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Department of the Treasury

Internal Revenue Service

#### DLN: 93491320027505

OMB No 1545-0052

2014

Open to Public Inspection

# Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
 Information about Form 990-PF and its instructions is at <a href="www.irs.gov/form990pf">www.irs.gov/form990pf</a>.

For calendar year 2014, or tax year beginning 01-01-2014 , and ending 12-31-2014

		undation	A Employer identification number							
AL	VIIN & L	OUISE MYERBERG FAMILY FOUNDATION	V INC			52-2136369				
Num	ber and	street (or P O box number if mail is r	not delivered to street address	Room/suite		<b>B</b> Telephone nu	ımber (see ınstructioi	ns)		
10	01 WIN	DING WAY				(410) 837-2900	)			
		n, state or province, country, and ZIP or	r foreign postal code			C If exemption application is pending, check here ▶ ☐				
BALT	IMORE,	. MD 21210								
<b>G</b> Ch	neck a	Il that apply Initial return		former public charity	y	<b>D 1.</b> Foreign oi	rganızatıons, check h	ere 🕨 🖵		
		Final return	A mended return  Ge Name change				rganizations meeting :k here and attach co			
—— Н С h	eck ty	ype of organization Section		ate foundation		<b>E</b> If private for	undation status was t	erminated		
		1 4947(a)(1) nonexempt charita			n	under sectio	n 507(b)(1)(A), chec	ck here 🗜 I		
I Fai	r marl	ket value of all assets at end	<b>J</b> Accounting method	Cash Acci	rual	<b>F</b> If the founda	ation is in a 60-mont	h termination		
		from Part II, col. (c), \$ 10,940,752	Other (specify)	h h h h \		under sectio	n 507(b)(1)(B), chec	ck here		
		<u> </u>	(Part I, column (d) must	t be on cash basis.)				(4) 5		
necessarily equal the amounts in		total of amounts in columns (b), (c necessarily equal the amounts in co instructions)	c), and (d) may not	(a) Revenue and expenses per books	(b) N	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)		
	1	Contributions, gifts, grants, etc	, received (attach							
		schedule)								
	2	Check ► 🔽 If the foundation is	<b>not</b> required to attach							
		Sch B								
	3	Interest on savings and tempo	rary cash investments							
	4	Dividends and interest from se	curities	143,529		141,540				
Revenue	5a	Gross rents	1							
	Ь	Net rental income or (loss)								
	6a	Net gain or (loss) from sale of a	assets not on line 10	475,309						
	b	Gross sales price for all assets								
	7	Capital gain net income (from F				475,309				
	8	Net short-term capital gain .	1							
	9	Income modifications								
	10a	Gross sales less returns and allowances								
	ь	Less Cost of goods sold								
	c	Gross profit or (loss) (attach s	chedule)							
	11	Other income (attach schedule	e)	<b>%</b> 363		363				
	12	<b>Total.</b> Add lines 1 through 11		619,201		617,212				
	13	Compensation of officers, direc	tors, trustees, etc	0		0		0		
.0	14	Other employee salaries and w	_							
Expenses	15	Pension plans, employee benef	ŀ							
¥	16a	Legal fees (attach schedule).		057						
Ë	Ь.	Accounting fees (attach sched		<b>%</b> 12,879 <b>%</b> 35,968		6,440		3,220		
₽	17 C	Other professional fees (attach Interest		<b>%</b> 35,968		35,968		0		
Administrative	17 18			6,088		6,088		0		
ξ	19	Taxes (attach schedule) (see I Depreciation (attach schedule)	· ·	2,300		5,555		<u> </u>		
Ē	20	Occupancy								
Ad	21	Travel, conferences, and meeti								
and	22	Printing and publications	ŀ							
ල ලැ	23	Other expenses (attach sched	ule)							
itin	24	Total operating and administra	tive expenses.							
Operating		Add lines 13 through 23		55,074		48,635		3,220		
Ö	25	Contributions, gifts, grants pai	d [	418,450				418,450		
	26	<b>Total expenses and disburseme</b> 25	ents. Add lines 24 and	473,524		48,635		421,670		
	27	Subtract line 26 from line 12								
	a	Excess of revenue over expens		145,677						
	ь	Net investment income (if nega	ative, enter -0-)			568,577				
	С	Adjusted net income (if negative	ve, enter -0-)							

Рa	rt II	Balance Sheets Attached schedules and amounts in the description column	Beginning of year		l of year
		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash—non-interest-bearing	219,896	101,6	94 101,694
	2	Savings and temporary cash investments			
	3	Accounts receivable 🟲			
		Less allowance for doubtful accounts 🟲			
	4	Pledges receivable			
		Less allowance for doubtful accounts 🟲			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach schedule) 🟲			
		Less allowance for doubtful accounts 🟲			
2	8	Inventories for sale or use			
Sets	9	Prepaid expenses and deferred charges			
£.	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,136,609	3,695,2	5,298,344
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule)			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)	4,454,306	5,106,6	07 5,540,714
	14	Land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	15	Other assets (describe			
	16	Total assets (to be completed by all filers—see the			
		instructions Also, see page 1, item I)	8,810,811	8,903,5	10,940,752
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Ŷ	19	Deferred revenue			
abiliti	20	Loans from officers, directors, trustees, and other disqualified persons			
aD	21	Mortgages and other notes payable (attach schedule)			
╛╽	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0		0
	2.5	Foundations that follow SFAS 117, check here			
å		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted	8,810,811	8,903,5	48
<u>ප</u>	25	Temporarily restricted	0,010,011	0,303,5	<del></del>
or Fund Balances	26	Permanently restricted			
Ĭ	20	Foundations that do not follow SFAS 117, check here			-
Ŧ		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
ξ	27 28	Paid-in or capital surplus, or land, bldg, and equipment fund			$\dashv$
Assets		Retained earnings, accumulated income, endowment, or other funds			$\dashv$
Net .	29	Total net assets or fund balances (see instructions)	8,810,811	8,903,5	10
Ž	30	`` '	8,810,811	8,903,5	
	31	Total liabilities and net assets/fund balances (see instructions)	8,810,811	6,903,3	+0
	rt II		(-) l 22 ( · ·	1 1	
1		Total net assets or fund balances at beginning of year—Part II, column			0.04.0.044
-		, , , ,			8,810,811
2		Enter amount from Part I, line 27a			145,677
3		Other increases not included in line 2 (itemize)		3	2,000
4 -		Add lines 1, 2, and 3		· · · · 4	8,958,488
5		Decreases not included in line 2 (itemize)	CALLET AND LONG OF A STATE	_65 5	54,940
6		Total net assets or fund balances at end of year (line 4 minus line 5)—P	art II, column (b), lii	ne 30 <b>. 6</b>	8,903,548

