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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury
Internal Revenue Service

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

OMB No. 1545-0052

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning

, and ending

Name of foundation STROWD ROSES, INC.		A Employer identification number 56-2241874
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 3558	Room/suite	B Telephone number (919) 929-1984
City or town, state or province, country, and ZIP or foreign postal code CHAPEL HILL, NC 27515-3558		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Final return ☒ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 7,526,720. (Part I, column (d) must be on cash basis)	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		12,545.		N/A	
2 Check ☐ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		202,569.	195,925.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		81,473.			
b Gross sales price for all assets on line 6a		277,862.			
7 Capital gain net income (from Part IV, line 2)			81,473.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		296,587.	277,398.		
13 Compensation of officers, directors, trustees, etc		30,833.	15,416.		15,417.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees		1,400.	700.		700.
c Other professional fees					
17 Interest					
18 Taxes		5,816.	3,481.		477.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications		2,668.	1,334.		1,334.
23 Other expenses		13,243.	6,250.		6,249.
24 Total operating and administrative expenses. Add lines 13 through 23		53,960.	27,181.		24,177.
25 Contributions, gifts, grants paid		295,745.			295,745.
26 Total expenses and disbursements. Add lines 24 and 25		349,705.	27,181.		319,922.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-53,118.			
b Net investment income (if negative, enter -0-)			250,217.		
c Adjusted net income (if negative, enter -0-)				N/A	

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LHA For Paperwork Reduction Act Notice, see instructions.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	96,183.	176,937.	176,937.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	7,320,833.	7,348,238.	7,348,238.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe STATEMENT 6)	1,836.	1,545.	1,545.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item i)	7,418,852.	7,526,720.	7,526,720.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	7,418,852.	7,526,720.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 Total net assets or fund balances	7,418,852.	7,526,720.	
	31 Total liabilities and net assets/fund balances	7,418,852.	7,526,720.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	7,418,852.
2 Enter amount from Part I, line 27a	2	-53,118.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENT	3	160,986.
4 Add lines 1, 2, and 3	4	7,526,720.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,526,720.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1175 SH ISHARE RUSSELL 2000		P	02/14/12	06/25/14
b 3155 SH SPARTAN EMERGING MKTINDEX		P	02/14/12	03/31/14
c 1739 SH SPRTN TOTAL MKT INDXFID		P	02/14/12	06/25/14
d CAPITAL GAINS DIVIDENDS				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 137,887.		95,824.	42,063.
b 30,000.		32,023.	-2,023.
c 100,132.		68,542.	31,590.
d 9,843.			9,843.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			42,063.
b			-2,023.
c			31,590.
d			9,843.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	81,473.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	313,932.	6,917,765.	.045381
2012	302,718.	6,485,051.	.046679
2011	319,580.	6,491,103.	.049234
2010	460,077.	6,566,931.	.070060
2009	518,049.	6,161,687.	.084076

2 Total of line 1, column (d)	2	.295430
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059086
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	7,430,655.
5 Multiply line 4 by line 3	5	439,048.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,502.
7 Add lines 5 and 6	7	441,550.
8 Enter qualifying distributions from Part XII, line 4	8	319,922.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	5,004.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	5,004.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	5,004.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014	6a 4,650.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	4,650.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	4.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	358.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0. (2) On foundation managers. ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.STROWDROSES.COM</u>	13	X	
14	The books are in care of ► <u>EILEEN FERRELL</u> Telephone no. ► <u>(919) 929-1984</u> Located at ► <u>1326 E. FRANKLIN STREET, SUITE 202, CHAPEL HILL,</u> ZIP+4 ► <u>27517</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		16,833.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 8	319,922.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	7,399,200.
b	Average of monthly cash balances	1b	144,612.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,543,812.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,543,812.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	113,157.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,430,655.
6	Minimum investment return. Enter 5% of line 5	6	371,533.

