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#### DLN: 93491320023905

OMB No 1545-0052

or Section 4947(a)(1) Trust Treated as Private Foundation ▶ Do not enter social security numbers on this form as it may be made public.

**Return of Private Foundation** 

Open to Public Inspection

Department of the Treasury Internal Revenue Service ► Information about Form 990-PF and its instructions is at <u>www.irs.gov/form990pf</u>.

|  |           | endar year 2014, or tax y  | ear beginning 01-                       | 01-2014                  | , ar   |  | 2-31-2014                                      |                   |  |  |
|--|-----------|--|---|--------------------------|--|--|--|-------------------|--|--|
|  |           | undation<br>HEALING HOSPITAL TRUST                                   |   |                          |  | , ,  | entification numb                              | er                |  |  |
|  |           |  |   |                          |  | 52-2362225   |  |                   |  |  |
|  |           | d street (or P O box number if mail is n<br>CO DRIVE                 | ot delivered to street addres           | s) Room/suite            |  | (615) 284-2653   | ımber (see ınstructioi<br>3                    | ns)               |  |  |
|  |           | n, state or province, country, and ZIP or<br>TN 37204                | foreign postal code                     |                          |  | C If exemption application is pending, check here ▶                  |  |                   |  |  |
|  |           |  |   |                          |  |  |  | _                 |  |  |
| GCI  | песк а    | Ill that apply   Initial return<br>  Final return<br>  Address chang | ı former public charity                 | $^{\prime}$              | D 1. Foreign organizations, check here  2. Foreign organizations meeting the 85% test, check here and attach computation |  |  |                   |  |  |
|  |           | ype of organization Section 1 4947(a)(1) nonexempt charital          | 501(c)(3) exempt priva                  |                          | n  | E If private for   | undation status was to<br>n 507(b)(1)(A), chec | terminated        |  |  |
|  |           | ket value of all assets at end                                       | J Accounting method                     |                          |  | F If the found   | ation is in a 60-mont                          | h termination     |  |  |
| of '   | year (i   | from Part II, col. (c),<br>\$ 123,945,929                            | Other (specify) (Part I, column (d) mus |                          |  |  | n 507(b)(1)(B), chec                           |                   |  |  |
| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions)) |           | (a) Revenue and expenses per books                                   | (b) N                                   | let investment<br>income | (c) Adjusted net<br>income   | (d) Disbursements<br>for charitable<br>purposes<br>(cash basis only) |  |                   |  |  |
|  | 1         | Contributions, gifts, grants, etc                                    | , received (attach                      |                          |  |  |  |                   |  |  |
|  |           | schedule)  |   |                          |  |  |  |                   |  |  |
|  | 2         | Check ►  |   |                          |  |  |  |                   |  |  |
|  | 3         | Interest on savings and tempor                                       | ary cash investments                    | 29,153                   |  | 29,153   |  |                   |  |  |
|  | 4         | Dividends and interest from sec                                      | curities                                | 2,590,923                |  | 2,590,923  |  |                   |  |  |
|  | 5a        | Gross rents  |   |                          |  |  |  |                   |  |  |
|  | b         | Net rental income or (loss)  |   |                          |  |  |  |                   |  |  |
| ₽  | 6a        | Net gain or (loss) from sale of a                                    | ssets not on line 10                    | 3,097,725                |  |  |  |                   |  |  |
| Revenue  | b         | Gross sales price for all assets<br>21,867,078                       | on line 6 a                             |                          |  |  |  |                   |  |  |
|  | 7         | Capital gain net income (from P                                      | art IV, line 2)                         |                          |  | 3,097,725  |  |                   |  |  |
|  | 8         | Net short-term capital gain .  |   |                          |  |  |  |                   |  |  |
|  | 9         | Income modifications   |   |                          |  |  |  |                   |  |  |
|  | 10a       | Gross sales less returns and allowances                              |   |                          |  |  |  |                   |  |  |
|  | b         | Less Cost of goods sold  |   |                          |  |  |  |                   |  |  |
|  | C         | Gross profit or (loss) (attach so                                    | •                                       |                          |  |  |  |                   |  |  |
|  | 11        | Other income (attach schedule  |   | 8,871                    |  | 0  |  |                   |  |  |
|  | 12        | Total. Add lines 1 through 11  |   | 5,726,672                |  | 5,717,801  |  |                   |  |  |
|  | 13        | Compensation of officers, direc                                      |   | 385,821                  |  | 145,648  |  | 240,173           |  |  |
| ,  | 14        | Other employee salaries and w  | _                                       | 200,171<br>78,799        |  | 75,572   |  | 124,599<br>49,049 |  |  |
| <u>Ş</u>   | 15<br>16a | Pension plans, employee benef<br>Legal fees (attach schedule).       |   | 78,799<br>13,001         |  | 29,750<br>8,054  |  | 4,947             |  |  |
| Expenses   |           | Accounting fees (attach sched  |   | 20,000                   | <b>_</b>   | 12,389   |  | 7,611             |  |  |
|  | ٥         | Other professional fees (attach                                      |   | 176,752                  |  | 162,070  |  | 14,682            |  |  |
| ₹  | 17        | Interest   | •                                       | 48,270                   |  | 16,899   |  | 31,371            |  |  |
| rat  | 18        | Taxes (attach schedule) (see II                                      | nstructions)                            | 117,607                  |  | 92,171   |  | 25,436            |  |  |
| 2  | 19        | Depreciation (attach schedule)                                       | •                                       | 57,543                   |  | 20,146   |  |                   |  |  |
| Admını strative  | 20        | Occupancy  |   | 13,482                   |  | 4,720  |  | 8,762             |  |  |
| Ā  | 21        | Travel, conferences, and meeti                                       | ngs                                     | 24,978                   |  | 12,180   |  | 12,798            |  |  |
| and  | 22        | Printing and publications $oldsymbol{.}$                             |   | 988                      |  | 346  |  | 642               |  |  |
| 9  | 23        | Other expenses (attach schedu  | ıle)                                    | 361,858                  |  | 35,683   |  | 81,014            |  |  |
| Operating  | 24        | <b>Total operating and administra</b> Add lines 13 through 23        | _                                       | 1,499,270                |  | 615,628  |  | 601,084           |  |  |
| å  | 25        | Contributions, gifts, grants paid                                    | 1                                       | 4,781,594                |  |  |  | 5,953,034         |  |  |
|  | 26        | Total expenses and disburseme  | nts. Add lines 24 and                   |                          |  |  |  |                   |  |  |
|  | 27        | Cubbrack line 26 from line 12  |   | 6,280,864                |  | 615,628  |  | 6,554,118         |  |  |
|  | 27        | Subtract line 26 from line 12  Excess of revenue over expense        | es and dishursements                    | -554,192                 |  |  |  |                   |  |  |
|  | a<br>b    | Net investment income (if nega                                       |   | 337,192                  |  | 5,102,173  |  |                   |  |  |
|  | °         | Adjusted net income (if negative                                     |   |                          |  | -,,2.3   |  |                   |  |  |
|  |           |  | · · · · · ·                             | ı                        | ı  |  | l  | 1                 |  |  |

| Pa           | rt II | <b>Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year        |                                 | T year                       |
|--------------|-------|--|--------------------------|---------------------------------|------------------------------|
|              |       | Cash—non-interest-bearing  | (a) Book Value<br>40,148 | <b>(b)</b> Book Value<br>63,147 | (c) Fair Market Value 63,147 |
|              | 1     | -  | ·                        |                                 |                              |
|              | 2     | Savings and temporary cash investments   | 12,412,481               | 0,203,373                       | 0,203,373                    |
|              | 3     | Accounts receivable 1,376  |                          | 1 276                           | 1 276                        |
|              | _     | Less allowance for doubtful accounts   |                          | 1,376                           | 1,376                        |
|              | 4     | Pledges receivable   |                          |                                 |                              |
|              | _     | Less allowance for doubtful accounts -   |                          |                                 |                              |
|              | 5     | Grants receivable  |                          |                                 |                              |
|              | 6     | Receivables due from officers, directors, trustees, and other  |                          |                                 |                              |
|              | _     | disqualified persons (attach schedule) (see instructions)  |                          |                                 |                              |
|              | 7     | Other notes and loans receivable (attach schedule)   |                          |                                 |                              |
|              |       | Less allowance for doubtful accounts -   |                          |                                 |                              |
| sets         | 8     | Inventories for sale or use  |                          |                                 |                              |
| MO I         | 9     | Prepaid expenses and deferred charges  |                          | 19,083                          | 19,083                       |
| ⋖            |       | Investments—U S and state government obligations (attach schedule)   |                          |                                 |                              |
|              |       | Investments—corporate stock (attach schedule)  |                          |                                 |                              |
|              |       | Investments—corporate bonds (attach schedule)  |                          |                                 |                              |
|              | 11    | Investments—land, buildings, and equipment basis -   |                          |                                 |                              |
|              |       | Less accumulated depreciation (attach schedule) -  |                          |                                 |                              |
|              |       | Investments—mortgage loans   |                          |                                 |                              |
|              | 13    | Investments—other (attach schedule)  | 112,019,408              | 116,113,156                     | 116,113,156                  |
|              | 14    | Land, buildings, and equipment basis 🕨   |                          |                                 |                              |
|              |       | Less accumulated depreciation (attach schedule) > 202,019  | 1,569,208                | 1,545,594                       | 1,545,594                    |
|              | 15    | Other assets (describe 🟲)  |                          |                                 |                              |
|              | 16    | <b>Total assets</b> (to be completed by all filers—see the   |                          |                                 |                              |
|              |       | ınstructions Also, see page 1, item I)   | 126,053,510              | 123,945,929                     | 123,945,929                  |
|              | 17    | Accounts payable and accrued expenses  | 60,266                   | 60,808                          |                              |
| .n           | 18    | Grants payable   | 2,321,292                | 1,418,497                       |                              |
| abilities    | 19    | Deferred revenue   |                          |                                 |                              |
| <u>=</u>     | 20    | Loans from officers, directors, trustees, and other disqualified persons   |                          |                                 |                              |
| ස<br>        | 21    | Mortgages and other notes payable (attach schedule)  |                          |                                 |                              |
|              | 22    | Other liabilities (describe 🟲)   | 1,356,881                | _                               |                              |
|              | 23    | Total liabilities (add lines 17 through 22)  | 3,738,439                | 2,799,677                       |                              |
| ,            |       | Foundations that follow SFAS 117, check here 🕨 🔽   |                          |                                 |                              |
| Fund Balance |       | and complete lines 24 through 26 and lines 30 and 31.  |                          |                                 |                              |
| <u>a</u>     | 24    | Unrestricted   | 122,315,071              | 121,146,252                     |                              |
| B            | 25    | Temporarily restricted   |                          |                                 |                              |
| Ξ            | 26    | Permanently restricted   |                          |                                 |                              |
|              |       | Foundations that do not follow SFAS 117, check here 🕨 🦵  |                          |                                 |                              |
| ō            |       | and complete lines 27 through 31.  |                          |                                 |                              |
| Ş            | 27    | Capital stock, trust principal, or current funds   |                          |                                 |                              |
| Assets       | 28    | Paid-in or capital surplus, or land, bldg , and equipment fund   |                          |                                 |                              |
|              | 29    | Retained earnings, accumulated income, endowment, or other funds   |                          |                                 |                              |
| Net          | 30    | Total net assets or fund balances (see instructions) $\dots \dots \dots$   | 122,315,071              | 121,146,252                     |                              |
|              | 31    | <b>Total liabilities and net assets/fund balances</b> (see instructions)   | 126,053,510              | 123,945,929                     |                              |
| Pa           | rt II | Analysis of Changes in Net Assets or Fund Balances   |                          |                                 |                              |
| 1            |       | Total net assets or fund balances at beginning of year—Part II, column   | n (a), line 30 (must a   | gree                            |                              |
|              |       | with end-of-year figure reported on prior year's return)   |                          | 1                               | 122,315,071                  |
| 2            |       | Enter amount from Part I, line 27a   |                          | 2                               | -554,192                     |
| 3            |       | Other increases not included in line 2 (itemize) 🟲   |                          | 3                               | 0                            |
| 4            |       | Add lines 1, 2, and 3  |                          | 4                               | 121,760,879                  |
| 5            |       | Decreases not included in line 2 (itemize)   |                          |                                 | 614,627                      |
| 6            |       | Total net assets or fund balances at end of year (line 4 minus line 5)—  | Part II, column (b), l   | ine 30 . <b>6</b>               | 121,146,252                  |

