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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No 1545-0052

2014

Department of the Treasury Internal Revenue Service

Do not enter social security numbers on this form as it may be made public.

Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf

Open to Public Inspection

For calendar year 2014 or tax year beginning 2014, and ending 20

Name of foundation: ESTHER M & FREEMAN E EVERETT CHARITABLE
R72670004
10 S DEARBORN IL1-0117
CHICAGO, IL 60603
G Check all that apply: Initial return, Final return, Address change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: 2,952,038
J Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Contributions, Dividends, Net gain, Operating and Administrative Expenses, Total expenses, and Net investment income.

ENVELOPE POSTMARK DATE MAY 08 2015

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Operating and Administrative Expenses

Handwritten signature/initials



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		43,632.		
	2	Savings and temporary cash investments		150,902.	160,614.	160,614.
	3	Accounts receivable ▶				
		Less allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less allowance for doubtful accounts ▶	NONE			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U S and state government obligations(attach schedule),				
	b	Investments - corporate stock (attach schedule)		1,226,679.	1,349,585.	1,668,913.
	c	Investments - corporate bonds (attach schedule),		794,156.	668,495.	666,976.
	11	Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶ (attach schedule)					
12	Investments - mortgage loans					
13	Investments - other (attach schedule)		464,736.	470,261.	455,535.	
14	Land, buildings, and equipment basis ▶					
	Less accumulated depreciation ▶ (attach schedule)					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		2,680,105.	2,648,955.	2,952,038.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)				NONE	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, . . . ▶ <input checked="" type="checkbox"/> check here and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		2,680,105.	2,648,955.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
29	Retained earnings, accumulated income, endowment, or other funds					
30	Total net assets or fund balances (see instructions)		2,680,105.	2,648,955.		
31	Total liabilities and net assets/fund balances (see instructions)		2,680,105.	2,648,955.		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1 2,680,105.
2	Enter amount from Part I, line 27a	2 -34,717.
3	Other increases not included in line 2 (itemize) ▶ RECOVERY OF PRIOR QUALIFIED DISTRIBUTION	3 5,010.
4	Add lines 1, 2, and 3	4 2,650,398.
5	Decreases not included in line 2 (itemize) ▶ PRIOR PERIOD ADJUSTMENT	5 1,443.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6 2,648,955.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)

		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	PUBLICLY TRADED SECURITIES			
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 890,540.		762,597.	127,943.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FM V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			127,943.	
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	127,943.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	230,260.	2,998,320.	0.076796
2012	274,360.	3,013,840.	0.091033
2011	492,923.	3,323,605.	0.148310
2010	302,390.	3,437,853.	0.087959
2009	243,433.	3,264,862.	0.074561
2	Total of line 1, column (d)		0.478659
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		0.095732
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5		3,022,538.
5	Multiply line 4 by line 3		289,354.
6	Enter 1% of net investment income (1% of Part I, line 27b)		1,793.
7	Add lines 5 and 6		291,147.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions		208,424.



Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 1,533.

Part VII-A Statements Regarding Activities

Table with 10 rows of activity statements and Yes/No columns. Includes questions about political influence, expenditures, and reporting requirements.



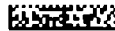
Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>JPMORGAN CHASE BANK, NA</u> Telephone no ▶ <u>(866) 888-5157</u> Located at ▶ <u>10 S DEARBORN IL1-0117, CHICAGO, IL</u> ZIP+4 ▶ <u>60603</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22 1) If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X



Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JPMORGAN CHASE BANK, NA 10 S DEARBORN ST; MC IL1-0117, CHICAGO, IL 60603	TRUSTEE 2	26,852.	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over \$50,000 NONE



Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,861,755.
b	Average of monthly cash balances	1b	206,812.
c	Fair market value of all other assets (see instructions).	1c	NONE
d	Total (add lines 1a, b, and c)	1d	3,068,567.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	3,068,567.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	46,029.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,022,538.
6	Minimum investment return. Enter 5% of line 5	6	151,127.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	151,127.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	3,585.
b	Income tax for 2014. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,585.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	147,542.
4	Recoveries of amounts treated as qualifying distributions	4	5,010.
5	Add lines 3 and 4	5	152,552.
6	Deduction from distributable amount (see instructions).	6	NONE
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	152,552.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	208,424.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	208,424.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	208,424.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.



Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				152,552.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only			NONE	
b Total for prior years 20 <u>12</u> , 20 <u> </u> , 20 <u> </u>		NONE		
3 Excess distributions carryover, if any, to 2014				
a From 2009	81,222.			
b From 2010	134,713.			
c From 2011	331,587.			
d From 2012	125,210.			
e From 2013	77,798.			
f Total of lines 3a through e	750,530.			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ <u>208,424.</u>				
a Applied to 2013, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see instructions)		NONE		
c Treated as distributions out of corpus (Election required - see instructions)	NONE			
d Applied to 2014 distributable amount				152,552.
e Remaining amount distributed out of corpus	55,872.			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	806,402.			
b Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see instructions		NONE		
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount - see instructions			NONE	
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	NONE			
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	81,222.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	725,180.			
10 Analysis of line 9				
a Excess from 2010	134,713.			
b Excess from 2011	331,587.			
c Excess from 2012	125,210.			
d Excess from 2013	77,798.			
e Excess from 2014	55,872.			



Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2014, (b) 2013, (c) 2012, (d) 2011, (e) Total. Rows include 2a (Adjusted net income), 2b (85% of line 2a), 2c (Qualifying distributions from Part XII), 2d (Amounts included in line 2c not used directly for active conduct of exempt activities), 2e (Qualifying distributions made directly for active conduct of exempt activities), 3 (Alternative tests: Assets, Endowment, Support).

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here [] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

SEE STATEMENT 4

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2



Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a Paid during the year</p> <p>SEE STATEMENT 23</p>				201,711.
Total ▶ 3a				201,711.
b Approved for future payment				
Total ▶ 3b				



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code...
a Transfers from the reporting foundation to a noncharitable exempt organization of:
(1) Cash
(2) Other assets
b Other transactions:
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge

Sign Here: Signature of officer or trustee, Date 04/29/2015, Title, May the IRS discuss this return with the preparer shown below (see instructions)? X Yes No

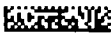
Paid Preparer Use Only: Print/Type preparer's name CAROLYN J. SECHEL, Preparer's signature Carolyn J. Sechel, Date 04/29/2015, Check self-employed if PTIN P01256399, Firm's name DELOITTE TAX LLP, Firm's address 127 PUBLIC SQUARE CLEVELAND, OH 44114, Firm's EIN 86-1065772, Phone no 312-486-9652

ESTHER M & FREEMAN E EVERETT CHARITABLE

52-7246146

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
DIVIDENDS AND INTEREST FROM SECURITIES	72,722.	72,475.
TOTAL	72,722.	72,475.
	=====	=====



FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
EXCISE TAX REFUND	2,497.
DEFERRED INCOME/LOSS	-4.

TOTALS	2,493.
	=====

ESTHER M & FREEMAN E EVERETT CHARITABLE

52-7246146

FORM 990PF, PART I - TAXES
=====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FEDERAL TAX PAYMENT - PRIOR YE	6,500.	
FEDERAL ESTIMATES - INCOME	1,800.	
FOREIGN TAXES ON QUALIFIED FOR	942.	942.
FOREIGN TAXES ON NONQUALIFIED	70.	70.
TOTALS	9,312.	1,012.