Part XI**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	371,533.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	5,004.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	5,004.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	366,529.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	366,529.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	366,529.

Part XII**Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	319,922.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	319,922.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	319,922.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				366,529.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	213,407.			
b From 2010	134,502.			
c From 2011				
d From 2012				
e From 2013				
f Total of lines 3a through e	347,909.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	319,922.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				319,922.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	46,607.			46,607.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	301,302.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	166,800.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	134,502.			
10 Analysis of line 9:				
a Excess from 2010	134,502.			
b Excess from 2011				
c Excess from 2012				
d Excess from 2013				
e Excess from 2014				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:
(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

- 1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

EILEEN FERRELL, (919)245-1716
PO BOX 3558, CHAPEL HILL, NC 27515

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

c Any submission deadlines:

30 DAYS PRIOR TO SCHEDULED MEETING - SEE WEBSITE FOR DATES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

CHARITIES IN OR RELATED TO ORANGE COUNTY, NC ARE PREFERRED

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
CHAPEL HILL PARKS AND RECREATION DEPARTMENT 306 N. COLUMBIA STREET CHAPEL HILL, NC 27516	NONE		MAINTAIN ROSE GARDEN FOR PUBLIC USE	32,417.
REIMBURSEMENT OF PRIOR YEAR GRANT	NONE			-5,000.
SCHEDULE ATTACHED-ALL CHARITIES ARE 501(C)(3) ORGANIZATIONS UNLESS NOTED	NONE		PROMOTION OF ACTIVITIES	268,328.
Total			3a	295,745.
b Approved for future payment				
NONE				
Total			3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.	<table border="1"> <tr> <td></td><td>Yes</td></tr> <tr> <td>1a(1)</td><td></td></tr> <tr> <td>1a(2)</td><td></td></tr> <tr> <td>1b(1)</td><td></td></tr> <tr> <td>1b(2)</td><td></td></tr> <tr> <td>1b(3)</td><td></td></tr> <tr> <td>1b(4)</td><td></td></tr> <tr> <td>1b(5)</td><td></td></tr> <tr> <td>1b(6)</td><td></td></tr> <tr> <td>1c</td><td></td></tr> </table>		Yes	1a(1)		1a(2)		1b(1)		1b(2)		1b(3)		1b(4)		1b(5)		1b(6)		1c	
	Yes																				
1a(1)																					
1a(2)																					
1b(1)																					
1b(2)																					
1b(3)																					
1b(4)																					
1b(5)																					
1b(6)																					
1c																					

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

and belief, it is true, correct, and complete Declaration of preparer (other than member)

Elson Anna June

Signature of officer or trustee

Date 5/12/2015

Executive Director
Title

May the IRS discuss this return with the preparer shown below (see instr)?

☒ Yes ☐ No

**Paid
Preparer
Use Only**

Print/Type preparer's name

KRISTEN HOYLE, CPA

Preparer's signature _____

Preparer's signature 
& TUCKER B. A.

Date _____

05/07/15

Check ☐ self-employed

PTIN

P00118964

Firm's name ▶ THOMAS, JUDY & TUCKER P. A.

Firm's EIN ▶ 56-1965804

Firm's address ▶ 4700 FALLS OF NEUSE ROAD SUITE 400
RALEIGH, NC 27609

Phone no. 919-571-7055

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

STROWD ROSES, INC.

Employer identification number

56-2241874

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

☐

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization

Employer identification number

STROWD ROSES, INC.**56-2241874****Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	JENNIFER B. BOGER 104 EMORYWOOD PLACE CHAPEL HILL, NC 27516	\$ 11,445.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
2	ELIZABETH STUCKEY 115 VIRGINIA DRIVE CHAPEL HILL, NC 27514	\$ 1,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II for noncash contributions)

Name of organization

Employer identification number

STROWD ROSES, INC.**56-2241874****Part II Noncash Property** (see instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

STROWD ROSES, INC.

