



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014**Open to Public Inspection**Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation THE EMMY LOU TOMPKINS FOUNDATION		A Employer identification number 55-0759620
Number and street (or P O box number if mail is not delivered to street address) 2020 WILLOWMET LANE	Room/suite	B Telephone number (see instructions) 615-469-0810
City or town, state or province, country, and ZIP or foreign postal code BRENTWOOD, TENNESSEE 37027		C If exemption application is pending, check here ☐
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 2,508,012	J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	22,198	22,198		
	4 Dividends and interest from securities	47,346	47,346		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	143,096			
	b Gross sales price for all assets on line 6a 815,125				
	7 Capital gain net income (from Part IV, line 2)		143,096		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	212,640	212,640	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	2,370			2,370
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	4,770	4,770		
	b Accounting fees (attach schedule)	12,367	12,367		
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	2,437	2,437		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,065			2,065
	22 Printing and publications				
	23 Other expenses (attach schedule)	68	68		
	24 Total operating and administrative expenses. Add lines 13 through 23				
	25 Contributions, gifts, grants paid	147,500			147,500
26 Total expenses and disbursements. Add lines 24 and 25	171,577	19,642	0	151,935	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	41,063				
b Net investment income (if negative, enter -0-)		192,998			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing					
	2 Savings and temporary cash investments			210,116	210,159	210,159
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)					
	7 Other notes and loans receivable (attach schedule) ▶					
	Less: allowance for doubtful accounts ▶					
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments—U.S. and state government obligations (attach schedule)			220,123	139,369	143,110
	b Investments—corporate stock (attach schedule)			963,417	935,243	1,373,506
	c Investments—corporate bonds (attach schedule)			268,389	332,675	336,398
	11 Investments—land, buildings, and equipment, basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
	12 Investments—mortgage loans					
	13 Investments—other (attach schedule)			358,588	444,250	444,839
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
	15 Other assets (describe ▶)					
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)			2,020,633	2,061,696	2,508,012
Liabilities	17 Accounts payable and accrued expenses					
	18 Grants payable					
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule)					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ▶ ☐					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒					
	27 Capital stock, trust principal, or current funds			0	0	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0	0	
	29 Retained earnings, accumulated income, endowment, or other funds			2,020,633	2,061,696	
	30 Total net assets or fund balances (see instructions)			2,020,633	2,061,696	
	31 Total liabilities and net assets/fund balances (see instructions)			2,020,633	2,061,696	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,020,633
2 Enter amount from Part I, line 27a	2	41,063
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,061,696
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,061,696

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE CHARLES SCHWAB 2365-5465 (SEE SCHEDULE 1)	P	VARIOUS	12/31/14
b	SEE CHARLES SCHWAB 2365-5465 (SEE SCHEDULE 2)	P	VARIOUS	12/31/14
c	SEE CHARLES SCHWAB 2365-5465 (SEE SCHEDULE 3)	P	VARIOUS	12/31/14
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 180,765		153,466	27,299
b 256,997		204,217	52,780
c 377,363		314,346	63,017
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	143,096
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	140,247	2,305,502	.060831
2012	134,308	2,187,744	.061391
2011	104,500	2,190,484	.047706
2010	139,109	2,121,591	.065568
2009	120,115	1,990,219	.060353

2 Total of line 1, column (d)	2	.295850
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059169
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	2,449,318
5 Multiply line 4 by line 3	5	144,923
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,930
7 Add lines 5 and 6	7	146,853
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	151,935

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1		1,930
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0
3	Add lines 1 and 2	3		1,930
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,930
6	Credits/Payments:			
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a		0
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d	7		0
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		1,930
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	☐	☒
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>	☐	☒
c Did the foundation file Form 1120-POL for this year?	☐	☒
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____	☐	☐
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____	☐	☐
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>	☐	☒
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>	☐	☒
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	☐	☒
b If "Yes," has it filed a tax return on Form 990-T for this year?	☐	☒
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>	☐	☒
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	☐	☒
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	☐	☒
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶	☐	☐
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	☒	☐
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV</i>	☐	☒
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>	☐	☒

