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Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

2014

Open to Public Inspection

For calendar year 2014 or tax year beginning , 2014, and ending , 20

Name of foundation THE MARJORIE MERRIWEATHER POST FOUNDATION		A Employer identification number 52-6054705
U/A DTD 7/20/56		
Number and street (or P O box number if mail is not delivered to street address) C/O ETON ADVISORS, LP 5915 FARRINGTON ROAD		B Telephone number (see instructions) (919) 442-1545
Room/suite 202		
City or town, state or province, country, and ZIP or foreign postal code CHAPEL HILL, NC 27517		
G Check all that apply		
☐ Initial return	☐ Initial return of a former public charity	
☐ Final return	☐ Amended return	
☐ Address change	☐ Name change	
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation		
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 6,400,635.		
J Accounting method: ☒ Cash ☐ Accrual		
☐ Other (specify) _____		
(Part I, column (d) must be on cash basis)		
D 1 Foreign organizations, check here ☐		
2 Foreign organizations meeting the 85% test, check here and attach computation ☐		
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐		
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	124,182.	124,182.		ATCH 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	367,880.			
	b Gross sales price for all assets on line 6a 3,763,450.				
	7 Capital gain net income (from Part IV, line 2)		367,880.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	492,062.	492,062.		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 2	736.			736.
	b Accounting fees (attach schedule) ATCH 3	37,679.	18,840.		18,839.
	c Other professional fees (attach schedule) [4]	67,195.	60,476.		6,719.
	17 Interest				
	18 Taxes (attach schedule) (see instructions) [5]	13,243.	704.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 6	561.	281.		280.
	24 Total operating and administrative expenses. Add lines 13 through 23.	119,414.	80,301.		26,574.
	25 Contributions, gifts, grants paid	309,000.			309,000.
	26 Total expenses and disbursements. Add lines 24 and 25	428,414.	80,301.	0	335,574.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	63,648.			
	b Net investment income (if negative, enter -0-)		411,761.		
	c Adjusted net income (if negative, enter -0-)				

S-14

9

Part I Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	98,440.	269,534.	269,534.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Liabilities	Less: accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 7	6,637,378.	6,128,647.	6,128,647.
	14 Land, buildings, and equipment basis ▶			
	Less: accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶ ATCH 8)	4,030.	2,454.	2,454.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	6,739,848.	6,400,635.	6,400,635.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
	Foundations that follow SFAS 117, check here . ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	6,739,848.	6,400,635.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, . . . ▶ ☐ check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see instructions)	6,739,848.	6,400,635.	
	31 Total liabilities and net assets/fund balances (see instructions)	6,739,848.	6,400,635.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	6,739,848.
2 Enter amount from Part I, line 27a	2	63,648.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	6,803,496.
5 Decreases not included in line 2 (itemize) ▶ ATCH 9	5	402,861.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,400,635.

Form 990-PF (2014)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	367,880.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			3	0	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	335,631.	6,505,598.	0.051591
2012	321,552.	5,958,757.	0.053963
2011	320,029.	6,306,482.	0.050746
2010	279,007.	6,048,045.	0.046132
2009	332,201.	5,718,710.	0.058090
2 Total of line 1, column (d)			2 0.260522
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.052104
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5			4 6,599,306.
5 Multiply line 4 by line 3			5 343,850.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,118.
7 Add lines 5 and 6			7 347,968.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			8 335,574.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)		1	8,235.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	8,235.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	8,235.
6 Credits/Payments:			
a 2014 estimated tax payments and 2013 overpayment credited to 2014. 6a 7,852.			
b Exempt foreign organizations - tax withheld at source 6b			
c Tax paid with application for extension of time to file (Form 8868). 6c 6,000.			
d Backup withholding erroneously withheld 6d			
7 Total credits and payments. Add lines 6a through 6d		7	13,852.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	5,617.
11 Enter the amount of line 10 to be. Credited to 2015 estimated tax ☐ 5,617. Refunded ☐		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for the definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ (2) On foundation managers ☐ \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ DC,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2014)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions).	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	X	
14	The books are in care of W. JACKSON PARHAM Telephone no 919-442-1545 Located at ATTACHMENT 10 ZIP+4 27517			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year 15			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country 16	Yes	No	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years ☐ Yes ☒ No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b	X