56-2241874

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FIDELITY BROKERAGE SERVICES	13.	0.	13.	13.	
FIDELITY BROKERAGE SERVICES	212,399.	9,843.	202,556.	195,912.	
TO PART I, LINE 4	212,412.	9,843.	202,569.	195,925.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	1,400.	700.		700.
TO FORM 990-PF, PG 1, LN 16B	1,400.	700.		700.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	3,004.	3,004.		0.
FEDERAL EXCISE TAX	1,858.	0.		0.
PAYROLL TAXES	954.	477.		477.
TO FORM 990-PF, PG 1, LN 18	5,816.	3,481.		477.

FORM 990-PF	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES	920.	460.		460.	
COMPUTER EXPENSES	2,277.	1,139.		1,138.	
POSTAGE	230.	115.		115.	
SUPPLIES	5,467.	2,734.		2,734.	
MEALS AND ENTERTAINMENT	1,170.	585.		585.	
CONTRACT LABOR	2,434.	1,217.		1,217.	
MISCELLANEOUS EXPENSE	745.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	13,243.	6,250.		6,249.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	5
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
ISHARES TR RUSSELL 2000 INDEX FD	101,438.	101,438.		
MARKET VECTORS TR GOLD MINERS	56,794.	56,794.		
MARKET VECTORS ETF TR AGRIBUSINESS	166,730.	166,730.		
POWERSHARES EXCHANGE TRADED FD TR II BUILD AM BD FD	341,202.	341,202.		
SPDR SER TR BARCLAYS HIGH YIELD BD	161,467.	161,467.		
SPDR SER TR S&P DIVID	534,500.	534,500.		
VANGUARD INTL EQUITY INDEX FD INC ALL-WORLD EX-US INDEX FD	570,192.	570,192.		
VANGUARD REIT	215,946.	215,946.		
SPARTAN TOTAL MKT INDEX FD	2,026,352.	2,026,352.		
SPARTAN EMERGING MKT INDEX FD	230,104.	230,104.		
SPARTAN US BOND INDEX FIDELITY	459,186.	459,186.		
MATTHEWS ASIA DIVIDEND FUND	332,221.	332,221.		
MUTUAL SERIES GLOBAL DISCOVERY CLASS Z	41.	41.		
PIMCO EMERGING LOCAL BOND FD	146,455.	146,455.		
ALPS ETF TR ALERIAN MLP FD	151,198.	151,198.		
ISHARES TIPS BOND FD	155,470.	155,470.		
VANGUARD INTL EQUITY INDEX FD FDS FTSE EUROPE FD	185,374.	185,374.		
VANGUARD SCOTTSDALE FDS SHORT TERM CORP	297,975.	297,975.		
VANGUARD BD IDEX FS	1,036,791.	1,036,791.		
VANGUARD INTL EQUITY INDEX FDSFTSE ALL WORLD	178,802.	178,802.		
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,348,238.	7,348,238.		

FORM 990-PF	OTHER ASSETS	STATEMENT	6
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS RECEIVABLE	1,836.	1,545.	1,545.
TO FORM 990-PF, PART II, LINE 15	1,836.	1,545.	1,545.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	7
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
SYNDENHAM B. ALEXANDER, JR. PO BOX 3558 CHAPEL HILL, NC 27515	PRESIDENT 4.00	1,500.	0.	0.
FREDERICK H. BLACK PO BOX 3558 CHAPEL HILL, NC 27515	VICE PRESIDENT 0.50	1,500.	0.	0.
LISA R. STUCKEY PO BOX 3558 CHAPEL HILL, NC 27515	DIRECTOR 0.50	1,500.	0.	0.
STEPHEN B. MILLER PO BOX 3558 CHAPEL HILL, NC 27515	SECRETARY/TREASURER 3.00	1,500.	0.	0.
PAM HEMMINGER PO BOX 3558 CHAPEL HILL, NC 27515	DIRECTOR 0.50	0.	0.	0.
ROSEMARY I. WALDORF PO BOX 3558 CHAPEL HILL, NC 27515	DIRECTOR 0.50	1,500.	0.	0.
EILEEN FERRELL PO BOX 3558 CHAPEL HILL, NC 27515	DIRECTOR 6.00	9,333.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		16,833.	0.	0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT

