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Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Trust Treated as Private Foundation▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990-PF and its separate instructions is at [www.irs.gov/form990pf](http://www.irs.gov/form990pf).

OMB No 1545-0052

**2014**

Open to Public Inspection

**For calendar year 2014 or tax year beginning , 2014, and ending , 20**

Name of foundation <b>IRENE &amp; TUCKER GRIGG FOUNDATION</b>		<b>A</b> Employer identification number <b>54-1694119</b>
Number and street (or P O box number if mail is not delivered to street address) <b>117 SHOCKOE SLIP</b>	Room/suite	<b>B</b> Telephone number (see instructions) <b>804-783-1488</b>
City or town, state or province, country, and ZIP or foreign postal code <b>RICHMOND, VA 23219</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/>
<b>G</b> Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		<b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>H</b> Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
<b>I</b> Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ <b>\$ 386618</b>	<b>J</b> Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	5190	5190		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	52827			
	b Gross sales price for all assets on line 6a <b>141989</b>				
	7 Capital gain net income (from Part IV, line 2)		52827		
	8 Net short-term capital gain			-0-	
	9 Income modifications				
	10a Gross sales less returns and allowances				
<b>Operating and Administrative Expenses</b>	b Less: Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) SCH #1	285	285		
	12 Total. Add lines 1 through 11	58302	58302	-0-	
	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) SCH #1	165			165
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule) SCH #1	4874	4874		
	17 Interest				
	18 Taxes (attach schedule) (see instructions) SCH #1	1474	50		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SCH #1	25			25
	24 Total operating and administrative expenses. Add lines 13 through 23	6538	4924	-0-	190
	25 Contributions, gifts, grants paid	15255			15255
	26 Total expenses and disbursements. Add lines 24 and 25	21793	4924	-0-	15445
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	36509			
	b Net investment income (if negative, enter -0-)		53378		
	c Adjusted net income (if negative, enter -0-)			-0-	

For Paperwork Reduction Act Notice, see instructions.

Cat. No. 11289X

Form **990-PF** (2014)

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	12094	20473	20473
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>4</b> Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .			
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule)			
	<b>b</b> Investments—corporate stock (attach schedule) .SCH. #2 . . . . .	229006	257126	366145
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .			
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	<b>15</b> Other assets (describe ▶ )			
	<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	241100	277599	386618
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ )			
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	10028	10028	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	231072	267571	
	<b>30</b> <b>Total net assets or fund balances</b> (see instructions) . . . . .	241100	277599	
	<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see instructions) . . . . .	241100	277599	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	241100
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	36509
<b>3</b> Other increases not included in line 2 (itemize) ▶	<b>3</b>	-0-
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	277609
<b>5</b> Decreases not included in line 2 (itemize) ▶ <b>BASIS ADJUSTMENT</b>	<b>5</b>	10
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	277599

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	SEE SCHEDULE #3			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
<b>a</b>				
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	52827
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	-0-

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	15653	341257	.05
2012	14544	302924	.05
2011	8571	295820	.03
2010	7099	274479	.03
2009	27400	250391	.11
<b>2</b>	Total of line 1, column (d)		<b>2</b> .27
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> .05
<b>4</b>	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		<b>4</b> 379431
<b>5</b>	Multiply line 4 by line 3		<b>5</b> 18972
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 534
<b>7</b>	Add lines 5 and 6		<b>7</b> 19506
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions		<b>8</b> 15445

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	1068	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	1068	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	1068	
<b>6</b>	Credits/Payments:			
<b>a</b>	2014 estimated tax payments and 2013 overpayment credited to 2014	<b>6a</b>	800	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	800	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	268	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2015 estimated tax</b> <b>Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation. <b>\$ NONE</b> (2) On foundation managers <b>\$ NONE</b>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <b>\$ NONE</b>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <b>VIRGINIA</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? <i>If "Yes," complete Part XIV.</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses.</i>		X

