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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public. OMB No 1545-0052

Department of the Treasury Internal Revenue Service

▶ Information about Form 990-PF and its separate instructions is at www.lrs.gov/form990pf.

<u>rui</u>	Galei	iuai yeai 2014 di lax year	nedimining			, anu er	iuiiiy		<u> </u>
Na	ime of	foundation						A Employer identification	number
7	ľhe	Genevieve M	McMillan-I	Reb	a Stewart				
F	ou	ndation						56-2293792	
Nu	mber a	nd street (or P O box number i	f mail is not delivered to	street	address)		Room/suite	B Telephone number	<u> </u>
1	L7	Walpole Stre	eet					(781) 551-	5900
		own, state or province, cou		eian o	ostal code			C If exemption application is p	
			2062	- 0					
		all that apply:	Initial return		Initial return of a fo	rmer public c	harity	D 1 Foreign organizations	s, check here
•	011001		Final return		Amended return	THO PUBLIC C		l Torongii organizatione	3, 01100X 11010
		闩	Address change		Name change			Foreign organizations me check here and attach co	eeting the 85% test,
	Chack	type of organization:		(3) ov	empt private foundation				
<u>'</u> '	_	ction 4947(a)(1) nonexem			Other taxable private founda	ution		E If private foundation sta	
<u></u>		arket value of all assets at a				\neg		under section 507(b)(1)	
			end of year J Act	_	•	Accr	uai	F If the foundation is in a	
	_	Part II, col. (c), line 16)	LEA 17 (Part)		her (specify) mn (d) must be on cash l			under section 507(b)(1)	(B), check here
	<u> </u>			COIUI	_			 -	
LP	<u>art l</u>	(The total of amounts in colu	mns (b), (c), and (d) may	not	(a) Revenue and expenses per books	(b) Net in:		(c) Adjusted net income	(0) Disbursements for charitable purposes
_	Τ.	necessarily equal the amoun				11100	1116		(cash basis only)
	1	Contributions, gifts, grant	•		191,000.00			N/A	
	2		n is not required to attach Sch	ı B	1.10.00		1 1 2 2 2		
	3	Interest on savings and tempo cash investments	orary		148.88		148.88		Statement 1
	4	Dividends and interest fro	om securities		359 <u>,5</u> 82.43	<u>359,</u>	582.43		Statement 2
2015	5a	Gross rents							
7	b	Net rental income or (loss)							
F 0	, 6a	Net gain or (loss) from sale of	assets not on line 10		149,295.98				
₩ 2	(b	Gross sales price for all assets on line 6a	<u>,485,820.</u>	<u>44</u>					
FEB 1 7	7	Capital gain net income (from	Part IV, line 2)			<u>149,</u>	295.98		
ü.	8	Net short-term capital gai	ın						
Ω	9	Income modifications	1				<u></u>		
Щ	10a	Gross sales less returns and allowances					<u></u>		<u> </u>
2	b	Less Cost of goods sold		_					
SCANNED	C	Gross profit or (loss)					·		
	11	Other income							
₩	12	Total. Add lines 1 throug	h 11		700,027.29	509,	<u>027 F29</u>	הרארווירה	
	13	Compensation of officers, dire	ectors, trustees, etc		8,000.00		0.00	VECTIATO	0.00
	14	Other employee salaries a	and wages						(N)
	15	Pension plans, employee	benefits				0/2	FEB 1 3 2015	
9	g 16a	Legal fees	Stmt	3	8,299.84	8,	299.84		0.00
Š	į t	Accounting fees	Stmt	4	10,905.00	110,	905.00	CANELL 15	0.00
7 7 9 9	ة أ	Other professional fees	Stmt	5	70,092.62	70,	092.62	OGDEN, UT	0.00
		Interest							
Administrative	18	Taxes	Stmt	6	11,876.53	11.	876.57		0.00
	2 19	Depreciation and depletion							
2.	20	Occupancy							
Ť	21	Travel, conferences, and	meetings		19,374.46	19.	374.46		0.00
7	22	Printing and publications							
ē	2 23	Other expenses	Stmt	7	67,812.08	67	812.08		0.00
	24	Total operating and adm		•			<u> </u>		
Š	23 24	expenses Add lines 13 t			196,360.53	288	<u>36</u> 0.57		0.00
ć	25	Contributions, gifts, gran	•		679,280.00		300.37		679,280.00
		Total expenses and dish	•		3,3,200.00		 -		1 0,5,200,00
	"	Add lines 24 and 25	e.sements.		875,640.53	288	360.57		679,280.00
_	27	Subtract line 26 from line			0,3,0±0.33	200,	<u> </u>	 	1 019,200.00
	i				-175,613.24				
	Ι.	Excess of revenue over exper Net investment income (•	1/3,013.24		666.72	 	
	1					440,	000.12	N/A	
400	501	Adjusted net income (if n	egative, enter -U-)		L	L		I IV/M	

423501 11-24-14 LHA For Paperwork Reduction Act Notice, see instructions.

Form **990-PF** (2014)

	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End o	f year
	ait	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	960,713.65	413,478.49	413,478.49
	2	Savings and temporary cash investments	930,962.45	659,730.68	
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts	1		
	4	Pledges receivable ►			
	'	Less: allowance for doubtful accounts ▶	1		
	5	Grants receivable			
	_	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons			
	,	Other notes and loans receivable			
	′	Less; allowance for doubtful accounts	1		
,		Inventories for sale or use			
Assets	l -	Prepaid expenses and deferred charges	· · · · · · · · · · · · · · · · · · ·		
Ass		Investments - U.S. and state government obligations Stmt 8	526 A25 57	525,981.97	510,400.31
	l	Investments - corporate stock Stmt 9	4 543 342 03	1 940 107 20	6 025 507 91
			2 964 150 22	2 122 670 07	6,025,597.81 3,121,423.48
		·	2,004,130.33	3,133,010.01	3,141,443.40
	11	Investments - land, buildings, and equipment basis	-	;	
		Less accumulated depreciation			
		Investments - mortgage loans	1 020 542 00	1 010 546 54	1 001 002 40
	13	Investments - other Stmt 11	1,029,543.00	1,914,546.54	1,881,023.40
	14	Land, buildings, and equipment: basis	-		
			1 500 00	F F00 00	F F00 00
		Other assets (describe Statement 12)	1,500.00	5,500.00	5,500.00
	16	Total assets (to be completed by all filers - see the	11 666 627 06	11 401 000 04	10 (17 15/ 17
_	47	Instructions. Also, see page 1, item I)	11,000,03/.00	11,491,023.84	12,617,154.17
		Accounts payable and accrued expenses			
	l	Grants payable			
ies	1	Deferred revenue			
Ē		Loans from officers, directors, trustees, and other disqualified persons		 	
Liabilities		Mortgages and other notes payable	<u> </u>		
	22	Other liabilities (describe)			
		Tabel Making (add inno 47 Abyonah 00)	0.00	0 00	
	23	Total liabilities (add lines 17 through 22)		0.00	
		Foundations that follow SFAS 117, check here			
S	0.4	and complete lines 24 through 26 and lines 30 and 31. Unrestricted			
ğ					
ala	25	Temporarily restricted			
<u> </u>	26	Permanently restricted Foundations that do not follow SFAS 117, check here			
or Fund Balance					
5	0.7	and complete lines 27 through 31. Capital stock, trust principal, or current funds	1 600 147 00	1,699,147.00	
Net Assets		Paid-in or capital surplus, or land, bldg., and equipment fund	0.00		
15S	1	Retained earnings, accumulated income, endowment, or other funds		9,791,876.84	
et/	29	Total net assets or fund balances		311,491,023.84	
Z	30	iotal net assets of fully paramets	11,000,037.00	11,491,023.04	
	31	Total liabilities and net assets/fund balances	11 666 637 08	11,491,023.84	
Ξ				JII, 491, 023.04	
Р	art	Analysis of Changes in Net Assets or Fund E	saiances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	11,666,637.08
2	Ente	r amount from Part I, line 27a		2	-175,613.24
3	Othe	r increases not included in line 2 (itemize)		3	0.00
4	Add	lines 1, 2, and 3		4	11,491,023.84
5	Decr	eases not included in line 2 (itemize)		5	0.00
6	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	column (b), line 30	6	11,491,023.84
					Form 990-PF (2014)