Form 990-PF (2014)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions). ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ **5b**Organizations relying on a current notice regarding disaster assistance check here ☐c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATCH 11		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

Form 990-PF (2014)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATCH 12		62,940.
Total number of others receiving over \$50,000 for professional services ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Form 990-PF (2014)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	6,623,123.
b	Average of monthly cash balances	1b	74,226.
c	Fair market value of all other assets (see instructions)	1c	2,454.
d	Total (add lines 1a, b, and c)	1d	6,699,803.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	6,699,803.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see instructions)	4	100,497.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	6,599,306.
6	Minimum investment return. Enter 5% of line 5	6	329,965.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	329,965.
2a	Tax on investment income for 2014 from Part VI, line 5	2a	8,235.
b	Income tax for 2014. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	8,235.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	321,730.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	321,730.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	321,730.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	335,574.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	335,574.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	335,574.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				321,730.
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only				
b Total for prior years 20 <u>12</u> , 20 <u>11</u> , 20 <u>10</u>				
3 Excess distributions carryover, if any, to 2014:				
a From 2009	16,657.			
b From 2010				
c From 2011	10,715.			
d From 2012	28,712.			
e From 2013	26,049.			
f Total of lines 3a through e	82,133.			
4 Qualifying distributions for 2014 from Part XII, line 4. ► \$ <u>335,574.</u>				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see instructions).				
c Treated as distributions out of corpus (Election required - see instructions).				
d Applied to 2014 distributable amount				321,730.
e Remaining amount distributed out of corpus	13,844.			
5 Excess distributions carryover applied to 2014. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	95,977.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount - see instructions				
e Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instructions				
f Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions).	16,657.			
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	79,320.			
10 Analysis of line 9				
a Excess from 2010				
b Excess from 2011	10,715.			
c Excess from 2012	28,712.			
d Excess from 2013	26,049.			
e Excess from 2014	13,844.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

ATCH 13

b The form in which applications should be submitted and information and materials they should include:

ATCH 14

c Any submission deadlines.

MARCH 1ST AND SEPTEMBER 1ST.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATCH 15

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> ATCH 16				
Total			▶ 3a	309,000.
b <i>Approved for future payment</i>				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See instructions ;
▼	

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					70,434.	
283,868.		ST PUBLICLY TRADED GAINS PROPERTY TYPE: SECURITIES 275,527.				P	VARIOUS	VARIOUS
							8,341.	
3,279,832.		LT PUBLICLY TRADED GAINS PROPERTY TYPE: SECURITIES 2,955,977.				P	VARIOUS	VARIOUS
							323,855.	
129,316.		12,339.309 JONES LANG LASALLE INC PROPERTY TYPE: SECURITIES 164,066.				P	VARIOUS	9/30/2014
							-34,750.	
TOTAL GAIN (LOSS)							<u>367,880.</u>	

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS AND INTEREST FROM INVESTMENTS	124,182.	124,182.
TOTAL	<u>124,182.</u>	<u>124,182.</u>

ATTACHMENT 2

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
BUCHANAN, INGERSOLL & ROONEY	736.			736.
TOTALS	<u>736.</u>			<u>736.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
RUSSELL EVANS & THOMPSON	37,679.	18,840.		18,839.
TOTALS	<u>37,679.</u>	<u>18,840.</u>		<u>18,839.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
ETON ADVISORY FEES	62,940.	56,646.	6,294.
OTHER CUSTODIAL FEES	4,255.	3,830.	425.
TOTALS	<u>67,195.</u>	<u>60,476.</u>	<u>6,719.</u>

ATTACHMENT 5

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES	704.	704.
FEDERAL EXCISE TAX	12,539.	
TOTALS	13,243.	704.

