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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.

OMB No 1545-0052

2014

Open to Public Inspection

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

Name of foundation S & R FOUNDATION		A Employer identification number 52-2284478	
Number and street (or P O box number if mail is not delivered to street address) 1623 28TH STREET NW		B Telephone number (see instructions) (202) 298-6007	
City or town, state or province, country, and ZIP or foreign postal code WASHINGTON, DC 20007		C If exemption application is pending, check here ☐	
G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 57,307,489		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis.)			

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	16,689,512			
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	53	53	53	
	4 Dividends and interest from securities.				
	5a Gross rents	2,400	2,400	2,400	
	b Net rental income or (loss) <u>2,400</u>				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a _____				
	7 Capital gain net income (from Part IV, line 2) . . .		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	222,673	0	222,673	
	12 Total. Add lines 1 through 11	16,914,638	2,453	225,126	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0	0	0
	14 Other employee salaries and wages	530,608	0	0	530,608
	15 Pension plans, employee benefits	51,802	0	0	51,802
	16a Legal fees (attach schedule)	21,004	0	0	0
	b Accounting fees (attach schedule)	78,563	7,856	0	0
	c Other professional fees (attach schedule)	823,514	0	0	823,514
	17 Interest				
	18 Taxes (attach schedule) (see instructions) . . .				
	19 Depreciation (attach schedule) and depletion . . .	33,823	0	33,823	
	20 Occupancy				
	21 Travel, conferences, and meetings	58,762	0	0	58,762
	22 Printing and publications	18,483	0	0	18,483
	23 Other expenses (attach schedule)	290,663	2,400	455	287,809
	24 Total operating and administrative expenses. Add lines 13 through 23	1,907,222	10,256	34,278	1,770,978
	25 Contributions, gifts, grants paid	15,518			15,518
	26 Total expenses and disbursements. Add lines 24 and 25	1,922,740	10,256	34,278	1,786,496
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	14,991,898			
	b Net investment income (if negative, enter -0-)		0		
	c Adjusted net income (if negative, enter -0-)			190,848	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	596,128	903,832	903,832
	2	Savings and temporary cash investments	193,877	134,430	134,430
	3	Accounts receivable ▶ <u>600</u>			
		Less allowance for doubtful accounts ▶ _____	66,314	600	600
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	26,470		
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	16,522,773	40,255,320	54,272,082
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶ <u>212,816</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>71,409</u>	90,770	141,407	141,407	
15	Other assets (describe ▶ _____)	934,293	1,855,138	1,855,138	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)		18,430,625	43,290,727	57,307,489
Liabilities	17	Accounts payable and accrued expenses	26,954	121,657	
	18	Grants payable	219,691	189,745	
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	246,645	311,402	
	Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
24		Unrestricted	17,874,605	42,568,582	
25		Temporarily restricted	309,375	410,743	
26		Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
27		Capital stock, trust principal, or current funds			
28		Paid-in or capital surplus, or land, bldg , and equipment fund			
29		Retained earnings, accumulated income, endowment, or other funds			
30		Total net assets or fund balances (see instructions)	18,183,980	42,979,325	
31		Total liabilities and net assets/fund balances (see instructions)	18,430,625	43,290,727	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	18,183,980
2	Enter amount from Part I, line 27a	14,991,898
3	Other increases not included in line 2 (itemize) ▶ _____	9,803,447
4	Add lines 1, 2, and 3	42,979,325
5	Decreases not included in line 2 (itemize) ▶ _____	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	42,979,325

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2	Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries				
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))	
2013	1,163,729	18,174,122	0 064032	
2012	933,607	8,209,171	0 113727	
2011	156,449	13,875,730	0 011275	
2010	216,168	3,150,535	0 068613	
2009	389,982	3,686,332	0 105791	
2	Total of line 1, column (d).		2	0 363438
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		3	0 072688
4	Enter the net value of noncharitable-use assets for 2014 from Part X, line 5.		4	40,594,642
5	Multiply line 4 by line 3.		5	2,950,743
6	Enter 1% of net investment income (1% of Part I, line 27b).		6	0
7	Add lines 5 and 6.		7	2,950,743
8	Enter qualifying distributions from Part XII, line 4.		8	2,706,496
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions				

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a

Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1

Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)

1

0

b

Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c

All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2

Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

2

0

3

Add lines 1 and 2.