| Part   | V Capital Gains ar   | d Lossos fo  | Tay on Invo   | stmont Income  | _  |   | Page   |
|--|--|--|---|--|--|---|--|
|  | (a) List and describe th<br>2-story brick warehou  | e kınd(s) of prop  | perty sold (e g , re  | (b) How acquired P—Purchase  | (c) Date acquired (mo , day, yr )  | (d) Date sold<br>(mo , day, yr )                              |  |
| 1a   | See Additional Data Ta   |  | •   | •  | D—Donation   | , ,,,,  | , , ,, ,   |
|  | See Additional Data Ta   |  |   |  | +  |   |  |
| b  |  |  |   |  | 1  |   |  |
| C  |  |  |   |  | 1  |   |  |
| d  |  |  |   |  | -  |   |  |
| е  |  | <del></del>  |   |  |  |   |  |
| (e   | ) Gross sales price  |  | preciation allowe<br>or allowable)  | 1 1-1  | t or other basıs<br>opense of sale   |   | or (loss)<br>) mınus (g)   |
| а  | See Additional Data Ta   | ble  |   |  |  |   |  |
| b  |  |  |   |  |  |   |  |
| c  |  |  |   |  |  |   |  |
| d  |  |  |   |  |  |   |  |
| e  |  |  |   |  |  |   |  |
| Co   | mplete only for assets sho   | owing gain in co   | lumn (h) and owne   | d by the foundatio   | n on 12/31/69  | (I) Gains (Col  | (h) gain minus   |
|  | FMV as of 12/31/69   | (j)  | Adjusted basis<br>s of 12/31/69   | (k) Ex   | cess of col (ı)<br>col (j), ıf any   | col (k), but not  | less than -0-) <b>or</b><br>om col (h))  |
|  | See Additional Data Ta   |  | 3 01 12/31/03   | 3,41   | (3), 11 411,   | ,   |  |
|  |  |  |   |  |  |   |  |
|  |  |  |   |  |  |   |  |
|  |  | $\overline{}$  |   |  |  |   |  |
| d  |  |  |   |  |  |   |  |
| е  |  |  |   | If gain, also enter  | <del>.</del>   | 1   |  |
| 3  | Net short-term capital (<br>If gain, also enter in Pai<br>in Part I, line 8  |  |   |  |  | 3   |  |
| Part   | V Qualification Un   | der Section  | 4940(e) for R   | educed Tax or  | Net Investme   | l l   |  |
|  | ional use by domestic priv   |  |   |  |  |   |  |
| cectiv   | on 4940(d)(2) applies, lea   |  | subject to the se   | ection 4940(a) tax   | on net investment  | ıncome )  |  |
| 266116   |  | ve this part bla   |   | ection 4940(a) tax   | on net investment  | income )  |  |
| as the   | foundation liable for the s<br>the foundation does not   | section 4942 ta  | nk<br>x on the distributa   | able amount of any   | year in the base po  |   | 「Yes F No  |
| as the<br>"Yes,"   |  | section 4942 ta<br>qualify under se  | nk<br>x on the distributa<br>ction 4940(e) Do   | able amount of any<br>o not complete this  | year in the base po<br>part  | eriod?  | ┌ Yes ┌ No   |
| as the "Yes,"  1 Ent  Base   | " the foundation does not  | section 4942 ta<br>qualify under se  | nk<br>x on the distributa<br>ction 4940(e) Do<br>n for each year, so  | able amount of any<br>o not complete this  | year in the base po<br>part<br>ore making any ent  | eriod?<br>ries<br>(d)<br>Distributioi                         | n ratio  |
| as the<br>"Yes,"<br><b>1</b> Ent<br>Base   | " the foundation does not<br>ter the appropriate amoun  (a) penod years Calendar   | section 4942 ta<br>qualify under se<br>t in each columi<br>(b                      | nk<br>x on the distributa<br>ction 4940(e) Do<br>n for each year, so  | able amount of any<br>o not complete this<br>ee instructions bef   | year in the base posts part ore making any ent ritable-use assets  | eriod?<br>ries (d)  | n ratio<br>by col (c))   |
| as the "Yes,"  1 Ent  Base   | the foundation does not ter the appropriate amoun  (a) period years Calendar or tax year beginning in)   | section 4942 ta<br>qualify under se<br>t in each columi<br>(b                      | nk<br>x on the distributa<br>ction 4940(e) Do<br>n for each year, so<br>ng distributions  | able amount of any<br>o not complete this<br>ee instructions bef   | year in the base po<br>part<br>ore making any ent  | eriod?<br>ries<br>(d)<br>Distributioi                         | n ratio<br>by col (c))<br>0 056477   |
| as the "Yes,"  1 Ent  Base   | ter the appropriate amoun  (a) period years Calendar or tax year beginning in)  2013   | section 4942 ta<br>qualify under se<br>t in each columi<br>(b                      | nk  x on the distribute ction 4940(e) De n for each year, se ng distributions 6,627,328   | able amount of any<br>o not complete this<br>ee instructions bef   | year in the base posts part ore making any ent ritable-use assets 117,345,639  | eriod?<br>ries<br>(d)<br>Distributioi                         | n ratio<br>by col (c))<br>0 056477<br>0 051102   |
| as the "Yes,"  1 Ent  Base   | ter the appropriate amoun  (a) penod years Calendar or tax year beginning in)  2013 2012   | section 4942 ta<br>qualify under se<br>t in each columi<br>(b                      | nk  x on the distributa ction 4940(e) Do n for each year, se ng distributions 6,627,328 5,676,591   | able amount of any<br>o not complete this<br>ee instructions bef   | year in the base posts part ore making any ent ritable-use assets 117,345,639 111,083,579  | eriod?<br>ries<br>(d)<br>Distributioi                         | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313   |
| as the<br>"Yes,"<br><b>1</b> Ent<br>Base   | ter the appropriate amoun  (a) penod years Calendar or tax year beginning in)  2013  2012  2011  | section 4942 ta<br>qualify under se<br>t in each columi<br>(b                      | nk  x on the distributa ction 4940(e) Do n for each year, so ng distributions 6,627,328 5,676,591 4,598,877   | able amount of any<br>o not complete this<br>ee instructions bef   | year in the base posts part ore making any ent ritable-use assets 117,345,639 111,083,579 116,979,961  | eriod?<br>ries<br>(d)<br>Distributioi                         | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422   |
| as the "Yes,"  1 Ent  Base   | ter the appropriate amoun  (a) penod years Calendar or tax year beginning in)  2013 2012 2011 2010   | section 4942 ta<br>qualify under se<br>t in each columi<br>(b<br>Adjusted qualifyi | nk  x on the distribute ction 4940(e) Do n for each year, se ng distributions 6,627,328 5,676,591 4,598,877 4,482,196 3,970,482   | able amount of any<br>o not complete this<br>ee instructions bef<br>(c)<br>Net value of noncha   | year in the base posts part  ore making any ent  ritable-use assets  117,345,639  111,083,579  116,979,961  116,657,733  106,957,418   | eriod?<br>ries<br>(d)<br>Distributioi                         | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122   |
| as the "Yes," 1 Ent  Base year (c  | ter the appropriate amoun  (a) period years Calendar or tax year beginning in)  2013 2012 2011 2010 2009   | section 4942 ta qualify under set in each column  (b) Adjusted qualifyi            | nk  x on the distributa ction 4940(e) Do n for each year, so ng distributions  6,627,328  5,676,591  4,598,877  4,482,196  3,970,482  r base period—div   | able amount of any o not complete this ee instructions before the complete this ee instructions before the complete the co | year in the base post part ore making any ent or | eriod? ries (d) Distribution (col (b) divided                 | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122   |
| as the "Yes,"  1 Ent  Base year (c   | ter the appropriate amoun  (a) period years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column (Average distribution raise)   | section 4942 ta qualify under set in each column  (b) Adjusted qualifying  (d)     | nk  x on the distributa ction 4940(e) Do n for each year, se n g distributions  6,627,328  5,676,591  4,598,877  4,482,196  3,970,482  r base period—div been in existence  | able amount of any o not complete this ee instructions before the complete this expension of the complete the | year in the base post part  ore making any ent  ritable-use assets  117,345,639  111,083,579  116,979,961  116,657,733  106,957,418  | ries  (d)  Distribution (col (b) divided                      | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122<br>0 22243                                      |
| as the "Yes,"  1 Ent  Base year (c   | ter the appropriate amoun  (a) penod years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column (Average distribution rather the number of years the  | t in each column  (b) Adjusted qualifyi  (d)                                       | nk  x on the distributa ction 4940(e) Do n for each year, so ng distributions 6,627,328 5,676,591 4,598,877 4,482,196 3,970,482 r base period—div been in existence e assets for 2014   | able amount of any o not complete this ee instructions before the value of nonchards and the control of the con | year in the base post part  ore making any ent  intable-use assets  117,345,639  111,083,579  116,979,961  116,657,733  106,957,418   interpression of the part of the         | ries  (d) Distribution (col (b) divided                       | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122<br>0 22243<br>0 04448<br>123,926,37             |
| as the "Yes,"  1 Ent  Base year (c   | ter the appropriate amoun  (a) penod years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column ( A verage distribution rat the number of years the Enter the net value of n  | t in each column  (b) Adjusted qualifyi  (d)                                       | nk  x on the distribute ction 4940(e) Do n for each year, so ng distributions  6,627,328  5,676,591  4,598,877  4,482,196  3,970,482  r base period—div been in existence e assets for 2014   | able amount of any o not complete this ee instructions before the complete this ee instructions before the value of nonchards and the complete the total on line if less than 5 years from Part X, line to the complete the comple | year in the base post part  ore making any ent  ritable-use assets  117,345,639  111,083,579  116,979,961  116,657,733  106,957,418  | eriod?  ries  (d)  Distribution (col (b) divided              | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122<br>0 22243<br>0 04448<br>123,926,37<br>5,513,11 |
| as the respondence of the state | ter the appropriate amoun  (a) period years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column of the number of years the Enter the net value of no Multiply line 4 by line 3 Enter 1% of net investre.   | t in each column  (b)  Adjusted qualifyi  (d)                                      | nk  x on the distribute ction 4940(e) Do n for each year, so n for each year, | not complete this ee instructions bef  (c) Net value of noncha   | year in the base post part  ore making any ent  ritable-use assets  117,345,639  111,083,579  116,979,961  116,657,733  106,957,418  | eriod?  ries  (d) Distribution (col (b) divided)              | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122<br>0 22243<br>0 04448<br>123,926,37<br>5,513,11 |
| as the "Yes,"  1 Ent  Base year (c   | ter the appropriate amoun  (a) period years Calendar or tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column of the number of years the Enter the net value of note the first of the second | (d)  | nk  x on the distributa ction 4940(e) Do n for each year, so ng distributions  6,627,328  5,676,591  4,598,877  4,482,196  3,970,482  | able amount of any o not complete this ee instructions before the value of nonchable of the value of nonchable of the total on line of the set of the total on line of the value of the total on line of the total on line of the value of the total on line of the value o | year in the base post part  ore making any ent  intable-use assets  117,345,639  111,083,579  116,979,961  116,657,733  106,957,418  | eriod?  ries  (d)  Distribution (col (b) divided)  2  3  4  5 | n ratio<br>by col (c))<br>0 056477<br>0 051102<br>0 039313<br>0 038422<br>0 037122<br>0 22243<br>0 04448<br>123,926,37<br>5,513,11 |