ATTACHMENT 6

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION OTHER EXPENSES	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
	561.	281.	280.
TOTALS	561.	281.	280.

ATTACHMENT 7FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
4,995.564 JONES LANG LASALLE INCOME PROPERTY TRUST INC.	52,354.	52,354.
63,165.871 PIMCO ALL ASSET ALL AUTHORITY FUND	576,704.	576,704.
44,085.265 GOLDMAN SACHS INV GRADE CR FD	413,079.	413,079.
17,276.29 BRIDGEWAY FD INC (BRSIX) ULTRA-SMALL INDX POR	274,520.	274,520.
23,556.286 GOLDMAN SACHS STRAT INCOME FD	242,159.	242,159.
2,927.676 HARRIS ASSOC INVT TR OAKMARK INTL FD (OAKEX)	43,300.	43,300.
6,272.318 VANGUARD MID-CAP INDEX FD	211,503.	211,503.
6,380.7 TOUCHSTONE SANDS CAPITAL INSTL GRWTH FUND	141,971.	141,971.
5,239.419 VANGUARD INSTL INDEX FD SH BEN INT (VINIX)	988,521.	988,521.
23,214.147 VANGUARD FTSE ALL- WORLD EX-US (VFWIX) INDEX FD	428,997.	428,997.
22,392.196 THE MKT NEUTRAL FD 1,637.862 HARDING LOEVNER	340,809.	340,809.
FRONT EMRG MKTS PORTFOLIO	14,561.	14,561.
2,191.624 MUTUAL SER FD INC EUROPEAN FD CL Z	45,717.	45,717.
1,272.539 VANGUARD SMALL CAP INDEX FD-INS	71,097.	71,097.
22,687.352 DOUBLELINE CORE FIXED INCOME FD - I	249,107.	249,107.
2,640.803 VANGUARD REIT INDEX FD - INV	71,090.	71,090.
4,044.496 FPA INTERNATIONAL VALUE FD	52,053.	52,053.

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 7 (CONT'D)

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
66,864.182 PIMCO CMDTY RR SRAT		
-INS CMDTY REALRTN STRAT FD	299,552.	299,552.
6,869.682 PROFESSIONALLY MANAGED PORTFOLIOS THE		
OSTERWEIS STRATEGIC INCOME	78,246.	78,246.
1,305.729 HARBOR FD INTL FD (HAINX)	84,585.	84,585.
33,741.117 DRIEHAUS ACTIVE INCOME FUND	351,582.	351,582.
30,827.729 ROBECO BOSTON PTRS LONG/SHORT (BPIRX) RES. FD	471,356.	471,356.
34,502.6 AQR DIVERSIFIED ARBITRAGE FUND(ADAIX)	350,201.	350,201.
21,296.79 CBRE CLAIRON LONG/SHT FUND (CLSIX)	237,672.	237,672.
1,204.664 THIRD AVE REAL ESTATE VALUE FUND (TAREX)	37,911.	37,911.
TOTALS	<u>6,128,647.</u>	<u>6,128,647.</u>

ATTACHMENT 8

FORM 990PF, PART II - OTHER ASSETS

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
DUE FROM BROKER	2,454.	2,454.
TOTALS	<u>2,454.</u>	<u>2,454.</u>

ATTACHMENT 9FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNT

UNREALIZED LOSSES ON INVESTMENTS

402,861.

TOTAL

402,861.