8

ACTIVITY ONE

THE FOUNDATION ONLY MAKES CONTRIBUTIONS TO QUALIFIED
ORGANIZED CHARITABLE ORGANIZATIONS AND GRANTS
EDUCATION-SPECIFIED SCHOLARSHIPS TO SELECT INDIVIDUALS IN
FINANCIAL NEED.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

319,922.

Strowd Roses, Inc.
 EIN: 56-2241874
 2014 Form 990-PF

Part XV Grants and Contributions Paid During the Year or Approved for Future Payment

Organization	Address	Amount
Chapel Hill-Carrboro Public School Foundation	750 S Merritt Mill Rd, Chapel Hill, NC 27516	\$44,000.00
Chapel Hill-Carrboro Youth Forward	P O Box 3036, Chapel Hill, NC 27515	\$10,000.00
Club Nova	103 W Main St, Carrboro, NC 27510	\$4,200.00
Cornucopia Cancer Support Center	5517 Durham-Chapel Hill Blvd #1500, Durham, NC 27707	\$2,000.00
DooR to DooR (via Medical Foundation of North Carolina)	The Medical Foundation of NC, Inc , 880 Martin Luther King Blvd., Chapel Hill, NC 27514-2600	\$2,000.00
Footnotes Tap Ensemble	105 Goldston Drive, Carrboro, NC 27510	\$1,000.00
Habitat for Humanity of Orange Co	88 Vilcom Center Dr L110, Chapel Hill, NC 27514	\$7,500.00
A Helping Hand	1502 W Nc Hwy 54 #405, Durham, NC 27707	\$3,700.00
Kidzu Children's Museum	201 S Estes Dr, Chapel Hill, NC 27514	\$5,000.00
Learning Outside	P O BOX 718, CARRBORO, NC, 27510	\$3,000.00
Ligo Dojo	630 Weaver Dairy Rd #107, Chapel Hill, NC 27514	\$5,000.00
Mallarmé Youth Chamber Orchestra	P.O Box 98663, Raleigh, NC 27624	\$1,500.00
Marian Cheek Jackson Center	512 West Rosemary Street, Chapel Hill, NC 27516	\$7,500.00

Music Maker Relief Foundation	PO Box 1358, Hillsborough, NC 27278	\$2,500.00
North Carolina Symphony	3700 Glenwood Avenue, Ste. 130, Raleigh, NC 27612	\$2,000.00
Orange County Rape Crisis Center	P O Box 4722, Chapel Hill, NC 27515	\$7,000.00
Pickards Mountain Eco-Institute	8519 Pickards Meadow, Chapel Hill, NC 27516	\$1,000.00
SECU Family House	123 Old Mason Farm Rd, Chapel Hill, NC 27517	\$2,500.00
Triangle Land Conservancy	514 S Duke St, Durham, NC 27701	\$2,000.00
UNC Lineberger Comprehensive Cancer Center	101 Manning Dr, Chapel Hill, NC 27514	\$5,000.00
Ackland Art Museum	101 S Columbia St, Chapel Hill, NC 27599	\$1,500.00
Art Therapy Institute	605 W Main St, Durham, NC 27701	\$5,000.00
Big Brothers Big Sisters of the Triangle	808 Aviation Parkway, Suite 900, Morrisville NC 27560	\$3,000.00
Carolina Campus Community Garden c/o North Carolina Botanical Garden	CB# 3375, The University of North Carolina at Chapel Hill, Chapel Hill, NC 27599-3375	\$6,000.00
Chapel Hill-Carrboro Meals on Wheels	PO Box 2102, Chapel Hill, NC 27514	\$5,000.00
Child Care Services Association	201 S Briggs Ave # 200, Durham, NC 27703	\$5,000.00
El Centro Hispano	600 East Main Street, Durham NC 27701	\$5,000.00
El Futuro	136 E Chapel Hill St , Durham, NC 27701	\$7,500.00
Farmer Foodshare	PO BOX 2873, CHAPEL HILL, NC 27515	\$7,500.00
Freedom House Recovery Center	104 New Stateside Dr, Chapel Hill, NC 27516	\$5,000.00

