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EXTENDED TO AUGUST 17, 2015

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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OMB No 1545-0052

2014

Open to Public Inspection

Form 990-PF

Department of the Treasury
Internal Revenue Service

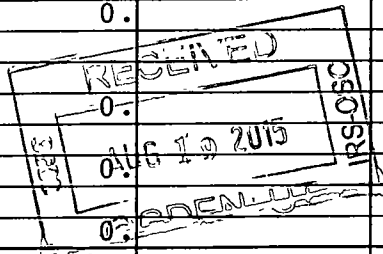
For calendar year 2014 or tax year beginning

, and ending

Name of foundation THE STEPHEN CASE FOUNDATION		A Employer identification number 54-1848791
Number and street (or P O box number if mail is not delivered to street address) 1717 RHODE ISLAND AVENUE, NW, SUITE 700	Room/suite	B Telephone number (202) 467-5788
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20036		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Address change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 795,289.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	4,000,000.		N/A	
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	363.	363.		STATEMENT 1
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income				
12 Total. Add lines 1 through 11	4,000,363.	363.		
13 Compensation of officers, directors, trustees, etc	473,313.	0.		473,313.
14 Other employee salaries and wages	886,659.	0.		886,659.
15 Pension plans, employee benefits	194,104.	0.		194,104.
16a Legal fees STMT 2	11,769.	0.		11,769.
b Accounting fees STMT 3	12,000.	0.		12,000.
c Other professional fees STMT 4	530,803.	0.		530,803.
17 Interest				
18 Taxes				
19 Depreciation and depletion	21,772.			
20 Occupancy				
21 Travel, conferences, and meetings	136,795.			136,795.
22 Printing and publications				
23 Other expenses STMT 5	382,264.	0.		381,920.
24 Total operating and administrative expenses. Add lines 13 through 23	2,649,479.	0.		2,627,363.
25 Contributions, gifts, grants paid	1,198,727.			1,198,727.
26 Total expenses and disbursements. Add lines 24 and 25	3,848,206.	0.		3,826,090.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	152,157.			
b Net investment income (if negative, enter -0-)		363.		
c Adjusted net income (if negative, enter -0-)			N/A	

SCANNED AUG 24 2015



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		500.	500.	500.
	2	Savings and temporary cash investments		573,900.	714,208.	714,208.
	3	Accounts receivable ▶	7,863.			
		Less: allowance for doubtful accounts ▶			7,863.	7,863.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock				
	c	Investments - corporate bonds				
	11	Investments - land, buildings, and equipment: basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶	304,645.				
	Less: accumulated depreciation ▶	239,108.		69,433.	65,537.	
15	Other assets (describe ▶ STATEMENT 6)			3,500.	7,181.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)			647,333.	795,289.	795,289.
Liabilities	17	Accounts payable and accrued expenses		18,104.	13,903.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)			18,104.	13,903.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
27	Capital stock, trust principal, or current funds			629,229.	781,386.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds			0.	0.	
30	Total net assets or fund balances			629,229.	781,386.	
31	Total liabilities and net assets/fund balances			647,333.	795,289.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	629,229.
2	Enter amount from Part I, line 27a	2	152,157.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	781,386.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	781,386.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6); If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8			3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	3,834,443.	771,878.	4.967680
2012	3,965,783.	960,691.	4.128053
2011	3,425,630.	1,750,411.	1.957043
2010	3,794,588.	4,575,010.	.829416
2009	4,336,472.	6,158,449.	.704150

2 Total of line 1, column (d)	2	12.586342
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	2.517268
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	864,754.
5 Multiply line 4 by line 3	5	2,176,818.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4.
7 Add lines 5 and 6	7	2,176,822.
8 Enter qualifying distributions from Part XII, line 4	8	3,826,090.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	4.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	4.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	4.
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	622.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	622.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	618.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input checked="" type="checkbox"/> 618. Refunded <input type="checkbox"/>	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► WWW.CASEFOUNDATION.ORG	X	
14	The books are in care of ► THE STEPHEN CASE FOUNDATION Telephone no. ► 202-419-3116 Located at ► 1717 RHODE ISLAND AVE, NW, 700, WASHINGTON, DC ZIP+4 ► 20036		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

N/A

5b		X
6b		X
7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		473,313.	66,645.	6,251.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EMILY YU - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON, DC 2003	40.00	133,600.	20,869.	3,000.
KATHERINE AHERN - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	124,400.	12,284.	3,000.
LOUISE STORM - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	38.00	110,041.	26,447.	0.
SARAH KOCH - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	85,000.	4,730.	3,000.
ELYSE KORT - 1717 RHODE ISLAND AVENUE, NW, SUITE 700, WASHINGTON,	40.00	57,500.	11,685.	3,000.

Total number of other employees paid over \$50,000 2

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
CREATIVE SCIENCE LLC 101 WEST SIMPSON ST, TUCSON, AZ 85701	TECHNOLOGY DEVELOPMENT	134,340.
SONAL SHAH - 1308 CLIFTON ST. NW #406, WASHINGTON, DC 20009	IMPACT INVESTING AND STRATEGIC COUNSEL	91,653.
ENVIRONICS COMMUNICATIONS 2000 L ST. NW #520, WASHINGTON, DC 20036	COMMUNICATIONS SUPPORT	75,608.
THIRD PLATEAU SOCIAL IMPACT STRATEGIES, LLC - 209 KEARNY ST. 3RD FLOOR, SAN FRANCISCO, CA	STRATEGIC PROGRAM SUPPORT	64,015.

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	0.
b	Average of monthly cash balances	1b	797,342.
c	Fair market value of all other assets	1c	80,581.
d	Total (add lines 1a, b, and c)	1d	877,923.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	877,923.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,169.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	864,754.
6	Minimum investment return. Enter 5% of line 5	6	43,238.

