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Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation GEORGE A AND MARGARET MEE CHARITABLE FOUNDATION INC		A Employer identification number 56-2313198	
Number and street (or P O box number if mail is not delivered to street address) 80 EXCHANGE STREET		B Telephone number (see instructions) (607) 722-0181	
City or town, state or province, country, and ZIP or foreign postal code BINGHAMTON, NY 13901		C If exemption application is pending, check here <input type="checkbox"/>	
G Check all that apply <div><input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change</div> <div><input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Amended return <input type="checkbox"/> Name change</div>		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 22,819,528		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	
J Accounting method <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	474,049	474,049	474,049	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	884,269			
	b Gross sales price for all assets on line 6a 7,388,501				
	7 Capital gain net income (from Part IV, line 2) . . .		884,269		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 1,186			
	12 Total. Add lines 1 through 11	1,359,504	1,358,318	474,049	
	13 Compensation of officers, directors, trustees, etc	8,000	1,600		6,400
	14 Other employee salaries and wages	65,369	13,074		52,295
	15 Pension plans, employee benefits	4,898	980		3,918
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	 8,750	1,750		7,000
	c Other professional fees (attach schedule)	 116,121	114,591		1,530
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .	 24,828	24,828		
	19 Depreciation (attach schedule) and depletion . . .	 2,035			
	20 Occupancy	7,000	1,400		5,600
	21 Travel, conferences, and meetings	6,384	1,277		5,107
	22 Printing and publications				
	23 Other expenses (attach schedule)	 20,794	4,158		16,636
	24 Total operating and administrative expenses. Add lines 13 through 23	264,179	163,658		98,486
	25 Contributions, gifts, grants paid	898,782			898,782
	26 Total expenses and disbursements. Add lines 24 and 25	1,162,961	163,658		997,268
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	196,543			
	b Net investment income (if negative, enter -0-)		1,194,660		
	c Adjusted net income (if negative, enter -0-)			474,049	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	18,341	20,346	20,346
	2	Savings and temporary cash investments	875,417	689,318	689,318
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	839,203	1,120,799	1,153,219
	b	Investments—corporate stock (attach schedule)	12,393,905	12,686,788	16,591,426
	c	Investments—corporate bonds (attach schedule).	4,433,027	4,228,844	4,313,887
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ 23,922 Less accumulated depreciation (attach schedule) ▶ 19,247	4,565	4,675	4,675
15	Other assets (describe ▶ _____)	44,556	46,657	46,657	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	18,609,014	18,797,427	22,819,528	
Liabilities	17	Accounts payable and accrued expenses	2,595	31	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)	13,000	5,700	
	23	Total liabilities (add lines 17 through 22)	15,595	5,731	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted	18,593,419	18,791,696	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see instructions)	18,593,419	18,791,696	
	31	Total liabilities and net assets/fund balances (see instructions) . . .	18,609,014	18,797,427	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	18,593,419
2	Enter amount from Part I, line 27a	196,543
3	Other increases not included in line 2 (itemize) ▶ _____	1,734
4	Add lines 1, 2, and 3	18,791,696
5	Decreases not included in line 2 (itemize) ▶ _____	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	18,791,696

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	884,269
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	966,753	21,069,722	0 04588	
2012	1,051,912	19,749,505	0 05326	
2011	1,000,722	19,590,782	0 05108	
2010	876,330	18,408,811	0 04760	
2009	1,058,080	15,864,118	0 06670	
2	Total of line 1, column (d).		2	0 26453
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 05291
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	22,267,232
5	Multiply line 4 by line 3.		5	1,178,070
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	11,947
7	Add lines 5 and 6.		7	1,190,017
8	Enter qualifying distributions from Part XII, line 4.		8	997,268
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	23,893
c		All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3		Add lines 1 and 2.		3	23,893
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	23,893
6		Credits/Payments			
a		2014 estimated tax payments and 2013 overpayment credited to 2014	6a	24,400	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments. Add lines 6a through 6d.		7	24,400
8		Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached.		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	507
11		Enter the amount of line 10 to be Credited to 2015 estimated tax 507 Refunded		11	

