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**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Department of the Treasury  
Internal Revenue Service

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Open to Public Inspection

For calendar year 2014 or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

Name of foundation  
**GEORGE WASSERMAN FAMILY FOUNDATION, INC.  
C/O GROSSBERG COMPANY**

Number and street (or P O box number if mail is not delivered to street address) Room/suite  
**6500 ROCK SPRING DRIVE 200**

City or town, state or province, country, and ZIP or foreign postal code  
**BETHESDA, MD 20817**

A Employer identification number  
**52-6035888**

B Telephone number  
**301-571-1900**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

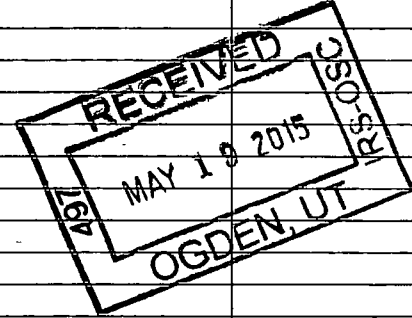
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

G Check all that apply:  Initial return  Initial return of a former public charity  
 Final return  Amended return  
 Address change  Name change

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) **\$ 9,889,509.** (Part I, column (d) must be on cash basis.)  
J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	0.		N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	347,603.	316,277.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	268,911.			
	b Gross sales price for all assets on line 6a	5,668,805.			
	7 Capital gain net income (from Part IV, line 2)		268,911.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	616,514.	585,188.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	42,600.	21,300.		21,300.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	STMT 2 3,300.	1,650.		1,650.
	c Other professional fees	STMT 3 26,605.	13,303.		13,302.
	17 Interest				
	18 Taxes	STMT 4 10,461.	5,490.		4,971.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	STMT 5 470.	235.		235.
	24 Total operating and administrative expenses. Add lines 13 through 23	83,436.	41,978.		41,458.
	25 Contributions, gifts, grants paid	510,000.			510,000.
26 Total expenses and disbursements. Add lines 24 and 25	593,436.	41,978.		551,458.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	23,078.				
b Net investment income (if negative, enter -0-)		543,210.			
c Adjusted net income (if negative, enter -0-)			N/A		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		427,885.	353,736.	353,736.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock	STMT 6	530,668.	2,570,849.	2,848,766.
	c	Investments - corporate bonds	STMT 7	6,518,901.	6,393,186.	6,670,555.
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other		1,823,308.			
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 8 )		10,148.	16,452.	16,452.	
16	<b>Total assets</b> (to be completed by all filers - see the instructions. Also, see page 1, item I)		9,310,910.	9,334,223.	9,889,509.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 9 )		11,288.	11,523.	
23	<b>Total liabilities</b> (add lines 17 through 22)		11,288.	11,523.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		9,299,622.	9,322,700.	
30	<b>Total net assets or fund balances</b>		9,299,622.	9,322,700.		
31	<b>Total liabilities and net assets/fund balances</b>		9,310,910.	9,334,223.		

Part III Analysis of Changes in Net Assets or Fund Balances			
1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	9,299,622.
2	Enter amount from Part I, line 27a	2	23,078.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	9,322,700.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	9,322,700.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>			
<b>b</b> SEE ATTACHED STATEMENT			
<b>c</b>			
<b>d</b>			
<b>e</b>			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b> 5,668,805.		5,399,894.	268,911.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			268,911.

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	268,911.
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2013	542,637.	9,976,083.	.054394
2012	559,104.	10,085,887.	.055434
2011	520,463.	10,075,374.	.051657
2010	573,904.	10,128,596.	.056662
2009	387,965.	7,349,552.	.052788

<b>2</b> Total of line 1, column (d)	2	.270935
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.054187
<b>4</b> Enter the net value of noncharitable-use assets for 2014 from Part X, line 5	4	8,738,239.
<b>5</b> Multiply line 4 by line 3	5	473,499.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	6	5,432.
<b>7</b> Add lines 5 and 6	7	478,931.
<b>8</b> Enter qualifying distributions from Part XII, line 4	8	551,458.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	5,432.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	5,432.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	5,432.
6	Credits/Payments:		
a	2014 estimated tax payments and 2013 overpayment credited to 2014	6a	6,400.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	6,400.
8	Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	968.
11	Enter the amount of line 10 to be: Credited to 2015 estimated tax <input type="checkbox"/> 968. Refunded <input checked="" type="checkbox"/> 0.	11	0.

**Part VII-A Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A
14 The books are in care of GROSSBERG COMPANY LLP Telephone no. 301-571-1900 Located at 6500 ROCK SPRING DR, #200, BETHESDA, MD ZIP+4 20817
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114, (formerly TD F 90-22.1). If "Yes," enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?
b If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.)
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions)  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A  Yes  No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

Yes  No

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

N/A

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CAROLYN J. KAPLAN 10642 MACARTHUR BLVD POTOMAC, MD 20854	PRESIDENT 0.00	0.	0.	0.
LISA W. GILL 13100 RIVER ROAD POTOMAC, MD 20854	VICE PRES 0.00	0.	0.	0.
AARON STOPAK 6305 MOUNTAIN BRANCH COURT BETHESDA, MD 20817	VICE PRES/EXECUTIVE DIRECT 20.00	42,600.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0.
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	0.
2	
3 All other program-related investments. See instructions.	
<b>Total.</b> Add lines 1 through 3 <span style="float: right;">▶</span>	0.

**Part X**

**Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	8,268,217.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	603,092.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	8,871,309.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	8,871,309.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	133,070.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	8,738,239.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	436,912.

**Part XI**

**Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	436,912.
<b>2a</b>	Tax on investment income for 2014 from Part VI, line 5	<b>2a</b>	5,432.
<b>b</b>	Income tax for 2014. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	5,432.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	431,480.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	431,480.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	431,480.

