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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014, and ending 12-31-2014

Name of foundation The Arthur W Perdue Foundation Inc		A Employer identification number 52-6054332	
% Foundation Source		B Telephone number (see instructions) (800) 839-1754	
Number and street (or P O box number if mail is not delivered to street address) Foundation Source 501 Silverside Rd Suite 123		C If exemption application is pending, check here ☐	
Room/suite			
City or town, state or province, country, and ZIP or foreign postal code Wilmington, DE 198091377		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐ E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change			
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 26,146,657			
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	0			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities.	720,419	720,419		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	1,744,293			
	b Gross sales price for all assets on line 6a 13,024,730				
	7 Capital gain net income (from Part IV, line 2) . . .		1,744,293		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,464,712	2,464,712		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages	25,000			25,000
	15 Pension plans, employee benefits	1,913			1,913
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	40,224	34,924		5,300
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	50,589			
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	25			25
	22 Printing and publications	903			903
	23 Other expenses (attach schedule)	71,827			71,827
	24 Total operating and administrative expenses. Add lines 13 through 23	190,481	34,924		104,968
	25 Contributions, gifts, grants paid	921,399			921,399
	26 Total expenses and disbursements. Add lines 24 and 25	1,111,880	34,924		1,026,367
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,352,832			
	b Net investment income (if negative, enter -0-)		2,429,788		
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	21,447,786	22,800,618	26,146,657
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
15	Other assets (describe ▶ _____)				
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	21,447,786	22,800,618	26,146,657	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)		0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	21,447,786	22,800,618	
	30	Total net assets or fund balances (see instructions)	21,447,786	22,800,618	
31	Total liabilities and net assets/fund balances (see instructions) . . .	21,447,786	22,800,618		

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 21,447,786
2	Enter amount from Part I, line 27a	2 1,352,832
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 22,800,618
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6 22,800,618

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a Publicly-traded Securities				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,024,730		11,280,437	1,744,293
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			1,744,293
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	1,744,293
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	}	3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2013	1,118,259	24,677,709	0 045315
2012	871,428	23,373,258	0 037283
2011	2,848,592	23,996,463	0 118709
2010	2,736,642	22,832,676	0 119856
2009	2,549,711	19,892,597	0 128174

2 Total of line 1, column (d).	2	0 449337
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 089867
4 Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.	4	25,876,190
5 Multiply line 4 by line 3.	5	2,325,416
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	24,298
7 Add lines 5 and 6.	7	2,349,714
8 Enter qualifying distributions from Part XII, line 4.	8	1,026,367

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See
the Part VI instructions

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter

(attach copy of letter if necessary—see instructions)

1

48,596

2

48,596

3

48,596

4

48,596

5

48,596

6

49,811

7

1,215

8

1,215

9

1,215

10

1,215

11

1,215

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

1b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

1c

Did the foundation file Form 1120-POL for this year?

1c

No

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

4b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year?

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

8a

8b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?

9

No

10

Did any persons become substantial contributors during the tax year?

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12	Yes	
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address				
14	The books are in care of Foundation Source Telephone no (800) 839-1754 Located at 501 Silverside Road Suite 123 Wilmington DE ZIP+4 198091377			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country				

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years 20 , 20 , 20 , 20 ☐ Yes ☒ No			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20 , 20 , 20 , 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

No

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000.

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Foundation Source 55 Walls Drive 3rd Floor Fairfield, CT 06824	Administrative	71,787
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	26,266,908
b	Average of monthly cash balances.	1b	3,336
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	26,270,244
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	26,270,244
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	394,054
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	25,876,190
6	Minimum investment return. Enter 5% of line 5.	6	1,293,810

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	1,293,810
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	48,596
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	48,596
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	1,245,214
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	1,245,214
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	1,245,214

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,026,367
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,026,367
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,026,367

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				1,245,214
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 2012 , 2011 , 2010				
3 Excess distributions carryover, if any, to 2014				
a From 2009.	193,507			
b From 2010.	1,624,780			
c From 2011.	1,673,231			
d From 2012.				
e From 2013.				
f Total of lines 3a through e.	3,491,518			
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ 1,026,367				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				1,026,367
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)	218,847			218,847
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	3,272,671			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	3,272,671			
10 Analysis of line 9				
a Excess from 2010. . . .	1,599,440			
b Excess from 2011. . . .	1,673,231			
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NONE