Part VII-AStatements Regarding Activities

1a		During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1a		No
b		Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		1b		No
c		Did the foundation file Form 1120-POL for this year?		1c		No
d		Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$				
e		Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$				
2		Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		2		No
3		Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		No
4a		Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		No
b		If "Yes," has it filed a tax return on Form 990-T for this year?		4b		No
5		Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		5		No
6		Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes	
7		Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.		7	Yes	
8a		Enter the states to which the foundation reports or with which it is registered (see instructions) NY, PA				
b		If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes	
9		Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		9		No
10		Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.		10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶www.meefoundation.org				
14	The books are in care of ▶DEBORAH S MANLEYTelephone no ▶(607) 722-0181 Located at ▶80 EXCHANGE ST BINGHAMTON NYZIP +4 ▶13901			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ▶	16	Yes	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here. ▶ <input type="checkbox"/>	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?. <input type="checkbox"/>	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions). <input type="checkbox"/>	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>). <input type="checkbox"/>	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DEBORAH S MANLEY	ADMINISTRATOR	60,726	4,898	
2 ROCHELLE RD	40 00			
BINGHAMTON, NY 13901				

Total

number of other employees paid over \$50,000.

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

Total number of others receiving over \$50,000 for professional services.	▶
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Part IX-B Summary of Program-Related Investments (see instructions)[illegible]

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	21,782,011
b	Average of monthly cash balances.	1b	824,316
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	22,606,327
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	22,606,327
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	339,095
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	22,267,232
6	Minimum investment return. Enter 5% of line 5.	6	1,113,362

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,113,362
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	23,893
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	23,893
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,089,469
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,089,469
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,089,469

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	997,268
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	997,268
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	997,268
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,089,469
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.			670,124	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 997,268				
a Applied to 2013, but not more than line 2a			670,124	
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2014 distributable amount.				327,144
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				762,325
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions). . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIV

Private Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed.	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed.					
d	Amounts included in line 2c not used directly for active conduct of exempt activities.					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

DEBORAH S MANLEY ADMINISTRATOR
80 EXCHANGE ST SUITE 3
BINGHAMTON, NY 13901
(607) 722-0181

b

The form in which applications should be submitted and information and materials they should include

TO START THE APPLICATION PROCESS, GRANTEEES SHOULD CONTACT THE FOUNDATION OFFICE TO REVIEW ELIGIBILITY REQUIREMENTS. REFER TO FOUNDATION'S WEBSITE: WWW.MEEFOUNDATION.ORG

c

Any submission deadlines

3/31, 6/30, 9/30 AND 12/31

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

THE FOUNDATION MAY FUND GRANTS IN BROOME AND DELAWARE COUNTIES IN NEW YORK AND CAMERON COUNTY PENNSYLVANIA AND, OCCASIONALLY, SURROUNDING AREAS

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	898,782
b Approved for future payment See Additional Data Table				
Total			3b	280,000

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.


Sign Here	*****	2015-03-27	*****	<div style="border: 1px solid black; padding: 5px;"> May the IRS discuss this return with the preparer shown below (see instr)? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No </div>
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name JOHN B BURTIS CPA	Preparer's Signature	Date	Check if self-employed <input checked="" type="checkbox"/>	PTIN P00078865
	Firm's name <input checked="" type="checkbox"/> Vieira & Associates CPAs PC			Firm's EIN <input checked="" type="checkbox"/>	
	Firm's address <input checked="" type="checkbox"/> 111 Grant Ave Ste 106 Endicott, NY 13760			Phone no (607) 723-1272	


Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN T ROGERS	President 2 00	0		
214 WEST FOURTH ST EMPORIUM,PA 15834				
JOHN L MALLERY	Vice President 2 00	0		
3087 RT 155 PORT ALLEGANY,PA 16743				
DWIGHT R BALL	Secretary/Treas 2 00	0		
51 OAKRIDGE DR BINGHAMTON,NY 13903				
BRUCE M EDWARDS	Director 2 00	4,000		
334 KING HILL ROAD STARRUCA,PA 18462				
DAVID E GULOIEN	Director 2 00	4,000		
211 E FIFTH ST EMPORIUM,PA 158341417				


Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LOURDES HOSPITAL FOUNDATION 169 RIVERSIDE DR BINGHAMTON,NY 13905	NONE	PC	TO FUND THE CONSTRUCTION OF A NEW CLINIC IN HANCOCK, NEW YORK	100,000
ACHIEVE 125 CUTLER POND ROAD BINGHAMTON,NY 13905	NONE	PC	RENOVATION AND EXPANSION OF FACILITY	50,000
BCC FOUNDATION 901 FRONT ST BINGHAMTON,NY 13902	NONE	PC	CONSTRUCTION OF A NEW SCIENCE BUILDING	100,000
UHS FOUNDATION INC 10-42 MITCHELL AVENUE BINGHAMTON,NY 13903	NONE	PC	CONSTRUCTION ON NEWICS UNIT	25,000
DEPOSIT COMMUNITY CENTER 61 FRONT STREET DEPOSIT,NY 13754	NONE	PC	TO FUND OPERRATING COSTS AT THE WILSON CHILDREN'S DAYCARE CENTER IN DEPOSIT, NY	10,000
HANCOCK PARTNERS INC 87 EAST FRONT ST HANCOCK,NY 13783	NONE	PC	TOWARD CONSTRUCTION COSTS OF THE TOWN SQUARE IN THE VILLAGE OF HANCOCK, NEW YORK	50,000
HANCOCK COMMUNITY EDUCATION FOUNDAT 38 WEST MAIN STREET HANCOCK,NY 13783	NONE	PC	TO COVER THE OPERATING COSTS FOR THE CHILDREN'S CENTER AND VARIOUS AFTER-SCHOOL PROGRAMS	27,500
ST PAUL'S CATHOLIC CHURCH 346 W MAIN STEET HANCOCK,NY 13783	NONE	NC	TOWARDS OPERATING COSTS OF THE HANCOCK COMMUNITY PRESCHOOL FOR 2014	7,500
JUNIOR ACHIEVEMENT OF WESTERN PA ONE ALLEGHENY CENTER SUITE 430 PITTSBURGH,PA 15212	NONE	PC	TO ASSIST WITH FUNDING THE JA ACHIEVEMENT PROGRAMS IN CAMERON AND ELK COUNTY SCHOOLS FOR THE 2013/2014 SCHOOL YEAR	10,000
RIDGEWAY YMCA 34 N BROAD ST RIDGEWAY,PA 15853	NONE	PC	TO COVER COSTS OF RENOVATION AND UPGRADE OF POOL AND AQUATICS FITNESS AREA	50,000
CAMERON COUNTY AREA SCHOOL DISTRICT 100 WOODLAND AVE EMPORIUM,PA 15834	NONE	GOV	TO FUND THE CAREER EDUCATION ACTIVITIES PROJECT FOR 2013	21,000
BROOME COUNTY COUNCIL OF CHURCHES 3 OTSENINGO ST BINGHAMTON,NY 13903	NONE	NC	TO FUND PROGRAMS	5,000
NORTHERN TIER COMMUNITY ACTION 135 WEST 4TH ST EMPORIUM,PA 15834	NONE	PC	TO FUND FOOD PANTRY PROGRAM	5,000
JEWISH COMMUNITY CENTER 500 CLUBHOUSE RD VESTAL,NY 13850	N/A	PC	FUNDING OF THE PURCHASE OF A NEW PLAYGROUND	15,000
CAMERON COUNTY RECREATION BOARD 300 CHESTNUT ST EMPORIUM,PA 15834	N/A	GOV	FUNDING THE PURCHASE OF A NEW PLAYGROUND	80,656
Total  3a				898,782