3

0

4

Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

4

0

5

Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

5

0

6

Credits/Payments

a

2014 estimated tax payments and 2013 overpayment credited to 2014

6a

b

Exempt foreign organizations—tax withheld at source

6b

c

Tax paid with application for extension of time to file (Form 8868)

6c

d

Backup withholding erroneously withheld

6d

7

Total credits and payments. Add lines 6a through 6d.

7

0

8

Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached.

8

9

Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

9

0

10

Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.

10

11

Enter the amount of line 10 to be Credited to 2015 estimated tax Refunded

11

Part VII-AStatements Regarding Activities

1a

During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1a

No

b

Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions for definition)?

1b

No

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c

Did the foundation file Form 1120-POL for this year?

1c

No

d

Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0

e

Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0

2

Has the foundation engaged in any activities that have not previously been reported to the IRS?

2

No

If "Yes," attach a detailed description of the activities.

3

Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

3

No

4a

Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4a

No

b

If "Yes," has it filed a tax return on Form 990-T for this year?

4b

5

Was there a liquidation, termination, dissolution, or substantial contraction during the year?

5

No

If "Yes," attach the statement required by General Instruction T.

6

Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

6

Yes

7

Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.

7

Yes

8a

Enter the states to which the foundation reports or with which it is registered (see instructions)

DC, MD, NY, VA

b

If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .

8b

Yes

9

Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?

9

Yes

If "Yes," complete Part XIV

10

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses.

10

No

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Part VII-A

Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions).	11		No
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ►WWW SANDRFOUNDATION ORG				
14	The books are in care of ►THE FOUNDATION Telephone no ►(202) 298-6007			
	Located at ►1623 28TH STREET NW WASHINGTON DC ZIP +4 ►20007			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ► ☐			
	and enter the amount of tax-exempt interest received or accrued during the year ►	15		
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country ►			

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here. ► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2014? ☐ Yes ☒ No			
	If "Yes," list the years ► 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (<i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2014.</i>)	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2014?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

Yes

No

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

Yes

No

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

Yes

No

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 4945(d)(4)(A)? (see instructions).

Yes

No

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

Yes

No

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Yes

Organizations relying on a current notice regarding disaster assistance check here.

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

Yes

No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

Yes

No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

No

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

Yes

No

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SACHIKO KUNO	DIRECTOR & PRESIDENT	0	0	0
1623 28TH STREET NW WASHINGTON,DC 20007	40 00			
RYUJI UENO	HONORARY CHAIR	0	0	0
1623 28TH STREET NW WASHINGTON,DC 20007	1 00			
DOUGLAS CHARNAS	DIRECTOR & SECRETARY/TREAS	0	0	0
2001 K STREET NW SUITE 400 WASHINGTON,DC 20006	6 00			
MARIANNE F CHACONAS	DIRECTOR & VICE PRESIDENT	0	0	0
1623 28TH STREET NW WASHINGTON,DC 20007	5 00			

2

Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KATHERINE GOODALL	COO	120,147	3,531	0
1623 28TH STREET NW WASHINGTON,DC 20007	40 00			
MAKI FUKAMI	PRESIDENT, IIGR	100,000	0	0
1623 28TH STREET NW WASHINGTON,DC 20007	40 00			
LEO BOSNER	DIRECTOR OF TRAINING	52,000	0	0
1623 28TH STREET NW WASHINGTON,DC 20007	40 00			
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SAGE COMMUNICATIONS	COMMUNICATIONS	340,619
1651 OLD MEADOW RD STE 500 MCLEAN,VA 22102		
OCCASIONS CATERERS	CATERING	86,253
655 TAYLOR ST NE WASHINGTON,DC 20017		
Total number of others receiving over \$ 50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 FINANCIAL SUPPORT FOR INDIVIDUALS AND INSTITUTIONS TO DEVELOP YOUNG ARTISTS AND MUSICIANS	954,619
2 HALCYON INCUBATOR SUPPORTS SOCIAL ENTREPRENEURS THROUGH FELLOWSHIPS DESIGNED TO TRANSFORM IDEAS INTO VENTURES TO ACHIEVE MEANINGFUL SOCIAL OUTCOMES	767,006
3 INTERNATIONAL PROGRAMS DESIGNED TO CONNECT UNIVERSITY STUDENTS WITH INTERNATIONAL ORGANIZATIONS	362,284
4	

Part IX-B

Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	40,298,701
b	Average of monthly cash balances.	1b	914,134
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	41,212,835
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	41,212,835
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	618,193
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	40,594,642
6	Minimum investment return. Enter 5% of line 5.	6	2,029,732