ESTHER M & FREEMAN E EVERETT CHARITABLE
FORM 990PF, PART XV - LINES 2a - 2d
=====

52-7246146

RECIPIENT NAME:

PIKES PEAK COMMUNITY FOUNDATION

ADDRESS:

730 N. NEVADA AVE.

COLORADO SPRINGS, CO 80903

RECIPIENT'S PHONE NUMBER: 719-389-1251

FORM, INFORMATION AND MATERIALS:

WRITTEN REQUEST AND PROOF OF TAX EXEMPT STATUS UNDER IRC 501(C)(3)

SUBMISSION DEADLINES:

NONE

RESTRICTIONS OR LIMITATIONS ON AWARDS:

MUST BE IN FURTHERANCE OF TAX EXEMPT PURPOSE



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
Project Angel Heart
ADDRESS:
4950 WASHINGTON STREET
Denver, CO 80216
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
PEAK VISTA COMMUNITY HEALTH
CENTERS FOUNDATION
ADDRESS:
340 PRINTERS PKWY
Colorado Spgs, CO 80910
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
COMMUNITY PARTNERSHIP FOR CHILD
DEVELOPMENT
ADDRESS:
2330 ROBINSON ST
Colorado Spgs, CO 80904
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

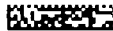


ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CATAMOUNT INSTITUTE
ADDRESS:
740 W CARAMILLO ST
Colorado Spgs, CO 80907
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
HUMANE SOCIETY OF THE PIKES
PEAK REGION
ADDRESS:
610 ABBOT LN
Colorado Spgs, CO 80905
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
THE TRUST FOR PUBLIC LAND
ATN: MR. TIM WOHLGENANT
ADDRESS:
1410 GRANT, D-210
DENVER, CO 80203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
 =====

RECIPIENT NAME:
 COOL SCIENCE COMPANY
 ADDRESS:
 PO BOX 50015
 Colorado Spgs, CO 80949
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
 GIRLS ON THE RUN OF THE ROCKIES
 ADDRESS:
 2775 CROSSROADS BLVD
 Grand Jct, CO 81506
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
 PROSPECT HOME CARE HOSPICE INC
 ADDRESS:
 321 W. HENRIETTA
 Woodland Park, CO 80866
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 3,500.

ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
UNIVERSITY OF COLORADO FOUNDATION
ADDRESS:
1420 AUSTIN BLUFFS PARKWAY
COLORADO SPRINGS, CO 80918
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
COMMUNITY PARTNERSHIP FAMILY RESOURCE
CENTER
ADDRESS:
11115 W HWY 24, STE 2D, PO BOX 396
DIVIDE, CO 80814
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 6,000.

RECIPIENT NAME:
SECOND WIND FUND
ADDRESS:
13701 W JEWELL AVE, STE 251
LAKEWOOD, CO 80228
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
SALVATION ARMY
ADDRESS:
908 YUMA ST
COLORADO SPRINGS, CO 80909
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
CENTER FOR NONPROFIT EXCELLENCE
ADDRESS:
723 N WEBER ST, STE 200
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
SEEDS COMMUNITY CAFE
ADDRESS:
109 E PIKES PEAK AAVE
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
PIKES PEAK THERAPEUTIC RIDING CENTER
ADDRESS:
13620 HALLELUIAH TRL
ELBERT, CO 80106
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
CHEYENNE VILLAGE: AGING SERVICES
ADDRESS:
6275 LEHMAN DR
COLORADO SPRINGS, CO 80918
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
DIAKONIA
ADDRESS:
6460 FLYING W RANCH RD
COLORADO SPRINGS, CO 80919
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
ROCKY MOUNTAIN WOMEN'S FILM INSTITUTE
ADDRESS:
421 S TEJON, STE 333
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
ONE NATION WALING TOGETHER
ADDRESS:
3150 N NEVADA AVE
COLORADO SPRINGS, CO 80907
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
UNIVERSITY OF COLORADO THEATRE WORKS
ADDRESS:
261 UCB
BOULDER, CO 80309
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CHILDRENS HOSPITAL COLORADO FOUNDATION
ADDRESS:
13123 E 16TH AVE
AURORA, CO 80045
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
UNITED SERVICE ORGGAANIZATIONS, INC
ADDRESS:
DENVER, CO
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
MILITARY FAMILY VOICES
ADDRESS:
450 LINCOLN ST, STE 100
DENVER, CO 80203
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
OPEN BIBLE BAPTIST CHURCH
ADDRESS:
824 S UNION BLVD
COLORADO SPRINGS, CO 80910
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
HAVEN HOUSE INC
ADDRESS:
111 N WALNUT ST
COLORADO SPRINGS, CO 80905
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
CHAAMBER MUSIC WITH THE VERONIKA STRING
QUARTET INC
ADDRESS:
2200 BONFORTE BLVD
PUEBLO, CO 81008
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 500.

ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
HOMeward PIKES PEAK
ADDRESS:
518 N. NEVADA
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
ASSISTANCE LEAGUE
ADDRESS:
211 E. COSTILLA
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
SILVER KEY SENIOR SERVICES
ADDRESS:
2250 BOTT AVE.
COLORADO SPRINGS, CO 80904
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
BIG BROTHERS BIG SISTERS
ADDRESS:
111 SOUTH TEJON, STE. 302
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
FOSTERING HOPE FOUNDATION
ADDRESS:
3055 SUNNYBROOK LN
COLORADO SPRINGS, CO 80904
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
HABITAT FOR HUMANITY
ADDRESS:
2105 E. BIJOU ST., STE B
COLORADO SPRINGS, CO 80932
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
COURT CARE FOR THE PIKES PEAK
REGION
ADDRESS:
PO BOX 68
COLORADO SPRINGS, CO 80901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
NATIONAL ALLIANCE ON MENTAL ILLNESS
ADDRESS:
510 E. WILLAMETTE # A
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
TRI LAKES CARES
ADDRESS:
PO BOX 1301
MONUMENT, CO 80132
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
BOYS AND GIRLS CLUB PIKES PEAK
REGION
ADDRESS:
102E. PIKES PEAK AVE. # 500
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
GOODWILL INDUSTRIES OF COLORADO
SPRINGS
ADDRESS:
PO BOX 6300
COLORADO SPRINGS, CO 80934
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
RESOURCE EXCHANGE
ADDRESS:
418 SOUTH WEBER STREET
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
EARLY CONNECTIONS LEARNING CENTERS
ADDRESS:
104 E. RIO GRANDE
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.

RECIPIENT NAME:
TESSA
ADDRESS:
435 GOLD PASS HEIGHTS
COLORADO SPRINGS, CO 80901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,500.

RECIPIENT NAME:
LUTHERAN FAMILY SERVICES
ADDRESS:
363 SOUTH HARLAN STE. 200
LAKEWOOD, CO 80226-3552
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID

=====

RECIPIENT NAME:
ROCKY MOUNTAIN COMMUNITY LAND TRUST
ADDRESS:
1212 WEST COLORADO AVE.
COLORADO SPRINGS, CO 80904
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
TRAILS AND OPEN SPACE COALITION
ADDRESS:
1040 S. 8TH STREET, STE.101
COLORADO SPRINGS, CO 80905
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,500.

RECIPIENT NAME:
GRECCIO HOUSING OPPORTUNITY CENTER
ADDRESS:
1808 W. COLORADO AVE
COLORADO SPRINGS, CO 80904
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
PARTNERS IN HOUSING
ADDRESS:
455 GOLD PASS HEIGHTS
COLORADO SPRINGS, CO 80906
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
SAFE PASSAGE
ADDRESS:
423 SOUTH CASCADE AVENUE
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

RECIPIENT NAME:
COLORADO SPRINGS TEEN COURT
ADDRESS:
PO BOX 2169
COLORADO SPRINGS, CO 80901
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
PIKES PEAK COMMUNITY FOUNDATION
ADDRESS:
730 N. NEVADA AVE.
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 27,711.

RECIPIENT NAME:
INTERFAITH HOSPITALITY NETWORK
ADDRESS:
519 N. TEJON ST.
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,500.

RECIPIENT NAME:
INSIDE OUT YOUTH SERVICES
ADDRESS:
235 S. NEVADA AVE.
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 3,000.

ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CENTRO DE LA FAMILIA
ADDRESS:
122 E. LAS ANIMAS ST.
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
PIKES PEAK HOSPICE FOUNDATION
ADDRESS:
825 E. PIKES PEAK AVE STE 600
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 5,000.

RECIPIENT NAME:
URBAN PEAK
ADDRESS:
423 S. CUCHARRAS
COLORADO SPRINGS, CO 80903
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL
FOUNDATION STATUS OF RECIPIENT:
PC
AMOUNT OF GRANT PAID 4,000.



ESTHER M & FREEMAN E EVERETT CHARITABLE 52-7246146
 FORM 990PF, PART XV, LINE 3a - CONTRIBUTIONS, GIFTS, GRANTS PAID
 =====

RECIPIENT NAME:
 CU AGING CENTER
 ADDRESS:
 1436 N. HANCOCK
 COLORADO SPRINGS, CO 80903
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 3,500.

RECIPIENT NAME:
 REACH OUT AND READ COLORADO
 ADDRESS:
 4380 S. SYRACUSE STREET
 DENVER, CO 80237
 RELATIONSHIP:
 NONE
 PURPOSE OF GRANT:
 GENERAL
 FOUNDATION STATUS OF RECIPIENT:
 PC
 AMOUNT OF GRANT PAID 3,000.

TOTAL GRANTS PAID: 201,711.
 =====



JPMorgan Chase Bank, N.A.
 270 Park Avenue, New York, NY 10017-2014

EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
 As of 12/31/14

Fiduciary Account

J.P. Morgan Team	
Kelly Adams	T & E Officer
Ada Hicks	T & E Administrator
Kelly Adams	Client Service Team
Ada Hicks	Client Service Team
Online access www.jpmorganonline.com	

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Account Summary	2
Holdings	4
Equity	8
Alternative Assets	11
Cash & Fixed Income	

Please see disclosures located at the end of this statement package for important information relating to each J.P.Morgan account(s)

Account Summary

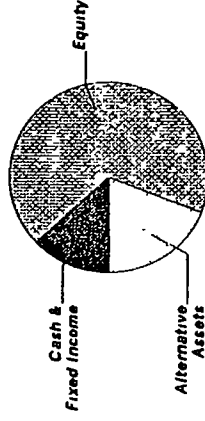
PRINCIPAL

Asset Allocation	Beginning Market Value	Ending Market Value	Change In Value	Estimated Annual Income	Current Allocation
Equity	1,633,266.83	1,668,912.99	35,646.16	27,802.38	68%
Alternative Assets	461,743.07	455,534.96	(6,208.11)	7,254.97	19%
Cash & Fixed Income	482,150.08	332,651.18	(149,498.90)	7,122.78	13%
Market Value	\$2,577,159.98	\$2,457,099.13	(\$120,060.85)	\$42,180.13	100%

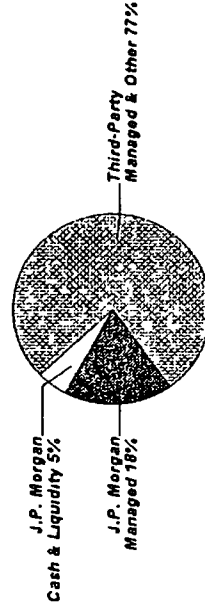
INCOME

Cash Position	Beginning Market Value	Ending Market Value	Change In Value
Cash Balance	43,500.78	31,738.20	(11,762.58)
Accruals	594.11	1,414.94	820.83
Market Value	\$44,094.89	\$33,153.14	(\$10,941.75)

Asset Allocation



Manager Allocation *



* **J.P. Morgan Managed** includes (to the extent permitted under applicable law) mutual funds, other registered funds and hedge funds managed by J.P. Morgan and structured products issued by J.P. Morgan. **J.P. Morgan Cash & Liquidity Funds** includes cash, J.P. Morgan deposit sweeps and J.P. Morgan money market mutual funds. **Third-Party Managed & Other** includes mutual funds, exchange traded funds, hedge funds, and separately managed accounts managed by parties other than J.P. Morgan; structured products and exchange traded notes issued by parties other than J.P. Morgan, and other investments not managed or issued by J.P. Morgan. See important information about investment principles and conflicts in the disclosures section.



EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
As of 12/31/14



09740730180310001389
09840730160010001389

Account Summary CONTINUED

Cost Summary	Cost
Equity	1,349,584.63
Cash & Fixed Income	326,965.35
Total	\$1,676,549.98

J.P.Morgan

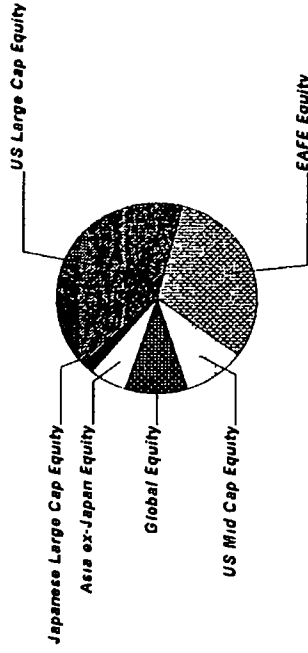


EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
As of 12/31/14

Equity Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
US Large Cap Equity	631,196.07	663,712.18	32,516.11	28%
US Mid Cap Equity	186,849.32	179,648.39	(7,200.93)	7%
EAFE Equity	490,509.24	517,006.91	26,497.67	21%
European Large Cap Equity	67,777.80	0.00	(67,777.80)	
Japanese Large Cap Equity	0.00	33,245.71	33,245.71	1%
Asia ex-Japan Equity	122,177.94	100,792.50	(21,385.44)	4%
Emerging Market Equity	66,268.24	0.00	(66,268.24)	
Global Equity	68,488.22	174,507.30	106,019.08	7%
Total Value	\$1,633,266.83	\$1,668,912.99	\$35,646.16	68%

Asset Categories



Equity as a percentage of your portfolio - 68%

Market Value/Cost

	Current Period Value
Market Value	1,668,912.99
Tax Cost	1,349,584.63
Unrealized Gain/Loss	319,328.36
Estimated Annual Income	27,802.38
Accrued Dividends	1,411.84
Yield	1.66%



EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
As of 12/31/14



09/40/30180310001390
09840730160010001390

Equity Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc Accrued Div.	Yield
US Large Cap Equity							
CLEARBRIDGE APPRECIATION-I 52468E-40-2 SAPY X	20.38	8,296.373	169,080.08	107,603.95	61,476.13	1,999.42	1.18%
FMI LARGE CAP FUND LARGE CAP FD 302933-20-5 FMIH X	21.22	2,006.218	42,571.95	22,088.46	20,483.49	365.13	0.86%
GS CYCLICAL SECT REL PERF NT 3/4/15 1.08 XLEV BASKET UPSIDE- UNCAPPED 1:1 SPX DOWNSIDE 2/14/14 SPX:1838.63 BSKT.IXM:215.86 IXI:513.97 IXT:360.81 38147Q-NP-7	113.74	30,000.000	34,122.00	29,700.00	4,422.00		
HARTFORD CAPITAL APPREC-I 416649-30-9 ITHI X	37.15	1,516.527	56,338.98	36,199.50	20,139.48	407.94	0.72%
JPM INTREPID VALUE FD - SEL FUND 1136 4812A2-30-6 JPIV X	36.06	862.302	31,094.61	20,028.50	11,066.11	400.97	1.29%
JPM LARGE CAP GRWTH FD - SEL FUND 3118 4812C0-53-0 SEEG X	34.60	870.519	30,119.96	18,881.56	11,238.40		
NEUBERGER BER MU/C OPP-INS 64122Q-30-9 NMUL X	15.70	2,846.678	44,692.84	35,754.27	8,938.57	418.46	0.94%
SPDR S&P 500 ETF TRUST 78462F-10-3 SPY	205.54	1,244.000	255,691.76	204,520.21	51,171.55	4,770.74 1,411.84	1.87%
Total US Large Cap Equity			\$663,712.18	\$474,776.45	\$188,935.73	\$8,362.66 \$1,411.84	1.26%