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		✓
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	✓	
14	The books are in care of ► THOMAS E. TATRO, ESQ. Located at ► 1005 EIGHT AVENUE SOUTH, NASHVILLE, TENNESSEE	Telephone no. ► 615-440-5020 ZIP+4 ► 37203		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year	15		N/A
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	16	Yes	No
				✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE ATTACHED SCHEDULE 4		2,370	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☒ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 _____	

2 _____	

3 _____	

4 _____	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 _____	

2 _____	

All other program-related investments. See instructions.	
3 _____	

Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,276,479
b	Average of monthly cash balances	1b	210,138
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	2,486,617
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,486,617
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	37,299
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,449,318
6	Minimum investment return. Enter 5% of line 5	6	122,466

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	122,466
2a	Tax on investment income for 2014 from Part VI, line 5	2a	1,930
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,930
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	120,536
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	120,536
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	120,536

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	151,935
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151,935
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	1,930
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	150,005

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				120,536
2 Undistributed income, if any, as of the end of 2014:				
a Enter amount for 2013 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014:				
a From 2009 21,726				
b From 2010 34,499				
c From 2011				
d From 2012 29,245				
e From 2013 29,846				
f Total of lines 3a through e	115,316			
4 Qualifying distributions for 2014 from Part XII, line 4: ► \$ 151,935				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions)				
c Treated as distributions out of corpus (Election required—see instructions)				
d Applied to 2014 distributable amount				120,536
e Remaining amount distributed out of corpus	31,399			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	146,715			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions)	0			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	21,726			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	124,989			
10 Analysis of line 9:				
a Excess from 2010 34,499				
b Excess from 2011				
c Excess from 2012 29,245				
d Excess from 2013 29,846				
e Excess from 2014 31,399				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling. ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test—enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

RYAN ALTIZER, 2020 WILLOWMET LANE, BRENTWOOD, TENNESSEE 37027 615-469-0810

- b** The form in which applications should be submitted and information and materials they should include:

NO SPECIFIC FORM REQUIRED

- c** Any submission deadlines:

NONE

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> SEE ATTACHED (SCHEDULE 5)				
Total			▶ 3a	147,500
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	69,544	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory					
9	Net income or (loss) from special events . . .			18	143,096	
10	Gross profit or (loss) from sales of inventory . .					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		0		212,640	0
13	Total. Add line 12, columns (b), (d), and (e)				13	212,640

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		✓
(2) Other assets	1a(2)		✓
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
(3) Rental of facilities, equipment, or other assets	1b(3)		✓
(4) Reimbursement arrangements	1b(4)		✓
(5) Loans or loan guarantees	1b(5)		✓
(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If “Yes,” complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

late

EXECUTIVE DIRECTOR

May the IRS discuss this return with the preparer shown below (see instructions)? ☒ **Yes** ☐ **No**

**Paid
Preparer
Use Only**

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

THOMAS E. TATRO

73 E Cal

5-11-15

P01351893

Firm's name ► **BROWN & TATRO, P C.**

Firm's EIN ▶ 26-1953871

Firm's address ► 1005 EIGHTH AVENUE SOUTH, NASHVILLE, TENNESSEE 37203

Phone no	615-440-502
----------	-------------



Schwab One® Trust Account of
B GIRIMONT & B ALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998

Taxpayer ID Number: 55-0759620

Account Number
2365-5465

TAX YEAR 2014,
FORM 1099 COMPOSITE

Date Prepared: February 6, 2015

Proceeds from Broker Transactions — 2014 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS REPORTED TO THE IRS - Report on Form 8949, Part II, with Box D checked.