		the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	( <b>d)</b> Date sold (mo , day, yr )	
1a	See Additional Data	Table				
b						
С						
d						
e						
(е	) Gross sales price	<b>(f)</b> Depreciation allowe (or allowable)	1 10	or other basis pense of sale		or (loss) ) mınus (g)
а	See Additional Data	Table Table				
b						
С						
d						
e						
Со	mplete only for assets s	showing gain in column (h) and owne	d by the foundation	n on 12/31/69	(I) Gains (Col	(h) gaın mınus
(i)	FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı)	col (k), but not	less than -0-) <b>or</b> om col (h))
а	See Additional Data <sup>-</sup>	Table Table				
b						
С						
d						
e						
2	oupitul gam not moo.	me or (net capital loss)	If (loss), enter -0-	in Part I, line 7	2	475,30
3	Net short-term capita If gain, also enter in I in Part I, line 8	al gain or (loss) as defined in section  Part I, line 8, column (c) (see instru	ns 1222(5) and (6)	)	3	475,30
3 Part or opt	Net short-term capital If gain, also enter in Fin Part I, line 8 .  Qualification L	Jal gain or (loss) as defined in section of the section of the section of the section is a subject to the section	ns 1222(5) and (6) ctions) If (loss), elements of the control of t	nter -0 -   Net Investme	3 ent Income	475,30
3  Part Vor opt sections the	Net short-term capital If gain, also enter in I in Part I, line 8  V Qualification U ional use by domestic p on 4940(d)(2) applies, I foundation liable for the	Jal gain or (loss) as defined in section of the section of the section of the section is a subject to the section	ns 1222(5) and (6) ctions) If (loss), ed.  educed Tax on ection 4940(a) tax  able amount of any	nter -0 -	3 ent Income	
3  Part or opt sections the "Yes,"	Net short-term capital If gain, also enter in Fin Part I, line 8 .  V Qualification Unional use by domestic part 4940(d)(2) applies, foundation liable for the the foundation does not be seen as a second seem of the seem of	In gain or (loss) as defined in section Part I, line 8, column (c) (see instruction).  Inder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed in the section in the section 4942 tax on the distributed in the section 4942 tax on the distributed in the section 4942 tax on the distributed in the section in the section 4942 tax on the distributed in the section 4942 tax on the distributed in the section in the section 4942 tax on the distributed in the section in the section 4942 tax on the distributed in the section	ns 1222(5) and (6) ctions) If (loss), elections of the ction 4940(a) tax able amount of any o not complete this	nter -0 -	3 ent Income Income ) eriod?	475,30
3 Part or opt sections the "Yes," 1 Ent	Net short-term capital If gain, also enter in Fin Part I, line 8.  V Qualification Usional use by domestic point 4940 (d)(2) applies, I foundation liable for the the foundation does not the appropriate amount (a) period years Calendar	al gain or (loss) as defined in section  Part I, line 8, column (c) (see instru  Dart Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distribute of qualify under section 4940(e) Decided	ns 1222(5) and (6) ctions) If (loss), elections of the ction 4940(a) tax able amount of any o not complete this	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	「Yes ▼ No
3 Part or opt sections the "Yes," 1 Ent	Net short-term capital If gain, also enter in Fin Part I, line 8.  V Qualification Using a point of the foundation liable for the the foundation does not get the appropriate among (a)	In gain or (loss) as defined in section Part I, line 8, column (c) (see instruction) and the section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distribute of qualify under section 4940(e) Definition of the section and the section of the section and the section of	ee instructions before	nter -0 -	ant Income Income ) eriod? cries (d)	Yes V No
3 Part or opt sections the "Yes," 1 Ent	Net short-term capital If gain, also enter in Fin Part I, line 8.  V Qualification Using a line by domestic properties on 4940 (d)(2) applies, line foundation liable for the the foundation does not be the appropriate amount (a) period years Calendar or tax year beginning in)	In gain or (loss) as defined in section Part I, line 8, column (c) (see instruction).  Inder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed to qualify under section 4940(e). Document in each column for each year, section 4940(e).  (b)  Adjusted qualifying distributions	ee instructions before	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	Yes V No
art or opt sections the "Yes,"  1 Ent	Net short-term capital If gain, also enter in Fin Part I, line 8.  V Qualification Usional use by domestic properties on 4940(d)(2) applies, foundation liable for the the foundation does not be the appropriate amount of the period years Calendar or tax year beginning in)  2013	In gain or (loss) as defined in section Part I, line 8, column (c) (see instruction).  Inder Section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distribute of qualify under section 4940(e). Definition in each column for each year, section 4940(e). Adjusted qualifying distributions.	ee instructions before	nter -0	ant Income Income ) eriod? cries (d) Distribution	Tratio by col (c)) 0 040382 0 037816
3 Part or opt sections the "Yes," 1 Ent	Net short-term capital If gain, also enter in Fin Part I, line 8 .  V Qualification Lation Lational use by domestic part and 4940 (d)(2) applies, foundation liable for the "the foundation does not the appropriate amount of the	Jal gain or (loss) as defined in section Part I, line 8, column (c) (see instruction) (see instruction	ee instructions before	nter -0 -  Net Investment  Net Investment  year in the base p part  ore making any ent  ritable-use assets  10,066,452  9,070,141	ant Income Income ) eriod? cries (d) Distribution	Yes V No  n ratio by col (c)) 0 040382 0 037816
3 Part or opt sections the "Yes," 1 Ent	Net short-term capita  If gain, also enter in a in Part I, line 8  V Qualification Use by domestic properties on 4940 (d)(2) applies, foundation liable for the the foundation does not the appropriate amount of tax year beginning in)  2013  2012  2011  2010  2009	Jal gain or (loss) as defined in section Part I, line 8, column (c) (see instruction) (see instruction	ns 1222(5) and (6) ctions) If (loss), elections) If (loss), election 4940(a) tax able amount of any onot complete this elections before the complete the complete this elections before the complete this elections before the complete the complete this elections before the complete the complete this elections before the complete the complete this elections are complete the complete	nter -0 -	ant Income Income ) eriod? cries (d) Distribution	Yes V No  Tratio by col (c))  0 040382  0 037816  0 035878  0 011203
art or opt section is the "Yes," 1 Ent Base year (c	Net short-term capital If gain, also enter in Fin Part I, line 8.  V Qualification Usional use by domestic properties on 4940(d)(2) applies, foundation liable for the the foundation does not er the appropriate amount tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column	Jal gain or (loss) as defined in section Part I, line 8, column (c) (see instruction) (see instruction	educed Tax on the control of the con	nter -0  Net Investment  year in the base p part  ore making any ent  ritable-use assets  10,066,452  9,070,141  9,376,515  4,524,430  796,944	ant Income Income ) eriod? cries (d) Distribution	Tratio by col (c)) 0 04038; 0 037816 0 035878 0 01120; 0 06064;
3 Part or opt section as the "Yes," 1 Ent Base year (c	Net short-term capital If gain, also enter in Fin Part I, line 8 .  V Qualification Usional use by domestic property of the foundation liable for the the foundation does not the foundation does not tax year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution the number of years tax.	Jal gain or (loss) as defined in section Part I, line 8, column (c) (see instruction) (see instruction	educed Tax on ection 4940(a) tax able amount of any o not complete this ee instructions before Net value of nonchar	nter -0	ant Income Income Income) eriod? cries (d) Distribution (col (b) divided	Yes V No  n ratio by col (c)) 0 040382 0 037816 0 035878 0 011203 0 060642 0 18592
3 Part or opt section as the "Yes," 1 Ent Base year (c	Net short-term capital If gain, also enter in Fin Part I, line 8 .  V Qualification Lation Lational use by domestic part and a second a secon	Jal gain or (loss) as defined in section of art I, line 8, column (c) (see instruction) (see instructi	educed Tax on ection 4940(a) tax able amount of any o not complete this ee instructions before Net value of nonchard endet the total on line of the from Part X, line 5 from Part X, line 5	nter -0	ant Income Income Income)  eriod?  cries  (d) Distribution (col (b) divided)	Tratio by col (c))  0 040383 0 037816 0 035878 0 011203 0 060642 0 18592
2 3 Part or opt section as the "Yes," 1 Ent Base eyear (compared to the section as the section a	Net short-term capita If gain, also enter in a in Part I, line 8  V Qualification Usional use by domestic properties of 4940 (d)(2) applies, foundation liable for the the foundation does not the appropriate amount of the appro	Jal gain or (loss) as defined in section of art I, line 8, column (c) (see instruction) and art I, line 8, column (c) (see instruction) and are section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed at qualify under section 4940(e). Do not unt in each column for each year, section 4940(e).  Adjusted qualifying distributions  406,503 343,000 336,410 50,687 48,328 In (d)	educed Tax on the complete this the complete thi	nter -0	ant Income Income )  eriod?  cries  (d)  Distribution (col (b) divided)	Tratio by col (c)) 0 040382 0 037816 0 035878 0 011203 0 060642 0 18592 0 03718 10,759,17 400,06
Part or opt section as the "Yes,"  1 Ent Base year (compared to the section of th	Net short-term capital If gain, also enter in Fin Part I, line 8.  V Qualification Usional use by domestic part 4940 (d)(2) applies, foundation liable for the the foundation does not the foundation does not the appropriate amount of years Calendar prize year beginning in)  2013  2012  2011  2010  2009  Total of line 1, column A verage distribution the number of years to Enter the net value of Multiply line 4 by line Enter 1% of net investigation.	Jal gain or (loss) as defined in section Part I, line 8, column (c) (see instruction) (see instruction	educed Tax on the complete this earnstructions before the total on line of the complete that the complete that the complete that the complete the complete that the complete the complete the complete that the co	nter -0	ant Income Income)  eriod?  cries  (d) Distribution (col (b) divided)	Tratio by col (c))  0 040382 0 037816 0 035878 0 011203 0 060642 0 18592 0 03718 10,759,17 400,06 5,68
Part or opt section as the "Yes,"  1 Ent Base year (continue of the section of th	Net short-term capita If gain, also enter in a in Part I, line 8  V Qualification Use of the property of the foundation liable for the the foundation does not the foundation does not the appropriate amount of the foundation does not the appropriate amount of the foundation does not the foundat	Jal gain or (loss) as defined in section of art I, line 8, column (c) (see instruction) and art I, line 8, column (c) (see instruction) and are section 4940(e) for Reprivate foundations subject to the section 4942 tax on the distributed at qualify under section 4940(e). Do not unt in each column for each year, section 4940(e).  Adjusted qualifying distributions  406,503 343,000 336,410 50,687 48,328 In (d)	educed Tax on ection 4940(a) tax able amount of any onot complete this ee instructions before the value of nonchard from Part X, line 5 from Part	nter -0	ant Income Income )  eriod?  cries  (d)  Distribution (col (b) divided)	Yes V No  Tratio by col (c))  0 040382  0 037816  0 035878  0 011203  0 060642  0 18592  0 03718  10,759,17  400,06