Friends of Bolin Creek	Po Box 234, Carrboro, NC 27510	\$1,500.00
Nourish International	Carr Mill Mall, 200 N Greensboro St D-4, Carrboro, NC 27510	\$3,000.00
Preservation Chapel Hill	610 E Rosemary St, Chapel Hill, NC 27514	\$2,100.00
Prevent Blindness North Carolina	4011 Westchase Blvd # 225, Raleigh, NC 27607	\$3,000 00
Schoolhouse of Wonder	5101B N Roxboro St, Durham, NC 27704	\$2,500 00
TABLE	205 W Weaver St, Carrboro, NC 2751	\$5,000.00
Town of Carrboro Recreation & Parks Dept.	100 N Greensboro St, Carrboro, NC 27510	\$1,000 00
Voices Together	5007 Southpark Dr #230, Durham, NC 27713	\$3,000 00
Work Well, Live Well Worksite Wellness (UNC)	201 Student Recreation Center, Campus Box 8610, Chapel Hill, NC 27516	\$2,500.00
YMCA of Chapel Hill-Carrboro	980 Martin Luther King Jr Blvd , Chapel Hill, NC 27514	\$5,000.00
The Arts Center	300-G E Main St, Carrboro, NC 27510	\$7,500 00
Carrboro Bicycle Coalition	104 Brighton Ct., Chapel Hill, NC 27516	\$2,468 00
Chapel Hill Cooperative Preschool	106 Purefoy Rd., Chapel Hill, NC 27514	\$5,000.00
Chapel Hill Service League, Christmas House	P.O. Box 3003, Chapel Hill, NC 27515	\$5,000 00
Dispute Settlement Center	302 W Weaver St # A, Carrboro, NC 27510	\$6,000.00
Eyes, Ears, Nose and Paws	PO Box 3443, Chapel Hill, NC 27515	\$5,000 00
Franklin Street Art Collective FRANK Gallery	109 E Franklin St, Chapel Hill, NC 27514	\$5,000 00

Housing for New Hope	18 West Colony Place, Suite 250, Durham, NC 27705	\$5,000.00
Inter-Faith Council for Social Service	110 W. Main Street, Carboro, NC 27510	\$10,000.00
Johnson Service Corps (formerly Johnson Intern program of Chapel of the Cross)	PO Box 16786 Timberlyne Station, Chapel Hill, NC 27516	\$7,360.00
Orange County Dept. of Housing, Human Rights & Community Development	300 West Tryon St., PO Box 8181, Hillsborough, NC 27278	\$2,500.00
Ronald McDonald House of Chapel Hill	101 Old Mason Farm Rd, Chapel Hill, NC 27517	\$5,000.00
Sisters' Voices	P.O. Box 1657, Pittsboro, NC 27312	\$5,000.00
Total contributions		<u>\$268,328.00</u>



FIRST TIME GRANT APPLICATION

PLEASE READ THE FUNDING GUIDELINES BEFORE COMPLETING THIS FORM.