1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS. Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal Income tax withheld
300 AETNA INC NEW 00817Y108 / AET	S	10/11/11 12/10/14	\$ 26,378.95	\$ 10,968.97	--	\$ 15,409.98	\$ 0.00
Security Subtotal			\$ 26,378.95	\$ 10,968.97	--	\$ 15,409.98	\$ 0.00
600 ALLIANT ENERGY CORP 018802108 / LNT	S	03/13/13 08/25/14	\$ 34,886.88	\$ 29,159.48	--	\$ 5,727.40	\$ 0.00
Security Subtotal			\$ 34,886.88	\$ 29,159.48	--	\$ 5,727.40	\$ 0.00
400 ARCHER-DANIELS-MIDLAND CO 039483102 / ADM	S	09/12/13 11/04/14	\$ 19,754.57	\$ 14,421.42	--	\$ 5,333.15	\$ 0.00
Security Subtotal			\$ 19,754.57	\$ 14,421.42	--	\$ 5,333.15	\$ 0.00
520 ENSCO PLC CLASS A FCLASS A G3157S106 / ESV	S	02/19/13 10/03/14	\$ 19,821.12	\$ 33,849.61	--	\$ (14,028.49)	\$ 0.00
Security Subtotal			\$ 19,821.12	\$ 33,849.61	--	\$ (14,028.49)	\$ 0.00
1,200 GENERAL ELECTRIC COMPANY 369604103 / GE	S	04/17/13 11/04/14	\$ 30,792.57	\$ 27,446.42	--	\$ 3,346.15	\$ 0.00
Security Subtotal			\$ 30,792.57	\$ 27,446.42	--	\$ 3,346.15	\$ 0.00
1,175 GENERAL MOTORS CO 37045V100 / GM	S	07/13/11 03/17/14	\$ 40,452.32	\$ 36,295.65	--	\$ 4,156.67	\$ 0.00
Security Subtotal			\$ 40,452.32	\$ 36,295.65	--	\$ 4,156.67	\$ 0.00
315L-3 COMMUNICATIONS HLDGS 502424104 / LLL	S	04/17/13 12/10/14	\$ 38,747.51	\$ 25,686.08	--	\$ 13,061.43	\$ 0.00
Security Subtotal			\$ 38,747.51	\$ 25,686.08	--	\$ 13,061.43	\$ 0.00

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



Schwab One® Trust Account of
B GIRIMONT & B ALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998

Account Number
2365-5465

TAX YEAR 2014
FORM 1099 COMPOSITE

Taxpayer ID Number: 55-075962Q

Date Prepared: February 6, 2015

Proceeds from Broker Transactions— 2014 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS REPORTED TO THE IRS - Report on Form 8949, Part II, with Box D checked.

1a-Description of property (Example 100 sh XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1d-Proceeds		1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal income tax withheld
		6-Reported to IRS. Gross Proceeds (except where indicated)					
1,235 YAHOO INC	S 02/19/13	\$ 46,163.44		\$ 26,389.91	--	\$ 19,773.53	0.00
984332106 / YHOO	02/20/14						
Security Subtotal		\$ 46,163.44		\$ 26,389.91	--	\$ 19,773.53	0.00
Total Long-Term (Cost basis is reported to the IRS)		\$ 256,997.36		\$ 204,217.54			

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



Schwab One® Trust Account of
B GIRIMONT & BALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998

Account Number
2365-5465

TAX YEAR 2014
FORM 1099 COMPOSITE

Taxpayer ID Number: 55-0759620

Date Prepared: February 6, 2015

Proceeds from Broker Transactions — 2014 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS AVAILABLE BUT NOT REPORTED TO THE IRS - Report on Form 8949, Part II, with Box E checked.