Form	990-PF (2014)		Р	age <b>4</b>
Pai	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	tructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A"			
	on line 1			
	Date of ruling or determination letter(attach copy of letter if necessary-see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			5,686
_	here Fand enter 1% of Part I, line 27b			-,
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others			0
3	enter - 0 - ) Add lines 1 and 2			 5,686
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others		•	-,000
7	enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		!	5,686
6	C redits/P ayments			
а	2014 estimated tax payments and 2013 overpayment credited to 2014 <b>6a</b> 47,662			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) <b>6c</b>			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		4	7,662
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>b</b>		4:	 1,976
11	Enter the amount of line 10 to be Credited to 2015 estimated tax 41,976 Refunded 11			
	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt partıcıpate or ıntervene ın any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see Instructions			
	for definition)?	1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ► \$0 (2) On foundation managers ► \$0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers $\blacktriangleright$ \$0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. з		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	Yes	
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or	1	<u>'</u>	1
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	)
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c),			
-	and Part XV.	. 7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	┢╧		
Ju	►MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
U	General (or designate) of each state as required by General Instruction G? If "No," attach explanation.	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)		. 55	
9	or 4942(j)(5) for calendar year 2014 or the taxable year beginning in 2014 (see instructions for Part XIV)?			
	If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names	⊢		
10	and addresses.	. 10	Yes	
		_ <u></u> _		