ATTACHMENT 10

FORM 990PF, PART VII-A, LINE 14 - LOCATION OF BOOKS

C/O ETON ADVISORS,LP, 5915 FARRINGTON RD CHAPEL HILL, NC

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS		EXPENSE ACCT AND OTHER ALLOWANCES
			TO EMPLOYEE BENEFIT PLANS		

SPOTTSWOOD P. DUDLEY
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

VICE CHAIRMAN
1.00

0

0

0

LEONARD L. SILVERSTEIN
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

TREASURER
1.00

0

0

0

LEONARD L. SILVERSTEIN IS A MEMBER OF THE FIRM OF BUCHANAN, INGERSOLL
& ROONEY PC. THE FIRM PROVIDES LEGAL SERVICES FOR THE FOUNDATION. THE
FEES CHARGED ARE REASONABLE AND COMMENSURATE WITH THE SERVICES PROVIDED.
SEE ATTACHMENT 2.

HENRY A. DUDLEY, JR.
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

VICE CHAIRMAN
1.00

0

0

0

NINA CRAIG RUMBOUGH
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

CHAIRPERSON
1.00

0

0

0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 11 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
------------------	---	--------------	---	---

ELLEN MACNEILLE CHARLES
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

TRUSTEE
1.00

0

0

0

GEORGE D IVERSON
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

TRUSTEE
1.00

DEXTER BLACKWELL
C/O ETON ADVISORS, LP
5915 FARRINGTON ROAD 202
CHAPEL HILL, NC 27517

SECRETARY
1.00

0

0

0

MR. BLACKWELL IS WITH ETON ADVISORS. THIS FIRM PROVIDES INVESTMENT AND
ADMINISTRATIVE SERVICES TO THE FOUNDATION. THE FEES PAID ARE REASONABLE
AND COMMENSURATE WITH THE SERVICES PROVIDED. (SEE ATCH 4)

GRAND TOTALS

0

0

0

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 12

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
ETON ADVISORS, LP 5915 FARRINGTON ROAD SUITE 202 CHAPEL HILL, NC 27517 INVESTMENT ADVISORY SERVICES	INVESTMENT ADVISORY	62,940.
TOTAL COMPENSATION		<u>62,940.</u>

ATTACHMENT 13FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

W. JACKSON PARHAM, C/O ETON ADVIS.
5915 FARRINGTON ROAD, #202
CHAPEL HILL, NC 27517
919-442-1545

ATTACHMENT 14990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

NO APPLICATIONS ARE PROVIDED; HOWEVER, GRANT REQUESTS SHOULD INCLUDE
A BRIEF DESCRIPTION OF CHARITY, FUNDS REQUESTED AND PURPOSE OF GRANT.

ATTACHMENT 15990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

NO GRANTS ARE MADE TO INDIVIDUALS. AWARDS ARE ONLY MADE TO QUALIFIED IRC 501 (C) (3) PUBLIC CHARITIES DESCRIBED IN SECTIONS 509(A) (1) OR (2) OF THE INTERNAL REVENUE CODE, BASED IN THE TERRITORIAL UNITED STATES OF AMERICA.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GRANTS DISBURSED	NONE		ALL ORGANIZATIONS ARE 509 (A) (1) OR (2) PUBLIC CHARITIES (PC). SEE ATTACHMENT FOR DETAILS.	309,000.
	PC			
TOTAL CONTRIBUTIONS PAID				309,000.

The Marjorie Merriweather Post Foundation
EIN: 52-6054705
Grant Disbursements - Spring 2014
Detailed List of Grants for 990-PF Attachment 17