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here

☒

if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			3a	921,399
b Approved for future payment				
Total			3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of				
(1) Cash.		1a(1)		No
(2) Other assets.		1a(2)		No
b Other transactions				
(1) Sales of assets to a noncharitable exempt organization.		1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.		1b(2)		No
(3) Rental of facilities, equipment, or other assets.		1b(3)		No
(4) Reimbursement arrangements.		1b(4)		No
(5) Loans or loan guarantees.		1b(5)		No
(6) Performance of services or membership or fundraising solicitations.		1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.		1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received				

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here	*****	2015-06-30	*****	May the IRS discuss this return with the preparer shown below (see instr)? ☒ Yes ☐ No
	Signature of officer or trustee	Date	Title	

Paid Preparer Use Only	Print/Type preparer's name Jeffrey D Haskell	Preparer's Signature	Date	Check if self-employed ☒	PTIN P01345770
	Firm's name ☒ Foundation Source			Firm's EIN ☒	
	Firm's address ☒ One Hollow Ln Ste 212 Lake Success, NY 11042			Phone no (800) 839-1754	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Mark Garth	Dir / Sec / Treas 1 0	0		
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Anne P Oliviero	Dir 0	0		
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
James A Perdue	Pres / Dir 1 0	0		
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Mary H Perdue	Dir 1 0	0		
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Sandra Spedden	Dir 1 0	0		
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				
Whitney M Van Der Hyde	Dir 1 0	0		
Foundation Source 501 Silverside Rd Wilmington,DE 198091377				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ALLIANCE FOR THE CHESAPEAKE BAY INC 501 6TH ST ANNAPOLIS,MD 21403	N/A	PC	Businesses for the Bay Initiative	10,000
ALLIANCE FOR THE CHESAPEAKE BAY INC 501 6TH ST ANNAPOLIS,MD 21403	N/A	PC	Project Clean Stream	10,000
ALLIANCE FOR THE CHESAPEAKE BAY INC 501 6TH ST ANNAPOLIS,MD 21403	N/A	PC	Charitable Event	5,000
AMERICAN CANCER SOCIETY INC PO BOX 22718 OKLAHOMA CITY,OK 73123	N/A	PC	Perdue Accomac Relay Team	1,000
AMERICAN CANCER SOCIETY INC PO BOX 22718 OKLAHOMA CITY,OK 73123	N/A	PC	Pink Ribbon Classic Program	1,000
ATHLETES SERVING ATHLETES INC PO BOX 4222 LUTHERVILLE,MD 21094	N/A	PC	Eastern Shore Chapter - Equipment Fund	10,000
ATLANTIC GENERAL HOSPITAL 9733 HEALTHWAY DR BERLIN,MD 21811	N/A	PC	Health Literacy Program	20,000
BEAVER DAM ELEMENTARY 183 US HWY 62 E BEAVER DAM,KY 42320	N/A	PC	Outdoor Shelter/Classroom	5,000
BEEBE MEDICAL CENTER INC 424 SAVANNAH RD LEWES,DE 19958	N/A	PC	Charitable Event	2,000
BIG BROTHERS BIG SISTERS 225 N HIGH ST HARRISONBURG,VA 22802	N/A	PC	General & Unrestricted	10,000
BOY SCOUTS OF AMERICA 100 W 10TH ST WILMINGTON,DE 19801	N/A	PC	Charitable Event	2,500
BOYS & GIRLS CLUB OF FRANKLIN-SIMPSON INC PO BOX 888 FRANKLIN,KY 42135	N/A	PC	General & Unrestricted	10,000
BOYS & GIRLS CLUBS OF SOUTHERN MAINE 277 CUMBERLAND AVE PORTLAND,ME 04101	N/A	PC	General & Unrestricted	2,500
CHRISTIAN SHELTER INC 334 BARCLAY ST SALISBURY,MD 21804	N/A	PC	General & Unrestricted	5,000
CHRISTIAN SHELTER INC 334 BARCLAY ST SALISBURY,MD 21804	N/A	PC	Re-O pening Project	10,000
Total  3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
L Durant COASTAL CAROLINA UNIVERSITY PO BOX 261954 CONWAY,SC 29528	None	I	Scholarship Grant	5,000
COMMUNITY FOUNDATION OF THE EASTERN SHORE INC 1324 BELMONT AVE NO 401 SALISBURY,MD 21804	N/A	PC	Ben's Red Swings for new improvements Fund	10,000
COMMUNITY FOUNDATION OF THE EASTERN SHORE INC 1324 BELMONT AVE NO 401 SALISBURY,MD 21804	N/A	PC	Red, White and BOOM - Endowment Fund	2,500
DELAWARE CENTER FOR THE INLAND BAYS 39375 INLET RD REHOBOTH,DE 19971	N/A	PC	Charitable Event	2,500
DELAWARE SPECIAL OLYMPICS INC 619 S COLLEGE AVE NEWARK,DE 19716	N/A	PC	Truck Convoy Project	7,750
DELAWARE TECHNICAL & COMMUNITY COLLEGE EDU FDN 100 CAMPUS DR DOVER,DE 19903	N/A	SO II	Food Safety Associate Degree Program	50,000
DELMAR PUBLIC LIBRARY 101 N BI STATE BLVD DELMAR,DE 19940	N/A	PC	Pledge Payment	5,000