|            | 990-PF (2014)  **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst   |        |      | age <b>4</b> |
|------------|--|--------|------|--------------|
| 1a         |  | ructio | ns)  |              |
| 14         | on line 1  |        |      |              |
|            | Date of ruling or determination letter (attach copy of letter if necessary–see instructions)   |        |      |              |
| b          | Domestic foundations that meet the section 4940(e) requirements in Part V, check   |        | 5    | 1,022        |
|            | here 🟲 🔽 and enter 1% of Part I, line 27b  |        |      |              |
| c          | All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)  |        |      |              |
| 2          | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)   |        |      | 0            |
| 3          | Add lines 1 and 2  |        | 5    | 1,022        |
| 4          | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)  4  |        |      |              |
| 5          | Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0  |        | 5    | 1,022        |
| 6          | C redits/P ayments   |        |      |              |
| а          | 2014 estimated tax payments and 2013 overpayment credited to 2014   6a   75,000  |        |      |              |
| ь          | Exempt foreign organizations—tax withheld at source 6b   |        |      |              |
| c          | Tax paid with application for extension of time to file (Form 8868) 6c   |        |      |              |
| d          | Backup withholding erroneously withheld 6d   |        |      |              |
| 7          | Total credits and payments Add lines 6a through 6d   |        | 7 !  | 5,000        |
| 8          | Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.   |        |      | 8            |
| 9          | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed  |        |      |              |
| 10         | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>b</b> 10  |        | 2    | <br>3,970    |
| 11         | Enter the amount of line 10 to be Credited to 2015 estimated tax 23,970 Refunded 11  |        |      | 0            |
| Par        | t VII-A Statements Regarding Activities  |        |      |              |
| 1a         | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did  |        | Yes  | No           |
|            | ıt partıcıpate or ıntervene ın any political campaign?   | 1a     |      | No           |
| b          | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions  |        |      |              |
|            | for definition)?   | 1b     |      | No           |
|            | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials  |        |      |              |
|            | published or distributed by the foundation in connection with the activities.  |        |      |              |
| c          | Did the foundation file Form 1120-POL for this year?   | 1c     |      | No           |
| d          | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year  |        |      |              |
|            | (1) On the foundation 🕨 \$ 0 (2) On foundation managers 🕨 \$ 0   |        |      |              |
| е          | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed  |        |      |              |
|            | on foundation managers 🕨 \$0   |        |      |              |
| 2          | Has the foundation engaged in any activities that have not previously been reported to the IRS?  | 2      |      | No           |
|            | If "Yes," attach a detailed description of the activities.   |        |      |              |
| 3          | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles   |        |      |              |
|            | of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  | 3      |      | No           |
| <b>4</b> a | Did the foundation have unrelated business gross income of \$1,000 or more during the year?  | 4a     | Yes  |              |
| b          | If "Yes," has it filed a tax return on Form 990-T for this year?   | 4b     | Yes  |              |
| 5          | Was there a liquidation, termination, dissolution, or substantial contraction during the year?   | 5      |      | No           |
|            | If "Yes," attach the statement required by General Instruction T.  |        |      |              |
| 6          | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either   | <br>   |      | l            |
|            | <ul> <li>By language in the governing instrument, or</li> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions</li> </ul> |        |      |              |
|            | that conflict with the state law remain in the governing instrument?   | <br>   | Yes  |              |
| 7          | Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),  | 6      | 1 62 |              |
| •          | and Part XV.   | 7      | Yes  |              |
| 8a         | Enter the states to which the foundation reports or with which it is registered (see instructions)   | -      | . 03 |              |
|            | TN   |        |      |              |
| b          | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney   |        |      |              |
|            | General (or designate) of each state as required by General Instruction G? If "No," attach explanation.  | 8b     | Yes  |              |
| 9          | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)   |        |      |              |
|            | or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?  |        |      |              |
|            | If "Yes," complete Part XIV  | 9      |      | No           |
| 10         | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names   |        |      |              |
|            | and addresses.   | 10     |      | No           |

| 11         | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the  |      |      |              |
|------------|--|------|------|--------------|
|            | meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)  | 11   |      | No           |
| 12         | Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions) | 12   |      | No           |
| 13         | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  | 13   | Yes  |              |
|            | Website address ►HTTP //HEALINGTRUST ORG   |      |      | •            |
| 14         | The books are in care of ►MATT DEEB Telephone no ►(615)  | 284- | 8271 |              |
|            | Located at ► 2928 SIDCO DRIVE NASHVILLE TN ZIP+4 ► 37204   |      |      |              |
| 15         | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here  |      |      | ► F          |
|            | and enter the amount of tax-exempt interest received or accrued during the year  |      |      | . ,          |
| 16         | At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over   |      | Yes  | No           |
|            | a bank, securities, or other financial account in a foreign country?   | 16   |      | No           |
|            | See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial  |      |      |              |
|            | Accounts (FBAR) If "Yes", enter the name of the foreign country 🟲  |      |      |              |
| Pai        | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required   |      |      |              |
|            | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  |      | Yes  | No           |
| <b>1</b> a | During the year did the foundation (either directly or indirectly)   |      |      |              |
|            | (1) Engage in the sale or exchange, or leasing of property with a disqualified person?   |      |      |              |
|            | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)  |      |      |              |
|            | a disqualified person?   |      |      |              |
|            | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes V No  |      |      |              |
|            | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No  |      |      |              |
|            | (5) Transfer any income or assets to a disqualified person (or make any of either available  |      |      |              |
|            | for the benefit or use of a disqualified person)?  |      |      |              |
|            | (6) Agree to pay money or property to a government official? (Exception. Check "No"  |      |      |              |
|            | if the foundation agreed to make a grant to or to employ the official for a period   |      |      |              |
|            | after termination of government service, if terminating within 90 days ) Yes V No  |      |      |              |
| b          | If any answer is "Yes" to $1a(1)-(6)$ , did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations   |      |      |              |
|            | section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?  | 1b   |      |              |
|            | Organizations relying on a current notice regarding disaster assistance check here   |      |      |              |
| С          | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,  |      |      | l <u>.</u> . |
|            | that were not corrected before the first day of the tax year beginning in 2014?  | 1c   |      | No           |
| 2          | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private  |      |      |              |
|            | operating foundation defined in section 4942(j)(3) or 4942(j)(5))  |      |      |              |
| а          | At the end of tax year 2014, did the foundation have any undistributed income (lines 6d  |      |      |              |
|            | and 6e, Part XIII) for tax year(s) beginning before 2014? Yes Vo   |      |      |              |
| h          | If "Yes," list the years > 20, 20, 20, 20<br>Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)                       |      |      |              |
| ט          | (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  |      |      |              |
|            | to <b>all</b> years listed, answer "No" and attach statement—see instructions )  | 2b   |      |              |
| _          | If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here   |      |      |              |
|            | ► 20   |      |      |              |
| За         | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at   |      |      |              |
|            | any time during the year?  |      |      |              |
| ь          | If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation   |      |      |              |
| _          | or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved   |      |      |              |
|            | by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b>  |      |      |              |
|            | the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine   |      |      |              |
|            | If the foundation had excess business holdings in 2014.).  | 3b   |      |              |
| 4a         | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  | 4a   |      | No           |
| b          | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its   |      |      |              |
|            | charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?   | 4b   |      | No           |

| 5a    | During the year did the foundation     | n pay  | orincurany amoun                   | t to   |                                     |        |  |         |         |       |       |
|-------|--|--------|------------------------------------|--------|-------------------------------------|--------|--|---------|---------|-------|-------|
|       | (1) Carry on propaganda, or other      | rwise  | attempt to influenc                | e leg  | ıslatıon (section 49                | 45(e   | ))?  | √ No    |         |       |       |
|       | (2) Influence the outcome of any       | spe    | cific public election (            | see    | section 4955), or to                | carı   | ry   |         |         |       |       |
|       | on, directly or indirectly, any        | vote   | r registration drive?              |        |                                     |        | TYes                                       | √ No    |         |       |       |
|       | (3) Provide a grant to an individu     | al fo  | r travel, study, or otl            | ners   | ımılar purposes?                    |        | ┌ Yes ┌                                    | √ No    |         |       |       |
|       | (4) Provide a grant to an organiza     |        |                                    |        |                                     |        |  |         |         |       |       |
|       | ın section 4945(d)(4)(A)? (se          | ee in  | structions)                        |        |                                     |        | T Yes 🗟                                    | √ No    |         |       |       |
|       | (5) Provide for any purpose other      | thar   | n religious, charitabl             | e, sc  | ientific, literary, or              |        |  |         |         |       |       |
|       | educational purposes, or for t         | he p   | revention of cruelty               | to ch  | ıldren or anımals?.                 |        | Yes 🔽                                      | No      |         |       |       |
| b     | If any answer is "Yes" to 5a(1)-(      | 5), d  | lid <b>any</b> of the transac      | tion   | s fail to qualify unde              | r the  | exceptions described in                    |         |         |       |       |
|       | Regulations section 53 4945 or i       | nac    | urrent notice regard               | ling c | disaster assistance                 | (see   | instructions)?                             |         | 5b      |       |       |
|       | Organizations relying on a curren      | t not  | ice regarding disast               | eras   | ssistance check her                 | e      | ▶∫   | _       |         |       |       |
| С     | If the answer is "Yes" to question     | 1 5a(  | 4), does the foundat               | ion c  | laım exemption fron                 | n the  |  |         |         |       |       |
|       | tax because it maintained expend       | liture | e responsibility for th            | ne gr  | ant?                                |        | T Yes [                                    | _ No    |         |       |       |
|       | If "Yes," attach the statement requ    | ıred i | by Regulations sectio              | n 53.  | 4945-5(d).                          |        |  |         |         |       |       |
| 6a    | Did the foundation, during the yea     | ır, re | ceive any funds, dire              | ectly  | or indirectly, to pay               | pren   | niums on                                   |         |         |       |       |
|       | a personal benefit contract?           |        |                                    |        |                                     |        |  | √ No    |         |       |       |
| b     | Did the foundation, during the yea     | ır, pa | y premiums, directl                | y orı  | ndirectly, on a pers                | onal l | benefit contract?                          |         | 6b      |       | No    |
|       | If "Yes" to 6b, file Form 8870.        |        |                                    |        |                                     |        |  |         |         |       |       |
| 7a    | At any time during the tax year, v     | vas t  | he foundation a part               | y to a | a prohibited tax she                | ter tı | ransaction? <b>TYes F</b>                  | √ No    |         |       |       |
| b     | If yes, did the foundation receive     | any    | proceeds or have an                | y ne   | t income attributabl                | e to t | he transaction?                            |         | 7b      |       |       |
| Dai   |  | t Of   | ficers, Directors                  | s, Tı  | rustees, Founda                     | atio   | n Managers, Highly                         | Paid    | Emp     | loye  | es,   |
|       | and Contractors                        |        |                                    |        |                                     |        |  |         |         |       |       |
| _1_   | List all officers, directors, trustees | 1      |                                    |        |                                     |        |  | ı       |         |       |       |
|       | (a) Name and address                   | (b)    | Title, and average hours per week  |        | c) Compensation  If not paid, enter |        | (d) Contributions to mployee benefit plans |         | xpens   |       |       |
|       | (a) Name and address                   | d      | evoted to position                 | ``     | -0-)                                |        | deferred compensation                      | ot      | her all | owanc | es    |
| See   | Addıtıonal Data Table                  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  | 1      |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       | Compensation of five highest-paid      | lomi   | ployage (other than                | t bos  | o included on line 1                | -500   | instructions) If none or                   | ntor "I | NONE '  | ,     |       |
|       | Compensation of Tive highest-paid      | em     |                                    |        |                                     | -366   | (d) Contributions to                       |         | TOIL.   |       |       |
| (a)   | Name and address of each employ        | /ee    | (b) Title, and aver hours per week | _      | (c) Compensation                    | . n    | employee benefit                           | (e) E   | Expens  | e acc | ount, |
|       | paid more than \$50,000                |        | devoted to positi                  |        | (c) Compensation                    | 711    | plans and deferred                         | ot      | her all | owanc | es    |
| 1E NI | NITEER OLDILAM                         |        | DDO CDAM OFFICE                    | - n    | 6.0                                 | 1      | compensation                               |         |         |       |       |
|       | NIFER OLDHAM                           |        | PROGRAM OFFICE<br>40 00            | : K    | 60                                  | ,158   | 19,152                                     |         |         |       | 0     |
|       | 8 SIDCO DR<br>HVILLE,TN 37204          |        |                                    |        |                                     |        |  |         |         |       |       |
|       | H USELTON                              |        | PROGRAM DIR                        |        | 53                                  | ,533   | 2,695                                      |         |         |       | 0     |
|       | 8 SIDCO DR                             |        | 40 00                              |        |                                     | ,,,,,  | 2,053                                      |         |         |       | J     |
|       | HVILLE,TN 37204                        |        |                                    |        |                                     |        |  |         |         |       |       |
|       | ·                                      |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        | 1                                  |        |                                     |        |  |         |         |       |       |
|       |  |        |                                    |        |                                     |        |  |         |         |       |       |
|       |  |        | 1                                  |        |                                     |        |  |         |         |       |       |
|       |  |        | -                                  |        |                                     |        |  | 1       |         |       |       |
|       |  |        | -                                  |        |                                     |        |  |         |         |       |       |
| Tet   | I number of other employees paid o     |        | <u> </u>                           |        |                                     |        | <u> </u>                                   |         |         |       |       |

| Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued) |   |                  |  |  |  |  |
|--|---|------------------|--|--|--|--|
| 3 Five highest-paid independent contractors for professional serv  | ices (see instructions). If none, enter "NONE".           |                  |  |  |  |  |
| (a) Name and address of each person paid more than \$50,000  | <b>(b)</b> Type of service                                | (c) Compensation |  |  |  |  |
| NONE   |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
| <b>Total</b> number of others receiving over \$50,000 for professional servi   | ces   | 0                |  |  |  |  |
| Part IX-A Summary of Direct Charitable Activities  |   |                  |  |  |  |  |
| List the foundation's four largest direct chantable activities during the tax year. Inclu  | do relevant statistical information such as the number of |                  |  |  |  |  |
| organizations and other beneficiaries served, conferences convened, research paper   |   | Expenses         |  |  |  |  |
| 1  |   |                  |  |  |  |  |
| 2  |   |                  |  |  |  |  |
| 3  |   |                  |  |  |  |  |
| 4  |   |                  |  |  |  |  |
| Part IX-B Summary of Program-Related Investmen   |   |                  |  |  |  |  |
| Describe the two largest program-related investments made by the foundation d  | luring the tax year on lines 1 and 2                      | A mount          |  |  |  |  |
| 1  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
| 2  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
| All other program-related investments See instructions   |   |                  |  |  |  |  |
| 3  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
|  |   |                  |  |  |  |  |
| Total. Add lines 1 through 3   |   | 0                |  |  |  |  |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 119.526.041 1h 6.287.540 1c 1d 125.813.581 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 125.813.581 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 1,887,204 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 123.926.377 5 6.196,319 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 1 6.196.319 Tax on investment income for 2014 from Part VI, line 5. . . . . . 51.022 2a Income tax for 2014 (This does not include the tax from Part VI). . . Add lines 2a and 2b. 51.022 2c 3 3 6.145.297 4 4 93.538 5 5 6.238.835 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 7 6.238.835 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . 1a 6.554.118 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 33,930 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 6,588,048 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 51,022 Adjusted qualifying distributions. Subtract line 5 from line 4. . . . . . . . . . . . 6,537,026 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

| For    | m 990-PF (2014)  |          |                            |             | Page <b>9</b>      |
|--------|--|----------|----------------------------|-------------|--------------------|
| P      | art XIII Undistributed Income (see instri  | uctions) |                            |             |                    |
|        |  | (a)      | (b)<br>Years prior to 2013 | (c)<br>2013 | <b>(d)</b><br>2014 |
| 1      | Distributable amount for 2014 from Part XI, line 7                                 | Corpus   | rears prior to 2013        | 2013        | 6,238,835          |
|        | Undistributed income, if any, as of the end of 2014                                |          |                            |             | 9,200,000          |
| a      |  |          |                            | 2,903,412   |                    |
|        | Total for prior years 20, 20, 20   |          | 0                          | _,==,,==    |                    |
|        | Excess distributions carryover, if any, to 2014                                    |          |                            |             |                    |
| ر<br>ء | From 2009  |          |                            |             |                    |
| h      | From 2010  |          |                            |             |                    |
| c      | From 2011  |          |                            |             |                    |
| d      | From 2012  |          |                            |             |                    |
| e      | From 2013  |          |                            |             |                    |
|        | Total of lines 3a through e  | (        |                            |             |                    |
|        | Qualifying distributions for 2014 from Part  |          |                            |             |                    |
|        | XII, line 4 🕨 \$6,588,048  |          |                            |             |                    |
| а      | Applied to 2013, but not more than line 2a   |          |                            | 2,903,412   |                    |
|        | Applied to undistributed income of prior years                                     |          | 0                          |             |                    |
|        | (Election required—see instructions)   |          |                            |             |                    |
| c      | Treated as distributions out of corpus (Election                                   | (        |                            |             |                    |
|        | required—see instructions)   |          |                            |             |                    |
| d      | Applied to 2014 distributable amount   |          |                            |             | 3,684,636          |
| е      | Remaining amount distributed out of corpus   | (        |                            |             |                    |
| 5      | Excess distributions carryover applied to 2014                                     | (        |                            |             | 0                  |
|        | (If an amount appears in column (d), the   |          |                            |             |                    |
| _      | same amount must be shown in column (a).)  |          |                            |             |                    |
| 6      | Enter the net total of each column as indicated below:                             |          |                            |             |                    |
| 2      | Corpus Add lines 3f, 4c, and 4e Subtract line 5                                    | (        |                            |             |                    |
|        | Prior years' undistributed income Subtract   |          |                            |             |                    |
| U      | line 4b from line 2b   |          | 0                          |             |                    |
| c      | Enter the amount of prior years' undistributed                                     |          |                            |             |                    |
|        | income for which a notice of deficiency has  |          |                            |             |                    |
|        | been issued, or on which the section 4942(a)                                       |          |                            |             |                    |
| _      | tax has been previously assessed   |          | ı                          |             |                    |
| d      | Subtract line 6c from line 6b Taxable amount —see instructions                     |          | 0                          |             |                    |
| _      | Undistributed income for 2013 Subtract line  |          |                            |             |                    |
| _      | 4a from line 2a Taxable amount—see   |          |                            |             |                    |
|        | instructions   |          |                            | 0           |                    |
| f      | Undistributed income for 2014 Subtract   |          |                            |             |                    |
|        | lines 4d and 5 from line 1 This amount must  |          |                            |             | 2,554,199          |
| _      | be distributed in 2015   |          |                            |             | 2,334,133          |
| 7      | A mounts treated as distributions out of corpus to satisfy requirements imposed by |          |                            |             |                    |
|        | section 170(b)(1)(F) or 4942(g)(3) (Election may                                   |          |                            |             |                    |
|        | be required - see instructions)  | (        |                            |             |                    |
| 8      | Excess distributions carryover from 2009 not                                       | (        |                            |             |                    |
|        | applied on line 5 or line 7 (see instructions)                                     | (        | ,                          |             |                    |
| 9      | Excess distributions carryover to 2015.  |          | ,                          |             |                    |
|        | Subtract lines 7 and 8 from line 6a  |          | 1                          |             |                    |
|        | Analysis of line 9   |          |                            |             |                    |
|        | Excess from 2010   |          |                            |             |                    |
|        | Excess from 2011 Excess from 2012  |          |                            |             |                    |
|        | Excess from 2012   |          |                            |             |                    |
|        | Excess from 2014   |          |                            |             |                    |
| _      |  |          | <u> </u>                   |             |                    |

b The form in which applications should be submitted and information and materials they should include

APPLICANTS ARE REQUIRED TO SUBMIT GRANT APPLICATIONS THROUGH THE TRUST'S ONLINE APPLICATION PROCESS WHICH IS ONLY AVAILABLE THROUGH THE TRUST'S WEBSITE HTTP //HEALINGTRUST ORG THERE IS NO PAPER APPLICATION FORM THE REQUIRED GRANT APPLICATION COMPONENTS FOR EACH GRANT TYPE ARE LISTED ON THE TRUST'S WEBSITE

c Any submission deadlines

THE TRUST HAS QUARTERLY DEADLINES

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANTS MUST MEET THE FOLLOWING CRITERIA \*ORGANIZATION WITH A 501(C)(3) STATUS AND IN OPERATION AT LEAST ONE YEAR BY THE TIME OF THE FULL PROPOSAL DEADLINE \*ORGANIZATION SERVES AT LEAST ONE OF THE 40 COUNTIES OF MIDDLE TENNESSEE \*ORGANIZATION OPERATES HEALTH RELATED PROGRAMS THAT PRODUCE MEASURABLE HEALTH OUTCOMES OR ADVOCATE FOR HEALTHCARE ACCESS

| Recipient  | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation<br>status of | Purpose of grant or contribution | A mount     |
|--|--|-------------------------|----------------------------------|-------------|
|  | or substantial contributor   | recipient               | Contribution                     |             |
| a Paid during the year See Additional Data Table | any loundation manager or substantial contributor                                    | recipient               | Contribution                     |             |
|  |  |                         |                                  |             |
|  |  |                         |                                  |             |
| Total  |  |                         |                                  | 5,953,03    |
| <b>b</b> Approved for future payment             |  |                         |                                  |             |
| See Additional Data Table                        |  |                         |                                  |             |
| Total  | 1  | 1                       | b 3h                             | 1 / 1 8 5 0 |

| Form 990-PF (2014)   | of Incomo Droduci                                     | na Activitio            | · •                   |                       |                    | Page <b>12</b>  |
|--|---|-------------------------|-----------------------|-----------------------|--------------------|---|
| Part XVI-A Analysis of Enter gross amounts unless of   |   |                         | usiness income        | Excluded by section   | n 512, 513, or 514 | (e)   |
| 1 Program service revenue  |   | (a)<br>Business<br>code | <b>(b)</b><br>A mount | (c)<br>Exclusion code | (d)<br>A mount     | Related or exempt<br>function income<br>(See<br>instructions) |
| a<br>b<br>c  |   |                         |                       |                       |                    |   |
| d<br>  |   |                         |                       |                       |                    |   |
| <ul> <li>g Fees and contracts from</li> <li>2 Membership dues and ass</li> <li>3 Interest on savings and to investments</li> </ul> | government agencies sessments emporary cash           |                         |                       | 14                    | 29,153             |   |
| 4 Dividends and interest fro 5 Net rental income or (loss  |   |                         |                       | 14                    | 2,590,923          |   |
| <ul> <li>a Debt-financed property.</li> <li>b Not debt-financed prope</li> <li>6 Net rental income or (loss</li> </ul>             | <br>erty  |                         |                       |                       |                    |   |
| property   |   |                         |                       |                       |                    |   |
| <ul><li>inventory</li><li>9 Net income or (loss) from</li></ul>  | ŀ   |                         |                       | 18                    | 3,097,725          |   |
| <ul><li>10 Gross profit or (loss) from</li><li>11 Other revenue a MISCELL</li></ul>  |   | 900099                  |                       | 01                    | 8,871              |   |
| b  |   |                         |                       |                       | ,                  |   |
| d  |   |                         |                       |                       |                    |   |
| e  | ), (d), and (e)                                       |                         |                       |                       | 5,726,672          |   |
| (See worksheet in line 13  Part XVI-B Relations  | instructions to verify ca                             | alculations )           |                       |                       | .3                 | 5,726,672   |
| Explain below h  | ow each activity for whic<br>ment of the foundation's | h income is re          | ported ın column (    | (e) of Part XVI-A co  | ontributed importa |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |
|  |   |                         |                       |                       |                    |   |

