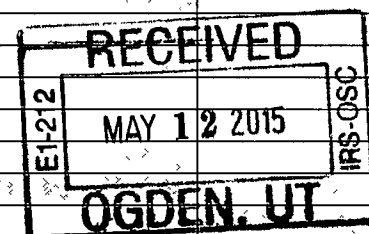
a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

Revenue

Operating and Administrative Expenses

SCANNED MAY 15 2015  
FBI DATE MAY 12 2015

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing . . . . .				
	2	Savings and temporary cash investments . . . . .		57,861.	192,590.	192,590.
	3	Accounts receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	4	Pledges receivable ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .				
	5	Grants receivable . . . . .				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .				
	7	Other notes and loans receivable (attach schedule) ▶ . . . . .				
		Less: allowance for doubtful accounts ▶ . . . . .	NONE			
	8	Inventories for sale or use . . . . .				
	9	Prepaid expenses and deferred charges . . . . .				
	10a	Investments - U.S. and state government obligations (attach schedule) . . . . .				
	b	Investments - corporate stock (attach schedule) . STMT 6 . . . . .		2,220,765.	2,217,541.	2,725,043.
	c	Investments - corporate bonds (attach schedule) . STMT 7 . . . . .		409,246.	354,251.	352,937.
	11	Investments - land, buildings, and equipment basis ▶ . . . . .				
	Less: accumulated depreciation ▶ (attach schedule) . . . . .					
12	Investments - mortgage loans . . . . .					
13	Investments - other (attach schedule) . . . . .					
14	Land, buildings, and equipment basis ▶ . . . . .					
	Less: accumulated depreciation ▶ (attach schedule) . . . . .					
15	Other assets (describe ▶ . . . . .)					
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I) . . . . .		2,687,872.	2,764,382.	3,270,570.	
Liabilities	17	Accounts payable and accrued expenses . . . . .				
	18	Grants payable . . . . .				
	19	Deferred revenue . . . . .				
	20	Loans from officers, directors, trustees, and other disqualified persons . . . . .				
	21	Mortgages and other notes payable (attach schedule) . . . . .				
	22	Other liabilities (describe ▶ . . . . .)				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .			NONE		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted . . . . .				
	25	Temporarily restricted . . . . .				
	26	Permanently restricted . . . . .				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds . . . . .		2,573,724.	2,573,724.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .				
	29	Retained earnings, accumulated income, endowment, or other funds . . . . .		114,148.	190,658.	
	30	<b>Total net assets or fund balances</b> (see instructions) . . . . .		2,687,872.	2,764,382.	
	31	<b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .		2,687,872.	2,764,382.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	2,687,872.
2	Enter amount from Part I, line 27a . . . . .	2	76,383.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8 . . . . .	3	1,497.
4	Add lines 1, 2, and 3 . . . . .	4	2,765,752.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9 . . . . .	5	1,370.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30 . . . . .	6	2,764,382.

Form 990-PF (2014)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a PUBLICLY TRADED SECURITIES</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b> 1,599,204.		1,406,079.	193,125.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
<b>a</b>			193,125.		
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2 Capital gain net income or (net capital loss)</b>			<b>2</b>	193,125.	
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> </div>					
<b>3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):</b>			<b>3</b>		
<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px;">           If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in            Part I, line 8         </div> </div>					

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.**

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	151,052.	3,041,724.	0.049660
2012	142,269.	2,825,641.	0.050349
2011	151,251.	2,873,569.	0.052635
2010	137,911.	2,705,729.	0.050970
2009	128,652.	2,417,791.	0.053211
<b>2 Total of line 1, column (d)</b>			<b>2</b> 0.256825
<b>3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years</b>			<b>3</b> 0.051365
<b>4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5</b>			<b>4</b> 3,220,387.
<b>5 Multiply line 4 by line 3</b>			<b>5</b> 165,415.
<b>6 Enter 1% of net investment income (1% of Part I, line 27b)</b>			<b>6</b> 2,396.
<b>7 Add lines 5 and 6</b>			<b>7</b> 167,811.
<b>8 Enter qualifying distributions from Part XII, line 4</b>			<b>8</b> 162,034.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. . . . . Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	4,791.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) . . . . .		2	
3 Add lines 1 and 2 . . . . .		3	4,791.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) . . . . .		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	4,791.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014 . . . . .	6a	3,522.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c	NONE	
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	3,522.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9	1,269.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10		
11 Enter the amount of line 10 to be Credited to 2015 estimated tax <input type="checkbox"/> NONE Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Form 990-PF (2014)