DIAKONIA INC 12747 OLD BRIDGE RD OCEAN CITY,MD 21842	N/A	PC	General & Unrestricted	500
EAST CAROLINA HEALTH PO BOX 6028 GREENVILLE,NC 27835	N/A	PC	Non-denominational chapel and counseling room building fund	10,000
M Makar EAST CAROLINA UNIVERSITY G120 OLD CAFETERIA COMPLEX E 5TH ST GREENVILLE,NC 27858	None	I	Scholarship Grant	5,000
EASTERN SHORE COALITION AGAINST DOMESTIC VIOLENCE PO BOX 3 ONANCOCK,VA 23417	N/A	PC	General & Unrestricted	10,000
ELEVEN 21 INC 7545 LEVIN DASHIELL RD HEBRON,MD 21830	N/A	PC	EPOCH Dream Center	5,000
FIRST PRINCIPLES INC 3317 HALLS HILL RD CRESTWOOD,KY 40014	N/A	PC	General & Unrestricted	10,000
FOOD BANK OF DELAWARE INC 14 GARFIELD WAY NEWARK,DE 19713	N/A	PC	Strike Out Hunger Payout Program	5,000
FOOD BANK OF DELAWARE INC 14 GARFIELD WAY NEWARK,DE 19713	N/A	PC	Summer Backpack Program in Sussex County	5,250
Total ▶ 3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
FOOD BANK OF DELAWARE INC 14 GARFIELD WAY NEWARK,DE 19713	N/A	PC	Charitable Event	1,000
FOODBANK OF SOUTHEASTERN VIRGINIA 800 TIDEWATER DR NORFOLK,VA 23504	N/A	PC	Strike Out Hunger Payout Program	5,000
FOODBANK OF SOUTHEASTERN VIRGINIA 800 TIDEWATER DR NORFOLK,VA 23504	N/A	PC	Mobile Food Pantry Project	10,000
FOODBANK OF SOUTHEASTERN VIRGINIA 800 TIDEWATER DR NORFOLK,VA 23504	N/A	PC	Strike Out Hunger 2013 Match Initiative	5,000
FRIENDS OF THE GREENWOOD LIBRARY INC PO BOX 839 GREENWOOD,DE 19950	N/A	PC	Capital Campaign	4,000
J Welch GETTYSBURG COLLEGE Campus Box 438 300 N Washington S GETTYSBURG,PA 17325	None	I	Scholarship Grant	5,000
GULF OF MAINE RESEARCH INSTITUTE 350 COMMERCIAL ST PORTLAND,ME 04101	N/A	PC	General & Unrestricted	1,000
HABITAT FOR HUMANITY INTERNATIONAL INC PO BOX 1299 EXMORE,VA 23350	N/A	PC	General & Unrestricted	25,000
HEALTHY LEARNERS 2749 LAUREL ST COLUMBIA,SC 29204	N/A	SO I	General & Unrestricted	5,000
HELP OUTREACH POINT OF ENTRY 129 BROAD ST SALISBURY,MD 21801	N/A	PC	Community Emergency Shelter	500
HOME OF THE BRAVE FOUNDATION 6632 SHARPS RD MILFORD,DE 19963	N/A	PC	Repairs and Improvements Project	7,500
HOUSTON COUNTY SHERIFFS RESERVE UNIT PO BOX 659 HAWKINSVILLE,GA 31036	N/A	PC	Vests Fund	8,484
C Wilderman INDIANA UNIVERSITY FRANKLIN HALL 011 601 E KIRKWOOD BLOOMINGTON,IN 47405	None	I	Scholarship Grant	5,000
E Healy INDIANA UNIVERSITY FRANKLIN HALL 011 601 E KIRKWOOD BLOOMINGTON,IN 47405	None	I	Scholarship Grant	5,000
INTERFAITH COMMUNITY OUTREACH INC PO BOX 87 NAGS HEAD,NC 27959	N/A	PC	General & Unrestricted	5,000
Total  3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JUNIOR ACHIEVEMENT OF SOUTHWESTERN INDIANA INC 431 E DIAMOND AVE EVANSVILLE,IN 47711	N/A	PC	General & Unrestricted	3,400
JUNIOR ACHIEVEMENT OF THE EASTERN SHORE 200 W MAIN ST SALISBURY,MD 21801	N/A	PC	4th Grade Program	15,000
KIDS YULE LOVE INC PO BOX 2011 MACON,GA 31203	N/A	PC	General & Unrestricted	2,500
LEBANON VALLEY VOLUNTEERS IN MEDICINE CLINIC 711 S 8TH ST LEBANON,PA 17042	N/A	PC	General & Unrestricted	5,000
LITTLE SISTERS OF JESUS AND MARY INC PO BOX 1755 SALISBURY,MD 21802	N/A	PC	Energy Assistance Program	2,500
LOWER SHORE LAND TRUST INC 9931 OLD OCEAN CITY BLVD BERLIN,MD 21811	N/A	PC	Habitat Restoration Program	10,000
LYME DISEASE RESEARCH FOUNDATION INC 10755 FALLS RD STE 200 LUTHERVILLE,MD 21093	N/A	PC	General & Unrestricted	6,250
MAC INCORPORATED 909 PROGRESS CIR STE 100 SALISBURY,MD 21804	N/A	PC	Charitable Event	1,000
MAINE COLLEGE OF ART 522 CONGRESS ST PORTLAND,ME 04101	N/A	PC	Scholarships Fund	2,500
MARCH OF DIMES 860 GREENBRIER CIR STE 502 CHESAPEAKE,VA 23320	N/A	PC	Accomac Walk Team Initiative	1,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS RD BALTIMORE,MD 21227	N/A	PC	Pack to Give Back Sponsorship - Eastern Shore Branch	10,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS RD BALTIMORE,MD 21227	N/A	PC	Strike Out Hunger Payout Program	5,000
MARYLAND FOOD BANK INC 2200 HALETHORPE FARMS RD BALTIMORE,MD 21227	N/A	PC	For The Purchase of a Truck for the Eastern Shore Branch	12,500
MEALS ON WHEELS OF MIDDLE GEORGIA INC PO BOX 6333 MACON,GA 31208	N/A	PC	To address the needs of seniors from Monroe and Houston Counties	4,875
MEHERRIN CHOWANOKE SERVICES INC PO BOX S WINTON,NC 27986	N/A	PC	Pow Wow Program	1,000
Total  3a				921,399