| Part XVI                | Noncharitable  |   |           |              |                    | isactio   | ns and      | Relationship                  | s with            |                  |          |     |
|-------------------------|--|---|-----------|--------------|--------------------|-----------|-------------|-------------------------------|-------------------|------------------|----------|-----|
|                         | organization directly or i   | ndırectly e   | ngage ı   | n any of     | the following w    |           |             |                               |                   |                  | <b>X</b> |     |
|                         | 501(c) of the Code (other  | er than sec   | tion 50   | 1(c)(3)      | organizations)     | or in sec | tion 527,   | relating to polit             | ıcal              |                  | Yes      | No  |
| organiza                |  | dation to   |           | a rita bla   | avament augeni     | +· of     |             |                               |                   |                  |          |     |
|                         | s from the reporting four<br>h   |   |           |              |                    |           |             |                               |                   | 1a(1)            |          | No  |
|                         | erassets   |   |           |              |                    |           |             |                               |                   | 1a(2)            |          | No  |
| <b>b</b> Other tra      |  |   |           |              |                    |           |             |                               |                   | (-/              |          |     |
|                         | es of assets to a noncha   | rıtable exe   | mpt or    | ganızatıo    | n                  |           |             |                               |                   | 1b(1)            |          | No  |
|                         | chases of assets from a  |   |           |              |                    |           |             |                               |                   | 1b(2)            |          | No  |
| <b>(3)</b> Ren          | tal of facilities, equipme   | nt, or othe   | rasset    | s            |                    |           |             |                               |                   | 1b(3)            |          | No  |
|                         | nbursement arrangemer  |   |           |              |                    |           |             |                               |                   | 1b(4)            |          | No  |
| <b>(5)</b> Loai         | ns or loan guarantees.   |   |           |              |                    |           |             |                               |                   | 1b(5)            |          | No  |
| <b>(6)</b> Perfo        | ormance of services or n   | nembershij  | p or fun  | draising     | solicitations.     |           |             |                               |                   | 1b(6)            |          | No  |
| <b>c</b> Sharing (      | of facilities, equipment,  | mailing list  | ts, othe  | rassets,     | , or paid emplo    | yees      |             |                               |                   | <b>1</b> c       |          | No  |
| of the go               | swer to any of the above<br>ods, other assets, or se<br>ansaction or sharing arr                             | rvices give   | en by th  | ne reporti   | ng foundation      | If the fo | undation i  | received less tha             | an fair mark      | et value         |          |     |
| (a) Line No             | (b) Amount involved  | (c) Name  | of noncha | arıtable exe | empt organization  | (d)       | Description | of transfers, transa          | ctions, and sha   | ring arra        | ngemer   | nts |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
| describe                | undation directly or indi<br>d in section 501(c) of th<br>complete the following<br>(a) Name of organization | ne Code (o<br>schedule  |           | an sectio    | •                  | rın sect  | -           |                               | ription of relati |                  | ıs F     | No  |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
|                         |  |   |           |              |                    |           |             |                               |                   |                  |          |     |
| the                     | der penalties of perjury,<br>best of my knowledge a<br>ormation of which prepar                              | ınd belief, i   | ıt ıs tru | e, correc    | t, and complet<br> | e Declai  |             |                               | nan taxpaye<br>   |                  | sed on   |     |
| Here                    | Signature of officer or t  | rustee  |           |              | 2015-11-1<br>Date  | <u> </u>  | Title       | •                             | below             | preparer<br>     |          |     |
|                         |  |   |           |              |                    |           | Title       | _                             | (see ins          | tr )? 🔽 <b>Y</b> | ′es      | No. |
|                         | Print/Type preparer's<br>STEPHEN T DOLAI   |   | Prepar    | er's Sıgn    | ature              | Date      |             | Check if self-<br>employed ▶▼ | PTIN P            | 006663           | 397      |     |
| Paid<br>Preparei<br>Use |  | WARD PLI  | LC        |              |                    | 1         |             | Firm's EIN ► 6                | 52-107357         | 8                |          |     |
| Only                    | Firm's address ► 3310 WEST END AVE 37203   | Firm's address F  3310 WEST END AVE STE 550 NASHVILLE, TN Phone no (615) 383-6592 |           |              |                    |           |             |                               |                   | 9 2              |          |     |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | ( <b>b)</b> How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | <b>(d)</b> Date sold<br>(mo , day, yr ) |
|---|---|---|---|
| 102 210 SH CFI HIGH QUALITY BOND FUND   | Р   | 2001-01-01                              | 2014-01-09                              |
| 31 440 SH CFI MULTI-STRATEGY COMMODITIES FUND A-1   | Р   | 2001-01-01                              | 2014-01-31                              |
| 28 375 SH NATURAL RESOURCES PARTNERS VIII, LP   | Р   | 2001-01-01                              | 2014-01-29                              |
| 626 083 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND -A  | Р   | 2001-01-01                              | 2014-01-31                              |
| 101 305 SH CFI HIGH QUALITY BOND FUND   | Р   | 2001-01-01                              | 2014-02-10                              |
| 28 390 SH CFI MULTI-STRAGEGY COMMODITIES FUND-A   | Р   | 2001-01-01                              | 2014-02-28                              |
| 736 921 SH GLOBAL DISTRESSED INVESTORS LLC  | Р   | 2001-01-01                              | 2014-02-03                              |
| 558 896 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND -A  | Р   | 2001-01-01                              | 2014-02-28                              |
| 73 515 SH VENTURE PARTNERS IX, LP   | Р   | 2001-01-01                              | 2014-02-28                              |
| 126 791 SH CFI HIGH QUALITY BOND FUND   | Р   | 2001-01-01                              | 2014-03-10                              |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|---|
| 1,066                 |  | 1,058   | 8   |
| 280                   |  | 282   | - 2   |
| 47,820                |  | 42,458  | 5,362   |
| 8,038                 |  | 6,535   | 1,503   |
| 1,073                 |  | 1,056   | 17  |
| 268                   |  | 254   | 14  |
| 1,134,782             |  | 824,108   | 310,674   |
| 7,485                 |  | 5,846   | 1,639   |
| 60,000                |  | 55,889  | 4,111   |
| 1,343                 |  | 1,324   | 19  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                       | (I) Gains (Col (h) gain minus              |  |
|---|---------------------------------------|--|--|
| (i) F M V as of 12/31/69  | (j) A djusted basis<br>as of 12/31/69 | (k) Excess of col (ı) over col (j), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|   |                                       |  | 8  |
|   |                                       |  | -2   |
|   |                                       |  | 5,362  |
|   |                                       |  | 1,503  |
|   |                                       |  | 17   |
|   |                                       |  | 14   |
|   |                                       |  | 310,674  |
|   |                                       |  | 1,639  |
|   |                                       |  | 4,111  |
|   |                                       |  | 19   |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | ( <b>b)</b> How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | <b>(d)</b> Date sold<br>(mo , day, yr ) |
|---|---|---|---|
| 94,829 219 SH CFI HIGH QUALITY BOND FUND  | Р   | 2001-01-01                              | 2014-03-31                              |
| 31 466 SH CFI MULTI-STRATEGY COMMODITIES FUND -A  | Р   | 2001-01-01                              | 2014-03-31                              |
| 30 811 SH NATURAL RESOURCES PARTNERS VIII, LP   | Р   | 2001-01-01                              | 2014-03-27                              |
| 15 074 SH PRIVATE EQUITY PARTNERS VIII  | Р   | 2001-01-01                              | 2014-03-28                              |
| 149,943 741 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-A   | Р   | 2001-01-01                              | 2014-03-31                              |
| 623 495 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND -A  | Р   | 2001-01-01                              | 2014-03-31                              |
| 148 728 SH CFI HIGH QUALITY BOND FUND   | Р   | 2001-01-01                              | 2014-04-08                              |
| 23,490 873 SH CFI HIGH QUALITY BOND FUND  | Р   | 2001-01-01                              | 2014-04-30                              |
| 30 443 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | Р   | 2001-01-01                              | 2014-04-30                              |
| 595 713 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-A   | Р   | 2001-01-01                              | 2014-04-30                              |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|---|
| 1,000,000             |  | 990,006   | 9,994   |
| 297                   |  | 282   | 15  |
| 51,925                |  | 46,265  | 5,660   |
| 15,000                |  | 14,740  | 260   |
| 2,000,000             |  | 1,570,286                                       | 429,714   |
| 8,316                 |  | 6,530   | 1,786   |
| 1,576                 |  | 1,553   | 23  |
| 250,000               |  | 245,242   | 4,758   |
| 295                   |  | 273   | 22  |
| 7,921                 |  | 6,239   | 1,682   |

| (I) Gains (Col (h) gain minus                                      | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                       |                          |
|--|---|---------------------------------------|--------------------------|
| col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) | (k) Excess of col (ı) over col (j), ıf any  | (j) A djusted basis<br>as of 12/31/69 | (i) F M V as of 12/31/69 |
| 9,994  |   |                                       |                          |
| 15   |   |                                       |                          |
| 5,660  |   |                                       |                          |
| 260  |   |                                       |                          |
| 429,714  |   |                                       |                          |
| 1,786  |   |                                       |                          |
| 23   |   |                                       |                          |
| 4,758  |   |                                       |                          |
| 22   |   |                                       |                          |
| 1,682  |   |                                       |                          |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | <b>(b)</b> How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | <b>(d)</b> Date sold<br>(mo , day, yr ) |
|---|--|---|---|
| 24 648 SH VENTURE PARTNERS IX, LP   | Р  | 2001-01-01                              | 2014-04-15                              |
| 127 770 SH CFI HIGH QUALITY BOND FUND   | Р  | 2001-01-01                              | 2014-05-08                              |
| 46,434 844 SH CFI HIGH QUALITY BOND FUND  | Р  | 2001-01-01                              | 2014-05-30                              |
| 31 45 SH CFI MULTI-STRATEGY COMMODITIES FUND-A  | Р  | 2001-01-01                              | 2014-05-30                              |
| 316 449 SH GLOBAL DISRESSED INVESTORS LLC   | Р  | 2001-01-01                              | 2014-05-20                              |
| 15,266 582 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND  | Р  | 2001-01-01                              | 2014-05-30                              |
| 16 105 SH VENTURE PARTNERS IX, LP   | Р  | 2001-01-01                              | 2014-05-21                              |
| 128 621 SH CFI HIGH QUALITY BOND FUND   | Р  | 2001-01-01                              | 2014-06-09                              |
| 30 471 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | Р  | 2001-01-01                              | 2014-06-30                              |
| 41 984 SH NATURAL RESOURCES PARTNERS VIII, LP   | Р  | 2001-01-01                              | 2014-06-25                              |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|---|
| 20,117                |  | 18,739  | 1,378   |
| 1,366                 |  | 1,334   | 32  |
| 500,000               |  | 484,774   | 15,226  |
| 298                   |  | 282   | 16  |
| 515,180               |  | 353,889   | 161,291   |
| 208,283               |  | 159,879   | 48,404  |
| 16,001                |  | 12,408  | 3,593   |
| 1,379                 |  | 1,343   | 36  |
| 292                   |  | 273   | 19  |
| 71,911                |  | 63,281  | 8,630   |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                       |  | (I) Gains (Col (h) gain minus                                      |
|---|---------------------------------------|--|--|
| (i) F M V as of 12/31/69  | (j) A djusted basıs<br>as of 12/31/69 | ( <b>k)</b> Excess of col (ı) over col (j), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|   |                                       |  | 1,378  |
|   |                                       |  | 32   |
|   |                                       |  | 15,226   |
|   |                                       |  | 16   |
|   |                                       |  | 161,291  |
|   |                                       |  | 48,404   |
|   |                                       |  | 3,593  |
|   |                                       |  | 36   |
|   |                                       |  | 19   |
|   |                                       |  | 8,630  |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | <b>(b)</b> How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | <b>(d)</b> Date sold<br>(mo , day, yr ) |
|---|--|---|---|
| 361,301 123 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND   | Р  | 2001-01-01                              | 2014-06-30                              |
| 583 561 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND   | Р  | 2001-01-01                              | 2014-06-30                              |
| 38 369 SH VENTURE PARTNERS IX, LP   | Р  | 2001-01-01                              | 2014-06-30                              |
| 18,828 138 SH CFI HIGH QUALITY BOND FUND  | Р  | 2001-01-01                              | 2014-07-31                              |
| 31 479 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | Р  | 2001-01-01                              | 2014-07-31                              |
| 696 92 SH GMO BENCHMARK-FREE ALLOC III  | Р  | 2001-01-01                              | 2014-07-01                              |
| 25 557 SH NATURAL RESOURCES PARTNERS VIII, LP   | Р  | 2001-01-01                              | 2014-07-24                              |
| 584 793 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-A   | Р  | 2001-01-01                              | 2014-07-31                              |
| 37,176 375 SH CFI HIGH QUALITY BOND FUND  | Р  | 2001-01-01                              | 2014-08-29                              |
| 31 472 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | P  | 2001-01-01                              | 2014-08-29                              |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|--|---|
| 5,000,000             |  | 3,789,674                                    | 1,210,326   |
| 8,076                 |  | 6,121  | 1,955   |
| 40,000                |  | 29,791                                       | 10,209  |
| 201,255               |  | 196,605                                      | 4,650   |
| 288                   |  | 282  | 6   |
| 2,739                 |  | 2,600  | 139   |
| 43,774                |  | 38,662                                       | 5,112   |
| 8,010                 |  | 6,134  | 1,876   |
| 401,301               |  | 388,199                                      | 13,102  |
| 285                   |  | 282  | 3   |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      | (I) Gains (Col (h) gain minus                         |  |
|---|--------------------------------------|---|--|
| (i) F M V as of 12/31/69  | (j) Adjusted basis<br>as of 12/31/69 | ( <b>k)</b> Excess of col (ı)<br>over col (ʒ), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|   |                                      |   | 1,210,326  |
|   |                                      |   | 1,955  |
|   |                                      |   | 10,209   |
|   |                                      |   | 4,650  |
|   |                                      |   | 6  |
|   |                                      |   | 139  |
|   |                                      |   | 5,112  |
|   |                                      |   | 1,876  |
|   |                                      |   | 13,102   |
|   |                                      |   | 3  |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | <b>(b)</b> How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | <b>(d)</b> Date sold<br>(mo , day, yr ) |
|---|--|---|---|
| 579 098 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-A   | Р  | 2001-01-01                              | 2014-08-29                              |
| 118 110 SH CFI HIGH QUALITY BOND FUND   | Р  | 2001-01-01                              | 2014-09-09                              |
| 30 493 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | Р  | 2001-01-01                              | 2014-09-30                              |
| 122 144 SH GLOBAL DISTRESSED INVESTORS LLC  | Р  | 2001-01-01                              | 2014-09-19                              |
| 570 328 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND -A  | Р  | 2001-01-01                              | 2014-09-30                              |
| 26 552 SH VENTURE PARTNERS IX, LP   | Р  | 2001-01-01                              | 2014-09-12                              |
| 34,074 453 SH WAMCO SHORT-DATED HIGH YLD PORTFOLIO  | Р  | 2001-01-01                              | 2014-09-30                              |
| 139,982 441 SH CFI HIGH QUALITY BOND FUND   | Р  | 2001-01-01                              | 2014-10-31                              |
| 31 502 SH CFI MULTI-STRATEGY COMMODITIES FUND -A  | Р  | 2001-01-01                              | 2014-10-31                              |
| 23 716 SH NATURAL RESOURCES PARTNERS VIII, LP   | Р  | 2001-01-01                              | 2014-10-22                              |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|---|
| 8,074                 |  | 6,074   | 2,000   |
| 1,269                 |  | 1,233   | 36  |
| 258                   |  | 273   | -15   |
| 206,311               |  | 136,596   | 69,715  |
| 7,721                 |  | 5,988   | 1,733   |
| 30,000                |  | 20,909  | 9,091   |
| 400,000               |  | 386,472   | 13,528  |
| 1,501,130             |  | 1,461,954                                       | 39,176  |
| 264                   |  | 282   | -18   |
| 43,470                |  | 36,019  | 7,451   |