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	43,238.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	4.
2b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
2c	Add lines 2a and 2b	2c	4.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	43,234.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	43,234.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	43,234.

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,826,090.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,826,090.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,826,086.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				43,234.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2014:				
a From 2009	2,986,372.			
b From 2010	3,609,777.			
c From 2011	3,326,039.			
d From 2012	3,917,750.			
e From 2013	3,795,851.			
f Total of lines 3a through e	17,635,789.			
4 Qualifying distributions for 2014 from Part XII, line 4: ▶ \$	3,826,090.			
a Applied to 2013, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2014 distributable amount				43,234.
e Remaining amount distributed out of corpus	3,782,856.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	21,418,645.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7	2,986,372.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	18,432,273.			
10 Analysis of line 9:				
a Excess from 2010	3,609,777.			
b Excess from 2011	3,326,039.			
c Excess from 2012	3,917,750.			
d Excess from 2013	3,795,851.			
e Excess from 2014	3,782,856.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling []
 b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 **Information Regarding Foundation Managers:**
 a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 8

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:
 N/A

b The form in which applications should be submitted and information and materials they should include:
 N/A

c Any submission deadlines:
 N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
 N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE ATTACHED			SEE ATTACHED	1,198,727.
Total			▶ 3a	1,198,727.
b <i>Approved for future payment</i>				
NONE				
Total			▶ 3b	0.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of: (1) Cash (2) Other assets b Other transactions: (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations c Sharing of facilities, equipment, mailing lists, other assets, or paid employees d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: [Signature] Date: 8/7/15 Title: DIRECTOR/CEO

Paid Preparer Use Only Print/Type preparer's name: JENNIFER SARAJIAN STONE Preparer's signature: [Signature] Date: 08/05/15 Check [] if self-employed PTIN: P00833856 Firm's name: ANDERSEN TAX LLC Firm's EIN: 33-1197384 Firm's address: 1861 INTERNATIONAL DRIVE STE 501 MCLEAN, VA 22102 Phone no.: (571) 382-0020

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and
its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2014

Name of the organization

THE STEPHEN CASE FOUNDATION

Employer identification number

54-1848791

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
--	---

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	STEPHEN M. CASE AND JEAN N. CASE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	\$ 4,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
2	_____ _____ _____ _____	\$ _____	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
--	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	
		\$ _____	

Name of organization THE STEPHEN CASE FOUNDATION	Employer identification number 54-1848791
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this info once) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MONEY MARKET FUNDS	363.	363.	
TOTAL TO PART I, LINE 3	363.	363.	

FORM 990-PF LEGAL FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	11,769.	0.		11,769.
TO FM 990-PF, PG 1, LN 16A	11,769.	0.		11,769.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	12,000.	0.		12,000.
TO FORM 990-PF, PG 1, LN 16B	12,000.	0.		12,000.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
STRATEGIC PROGRAM SUPPORT	270,346.	0.		270,346.
WEB AND TECHNOLOGICAL	103,580.	0.		103,580.
RESEARCH	8,200.	0.		8,200.
COMMUNICATIONS	82,862.	0.		82,862.
CREATIVE PRODUCTION	57,500.	0.		57,500.
MISCELLANEOUS	8,315.	0.		8,315.
TO FORM 990-PF, PG 1, LN 16C	530,803.	0.		530,803.

FORM 990-PF OTHER EXPENSES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AMORTIZATION	344.	0.		0.
INSURANCE	16,379.	0.		16,379.
MISCELLANEOUS	16,654.	0.		16,654.
OFFICE SUPPLIES	22,478.	0.		22,478.
MEALS AND ENTERTAINMENT	4,993.	0.		4,993.
POSTAGE & MAILING	3,276.	0.		3,276.
REPAIRS & MAINTENANCE	33,554.	0.		33,554.
TELECOMMUNICATIONS	47,434.	0.		47,434.
TRAINING & RECRUITING	79,589.	0.		79,589.
MARKETING & PROMOTIONS	151,643.	0.		151,643.
MEMBERSHIP DUES	5,920.	0.		5,920.
TO FORM 990-PF, PG 1, LN 23	382,264.	0.		381,920.

FORM 990-PF OTHER ASSETS STATEMENT 6

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
DOMAIN NAME, NET OF AMORTIZATION	3,500.	3,155.	3,155.
PREPAID EXPENSES	0.	4,026.	4,026.
TO FORM 990-PF, PART II, LINE 15	3,500.	7,181.	7,181.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 7
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEPHEN M. CASE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	DIRECTOR/CHAIRMAN 1.00	 0.	 0.	 0.
JEAN N. CASE 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	DIRECTOR/PRESIDENT/CEO 30.00	 0.	 0.	 0.
BRIAN SASSCER 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 37.00	 218,853.	17,443.	2,800.
ERICH BROKSAS 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 18.00	 98,668.	24,753.	1,313.
SHEILA HERRLING 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 40.00	 55,038.	5,564.	875.
ALLYSON BURNS 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	SENIOR VICE PRESIDENT 17.00	 100,754.	18,885.	1,263.
JOHN SABIN 1717 RHODE ISLAND AVENUE, NW, SUITE 700 WASHINGTON, DC 20036	TREASURER/SECRETARY/CFO 3.00	 0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		<u>473,313.</u>	<u>66,645.</u>	<u>6,251.</u>