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	<b>11</b>		<b>X</b>
<b>12</b>	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	<b>12</b>		<b>X</b>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	<b>13</b>	<b>X</b>	
<b>14</b>	The books are in care of ► THE FOUNDATION Located at ► 117 SHOCKOE SLIP, RICHMOND, VA Telephone no. ► 804-783-1488 ZIP+4 ► 23219-4121			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ► <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>			
<b>16</b>	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country ►	<b>16</b>	<b>Yes</b>	<b>No</b> <b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		<b>Yes</b>	<b>No</b>
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? . . . . . <b>1b</b>		N/A
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014? . . . . . <b>1c</b>		<b>X</b>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b>	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions.) . . . . . <b>2b</b>		<b>X</b>
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20 , 20 , 20 , 20		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014) . . . . . <b>3b</b>		N/A
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<b>X</b>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	<b>4b</b>	<b>X</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
S.TUCKER GRIGG, JR. 254 W.27TH ST. COTTAGE 264, SEA ISLAND, GA 31561	PRESIDENT NOMINAL	-0-	-0-	-0-
S.TUCKER GRIGG, III 401 N.BELMONT AV. RICHMOND, VA 23221	DIRECTOR NOMINAL	-0-	-0-	-0-
ELEANOR GRIGG BAIRD 2425 KINGS WAY AUGUSTA, GA 30904	DIRECTOR NOMINAL	-0-	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000 **▶**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total number of others receiving over \$50,000 for professional services</b> . . . . . ►		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b>	
NONE	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
N/A	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	359211
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	25998
<b>c</b>	Fair market value of all other assets (see instructions) . . . . .	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	385209
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	-0-
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	-0-
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	385209
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions) . . . . .	<b>4</b>	5778
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	379431
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	18972

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	18972
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5 . . . . .	<b>2a</b>	1068
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	1068
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	17904
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	17904
<b>6</b>	Deduction from distributable amount (see instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	17904

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	15445
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	15445
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) . . . . .	<b>5</b>	
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	15445

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7 . . . . .				17904
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only . . . . .			15209	
<b>b</b> Total for prior years: 20____, 20____, 20____		-0-		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009 . . . . .				
<b>b</b> From 2010 . . . . .				
<b>c</b> From 2011 . . . . .				
<b>d</b> From 2012 . . . . .				
<b>e</b> From 2013 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .	-0-			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4. ▶ \$ <u>15445</u>				
<b>a</b> Applied to 2013, but not more than line 2a . . . . .			15209	
<b>b</b> Applied to undistributed income of prior years (Election required—see instructions) . . . . .		-0-		
<b>c</b> Treated as distributions out of corpus (Election required—see instructions) . . . . .	-0-			
<b>d</b> Applied to 2014 distributable amount . . . . .				236
<b>e</b> Remaining amount distributed out of corpus . . . . .	-0-			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a) )	-0-			-0-
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	-0-			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		-0-		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		-0-		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see instructions . . . . .		-0-		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount—see instructions . . . . .			-0-	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015 . . . . .				17668
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required—see instructions) . . . . .	-0-			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . . . .	-0-			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a . . . . .	-0-			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010 . . . . .				
<b>b</b> Excess from 2011 . . . . .				
<b>c</b> Excess from 2012 . . . . .				
<b>d</b> Excess from 2013 . . . . .				
<b>e</b> Excess from 2014 . . . . .				

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- S. TUCKER GRIGG, JR.

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>  SEE SCHEDULE #4				
<b>Total</b> . . . . .			<b>3a</b>	15255
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b> . . . . .			<b>3b</b>	-0-

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Analysis of income-producing activities					
Enter gross amounts unless otherwise indicated.					
	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments . . . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities . . . . .			14	5190	
5 Net rental income or (loss) from real estate:					
a Debt-financed property . . . . .					
b Not debt-financed property . . . . .					
6 Net rental income or (loss) from personal property					
7 Other investment income . . . . .					
8 Gain or (loss) from sales of assets other than inventory			18	52827	
9 Net income or (loss) from special events . . . . .					
10 Gross profit or (loss) from sales of inventory . . . . .					
11 Other revenue: a CASH IN LIEU			18	22	
b SECURITIES LITIGATION			18	263	
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e) . . . . .				58302	
13 Total. Add line 12, columns (b), (d), and (e) . . . . .				13	58302

(See worksheet in line 13 instructions to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

**Part XVII** Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	<b>(1)</b> Cash . . . . .	<b>1a(1)</b>		<b>X</b>
	<b>(2)</b> Other assets . . . . .	<b>1a(2)</b>		<b>X</b>
<b>b</b>	Other transactions:			
	<b>(1)</b> Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>		<b>X</b>
	<b>(2)</b> Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>		<b>X</b>
	<b>(3)</b> Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>		<b>X</b>
	<b>(4)</b> Reimbursement arrangements . . . . .	<b>1b(4)</b>		<b>X</b>
	<b>(5)</b> Loans or loan guarantees . . . . .	<b>1b(5)</b>		<b>X</b>
	<b>(6)</b> Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>		<b>X</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>		<b>X</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☐ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.				
	 Signature of officer or trustee	5/11/15 Date	PRESIDENT Title	May the IRS discuss this return with the preparer shown below (see instructions)? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