**Part XII**

**Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	551,458.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	551,458.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	5,432.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	546,026.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
<b>1</b> Distributable amount for 2014 from Part XI, line 7				431,480.
<b>2</b> Undistributed income, if any, as of the end of 2014				
<b>a</b> Enter amount for 2013 only			80,708.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2014:				
<b>a</b> From 2009				
<b>b</b> From 2010				
<b>c</b> From 2011				
<b>d</b> From 2012				
<b>e</b> From 2013				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2014 from Part XII, line 4: ▶ \$ 551,458.				
<b>a</b> Applied to 2013, but not more than line 2a			80,708.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2014 distributable amount				431,480.
<b>e</b> Remaining amount distributed out of corpus	39,270.			
<b>5</b> Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	39,270.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2013. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2014. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2015				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
<b>8</b> Excess distributions carryover from 2009 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a	39,270.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2010				
<b>b</b> Excess from 2011				
<b>c</b> Excess from 2012				
<b>d</b> Excess from 2013				
<b>e</b> Excess from 2014	39,270.			

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2014	(b) 2013	(c) 2012	(d) 2011	
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test - enter:					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test - enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**

**1 Information Regarding Foundation Managers:**  
**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**  
 Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number or e-mail address of the person to whom applications should be addressed:

**AARON STOPAK**  
**6503 MOUNTAIN BRANCH COURT, BETHESDA, MD 20817-5838**

**b** The form in which applications should be submitted and information and materials they should include:

**LETTER STATING CHARITABLE NEEDS**

**c** Any submission deadlines:

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**SECTION 501(C)(3) ORGANIZATIONS ONLY**

GEORGE WASSERMAN FAMILY FOUNDATION, INC.

Form 990-PF (2014)

C/O GROSSBERG COMPANY

52-6035888 Page 11

**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AMERICAN CANCER SOCIETY P.O. BOX 22718 OKLAHOMA CITY, OK 73123	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
AMERICAN COMMITTEE FOR THE WEIZMAN 633 THIRD AV. NEW YORK, NY 10017	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AMERICAN FRIENDS OF ISRAEL PHILARMONIC 122 EAST 42ND ST. NEW YORK, NY 10168	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AMERICAN ISRAEL CULTURAL FND 20 EAST 46TH ST, 15TH FL NEW YORK, NY 10017	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AMERICAN JEWISH COMMITTEE 1156 15 TH ST NW # 1201 WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
<b>Total</b>	<b>SEE CONTINUATION SHEET(S)</b>			<b>510,000.</b>
<b>b Approved for future payment</b>				
NONE				
<b>Total</b>				<b>0.</b>





Part IV Capital Gains and Losses for Tax on Investment Income			
(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a CHARLES SCHWAB - SEE ATTACHED		01/31/14	04/02/14
1b CHARLES SCHWAB - SEE ATTACHED		05/04/11	04/02/14
1c CHEVY CHASE - SEE ATTACHED		11/10/14	12/30/14
1d CHEVY CHASE - SEE ATTACHED		03/08/13	11/10/14
1e CHEVY CHASE - SEE ATTACHED		08/08/13	05/15/14
1f CHEVY CHASE - SEE ATTACHED		06/22/12	10/22/14
1g ADJ COST OF 75,000 LEHMAN - ROC		VARIOUS	04/03/14
1h ADJ COST OF 75,000 LEHMAN - ROC		VARIOUS	10/02/14
1i 200 CALIFORNIA RES CORP		07/31/14	12/19/14
1j 1200 CITIGROUP INC		05/20/14	12/22/14
1k 500 SPDR S&P 500 ETF		05/20/14	VARIOUS
1l 10,000 WISCONSIN HSG & ECONOMIC DEV		05/28/14	09/02/14
1m CAPITAL GAINS DIVIDENDS			
1n			
1o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 835,387.		814,852.	20,535.
b 1,690,299.		1,524,152.	166,147.
c 1,019,980.		1,012,892.	7,088.
d 197,176.		184,882.	12,294.
e 201,500.		201,500.	0.
f 1,537,943.		1,490,690.	47,253.
g		4,795.	-4,795.
h		3,483.	-3,483.
i 1,136.		1,719.	-583.
j 64,046.		56,272.	7,774.
k 98,624.		94,407.	4,217.
l 10,000.		10,250.	-250.
m 12,714.			12,714.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			20,535.
b			166,147.
c			7,088.
d			12,294.
e			0.
f			47,253.
g			-4,795.
h			-3,483.
i			-583.
j			7,774.
k			4,217.
l			-250.
m			12,714.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	268,911.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

George Wasserman Family Foundation, EIN#52-6035888  
Charles Schwab  
2014 Gains and Loss Activity Statement