	Continued)		<u>'</u>	age <b>c</b>
	At any time during the year did the foundation, directly or indirectly, own a controlled entity within the			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		No.
12		<del></del>		NO
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had	1.		Na.
40	advisory privileges? If "Yes," attach statement (see instructions)	12	W	No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►WENDY JACHMAN Telephone no ►(410)	<u>) 837-</u>	2900	
	Located at ► 1001 WINDING WAY BALTIMORE MD ZIP+4 ► 21210			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			► F
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2014, did the foundation have an interest in or a signature or other authority over		Yes	No
10	a bank, securities, or other financial account in a foreign country?	16	163	No
	See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial	10	<u> </u>	110
	Accounts (FBAR) If "Yes", enter the name of the foreign country			
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u> </u>	Yes	No
<b>1</b> a	During the year did the foundation (either directly or indirectly)	ĺ		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes V No	ĺ		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  Yes V No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes ▼ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"  If the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes V No			
h	If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,	ĺ		
	that were not corrected before the first day of the tax year beginning in 2014?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(1)(3) or 4942(1)(5))			
а	At the end of tax year 2014, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2014?			
	If "Yes," list the years 🕨 20			
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)	ĺ		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see instructions )	2b		
C	If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here			
	<b>▶</b> 20, 20, 20	ĺ		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at			
	any time during the year?			
b	If "Yes," did it have excess business holdings in 2014 as a result of (1) any purchase by the foundation	1		1
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	1		1
	by the Commissioner under section $4943(c)(7)$ ) to dispose of holdings acquired by gift or bequest, or (3)	1		1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	1		1
	if the foundation had excess business holdings in 2014.).	3b		<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1		1
	charitable purpose that had not been removed from leopardy before the first day of the tax year beginning in 2014?	4b		No

Pa	rt VII-B Sta	tements Rega	rdir	ng Activities for	Wh	ich Form 4720	May	Be Required (cont	inued	')	1 age O
5a	During the year	did the foundation	n pay	or incur any amoun	t to						
	(1) Carry on pro	paganda, or othe	rwise	attempt to influenc	e leg	ıslatıon (section 49	45(e	:)) <sup>?</sup>	√ No		
	(2) Influence th	e outcome of any	spec	ıfıc publıc election (	see	section 4955), or to	car	ry			
	on, directly	or indirectly, any	voter	registration drive?.				<b>┌</b> Yes <b>┌</b>	√ No		
	(3) Provide a gi	ant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		☐ Yes Ϝ	√ No		
	(4) Provide a gi	ant to an organiza	ition	other than a charita	ble,	etc , organization de	scrib	ped			
	ın section 4	945(d)(4)(A)? (s	ee ins	structions)				<b>┌</b> Yes <b>┌</b>	√ No		
	(5) Provide for	any purpose other	than	religious, charitabl	e, sc	ientific, literary, or					
	educational	purposes, or for t	he pr	evention of cruelty t	to ch	ıldren or anımals?.		Yes 🔽	√ No		
b	If any answer is	"Yes" to 5a(1)-(	5), d	ıd <b>any</b> of the transad							
	Regulations sec	tion 53 4945 or i	nac	urrent notice regard	ling c	lısaster assıstance	(see	instructions)?		5b	
	O rganizations r	elyıng on a curren	t not	ice regarding disast	eras	sistance check her	e	▶↑	- [		
С				4), does the foundat							
								T Yes [	- <sub>No</sub>		
				y Regulations section							
6a				ceive any funds, dire			prer	niums on			
									√ No		
ь	•							benefit contract?		6b	No
	If "Yes" to 6b, fi			,	•	., .			ŀ		-
7a	•		vas tl	ne foundation a party	v to a	nrohibited tax shel	lter ti	ransaction? <b>TYes F</b>	- No		
								the transaction?		7b	
								n Managers, Highly			ovees
Pa		Contractors			-,	ustees, i suitae				р.	, , , ,
1	List all officers,	directors, trustee	s, foı	ındation managers a	nd t	heir compensation (	see i	nstructions).			
				Title, and average		c) Compensation		(d) Contributions to	(e) E:	xpense	account,
	(a) Name and	daddress	1	hours per week evoted to position	(1	(f not paid, enter -0-)		mployee benefit plans I deferred compensation			wances
See	Addıtıonal Data T	ahle		.voccu to position		• ,	una	deterred compensation			
	Additional Data 1	чыс	1								
			┨								
					_				-		
			-								
_2_	Compensation of	five highest-paid	emp	loyees (other than	thos	e included on line 1-	-see	instructions). If none, er	nter "N	ONE."	
<b>/</b>	<b>.</b> N			(b) Title, and aver	age			(d) Contributions to	(-) [		
(a		ss of each emplo nan \$50,000	/ee	hours per week		(c) Compensation	on	employee benefit plans and deferred	1	•	account, wances
	<b>F</b>	····· + · · / · · · /		devoted to positi	on			compensation			
NON	1E										
				1							
									-		
								<u> </u>			
Tota	ı <b>l</b> number of other	employees paid o	vers	\$50,000					1		0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employee and Contractors (continued)								
3 Five highest-paid independent contractors for professional serv	ices (see instructions). If none, enter "NONE".							
(a) Name and address of each person paid more than \$50,000	<b>(b)</b> Type of service	(c) Compensation						
NONE								
<b>Total</b> number of others receiving over \$50,000 for professional servi	ces	0						
Part IX-A Summary of Direct Charitable Activities								
List the foundation's four largest direct chantable activities during the tax year. Inclu	do relevant statistical information such as the number of							
organizations and other beneficiaries served, conferences convened, research paper		Expenses						
1								
2								
3								
4								
Part IX-B Summary of Program-Related Investmen		<del>.</del> .						
Describe the two largest program-related investments made by the foundation d	luring the tax year on lines 1 and 2	A mount						
1								
2								
All other program-related investments See instructions								
3								
Total. Add lines 1 through 3		0						