**APPLICANTS MUST COMPLETE THEIR REQUEST ON THIS FORM. PLEASE DO NOT
SIMPLY REFERENCE ATTACHED MATERIALS. SUPPLEMENTAL MATERIALS ARE NOT
TO EXCEED TWO PAGES.**

Name of Organization:

Amount Requested:

Name of Contact Person:

Title of Contact Person:

Street Address / P.O. Box:

City:

Zip Code:

E-mail address:

Telephone Number:

Fax Number:

Web Site:

- 1. Does the organization have tax-exempt status?:**
 - **If yes, please include a copy of the IRS determination letter.**
 - **If no, and you operate or are applying under the auspices of another tax-exempt organization, please specify the organization and include a copy of their IRS determination letter.**

- 2. Describe briefly the mission and outcomes of the organization and the population it serves. Please indicate the number and percentage of the total population served BY THE ORGANIZATION who are Chapel Hill-Carrboro residents. (Word limit: 450 words, single spaced)**

3. Please describe what other organizations (if any) have similar missions that serve the Chapel Hill-Carrboro community and how you collaborate with them (if at all). (Word limit: 100 words, single spaced)
4. Describe briefly the qualitative and quantitative goals and projected outcomes of the specific project or purpose for which you are requesting funding. Please indicate the projected number and percentage of Chapel Hill-Carrboro residents who would be served BY THE GRANT FUNDS. (Word limit: 450 words)
5. Please provide a budget that includes a statement of all prospective sources of income for the program or project for which you are applying for funds. If the organization administers programs or projects other than that for which it seeks Strowd Roses funding, please include a copy of the organization's overall operating budget.
6. Which of the following *most closely* reflects the primary broad issue area addressed through your grant request: Animals, Arts and Culture, Education and Literacy, Environment, Health, Latino Services, Senior Services, Youth Services, or General Welfare?
7. Please list your board members.

Please e-mail the completed application with any supplemental materials (no more than two pages) by the posted deadline to executivedirector@strowdroses.org.



REPEAT GRANT APPLICATION

PLEASE READ THE FUNDING GUIDELINES BEFORE COMPLETING THIS FORM.

**APPLICANTS MUST COMPLETE THEIR REQUEST ON THIS FORM. PLEASE DO NOT
SIMPLY REFERENCE ATTACHED MATERIALS. SUPPLEMENTAL MATERIALS ARE NOT
TO EXCEED TWO PAGES.**

Name of Organization:

Amount Requested:

Name of Contact Person:

Title of Contact Person:

Street Address / P.O. Box:

City:

Zip Code:

E-mail address:

Telephone Number:

Fax Number:

Web Site:

- 1. Please list the month(s) and year(s) of previous grant applications to Strowd Roses and if applicable, include the amount(s) and year(s) of the grant(s) awarded.**
- 2. Has the organization or the sponsoring organization's tax-exempt status changed?**
 - If yes, please provide an explanation of how it changed and a copy of the latest IRS determination letter.**
- 3. Describe briefly the mission and outcomes of the organization and the population it serves. Please indicate the number and percentage of the total population served BY THE ORGANIZATION who are Chapel Hill-Carrboro residents. (Word limit: 450 words, single spaced)**

4. Please describe what other organizations (if any) have similar missions that serve the Chapel Hill-Carrboro community and how you collaborate with them (if at all). (Word limit: 100 words, single spaced)
5. Describe briefly the qualitative and quantitative goals and projected outcomes of the specific project or purpose for which you are requesting funding. Please indicate the projected number and percentage of Chapel Hill-Carrboro residents who would be served BY THE GRANT FUNDS. (Word limit: 450 words, single spaced)
6. Please provide a budget that includes a statement of all prospective sources of income for the program or project for which you are applying for funds. If the organization administers programs or projects other than that for which it seeks Strowd Roses funding, please include a copy of the organization's overall operating budget.
7. Which of the following *most closely* reflects the primary broad issue area addressed through your grant request: Animals, Arts and Culture, Education and Literacy, Environment, Health, Latino Services, Senior Services, Youth Services, or General Welfare?
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