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 8

NAME OF MANAGER

STEPHEN M. CASE
JEAN N. CASE

The Stephen Case Foundation
 EIN: 54-1848791

DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF
 2014 FORM 990-PF,
 RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Furniture & Fixtures	01/01/02	7	24,926	24,926	0	24,926
Equipment	12/31/01	5	124,527	124,408	119	124,527
Partial Disposal			(2,244)	(1,557)		(1,557)
<i>Subtotal</i>			122,283	122,851	119	122,970
Office Equipment	07/31/07	5	2,125	2,125	0	2,125
Office Equip - CDW	08/28/07	5	1,516	1,516	0	1,516
Office Equip - Dell Marketing LP	08/30/07	5	1,913	1,913	0	1,913
Office Equip - Dell Marketing LP	09/30/07	5	2,258	2,258	0	2,258
Office Equip - RHG	01/03/08	5	2,000	2,000	0	2,000
Office Equip - Dell Marketing LP	01/22/08	5	3,441	3,441	0	3,441
Office Equip - Dell Marketing LP	02/12/08	5	1,617	1,617	0	1,617
Office Equip - Dell Marketing LP	03/11/08	5	1,656	1,656	0	1,656
Office Equip - CDW	04/01/08	5	2,388	2,388	0	2,388
Office Equip - PC Connection	04/16/08	5	1,472	1,472	0	1,472
Office Equip - Dell Marketing LP	06/03/08	5	2,104	2,104	0	2,104
Office Equip - Dell Marketing LP	07/01/08	5	1,353	1,353	0	1,353
Office Equip	07/02/08	5	2,342	2,342	0	2,342
Office Equip - Dell Marketing LP	07/08/08	5	2,031	2,031	0	2,031
Office Equip - Dell Marketing LP	07/08/08	5	1,656	1,656	0	1,656
Office Equip - Dell Marketing LP	07/15/08	5	2,031	2,031	0	2,031
Office Equip	09/18/08	5	4,354	4,354	0	4,354
Office Equip - Dell Marketing LP	10/02/08	5	2,149	2,149	0	2,149
Office Equip - Docking Stations	04/28/10	5	653	490	163	653
Office Equip - Latituted E4300	05/12/10	5	2,239	1,642	448	2,090
Office Equip - Latituted E4300	05/12/10	5	2,239	1,642	448	2,090
Office Equip - Latituted E4300	05/12/10	5	2,239	1,642	448	2,090
Office Equip - Latituted E4300	05/12/10	5	2,239	1,642	448	2,090
Office Equip - Optiplex 980	06/30/10	5	1,076	771	305	1,076
Office Equip - Screen Monitor	07/28/10	5	1,133	793	340	1,133
Office Equip - Optiplex 980	09/08/10	5	1,229	819	410	1,229
Office Equip - Monitor/Adaptor	10/22/10	5	617	401	141	542
Office Equip - Camcorder	10/22/10	5	4,054	2,635	811	3,446
Office Equip - Mac Book Pro	11/17/10	5	3,315	2,100	663	2,763
Office Equip	01/12/11	5	260	149	52	201
Office Equip	02/18/11	5	4,485	2,579	897	3,476
Office Equip	05/20/11	5	2,121	1,113	424	1,538
Office Equip - Macbook Pro	08/19/11	5	2,973	1,412	595	2,007
Office Equip	10/21/11	5	1,996	848	399	1,247
Office Equip	12/23/11	5	1,079	459	216	674
Office Equip - Computers	12/31/11	5	2,746	1,167	549	1,716
Office Equip - Computers	12/31/11	5	1,676	712	335	1,048
Office Equip	05/23/12	5	1,705	554	341	895
Office Equip	07/12/12	5	1,467	404	293	697

The Stephen Case Foundation
 EIN: 54-1848791

DEPRECIATION SCHEDULE ATTACHED TO AND MADE PART OF
 2014 FORM 990-PF,
 RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Depreciation	Current Year Depreciation	Ending Accumulated Depreciation
Office Equip - Mac Book Air	07/24/12	5	2,461	677	492	1,169
Office Equip - Mac Book Air	08/24/12	5	1,772	487	354	842
Office Equip - Magic Trackpad	08/24/12	5	80	22	16	38
Office Equip - Mac Book Air	09/21/12	5	1,674	377	335	711
Office Equip - AV Microphone	11/30/12	5	13,243	2,980	2,649	5,628
Office Equip - Display	09/19/13	5	847	64	169	233
Office Equip - Display	10/21/13	5	1,694	42	339	381
Office Equip - Macbook Air	10/21/13	5	1,545	39	309	348
Office Equip - Laptop	10/24/13	5	1,086	27	217	244
Office Equip - Laptop	10/24/13	5	1,086	27	217	244
Office Equip - Laptop	10/24/13	5	1,086	27.15	217	244
Office Equip - Laptop	11/26/13	5	1,057	26	211	238
Office Equip - Laptop	12/11/13	5	1,383	35	277	311
Office Equip - Desk top	12/17/13	5	1,258	31	252	283
Office Equip - AV	12/19/13	5	17,000	425	3,400	3,825
Office Equip - Google Glass	12/19/13	5	1,590	40	318	358
Office Equip - Macbook Air	12/19/13	5	2,367	59	473	533
Office Equip - Displays	12/19/13	5	6,760	169	1,352	1,521
Office Equip - AV	02/11/14	5	4,157		727	727
Office Equip - Furniture	07/18/14	7	2,205		118	118
Office Equip - Displays	08/21/14	5	845		63	63
Office Equip - Mac	9/26/2014	5	2,213		166	166
Office Equip - Displays	9/26/2014	5	877		66	66
Office Equip - Displays	10/29/14	5	845		21	21
Office Equip - Macbook	10/29/14	5	2,045		51	51
Office Equip - iphone 6	10/29/14	5	316		8	8
Office Equip - iphone 6	10/29/14	5	952		24	24
Office Equip - Displays	10/29/14	5	877		22	22
Office Equip - Laptop and Monitor	10/31/14	5	1,754		44	44
Office Equip - iphone 6	11/30/14	5	792		20	20
<i>Subtotal</i>			278,095	190,784	21,772	212,557
Telephone System	09/04/08	3	877	877	-	877
Telephone System	10/06/08	3	748	748	-	748
<i>Subtotal</i>			1,625	1,625	0	1,625
Total			304,646	217,335	21,772	239,108