Quantity	Description	Acq Date	Sales Date	Sales Price	Cost Basis	Gain/(Loss)	
6,363 2020	Doublin Total Return	05/04/11	04/02/14	69,211 88	70,459 00	(1,247 12)	LT
27 9160	Doublin Total Return	01/31/14	04/02/14	303 64	306 24	(2 60)	ST
26 3690	Doublin Total Return	02/28/14	04/02/14	286 81	289 00	(2 19)	ST
26 4150	Doublin Total Return	03/31/14	04/02/14	287 31	287 92	(0 61)	ST
6,443 9020				70,089 65	71,342 16	(1,252 51)	
17,082 8470	Loomis Sayles Invnt Grade	01/06/10	04/02/14	207,878 46	203,829 00	4,049 46	LT
62 3550	Loomis Sayles Invnt Grade	02/03/14	04/02/14	758 79	741 40	17 39	ST
61 3550	Loomis Sayles Invnt Grade	03/03/14	04/02/14	746 62	742 39	4 23	ST
59 6160	Loomis Sayles Invnt Grade	04/01/14	04/02/14	725 46	726 12	(0 66)	ST
17,266 1730				210,109 33	206,038 91	4,070 42	
14,694 0780	Dodge & Cox Income Fund	01/06/10	05/05/14	203,353 80	192,327 00	11,026 80	LT
164 1020	Dodge & Cox Income Fund	03/26/14	05/05/14	2,271 03	2,248 20	22 83	ST
9,150 8050	Dodge & Cox Income Fund	04/02/14	05/05/14	126,639 52	125,020 00	1,619 52	ST
24,008 9850				332,264 35	319,595 20	12,669 15	
11,847 2040	Driehaus Active Income Fund	05/04/11	05/05/14	127,594 39	132,993 00	(5,398 61)	LT
74 1560	Driehaus Active Income Fund	03/26/14	05/05/14	798 66	796 44	2 22	ST
11,921 3600				128,393 05	133,789 44	(5,396 39)	
5,872 1840	JP Morgan Mortgage-Backed Securities	05/04/11	04/02/14	66,100 95	66,594 00	(493 05)	LT
12 9800	JP Morgan Mortgage-Backed Securities	01/31/14	04/02/14	146 11	146 80	(0 69)	ST
15 0640	JP Morgan Mortgage-Backed Securities	02/28/14	04/02/14	169 57	170 67	(1 10)	ST
17 2620	JP Morgan Mortgage-Backed Securities	03/31/14	04/02/14	194 31	194 71	(0 40)	ST
5,917 4900				66,610 94	67,106 18	(495 24)	
15,088 0130	JP Morgan Strategic Incm	04/02/14	05/05/14	179,678 23	180,020 00	(341 77)	ST
21,230 8350	Mainstay High Yield	01/06/10	05/05/14	129,913 15	122,511 00	7,402 15	LT
119 2700	Mainstay High Yield	01/31/14	05/05/14	729 82	723 97	5 85	ST
118 7670	Mainstay High Yield	02/28/14	05/05/14	726 74	728 04	(1 30)	ST
119 8180	Mainstay High Yield	03/28/14	05/05/14	733 18	732 09	1 09	ST
120 2890	Mainstay High Yield	04/30/14	05/05/14	736 06	736 17	(0 11)	ST
21,708 9790				132,838 95	125,431 27	7,407 68	
11,379 7470	Osterweis Strategic Income Fund	09/19/13	05/05/14	136,767 00	134,415 00	2,352 00	ST
1,583 3330	Osterweis Strategic Income Fund	04/02/14	05/05/14	19,029 22	19,020 00	9 22	ST
12,963 0800				155,796 22	153,435 00	2,361 22	
9,785 9570	Templeton Global Bond Fund	01/06/10	05/05/14	127,784 85	127,186 00	598 85	LT
32 1440	Templeton Global Bond Fund	01/15/14	05/05/14	419 74	418 84	0 90	ST
32 4980	Templeton Global Bond Fund	02/18/14	05/05/14	424 36	417 27	7 09	ST
32 8350	Templeton Global Bond Fund	03/17/14	05/05/14	428 76	420 62	8 14	ST
24 8230	Templeton Global Bond Fund	04/15/14	05/05/14	324 14	323 19	0 95	ST
9,908 2570				129,381 84	128,765 92	615 92	
15,134 0310	AQR Multistrategy Alt Fund	09/06/11	05/05/14	146,023 40	149,226 00	(3,202 60)	LT
4,322 1360	Champlain Small Company Fund Adv	01/06/10	05/05/14	69,024 51	54,256 00	14,768 51	LT
2,489 3520	Harding Loevner Global Equity Port	05/04/11	05/05/14	77,174 81	63,609 00	13,565 81	LT
11,791 5900	JHancock2 Global Absolute Return	09/19/13	05/05/14	130,630 82	129,020 00	1,610 82	ST
4,595 2500	Primecap Odyssey Growth	01/06/10	05/05/14	108,336 00	70,858 00	37,478 00	LT
8,476 1290	Robeco Boston Partners	09/19/13	05/05/14	123,561 96	115,484 00	8,077 96	ST
3,321 3230	Royce Micro Cap Fund	01/06/10	05/05/14	53,453 30	47,321 00	6,132 30	LT
2,711 0790	Thornburg Int'l Value Fund	01/06/10	05/05/14	83,074 57	70,373 00	12,701 57	LT
3,398 5660	Tweedy Browne Global Value Fund	05/21/10	05/05/14	92,998 75	72,846 00	20,152 75	LT
3,260 0000	First TR North Amer ETF	09/19/13	05/05/14	82,306 16	76,125 00	6,181 16	ST
900 0000	First TR North Amer ETF	04/02/14	05/05/14	22,722 56	22,015 75	706 81	ST
4,160 0000				105,028 72	98,140 75	6,887 97	
1,758 7333	Vanguard REIT	01/06/10	05/05/14	128,375 94	79,764 00	48,611 94	LT
27 4504	Vanguard REIT	01/02/14	05/05/14	2,003 70	1,772 80	230 90	ST
11 4565	Vanguard REIT	04/01/14	05/05/14	836 25	809 14	27 11	ST
1,797 6402				131,215 89	82,345 94	48,869 95	
	<b>Short Term Total</b>			<b>835,386 52</b>	<b>814,851 77</b>	<b>20,534 75</b>	<b>ST</b>
	<b>Long Term Total</b>			<b>1,690,298 77</b>	<b>1,524,152 00</b>	<b>166,146 77</b>	<b>LT</b>
	<b>Grand Total</b>			<b>2,525,685 29</b>	<b>2,339,003 77</b>	<b>186,681 52</b>	