Page 3

the second service of	Part IV Capital Gains a	and Losses for Tax on Ir	nvestment	Income					
s See Attached Statements (a) Gross sales price (b) Gross sales price (c) Plas (f) Depreciation allowed (or allowable) (a) Gross sales price (b) Gross sales price (c) Plas (f) Things (c) (c) (c) Plas (f) Plas	(a) List and descri	be the kind(s) of property sold (e.g	., real estate,		(b) How a P - Pur	acquired chase			
tel Gross sales price (f) Deprecation allowed (or allowable) (e) Gross sales price (f) Deprecation allowed (or allowable) (e) Gross sales price (f) Deprecation allowed (or allowable) (f) Deprecation allowed (or allowable) (g) Cost or other basis (h) Gam or (loss) (g) plus (n) minus (g) (h) Gam or (loss) (p) plus (n) minus (g) (h) Gam or (loss) (p) plus (n) minus (g) (h) Gam or (loss) (h) Gam or (lo		enduse, or common stock, 200 six	5. IVILO (U.)		D - Do	nation	(1110., 01	<u> </u>	(110., 00, 71.)
(e) Gross sales price (f) Deprecation allowed (g) Cost or other basis (h) Gain or (loss) (c) plus (f) manus (g) (g) Exercise of sale (g) plus (g) p	b See Attached	Statements							<u> </u>
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (e) plus (f) murius (g) a growth of the complete only of the com	C								
(e) Gross sales prince (f) Depreciation allowed (or allowable) (a) Cost or other biasis (b) plus (r) minus (g) (e) plus (e)	<u>d</u>								
(e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (e) plus (t) minus (g) plus expense of sale (f) Gains (Cot. (h) gain minus cot. (k), but not less than 40-1 or Losses (from cot. (h)) or cl. (h) and o	<u>e</u>		1.10	<u> </u>					<u> </u>
b c d d e 1,485,820.44	(e) Gross sales price								
Capital gain net income or (net capital loss) (if gain, also enter in Part I, line 7 149 , 295 . 98 (if gain) and the part I line 8 (if gain) and the part I line 7 149 , 295 . 98 (if gain) and the part I line 8 (if gain) and the part I line 9 (if gain) and the	a								
Capital gan net income or (net capital loss) (if gain, also enter in Part I, line 7 149,295.96 149,29	b		_						
1.485,820.44 1.,336,524.45 1.49,295.96	<u>c</u>		<u> </u>						
Complete only for assets showing gain in column (it) and owned by the foundation on 12/31/89 (i) F.M.V. as of 12/31/89 (i) Adjusted dasis (ii) Excess of cot. (i) over cot. (ii), if any cot. (iii) and including a cot. (iv) cot. (iv) cot. (i		<u> </u>	1 .	336 524	16		_	_	1/0 205 00
(i) F.M.V. as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Excess of cod. (i) over cod. (j), if any code is then -0-) or Losses (from col. (h)) over cod. (j), if any code is as of 12/31/69 (ii) Excess of cod. (i) over cod. (j), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (j), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (j), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (j), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (j), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (j), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (i), if any code is as of 12/31/69 (iii) Excess of cod. (i) over cod. (ii) Excess (iii) Excess (iii) Excess (iiii) Excess (iiiii) Excess (iiiii) Excess (iiiii) Excess (iiiii) Excess (iiiii) Excess (iiiiii) Excess (iiiiii) Excess (iiiiiii) Excess (iiiiiii) Excess (iiiiiiii) Excess (iiiiiii) Excess (iiiiiiiii) Excess (iiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii		gain in column (h) and owned by			4 0		Gains (C		
a b c c c c c c c c c c c c c c c c c c			T				(k), but r	not less that	n -0-) or
to c c c c c c c c c c c c c c c c c c c	(i) F.M.V. as of 12/31/69	as of 12/31/69	over	col. (j), if any			Losses	(11.0111 COP (<u>,n))</u>
Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7 (If (loss), enter -0- in Part I, line 7 (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 8, column (c). (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 7 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I, line 8 (If gain, also enter in Part I,	<u>a</u>				_				
Capital gain net income or (net capital loss)	<u>b</u>		-						
Capital gan net income or (net capital loss)					+				
If gam, also enter in Part I, line 7 149, 295.98 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If (loss), enter -0 - in Part I, line 8, column (c). If (loss), enter -0 - in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income	e								149,295,98
Capital gam net income or (net capital loss) If (loss), enter -0- in Part I, line 7 2 149 , 295 . 98 Net short-term capital gan or (loss) as defined in sections 1222(5) and (6): If (loss), enter -0- in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income		C If gain, also ente	r in Part I. line 7	7)				
If gam, also enter in Part I, line 8, column (c).	2 Capital gain net income or (net cap) 2		_		<u>149,295.98</u>
It (loss), enter -0- in Part I, line 8			nd (6):						
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net Investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes X No Yes X No Yes Y the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. Adjusted qualifying distributions Net value of noncharitable-use assets (c.) Distribution ratio (col. (b) divided by col. (c)) 2013		column (c).			} _			NT / 7	
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period? If section 4940(d)(2) applies, leave this part blank. Was the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. Adjusted qualifying distributions Calendar year (or tax year beginning in) Adjusted qualifying distributions Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c)) 2012 378,900.00 10,652,416.32 .057306 2012 378,900.00 10,180,992.14 .037216 2011 238,435.00 10,300,801.00 .023147 2010 453,550.00 4,712,815.00 .096238 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 12,308,817.87 5 Multiply line 4 by line 3 5 1,807,796.08 6 2,206.65 7 1,810,002.75		nder Section 4940(e) for	r Reduced	Tax on Net	Invest	ment Inc	ome	IN/A	<u>L</u>
Section 4940(d)(2) applies, leave this part blank.	(For optional use by domestic private	foundations subject to the section	4940(a) tax on	net investment inc	come.)			_	
Vas the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No Yes, the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. Adjusted qualifying distributions Net value of noncharitable-use assets Cool. (b) divided by col. (c)	,	·	` '		,				
Tyes,* the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see the instructions before making any entries. Base period years	" section 4940(u)(2) applies, leave th	is part biank.		į					
Enter the appropriate amount in each column for each year; see the instructions before making any entries. Calendar year (or tax year beginning in) Adjusted qualifying distributions Net value of noncharitable-use assets					od?				Yes X No
Base period years Adjusted qualifying distributions Net value of noncharitable-use assets Distribution ratio (col. (b) divided by col. (c))					ntries.				
Add lines 5 and 6 Add lines 5 and 6 Adjusted qualifying distributions Net value of noncharitable-use assets (col. (b) divided by col. (c))	(a)				-			Dioteit	(d)
2012 378,900.00 10,180,992.14 .037216		Advisted suplifying die	stributions	Net value of nor		e-use assets		(col. (b) div	vided by col. (c))
2011 238,435.00 10,300,801.00 .023147 2010 453,550.00 4,712,815.00 .096238 2009 847,528.00 1,628,478.00 .520442 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 .146870 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,206.67									
2010									
2 Total of line 1, column (d) 2 1734349 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 146870 4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 5 Multiply line 4 by line 3 5 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,206.67 7 Add lines 5 and 6									
Total of line 1, column (d) A Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 2 .734349 2 .734349 3 .146870 4 .12,308,817.87 5 .1,807,796.08 7 .1,810,002.79									
Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 A verage distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years 3 .146870 4 12,308,817.87 5 1,807,796.08 7 2,206.67			<u> </u>		7 4 = 4	, _ , _ ,			
the foundation has been in existence if less than 5 years Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 Multiply line 4 by line 3 Enter 1% of net investment income (1% of Part I, line 27b) Add lines 5 and 6 3 .146870 4 12,308,817.87 5 1,807,796.08 7 2,206.67	2 Total of line 1, column (d)						2		734349
# Enter the net value of noncharitable-use assets for 2014 from Part X, line 5 # Multiply line 4 by line 3 # Enter 1% of net investment income (1% of Part I, line 27b) # Add lines 5 and 6 # 12,308,817.87 # 1,807,796.08 # 2,206.67			on line 2 by 5,	or by the number	of years				
5 Multiply line 4 by line 3 5 1,807,796.08 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,206.67 7 Add lines 5 and 6 7 1,810,002.75	the foundation has been in existen	ice if less than 5 years					3		146870
5 Multiply line 4 by line 3 5 1,807,796.08 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 2,206.67 7 Add lines 5 and 6 7 1,810,002.75	4. Enter the net value of concharitable	la usa accete for 2014 from Part V	lina 5					12	200 017 0
6 2,206.67 Add lines 5 and 6 7 1,810,002.75	4 Effer the net value of honoralitati	10-050 assets 101 2014 110111 Part A,	illie 5				1	14,	300,017.0
6 2,206.67 Add lines 5 and 6 7 1,810,002.75	5 Multiply line 4 by line 3						5	1.	807,796.08
7 Add lines 5 and 6 7 1,810,002.75									
	6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6		2,206.6
							_	_	010 000 7
1. Enter qualifying distributions from Dort VII. Iron 4	7 Add lines 5 and 6						7	1,	<u>810,002.75</u>
CENTER OUR NAME OF CONTRACT AT LITTER 4 TO A CONTRACT AT LITTER 4	8 Enter qualifying distributions from	Part XII line 4					8	}	679,280.00
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.	· -		e 1h. and comn	lete that nart using	n a 1% ta	x rate		1	<u> </u>
See the Part VI instructions.			, vomp		· · · · · · · · ·				