The Stephen Case Foundation
EIN: 54-1848791

AMORTIZATION SCHEDULE ATTACHED TO AND MADE PART OF
2014 FORM 990-PF,
RETURN OF PRIVATE FOUNDATION

Description	Date Place in Service	Life	Cost	Beginning Accumulated Amortization	Current Year Amortization	Ending Accumulated Amortization	Fully Amortized
Domain Name	03/04/09	15	5,163	1,664	344	2,008	No
Total			5,163	1,664	344	2,008	

**The Stephen Case Foundation
Donations Report
As of December 31, 2014**

Recipient's Name and Address	Program	Tax Exempt Status	Purpose of Grant	2014 Amount
Accelerate Brain Cancer Cure Society (Over the Edge) 1717 Rhode Island Ave., NW 7th Floor Washington, DC 20036	ABC2	Public Charity 509(a)(1)	Health Care	5,000
Accelerate Brain Cancer Cure 1717 Rhode Island Ave., NW 7th Floor Washington, DC 20036	ABC2	Public Charity 509(a)(1)	In-Kind Support	836
Achieve, LLC 233 McCrea Street, Suite 200 Indianapolis, IN 46225	MCON/Report 2013		Expenditure Responsibility Grant Community	51,000
B Lab Company 8 Walnut Avenue Berwyn, PA 19312	Impact Investing	Public Charity 509(a)(1)	Impact Investing	150,000
Be the Change Inc. 200 Clarendon Street, 9th Floor Boston, MA 02116	Civic Innovator Challenge	Public Charity 509(a)(1)	Civic Engagement	50,000
City First Enterprises Inc. 1436 U Street NW Washington, DC 20009	New Initiatives	Public Charity 509(a)(1)	Impact Investing	25,000
City Year - DC 1875 Connecticut Avenue NW, Suite 1130 Washington, DC 20009	Secondary	Public Charity 509(a)(1)	Youth Development	50,000
Community Wealth Partners 1825 K Street, NW Suite 1000 Washington, DC 20006	Be Fearless		Expenditure Responsibility Grant Community Development	52,800
Exponent Philanthropy 1720 N Street, NW Washington, DC 20036	Impact Investing	Public Charity 509(a)(2)	Impact Investing	10,000
Friends of New Orleans Inc. 4536 25th Rd N Arlington, VA 22207	Civic Innovator Challenge	Public Charity 509(a)(1)	Civic Engagement	50,000
Georgetown University - Beeck Center 37th & O Street, NW Washington, DC 20007	Secondary	Public Charity 509(a)(1)	Education	50,000
The Give an Hour Nonprofit PO Box 5918 Bethesda, MD 20824	New Initiatives	Public Charity 509(a)(1)	Veterans Affairs	25,000
The ImPact Society 370 Lexington Avenue, Suite 1704 New York, NY 10017	Impact Investing		Expenditure Responsibility Grant. Community Development	100,000
Independent Sector 1602 L St, NW Suite 900 Washington, DC 20036	General & Fearless Forum	Public Charity 509(a)(1)	Community Development	3,100
Indiana University, Lilly Family School of Philanthropy 550 West North Street, Suite 301 Indianapolis, IN 46202	Secondary	Public Charity 509(a)(1)	Education	40,000
The Milken Institute 1250 4th St FL 2 Santa Monica, CA 90401	Impact Investing	Public Charity 509(a)(1)	Impact Investing	100,000

**The Stephen Case Foundation
Donations Report
As of December 31, 2014**

Recipient's Name and Address	Program	Tax Exempt Status	Purpose of Grant	2014 Amount
National Geographic Society 1145 17th St NW Washington, DC 20036	Secondary	Public Charity 509(a)(2)	General Support	50,000
Network for Good, Inc. 7920 Norfolk Ave, Ste 520 Bethesda, MD 20814	Various	Public Charity 509(a)(1)	General Support	35,000
New Venture Fund 1201 Connecticut Avenue, NW Washington, DC 20036	Secondary	Public Charity 509(a)(1)	Advancing Public Sector Prize Design	25,000
Non-Profit Technology Enterprise Network (NTEN) 1020 SW Taylor Street, #800 Portland, Oregon 97205	General & Web Promotion	Public Charity 509(a)(1)	General Support	225
PathNorth Inc. 1717 Rhode Island Avenue, NW #700 Washington, DC 20036	In-Kind - General	Public Charity 509(a)(1)	In-Kind Support	4,211
SANERGY INC 28 Park St Apt 3 Brookline, MA 02446	New Initiatives	Public Charity 509(a)(1)	International Development	25,000
Share Our Strength - No Kid Hungry PO Box 75475 Baltimore, MD 21275-5475	General	Public Charity 509(a)(1)	Ending Childhood Hunger	1,500
Stanford University Board of Trustees 3145 Porter Drive Palo Alto, CA 94304	New Initiatives	Public Charity 509(a)(1)	Education	50,000
Susan G. Komen Breast Cancer Foundation 5000 LBJ Freeway, Suite 250 Dallas, TX 75244	New Initiatives	Public Charity 509(a)(2)	Health Care	25,000
United Nations Foundation 1800 Massachusetts Avenue, NW Suite 400 Washington, DC 20036	Secondary	Public Charity 509(a)(1)	Power of Technology to Change World	50,000
Up Global 1700 7TH Ave Ste 116 147 Seattle, WA 98101	Global Entrepreneurship	Public Charity 509(a)(2)	International Development	100,000
Water for People 6666 W. Quincy Ave Denver, CO 80235	Global Entrepreneurship	Public Charity 509(a)(1)	International Development	50,000
Young Men's & Young Women's Hebrew Association dba 92nd Street Y 1395 Lexington Avenue New York, NY 10128	New Initiatives	Public Charity 509(a)(1)	Community Development	20,000
Miscellaneous Donation				56
Total Contributions, gifts, grants paid				1,198,727