Part XI

Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	
2a	Tax on investment income for 2014 from Part VI, line 5.	2a	
b	Income tax for 2014 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	
6	Deduction from distributable amount (see instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	

Part XII

Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,786,496
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	920,000
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,706,496
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	2,706,496

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII

Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2013	(c) 2013	(d) 2014
1 Distributable amount for 2014 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2014				
a Enter amount for 2013 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2014				
a From 2009.				
b From 2010.				
c From 2011.				
d From 2012.				
e From 2013.				
f Total of lines 3a through e.				
4 Qualifying distributions for 2014 from Part XII, line 4 ▶ \$ _____				
a Applied to 2013, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see instructions).				
c Treated as distributions out of corpus (Election required—see instructions).				
d Applied to 2014 distributable amount.				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2014 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see instructions				
e Undistributed income for 2013 Subtract line 4a from line 2a Taxable amount—see instructions				
f Undistributed income for 2014 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2015				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)				
8 Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions) . . .				
9 Excess distributions carryover to 2015. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2010. . . .				
b Excess from 2011. . . .				
c Excess from 2012. . . .				
d Excess from 2013. . . .				
e Excess from 2014. . . .				

Part XIVPrivate Operating Foundations (see instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2014, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☒ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2014	(b) 2013	(c) 2012	(d) 2011	
		190,848	82,495	44,291	8,635	326,269
b	85% of line 2a	162,221	70,121	37,647	7,340	277,329
c	Qualifying distributions from Part XII, line 4 for each year listed	2,706,496	1,163,729	933,607	156,449	4,960,281
d	Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	2,706,496	1,163,729	933,607	156,449	4,960,281
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					0
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .	1,353,155	605,804	273,639	462,525	2,695,123
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					0
	(3) Largest amount of support from an exempt organization					0
	(4) Gross investment income					0

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

SACHIKO KUNO

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number or email address of the person to whom applications should be addressed

See Additional Data Table

b

The form in which applications should be submitted and information and materials they should include

See Additional Data Table

c

Any submission deadlines

See Additional Data Table

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Additional Data Table

Form 990-PF (2014)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> LIBRARY OF CONGRESS 101 INDEPENDENCE AVE SE WASHINGTON,DC 20540	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT TO DEVELOPING YOUNG ARTISTS	1,230
YU KOSUGE MOWESTR 22 MUNCHEN 81827 GM	NONE		FINANCIAL SUPPORT TO DEVELOPING YOUNG ARTISTS	4,288
ASTRAL ARTISTS 230 SOUTH STREET STE 300 PHILADELPHIA,PA 19102	NONE	PUBLIC CHARITY	FINANCIAL SUPPORT TO DEVELOPING YOUNG ARTISTS	10,000
Total			3a	15,518
b <i>Approved for future payment</i>				
Total			3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2014)

Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

	Yes	No
1a(1)		No
1a(2)		No
1b(1)		No
1b(2)		No
1b(3)		No
1b(4)		No
1b(5)		No
1b(6)		No
1c		No

[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

***** 2015-06-25 *****

 Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below
(see instr)? ☒ Yes ☐ No

Phone no (301) 986-0600

Form 990PF Part XV Line 2a - 2d - Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

a The name, address, and telephone number of the person to whom applications should be addressed

SR FOUNDATION CO DR SACHIKO KUNO
1623 28TH STREET NW
WASHINGTON,DC 20007
(202) 298-6007

b The form in which applications should be submitted and information and materials they should include

ENTRY MUST BE SUBMITTED IN WRITING THE FORM IS AVAILABLE ON THE WEBSITE AND SHOULD INCLUDE ENTRANT'S BIOGRAPHY AND PICTURE ESSAY OF 250-500 WORDS DETAILING HOW THE AWARDEE WOULD ADVANCE THE MISSION OF THE FOUNDATION SAMPLE PHOTOGRAPH OR RECORDING OF THE ENTRANT'S WORK 3 LETTERS OF RECOMMENDATION FROM RECOGNIZED AUTHORITIES OR PROFESSIONALS IN THE ENTRANT'S DISCIPLINE

c Any submission deadlines

OCTOBER 15

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

MUST BE AT LEAST 18 YEARS OLD AND NOT ENROLLED OR FINISHING WORK IN A DEGREE-GRANTING PROGRAM APPLICANT MUST RESIDE IN THE US OR JAPAN FOR 1 OF THE 5 PREVIOUS YEARS BEFORE APPLYING AND MUST NOT HAVE RECEIVED AN ADVANCED LEVEL OF RECOGNITION FOR HIS WORK IN THE US OR JAPAN