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Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MEHERRIN INDIAN TRIBE PO BOX 274 AHOSKIE,NC 27910	N/A	PC	Charitable Event	1,000
MILFORD HOUSING DEVELOPMENT CORPORATION 977 E MASTEN CIR MILFORD,DE 19963	N/A	PC	General & Unrestricted	2,500
MINORITIES IN AGRICULTURE NATURAL RESOURCES 1720 PEACHTREE RD NW ATLANTA,GA 30309	N/A	PC	Charitable Event	1,000
MPT FOUNDATION INC 11767 OWINGS MILLS BLVD OWINGS MILLS,MD 21117	N/A	PC	Underwriting of Maryland Farm and Harvest Season 2	15,000
M Quick NORTH CAROLINA STATE UNIVERSITY 2016 HARRIS HALL BOX 7302 RALEIGH,NC 27695	None	I	Scholarship Grant	5,000
J Zorn NORTHWEST FLORIDA STATE COLLEGE 100 COLLEGE BLVD NICEVILLE,FL 32578	None	I	Scholarship Grant	5,000
ONE ECONOMY CORPORATION 6296 MCKENDREE RD DUNKIRK,MD 20754	N/A	PC	Bertie County Hive House	20,000
OPERATION WE CARE INC 829 E WILLIAM ST SALISBURY,MD 21804	N/A	PC	Charitable Event	1,000
PARSONSBURG FIRE CO INC PO BOX 208 PARSONSBURG,MD 21849	N/A	PC	For The Purchase of a Mechanical CPR Device	13,000
PENINSULA REGIONAL MEDICAL CENTER 100 E CARROLL ST SALISBURY,MD 21801	N/A	PC	Charitable Event	2,500
PORTLAND MUSEUM OF ART 7 CONGRESS SQ PORTLAND,ME 04101	N/A	PC	Winslow Homer Studio	2,000
PORTLAND OPERA REPERTORY THEATRE PO BOX 7733 PORTLAND,ME 04112	N/A	PC	General & Unrestricted	2,500
PREBLE STREET 38 PREBLE ST 3RD FL PORTLAND,ME 04101	N/A	PC	Teen Center and Food Programs	1,500
PRESIDENT & FELLOWS OF MIDDLEBURY COLLEGE 5 COURT ST MIDDLEBURY,VT 05753	N/A	PC	Annual Fund	1,500
PTA MARYLAND CONGRESS BEAVER RUN ELEM 31481 OLD OCEAN CITY RD SALISBURY,MD 21804	N/A	PC	Alex Mitchell's Eagle Scout Project for the Beaver Run Elementary School Patio	4,000
Total  3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
REHOBOTH BAPTIST ASSOCIATION 744 LAKE JOY RD WARNER ROBINS,GA 31088	N/A	PC	Wingate Camps	5,000
ROCKINGHAM COUNTY FAIR ASSOCIATION INC 4808 S VALLEY PIKE ROCKINGHAM,VA 22801	N/A	PC	General & Unrestricted	5,000
SALISBURY SCHOOL EDUCATIONAL FOUNDATION INC 6279 HOBBS RD SALISBURY,MD 21804	N/A	PC	General & Unrestricted	3,000
SALISBURY SCHOOL INC 6279 HOBBS RD SALISBURY,MD 21804	N/A	PC	Horizons Program	2,500
SALISBURY SUBSTANCE ABUSE COMMUNITY CENTER INC 726 S SALISBURY BLVD SALISBURY,MD 21801	N/A	PC	General & Unrestricted	6,667
C Dennis SALISBURY UNIVERSITY PO BOX 2195 SALISBURY,MD 21802	None	I	Scholarship Grant	5,000
SALVATION ARMY 407 OAK ST SALISBURY,MD 21804	N/A	PC	For the purchase of Tablets for West Salisbury Club	5,000
SAMARITANS PURSE PO BOX 3000 BOONE,NC 28607	N/A	PC	General & Unrestricted	5,000
SEATTLE CHILDREN'S HOSPITAL FOUNDATION MAIL STOP S-200 PO BOX 5371 SEATTLE,WA 98145	N/A	PC	General & Unrestricted	3,125
SEN GEORGE J MITCHELL SCHOLARSHIP RESEARCH INST 75 WASHINGTON AVE STE 2E PORTLAND,ME 04101	N/A	PC	General & Unrestricted	2,500
SKYLINE LITERACY 975 S HIGH ST HARRISONBURG,VA 22801	N/A	PC	Adult Tutoring Program	2,500
SUSSEX CENTRAL HIGH SCHOOL 26026 PATRIOTS WAY GEORGETOWN,DE 19947	N/A	PC	Charitable Event	100
SUSSEX COMMUNITY CRISIS HOUSING SERVICES INC 204 E N ST GEORGETOWN,DE 19947	N/A	PC	General & Unrestricted	5,000
THE COMMUNITY FOUNDATION INC 7501 BOULDER VIEW DR STE 110 N CHESTERFIELD,VA 23225	N/A	PC	Franklin P Perdue Fund	20,000
THE GRANITE STATE CHILDREN'S ALLIANCE 2 WELLMAN AVE STE 140 NASHUA,NH 03064	N/A	PC	Hillsborough Child Advocacy Center	2,500
Total  3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