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2014 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
ACHIEVE, LLC – MILLENNIAL IMPACT PROJECT

Pursuant to IRC Regulation 53.4945-5(d)(2), the Stephen Case Foundation provides the following information:

Grantee: Achieve, LLC
233 McCrea Street, Suite 200
Indianapolis, IN 46225

Date of Grant: February 19, 2014

Amount of Grant: \$51,000

Purpose of Grant: To support the 2014 Millennial Impact Project

Amount Expended: \$51,000

Reports: February 19, 2015

Diversions: To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made.

Verification: The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed.

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2014 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
COMMUNITY WEALTH PARTNERS

Pursuant to IRC Regulation 53.4945-5(d)(2), the Stephen Case Foundation provides the following information:

Grantee: Community Wealth Partners
1825 K St. NW, Suite 1000
Washington, DC 20006

Date of Grant: May 13, 2014 and November 6, 2014

Amount of Grant: \$52,800

Purpose of Grant: To support the Be Fearless Framework and Case Study Project

Amount Expended: \$52,800

Reports: February 20, 2015

Diversions: To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made.

Verification: The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed.

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2014 FORM 990-PF, RETURN OF PRIVATE FOUNDATION
EXPENDITURE RESPONSIBILITY GRANT
THE IMPACT SOCIETY

Pursuant to IRC Regulation 53.4945-5(d)(2), the Stephen Case Foundation provides the following information:

Grantee: The ImPact Society
370 Lexington Avenue, Suite 1704
New York, NY 10017

Date of Grant: December 4, 2014

Amount of Grant: \$100,000

Purpose of Grant: To develop a platform designed to educate and inspire individuals to pledge to make impact investments, which are investments into companies, funds, and organizations that aim to produce a financial and social return.

Amount Expended: \$0

Reports: February 26, 2015

Diversions: To the knowledge of The Stephen Case Foundation, no funds were diverted to any other activity other than the activity for which the grant was originally made.

Verification: The Stephen Case Foundation has no reason to doubt the accuracy or reliability from the grantee, therefore, no independent verification was performed.

THE STEPHEN CASE FOUNDATION
EIN: 54-1848791

STATEMENT ATTACHED TO AND MADE PART OF
2014 FORM 990-PF,
RETURN OF PRIVATE FOUNDATION

PART XV, LINE 2:

In addition to making monetary grants, the Stephen Case Foundation ("Foundation") believes that it can better maximize the impact of its social investments (i.e., contributions) by developing and executing strategic philanthropic programs that address complex social problems through partnership, collaboration and the application of entrepreneurial models. As a result, the Foundation has, over time, shifted its funding resources more significantly toward the creation and execution of these programs. The Foundation believes in an "all-in" approach to its grantmaking, leveraging its employees' and partners' expertise in social innovation, social networking, marketing, technology and other areas to provide programmatic support to the organizations it funds. Ultimately, this donation of time and service is intended to extend and further leverage monetary grants from either the Foundation or from other donors.

Key 2014 Programs:

The Foundation, created by digital pioneers Jean and Steve Case, is a diverse and dynamic institution by design. The Foundation develops programs and invests in people and organizations that harness the best impulses of entrepreneurship, innovation, technology and collaboration to drive exponential impact. Foundation partners are changemakers with ideas that have transformative potential and can lead us to uncover new, more impactful ways of addressing chronic social challenges. The Foundation's efforts to drive social change are focused on three key pillars: revolutionizing philanthropy, unleashing entrepreneurs and igniting civic engagement. Following is an overview of major initiatives of the Foundation in 2014:

Impact Investing

One of the Foundation's most significant initiatives in 2014 revolved around continued efforts to transition impact investing – monetary investment made for both financial and social returns – from niche concept to the mainstream. In 2014, the Foundation focused on raising awareness about impact investing as an opportunity to create social change and progress on a big scale. Key 2014 contributions and milestones included:

- *U.S. National Advisory Board to the Global Social Impact Investment Task Force* – In 2014, the Foundation continued to provide support to the U.S. National Advisory Board to the Global Social Impact Investment Task Force through the participation of Jean Case, CEO of the Foundation, and members of the Foundation's staff. The U.S. NAB published a report detailing its recommendations for nurturing more robust growth in impact investing in June of 2014, *Private Capital, Public Good, How Smart Federal Policy Can Galvanize Impact Investing – and Why its Urgent*. The Foundation continues to be involved in the evolution of the U.S. NAB as a partner in promoting thought leaders in investing, government and nonprofit industries focused on creating greater social impact through social enterprise and investing.
- *\$2 Billion Dollar Pledge at the White House* – in June of 2014, Case Foundation CEO and representatives from 30 corporations, banks, foundations and other influential individuals gathered at the White House to announce \$2 billion in new investments into companies and funds that strive to generate positive financial and social returns. The goal of this announcement was to draw attention to impact investing, influence more agencies to consider policies in support of impact investing, and deploy a large amount of investments toward funds and businesses focused on social good. The event elevated the story of impact investing nationally and garnered commitments from U.S. government agencies – the Small Business Administration and the Treasury Department – to develop programs to support impact investments and social enterprises.
- *Senior Policy Advisor to the White House Office of Social Innovation* – Through a grant to City First Enterprises, the Foundation supported a Senior Policy Advisor to the White House Office of Social

Innovation.