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations. see instructions.) Fair market value of assets not used (or held for use) directly in carrying out charitable, etc. 1 purposes 1a 10.762.228 1h 160.795 1c 1d 10.923.023 Reduction claimed for blockage or other factors reported on lines 1a and 1e 2 2 3 3 Subtract line 2 from line 1d. 10.923.023 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see 4 163.845 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V. line 4. 5 10.759.178 5 537,959 **Distributable Amount** (see instructions) (Section 4942(1)(3) and (1)(5) private operating foundations and Part XT certain foreign organizations check here  $\blacktriangleright \Gamma$  and do not complete this part.) 537.959 1 Tax on investment income for 2014 from Part VI, line 5. . . . . . 5.686 2a Income tax for 2014 (This does not include the tax from Part VI). . . 5.686 2c 3 3 532.273 4 2.000 4 5 5 534.273 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . 7 534.273 7 Part XIII Oualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes 1 Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . . . . . . . . . . 1a 421.670 1b 0 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. 2 2 3 Amounts set aside for specific charitable projects that satisfy the За. 3b 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 421,670 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5,686 415,984 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for

the section 4940(e) reduction of tax in those years

For	m 990-PF (2014)				Page <b>9</b>
P	art XIII Undistributed Income (see instru	uctions)			
		(a)	(b) Years prior to 2013	<b>(c)</b> 2013	<b>(d)</b> 2014
1	Distributable amount for 2014 from Part XI, line 7	Corpus	rears prior to 2013	2013	534,273
	Undistributed income, if any, as of the end of 2014				
a				323,392	
	Total for prior years 20, 20, 20		0	•	
	Excess distributions carryover, if any, to 2014				
a	From 2009				
b	From 2010				
c	From 2011				
d	From 2012				
e	From 2013				
	Total of lines 3a through e	C			
	Qualifying distributions for 2014 from Part				
-	XII, line 4 🕨 \$ 421,670				
а	Applied to 2013, but not more than line 2a			323,392	
	Applied to undistributed income of prior years		0		
_	(Election required—see instructions)				
c	Treated as distributions out of corpus (Election	C			
	required—see instructions)				
d	Applied to 2014 distributable amount				98,278
е	Remaining amount distributed out of corpus	C			
5	Excess distributions carryover applied to 2014	C			0
	(If an amount appears in column (d), the				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as				
	indicated below:				
	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0	1		
b	Prior years' undistributed income Subtract		0		
_	line 4b from line 2b		Ů		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable amount				
	—see instructions		0		
е	Undistributed income for 2013 Subtract line				
	4a from line 2a Taxable amount—see			0	
e	Undistributed income for 2014 Subtract				
•	lines 4d and 5 from line 1. This amount must				
	be distributed in 2015				435,995
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (Election may	C			
	be required - see instructions)				
8	Excess distributions carryover from 2009 not applied on line 5 or line 7 (see instructions)	C			
۵	Excess distributions carryover to 2015.				
9	Subtract lines 7 and 8 from line 6a	C			
10	Analysis of line 9				
	Excess from 2010				
	Excess from 2011				
c	Excess from 2012				
d	Excess from 2013				
e	Excess from 2014				

	Part XIV Private Operating Four	idations (see ii	nstructions and Pa	art VII-A, questic	on 9)	
La	If the foundation has received a ruling or defoundation, and the ruling is effective for 20					
ь	Check box to indicate whether the organiza	ition is a private o	perating foundation	described in section	on <b>Г</b> 4942(j)(3) o	r <b>Г</b> 4942(j)(5)
	Enter the lesser of the adjusted net	Tax year		Prior 3 years		(-) T-+-1
	income from Part I or the minimum	(a) 2014	<b>(b)</b> 2013	(c) 2012	(d) 2011	(e) Total
	Investment return from Part X for each year listed					
b	85% of line 2a					
C	Qualifying distributions from Part XII,					
الہ	line 4 for each year listed					
a	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Q ualifying distributions made directly for active conduct of exempt activities					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter					
	(1) Total support other than gross					
	investment income (interest, dividends, rents, payments					
	on securities loans (section					
	512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income	(0)	1:			
Ċ	ITT XV Supplementary Information assets at any time during			tne organization	on nad \$5,000 (	or more in
	Information Regarding Foundation Manage		msa acaons.,			
а	List any managers of the foundation who ha before the close of any tax year (but only if	ve contributed mo they have contrib	ore than 2% of the to outed more than \$5,	otal contributions r 000) (See section	eceived by the foun 507(d)(2))	dation
b	List any managers of the foundation who ov ownership of a partnership or other entity)				lly large portion of th	he
	ownership of a partnership of other entity)	or winer the lound	acion has a 10-70 of	greater interest		
2	Information Regarding Contribution, Grant	, Gift, Loan, Schol	arship, etc., Progran	ns:		
	Check here if the foundation only make unsolicited requests for funds. If the found other conditions, complete items 2a, b, c, a	atıon makes gıfts,				
а	The name, address, and telephone number WENDY JACHMAN 1001 WINDING WAY BALTIMORE, MD 21210 (410) 837-2900	or e-mail address	s of the person to wh	nom applications sh	ould be addressed	
b	The form in which applications should be s	ubmitted and infor	mation and materia	ls they should inclu	ıde	
	THERE IS NO SPECIFIC FORM					
C	Any submission deadlines					
	THERE ARE NO DEADLINES					
d	Any restrictions or limitations on awards, factors	such as by geogra	phical areas, charit	able fields, kinds of	institutions, or othe	er
	THERE ARE NO RESTRICTIONS					