1a-Description of property (Example 100 sh. XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS. Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	4-Federal Income tax withheld	
						Realized Gain or (Loss)	tax withheld
25,000 ASTRAZENECA PLC 5.4%XXX**MATURED** 046353AA6	MT	07/25/08 06/01/14	\$ 25,000.00	\$ 25,000.00	-- \$	0.00 \$	0.00
Security Subtotal			\$ 25,000.00	\$ 25,000.00	-- \$	0.00 \$	0.00
320 CIGNA CORP 125509109 / CI	S	10/16/09 08/25/14	\$ 29,795.83	\$ 9,141.16	-- \$	20,654.67 \$	0.00
Security Subtotal			\$ 29,795.83	\$ 9,141.16	-- \$	20,654.67 \$	0.00
50,000 DIAMOND OFFSHORE 5.15%14 DUE 09/01/14 25271CAG7	MT	02/11/13 09/01/14	\$ 50,000.00	\$ 50,000.00	-- \$	0.00 \$	0.00
Security Subtotal			\$ 50,000.00	\$ 50,000.00	-- \$	0.00 \$	0.00
325 EXXON MOBIL CORPORATION 30231G102 / XOM	S	VARIOUS 09/12/14	\$ 31,128.77	\$ 21,151.87	-- \$	9,976.90 \$	0.00
Security Subtotal			\$ 31,128.77	\$ 21,151.87	-- \$	9,976.90 \$	0.00
300 INTL BUSINESS MACHINES 459200101 / IBM	S	05/22/01 11/04/14	\$ 48,903.38	\$ 36,015.45	-- \$	12,887.93 \$	0.00
Security Subtotal			\$ 48,903.38	\$ 36,015.45	-- \$	12,887.93 \$	0.00
295 JOHNSON & JOHNSON 478160104 / JNJ	S	07/10/02 06/13/14	\$ 30,206.58	\$ 15,493.29	-- \$	14,713.29 \$	0.00
Security Subtotal			\$ 30,206.58	\$ 15,493.29	-- \$	14,713.29 \$	0.00

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

Schwab One® Trust Account of
B GIRIMONT & B ALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998

Account Number
2365-5465

TAX YEAR 2014
FORM 1099 COMPOSITE

Taxpayer ID Number: 55-0759620

Date Prepared: February 6, 2015

Proceeds from Broker Transactions — 2014 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

LONG-TERM TRANSACTIONS FOR WHICH BASIS IS AVAILABLE BUT NOT REPORTED TO THE IRS - Report on Form 8949, Part II, with Box E checked.

1a-Description of property (Example 100 sh XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS. Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal income tax withheld
1,575 MICROSOFT CORP 594918104 / MSFT	S	VARIOUS \$ 08/14/14	69,537.10 \$	44,390.44	-- \$	25,146.66 \$	0.00
Security Subtotal			69,537.10 \$	44,390.44	-- \$	25,146.66 \$	0.00
650 SPDR INDEX SHARES FUND S&P EME 78463X756 / EWX	S	10/19/10 \$ 04/25/14	30,458.92 \$	35,817.06	-- \$	(5,358.14) \$	0.00
Security Subtotal			30,458.92 \$	35,817.06	-- \$	(5,358.14) \$	0.00
1,625 VANGUARD FTSE EMERGING MARK 922042858 / VWO	S	01/26/11 \$ 02/13/14	62,332.45 \$	77,337.01	-- \$	(15,004.56) \$	0.00
Security Subtotal			62,332.45 \$	77,337.01	-- \$	(15,004.56) \$	0.00
Total Long-Term (Cost basis is available but not reported to the IRS)			377,363.03 \$	314,346.28			
Total Long-Term Sales Price of Stocks, Bonds, etc.			634,360.39 \$	518,563.82			
Total Sales Price of Stocks, Bonds, etc.			815,125.52				
Total Federal Income Tax Withheld			\$	0.00			

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.