- *A Short Guide to Impact Investing (Guide)* – The Foundation recognized that a number of individuals who are interested in learning more about impact investing, or who may be interested in getting involved in the for-profit, social-good field, may not understand what it means to make an impact investment and or may find the current literature inaccessible. The Foundation worked with multiple partners including its Entrepreneur in Residence, Sean Greene, to produce *A Short Guide to Impact Investing* to make learning about impact investing easier. The Foundation intends to use the Guide as a tool to help high net worth individuals, foundations, family offices and other individuals realize opportunities and investment strategies that better align with their values, to increase their capacity to create positive social impact.
- *Profiles of Impact Investing Driving Social Change* – To further educate audiences about the great work already being accomplished by social enterprises and funded by impact investors, in October of 2014, the Foundation launched, in partnership with ImpactAlpha, a weekly series of 30 case studies which ran on Entrepreneur Magazine's website in the new Impact Investing Topic Hub. The articles were posted weekly, spotlighting successful impact investing funds, investors and social enterprises that provide both financial and social returns. Through multi-stakeholder partnerships, the Foundation was able to reach a larger, target audience regarding the current progress in impact investing.
- *Impact Investing 2.0* – In partnership with the Center for Advancement of Social Entrepreneurship (CASE) at Duke University, Pacific Community Ventures Insight (PCV), Impact Assets and a number of other funders, the Foundation supported the dissemination of a study entitled, *Impact Investing 2.0: Insight from 12 Outstanding Funds*. The study and corresponding case studies profiling successful impact investing funds was released in 2014 as the culmination of two years of research, providing much needed data and analysis on how impact investing funds can provide both financial and social returns to investors.
- *Georgetown University Beeck Center for Social Impact and Innovation* – The Foundation continues to support the efforts of the Beeck Center in its work to promote innovative policies, programs and financing structures to advance the impact investing sector. The Foundation CEO, Jean Case, serves on the organization's board, and spoke at the Center's October 2014 event, *Scaling Pay for Success: Charting the Course During Rapid Expansion* which convened industry experts, foundation leaders and government officials to discuss opportunities for expansion in Social Impact Bonds.
- *B Lab - Measure What Matters* – The Foundation partnered with B Lab, which certifies socially and environmentally responsible companies like Warby Parker, Happy Family, Ben & Jerry's, Patagonia and Etsy, to support the Measure What Matters campaign (announced in 2015). Measure What Matters builds on the momentum from the B Corp Certification program and marks a second phase of the B Corp movement's aim to help all companies use business as a force for good. The initiative will enable any business - large or small, B Corp or not - to measure its performance against dozens of best practices on employee, community and environmental impact, and to improve its practices.
- *The ImPact* – The Foundation is supporting the creation of the ImPact, an organization helping to build a new network of individuals, family foundations, and family offices committed to impact investing and to learning and sharing best practices. Additional details about the ImPact will be announced in 2015.
- *Conferences* – To increase awareness of impact investing and better educate audiences both in person and through online engagement, the Foundation strategically partnered with organizations to bring impact investing and social enterprise into the conversation at different conferences during 2014. These events included the Milken Institute's Global Conference and Exponent Philanthropy's Annual Conference, where the Foundation hosted a session entitled *Impact Investing Learning Lab and a roundtable discussion with investors assessing the momentum of the sector and prospects to accelerate further action*

Be Fearless

In 2012, to mark its 15th anniversary, the Foundation launched the Be Fearless campaign, an effort focused on

encouraging the philanthropic sector to adopt a more entrepreneurial approach in solving social challenges. In 2014, the Foundation evolved the campaign's focus from inspiration to action. The Foundation developed a suite of tools that foundations and nonprofit organizations can use to practically apply a more fearless approach to their work. The Foundation provided Community Wealth Partners with an expenditure responsibility grant to assist with the development of the Action Guide as an educational tool.

- *Framework* – As part of the Action Guide, the Foundation developed a framework to help nonprofits and foundations begin to incorporate the Be Fearless principles into their own work. The framework outlines small incremental steps that every organization can take to be more fearless. The structure of the framework is intended to make fearless practices more accessible to a larger number of organizations and individuals.
- *Case Studies* – The Foundation included case studies in the Action Guide to demonstrate the strategic decision making of “fearless” organizations – organizations whose programming is characterized by: making big bets, allowing urgency to conquer fear, experimentation, embracing failure and creating creative partnerships. The Foundation believes that the inclusion of real life examples will help foundations and practitioners using the Action Guide conceptualize how the framework can be applied within their own organizations to encourage greater adoption of the principles.
- *Disseminating the Action Guide* – After creating the Action Guide, the Foundation then took the materials out to the philanthropic sector. The Foundation staff and CEO spoke at multiple conferences and hosted Be Fearless workshops to spread the principles to a larger audience, connecting with thousands of practitioners. The Foundation introduced the Action Guide at the Independence Sector Conference in November of 2014. Conference attendees and local nonprofit practitioners were guided through the materials, after which the Foundation helped them develop strategic plans to apply the principles in their own organizations. The Foundation looks forward to engaging with more practitioners and foundation staff in 2015 through additional Be Fearless workshops and speaking opportunities.

Entrepreneurship

The Foundation believes in the power of entrepreneurship – and an entrepreneurial spirit – to tackle global challenges, transform communities, create jobs and spur economic growth. Both within the U.S. and internationally, the Foundation is committed to promoting entrepreneurial ecosystems and creating pathways for entrepreneurs to connect to resources and like-minded individuals in the development of strong businesses, vibrant economies and thriving communities. In 2014, the Foundation supported entrepreneurship development both in the US and abroad through its relationship with UP Global.