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ST MARK COMMUNITY DAYCARE CENTER 241 EAST FORTH ST EMPORIUM,PA 15834	N/A	NC	TO FUND OPERATIONS AT THE DAYCARE FACILITY AND FACILITY IMPROVEMENTS	18,000
WSKG PUBLIC TELECOMMUNICATIONS 601 GATES RD VESTAL,NY 13850	N/A	PC	TO FUND A YOUTH MEDIA LAB FOR AT-RISK TEENS	5,000
CHILDREN'S HOME OF BRADFORD PA 800 EAST MAIN ST BRADFORD,PA 16701	N/A	PC	TO ASSIST WITH THE CONSTRUCTION OF A RESIDENTIAL CLINICAL WING	50,000
MUSCULAR DYSTROPHY ASSOCIATION 6315 FLY RD 102 EAST SYRACUSE,NY 13057	N/A	PC	TO SUBSIDIZE THE COST OF BROOME COUNTY CHILDREN TO ATTEND THE 2014 MDA SUNSHINE ROTARY SUMMER CAMP	1,320
FAMILY PLANNING OF SOUTH CENTRAL NY 117 HAWLEY ST BINGHAMTON,NY 13901	N/A	PC	TO PURCHASE AN AED	1,500
ALCOHOL DRUG ABUSE SERVICES INC 120 CHESTNUT ST PORT ALLEGANY,PA 16743	N/A	PC	TO ASSIST WITH THE PURCHASE AND INSTALLATION OF A NEW PHONE SYSTEM	8,722
COLE FOUNDATION 1001 EAST SECOND ST COUDERSPORT,PA 16915	N/A	YES	TO FUND THE PURCHASE OF TWO TREADMILLS FOR EMPORIUM REHABILITATION AND WELLNESS CENTER	11,675
DELAWARE OPPORTUNITIES 35430 STATE HIGHWAY 10 HAMDEN,NY 13872	N/A	PC	TO ASSIST WITH THE PURCHASE OF A NEW BUS	20,000
KOPERNIK OBSERVATORY SCIENCE CENTER 698 UNDERWOOD RD VESTAL,NY 13850	N/A	PC	TO BRING LEGO WEDO ROBOTICS TRAVELING PROGRAM IN LOCAL SCHOOLS	13,997
PENN HIGHLANnds ELK 763 JOHNSONBURG RD ST MARYS,PA 15857	N/A	PC	TO FUND THE LEASE OF A NEW 128-SLICE CT SCANNER	40,000
SOUTHERN TIER ZOOLOGICAL SOCIETY 185 PARK AVE BINGHAMTON,NY 13903	N/A	PC	TO FUND THE COST OF NEW PAVEMENT FOR THE VISITOR WALKWAYS THROUHOUT THE ROSS PARK ZOO	25,000
WHITNEY POINT PRESCHOOL INC 2496 WEST MAIN ST WHITNEY POINT,NY 13862	N/A	PC	PURCHASE OF EQUIPMENT FOR THE SAVING GRACE ART CENTER	6,898
CIDER MILL PLAYHOUSE INC PO BOX 482 ENDICOTT,NY 13760	N/A	PC	TO ASSIST WITH THE COSTS OF UPGRADES TO ELECTRICAL, THEATRICAL AND OFFICE EQUIPMENT	20,067
DEPOSIT HISTORICAL SOCIETY 145 SECOND ST DEPOSIT,NY 13745	N/A	PC	TO ASSIST WITH THE COST OF IMPROVEMENTS TO THE BUNDY HOUSE MUSEUM IN DEPOSIT, NY	4,050
HOMETOWN MENTORS INC 32 KINLEY DR EMPORIUM,PA 15834	N/A	PC	TO ASSIST WITH THE COSTS OF A NEW PLAYGROUND SURFACE AREA AND IMPROVEMENTS TO THE CLUBHOUSE	6,525
Total  3a				898,782