Schwab One® Trust Account of
B GIRIMONT & B ALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998

Account Number
2365-5465

TAX YEAR 2014
FORM 1099 COMPOSITE

SCHEDULE 1

Date Prepared: February 6, 2015

Recipient's Name and Address

B GIRIMONT & B ALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998
2020 WILLOWMET LN
BRENTWOOD TN 37027

Taxpayer ID Number: 55-0759620
Account Number: 2365-5465

Payer's Name and Address

CHARLES SCHWAB & CO., INC.
211 MAIN STREET
SAN FRANCISCO, CA 94105
Telephone Number: (800) 515-2157
Federal ID Number: 94-1737782

Proceeds from Broker Transactions — 2014

Department of the Treasury-Internal Revenue Service

Form 1099-B
Copy B for Recipient (OMB No. 1545-0715)

SHORT-TERM TRANSACTIONS FOR WHICH BASIS IS REPORTED TO THE IRS - Report on Form 8949, Part I, with Box A checked.

1a-Description of property (Example 100 sh XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal Income tax withheld
490 ARCHER-DANIELS-MIDLND CO	S	09/12/13	\$ 24,172.51	\$ 17,666.25	--	\$ 6,506.26	\$ 0.00
039483102 / ADM		08/25/14					
Security Subtotal			\$ 24,172.51	\$ 17,666.25	--	\$ 6,506.26	\$ 0.00
530 BERKSHIRE HATHAWAY B NEWCLASS	S	09/12/13	\$ 67,263.31	\$ 60,081.91	--	\$ 7,181.40	\$ 0.00
084670702 / BRK/B		06/13/14					
Security Subtotal			\$ 67,263.31	\$ 60,081.91	--	\$ 7,181.40	\$ 0.00
615 BP PLC ADR	S	10/14/13	\$ 29,827.73	\$ 26,183.53	--	\$ 3,644.20	\$ 0.00
055622104 / BP		08/25/14					
Security Subtotal			\$ 29,827.73	\$ 26,183.53	--	\$ 3,644.20	\$ 0.00
285 GENERAL MOTORS CO	S	10/14/13	\$ 9,811.84	\$ 10,049.10	--	\$ (237.26)	\$ 0.00
37045V100 / GM		03/17/14					
Security Subtotal			\$ 9,811.84	\$ 10,049.10	--	\$ (237.26)	\$ 0.00

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

00000000



Schwab One® Trust Account of
B GIRIMONT & B ALTIZER TTEE
EMMY LOU TOMPKINS FOUNDATION
U/A DTD 06/18/1998

Account Number
2365-5465

TAX YEAR 2014
FORM 1099 COMPOSITE

Taxpayer ID Number: 55-0759620

Date Prepared: February 6, 2015

Proceeds from Broker Transactions— 2014 (continued)

Form 1099-B

Department of the Treasury-Internal Revenue Service

Copy B for Recipient (OMB No. 1545-0715)

SHORT-TERM TRANSACTIONS FOR WHICH BASIS IS REPORTED TO THE IRS - Report on Form 8949, Part I, with Box A checked.

1a-Description of property (Example 100 sh XYZ Co.) CUSIP Number / Symbol	1b-Date acquired	1c-Date sold or disposed	1d-Proceeds 6-Reported to IRS, Gross Proceeds (except where indicated)	1e-Cost or other basis	1g-Adjustments 1f-Code, if any	Realized Gain or (Loss)	4-Federal Income tax withheld
335 WALGREEN COMPANY XXXSTOCK	S	05/09/13	\$ 21,907.64	\$ 16,205.96	--	\$ 5,701.68	\$ 0.00
931422109		02/14/14					
Security Subtotal			\$ 21,907.64	\$ 16,205.96	--	\$ 5,701.68	\$ 0.00
2,600 XEROX CORP	S	04/17/13	\$ 27,782.10	\$ 23,278.77	--	\$ 4,503.33	\$ 0.00
984121103 / XRX		03/17/14					
Security Subtotal			\$ 27,782.10	\$ 23,278.77	--	\$ 4,503.33	\$ 0.00
Total Short-Term (Cost basis is reported to the IRS)			\$ 180,765.13	\$ 153,465.52			
Total Short-Term Sales Price of Stocks, Bonds, etc.			\$ 180,765.13	\$ 153,465.52			

Please see the "Notes for Your Form 1099-B" section for additional explanation of this Form 1099-B report.

This is important tax information and is being furnished to the Internal Revenue Service. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.