` The Genevieve McMillan-Reba Stewart

	1990-PF (2014) Foundation		<u> 229379</u>		Page 4
	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), o	r 4948 -	- see inst	ructio	ons)
	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1	4	<u>, 41</u>	<u>3.33</u>
	of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			0.00
3	Add lines 1 and 2	3_	4		3.33
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.00
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5	4	<u>.,41</u>	<u>3.33</u>
6	Credits/Payments:		1		
a	2014 estimated tax payments and 2013 overpayment credited to 2014 6a 5,500.	00	l		
b	Exempt foreign organizations - tax withheld at source 6b				
C	Tax paid with application for extension of time to file (Form 8868) 6c				
d	Backup withholding erroneously withheld 6d	_			
7	Total credits and payments. Add lines 6a through 6d	7	5	<u>, 50</u>	0.00
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9_			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶ 10	1		6.67
	Enter the amount of line 10 to be: Credited to 2015 estimated tax 1,086.67 Refunded	<u>► 11</u>			<u>0.00</u>
_	rt VII-A Statements Regarding Activities				
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interv	/ene in	<u> </u>	Ye:	s No
	any political campaign?		1:	<u>a</u>	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition of	•	11	<u> </u>	<u> </u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials public	lished or	ļ		
	distributed by the foundation in connection with the activities.			i	
	Did the foundation file Form 1120-POL for this year?		10	<u>c</u>	<u> </u>
d	Enter the amount (If any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. ► \$ 0 . 0 0 (2) On foundation managers. ► \$ 0 .	<u>00</u>			Ι.
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers. ► \$0.00				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	<u>:</u> -	X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation	on, or			1
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4:		<u> </u>
	If "Yes," has it filed a tax return on Form 990-T for this year?	N	[/A 4		+
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		-5	'	<u> X</u>
_	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		Ì	1	Ì
	By language in the governing instrument, or Purchase localistics that effectively appeals the governor patricipant as that as governor that applications the applications the applications the applications the applications that applications the application	nėnėn lauv			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the	state law	, ا	.	
7	remain in the governing instrument? Put the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, eat, (a), and Part	+ VI/	6		<u> </u>
,	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Par	(AV	 '	-	+
۵,	Enter the states to which the foundation reports or with which it is registered (see instructions)				1
Oa	MA				
	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)				
υ	of each state as required by General Instruction G? If "No," attach explanation		8	ь	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for	calendar	•	<u> </u>	+-
J	year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV	oaionuai	و	. ا د	X
10	Did any nersons become substantial contributors during the tax year? were a stack a set-of-the lighter than a set-of-the l	_	 	<u></u>	+ <u>x</u>

The Genevieve McMillan-Reba Stewart Foundation 56-2293792 Form 990-PF (2014) Page 5 Part VII-A Statements Regarding Activities (continued) 11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of X section 512(b)(13)? If "Yes," attach schedule (see instructions) 11 12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) 12 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 Website address N/A The books are in care of ▶ John E. Fedele 551-5900 Telephone no. \triangleright (781) ZIP+4 ▶02062 Located at ▶ 17 Walpole Street, Norwood, MA Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A Yes No At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank. X securities, or other financial account in a foreign country? 16 See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required Yes No File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): Yes X No (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) Yes X No a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available Yes X No for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after Yes X No termination of government service, if terminating within 90 days.) b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? 1b Organizations relying on a current notice regarding disaster assistance check here c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected X before the first day of the tax year beginning in 2014? 1c 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(1)(3) or 4942(1)(5)): a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning Yes 🗓 No before 2014? If "Yes," list the years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach N/A statement - see instructions.) 2b c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time Yes X No during the year? b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A Form 4720, to determine if the foundation had excess business holdings in 2014) 3b X 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

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had not been removed from jeopardy before the first day of the tax year beginning in 2014?

The Genevieve McMillan-R	eba Stewart				
Form 990-PF (2014) Foundation	Town 4700 May De I	D	<u>56-22937</u>	92	Page 6
Part VII-B Statements Regarding Activities for Which I	form 4720 May Be I	Requirea (contin	ued)	 1	
5a During the year did the foundation pay or incur any amount to:	- 4045(-)\0		[32]		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	` ''		es X No		
(2) Influence the outcome of any specific public election (see section 4955); o any voter registration drive?	i to carry on, unectly or moir		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	2		es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization		16	S LALINU		
4945(d)(4)(A)? (see instructions)	ii described iii sectioii		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses or		S LA NO		
the prevention of cruelty to children or animals?	or educational purposes, or		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the excentions described		is LALINO		
section 53.4945 or in a current notice regarding disaster assistance (see instru		iii riegulations	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	•			-	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		uned			
expenditure responsibility for the grant?		√A 🗀 Y€	s No		
If "Yes," attach the statement required by Regulations section 53.494		•/			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •				
a personal benefit contract?	F, F	☐ Ye	es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6ь	x
If "Yes" to 6b, file Form 8870				-	
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	☐ Y€	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b	
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly		•	•
Paid Employees, and Contractors	-				
1 List all officers, directors, trustees, foundation managers and their		T	1 (n - · · · ·		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Ex accoun	pense t. other
(a) hamo and address	to position	enter -0-)	compensation	allow	ances
<u> </u>				_	
See Statement 13		8,000.00	0.00		0.00
1					
		<u> </u>			
		<u> </u>		-	
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	<u> </u>		
	(b) Title, and average	1101121	(d) Contributions to	(e) Ex	pense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Ex accoun	t, other ances
NONE	dovoted to position		compensation	allowe	411003
				_	
		-			
		-			
Total number of other employees paid over \$50,000				<u>-</u>	0