IRENE AND TUCKER GRIGG FOUNDATION  
54-1694119  
2014

SCHEDULE #1

PART I  
LINE 11

COLUMN A COLUMN B

AIG SECURITIES LITIGATION  
CITIGROUP SECURITIES LITIGATION  
CASH IN LIEU-LIBERTY INTERACTIVE SRS  
CASH IN LIEU-KEYSIGHT TECHNOLOGIES

\$242 \$242  
\$21 \$21  
\$7 \$7  
\$15 \$15

\$285 \$285

PART I  
LINE 16A

COLUMN A COLUMN B COLUMN D

WORD & WORD PLC

\$165 \$165

\$165 \$165

PART I  
LINE 16C

COLUMN A COLUMN B COLUMN D

MERRILL LYNCH INVESTMENT FEE  
MERRILL LYNCH CONSULTS FEE

\$150 \$150  
\$4,724 \$4,724

\$4,874 \$4,874 \$0

PART I  
LINE 18

COLUMN A COLUMN B COLUMN D

EXCISE TAX BASED ON INVESTMENT INCOME  
2014 ESTIMATED EXCISE TAXES  
FOREIGN DIVIDEND TAX

\$624  
\$800  
\$50 \$50

\$1,474 \$50 \$0

PART I  
LINE 23

COLUMN A COLUMN B COLUMN D

STATE CORPORATION COMMISSION FILING FEE

\$25 \$25

IRENE AND TUCKER GRIGG FOUNDATION  
54-1694119  
2014

SCHEDULE #2

PART II  
LINE 10B

	NO. OF SHARES	BOOK VALUE	FAIR MARKET VALUE
AMAZON	54	\$17,392	\$16,760
AGILENT TECHNOLOGIES	43	\$517	\$1,760
AMERICAN EXPRESS	243	\$9,994	\$22,609
ACTIVISION BLIZZARD	201	\$3,403	\$4,050
BROOKFIELD ASSET MANAGEMENT	121	\$4,565	\$6,066
BANK OF NEW YORK MELLON	674	\$19,249	\$27,345
BERKSHIRE HATHAWAY	127	\$8,155	\$19,069
CANADIAN NATURAL RESOURCES	218	\$6,924	\$6,732
COSTCO	104	\$4,481	\$14,742
CARMAX	137	\$6,439	\$9,121
DIAGEO PLC SPSD ADR	68	\$4,663	\$7,758
ENCANA	345	\$6,746	\$4,786
EXPRESS SCRIPTS	152	\$7,574	\$12,869
EOG RESOURCES	151	\$5,225	\$13,903
ECOLAB	60	\$6,113	\$6,271
GOOGLE	40	\$14,328	\$21,140
JPMORGAN CHASE	137	\$6,997	\$8,573
KEYSIGHT TECHNOLOGIES	21	\$193	\$709
LABORATORY AMERICAN HOLDINGS	80	\$7,596	\$8,633
LAS VEGAS SANDS	183	\$13,085	\$10,643
LIBERTY INTERACTIVE	128	\$3,005	\$3,766
LIBERTY INTERACTIVE SRS	18	\$519	\$679
LIBERTY GLOBAL	247	\$10,350	\$11,932
LOEWS	198	\$5,461	\$8,319
MOODY'S	31	\$2,509	\$2,970
MICROSOFT	97	\$2,806	\$4,506
ORACLE	96	\$2,875	\$4,317
PACCAR	73	\$3,616	\$4,965
PRICELINE GROUP	4	\$4,577	\$4,561
PRAXAIR	67	\$8,865	\$8,681
QUEST DIAGNOSTICS	74	\$4,518	\$4,962
SCHWAB CHARLES	188	\$4,500	\$5,676
SYSCO	144	\$5,307	\$5,715
TEXAS INSTRUMENTS	179	\$4,136	\$9,570
ULTRA PETROLEUM	268	\$6,994	\$3,527
UNITEDHEALTH GROUP	158	\$10,199	\$15,972
VISA	21	\$3,512	\$5,506
VALEANT PHARMACEUTICALS	44	\$5,961	\$6,297
ACE LIMITED	39	\$3,839	\$4,481
WELLS FARGO	478	\$9,938	\$26,204
		\$257,126	\$366,145
		=====	