THE NORTH CAROLINA A & T UNIVERSITY FOUNDATION INC 1601 E MARKET ST STE 400 GREENSBORO,NC 27411	N/A	PC	Animal Science Scholarships Fund	10,000
THE UNITED WAY OF GREATER WATERBURY INC PO BOX 2688 WATERBURY,CT 06723	N/A	PC	General & Unrestricted	3,125
UNITED SERVICE ORGANIZATIONS INC PO BOX 96860 WASHINGTON,DC 20077	N/A	PC	USO Delaware - Operation Home Away from Home	5,000
UNITED WAY OF CENTRAL GEORGIA INC PO BOX 1302 MACON,GA 31202	N/A	PC	General & Unrestricted	7,858
UNITED WAY OF CENTRAL GEORGIA INC PO BOX 1302 MACON,GA 31202	N/A	PC	Promise Neighborhood - Adult Education Program and Community Garden	20,500
UNITED WAY OF CENTRAL INDIANA INC 3901 N MERIDIAN ST INDIANAPOLIS,IN 46208	N/A	PC	General & Unrestricted	250
UNITED WAY OF DAVIESS COUNTY INC PO BOX 224 WASHINGTON,IN 47501	N/A	PC	General & Unrestricted	3,819
UNITED WAY OF DAVIESS COUNTY INC PO BOX 224 WASHINGTON,IN 47501	N/A	PC	WISH Program	5,000
UNITED WAY OF HARRISONBURG & ROCKINGHAM COUNTY INC PO BOX 326 HARRISONBURG,VA 22803	N/A	PC	General & Unrestricted	1,904
UNITED WAY OF HOPEWELL PRINCE GEORGE PO BOX 394 HOPEWELL,VA 23860	N/A	PC	General & Unrestricted	662
UNITED WAY OF NORTH CAROLINA 875 WALNUT ST STE 150 CARY,NC 27511	N/A	PC	United Way of Richmond County	4,772
UNITED WAY OF NORTH CAROLINA 875 WALNUT ST STE 150 CARY,NC 27511	N/A	PC	United Way of Richmond County	4,344
UNITED WAY OF THE LOWER EASTERN SHORE INC 801 N SALISBURY BLVD STE 202 SALISBURY,MD 21801	N/A	PC	General & Unrestricted	99,355
UNITED WAY OF THE LOWER EASTERN SHORE INC 801 N SALISBURY BLVD STE 202 SALISBURY,MD 21801	N/A	PC	Sponsorship of brochures and pledge forms printing	10,000
UNITED WAY OF THE LOWER EASTERN SHORE INC 801 N SALISBURY BLVD STE 202 SALISBURY,MD 21801	N/A	PC	Charitable Event	1,500
Total  3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
UNITED WAY OF THE OHIO VALLEY INC PO BOX 705 OWENSBORO, KY 42302	N/A	PC	General & Unrestricted	2,380
UNITED WAY OF VIRGINIAS EASTERN SHORE INC PO BOX 605 ONLEY, VA 23418	N/A	PC	General & Unrestricted	7,065
W Wang UNIVERSITY OF CHICAGO 1427 E 60TH ST STE 120 CHICAGO, IL 60637	None	I	Scholarship Grant	5,000
UNIVERSITY OF DELAWARE 83 E MAIN ST 3RD FL NEWARK, DE 19716	N/A	PC	Graduate Fellowship in the Department of Animal and Food Sciences	25,000
A Bagshaw UNIVERSITY OF DELAWARE 30 LOVETT AVE NEWARK, DE 19716	None	I	Scholarship Grant	5,000
UNIVERSITY OF MARYLAND FOUNDATION INC 3300 METZEROTT RD ADELPHI, MD 20783	N/A	PC	UMES - Perdue Scholarship Fund	10,000
UNIVERSITY OF MARYLAND FOUNDATION INC 3300 METZEROTT RD ADELPHI, MD 20783	N/A	PC	UMES Alternative Spring Break Program	2,500
C Adams UNIVERSITY OF NORTH CAROLINA AT CHA PO BOX 309 CHAPEL HILL, NC 27514	None	I	Scholarship Grant	5,000
B Jansen UNIVERSITY OF NORTH CAROLINA AT WIL 601 S COLLEGE RD WILMINGTON, NC 28403	None	I	Scholarship Grant	5,000
A Hermes UNIVERSITY OF SOUTHERN INDIANA FOUN 8600 UNIVERSITY BLVD EVANSVILLE, IN 47712	None	I	Scholarship Grant	5,000
UNIVERSITY OF VIRGINIA ANNUAL FUND PO BOX 400807 CHARLOTTESVILLE, VA 22904	N/A	PC	School of Nursing	2,500
UPTOWN PERRY PARTNERSHIP INC PO BOX 2030 PERRY, GA 31069	N/A	PC	Charitable Event	1,000
VIRGINIA FOUNDATION FOR AGRICULTURE IN THE CLASS PO BOX 27552 RICHMOND, VA 23261	N/A	PC	General & Unrestricted	2,500
WARREN COUNTY SCHOOLS PO BOX 110 WARRENTON, NC 27589	N/A	PC	RRVEC Robotics Pilot Program	15,000
WASHINGTON CARNEGIE PUBLIC LIBRARY 300 W MAIN ST WASHINGTON, IN 47501	N/A	PC	Summer Reading Program	300
Total  3a				921,399