- a** The name, address, and telephone number of the person to whom applications should be addressed

APS BUSINESS OFFICE
9650 ROCKVILLE PIKE
BETHESDA, MD 20814
(301) 634-7164

- b** The form in which applications should be submitted and information and materials they should include

APPLICATION MUST INCLUDE PLAN OF RESEARCH THE CURRICULUM VITAE INCLUDING PUBLICATION LIST AT LEAST 2 LETTERS OF RECOMMENDATION FROM RECOGNIZED AUTHORITIES OR PROFESSIONALS IN THE SCIENTIST'S FIELD OF RESEARCH ONE OF THOSE LETTERS SHOULD BE FROM THE INSTITUTION TO BE FUNDED EXPLANATION OF HOW THE GRANT WILL CONTRIBUTE TO DEVELOP THE RESEARCH PROJECT AND HOW IT WILL CONTRIBUTE TO THE FIELDS OF MEDICINE, PHARMACY AND PUBLIC HEALTH DEMONSTRATION OF FINANCIAL NEED

- c** Any submission deadlines

NOVEMBER 13

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANT MUST BE 18 YEARS OF AGE OR OLDER BE AFFILIATED WITH OR EMPLOYED BY AN EDUCATIONAL OR CHARITABLE INSTITUTION IN THE U S ON AT LEAST A PART-TIME BASIS RESIDE IN THE US WHEN THE GRANT IS RECEIVED DEMONSTRATE THE SCIENTIFIC ABILITY OF THE SCIENTIST (OR SCIENTISTS) WHO WILL CONDUCT THE RESEARCH AS EVIDENCED IN THE PLAN OF THE RESEARCH, CV, PUBLICATIONS AND LETTERS OF RECOMMENDATION

- a** The name, address, and telephone number of the person to whom applications should be addressed

INTERNATIONAL INSTITUTE FOR GLOBAL
1623 28TH STREET NW
WASHINGTON, DC 20007
(202) 298-6007

- b** The form in which applications should be submitted and information and materials they should include

APPLICANT MUST COMPLETE THE ONLINE APPLICATION FORM AND SUBMIT IT WITH ALL REQUIRED DOCUMENTS, WHICH ARE EXPECTED TO INCLUDE A) APPLICANTS RESUME AND BIOGRAPHY, INCLUDING A PUBLICATION LIST B) A MINIMUM OF TWO (2) LETTERS OF RECOMMENDATION FROM RECOGNIZED AUTHORITIES OR PROFESSIONALS IN THE APPLICANT'S DISCIPLINE C) ONE (1) TO THREE (3) AUTHENTIC WORK SAMPLES PRODUCED BY THE APPLICANT, WHICH MAY INCLUDE A RESEARCH PAPER, PUBLICATION OR ARTICLE D) A STATEMENT OF PURPOSE 250-500 WORD STATEMENT DESCRIBING A PROPOSED RESEARCH THEME

- c** Any submission deadlines

NOT AT THIS TIME

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

1) APPLICANT MUST BE AT LEAST TWENTY ONE (21) YEARS OF AGE 2) APPLICANT MUST HOLD PH D (OR COMPARABLE) DEGREE, BE PH D CANDIDATE, OR POSSESS TEN YEARS OR MORE OF EQUIVALENT PROFESSIONAL EXPERIENCE IN THE EMERGENCY MANAGEMENT FIELD 3) APPLICANT'S FIELD OF RESEARCH MUST BE UNIQUE AND INNOVATIVE 4) APPLICANT MUST HAVE DOCUMENTED PROOF OF PRODUCING UNIQUE AND OUTSTANDING WORK PRODUCTS RELATED TO EMERGENCY MANAGEMENT 5) APPLICANT MUST BE ABLE TO DEMONSTRATE EVIDENCE OF GOOD HEALTH (PHYSICAL EXAMINATION) EVIDENCE OF THIS WILL BE A LETTER (OBTAINED AT THE APPLICANT'S EXPENSE) SIGNED AND DATED BY THE APPLICANT'S DOCTOR WITHIN THE PAST SIX MONTHS STATING THAT THE DOCTOR HAS EXAMINED THE APPLICANT AND THAT THE APPLICANT IS IN SUFFICIENTLY GOOD HEALTH TO TRAVEL TO & FROM WASHINGTON DC BY AIR, TRAVEL TO AND FROM MEETINGS AND SEMINARS, CONDUCT ACADEMIC RESEARCH, WORK AT A COMPUTER, AND PERFORM OTHER TASKS OF A SEDENTARY NATURE 6) APPLICANT MUST BE PROFICIENT IN ENGLISH COMMUNICATION