IRENE AND TUCKER GRIGG FOUNDATION  
54-1694119  
2014

SCHEDULE #3

PART IV  
LINE 1

A	A	A	B	C	D	E	F	G	H
8 SHARES	AGILENT TECHNOLOGIES	P		121608	10314	456	0	133	323
1 SHARE	AMERIPRISE FINANCIAL	P		111005	10314	114	0	39	75
9 SHARES	AMERIPRISE FINANCIAL	P		111005	12314	1,002	0	350	652
7 SHARES	AMERIPRISE FINANCIAL	P		111005	12414	752	0	272	480
22 SHARES	AMERICAN EXPRESS	P		83104	10314	1,963	0	955	1,008
28 SHARES	AMERICAN EXPRESS	P		83104	12414	2,437	0	1,216	1,221
8 SHARES	ACTIVISION BLIZZARD	P		92313	10314	146	0	135	11
7 SHARES	BERKSHIRE HATHAWAY	P		83104	10314	823	0	401	422
35 SHARES	BERKSHIRE HATHAWAY	P		83104	11014	4,012	0	2,006	2,006
7 SHARES	BED BATH & BEYOND	P		20108	10314	562	0	225	337
13 SHARES	COCA COLA	P		20310	10314	527	0	356	171
20 SHARES	COCA COLA	P		20310	12714	775	0	548	227
15 SHARES	DIAGEO PLC	P		83104	10314	1,961	0	745	1,216
22 SHARES	EXPRESS SCRIPTS	P		22508	10314	1,538	0	723	815
1 SHARES	GOOGLE	P		102308	10314	1,112	0	355	757
1 SHARES	GOOGLE	P		121608	10314	1,112	0	317	795
1 SHARES	GOOGLE	P		121608	11314	1,127	0	317	810
1 SHARES	GOOGLE	P		11509	11314	1,127	0	293	834
7 SHARES	HARLEY DAVIDSON	P		81111	10314	482	0	253	229
25 SHARES	HEWLETT PACKARD	P		11608	10314	709	0	1,098	(389)
2 SHARES	HEWLETT PACKARD	P		11608	10814	55	0	88	(33)
60 SHARES	HEWLETT PACKARD	P		102408	10814	1,645	0	1,936	(291)
11 SHARES	HEWLETT PACKARD	P		120709	10814	302	0	545	(243)
3 SHARES	IRON MOUNTAIN	P		20305	10314	88	0	57	31
10 SHARES	MONSANTO	P		81111	10314	1,161	0	687	474
36 SHARES	OCCIDENTAL PETE	P		71608	11414	3,313	0	2,844	469
34 SHARES	ORACLE	P		62812	10314	1,278	0	951	327
8 SHARES	PHILIP MORRIS INTL	P		83104	10314	688	0	207	481
10 SHARES	AMERIPRISE FINANCIAL	P		111005	13014	1,065	0	389	676
7 SHARES	AMERIPRISE FINANCIAL	P		120709	13014	746	0	269	477
2 SHARES	AMERIPRISE FINANCIAL	P		120709	13114	209	0	77	132
61 SHARES	CVS CAREMARK	P		120505	20414	4,032	0	1,878	2,154
7 SHARES	CVS CAREMARK	P		91506	20414	463	0	257	206
1 SHARES	CVS CAREMARK	P		91506	20514	66	0	37	29
15 SHARES	CVS CAREMARK	P		10308	20514	981	0	561	420
95 SHARES	CVS CAREMARK	P		120108	20514	6,215	0	2,627	3,588
8 SHARES	CVS CAREMARK	P		122409	20514	523	0	257	266
27 SHARES	COCA COLA	P		20310	21114	1,044	0	740	304
24 SHARES	COCA COLA	P		31810	21114	928	0	646	282
48 SHARES	COCA COLA	P		52410	21114	1,856	0	1,240	616
81 SHARES	IRON MOUNTAIN	P		20305	13014	2,172	0	1,530	642
32 SHARES	IRON MOUNTAIN	P		20305	13114	848	0	604	244
6 SHARES	IRON MOUNTAIN	P		120709	13114	159	0	143	16
20 SHARES	IRON MOUNTAIN	P		101210	13114	530	0	417	113
12 SHARES	IRON MOUNTAIN	P		112112	13114	318	0	394	(76)
3 SHARES	ALLEGHANY	P		83104	22614	1,150	0	884	266
1 SHARES	ALLEGHANY	P		83104	22714	382	0	295	87
14 SHARES	WALT DISNEY	P		92612	41014	1,100	0	728	372
17 SHARES	PHILIP MORRIS INTL	P		83104	42314	1,423	0	441	982
33 SHARES	BED BATH & BEYOND	P		20108	51214	2,052	0	1,061	991
65 SHARES	BED BATH & BEYOND	P		102609	51214	4,041	0	2,356	1,685
55 SHARES	BED BATH & BEYOND	P		92412	51214	3,419	0	3,408	11
49 SHARES	BED BATH & BEYOND	P		10913	51214	3,046	0	2,789	257
205 SHARES	PROGRESSIVE	P		10308	43014	4,959	0	3,812	1,147
67 SHARES	CANADIAN NATURAL RES	P		10308	61914	2,946	0	2,523	423
19 SHARES	CANADIAN NATURAL RES	P		120709	61914	836	0	632	204
10 SHARES	LABORATORY CP	P		60613	62514	1,017	0	984	33
23 SHARES	PROGRESSIVE	P		10308	52814	581	0	428	153
51 SHARES	PROGRESSIVE	P		121608	52814	1,289	0	726	563
30 SHARES	PROGRESSIVE	P		71612	52814	758	0	599	159
49 SHARES	PROGRESSIVE	P		12313	52814	1,239	0	1,107	132
28 SHARES	PROGRESSIVE	P		12313	52914	708	0	633	75
15 SHARES	PROGRESSIVE	P		12413	52914	379	0	342	37
15 SHARES	LABORATORY CP	P		60613	62714	1,518	0	1,476	42
1 SHARES	OCCIDENTAL PETE	P		71608	72214	101	0	79	22
22 SHARES	OCCIDENTAL PETE	P		120709	72214	2,222	0	1,727	495
3 SHARES	EOG RESOURCES	P		83104	80614	323	0	43	280
27 SHARES	AIR PRODUCTS& CHEMICAL	P		40912	91014	3,519	0	2,404	1,115