# 2014 Tax Information Statement

**Payer's Name and Address:**  
 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

**Account Number:** CH7026718  
**Recipient's Tax ID Number:** XX-XXX5888  
**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:** DC

**Recipient's Name and Address:**  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

**State:** DC  
**Questions?**  (240)497-5000

Corrected  2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums  
**Covered (Box 5 is not checked)**

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
<b>Short Term Sales Reported on 1099-B</b>										
350 0	AT&T INC									
00206R102	12/30/2014	11/10/2014	A	11,913.77	12,235.97		0.00	-322.20	0.00	0.00
350 0	CORNING INC									
219350105	12/30/2014	11/10/2014	A	8,088.32	7,279.97		0.00	808.35	0.00	0.00
75000 0	FHLB V-S 0.500%	2/21/18								
3130A1Y05	11/21/2014	05/09/2014	A	75,000.00	75,000.00		0.00	0.00	0.00	0.00
240000.0	FHLB V-S 0.500%	4/30/19								
3130A1NC8	07/30/2014	04/24/2014	A	240,000.00	240,000.00		0.00	0.00	0.00	0.00
240000.0	FHLB V-S 1.000%	8/14/19								
3130A2RS7	10/24/2014	07/28/2014	A	239,385.00	240,000.00		0.00	-615.00	0.00	0.00
250.0	FIRST TRUST MLP AND ENERGY I									
33739B104	11/10/2014	12/24/2013	A	5,322.41	4,518.56		0.00	803.85	0.00	0.00
75 0	FRANCO-NEVADA CORP									
351858105	12/30/2014	11/10/2014	A	3,729.67	3,701.25		0.00	28.42	0.00	0.00
100000.0	GEN ELEC CAP MTN 2.300%	1/14/19								
36962G7G3	11/20/2014	01/08/2014	A	101,530.00	99,812.00		0.00	1,718.00	0.00	0.00

This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.



# 2014 Tax Information Statement

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 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

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**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:** DC  
**State:** DC  
**Questions?**  (240)497-5000  
 Corrected  2nd TIN notice

**Recipient's Name and Address:**  
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 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums  
**Covered (Box 5 is not checked)**

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
135.0	JOHNSON CONTROLS									
478366107	12/30/2014	11/10/2014	A	6,528.47	6,596.08		0.00	-67.61	0.00	0.00
115.0	LABORATORY CORP AMERICA HLDGS									
50540R409	12/30/2014	11/10/2014	A	12,546.23	11,604.64		0.00	941.59	0.00	0.00
85.0	SIEMENS A G SPONSORED ADR									
826197501	12/30/2014	11/10/2014	A	9,616.68	9,333.85		0.00	282.83	0.00	0.00
125.0	VANGUARD FTSE EMERGING MARKETS ETF									
922042858	02/07/2014	03/08/2013	A	4,801.35	5,548.74		0.00	-747.39	0.00	0.00
6046 512	VANGUARD S/T INVESTMENT GRADE FD-ADM									
922031836	07/25/2014	06/20/2014	A	65,000.00	65,000.00		0.00	0.00	0.00	0.00
200000.0	VERIZON COMM INC 5.150% 9/15/23									
92343VBR4	11/20/2014	04/08/2014	A	222,000.00	218,459.73		0.00	3,540.27	0.00	0.00
125.0	WALGREEN COMPANY									
931422109	12/30/2014	11/10/2014	A	9,518.54	8,437.49		0.00	1,081.05	0.00	0.00
5000 0	WARM SPRINGS OR 8.250% 11/01/19									
934312AB5	11/01/2014	04/22/2014	A	5,000.00	5,364.22		0.00	-364.22	0.00	0.00

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# 2014 Tax Information Statement

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 7501 WISCONSIN AVE, SUITE 1500W  
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**State:** DC  
**Questions?**  Corrected  2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
**Covered (Box 5 is not checked)**

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
<b>Total Short Term Sales Reported on 1099-B</b>										
				1,019,980.44	1,012,892.50		0.00	7,087.94	0.00	0.00
<b>Report on Form 8949, Part I, with Box A checked</b>										
<b>Long Term Sales Reported on 1099-B</b>										
50 0	DIAGEO PLC	11/10/2014	D	5,870.87	5,976.00		0.00	-105.13	0.00	0.00
25.0	EMERSON ELECTRIC COM	02/07/2014	D	1,624.47	1,102.00		0.00	522.47	0.00	0.00
250 0	FIRST TRUST MLP AND ENERGY I	11/10/2014	D	5,322.41	4,727.89		0.00	594.52	0.00	0.00
33739B104	GOOGLE INC CLASS C	04/08/2014	D	6,600.19	3,303.25		0.00	3,296.94	0.00	0.00
12 0	GOOGLE INC-CL A	02/07/2014	D	3,521.57	1,949.13		0.00	1,572.44	0.00	0.00
38259P706	IBM CORPORATION	11/10/2014	D	7,357.79	7,939.95		0.00	-582.16	0.00	0.00
3.0										
38259P508										
45.0										
459200101										



This is important tax information and is being furnished to the Internal Revenue Service (except as indicated). If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported. The taxpayer is ultimately responsible for the accuracy of their own tax return.