**Part VII-A • Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> BANK OF AMERICA, NA Telephone no <input type="checkbox"/> (877) 446-1410			
Located at <input type="checkbox"/> PO BOX 40200, FL9-100-10-19, JACKSONVILLE, FL ZIP+4 <input type="checkbox"/> 32203-0200				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>			
and enter the amount of tax-exempt interest received or accrued during the year. <input type="checkbox"/> 15				
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country <input type="checkbox"/>				

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

<p><b>1a</b> During the year did the foundation (either directly or indirectly)</p> <p>(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p><b>b</b> If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/></p> <p>Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/></p>		<b>1b</b>		<b>X</b>
<p><b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? <input type="checkbox"/></p>		<b>1c</b>		<b>X</b>
<p><b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):</p>				
<p><b>a</b> At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p>If "Yes," list the years <input type="checkbox"/></p>				
<p><b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) <input type="checkbox"/></p>		<b>2b</b>		<b>X</b>
<p><b>c</b> If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. <input type="checkbox"/></p>				
<p><b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p>				
<p><b>b</b> If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) <input type="checkbox"/></p>		<b>3b</b>		<b>X</b>
<p><b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?</p>		<b>4a</b>		<b>X</b>
<p><b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?</p>		<b>4b</b>		<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF AMERICA, N.A. PO BOX 40200, FL9-100-10-19, JACKSONVILLE, FL 32203-0	TRUSTEE 01	36,960.	-0-	-0-
-----				
-----				
-----				
-----				

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE
-----				
-----				
-----				
-----				

**Total** number of other employees paid over \$50,000 ☐ **NONE**

Form 990-PF (2014)

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services** (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services . . . . .		NONE

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments. See instructions.	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2014)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	3,172,930.
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	96,498.
<b>c</b>	Fair market value of all other assets (see instructions). . . . .	<b>1c</b>	NONE
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	3,269,428.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	NONE
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	3,269,428.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions). . . . .	<b>4</b>	49,041.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	3,220,387.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	161,019.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	161,019.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5 . . . . .	<b>2a</b>	4,791.
<b>2b</b>	Income tax for 2014. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	4,791.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	156,228.
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	NONE
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	156,228.
<b>6</b>	Deduction from distributable amount (see instructions). . . . .	<b>6</b>	NONE
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	156,228.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 . . . . .	<b>1a</b>	162,034.
<b>b</b>	Program-related investments - total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	NONE
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	NONE
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	NONE
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	162,034.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	N/A
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	162,034.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .				156,228.
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only . . . . .			NONE	
<b>b</b> Total for prior years 20 <u>12</u> , 20 <u>  </u> , 20 <u>  </u> . . . . .		NONE		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009 . . . . .				8,927.
<b>b</b> From 2010 . . . . .				4,941.
<b>c</b> From 2011 . . . . .				11,148.
<b>d</b> From 2012 . . . . .				5,861.
<b>e</b> From 2013 . . . . .				2,488.
<b>f</b> Total of lines 3a through e . . . . .	33,365.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ► \$ <u>162,034.</u>				
<b>a</b> Applied to 2013, but not more than line 2a . . . . .			NONE	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .		NONE		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .	NONE			
<b>d</b> Applied to 2014 distributable amount . . . . .				156,228.
<b>e</b> Remaining amount distributed out of corpus . . . . .	5,806.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	NONE			NONE
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	39,171.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .		NONE		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		NONE		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .		NONE		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions . . . . .			NONE	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015 . . . . .				NONE
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions) . . . . .	NONE			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	8,927.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	30,244.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010 . . . . .				4,941.
<b>b</b> Excess from 2011 . . . . .				11,148.
<b>c</b> Excess from 2012 . . . . .				5,861.
<b>d</b> Excess from 2013 . . . . .				2,488.
<b>e</b> Excess from 2014 . . . . .				5,806.