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SCHEDULE #3(CONTINUED)

PART IV  
LINE 1

A	A	A	B	C	D	E	F	G	H
22 SHARES	AIR PRODUCTS& CHEMICAL	P		42412	91014	2,867	0	1,871	996
33 SHARES	AIR PRODUCTS& CHEMICAL	P		21313	91014	4,301	0	2,924	1,377
8 SHARES	ALLEGHANY	P		83104	91514	3,415	0	2,358	1,057
17 SHARES	CVS HEALTH	P		122409	100214	1,359	0	547	812
40 SHARES	CVS HEALTH	P		11410	100214	3,198	0	1,356	1,842
55 SHARES	CVS HEALTH	P		61510	100214	4,397	0	1,760	2,637
35 SHARES	CVS HEALTH	P		81910	100214	2,798	0	1,004	1,794
50 SHARES	COSTCO WHOLESALE	P		83104	100814	6,394	0	2,095	4,299
33 SHARES	WALT DISNEY	P		92612	102314	2,920	0	1,715	1,205
23 SHARES	WALT DISNEY	P		22813	102314	2,035	0	1,262	773
29 SHARES	HARLEY DAVIDSON	P		81111	101614	1,622	0	1,048	574
30 SHARES	HARLEY DAVIDSON	P		71612	101614	1,678	0	1,314	364
30 SHARES	INTL BUSINESS MACHINES	P		92514	103114	4,922	0	5,682	(760)
35 SHARES	PHILIP MORRIS INTL	P		83104	111214	3,080	0	907	2,173
3 SHARES	MONSANTO	P		81111	112614	361	0	206	155
7 SHARES	MONSANTO	P		92412	112614	842	0	637	205
3 SHARES	MONSANTO	P		92512	112614	361	0	274	87
25 SHARES	MONSANTO	P		41513	112614	3,009	0	2,607	402
						141,989	0	89,162	52,827
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SCHEDULE #4