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
D Davis WESLEY COLLEGE INC 120 N STATE ST DOVER,DE 19901	None	I	Scholarship Fund	5,000
WEST PINE ELEMENTARY SCHOOL PARENT TEACHER ORG 272 ARCHIE RD WEST END,NC 27376	N/A	PC	To fund the acquisition of a coop and chickens for the school garden	1,000
WICOMICO COUNTY BOARD OF EDUCATION 900 MOUNT HERMON RD SALISBURY,MD 21802	N/A	PC	Destination Imagination Global Finals Teams	600
WICOMICO COUNTY BOARD OF EDUCATION 900 MOUNT HERMON RD SALISBURY,MD 21802	N/A	PC	Mentoring Program	4,064
WICOMICO COUNTY FREE LIBRARY INC 122 S DIVISION ST SALISBURY,MD 21801	N/A	PC	Summer Reading Program	4,500
WICOMICO FARM & HOME SHOW INC 8428 RUM RIDGE RD DELMAR,MD 21875	N/A	PC	Charitable Event	500
T Page WINTHROP UNIVERSITY 701 OAKLAND AVE 19 TILLMAN HALL ROCK HILL,SC 29733	None	I	Scholarship Grant	5,000
WITNESS INTERNATIONAL INC PO BOX 2797 SALISBURY,MD 21802	N/A	PC	General & Unrestricted	5,000
WOR-WIC COMMUNITY COLLEGE FOUNDATION 32000 CAMPUS DR SALISBURY,MD 21804	N/A	PC	Hazel Center	30,000
WORCESTER COUNTY G O L D INC 299 COMMERCE ST SNOW HILL,MD 21863	N/A	PC	Emergency Housing Fund	1,500
YOUNG MENS CHRISTIAN ASSOCIATION OF THE CHESAPEAKE 202 PEACH BLOSSOM LN EASTON,MD 21601	N/A	PC	Mid Shore Family YMCA facility renovation and expansion	30,000
Total  3a				921,399