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Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	on Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "h	IONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	· · · · · · · · · · · · · · · · · · ·	
Total number of others receiving over \$50,000 for professional services		<u> </u>
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistica number of organizations and other beneficiaries served, conferences convened, research papers productions.	I information such as the ed, etc.	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2.	Amount
1 N/A		
2		
All other program-related investments. See instructions.		
Total. Add lines 1 through 3	>	0 . 0 0 Form 990-PF (2014)

Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment

income. Enter 1% of Part I, line 27b

Adjusted qualifying distributions Subtract line 5 from line 4

4940(e) reduction of tax in those years

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6

0.00

280.00

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section

Part XIII Undistributed Income (see instructions)

 _				
	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI,				611 027 56
line 7				611,027.56
2 Undistributed income, if any, as of the end of 2014 a Enter amount for 2013 only			0.00	
b Total for prior years:			0.00	
y form for yours.		0.00		
3 Excess distributions carryover, if any, to 2014:	···	- 0.00		
a From 2009 766, 298.00				
b From 2010 217,909.00		·		
¢ From 2011	}			
d From 2012				
e From 2013 83,163.32				
f Total of lines 3a through e	1,067,370.32			
4 Qualifying distributions for 2014 from				
Part XII, line 4: \blacktriangleright \$ 679,280.00				
a Applied to 2013, but not more than line 2a			0.00	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.00		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.00			
d Applied to 2014 distributable amount	60.050.44			611,027.56
e Remaining amount distributed out of corpus	68,252.44			0.00
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount	0.00			0.00
must be shown in column (a)) 6 Enter the net total of each column as				
indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,135,622.76			
b Prior years' undistributed income. Subtract	i			
line 4b from line 2b		0.00		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.00		
d Subtract line 6c from line 6b. Taxable		0.00		
amount - see instructions		0.00	[
e Undistributed income for 2013. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.00	
f Undistributed income for 2014. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2015				0.00
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) (Election				
may be required - see instructions)	0.00			
8 Excess distributions carryover from 2009	766 200 00			
not applied on line 5 or line 7	766,298.00			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	369,324.76			
10 Analysis of line 9:	303,344.70		······································	
a Excess from 2010 217, 909.00				
b Excess from 2011				
c Excess from 2012				
d Excess from 2013 83, 163.32)	
e Excess from 2014 68, 252.44				
423581 11-24-14				Form 990-PF (2014)

The Genevieve McMillan-Reba Stewart Form 990-PF (2014) Foundation 56-2293792 Page 10 Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling 4942(j)(5) b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or Tax year Prior 3 years 2 a Enter the lesser of the adjusted net (b) 2013 (a) 2014 (c) 2012(d) 2011(e) Total income from Part I or the minimum investment return from Part X for each year listed h 85% of line 2a c Qualifying distributions from Part XII, line 4 for each year listed d Amounts included in line 2c not used directly for active conduct of exempt activities e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets (2) Value of assets qualifying under section 4942(j)(3)(B)(i) b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) (3) Largest amount of support from an exempt organization (4) Gross investment income Part XV | Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).) None b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here LX if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines: d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors;

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Form 990-PF (2014)

<u>Foundation</u> Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to Foundation Purpose of grant or **Amount** contribution any foundation manager status of Name and address (home or business) or substantial contributor recipient a Paid during the year ACLU of Massachusetts Charitable None 211 Congress St 60,000.00 Boston MA 02110 Association Racines d'Enfance None Charitable 52 rue du bac Paric FRANCE 22,470,00 Rust College None Charitable 150 Rust Avenue Holly Springs MS 38635 30,000,00 Tougaloo College None Charitable 500 West County Line Road Tougaloo, MA 39174 30,000,00 Charitable Education for Just Peace in the None Middle East PO Box 21539 Washington DC 20009 10 000 00 See continuation sheet(s) ▶ 3a Total 679 280 00 b Approved for future payment None

0.00

▶ 3b

Total

Form 990-PF (2014)

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income	Excluded	1 by section 512, 513, or 514	(0)
•	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
1 Program service revenue:	code	Allouit	code	Amount	
a	-			 	
b			 		
c	1 1		 		
d				·	
e			 - -		
g Fees and contracts from government agencies	-		$\vdash \vdash$		
2 Membership dues and assessments					
3 Interest on savings and temporary cash			<u> </u>		
investments					148.88
4 Dividends and interest from securities					148.88 359,582.43
5 Net rental income or (loss) from real estate:		-	i		333,333,33
a Debt-financed property		-			
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory					149,295.98
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:				_	
a					
b	I I				
c	_ L L.				
d	_				
	_				
12 Subtotal. Add columns (b), (d), and (e)		0.00		0.00	<u>509,027.29</u>
13 Total Add line 12, columns (b), (d), and (e)				13	509,027.29
(See worksheet in line 13 instructions to verify calculations.)				
Part XVI-B Relationship of Activities	s to the Accor	nplishment of E	kempt l	Purposes	
Line No. Explain below how each activity for which in	ncome is reported in	column (e) of Part XVI-4	contribut	ed importantly to the accomp	lishment of
the foundation's exempt purposes (other th			COMMIDGE	ed importantly to the accomp	iisiiiitti oi
			_		
					
			_		
423621 11-24-14					Form 990-PF (2014)

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Pa	rt XVII	Information Re Exempt Organ		nsfers To a	nd Transactions a	and Relationsh	nips With Noncl	haritable)	
1	Did the or			v of the following	g with any other organization	on described in section	on 501(c) of	T	Yes	No
		-		-	7, relating to political organ		31 30 1(6) 01			
		from the reporting founda								
	(1) Cash				,			1a(1)		X
	(2) Other	assets						1a(2)		X
	Other tran									
	(1) Sales	of assets to a noncharital	ble exempt organi	zation				1b(1)		X
	(2) Purch	nases of assets from a nor	ncharitable exemp	t organization				1b(2)		<u>X</u>
	(3) Renta	l of facilities, equipment, (or other assets					1b(3)		X
	(4) Reimi	bursement arrangements						1b(4)		X
		s or loan guarantees						1b(5)		X
		rmance of services or me						1b(6)		X
		f facilities, equipment, mai						1c		X
					dule. Column (b) should al [,] ed less than fair market vali				ets,	
) the value of the goods, (o too than han market rail	o in any mandadion	or onaring arrangemen	14 011011 111		
(a) L	ne no	(b) Amount involved	(c) Name	of noncharitable	exempt organization	(d) Description	of transfers, transactions, a	and sharing an	angeme	nts
				N/A						
						 				
					. <u> </u>					
				_			_ _			
								. <u>-</u>	_	
	_									
—	- }-		<u> </u>							
			 -			 				
		<u> </u>				 				
						 	_			
									-	
	ın section	ndation directly or indirect 501(c) of the Code (other complete the following sch	r than section 501	•	or more tax-exempt organ ion 527?	izations described		Yes	X] No
		(a) Name of org			(b) Type of organization		c) Description of relati	onship		
		N/A								
				·						
Siç He	re and b		mplete Declaration of		g accompanying schedules and taxpayer) is based on all inforr		has any knowledge	May the IRS return with the shown below	e prepai	rer
	Cigi	Print/Type preparer's na	<u> </u>	Preparer's si		Date	Check If PT	IN		
		The state of the s		T. Topulor 3 31	1 10		self- employed			
Pa	id	Donald W.	Murray	DO.A	W. Men	02/10/15	· · · ·	00412	101	
	eparer	Firm's name ► Fed		Murray	P.C.	<u> </u>	Firm's EIN ▶ 04			
	e Only			/	- · · · · ·			,_0		
	J	Firm's address ▶ 17	Walpole	Street			<u> </u>			
			rwood, M				Phone no. (781	L) 551	<u>-</u> 59	00
								Form 99	_	

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

➤ Attach to Form 990, Form 990-EZ, or Form 990-PF.

Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

Name of the organization

The Genevieve McMillan-Reba Stewart Foundation

Employer identification number

56-2293792

Organiz	ation type (check or	ne)·
Filers of	:	Section:
Form 99	0 or 990-EZ	501(c)() (enter number) organization
		4947(a)(1) nonexempt charitable trust not treated as a private foundation
		527 political organization
Form 99)-PF	X 501(c)(3) exempt private foundation
		4947(a)(1) nonexempt charitable trust treated as a private foundation
		501(c)(3) taxable private foundation
	nly a section 501(c)(s covered by the General Rule or a Special Rule. 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions
X		one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.
Special	Rules	
	sections 509(a)(1) a any one contributo	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from r, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, line 1. Complete Parts I and II
	year, total contribu	n described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the tions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for ruelty to children or animals. Complete Parts I, II, and III.
	year, contributions is checked, enter h purpose Do not co	a described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box here the total contributions that were received during the year for an exclusively religious, charitable, etc., complete any of the parts unless the General Rule applies to this organization because it received nonexclusively expected, contributions totaling \$5,000 or more during the year.
but it mi	ust answer "No" on	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization
The Genevieve McMillan-Reba Stewart

Foundation

Employer identification number

56-2293792

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Genevieve McMillan Living Trust c/o K. Gizaw, 7825 Gambrill Woods Way Springfield, VA 22153	\$ <u>6,000.00</u>	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) <u>N</u> o.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	Genevieve McMillan Living Trust c/o K. Gizaw, 7825 Gambrill Woods Way Springfield, VA 22153	\$\$	Person Payroll Noncash X (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	Genevieve McMillan Living Trust c/o K. Gizaw, 7825 Gambrill Woods Way Springfield, VA 22153	\$8,000.00	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	Genevieve McMillan Living Trust c/o K. Gizaw, 7825 Gambrill Woods Way Springfield, VA 22153	\$175,000.00	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions)

Name of organization

The Genevieve McMillan-Reba Stewart
Foundation

Employer identification number

art II	Noncash Property (see instructions) Use duplicate copies of P	art II if additional space is needed	
	The same of the sa		-
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Various items of African Art.		
		ss6,000.0	02/07/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	Various items of African Art.		
		\$\$	10/24/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	Various items of African Art.		
		\$8,000.0	11/27/14
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		*	_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a)		\$	
No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Form 990, 990-EZ, or 990-PF) (2014) Employer identification number Name of organization The Genevieve McMillan-Reba Stewart 56-2293792 Foundation Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) Use duplicate copies of Part III if additional space is needed (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Form 990-	PF Interest	on Savings	s and Temporar	y Cash Investments	Statement	1
		V	- and romporar	,	D C C C C C	_

Source	(a)	(b)	(c)
	Revenue	Net Investment	Adjusted
	Per Books	Income	Net Income
Cambridge Trust checking Cambridge Trust Wealth	62.13	62.13	
Management	64.77	64.77	
UBS Financial	21.98	21.98	
Total to Part I, line 3	148.88	148.88	

Form 990-PF	Dividends	and Interest	from Secur	ities St	tatement 2
Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
	3,984.32	0.00	3,984.32	3,984.32	
Accenture	1,427.55	0.00	1,427.55	•	
American Intl	•		•	,	
Group	836.25	0.00	836.25	836.25	
Anheuer Busch Cos					
5%	12,500.00	0.00	12,500.00	12,500.00	
Apple Inc.	3,682.20	0.00	3,682.20		
Automatic Data					
Processing	4,992.00	0.00	4,992.00	4,992.00	
Blackrock Inc.	2,123.00	0.00	2,123.00	2,123.00	
Burberry Group PLC	2,392.34	0.00	2,392.34	2,392.34	
Chevron Corp	4,041.60	0.00	4,041.60	4,041.60	
ConocoPhillips	2,328.80	0.00	2,328.80	2,328.80	
ConocoPhillips					
5.75%	8,625.00	0.00	8,625.00	8,625.00	
Covident PLC	2,019.60	0.00	2,019.60	2,019.60	
Cullen Frost					
Bankers	4,622.30	0.00	4,622.30	4,622.30	
CVS Caremark 5.75%	5,259.49	0.00	5,259.49	5,259.49	
Duke Energy 5.25%	5,250.00	0.00	5,250.00		
Ecolab Inc	1,067.00	0.00	1,067.00	1,067.00	
Emerson Electric					
5%	5,000.00	0.00	5,000.00	5,000.00	
Exxon Mobil	3,591.00	0.00	3,591.00	3,591.00	
Factset Research					
System	1,086.80	0.00	1,086.80	1,086.80	
Federal Home Loan					
Bank 1.37	3,425.00	0.00	3,425.00	3,425.00	
Federal Nation Mtg					
Asso 1.35	3,375.00	0.00	3,375.00	3,375.00	

Federal National				
Mtg 3.5%	1,028.97	0.00	1,028.97	1,028.97
Federated Emerging			ŕ	•
Mkts	3,767.31	347.15	3,420.16	3,420.16
Federated Intl			·	•
High Yield	13,069.22	497.39	12,571.83	12,571.83
Federated Intl Tr			,	,
Muni	1,438.27	0.00	1,438.27	1,438.27
Ford Motor Co.	456.25	0.00	456.25	456.25
General Elec Cap				
Corp 5.375%	4,031.26	0.00	4,031.26	4,031.26
General Electric	6,102.80	0.00	6,102.80	6,102.80
Genuine Parts	3,563.45	0.00	3,563.45	3,563.45
Goldman Sachs	,		-,	0,000.20
Group 6.25%	15,625.00	0.00	15,625.00	15,625.00
Intel Corp	2,862.00	0.00	2,862.00	2,862.00
IShares MSCI	-,		_,	_,0000
Germany	1,366.57	0.00	1,366.57	1,366.57
Johnson & Johnson	4,347.00	0.00	4,347.00	4,347.00
Liberty Property	-,		2,02,000	1,51,100
LP	14,906.23	0.00	14,906.23	14,906.23
Loomis Sayls	,			11,500.25
Global Bond	6,888.75	1,901.39	4,987.36	4,987.36
Lord Abbett Short	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	_,,,,,,,	1,50,150	1,507.50
Duration Income	33,491.90	0.00	33,491.90	33,491.90
M&T Bank Corp	4,760.00	0.00	4,760.00	4,760.00
Mattell Inc	4,383.30	0.00	4,383.30	4,383.30
Matthews Asia	-,		-,	2,000.00
Dividend Fund	1,984.84	0.00	1,984.84	1,984.84
McCormick & Co.	1,703.85	0.00	1,703.85	1,703.85
Medtronic	146.40	0.00	146.40	146.40
Medtronic Inc.				
4.125%	3,093.76	0.00	3,093.76	3,093.76
Merck	5,878.40	0.00	5,878.40	5,878.40
Merck & Co. 5%	17,500.00	0.00	17,500.00	17,500.00
Microsoft Corp	5,192.25	0.00	5,192.25	5,192.25
NBC Universal	•		-,	0,202020
Media 5.15%	7,689.24	0.00	7,689.24	7,689.24
Nestles	4,677.59	0.00	4,677.59	4,677.59
Nextera Energy	4,045.52	0.00	4,045.52	4,045.52
Northeast	•		-,	-,
Utilities	3,162.00	0.00	3,162.00	3,162.00
Novartis Secs	.,		0,20200	0,202.00
5.125%	8,968.73	0.00	8,968.73	8,968.73
Oracle Corp 5%	12,500.00	0.00	12,500.00	12,500.00
Pepsico	1,118.76	0.00	1,118.76	1,118.76
Pfizer	5,735.60	0.00	5,735.60	5,735.60
Phillips66	571.74	0.00	571.74	571.74
PNC Financial	4,230.00	0.00	4,230.00	4,230.00
Praxair	2,297.75	0.00	2,297.75	2,297.75
Roche Hldg Ltd	5,234.40	0.00	5,234.40	5,234.40
Royal Dutch Shell	5,670.60	0.00	5,670.60	5,670.60
Sanofi Aventis	6,397.67	0.00	6,397.67	6,397.67
Schlumberger	2,309.38	0.00	2,309.38	2,309.38
9	_,	2.00	_,555.50	2,303.30

