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Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014Department of the Treasury
Internal Revenue Service

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► Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection**For calendar year 2014, or tax year beginning****, 2014, and ending**

Name of foundation

STELLA FULLER SETTLEMENT, INC.

Number and street (or P.O. box number if mail is not delivered to street address)

PO BOX 97

Room/suite

City or town, state or province, country, and ZIP or foreign postal code

HUNTINGTON**WV 25706-0097****G** Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

H Check type of organization:☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation**I** Fair market value of all assets at end of year
(from Part II, column (c), line 16)► \$ **686,684.****J** Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

A Employer identification number**55-6000847****B** Telephone number (see instructions)**(304) 634-9470****C** If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE**1** Contributions, gifts, grants, etc. received (attach schedule) . . .**-145.****2** ☒ If the foundation is not required to attach Sch B**3** Interest on savings and temporary cash investments**33.****33.****4** Dividends and interest from securities**20,801.****20,801.****5a** Gross rents**b** Net rental income or (loss)**6a** Net gain or (loss) from sale of assets not on line 10**4,005.****b** Gross sales price for all assets on line 6a**152,727.****7** Capital gain net income (from Part IV, line 2)**4,005.****8** Net short-term capital gain**0.****9** Income modifications**10a** Gross sales less returns and allowances**b** Less Cost of goods sold**c** Gross profit or (loss) (attach schedule)**11** Other income (attach schedule)**INVESTMENT INCOME****230.****230.****12** Total. Add lines 1 through 11.**24,924.****25,069.****0.****13** Compensation of officers, directors, trustees, etc.**14** Other employee salaries and wages**15** Pension plans, employee benefits**16a** Legal fees (attach schedule)**b** Accounting fees (attach sch)**c** Other professional fees (attach sch)**17** Interest**18** Taxes (attach schedule) (see instructions)**1,073.****1,073.****19** Depreciation (attach sch) and depletion**250.****250.****20** Occupancy**21** Travel, conferences, and meetings**22** Printing and publications**23** Other expenses (attach schedule)**See Line 23 Stmt****695.****695.****24** Total operating and administrative expenses. Add lines 13 through 23**2,018.****2,018.****25** Contributions, gifts, grants paid**37,380.****37,380.****26** Total expenses and disbursements. Add lines 24 and 25**39,398.****39,398.****27** Subtract line 26 from line 12**a** Excess of revenue over expenses and disbursements**-14,474.****b** Net investment income (if negative, enter -0-)**25,069.****c** Adjusted net income (if negative, enter -0-)**0.**

SCANNED OCT 06 2015

ADMINISTRATIVE EXPENSES

9148

Part III Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		17,059.	17,516.	17,516.
	2	Savings and temporary cash investments		90,602.	99,158.	99,158.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U.S. and state government obligations (attach schedule) L-10a. Stmt . .		134,565.	118,376.	114,218.
	b	Investments — corporate stock (attach schedule) L-10b. Stmt . .		111,272.	102,781.	102,775.
	c	Investments — corporate bonds (attach schedule) L-10c. Stmt . .		263,150.	263,290.	263,985.
	11	Investments — land, buildings, and equipment: basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule) L-13. Stmt . .		80,664.	81,717.	87,386.	
14	Land, buildings, and equipment: basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe TAX REFUND RECEIVABLE)		1,646.	1,646.	1,646.	
16	Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I).		698,958.	684,484.	686,684.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)				
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>					
	24	Unrestricted		698,958.	684,484.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		698,958.	684,484.	
	31	Total liabilities and net assets/fund balances (see instructions).		698,958.	684,484.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	698,958.
2	Enter amount from Part I, line 27a	2	-14,474.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	684,484.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	684,484.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a	1,000 SHRS FEDERAL HOME LOAN MTG CO	P	06/19/12	01/15/14
b	1,000 SHRS FIRST TRUST CAP STRENGTH BUY WRITE 1	P	09/25/12	01/27/14
c	100 SHRS NATURAL RESOURCE PARTNERS LTD	P	07/17/12	01/28/14
d	500 SHRS EDUCATION TEALTY TRUST INC REIT	P	09/04/13	03/28/14
e	See Columns (a) thru (d)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,000.		1,001.	-1.
b 8,695.		7,246.	1,449.
c 1,489.		1,968.	-479.
d 4,729.		4,394.	335.
e See Columns (e) thru (h)		134,424.	2,701.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-1.
b			1,449.
c			-479.
d			335.
e See Columns (i) thru (l)			2,701.