# 2014 Tax Information Statement

**Payer's Name and Address:**  
 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

**Account Number:** CH7026718  
**Recipient's Tax ID Number:** XX-XXX5888  
**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:**

**Recipient's Name and Address:**  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10542 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

**State:** DC  
**Questions?** (240)497-5000  
 Corrected  2nd TIN notice

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
**Covered (Box 5 is not checked)**

Description of property (Box 1a)

Cusip Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
100.0	ILLINOIS TOOL WORKS									
452308109	11/10/2014	09/02/2011	D	9,287.80	4,395.98		0.00	4,891.82	0.00	0.00
16703.786	RIDGEWORTH SEIX FLOATING									
76628T678	04/24/2014	01/15/2013	D	150,668.15	150,668.15		0.00	0.00	0.00	0.00
50 0	VALMONT INDUSTRIES									
920253101	11/10/2014	Various	D	6,922.84	4,820.00		0.00	2,102.84	0.00	0.00
<b>Total Long Term Sales Reported on 1099-B</b>				<b>197,176.09</b>	<b>184,882.35</b>		<b>0.00</b>	<b>12,293.74</b>	<b>0.00</b>	<b>0.00</b>

**Report on Form 8949, Part II, with Box D checked**

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# 2014 Tax Information Statement

**Account Number:** CH7026718  
**Recipient's Tax ID Number:** XX-XX5888  
**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:** DC  
**State:** (240)497-5000  
 Corrected  2nd TIN notice

**Recipient's Name and Address:**  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

**Payer's Name and Address:**  
 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

## 2014 Form 1099-B: Proceeds from Broker and Barter Exchange Transactions

OMB No. 1545-0715

Reported to the IRS is proceeds less commissions and option premiums.  
**For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.**  
 Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

Description of property (Box 1a)

CUSIP Number	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
<b>Short Term Sales Reported on 1099-B</b>										
200000 0	AMEREN CORP	8 875%	5/15/14							
023508AE2	05/15/2014	08/08/2013	B	200,000.00	200,000.00		0.00	0.00	0.00	0.00
500 0	CALIFORNIA ST	6.169%	7/01/16							
13017HAA4	07/01/2014	10/07/2013	B	500.00	500.00		0.00	0.00	0.00	0.00
1000.0	CONOCOPHILLIPS	4 750%	2/01/14							
20825CAS3	02/01/2014	08/05/2013	B	1,000.00	1,000.00		0.00	0.00	0.00	0.00
<b>Total Short Term Sales Reported on 1099-B</b>				<b>201,500.00</b>	<b>201,500.00</b>		<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Report on Form 8949, Part I, with Box B checked</b>										
<b>Long Term Sales Reported on 1099-B</b>										
84000 0	AGILENT TECH INC	6.500%	11/01/17							
00846UAC5	10/22/2014	06/22/2012	E	97,412.99	93,918.47		0.00	3,494.52	0.00	0.00
150000.0	AMERICAN MUN PWR OH	3.815%	2/15/14							
02765UCE2	02/15/2014	10/01/2009	E	150,000.00	150,000.00		0.00	0.00	0.00	0.00
250.0	AT&T INC									
00206R102	12/30/2014	11/23/2009	E	8,509.83	6,654.62		0.00	1,855.21	0.00	0.00

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# 2014 Tax Information Statement

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**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:** DC  
**State:** (240)497-5000  
 Corrected  2nd TIN notice

**Recipient's Name and Address:**  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

**Payer's Name and Address:**  
 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

Reported to the IRS is proceeds less commissions and option premiums.  
**For noncovered securities (Box 5 is checked) shown on this statement, cost basis information is not being reported to the IRS.**  
 Cost or Other Basis amounts shown with a "U" are unknown or unsubstantiated.

CUSIP Number	Date Sold or Disposed	Date Acquired	Description of property (Box 1a)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
35000.0			(Box 1c) BATON ROUGE LA PUB 5.125% 8/01/17								
071268AG1	08/01/2014	05/18/2010	E		35,000.00	35,796.92		0.00	-796.92	0.00	0.00
20000.0			BEXAR CNTY TX 6.010% 8/15/18								
088518CJ2	08/15/2014	09/05/2008	E		20,000.00	20,082.18		0.00	-82.18	0.00	0.00
10000.0			BORG-WARNER AUTO 4 625% 9/15/20								
099724AG1	11/20/2014	03/14/2013	E		109,850.00	107,482.85		0.00	2,367.15	0.00	0.00
26000.0			CALIFORNIA ST 6.169% 7/01/16								
13017HAAA4	07/01/2014	Various	E		26,000.00	25,743.45		0.00	256.55	0.00	0.00
10000.0			CHICAGO IL TRANSIT 6 300% 12/01/21								
167725AE0	12/01/2014	04/06/2011	E		10,000.00	10,315.63		0.00	-315.63	0.00	0.00
200.0			CISCO SYSTEMS INC								
17275R102	02/07/2014	11/23/2009	E		4,511.94	4,770.00		0.00	-258.06	0.00	0.00
65000.0			CITIGROUP INC 3.953% 6/15/16								
172957FS5	10/24/2014	01/10/2013	E		68,021.85	67,540.04		0.00	481.81	0.00	0.00
24000.0			CONOCOPHILLIPS 4.750% 2/01/14								
20825CAS3	02/01/2014	01/29/2009	E		24,000.00	24,000.00		0.00	0.00	0.00	0.00
200.0			CORNING INC								
219350105	12/30/2014	11/23/2009	E		4,621.89	3,312.00		0.00	1,309.89	0.00	0.00

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# 2014 Tax Information Statement

**Account Number:** CH7026718  
**Recipient's Tax ID Number:** XX-XXX5888  
**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:** DC  
**State:** DC  
**Questions?**  Corrected  2nd TIN notice