The Genevieve McM	Iillan-Reba	Stewart Fou	ın		56-2293792
UBS AG New	1,976.36	0.0		1,976.36	
Unilever NV	7,690.01	. 0.0	•		
Union Pacific Corp	4,205.65			•	
Validus Holdings	778.50	0.0	778.50	778.50	
Verizon		_			
Communications	4,512.20	0.0	00 4,512.20	4,512.20	
Verizon					
Communications					
5.15%	9,656.26		•		
VF Corp	3,721.20	0.0	3,721.20	3,721.20	
Walmart Stores				2 555 22	
Inc. 4.25%	3,577.08	0.0	00 3,577.08	3,577.08	
Wells Fargo &	F 180 F0		00 E 450 E0	F 180 F0	
Company	5,170.50		•	-	
Wisconsin Energy	2,589.60	0.0	2,589.60	2,589.60	
Zimmer Holdings 4.625%	4,624.99	0.0	00 4,624.99	4,624.99	
To Part I, line 4	362,328.36	2,745.	93 359,582.43	359,582.43	
Form 990-PF		Legal	Fees	St	atement 3
Form 990-PF					
Form 990-PF		(a)	(b)	(c)	(d)
		(a) Expenses	(b) Net Invest-	(c) Adjusted	(d) Charitable
		(a)	(b)	(c)	(d)
Description Fedele and Murray,	P.C.	(a) Expenses	(b) Net Invest-	(c) Adjusted	(d) Charitable
Description	_	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted	(d) Charitable Purposes
Description Fedele and Murray,	_	(a) Expenses Per Books 8,299.84	(b) Net Invest- ment Income 8,299.84	(c) Adjusted	(d) Charitable Purposes
Description Fedele and Murray, To Fm 990-PF, Pg 1,	_	(a) Expenses Per Books 8,299.84	(b) Net Invest- ment Income 8,299.84 8,299.84	(c) Adjusted Net Income	(d) Charitable Purposes
Description Fedele and Murray,	_	(a) Expenses Per Books 8,299.84 8,299.84 Accounting	(b) Net Invest- ment Income 8,299.84 8,299.84 ng Fees	(c) Adjusted Net Income	(d) Charitable Purposes 0.00
Description Fedele and Murray, To Fm 990-PF, Pg 1,	_	(a) Expenses Per Books 8,299.84 8,299.84 Accounting	(b) Net Invest- ment Income 8,299.84 8,299.84 ng Fees (b)	(c) Adjusted Net Income	(d) Charitable Purposes 0.00 0.00
Description Fedele and Murray, To Fm 990-PF, Pg 1, Form 990-PF	_	(a) Expenses Per Books 8,299.84 8,299.84 Accounting (a) Expenses	(b) Net Invest- ment Income 8,299.84 8,299.84 ng Fees (b) Net Invest-	(c) Adjusted Net Income St (c) Adjusted	(d) Charitable Purposes 0.00 0.00 tatement (d) Charitable
Description Fedele and Murray, To Fm 990-PF, Pg 1, Form 990-PF	_	(a) Expenses Per Books 8,299.84 8,299.84 Accounting	(b) Net Invest- ment Income 8,299.84 8,299.84 ng Fees (b) Net Invest-	(c) Adjusted Net Income	(d) Charitable Purposes 0.00 0.00
Description Fedele and Murray, To Fm 990-PF, Pg 1,	_	(a) Expenses Per Books 8,299.84 8,299.84 Accounting (a) Expenses	(b) Net Invest- ment Income 8,299.84 8,299.84 ng Fees (b) Net Invest-	(c) Adjusted Net Income St (c) Adjusted	(d) Charitable Purposes 0.00 0.00 tatement (d) Charitable

10,905.00

110,905.00

0.00

To Form 990-PF, Pg 1, ln 16b

Form 990-PF (ther Profes	sional Fees	s	tatement 5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Cambridge Trust Co.	70,092.62	70,092.62		0.00
To Form 990-PF, Pg 1, ln 16c =	70,092.62	70,092.62		0.00
Form 990-PF	Tax	es	S	tatement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
US Treasury, excise taxes Foreign taxes withheld	5,334.62 6,541.91			0.00
To Form 990-PF, Pg 1, ln 18 =	11,876.53	11,876.57		0.00
Form 990-PF	Other E	xpenses	S	tatement 7
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative expenses Amortized premiums Foreign fees Commonwealth of	732.84 66,539.94 289.30	66,539.94		0.00
Massachusetts, annual filing fee	250.00	250.00		0.00
To Form 990-PF, Pg 1, ln 23	67,812.08	67,812.08		0.00

Form 990-PF U.S. and State/	City Governmen	t Obligations	Statement 8
Description	U.S. Other Gov't Gov't	Book Value	Fair Market Value
Federal Notes and Bonds	x	525,981.97	510,400.31
Total U.S. Government Obligations		525,981.97	510,400.31
Total State and Municipal Governme	nt Obligations		
Total to Form 990-PF, Part II, lin	e 10a	525,981.97	510,400.31
Form 990-PF Co.	rporate Stock		Statement 9
Description		Book Value	Fair Market Value
Common Stocks		4,840,107.29	6,025,597.81
Total to Form 990-PF, Part II, lin	e 10b	4,840,107.29	6,025,597.81
Form 990 PF Co	rporate Bonds		Statement 10
Description	į.	Book Value	Fair Market Value
Corporate Bonds		3,133,678.87	3,121,423.48
Total to Form 990-PF, Part II, lin	e 10c	3,133,678.87	3,121,423.48
Form 990-PF Oth	er Investments		Statement 11
Description	Valuation Method	Book Value	Fair Market Value
Mutual Funds	COST	1,912,546.54	1,881,023.40
Total to Form 990-PF, Part II, lin	13 م	1,912,546.54	1,881,023.40

Form 990-PF	Other Assets		State	ement 12	
Description	Beginning of Yr Book Value	End of Year Book Value		Market alue	
Federal estimated taxe	1,500.00	5,500.	.00	5,500.00	
To Form 990-PF, Part II, line 15	1,500.00	5,500.	00	5,500.00	
	st of Officers, I d Foundation Mana		State	ement 13	
Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Contrib		
Kibebe Gizaw 7825 Gambrill Woods Way Springfield, VA 22153	Trustee 1.00	2,000.00	0.00	0.00	
Nancy Murray 204 Erie Street Cambridge, MA 02139	Trustee 1.00	2,000.00	0.00	0.00	
Anne-Marie Stein 31 Madoc Street Newton, MA 02459	Trustee 1.00	2,000.00	0.00	0.00	
John E. Fedele 17 Walpole Street Norwood, MA 02062-3318	Trustee 1.00	0.00	0.00	0.00	
Catherine LaLanne Gobet 2 Rue De Buenos-Aires Paris, FRANCE	Trustee 1.00	2,000.00	0.00	0.00	
Totals included on 990-PF, Page (6, Part VIII	8,000.00	0.00	0.00	

Film Study Center Harvard University 24 Quincy Street Cambridge, MA 02138

DEED OF GIFT

I hereby donate the objects described below to the Film Study Center (FSC) to become its permanent property and to be administered in accordance with its established policies. The appraised value of these four mobiles by Reba Stewart total \$8,000.