| Complete only for assets show | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |  | (I) Gains (Col (h) gain minus                                      |
|-------------------------------|---|--|--|
| (i) F M V as of 12/31/69      | (j) Adjusted basis<br>as of 12/31/69  | ( <b>k)</b> Excess of col (ı) over col (j), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|                               |   |  | 2,000  |
|                               |   |  | 36   |
|                               |   |  | -15  |
|                               |   |  | 69,715   |
|                               |   |  | 1,733  |
|                               |   |  | 9,091  |
|                               |   |  | 13,528   |
|                               |   |  | 39,176   |
|                               |   |  | -18  |
|                               |   |  | 7,451  |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | <b>(b)</b> How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date<br>acquired<br>(mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |
|---|--|---|----------------------------------|
| 586 799 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-A   | Р  | 2001-01-01                              | 2014-10-31                       |
| 85,543 199 SH WAMCO SHORT-DATED HIGH YLD PORTFOLIO  | Р  | 2001-01-01                              | 2014-10-28                       |
| 109 69 SH CFI HIGH QUALITY BOND FUND  | Р  | 2001-01-01                              | 2014-11-10                       |
| 30 478 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | Р  | 2001-01-01                              | 2014-11-28                       |
| 39 510 SH GLOBAL DISTRESSED INVESTORS LLC   | Р  | 2001-01-01                              | 2014-11-14                       |
| 86,555 765 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-A  | Р  | 2001-01-01                              | 2014-11-28                       |
| 50 924 SH VENTURE PARTNERS IX, LP   | Р  | 2001-01-01                              | 2014-11-14                       |
| 127,017 872 SH CFI HIGH QUALITY BOND FUND   | Р  | 2001-01-01                              | 2014-12-31                       |
| 31 523 SH CFI MULTI-STRATEGY COMMODITIES FUND-A   | Р  | 2001-01-01                              | 2014-12-31                       |
| 206 515 SH INTERNATIONAL PARTNERS VII, LP   | Р  | 2001-01-01                              | 2014-12-18                       |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|---|
| 8,006                 |  | 6,220   | 1,786   |
| 1,000,000             |  | 970,231   | 29,769  |
| 1,176                 |  | 1,146   | 30  |
| 246                   |  | 273   | -27   |
| 69,888                |  | 44,184  | 25,704  |
| 1,207,944             |  | 917,441   | 290,503   |
| 57,538                |  | 40,278  | 17,260  |
| 1,358,514             |  | 1,326,853                                       | 31,661  |
| 235                   |  | 282   | -47   |
| 52,500                |  | 49,744  | 2,756   |

| Complete only for assets show | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |  | (I) Gains (Col (h) gain minus                                      |
|-------------------------------|---|--|--|
| (i) F M V as of 12/31/69      | (j) A djusted basıs<br>as of 12/31/69   | ( <b>k)</b> Excess of col (ı) over col (ʒ), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|                               |   |  | 1,786  |
|                               |   |  | 29,769   |
|                               |   |  | 30   |
|                               |   |  | -27  |
|                               |   |  | 25,704   |
|                               |   |  | 290,503  |
|                               |   |  | 17,260   |
|                               |   |  | 31,661   |
|                               |   |  | -47  |
|                               |   |  | 2,756  |

| (a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co ) | (b) How<br>acquired<br>P—Purchase<br>D—Donation | (c) Date acquired (mo , day, yr ) | (d) Date sold<br>(mo , day, yr ) |
|---|---|-----------------------------------|----------------------------------|
| 29 757 SH NATURAL RESOURCES PARTNERS VIII, LP   | Р   | 2001-01-01                        | 2014-12-26                       |
| 61 062 SH REALTY INVESTORS 2006-03  | Р   | 2001-01-01                        | 2014-12-08                       |
| 57,412 592 SH SSGA GLOBAL NATURAL RESOURCE STOCK INDEX  | Р   | 2001-01-01                        | 2014-12-08                       |
| 160,722 249 SH STRATEGIC SOLUTIONS GLOBAL EQUITY FUND-<br>A   | Р   | 2001-01-01                        | 2014-12-31                       |
| 69 056 SH VENTURE PARTNERS IX, LP   | Р   | 2001-01-01                        | 2014-12-30                       |
| 14,307 SH VENTURE PARTNERS X  | Р   | 2001-01-01                        | 2014-12-17                       |
| 102,758 007 SH WAMCO SHORT-DATED HIGH YLD PORTFOLIO   | Р   | 2001-01-01                        | 2014-12-23                       |

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

| (e) Gross sales price | <b>(f)</b> Depreciation allowed (or allowable) | (g) Cost or other basis<br>plus expense of sale | <b>(h)</b> Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|---|
| 54,543                |  | 45,356  | 9,187   |
| 3,055                 |  | 61,062  | -58,007   |
| 759,339               |  | 934,803   | -175,464  |
| 2,208,093             |  | 1,705,359                                       | 502,734   |
| 78,024                |  | 54,739  | 23,285  |
| 16,440                |  | 15,323  | 1,117   |
| 1,155,000             |  | 1,165,481                                       | -10,481   |

| Complete only for assets showing | Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |  | (I) Gains (Col (h) gain minus                                      |
|----------------------------------|---|--|--|
| (i) F M V as of 12/31/69         | (j) Adjusted basis<br>as of 12/31/69  | (k) Excess of col (ı) over col (j), ıf any | col (k), but not less than -0-) <b>or</b><br>Losses (from col (h)) |
|                                  |   |  | 9,187  |
|                                  |   |  | -58,007  |
|                                  |   |  | -175,464   |
|                                  |   |  | 502,734  |
|                                  |   |  | 23,285   |
|                                  |   |  | 1,117  |
|                                  |   |  | -10,481  |

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

| compensation                           |   |   |  |  |
|--|---|---|--|--|
| (a) Name and address                   | (b) Title, and average<br>hours per week<br>devoted to position | (c) Compensation<br>(If not paid, enter<br>-0-) | (d) Contributions to<br>employee benefit plans<br>and deferred<br>compensation | (e) Expense account,<br>other allowances |
| RUTH JOHNSON                           | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| EUGENE REGEN MD                        | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| BECKY HARRELL                          | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| LANI WILKESON ROSSMAN                  | BOARD MEMBER<br>1 00  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| LARRY DAVIS                            | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| REV KAKI FRISKICS-WARREN               | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| STEWART CLIFTON                        | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| DR EUGENE COTEY                        | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| CHARLENE DEWEY MD                      | BOARD MEMBER<br>1 00  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 2 00  |   |  |  |
| SCOTT JENKINS                          | BOARD MEMBER<br>1 00  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 |   |   |  |  |
| CRAIG REED                             | VICE CHAIR<br>1 00  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 |   |   |  |  |
| REV KRISTINA BROWN                     | BOARD MEMBER 1 00   | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 |   |   |  |  |
| REV HENRY BLAZE 2928 SIDCO DRIVE       | BOARD MEMBER 1 00   | 0   | 0  | 0  |
| NASHVILLE,TN 37204                     |   |   |  |  |
| DOROTHY BERRY 2928 SIDCO DRIVE         | CHAIR<br>1 00   | 0   | 0  | 0  |
| NASHVILLE, TN 37204 JOHN THOMPSON MD   |   |   |  |  |
| 2928 SIDCO DRIVE                       | SECRETARY<br>1 00   | 0   | 0  | 0  |
| NASHVILLE,TN 37204  JASON ROGERS       | TREASURER   | 0   | 0  | 0  |
| 2928 SIDCO DRIVE                       | 1 00  | U   |  |  |
| NASHVILLE,TN 37204  CATHY SELF         | PRESIDENT & CEO   | 153,666   | 13,743   | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 40 00   | 210,011   |  |  |
| KRISTEN KEELY-DINGER                   | VP PRGM & GRANT   | 116,905   | 14,706   | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 40 00   | 220,200   | 2.,, 33  | -  |
| MATT DEEB                              | CFO   | 115,250   | 11,244   | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 40 00   | ,   | ,  |  |
| TOM CURTIS                             | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| GAIL CARR WILLIAMS                     | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 | 1 00  |   |  |  |
| W KEY HOLLEMAN                         | BOARD MEMBER  | 0   | 0  | 0  |
| 2928 SIDCO DRIVE<br>NASHVILLE,TN 37204 |   |   |  |  |

| Recipient  Name and address (home or business)  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                     | A mount   |
|---|--|--------------------------------------|---|-----------|
| a Paid during the year  |  |                                      |   |           |
| AGAPE 4555 TROUSDALE DRIVE<br>NASHVILLE,TN 37204  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 31,897    |
| ALIVE HOSPICE 1718 PATTERSON<br>ST<br>NASHVILLE,TN 37203                                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 13,650    |
| AVALON CENTER INC PO BOX<br>3063<br>CROSSVILLE,TN 38557                                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 12,000    |
| BELMONT UNIVERSITY 1900<br>BELMONT BLVD<br>NASHVILLE,TN 37212                             | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,250     |
| BETHLEHEM CENTERS OF NASHVILLE 1417 CHARLOTTE AVE NASHVILLE,TN 37203                      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 15,000    |
| BIG BROTHERS BIG SISTERS OF<br>MID TN 1704 CHARLOTTE AVE<br>STE 103<br>NASHVILLE,TN 37203 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,000    |
| BRIDGES OF WILLIAMSON COUNTY<br>PO BOX 1592<br>FRANKIN,TN 37065                           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 34,250    |
| BRIGHTSTONE INC 140<br>SOUTHEAST PARKWAY CT<br>FRANKLIN,TN 37064                          | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 38,614    |
| BROWN CENTER FOR AUTISM<br>2702 GREYSTONE RD<br>NASHVILLE,TN 37204                        | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 24,657    |
| BUILDING LIVES FOUNDATION PO<br>BOX 210184<br>NASHVILLE,TN 37221                          | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 25,000    |
| CAREGIVER RELIEF PROGRAM OF<br>BEDFORD PO BOX 584<br>SHELBYVILLE,TN 37162                 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 4,375     |
| CASA OF MAURY COUNTY 22<br>PUBLIC SQUARE STE 2<br>COLUMBIA,TN 38401                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 12,063    |
| CASA WORKS INC 224 WEST FORT<br>ST<br>MANCHESTER,TN 37355                                 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 25,000    |
| CASA INC 601 WOODLAND ST<br>NASHVILLE,TN 37206  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 34,500    |
| CATHOLIC CHARITIES OF<br>TENNESSEE 10 S 6TH STREET<br>NASHVILLE,TN 37206                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 39,993    |
| Total   |  |                                      |   | 5,953,034 |