**Recipient's Name and Address:**  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

**Payer's Name and Address:**  
 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

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Description of property (Box 1a)		Date Sold or Disposed (Box 1c)		Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
25 0	FRANCO-NEVADA CORP	02/07/2014	11/23/2009	E	1,236.97	716.34			0.00	520.63	0.00	0.00
125 0	FRANCO-NEVADA CORP	12/30/2014	11/23/2009	E	6,216.12	3,581.67			0.00	2,634.45	0.00	0.00
20000.0	LENDALE AZ WESTN 7.500% 7/01/17	07/01/2014	10/23/2008	E	20,000.00	20,000.00			0.00	0.00	0.00	0.00
378343BB2	GOLDMAN SACHS MTN 7.500% 2/15/19	11/20/2014	03/01/2013	E	160,650.00	161,168.63			0.00	-518.63	0.00	0.00
5.0	GOOGLE INC CLASS C	04/08/2014	05/06/2010	E	2,750.08	1,278.70			0.00	1,471.38	0.00	0.00
25 0	IBM CORPORATION	11/10/2014	11/23/2009	E	4,087.66	3,200.25			0.00	887.41	0.00	0.00
459200101	IOWA ST 4.125% 12/01/17	06/01/2014	11/10/2011	E	10,000.00	10,000.00			0.00	0.00	0.00	0.00
10000.0	IOWA ST 4.125% 12/01/17	12/01/2014	11/10/2011	E	10,000.00	10,000.00			0.00	0.00	0.00	0.00
462590JB7	JOHNSON CONTROLS	12/30/2014	11/23/2009	E	9,671.80	5,465.90			0.00	4,205.90	0.00	0.00
200.0												
478366107												

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# 2014 Tax Information Statement

Recipient's Name and Address:  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

Account Number: CH7026718  
 Recipient's Tax ID Number: XX-XXX5888  
 Payer's Federal ID Number: 52-2037618  
 Payer's State ID Number: DC  
 State: (240)497-5000  
 Questions?  Corrected  2nd TIN notice

Payer's Name and Address:  
 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
 BETHESDA, MD 20814

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Description of property (Box 1a)		Form 8949 Checkboxes		Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld (Box 4)	State Tax Withheld (Box 16)
CUSIP Number	Date Sold or Disposed (Box 1c) (Box 1b)	Date Acquired								
75000 0	LEHMAN MTN V-S ESC IN DFLT	11/18/11	E	4,794.99	0.00		0.00	4,794.99	0.00	0.00
525ESC6O2	04/03/2014	Various	E	3,482.86	0.00		0.00	3,482.86	0.00	0.00
75000.0	LEHMAN MTN V-S ESC IN DFLT	11/18/11	E	9,508.78	6,404.73		0.00	3,104.05	0.00	0.00
525ESC6O2	10/02/2014	Various	E	152,705.52	150,000.00		0.00	2,705.52	0.00	0.00
100 0	MCDONALDS CORP			7,359.83	3,892.16		0.00	3,467.67	0.00	0.00
580135101	11/10/2014	11/23/2009	E	20,000.00	19,619.48		0.00	380.52	0.00	0.00
150000.0	MIDAMERICAN ENERGY 4 650%	10/01/14		10,000.00	9,950.00		0.00	50.00	0.00	0.00
595620AD7	05/05/2014	07/20/2006	E	10,000.00	9,950.00		0.00	50.00	0.00	0.00
100 0	NATIONAL-OILWELL INC COMMON			10,000.00	9,950.00		0.00	50.00	0.00	0.00
637071101	11/10/2014	Various	E	10,000.00	9,950.00		0.00	50.00	0.00	0.00
20000 0	NEW JERSEY ST TPK 4 252%	1/01/16		10,000.00	9,950.00		0.00	50.00	0.00	0.00
646139D85	01/01/2014	06/17/2008	E	10,000.00	9,950.00		0.00	50.00	0.00	0.00
10000.0	NEW YORK CITY NY HSG 5.260%	5/01/17		10,000.00	9,950.00		0.00	50.00	0.00	0.00
64970MZ55	05/01/2014	11/27/2007	E	10,000.00	9,950.00		0.00	50.00	0.00	0.00
10000 0	NEW YORK CITY NY HSG 5.260%	5/01/17		10,000.00	9,950.00		0.00	50.00	0.00	0.00
64970MZ55	11/01/2014	11/27/2007	E	10,000.00	9,950.00		0.00	50.00	0.00	0.00
15000.0	NEW YORK NY CITY HSG 6.420%	11/01/27		15,000.00	15,000.00		0.00	0.00	0.00	0.00
64970MXT5	05/01/2014	07/20/2010	E	15,000.00	15,000.00		0.00	0.00	0.00	0.00

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# 2014 Tax Information Statement

Account Number: CH7026718  
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 Payer's Federal ID Number: 52-2037618  
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Recipient's Name and Address:  
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 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

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25.0	NOW INC/DE										
67011P100		11/10/2014	Various	E	695.23	423.23		0.00	272.00	0.00	0.00
19455 0	PIMCO ALL ASSET FUND-INST										
722005626		09/30/2014	Various	E	238,907.40	232,102.81		0.00	6,804.59	0.00	0.00
150 0	PLUM CREEK TIMBER CO INC										
729251108		02/07/2014	Various	E	6,384.11	5,281.73		0.00	1,102.38	0.00	0.00
50.0	SIGMA ALDRICH CORP										
826552101		11/10/2014	Various	E	6,776.36	2,764.27		0.00	4,012.08	0.00	0.00
48000 0	STATE OF ISRAEL Z-CPN 12/01/14										
46513EFT4		12/01/2014	10/19/2004	E	27,312.00	27,312.00		0.00	0.00	0.00	0.00
15817 412	TEMPLETON GLOBAL BOND FUND-AD										
880208400		10/24/2014	Various	E	208,315.32	217,489.40		0.00	-9,174.08	0.00	0.00
10000 0	UNION CNTY NJ IMPT 5 010% 3/01/19										
906347KU2		03/01/2014	10/27/2009	E	10,000.00	9,772.42		0.00	227.58	0.00	0.00
2233.07	UNION PAC RR CO ABS 7.600% 1/02/20										
907833AH0		01/02/2014	05/26/2009	E	2,233.07	2,333.35		0.00	-100.28	0.00	0.00
50 0	V F CORP										
918204108		02/07/2014	11/23/2009	E	2,928.44	919.28		0.00	2,009.16	0.00	0.00