NOT APPLICABLE

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(i)(5)

Prior 3 years

(d) 2011

**(e) Total**

**(4) Gross investment income .**

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>				
QUEENS UNIVERSITY OF CHARLOTTE 1900 SELWYN AVENUE CHARLOTTE NC 28274	N/A	PC	UNRESTRICTED GENERAL SUPPORT	37,500.
ALEXANDER YOUTH NETWORK 6220 THERMAL ROAD CHARLOTTE NC 28211	N/A	PC	CHILDRENS WELFARE	5,000.
PRESBYTERIAN HERITAGE CENTER P O BOX 207 MONTREAT NC 28757	N/A	PC	UNRESTRICTED GENERAL SUPPORT	24,000.
FIRST PRESBYTERIAN CHURCH 200 W TRADE STREET CHARLOTTE NC 28202-1623	N/A	PC	UNRESTRICTED GENERAL SUPPORT	8,000.
WILLIAM PEACE UNIVERSITY 15 E PEACE STREET RALEIGH NC 27604-1176	N/A	PC	UNRESTRICTED GENERAL SUPPORT	5,000.
MONTREAT CONFERENCE CENTER P O BOX 969 MONTREAT NC 28757-0969	N/A	PC	UNRESTRICTED GENERAL SUPPORT	66,500.
<b>Total</b> . . . . .			<b>3a</b>	146,000.
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			<b>3b</b>	

## Enter gross amounts unless otherwise indicated.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

▼

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See instructions.)

NOT APPLICABLE



## FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
USGI REPORTED AS NONQUALIFIED DIVIDENDS	31.	31.
FOREIGN DIVIDENDS	17,755.	17,755.
NONDIVIDEND DISTRIBUTIONS	1,010.	
DOMESTIC DIVIDENDS	24,892.	24,892.
OTHER INTEREST	10,486.	10,486.
FOREIGN INTEREST	608.	608.
NON-TAXABLE FOREIGN INCOME	15.	
MARKET DISCOUNT - OTHER INTEREST	4,203.	4,203.
NONQUALIFIED FOREIGN DIVIDENDS	5,452.	5,452.
NONQUALIFIED DOMESTIC DIVIDENDS	10,025.	10,025.
	-----	-----
TOTAL	74,477.	73,452.
	=====	=====

FORM 990PF, PART I - ACCOUNTING FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE - BOA	1,250.			1,250.
TOTALS	1,250.	NONE	NONE	1,250.
	=====	=====	=====	=====



FORM 990PF, PART I - OTHER PROFESSIONAL FEES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
INVESTMENT ADVISORY FEES	3,472.	3,472.
TOTALS	3,472.	3,472.
	=====	=====

FORM 990PF, PART I - TAXES

=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
FOREIGN TAXES	212.	212.
EXCISE TAX ESTIMATES	2,170.	
FOREIGN TAXES ON QUALIFIED FOR	549.	549.
FOREIGN TAXES ON NONQUALIFIED	583.	583.
-----	-----	-----
TOTALS	3,514.	1,344.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES  
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER INVESTMENT FEE	23.	23.
TOTALS	----- 23. =====	----- 23. =====

## FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
-----	-----	---
464286673 ISHARES MSCI SINGAPO		
464286731 ISHR MSCI TAIWAN ETF		
464286772 ISHARES MSCI SOUTH K	32,053.	30,962.
464287291 ISHARES TR S & P GLO	50,968.	61,672.
464287390 ISHARES S&P LATIN AM		
464287614 ISHARES RUSSELL 1000		
464288729 ISHARES S&P GLOBAL I		
922042858 VANGUARD FTSE EMERGI	180,088.	154,477.
97717W281 WISDOMTREE EMERGING	59,494.	60,424.
197199409 COLUMBIA ACORN FUND	180,625.	213,703.
19765J830 COLUMBIA MID CAP VAL		
19765Y589 COLUMBIA SELECT SMAL		
693390841 PIMCO HIGH YIELD FD		
19763T889 COLUMBIA INCOME OPPO	62,516.	62,923.
22544R305 CREDIT SUISSE COMMOD	44,570.	48,471.
411511306 HARBOR INTERNATIONAL		
197199813 COLUMBIA ACORN INTER		
722005220 PIMCO FOREIGN BOND F		
19765P596 COLUMBIA SMALL CAP G		
693390882 PIMCO FOREIGN BD US\$	19,570.	19,290.
464287655 ISHARES RUSSELL 2000	131,959.	132,778.
922908553 VANGUARD REIT ETF	31,006.	30,780.
97717W851 WISDOMTREE JAPAN HED	140,031.	137,106.
97717X701 WISDOMTREE EUROPE HE	140,197.	138,772.
	-----	-----
TOTALS	1,073,077.	1,091,358.
	=====	=====