| Recipient  Name and address (home or business)  | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or contribution  | A mount   |
|---|--|--------------------------------------|---|-----------|
| <b>a</b> Paid during the year   |  |                                      |   |           |
| CENTER FOR NONPROFIT MANAGEMENT 37 PEABODY ST STE 201 NASHVILLE,TN 37210                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 62,500    |
| CENTER OF HOPE 2441 PARK PLUS<br>DR<br>COLUMBIA,TN 38401                                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 39,974    |
| CENTERSTONE OF TENNESSEE<br>1101 6TH AVE N<br>NASHVILLE,TN 37208                            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 44,945    |
| CHARIS HEALTH CENTER 2620 N<br>MT JULIET RD<br>MT JULIET,TN 37122                           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 63,895    |
| CHILD ADVOCACY CENTER FOR<br>THE 23RD PO BOC 468 604<br>SPRING STREET<br>CHARLOTTE,TN 37036 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 25,000    |
| CHILD CENTER OF THE<br>CUMBERLANDS 22510 ALBERTA<br>ST<br>ONEIDA,TN 37841                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 22,785    |
| CHRISTIAN COUNSELING CTR<br>CUMBERLAND 348 TAYLOR ST STE<br>105<br>CROSSVILLE,TN 38555      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 6,000     |
| CHRISTIAN WOMENS JOB CORP OF<br>MID TN PO BOX 22388<br>NASHVILLE,TN 37202                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 27,850    |
| COFFEE CTY CHILDRENS ADV<br>CENTER 104 N SPRING ST<br>MANCHESTER,TN 37355                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 15,000    |
| COLUMBIA CARES 1202 S JAMES<br>CAMPBELL BLVD STE 8B<br>COLUMBIA,TN 38401                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 8,750     |
| COMMUNITY DEVELOPMENT<br>CENTER 113 EAGLETTE WAY<br>SHELBYVILLE,TN 37160                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 137,249   |
| COMMUNITY FOUNDATION OF MD<br>TN 3833 CLEGHORN AVE<br>NASHVILLE,TN 37215                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 16,400    |
| CONEXIAN AMERICAS 2195<br>NOLENSVILLE PIKE<br>NASHVILLE,TN 37211                            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,000    |
| CUMBERLAND CRISIS PREGNANCY<br>CENTER PO BOX 1037<br>HENDERSONVILLE,TN 37077                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 50,000    |
| DICKSON COMMUNITY CLINIC<br>111 HWY 70 E STE 202W<br>DICKSON,TN 37055                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 4,313     |
| Total   |  |                                      |   | 5,953,034 |

| Recipient  Name and address (home or business)                                    | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                     | A mount   |
|---|--|--------------------------------------|---|-----------|
| a Paid during the year  |  |                                      |   |           |
| DISCIPLES DIVINITY HOUSE 1917<br>ADELICIA AVE<br>NASHVILLE,TN 37212               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 3,000     |
| DISCOVERY PLACE 1635<br>SPENCER MILL RD<br>BURNS,TN 37029                         | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 10,500    |
| DISMAS INC 1513 16TH AVE S<br>NASHVILLE,TN 37212                                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| DOMESTIC VIOLENCE PROGRAM<br>2106 EAST MAIN ST<br>MURFREESBORO,TN 37133           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 18,277    |
| EAST NASHVILLE HOPE<br>EXCHANGE INC PO BOX 68423<br>NASHVILLE,TN 37206            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 500       |
| ELDERS FIRST ADULT DAY<br>SERVICES ASS PO BOX 332966<br>MURFREESBORO,TN 37133     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 5,750     |
| END SLAVERY TENNESSEE 50<br>VANTAGE WAY SUITE 255<br>NASHVILLE,TN 37228           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 27,262    |
| EVERGREEN PRESBYTERIAN<br>MINISTRIES 6050 DANA WAY STE<br>200<br>ANTIOCH,TN 37013 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 20,000    |
| EXCHANGE CLUB FAMILY CENTER<br>139 THOMPSON LANE<br>NASHVILLE,TN 37211            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 30,000    |
| FAITH FAMILY MEDICAL CLINIC<br>326 21ST AVE N<br>NASHVILLE,TN 37203               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 62,500    |
| FAMILIES IN CRISIS PO BOX 621<br>MCMINNVILLE,TN 37111                             | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 16,368    |
| FAMILY AND CHILDRENS<br>SERVICES 201 23RD AVE N<br>NASHVILLE,TN 37203             | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 346,125   |
| FIFTYFORWARD 174 RAINS<br>AVENUE<br>NASHVILLE,TN 37203                            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 2,500     |
| FIRST STEPS INC 1900 GRAYBAR<br>LANE<br>NASHVILLE,TN 37215                        | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,000    |
| FRIENDS IN GENERAL INC 1818<br>ALBION STREET<br>NASHVILLE,TN 37208                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 19,336    |
| Total   |  | . <del></del>                        |   | 5,953,034 |

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| a Paid during the year   |  |                                      |   |           |
| FRIENDS LIFE COMMUNITY 4414<br>GRANNY WHITE PK<br>NASHVILLE,TN 37204               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 41,500    |
| GALLATIN SHALOM ZONE INC 600<br>SMALL STREET PO BOX 1436<br>GALLATIN,TN 37066      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 500       |
| GILDA'S CLUB NASHVILLE 1707<br>DIVISION STREET<br>NASHVILLE,TN 37203               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 141       |
| GRACEWORKS MINISTRIES INC<br>104 SOUTHEAST PARKWAY STE<br>100<br>FRANKLIN,TN 37064 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 11,908    |
| HABITAT FOR HUMANITY SUMNER<br>COUNTY 165 EAST BLEDSOE ST<br>NASHVILLE,TN 37209    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| HANDS ON NASHVILLE 37<br>PEABODY ST STE 206<br>NASHVILLE,TN 37210                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 5,000     |
| HAVEN OF HOPE INC PO BOX<br>1271<br>MANCHESTER,TN 37349                            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 4,200     |
| HEARING BRIDGES 415 4TH AVE S<br>STE A<br>NASHVILLE,TN 37201                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 61,500    |
| HOPE CLINIC FOR WOMEN 1810<br>HAYES ST<br>NASHVILLE,TN 37203                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 40,000    |
| HOPE FAMILY HEALTH SERVICES<br>12124 NEW HIGHWAY 52 W<br>WESTMORELAND,TN 37186     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,883    |
| INTERFAITH DENTAL CLINIC OF<br>NASHVIL 1721 PATTERSON ST<br>NASHVILLE,TN 37203     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 120,000   |
| KIDS PLACE A CHILD ADVOCACY<br>CENTER 614 WEST POINT RD<br>LAWRENCEBURG,TN 38464   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 21,500    |
| KINGS DAUGHTERS DAY HOME<br>590 NORTH DUPONT AVE<br>MADISON,TN 37115               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 17,352    |
| KIPP EAST NASHVILLE<br>PREPARATORY 3410 KNIGHT DR<br>NASHVILLE,TN 37027            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 34,000    |
| LEAD PUBLIC SCHOOLS INC 531<br>METROPLEX DRIVE STE A-200<br>NASHVILLE,TN 37211     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 50,000    |
| Total  |  |                                      |   | 5,953,034 |

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| a Paid during the year   | or substantial contributor   |                                      |   |           |
| LEGAL AID SOCIETY OF MID TN<br>CUMBERL 300 DEADERICK ST<br>NASHVILLE,TN 37201              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 82,500    |
| MAGDALENE INC BOX 6330B<br>VANDERBILT UNIVERSITY<br>NASHVILLE,TN 37235                     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 50,000    |
| MARTHA OBRYAN CENTER INC<br>711 SOUTH SEVENTH ST<br>NASHVILLE,TN 37206                     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,000    |
| MARY PARRISH CENTER PO BOX<br>60009<br>NASHVILLE,TN 37206                                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 32,000    |
| MATTHEW 25 INC PO BOX 158461<br>NASHVILLE,TN 37215   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| MEN OF VALOR 1410 DONELSON<br>PIKE STE B-1<br>NASHVILLE,TN 37217                           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 50,000    |
| MENTAL HEALTH ASSOC OF MID<br>TENNESSE 295 PLUS PARK BLVD<br>STE 201<br>NASHVILLE,TN 37217 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 30,500    |
| MENTAL HEALTH CENTERS<br>CLINICS OF TN 1997 HIGHWAY 51<br>SOUTH<br>COVINGTON, TN 38019     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 98,500    |
| MENTAL HEALTH COOPERATIVE<br>275 CUMBERLAND BEND DR<br>NASHVILLE,TN 37228                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 50,000    |
| MERCY CHILDREN'S CLINIC 1113<br>MURFREESBORO RD STE 319<br>FRANKLIN,TN 37064               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 65,000    |
| MID-CUMBERLAND HUMAN<br>RESOURCE AGENC 1101 KERMIT<br>DRIVE STE 300<br>NASHVILLE,TN 37217  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 30,000    |
| MONROE HARDING INC 1120<br>GLENDALE LN<br>NASHVILLE,TN 37204                               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 46,085    |
| MUSIC HEALTH ALLIANCE INC<br>2021 RICHARD JONES ROAD STE<br>160<br>NASHVILLE,TN 37215      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 8,344     |
| NASHVILLE CARES 633<br>THOMPSON LANE<br>NASHVILLE,TN 37204                                 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 60,000    |
| NASHVILLE CHILDRENS ALLIANCE<br>1264 FOSTER AVE<br>NASHVILLE,TN 37210                      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 30,000    |
| Total  |  |                                      |   | 5,953,034 |

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|---|--|--------------------------------------|---|-----------|
| <b>a</b> Paid during the year   |  |                                      |   |           |
| NASHVILLE CIVIC DESIGN<br>CENTER 138 SECOND AVENUE<br>NORTH STE 106<br>NASHVILLE,TN 37201 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| NASHVILLE DRUG COURT<br>FOUNDATION 1300 DIVISION ST<br>STE 107<br>NASHVILLE,TN 37203      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 44,558    |
| NASHVILLE INTL CENTER FOR<br>EMPOWERME 417 WELSHWOOD DR<br>STE 100<br>NASHVILLE,TN 37211  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 67,500    |
| NASHVILLE PUBLIC TELEVISION<br>INC 161 RAINS AVE<br>NASHVILLE,TN 37203                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80        |
| NASHVILLE SOCIAL ENTERPRISE<br>ALLIANC 1301 ARROWHEAD<br>DRIVE<br>BRENTWOOD,TN 37027      | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 500       |
| NEW BEGINNINGS CENTER 509<br>CRAIGHEAD ST STE 100<br>NASHVILLE,TN 37204                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 8,000     |
| NEW HOPE ACADEMY 1820<br>DOWNS BLVD<br>FRANKLIN,TN 37064                                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 20,506    |
| NURSES FOR NEWBORNS OF TN 50<br>VANTAGE WAY SUITE 101<br>NASHVILLE,TN 37203               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 47,226    |
| OASIS CENTER 1704 CHARLOTTE<br>AVE SUITE 200<br>NASHVILLE,TN 37203                        | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,075    |
| OPEN ARMS CARE CORPORATION<br>7271 NOLENSVILLE ROAD<br>NOLENSVILLE,TN 37135               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 2,720     |
| OPEN TABLE OF NASHVILLE INC<br>210 MORTON AVE<br>NASHVILLE,TN 37211                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 9,700     |
| OPERATION STAND DOWN 1125<br>12TH AVE SOUTH<br>NASHVILLE,TN 37203                         | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| OUR KIDS INC 1804 HAYES ST<br>NASHVILLE,TN 37203  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 62,750    |
| PARTNERS FOR HEALING 109 W<br>BLACKWELL ST<br>TULLAHOMA,TN 37388                          | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 9,450     |
| PASTORAL COUNSELING<br>CONSULTATION CT 100 VINE<br>COURT<br>NASHVILLE,TN 37205            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 49,752    |
| Total   |  | <del></del>                          |   | 5,953,034 |