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# 2014 Tax Information Statement

**Recipient's Name and Address:**  
 GEORGE WASSERMAN FOUNDATION  
 C/O CAROLYN KAPLAN  
 10642 MACARTHUR BOULEVARD  
 POTOMAC, MD 20854

**Account Number:** CH7026718  
**Recipient's Tax ID Number:** XX-XXX5888  
**Payer's Federal ID Number:** 52-2037618  
**Payer's State ID Number:** DC  
**State:** (240)497-5000  
**Questions?**  Corrected  2nd TIN notice

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 CHEVY CHASE TRUST COMPANY  
 7501 WISCONSIN AVE, SUITE 1500W  
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CUSIP Number	Description of property (Box 1a)	Date Sold or Disposed (Box 1c)	Date Acquired (Box 1b)	Form 8949 Checkbox	Proceeds (Box 1d)	Cost or Other Basis (Box 1e)	Code if any (Box 1f)	Adjustments (Box 1g)	Net Gain or Loss	Federal Income Tax Withheld		State Tax Withheld	
										(Box 4)	(Box 4)	(Box 16)	(Box 16)
75.0	VARIAN MEDICAL SYSTEM INC												
92220P105		11/10/2014	11/23/2009	E	6,383.11	3,501.00		0.00	2,882.11	0.00	0.00	0.00	0.00
100.0	WALGREEN COMPANY												
931422109		12/30/2014	05/06/2010	E	7,614.83	3,522.85		0.00	4,091.98	0.00	0.00	0.00	0.00
5000.0	WARM SPRINGS OR 8.250% 11/01/19												
934312AB5		11/01/2014	08/05/2013	E	5,000.00	5,423.69		0.00	-423.69	0.00	0.00	0.00	0.00
<b>Total Long Term Sales Reported on 1099-B</b>					<b>1,537,942.98</b>	<b>1,490,690.05</b>		<b>0.00</b>	<b>47,252.92</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>

**Report on Form 8949, Part II, with Box E checked**

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**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN RED CROSS P.O. BOX 37295 WASHINGTON, DC 20013	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AMERICAN SOCIETY FOR PREVENTION OF CRUELTY OF ANIMALS 424 E. 92ND STREET NEW YORK, NY 10128	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
ASIA SOCIETY 725 PARK AND MUSEUM NEW YORK, NY 10021	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
AUTISM SPEAKS 1 EAST 33RD STREET NEW YORK, NY 10016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
AVON BREAST CANCER WALK 300 NEW JERSEY AVE, NW, #900 WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,500.
BALLOU HIGH SCHOOL MARCHING BAND 3401 4TH ST, SE WASHINGTON, DC 20032	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
BCC RESCUE SQUAD 5020 BATTERY LANDE BETHESDA, MD 20814	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
BREAD FOR THE CITY 1525 7TH ST, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
BRIGHT BEGINNING 128 M STREET, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
CAPITAL AREA FOOD BANK 645 TAYLOR ST NE WASHINGTON, DC 20017	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
<b>Total from continuation sheets</b>				<b>465,000.</b>

GEORGE WASSERMAN FAMILY FOUNDATION, INC.  
C/O GROSSBERG COMPANY

52-6035888

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CATHOLIC CHARITIES - IMMIGRATION SERVICES 924 G STREET, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,500.
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS, MD 21403	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
CONFLICT RESOLUTION CENTER OF MONTGOMERY COUNTY 4805 EDGEMOOR LANE BETHESDA, MD 20814	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,500.
DANCE PLACE 3225 8TH ST, NE WASHINGTON, DC 20017	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
DC CENTRAL KITCHEN 425 2ND ST, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
DC JCC THEATRE J 1529 16TH ST, NW WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
DC SCORES 1224 M ST, NW, #200 WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
DC VOTE 2000 P ST, NW, #200 WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,000.
DEVELOPING FAMILIES CENTER 801 17TH ST, NE WASHINGTON, DC 20002	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
DIENER SCHOOL 11510 FALLS ROAD POTOMAC, MD 20854	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
Total from continuation sheets				

GEORGE WASSERMAN FAMILY FOUNDATION, INC.  
C/O GROSSBERG COMPANY

52-6035888

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOCTORS WITHOUT BORDERS 333 7TH AVENUE NEW YORK, NY 10001-5004	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	3,500.
DUKE ELLINGTON SCHOOL OF ARTS 3500 R ST NW, SUITE 100 WASHINGTON, DC 20007	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
FISHER HOUSE FOUNDATION INC 1401 ROCKVILLE PIKE # 600 ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	7,500.
FLORENCE FULLER CHILD DEVELOPMENT CENTER 200 NE 14TH ST BOCA RATON, FL 33432	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
HABITAT FOR HUMANITY MONTGOMERY COUNTY 9110 GAITHER ROAD GAITHERSBURG, MD 20877	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
HIGHER ACHIEVEMENT 1701 K ST. NW, SUITE 1000 WASHINGTON, DC 20006	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
HILLEL - FOUNDATION FOR JEWISH CAMPUS LIFE 800 8TH ST, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
IONA SENIOR SERVICES 4125 ALBERMARLE ST, NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	12,000.
JEWISH COMMUNITY RELATIONS COUNCIL 6101 MONTROSE ROAD ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
Total from continuation sheets				