J.P.Morgan

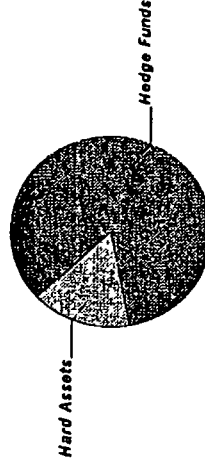


EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
As of 12/31/14

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Inc Accrued Div	Yield
US Mid Cap Equity							
ISHARES CORE S&P MID-CAP ETF 464287-50-7 IJH	144.80	1,100,000	159,280.00	77,847.00	81,433.00	2,136.20	1.34%
JPM MKT EXP ENH INDEX FD - SEL FUND 3708 4812C1-63-7 PGMI X	12.59	1,617,823	20,368.39	14,031.77	6,336.62	211.93	1.04%
Total US Mid Cap Equity			\$179,648.39	\$91,878.77	\$97,769.62	\$2,348.13	1.31%
EAFE Equity							
ARTISAN INTL VALUE FUND-INV 04314H-88-1 ARTK X	34.21	4,863,611	166,384.13	131,894.64	34,489.49	2,660.39	1.60%
CAPITAL PRIVATE CLIENT SVCS CAP NON US EQT 14042Y-60-1 CNUS X	11.35	9,575,168	108,678.16	107,390.86	1,287.30	1,330.94	1.22%
CAUSEWAY INTERNATL VALUE-INS 14949P-20-8 CIVI X	14.79	5,683,896	84,064.82	91,965.43	(7,900.61)	2,154.19	2.56%
ISHARES MSCI EAFE INDEX FUND 464287-46-5 EFA	60.84	2,595,000	157,879.80	166,316.25	(8,436.45)	5,867.29	3.72%
Total EAFE Equity			\$517,006.91	\$497,567.18	\$19,439.73	\$12,012.61	2.32%
Japanese Large Cap Equity							
BROWN ADV JAPAN ALPHA OPP-IS 115233-57-9 BAFJ X	10.78	3,084,018	33,245.71	30,655.14	2,590.57	1,569.76	4.72%

Alternative Assets Summary

Asset Categories	Beginning Estimated Value	Ending Estimated Value	Change In Value	Current Allocation
Hedge Funds	355,084.48	389,415.34	34,330.86	16%
Hard Assets	106,658.59	66,119.62	(40,538.97)	3%
Total Value	\$461,743.07	\$455,534.96	(\$6,208.11)	19%



Alternative Assets as a percentage of your portfolio - 19 %

Alternative Assets Detail

Hedge Funds	Price	Quantity	Estimated Value	Cost
EATON VANCE GLOBAL MACRO-I 277923-72-8 EIGM X	9.31	3,261.083	30,360.68	32,936.86
GATEWAY FUND-Y 367829-88-4 GTEY X	29.57	3,059.047	90,456.02	79,222.07



EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
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	Price	Quantity	Estimated Value	Cost
Hedge Funds				
GOLDMAN SACHS TR STRG INCM INST 38145C-64-6 GSZI X	10.28	3,664.964	37,675.83	38,592.07
GOTHAM ABSOLUTE RETURN FUND 360873-13-7 GARI X	13.90	4,483.234	62,316.95	60,432.59
INV BALANCED-RISK ALLOC-Y 00141V-69-7 ABRY X	11.64	4,503.335	52,418.82	57,048.36
PIMCO UNCONSTRAINED BOND-P 72201M-45-3 PUCP X	11.18	7,609.895	85,078.63	88,762.83
THE ARBITRAGE FUND-I 03875R-20-5 ARBN X	13.04	2,385.614	31,108.41	30,655.14
Total Hedge Funds			\$389,415.34	\$387,649.92