Amount	Name	Purpose of Grant	Address	Status
\$66,000	Hillwood Museum and Garden Foundation	Support for Cartier Exhibit	Hillwood Museum & Gardens Foundation, Attn Kate Marker, 4155 Linnean Avenue NW, Washington, DC 20008	PC
\$10,000	University of Virginia McIntire School of Commerce Foundation	Annual Fund	McIntire School of Commerce, Attn Dean Carl Zeithaml, University of Virginia, Rouse Robertson Hall, P O Box 400173, Charlottesville, VA 22903	PC
\$4,000	Landon School Corporation	Annual Fund	Landon School, Attn Mr David Armstrong, 6101 Wilson Lane, Bethesda, MD 20817-3199	PC
\$4,000	National Forest Foundation	Operating Funds	National Forest Foundation Attn Bill Possiel Bldg 17 Suite 3 Fort Missoula Road, Missoula MT 59804	PC
\$10,000	American Museum of Natural History - Center for Biodiversity	For the Center of Biodiversity and Conservation (CBC) CBC's activities integrate scientific research, education and outreach so that people, themselves a primary cause of the rapid loss of biodiversity, will become participants in its conservation	American Museum of Natural History, Attn Ms Kimberly Thompson-Almanzor, Central Park West at 79th Street, New York, NY 10024-5192	PC
\$14,000	Tudor Place Foundation	To provide operating funds for the Tudor Place	1644 31st Street NW Washington DC 20007	PC
\$14,000	National Symphony Orchestra Association of Washington, DC	The NSO is a major institution in the nation's capital and contributes enormously to the cultural and educational life of its citizens	John F Kennedy Center for the Performing Arts, Attn Ms Marie Mattson, Vice President, Development Office, Washington, DC 20566	PC
\$7,000	Avon Old Farms School	Kevin Driscoll Scholarship Fund	Avon Old Farms School Attn Peter Evans, 500 Old Farms Road, Avon, CT 06001	PC
\$7,000	Pingree School	General Scholarship Fund	Attn Kim Moore 537 Highland Street South Hamilton, MA 01982	PC
\$7,500	University of Virginia Law School Foundation	To support the Henry A Dudley scholarship program, providing scholarships to worthy students	University of Virginia School of Law, Attn Ms Helen Snyder, 580 Massie Road, Charlottesville, VA 22903	PC
\$6,500	So Others Might Eat	To help feed the poor and homeless in Washington, DC SOME provides programs and services that address both immediate needs such as food and clothing, as well as long term needs such as health care, mental health treatment, addictions treatment, job training and education, and affordable housing	SOME, Inc (So Others Might Eat), Attn Linda Parisi, 71 O Street NW, Washington, DC 20001	PC
\$36,000	Hillwood Museum and Garden Foundation	For Spring Exhibit - Splendor and Surprise	Hillwood Museum & Gardens Foundation, Attn Kate Marker, 4155 Linnean Avenue NW, Washington, DC 20008	PC

The Marjorie Merriweather Post Foundation
EIN: 52-6054705
Grant Disbursements - Spring 2014
Detailed List of Grants for 990-PF Attachment 17