- a** The name, address, and telephone number of the person to whom applications should be addressed

LISA OBERSTOETTER
1623 28TH STREET NW
WASHINGTON, DC 20007
(202) 298-6007

- b** The form in which applications should be submitted and information and materials they should include

APPLICATIONS ARE SUBMITTED ONLINE AND REQUIRES APPLICANTS TO SUBMIT A RESUME AND DESCRIBE THE SOCIAL VENTURE THAT WOULD BE CREATED IF SELECTED FOR THE INCUBATOR PROGRAM THE APPLICANT MUST IDENTIFY POTENTIAL BENEFICAIRES OF THE VENTURE AND THE SOCIAL ISSUES THAT THE VENTURE WILL ADDRESS ADDITIONALLY, THE APPLICANT MUST EXPLAIN HOW THE SOCIAL IMPACT OF THE VENTURE WILL BE MEASURED, PLANS FOR GENERATING REVENUE, PROVIDE A COMPETITIVE ANALYSIS, REASONS FOR SELECTING THE VENTURE, AND IDENTIFY THE MOST SIGNIFICANT CHALLENGES THAT WOULD BE FACED

- c** Any submission deadlines

APPLICATIONS ARE ACCEPTED TWICE A YEAR AND ARE DUE IN MAY AND OCTOBER

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

APPLICANT MUST BE 21 YEARS OF AGE BY THE START OF THE INCUBATOR PROGRAM THE VENTURE MUST BE THE ORIGINAL IDEA OF THE APPLICANT THE VENTURE MUST BE IN OPERATION LESS THAN TWO YEARS, AND MUST BE INDEPENDENT AND AUTONOMOUS APPLICANTS MUST COMMIT TO A MINIMUM OF 40 HOURS A WEEK FOR THE FIRST EIGHT MONTHS OF THE FELLOWSHIP AND RESIGN FROM CURRENT EMPLOYMENT AND NOT BE ENROLLED IN A COLLEGE OR UNIVERSITY ALL APPLICANTS MUST HAVE LEGAL STATUS TO WORK IN THE UNITED STATES

Form **4562**

Department of the Treasury
Internal Revenue Service (99)

Depreciation and Amortization
(Including Information on Listed Property)

► **Attach to your tax return.**

► **Information about Form 4562 and its separate instructions is at www.irs.gov/form4562.**

OMB No 1545-0172

2014

Attachment
Sequence No **179**

Name(s) shown on return
S & R FOUNDATION

Business or activity to which this form relates
FORM 990-PF PAGE 1

Identifying number
52-2284478

Part I

Election To Expense Certain Property Under Section 179

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	

6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2013 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2015 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II

Special Depreciation Allowance and Other Depreciation (Do not include listed property) (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	33,823

Part III

MACRS Depreciation (Do not include listed property.) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2014	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B—Assets Placed in Service During 2014 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2014 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV

Summary (see instructions.)

21	Listed property Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions	22	33,823
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V

Listed Property (Include automobiles, certain other vehicles, certain aircraft, certain computers, and property used for entertainment, recreation, or amusement.)
Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A—Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed? ☐ Yes ☐ No						24b If "Yes," is the evidence written? ☐ Yes ☐ No		
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/ investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/ Convention	(h) Depreciation/ deduction	(i) Elected section 179 cost
25Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)							25	
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1						28		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							29	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles)	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
31 Total commuting miles driven during the year												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2014 tax year (see instructions)					
TRADE MARK	2014-05-14	1,300		180M	58
43 Amortization of costs that began before your 2014 tax year					43 397
44 Total. Add amounts in column (f) See the instructions for where to report					44 455

TY 2014 Accounting Fees Schedule

Name: S & R FOUNDATION

EIN: 52-2284478

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	78,563	7,856	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Amortization Schedule

Name: S & R FOUNDATION

EIN: 52-2284478

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
LOGO DESIGN	2001-01-01	5,954	5,161	180 0000000000000	397	0	397	5,558
TRADE MARK	2014-05-14	1,300		180 0000000000000	58	0	58	58