The Foundation also began pursuing an initiative directed at spurring *inclusive* entrepreneurship, aimed at lifting up women and minority-owned businesses, businesses that are funding good jobs for the community and social enterprises that are committed to financial and social returns. In 2014, the Foundation engaged with two partners – Forward Cities and Opportunity Nation.

- *UP Global* – The Foundation supported UP Global's mission to make the world a more innovative and prosperous place by lifting up entrepreneurs who are critical to driving a strong global economy and a better world. The organization's programming includes Startup Weekend, which in 2014 held 905 events in 501 cities (in 135 countries), and Startup Week, which brought together 18,000 attendees in places like Columbus, Phoenix, Manila and Stockholm. In 2014, the Foundation provided UP Global with a grant in the amount of \$100,000 to help develop their international programs supporting local, grassroots leaders who are at the core of every strong entrepreneurial community and provided strategic guidance in key areas, including organizational development and marketing and communications. The Case Foundation Chairman, Steve Case, also serves as chairman of UP Global.
- *Forward Cities* – The Foundation provided Friends of New Orleans with a grant of \$50,000 to support the Forward Cities Collaborative. Forward Cities is a four city learning collaborative focused on increasing entrepreneurial and small business activity in underdeveloped urban corridors. The collaborative will

introduce the Foundation staff to the unique and shared challenges of struggling and rebuilding cities within the U.S, specifically, Cleveland, Durham, Detroit and New Orleans. The outcomes from this learning collaborative will provide insights into better supporting urban small business development and promoting inclusivity in urban economic growth.

- Opportunity Nation. Be the Change – A partnership with Be the Change, through the Opportunity Nation program, helped facilitate the Foundation's exploration of the challenges facing "opportunity youth." Through this partnership the Foundation had the opportunity to engage with young people at the annual Opportunity Summit in 2015. At the summit the Foundation hosted a discussion on two topics: how entrepreneurs can create opportunities for education and employment on-ramps for these young people, and how foundations, nonprofits and government can make entrepreneurship and small business ownership accessible options for opportunity youth.

Millennial Engagement

Since 2009, the Foundation has supported Achieve through expenditure responsibility grants to complete the research for and produce the Millennial Impact Project to help organizations better understand how Millennials connect, get involved and give with and to causes about which they are passionate. The Foundation believes the project, which consists of both research and a complementary convening, can help to advance the larger conversation around Millennial engagement. By fostering a deeper and better understanding of our "next greatest generation," the Foundation can help organizations and companies work with this generation to create more meaningful impact.

- *The 2014 Millennial Impact Report* – Following on the heels of the first four years of Millennial Impact Reports, the 2014 Millennial Impact Report (Report) shifted its focus from Millennial preferences for cause engagement to look deeper at their engagement with their employers, and specifically what they value in corporate cause work. The information for the Report was collected via a survey of Millennial age employees representing a variety of companies and industries across the U.S. Since the 2014 Report's release in June of 2014 more than 35,000 individuals have downloaded the reports.
- *MCON2014* – The 2014 Millennial Engagement Conference (MCON14) was an in-person and online experience held in Chicago, IL, where corporate and cause leaders convened to explore with more than 30 speakers, moderators and pitch competition presenters how the next generation is redefining industries, tackling social issues, building movements and inspiring their peers. MCON14 was structured around four topic areas: culture, relationships, movements and resources. As part of MCON14 the Foundation contributed significant in-kind staff resources to: curate a pitch competition for social impact startups that included three Millennial-founded businesses; speaking at the conference; curating the speaker line-up; providing social media related guidance and technical support; drafting thought leadership pieces; participating in media interviews; and assisting in evaluation efforts. The event secured nearly 300 in person attendees and more than 18,000 online viewers over the course of the two-day conference, and event earned more than 126 million media mentions and more than 12,000 Tumblr followers.

Case Foundation Digital Properties

In 2014, the Foundation continued to focus on leveraging its website (www.casefoundation.org) as a resource for partners, grantees and the general public to become better informed on topics such as social media for nonprofits, strategies for effective giving, corporate citizenship and civic engagement; and to have the right tools to take action on issues they care about most. In an effort to enhance the relevancy of the site and to better serve its audience, the Foundation conducted an evaluation of its primary online platforms, including its website and Facebook and Twitter accounts to better understand the effectiveness of the organization's online presence. The Foundation engaged with Weber Shandwick, a communications and digital strategy firm, to identify the evolving needs of the Foundation's audiences and to assess how the Foundation may address those needs online.

During the course of the year in 2014, the Foundation underwent an internal evaluation of these digital properties, incorporating the results from the work with Weber Shandwick to produce meaningful changes on its website and key social media platforms to better communicate the Foundation's programmatic strategy to audiences. This work culminated in the launch of the Foundation's newly redesigned website that organizes its work according to

a well-defined structure of three pillars that support each of the major programs: Igniting Civic Engagement, Unleashing Entrepreneurship and Revolutionizing Philanthropy. The new website and structure has improved the Foundation's ability to provide a narrative of its work and the evolution of its approach, while creating an enhanced, more interactive and accessible resource for partners, grantees and the general public.

Technology Leadership

The Foundation promotes the use of technology in experimental ways to achieve breakthroughs in tackling major social issues and it is pleased to act as a leader in encouraging more foundations and nonprofit practitioners to engage with their audiences through and deploy new technologies to increase their impact. In 2014 the Foundation continued to use its website and social media platforms as examples for experimentation with new technology for more meaningful messaging and audience engagement in addition to contributing to the tech for good initiative – #GivingTuesday – and through social media training.