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: The Arthur W Perdue Foundation Inc

EIN: 52-6054332

**TY 2014 Investments Corporate
Stock Schedule****Name:** The Arthur W Perdue Foundation Inc**EIN:** 52-6054332

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VANGUARD FTSE ALL-WORLD EX-US	7,640,483	7,292,867
VANGUARD INTERMEDIATE TERM INV	2,114,263	2,087,067
VANGUARD REIT INDEX FD ADMIRAL	1,951,123	2,114,876
VANGUARD SHORT-TERM CORPORATE	1,589,394	1,571,826
VANGUARD TOTAL BOND MARKET IND	4,205,485	4,190,114
VANGUARD TOTAL STOCK MARKET IN	5,299,870	8,889,907

TY 2014 Other Expenses Schedule

Name: The Arthur W Perdue Foundation Inc

EIN: 52-6054332

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Administrative Fees	71,787			71,787
MISCELLANEOUS EXPENSES	40			40

TY 2014 Other Professional Fees Schedule

Name: The Arthur W Perdue Foundation Inc

EIN: 52-6054332

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment Management Services	34,924	34,924		
SCHOLARSHIP MANAGEMENT SVCS	3,500			3,500
Website Development	1,800			1,800

TY 2014 Taxes Schedule

Name: The Arthur W Perdue Foundation Inc

EIN: 52-6054332

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
990-PF Estimated Tax for 2014	47,000			
990-PF Excise Tax for 2013	3,589			