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2014 Depreciation Schedule

Name: S & R FOUNDATION

EIN: 52-2284478

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
WEBSITE	2011-09-16	28,800	21,600	SL	3 0000000000000	7,200	0	7,200	
LIGHTING	2012-10-03	5,088	2,120	SL	3 0000000000000	1,696	0	1,696	
COMPUTER FOR KATE	2013-06-13	1,858	217	SL	5 0000000000000	372	0	372	
COMPUTER FOR MAKI AND LEO	2013-06-13	3,714	433	SL	5 0000000000000	743	0	743	
LAPTOP FOR KANAKO SAEKI	2013-11-07	1,772	59	SL	5 0000000000000	354	0	354	
COMPUTER SHOWCASE	2013-12-10	1,693	28	SL	5 0000000000000	339	0	339	
MICROPHONE	2013-07-09	1,336	134	SL	5 0000000000000	267	0	267	
BALDWIN D 9' CONCERT GRAND	2013-03-11	50,000	8,333	SL	5 0000000000000	10,000	0	10,000	
DOUBLE BASS 2/2	2013-07-29	8,750	729	SL	5 0000000000000	1,750	0	1,750	
MARIMBA-YM6100C	2013-03-06	16,595	2,766	SL	5 0000000000000	3,319	0	3,319	
DOUBLE BASS 1/2	2013-04-16	8,750	1,167	SL	5 0000000000000	1,750	0	1,750	
OFIFCE FURNITURE	2014-06-18	84,460		SL	7 0000000000000	6,033	0	6,033	

**TY 2014 Investments Corporate
Stock Schedule**

Name: S & R FOUNDATION
EIN: 52-2284478

Name of Stock	End of Year Book Value	End of Year Fair Market Value
SPI STOCK	40,255,320	54,272,082

TY 2014 Land, Etc. Schedule**Name:** S & R FOUNDATION**EIN:** 52-2284478

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
LOGO DESIGN	5,954	5,558	396	
WEBSITE	28,800	28,800	0	
LIGHTING	5,088	3,816	1,272	
COMPUTER FOR KATE	1,858	589	1,269	
COMPUTER FOR MAKI AND LEO	3,714	1,176	2,538	
LAPTOP FOR KANAKO SAEKI	1,772	413	1,359	
COMPUTER SHOWCASE	1,693	367	1,326	
MICROPHONE	1,336	401	935	
BALDWIN D 9' CONCERT GRAND	50,000	18,333	31,667	
DOUBLE BASS 2/2	8,750	2,479	6,271	
MARIMBA-YM6100C	16,595	6,085	10,510	
DOUBLE BASS 1/2	8,750	2,917	5,833	
OFIFCE FURNITURE	84,460	6,033	78,427	
TRADE MARK	1,300	58	1,242	

TY 2014 Legal Fees Schedule

Name: S & R FOUNDATION

EIN: 52-2284478

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL	21,004	0	0	0

TY 2014 Other Assets Schedule**Name:** S & R FOUNDATION**EIN:** 52-2284478

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
NON DEPRECIABLE FIXED ASSETS	933,500	1,853,500	1,853,500
INTANGIBLE ASSETS, NET OF ACCUMULATED AMORTIZATION	793	1,638	1,638

TY 2014 Other Expenses Schedule**Name:** S & R FOUNDATION**EIN:** 52-2284478

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EVENTS	38,733	2,400	0	36,333
INSTRUMENT MOVING	895	0	0	895
PERFORMANCE FEE	44,416	0	0	44,416
ARTIST IN RESIDENCE	45,200	0	0	45,200
OFFICE EXPENSE	33,708	0	0	33,708
INSURANCE	8,058	0	0	8,058
AWARDS	35,765	0	0	35,765
MISCELLANEOUS EXPENSE	4,119	0	0	4,120
STIPENDS	48,265	0	0	48,265
GLOBAL LEADERSHIP	28,526	0	0	28,526
LICENSES AND FEES	2,523	0	0	2,523
AMORTIZATION	455	0	455	0

TY 2014 Other Income Schedule

Name: S & R FOUNDATION

EIN: 52-2284478

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
ROYALTIES	13,033		13,033
CONCERT REVENUE	208,610		208,610
MISCELLANEOUS INCOME	1,030		1,030

TY 2014 Other Increases Schedule

Name: S & R FOUNDATION

EIN: 52-2284478

Description	Amount
NET INVETSMENT RETURN - GAIN	9,803,447

TY 2014 Other Professional Fees Schedule**Name:** S & R FOUNDATION**EIN:** 52-2284478

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING AND GENERAL	326,114	0	0	326,114
COMMUNICATIONS	457,823	0	0	457,823
IT / WEB	39,577	0	0	39,577