I, as president and trustee of the Genevieve McMillan and Reba Stewart Foundation, warrant and guarantee the ownership of these objects and to the best of my knowledge, that the right, title, and interest in these objects are free of all liens and encumbrances.

Object/Collection Descriptions: Genevieve McMillan and Reba Stewart Art Collection

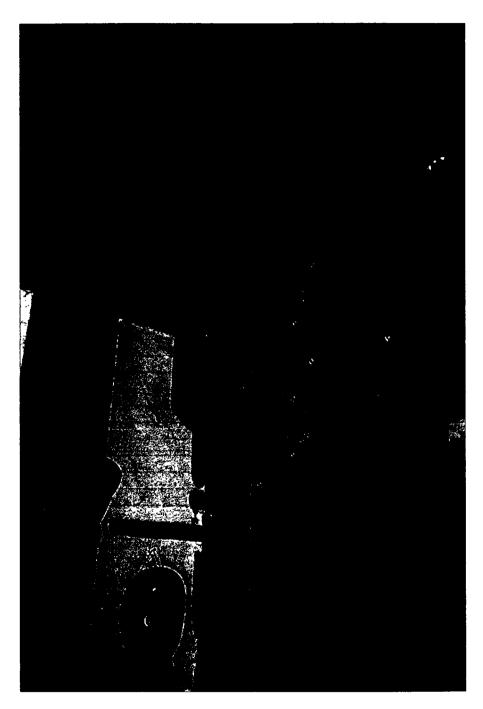
<u>Conditions</u>: The Genevieve McMillan and Reba Stewart Foundation has requested special provisions in the event that the FSC at some future date decides to de-accession part of or all of the collection as well as closes for any reason (no longer functioning); the trustees of the Foundation request that the FSC donate these objects to another similar institution. The Film Study Center is in full cooperation with these provisions.

I wish that the gift be identified to the public and in the records of the FSC as:

Gift of the Genevieve McMi	llan and Reba Stewart Foundation
(WITNESS)	Kibebe Gizaw (President, the Genevieve McMillan and Reba Stewart Foundation)
,	es receipt of the above Deed of Gift and the objects and rights transferred epts the Donor's gift of the objects and rights described in this Deed of Gift.
Date	Film Study Center

Donation to the Film Study Center by the Genevieve McMillan-Reba Stewart Foundation November 2014

The total fair market value for the following four appraised items is \$8000. The value and conclusions are effective as of the date, October 2008 and were evaluated by Norman Hurst, Certified Appraiser: S-CAPP, AAA, USPAP.



Mobile by Reba Stewart (RS127)
Appraised fair market value: \$1500



Mobile by Reba Stewart (RS133)
Appraised fair market value: \$2000



Mobile by Reba Stewart (RS141)
Appraised fair market value: \$2500



Mobile by Reba Stewart (RS137) Appraised fair market value: \$2000

Fitchburg Art Museum

185 Elm Street Fitchburg, MA 01420 (978) 345-4207

DEED OF GIFT

The Genevieve McMillan and Reba Stewart Foundation hereby transfers and assigns without condition or restriction all right, title and interest free of restrictions or encumbrances in the tangible personal property listed below (the "Object") and all rights (including trade marks and copyrights) associated with it (the "Rights") to the Fitchburg Art Museum, an institution existing under the laws of the State of Massachusetts, for use. We warrant and represent that we have the full power and authority to transfer the Object to the Fitchburg Art Museum.

We certify that to the best of my knowledge, the Object has not been imported or exported into or from any country contrary to the Laws of that country in effect at the time of the export, nor imported into the United States in violation of United States' laws and treaties.

Reba Stewart, 2 Untitled mobiles, 1964-1971 Driftwood, metal harware

I wish that the gift be identified to the public and in the records of the museum as:

Gift of the Genevieve McMillan and Reba Stewart Foundation
your preferred credit line)
My signature on this form indicates that I have read, understood, and agree to abide by all the conditions stated above
Signature of Donor: Kilelef Meyor Date: 115/15
Address of Donor:
Telephone:
The Fitchburg Art Museum hereby acknowledges and accepts the above gift. I certify that the subject thereof was physically present in the Museum prior to a meeting of the Board of Trustees held
on MAN (H 20, 2014, at which time the Board accepted the gift as described above.
12/29/2014
Nicholas Capasso Director

Please complete, sign and return the original in the enclosed envelope. The copy is for your records. Once the signed original is returned to the Museum, the transfer of ownership will be complete.

Amendment II

Donation to The Fitchburg Art Museum by the Genevieve McMillan-Reba Stewart Foundation February 2014

The total fair market value for the following two appraised items is \$6000. The value and conclusions are effective as of the date, October 2008 and were evaluated by Norman Hurst, Certified Appraiser: S-CAPP, AAA, USPAP.



Double Mobile by Reba Stewart (RS125) Appraised fair market value: \$3000



Double Mobile by Reba Stewart (RS138)
Appraised fair market value: \$3000

US Sciences Po Foundation 600 Madison Avenue New York, NY 10022

DEED OF GIFT

I hereby donate the objects described below to the US Sciences Po Foundation (Sciences Po) to become its permanent property and to be administered in accordance with its established policies. The appraised value of these three African objects total \$2,000.

I, as president and trustee of the Genevieve McMillan and Reba Stewart Foundation, warrant and guarantee the ownership of these objects and to the best of my knowledge, that the right, title, and interest in these objects are free of all liens and encumbrances.

Object/Collection Descriptions: Genevieve McMillan and Reba Stewart Art Collection

<u>Conditions</u>: The Genevieve McMillan and Reba Stewart Foundation has requested special provisions in the event that Sciences Po at some future date decides to de-accession part of or all of the collection as well as closes for any reason (no longer functioning); the trustees of the Foundation request that the University donate these objects to another similar institution. Sciences Po is in full cooperation with these provisions.