2 Capital gain net income or (net capital loss).	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	4,005.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8 </div>	3	-1,467.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2013	35,577.	693,961.	0.051267
2012	29,320.	717,427.	0.040868
2011	22,399.	699,389.	0.032027
2010	8,838.	659,792.	0.013395
2009	89,125.	505,863.	0.176184

2 Total of line 1, column (d)	2	0.313741
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.062748
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	684,636.
5 Multiply line 4 by line 3	5	42,960.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	251.
7 Add lines 5 and 6	7	43,211.
8 Enter qualifying distributions from Part XII, line 4	8	39,398.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary — see Instrs)		1	501.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	501.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	501.
6 Credits/Payments:			
a 2014 estimated tax pmts and 2013 overpayment credited to 2014	6 a 425.		
b Exempt foreign organizations — tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c 0.		
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	425.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	1.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	77.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0.	
11 Enter the amount of line 10 to be credited to 2015 estimated tax	0.	Refunded	11

Part VII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) WV — West Virginia		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ JIM MORGAN Telephone no ▶ (304) 523-6120			
	Located at ▶ PO BOX 97 HUNTINGTON, WV ZIP + 4 ▶ 25706-0097			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here ▶ <input type="checkbox"/>			
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1) If 'Yes,' enter the name of the foreign country ▶				

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1 b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4 b	X

BAA

Form 990-PF (2014)

Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5 a.** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5 b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6 b

If 'Yes' to 6b, file Form 8870.

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?

7 b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES MORGAN 535 13TH AVENUE HUNTINGTON WV 25701	PRESIDENT 1.00	0.	0.	0.
CAROLYN AGEE 160 WOODLAND DRIVE HUNTINGTON WV 25705	SECT/TREAS 1.00	0.	0.	0.
ROBERT AGEE 61 N. BRADLEY FOSTER DRIVE HUNTINGTON WV 25701	BOARD MEMBER 1.00	0.	0.	0.
See Information about Officers, Directors, Trustees, Etc		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 — see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐ None

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1 a	571,841.
b Average of monthly cash balances	1 b	123,221.
c Fair market value of all other assets (see instructions)	1 c	0.
d Total (add lines 1a, b, and c)	1 d	695,062.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	695,062.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	10,426.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	684,636.
6 Minimum investment return. Enter 5% of line 5	6	34,232.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	34,232.
2 a Tax on investment income for 2014 from Part VI, line 5	2 a	501.
b Income tax for 2014. (This does not include the tax from Part VI)	2 b	
c Add lines 2a and 2b	2 c	501.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	33,731.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	33,731.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	33,731.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	39,398.
b Program-related investments — total from Part IX-B.	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3 a	
b Cash distribution test (attach the required schedule)	3 b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	39,398.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	39,398.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				33,731.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years: 20 , 20 , 20				
3 Excess distributions carryover, if any, to 2014				
a From 2009 66,135.				
b From 2010 0.				
c From 2011 0.				
d From 2012 0.				
e From 2013 1,304.				
f Total of lines 3a through e	67,439.			
4 Qualifying distributions for 2014 from Part XII, line 4: \$ 39,398.				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2014 distributable amount				33,731.
e Remaining amount distributed out of corpus	5,667.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	73,106.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	66,135.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	6,971.			
10 Analysis of line 9				
a Excess from 2010 0.				
b Excess from 2011 0.				
c Excess from 2012 0.				
d Excess from 2013 1,304.				
e Excess from 2014 5,667.				

BAA

Form 990-PF (2014)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
NEW BAPTIST CHURCH 610 28TH STREET HUNTINGTON WV 25702		PC	ASSISTANCE TO NEEDY INDIVIDUALS AND FAMILIES.	3,000.
THE SALVATION ARMY PO BOX 938 HUNTINGTON WV 25712		PC	ASSISTANCE TO NEEDY INDIVIDUALS AND FAMILIES.	2,000.
CRIDLIN FOOD & CLOTHING PANTRY 520 11TH STREET HUNTINGTON WV 25701		PC	ASSISTANCE TO NEEDY INDIVIDUALS AND FAMILIES.	5,000.
FACING HUNGER FOODBANK 1327 7TH AVENUE HUNTINGTON WV 25701		PC	ASSISTANCE TO NEEDY INDIVIDUALS AND FAMILIES.	3,000.
CROSSLIGHT OF HOPE 33483 HUNTINGTON RD ASHTON WV 25503		PC	ASSISTANCE TO NEEDY INDIVIDUALS AND FAMILIES.	2,000.
TRI-STATE LITERACY COUNCIL 455 9TH STREET HUNTINGTON WV 25701		PC	ASSISTANCE TO NEEDY INDIVIDUALS AND FAMILIES.	2,000.
CENTRAL UNITED METHODIST CHURCH 1043 JEFFERSON AVE HUNTINGTON WV 25704		PC	WEST END YOUTH SUMMER PROGRAM	4,880.
HARMONY HOUSE 627 FOURTH AVE HUNTINGTON WV 25701		PC	ASSISTANCE TO HOMELESS INDIVIDUALS AND FAMILIES.	1,000.
HUNTINGTON CHALLENGER LEAGUE 240 11TH AVE HUNTINGTON WV 25701		PC	LITTLE LEAGUE BASEBALL PROGRAM FOR MENTALLY & PHYSICALLY CHALLENGED YOUTH	1,000.
See Line 3a statement				13,500.
Total			3a	37,380.
b Approved for future payment				
Total			3b	

Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
INSURANCE	622.			622.
POSTAGE	8.			8.
OFFICE	40.			40.
LICENSE	25.			25.
Total	695.			695.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (a) thru (d)

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1,438.779 SHRS FIRST TRUST TARGET DIVRS DIV 1Q13	P	03/01/13	04/14/14
300 SHRS OMEGA HEALTHCARE	P	06/12/13	05/07/14
200 SHRS INTEL CORP	P	02/25/14	06/26/14
1,000 SHRS FEDL HOME LOAN MTG CO	P	06/19/12	06/16/14
1,000 SHRS FIRST TRUST TARGET HIGH QUAL DIV 1	P	03/01/13	06/12/14
150 SHRS HILLENBRAND INC	P	12/20/13	08/19/14
150 SHRS HILLENBRAND INC	P	05/07/14	08/19/14
150 SHRS LANDAUER INC	P	12/11/13	08/19/14
200 SHRS PFIZER INC	P	02/28/14	08/22/14
150 SHRS PFIZER INC	P	06/30/14	08/22/14
150 SHRS OMEGA HEALTHCARE INVESTORS INC	P	08/01/13	08/28/14
150 SHRS OMEGA HEALTHCARE INVESTORS INC	P	02/04/14	08/28/14
300 SHRS REGAL ENTERTAINMENT GRP	P	06/06/13	09/08/14
200 SHRS REGAL ENTERTAINMEN GRP	P	04/09/14	09/08/14
300 SHRS NATURAL RESOURCES PARTNERS LTD	P	03/02/12	09/22/14
250 SHRS OMEGA HEALTHCARE	P	09/12/14	10/22/14
150 SHRS SOUTHERN COMPANY	P	09/23/14	11/07/14
200 SHRS PHYSICIANS REALTY TR	P	05/07/14	11/10/14
300 SHRS TECO ENERGY INC	P	09/23/14	11/12/14
225 SHRS MERIDIAN BIOSCIENCE INC	P	04/01/14	11/13/14
175 SHRS MERIDIAN BIOSCIENCE INC	P	06/14/14	11/13/14
200 SHRS MERIDIAN BIOSCIENCE INC	P	09/26/14	11/13/14
200 SHRS REGAL ENTERTAINMENT GRP	P	10/03/14	12/03/14
LONG TERM CAPITAL GAIN DISTRIBUTIONS	P		12/31/14
LONG TERM CAPITAL GAIN FROM K-1	P		12/31/14
54.37 SH FIRST TRUST TARGET DIVRS DIV 1Q13	P	04/25/13	04/14/14

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income

Columns (e) thru (h)

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
17,153.		15,069.	2,084.
10,332.		9,729.	603.
5,944.		5,061.	883.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (e) thru (h)

Continued

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
1,000.		1,001.	-1.
12,778.		9,558.	3,220.
4,809.		4,417.	392.
4,809.		4,615.	194.
5,258.		7,710.	-2,452.
5,611.		6,282.	-671.
4,209.		4,624.	-415.
5,513.		4,791.	722.
5,513.		4,812.	701.
6,010.		5,521.	489.
4,006.		3,925.	81.
4,136.		6,457.	-2,321.
9,527.		8,917.	610.
6,972.		6,706.	266.
2,943.		2,738.	205.
5,601.		5,380.	221.
3,696.		5,132.	-1,436.
2,875.		3,626.	-751.
3,286.		3,739.	-453.
4,185.		3,985.	200.
308.		0.	308.
2.		0.	2.
649.		629.	20.
Total		134,424.	2,701.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			2,084.
			603.
			883.
			-1.
			3,220.
			392.
			194.
			-2,452.
			-671.
			-415.
			722.
			701.
			489.
			81.