- *#GivingTuesday* – The Case Foundation was a founding partner of #GivingTuesday, an effort led by the United Nations Foundation and the 92nd Street Y to kick off the holiday charitable giving season in the same fashion as Black Friday or Cyber Monday kick off the holiday shopping season. As part of its #GivingTuesday 2014 efforts, the Foundation supported Indiana University Lilly Family School of Philanthropy (Indiana University) and their research into the impact of #GivingTuesday on national donations. The Foundation provided Indiana University with a grant of \$40,000 to compile data and track results during the 2014 #GivingTuesday event. Indiana University also released a report in December of 2014 detailing the implications of #GivingTuesday on giving trends since the event's founding, entitled *Giving USA Spotlight Report*.

The Foundation led a collaborative effort with Indiana University and 92 Street Y to collect, aggregate and present preliminary data on the amount of donations processed on #GivingTuesday. Industry leaders in online giving, including Blackbaud, DonorPerfect, GlobalGiving, Network for Good and Razoo partnered together to provide the initial total, \$45.7 million. 2014 was the first year in which this number was tracked and presented through a collaborative effort. Beyond the approximately \$45 million in donations calculated on #GivingTuesday (an increase of nearly 63 percent compared to previous years), the movement gained traction along a number of metrics: internationally, 68 countries participated; through social media engagement, 32.7 million Twitter impressions and 698,600 hashtag mentions; and organizational participation, more than 15,000 nonprofits. Each year these results have continued to increase as #GivingTuesday increases in popularity.

- *Social Media Training* – In 2014, the Foundation utilized its web presence (videos and blogs) and participation in speaking appearances and workshops to help educate nonprofits and other organizations on how to leverage social media more effectively to communicate with key audiences and as part of a broader marketing strategy.

Additional In-Kind Support

The Foundation often provides grantees outside of its core programmatic areas with web, marketing, communications and program support. This support manifests itself as executives on loan, strategic counseling sessions (individuals or groups), sharing and discussing lessons learned and best practices and hosting convenings with thought leaders. In 2014, the following organizations exemplified the typical high-engagement relationship with Foundation partners:

- *Accelerate Brain Cancer Cure (ABC2)* – ABC2 partners with leading entrepreneurs, scientists, and researchers to find a cure for brain cancer.

ABC2 is co-housed with the Case Foundation and in 2014, the Foundation lent ongoing communications, marketing and technology support to the ABC2 team. Foundation staff helped with website updates and support both for the organization and their annual Florida Brain Cancer Walk, Race for Hope – DC and Over The Edge – San Diego fundraising events. The Foundation also provided strategic and tactical communications support for major announcements and initiatives, and provided ongoing counsel from senior program staff on organization strategy.

The Race for Hope – DC had another successful year in 2014, raising \$2.4 million from more than 12,000 participants. Since its first year, the Race for Hope – DC has raised more than \$22 million. The event included more than 350 brain cancer survivors who take part in a tribute prior to the start of the race. Proceeds enable ABC2 to fund novel, translational research and investments in early-stage biotechnology companies to hasten the discovery of a cure for brain cancer. The Race for Hope – DC also had support from local television, radio and web media in the form of PSAs and race day coverage.

In October of 2014, ABC2 also hosted its second Over the Edge for Brain Cancer fundraiser in San Diego, CA. This two-day event included more than 80 “edgers” who raised funds for ABC2 in exchange for the once-in-a-lifetime opportunity to rappel down the tallest building on the San Diego skyline, the Manchester Grand Hyatt. The event successful raised more than \$215,000.

In 2014, the 5th Anniversary of the Florida Brain Cancer 5K brought together 73 teams that raised more than \$200,000. The walk supports the Florida Center for Brain Tumor Research (FCBTR). In addition to funding, FCBTR advocates for patients and brings together and engages brain tumor researchers, clinicians and patient advocates from Pensacola to Gainesville to Miami strengthening Florida’s brain tumor research ecosystem. ABC2 plans to actively support the University of Florida’s newly established Brain Tumor Immunotherapy Program focused on advancing safe and effective cures for pediatric and adult malignant brain tumors through the body’s own immune system.

- *City Year, DC* – City Year is an AmeriCorps program that places corps members in underserved schools to provide individualized support to at-risk students, while also establishing an overall positive learning environment. City Year was founded in 1988, and has since provided the opportunity for 18,000 young people to serve more than 26 million hours in communities in need. In the year 2000, the Foundation’s founders, Jean and Steve Case, helped to introduce City Year to Washington, DC. Since that time, the Foundation has worked closely with City Year’s leadership to develop targeted, strategic approaches in their work to improve the U.S. graduation rate for at-risk children and teens. In 2014, the Foundation staff worked with the City Year DC development team to explore opportunities for leveraging their tracking tools to attract creative new funding sources. These new funding sources include performance based government contracting and diverse private funding.

The Foundation’s 2014 programming reflects its unique approach to social change, which has proven to be both effective and impactful within the many communities it touches. While every program is different, each one is an investment rooted in one or more of the Foundation’s three key pillars: revolutionizing philanthropy, unleashing entrepreneurs and igniting civic engagement. This strategic framework anchors the work of the Foundation and guides it toward solutions that can ultimately improve the human condition, reduce social and economic inequalities, and build partnerships and communities that ground peaceful and prosperous nations.

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file) - You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

	Enter filer's identifying number	
Type or print	Name of exempt organization or other filer, see instructions	Employer identification number (EIN) or
	THE STEPHEN CASE FOUNDATION	54-1848791
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	Social security number (SSN)
	1717 RHODE ISLAND AVENUE, NW, SUITE 700	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	WASHINGTON, DC 20036	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE STEPHEN CASE FOUNDATION

- The books are in the care of ▶ **1717 RHODE ISLAND AVE, NW, 700 - WASHINGTON, DC 20036**
Telephone No. ▶ **202-419-3116** Fax No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2015**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year **2014** or
 ▶ tax year beginning _____, and ending _____

2 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period

3a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	4.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	622.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.