EMMY LOU TOMPKINS FOUNDATION

EIN: 55-0759620

2014 990-PF

SCHEDULE 4

NAME AND ADDRESS	TITLE AND AVG. HRS/WK.	COMPEN- SATION	EMPLOYEE BENEFIT PLAN CONTRIBUTION	EXPENSE ACCOUNT
BOYDIE GIRIMONT 159 ROUNTREE LANE SOUTHERN PINES, NC 28387	TRUSTEE 0.25	395	0	0
BETSY ALTIZER 1424 WOLF CREEK DRIVE NOLENSVILLE, TN 37135	TRUSTEE 0.25	395	0	0
BLAIR SECHREST 41210 CHARLES C DRIVE RALEIGH, NC 27606	TRUSTEE 0.25	395	0	0
RYAN ALTIZER 2020 WILLOWMET LANE BRENTWOOD, TN 37027	TRUSTEE 0.25	395	0	0
JOANNA DYE 8898 BRISTOL BEND FORT MYERS, FL 33908	TRUSTEE 0.25	395	0	0
HEIDI DYE RAINES 3646 GRANDVIEW BLVD LOS ANGELOS, CA 90066	TRUSTEE 0.25	<u>395</u>	<u>0</u>	<u>0</u>
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>2,370</u>	<u>0</u>	<u>0</u>

EMMY LOU TOMPKINS FOUNDATION

EIN: 55-0759620

2014 990-PF

SCHEDULE 5

RECIPIENT NAME AND ADDRESS	IS RECIPIENT AN INDIVIDUAL?	FOUNDATION STATUS	PURPOSE OF GRANT	AMOUNT
Patriot Foundation PO Box 5069 Pinehurst, NC 28374	NO	PUBLIC	CHARITABLE	\$20,000
Fentress County Children's Center 341 West Central Avenue Jamestown, TN 38556	NO	PUBLIC	CHARITABLE	\$10,000
Nashville Children's Alliance 1264 Foster Ave. Nashville, TN 37210	NO	PUBLIC	CHARITABLE	\$10,000
Duke University School of Nursing Durham, NC 27708	NO	PUBLIC	CHARITABLE	\$10,000
University of The Cumberlands 6191 College Station Dr. Williamsburg, KY 40769	NO	PUBLIC	CHARITABLE	\$10,000
The Refuge Center for Counseling	NO	PUBLIC	CHARITABLE	\$ 5,000

103 Forrest Crossing Blvd., Ste 102
Franklin, TN 37064

Students Taking a Right Stand
1704 Charlotte Avenue, Suite 200
Nashville, TN 37203

NO

PUBLIC

CHARITABLE

\$10,000

St. Luke's Community House
5601 New York Avenue
Nashville, TN 37209

NO

PUBLIC

CHARITABLE

\$10,000

Mending Hearts
4305 Albion Street
Nashville, TN 37209

NO

PUBLIC

CHARITABLE

\$10,000

Southwest Virginia Comm. College
PO Box SVCC
Richlands, VA 24641-1101

NO

PUBLIC

CHARITABLE

\$10,000

MorningStar Sanctuary
PO BOX 568
Madison, TN 37116-0568

NO

PUBLIC

CHARITABLE

\$10,000

Bridges Domestic Violence Center
P.O. Box 1592
Franklin, TN 37065

NO

PUBLIC

CHARITABLE

\$10,000

Legacy Hospice
3825 Bedford Avenue #101
Nashville, TN 37215

NO

PUBLIC

CHARITABLE

\$5,000

Clinic for Special Children
535 Bunker Hill Road
Strasburg, PA 17579

NO

PUBLIC

CHARITABLE

\$10,000

St. Jude Children's Hospital
262 Danny Thomas Place
Memphis, TN 38105

NO

PUBLIC

CHARITABLE

\$7,500

TOTAL REPORTED ON 990-PF, PAGE 11, PART XV, LINE 3a:

\$147,500