Form 990-PF, Part IV, Capital Gains and Losses for Tax on Investment Income
Columns (i) thru (l)

Continued

Complete only for assets showing gain in column (h) and owned
by the foundation on 12/31/69

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (column (h) gain minus column (k), but not less than -0-) or losses (from column (h))
			-2,321.
			610.
			266.
			205.
			221.
			-1,436.
			-751.
			-453.
			200.
			308.
			2.
			20.
Total			2,701.

Form 990-PF, Page 6, Part VIII, Line 1

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> SARA BLETHEN 902 13TH AVENUE HUNTINGTON WV 25701	BOARD MEMBER 1.00	0.	0.	0.
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> ROBERT CARPENTER 328 6TH AVENUE HUNTINGTON WV 25701	BOARD MEMBER 1.00	0.	0.	0.
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> DAVID GLICK 333 9TH AVENUE HUNTINGTON WV 25701	BOARD MEMBER 1.00	0.	0.	0.
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> DAVID JUSTICE 2445 3RD AVENUE HUNTINGTON WV 25703	BOARD MEMBER 1.00	0.	0.	0.
Person . . <input checked="" type="checkbox"/> Business . <input type="checkbox"/> STEVE GOLDER PO BOX 2688 HUNTINGTON WV 25726	BOARD MEMBER 1.00	0.	0.	0.

Form 990-PF, Page 6, Part VIII, Line 1

Continued

Information about Officers, Directors, Trustees, Etc.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total

0. 0. 0.

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
HUNTINGTON CITY MISSION 624 10TH STREET HUNTINGTON WV 25701		PC	ASSISTANCE TO HOMELESS INDIVIDUALS AND FAMILIES.	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
RIVER CITIES STREET MINISTRY 520 11TH STREET HUNTINGTON WV 25701		PC	ASSISTANCE TO HOMELESS INDIVIDUALS AND FAMILIES.	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 2,500.
EBENEZER MEDICAL OUTREACH, INC 1448 TENTH AVENUE HUNTINGTON WV 25701		PC	TO PROVIDE FREE HEALTHCARE AND PHARMACEUTICALS TO THE UNDERSERVED IN FAIRFIELD WEST	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 5,000.
CHILDREN'S PLACE 625 RICHMOND STREET HUNTINGTON WV 25702		PC	TO DEVELOP THE PHYSICAL, SOCIAL, EMOTIONAL, COGNITIVE, AND ADAPTIVE SKILLS OF CHILDREN	Person or <input type="checkbox"/> Business <input checked="" type="checkbox"/> 1,000.

Total

13,500.

Form 990-PF, Page 1, Part I

Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WARE & HALL	TAX PREPARATION & BOOKKEEPING	1,073.			1,073.

Total

1,073.

1,073.

Form 990-PF, Page 2, Part II, Line 10a
L-10a Stmt

Line 10a - Investments - US and State Government Obligations:	End of Year		End of Year	
	State and Local Obligations Book Value	State and Local Obligations FMV	US Government Obligations Book Value	US Government Obligations FMV
FED HOME LOAN BANK BOND			25,007.	24,507.
FED HOME LOAN BANK BOND			30,000.	29,370.
FED HOME LOAN BANK BOND			10,000.	9,771.
FEDL HOME LOAN MTG CORP NOTE			15,002.	14,235.
FED HOME LOAN BANK BOND			10,426.	10,327.
FED NATL MTG ASSN NOTE			10,000.	9,377.
GOVT NATL MTG ASSN BOND			13,937.	12,622.
FEDL HOME LOAN MTG CORP NOTE			4,004.	4,009.
Total			<u>118,376.</u>	<u>114,218.</u>

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
CBL & ASSOCIATES PROPERTY INC	5,490.	5,826.
GLADSTONE COMMERCIAL CORP	5,352.	5,151.
LACLEDE GROUP INC	7,229.	7,980.
PHYSICIANS REALTY TR	9,102.	9,960.
ROYCE VALUE TRUST INC	7,967.	7,538.
TRANSAMERICA TACTICAL INCOME CL A	22,901.	21,950.
KAYNE ANDERSON MLP INVT COMPANY SER F MANDATORY REDEEMABLE PFD 3.5%	10,000.	10,036.
NEXTERA ENERGY CP HLDGS INC SER J JR SUB DEB DUE 5% 01/15/73	7,500.	6,699.
WESTERN ASSET GLOBAL CORP DEFINED OPPORTUNITY FUND INC	4,315.	3,556.
HARTFORD BALANCED INCOME FUND CL A	22,925.	24,079.
Total	<u>102,781.</u>	<u>102,775.</u>