I wish that the gift be identified to the public and in the records of Sciences Po as:

Gift of the Genevieve McMillan	and Reba Stewart Foundation
(WITNESS)	Kibebe Gizaw (President, the Genevieve McMillan and Reba Stewart Foundation)
•	ges receipt of the above Deed of Gift and the objects and rights and accepts the Donor's gift of the objects and rights described in this
Date	US Sciences Po Foundation

Descriptions and Values of African/Oceantic Objects



Identification: BLE12, Portrait Mask, Baule

Value: \$800



Identification: BLE14, Portrait Mask, Baule

Value: \$500



Identification: BLE20, Female Figure, Baule

Value: \$700

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold 2-story brick warehouse; or common stock, 200 shs. MLC Co. (mo., day, yr.) (mo., day, yr.) D - Donation 1a Accenture b Accenture c Cullen Frost Bankers Inc. d Ecolab Inc. e Ford Motor Co. f IShares MSCI Germany g Intel Corp. h McCormick & Co. Inc. Merck & Co. <u> Pepsico Inc.</u> k Phillips 66 → Phillips 66 m Praxair Inc. n Sanofi Aventis Sanofi Aventis (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 62,004.63 53,836.03 8,168.60 59,267.61 50,769.42 8,498.19 h 30,687.37 24,799.10 5,888.27 C 46,161.11 <u>34,864.37</u> <u>11,296.74</u> d 55,490.71 4,727.24 50,763.47 61,302.35 50,954.53 10,347.82 16,434.58 14,580.94 1,853.64 96,953.60 <u>108,571.98</u> 11,618.38 33,563.67 26,242.59 7,321.08 54,810.79 44,984.80 9,825.99 32,125.17 <u>21,314.36</u> 53,439.53 60,384.40 41,363.55 19,020.85 25,034.31 22,653.64 2,380.67 m 32,791.97 34,831.54 -2,039.57n 91,377.42 <u>91,529.54</u> -152.120 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), (j) Adjusted basis (k) Excess of col. (i) (i) F.M.V. as of 12/31/69 but not less than "-0-") as of 12/31/69 over col. (j), if any 8,168.60 8,498.19 b 5,888.27 C 11,296.74 d 4,727.24 10,347.82 1,853.64 11,618.38 h 7,321.08 9,825.99 21,314.36 19,020.85 2,380.67 m -2,039.57n -152.120 If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8

Part I\	Capital Gains and Los	ses for Tax on Investment Income				
		describe the kind(s) of property soli ick warehouse; or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Sar	ofi Aventis					
b Sch	lumberger L	td.				
c Val	idus Holding	gs				
d Was	te Manageme	nt Inc.				
	consin Energ					
	Global Inc					
		ging Mkts Debt F	đ			
		Tr Muni Ultrash				
		al Mortgage 3.5%				
	Caremark C			P		
	oital Gains					
· cas	JICAL GAINS	DIVIGENUS				
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_m						
<u>n</u>				- 		
		(O Degrees to a allowed	(-) 0 - 4 4 1		. (()	
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
	25 517 46	(or anomable)				104 07
<u>a</u>	35,517.46		35,702.33			$\frac{-184.87}{6.451.13}$
<u>b</u>	45,828.51		29,377.38		<u>_</u>	6,451.13
<u>c</u>	96,767.74		93,914.21			2,853.53
<u>d</u>	53,897.91		45,917.57			7,980.34
<u>e</u>	20,747.76		19,275.82			1,471.94
<u>f</u>	28,281.93		19,657.30			8,624.63
g	78,463.61		88,610.02			0,146.41
<u>h</u>	281,120.00		281,400.00			-280.00
1	9,458.87		10,397.72			<u>-938.85</u>
	41,668.29		41,019.82			648.47
k	2,745.93					2,745.93
1						
m			,			
n						
0						
Comp	lete only for assets showing	g gain in column (h) and owned by	the foundation on 12/31/69	(I) Los	ses (from col. (h))	
		(j) Adjusted basis	(k) Excess of col. (i)	Gains (excess o	of col. (h) gain ove	
(i) F	.M.V. as of 12/31/69	as of 12/31/69	over col. (j), if any	but n	ot less than "-0-")	
a						-184.87
b					1	6,451.13
c						2,853.53
<u>d</u>						7,980.34
<u></u>						1,471.94
t t						8,624.63
	- 					0,146.41
8	_ _					-280.00
<u>h</u>				_		-938.85
'			 			648.47
	 					
<u>k</u>			 			2,745.93
		<u> </u>	 			
<u>m</u>						
<u>n</u>			 			
0			<u> </u>			
		e If nam also enter	r in Part I, line 7			
2 Capita	gain net income or (net ca	apital loss) { If gain, also enter "-()-" in Part I, line 7	2	14	9,295.98
3 Net sh	ort-term capital gain or (los	ss) as defined in sections 1222(5) ar	nd (6):			
If gain	, also enter in Part I, line 8,	column (c).)			
If (loss	s), enter "-0-" in Part I, line t	<u> </u>		3	N/A	

Part XV Supplementary Information 3 Grants and Contributions Paid During the				
Recipient	If recipient is an individual,			
Name and address (home or business)	show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Than to the detactor (name of business)	or substantial contributor	recipient		
Baltimore Design School	None		Charitable	
1500 Barclay Street				
Baltimore, MD 21202				24,310,00
Global Exchange	None		Charitable	
2017 Mission Street, 2nd Fl				
San Francisco CA 94110				25,000,00
Grassroots International	Vana		ohanikanhi -	
179 Boylston St #4	None		Charitable	
Jamaica Plain, MA 02130				22,000.00
Highlander Research Education Center	None		Charitable	
1959 Highlander Way				
New Market, TN 37820			 	20,000,00
Maryland Institute College of Art	None		Charitable	
1300 West Mount Royal Avenue Baltimore, MD 21217				30,000,00
		-		30,000,00
Massachusetts College of Art	None		Charitable	
621 Huntington Ave				
Boston, MA 02115	-			55,000,00
1 for 3.Org	None		Charitable	
Winchester, MA			 	20,000,00
The City School 614 Columbia Rd	None		Charitable	
Dorchester MA 02125				15,000,00
				13,000,00
Morgan State University	None		Charitable	
1700 E Cold Spring Ln				
Baltimore, MD 21251				30,000,00
Project Win Hon	None		Chardrahla	
Project Hip Hop 2181 Washington St # 315	None		Charitable	
Roxbury MA 02119				15,000,00
Total from continuation sheets				526 810.00

Part XV Supplementary Information 3 Grants and Contributions Paid During the Year (Continuation) If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to Amount status of any foundation manager contribution Name and address (home or business) or substantial contributor recipient Middle East Cultural And Charitable None Charitable Society Cambridge MA 02238 10,000,00 Interfaith Peace Builders None Charitable 1628 16th Street NW Washington, DC 20009 20,000,00 Sciences PO Foundation None Charitable 600 Madison Avenue - 23rd floor New York, NY_10022 12,000,00 Institute Of Semitic Studies Charitable None PO Box 66 Princeton NJ 08540 30,000,00 National Museum Of African Art None Charitable 950 Independence Avenue, Southwest Washington DC 20560 1,000.00 The Magnum Foundation None Charitable PO Box 300 New York NY 10276 20,000,00 Friends Of Fondation De France None Charitable 275 Madison Avenue, 6th Floor New York, NY 10016 20,000.00 Charitable Advocates For Survivors Of Torture None And Trauma 431 E. Belvedere Ave. Baltimore, MD 21212 25,000.00 The Art Connection None Charitable 551 Tremont St. Boston MA 02116 25,000.00 Wheelock College Charitable None 200 Riverway Boston, MA 02215 60,000.00 Total from continuation sheets

ear (Continuation)			_
age (Cantinuation)			
If recipient is an individual,	Foundation	Purnose of grant or	
any foundation manager	status of	contribution	Amount
or substantial contributor	Todiploit		<u> </u>
None		Charitable	
			10 500 0
			12,500.0
None		Charitahla	
Hone		Charitable	
			15,000,0
			13,000,0
None		Charitable	
			6,000.0
	-		
None		Charitable	
 			6,000.0
None		Charitable	
			8 000 0
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1			!
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	If recipient is an individual, show any relationship to any foundation manager or substantial contributor None None None	show any relationship to any foundation manager or substantial contributor None None None	Show any relationship to any foundation manager or substantial contributor None Charitable None Charitable None Charitable Charitable