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
KEYSTONE RURAL HEALTH CONSORTIA 90 EAST SECOND ST EMPORIUM,PA 15834	N/A	PC	TO ASSIST WITH THE COST FOR THE PURCHASE OF A COMPUTED RADIOLOGY READER	27,372
ASSOC FOR VISION REHAB EMPLOYMENT 174 COURT ST BINGHAMTON,NY 13901	N/A	PC	TO ASSIST WITH THE COST FOR THE PURCHASE AND INSTALLATION OF A NEW DIGICUT SHEETER	50,000
GOODWILL THEATRE INC 67 BROAD ST SUITE 210 JOHNSON CITY,NY 13790	N/A	PC	TO ASSIST WITH THE COST OF EMERGENCY STRUCTURAL REPAIRS	11,000
ST PAULS CATHOLIC CHURCH 346 WEST MAIN ST HANCOCK,NY 13783	N/A	NC	TO ASSIST WITH THE COST OF THE LOAVES AND FISHES FOOD PANTRY PROGRAM WITH FRESH FOOD PURCHASES	5,000
PORT ALLEGANY AREA REGIONAL AUTHORI PO BOX 145 TURLEPOINT,PA 16750	N/A	GOV	TO FUND THE COST OF THE ENGINEERING PORTION OF A FEASIBILITY STUDY FOR THE PORT ALLEGANY COMMUNITY POOL PROJECT	16,000
Total  3a				898,782

TY 2014 Accounting Fees Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
AUDIT	8,750	1,750	0	7,000

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
OFFICE DESK	2005-06-30	2,499	2,125	SL	10 0000	250			
CONFERENCE TABLE	2005-06-30	1,049	892	SL	10 0000	105			
SOFA TABLE	2005-06-30	229	195	SL	10 0000	23			
HUTCH	2005-06-30	949	807	SL	10 0000	95			
2 - CLIENT CHAIRS	2005-06-30	458	391	SL	10 0000	46			
DESK CHAIR	2005-06-30	249	212	SL	10 0000	25			
4 - CONFERENCE CHAIRS	2005-06-30	1,800	1,530	SL	10 0000	180			
2 - CONFERENCE CHAIRS	2005-06-30	1,290	1,097	SL	10 0000	129			
6 - FILE CABINETS	2005-06-30	2,250	1,913	SL	10 0000	225			
DELIVER COST	2005-06-30	300	255	SL	10 0000	30			
OFFICE SIGN	2005-09-09	500	417	SL	10 0000	50			
BOOKCASE	2005-10-14	774	635	SL	10 0000	77			
2 - OFFICE CHAIRS	2005-12-05	925	752	SL	10 0000	93			
FAX/COPIER	2011-07-13	200	100	SL	5 0000	40			
CABINET	2011-02-14	420	123	SL	10 0000	42			
SIGNS	2012-02-06	1,428	274	SL	10 0000	143			
COPIER/SCANNER/FAX	2013-12-09	980	16	SL	5 0000	196			
DELL LAPTOP COMPUTER	2014-05-05	1,110		SL	5 0000	148			
DELL DESKTOP COMPUTER	2014-05-05	1,034		SL	5 0000	138			

TY 2014 Land, Etc. Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Furniture and Fixtures	15,120	13,131	1,989	1,989
Machinery and Equipment	8,802	6,116	2,686	2,686

TY 2014 Other Assets Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
ACCRUED INCOME	44,556	46,657	46,657

TY 2014 Other Expenses Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CHARGES	272	54		218
DUES	1,078	216		862
INSURANCE	10,770	2,154		8,616
MISCELLANEOUS	2,377	475		1,902
OFFICE EXPENSE	3,942	788		3,154
POSTAGE	402	80		322
TELEPHONE	1,953	391		1,562

TY 2014 Other Income Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	1,186		

TY 2014 Other Liabilities Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Description	Beginning of Year - Book Value	End of Year - Book Value
ACCRUED EXCISE TAXES	13,000	5,700

TY 2014 Other Professional Fees Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BANK CUSTODIAL FEES	13,456	13,456	0	0
FOUNDATION ASSESSMENT	1,530	0	0	1,530
INVESTMENT MGMT FEES	101,135	101,135	0	0

TY 2014 Taxes Schedule

Name: GEORGE A AND MARGARET MEE CHARITABLE
FOUNDATION INC

EIN: 56-2313198

Software ID: 14000265

Software Version: 2014v5.0

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAX	24,228	24,228		
FOREIGN TAX	600	600		