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
GOLDMAN SACHS GROUP INC	10,004.	10,309.
JEFFERIES GROUP INC	9,996.	10,564.
FORD MOTOR CREDIT CO LLC	15,007.	15,045.
DOW CHEMICAL COMPANY	15,000.	15,028.
GOLDMAN SACHS GROUP INC	10,006.	10,591.
DOW CHEMICAL COMPANY	10,000.	10,052.
PROSPECT CAPITAL CORP	10,000.	10,004.
GENERAL ELECTRIC CAP CORP	15,006.	15,555.
NATIONAL RURAL UTILITIES	15,006.	14,752.
PROSPECT CAPITAL CORP	5,000.	5,000.

Form 990-PF, Page 2, Part II, Line 10c
L- 10c Stmt

Continued

Line 10c - Investments - Corporate Bonds:	End of Year	
	Book Value	Fair Market Value
PROSPECT CAPITAL CORP	10,000.	9,988.
NATIONAL RURAL UTILITIES	10,007.	9,839.
CATERPILLAR FINL SERVICES	5,007.	5,002.
GENERAL ELECTRIC CAP CORP	15,007.	15,829.
GENERAL ELECTRIC CAP CORP	15,007.	15,814.
GENERAL ELECTRIC CAP CORP	15,008.	14,383.
GOLDMAN SACHS GROUP INC	5,008.	5,395.
WELLS FARGO & COMPANY	10,009.	9,768.
GENERAL ELECTRIC CAP CORP	15,008.	16,460.
WESTERN UNION COMPANY	10,009.	10,261.
BLACKROCK INFLATION PROTECTED BOND FD	18,195.	15,488.
PRUDENTIAL SHORT TERM CORP BOND FD	20,000.	18,858.
Total	<u>263,290.</u>	<u>263,985.</u>

Form 990-PF, Page 2, Part II, Line 13
L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
CITIBANK N.A.	15,425.	15,425.
INVESTORS COMMUNITY BANK CD	25,001.	25,221.
FIRST TRUST DIVIDEND INCOME 12 MO CA	5,009.	4,946.
FIRST TRUST TARGET HIGH QUAL DIV 6 MO CA	12,711.	12,705.
FIRST TRUST DIV PLUS 18 MO CA	6,934.	6,517.
FIRST TRUST CAP STRENGTH BUY WRITE 17 SA CA	1,863.	1,886.
FIRST TRUST UNIT AUTOMATED QUANTITATIVE ANALYSIS 5 MO CA	4,378.	6,101.
FIRST TRUST UNIT AUTOMATED QUANTITATIVE ANALYSIS 5 MO RE	10,396.	14,585.
Total	<u>81,717.</u>	<u>87,386.</u>

**Application for Extension of Time To File an
Exempt Organization Return**▶ **File a separate application for each return.**

OMB No. 1545-1709

▶ **Information about Form 8868 and its instructions is at www.irs.gov/form8868.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Enter filer's identifying number, see instructions

Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	STELLA FULLER SETTLEMENT, INC.	55-6000847
	Number, street, and room or suite number. If a P.O. box, see instructions	Social security number (SSN)
	PO BOX 97	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	HUNTINGTON	WV 25706-0097

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ JIM MORGAN

Telephone No. ▶ (304) 523-6120 Fax No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 17, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☒ calendar year 2014 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	175.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	175.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Enter filer's identifying number, see instructions	
	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	STELLA FULLER SETTLEMENT, INC.	55-6000847
	Number, street, and room or suite number If a P.O. box, see instructions	Social security number (SSN)
File by the due date for filing your return. See instructions	PO BOX 97	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	HUNTINGTON WV 25706-0097	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ JIM MORGAN
Telephone No. ▶ (304) 523-6120 Fax No. ▶ _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until Nov 16, 2015.
- For calendar year 2014, or other tax year beginning _____, 20____, and ending _____, 20____
- If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension . . . ADDITIONAL TIME IS NEEDED TO COMPILE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8 a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8 a	\$	425.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8 b	\$	425.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8 c	\$	0.

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Daniel J. Jurek Title ▶ CPA Date ▶ 08/13/15
BAA Form 8868 (Rev 1-2014)