Amount	Name	Purpose of Grant	Address	Status
\$10,000	University of Virginia McIntire School of Commerce Foundation	Annual Fund	McIntire School of Commerce, Attn: Dean Carl Zeithaml, University of Virginia, P O Box 400173, Charlottesville, VA 22904-4173	PC
\$4,000	Landon School Corporation	Annual Fund	Landon School, Attn: Mr. David Armstrong, 6101 Wilson Lane, Bethesda, MD 20817-3199	PC
\$4,000	Holton Arms School	Annual Fund	Holton Arms School, Attn: Susanna A. Jones Head of School, 7303 River Road, Bethesda, MD 20817	PC
\$5,000	Schoolyard Films Inc	Support the making of educational material	Schoolyard Films Inc, C/O Thomas Fitz, 12441 Ridge Road, North Palm Beach, FL 33408	PC
\$5,000	American Museum of Natural History - Center for Biodiversity	For the Center of Biodiversity and Conservation (CBC) CBC's activities integrate scientific research, education and outreach so that people, themselves a primary cause of the rapid loss of biodiversity, will become participants in its conservation	American Museum of Natural History, Attn: Ms Kimberly Thompson-Almanzor, Central Park West at 79th Street, New York, NY 10024-5192	PC
\$23,000	The George Washington University - Mount Vernon Campus	The Nedena Dye Scholarship Fund	The George Washington University-Mount Vernon Campus Attn: Rachelle S. Heller 2100 Foxhall Road NW Washington DC 20007	PC
\$12,000	Tudor Place	To provide operating funds for the Tudor Place	1644 31st Street NW Washington DC 20007	PC
\$6,000	Hillwood Museum and Garden Foundation	For General Fund	Hillwood Museum & Gardens Foundation, Attn: Kate Marker, 4155 Unnean Avenue NW, Washington, DC 20008	PC
\$18,000	National Symphony Orchestra Association of Washington, DC	The NSO is a major institution in the nation's capital and contributes enormously to the cultural and educational life of its citizens	John F. Kennedy Center for the Performing Arts, Attn: Ms Marie Mattson, Vice President, Development Office, Washington, DC 20566	PC
\$10,000	Avon Old Farms School	Kevin Driscoll Scholarship Fund	Avon Old Farms School Attn: Peter Evans, 500 Old Farms Road, Avon, CT 06001	PC
\$5,000	Pingree School	General Scholarship Fund	Attn: Kim Moore 537 Highland Street South Hamilton, MA 01982	PC
\$3,000	Cardigan Mountain School	In memory of James Marrion	Attn: Richard Clancy Development Office 62 Alurimi Drive Canaan, NH 03741	PC
\$15,000	University of Virginia Law School Foundation	To support the Henry A. Dudley scholarship program, providing scholarships to worthy students	University of Virginia School of Law, Attn: Ms Helen Snyder, 580 Massie Road, Charlottesville, VA 22903	PC
\$3,000	So Others Might Eat	To help feed the poor and homeless in Washington, DC SOME provides programs and services that address both immediate needs such as food and clothing, as well as long term needs such as health care, mental health treatment, addictions treatment, job training and education, and affordable housing	SOME, Inc (So Others Might Eat), Attn: Linda Parrisi, 71 O Street NW, Washington, DC 20001	PC
\$309,000	Total			

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service▶ **File a separate application for each return.**
▶ Information about Form 8868 and its instructions is at www.irs.gov/form8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization or other filer, see instructions. THE MARJORIE MERRIWEATHER POST FOUNDATION U/A DTD 7/20/56	Employer identification number (EIN) or 52-6054705
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ETON ADVISORS, LP	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHAPEL HILL, NC 27517	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ **W. JACKSON PARHAM, C/O ETON ADVISORS, LP, 5915 FARRINGTON RD CHAPEL HILL**

Telephone No. ▶ **919 442-1545**

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 2015, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ▶ ☒ calendar year 2014 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	13,852.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	7,852.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	6,000.

Caution. If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2014)

JSA

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box. ☒ X

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Enter filer's identifying number, see instructions	
Type or print Name of exempt organization or other filer, see instructions. THE MARJORIE MERRIWEATHER POST FOUNDATION U/A DTD 7/20/56	Employer identification number (EIN) or 52-6054705
Number, street, and room or suite no. If a P.O. box, see instructions. C/O ETON ADVISORS, LP	Social security number (SSN)
City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHAPEL HILL, NC 27517	

Enter the Return code for the return that this application is for (file a separate application for each return) ☐ 0 ☒ 4

Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01		
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ► W. JACKSON PARHAM, C/O ETON ADVISORS, LP, 5915 FARRINGTON RD CHAPEL HILL
 Telephone No. ► 919 442-1545 Fax No. ► _____

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 2015.

5 For calendar year 2014, or other tax year beginning _____, 20____, and ending _____, 20____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

7 State in detail why you need the extension ALL INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE. ACCORDINGLY, ADDITIONAL TIME IS NEEDED TO FILE THE RETURN.

8a If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	13,236.
b If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	13,236.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0

Signature and Verification must be completed for Part II only.

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ► Quashum Title ► CPA Date ► 8/3/2015

Form 8868 (Rev 1-2014)