Part XV Supplementary Inform 3 Grants and Contributions Paid	l During the Year or Ani	roved for F	uture Pavment	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year See Additional Data Table	any foundation manager or substantial contributor	recipient	Contribution	
				418,45
<b>b</b> Approved for future payment		<u> </u>		120,13
T-1-1			lin. Oh	

Form 990-I						Page <b>12</b>
	-A Analysis of Income-Produci			T		
Enter gross	s amounts unless otherwise indicated	(a)	usiness income (b)	Excluded by section (c)	(d)	(e) Related or exempt function income
_	n service revenue	Business code	A mount	Exclusion code	A mount	(See instructions )
' <u>-</u>						
c						
<b>g</b> Fees	and contracts from government agencies					
3 Interes	rship dues and assessments st on savings and temporary cash ments					
	nds and interest from securities			14	143,529	
	Ital Income or (loss) from real estate					
<b>b</b> Not d	ebt-financed property					
	ntal income or (loss) from personal ty					
	nvestment income			14	363	
	r (loss) from sales of assets other than					
	ory			18	475,309	
<b>10</b> Gross p	profit or (loss) from sales of inventory					
	revenue <b>a</b>					
d						
	al Add columns (b), (d), and (e).				619,201	0
13 Total.	Add line 12, columns (b), (d), and (e)			1	13	
	rorksheet in line 13 instructions to verify correct Relationship of Activities to		plishment of E	xempt Purpos	 es	
Line No.	Explain below how each activity for whice the accomplishment of the foundation's instructions )	h income is re	ported ın column (	e) of Part XVI-A c	ontributed importa	

Form 990-P	F (2014)										Рa	ge <b>13</b>
Part XVI	I Information R Noncharitable					actio	ns and I	Relationships	With			
section !	organization directly or i 501(c) of the Code (oth	ndırectly e	ngage	ın any of	the following wit						Yes	No
organıza												
	s from the reporting fou											١
	h									1a(1)		No
	erassets									1a(2)		No
<b>b</b> Other tra				<b>-</b>	_					41.74		١
	es of assets to a noncha											No
	chases of assets from a											No
	tal of facilities, equipme									1b(3)		No No
	nbursement arrangeme ns or loan guarantees.									1b(5)		No
	ormance of services or r									1b(6)		No
	of facilities, equipment,									<b>─</b>		No
<b>d</b> If the an of the go	swer to any of the above ods, other assets, or se ansaction or sharing arr	e is "Yes," ervices give angement,	comple en by t show	ete the fol he reporti in column	llowing schedule ng foundation I	Colum f the fou the god	nn <b>(b)</b> sho undation r ods, other	uld always show t eceived less than assets, or servic	he fair ma fair marke es receive	rket va et value ed	1	
(a) Line No	(b) Amount involved	(c) Name o	or noncr	iantable exe	empt organization	(a)	Description	of transfers, transacti	ons, and sna	illig alla	ngemer	its
-												
describe	undation directly or indi d in section 501(c) of t complete the following (a) Name of organizatio	he Code (ot schedule		an sectio	•	ın sectı	-		 tion of relati	. □Ye	es F	, No
the	der penalties of perjury, best of my knowledge a prmation of which prepa  *****  Signature of officer or t	and belief, i rer has any	t ıs tru	ie, correc	2015-11-12				May the return with the below	r) is bas IRS disci preparer	uss this	n all
	Tryinature of officer of t			Date			11116			tr )? 🔽 <u>`</u>	∕es 厂 I	No
	Print/Type preparer's SUSAN KELLER	name	Prepa	rer's Sıgn	ature	Date		Check if self- employed ▶	PTIN P(	002451	169	
Paid Preparei Use		ARTERED						Firm's EIN ▶ 52	-095993	4		
Only		Firm's address •								35		

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
BROWN ADVISORY 8109-PUBLICLY TRADED SECURITIES	Р		
BROWN ADVISORY 8232-PUBLICLY TRADED SECURITIES	Р		
CARLYLE EQUITY OPPORTUNITY FUND	Р		
CARLYLE EQUITY OPPORTUNITY FUND	Р		
PRIVATE EQUITY PARTNERS 2012 (TE)	Р		
PRIVATE EQUITY PARTNERS 2012 (TE)	Р		
PRIVATE EQUITY PARTNERS II (TE)	Р		
PRIVATE EQUITY PARTNERS II (TE)	Р		
BROWN ADVISORY INVESTORS-SI INTERNATIONAL	Р		
BROWN ADVISORY INVESTORS-SI INTERNATIONAL	Р		

# Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
374,017			374,017
74,106			74,106
38			38
2,614			2,614
604			604
2,839			2,839
722			722
2,220			2,220
		2,888	-2,888
21,037			21,037

# Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) A djusted basıs as of 12/31/69	( <b>k)</b> Excess of col (ı) over col (ʒ), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
			374,017
			74,106
			38
			2,614
			604
			2,839
			722
			2,220
			-2,888
			21,037

# Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

compensation.				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WENDY M JACHMAN	PRESIDENT	0	0	0
1001 WINDING WAY BALTIMORE,MD 21210	1 00			
JENNIFER MYERBERG	V P & TREAS	0	0	0
2184 WALTHAM ROAD COLUMBUS,OH 43221	1 00			
HENRY MYERBERG	V P & SECRETARY	0	0	0
257 CENTRAL PARK WEST NEW YORK,NY 10024	1 00			
JON JACHMAN	ASST SECRETARY	0	0	0
23 W 73RD STREET NEW YORK,NY 10023	1 00			
JESSE JACHMAN	ASST TREASURER	0	0	0
2331 CATHEDRAL AVENUE NW WASHINGTON, DC 20008	1 00			