PART XV

LINE 3A

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
CHILDFUND INTERNATIONAL 2821 EMERYWOOD PARKWAY RICHMOND, VA. 23294	N/A	PUBLIC	SPONSOR TO UNDERPRIVILEGED CHILDREN	767
ST. CHRISTOPHER'S SCHOOL FOUNDATION 711 ST. CHRISTOPHER'S ROAD RICHMOND, VA. 23226	N/A	PRIVATE	SUPPORT FOR QUALITY EDUCATION	200
CYSTIC FIBROSIS FOUNDATION 6931 ARLINGTON ROAD BETHESDA, MD. 20814	N/A	PUBLIC	PROVIDES ONGOING RESEARCH IN FINDING A CURE FOR CF.	3,250
UNITED WAY SERVICES OF COASTAL GEORGIA P.O. BOX 877 BRUNSWICK, GA. 31521	N/A	PUBLIC	SUPPORT TO INDIVIDUALS IN NEED	500
ST. SIMONS PRESBYTERIAN CHURCH 205 KING'S WAY ST. SIMONS ISLAND, GA . 31522	N/A	PUBLIC	TO BENEFIT THE PLEDGE TO CHURCH SERVICES.	1,500
VCU SCHOOL OF THE ARTS P.O. BOX 842519 RICHMOND, VA. 23284-2519	N/A	PUBLIC	TO PROVIDE HELP TOWARDS BUILDING A NEW GALLERY.	200
HUMANE SOCIETY OF SOUTH COASTAL GEORGIA 4627 US HIGHWAY 17 N BRUNSWICK, GA. 31525	N/A	PUBLIC	TO PROVIDE FOR A BETTER FUTURE FOR ALL ANIMALS.	500
GAY HATCHER PRISON MINISTRIES 193 BERKELEY ROAD COCHRAN, GA 31014	N/A	PUBLIC	TO PROVIDE THERAPY AND SUPPORT TO RELEASED WOMEN.	150
THE GATHERING PLACE P.O. BOX 772 BRUNSWICK, GA. 31521	N/A	PUBLIC	HELPS STUDENTS LEARN TO BE MORE EFFECTIVE THROUGH CHRIST.	2,500
STAR FOUNDATION 1907 GLOUCESTER STREET BRUNSWICK, GA. 31520	N/A	PUBLIC	HELPS PEOPLE BECOME SELF SUFFICIENT THROUGH EDUCATION	500
GOLDEN ISLES ACT P.O BOX 31012 SEA ISLAND, GA. 31561	N/A	PUBLIC	SUPPORT LOCAL ISSUES AND NEEDS OF THE COMMUNITY.	1,500

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SCHEDULE #4(CONTINUED)

PART XV

LINE 3A

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5
THE BOYS & GIRLS CLUBS OF SOUTHEAST GEORGIA 3836 JOHNSTON STREET BRUNSWICK, GA 31521	N/A	PUBLIC	PROVIDES A POSITIVE AND SAFE PLACE FOR SE GEORGIA'S YOUTH.	500
FRATERNAL ORDER OF POLICE OF VA 9702 GAYTON ROAD RICHMOND, VA. 23238	N/A	PUBLIC	ENSURES SAFER COMMUNITIES AND SERVICES IN VIRGINIA.	35
WOUNDED WARRIOR PROJECT 4899 BELFORT ROAD, SUITE 300 JACKSONVILLE, FL. 32256	N/A	PUBLIC	PROVIDES REHAB PROGRAMS FOR OUR WOUNDED VETERANS.	253
ST. SIMONS LAND TRUST 1624 FREDERICA ROAD, SUITE 6 ST. SIMONS ISLAND, GA. 31522	N/A	PUBLIC	PRESERVES THE ECOLOGY AND CHARM OF ST. SIMONS ISLAND.	1,000
ST. WILLIAMS CATHOLIC CHURCH 2300 FREDERICA ROAD ST. SIMONS ISLAND, GA. 31522	N/A	PUBLIC	TO BENEFIT THE PLEDGE TO CHURCH SERVICES.	450
ALZHEIMER'S ASSOCIATION P.O. BOX 96011 WASHINGTON, DC 20090-6011	N/A	PUBLIC	PROVIDES RESEARCH, SUPPORT AND CARE FOR THOSE AFFECTED	200
SALVATION ARMY 1624 REYNOLDS STREET BRUNSWICK, GA 31520	N/A	PUBLIC	PROVIDES ASSISTANCE TO NEEDY ADULTS AND CHILDREN.	250
THE WESTMINSTER SCHOOLS OF AUGUSTA 3067 WHEELER ROAD AUGUSTA, GA 30909	N/A	PUBLIC	PROVIDES AN EDUCATION OF STUDENTS TO SERVE GOD.	1,000

15,255