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|--|--|--------------------------------------|---|-----------|
| <b>a</b> Paid during the year  |  |                                      |   |           |
| PENUEL RIDGE CONTEMPLATIVE<br>RETREAT 1440 SAMS CREEK ROAD<br>ASHLAND CITY,TN 370155422        | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 400       |
| PRESTON TAYLOR MINISTRIES PO<br>BOX 90442<br>NASHVILLE,TN 37209                                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 11,280    |
| PREVENT CHILD ABUSE<br>TENNESSEE 4721 TROUSDALE DR<br>STE 121<br>NASHVILLE,TN 37220            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,000    |
| PRIMARY CARE AND HOPE CLINIC<br>1453 HOPE WAY<br>MURFREESBORO,TN 37129                         | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 80,000    |
| READ TO SUCCEED INC PO BOX<br>12161<br>MURFREESBORO,TN 37129                                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 980       |
| REFUGE CENTER FOR COUNSELING<br>INC 103 FORREST CROSSINGS<br>BLVD STE 102<br>FRANKLIN,TN 37064 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 41,803    |
| RENEWAL HOUSE 3410<br>CLARKSVILLE PK<br>NASHVILLE,TN 37218                                     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 65,000    |
| ROCKETOWN OF MIDDLE<br>TENNESSEE 601 FOURTH AVE S<br>NASHVILLE,TN 37210                        | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 40,483    |
| RONALD MCDONALD HOUSE<br>CHARITIES OF 2144 FAIRFAX AVE<br>NASHVILLE,TN 37212                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| ROOM IN THE INN PO BOX 25309<br>NASHVILLE,TN 37202   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 82,500    |
| RUTHERFORD-CANNON CTY DRUG<br>COURT SU 303 CHURCH ST<br>MURFREESBORO,TN 37130                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 5,500     |
| SAFE HAVEN FAMILY SHELTER<br>1234 THIRD AVENUE SOUTH<br>NASHVILLE,TN 37210                     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 45,000    |
| SALVUS CLINIC INC 556<br>HARTSVILLE PIKE STE 200<br>GALLATIN,TN 37066                          | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 39,500    |
| SECOND HARVEST FOOD BANK<br>MID TN 331 GREAT CIRCLE RD<br>NASHVILLE,TN 37228                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 85,268    |
| SEXUAL ASSAULT CENTER 101<br>FRENCH LANDING DR<br>NASHVILLE,TN 37228                           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 60,000    |
| Total  |  |                                      |   | 5,953,034 |

| I OTHE 3 - GIA   | nts and contributions  | raia baring t                        | are rear or Approved for i  | atare rayment |
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| a Paid during the year   |  |                                      |   |               |
| SHELTER INC PO BOX 769<br>LAWRENCEBURG, TN 38464   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 9,628         |
| SILAOM FAMILY HEALTH CENTER<br>820 GALE LANE<br>NASHVILLE,TN 37204                               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 120,000       |
| SOUTHEASTERN COUNCIL OF<br>FOUNDATIONS 50 HURT PLAZA<br>STE 350<br>ATLANTA,GA 30303              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 8,000         |
| SOUTHERN WORD 1704<br>CHARLOTTE AVE STE 200<br>NASHVILLE,TN 37203                                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 500           |
| SPECIAL KIDS INC 2208 EAST<br>MAIN ST<br>MURFREESBORO,TN 37130                                   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 50,500        |
| SPORTS4ALLFOUNDATION 5827<br>CHARLOTTE PK<br>NASHVILLE,TN 37209                                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 11,261        |
| ST THOMAS HEALTH SERVICES<br>FUND 4220 HARDING RD<br>NASHVILLE,TN 37205                          | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 283,015       |
| STARS NASHVILLE 1704<br>CHARLOTTE AVE STE 200<br>NASHVILLE,TN 37203                              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 68,769        |
| SUMNER CHILD ADVOCACY<br>CENTERASHLEYS 315 W SMITH ST<br>GALLATIN,TN 37066                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 26,250        |
| SUMNER COUNTY FOOD BANK 1021<br>WOODS FERRY RD<br>GALLATIN,TN 37031                              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 500           |
| TENNESSEE ALLIANCE FOR<br>CHILDREN AND 2 INTERNATIONAL<br>PLAZA DR STE 605<br>NASHVILLE,TN 37217 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000         |
| TENNESSEE ALLIANCE FOR LEGAL<br>SERVIC 50 VANTAGE WAY STE 250<br>NASHVILLE,TN 37228              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000         |
| TENNESSEE ASSOCIATION OF<br>ALCOHOL DR 1321<br>MURFREESBORO PIKE STE 155<br>NASHVILLE,TN 37217   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 74,462        |
| TENNESSEE CHAPTER OF CHILD<br>ADVOCACY 4711 TROUSDALE DR<br>STE 124<br>NASHVILLE,TN 37220        | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 20,000        |
| TENNESSEE CHARITABLE CARE<br>NETWORK PO BOX 121371<br>NASHVILLE,TN 372121371                     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 4,000         |
| Total  |  |                                      |   | 5,953,034     |

| Recipient  Name and address (home or business)   | If recipient is an individual,<br>show any relationship to<br>any foundation manager<br>or substantial contributor | Foundation<br>status of<br>recipient | Purpose of grant or<br>contribution                                     | A mount   |
|--|--|--------------------------------------|---|-----------|
| a Paid during the year   |  |                                      |   |           |
| TENNESSEE CONFERENCE ON<br>SOCIAL WELF PO BOX 291231<br>NASHVILLE,TN 37229                       | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 15,580    |
| TENNESSEE HEALTH CARE<br>CAMPAIGN INC 500 INTERSTATE<br>DR STE 231<br>NASHVILLE,TN 37210         | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 130,930   |
| TENNESSEE JUSTICE CENTER 301<br>CHARLOTTE AVE<br>NASHVILLE,TN 37201                              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 210,126   |
| TENNESSEE KIDNEY FOUNDATION<br>95 WHITE BRIDGE ROAD STE 300<br>NASHVILLE,TN 37205                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 21,635    |
| TENNESSEE PRIMARY CARE<br>ASSOC 710 SPENCE LANE<br>NASHVILLE,TN 37217                            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 67,104    |
| TENNESSEE RESPITE COALITION<br>PO BOX 331337<br>NASHVILLE,TN 37203                               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 31,664    |
| THE EXCHANGE CLUBHOLLAND J<br>STEPHENS 616 B N CHURCH ST<br>LIVINGSTON,TN 38570                  | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 39,731    |
| THE NEXT DOOR PO BOX 23336<br>NASHVILLE,TN 37202   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 74,000    |
| THE SALVATION ARMY PO BOX 60425 NASHVILLE,TN 372078625   | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| TN COALITION END DOMESTIC<br>SEXUAL VI 2 INTERNATIONAL<br>PLAZA DR STE 425<br>NASHVILLE,TN 37217 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 24,563    |
| TN EMERGENCY MED SERV FOR CHILDREN PO BOX PMB 407760 NASHVILLE,TN 37203                          | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 1,000     |
| UNITED CEREBRAL PALSY OF<br>MIDDLE TEN 1200 9TH AVENUE<br>NORTH STE 110<br>NASHVILLE,TN 37208    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 16,800    |
| UNITED METHODIST CHURCH<br>AFFILIATES 2195 NOLENSVILLE<br>RD<br>NASHVILLE,TN 37211               | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 12,000    |
| UNITED NEIGHBORHOOD HEALTH<br>SERVICES 711 MAIN ST<br>NASHVILLE,TN 37206                         | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 65,000    |
| UNITED WAY OF METROPOLITAN<br>NASHVILL 250 VENTURE CIR<br>NASHVILLE,TN 37228                     | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 98,500    |
| Total  |  |                                      |   | 5,953,034 |

| Recipient  Name and address (home or   | If recipient is an individual,<br>show any relationship to<br>any foundation manager | Foundation<br>status of<br>recipient | Purpose of grant or contribution  | A mount   |
|--|--|--------------------------------------|---|-----------|
| business)  | or substantial contributor   | '                                    |   |           |
| a Paid during the year   |  |                                      |   |           |
| UPPER CUMBERLAND CHILD<br>ADVOCACY CEN 480 S OLD<br>KENTUCKY RD<br>COOKEVILLE,TN 38501         | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 30,000    |
| UPPER CUMBERLAND HUMAN<br>RESOURCE AGE 580 S JEFFERSON<br>AVE<br>COOKVILLE,TN 38501            | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 5,500     |
| URBAN HOUSING SOLUTIONS INC<br>822 WOODLAND ST<br>NASHVILLE,TN 37206                           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 65,413    |
| VANDERBILT UNIVERSITY OFFICE<br>OF SPO 2301 VANDERBILT PLACE<br>NASHVILLE,TN 37240             | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 221,122   |
| WELCOME HOME MINISTRIES PO<br>BOX 100183<br>NASHVILLE,TN 37224                                 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 37,451    |
| WILLIAMSON CTY CASA INC 212<br>E MAIN STREET<br>FRANKLIN,TN 37064                              | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 20,875    |
| WILLIAMSON CTY CHILD<br>ADVOCACY CTR 101 FORREST<br>CROSSING BLVD STE 106<br>FRANKLIN,TN 37064 | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 41,425    |
| WILSON COUNTY CASA INC 111<br>CASTLE HEIGHTS AVE<br>LEBANON,TN 37087                           | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 30,200    |
| YOU HAVE THE POWER 2814 12TH<br>AVE SOUTH<br>NASHVILLE,TN 37204                                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 13,846    |
| YOUNG MENS CHRISTIAN ASSOC<br>OF NASHM 1000 CHURCH ST<br>NASHVILLE,TN 37203                    | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 38,018    |
| YWCA OF NASHVILLE AND MIDDLE<br>TENNES 1608 WOODMONT BLVD<br>NASHVILLE,TN 37215                | NONE   | PUBLIC                               | TO EXPAND ACCESS TO COMPASSIONATE HEALTHCARE FOR VULNERABLE POPULATIONS | 73,694    |
| Total  |  |                                      |   | 5,953,034 |

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### **TY 2014 Accounting Fees Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Category             | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|----------------------|--------|--------------------------|------------------------|---|
| AUDIT & TAX SERVICES | 20,000 | 12,389                   |                        | 7,611                                       |

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### **TY 2014 Investments - Other Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Category/ Item               | Listed at Cost or FMV | Book Value | End of Year Fair<br>Market Value |
|------------------------------|-----------------------|------------|----------------------------------|
| MUTUAL FUNDS                 | FMV                   | 96,857,005 | 96,857,005                       |
| PRIVATE CAPITAL/PARTNERSHIPS | FMV                   | 19,256,151 | 19,256,151                       |

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### TY 2014 Legal Fees Schedule

Name: BAPTIST HEALING HOSPITAL TRUST

| Category   | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|------------|--------|--------------------------|------------------------|---|
| LEGAL FEES | 13,001 | 8,054                    |                        | 4,947                                       |

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### **TY 2014 Other Decreases Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Description                                   | Amount  |
|---|---------|
| NET UNREALIZED GAINS OR LOSSES ON INVESTMENTS | 614,627 |

### **TY 2014 Other Expenses Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Description                | Revenue and Expenses per Books | Net Investment<br>Income | Adjusted Net Income | Disbursements for<br>Charitable Purposes |
|----------------------------|--------------------------------|--------------------------|---------------------|--|
| DUES & SUBSCRIPTIONS       | 46,144                         | 16,155                   |                     | 29,989                                   |
| TELECOMMUNICATIONS         | 6,574                          | 2,302                    |                     | 4,272                                    |
| COMPUTER & SMALL EQUIPMENT | 11,807                         | 4,134                    |                     | 7,673                                    |
| OFFICE SUPPLIES            | 12,981                         | 4,545                    |                     | 8,436                                    |
| POSTAGE                    | 1,116                          | 390                      |                     | 726                                      |
| INSURANCE                  | 9,666                          | 3,384                    |                     | 6,282                                    |
| MISCELLANEOUS              | 1,337                          | 862                      |                     | 475                                      |
| TECHNOLOGY SUPPORT         | 27,072                         | 3,911                    |                     | 23,161                                   |
| SPECIAL INCENTIVES         | 115,986                        | 0                        |                     | 0  |
| AWARDS & SPONSORSHIPS      | 129,175                        | 0                        |                     | 0  |

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### **TY 2014 Other Income Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Description   | Revenue And<br>Expenses Per Books | Net Investment<br>Income | Adjusted Net Income |
|---------------|-----------------------------------|--------------------------|---------------------|
| MISCELLANEOUS | 8,871                             | 0                        | 0                   |



### **TY 2014 Other Liabilities Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Description  | Beginning of Year -<br>Book Value | End of Year - Book<br>Value |
|--------------|-----------------------------------|-----------------------------|
| NOTE PAYABLE | 1,356,881                         | 1,320,372                   |

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### **TY 2014 Other Professional Fees Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Category                | Amount  | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|-------------------------|---------|--------------------------|------------------------|---|
| CONSULTANTS             | 13,684  | 7,559                    |                        | 6,125                                       |
| OTHER PROFESSIONAL FEES | 22,488  | 13,931                   |                        | 8,557                                       |
| INVESTMENT FEES         | 140,580 | 140,580                  |                        | 0   |

### **TY 2014 Taxes Schedule**

Name: BAPTIST HEALING HOSPITAL TRUST

| Category      | Amount | Net Investment<br>Income | Adjusted Net<br>Income | Disbursements for<br>Charitable<br>Purposes |
|---------------|--------|--------------------------|------------------------|---|
| PAYROLL TAXES | 40,864 | 15,428                   |                        | 25,436                                      |
| TAXES         | 76,743 | 76,743                   |                        | 0   |