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
AMERICAN CAMP ASSOCIATION 5000 STATE ROAD 67 N MARTINSVILLE,IN 46151	NONE	PC	GENERAL PURPOSE	5,000
AMERICAN UNIVERSITY OF CENTRAL ASIA 205 ABDYMOMUNOV STREET BISHKEK, KYRGY Z REPUBLIC 720040 KG	NONE	PC	GENERAL PURPOSE	30,000
AMERICAN VISIONARY ART MUSEUM 800 KEY HIGHWAY BALTIMORE,MD 21230	NONE	PC	GENERAL PURPOSE	2,500
ARTS EDUCATION IN MARYLAND SCHOOLS 175 WOSTEND ST STE A3 BALTIMORE,MD 21230	NONE	PC	GENERAL PURPOSE	2,000
ARTSNAPPER 19 HOPE STREET BROOKLYN,NY 11211	NONE	PC	GENERAL PURPOSE	1,000
BALTIMORE HEBREW CONGREGATION 7401 PARK HEIGHTS AVENUE BALTIMORE,MD 21208	NONE	PC	GENERAL PURPOSE	8,000
BALTIMORE MUSEUM OF ART 10 ART MUSEUM DRIVE BALTIMORE,MD 21218	NONE	PC	GENERAL PURPOSE	1,500
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET BALTIMORE,MD 21201	NONE	PC	GENERAL PURPOSE	3,000
BIG BROTHERS & BIG SISTERS OF CENTRAL MD 3600 CLIPPER MILL RD STE 250 BALTIMORE, MD 21211	NONE	PC	GENERAL PURPOSE	2,500
BOCA BALLET THEATRE 7630 NW 6TH AVENUE BOCA RATON, FL 33487	NONE	PC	GENERAL PURPOSE	5,000
CAREER TRANSITION FOR DANCERS 165 W 46 STREET SUITE 701 NEW YORK, NY 10036	NONE	PC	GENERAL PURPOSE	6,000
CATHOLIC UNIVERSITY OF AMERICA 620 MICHIGAN AVENUE NE 130 LEAHY WASHINGTON, DC 20064	NONE	PC	GENERAL PURPOSE	5,000
CENTER STAGE 700 N CALVERT STREET BALTIMORE,MD 21202	NONE	PC	GENERAL PURPOSE	5,000
CHAMBER MUSIC SOCIETY OF PALM BEACH 125 WORTH AVENUE SUITE 330 PALM BEACH,FL 33480	NONE	PC	GENERAL PURPOSE	18,500
CHICAGO YOUTH SYMPHONY 410S MICHIGAN AVENUE STE 833 CHICAGO,IL 60605	NONE	PC	GENERAL PURPOSE	12,500
Total				418,450

			The real of Approved for t	
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
CITY OF ASYLUM 330 SAMPSONIA WAY PITTSBURGH,PA 15212	NONE	PC	GENERAL PURPOSE	2,500
DANCE THEATER OF FLORIDA 4100 PGA BLVD PALM BEACH GARDENS,FL 33410	NONE	PC	GENERAL PURPOSE	2,500
DC PUBLIC LIBRARY FOUNDATION 901 G STREET NW SUITE 400 WASHINGTON,DC 20001	NONE	PC	GENERAL PURPOSE	10,000
DOROT 171 W 85TH STREET NEW YORK,NY 10024	NONE	PC	GENERAL PURPOSE	2,500
EARLY LEARNING PARTNERSHIP OF NORTHWEST INDIANA 6530 NEW HAMPSHIRE AVENUE HAMMOND,IN 46323	NONE	PC	GENERAL PURPOSE	10,000
EDUCATIONAL ALIANCE 197 EAST BROADWAY NEW YORK,NY 10002	NONE	PC	GENERAL PURPOSE	2,500
EDWARD A MYERBERG SENIOR CENTER 3101 FALLSTAFF ROAD BALTIMORE, MD 21209	NONE	PC	GENERAL PURPOSE	20,000
ETHICAL CULTURE FIELDSTON SCHOOL 33 CENTRAL PARK W NEW YORK,NY 10023	NONE	PC	GENERAL PURPOSE	1,000
FILM FORUM 209 WEST HOUSTON ST NEW YORK,NY 10014	NONE	PC	GENERAL PURPOSE	500
FOUNDATION FOR CONTEMPORARY ART 820 GREENWICH STREET NEW YORK,NY 10014	NONE	PC	GENERAL PURPOSE	1,500
FRED GABLER HELPING HAND CAMP FUND 18 DUNMORE ROAD NEW CITY, NY 10956	NONE	PC	GENERAL PURPOSE	500
GABRIELL LANSNER AND COMPANY 470 W 24TH ST APT 17E NEW YORK,NY 10011	NONE	PC	GENERAL PURPOSE	1,500
GILMAN SCHOOL 5407 ROLAND AVENUE BALTIMORE,MD 21210	NONE	PC	GENERAL PURPOSE	17,500
GODDARD RIVERSIDE 593 COLUMBUS AVENUE NEW YORK,NY 10024	NONE	PC	GENERAL PURPOSE	2,500
HADASSAH OF GREATER BALTIMORE 3723 OLD COURT ROAD PIKESVILLE,MD 21208	NONE	PC	GENERAL PURPOSE	10,000
Total				418,450