	Price	Quantity	Estimated Value	Cost	Est. Annual Income	Accrued Income
Hard Assets						
BARC BREN PLDMLNPM 2/17/15 10% BUFFER-1.21%XLEV 12.10%MAX-10%CAP PLDMLNPM:726.20 06741T-4X-2	108.06	15,000.000	16,209.00	14,850.00		



EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
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	Price	Quantity	Estimated Value	Cost	Est Annual Income Accrued Income
Hard Assets					
DB MARKET PLUS WTI 07/21/15 79 9% BARRIER- 6.5%CPN INITIAL LEVEL 05/23/14 CL1: 104.35 25152R-KH-5	55.29	15,000.000	8,293.50	14,820.00	
PIMCO COMMODITYPL STRAT-P 72201P-16-7 PCLP X	7.65	5,440.146	41,617.12	52,941.41	2,257.66
Total Hard Assets			\$66,119.62	\$82,611.41	\$2,257.66

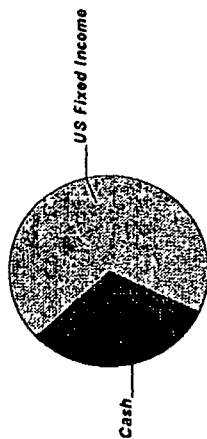


EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
As of 12/31/14

Cash & Fixed Income Summary

Asset Categories	Beginning Market Value	Ending Market Value	Change In Value	Current Allocation
Cash	147,622.72	110,455.27	(37,167.45)	4%
US Fixed Income	303,901.04	222,195.91	(81,705.13)	9%
Foreign Exchange & Non-USD Fixed Income	30,626.32	0.00	(30,626.32)	
Total Value	\$482,150.08	\$332,651.18	(\$149,498.90)	13%

Market Value/Cost	Current Period Value
Market Value	332,651.18
Tax Cost	326,965.35
Unrealized Gain/Loss	5,685.83
Estimated Annual Income	7,122.78
Accrued Interest	3.10
Yield	2.14%



Cash & Fixed Income as a percentage of your portfolio - 13 %

SUMMARY BY MATURITY

Cash & Fixed Income	Market Value	% of Bond Portfolio
0-6 months ¹	332,651.18	100%

¹ The years indicate the number of years until the bond is scheduled to mature based on the statement end date. Some bonds may be called, or paid in full, before their stated maturity

SUMMARY BY TYPE

Cash & Fixed Income	Market Value	% of Bond Portfolio
Cash	110,455.27	33%
Mutual Funds	222,195.91	67%
Total Value	\$332,651.18	100%



EM & FE EVERETT CHARITABLE TRUST ACCT. R72670004
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Note: ¹ This is the Annual Percentage Yield (APY) which is the rate earned if balances remain on deposit for a full year with compounding, there is no change in the interest rate and all interest is left in the account

Cash & Fixed Income Detail

	Price	Quantity	Value	Adjusted Tax Cost Original Cost	Unrealized Gain/Loss	Est. Annual Income Accrued Interest	Yield
Cash							
US DOLLAR PRINCIPAL	1 00	110,455.27	110,455.27	110,455.27		33 13 3.10	0.03% ¹
US Fixed Income							
JPM STRAT INC OPP FD - SEL FUND 3844 4812AA-35-1	11 72	6,399.42	75,001.17	64,186 15	10,815.02	1,190.29	1 59%
JPM HIGH YIELD FD - SEL FUND 3580 4812CO-80-3	7 59	7,435 28	56,433 81	58,527 18	(2,093 37)	3,249 21	5 76%
JPM INFLATION MGD BD FD - SEL FUND 2037 48121A-56-3	10 24	5,997 14	61,410 73	64,409 30	(2,998 57)	899.57	1 46%
BLACKROCK HIGH YIELD BOND 091929-63-8	7 88	3,724 65	29,350.20	29,387.45	(37.25)	1,750.58	5 96%
Total US Fixed Income			\$222,195.91	\$216,510.08	\$5,685.83	\$7,089.65	3.19%