ROBERT C. & SADIE G. ANDERSON FOUNDATION

56-6065233

FORM 990PF, PART II - CORPORATE BONDS  
=====

DESCRIPTION -----	ENDING BOOK VALUE -----	ENDING FMV ----
209111EA7 CONSOLIDATED EDISON		
244217BK0 DEERE JOHN CAP CORP		
373334GA3 GEORGIA PWR CO BD	100,525.	104,093.
713448BM9 PEPSICO INC NT	104,549.	100,080.
78387GAP8 SBC COMMUNICATIONS I		
46625HHN3 JPMORGAN CHASE & CO		
05565QBL1 BP CAP MKTS PLC CO G	48,833.	49,258.
037833AJ9 APPLE INC SR UNSECD	50,318.	50,051.
172967GG0 CITIGROUP INC SR UNS	50,026.	49,455.
05565QCC0 BP CAP MKTS PLC SR U		
	-----	-----
TOTALS	354,251.	352,937.
	=====	=====

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----TAX EFFECTIVE POSTING ADJUSTMENT  
ROUNDING1,491.  
6.

TOTAL

-----  
1,497.  
=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES  
=====DESCRIPTION  
-----AMOUNT  
-----

SALES ADJUSTMENT

643.

COST BASIS ADJUSTMENT

727.

TOTAL

-----  
1,370.

=====

## FEDERAL FOOTNOTES

=====

THE COMPENSATION SHOWN ON THE RETURN THAT IS PAID TO BANK OF AMERICA, N.A. AS CORPORATE TRUSTEE IS NOT CALCULATED BASED UPON AN HOURLY RATE FOR TIME SPENT BY THE TRUSTEE; RATHER, BANK OF AMERICA'S COMPENSATION AS CORPORATE TRUSTEE IS CALCULATED USING A MARKET VALUE FEE SCHEDULE. THE TRUST OFFICER'S TIME SPENT PERFORMING ADMINISTRATIVE RESPONSIBILITIES FOR THIS FOUNDATION AVERAGES ONE HOUR PER WEEK. IN ADDITION, TIME IS SPENT BY OTHER STAFF MEMBERS FOR RECORDKEEPING, INVESTMENT MANAGEMENT, INCOME COLLECTION, RENDERING STATEMENTS AND ACCOUNTINGS, REGULATORY REPORTING, REGULATORY COMPLIANCE, AND TAX SERVICES.



## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
P31076105	COPA HLDGS SA	10.000	1,429.18	1,036.40
H0023R105	ACE LTD	41.000	3,380.87	4,710.08
G97822103	PERRIGO CO	10.000	1,553.40	1,671.60
G60754101	MICHAEL KORS HLDGS LTD	268.000	14,607.32	20,126.80
G01767105	ALKERMES PLC	94.000	1,526.09	5,504.64
97717X701	WISDOMTREE EUROPE HEDGED	2495.000	140,196.80	138,771.90
97717W851	WISDOMTREE JAPAN HEDGED	2785.000	140,030.64	137,105.55
97717W281	WISDOMTREE EMERGING MKTS	1400.000	59,494.26	60,424.00
976657106	WISCONSIN ENERGY CORP	41.000	1,401.43	2,162.34
969904101	WILLIAMS SONOMA INC	29.000	1,708.37	2,194.72
966387102	WHITING PETE CORP	47.000	1,936.75	1,551.00
966244105	WHITEWAVE FOODS CO	52.000	1,248.15	1,819.48
96208T104	WEX INC	15.000	911.17	1,483.80
949746101	WELLS FARGO & CO	203.000	6,593.01	11,128.46
94106L109	WASTE MGMT INC DEL	53.000	1,636.74	2,719.96
931142103	WAL-MART STORES INC	75.000	5,720.06	6,441.00
929566107	WABASH NATL CORP	193.000	2,468.96	2,385.48
92857W308	VODAFONE GROUP PLC NEW	169.000	8,565.70	5,774.73
928563402	VMWARE INC	137.000	10,417.31	11,305.24
92826C839	VISA INC	116.000	13,644.23	30,415.20
92532F100	VERTEX PHARMACEUTICALS INC	141.000	11,337.55	16,750.80
92343V104	VERIZON COMMUNICATIONS INC	243.000	9,814.30	11,367.54
922908553	VANGUARD REIT	380.000	31,006.10	30,780.00
922042858	VANGUARD FTSE EMERGING MKTS	3860.000	180,088.30	154,477.20
920355104	VALSPAR CORP	20.000	1,509.62	1,729.60
918204108	V F CORP	38.000	1,605.82	2,846.20
913903100	UNIVERSAL HLTH SVCS INC	35.000	1,409.28	3,894.10
913017109	UNITED TECHNOLOGIES CORP	60.000	5,392.52	6,900.00
911363109	UNITED RENTALS INC	32.000	1,763.16	3,264.32
911312106	UNITED PARCEL SVC INC	60.000	5,228.44	6,670.20
904784709	UNILEVER N V	246.000	7,990.60	9,603.84
90385D107	ULTIMATE SOFTWARE GROUP INC	14.000	1,529.65	2,055.41
902973304	US BANCORP DEL	161.000	4,633.46	7,236.95
89469A104	TREEHOUSE FOODS INC	25.000	1,785.21	2,138.25

## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
89417E109	TRAVELERS COS INC	109 000	6,844.11	11,537 65
892356106	TRACTOR SUPPLY CO	278.000	15,599 77	21,911 96
88579Y101	3M CO	72.000	6,278 39	11,831 04
882508104	TEXAS INSTRS INC	102.000	3,243.15	5,453 43
88160R101	TESLA MTRS INC	45.000	6,891 41	10,008 45
880349105	TENNECO INC	40 000	1,371.37	2,264.40
87157D109	SYNAPTICS INC	20.000	1,215.48	1,376 80
871503108	SYMANTEC CORP	232.000	4,758.38	5,951 96
855244109	STARBUCKS CORP	146.000	8,624.42	11,979.30
848637104	SPLUNK INC	204.000	12,805.73	12,025.80
84610H108	SOVRAN SELF STORAGE INC	18.000	1,170.32	1,569 96
831865209	SMITH A O	45.000	1,365.05	2,538 45
83088M102	SKYWORKS SOLUTIONS INC	144 000	6,669.82	10,470.24
82966C103	SIRONA DENTAL SYS INC	25.000	1,123.87	2,184.25
828806109	SIMON PPTY GROUP INC NEW	21 000	3,177 56	3,824 31
824348106	SHERWIN WILLIAMS CO	50.000	8,817.65	13,152.00
816851109	SEMPRA ENERGY	26.000	1,456.28	2,895.36
808513105	SCHWAB CHARLES CORP NEW	312 000	6,117.08	9,419 28
80004C101	SANDISK CORP	78.000	7,323.25	7,642 44
800013104	SANDERSON FARMS INC	17.000	1,487.73	1,428.42
795435106	SALIX PHARMACEUTICALS LTD	5.000	737.16	574.70
79466L302	SALESFORCE COM INC	251.000	8,581.70	14,886 81
78464A763	SPDR S&P DIVIDEND	189 000	15,109.36	14,893 20
78454L100	SM ENERGY CO	18.000	1,486.17	694 44
78388J106	SBA COMMUNICATIONS CORP	12 000	652 50	1,329 12
780259206	ROYAL DUTCH SHELL PLC	65.000	4,150.74	4,351 75
780259107	ROYAL DUTCH SHELL PLC	129 000	8,762.82	8,973 24
76132B106	RETAILMENOT INC	46 000	1,552 55	672 52
755111507	RAYTHEON CO	216 000	11,054 54	23,364 72
74460D109	PUBLIC STORAGE INC	20 000	2,505.36	3,697 00
742718109	PROCTER & GAMBLE CO	85 000	5,536 59	7,742 65
741503403	PRICELINE GROUP INC	28 000	17,432.79	31,925.88
74144T108	PRICE T ROWE GROUP INC	40 000	981 16	3,434 40
740189105	PRECISION CASTPARTS CORP	42 000	7,044.35	10,116 96

## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
73179P106	POLYONE CORP	43 000	1,516 13	1,630 13
731068102	POLARIS INDS INC	19 000	1,560.10	2,873 56
718172109	PHILIP MORRIS INTL INC	133 000	5,940.50	10,832.85
717081103	PFIZER INC	632.000	12,649 85	19,686.80
716933106	PHARMACYCLICS INC	127.000	15,069.32	15,527.02
713448BM9	PEPSICO INC	100000.000	104,549.46	100,080.00
701094104	PARKER HANNIFIN CORP	24.000	1,030.07	3,094.80
699462107	PAREXEL INTL CORP	26 000	732.29	1,444.56
69370C100	PTC INC	36 000	976 68	1,319.40
69354N106	PRA GROUP INC	43.000	1,203 50	2,490.99
693475105	PNC FINL SVCS GROUP INC	65.000	3,905 65	5,929.95
693390882	PIMCO FOREIGN BD US\$HD INSTL	1791.066	19,570.01	19,289.78
693390841	PIMCO HIGH YIELD FD	6884.359	62,515.56	62,923.04
690732102	OWENS & MINOR INC NEW	60.000	2,057.59	2,106 60
682159108	ON ASSIGNMENT INC	60 000	961.02	1,991.40
675232102	OCEANEERING INTL INC	28 000	1,391 83	1,646.68
674599105	OCCIDENTAL PETE CORP DEL	62.000	4,825.96	4,997.82
67020Y100	NUANCE COMMUNICATIONS INC	80.000	1,786.00	1,141.60
65339F101	NEXTERA ENERGY INC	144.000	9,175.66	15,305.76
611740101	MONSTER BEVERAGE CORP	83 000	5,567.31	8,993.05
61166W101	MONSANTO CO	103.000	10,179.48	12,305.41
596278101	MIDDLEBY CORP	13 000	949.54	1,288.30
594918104	MICROSOFT CORP	548.000	15,641.63	25,454.60
592688105	METTLER TOLEDO INTERNATIONAL	9.000	1,402.96	2,722 14
59156R108	METLIFE INC	217 000	9,252.08	11,737 53
58933Y105	MERCK & CO INC	416.000	16,066 02	23,624.64
58733R102	MERCADOLIBRE INC	73.000	8,162 21	9,319 91
58501N101	MEDIVATION INC	19 000	969 28	1,892 59
580135101	MCDONALDS CORP	63.000	3,568 02	5,903 10
571748102	MARSH & MCLENNAN COS INC	92.000	3,162 37	5,266 08
57164Y107	MARRIOTT VACATIONS WORLDWIDE	11.000	696 63	819 94
57060D108	MARKETAXESS HLDGS INC	41 000	1,106 60	2,940.11
562750109	MANHATTAN ASSOCS INC	71 000	2,304 56	2,891.12
55616P104	MACYS INC	70 000	3,017 86	4,602 50

## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
546347105	LOUISIANA PAC CORP	79.000	1,317.77	1,308.24
54142L109	LOGMEIN INC	44.000	1,891.61	2,170.96
539830109	LOCKHEED MARTIN CORP	29.000	5,507.05	5,584.53
53578A108	LINKEDIN CORP	86.000	12,590.44	19,755.06
532457108	LILLY ELI & CO	193.000	8,100.96	13,315.07
501889208	LKQ CORP	84.000	1,714.91	2,362.08
497266106	KIRBY CORP	18.000	927.63	1,453.32
494368103	KIMBERLY CLARK CORP	127.000	9,346.88	14,673.58
482480100	KLA-TENCOR CORP	58.000	3,274.62	4,078.56
478160104	JOHNSON & JOHNSON	245.000	16,498.05	25,619.65
471109108	JARDEN CORP	61.000	2,281.60	2,920.68
46625H100	J P MORGAN CHASE & CO	377.000	17,853.82	23,592.66
464287655	ISHARES RUSSELL 2000 ETF	1110.000	131,959.46	132,778.20
464287614	ISHARES RUSSELL 1000 GROWTH ETF	712.000	69,097.68	68,074.32
464287598	ISHARES RUSSELL 1000 VALUE ETF	260.000	27,543.67	27,144.00
464287291	ISHARES TR	650.000	50,968.40	61,672.00
464286772	ISHARES MSCI SOUTH KOREA	560.000	32,052.62	30,962.40
459506101	INTERNATIONAL	20.000	1,168.80	2,027.20
459200101	INTERNATIONAL BUSINESS MACHS	34.000	2,999.90	5,454.96
458140100	INTEL CORP	593.000	12,794.67	21,519.97
45337C102	INCYTE CORP	38.000	861.65	2,778.18
452327109	ILLUMINA INC	98.000	15,651.98	18,088.84
45168D104	IDEXX LABS INC	20.000	1,905.70	2,965.40
45167R104	IDEX CORP	29.000	1,174.09	2,257.36
438516106	HONEYWELL INTL INC	82.000	4,100.96	8,193.44
437306103	HOME PPTYS INC	14.000	830.30	918.40
437076102	HOME DEPOT INC	110.000	2,171.51	11,546.70
428291108	HEXCEL CORP NEW	26.000	1,088.44	1,078.74
42217K106	HEALTH CARE REIT INC	133.000	7,230.03	10,064.11
410345102	HANESBRANDS INC	45.000	3,926.16	5,022.90
40650V100	HALYARD HEALTH INC	15.000	383.44	682.05
404280406	HSBC HLDGS PLC	143.000	6,244.32	6,753.89
40414L109	HCP INC	177.000	7,436.82	7,793.31
395259104	GREENHILL & CO INC	23.000	1,183.74	1,002.80

## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
38526M106	GRAND CANYON ED INC	44 000	1,919.56	2,053.04
38259P706	GOOGLE INC	15 000	6,367 92	7,896 00
38259P508	GOOGLE INC	11 000	4,163.40	5,837 26
375558103	GILEAD SCIENCES INC	117 000	6,536 42	11,028.42
373334GA3	GEORGIA PWR CO	100000 000	100,524.91	104,093.00
372460105	GENUINE PARTS CO	102 000	6,240.39	10,870 14
371559105	GENESEE & WYO INC	6.000	317.55	539.52
370334104	GENERAL MLS INC	73 000	3,726.12	3,893.09
369604103	GENERAL ELEC CO	555.000	11,956.19	14,024.85
34959E109	FORTINET INC	100.000	2,106.80	3,066.00
344849104	FOOT LOCKER INC	45.000	1,469 18	2,528.10
33829M101	FIVE BELOW INC	50 000	1,856.67	2,041.50
31942D107	FIRST CASH FINANCIAL SERVICES	21.000	798 52	1,169.07
31816Q101	FIREEYE INC	38.000	1,197.28	1,200.04
311900104	FASTENAL CO	316.000	14,837 80	15,028.96
30303M102	FACEBOOK INC	321 000	9,840 27	25,044.42
30249U101	FMC TECHNOLOGIES INC	167 000	6,566 97	7,822.28
30241L109	FEI CO	22.000	1,663.41	1,987.70
30231G102	EXXON MOBIL CORP	95 000	6,184.23	8,782.75
297425100	ESTERLINE TECHNOLOGIES CORP	20 000	2,116 65	2,193.60
26969P108	EAGLE MATERIALS INC	20.000	849.09	1,520.60
26875P101	EOG RES INC	65 000	5,860 82	5,984.55
268648102	EMC CORP	178.000	4,805 34	5,293 72
26441C204	DUKE ENERGY CORP	25.000	1,624 32	2,088.50
263534109	DU PONT E I DE NEMOURS & CO	228 000	11,252 43	16,858 32
260003108	DOVER CORP	54.000	1,622.09	3,872 88
25746U109	DOMINION RES INC VA NEW	29 000	1,470 14	2,230.10
253393102	DICKS SPORTING GOODS INC	31.000	1,525.97	1,539.15
25243Q205	DIAGEO PLC	63 000	6,288.64	7,187 67
242309102	DEALERTRACK TECHNOLOGIES INC	45 000	2,034.31	1,993.95
219350105	CORNING INC	179 000	3,035 89	4,104 47
20825C104	CONOCOPHILLIPS	217 000	12,490 86	14,986.02
20030N101	COMCAST CORP	210 000	11,071.95	12,182 10
19763T889	COLUMBIA INCOME OPPORTUNITIES	4886.151	44,570 24	48,470 62

## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
197199409	COLUMBIA ACORN FUND	6688.668	180,625.42	213,702.94
192446102	COGNIZANT TECHNOLOGY SOLUTIONS	259.000	7,735.67	13,638.94
178566105	CITY NATL CORP	26.000	1,306.64	2,101.06
172967GG0	CITIGROUP INC	50000.000	50,317.86	50,050.50
172908105	CINTAS CORP	32.000	1,187.36	2,510.08
17275R102	CISCO SYS INC	579.000	12,190.56	16,104.89
171779309	CIENA CORP	96.000	2,181.88	1,863.36
171232101	CHUBB CORP	50.000	3,317.96	5,173.50
167250109	CHICAGO BRDG & IRON CO N V	13.000	495.36	545.74
166764100	CHEVRON CORP	142.000	14,406.87	15,929.56
16411R208	CHENIERE ENERGY INC	10.000	551.53	704.00
163893209	CHEMTURA CORP	41.000	1,066.81	1,013.93
156782104	CERNER CORP	128.000	4,741.64	8,276.48
15670R107	CEPHEID	16.000	752.99	866.24
151020104	CELGENE CORP	279.000	12,503.78	31,208.94
14964U108	CAVIUM INC	34.000	1,274.67	2,101.88
144285103	CARPENTER TECHNOLOGY CORP	23.000	1,150.50	1,132.75
142339100	CARLISLE COS INC	19.000	1,595.52	1,714.56
14161H108	CARDTRONICS INC	36.000	1,024.38	1,388.88
13645T100	CANADIAN PAC RY LTD	50.000	5,782.41	9,634.50
127387108	CADENCE DESIGN SYSTEM INC	74.000	793.65	1,403.78
127190304	CACI INTL INC	22.000	1,151.37	1,895.96
126650100	CVS HEALTH CORP	85.000	6,583.54	8,186.35
125896100	CMS ENERGY CORP	66.000	1,421.10	2,293.50
12572Q105	CME GROUP INC	75.000	4,511.96	6,648.75
12508E101	CDK GLOBAL INC	21.000	283.97	855.96
117043109	BRUNSWICK CORP	40.000	1,280.24	2,050.40
110122108	BRISTOL MYERS SQUIBB CO	260.000	13,402.30	15,347.80
097023105	BOEING CO	68.000	4,634.19	8,838.64
09247X101	BLACKROCK INC	21.000	3,754.95	7,508.76
09062X103	BIAGEN IDEC INC	74.000	12,873.19	25,119.30
09061G101	BIOMARIN PHARMACEUTICAL INC	34.000	1,266.67	3,073.60
056752108	BAIDU INC	67.000	8,048.49	15,273.99
05565QCC0	BP CAP MKTS PLC	50000.000	50,026.12	49,455.00

## ROBERT C. &amp; SADIE G. ANDERSON FOUNDATION

Bank of America



56-6065233  
Balance Sheet  
12/31/2014

Cusip	Asset	Units	Basis	Market Value
05534B760	BCE INC	199.000	9,024.29	9,126.14
053015103	AUTOMATIC DATA PROCESSING INC	65.000	2,024.97	5,419.05
04685W103	ATHENAHEALTH INC	8.000	720.49	1,165.60
046353108	ASTRAZENECA PLC	90.000	3,888.99	6,334.20
042068106	ARM HLDGS PLC	292.000	12,238.02	13,519.60
03937C105	ARCBEST CORP	44.000	1,850.17	2,040.28
037833AJ9	APPLE INC	50000.000	48,832.50	49,258.00
037833100	APPLE INC	285.000	18,537.12	31,458.30
031162100	AMGEN INC	79.000	5,360.25	12,583.91
025816109	AMERICAN EXPRESS CO	49.000	1,812.42	4,558.96
025537101	AMERICAN ELEC PWR INC	52.000	1,612.56	3,157.44
023135106	AMAZON COM INC	80.000	15,368.45	24,828.00
02209S103	ALTRIA GROUP INC	403.000	12,233.49	19,855.81
018581108	ALLIANCE DATA SYS CORP	46.000	7,751.45	13,158.30
01609W102	ALIBABA GROUP HLDG LTD	127.000	11,690.52	13,200.38
015351109	ALEXION PHARMACEUTICALS INC	112.000	9,479.93	20,723.36
008252108	AFFILIATED MANAGERS GROUP	52.000	5,580.63	11,036.48
00751Y106	ADVANCED AUTO PTS INC	54.000	7,352.85	8,601.12
00724F101	ADOBE SYS INC	133.000	7,705.16	9,669.10
00287Y109	ABBVIE INC	107.000	2,557.59	7,002.08
	Cash/Cash Equivalent	192589.550	192,589.55	192,589.55
		Totals	2,764,381.75	3,270,569.57