**Part XV** Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
JEWISH COUNCIL FOR THE AGING 11820 PARKLAWN DR ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
JEWISH FILM FESTIVAL 1529 16 TH ST NW WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	4,000.
JEWISH FOUNDATION OF GROUP HOMES 1500 EAST JEFFERSON ST. ROCKVILLE, MD 20852	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
JEWISH HISTORICAL SOCIETY OF GREATER WASHINGTON 701 3RD STREET, NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	14,000.
JEWISH SOCIAL SERVICE AGENCY 5100 WISCONSIN AVE, NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
JUMP START: READ FOR THE RECORD 6701 CARNEGIE AVE, #100 CLEVELAND, OH 44103	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	3,000.
LAB SCHOOL OF WASHINGTON 4759 RESERVOIR RD, NW WASHINGTON, DC 20007	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
LATIN AMERICAN YOUTH CENTER 3045 15TH STREET NW WASHINGTON, DC 20009	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	2,000.
LEVINE SCHOOL OF MUSIC 2801 UPTON STREET, NW WASHINGTON, DC 20008	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
MARTHA'S TABLE 2114 14TH STREET, NW WASHINGTON, DC 20009	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
<b>Total from continuation sheets</b>				

GEORGE WASSERMAN FAMILY FOUNDATION, INC.  
C/O GROSSBERG COMPANY

52-6035888

**Part XV** Supplementary Information

**3** Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
MOMENT MAGAZINE 4115 WISCONSIN AVENUE, NW, SUITE 102 WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
NATIONAL GALLERY OF ART 7TH & CONSTITUTION AVE, NW WASHINGTON, DC 20565	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	20,000.
NEPALLTI  WASHINGTON, DC	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	4,000.
NEW AMERICA FOUNDATION 1899 L STREET, NW, SUITE 400 WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	25,000.
PARTNERS IN HEALTH 888 COMMONWEALTH AVENUE BOSTON, MA 02446	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
PEACE PLAYER'S INTERNATIONAL 1455 PENNSYLVANIA AVENUE, NW SUITE 640 WASHINGTON, DC 20004	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	8,000.
PHILLIPS COLLECTION 1600 21ST, NW WASHINGTON, DC 20009	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
POPLAR SPRING ANIMAL SANCTUARY 15200 MOUNT NEBO ROAD POOLESVILLE, MD 20837	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	1,500.
POTOMAC CONSERVANCY 8601 GEORGIA AVENUE SILVER SPRING, MD 20910	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
PRIMARY CARE COALITION 5 NORTH FREDERICK AVENUE GAITHERSBURG, MD 20877	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
<b>Total from continuation sheets</b>				

GEORGE WASSERMAN FAMILY FOUNDATION, INC.  
C/O GROSSBERG COMPANY

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**Part XV** · Supplementary Information

**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEED FOUNDATION 1776 MASSACHUSETTS AVENUE, NW, SUITE 600 WASHINGTON, DC 20036	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
SIXTH & I SYNAGOGUE 600 I ST. NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
SO OTHERS MIGHT EAT 71 " O " ST NW WASHINGTON, DC 20001	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	15,000.
SOUTHERN POVERTY LAW CENTER 400 WASHINGTON AVENUE MONTGOMERY, AL 36104	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
STUDIO THEATHER 1501 14TH STREET WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
UNITED STATES HOLOCAUST MEMORIAL MUSEUM 100 RAOUL WALLENBERG PL, SW WASHINGTON, DC 20024	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
UNIVERSITY OF MARYLAND NEEDY STUDENTS HALL OF FAME SAMUEL RIGGS IV ALUMNI CENTER COLLEGE PARK, MD 20742	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
URBAN ALLIANCE 1327 14TH ST, NW, #200 WASHINGTON, DC 20005	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
WASHINGTON HEBREW - SOCIAL JUSTICE CENTER FUND 3935 MACOMB ST, NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	10,000.
WASHINGTON HOME FOR COMMUNITY HOSPICES 3720 UPTON STREET NW WASHINGTON, DC 20016	N/A	501(C)(3)	OVERALL CHARITABLE PURPOSE OF THE ORGANIZATION	5,000.
<b>Total from continuation sheets</b>				



FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
INTEREST/DIVIDENDS	360,317.	12,714.	347,603.	316,277.	
TO PART I, LINE 4	360,317.	12,714.	347,603.	316,277.	

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,300.	1,650.		1,650.
TO FORM 990-PF, PG 1, LN 16B	3,300.	1,650.		1,650.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	26,605.	13,303.		13,302.
TO FORM 990-PF, PG 1, LN 16C	26,605.	13,303.		13,302.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	519.	519.		0.
PAYROLL TAXES	9,942.	4,971.		4,971.
TO FORM 990-PF, PG 1, LN 18	10,461.	5,490.		4,971.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE/MISC	470.	235.		235.
TO FORM 990-PF, PG 1, LN 23	470.	235.		235.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CHEVY CHASE TRUST - STOCKS	1,045,149.	1,237,251.	
FIRST MANHATTAN - STOCKS	1,525,700.	1,611,515.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	2,570,849.	2,848,766.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
CHEVY CHASE TRUST - BONDS	5,913,706.	6,194,739.	
FIRST MANHATTAN - BONDS	479,480.	475,816.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,393,186.	6,670,555.	

FORM 990-PF	OTHER ASSETS			STATEMENT 8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
INVESTMENT INCOME DUE TO TIMING DIFFERENCES	10,148.	12,778.	12,778.	
DIVIDENDS RECEIVABLE	0.	3,405.	3,405.	
PURCHASED INTEREST	0.	269.	269.	
TO FORM 990-PF, PART II, LINE 15	10,148.	16,452.	16,452.	

FORM 990-PF

OTHER LIABILITIES

STATEMENT 9

DESCRIPTION

BOY AMOUNT

EOY AMOUNT

PAYROLL TAX PAYABLE  
FOREIGN TAX PAYABLE

11,288.  
0.

11,366.  
157.

TOTAL TO FORM 990-PF, PART II, LINE 22

11,288.

11,523.