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
HARVARD GRADUATE SCHOOL OF DESIGN 48 QUINCY STREET CAMBRIDGE,MA 02138	NONE	PC	GENERAL PURPOSE	2,500
HAYSTACK MOUNTAIN SCHOOL OF CRAFTS PO BOX 518 DEER ISLE,ME 04627	NONE	PC	GENERAL PURPOSE	1,000
ID STUDIO THEATER 531 WEST 112TH STREET 2C NEW YORK,NY 10025	NONE	PC	GENERAL PURPOSE	5,000
JOHNS HOPKINS UNIVERSITY 550 N BROADWAY BALTIMORE,MD 21205	NONE	PC	GENERAL PURPOSE	15,000
JUNIOR ACHIEVEMENT 10711 RED RUN BLVD OWINGS MILLS, MD 21117	NONE	PC	GENERAL PURPOSE	1,000
LAWYERS FOR CHILDREN 151 FARMINGTON AVENUE RW61 HARTFORD,CT 06156	NONE	PC	GENERAL PURPOSE	2,500
LEUKEMIA & LYMPHOMA SOCIETY 1311 MAMARONEC AVENUE ROOM/SUITE 310 WHITE PLAINS,NY 10605	NONE	PC	GENERAL PURPOSE	2,000
LIFE BRIDGE HEALTH-SINAI HOSPITAL 2401 W BELVEDERE AVENUE BALTIMORE,MD 21215	NONE	PC	GENERAL PURPOSE	20,000
LIFE PIECES TO MASTERPIECES 1600 OTIS STREET NE WASHINGTON,DC 20018	NONE	PC	GENERAL PURPOSE	1,500
MD INSTITUTE COLLEGE OF ART 1300 MOUNT ROYAL AVENUE BALTIMORE,MD 21217	NONE	PC	GENERAL PURPOSE	50,000
NEW COMMUNITY CHURCH 614 S STREET NW WASHINGTON, DC 20001	NONE	PC	GENERAL PURPOSE	5,000
NY LIVE ARTS 219 WEST 19TH STREET NEW YORK,NY 10011	NONE	PC	GENERAL PURPOSE	3,500
PENN LIBRARIES 3420 WALNUT STREET PHILADELPHIA,PA 19104	NONE	PC	GENERAL PURPOSE	2,500
PLAYWRIGHTS HORIZONS 416 WEST 42ND STREET NEW YORK,NY 10036	NONE	PC	GENERAL PURPOSE	2,000
PUBLICOLOR 149 MADISON AVE ROOM 1201 NEW YORK,NY 10016	NONE	PC	GENERAL PURPOSE	5,000
Total				418,450

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
RYE COUNTRY DAY SCHOOL 3 GRANDVIEW AVENUE RYE,NY 10580	NONE	PC	GENERAL PURPOSE	7,500
SALZBURG GLOBAL SEMINAR 1730 PENNSYLVANIA AVENUE NW SUITE 250 WASHINGTON, DC 20006	NONE	PC	GENERAL PURPOSE	2,500
SKIP OF NEW YORK 5TH FLOOR 601 WEST 26TH STREET NEW YORK,NY 10001	NONE	PC	GENERAL PURPOSE	5,000
SWEET WATER FOUNDATION PO BOX 43247 CHICAGO,IL 60643	NONE	PC	GENERAL PURPOSE	10,000
SYMPHONY SPACE 2537 BROADWAY AT 95TH STREET NEW YORK,NY 10025	NONE	PC	GENERAL PURPOSE	2,000
TEACHING BEYOND THE SQUARE 130 EAST 16TH STREET NEW YORK,NY 100033503	NONE	PC	GENERAL PURPOSE	10,000
THE ASSOCIATED JEWISH CHARITIES 101 WEST MT ROYAL AVENUE BALTIMORE,MD 21201	NONE	PC	GENERAL PURPOSE	31,000
THE PERLMAN MUSIC PROGRAM 19 WEST 69TH STREET SUITE 304 NEW YORK,NY 10023	NONE	PC	GENERAL PURPOSE	1,800
THE RAYMOND F KRAVIS CENTER FOR THE PERFORMING ARTS 701 OKEECHOBEE BOULEVARD WEST PALM BEACH, FL 33401	NONE	PC	GENERAL PURPOSE	12,500
THE STAPLETON SCHOOL OF PERFORMING ARTS PO BOX 331 SAN ANSELMO, CA 94960	NONE	PC	GENERAL PURPOSE	5,650
THE WALTERS ART MUSEUM 600 NORTH CHARLES STREET BALTIMORE, MD 21201	NONE	PC	GENERAL PURPOSE	2,500
THE WESTPORT LIBRARY 20 JESUP ROAD WESTPORT,CT 06880	NONE	PC	GENERAL PURPOSE	5,000
UNIVERSITY OF PENNSYLVANIA 433 FRANKLIN BUILDING 3451 WALNUT STREET PHILADELPHIA,PA 191046205	NONE	PC	GENERAL PURPOSE	7,000
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE,TN 37240	NONE	PC	GENERAL PURPOSE	5,000
Total				418,450

# **TY 2014 Accounting Fees Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	12,879	6,440		3,220

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# **TY 2014 Investments Corporate Stock Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BROWN - EQUITIES AND EQUITY MUTUAL FUNDS	3,695,247	5,298,344

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# **TY 2014 Investments - Other Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
BROWN - BOND MUTUAL FUNDS	FMV	1,795,876	1,800,891
BROWN - HEDGE FIXED INCOME	FMV	750,000	874,608
BROWN ADVISORY CARLYLE	AT COST	63,204	83,189
BROWN ADVISORY CRC	AT COST	71,112	75,162
BROWN ADVISORY EFM	AT COST	0	0
BROWN ADVISORY EFM (TE)	AT COST	31,254	33,482
BROWN ADVISORY ENCAP VIII	AT COST	87,532	92,011
BROWN ADVISORY INVESTORS SI INTERNATIONAL LLLP	AT COST	1,302,108	1,302,108
BROWN ADVISORY PRIVATE EQUITY PARTNERS	AT COST	97,330	116,621
BROWN ADVISORY RG	AT COST	60,156	71,207
TACONIC INVESTMENT	AT COST	500,000	729,750
BROWN ADVISORY ENCAP IX	AT COST	40,510	42,572
BROWN ADVISORY PRIVATE EQUITY PARTNERS II	AT COST	42,730	47,541
BROWN ADVISORY CR KENILWORTH	AT COST	14,795	21,572
BROWN ADVISORY VIKING GLOBAL OPPORTUNITIES	AT COST	250,000	250,000



# **TY 2014 Other Decreases Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Description	Amount
PRIOR PERIOD ADJUSTMENT	54,940

# **TY 2014 Other Income Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
BROWN ADVISORY PRIAVTE EQ PARTNERS	320	320	320
BROWN ADVISORY 7658109	43	43	43



# **TY 2014 Other Increases Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Description	Amount
REFUND OF UNUSED CONTRIBUTION	2,000

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# **TY 2014 Other Professional Fees Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes	
INVESTMENT MGMT FEES	35,968	35,968		0	



# **TY 2014 Substantial Contributors Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Name	Address
	335 NORTH CHARLES STREET BALTIMORE, MD 21201

# **TY 2014 Taxes Schedule**

Name: ALVIN & LOUISE MYERBERG FAMILY FOUNDATION INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	6,088	6,088		0